

# sec news digest

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Issue 81-188

SEP 30 1981

September 29, 1981

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## NOTICE OF COMMISSION MEETINGS

U.S. SECURITIES AND  
EXCHANGE COMMISSION

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Following is a schedule of Commission meetings which will be conducted pursuant to provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration. The Commission will not normally meet on Mondays or Fridays.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room on the eighth floor of the Commission's headquarters building at 500 North Capitol Street, Washington, D.C. All visitors are required to sign in and obtain passes at the Reception Desk in the lobby. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

### CLOSED MEETING - TUESDAY, OCTOBER 6, 1981 - 10:00 A.M.

The subject matter of the October 6 closed meeting will be: Access to investigative files by Federal, State, or Self-Regulatory authorities; Freedom of Information Act appeals; Consideration of amicus participation; Formal orders of investigation; Subpoena enforcement action; Institution of administrative proceedings of an enforcement nature; Institution of injunctive actions; Regulatory matter bearing enforcement implications.

### OPEN MEETING - WEDNESDAY, OCTOBER 7, 1981 - 10:00 A.M.

The subject matter of the October 7 open meeting will be:

(1) Consideration of whether to issue an order which would subject the Boston Stock Exchange, Inc., Cincinnati Stock Exchange, Inc., Midwest Stock Exchange, Inc., Pacific Stock Exchange, Inc., and Philadelphia Stock Exchange, Inc., to the provisions of Securities Exchange Act Rule 11b-1, relating to the regulation of specialists, with respect to any security which is listed on any such exchange and which is not listed on either the American Stock Exchange, Inc. or the New York Stock Exchange, Inc. FOR FURTHER INFORMATION, PLEASE CONTACT Michael A. Cline at (202) 272-2402.

(2) Consideration of whether to issue a release announcing the rescission of the interpretative guidance previously provided in Accounting Series Release No. 261. Such an action would permit oil and gas producers to rely on existing generally accepted accounting principles in changing to or from the full cost or successful efforts methods of accounting. FOR FURTHER INFORMATION, PLEASE CONTACT James D. Hall at (202) 272-2133.

(3) Consideration of whether to grant the request of Morgan, Lewis & Bockius for a waiver of imputed disqualification pursuant to Rule 8(d) of the Commission's Conduct Regulation, 17 CFR 200.735-8(d). FOR FURTHER INFORMATION, PLEASE CONTACT Myrna Siegel at (202) 272-2430.

(4) Consideration of whether to grant the request of Debevoise & Plimpton for a waiver of imputed disqualification pursuant to Rule 8(d) of the Commission's Conduct Regulation, 17 CFR 200.735-8(d). FOR FURTHER INFORMATION, PLEASE CONTACT Myrna Siegel at (202) 272-2430.

(5) Consideration of whether to publish a release proposing: (a) revision of Guide 60 for Preparation of Registration Statements Relating to Interests in Real Estate Limited Partnerships; (b) amendment of the financial statement requirements of Item 3-14 of Regulation S-X, "Special Instructions for Real Estate Operations to be Acquired;" and (c) conforming amendments to Guide 60 and to Form 8-K for current reports. The proposals would streamline track record disclosure by sponsors of real estate limited partnerships. In addition, the proposals represent a significant cooperative effort between the Commission staff and a subcommittee of the North American Securities Administrators Association. FOR FURTHER INFORMATION, PLEASE CONTACT William L. Larsen at (202) 272-2604.

