

sec news digest

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October 28, 1992

U.S. SECURITIES
EXCHANGE COMMISSION

INVESTMENT COMPANY ACT RELEASES

NATIONAL INTEGRITY LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until November 20, 1992 to request a hearing on an application filed by National Integrity Life Insurance Company, Separate Account SFN of National Integrity Life Insurance Company (Separate Account) and Integrity Financial Services, Inc. The application is for an order pursuant to Section 6(c) of the Investment Company Act granting exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Separate Account under certain individual and group variable annuity contracts. (Rel. IC-19052 - October 26)

INTEGRITY LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until November 20, 1992 to request a hearing on an application filed by Integrity Life Insurance Company and Separate Account SF of Integrity Life Insurance Company (Separate Account) for an order pursuant to Section 6(c) of the Investment Company Act granting exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Separate Account under certain individual and group variable annuity contracts. (Rel. IC-19053 - October 26)

THE GOLDMAN SACHS GROUP, L.P., ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting certain institutional limited partners of The Goldman Sachs Group, L.P. (GS Group), et al. from the definition of "affiliated person" contained in Section 2(a)(3), where the limited partners do not own, control or hold with the power to vote 5% or more of the outstanding voting securities of the partnership. The requested relief would permit the limited partners to sell commercial paper and other financial instruments to, and engage in other transactions with, registered investment companies advised or distributed by certain entities that are affiliated persons of GS Group. (Rel. IC-19057 - October 27)

AMC INVESTORS, INC.

An order has been issued on an application filed by AMC Investors, Inc. under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-19058 - October 27)

FLAGSHIP TAX EXEMPT FUNDS TRUST, ET AL.

A conditional order has been issued on an application filed by Flagship Tax Exempt Fund Trust, et al. under Section 6(c) of the Investment Company Act granting an exemption from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The exemption permits applicants to issue four classes of shares representing interests in the same portfolio of securities and assess and under certain circumstances, waive a contingent deferred sales load on certain redemptions of shares of two of the classes. (Rel. IC-19059 - October 27)

THE MASTERS GROUP OF MUTUAL FUNDS, ET AL.

An order has been issued on an application filed by The Masters Group of Mutual Funds, et al. under Section 6(c) of the Investment Company Act granting an exemption from the provisions of Sections 18(f)(1), 18(g) and 18(i) of the Act. The exemptions apply to the extent necessary to permit certain open-end management investment companies to issue and sell separate classes of shares representing interests in the same investment portfolio. (Rel. IC-19060 - October 27)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

A notice has been issued giving interested persons until November 16, 1992 to request a hearing on a proposal by New England Electric System (NEES), a registered holding company, to extend until December 31, 1996 the time in which it may issue and sell up to an aggregate of 81,409 shares of its common stock to the NEES Companies Employees' Share Ownership Plan. (Rel. 35-25660; 70-6938)

NEW ENGLAND ELECTRIC SYSTEM

A notice has been issued giving interested persons until November 16, 1992 to request a hearing on a proposal by New England Electric System (NEES), a registered holding company, to extend until December 31, 1996 the time in which it may issue and sell up to an aggregate of 2,192,122 shares of its common stock to the NEES Companies Incentive Thrift Plan. (Rel. 35-25660; 70-7573)

NORTHEAST UTILITIES, ET AL.

A notice has been issued giving interested persons until November 16, 1992 to request a hearing on a proposal by Northeast Utilities (Northeast), a registered holding company, and its subsidiary companies (Subsidiaries), Holyoke Water Power Company (Holyoke), Western Massachusetts Electric Company (WMECO), Quinnehtuk Company (Quinnehtuk), Public Service Company of New Hampshire (PSNH), North Atlantic Energy

