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Issue 85-17

U.S. SECURITIES AND
EXCHANGE COMMISSION

January 25, 1985

ADMINISTRATIVE PROCEEDINGS

MORVIN LEIBOWITZ AND ARTHUR UDELL BARRED

The Commission instituted public administrative proceedings under the Investment Company Act of 1940 against Morvin Leibowitz and Arthur Udell of New York, New York. Simultaneously with the institution of proceedings, the Commission accepted an Offer of Settlement from Leibowitz and Udell. Leibowitz and Udell, without admitting or denying the alleged violations, consented to: (1) the entry of findings that, while serving as officers and directors of M-L Investment Corporation, a registered investment company, they aided and abetted violations of Sections 10, 13(a), 17(g), 17(j), 30, 31(a) and 32 of the Investment Company Act and Rules 17g-1, 17j-1, 30d-1 and 31a-1; and (2) an order prohibiting them from serving or acting as employees, officers, directors, members of an advisory board or investment advisers of any registered investment company for three years. During this three-year period, Leibowitz and Udell may serve as officers and directors of M-L Investment Corporation provided that they comply with their undertakings as set forth in their Offer of Settlement. (Rel. IC-14310)

NYSE ACTION AGAINST MICHAEL T. MCAULIFFE AFFIRMED

The Commission affirmed the sanction imposed by the New York Stock Exchange on Michael T. McAuliffe of Great Neck, New York. The NYSE barred McAuliffe from membership, allied membership, approved person status and employment or association in any capacity with a member or member organization.

The Commission found, as had the NYSE, that McAuliffe, a trader for a member firm's bond department, sold corporate bonds from the firm's inventory to his own account and the accounts of relatives and a friend at prices substantially below the bond's current market price, and later sold bonds to the firm from the same accounts at prices above the bonds' current market price.

The Commission agreed with the NYSE's conclusion that McAuliffe was guilty of intentional misappropriation. In affirming the bar imposed on him by the NYSE, the Commission noted that McAuliffe had "breached his fundamental duty of loyalty to his employer" and engaged in "the perpetration of a calculated and dishonest scheme over a lengthy period of time." (Rel. 34-21649)

TRENTON H. PARKER AND ASSOCIATED FIRMS SANCTIONED

The Commission revoked the broker-dealer registration of Trenton H. Parker & Associates, Inc. (Associates) and the investment adviser registration of Trenton H. Parker Associates Asset Management Corporation (Asset Management), both of Denver. Trenton H. Parker, president and sole stockholder of both firms, has been barred from association with any broker, dealer or investment adviser.

Parker did not challenge the findings of an administrative law judge that he unlawfully sold unregistered securities, made false representations in the sale of those securities, was enjoined from violating registration and antifraud provisions of the securities acts, and was convicted of crimes involving mail fraud and income tax evasion. In addition, respondents did not challenge the law judge's findings that they failed to comply with reporting requirements.

The Commission rejected as without substance Parker's argument that the proceedings against him were barred by a plea agreement that he made with Government prosecutors in the criminal proceedings against him. The Commission found that the sanctions imposed on respondents were clearly justified. It noted the serious fraud that Parker had practiced on investors and that Associates and Asset Management were vehicles created by Parker to advance his personal interests. (Rel. 34-21655)

INVESTMENT COMPANY ACT RELEASES

CAISSE NATIONALE DE CREDIT AGRICOLE

An order has been issued exempting Caisse Nationale de Credit Agricole and Credit Agricole U.S.A. Inc. from all provisions of the Investment Company Act. (Rel. IC-14336 - Jan. 23)

EMPIRE STATE MUNICIPAL EXEMPT TRUST

A notice has been issued giving interested persons until February 15 to request a hearing on an application filed by Empire State Municipal Exempt Trust and The Empire Builder Tax Free Bond Fund for an order exempting them from Section 22(d) and permitting an offer of exchange under Section 11 of the Investment Company Act. (Rel. IC-14337 - Jan. 23)

EQUITABLE VARIABLE LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until February 14 to request a hearing on an application filed by Equitable Variable Life Insurance Company (EVLICO), Separate Accounts I and II of EVLICO, Integrity Life Insurance Company, The Hudson River Fund, Inc., Equitable Investment Management Corporation, and The Equitable Life Assurance Society of the United States. The application requests an order exempting Applicants from the provisions of Section 17(a) of the Investment Company Act to permit the reorganization of EVLICO's separate accounts from two management companies to a single unit investment trust issuing variable life insurance contracts funded by a single underlying management company of the series type. (Rel. IC-14338 - Jan. 23)

HOLDING COMPANY ACT RELEASES

MIDDLE SOUTH UTILITIES, INC.

