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sec news digest

Issue 94-82

May 3, 1994

COMMISSION ANNOUNCEMENTS

MOU SIGNED BETWEEN SEC AND CSRC

Chairman Levitt and Chairman Liu Hongru of the China Securities Regulatory Commission (CSRC) signed a Memorandum of Understanding (MOU) between the SEC and the CSRC on April 28, 1994. The MOU establishes a framework between the SEC and the CSRC to provide technical assistance for the development of the Chinese securities markets. It provides for mutual assistance relating to activities in the U.S. and Chinese securities markets. (International Series Rel. 662)

CHAIRMAN LEVITT ANNOUNCES APPOINTMENT OF JUDGE BRENDA MURRAY TO CHIEF ADMINISTRATIVE JUDGE

Chairman Levitt announced today that he has appointed Brenda P. Murray as Chief Administrative Law Judge. Chief Judge Murray replaces Chief Judge Warren E. Blair who retired in March of this year after 50 years of government service.

Chief Judge Murray was appointed an SEC administrative law judge on January 31, 1988 by Chairman Ruder. Prior to coming to the SEC, she served for 11 years as a federal administrative law judge for the Federal Energy Regulatory Commission and the Interstate Commerce Commission, practiced for four years as the private attorney and worked for five years as legal assistant to three chairmen of the Interstate Commerce Commission. (Press Rel. 94-38)

CHAIRMAN LEVITT TO TESTIFY

Chairman Levitt will testify on Thursday, May 5, at 10:30 a.m. before the Subcommittee on Commerce, Justice, State and Judiciary of the Senate Appropriations Committee. The testimony will be held in Room S146 of the U.S. Capitol. The subject matter is the SEC's 1995 budget request.

CONFIRMATION HEARINGS TO BE HELD

Hearings will be held to consider several nominations, including the nomination of Steven Wallman to be a member of the Commission, on Friday, May 6. The hearings are scheduled for 10:00 a.m. in Room 538 of the Dirksen Senate Office Building before the Senate Committee on Banking Housing and Urban Affairs.

CHANGE IN THE MEETING: DELETION

The following item was not considered at a closed meeting scheduled for Tuesday, April 26, 1994, at 3:00 p.m.: Settlement of injunctive action.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: Brian Lane (202) 272-2300.

COMMISSION MEETINGS ANNOUNCED

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding open meetings on Wednesday mornings. Otherwise, meetings will be scheduled according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CLOSED MEETING - FRIDAY, MAY 6, 1994 - 11:00 P.M.

The subject matter of the May 6 closed meeting will be: Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceedings of an enforcement nature; Institution of injunctive actions; and Opinions.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: Bruce Rosenblum (202) 272-2300.

OPEN MEETING - MONDAY, MAY 9, 1994 - 10:00 A.M.

The subject matter of the May 9 open meeting will be:

Consideration of whether to propose for public comment Rule 17f-6 under the Investment Company Act of 1940. Rule 17f-6 would permit registered management investment companies to use futures commission merchants and commodity clearing organizations as custodians in connection with commodity transactions regulated under the Commodity Exchange Act. For further information, please contact Elizabeth Krentzman at (202) 942-0687.

CLOSED MEETING - MONDAY, MAY 9, 1994 - FOLLOWING THE 10:00 A.M. OPEN MEETING

The subject matter of the May 9 closed meeting will be: Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceedings of an enforcement nature; Institution of injunctive actions; Settlement of injunctive actions; and Formal order of investigation.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: John Walsh (202) 272-2000.

