

sec news digest

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Issue 85-22

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CIVIL PROCEEDINGS

U.S. SECURITIES AND
EXCHANGE COMMISSION

JOE E. FRYAR ENJOINED

The Fort Worth Regional Office announced that on January 21 Judge Henry Woods, U.S. District Court for the District of Arkansas, Eastern Division, entered an Order of Permanent Injunction against Joe E. Fryar of Alexandria, Louisiana. The Order permanently enjoins Fryar from future violations of the antifraud provisions of the Securities Act of 1933 and the Securities Exchange Act of 1934. Fryar consented to the Order without admitting or denying the allegations in the March 30, 1984 complaint.

The complaint alleged that Westside Habilitation Center, Inc., a Louisiana not-for-profit corporation located in Cheneyville, Louisiana, Hancock, Joseph & Daniels, Inc. (HJ&D), a registered broker-dealer, Joseph D. Hancock, HJ&D's president, both of Little Rock, Arkansas, and Fryar violated the antifraud provisions of the securities laws in the offer and sale of \$13,550,000 of bonds issued by Westside. (SEC v. Westside Habilitation Center, Inc., et al., USDC EDAR, Civil Action No. LR-C-84-319). (LR-10663)

MICHIGAN NATIONAL CORPORATION AND STANFORD C. STODDARD ENJOINED

The Chicago Regional Office filed a complaint for permanent injunction and other equitable relief on January 24 in the U.S. District Court at Detroit, Michigan naming Michigan National Corporation, a bank holding company in Bloomfield Hills, Michigan and Stanford C. Stoddard, former president, director, chairman and chief executive officer of Michigan National. The complaint alleged that the defendants violated and aided and abetted violations of the reporting, books and records, and proxy provisions of the Securities Exchange Act of 1934 about Stoddard's receipt of some \$282,000 in undisclosed benefits from Michigan National or its subsidiaries in construction, maintenance and delivery services to various church buildings and Stoddard residences.

Simultaneously with the filing of the complaint, the defendants, without admitting or denying the allegations, consented to final judgments of permanent injunction. Michigan National also consented to disclose results of its investigation regarding the transactions and to submit a written report to its Board of Directors and to the Commission. On January 24, U.S. District Judge Horace W. Gilmore entered a Final Judgment of Permanent Injunction and Other Equitable Relief as to Michigan National. (SEC v. Michigan National Corporation and Stanford C. Stoddard, EDMI, S. Div., Civil Action No. 85CV70331DT). (LR-10664)

PERMANENT INJUNCTION ENTERED AGAINST JAMES WALKER AND JACK WALKER

The Chicago Regional Office announced that on January 15 Judge Robert M. Duncan, U.S. District Court for the Southern District of Ohio, Eastern Division, entered, by consent, an Order of Permanent Injunction against James Walker and Jack Walker of Mt. Vernon, Ohio, enjoining them from future violations of the registration and antifraud provisions of the securities laws.

The complaint alleged that the Walkers: violated the above securities laws in the offer and sale of approximately \$8 million of fractional undivided interests in about 79 oil wells of their company, Tri-State Drilling, Inc.; schemed to defraud investors and made misstatements and omissions of material facts to investors; according to the offering documents, used the proceeds from the sale of a fractional interest solely for the development of that well; commingled the funds from different wells into one bank account; used proceeds from one well to benefit other wells; and used investor funds for personal expenses.

The Order also enjoins the Walkers from performing the duties of an officer or director of any public corporation. (SEC v. James Walker and Jack Walker, Civil Action No. C2-85-49, filed January 14, 1985). (LR-10665)

INVESTMENT COMPANY ACT RELEASES

MASS VARIABLE LIFE SEPARATE ACCOUNT I

An order has been issued granting Mass Variable Life Separate Account I, et al. exemptions from certain provisions of Sections 9(a), 13(a), 15(a), and 15(b) of the Investment Company Act to permit mixed funding of variable life policies and variable annuity contracts. (Rel. IC-14342 - Jan. 30)

DREXEL SERIES TRUST

An order has been issued exempting Drexel Series Trust, a registered open-end, diversified, management investment company, from the provisions of Sections 2(a)(32), 2(a)(35), 22(c) and 22(d) of the Investment Company Act and Rules 22c-1 and 22d-1 to permit it to assess and, in certain cases, waive a contingent deferred sales charge on redemptions of its shares. The order also approves certain offers of exchange. (Rel. IC-14343 - Jan. 30)