A Memorandum Opinion and Order and Supplemental Memorandum in Bond Financings has been issued authorizing Middle South Utilities, Inc., a registered holding company, to purchase from its subsidiary, Middle South Energy, Inc. (MSE), and for MSE to issue and sell, at \$1,000 per share, up to 160,000 common shares (\$160 million) on or before July 31, 1985. The Arkansas Commission intervened and requested a hearing; the Arkansas Commission and the State of Arkansas, through its Attorney General filed motions to dismiss; and the Arkansas Commission filed a motion to reconsider the Commission's decision approving the sale of first mortgage bonds of MSE (Rel. 35-23526-December 12, 1984). All motions and the request for a hearing were denied. (Rel. 35-23579 - Jan. 23)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until February 14 to comment on the applications of the following stock exchanges for unlisted trading privileges in the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: The Midwest Stock Exchange - 11 issues. (Rel. 34-21681); The Boston Stock Exchange - 21 issues. (Rel. 34-21682); and The Pacific Stock Exchange - two issues. (Rel. 34-21683)

TRUST INDENTURE ACT RELEASES

GENERAL MILLS, INC.

A notice has been issued giving interested persons until February 19 to request a hearing on an application by General Mills, Inc., under Section 310(b)(1) of the Trust Indenture Act of 1939, declaring that trusteeship of Citibank, N.A. under two indentures of General Mills is not so likely to involve a material conflict of interest as to make it necessary to disqualify Citibank from acting as trustee. (Rel. TI-949)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 SAFRON INC, 2056 E 3300 SO STE 3, SALT LAKE CITY, UT 84109 (801) 487-5857 - 3,000,000 (\$300,000) COMMON STOCK. 3,000,000 (\$2,250,000) COMMON STOCK. (FILE 2-95209-D - JAN. 09) (BR. 11 - NEW ISSUE)
- S-18 VIDEOPLEX INC, 2 WORLDS FAIR DR, SOMERSET, NJ 08873 (201) 469-9038 - 1,000,000 (\$1,000,000) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$120,000) COMMON STOCK. (FILE 2-95217-NY - JAN. 09) (BR. 7 - NEW ISSUE)
- S-1 PRECO INC, 9 POST RD, OAKLAND, NJ 07436 (201) 337-3400 - 60,000 (\$150,000) COMMON STOCK. 120,000 (\$240,000) COMMON STOCK. (FILE 2-95297 - JAN. 11) (BR. 8)
- F-6 HARDIE JAMES INDUSTRIES LTD/ADR, 111 WALL ST, C/O CITIBANK NA, NEW YORK NY 10043, C3 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-95299 - JAN. 15) (BR. 99 - NEW ISSUE)
- F-6 ELDERS IXL LTD, 111 WALL ST 5TH FL, ADR DEPARTMENT, NEW YORK NY 10043, C3 (212) 208-7000 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-95300 - JAN. 15) (BR. 99)
- F-6 KAWASAKI STEEL CORP ADR/, 111 WALL ST 5TH FL, C/O CITIBANK N A, NEW YORK N Y 10043, MO (212) 208-7000 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-95301 - JAN. 15) (BR. 99)
- F-6 AUSTRALIA & NEW ZEALAND BANKING GROUP LTD /ADR/, 111 WALL ST 5TH FL, ADR DEPARTMENT, NEW YORK NY 10043, C3 (212) 208-7000 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-95302 - JAN. 15) (BR. 99)
- F-6 AKTIEBOLAGET SKF/ADR, 111 WALL ST 5TH FL, ADR DEPARTMENT, NEW YORK NY 10043, C3 (212) 208-7000 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 2-95305 - JAN. 15) (BR. 99 - NEW ISSUE)
- S-3 ARISTAR INC, 3655 N W 87TH AVE, MIAMI, FL 33178 (305) 594-3000 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 2-95306 - JAN. 15) (BR. 10)
- S-8 MTV NETWORKS INC, 75 ROCKEFELLER PLZ, NEW YORK, NY 10019 (212) 484-8680 - 120,000 (\$2,160,000) COMMON STOCK. (FILE 2-95308 - JAN. 15) (BR. 8)
- S-8 MTV NETWORKS INC, 75 ROCKEFELLER PLZ, NEW YORK, NY 10019 (212) 484-8680 - 775,000 (\$13,950,000) COMMON STOCK. (FILE 2-95309 - JAN. 15) (BR. 8)
- S-6 MUNICIPAL INVESTMENT TRUST FUND SECOND NEW JERSEY SERIES, ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 2-95312 - JAN. 15) (BR. 17 - NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TRUST FUND THIRTIETH INSURED SERIES, ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 2-95313 - JAN. 15) (BR. 17 - NEW ISSUE)
- S-6 MUNICIPAL INVT TR FD THREE HUNDRED FORTY SIXTH MONTHLY PAYME, ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 2-95317 - JAN. 15) (BR. 17 - NEW ISSUE)
- S-14 ZENEX SYNTHETIC LUBRICANTS INC, 8600 NW S RIVER DR, MIAMI, FL 33166 (305) 883-2220 - 711,250 (\$1,244,688) WARRANTS, OPTIONS OR RIGHTS. 994,625 (\$310,820) COMMON STOCK. 782,375 (\$1,369,156) COMMON STOCK. (FILE 2-95325 - JAN. 16) (BR. 7)
- S-1 TELCO SYSTEMS INC, 1040 MARSH RD STE 100, MENLO PARK, CA 94025 (415) 324-4300 - 360,000 (\$6,480,000) COMMON STOCK. 1,890,000 (\$34,020,000) COMMON STOCK. (FILE 2-95327 - JAN. 16) (BR. 7)
- S-1 ECHO BAY MINES LTD, 3300 MANULIFE PL, 10180 101 ST, EDMONTON ALBERTA CANADA T5J3S4, AO (403) 429-5811 - 1,800,000 (\$13,950,000) FOREIGN COMMON STOCK. 1,800,000 (\$13,950,000) FOREIGN COMMON STOCK. (FILE 2-95328 - JAN. 16) (BR. 1)