ENFORCEMENT PROCEEDINGS

ORDER INSTITUTING PUBLIC PROCEEDINGS AND NOTICE OF HEARING PURSUANT TO SECTIONS 15(B) (6) AND 19(H) OF THE SECURITIES EXCHANGE ACT OF 1934 AGAINST HOWARD RUBIN

On April 26, the Commission, pursuant to Sections 15(b) (6) and 19(h) of the Securities Exchange Act of 1934 (Exchange Act), instituted public administrative proceedings against Howard F. Rubin (Rubin) of New York, New York. The Order Instituting Public Proceedings (Order) alleges that Rubin willfully violated Section 17(a) of the Securities Act of 1933 (Securities Act) and Section 10(b) of the Exchange Act and Rule 10b-5. The Order also alleges that on October 12, 1993, Rubin was permanently enjoined by the United States District Court for the Southern District of New York from future violations of Section 17(a) of the Securities Act and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder, following a jury trial in SEC v. Rubin, 91 Civ. 6531 (MBM) (USDC SDNY). Specifically, the Order alleges that on April 16, 1993, a jury found that Rubin violated Section 17(a) of the Securities Act and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder by insider trading in the stock of Control Resource Industries, Inc. in 1987 while he was a stockbroker at D.H. Blair & Co., Inc.

A hearing will be scheduled to determine what, if any, remedial action against Rubin is appropriate in the public interest. For further information, see Litigation Release Nos. 12998, 13615, 13834. (Rel. 34-33964)

DECISION BARRING MICHAEL KEITH HOWARD FINAL

The decision of an administrative law judge barring Michael Keith Howard of Huntington Station, New York, from association with any broker or dealer has become final. Howard was a registered representative of various broker-dealers registered with the Commission. Howard previously had consented to the entry of a permanent injunction without admitting or denying these alleged violations of Section 17 of the Securities of 1933, Section 10 of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The law judge found that the conduct underlying the permanent injunction -- "boiler room" sales techniques and fraudulent sales practices to induce customer trading in certain over-the-counter securities -- supported a finding that imposition of a bar on Howard was in the public interest. (Rel. 34-33966)

ORDER INSTITUTING PROCEEDINGS, MAKING FINDINGS, IMPOSING REMEDIAL SANCTIONS AND ISSUING A CEASE AND DESIST ORDER AGAINST MICHAEL ASIMOS

The Commission announced that administrative proceedings were instituted against Michael W. Asimos (Asimos), formerly associated with two broker-dealers. Simultaneously, Asimos submitted an Offer of Settlement consenting to the entry of an Order, without admitting or denying the findings therein. The Order contains findings that Asimos solicited friends, acquaintances and family members to invest in certain securities through him by way of a special opportunity or program made available to him by the registered broker-dealer with which he was associated from July 1991 through March 1993. At the time of this solicitation, Asimos had not obtained any such opportunity and the special program did not exist. Asimos has returned the \$35,000 he obtained from investors.

The Order requires Asimos to cease and desist from committing or causing any violations and any future violations of Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The Order also bars Asimos from association with any broker, dealer, municipal securities dealer, investment adviser or investment company, with the right to reapply in three years. The Commission determined, based on Asimos' sworn financial statement that he does not have the ability to pay a civil penalty. (Rels. 33-7058; 34-33994)

INVESTMENT COMPANY ACT RELEASES

THE HAVEN FUND, ET AL.

A notice has been issued giving interested persons until May 24 to request a hearing on an application filed by The Haven Fund, et al. for an order under Section 17(b) of the Investment Company Act that would exempt applicants from Section 17(a) of the Act. The order would permit the exchange of shares of the Fund for portfolio securities of the Partnership. Thereafter, the Partnership would dissolve and distribute the shares it received in the exchange pro rata to its partners. (Rel. IC-20262 - April 29)

NATIONAL EQUITY TRUST

A notice has been issued giving interested persons until May 27 to request a hearing on an application filed by National Equity Trust on behalf of its series (Series) for a conditional order under Section 6(c) of the Investment Company Act exempting the Series from Section 12(d)(3) of the Act. The order would permit a Series to invest up to twenty percent of its total assets in securities of issuers that derived more than fifteen percent of their gross revenues in their most recent fiscal year from securities related activities. (Rel. IC-20263 - May 2)

KEMPER TECHNOLOGY FUND, ET AL.

