

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



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(Issue No. 71-107)

FOR RELEASE June 3, 1971

DECISION IN ADMINISTRATIVE PROCEEDING

AT-YOUR-SERVICE-LEASING REG A EXEMPTION PERMANENTLY SUSPENDED. The Commission has issued an order permanently suspending the exemption from registration under Regulation A of the Securities Act of 1933 with respect to a public offering of stock by At-Your-Service-Leasing Corp. of West New York, N. J. On January 28, 1971 the Commission issued an order temporarily suspending the exemption with respect to an offering of 100,000 shares of common stock at \$3 per share.

The temporary suspension order alleged that the notification and offering circular contained untrue and misleading statements in that, among other things, disclosure was not made that a certain individual would participate as an underwriter in the offering and that he had been enjoined from violations of the registration requirements of the Securities Act, that the issuer failed to conduct the offering in accordance with the terms set forth in the offering circular, and that the offering circular stated that 100,000 shares would be issued only if the issuer received \$300,000 (less commissions and expenses) when in fact the issuer received only \$127,500 despite the issuance of 100,000 shares to the public.

The issuer filed a statement that it did not intend to request a hearing, that it consented to the entry of an order of permanent suspension of the exemption and that it intended to file a registration statement for the purpose of offering rescission to purchasers in the Regulation A offering. (Release 33-5154)

HOLDING COMPANY ACT RELEASES

OHIO POWER CO. The Commission has issued an order giving interested persons until June 28 to request a hearing on an application by Ohio Power Company to issue short term notes to banks and commercial paper dealers in an amount not to exceed \$95,500,000 outstanding at any one time, to be issued from time to time prior to June 30, 1973; the proceeds from the issue and sale of the notes will be used to reimburse its treasury for past expenditures made in connection with the company's construction program. Such construction expenditures for the second half of 1971 and for 1972 are estimated at \$95 million and \$245 million respectively. (Release 35-17150)

INDIANA & MICHIGAN ELECTRIC CO. The Commission has issued an order giving interested persons until June 28 to request a hearing on application of Indiana & Michigan Electric Company to issue short term notes to banks and commercial paper dealers in an amount not to exceed \$63,500,000, to be issued from time to time prior to June 30, 1973; proceeds from the issue and sale of the notes will be used to reimburse the company's treasury for past construction expenditures. Such expenditures are estimated at \$93 million and \$175 million for the second half of 1971 and 1972 respectively. (Release 35-17151)

INVESTMENT COMPANY ACT RELEASE

GENERAL AMERICAN LIFE INSURANCE CO./SEPARATE ACCT. NO. 2. The Commission has issued an order granting to General American Life Insurance Company and General American Separate Account No. 2, an exemption from certain provisions of the Investment Company Act subject to the condition that the charges to variable annuity contract holders for administrative services shall not exceed such reasonable amounts as the Commission shall prescribe, and that the payment of sums and charges out of assets of Account No. 2 shall not be deemed to be exempted from regulation by the Commission. (Release IC-6552)

COURT ENFORCEMENT ACTIONS

COMPLAINT CITES HUNTER PRODUCING AND OTHERS. The SEC Fort Worth Regional Office announced the filing of a complaint on May 27 in Federal district court in El Dorado, Ark. seeking to enjoin Hunter Producing Co., Shiloh Petroleum Co., Inc., and Ouchita Exploration Co., Inc., and Frank Hunter Jones, all of El Dorado, Ark. from violating the registration and anti-fraud provisions of the securities laws in the offer and sale of securities (fractional working interests in oil and gas leases) of those companies named. (LR-5023)

INDICTMENT DISMISSED IN MID-CITY BAPTIST CASE. The SEC Fort Worth Regional Office announced that on May 14 a Federal District court dismissed a thirteen-count indictment as to Hugh E. McGee, Jr. of Houston, stemming from securities violations involving sale of bonds of Mid City Baptist Church between 1961 and 1967. (LR-5024)