- S-8 NAFCO FINANCIAL GROUP INC, 5801 PELICAN BAY BLVD, NAPLES, FL 33940 (813) 597-1611 - 1,200,000 (\$1,200,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 2-95332 - JAN. 16) (BR. 1)
- S-3 PATRIOT BANCORPORATION, 63 FRANKLIN ST, BOSTON, MA 02110 (617) 451-9100 - 40,000 (\$990,000) COMMON STOCK (FILE 2-95338 - JAN. 15) (BR. 1)
- S-11 SPALDING SQUARE V LTD, 3320 HOLCOMB BRIDGE RD, NORCROSS, GA 30092 (404) 449-7800 - 440 (\$440,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-95339 - JAN. 17) (BR. 5)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ADDOBE OIL & GAS CORP MADISON RESOURCES INC ET AL	COM AL	13D	12/21/84	4,385 27.3	00723910 27.3 UPDATE
ADVANCED SYS INC BLUM RICHARD C % & ASSOC	COM	13D	11/ 1/84	255 5.9	00754710 7.6 UPDATE
AFFILIATED HOSP PRODS INC FEIN BERNARD	COM	13D	1/14/85	39 2.5	00823010 0.0 NEW
AFFILIATED HOSP PRODS INC SMITH & NEPHEW INV GRP ET AL	COM AL	13D	1/14/85	1,124 72.6	00823010 0.0 NEW
AFFILIATED HOSP PRODS INC UNITED INDUSTRIAL CORP	COM	13D	1/14/85	1,124 72.6	00823010 72.1 UPDATE
ALTEC CORP DMK & CO	COM	13D	1/14/85	375 6.4	02143810 5.0 UPDATE
BERKLEY M R CORP AMERICAN FINANCIAL CORP ET AL	COM AL	13D	1/11/85	256 7.3	08442310 8.3 UPDATE
BOUTON CORP KIMBERLY OLIVER A JR	COM	13D	10/26/84	319 15.9	10210910 10.5 UPDATE
BRADY ENERGY CORP B-U INC	COM	13D	1/14/85	6,750 20.7	10468610 21.5 UPDATE
CITADEL HLDG CORP AMERICAN UNDERWRITERS ET AL	COM AL	13D	1/ 8/85	266 8.3	17286210 5.2 UPDATE
COMPUTERCRAFT INC WILSON ROBERT W	COM	13D	11/30/84	277 7.1	20555510 5.9 UPDATE
CONSOLIDATED OIL & GAS INC BLUM RICHARD C & ASSOC	COM	13D	12/10/84	4 0.0	20970510 2.4 UPDATE
CYMATICOLOR CORP EMMETT THOMAS A	COM	13D	1/11/85	7,885 55.4	23256610 0.0 NEW
CYMATICOLOR CORP ES FINANCE INTL LTD	COM	13D	1/11/85	5,323 37.4	23256610 0.0 NEW

