

sec news digest

Issue 94-148

August 5, 1994

COMMISSION ANNOUNCEMENTS

CHANGE IN THE MEETING: CHANGE OF TIME

The time for the closed meeting which was held on Wednesday, August 3, was changed from 10:00 a.m. to 9:30 a.m.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: John Walsh at (202) 942-0100.

CORRECTED INFORMATION

The August 4th issue of the Digest listed the TTD number for Nancy Wolynetz of the Office of Administrative and Personnel Management as (202) 042-4075. The correct TDD number is (202) 942-4075. If auxiliary aids are required to attend an open meeting, please call.

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDINGS ORDERED AGAINST DAVID PULZONE AND SIMULTANEOUSLY SETTLED

The Commission instituted and simultaneously settled administrative proceedings against David C. Pulzone. Pulzone was formerly a registered representative with a Washington, D.C. office of a broker-dealer. Pulzone consented to the entry of the Commission's Order, without admitting or denying the allegations of the Order. The Order alleges that Pulzone aided and abetted violations of the anti-fraud provisions of the Securities Exchange Act of 1934, as amended (Exchange Act) and the Investment Advisers Act of 1940 (Advisers Act), committed by James Donahue (Donahue), formerly a Denver, Colorado based investment adviser.

More specifically, the Order alleges that Pulzone was the registered representative for various accounts managed by Donahue. Donahue, it is alleged, operated a fraudulent scheme in which he managed funds for investors in limited partnerships and for various separate accounts. According to the Order, Pulzone's violations stem from twenty fraudulent transfers of money made by Donahue from accounts into which partnership funds were invested and separate accounts.

The Order bars Pulzone from association with any broker-dealer, investment adviser, investment company or municipal securities dealer with a right to reapply in two years. It also orders Pulzone to cease and desist from various violations of the securities laws and orders him to pay disgorgement, including prejudgment interest, of \$97,713.42. (Rel. 33-7079; 34-34464; IA-1429)

CIVIL INJUNCTIVE ACTION AGAINST ROBERT MOSES, MICROWAVE CABLE T.V. PARTNERS I, L.P., MICROWAVE CABLE T.V. PARTNERS II, L.P., M.T. MICROTECH, INC. AND G.P. GLOBAL PARTNERS, INC.

The Commission announced the filing of a complaint in the U.S. District Court for the Southern District of New York against limited partnership promoter Robert Moses (Moses); two limited partnerships he promoted, Microwave Cable T.V. Partners I, L.P. (Microwave I) and Microwave Cable T.V. Partners II, L.P. (Microwave II); and the corporate general partners of those partnerships, M.T. Microtech, Inc. (Microtech) and G.P. Global Partners, Inc. (G.P. Global).

The complaint alleges that from July through December 1990, Moses, Microtech and Microwave I obtained \$965,000 from 141 Microwave I investors using offering materials that contained material misrepresentations and omissions about, among other things, the proposed business of the partnership and the use of investor funds. The complaint further alleges that from May 1992 through March 1993, Moses, G.P. Global and Microwave II sold a total of \$894,000 in Microwave II shares to 125 investors using offering materials that misrepresented the success of Microwave I and falsely represented that investors would receive registered and freely tradable securities in return for their investment. In addition, the complaint alleges that the unregistered partnership shares were sold in the absence of an exemption from registration.

Based on the above the Commission alleges that the defendants violated Sections 5(a), 5(c) and 17(a) of the Securities Act of 1933 (Securities Act), Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and that Microwave I and II violated the registration requirements of Section 7(a) of the Investment Company Act.

The complaint seeks injunctive relief from the defendants, an accounting, disgorgement plus prejudgment interest from Moses, Microtech and G.P. Global and penalties against Moses under the Securities Enforcement Remedies and Penny Stock Reform Act of 1990. [SEC v. Microwave Cable T.V. Partners I, L.P., Microwave Cable T.V. Partners II, L.P., M.T. Microtech, Inc., G.P. Global Partners, Inc. and Robert Moses, 94 Civ. SDNY] (LR-14181)

INVESTMENT COMPANY ACT RELEASES

CONNECTICUT MUTUAL FINANCIAL SERVICES SERIES FUND I, INC., ET AL.