OVER

SECURITIES ACT REGISTRATIONS

***INVESTORS FUNDING PROPOSES OFFERING.** Investors Funding Corporation of New York, 630 Fifth Avenue, New York, filed a registration statement with the SEC on May 18 seeking registration of \$2 million of 8% short-term subordinated notes, \$2 million of 9% registered subordinated debentures, due 1978, \$25 million of 10% registered convertible subordinated debentures, due 1987 and warrants to purchase 850,000 shares of Class A stock. The notes are to be offered for public sale in \$5000 units, the 9% debentures in units of \$1,000 with warrants attached to purchase 50 Class A shares, and the 10% debentures in units of \$1,000 with warrants to purchase 30 shares. No underwriting is involved; selected NASD members may participate in the offering. Also included in this statement are 43,615 outstanding shares of Class A stock, \$2,220,000 of outstanding 7-1/2% registered convertible subordinated debentures, due 1974, \$700,000 of outstanding 7-1/2% registered convertible subordinated debentures, due 1975, 310,922 outstanding common stock purchase warrants, \$4,754,000 of outstanding 7-1/2%, 8%, 9% and 10% registered subordinated debentures, due 1971 through 1976 and 1987, with warrants attached to purchase 2,641,835 shares and 296,455 shares of Class A stock issuable upon exercise of options.

The company is engaged principally in the business of investing in, purchasing, developing, financing and selling real estate, controlling and operating title and life insurance companies and operating a savings and loan company, a bank and a brewery. Net proceeds of its financing, will be applied toward the company's bank obligations of \$11,650,000 that mature through March 1972 and the balance will be used for working capital and other corporate purposes. National General Corporation proposes to sell all of \$2,220,000 of 7-1/2% debentures held and a number of others the remaining securities being registered. (File 2-40444)

***DICTAPHONE SHARES IN REGISTRATION.** Dictaphone Corporation, 120 Old Post Rd., Rye, N.Y. 10580 filed a registration statement on May 18 seeking registration of 447,791 outstanding shares of common stock. These shares may be offered for sale from time to time by the holders thereof at prices current at the time of sale (** \$9.75 per share maximum) or otherwise pledged as collateral. (File 2-40452)

INTERNATIONAL INVESTMENTS & MANAGEMENT PROPOSES OFFERING. International Investments & Management Corp. (the general partner), 2645 East Second Ave., Denver, Colo. 80206, filed a registration statement on May 20 seeking registration of \$2 million of pre-organization limited partnership interests of United American Oil & Gas Production Fund (the Fund), to be offered for public sale in \$1,000 units (with a minimum required subscription of \$2000). No underwriting is involved; NASD members may participate in the offering. Four partnerships are intended to be formed under the Fund for the acquisition of income-producing oil and gas properties. Norman J. Murfield is board chairman and John L. Obourn president of the general partner. (File 2-40468)

MAGELLAN PETROLEUM TO SELL STOCK. Magellan Petroleum Corporation, 37 Lewis St., Hartford, Conn. 06103, filed a registration statement on May 20 seeking registration of 500,000 shares of common stock, to be offered for public sale from time to time at prices current at the time of sale (** \$3-7/8 per share maximum). No underwriting is involved. Also included in this statement are 306,000 shares of common stock issuable upon exercise of warrants or options.

The company's principal interests are in Australia and New Zealand and consist of interests in oil, gas and mineral exploratory permits held indirectly through ownership in Australian and New Zealand companies. Net proceeds will be used for exploratory work and sustaining expenses of properties in Australia, New Zealand and Fiji (\$500,000) and the balance for future acquisitions and other corporate purposes. The company has outstanding 6,923,137 common shares. Benjamin W. Heath is president. (File 2-40479)

FBT FILES FOR GULF & WESTERN EXCHANGE OFFER. FBT Corp., 133 South Main St., South Bend, Ind. 46601, filed a registration statement on May 20 seeking registration of 1,080,000 outstanding shares of common stock, \$9 million of outstanding 9-1/2% subordinated debentures, due 1996, and outstanding warrants to purchase 432,000 shares of common stock. Gulf & Western Industries, Inc. proposes to offer to holders of certain of G&W debentures to exchange the FBT securities being registered for the following G&W debentures, in ratios to be specified later: 6% subordinated debentures, due 1987 and due 1988, 5-1/2% convertible subordinated debentures, due 1993, and 5-1/4% convertible subordinated debentures due 1987, and Series A due 1987. Kidder, Peabody & Co. Inc., 20 Exchange Pl., New York 10005, has agreed to head a group of dealers who will solicit acceptances of the exchange offer.