ACQUISITION REPORT CONT.

CYMATICOLOR CORP STODDARD DEREK	COM	13D	1/11/85	7,885 55.4	23256610 0.0	NEW
DIGITAL COMMUN ASSOC INC HALLOCK INVESTMENT PRTNSHIP	COM	13D	11/ 6/84	309 5.3	25390210 5.3	UPDATE
DIGITAL COMMUN ASSOC INC HALLOCK ROGER I	COM	13D	11/ 6/84	348 6.0	25390210 6.8	UPDATE
DIGITAL COMMUN ASSOC INC HOLYOKE CAPITAL CORP	COM	13D	11/ 6/84	312 5.4	25390210 5.4	UPDATE
FOTOMAT CORP KONISHIROKU PHOTO INDUSTRY	COM	13D	1/11/85	700 7.0	35039110 7.0	UPDATE
GOLDEN CHIEF RESOURCES SIERRA LEONE DIAMOND EXP	COM	13D	1/ 5/85	5,820 17.3	38083099 0.0	NEW
GUARDIAN INDS CORP GDC TRANSITION CO	COM	14D-1	1/18/85	13,829 63.1	40137010 0.0	NEW
INTERCONTINENTAL ENERGY CORP HARVISON JOHN	COM	13D	1/ 3/85	251 5.9	45856410 7.3	UPDATE
JOHNSTOWN AMERN COS AMERICAN REALTY ENTERPRISES	SH BEN INT	13D	1/ 9/85	0 0.0	47948010 38.9	UPDATE
JOHNSTOWN AMERN COS AMERICAN REALTY ENTERPRISES	SH BEN INT	13D	1/ 9/85	0 0.0	47948010 38.9	UPDATE
JOHNSTOWN AMERN COS LANE GEORGE H III	SH BEN INT	13D	1/ 9/85	523 6.2	47948010 0.0	NEW
JOHNSTOWN AMERN COS LIE-NIELSEN JOHN	SH BEN INT	13D	1/ 9/85	2,389 28.5	47948010 44.7	NEW
JOHNSTOWN AMERN COS LIE-NIELSEN JOHN	SH BEN INT	13D	1/ 9/85	2,389 28.5	47948010 44.7	RVISION
KIT KARSON CORP SIERRA LEONE DIAMOND EXP	COM	13D	1/ 5/85	2,855 9.1	49801410 0.0	NEW
OSAGE HILLS ENERGY CO SIERRA LEONE DIAMOND EXP	COM	13D	1/ 5/85	7,533 26.3	68785099 0.0	NEW
PENTA SYS INTL INC SHAFFSTALL EVERETT L	COM	13D	12/11/84	1,168 22.3	70961810 20.4	UPDATE
PERINI INVT PPTYS INC HARRIS ASSOCIATES INC	COM	13D	1/14/85	409 12.4	71384310 10.8	UPDATE
PRINCEVILLE DEV CORP BLUM RICHARD C & ASSOC	COM	13D	12/21/84	1,110 12.7	74251210 11.4	UPDATE
ROCKCOR AMERICAN INVSMT PARTNERS	COM ET AL	13D	1/16/85	408 9.4	77288710 8.2	UPDATE
SHAER SHOE CORP GRAF KENNETH F	COM	13D	4/23/84	146 14.4	81886910 16.3	UPDATE
SHAER SHOE CORP SHAER MILTON	COM	13D	4/23/84	138 13.5	81886910 15.4	UPDATE
SHAER SHOE CORP SHAER SIDNEY	COM	13D	4/23/84	135 13.2	81886910 15.1	UPDATE
SPERTI DRUG PRODS INC HANNA MARK J	COM	13D	1/15/85	53 5.3	84837410 5.4	UPDATE