A notice has been issued giving interested persons until August 29 to request a hearing on an application filed by Connecticut Mutual Financial Services Series Fund I, Inc., (Fund), G.R. Phelps & Co., Inc., and certain life insurance companies and their separate accounts for an order under Section 6(c) of the Investment Company Act. The order would grant exemptions from the provisions of Sections 9(a), 13(a), 15(a), and 15(b) of the Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder to the extent necessary to permit shares of the Fund to be sold to and held by separate accounts that fund variable annuity and variable life insurance contracts issued by both affiliated and unaffiliated life insurance companies. (Rel. IC-20440 -August 3)

JOHN HANCOCK VARIABLE LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until August 29 to request a hearing on an application by John Hancock Variable Life Insurance Company, John Hancock Variable Life Account U, John Hancock Mutual Life Insurance Company, and John Hancock Mutual Life Insurance Account UV requesting an order of the Commission pursuant to Section 6(c) of the Investment Company Act granting exemptions from Section 27(a)(3) thereof and Rules 6e-3(T)(b)(13)(ii) and (d)(1) thereunder. The order is sought in connection with the offer and sale of certain variable life insurance policies that provide for the following: a sales charge structure in which no sales charge is deducted from premiums in excess of the policy's target premium in any year, and a sales charge is deducted from subsequent target premium payments; a non-guaranteed waiver of a portion of any sales charge otherwise deductible from premiums where the policy has a current sum insured of \$250,000 or higher; the exclusion from any contingent deferred sales charge of premiums paid in excess of one year's base policy target premium in any of the first three policy years; and a partial waiver of the otherwise applicable contingent deferred sales charge in the case of a policy surrender during the second policy year. (Rel. IC-20441 - August 4)

LORD, ABBETT & CO., ET AL.

A notice has been issued giving interested persons until August 29 to request a hearing on an application filed by Lord, Abbett & Co., et al. for a conditional order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 2(a)(32), 2(a)(35), 22(c), and 22(d) of the Act, and Rule 22c-1 thereunder. The order would permit certain investment companies, and series thereof, to impose a contingent deferred sales charge on certain redemptions of shares. (Rel. IC-20442 - August 4)

HOLDING COMPANY ACT RELEASES

THE SOUTHERN COMPANY

An order has been issued granting a proposal by The Southern Company (Southern), a registered holding company. Southern proposes to acquire the securities of one or more companies (Project Parents) engaged in the business of owning and holding the securities of foreign utility companies, as defined in Section 33(a) of the Act, and exempt wholesale generators, as defined in Section 32(a) of the Act. Southern proposes to invest up to \$400 million in such Project Parents, and it is proposed that such Project Parents borrow up to \$1.2 billion. (Rel. 35-26096)

SELF-REGULATORY ORGANIZATIONS

WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until August 24 to comment on the application of TII Industries, Inc. to withdraw its Common Stock, \$.01 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-34482)

A notice has been issued giving interested persons until August 22 to comment on the application of Facelifters Home Systems, Inc. to withdraw its Common Stock, \$.01 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-34483)

DELISTINGS GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration EnviroMint Holdings, Inc., Common Stock, \$.0001 Par Value. (Rel. 34-34484)

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration Commodore International Limited, Capital Shares, \$.01 Par Value. (Rel. 34-34490)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change (SR-DTC-94-11) to change its fee schedule for commercial paper and money market instruments. The rule change was effective upon filing. (Rel. 34-34478)

PROPOSED RULE CHANGES

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-94-34) to amend the NASD rules relating to fees for the late payment of service charges. Publication of the proposal is expected in the Federal Register during the week of August 8. (Rel. 34-34479)

The Depository Trust Company filed a proposed rule change (SR-DTC-94-10) which establishes a fee schedule for inter-depository delivery fees. Publication of the proposal is expected in the Federal Register during the week of August 8. (Rel. 34-34480)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-94-15) to amend its Free-Riding and Withholding Interpretation under Article III, Section 1 of the NASD Rules of Fair Practice. Publication of the proposal is expected in the Federal Register during the week of August 8. (Rel. 34-34485)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-94-32) that would amend the Prompt Receipt and Delivery of Securities Interpretation issued by the Board of Governors under Article III, Section 1 of the NASD Rules of Fair Practice to require members to maintain a written record evidencing their "affirmative determination" that sufficient securities are available to cover a short position before effecting a short sale. (Rel. 34-34487)

