

# sec news digest

\*Issue 82-223

NOV 22 1982

November 19, 1982

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## RULES AND RELATED MATTERS

U.S. SECURITIES AND  
EXCHANGE COMMISSION

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### AMENDMENT TO RULE 13e-4 PROPOSED FOR PUBLIC COMMENT

The Commission has proposed for public comment an amendment to Rule 13e-4. The proposed amendment would except from the application of Rule 13e-4 tender offers by issuers to purchase shares from their security holders who own odd-lots, provided that such tender offers satisfy certain specified conditions.

Comments should be submitted in triplicate to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC, on or before January 17, 1983 and should refer to File No. S7-952. (Rel. 34-19246)

FOR FURTHER INFORMATION CONTACT: Kenneth B. Orenbach at (202) 272-7391 or  
Allyn C. Shepard at (202) 272-2828

### INTERPRETIVE RELEASE ABOUT DISCLOSURE CONSIDERATIONS RELATING TO FOREIGN OPERATIONS AND FOREIGN CURRENCY TRANSLATION EFFECTS

The Commission announced the issuance of an interpretive release which suggests that information as to the nature of a registrant's foreign operations gained as a result of implementing a new accounting standard for foreign currency translation issued by the Financial Accounting Standards Board could, in many cases, be used to develop improved disclosures relating to foreign operations and foreign currency translation effects. Therefore, the Commission encourages voluntary experimentation with meaningful disclosures in this regard. The release also addresses disclosure considerations related to the new standard's transition provisions. (Rel. 33-6436)

FOR FURTHER INFORMATION CONTACT: Robert K. Herdman at (202) 272-2141

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## INVESTMENT COMPANY ACT RELEASES

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### DFC NEW ZEALAND, INC.

A notice has been issued giving interested persons until December 13 to request a hearing on an application of DFC New Zealand, Inc., a Delaware corporation which will serve as a financing vehicle for New Zealand companies, for an order, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting it from all provisions of the Act. (Rel. IC-12815 - Nov. 16)

### ST. PAUL CAPITAL GROWTH FUND, INC.

A notice has been issued giving interested persons until December 13 to request a hearing on an application filed by St. Paul Capital Fund, Inc., St. Paul Growth Fund, Inc., and St. Paul Income Fund, Inc. (Funds), open-end, management investment companies, and St. Paul Investors Inc. (Investors, collectively with the Funds, Applicants), for an order, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting Applicants from the provisions of Section 22(d) of the Act and Rule 22c-1 thereunder to the extent necessary to permit sales of shares of the Funds at net asset value without a sales charge to tax-qualified pension and profit-sharing plans of Investors' parent company, The St. Paul Companies, Inc., and its affiliated companies, and to those companies' employees, retired employees, and their spouses, and their children under age 21, who open Individual Retirement Accounts offered by the Funds. (Rel. IC-12816 - Nov. 16)

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\* The issue number for the News Digest dated November 18, 1982 was incorrect. The correct issue number should have been 82-222, not 82-223.

## PEPSICO CAPITAL RESOURCES

An order has been issued, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting PepsiCo Capital Resources, Inc., subsidiary of PepsiCo, Inc., from all provisions of the Act, subject to conditions and undertakings. (Rel. IC-12817 - Nov. 16)

## SUNBELT GROWTH FUND, INC.

An order has been issued on an application filed by Sunbelt Growth Fund, Inc., Commerce Income Shares, Inc., Pilot Fund, Inc. (Funds), and Funds, Inc. Services Corp. (Services, collectively with Funds, Applicants) (1) pursuant to Section 11(a) of the Act, permitting Applicants to offer shares of the Funds in exchange for shares of Investment Quality Interest, Inc. (IQI), and shares of Current Interest, Inc., which were acquired in exchange for shares of IQI, on a basis other than their relative net asset values per share at the time of the exchange, and (2) pursuant to Section 6(c) of the Act, exempting exchanges of shares effected pursuant to such offers from the provisions of Section 22(d) of the Act. (Rel. IC-12818 - Nov. 16)