CLOSED MEETING - WEDNESDAY, OCTOBER 7, 1981 - FOLLOWING THE OPEN MEETING

The subject matter of the October 7 closed meeting will be: Opinion; Proposed orders in administrative proceeding of an enforcement nature.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Bruce Mendelsohn at (202) 272-2091

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## **RULES AND RELATED MATTERS**

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### **PRO FORMA FINANCIAL INFORMATION**

The Commission has approved the issuance of a release which requests uniform instructions for the presentation and preparation of pro forma financial information in Commission filings. In general, the proposed rules codify existing administrative practices; the proposals also include an alternative presentation which would include a financial forecast. In addition, the proposed rules would consolidate existing requirements for including financial statements of companies acquired or to be acquired in registration statements. (Rel. 33-6350)

FOR FURTHER INFORMATION CONTACT: David F. Martin at (202) 272-2130

### **INTERPRETIVE POSITIONS AS TO REPURCHASE AGREEMENTS**

The Commission has issued an interpretive release which sets forth the views of its staff regarding the application of the securities laws to retail repurchase agreements sold by banks and savings and loan associations to the general public. In addition, the release briefly discusses the application of the securities laws to more traditional repurchase agreements sold in large denominations on a privately negotiated basis. (Rel. 33-6351)

FOR FURTHER INFORMATION CONTACT: Peter J. Romeo at (202) 272-2573

### **MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS**

The Commission has authorized the Division of Corporation Finance and the Office of the Chief Accountant to issue a release discussing their assessment of certain initial disclosures made in response to the newly adopted Item 11 of Regulation S-K, Management's Discussion and Analysis of Financial Condition and the Results of Operations. (Rel. 33-6349)

FOR FURTHER INFORMATION CONTACT: William H. Carter at (202) 272-3229

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## **INVESTMENT COMPANY ACT RELEASES**

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### **FKF, INC.**

A notice has been issued giving interested persons until October 20 to request a hearing on an application by FKF, Inc., a registered face-amount certificate company, for an order pursuant to Section 28(c) of the Investment Company Act of 1940 approving an amendment to a depository agreement to appoint the Brenton National Bank of Des Moines, a national banking association having its principal

place of business in Des Moines, Iowa, as successor depository to the Union National Bank of Wichita, Kansas, which served Applicant and its predecessors as depository under the agreement since October 23, 1962, and to include within the terms of its depository agreement, Applicant's Series 27A certificate, an outstanding face-amount certificate of the annuity type. (Rel. IC-11961 - Sept. 25)

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## HOLDING COMPANY ACT RELEASES

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### GENERAL PUBLIC UTILITIES CORPORATION

An order has been issued authorizing General Public Utilities Corporation, a registered holding company, and three of its subsidiaries, to extend their revolving credit agreement and related agreements including guarantees and security agreements from October 1, 1981 to December 31, 1982. (Rel. 35-22207 - Sept. 28)

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## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

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### UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until October 16 to comment on the applications of the Midwest Stock Exchange, Incorporated for unlisted trading privileges in four issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-18119)

### DELISTING GRANTED

An order has been issued granting the application of the New York Stock Exchange, Inc. to strike the \$3 convertible cumulative preferred stock, Series A (\$1 par value) of Texasgulf, Inc. from listing and registration thereon. (Rel. 34-18127)

### WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until October 20 to comment on the application of the Flintkote Company to withdraw its 8-1/4% sinking fund debentures, due July 15, 1996, from listing and registration on the New York Stock Exchange, Inc. (Rel. 34-18128)

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## TRUST INDENTURE ACT RELEASES

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### TENNECO, INC.

A notice has been issued giving interested persons until October 20 to request a hearing on an application by Tenneco, Inc., a Delaware corporation, pursuant to Section 310(b)(1)(ii) of the Trust Indenture Act of 1939, declaring that the trusteeship of The Chase Manhattan Bank under indentures of Tenneco which were heretofore qualified under the Act and an indenture which will not be qualified under the Act, is not so likely to involve a material conflict of interest as to make it necessary to disqualify The Chase Manhattan Bank from acting as trustee. (Rel. TI -659)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

(S-16) PACIFIC POWER & LIGHT COMPANY, Public Service Bldg., Portland, OR 97204 (503) 243-1122 - \$100 million of first mortgage bonds, % Series due October 15, 1991. The company is a diversified company that provides electric utility and tele-

communications services, and is engaged in commercial coal mining operations.  
(File 2-74176 - Sept. 25) (Br. 8)