A notice has been issued giving interested persons until May 26 to request a hearing on an application filed by Kemper Technology Fund, Inc., et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order would permit certain investment companies to issue and sell multiple classes of shares representing interests in the same investment portfolio and assess and, under certain circumstances, waive or reduce a contingent deferred sales charge on certain redemptions of their shares. (Rel. IC-20265 - May 2)

HOLDING COMPANY ACT RELEASES

CONSOLIDATED NATURAL GAS CO., ET AL.

An order has been issued authorizing a proposal by Consolidated Natural Gas Co. (CNG), a registered holding company, the East Ohio Gas Co. (Ohio), a local distribution company (LDC) and a subsidiary company of

CNG, and River Gas Company (River), also an LDC and a subsidiary company of CNG, under which proposal CNG will merge Ohio and River. (Rel. 35-26038)

CNG TRANSMISSION CORP., ET AL.

An order has been issued authorizing a proposal by CNG Transmission Corp. (Transmission), an inter-state pipeline company and subsidiary company of Consolidated Natural Gas Co. (CNG), a registered holding company, the East Ohio Gas Co. (East Ohio), Hope Gas, Inc. (Hope), Peoples Natural Gas Company (Peoples), and River Gas Company (River), each a local distribution company and a subsidiary company of CNG. Under the proposal, Transmission, from time to time through June 30, 1995, will extend its credit to East Ohio, Hope, Peoples, and River up to an aggregate amount of \$120 million and, from time to time through June 30, 1995, will acquire promissory notes from East Ohio, Hope, Peoples, and River up to an aggregate principal amount of \$120 million. (Rel. 35-26039)

ENERGY INITIATIVES, INC., ET AL.

An order has been issued authorizing a proposal by Energy Initiatives, Inc. (EII), a non-utility subsidiary of General Portfolios Corporation (GPC), and GPC, a non-utility subsidiary of General Public Utilities Corporation (GPU), and GPU, a registered holding company. GPU proposes to merge GPC into EII, with EII becoming the surviving entity. Upon consummation of the merger, all of the outstanding 100 shares, no par value, of GPC common stock owned by GPU would be cancelled and EII would succeed to all of the assets and liabilities of GPC, including shares of ACE Limited and Excel Limited, both Cayman Island corporations and GPC Fuels Corp., a wholly-owned subsidiary of GPC. After the merger, all 100 outstanding shares of EII, now held by GPC, would be transferred to GPU and, consequently, EII would become a direct, wholly-owned subsidiary of GPU. (Rel. 35-26040)

SYSTEM ENERGY RESOURCES, INC., ET AL.

A supplemental order has been issued to correct a supplemental order issued by the Commission on April 26, 1994 (HCAR No. 26035) authorizing certain transactions by System Energy Resources, Inc. (SERI), an electric public-utility subsidiary company of Entergy Corporation, a registered holding company, by changing the principal amount of the first mortgage bonds over which jurisdiction will continue to be reserved from \$120 million to \$160 million. (Rel. 35-26041)

PUBLIC SERVICE COMPANY OF OKLAHOMA

An order has been issued authorizing a proposal by Public Service Company of Oklahoma, an electric public-utility subsidiary company of Central and South West Corporation, a registered holding company, for

the sale of certain electrical distribution facilities to St. Francis Hospital, Inc., a non-profit Oklahoma corporation and a commercial customer of PSCO. (Rel. 35-26042)

CENTRAL AND SOUTH WEST CORPORATION, ET AL.