G&W is a diversified company engaged in various manufacturing operations, the production and distribution of motion pictures and television film series, distribution of automotive parts, the rendition of financial services and in other businesses. FBT owns First Bank and Trust Company of South Bend, Ind. (File 2-40481)

***COLEMAN CO. SHARES IN REGISTRATION.** The Coleman Company, Inc., 250 N. St. Francis Ave., Wichita, Kansas 67202, filed a registration statement on May 25 seeking registration of 96,631 outstanding shares of common stock. These shares may be offered for public sale by the holders thereof from time to time at prices current at the time of sale (** \$33.125 per share maximum). (File 2-40521)

***RUST CRAFT TO SELL DEBENTURES.** Rust Craft Greeting Cards, Inc. Rust Craft Pk., Dedham, Mass. 02026, filed a registration statement on May 25 seeking registration of \$10 million of convertible subordinated debentures, due 1996, to be offered for public sale through underwriters headed by Kidder, Peabody & Co. Inc., 20 Exchange Pl., New York 10005.

The company is engaged in the production and marketing of printed products and in the operation of television and radio stations and community antenna television systems. Of the net proceeds of its debenture sale, \$4 million will be used to repay certain long-term debt and \$1.5 million for construction of facilities for new CATV franchises and the balance for working capital and other corporate purposes. (File 2-40522)

CONTINUED

IMPORTANT NOTICE

Many requests for copies of documents referred to in the daily SEC News Digest have erroneously been directed to the Government Printing Office. They should be addressed: Public Reference Section, Securities and Exchange Commission, Washington, D. C. 20549. The reproduction cost will approximate 12¢ per page, plus postage, for mailing within four days, to 25¢ per page, plus postage, for overnight mailing. Cost estimates given on request.

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. The captions of the items are as follows:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Legal Proceedings.
- Item 4. Changes in Securities.
- Item 5. Changes in Security for Registered Securities.
- Item 6. Defaults upon Senior Securities.
- Item 7. Increase in Amount of Securities Outstanding.
- Item 8. Decrease in Amount of Securities Outstanding.
- Item 9. Options to Purchase Securities.
- Item 10. Revaluation of Assets or Restatement of Capital Share Account.
- Item 11. Submission of Matters to a Vote of Security Holders.
- Item 12. Other Materially Important Events.
- Item 13. Financial Statements and Exhibits.

Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give month and year of report). Invoice will be included with the requested material when mailed.