- (S-8) REDM INDUSTRIES, INC., 70 Old Turnpike Rd., Wayne, NJ 07470 (201) 256-6010 - 50,000 shares of common stock. (File 2-74177 - Sept. 25) (Br. 10)
- (S-14) FIRST CAPITAL FINANCIAL CORPORATION, 3195 Ponce de Leon Blvd., Coral Gables, FL 33134 (305) 442-0200 - 3,255,611 shares of common stock. (File 2-74178 - Sept. 25) (Br. 6 - New Issue)
- (N-1) MANAGED CASH ACCOUNT TRUST, 200 Berkeley St., Boston, MA 02116 (617) 423-3500 - an indefinite number of shares of beneficial interest. (File 2-74179 - Sept. 25) (Br. 16 - New Issue)
- (S-1) SABRE OIL & GAS CO., Suite 444, City National Bank Tower, Oklahoma City, OK 73102 (405) 236-8178 - 600,000 shares of common stock. Underwriter: Thomson McKinnon Securities Inc. The company is engaged in oil and gas exploration, development and production with emphasis on the search for deep gas reserves. (File 2-74180 - Sept. 28) (Br. 9 - New Issue)
- (S-1) GTI CORPORATION, 10060 Willow Creek Rd., San Diego, CA 92131 (714) 578-3111 - 400,000 units, 800,000 shares of common stock with 400,000 warrants to purchase common stock. Underwriter: Advest, Inc., 115 Broadway, New York, NY. The company manufactures a variety of electronic component parts, circuit boards and electronic component processing equipment. (File 2-74182 - Sept. 28) (Br. 7 - New Issue)
- (S-1) INVESTORS SYNDICATE OF AMERICA, INC., IDS Tower, Minneapolis, MN 55402 - an indefinite number of certificates. (File 2-74183 - Sept. 28) (Br. 17 - New Issue)
- (S-14) N B F CORPORATION, Central Avenue and Grant St., Fitzgerald, GA 31750 (912) 423-2011 - 200,000 shares of common stock. (File 2-74184 - Sept. 28) (Br. 1 - New Issue)
- (S-7) GALAXIE NATIONAL CORPORATION, 10323 Santa Monica Blvd., Los Angeles, CA 90025 (213) 557-2708 - \$1 million of Rising Interest Rate subordinated debentures, due 1991 for common stock. The company is principally a distributor of office products. (File 2-74185 - Sept. 28) (Br. 7 - New Issue)
- (S-8) RB INDUSTRIES, INC., 2323 Southeast Main St., Irvine, CA 92714 (213) 553-3655 - 100,000 shares of common stock. (File 2-74186 - Sept. 28) (Br. 1)
- (S-14) NORRIS LIQUIDATING CORP., One Golden Shore, Long Beach, CA 90802 (213) 435-6676 - 9,758,254 shares of common stock. (File 2-74187 - Sept. 28) (Br. 3 - New Issue)
- (S-1) PARKER & PARSLEY PETROLEUM COMPANY, 800 Empire Plaza, Midland, TX 79701 - 10,066,347 shares of common stock. The company is engaged in oil and gas exploration, development and production. (File 2-74189 - Sept. 28) (Br. 10 - New Issue)
- (N-1) MONEY MARKET OBLIGATIONS TRUST, 421 Seventh Ave., Pittsburgh, PA 15219 (412) 288-1900 - an indefinite number of shares of beneficial interest. (File 2-74190 - Sept. 28) (Br. 16 - New Issue)
- (N-1) MONEY MARKET INSTRUMENTS TRUST, 421 Seventh Ave., Pittsburgh, PA 15219 (412) 288-1900 - an indefinite number of shares of beneficial interest. (File 2-74191 - Sept. 28) (Br. 16 - New Issue)
- (S-16) KATY INDUSTRIES, INC., 853 Dundee Ave., Elgin, IL 60120 (312) 379-1121 - 4,204,995 shares of common stock and 882,883 shares of Class B preferred stock, \$1.46 Series, convertible. (File 2-74192 - Sept. 28) (Br. 5)
- (S-6) THE CORPORATE INCOME FUND, ONE HUNDRED THIRTY-FOURTH MONTHLY PAYMENT SERIES, AND MUNICIPAL INVESTMENT TRUST FUND, NINTH THREE YEAR SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest (each Series). Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds Inc., Bache Halsey Stuart Shields Incorporated and Shearson/American Express Inc. (File 2-74193 and 2-74194 - Sept. 28) (Br. 17 - New Issues)