## BAYERISCHE HYPOTHEKEN-UND WECHSELBANK AKTIENGESELLSCHAFT

A notice has been issued giving interested persons until December 13 to request a hearing on an application by Bayerische Hypotheken-und Wechsel-Bank Aktiengesellschaft, a West German commercial bank that proposes to offer unsecured, prime quality, commercial paper in the United States, for an order, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting it from all provisions of Act. (Rel. IC-12819 - Nov. 16)

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## SELF-REGULATORY ORGANIZATIONS

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### APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed under Rule 19b-4 by the American Stock Exchange, Inc. (SR-Amex-82-12) to revise the shareholder approval requirement for certain acquisitions and employee stock compensation arrangements. (Rel. 34-19240)

### NOTICE OF FILING AND IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A rule change has been filed by Options Clearing Corporation, pursuant to Rule 19b-4, (SR-OCC-82-23) and has become effective in accordance with Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The proposed rule change allows OCC to amend Article IX, Section 6 of its By-Laws with regard to OCC's fiscal year. More specifically, the proposed rule change would allow OCC to terminate its fiscal year annually on December 31, rather than on June 30, as currently provided by Article IX, Section 6. Publication of the proposal is expected to be made in the Federal Register during the week of November 22. (Rel. 34-19241)

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## MISCELLANEOUS

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### MAIER & SIEBEL, INC.