8K Reports for Feb 71

Cannon Mills Co (3)	0-758-2	Capital Funding Corp		TDA Industries, Inc	
Cleveland & Pitts. RR Co		(9,13)	0-3773-2	(7)	0-4088-2
(3)	1-1581-2	Cosmopolitan Investors Funding		Telecredit, Inc (3)	0-3934-2
Danner Foods Inc (2,13)	0-4377-2	Co Nov 70 (12)	0-3638-2	Trane Company (12,13)	1-2860-2
Diebold, Inc		Dec 70 (3,12)	0-3638-2		
(2,7,9,12,13)	1-4879-2	Crown Corp (7)	1-6090-2	Ambac Industries, Inc	
Environmental Services, Inc		Cyprus Mines Corp		(4,13)	1-705-2
(2)	2-33311-2	(7,8,13)	1-5132-2	D C Transit System, Inc	
Equitable Life Mortgage & Realty		Employers Group Associates		Jan 71 (12,13)	1-4179-2
Investors (13)	1-6520-2	(12,13)	0-1045-2	Dero Industries, Inc(7,11,13)	1-5994-2
Far West Financial Corp		Gail Roberts, Inc (Jan 71 (7,13)	1-5994-2
(12,13)	1-4923-2	Nov 70 (6)	2-33271-2	Pabst Brewing Company	
Santa Anita Consolidated, Inc		American Cement Corp		(3)	0-466-2
Oct 70 (2,7,13)	0-677-2	(3,6,12,13)	1-4716-2	Pharmacare, Inc (2,7,13)	1-6423-2
Topsy's International Inc.		Artco-Bell Corporation		Dec 70 (7,13)	1-6423-2
(8)	0-3324-2	March 71 (2)	0-5371-2	Jan 71 (7,13)	1-6423-2
Wynn Oil Company (3)	1-6443-2	Burnup & Sims Inc		Prosher Corp (12,13)	0-3574-2
		(2,7,13)	0-3797-2	Recreational Planners, Inc	
A. J. Industries, Inc		Cassette-Cartridge Corp		(2,7,13)	2-33763-2
(3,8,12)	1-5672-2	(3)	0-5274-2	Republic Resources & Devel Corp	
Braniff Airways Inc (7)	1-5291-2	Columbia General Corporation		(6K)	2-15303-2
Church's Fried Chicken, Inc		Jan 71 (2,13)	0-4229-2	Terminal Equipment Corporation	
(7,13)	0-4720-2	Data Instruments Company		(7,11,12,13)	0-4354-2
Compugraphic Corporation		(9,13)	0-4871-2	Transmedia International Corp	
(3)	0-5354-2	First National Holding Corp		(9,13)	2-32930-2
The Educator & Executive Co		(3)	0-4724-2	York Research Corp	
(13)	0-1611-2	Great Lakes Medico Products, Inc		(11,12)	0-72-2
Empire Life Insurance Co		Sept 70 (11)	2-34402-2	American Hoist & Derrick Co	
(7,9)	2-20749-2	Computer Network Corporation		March 71 (11,13)	1-5027-2
Rte Corporation		(4,7,13)	2-27193-2	Penn Metal Fabricators, Inc	
Nov 70 (4,7,8,13)	1-6111-3	Patrick Oil & Gas Corp		(2,13)	2-33900-2
Technitrend Inc		(1970 Drilling Program No. 2)		Trans-Pacific Leasing, Inc	
(3,12) Dec 70	0-5401-2	(7,13)	2-36280-2	(7,12,13)	0-4250-2
Voplex Corporation		Patrick Oil & Gas Corp		Yoo-Hoo Chocolate Beverage Corp	
(13)	1-4883-2	(1971 Drilling Program)		(2,13)	1-5342-2
Connrex Corp (2,12,13)	1-5875-2	(7,13)	2-38071-2		
Airlift Intl., Inc (2)	1-5551-2	Precision Polymers, Inc			
Allis Chalmers Mfg. Co		Jan 71 (6)	1-6008-2		
(12)	1-2199-2	Providence and Worcester Co			
California Medical Centers		(3,12,13)	0-3960-2		
(2,3,13)	0-3661-2				

8K Reports for Feb 71 (Con't)