Corporation (North Atlantic), The Connecticut Light & Power Company (CL&P), Northeast Nuclear Energy Company (Nuclear) and The Rocky River Realty Company (Rocky River), (all companies collectively, Applicants). The Applicants propose, through December 31, 1994: (1) to make short-term borrowings from time to time evidenced (a) in the case of Northeast, Holyoke, WMECO, PSNH, North Atlantic, CL&P, Nuclear, and Rocky River, by short-term notes, and (b) in the case of Northeast, WMECO and CL&P, by commercial paper; (2) the continued use of the Northeast Utilities System Money Pool, to assist in meeting the Subsidiaries' respective short-term borrowing needs; (3) that Northeast make open account advances to PSNH, Nuclear, North Atlantic, Quinnehtuk and Rocky River; and (4) that PSNH receive authorization for the continued use of a revolving credit facility, which was entered into before PSNH became subject to Commission jurisdiction. (Rel. 35-25660)

ALABAMA POWER COMPANY

A notice has been issued giving interested persons until November 16, 1992 to request a hearing on a proposal by Alabama Power Company, an electric public-utility subsidiary company of The Southern Company, a registered holding company, to finance and refinance up to \$450 million of the costs of certain pollution control and sewage and solid waste disposal facilities located in various Georgia counties. (Rel. 35-25660)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change by the American Stock Exchange (SR-Amex-92-32) to change the divisor the Amex applies to the Eurotop 100 Index calculation as disseminated by the European Options Exchange from five to two and to begin trading the options at 8:30 a.m. New York Time. Publication of the proposal is expected in the Federal Register during the week of October 26. (Rel. 34-31350)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 PACIFIC CONTINENTAL ENERGY FUND I L P, 16830 VENTURA BLVD STE 321, ENCINCO, CA 91436
(818) 906-1995 - 375 (\$7,500,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-53336-LA -
OCT. 14) (BR. 4 - NEW ISSUE)

REGISTRATIONS CONTINUED

- F-6 INDUSTRIAS DE PAPEL SIMAO S A, 60 WALL ST, NEW YORK, NY 10260 (212) 648-3200 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-53402 - OCT. 19) (NEW ISSUE)
- S-8 GENERAL COMPUTER CORP, 2045 MIDWAY DR, TWINSBURG, OH 44087 (216) 425-3241 - 100,000 (\$2,050,000) COMMON STOCK. (FILE 33-53420 - OCT. 20) (BR. 9)
- F-6 RICARD PERNO S A /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-53426 - OCT. 16) (NEW ISSUE)
- S-11 MERRILL LYNCH MORTGAGE INVESTORS INC, WORLD FIN'L HQTRS - RM 10-102A, NORTH TOWER - 250 VESEY ST, NEW YORK, NY 10281 (212) 449-2098 - 1,000,000 (\$1,000,000) MORTGAGE BONDS. (FILE 33-53456 - OCT. 20) (BR. 12)
- S-8 RASTEROPS, 2500 WALSH AVE, SANTA CLARA, CA 95051 (408) 562-4200 - 150,000 (\$918,750) COMMON STOCK. (FILE 33-53458 - OCT. 20) (BR. 9)
- S-3 CROWN RESOURCES CORP, 1225 17TH STREET STE 1500, DENVER, CO 80202 (303) 295-2171 - 209,695 (\$1,729,984) COMMON STOCK. (FILE 33-53460 - OCT. 20) (BR. 1)
- S-8 BEL FUSE INC /NJ/, 198 VAN VORST ST, JERSEY CITY, NJ 07302 (201) 432-0463 - 350,000 (\$6,693,750) COMMON STOCK. (FILE 33-53462 - OCT. 20) (BR. 3)
- S-8 FUTURE NOW INC, 2722 EAST KEMPER RD, CINCINNATI, OH 45241 (513) 771-7110 - 250,000 (\$2,187,500) COMMON STOCK. (FILE 33-53464 - OCT. 20) (BR. 10)
- S-8 FOUNDATION HEALTH CORPORATION, 3400 DATA DR, RANCHO CORDOVA, CA 95670 (916) 631-5000 - 303,520 (\$12,406,380) COMMON STOCK. (FILE 33-53468 - OCT. 20) (BR. 9)
- S-8 GENERAL COMPUTER CORP, 2045 MIDWAY DR, TWINSBURG, OH 44087 (216) 425-3241 - 42,000 (\$507,000) COMMON STOCK. (FILE 33-53474 - OCT. 20) (BR. 9)
- S-8 CHESAPEAKE CORP /VA/, 1021 E CARY ST, PO BOX 2350, RICHMOND, VA 23218 (804) 697-1000 - 93,500 (\$1,817,640) COMMON STOCK. (FILE 33-53478 - OCT. 20) (BR. 8)
- S-8 SCOTSMAN INDUSTRIES INC, 775 CORPORATE WOODS PKWY, VERNON HILLS, IL 60061 (708) 215-4500 - 500,000 (\$4,343,750) COMMON STOCK. (FILE 33-53482 - OCT. 20) (BR. 9)
- S-1 DOLLAR TIME GROUP INC, 500 NE 191ST ST, N MIAMI, FL 33179 (305) 770-0605 - 8,950,000 (\$24,075,000) COMMON STOCK. (FILE 33-53484 - OCT. 20) (BR. 1)
- S-1 TRANS RESOURCES INC, 685 FIFTH AVE, NEW YORK, NY 10022 (212) 888-3044 - 115,000,000 (\$115,000,000) STRAIGHT BONDS. (FILE 33-53486 - OCT. 20) (BR. 1)
- S-1 UNITED WASTE SYSTEMS INC, FOUR GREENWICH OFFICE PARK, GREENWICH, CT 06830 (203) 622-3131 - 3,105,000 (\$40,365,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, PAINWEBBER INC. (FILE 33-53488 - OCT. 20) (BR. 8 - NEW ISSUE)
- S-1 VISION SCIENCES INC, 140 E DUARTE RD, MONROVIA, CA 91016 (818) 358-8558 - 2,932,500 (\$26,392,500) COMMON STOCK. (FILE 33-53490 - OCT. 20) (BR. 10)
- S-8 CULLEN FROST BANKERS INC, 100 W HOUSTON ST, SAN ANTONIO, TX 78205 (512) 220-4011 - 38,824 (\$1,077,366) PREFERRED STOCK. (FILE 33-53492 - OCT. 20) (BR. 1)