NARRAGANSETT CAPITAL CORPORATION

An order has been issued exempting Narragansett Capital Corporation and Bevis Industries, Inc. from the provisions of Section 17(a) and permitting a group of inter-related transactions consisting of the refinancing of indebtedness as well as other related agreements. (Rel. IC-14344 - Jan. 30)

AFL-CIO MORTGAGE INVESTMENT TRUST

A notice has been issued giving interested persons until February 25 to request a hearing on an application filed by American Federation of Labor and Congress of Industrial Organizations Mortgage Investment Trust, a registered open-end, diversified, management investment company, for an order declaring that it has ceased to be an investment company. (Rel. IC-14345 - Jan. 30)

HOLDING COMPANY ACT RELEASES

MIDDLE SOUTH UTILITIES, INC.

An order has been issued authorizing Middle South Utilities, Inc., a registered holding company, to guarantee a sale-lease agreement. (Rel. 35-23584 - Jan. 30)

EMPIRE EXPLORATION, INC.

A supplemental order has been issued authorizing Empire Exploration, Inc., subsidiary of National Fuel Gas Company, to acquire certain oil and gas properties held by affiliates Seneca Resources Corporation and National Fuel Gas Supply Corporation at a dollar amount conforming to the date September 30, 1984 as of which valuations were authorized by this Commission. (Rel. 35-23585 - Jan. 30)

SOUTH JERSEY INDUSTRIES, INC.

A notice has been issued giving interested persons until February 25 to request a hearing on a proposal by South Jersey Industries, Inc., an exempt holding company, to acquire some or all of the outstanding common stock of Chesapeake Utilities Corporation. (Rel. 35-23586 - Jan. 31)

SELF-REGULATORY ORGANIZATIONS

EFFECTIVENESS OF PROPOSED RULE CHANGES

Proposed rule changes filed by Stock Clearing Corporation of Philadelphia and Philadelphia Depository Trust Company have become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The proposed rule changes (SR-SCCP-85-1 and SR-Philadep-85-1) substantially revise SCCP's and Philadep's fee schedules, shifting approximately 8% of total service fee income to Philadep. (Rel. 34-21699)

