

# sec news digest

Issue 95-96

May 18, 1995

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## COMMISSION ANNOUNCEMENTS

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### CHANGE IN METHOD FOR CALCULATING FEES

Effective at 9:00 a.m. on Monday, May 22, 1995, the formula used to calculate the filing fees paid pursuant to Section 6(b) of the Securities Act of 1933 will be changed from multiplying by the factor of .00034483 in order to more accurately reflect the statutory fee rate. The fee rate of one-twenty-ninth of one percent (1/29 of 1%) will remain the same, but the fee will now be calculated by dividing by 2900. Questions should be directed to the Office of Filings and Information Services at 202-942-8900.

### COMMISSION MEETINGS

#### CLOSED MEETING - TUESDAY, MAY 16, 1995 - 10:00 A.M.

The subject matter of the closed meeting that was held on Tuesday, May 16, 1995, at 10:00 a.m. was: Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of injunctive actions; Formal orders of investigation; Withdraw settlement of administrative proceedings of an enforcement nature; and Opinions.

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## ENFORCEMENT PROCEEDINGS

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### ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST AND SIMULTANEOUSLY SETTLED BY LUIS CORUJO

The Commission instituted and simultaneously settled public administrative and cease and desist proceedings pursuant to the Investment Advisers Act of 1940 (Advisers Act) against Luis Corujo (Corujo), the manager of the San Juan, Puerto Rico branch office of Chubb Securities Corporation (San Juan branch office), a registered investment adviser and broker dealer.

The Order instituting public proceedings, making findings and imposing a cease and desist order and remedial sanctions (Order) alleges that from approximately mid-1991 through approximately July 1993, Corujo willfully aided and abetted and caused violations of Section 206(4) of the Advisers Act and Rule 206(4)-1(a)(1), thereunder, in that Corujo used testimonials in newspaper advertisements for a financial seminar which Corujo markets throughout Puerto Rico.

The Order further alleges that the advertisements usually included the picture of a person who had purportedly attended a prior seminar; that attendee's signature; a quote from that attendee describing how the seminar benefitted him/her or changed his/her life; and statements from the pictured attendee claiming that the seminar allowed him/her to realize his/her financial goals and urging the reader to attend the seminar. (Rel. IA-1490)

### ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST CHUBB SECURITIES CORPORATION

The Commission instituted public administrative and cease and desist proceedings pursuant to the Investment Advisers Act of 1940 (Advisers Act) against Chubb Securities Corporation, a registered investment adviser and broker dealer, located in Concord, New Hampshire.

The Order instituting public proceedings (Order) alleges that from approximately mid-1991 through approximately July 1993, Chubb violated Section 206(4) of the Advisers Act and Rule 206(4)-1(a)(1), thereunder, in that its San Juan, Puerto Rico branch office (San Juan branch office), through Luis Corujo, the branch manager, used testimonials in newspaper advertisements for a financial seminar marketed throughout Puerto Rico.

The Order further alleges that the advertisements usually included the picture of a person who had purportedly attended a prior seminar; that attendee's signature; a quote from that attendee describing how the seminar benefitted him/her or changed his/her life; and statements from the pictured attendee claiming that the seminar allowed him/her to realize his/her financial goals and urging the reader to attend the seminar.

A hearing will be scheduled to determine what remedial sanctions, if any, should be imposed against Chubb. (Rel. IA-1491)

#### JAMES CAHILL, RICHARD HERMAN AND FRANK ROMEO, JR. BARRED

The Commission announced the entry of Orders Making Findings and Imposing Remedial Sanctions against James P. Cahill (Cahill), Richard E. Herman (Herman) and Frank J. Romeo, Jr. (Romeo). Cahill, Herman and Romeo were registered representatives of Colonial Equities Corp. (Equities), which was a registered broker-dealer from March 9, 1986 until December 1, 1990. The Orders bar Cahill, Herman and Romeo from association with any broker, dealer, municipal securities dealer, investment adviser or investment company. The respondents consented to the issuance of these Orders and admitted the respective findings.