REGISTRATIONS CONTINUED

- S-3 RESOURCE MORTGAGE CAPITAL INC, 11500 LITTLE PATUXENT PKWY, COLUMBIA, MD 21044
(410) 715-2000 - 1,120,000 (\$22,750,000) COMMON STOCK. UNDERWRITER:
LEHMAN BROTHERS INC. (FILE 33-53494 - OCT. 20) (BR. 5)
- S-1 ENVIRONMENTAL TECHNOLOGIES CORP, 550 JAMES STREET, LAKEWOOD, NJ 08701 (908) 370-3400
- 1,150,000 (\$6,900,000) COMMON STOCK. 100,000 WARRANTS, OPTIONS OR RIGHTS. 231,250
(\$1,447,500) COMMON STOCK. UNDERWRITER: PARAGON CAPITAL CORP. (FILE 33-53496 -
OCT. 20) (BR. 7 - NEW ISSUE)
- S-8 NORTHEAST FEDERAL CORP, 50 STATE HOUSE SQ, HARTFORD, CT 06103 (203) 280-1000 -
500,000 (\$2,312,500) COMMON STOCK. (FILE 33-53498 - OCT. 20) (BR. 2)
- S-3 WESTAM MORTGAGE FINANCIAL CORP, 2390 E CAMELBACK RD STE 225, PHOENIX, AZ 85016
(602) 381-8960 - 1,000,000,000 (\$1,000,000,000) MORTGAGE BONDS. (FILE 33-53500 -
OCT. 21) (BR. 11)
- S-1 ML ASSET BACKED CORP, 250 VESEY ST, WORLD FINANCIAL CENTER N TOWER, NEW YORK, NY
10281 (212) 449-1653 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE
33-53502 - OCT. 21) (BR. 12)
- S-8 VALLEY BANCORPORATION, 100 W LAWRENCE ST, P O BOX 1061, APPLETON, WI 54912
(414) 738-3830 - 120,000 (\$4,191,000) COMMON STOCK. (FILE 33-53504 - OCT. 21) (BR. 2)
- S-8 VALLEY BANCORPORATION, 100 W LAWRENCE ST, P O BOX 1061, APPLETON, WI 54912
(414) 738-3830 - 500,000 (\$18,420,625) COMMON STOCK. (FILE 33-53506 - OCT. 21)
(BR. 2)
- S-6 FIRST TRUST COMBINED SERIES 169, 1001 WARRENVILLE RD, C/O NIKE SECURITIES LP, LISLE,
IL 60532 - INDEFINITE SHARES. DEPOSITOR: NIKE SECURITIES LP. (FILE 33-53508 -
OCT. 21) (BR. 18 - NEW ISSUE)
- S-3 WISCONSIN BELL INC, 722 N BROADWAY, MILWAUKEE, WI 53202 (800) 924-3131 -
150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-53510 - OCT. 21) (BR. 7)
- S-3 SCIOS NOVA INC, 2480 BAYSHORE PKWY, MOUNTAIN VIEW, CA 94043 (408) 966-1550 -
2,211,879 (\$2,407,182) COMMON STOCK. (FILE 33-53516 - OCT. 21) (BR. 4)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ALC COMMUNICATIONS CORP GENERAL ELEC PENSION TR	COM 13D	10/16/92	4,300 15.7	00157510 13.6	UPDATE
ADVANCED PHOTONIX INC PAPPAJOHN JOHN	CL A 13D	EC 10/16/92	617 11.5	01199210 0.0	NEW
AMERIHOST PROPERTIES INC DICKSTEIN & CO LP ET AL	COM NEW 13D	10/ 9/92	506 12.2	03099320 0.0	NEW
AMERIHOST PROPERTIES INC HILLTOP PARTNERS LP ET AL	COM NEW 13D	10/ 9/92	488 12.7	03099320 0.0	NEW