EKL Companies, Inc (12)	1-4997-2	Rem Metals Corporation		Tennis Unlimited, Inc	
Pacific Lighting Corp		March 71 (3)	0-3276-2	Aug 69 (2,7,13)	2-31471-2
March 71 (12,13)	1-40-2	Revlon, Inc (12)	1-4020-2	Tidal Marine International Corp	
Palm Beach Company		Roosevelt Raceway, Inc		Jan 71 (2,7,13)	2-33734-2
(11,13)	1-5904-2	(1,3,8,12)	1-3966-2	Transogram Company, Inc	
Peabody Gallion Corp		Rowan Industries, Inc		(3,6,12,13)	1-5216-2
(11,13)	1-3593-2	(2,12,13)	0-2642-2	Phoenix Steel Corp	
Ranco Incorporated (11)	1-3988-2	Times Mirror Company		(12)	1-2908-2
The Walter Reade Organization Inc		(4,7,13)	1-4914-2	Nov 70 & Jan 71 (12)	1-2908-2
(2,3,13)	0-1043-2	Trunkline Gas Company		Dec 70 (3,12)	1-2908-2
Regal Chef Incorporated		(12,13)	2-25332-2	Quaker State Oil Refining Corp	
(11)	2-31031-2	Boston Garden Arena Corp		(12)	1-2677-2
Republic Corp (2,3,13)	1-5603-2	(3)	1-4391-2	Tele-Communications, Inc	
Republic Gypsum Co		Homestead Minerals Corporation		(2,7,13)	2-34872-2
(7,8,13)	0-3297-2	Nov 70 (1,11)	0-4055-2	Telecor, Inc (7,9)	0-5051-2
Reynolds Metals Co		Panelfab International Corporation		Tymshare, Inc (12)	0-5393-2
(7,12)	1-1430-2	(7,13)	2-33301-2	Frontier Fidelity Savings and	
Rocket Research Corporation		Pueblo International, Inc		Loan Association	
(11,13)	0-2412-2	(7)	1-6376-2	Nov & Sept 70 (12)	0-4884-2
Roanna Togs, Inc		Quest Exploration and Development		Pacific Automation Products, Inc	
(2,12)	2-33429-2	Corporation (12)	2-33649-2	(8,11,13)	0-2860-2
Robertshaw Controls Company		Ryder System, Inc		Portland General Elec Co	
(13)	1-3452-2	(9,13)	1-4364-2	(12)	1-5532-2
Tennessee Forging Steel Corporation		Telesiences Inc (12,13)	2-31676-2	Television Communications Corp	
(12,13)	0-5205-2	Triangle Mobile Home Products, Inc		(7)	0-4174-2
Tesoro Petroleum Corp		Dec 70 (7,13)	0-5087-2	Texas Power and Light Co	
(2,4,7,11,13)	1-3473-2	Certified Corp		Jan 70 (7)	0-381-2
Twin Americas Agricultural &		Nov 70 (13,12)	1-5902-2	Time-Sharing Terminals, Inc	
Industrial (7)	0-5224-2	Palomar Financial		Jan 71 (12)	0-4316-2
Reeves Telecom Corporation		(2,13)	1-6547-2	Dec 70 (9)	0-4316-2
(3,13)	1-4361-2	Peoples Gas Company(12)	1-5540-2	Trans-Industries, Inc	
Reliance Pet Products Corporation		Peoples Gas Light & Coke Co		(3)	0-4539-2