An order has been issued pursuant to Section 206A of the Investment Advisers Act of 1940 exempting Maier & Siebel, Inc., a registered investment adviser, from the provisions of Section 205(1) of the Act to permit it to enter into an incentive fee arrangement with a real estate limited partnership. (Rel. IA-830)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-18) THE SMILE COMPANY LIMITED PARTNERSHIP, 1650 Broadway, Suite 1206, New York, NY 10019 (212) 765-5580 - 50 units. (File 2-80355-NY - Nov. 12) (Br. 3 - New Issue)
- (S-18) THE TAP DANCE KID COMPANY LIMITED PARTNERSHIP, 1501 Broadway, Suite 2015, New York, NY 10036 (212) 869-2520 - 50 units. (File 2-80392-NY - Nov. 16) (Br. 4 - New Issue)
- (S-15) GULF OIL CORPORATION, Gulf Bldg., Pittsburgh, PA 15230 (412) 263-5000 - guarantee of 7-5/8% sinking fund debentures, due 1997 and 9-7/8% debentures, due 2000. The company is engaged in the exploration for, and production, purchase, transportation, refining and marketing of, crude oil, natural gas and natural gas liquids. (File 2-80379 - Nov. 15) (Br. 4)
- (S-6) MASSACHUSETTS TAX EXEMPT UNIT TRUST, SERIES 54, 60 State St., Boston, MA 02109 - 7,000 units. Depositor: Moseley, Hallgarten, Estabrook & Weeden Inc. (File 2-80389 - Nov. 16) (Br. 16 - New Issue)
- (S-3) DONALDSON, LUFKIN & JENRETTE, INC., 140 Broadway, New York, NY 10005 (212) 902-2000 - 1,250,000 shares of common stock. Underwriters: Donaldson, Lufkin & Jenrette Securities Corporation and The First Boston Corporation. The company provides investing banking, securities brokerage, investment management and related financial transactional services. (File 2-80387 - Nov. 16) (Br. 1)
- (S-3) THE BOEING COMPANY, 7755 East Marginal Way South, Seattle, WA 98108 (206) 655-2121 - \$300 million of debt securities. The company is one of the nation's aerospace firms. (File 2-80388 - Nov. 16) (Br. 2) [S]
- (S-3) UNION ELECTRIC COMPANY, 1901 Gratiot St., St. Louis, MO 63103 (314) 621-3222 - 6,500,000 shares of common stock. Underwriters: Merrill Lynch White Weld Capital Markets Group, Goldman, Sachs & Co., Prudential-Bache Securities and Shearson/American Express Inc. (File 2-80394 - Nov. 16) (Br. 8)
- (S-3) THE TIMES MIRROR COMPANY, Times Mirror Sq., Los Angeles, CA 90053 (213) 972-3700 - \$200 million of notes. Underwriters: Morgan Stanley & Co. Incorporated and Goldman, Sachs & Co. The company is engaged in newspaper publishing, newsprint and forest products operations, among other things. (File 2-80395 - Nov. 16) (Br. 1) [S]
- (S-3) THE LTV CORPORATION, 1600 Pacific Ave., P.O. Box 225003, Dallas, TX 75265 (214) 746-7711 - \$100 million of sinking fund debentures, due December 1, 2002. Underwriter: Merrill Lynch White Weld Capital Markets Group. The company is engaged in four basic industries: steel, energy products and services, aerospace/defense and ocean shipping. (File 2-80399 - Nov. 16) (Br. 6)
- (S-1) CABLE TV FUND 11, 5275 DTC Pkwy., Englewood, CO 80111 (303) 740-9700 - \$150 million of pre-organization subscriptions for 300,000 limited partnership interests. (File 2-80403 - Nov. 16) (Br. 7 - New Issue) [S]
- (S-8) PAYLESS DRUG STORES NORTHWEST, INC., 9275 S.W. Peyton Lane, Wilsonville, OR 97070 (503) 682-4100 - 700,000 shares of common stock. (File 2-80405 - Nov. 16) (Br. 4)
- (S-8) NCNB CORPORATION, One NCNB Plaza, Charlotte, NC 28255 (704) 374-5000 - \$20 million of interests. (File 2-80406 - Nov. 16) (Br. 1)
- (S-3's) TEXAS-NEW MEXICO POWER COMPANY, 501 West Sixth St., Fort Worth, TX 76102 (817) 335-3311 - \$150 million of first mortgage bonds, Series O, due 2012; and 300,000 shares of common stock. Underwriters: Salomon Brothers; Salomon Brothers Inc. and Edward D. Jones & Co., respectively. The company is engaged in the generation, purchase, transmission, distribution and sale of electricity. (File 2-80407; 2-80408 - Nov. 16) (Br. 8)
- (S-1) GOLF DEVELOPMENT & RESEARCH CORPORATION, 960 Camino Real Palm Springs, CA 92262 (619) 323-5434 - 800,000 units. The company proposes to acquire, develop, manage and operate public golf courses and golf training facilities. (File 2-80409 - Nov. 16) (Br. 3 - New Issue)
- (S-6) THE GUARDIAN/VALUE LINE SEPARATE ACCOUNT, 201 Park Avenue South, New York, NY 10003 - individual deferred variable annuity contracts (which are not issued in predetermined amounts of units). Depositor: The Guardian Insurance & Annuity Company, Inc. (File 2-80410 - Nov. 16) (Br. 20 - New Issue)