A notice has been issued giving interested persons until May 23 to request a hearing on a proposal by Central and South West Corporation (CSW), a registered holding company, and its nonutility subsidiary companies, CSW Energy, Inc., CSW Development-I, Inc. (Energy Sub), Polk Power Partners, L.P., Polk Power GP, Inc. (JV Sub), ARK/CSW Development Partnership (Joint Venture), CSW Mulberry, Inc. (CSW Mulberry), and two proposed subsidiary companies, CSW Mulberry II, Inc. (Mulberry LP Sub) and Polk Power GP II, Inc. (Mulberry GP Sub), whereby Energy Sub and Joint Venture will acquire all of the common stock Mulberry LP Sub and Mulberry GP Sub, respectively; Energy Sub and Joint Venture will assign their respective interests in CSW Mulberry and JV Sub to Mulberry LP Sub and Mulberry GP Sub, respectively; and thereafter Mulberry LP Sub and Mulberry GP Sub will be entitled to receive the equity contributions, advances and loans as previously authorized in connection with the construction and financing of a cogeneration project located in Polk County, Florida. (Rel. 35-26043)

SOUTHWESTERN ELECTRIC POWER COMPANY

An order has been issued authorizing a proposal by Public Service Company of Oklahoma, an electric public-utility subsidiary company of Central and Southwest Corporation, a registered holding company, to purchase certain electric distribution facilities, together with attendant rights of way, from the City of Clinton, Oklahoma for \$450,000. (Rel. 35-26044)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 PENNEY J C CO INC, 6501 LEGACY DRIVE, PLANO, TX 75024 (214) 431-1000 - 1,500,000,000 (\$1,500,000,000) STRAIGHT BONDS. (FILE 33-53275 - APR. 26) (BR. 2)

S-6 MUNICIPAL INVT TR FD INSURED SERIES 205 DEFINED ASSET FUNDS, 450 LEXINGTON AVENUE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (MUL) L - - INDEFINITE SHARES. (FILE 33-53277 - APR. 26) (NEW ISSUE)

REGISTRATIONS CONT.

- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 728, C/O JOHN NUVEEN & CO INC,
333 WEST WACKER DRIVE, CHICAGO, IL 60606 (312) 917-7947 -
INDEFINITE SHARES. (FILE 33-53279 - APR. 26) (BR. 22 - NEW ISSUE)
- S-6 MUNICIPAL INVT TR FD INTERM TERM SER 231 DEFINED ASSET FDS,
C/O DAVIS POLK & WARDMELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 -
INDEFINITE SHARES. (FILE 33-53281 - APR. 26) (BR. 22 - NEW ISSUE)
- S-4 TELEPHONE & DATA SYSTEMS INC, 30 N LASALLE ST STE 4000, CHICAGO, IL
60602 (312) 630-1900 - 1,443,326 (\$17,834,712) COMMON STOCK. (FILE
33-53283 - APR. 26) (BR. 7)
- S-6 MUNICIPAL INVT TR FD MULTISTATE SER 62 DEFINED ASSET FUNDS,
450 LEXINGTON AVE, C/O DAVIS POLK & WARDMELL, NEW YORK, NY 10017
(212) 450-4540 - INDEFINITE SHARES. (FILE 33-53285 - APR. 26) (BR. 22
- NEW ISSUE)
- S-3 GENETICS INSTITUTE INC, 87 CAMBRIDGE PK DR, CAMBRIDGE, MA 02140
(617) 876-1170 - 1,254,550 (\$51,436,550) COMMON STOCK. (FILE 33-53287 -
APR. 26) (BR. 4)
- S-8 GOODRICH B F CO, 3925 EMBASSY PKWY, AKRON, OH 44333 (216) 374-3985 -
150,000 (\$6,825,000) COMMON STOCK. (FILE 33-53289 - APR. 26) (BR. 2)
- S-8 SPELLING ENTERTAINMENT GROUP INC, ONE BLOCKBUSTER PLZ, FT LAUDERDALE, FL
33301 (305) 832-3000 - 668,489 (\$3,662,296) COMMON STOCK. (FILE 33-53291 -
APR. 26) (BR. 12)
- S-8 TESORO PETROLEUM CORP /NEW/, 8700 TESORO DR, SAN ANTONIO, TX 78217
(210) 828-8484 - 1,669,998 (\$17,117,480) COMMON STOCK. (FILE 33-53293 -
APR. 26) (BR. 3)
- N-1A DEAN WITTER INTERNATIONAL SMALLCAP FUND, TWO WORLD TRADE CENTER,
NEW YORK, NY 10048 (212) -39-2-15 - INDEFINITE SHARES. (FILE 33-53295 -
APR. 26)
- N-1A INVENTOR FUNDS INC, 32 SOUTH ST, BALTIMORE, MD 21202 -
INDEFINITE SHARES. (FILE 33-78078 - APR. 22) (BR. 17 - NEW ISSUE)
- S-1 GEOMORX /CA/, 960 ATLANTIC AVE, ALAMEDA, CA 94501 (510) 814-1660 -
2,875,000 (\$34,500,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC,
PAINWEBBER INC. (FILE 33-78104 - APR. 25) (BR. 9 - NEW ISSUE)
- F-1 OHIGGINS BANK, BANDERA 201, SANTIAGO CHILE, F3 (562) 630-4000 -
29,748,626 (\$84,463,377.84) FOREIGN COMMON STOCK. UNDERWRITER:
CS FIRST BOSTON, MORGAN STANLEY & CO INC. (FILE 33-78144 - APR. 25)
(BR. 2 - NEW ISSUE)
- S-1 FORREST CITY FINANCIAL CORP, 715 N WASHINGTON, FORREST CITY, AK 72335
(501) 633-1394 - 261,326 (\$2,613,260) COMMON STOCK. UNDERWRITER:
WEBB CHARLES & CO. (FILE 33-78146 - APR. 25) (BR. 1 - NEW ISSUE)
- N-2 LINCOLN NATIONAL INCOME FUND INC /NEW/, 1300 S CLINTON ST, FORT WAYNE,
IN 46802 (219) 455-3142 - 1,697,886 (\$23,770,404) COMMON STOCK. (FILE
33-78384 - APR. 25) (BR. 18)