(2,13)	2-34806-2	(12)	2-26983-2	Zeigler Coal & Coke Company	
Royal American Industries, Inc		Tipperary Land and Exploration		(7,10)	0-554-2
(7,13)	1-4109-2	Corp (11,12)	0-2960-2	Courtesy Products Corp	
Royal Castle System, Inc		Tootsie Roll Industries, Inc		(13)	0-1495-2
(12)	0-2276-3	(12,13)	1-1361-2	Sensomatic Electronics Corporation	
The TI Corp (12,13)	1-6182-2	URS Systems Corporation		(13)	0-3953-2
Turbodyne Corporation		(12)	1-6067-2	Stanray Corporation	
(8)	1-6482-1	Pennsylvania Co		(4,13)	1-3613-2
Erie Investments, Inc		(3,8)	1-4954-2	WPNB Corporation	
Jan 71 (3,7,13)	0-2944-2	Peoria & Eastern Ry Co		(12) March	0-4719-2
Pennsylvania Power & Light Co		(3)	1-1610-2	Wagner Mining Equipment, Inc	
(2,13)	1-905-2	Pitts Ft Wayne & Chi Ry Co		(11,12,13)	2-36383-2
Public Leasing Corporation		(3)	1-1671-2	Western Electric Company, Inc	
(3,6,9,10)	0-3464-2	Pitts Youngstown & Ashtabula Ry		(8)	1-6476-2
Tecumseh Products Company		Co. (3)	1-1262-2	World Computer Corporation	
Dec 69 & 70 (13)	0-452-2	Roan Consolidated Mines Limited		(6)	0-5098-2
Texas Gas Transmission Corp		6K for 2-1-71 thru 2-26-71	1-6444-2	Agway, Inc (7)	2-22791-2
(12)	1-4169-2	Tra-Vel Incorporated		Colonial Penn Group, Inc	
Pentair Industries, Inc		(2,12,13)	0-4247-2	(7,8)	0-4645-2
(2,12)	0-4689-2	Trans-Canada Pipe Lines, Ltd.		First United Security Corp	
Tenney Engineering, Inc		(7,8)	2-12927-2	Jan 71 (2,7,13)	0-3627-2
(1,12)	1-4142-2	TDC Liquidating Co		Slick Corporation (3)	1-3942-2
Bermec Corporation		(2,3,11,12,13)	1-6315-2	Southwestern Electric Service Co	
(6,12,13)	1-4739-2	Tyco Laboratories, Inc		(7)	0-22-2
Peppy's/Biff Inc		(12,13)	1-5482-2	Spartans Industries, Inc	
Jan 71 (2)	0-4725-3	Philadelphia Electric Power Co		(1,2,11,13)	1-4037-2
Pittsburgh & West Virginia Railroad		(12)	1-1392-2	Subaru of America, Inc	
(12)	1-5447-2	Ramada Inns, Inc (7)	1-5440-2	March & May 70 (12,13)	0-3805-2
Purity Stores, Inc (3)	0-1116-2	Tinsley Laboratories, Inc		Aug 70 (9,12,13)	0-3805-2
Ray Resources Corporation		(3)	0-3063-2	Dec 70 (1,7,12,13)	0-3805-2
(12)	1-6202-2	Zenith Radio Corp		Sycor, Inc	
Reichhold Chemicals Inc		(12,13)	1-4115-2	(4,7,9,12,13)	2-32336-2
Jan 71 (8,12,13)	1-4113-2			U. S. Time-Sharing, Inc	
				(7,8)	0-4389-2
				Dec 70 (12,13)	0-4389-2
				Vogue Instrument Corp	
				(7,8,13)	0-2967-2