- (S-3's) IRVING BANK CORPORATION, One Wall St., New York, NY 10005 (212) 487-6638 - \$75 million of sinking fund debentures, due 2007; and 1,500,000 shares of cumulative adjustable rate preferred stock. Underwriters: Merrill Lynch White Weld Capital Markets Group and Salomon Brothers Inc. The company provides banking, fiduciary and bank-related financial services. (File 2-80411; 2-80412 - Nov. 16) (Br. 1)
- (S-6) NATIONAL MUNICIPAL TRUST, SPECIAL TRUSTS, DISCOUNT SERIES SEVEN, One New York Plaza, New York, NY 10004 - 13,000 units. Depositor: Thomson McKinnon Securities Inc. (File 2-80413 - Nov. 16) (Br. 18 - New Issue)
- (S-15) FIRST ATLANTA CORPORATION, 2 Peachtree St., N.W., Atlanta, GA 30383 (404) 588-5000 - 550,000 shares of common stock. (File 2-80414 - Nov. 16) (Br. 1)
- (S-11) CITIBANK, N.A., 399 Park Ave., New York, NY 10043 (212) 559-1000 - \$150 million of mortgage pass-through certificates, issuable in Series. (File 2-80415 - Nov. 16) (Br. 1)
- (S-3) NEW YORK STATE ELECTRIC & GAS CORPORATION, 4500 Vestal Parkway East, Binghamton, NY 13902 (607) 729-2551 - \$50 million of first mortgage bonds, Series due 2012. Underwriters: Salomon Brothers Inc., Lehman Brothers Kuhn Loeb Incorporated and Merrill Lynch White Weld Capital Markets Group. The company is engaged in generating, purchasing, transmitting and distributing electricity and gas. (File 2-80416 - Nov. 17) (Br. 7)
- (S-3) GENERAL MILLS, INC., 9200 Wayzata Blvd., Minneapolis, MN 55440 (612) 540-2311 - 250,000 shares of common stock. Underwriter: Merrill Lynch White Weld Capital Markets Group. The company is a diversified consumer products company. (File 2-80417 - Nov. 17) (Br. 4)
- (S-3) OHIO EDISON COMPANY, 76 South Main St., Akron, OH 44308 (216) 384-5100 - 4,000,000 shares of common stock. Underwriters: Morgan Stanley & Co. Incorporated, Merrill Lynch White Weld Capital Markets Group, Shearson/American Express Inc. and Dean Witter Reynolds Inc. (File 2-80419 - Nov. 17) (Br. 7)
- (S-1) LESCARDEN LTD., 790 Madison Ave., New York, NY 10021 (212) 794-8990 - 1,870,495 shares of common stock. The company is engaged in research, testing and development of medications for the control and cure of various diseases. (File 2-80420 - Nov. 17) (Br. 8)
- (S-1) QUEST MEDICAL, INC., 3312 Wiley Post Rd., Carrollton, TX 75006 (214) 387-2740 - 1,000,000 shares of common stock. Underwriters: Ladenburg, Thalmann & Co. Inc. and Montgomery Securities. The company develops, manufactures and markets proprietary medical and surgical products. (File 2-80421 - Nov. 17) (Br. 8)
- (S-1) GENERAL PHYSICS CORPORATION, 1000 Century Plaza, Columbia, MD 21044 (301) 730-4055 - 590,000 shares of common stock. Underwriters: Hambrecht & Quist and Johnston, Lemon & Co. Incorporated. The company provides training services and develops training materials for electric power companies. (File 2-80422 - Nov. 17) (Br. 6 - New Issue)
- (S-6) THE FIRST TRUST OF INSURED MUNICIPAL BONDS, SERIES 93, 300 West Washington St., Chicago, IL 60606 - an indefinite number of units. Depositor: Clayton Brown & Associates, Inc. (File 2-80424 - Nov. 17) (Br. 18 - New Issue)
- (S-3) CONSUMERS POWER COMPANY, 212 West Michigan Ave., Jackson, MI 49201 (517) 788-1030 - \$75 million of first mortgage bonds, Series due December 1, 2012. Underwriter: Morgan Stanley & Co. Incorporated. The company is engaged in the generation, purchase, transmission, distribution and sale of electricity. (File 2-80425 - Nov. 17) (Br. 8)
- (S-3) GUARANTEED MORTGAGE CORPORATION, 4380 South Syracuse St., Suite 200, Denver, CO 80237 (303) 694-6290 - \$250 million of GNMA-collateralized bonds, due 2010. Underwriter: Blunt Ellis & Loewi Incorporated. (File 2-80426 - Nov. 17) (Br. 1)
- (S-8) AMDAHL CORPORATION, 1250 East Arques Ave., Sunnyvale, CA 94086 (408) 746-6000 - 750,000 shares of Series B common stock. (File 2-80427 - Nov. 17) (Br. 10)
- (S-14) MID-SOUTH BANCSHARES (N.C.), INC., 338 Carthage St., Sanford, NC 27330 (919) 776-0611 - 207,500 shares of common stock. (File 2-80429 - Nov. 17) (Br. 2 - New Issue)