ACQUISITION REPORTS CONT.

TECH OPS INC GOLDSTEIN LAWRENCE J ET AL	COM 13D		70 7.6	87828910 6.7	UPDATE
TRANS ATLANTIC RESOURCE CORP SIERRA LEDNE DIAMOND EXP	COM 13D	1/ 5/85	1,650 13.1	89290510 0.0	NEW
UNION OF TEXAS BANCSHRS INC CHRIZTZBERG CHARLES T JR	COM 13D	11/ 1/84	221 9.4	90862510 24.1	UPDATE
U S HEALTH INC SHELTON THOMAS B	COM 13D	8/ 1/81	40 0.8	91204110 0.0	NEW
WISCONSIN REAL EST INVT TR HICKORY FURNITURE CO ET AL	SH BEN INT 13D	1/ 9/85	902 58.1	97701110 56.1	UPDATE
ALTEC CORP DUNK & CO	COM 13D	1/14/85	375 6.4	02143810 5.0	RVSION
AMERICAN ADVENTURE INC SAWYER E DAVID	COM 13D	12/ 6/84	153 10.0	02368510 0.0	NEW
BELL INDS INC HARRIS ASSOCIATES INC	COM 13D	1/16/85	466 8.8	07810710 6.5	UPDATE
COLORADO NATL BANKSHARES INC HARRIS ASSOCIATES INC	COM 13D	1/ 9/85	610 6.2	19653810 5.0	UPDATE
COMPUTONE SYS INC RAMOS EDWARD J ET AL	COM 13D	1/ 9/85	361 10.4	20491010 0.0	NEW
DONALDSON LUFKIN & JENRETTE EQUITABLE LIFE ASSUR SOC ET AL	COM 14D-1	1/22/85	12,777 100.0	25766010 100.0	UPDATE
GROWTH FD FLA INC HERZFELD THOMAS J ET AL	COM 13D	1/ 9/85	133 6.7	39987610 5.4	UPDATE
IMRE CORP SAMBAR DAVID H	COM 13D	12/14/84	333 4.6	44969510 0.0	NEW
MASSMUTUAL MTG & RLTY INVS CENTRUST SAVINGS BK ET AL	COM SH BEN INT 13D	1/21/85	1,197 19.4	57542110 16.3	UPDATE
PAGE AMERICA GROUP RCA GLOBAL COMM	WTS 13D	1/10/85	4,000 57.8	69546512 0.0	NEW
PAGE AMERICA GROUP RCA GLOBAL COMM	CUM PFD CONV 13D	1/10/85	400 60.3	69546520 0.0	NEW
PARKWAY CO CITIZENS GROWTH PROP ET AL	COM 13D	1/ 3/85	264 18.3	70154520 18.3	UPDATE
PARKWAY CO CONGRESS STREET PROPERTIES INC	COM 13D	1/ 3/85	438 30.4	70154520 30.4	UPDATE
PERINI CORP HARRIS ASSOCIATES INC	COM 13D	1/15/85	436 13.8	71383910 12.6	UPDATE
PLY GEM INDS INC BARRIS INDS INC ET AL	COM 13D	12/31/84	1,358 38.1	72941610 40.7	UPDATE
ROOSEVELT HOT SPRINGS PLATTSBURGH QUARRIES INC	COM 13D	12/18/84	117 10.9	77649510 0.0	NEW
SAXON OIL CO SAXON BILL D	COM NEW 13D	12/14/84	931 2.8	80557520 50.8	UPDATE
UNIDYNAMICS CORP BOESKY IVAN F. ET AL	COM 13D	1/16/85	0 0.0	90467110 15.3	NEW
UNION PLANTERS CORP PAN AMERICAN BANKS INC ET AL	COM 13D	12/10/84	268 8.0	90806810 8.7	UPDATE

ACQUISITION REPORTS CONT.