TEMPORARY APPROVAL OF PROPOSED RULE CHANGE

The Commission approved temporarily a proposed rule change (SR-NSCC-94-14) filed by the National Securities Clearing Corporation which provides for the expansion of the limited money settlement service to an additional participant. (Rel. 34-34476)

WITHDRAWAL OF PROPOSED RULE CHANGE AND TERMINATION OF PROCEEDINGS TO DETERMINE WHETHER TO DISAPPROVE PROPOSED RULE CHANGE

The Commission has issued notice of a withdrawal of proposed rule change (SR-NASD-93-61) and termination of proceeding to determine whether to disapprove proposed rule change relating to the National Association of Securities Dealers, Inc.'s SelectNet Service. (Rel. 34-34486)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-8 AT&T CORP, 32 AVENUE OF THE AMERICAS, NEW YORK, NY 10013 (212) 605-5500 - 25,000,000 (\$1,348,437,500) COMMON STOCK. (FILE 33-54797 - JUL. 29) (BR. 7)

S-3 RUBBERMAID INC, 1147 AKRON RD, WOOSTER, OH 44691 (216) 264-6464 - 2,198,442 (\$59,632,739) COMMON STOCK. (FILE 33-54799 - JUL. 29) (BR. 5)

S-8 WHX CORP, 110 EAST 59TH ST, NEW YORK, NY 10022 (212) 355-5200 - 300,000 (\$5,718,750) COMMON STOCK. (FILE 33-54801 - JUL. 29) (BR. 6)

S-3 SIGMET BANKING CORP, 7 N EIGHTH ST, PO BOX 25970, RICHMOND, VA 23260 (804) 747-2000 - 1,000,000 (\$39,687,500) COMMON STOCK. 1,000,000 PREFERRED STOCK. (FILE 33-54803 - JUL. 29) (BR. 2)

S-8 TEXTRON INC, 40 WESTMINSTER ST, PROVIDENCE, RI 02903 (401) 421-2800 - 1,000,000 (\$52,312,500) COMMON STOCK. (FILE 33-54805 - JUL. 29) (BR. 12)

S-3 LEGG MASON INC, 111 S CALVERT ST, BALTIMORE, MD 21202 (410) 539-0000 - 399,991 (\$7,851,823) COMMON STOCK. (FILE 33-54807 - JUL. 29) (BR. 11)

S-3 SNYDER OIL CORP, 777 MAIN ST STE 2500, FORT WORTH, TX 76102 (817) 338-4043 - 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 33-54809 - JUL. 29) (BR. 3)

S-8 UNION PACIFIC CORP, MARTIN TOWER, EIGHTH AND EATON AVES, BETHLEHEM, PA 18018 (215) 861-3200 - 10,000 (\$580,100) COMMON STOCK. (FILE 33-54811 - JUL. 29) (BR. 5)

S-8 AMERICAN HEALTH PROPERTIES INC, 6400 S FIDDLERS GREEN CIRCLE, STE 1800, ENGLEWOOD, CO 80111 (303) 796-9793 - 400,000 (\$9,100,000) COMMON STOCK. (FILE 33-54813 - JUL. 29) (BR. 6)

S-8 AMERICAN HEALTH PROPERTIES INC, 6400 S FIDDLERS GREEN CIRCLE, STE 1800, ENGLEWOOD, CO 80111 (303) 796-9793 - 1,000,000 (\$22,750,000) COMMON STOCK. (FILE 33-54815 - JUL. 29) (BR. 6)

REGISTRATIONS CONT.