RECENT 8-K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8-K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MOHAWK INDUSTRIES INC	DE					X		X		04/18/94	
MORTGAGE & REALTY TRUST	MD					X				04/21/94	
NUCLEAR SUPPORT SERVICES INC	VA							X		11/19/93AMEND	
OLDE WINDSOR BANCORP INC	DE					X				04/14/94	
OMEGA HEALTH SYSTEMS INC	DE		X					X		03/31/94	
ONNICORP LTD	DE		X			X		X		03/18/94	
ONE VALLEY BANCORP OF WEST VIRGINIA INC	WV					X				04/22/94	
PACE AMERICAN GROUP INC	DE					X				04/15/94	
PAIN E WEBBER QUALIFIED PLAN PROPERTY FUN	DE		X					X		04/01/94	
PAIN E WEBBER INSURED MORTGAGE PARTNERS 1-	DE					X		X		03/31/94	
PAIN E WEBBER MORTGAGE ACCEPTANCE CORPORAT	DE		X					X		03/31/94	
PETRIE STORES CORP	NY							X		04/20/94	
PHONE ONE INTERNATIONAL INC	FL					X		X		04/20/94	
POSSIS MEDICAL INC	MN									01/29/94AMEND	
PPG INDUSTRIES INC	PA					X				04/21/94	
PRINTRON INC	DE			X	X	X				03/14/94AMEND	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE					X		X		03/25/94	
RESPONSE USA INC	DE		X							04/04/94	
RICHEY ELECTRONICS INC	CA					X				04/04/94	
RISK GEORGE INDUSTRIES INC	CO					X				03/28/94AMEND	
RURAL METRO CORP /DE/	DE							X		02/28/94AMEND	
SAGE TECHNOLOGIES INC	DE		X					X		04/19/94	
SALEM CORP	PA		X			X		X		04/18/94	
SCFC BOAT LOAN TRUST 1992-1	IL					X		X		04/15/94	
SCFC HOME EQUITY LOAN TRUST 1989 1	IL					X		X		04/15/94	
SCFC RECREATIONAL VEHICLE LOAN TRUST 199	IL					X		X		04/15/94	
SCOTT INSTRUMENTS CORP	DE					X				04/12/94	
SMITH BARNEY SHEARSON HOLDINGS INC /DE/	DE					X		X		04/19/94	
SMITH BARNEY SHEARSON HOLDINGS INC /DE/	DE					X				04/20/94	
SOUTHSIDE BANCSHARES CORP	MO					X		X		04/20/94	
SPRECKELS INDUSTRIES INC	DE					X		X		04/11/94	
SUMMIT BANCSHARES INC /TX/	CA					X		X		04/19/94	
SYNERCOM TECHNOLOGY INC	DE							X		04/13/94	
TANDY BRANDS ACCESSORIES INC	DE		X					X		04/15/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
TELEPHONE & DATA SYSTEMS INC	IA				X	X				04/22/94	
TRANSCISCO INDUSTRIES INC	DE								X	04/14/94	
TREATS INTERNATIONAL ENTERPRISES INC	DE				X					04/15/94	
UCI MEDICAL AFFILIATES INC	DE					X				02/01/94	AMEND
UNITED AIR LINES INC	DE				X	X				04/21/94	
UNITED DOMINION INDUSTRIES LIMITED			X				X			04/20/94	
VANS INC	DE				X					04/18/94	
VIEWLOGIC SYSTEMS INC /DE/	DE					X				03/31/94	AMEND
VISUAL CYBERNETICS CORP	NY	X				X				03/31/94	
WESTINGHOUSE ELECTRIC CORP	PA	X	X	X						04/22/94	
WRIGHT MEDICAL TECHNOLOGY INC	DE	X				X				02/05/94	AMEND
3MET SYSTEMS INC /DE/	DE				X	X				04/06/94	
AAMES CAPITAL CORP	CA					X				04/21/94	
ALLIANCE ENTERTAINMENT CORP	DE					X				12/23/93	AMEND
AMERICAN ENTERTAINMENT GROUP INC	CO			X						04/11/94	
AMERICAN EXPRESS CO	NY			X						04/06/94	
AMERICAN HEALTHCARE MANAGEMENT INC	DE	X		X	X					04/19/94	
AMOCO CO	DE			X						04/15/94	
AMOCO CORP	IN			X						04/15/94	
ARROW INTERNATIONAL INC	PA					X				02/08/94	
BANCFLOIDA FINANCIAL CORP	DE			X						04/22/94	
BAUSCH & LOMB INC	NY			X	X					04/26/94	
BIO DYNE CORP /GA	GA	X	X		X	X				04/18/94	
BMC WEST CORP	DE			X	X					04/19/94	
CABLEMAXX INC	DE			X	X					04/22/94	
CAI WIRELESS SYSTEMS INC	CT			X		X				04/15/94	
CALENDAR CAPITAL INC	MN	X	X							04/22/94	
CEC INDUSTRIES CORP	NY	X		X	X	X				04/09/94	
CEDAR GROUP INC	DE	X			X					04/08/94	
CELLULAR COMMUNICATIONS INTERNATIONAL IN	DE			X	X					04/21/94	
CENTRAL MAINE POWER CO	ME			X						04/06/94	
CLASSICS INTERNATIONAL ENTERTAINMENT INC	DE	X			X					04/11/94	
COLUMBIA MCA HEALTHCARE CORP/	DE			X	X					04/22/94	
COMMAND SECURITY CORP	NY			X						04/19/94	
COMSAT CORP	DC			X	X					04/15/94	
CREATIVE BIOMOLECULES INC	DE			X	X					04/20/94	