(S-1) VISUAL SCIENCES, INC., 900 Walt Whitman Rd., Huntington Station, NY 11746 (516) 549-4040 - 592,517 shares of common stock. The company is engaged in the design, development and distribution of facsimile equipment for the transmission of graphic and documentary materials. (File 2-74196 - Sept. 28) (Br. 9)

(S-1) ELECTROMEDICS, INC., 109 Inverness Drive East, Englewood, CO 80112 (303) 770-8704 - 3,176,819 shares of common stock, 176,819 warrants to purchase 176,819 shares of common stock. (File 2-74198 - Sept. 28) (Br. 7)

#### REGISTRATIONS EFFECTIVE

Sept. 21: Allied Corporation, 2-73893; Bankers Trust New York Corporation, 2-74061; Nuveen Tax Exempt Bond Fund, Series 185, 2-73104.  
Sept. 22: The Admiral Fund, Ltd., 2-72875; Barclaysamericancorporation; 2-73169; Hecla Mining Company, 2-73722; Marriott Corporation, 2-73935.  
Sept. 23: American Bancorp, Inc., 2-73731; CyCare Systems, Inc., 2-73623; Insured Municipals-Income Trust, Series 56, 2-73943; Municipal Investment Trust Fund, One Hundred Ninety Seventh Monthly Payment Series, 2-73857.  
Sept. 24: Seagate Technology, 2-73663.

#### REGISTRATION ABANDONED

Sept. 16: Bonanza International, Inc., 2-63564.

## RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AERO SERVICES INTERNATIONAL INC	5,7	08/17/81	
ALLEGHANY CORP	5	09/04/81	
AMELCO CORP	1	08/24/81	
AMERICAN AGRONOMICS CORP	5	08/03/81	
AMERICAN COMMUNICATIONS INDUSTRIES INC	5	08/31/81	
AMERICAN PROPERTY INVESTORS II	5	08/10/81	
APACHE ENERGY & MINERALS CO	5	08/05/81	
APACHE ENERGY & MINERALS CO	5	09/04/81	AMEND
APPLIED POWER INC	5,7	08/17/81	
AQUACULTURE PRODUCTION TECHNOLOGY LTD	4,6,7	06/26/81	
ARGONAUT ENERGY CORP	1,5,7	08/17/81	
ARMSTRONG RUBBER CO	1	08/31/81	
ATLAN TOL INDUSTRIES INC	5	08/21/81	
AUGUSTA DOCTORS MEDICAL CENTER INC	5	09/08/81	
BANCOKLAHOMA CORP	5	08/19/81	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
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BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	

RECENT 8K FILINGS CONT.

BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
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BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	08/25/81	
BANK SECURITIES INC	5	08/28/81	
BARTONS CANDY CORP	5	08/05/81	
BAYSWATER REALTY & CAPITAL CORP	5	08/21/81	
BENEDICT NUCLEAR PHARMACEUTICALS INC	5	09/08/81	
BENTLEY LABORATORIES INC	1,7	08/21/81	
BORNE CHEMICAL CO INC	7	06/30/81	AMEND
BOW VALLEY INDUSTRIES LTD/NEW/	5	08/19/81	
BSD BANCORP INC	5,7	08/24/81	
BURTON HAWKS INC	5,7	08/11/81	
CAPITAL FIRST CORP	2	05/29/81	AMEND
CENTRAL & SOUTH WEST CORP	5	09/08/81	
CENTRAL BANKING SYSTEM INC	5	08/01/81	
CHESSCO INDUSTRIES INC	5,7	08/26/81	
CITRUS COUNTY LAND BUREAU INC	5	08/31/81	
COMMERCE SOUTHWEST INC	7	07/01/81	AMEND
COMMERCE SOUTHWEST INC	7	09/04/81	AMEND
CONSOLIDATED CAPITAL PROPERTIES	5	08/01/81	
CONSOLIDATED CAPITAL PROPERTIES III	5,7	08/01/81	
CONSOLIDATED CAPITAL REALTY INVESTORS	5,7	08/01/81	
CONSOLIDATED CAPITAL SPECIAL TRUST	5,6	08/01/81	
CONSOLIDATED CAPITAL SPECIAL TRUST	5,7	08/01/81	
DATA ACCESS SYSTEMS INC	4,7	08/27/81	
DBA SYSTEMS INC	5	08/31/81	
DC TRADING & DEVELOPMENT CORP	5,6	08/01/81	
DE ANZA PROPERTIES IX	5	08/26/81	
DE ANZA PROPERTIES X	5	08/26/81	
DETROIT EDISON CO	5	09/08/81	
DIGITAL APPLICATIONS INC /NEW/	7	06/30/81	
DIVERSIFIED MEDIA INC	2	08/01/81	
ENSOURCE INC	5	09/03/81	
ENTERPRISE DEVELOPMENT GROUP	5	08/05/81	
EQUIFUND LP	2,7	08/24/81	
EVOLUTION TECHNOLOGIES INC	5	08/10/81	
EXCALIBUR TECHNOLOGIES CORP	5,7	08/05/81	
FAIR TEX MILLS INC	5	08/13/81	
FAIRCHILD INDUSTRIES INC	5,7	08/01/81	
FEDERATED INVESTORS INC	5	09/03/81	
FIDELITY UNION BANCORPORATION	5	09/10/81	
FINANCIAL GUARDIAN GROUP INC	1	08/01/81	
FIRST AMERICAN BANK CORP	5	08/13/81	
FIRST CAPITAL INCOME PROPERTIES LTD SERI	5	06/29/81	
FIRST COLONY LIFE INSURANCE CO	5	08/25/81	
FIRST LIBERTY CORP	5	07/12/81	
FIRST UNITED BANCORPORATION INC	5	08/21/81	
FISHER FOODS INC	5	08/28/81	
FOREMOST CORP OF AMERICA	5	08/06/81	
FUQUA INDUSTRIES INC /DE/	2,5,7	08/17/81	
GENERAL PUBLIC UTILITIES CORP /PA/	5,7	08/06/81	
GENOVA INC	5	08/12/81	
GIT INDUSTRIES INC	2	09/02/81	
GLADIEUX CORP	5,7	08/13/81	
GLASROCK MEDICAL SERVICES CORP	5,7	08/18/81	
GREAT BASINS PETROLEUM CO	2	09/01/81	
GUARANTEE BANCORP INC	5	08/25/81	
GUARDSMAN CHEMICALS INC	5,7	08/01/81	
HARDEES LEASE PARTNERS 1980 A	5	08/03/81	
HOME SAVINGS & LOAN ASSOCIATION	5,7	08/01/81	
HOME SAVINGS & LOAN ASSOCIATION FIRST SE	5,7	08/01/81	
HOME SAVINGS & LOAN ASSOCIATION FOURTH S	5,7	08/01/81	
HOME SAVINGS & LOAN ASSOCIATION SECOND S	5,7	08/01/81	
HOSPITAL AFFILIATES INC	2,7	08/26/81	
HOSPITAL CORP OF AMERICA/TX/	2,7	08/26/81	
HUDSONS BAY OIL & GAS CO LTD	1	06/10/81	

RECENT 8K FILINGS CONT.