AUDIO KING CORP MILLS WAYNE W ET AL	COM 13D	10/14/92	255 9.8	05099510 11.6	UPDATE
BEARD OIL CO BEARD W M	COM 13D	6/30/92	2,046 34.3	07384810 29.0	UPDATE
BENSON EYECARE CORP FRANKLIN MARTIN E	COM 13D	10/16/92	3,400 33.0	08248410 0.0	NEW
BENSON EYECARE CORP KANDERS WARREN B	COM 13D	10/16/92	3,400 33.0	08248410 0.0	NEW
CFS FINANCIAL CORP DOHERTY CORNELIUS H JR ET AL	COM 13D	10/21/92	157 5.2	12490310 5.2	UPDATE
CNB FINANCIAL CORP DICKINSON GARY ET AL	COM 13D	10/16/92	242 20.9	12612710 21.4	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
CNB FINANCIAL CORP GOSS HAROLD M	COM	13D 10/16/92	0 0.1	12612710 100.0	UPDATE
CNB FINANCIAL CORP INDUSTRIAL BANCSHARES ET AL	COM	13D 10/16/92	0 0.0	12612710 N/A	UPDATE
CANANDAIGUA WINE INC ROCKER DAVID A	CL A	13D 10/ 8/92	1,081 13.8	13721920 16.1	UPDATE
CHALONE WINE GROUP LTD HOJEL RICHARD C	COM	13D 10/15/92	187 5.2	15763910 0.0	NEW
CIRCLE FINL CORP BARLOW THERESA M	COM	13D 10/ 4/91	41 5.4	17256410 0.0	NEW
CIRCLE FINL CORP ROLF DONALD H JR ET AL	COM	13D 8/ 6/91	59 7.7	17256410 0.0	RVISION
CIRCLE FINL CORP VORJOHAN FRANK H	COM	13D 10/25/91	39 5.2	17256410 0.0	NEW
CONTINENTAL BANCORP/NV FINE MARK L ET AL	COM	13D 10/19/92	222 15.2	21103510 21.4	UPDATE
ERC INDS INC WOOD JOHN GROUP PLC	COM	13D 10/15/92	6,539 47.2	26890220 0.0	NEW
ELECTRO CATHETER CORP PAUL BRUCE	COM	13D 10/14/92	433 7.9	28506910 6.6	UPDATE
ELM FINL SVCS INC ST PAUL BANCORP INC	COM	13D 10/22/92	626 28.6	28925510 28.6	UPDATE
ENERCORP INC ITIN THOMAS W	COM	13D 10/ 6/92	7,817 17.8	29290610 16.1	RVISION
ENVIRONMENTAL DIAGNOSTICS IN LINDLEY J THOMAS SR	COM PAR \$0.15	EC 13D 10/20/92	413 12.0	29390740 12.0	UPDATE
FIRST CASH INC AMERICAN PAWN & JEWELRY INC	COM	13D 10/20/92	450 12.5	32499010 5.6	UPDATE
FORUM GROUP INC APOLLO INVTS FUND L P ET AL	COM NEW	13D 10/22/92	1,972 23.0	34984130 23.0	UPDATE
GENCOR INDS INC ELLIOTT EMANUEL J	COM	13D 10/16/92	373 32.0	36867810 30.0	UPDATE
GREENTREE SOFTWARE INC PETERSEN ERIC C	COM	13D 10/13/92	675 7.0	39579310 4.6	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
HARRIS & HARRIS GROUP INC GLEACHER ERIC J ET AL	COM	13D 10/22/92	807 10.1	41383310 9.1	UPDATE
IN FOCUS SYS INC MOTOROLA INC	COM	13D 10/16/92	2,212 21.6	45291910 0.0	NEW
JUSTIN INDS INC JUSTIN JOHN S JR	COM	13D 10/21/92	2,559 19.4	48217110 0.0	NEW
JUSTIN INDS INC WINDFOHR ANNE B ET AL	COM	13D 10/19/92	650 4.9	48217110 4.9	UPDATE
LIPOSOME TECHNOLOGY INC BLECH DAVID	COM	13D 10/16/92	1,545 8.3	53631110 9.9	UPDATE