- S-8 CHRIS CRAFT INDUSTRIES INC, 767 FIFTH AVENUE, NEW YORK, NY 10153
(212) 407-4898 - 2,800,000 (\$103,744,600) COMMON STOCK. (FILE 33-54817 -
JUL. 29) (BR. 7)
- S-8 KEYCORP/NEW, 127 PUBLIC SQ, CLEVELAND, OH 44114 (216) 689-3000 -
150,000 (\$4,725,000) COMMON STOCK. (FILE 33-54819 - JUL. 29) (BR. 2)
- S-4 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35202
(205) 832-8450 - 740,659 (\$9,338,000) COMMON STOCK. (FILE 33-54821 -
JUL. 29) (BR. 1)
- S-8 ALLTEL CORP, ONE ALLIED DR, LITTLE ROCK, AR 72202 (501) 661-8000 -
500,000 (\$12,968,750) COMMON STOCK. (FILE 33-54823 - JUL. 29) (BR. 7)
- S-8 ALEXANDER & BALDWIN INC, 822 BISHOP STREET, HONOLULU, HI 96813
(808) 525-6611 - 1,900,000 (\$48,687,500) COMMON STOCK. (FILE 33-54825 -
JUL. 29) (BR. 4)
- S-3 NIAGARA MOHAWK POWER CORP /NY/, 300 ERIE BLVD W, SYRACUSE, NY 13202
(315) 474-1511 - 2,500,000 (\$40,000,000) COMMON STOCK. (FILE 33-54827 -
AUG. 01) (BR. 7)
- S-8 NIAGARA MOHAWK POWER CORP /NY/, 300 ERIE BLVD W, SYRACUSE, NY 13202
(315) 474-1511 - 5,000,000 (\$80,000,000) COMMON STOCK. (FILE 33-54829 -
AUG. 01) (BR. 7)
- S-2 COMMUNITY BANCORP /VT, DERBY RD US RTE 5, DERBY, VT 05829 (802) 334-7915
- 93,879 (\$1,642,882.50) COMMON STOCK. (FILE 33-82014 - JUL. 28) (BR. 1)
- S-1 OAKSTONE FINANCIAL CORP, 11013 WEST BROAD ST RD, GLEN ALLEN, VA 23060
(804) 747-2000 - \$190,000,000 COMMON STOCK. (FILE 33-82032 - JUL. 27)
(BR. 12 - NEW ISSUE)
- S-1 INDIANTOWN COGENERATION FUNDING CORP, 7500 OLD GEORGETOWN RD, 13TH FL,
BETHESDA, MD 20814 (301) 718-6800 - 566,476,000 (\$566,476,000)
MORTGAGE BONDS. (FILE 33-82034 - JUL. 27) (BR. 7 - NEW ISSUE)
- S-3 MAIN PLACE FUNDING CORP, 1201 MAIN ST, 29TH FL, DALLAS, TX 75202
(214) 743-9999 - 1,000,000 (\$1,000,000) MORTGAGE BONDS. (FILE 33-82040 -
JUL. 27) (BR. 11 - NEW ISSUE)
- S-8 REHABCARE CORP, 7733 FORSYTH BLVD 17TH FLR, ST LOUIS, MO 63105
(314) 863-7422 - 20,000 (\$275,000) COMMON STOCK. (FILE 33-82048 - JUL. 27)
(BR. 6)
- S-6 MNL BAY STATE VARIABLE LIFE SEPARATE ACCOUNT I, 1295 STATE ST,
SPRINGFIELD, MA 01111 (413) 788-8411 - INDEFINITE SHARES. (FILE 33-82060 -
JUL. 28) (BR. 20)
- S-8 GLOBALINK INC, 9302 LEE HIGHWAY, 12TH FL, FAIRFAX, VA 22031
(703) 273-5600 - 221,000 (\$1,132,725) COMMON STOCK. (FILE 33-82062 -
JUL. 28) (BR. 9)
- S-3 AFG RECEIVABLES CORP, OAKMONT CIRCLE 1, 601 OAKMONT LN STE 350,
WESTMONT, IL 60559 (708) 953-6170 - 1,000,000 (\$1,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-82064 - JUL. 28) (BR. 11
- NEW ISSUE)

REGISTRATIONS CONT.