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SK Reports for Feb 71 (Con't)

Sambo's Restaurants, Inc (3,13)	1-6362-2	Western Microwave Lab's., Inc (11,13)	0-3392-2	Starr Brcdstg. Group, Inc (2,12,13)	1-6377-2
Servo Corp of America (3,7,8)	1-3925-2	Wilson Sporting Goods Co (12)	1-5435-2	Trans East Air, Inc Jan. 1971 (2,7,13)	0-3472-2
Stelbert Industries, Inc (7,8)	0-4024-2	Andersen -2000, Inc (2)	2-32531-2	Wisconsin Real Estate Invst. Tr. Aug. 1969(2,13)	0-2568-2
Swift & Co. (13)	1-5929-2	Diversified Earth Sciences, Inc Sept. 1970(3,7,9,13)	0-3474-2	Dec. 1970 (2,13)	0-2568-2
Unisource Corp (13)	0-4452-2	Jan. 1971 (7,9,11,13)	0-3474-2	Nov. 1970 (2,13)	0-2568-2
Universal Foods Corporation (7)	0-101-2	Shur Gro Ind., Inc (12)	2-34866-2	First Union Natl. Bancorp, Inc (4,11,13)	0-3554-2
Vinyl Plastics, Inc (11)	0-2371-2	Smithfield Foods Inc (3,7,8,13)	0-2258-2	Pan Alaska Fisheries, Inc (11,13)	0-1692-2
Warwick Hotel Assoc. (2, 7,8,12,13)	2-11759-2	Southern Bakeries Co (1,2,7,13)	0-1333-2	Udico Corp (12,13)	1-5839-2
American Invst. Co (7)	1-2335-2	Spector Ind., Inc (12,13)	1-5206-2	Union Oil Co of Calif. (3)	1-554-2
Cole Natl. Corp (7,11,12,13)	1-5188-2	Superior Mfg. & Instrument Corp (12,13)	0-2957-2	United Park City Mines Co (2)	1-3753-2
Diamond M Drilling Co (2,13)	0-4267-2	Sysco Corp (12)	1-6544-2	U.S. Reduction Co (4,13)	1-4328-2
San Diego Gas & Elec. Co (13)	1-3779-2	United States Freight Co (4,13)	1-402-2	Westburne Intl. Ind., Inc Sept. 1970 (7)	2-34860-2
Singer Co (12,13)	1-4327-2	U.S. Plywood Champion Papers, Inc (4,7,11,13)	1-3053-2	Jan. 1971 (2,7,8,11,12,13)	" " "
Stone & Webster Inc (13)	1-1228-2	Valmont Ind., Inc (12,13)	0-3701-2	Wolf Corp (12,13)	1-6576-2
Union Corp (11,13)	1-5371-2	Vornado Inc(Del) (13)	1-5098-2	Oakmont Corp (2,3,4,7,8,10,11,12,13)	0-395R-2
Vanguard Studios, Inc (12)	0-4127-2	Jim Walter Corp (3,7,12,13)	1-4868-2	Scientific Control Corp (1)	0-3230-2
Western Mass. Electric Co (11,13)	2-11114-2	Waltham Ind. Corp (Mar'71) (6)	1-5870-2	Textron, Inc (12,13)	1-5480-2
Africa U.S.A. Inc (2,3,9,12)	2-37497-2	White Shield Corp (7)	0-3080-2	United New Jersey RR & Canal Co (3)	1-1587-2
Malcom Starr, Inc (11)	2-32795-2	Wings & Wheels Express Co (Jan. 1971) (11)	0-348-2	Universal Marion Corp (12,13)	1-4194-2
Tax Computer Systems, Inc (1,12,13)	2-32031-2	Bank Bldg. & Equipment Corp of America (11)	0-622-2	Viking General Corp (2)	1-6212-2
Uniroyal, Inc (7,13)	1-62-2	Eaterline Corp (11,13)	1-6357-2	Vulcan Materials Co (8)	1-4033-2
Utah Consolidated Mining & Milling Co (12,13)	1-1812-2	Sorg Printing Co (12,13)	0-3982-2	Windecker Ind., Inc (6,12,13)	2-30391-2
Venice Ind., Inc (7)	1-5878-2	Southern Pacific Co (12)	1-6147-2	Cambridge Computer Corp (Jan. 1971 (11)	2-34045-2
Wackenhut Corp (3)	1-5450-2	Southern Pacific Transportation Co (7,12)	1-6146-2	Century Convalescent Centers, Inc (2)	0-5014-2
Digital Applications, Inc (2,13)	0-3256-2	Sternor Lighting Inc (3)	0-2552-2	Commonwealth Natural Gas Corp Jan 1971 (12)	0-266-2
Petro-Lewis Corp (11)	0-5385-2	Struthers Scientific & Intl. Corp (7,13)	0-2702-2	Computer Enterprises, Inc (1,2,12,13)	2-30737-2
Petro-Lewis Fds., Inc (12,13)	2-36712-2	Struthers Thermo Flood Corp (7,13)	0-2707-2	Conchemco, Inc(Del) (11,12,13)	1-6072-2
Pickwick Intl., Inc (2,7,12,13)	1-5793-2	Struthers Wells Corp (7,13)	1-4454-2	Telecheck Intl., Inc (11)	1-6616-2
San Juan Racing Assoc., Inc (12,13)	1-5523-2	Symmar Inc (7,13)	0-1334-2	Vesco Corp March 1971(11)	0-4299-2
Sperti Drug Products, Inc (3)	0-5282-2	USM Corp (2,4,12)	1-1599-2	Wilson & Co Inc (7,8,13)	1-5433-2
Unitec Ind., Inc (12,13)	0-3691-2	The Deltona Corp (7)	1-4719-2	Scan-Optics, Inc (4,13)	0-5265-2
Valspar Corp (8)	1-3011-2			Shapell Ind., Inc (12)	1-6546-2
Va. Intl. Co (2,13)	0-4814-2			Southern Airways, Inc (6)	0-842-2
				Southern Calif. Edison Co (7,12)	1-2313-2
				Square D Co (7)	OVER 1-2188-2

8K Reports for Feb 71 (Con't)