NATIONAL HERITAGE PACIFIC STANDARD LIFE INS	COM	13D 10/14/92	0 0.0	63634610 0.0	NEW
NUMAC OIL & GAS LTD ASIAN CAPITAL HLDGS LTD	COM	13D 9/29/92	2,953 11.2	67052210 0.0	NEW
PENRIL DATA COMMUNICATIONS EPSTEIN HENRY D	COM	13D 10/19/92	1,435 24.2	70935210 24.1	UPDATE
PHLCORP INC PA LEUCADIA NATIONAL CORP ET AL	COM	13D 10/22/92	9,285 63.1	71879910 62.4	UPDATE
PRATT HOTEL CORP HOLLYWOOD CASINO CORP	COM	13D 10/ 6/92	41,560 82.1	73979310 80.5	UPDATE
ROCKY MOUNTAIN HELICOPTERS ARCADIAN CAPITAL INC	COM	13D 7/10/92	523 11.2	77471410 11.2	UPDATE
ROCKY MOUNTAIN HELICOPTERS BURR JAMES B ET AL	COM	13D 7/10/92	1,126 24.0	77471410 23.9	UPDATE
ROCKY MOUNTAIN HELICOPTERS BURR ROBERT C	COM	13D 7/10/92	488 10.4	77471410 10.2	UPDATE
ROCKY MOUNTAIN HELICOPTERS J&C INVMNTS	COM	13D 7/10/92	381 8.1	77471410 8.1	UPDATE
SALOMON PHIBRO OIL TR BEAR STEARNS & CO	UNIT BEN INT 13D	9/17/92	1,634 10.0	79599510 7.8	UPDATE
E W SCRIPPS CO SCRIPPS PETER M ET AL	CL A 13D	10/15/92	1,953 2.6	81103910 0.0	NEW
STANDARD BRANDS PAINT CO LATSHAW JOHN	COM 13D	10/13/92	876 15.8	85315610 15.7	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
SUNRISE ENERGY SVCS INC JEFFERSON SUNRISE PARTNERS	COM 13D	10/16/92	1,368 47.1	86899710 0.0	NEW
SYNERCOM TECHNOLOGY INC FOSTER FRANK M JR ET AL	COM 13D	10/ 9/92	405 7.0	87191010 5.2	UPDATE
TACO CABANA INC MARK MORRIS ET AL	COM CL A 13D	10/16/92	140 5.2	87342510 0.0	NEW
THERMACOR TECHNOLOGY INC A-2 PROFESSIONAL CONSULTANTS	COM 13D	10/ 8/92	102,500 18.8	88343210 0.0	NEW
VITRO DIAGNOSTICS INC FIELDS LLOYD L	COM 13D	10/19/92	2,361 50.5	92850110 39.8	UPDATE
XIOX CORP SHEA EDMUND H JR	COM 13D	10/23/92	1,451 15.1	98390510 0.7	UPDATE
XSIRIUS SCIENTIFIC INC PAPPAJOHN JOHN	COM 13D	10/16/92	540 13.7	98390810 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACTON CORP	DE				X					10/20/92	
APPLEBEES INTERNATIONAL INC	DE				X		X			10/15/92	
APPLIED MICROBIOLOGY INC	NY							X		08/31/92	AMEND
ATLANTIC ENERGY INC	NJ								NO ITEMS	10/26/92	
ATLANTIC RICHFIELD CO /DE	DE							X		10/26/92	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
BAKER J INC	MA				X	X				10/23/92	
BANCORPSOUTH INC	MS				X	X				10/06/92	
BAROID CORPORATION /DE	DE				X	X				10/21/92	
BENSON EYECARE CORP	DE	X	X		X	X				10/16/92	
BERKSHIRE REALTY CO INC /DE	MA				X					10/08/92	
BLOCKBUSTER ENTERTAINMENT CORP	DE				NO ITEMS					10/15/92	AMEND