DATA BROADCASTING CORPORATION	DE	X			X					02/09/94	AMEND
DAVIDSON & ASSOCIATES INC	CA			X	X					04/12/94	
DBA SYSTEMS INC	FL			X						01/31/94	
DRIVER HARRIS CO	NJ	X			X					04/07/94	
DUPONT E I DE MEMOURS & CO	DE	X								04/25/94	
DW BANKSHARES INC	GA	X	X		X					04/08/94	
ENVIROMINT HOLDINGS INC	FL			X						04/06/94	
EVERGREEN HEALTHCARE INC	GA	X			X					04/07/94	
FIRST DATA CORPORATION	DE			X						04/21/94	
FIRST DEPOSIT MAT BK FIRST DEP MAS TR AS				X						02/15/94	
FIRST DEPOSIT MAT BK FIRST DEP MAS TR AS				X						02/15/94	
FIRST INTERSTATE BANK OF NEVADA NATIONAL				X						02/14/94	
FIRST REPUBLIC BANCORP INC	DE			X						04/21/94	
FRUEHAUF TRAILER CORP	DE			X	X					04/13/94	
FUND AMERICA INVESTORS CORP II PASS THRO				X	X					02/25/94	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									03/01/94	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									03/31/94	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									03/31/94	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									03/31/94	
GREAT WESTERN BANK MORTGAGE PASS THROUGH										03/31/94	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									03/31/94	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									03/31/94	
GREAT WESTERN BANK MORTGAGE PASS THROUGH	DE									03/31/94	
HALLWOOD REALTY PARTNERS L P	DE					X		X		04/14/94	
HEALTH SYSTEMS INTERNATIONAL INC	DE					X		X		01/25/94	
HEARTLAND EXPRESS INC	NV					X				04/19/94	
HORIZON CELLULAR TELEPHONE CO LP	DE					X				04/08/94	
HORIZON FINANCE CORP	DE					X				04/08/94	
HOUSEHOLD AFFINITY CREDIT CARD MASTER TR	NY							X		04/25/94	
HOUSEHOLD CREDIT CARD TRUST 1991-1	NV							X		04/25/94	
HOUSEHOLD CREDIT CARD TRUST 1991-2	DE							X		04/25/94	
HOUSEHOLD CREDIT CARD TRUST 1992-1	DE							X		04/25/94	
HOUSING SECURITIES INC MORT PASS THRO CE						X		X		01/25/94	
ICF KAISER INTERNATIONAL INC	DE					X				04/25/94	
IDS SHURGARD INCOME GROWTH PARTNERS L P	WA							X		02/24/94	AMEND
INDUSTRIAL HOLDINGS INC	TX					X		X		04/20/94	
INTERNATIONAL CABLECASTING TECHNOLOGIES	DE							X		04/15/94	
INTERNATIONAL ENERGY DEVELOPMENT CORP	DE					X		X		10/21/93	
INTERNATIONAL ENERGY DEVELOPMENT CORP	DE					X		X		10/21/93	
INTERNATIONAL RICHEY PACIFIC CABLEVISION								X		08/21/92	AMEND
JEFFERSON SMURFIT CORP	DE							X	X	04/25/94	
KENNEDY WILSON INC	DE							X		02/09/94	AMEND
LASER VISION CENTERS INC	DE					X		X	X	04/19/94	
LAURENTIAN CAPITAL CORP/DE/	DE							X	X	04/25/94	
LDOS COMMUNICATIONS INC /GA/	GA					X		X		04/21/94	
LEHMAN BROTHERS HOLDINGS INC	DE							X	X	04/21/94	
LYDALL INC /DE/	DE					X		X		02/28/94	AMEND
MARTECH USA INC	DE							X	X	04/19/94	
MEDI MAIL INC /NV/	NV							X		04/18/94	
MEDIACOM INDUSTRIES INC	DE					X	X	X	X	03/09/94	
MISSISSIPPI CHEMICAL CORP	MS					X				04/26/94	
MOLECULAR BIOSYSTEMS INC	DE							X		04/01/94	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ									01/17/94	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ									03/15/94	
MONEY STORE INC TMS HOME EQU LOAN ASSET									X	03/15/94	
MORTGAGE BANKERS FINANCIAL CORP I	DE							X	X	04/25/94	
NATIONAL MEDIA CORP	DE							X	X	04/25/94	
NEWCOR INC	DE								X	04/21/94	AMEND
NORTH FORK BANCORPORATION INC	DE							X	X	04/20/94	
NUMEX CORP	DE							X	X	04/11/94	
OFFSHORE LOGISTICS INC	DE							X	X	04/15/94	
PAC RIM HOLDING CORP	DE					X		X	X	04/15/94	
PEOPLES HOLDING CO	MS					X				04/25/94	
PHOENIX INFORMATION SYSTEMS CORP	DE					X			X	12/01/93	AMEND
PHOENIX LASER SYSTEMS INC	DE							X		04/20/94	
POGO PRODUCING CO	DE							X		04/26/94	
PRIVATE LABEL CREDIT CARD MASTER TRUST	DE								X	04/25/94	
PROVIDENCE HEALTH CARE INC	DE							X	X	02/21/94	AMEND