The Commission found that Cahill, on February 21, 1992, pled guilty to a one-count information charging him with knowingly and intentionally aiding and abetting Equities in its failure to file a Currency Transaction Report with the U.S. Department of Treasury. In a separate order, the Commission found that, on February 17, 1994, Romeo pled guilty to a one-count information charging him with federal income tax evasion. The Commission also found that, on December 12, 1990, Herman pled guilty to a two-count information charging him with aiding and abetting the making of false statements to a federally insured financial institution. (Rel. 34-35706 - Frank J. Romeo, Jr. and Richard E. Herman; Rel. 34-35707 - James P. Cahill)

#### ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS, MAKING FINDINGS AND IMPOSING REMEDIAL SANCTIONS AGAINST JAMES MERRIAM

The Commission announced that administrative proceedings were instituted against James A. Merriam (Merriam), President and Chairman of the Board of Directors of Vintage Group, Inc., a business development company. Merriam submitted an Offer of Settlement consenting to the entry of the Order, without admitting or denying the findings, barring him from association with any broker, dealer, municipal securities dealer, investment adviser and investment company, and also barring him from participating in penny stock offerings. The Order contained findings that Merriam wilfully aided and abetted Vintage Group, Inc.'s violations of the filing provisions of the federal securities laws. Previously, a federal district court enjoined Merriam for registration, fraud, and filing violations of the federal securities laws, and barred him from serving as an officer or director of a public company. (Rels. 34-35708; IC-21062; AAE Rel. 674)

## DEFENDANTS CONVICTED IN CRIMINAL PRIME BANK CASE

The Commission and Katrina C. Pflaumer, United States Attorney for the Western District of Washington, announced that on March 21, 1995, a federal jury in Tacoma, Washington convicted Stafford Y.L. Mew, of Bremerton, Washington, Rodney H.S. Kim, an attorney residing in Las Vegas, Nevada, Morreon B. Rude, of Gig Harbor, Washington and Jack M.K. Gonzales, an attorney and resident of Hawaii, of five counts of wire fraud, six counts of money laundering and one count of conspiracy.

The defendants were charged with soliciting investments in a prime bank note program in which investments were pooled together to purchase and sell prime bank notes. The defendants used a company called North Pacific Investments (NPI), a Washington corporation, to induce Unity House, Inc., a non-profit Hawaiian corporation representing various union funds, to invest \$10 million in European prime bank notes. Instead of investing the funds, the defendants conducted a "Ponzi" scheme in which a portion of the funds were used to pay the promised returns and interest to the investor and for the personal benefit of the defendants. [U.S. v. Stafford Y.L. Mew, Rodney H.S. Kim, Morreon B. Rude and Jack M.K. Gonzales, CR-9405246, FDB, WD/WA] (LR-14502)

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## INVESTMENT COMPANY ACT RELEASES

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### SMITH BARNEY/TRAVELERS SERIES FUND, INC., ET AL.

A notice has been issued giving interested persons until June 9 to request a hearing on an application filed by Smith Barney/Travelers Series Fund, Inc., the Smith Barney Series Fund (collectively, Funds) and certain life insurance companies and their separate accounts investing now or in the future in the Funds (collectively, Applicants). Applicants seek an order under Section 6(c) of the Investment Company Act. The order would grant exemptions from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder. Applicants seek an order to the extent necessary to permit shares of the Funds to be sold to and held by separate accounts funding variable annuity and variable life insurance contracts issued by both affiliated and unaffiliated life insurance companies; and qualified pension and retirement plans outside of the separate account context. (Rel. IC-21068 - May 15)

SMITH BARNEY GOVERNMENT AND AGENCIES FUND INC.  
SMITH BARNEY DAILY DIVIDEND FUND INC.  
SMITH BARNEY SHEARSON MUNICIPAL MONEY MARKET FUND INC.  
SMITH BARNEY NEW YORK MUNICIPAL MONEY MARKET FUND  
SMITH BARNEY CALIFORNIA MUNICIPAL MONEY MARKET FUND

Orders have been issued under Section 8(f) of the Investment Company Act declaring that the above-named companies have ceased to be investment companies. (Rel. IC-21069; IC-21070; IC-21074; IC-21077; IC-21078, respectively - May 16)

SMITH BARNEY MUNI FUNDS, ET AL.