BRUSH CREEK MINING & DEVELOPMENT CO INC	NV				NO ITEMS					08/10/92	AMEND
CALIFORNIA JAMAR INC	DE				X	X				10/09/92	
CAPITAL & SERVICES INC	KS				X	X				10/08/92	
CARDINAL FINANCIAL GROUP INC	DE				X	X				10/20/92	
CARE CONCEPTS INC	NV				X		X			10/19/92	
CARTER HAWLEY HALE STORES INC /DE/	DE	X				X				10/08/92	
CELTIC INVESTMENT INC	DE				X					03/21/92	
CENTERIOR ENERGY CORP	OH				X					10/22/92	
CF&I STEEL CORP	CO				X					10/16/92	
CHAMPION PARTS INC	IL				X	X				10/07/92	
CHEMI TROL CHEMICAL CO	OH				X					10/21/92	
CHEMICAL BANKING CORP	DE				X	X				10/22/92	
CHEVY CHASE EXTENDIBLE CREDIT CARD TRUST	MD				X	X				10/08/92	
CHIPPEWA RESOURCES CORP/CO	CO	X	X	X		X				10/21/92	
CIGNA CORP	DE				X	X				10/23/92	
CLARK EQUIPMENT CO /DE/	DE				X	X				10/23/92	
CLEVELAND ELECTRIC ILLUMINATING CO	OH				X					10/22/92	
CMS ENERGY CORP	MI				X					10/20/92	
COMMUNITY BANCORP /VT	VT				X					10/01/92	
COMSTOCK RESOURCES INC	NV					X				09/10/92	AMEND
CONSUMERS POWER CO	MI				X					10/20/92	
CORESTATES FINANCIAL CORP	PA				X	X				10/20/92	
CYBERMEDIC INC	CO	X	X		X	X	X			10/19/92	
DIGITAL PRODUCTS CORP	FL				X	X				10/09/92	
DIGITRAN SYSTEMS INC /DE	DE				X					09/29/92	
DISCOVER CARD TRUST 1991 A	DE				X	X				10/15/92	
DISCOVER CARD TRUST 1991 B	DE				X	X				10/15/92	
DISCOVER CARD TRUST 1991 C	DE				X	X				10/15/92	
DISCOVER CARD TRUST 1991 D	DE				X	X				10/15/92	
DISCOVER CARD TRUST 1991 E	DE				X	X				10/15/92	
DISCOVER CARD TRUST 1991 F	DE				X	X				10/15/92	
DREW INDUSTRIES INCORPORATED	DE				X	X				12/29/86	AMEND
EQ SHEARSON HOTEL PROPERTIES L P	DE				X					10/16/92	
EQUIMARK CORP	DE					X				10/20/92	
FBS MORTGAGE CORP MOR PA THR CERT SERIES	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORT PAS THR CERT SERI	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORT PASS THRO CERT SE	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PAS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV				NO ITEMS					10/13/92	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NE				NO ITEMS					10/13/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
FGIC SECURITIES PURCHASE INC	DE				X	X				10/22/92	
FIRST AMARILLO BANCORPORATION INC	TX					X				05/29/92	AMEND
FIRST INTERSTATE BANK OF NEVADA NATIONAL					X					10/15/92	
FIRST INTERSTATE BANK OF WASHINGTON NA					X					10/15/92	
FIRST LINCOLN HOLDINGS INC	DE				X	X				10/22/92	