- S-11 RESOLUTION TRUST CORP, 555 ANTON BLVD 7TH FL, COSTA MESA, CA 92626
(714) 433-6868 - 1,000,000 (\$1,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. UNDERWRITER:
BEAR STEARNS & CO INC. (FILE 33-82066 - JUL. 28) (BR. 11)
- S-8 PAULSON CAPITAL CORP, 811 SW FRONT AVE, SUITE 200, PORTLAND, OR 97204
(503) 243-6000 - 1,100,000 (\$859,375) COMMON STOCK. (FILE 33-82068 -
JUL. 29) (BR. 12)
- S-1 CEL SCI CORP, 66 CANAL CENTER PLZ STE 510, ALEXANDRIA, VA 22314
(703) 549-5293 - 5,175,000 (\$4,347,000) COMMON STOCK. 5,175,000 (\$51,750)
WARRANTS, OPTIONS OR RIGHTS. 5,175,000 (\$258,750) COMMON STOCK. (FILE
33-82070 - JUL. 29) (BR. 4)
- S-1 AVIVA PETROLEUM INC /TX/, 8235 DOUGLAS, STE 400, DALLAS, TX 75225
(214) 691-3464 - 3,487,773 (\$12,032,816.85) COMMON STOCK. (FILE 33-82072 -
JUL. 29) (BR. 4)
- S-1 RED EAGLE 94-B LIMITED PARTNERSHIP, 1601 NW EXPWY - 17TH FLR,
OKLAHOMA CITY, OK 73118 (405) 843-8066 - 25,000 (\$25,000,000)
LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-82074 - JUL. 29) (BR. 3)
- S-8 REGAL BELOIT CORP, 200 STATE ST, BELOIT, WI 53511 (608) 364-8800 -
500,000 (\$11,622,357.63) COMMON STOCK. (FILE 33-82076 - JUL. 29) (BR. 10)
- S-8 GRANCARE INC, 300 CORPORATE POINTE STE 400, CULVER CITY, CA 90230
(310) 645-1555 - 1,000,000 (\$18,625,000) COMMON STOCK. (FILE 33-82078 -
JUL. 29) (BR. 5)
- S-2 ANGEION CORP/MN, 3650 ANNAPOLIS LN, SUITE 170, MINNEAPOLIS, MN 55447
(612) 550-9388 - 5,000,000 (\$11,562,500) COMMON STOCK. 2,500,000
(\$5,781,250) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-82084 - JUL. 29)
(BR. 8)
- F-6 ITABIRA SPECIALTY STEEL CO /ADR/, MORGAN GUARANTY TRUST CO OF NEW YORK,
60 WALL ST, NEW YORK, NY 10260 (212) 648-3200 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-82086 - JUL. 29)
- S-8 KEYSTONE FINANCIAL INC, ONE KEYSTONE PLZ - FRONT & MARKET STS,
P O BOX 3660, HARRISBURG, PA 17105 (717) 233-1555 - 175,222
(\$2,596,624.23) COMMON STOCK. (FILE 33-82088 - JUL. 29) (BR. 1)
- S-4 SPANISH BROADCASTING SYSTEM INC, 26 WEST 56TH ST, NEW YORK, NY 10019
(212) 541-9200 - 107,059,000 (\$93,997,802) STRAIGHT BONDS. (FILE 33-82114
- JUL. 28) (BR. 8 - NEW ISSUE)
- S-11 SALOMON BROTHERS MORTGAGE SECURITIES VII INC, SEVEN WORLD TRADE CNTR,
NEW YORK, NY 10048 (212) 783-7000 - 136,000,000 (\$136,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-82116 - JUL. 28)
(BR. 12)
- S-1 BENSON FINANCIAL CORP, 40 ME LOOP 410, SAN ANTONIO, TX 78216
(210) 340-5000 - 1,725,000 (\$21,562,500) COMMON STOCK. UNDERWRITER:
HOEFER & ARNETT. (FILE 33-82118 - JUL. 28) (BR. 1 - NEW ISSUE)

REGISTRATIONS CONT.