TRUST INDENTURE ACT RELEASES

PENNWALT CORPORATION

An order has been issued under the Trust Indenture Act of 1939 on an application of Pennwalt Corporation and First Pennsylvania Bank, N.A. that the trustee of First Pennsylvania under three indentures of Pennwalt is not so likely to involve a material conflict of interest as to make it necessary to disqualify First Pennsylvania from acting as trustee. (Rel. TI-950)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 LEGGETT & PLATT INC, NO 1 LEGGETT RD, CARTHAGE, MO 64836 (417) 358-8131 - 73,370 (\$1,385,226) COMMON STOCK. (FILE 2-95447 - JAN. 22) (BR. 6)
- S-6 KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 1 - 15,000 (\$15,750,000) UNIT INVESTMENT TRUST. (FILE 2-95450 - JAN. 23) (BR. 16)
- S-14 OHIO BANCORP, 801 DOLLAR BANK BLDG, FEDERAL PLAZA, YOUNGSTOWN, OH 44503 (216) 744-2093 - 260,244 (\$16,395,372) COMMON STOCK. (FILE 2-95454 - JAN. 22) (BR. 2)
- S-8 SAGA CORP, ONE SAGA LN, MENLO PARK, CA 94025 (415) 854-5150 - COMMON STOCK. (FILE 2-95456 - JAN. 22) (BR. 11)
- S-18 CARDINAL ENTERTAINMENT CORP, 814 S WESTGATE AVE, LOS ANGELES, CA 90049 (213) 207-5646 - 805,000 (\$3,220,000) COMMON STOCK. 805,000 (\$8,050) WARRANTS, OPTIONS OR RIGHTS. 805,000 (\$3,622,500) COMMON STOCK. UNDERWRITER: COHN S D & CO. (FILE 2-95284-LA - JAN. 11) (BR. 11 - NEW ISSUE)
- S-18 THREE STAR ENERGY GROUP INC, P O BOX 350, LAWRENCEVILLE, IL 62439 (618) 943-6484 (FILE 2-95326-C - JAN. 16) (BR. 4 - NEW ISSUE)
- S-6 CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 23, 1901 N NAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-95379 - JAN. 22) (BR. 18 - NEW ISSUE)
- S-18 CX OXYTECH INC, 208 BEAVER ST, YORKVILLE, IL 60560 (312) 553-0668 - 1,500,000 (\$1,350,000) COMMON STOCK. UNDERWRITER: DWYER D R & CO. (FILE 2-95380-C - JAN. 18) (BR. 1 - NEW ISSUE)
- S-6 SELECT LIFE VARIABLE ACCOUNT, 20 WASHINGTON AVE SOUTH, MINNEAPOLIS, MN 55440 (612) 372-5432 - INDEFINITE SHARES. (FILE 2-95392 - JAN. 22) (BR. 20 - NEW ISSUE)
- S-18 SEQUOIA BANCORP, 14 GOLD ST, SAN FRANCISCO, CA 94133 (415) 392-4919 - 500,000 (\$5,000,000) COMMON STOCK. (FILE 2-95399 - JAN. 22) (BR. 2 - NEW ISSUE)
- S-18 ATTENTION MEDICAL CO, 3007 SKYWAY CIRCLE NORTH, IRVING, TX 75038 (214) 258-6300 - 3,000,000 (\$6,000,000) COMMON STOCK. (FILE 2-95401-FW - JAN. 21) (BR. 4 - NEW ISSUE)
- F-1 RADA ELECTRONIC INDUSTRIES LTD, MEDINATA HAYEHUDIM 60, P O BOX 2059, HERZLIYA PITUACH ISRAEL 46120, L3 - 1,140,000 (\$6,270,000) FOREIGN COMMON STOCK. 1,140,000 (\$4,560,000) FOREIGN COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$660,000) FOREIGN COMMON STOCK. 100,000 (\$400,000) FOREIGN COMMON STOCK. UNDERWRITER: ROONEY PACE INC. (FILE 2-95433 - JAN. 22) (BR. 8 - NEW ISSUE)
- S-6 MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 11, 55 WATER ST, C/O BEAR STEARNS & CO, NEW YORK, NY 10041 - 20,000 (\$14,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: BEAR STEARNS & CO. (FILE 2-95437 - JAN. 23) (BR. 16 - NEW ISSUE)