A notice has been issued giving interested persons until May 15 to request a hearing on an application filed by Smith Barney Muni Funds, et al. for an order under Section 17(b) of the Investment Company Act that would exempt applicants from Section 17(a) of the Act. The order would permit Smith Barney Intermediate Maturity California Municipals Fund, a series of the Smith Barney Income Trust, to acquire substantially all of the assets of the California Limited Term Portfolio, a series of the Smith Barney Muni Funds. Because of certain affiliations, the two series may not rely on Rule 17a-8 under the Act. (Rel. IC-21071 - May 16)

SSL 1993-1 TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that SSL 1993-I Trust has ceased to be an investment company. (Rel. IC-21072 - May 16)

VAN KAMPEN AMERICAN CAPITAL DISTRIBUTORS INC., ET AL.

A conditional order has been issued under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 2(a)(32), 2(a)(35), 22(d), and 26(a)(2) of the Act, and Rule 22c-1 thereunder, to let applicants assess a deferred sales charge upon certain redemptions of shares, and to waive such charge in certain instances. The order also, pursuant to Section 11(a), amends a prior order to approve certain exchange transactions subject to Section 11(c). (Rel. IC-21073 - May 16)

NORTHERN LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until June 13 to request a hearing on an application filed by Northern Life Insurance Company, Separate Account One, and Washington Square Securities. Applicants request an order under Section 6(c) of the Investment Company Act exempting them from Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order would permit Northern Life Insurance Company to deduct a mortality and expense risk charge from the assets of Separate Account One. (Rel. IC-21075 - May 16)

## EQUITY INCOME FUND, SELECT TEN PORTFOLIO

An order has been issued under Section 6(c) of the Investment Company Act granting Equity Income Fund, Select Ten Portfolio an exemption from Section 12(d)(3) of the Act. The order permits the unit investment trusts to invest up to ten percent of their total assets in securities of issuers that derived more than fifteen percent of their gross revenues in their most recent fiscal year from securities related activities. (Rel. IC-21076 - May 16)

## QUEST FOR VALUE DISTRIBUTORS, ET AL.

A notice has been issued giving interested persons until June 12 to request a hearing on an application filed by Quest for Value Distributors, et al. for an order under Sections 11(a) and 11(c) of the Investment Company Act to permit certain offers of exchange between unit investment trusts. (Rel. IC-21079 - May 17)

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## HOLDING COMPANY ACT RELEASES

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## JERSEY CENTRAL POWER & LIGHT COMPANY, ET AL.

A supplemental order has been issued regarding a proposal by Jersey Central Power & Light Company (JCP&L), an electric public utility subsidiary company of General Public Utilities Corporation, a registered holding company, and JCP&L's investment company subsidiary, JCP&L Capital, Inc. By order dated May 11, 1995 (HCAR No. 26289) (May 11 Order) terms of the sale of certain preferred securities were approved. The May 11 Order indicated that the distribution rate of the preferred securities was 8 5/6%. However, it should have stated that the distribution rate was 8.56%. (Rel. 35-26292)

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## SELF-REGULATORY ORGANIZATIONS

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## WITHDRAWAL GRANTED

An order has been issued granting the application of Semtech Corporation to withdraw from listing and registration its Common Stock, \$.01 Par Value, on the American Stock Exchange. (Rel. 34-35719)

## PROPOSED RULE CHANGES

The Chicago Stock Exchange (SR-CHX-95-12) filed a proposed rule change to revise CHX's requirements relating to depository eligibility for issuers. Publication of the proposal is expected in the Federal Register during the week of May 22. (Rel. 34-35711)

The Chicago Stock Exchange filed a proposed rule change (SR-CHX-95-11) relating to the automatic execution of limit orders. Publication of the proposal is expected in the Federal Register during the week of May 22. (Rel. 34-35722)