- F-6 ENGEN LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286
(212) 495-1727 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-82120 - JUL. 29) (BR. 99
- NEW ISSUE)
- S-8 TEKELEC, 26580 W AGOURA RD, CALABASAS, CA 91302 (818) 880-5656 -
475,000 (\$3,681,250) COMMON STOCK. (FILE 33-82124 - JUL. 28) (BR. 8)
- S-8 HALTER VENTURE CORP, 305 CONVENTION CENTER DR, LAS VEGAS, NV 89109
(702) 734-0711 - 1,000,000 (\$6,000,000) COMMON STOCK. (FILE 33-82126 -
JUL. 28) (BR. 12)
- S-8 COMMAND CREDIT CORP, 100 GARDEN CITY PLAZA, GARDEN CITY, NY 11530
(516) 739-8800 - 5,000,000 (\$1,550,000) COMMON STOCK. (FILE 33-82128 -
JUL. 28) (BR. 6)
- S-8 MUSICLAND STORES CORP, 10400 YELLOW CIRCLE DR, MINNEAPOLIS, MN 55343
(612) 931-8000 - 950,000 (\$15,318,750) COMMON STOCK. (FILE 33-82130 -
JUL. 28) (BR. 1)
- S-8 GLOBAL SPILL MANAGEMENT INC /NV/, 77 WELLS RD, PARKER FORD, PA 19457
(610) 495-3000 - 1,244,200 (\$2,021,825) COMMON STOCK. (FILE 33-82134 -
JUL. 28) (BR. 8)
- S-8 GENERAL HOUSEWARES CORP, P O BOX 4066 1536 BEECH STREET, TERRE HAUTE, IN
47804 (812) 232-1000 - 300,000 (\$3,056,250) COMMON STOCK. (FILE 33-82136 -
JUL. 28) (BR. 6)
- S-8 SOUTHMALL TECHNOLOGIES INC /DE/, 1029 CORPORATION WAY, PALO ALTO, CA
94303 (415) 962-9111 - 400,000 (\$1,375,000) COMMON STOCK. (FILE 33-82138 -
JUL. 28) (BR. 5)
- S-8 EP TECHNOLOGIES INC, 350 POTRERO AVENUE, AVE, SUNNYVALE, CA 94086
(408) 481-3800 - 318,000 (\$2,404,875) COMMON STOCK. (FILE 33-82140 -
JUL. 28) (BR. 8)
- S-8 INFINITY INC, 7600 110TH ST STE 107, OVERLAND PARK, KS 66210
(913) 338-0188 - 50,000 (\$243,750) COMMON STOCK. (FILE 33-82142 - JUL. 28)
(BR. 11)
- S-8 PRE PAID LEGAL SERVICES INC, 321 E MAIN, ADA, OK 74820 (405) 436-1234 -
20,000 (\$457,600) PREFERRED STOCK. 250,000 (\$375,000) COMMON STOCK.
(FILE 33-82144 - JUL. 28) (BR. 9)
- F-6 GREAT CENTRAL MINES N L /ADR/, 48 WALL ST, NEW YORK, NY 10286
(212) 495-1727 - 10,000,000 (\$1,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-82146 - JUL. 28)
- S-8 SYMETRICS INDUSTRIES INC, 557 N HARBOR CITY BLVD, MELBOURNE, FL 32935
(407) 254-1500 - 39,400 (\$48,068) COMMON STOCK. (FILE 33-82148 - JUL. 27)
(BR. 7)
- S-3 BERGER HOLDINGS LTD, 805 PENNSYLVANIA BLVD, FEASTERVILLE, PA 19053
(215) 355-1200 - 300,000 (\$487,500) COMMON STOCK. (FILE 33-82152 -
JUL. 28) (BR. 10)

REGISTRATIONS CONT.