- S-8 MICRO MASK INC, 695 VAQUEROS AVE, SUNNYVALE, CA 94086 (415) 772-6000 - 100,000 (\$1,112,500) COMMON STOCK. (FILE 2-95442 - JAN. 23) (BR. 4)
- S-11 ROBERTS RICHARD REAL ESTATE GROWTH TRUST I, 35 TOWER LANE, C/O RICHARD ROBERTS CO INC, AVON, CT 06001 - 3,750,000 (\$75,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 2-95449 - JAN. 22) (BR. 6 - NEW ISSUE)
- S-8 PERKIN ELMER CORP, MAIN AVE, NORWALK, CT 06856 (203) 762-1000 - 3,000,000 (\$75,000,000) COMMON STOCK. (FILE 2-95451 - JAN. 23) (BR. 8)
- S-8 WASHINGTON HOMES INC, CHANDLER CENTRE P O BOX 1006, WALDORF, MD 10601 (301) 843-8900 - 225,000 (\$2,365,500) COMMON STOCK. (FILE 2-95455 - JAN. 23) (BR. 10)
- S-1 GEMINI EQUIPMENT PARTNERS INCOME FUND I, 8200 GREENSBORO DR STE 1500, C/O FINALCO GROUP INC, MCLEAN, VA 22102 (703) 790-0970 - 200,000 (\$100,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: FINALCO CAPITAL CORP. (FILE 2-95458 - JAN. 23) (BR. 5 - NEW ISSUE)
- S-1 OVERSEAS PARTNERS LTD, CRAIG APPIN HOUSE, WESLEY ST, HAMILTON 5 BERMUDA, DO (809) 295-2454 - 4,500,000 (\$3,060,000) COMMON STOCK. (FILE 2-95460 - JAN. 23) (BR. 9 - NEW ISSUE)
- S-1 HERITAGE ENTERPRISES INC, 9255 SUNSET BLVD, LOS ANGELES, CA 90069 (213) 278-1566 - 373,750 (\$4,298,125) PREFERRED STOCK. 32,500 (\$32) WARRANTS, OPTIONS OR RIGHTS. 32,500 (\$448,500) PREFERRED STOCK. (FILE 2-95461 - JAN. 23) (BR. 12)
- S-3 USAIR GROUP INC, 1911 JEFFERSON DAVIS HWY 8TH FL, ARLINGTON, VA 22202 (703) 892-7384 - 3,635,781 (\$121,344,191) COMMON STOCK. (FILE 2-95462 - JAN. 24) (BR. 3)
- S-6 INSURED MUNICIPALS INCOME TRUST 1ST MULTI STATE, 1901 N NAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 2-95464 - JAN. 24) (BR. 18 - NEW ISSUE)
- S-14 IOWA NATIONAL BANKSHARES CORP, 100 E PARK AVE, WATERLOO, IA 50703 (319) 291-5200 - 48,000 (\$3,089,590) COMMON STOCK. (FILE 2-95467 - JAN. 24) (BR. 1)
- S-3 RLC CORP, ONE ROLLINS PLZ, PO BOX 1791, WILMINGTON, DE 19803 (302) 429-2700 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 2-95471 - JAN. 24) (BR. 4)
- S-6 NUVEEN TAX EXEMPT BOND FUND MULTI STATE SERIES 167, 209 S LASALLE ST, C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60604 - INDEFINITE SHARES. DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 2-95472 - JAN. 24) (BR. 18 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SERS 12, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 22,000 (\$22,440,000) UNIT INVESTMENT TRUST. DEPOSITOR: DEAN WITTER REYNOLDS INC. (FILE 2-95473 - JAN. 24) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVT TR LONG TERM MUNICIPAL PORT SERIES 39, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 22,000 (\$22,440,000) UNIT INVESTMENT TRUST. DEPOSITOR: DEAN WITTER REYNOLDS INC. (FILE 2-95474 - JAN. 24) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST MULTI STATE PRG SERS 15, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS, NEW YORK, NY 10006 - 23,100 (\$24,255,000) UNIT INVESTMENT TRUST. DEPOSITOR: DEAN WITTER REYNOLDS INC. (FILE 2-95475 - JAN. 24) (BR. 16 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST MULTIPLE MATU PRG SERS 14, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS, NEW YORK, NY 10006 - 5,511,000 (\$16,995,000) UNIT INVESTMENT TRUST. DEPOSITOR: DEAN WITTER REYNOLDS INC. (FILE 2-95476 - JAN. 24) (BR. 16 - NEW ISSUE)
- S-6 MULTISTATE TRUST SERIES 12, ONE NEW YORK PLZ, C/O MOSELEY HALLGARTEN ESTABROOK & WEEDE, NEW YORK, NY 10004 - 10,000 (\$10,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: ADVEST INC, MOSELEY HALLGARTEN ESTABROOK & WEEDEN IN. (FILE 2-95477 - JAN. 23) (BR. 16 - NEW ISSUE)
- S-3 MOBILE COMMUNICATIONS CORP OF AMERICA/DE, 1500 CAPITAL TWRs, JACKSON, MS 39201 (601) 969-1200 - 1,866,449 (\$14,581,633) COMMON STOCK. (FILE 2-95478 - JAN. 24) (BR. 7)