FLEET FINANCIAL GROUP INC /RI/	RI					X				10/21/92	AMEND
GAMING DEVICES FUNDING INC	NJ	X				X				10/08/92	
GENERAL MOTORS CORP	DE	NO ITEMS								09/25/92	
GFC FINANCIAL CORP	DE				X	X				10/13/92	
GOLDEN ISLES FINANCIAL HOLDINGS INC	GA			X						10/16/92	
GREYHOUND FINANCIAL CORP	DE				X	X				10/13/92	
GTI CORP	DE				X	X				10/21/92	
HAMPTON RESOURCES CORP	DE	X				X				08/11/92	
HASBRO INC	RI				X	X				10/19/92	
HAWAIIAN ELECTRIC CO INC	HI				X					10/20/92	
HAWAIIAN ELECTRIC INDUSTRIES INC	HI				X					10/20/92	
HICKORY FURNITURE CO	DE				X					10/20/92	
HORIZON BANCORP /IN/	IN				X					10/15/92	
HUTTON ASSET RECOVERY FUND	TX				X					10/16/92	
HUTTON GSH AMERICAN STORAGE PROPERTIES L	VA				X					10/16/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA					X				08/31/92	
IN FOCUS SYSTEMS INC	OR					X				10/16/92	
INDIANA FINANCIAL INVESTORS INC	IN				X					10/20/92	
INLAND LAND APPRECIATION FUND II LP	DE				X					10/22/92	
INTERDIGITAL COMMUNICATIONS CORP	PA	X			X	X				10/15/92	
JONES PROGRAMMING PARTNERS I-A LTD	CO				X					04/04/92	
KIRBY CORP	NV				X	X				10/20/92	
KRUPP REALTY LTD PARTNERSHIP IV	MA					X				03/03/92	AMEND
LEUCADIA NATIONAL CORP	NY				X	X	X			10/22/92	
LIBERTY MEDIA CORPORATION	DE				X					10/23/92	
LUCHEM PHARMACEUTICALS INC	DE					X				09/30/92	AMEND
LVI GROUP INC	DE				X	X				10/19/92	
MEDALIST INDUSTRIES INC	WI					X				08/12/92	AMEND
MERIS LABORATORIES INC	CA					X				09/27/92	AMEND
MHI GROUP INC	FL				X					10/22/92	
MINVEN GOLD CORPORATION			X	X						10/08/92	
MLCC ACQUISITION CORP						X				10/20/92	
MORTON INTERNATIONAL INC	IN				X					10/22/92	
NAPA VALLEY BANCORP	CA				X					10/09/92	
NEOLENS INC	FL				X					10/16/92	
NISSAN AUTO RECEIVABLES 1991-A GRANTOR T					X	X				10/15/92	
NISSAN AUTO RECEIVABLES 1991-B GRANTOR T	DE				X	X				10/15/92	
NISSAN AUTO RECEIVABLES 1992 B GRANTOR T	DE				X	X				10/15/92	
NISSAN AUTO RECEIVABLES 1992-A GRANTOR T	DE				X	X				10/15/92	
NRG INC	DE				X					10/20/92	
OCCIDENTAL PETROLEUM CORP /DE/	DE				X					10/22/92	
OSCC HOME EQUITY LOAN TRUST 1992-1	DE				X	X				10/15/92	
OSCC HOME EQUITY LOAN TRUST 1992-2					X	X				10/15/92	
OSCC HOME EQUITY LOAN TRUST 1992-3					X	X				10/15/92	
OXFORD ENERGY CO	DE				X	X				09/08/92	
PACIFIC GAS & ELECTRIC CO	CA				X					10/22/92	
PACIFICARE HEALTH SYSTEMS INC	DE	NO ITEMS								09/14/92	AMEND