UNION OF TEXAS BANCSHRS INC	COM			311	90862510
LIND CARL J JR		13D	12/20/84	13.2	5.4 UPDATE
UNION OF TEXAS BANCSHRS INC	COM			415	90862510
WOLSKI ADAM		13D	12/20/84	17.9	8.8 UPDATE
UNITED BANKERS INC	COM			246	90956210
WINTERS DOYLE D		13D	12/10/84	6.5	0.0 NEW
WARNER ELEC BRAKE & CLUTCH	COM			6,142	93445910
DANA CORP		14D-1	1/22/85	100.0	74.0 UPDATE
WESTERN UN CORP	COM			4,422	95980510
CURTISS WRIGHT CORP ET AL		13D	12/21/84	18.1	17.9 UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ACME GENERAL CORP	2,7	01/02/85	
AGRIPOST INC	5	01/14/85	
ALO SCHERER HEALTHCARE INC	1	12/31/84	
ALTEX OIL CORP	5,7	12/27/84	
AMERICAN HOME PROPERTIES 1981	5,7	01/03/85	
AMERICAN ROYALTY TRUST	5,7	12/31/84	
ANECO REINSURANCE CO LTD	1,2,7	12/31/84	
ARIZONA PUBLIC SERVICE CO	5	12/31/84	
BEEHIVE INTERNATIONAL	5	12/31/84	
BERGEN BRUNSWIG CORP	2,7	01/03/85	
BIOGEN NV	5,7	12/31/84	
BORG WARNER ACCEPTANCE CORP	2,5,7	12/07/84	AMEND
CANNON GROUP INC/NY/	2	12/31/84	
CAPITAL CITY BANK GROUP INC	2,7	01/01/85	
CARLYLE REAL ESTATE LTD PARTNERSHIP XI	2,7	12/31/84	
CARLYLE REAL ESTATE LTD PARTNERSHIP XII	5,7	12/31/84	
CAROLINA POWER & LIGHT CO	5	12/31/84	
CENTRAL BANKING SYSTEM INC	5	12/27/84	
CENTURY PROPERTIES FUND XX	2,7	11/20/84	AMEND
CHICAGO MILWAUKEE SAINT PAUL & PACIFIC R	5	01/07/85	
CITIZENS SAVINGS FINANCIAL CORP	2,7	01/11/84	
COM TEL INC	5	12/31/84	
COMPCORP	5	12/31/84	
COMPUTER AUTOMATION INC	5	01/14/85	
CONSCO ENTERPRISES INC	5	12/13/84	
CONSOLIDATED CAPITAL REALTY INVESTORS	5,7	11/30/84	
CONSOLIDATED RESOURCES HEALTH CARE FUND	2,7	12/31/84	
CROWN BOOKS CORP	2	01/07/85	
DECISION SYSTEMS INC	5	01/14/85	
DECOR CORP	7	11/15/84	AMEND
DELTONA CORP	5	01/09/85	
DI GIORGIO CORP	2,7	12/31/84	

RECENT 8K FILINGS CONT.