- S-3 SALOMON BROTHERS MORTGAGE SECURITIES V INC, REPUBLICBANK DALLAS TWR STE 4110, DALLAS, TX 75201 (214) 670-0333 - 250,000,000 (\$250,000,000) MORTGAGE BONDS. UNDERWRITER: SALOMON BROTHERS INC. (FILE 2-95438 - JAN. 23) (BR. 12 - NEW ISSUE)
- S-18 BEMAX CORP, 9234 DEERING AVE, CHATSWORTH, CA 91311 (818) 709-0405 - 1,000,000 (\$1,000,000) COMMON STOCK. 1,000,000 (\$2,000,000) COMMON STOCK. 100,000 (\$20) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$110,500) COMMON STOCK. UNDERWRITER: NORBAY SECURITIES INC. (FILE 2-95440 - JAN. 23) (BR. 9 - NEW ISSUE)
- S-11 AMERICAN SOUTHWEST FINANCIAL CORP, 15650 N BLACK CANYON HWY, PHOENIX, AR 85023 (602) 721-0977 - 300,000,000 (\$300,000,000) MORTGAGE BONDS. (FILE 2-95441 - JAN. 23) (BR. 11)
- S-8 TELECREDIT INC, 1901 AVE OF THE STARS, LOS ANGELES, CA 90067 (213) 277-4061 - 75,000 (\$1,387,500) COMMON STOCK. (FILE 2-95480 - JAN. 25) (BR. 6)
- S-8 RAMTEK CORP, 2211 LAWSON LN, SANTA CLARA, CA 95050 (408) 988-2211 - 150,000 (\$806,250) COMMON STOCK. (FILE 2-95483 - JAN. 25) (BR. 9)
- S-8 CONTINUUM CO INC, 3429 EXECUTIVE CTR DR, AUSTIN, TX 78731 (512) 345-5700 - 100,000 (\$3,200,000) COMMON STOCK. (FILE 2-95489 - JAN. 24) (BR. 9)
- S-8 PACIFIC GAMBLE ROBINSON CO, 10829 NORTHEAST 68TH ST, P O BOX 2489, KIRKLAND, WA 98033 (206) 828-6200 - 1,872 (\$8,264,508) COMMON STOCK. (FILE 2-95490 - JAN. 24) (BR. 3)
- S-3 NORTHEAST UTILITIES, 174 BRUSH HILL AVE, WEST SPRINGFIELD, MA 01089 (413) 785-5871 - 3,500,000 (\$50,750,000) COMMON STOCK. (FILE 2-95491 - JAN. 24) (BR. 7)
- S-6 NUVEEN TAX EXEMPT BOND FUND INSURED SERIES 35, 209 S LASALLE ST, C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60604 - INDEFINITE SHARES. DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 2-95494 - JAN. 24) (BR. 18 - NEW ISSUE)
- N-1A APOLLONIUS INSTITUTIONAL INVESTMENT FUND INC, 10 E 53RD ST, NEW YORK, NY 10022 (FILE 811-4176 - JAN. 24) (BR. 16 - NEW ISSUE)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
ADACORP DELTEC PANAMERICA S A	COM NEW 13D	1/10/85	425 14.1	00531520 0.0	NEW
ADAMS MILLIS CORP STATE OF WISCONSIN INVEST BD	COM 13D	1/18/85	115 5.1	00628410 0.0	NEW
ALTEX OIL CORP CARDIN FAMILY LTD PARTNERSHP	COM 13D	1/18/85	1,500 8.4	02145610 8.4	UPDATE
ALTEX OIL CORP LEVITT FAMILY PARTNERSHIP	COM 13D	1/18/85	1,500 8.4	02145610 8.4	UPDATE
ALTEX OIL CORP PEARLSTEIN FAMILY LTD PARTNERS	COM 13D	1/18/85	1,500 8.4	02145610 8.4	UPDATE

ACQUISITION REPORTS CONT.