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
PERMIAN BASIN ROYALTY TRUST	TX			X		X				10/20/92	
PHLCORP INC	PA			X		X				10/22/92	
PHOENIX NBC PLAZA LTD	TX	NO ITEMS								10/23/92	
PRIME HOSPITALITY CORP	DE			X		X	X			10/20/92	
PROTOCOL SYSTEMS INC/NEW	OR			X		X				10/21/92	
RASTEROPS	CA					X				08/28/92	AMEND
RECOTON CORP	NY		X			X				10/09/92	
RELIABLE FINANCIAL CORP	DE			X						10/15/92	
RIVERBEND INTERNATIONAL CORP	DE			X		X				09/30/92	
RYLAND MORTGAGE SECURITIES CORP SERIES 1	VA			X		X				09/25/92	
SALOMON INC	DE			X		X				10/22/92	
SCRIPT SYSTEMS INC	NJ			X						10/09/92	
SHEARSON BEVERLY HILLS MEDICAL OFFICE PA	DE			X						10/16/92	
SHEARSON CALIFORNIA RADISSON PLAZA PARTN	DE			X						10/16/92	
SHEARSON LEHMAN SENIOR INCOME FUND LTD P	DE			X						10/16/92	
SHEARSON UNION SQUARE ASSOCIATES LTD PAR	DE			X						10/16/92	
SIGNET CREDIT CARD TRUST 1990-1	NY			X		X				10/22/92	
SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CT			X		X				10/22/92	
SPIEGEL INC	DE			X						06/30/92	
ST PAUL COMPANIES INC /MN/	MN									10/26/92	
STRUCTURED MORTGAGE ASSET RESIDENTIAL TR				X		X				09/25/92	
SUPERCUTS INC /DE	DE	NO ITEMS								10/22/92	
TEXACO INC	DE			X		X				10/21/92	
TOLEDO EDISON CO	OH			X						10/22/92	
TOPOX INC	DE			X						10/13/92	
TRANS NATIONAL LEASING INC	TX	X				X				10/12/92	
UNITED INCOME INC	OH			X						10/23/92	
UNITED NEW MEXICO FINANCIAL CORP	NM			X						10/07/92	
UNITED STATES LEASING INTERNATIONAL INC	DE					X				10/22/92	
VICTORY TAX EXEMPT REALTY INCOME FUND LI	DE			X						10/16/92	
WALL STREET FINANCIAL CORP /DE/	DE		X			X				10/21/92	
WHARF RESOURCES LTD			X			X				10/09/92	
WISCONSIN REAL ESTATE INVESTMENT TRUST	WI			X						10/20/92	
WITH DESIGN IN MIND INTERNATIONAL INC	CO			X						09/26/92	
WNC HOUSING TAX CREDIT FUND III L P	CA		X			X				10/12/92	
XTRA CORP /DE/	DE					X				10/02/92	AMEND
ZIONS BANCORPORATION /UT/	UT	NO ITEMS								05/07/00	