- (S-1) PLANTATION OIL INC., 114 Maple Ave., Red Bank, NJ 07701 - 2,366,000 shares of common stock. The company is engaged in oil and gas exploration, development and production. (File 2-80431 - Nov. 17) (Br. 9 - New Issue)
- (S-8) COMPUTER HORIZONS CORP., 747 Third Ave., New York, NY 10017 (212) 371-9600 - 434,700 shares of common stock. (File 2-80432 - Nov. 15) (Br. 10)
- (S-14) FIRST GRAHAM BANCORP, INC., 2nd and Elm St., Graham, TX 76046 (817) 549-2040 - 310,000 shares of common stock. (File 2-80434 - Nov. 15) (Br. 1 - New Issue)
- (S-14) THE PLANTERS CORPORATION, 131 North Church St., Rocky Mount, NC 27801 (919) 977-8211 - 1,099,818 shares of common stock. (File 2-80435 - Nov. 17) (Br. 1 - New Issue)
- (S-8) SECOND NATIONAL CORPORATION, 8th and Promenade Sts., Richmond, IN 47374 (317) 983-2000 - 6,000 shares of common stock. (File 2-80439 - Nov. 17) (Br. 2) [S]
- (S-14) CLOVER BOTTOM ESTATES, INC., 202 South Broadway, Portland, TN 37148 (615) 327-9251 - 152,000 shares of common stock. (File 2-80441 - Nov. 15) (Br. 1 - New Issue)
- (S-3) PUGET SOUND POWER & LIGHT COMPANY, Pudge Power Bldg., Bellevue, WA 98009 (206) 454-6363 - 400,000 shares of adjustable rate cumulative preferred stock, Series A. Underwriters: Salomon Brothers Inc. and Merrill Lynch White Weld Capital Markets Group. The company is an investor owned electric utility providing electric service. (File 2-80444 - Nov. 18) (Br. 8)

#### REGISTRATIONS EFFECTIVE

Oct. 28: American Leisure Corporation, 2-78976; PharmaKinetics Laboratories, Inc., 2-75398-W.

Nov. 4: American Investors Money Fund Inc., 2-78474; Petroleum & Resources Corporation, 2-79711.

Nov. 5: American Business & Mercantile Insurance Group, Inc., 2-79582; Ashland Finance Company, 2-78699; Balcor Pension Investors - III, 2-80123; Bank of Delaware Corporation, 2-79656; Century Properties Fund XVIII, 2-78495; Citizens and Southern Georgia Corporation, 2-80109; Commercial National Corporation, 2-79185; Crime Control, Incorporated, 2-79687; Directions Unit Investment Trust, Second Series, 2-79649; First American Government Securities Fund, Inc., 2-78591; First Midwest Financial Corporation, 2-77484; Ford Motor Credit Company, 2-79985; HCW Drilling Partnership 1982-3, 2-79841; Integrated Resources, Inc., 2-80047; Keebee 1982-1983 Drilling Program, 2-79341; MLH Income Realty Partnership II, 2-80054; Medicenters of America, Inc., 2-79547-W; Resort Hotel Development, Inc., 2-77194; Sabine Corporation, 2-79993; Tenneco, Inc., 2-80117; Tracor, Inc., 2-80163; Transidyne General Corporation, 2-79236; Western Union Corporation, 2-79790; Xerox Corporation, 2-80222.