ANECD REINS LTD CAYMAN ISLANDS REINSUR CORP	COM 13D	1/16/85	150 7.2	03458110 7.2	UPDATE
BRNF LIQUIDATING TRST TLANTIC CAPITAL CORP	BEN INT SER A 13D	1/24/85	379 10.1	05591610 10.1	UPDATE
BRNF LIQUIDATING TRST ATLANTIC CAPITAL CORP	BEN INT SER B 13D	1/24/85	75 14.6	05591620 14.6	UPDATE
BIDTECHNICA INTL INC SEAGRAM CO LTD ET AL	COM 13D	1/16/85	2,500 65.7	09091510 0.0	NEW
CECO INDS INC HARRIS ASSOCIATES INC	COM 13D	1/18/85	427 9.1	15003610 7.7	UPDATE
FARM HOUSE FOODS CORP F/H INDUSTRIES CORP	COM 13D	1/17/85	1,992 23.3	30767010 0.0	UPDATE
FIRST FED SVG LN/BOWLING GRN COOK JOSEPH A II	COM 13D	12/28/84	14 7.8	32018299 0.0	NEW
GEDRESOURCES INC DUNTAIN STATES RES INC ET AL	COM 13D	1/23/85	284 7.3	37247610 6.1	UPDATE
INTRAWEST FINL CORP HARRIS ASSOCIATES INC	COM 13D	1/16/85	613 10.3	46118910 9.0	UPDATE
KENTRON INTL INC PLANNING RESEARCH ET AL	COM 13D	1/22/85	3,730 61.3	49116010 0.0	NEW
MARK PRODS INC BRALDRNE INTL INC ET AL	COM 13D	1/17/85	4,045 53.2	57040810 50.6	UPDATE
MARKET FACTS INC KIPHART RICHARD P	COM 13D	1/16/85	54 6.5	57055910 5.4	UPDATE
MASSMUTUAL MTG & RLTY INVS CENTRUST SAVINGS BK ET AL	COM SH BEN INT 13D	1/25/85	1,197 19.4	57542110 16.3	UPDATE
METEX CORPORATION ZLOTNICK CALBERT M & ROGERS W M	COM 13D	1/18/85	68 7.8	59150310 5.3	UPDATE
NATIONAL SHOES INC BAKER SHERMAN N ET AL	COM 13D	1/17/85	196 8.8	63769110 5.9	UPDATE
PABST BREWING CO S&P CO	COM 14D-1	1/28/85	0 N/A	68371520 N/A	NEW
PETX PETE CORP HICKERSON AL J	COM 13D	1/19/85	2,400 29.8	69331110 0.0	NEW
PETX PETE CORP THAMES CLAUDIA	COM 13D	1/19/85	1,300 16.1	69331110 0.0	NEW
PACIFIC GUARDIAN LF INS CO MEIJI MUTUAL LIFE INSURANCE	COM 13D	12/10/84	1,117 85.9	69435290 85.8	UPDATE
PENN CENTRAL CORP AMERICAN FINANCIAL CORP ET AL	COM 13D	1/16/85	10,730 27.7	70727110 27.7	UPDATE
PHASER SYS INC TAUNTON LTD	COM 13D	10/ 5/84	300 5.2	71722510 0.0	NEW
PRIMARK CORP HARRIS ASSOCIATES INC	COM 13D	1/21/85	507 5.4	74190310 0.0	NEW
REALTY INCOME TR FOXWOOD INVST ET AL	COM 13D	12/18/84	826 53.7	75611210 53.3	UPDATE
S B E INC ANDERSEN THOMAS C	COM 13D	1/ 7/85	1,770 11.0	78387310 10.8	UPDATE

ACQUISITION REPORTS CONT.