Science Mgt. Corp (1,12)	1-6059-2	Shulton Inc (13)	1-5232-2	All-Tech Industries Inc Jan 71 (12)	0-2993-2
Success Motivation Institute, Inc (3)	0-5029-2	Standun, Inc (12)	2-30655-2	Ransburg Electro-Coating Corp (3)	0-3013-2
Universal Container Corp (3,12,13)	1-4277-2	Supercrrete Ltd (12)	1-4309-2	First Equity Security Investment Corp (2,7,13)	0-3696-2
Victor Products Corp (1)	0-973-2	Varian Assoc. (7,8,11)	1-4213-2	Reading Co (3)	1-649-2
WTC Air Freight (13)	1-6382-2	Winslow Technology Inc (2,7,12,13)	1-6254-2	Walker-Scott Corp Jan 71 (13)	0-1718-2
Washington Gas Light Co (3,12)	1-1483-2	Civic Finance Corp July 70 (7,13)	0-3429-2	Protech Programs, Inc (3)	0-4969-2
Western Nuclear Inc (8)	1-4360-2	Nov 70 (3,13)	0-3429-2	Recroin Corp (2,13)	1-2762-2
White Motor Corp (3)	1-1363-2	Computer Network Corporation March 71 (7)	2-27193-2	Wheeling Pittsburgh Steel Corp (6)	1-2394-2
Apache Corp (7,8,13)	1-4300-2	Piper Aircraft Corp (11,13)	1-3216-2	SSP Industries (2)	1-5815-2
Sayre & Fisher Co (2,7,12,13)	1-3391-2	Provident National Corporation (12,13)	0-4827-2	Surety Life Insurance Co (8,9,12)	2-16075-2
Sidnode Corp (7,12)	1-1282-2	U. N. A. Corporation (12,13)	0-3332-2	Simplex Development Corporation (2)	0-4891-2
Staco Inc (6)	0-1900-2	Jun & July 70 (12,13)	0-3332-2	Lamp Fashion, Inc Jan 71 (12)	0-5446-2
Suave Shoe Corp (11,13)	1-6370-2	Jan 71 (11,12,13)	0-3332-2	Puget Sound Power & Light Co. (7)	1-4393-2
Bankers Fidelity Life Insur. Co March 1971 (11)	2-13933-2	Wisconsin Telephone Co (7,13)	1-6589-2	Superscope, Inc (9)	1-5307-2
Bankers Trust (3,13)	0-1610-2	Atreo Manufacturing Co., Inc Oct 70 (2,13)	2-31552-2	Williamette Industries, Inc (12,13)	0-3730-2
Bowmar Instrument Corp (4,13)	1-4817-2	Colonial Penn Group, Inc Dec 70 (8)	0-4645-2	Pan American Bancshares, Inc (2,7,13)	0-4845-2
Continental Coffee Co (No Items)	2-37930-2	The Fennstar Company Feb 71 (2,7,8,12)	0-1993-2	Pioneer Natural Gas Co (7)	1-5917-2
Equitable Real Estate Invst. Tr. (3,13)	0-1605-2	St. Louis Steel Casting Inc. (2,13)	0-1164-2	Ross Aviation, Incorporated (3)	0-5093-2
Fidelity Real Estate Invst. Tr (3,13)	0-1929-2	Sears Industries, Inc (11)	1-574-2	Scott Paper Company (13)	1-2300-2
Shelter Resources Corp (7)	1-6317-2	Uniservices, Inc Jan 71 (3,6,13)	0-77-2	Unit Inc Dec 70 (2,13)	0-3588-2
		U. S. Time-Sharing, Inc Dec 70 (12,13)	0-4389-2		
		Worcester Gas Light Co (11)	2-1647-2		

SECURITIES ACT REGISTRATIONS. Effective June 1: AMF Inc., 2-40256; Brown Shoe Co., Inc., 2-40399.

Effective June 2: American Telephone and Telegraph Co., 2-40458; Central Illinois Light Co., 2-40298; Child World, Inc., 2-40134; Control Data Corp., 2-40140; Cutter Laboratories, Inc., 2-40202; Economics Laboratory, Inc., 2-40344; Global Marine Inc., 2-40427; Hecla Mining Co., 2-40048; Helen of Troy Corp., 2-39747 (90 days); Honeywell Inc., 2-40199; Marriott Corp., 2-40132; MTS Systems Corp., 2-40290; National Gypsum Co., 2-40329; Philadelphia Electric Co., 2-40368; Punta Gorda Isles, Inc., 2-39122; G. D. Searle & Co., 2-40159; South Carolina Electric & Gas Co., 2-40324; Vulcan Materials Co., 2-40146.

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

* This is a reporting company and further information with respect to its business and operations is available in the Commission's Public Reference files.

** As estimated for purposes of computing the registration fee.

1/ Pending distribution of this Release by the Commission to the appropriate mailing lists, interested persons should consult the Federal Register for more details of the release.