Nov. 8: Aggressive Growth Shares, Inc., 2-76583; Arrowhead 1982-83 Oil & Natural Gas Income Fund, 2-79305; Calmark Real Estate Fund, Ltd., 2-73472; Central of Kansas, Inc., 2-79174; Cole National Corporation, 2-80170; Dynallectron Corporation, 2-79646; The Hereafter Productions Limited Partnership, 2-79280; Hospital Corporation of America, 2-80188; Inco Limited, 2-80151; Landmark Bancorp, 2-78912; Liberty National Bancshares Inc., 2-78752; Long Island Lighting Company, 2-80162; Nabisco Brands, Inc., 2-80084; New England Electric System, 2-79627; Pulsar Oil and Gas, 2-76213; Systems & Computer Technology Corporation, 2-79889; United Community Financial Corporation, 2-79869; West Coast Bancorp, 2-78991.

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## ACQUISITIONS OF SECURITIES

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Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number

## ACQUISITION REPORTS CONT.

of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ACCU TEST SYS INC DAVIS J MORTON	U 2 COM & 1 13D	WT 1984 8/12/82	309 6.8	00437720 0.0	NEW
AXIA INC GUARDIAN INDS CORP ET AL	COM 13D	11/15/82	700 10.5	05459510 8.2	UPDATE
INSTITUTIONAL INVS TR POLLACK LESTER ET AL	SH BEN INT 13D	11/16/82	100 1.5	45776610 2.9	UPDATE
LANGLEY CORP ETZ LAVUD LTD ET AL	COM 13D	11/ 1/82	0 N/A	51580410 N/A	UPDATE
MCDERMOTT INC BASS ENTERPRISES PROD CO	CONV PFD A 13D	\$2.20 10/29/82	303 4.8	58003320 5.9	UPDATE
MINI COMPUTER SYS INC DWK & CO	COM 13D	10/25/82	101 10.1	60359010 0.0	NEW
MINI COMPUTER SYS INC WECHSLER ARNOLD J ET AL	COM 13D	10/25/82	101 10.1	60359010 0.0	NEW
NORTHWESTN MUT LIFE MTG RLTY NORTHWESTERN MUTUAL LIFE ET AL	COM 14D-1	11/16/82	4,228 88.9	66813710 84.9	UPDATE
SAUL B F REAL ESTATE INVT TR COLUMBIA SECS CO/WASH DC ET AL	COM 13D	10/29/82	641 10.6	80439610 10.5	UPDATE
SAUL B F REAL ESTATE INVT TR KLINGLE CORP	COM 13D	10/29/82	351 5.8	80439610 4.1	NEW
SAUL B F REAL ESTATE INVT TR SAUL B F CO	COM 13D	10/29/82	1,143 19.0	80439610 18.3	UPDATE
UNION COMM CORP HUNTINGTON BANCSHRS INCORP	COM 14D-1	11/16/82	1,481 38.7	90604210 38.7	UPDATE
UNION COMMERCE CORP HUNTINGTON BANCSHRS INCORP	CUM PFD 14D-1	11/16/82	0 N/A	90604220 N/A	UPDATE
UNIVERSAL ENERGY CORP MAGUIRE FOUNDATION ET AL	COM 13D	9/26/82	270 5.3	91349210 0.0	NEW
WELCO ENTERPRISES INC GALDI JOSEPH C II ET AL	COM 13D	7/ 8/82	36 8.4	94947610 0.0	NEW
WELLS BENRUS CORP GERSHMAN JAMES D. ET AL	COM 13D	11/ 1/82	183 8.5	94973210 6.8	UPDATE

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**RECENT 8K FILINGS**


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Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

RECENT 8K FILINGS CONT.