- S-8 RETIX, 2401 COLORADO AVE, SANTA MONICA, CA 90404 (310) 828-3400 -
850,000 (\$4,409,375) COMMON STOCK. (FILE 33-82154 - JUL. 28) (BR. 9)
- SB-2 BEVERLY NATIONAL CORP, 240 CABOT ST, BEVERLY, MA 01915 (508) 922-2100 -
112,900 (\$2,201,550) COMMON STOCK. (FILE 33-82156 - JUL. 28) (BR. 1)
- S-1 CHASE MANHATTAN BANK N A, ONE CHASE MANHATTAN PLAZA,
C/O RICHARD J WOLF/VICE PRESIDENT, NEW YORK, NY 10081 (212) 552-2222 -
1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-82198 -
JUL. 29) (BR. 11)
- S-8 OMEGA FINANCIAL CORP /PA/, 366 WALKER DR, STATE COLLEGE, PA 16801
(814) 231-7680 - 890,000 (\$23,140,000) COMMON STOCK. (FILE 33-82214 -
JUL. 29) (BR. 1)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
A L LABORATORIES INC	DE		X						X	07/20/94	
AAA NET REALTY FUND X LTD	NE		X						X	08/01/94	
ACME METALS INC /DE/	DE				X	X				06/30/94	
ADVACARE INC	DE				X	X				07/22/94	
ADVACARE INC	DE				X	X				07/27/94	
AIR L A INC					X	X				08/04/94	
ALANCO INC	DE				X	X				07/19/94	
ALEXANDER ENERGY CORP	OK		X						X	07/19/94	
AMAX GOLD INC	DE				X					07/26/94	
AMERICAN GENERAL CORP /TX/	TX				X					08/02/94	
AMERICAN HOME PRODUCTS CORP	DE				X	X				08/02/94	
AMERICAN MORTGAGE INVESTORS TRUST	MA				X					07/19/94	
AMERICAN PACIFIC CORP	DE				X	X				08/02/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
AMITY BANCSHARES INC /DE	DE					X	X				07/22/94	
ARBOR PROPERTY TRUST	DE					X	X				06/07/94	AMEND
ATCHISON TOPEKA & SANTA FE RAILWAY CO	DE						X				07/29/94	AMEND
ATHENA MEDICAL CORP	NV	X	X				X				02/17/94	AMEND
AUTO BOND RECEIVABLES CORP	CO					X	X				05/15/94	
AUTO BOND RECEIVABLES CORP	CO					X	X				07/15/94	
AUTO BOND RECEIVABLES TRUST 1994-A	DE					X	X				07/15/94	
BALLYS GRAND INC /DE/	DE					X	X				08/01/94	
BANPONCE CORP	PR					X	X				08/01/94	
BARNETT BANKS INC	FL					X	X				08/03/94	
BIOSEARCH MEDICAL PRODUCTS INC	NJ		X								07/26/94	
BOSTON CAPITAL TAX CREDIT FUND II LTD PA	DE					X	X				11/29/93	
BROADCAST INTERNATIONAL INC	UT	X					X				07/19/94	
CALGENE INC /DE/	DE					X					07/17/94	
CANTON INDUSTRIAL CORP	OH					X					07/19/94	
CAPITAL GAMING INTERNATIONAL INC /NJ/	NJ		X				X				07/14/94	
CAPSURE HOLDINGS CORP	OH					X	X				07/28/94	
CENTRAL INDIANA BANCORP	IN					X	X				07/25/94	
CHASE MANHATTAN CORP	DE					X	X				08/03/94	
CHEMFIX TECHNOLOGIES INC	DE					X	X				07/26/94	
CHEVRON CORP	DE					X					07/26/94	
CHEVRON CORP	DE					X					08/03/94	
CITADEL HOLDING CORP	DE					X					08/02/94	
CITIBANK SOUTH DAKOTA NA STAN CRED CARD	DE						X				04/15/94	
CITIBANK SOUTH DAKOTA NA STAN CRED CARD	DE						X				05/15/94	
CITICORP MORTGAGE SEC INC REMIC PAS THR			X								06/29/94	
COMMERCEBANCORP	CA		X			X	X				08/03/94	
COMMERCIAL PROGRAMMING UNLIMITED INC	NY					X					07/25/94	
COMMUNICATIONS WORLD INTERNATIONAL INC	CO	X					X				08/01/94	
COMPUTER DATA SYSTEMS INC	MD					X	X				07/29/94	
CORESTATES FINANCIAL CORP	PA					X	X				07/14/94	
CORNING INC /NY	NY	X									08/03/94	
CRAY COMPUTER CORP	DE					X	X				08/02/94	
CURTISS WRIGHT CORP	DE		X								12/31/94	
CYTORAD INC	DE		X								07/29/94	
DAIN REAL ESTATE PARTNERS I L P	MN		X								07/29/94	
DAIWA MOR ACCO COR CONS OBLI STRU TR ASS	DE					X	X				07/25/94	
DENOVO CORP /CN/	CA	X	X				X				07/29/94	
DERAND REAL ESTATE INVESTMENT TRUST	MA					X					07/14/94	