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
PROXYMED PHARMACY INC	FL		X						X	04/16/94	
PUBLIC STORAGE PROPERTIES VIII INC	CA				X			X		04/14/94	
QUADRA LOGIC TECHNOLOGIES INC										03/18/94	
RESOLUTION TRUST CORP MORT PASS THRO CER										05/07/00	
RJR NABISCO HOLDINGS CORP	DE				X			X		04/21/94	
RJR NABISCO INC	DE				X			X		04/21/94	
SALOMON INC	DE				X			X		04/25/94	
SEARS SAVINGS BANK MORTGAGE PASS THROUGH								X	X	03/31/94	
SIZELER PROPERTY INVESTORS INC	DE		X						X	04/11/94	
SOFTKEY INTERNATIONAL INC	DE								X	02/04/94	AMEND
SPECTRAL DIAGNOSTICS INC								X		04/07/94	
SPORT OF KINGS INC	DE					X		X		04/04/94	
SPORTS LEISURE INC /DE	DE		X					X		02/08/94	
STANLEY WORKS	CT				X			X		04/02/94	
SUMMIT HEALTH LTD	CA	X			X			X		04/19/94	
SUN COMMUNITIES INC			X					X		04/07/94	
SUNAMERICA INC	MD					X		X		03/31/94	
SYBASE INC	DE		X					X		04/18/94	
TANDYCRAFTS INC	DE							X		02/07/94	
TELLABS INC	DE	X								04/27/94	
TENNECO INC /DE/	DE				X			X		04/26/94	
TEXACO INC	DE					X		X		03/31/94	
TPA OF AMERICA INC	DE	X	X							03/17/94	
TRANSAMERICA OCCIDENTAL LIFE INSURANCE C	CA				X			X		04/15/94	
TREMONT CORPORATION	DE				X			X		04/21/94	
UMC ELECTRONICS CO	DE							X		03/31/94	
UNITED HEALTHCARE CORP	MN				X			X		02/11/94	
UNITED MISSOURI BANCSHARES INC	MO				X					04/19/94	
UNITED MORT SEC CORP CON MORT VAR RA PA	DE				X			X		01/25/94	
UNIVERSAL SELF CARE INC	DE							X		02/21/94	AMEND
UNOCAL CORP/DE	DE					X				04/25/94	
USX CORP	DE		X		X			X		04/26/94	
WESTBANK CORP	MA				X					12/31/93	
WESTBANK CORP	MA				X					12/31/93	
ZENITH ELECTRONICS CORP	DE				X			X		04/21/94	