COMPANY	ITEMS NO.	DATE	
ALLIED BANKS INC	2,4,7	10/01/82	
AMERICAN GENERAL CORP/TEXAS	2,7	11/04/82	
AMERICAN HOME PATIENT CENTERS INC	2,7	10/07/82	
AMERICANA INVESTMENT CO	2,7	11/11/82	
APACHE ENERGY & MINERALS CO	5	10/22/82	
APEX REET INC	2,7	10/01/82	
ASSOCIATES CORP OF NORTH AMERICA	7	11/04/82	
AUTOMATED MEDICAL LABORATORIES INC	5,7	10/29/82	
BRADY ENERGY CORP	2	11/01/82	
BTK INDUSTRIES INC	5,7	07/22/82	
BUNNINGTON CORP	5	11/09/82	
CHARAN INDUSTRIES INC /NEW/	4	10/27/82	
CHITTENDEN CORP	2,7	10/29/82	
CITIES SERVICE GAS CO	1	10/26/82	
COMMUNITY PSYCHIATRIC CENTERS /NV/	5	10/12/82	
CULLINANE DATABASE SYSTEMS INC	5,7	06/30/82	
DAIRY QUEEN STORES INC LIQUIDATING TRUST	2,7	11/02/82	
DAUPHIN DEPOSIT CORP	7	10/26/82	AMEND
DORAN ENERGY CORP	5	10/01/82	
DRIVER HARRIS CO	5	11/01/82	
ELECTROMEDICS INC	1,5	11/01/82	
ELLIS BANKING CORP	5	11/04/82	
ENVIRODYNE INDUSTRIES INC	5	11/09/82	
ENVIROSEARCH CORP	1,4	10/06/82	
EQUITEC LEASING INVESTORS 1981	2	10/27/82	
FSC CORP	5	11/12/82	
GENERAL BANCSHARES CORP	2,7	11/01/82	
GENERAL PUBLIC UTILITIES CORP /PA/	5,7	10/12/82	
GILA MINES CORP	2	11/02/82	
GLASROCK MEDICAL SERVICES CORP	5,7	10/19/82	
GOLDEN TRIANGLE ROYALTY & OIL INC	4	11/09/82	
HARTFORD NATIONAL CORP	2,7	10/30/82	
HEALTH EXTENSION SERVICES INC	5,7	11/04/82	
HERSHEY OIL CORP	2,7	02/05/82	AMEND
HIGH SUMMIT OIL & GAS INC	1	09/24/82	
ICH CORP	2,7	10/26/82	
JERSEY CENTRAL POWER & LIGHT CO	5,7	10/12/82	
LABARGE INC	5	11/03/82	
LOMAK PETROLEUM INC	4	10/27/82	
MACDERMID INC	5	10/07/82	
MARINE MIDLAND OVERSEAS CORP	1	08/31/82	
MARRIOTT CORP	7	06/01/78	AMEND
METROPOLITAN EDISON CO	5,7	10/12/82	
MIDCON CORP	5	10/01/82	
MONTANA POWER CO /MT/	7	11/09/82	
NATIONAL PROPERTY INVESTORS 5	2,7	10/27/82	
NATIONAL REAL ESTATE LTD PARTNERSHIP	4	10/27/82	
NATIONAL REAL ESTATE LTD PARTNERSHIP II	4	10/27/82	
NLT CORP/TN/	1,7	11/04/82	
PENNSYLVANIA ELECTRIC CO	5,7	10/12/82	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	2,5,7	10/28/82	
PRICE COMMUNICATIONS CORP	2,7	11/01/82	
QUEST MEDICAL INC	2,7	10/27/82	
RESOURCES EQUIPMENT CAPITAL CORP	2	10/07/82	
SCHICK INC	5,7	10/29/82	
SEAL INC	2,7	10/28/82	
SUN BANKS OF FLORIDA INC	5,7	11/09/82	
TOTH ALUMINUM CORP	5	11/08/82	
TRI VALLEY OIL & GAS CORP	5,7	10/27/82	
UNITED TECHNOLOGIES CORP	5,7	11/05/82	
UNIVERSITY HIGH EQUITY REAL ESTATE FUND	2	09/30/82	
XRG INTERNATIONAL INC	5	10/28/82	

(NOTE: PAGE 8 WAS INTENTIONALLY LEFT BLANK)