DETROIT EDISON CO	MI					X					08/03/94	
DEVELOPERS DIVERSIFIED REALTY CORP	OH					X					07/19/94	
DISCOVERY ZONE INC	DE	X					X				07/18/94	
DIXIE NATIONAL CORP	MS					X	X				07/22/94	
DT INDUSTRIES INC	DE					X					07/25/94	
DW BANKSHARES INC	GA					X					04/28/94	AMEND
EASTERN BANCORP INC	DE					X	X				07/29/94	
ELEGANT ILLUSIONS INC /DE/	DE					X	X				07/27/94	
EMCON	CA						X				05/20/94	AMEND
ENGLE HOMES INC /FL	FL		X				X				06/15/94	AMEND
ENRON CORP	DE					X					08/02/94	
ENVIRONMENT HOLDINGS INC	FL			X			X				07/21/94	AMEND
ENZON INC	DE					X					07/22/94	
EQCC HOME EQUITY LOAN TRUST 1994-2	DE					X	X				08/01/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
EQUITEC FINANCIAL GROUP INC	CA								X	06/30/94	
ESSEX FINANCIAL PARTNERS LP	DE				X					07/27/94	
EXIDE ELECTRONICS GROUP INC	DE				X	X				07/20/94	
FFE FINANCIAL CORP	DE				X	X				07/28/94	
FIRST BOSTON MOR SEC CORP MULT MORT PASS	DE				X	X				07/25/94	
FIRST CHURCH FINANCING CORP	WI				X	X				07/20/94	
FIRST COMMERCIAL CORP	AR				X					07/18/94	
FIRST DATA CORPORATION	DE				X					07/28/94	
FLEMING COMPANIES INC /OK/	OK		X							07/19/94	
FORT BEND HOLDING CORP	DE				X	X				07/26/94	
FRANKLIN OPHTHALMIC INSTRUMENTS CO INC	DE		X	X	X					07/01/94	AMEND
FRANKLIN RESOURCES INC	DE				X	X				07/28/94	
FRIES ENTERTAINMENT INC	DE				X					06/01/94	
FRONTIER ADJUSTERS OF AMERICA INC	AZ							X		07/22/94	
FURRS BISHOPS INC	DE				X	X				06/30/94	
GE CAPITAL MOR SER INC REMIC MUL CL PA T						X	X			06/22/94	
GE CAPITAL MORTGAGE SERVICES INC	NJ		X							07/20/94	
GENERAL PHYSICS CORP	DE		X			X				01/29/94	AMEND
GERRITY OIL & GAS CORPORATION	DE			X						07/26/94	
GLOBAL SPILL MANAGEMENT INC /NV/	NV		X			X				07/27/94	
HAL INC /HI/	HI				X	X				07/25/94	
HECLA MINING CO/DE/	DE				X	X				07/28/94	
HONEYWELL INC	DE				X	X				08/04/94	
HURCO COMPANIES INC	IN				X	X				03/24/94	
HURCO COMPANIES INC	IN			X		X				07/25/94	
HYUNDAI AUTO RECEIVABLES TRUST 1993-A	DE				X					07/15/94	
IDB COMMUNICATIONS GROUP INC	DE		X							08/01/94	
INLAND RESOURCES INC\CO\	WA					X				04/28/94	AMEND
INTERNATIONAL PAPER CO /NEW/	NY				X	X				07/28/94	
JENNIFER CONVERTIBLES INC	DE				X	X				07/28/94	
JEWELMASTERS INC	DE			X		X				07/29/94	
JONES INTERCABLE INC	CO				X					07/22/94	
JUST FOR FEET INC	AL					X				05/19/94	AMEND
LAWRENCE INSURANCE GROUP INC	DE				X					07/25/94	
LDOS COMMUNICATIONS INC /GA/	GA					X	X			08/01/94	
LEHMAN ABS CORP HOME EQUITY LOAN ASSET B									NO ITEMS	05/07/00	
LEHMAN STRUCTURED ASSETS INC	DE				X	X				07/15/94	
LOMAS FINANCIAL CORP	DE				X					08/04/94	
LOUISIANA CASINO CRUISES INC	LO				X					07/18/94	
MAGNA LAB INC						X				07/22/94	
MANAGEMENT TECHNOLOGIES INC	NY				X					07/27/94	
MARINE MIDLAND HOME EQUITY LOAN TRUST 19	NY				X					07/15/94	
MAS VENTURES LTD	CO		X			X				07/06/94	
MAS VENTURES LTD	CO				X					07/29/94	
MAUI LAND & PINEAPPLE CO INC	HI				X					07/20/94	
MBLA FINANCIAL CORP	DE				X	X				08/02/94	
MEDIA VISION TECHNOLOGY INC	DE				X	X				07/25/94	
MEDIMUNE INC /DE	DE								NO ITEMS	07/27/94	
MELAMINE CHEMICALS INC	DE				X					07/26/94	
METROCALL INC	DE				X					08/01/94	
MID AMERICA APARTMENT COMMUNITIES INC	TN				X					07/27/94	
MONTANA PRECISION MINING LTD	WA				X	X				07/27/94	