SYRACUSE SUPPLY CO BARCLAY H DOUGLAS ET AL	COM	13D	12/18/84	163 19.8	87178610 8.3	RVSIDM
VALMAC INDS INC TYSON FOODS INC	COM	14D-1	1/28/85	2,343 99.3	92022810 91.3	UPDATE
WAINCOB OIL CO HARVISON JOHN H JR ET AL	COM	13D	1/16/85	798 7.0	93067610 0.0	NEW
AMERIWEST FINL CORP SOWELL JAMES E ET AL	COM	13D	1/15/85	216 9.4	03090310 8.0	UPDATE
C H B FOODS INC CALIFORNIA HOME BRANDS	COM	13D	1/17/85	1,691 47.1	12540710 0.0	NEW
CARNATION CO NESTLE HOLDINGS INC	COM	14D-1	1/29/85	41,181 100.0	14348310 100.0	UPDATE
CHARVOZ CARSEN CORP DIKER CHARLES M	COM	13D	1/16/85	168 14.0	16141110 9.8	UPDATE
DILLARD DEPT STORES INC AMERICAN NATL INS CO	CL A	13D	1/28/85	1,034 7.3	25406310 9.1	UPDATE
EASCO CORP EQUITY GROUP HOLDINGS	COM	13D	1/29/85	1,153 17.1	27033010 16.7	UPDATE
GUARDIAN INDS CORP COVILLE WARREN J ET AL	COM	13D	1/18/85	3,173 14.5	40137010 5.1	UPDATE
GUARDIAN INDS CORP GERSON DOROTHY	COM	13D	1/18/85	1,310 6.0	40137010 6.4	UPDATE
HOE R & CO INC FIRST MANHATTAN CO	COM	13D	12/10/84	0 N/A	43438030 N/A	UPDATE
JENSEN INDS INC MORTEK INC	COM	14D-1	1/29/85	491 46.6	47630410 46.6	UPDATE
KENTRON INTL INC PLANNING RESEARCH ET AL	COM	14D-1	1/28/85	3,730 61.3	49116010 61.3	UPDATE
PETRO LEWIS CORP JAKOBSON KASS PARTNERS	COM	13D	1/24/85	2,069 9.5	71645110 8.1	UPDATE
ROCKWOOD NATL CORP CONGRESS STREET PROPERTIES INC	COM	13D	1/10/85	930 9.7	77442910 9.7	UPDATE
ROCKWOOD NATL CORP NATIONAL MORTGAGE FUND	COM	13D	1/10/85	1,062 11.0	77442910 10.6	UPDATE
ROCKWOOD NATL CORP PARKWAY CO ET AL	COM	13D	1/10/85	1,259 13.1	77442910 11.7	UPDATE
SOUTHERN FILM EXTRUDERS INC ENGELHARDT HERBERT	COM	13D	12/13/84	41 7.0	84286810 0.0	NEW
STRATUS COMPUTER INC GENERAL ELEC VENT CAP	COM	13D	1/22/85	858 4.8	86315510 6.7	UPDATE
TEXAS ENERGIES INC SUNSHINE MINING CO	COM	13D	1/17/85	1 99.9	88241110 100.0	UPDATE
TRANSMEDIA NETWORK CHASEN MELVIN	COM	13D	1/11/85	4,055 22.6	89376710 25.9	UPDATE
WARNER ELEC BRAKE & CLUTCH DANA CORP	COM	13D	1/25/85	0 0.0	93445910 100.0	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ACME GENERAL CORP	7	10/28/84	AMEND
AERO SERVICES INTERNATIONAL INC	5	01/17/85	
AFC FINANCIAL CORP	4	11/28/84	
ALANCO LTD	5	01/16/85	
AMERICAN HOME FINANCE CORP III	5	01/23/85	
AMERICAN INSURED MORTGAGE INVESTORS	5	12/28/84	
AMERICAN MEDICAL INTERNATIONAL INC /DE/	7	01/28/85	
AMERICAN PROPERTY INVESTORS IV	5,7	01/10/85	
AMERICAN PROPERTY INVESTORS V	5,7	01/15/85	
AMERICAN QUASAR PETROLEUM CO	5	01/21/85	
ANGELES PARTNERS VIII	2,7	01/15/85	
ARIZONA PUBLIC SERVICE CO	7	01/28/85	
BALDWIN UNITED CORP	5	01/28/85	
BLUEWATER OIL & GAS LTD	5	12/28/84	
BORG WARNER ACCEPTANCE CORP	5,7	01/17/85	
BRADFORD NATIONAL CORP	2	01/18/85	
BRENNER COMPANIES INC	7	12/20/84	AMEND
BUTLER JOHN O CO /DE/	4	01/09/85	
CACI INC	5,6,7	01/10/85	
CACI NV	6,7	01/10/85	
CAYMAN ISLANDS REINSURANCE CORP LTD	2	01/16/85	
CENTRAN CORP	5,7	01/16/85	
CENTURY PROPERTIES GROWTH FUND XXII	2,7	01/16/85	
CGS SCIENTIFIC CORP	2,7	01/12/85	
CHEEZEM DEVELOPMENT CORP	5	01/10/85	
CHEMEX PHARMACEUTICALS INC	5	01/28/85	
CHEVRON CORP	5	01/29/85	
CITY STORES CO	2,7	01/14/85	
COLONIAL STORAGE CENTERS I LTD	5	01/23/85	
COMPUTER MICROFILM CORP	5	12/19/84	
CONSOLIDATED RESOURCES HEALTH CARE FUND	7	12/31/84	
COVINGTON TECHNOLOGIES	5	11/15/84	
CROCKER NATIONAL CORP	5,7	01/11/85	
CYMATICOLOR CORP	1,7	01/11/85	
DAKOTA MINERALS INC	3	01/24/84	
DALECO RESEARCH & DEVELOPMENT I LTD PART	2,7	12/20/84	
DANA CORP	5,7	01/25/85	
DATATRON INC	3	01/25/85	
DATRONIC RENTAL CORP	1	01/25/85	
DESIGNATRONICS INC	5	01/09/85	
ENNCITE CONTROL INC	1,2,5,6	01/21/85	
EXCELLEX CORP	5	01/21/85	
FARAH MANUFACTURING CO INC	7	09/07/84	AMEND
FIRST AMERICAN FINANCIAL CORP	5	01/11/85	
FIRST BANKERS CORP OF FLORIDA	5	12/25/85	
FIRST GENERAL RESOURCES CO	5	01/01/85	
FIRST NATIONAL CORP/LA/	5	01/22/85	
FORD MOTOR CREDIT CO	5,7	01/30/85	
GENETIC DYNAMICS CORP	5	01/14/85	