EAGLE BANCORPORATION INC	2,7	12/31/84	
EAGLE COMPUTER INC	5	01/15/85	
EGO RESOURCES INC	5,7	01/15/85	
EGRET ENERGY CORP	1,2,3	12/31/84	
ELDORADO GOLD & EXPLORATION INC	5,7	01/11/85	
ELECTRONIC SPECIALTY PRODUCTS INC	5,7	12/04/84	
ENERTEC CORP	5	12/12/84	AMEND
EQUIMARK CORP	5	01/15/85	
EQUITEC FINANCIAL GROUP INC	2,7	12/31/84	
FAIRCHILD INDUSTRIES INC	5	01/16/85	
FINANCIAL CORP OF SANTA BARBARA	2,7	12/17/84	
FINANCIAL INDUSTRIES CORP	2,7	01/02/85	
FINGERMATRIX INC	5	01/15/85	
FIRST CITIZENS CORP	5	12/31/84	
FIRST FARMERS CORP OF MADISONVILLE	2	01/02/85	
FOLKS RESTAURANTS INC	5	01/01/85	
FREMONT GENERAL CORP	5	12/31/85	
FRESHER COOKER INC	5	01/07/85	
GENERAL PHYSICS CORP	2	01/17/85	
GIBRALTAR PARI MUTUEL INC	2,5,7	12/31/84	
GRAPHIC SCANNING CORP	5,7	12/31/84	
HATHAWAY CORP	2,7	12/31/84	
HUTTON ASSET RECOVERY FUND	7	12/31/81	AMEND
INTERCONTINENTAL LIFE CORP	1,7	01/02/85	
INTERMOUNTAIN EXPLORATION CO	5	01/15/84	
INTERNATIONAL MOBILE MACHINES CORP	5	12/18/84	
IRE REAL ESTATE FUND LTD SERIES 26	2,3	12/21/84	
JMB INCOME PROPERTIES LTD V	2,7	11/30/84	
KEYSTONE FINANCIAL INC	2,7	12/31/84	
KMI CONTINENTAL INC	2	12/31/84	
KRATOS INC	5	01/01/85	
LAWTER INTERNATIONAL INC	5,7	01/02/85	
LEGG MASON INC	7	11/01/84	AMEND
LEUCADIA NATIONAL CORP	5,7	01/14/85	
MACGREGOR SPORTING GOODS INC	2,7	01/03/85	
MARATHON BANCORP	6	01/01/85	
MASSMUTUAL MORTGAGE & REALTY INVESTORS	5,7	01/14/85	
MED TECH PRODUCTS INC	2,7	12/31/84	
MEDICAL CARE INTERNATIONAL INC	5,7	10/12/85	
MERRILL LYNCH CORPORATE PASS THROUGH SEC	7	01/15/85	
METROMAIL CORP	5,7	12/14/84	
MEYERS PARKING SYSTEM INC	7	06/30/84	AMEND
MID STATES HOLDING CO	1,7	01/03/85	
MONTANA POWER CO /MT/	5	12/27/85	
MONTGOMERY WARD CREDIT CORP	7	01/16/85	
MRI BUSINESS PROPERTIES FUND LTD II	5	12/11/84	
MSI DATA CORP/DE	7	09/30/84	AMEND
NATIONAL PROPERTY INVESTORS II	2,7	12/20/84	
NEW ENGLAND REALTY ASSOCIATES	1	01/11/85	
NOARKO RESOURCES INC/CO	5	12/18/84	
NORWEST MORTGAGE INC/IA	5	01/08/85	
OLD STONE CORP	7	09/30/83	AMEND
OXOCO INC	2,7	01/14/85	
PAINE WEBBER GROWTH PROPERTIES TWO LP	7	09/30/84	
PARAGON 80-1 LTD	2,5	12/31/84	
PARAGON 80-2 LTD	2,7	12/31/84	
PATRICK OIL & GAS CORP 1975 DRILLING PRG	1,4,7	12/13/84	
PATRICK OIL & GAS CORP 1976 DRILLING PRG	1,4,7	12/13/84	
PATRICK PETROLEUM CO 1977 COMBINATION PR	1,4,7	12/13/84	
PATRICK 1980 COMBINATION PRG LTD PARTNER	1,4,7	12/13/84	
PATRICK 1980 DRILLING LTD PARTNERSHIP NO	1,4,7	12/13/84	
PATRICK 1981 COMBINATION LTD PARTNERSHIP	1,4,7	12/13/84	
PATRICK 1981 COMBINATION PRG LTD PARTNER	1,4,7	12/13/84	
PATRICK 1981 COMBINATION PRG LTD PARTNER	1,4,7	12/13/84	
PATRICK 1981 DRILLING PRG LTD PARTNERSHI	1,4,7	12/13/84	
PATRICK 1981 DRILLING PRG LTD PARTNERSHI	1,4,7	12/13/84	