IDAHO POWER CO	5	08/31/81	
IDEAL BASIC INDUSTRIES INC	5,7	08/27/81	
IDS MCCULLOCH OIL EXPLORATION PROGRAM 19	4	08/19/81	
IDS MCCULLOCH OIL EXPLORATION PROGRAM 19	4	08/19/81	
INGREDIENT TECHNOLOGY CORP /DE/	5	08/27/81	
INTERDYNE CO	5	09/04/81	
INTERNATIONAL BANKNOTE CO INC	5,6	07/01/81	
IRT PROPERTY CO	5,7	08/31/81	
ITT CONTINENTAL BAKING CO	5	08/07/81	
JHIRMACK ENTERPRISES INC	5	09/01/81	
JIFFY FOODS CORP	4,7	08/21/81	
JIFFY JOHNS INC	4,7	07/31/81	
KANE FURNITURE CORP	4	08/24/81	
LAKE CITY MINES INC	5	08/16/81	
LARWIN MORTGAGE INVESTORS	5,7	08/25/81	
LENOX INC	5,7	08/12/81	
LIFEMARK CORP	2,5,7	08/31/81	
MARYLAND NATIONAL CORP	5	08/18/81	
MAUL TECHNOLOGY CORP	5,7	08/11/81	
MAXCO INC	5	07/01/81	
MCCOY INDUSTRIES INC	5	08/20/81	
MCCULLOCH OIL & GAS EXPLORATION DEVELOPM	4	08/19/81	
MCCULLOCH PROPERTIES CREDIT CORP	4	08/19/81	
MCDONALDS CORP	5	08/01/81	
MCNEIL REAL ESTATE FUND XII LTD	5,7	07/31/81	
MCNEIL REAL ESTATE FUND XII LTD	5,7	08/07/81	
MEDISCIENCE INC	5,7	08/14/81	
MIDLAND CAPITAL CORP	5	08/26/81	
MISTER STEAK INC	5,7	06/01/81	
MONTANA DAKOTA UTILITIES CO	5	08/06/81	
MONTANA POWER CO /MT/	5	08/27/81	
NATIONAL PROPERTY INVESTORS 4	2,7	08/20/81	
NATURAL GAS PIPELINE CO OF AMERICA	5	08/01/81	
NCNB CORP	5	08/17/81	
NORTH SHORE GAS CO /IL/	5	08/01/81	
NORTHERN INDIANA PUBLIC SERVICE CO	5	08/01/81	
NUCORP ENERGY INC/OH/	2,7	08/01/81	
ONEOK INC	5	08/01/81	
PACIFIC GAS TRANSMISSION CO	5	08/01/81	
PAN AMERICAN WORLD AIRWAYS INC	2,5	08/20/81	
PATAGONIA CORP	5	08/01/81	
PENN CENTRAL CORP	5	08/27/81	
PEOPLES ENERGY CORP	5	09/01/81	
PEOPLES GAS LIGHT & COKE CO	5	08/01/81	
PETRO LEWIS CORP	5	08/07/81	
PETRO LEWIS OIL INCOME PROGRAM IX	2,7	08/01/81	
PETRO LEWIS OIL INCOME PROGRAM X	2,7	08/01/81	
PETRO LEWIS OIL INCOME PROGRAM XI	2,7	08/01/81	
PETRO LEWIS OIL INCOME PROGRAM XII	5	08/01/81	
PHILIP MORRIS INC	5	05/26/81	AMEND
PLANT INDUSTRIES INC /DE/	2,5,7	08/25/81	
POST AMERICAN CORP	1	08/24/81	
POTOMAC ELECTRIC POWER CO	5	08/10/81	

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WASHINGTON, D.C.  
G-123

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*All other reference material is available in the SEC Docket.*

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