## ACCELERATED APPROVAL OF A PROPOSED RULE CHANGE

The Commission granted accelerated approval of a proposed rule change (SR-DTC-95-06) filed by The Depository Trust Company to modify DTC's same-day funds settlement system to accommodate the overall conversion to same-day funds settlement for securities transactions. (Rel. 34-35720)

## APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change submitted by the American Stock Exchange (SR-Amex-95-08) relating to membership structure and requirements and the Exchange's Gratuity Fund. (Rel. 34-35723)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-4 BANK OF NEW YORK CO INC, 48 WALL ST 15TH FL, NEW YORK, NY 10296  
(212) 495-1784 - 5,000,000 (\$157,679,132) COMMON STOCK. (FILE 33-59225 - MAY. 10) (BR. 2)
- S-3 ALCO CAPITAL RESOURCE INC, 1738 BASS RD, MACON, GA 31210 (215) 296-8000  
- 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE 33-59227 - MAY. 10)  
(BR. 7)

REGISTRATIONS CONT.

- S-3 HARKEN ENERGY CORP, 5605 N MACARTHUR STE 400, IRVING, TX 75038  
(214) 753-6900 - 1,200,000 (\$1,944,000) COMMON STOCK. (FILE 33-59231 -  
MAY. 11) (BR. 3)
- S-8 TRIBUNE CO, 435 N MICHIGAN AVE, CHICAGO, IL 60611 (312) 222-9100 -  
100,000 (\$5,912,500) COMMON STOCK. (FILE 33-59233 - MAY. 11) (BR. 12)
- S-3 UTILICORP UNITED INC, COMMERCE TOWER, 911 MAIN STE 3000, KANSAS CITY, MO  
64105 (816) 421-6600 (FILE 33-59235 - MAY. 11) (BR. 8)
- S-3 UTILICORP UNITED INC, COMMERCE TOWER, 911 MAIN STE 3000, KANSAS CITY, MO  
64105 (816) 421-6600 - 200,000,000 (\$200,000,000) MORTGAGE BONDS. (FILE  
33-59237 - MAY. 11) (BR. 8)
- S-3 MONMOUTH REAL ESTATE INVESTMENT CORP, 125 WYCKOFF RD, PO BOX 335,  
EATONTOWN, NJ 07724 (908) 542-4927 - 750,000 (\$4,171,875) COMMON STOCK.  
(FILE 33-59239 - MAY. 11) (BR. 6)
- S-3 RAYTHEON CO, 141 SPRING ST, LEXINGTON, MA 02173 (617) 862-6600 (FILE  
33-59241 - MAY. 11) (BR. 12)
- S-8 TRIMAS CORP, 315 E EISENHOWER PKWY, ANN ARBOR, MI 48108 (313) 747-7025  
- 2,000,000 (\$45,625,000) COMMON STOCK. (FILE 33-59243 - MAY. 11) (BR. 6)
- S-8 FIRST BANK SYSTEM INC, 601 SECOND AVE S, FIRST BANK PL, MINNEAPOLIS, MN  
55402 (612) 973-1111 - 200,000 (\$8,100,000) COMMON STOCK. (FILE 33-59245 -  
MAY. 11) (BR. 2)
- S-8 IDEON GROUP INC, 7596 CENTURION PKWY, JACKSONVILLE, FL 32256  
(904) 928-1800 - 105,000 (\$1,726,200) COMMON STOCK. (FILE 33-59247 -  
MAY. 11) (BR. 6)
- S-8 IDEON GROUP INC, 7596 CENTURION PKWY, JACKSONVILLE, FL 32256  
(904) 928-1800 - 1,340,000 (\$22,029,600) COMMON STOCK. (FILE 33-59249 -  
MAY. 11) (BR. 6)
- S-8 COACHMEN INDUSTRIES INC, 601 E BEARDSLEY AVE, P O BOX 3300, ELKHART, IN  
46514 (219) 262-0123 - 500,000 (\$8,375,000) COMMON STOCK. (FILE 33-59251 -  
MAY. 11) (BR. 4)
- S-8 SANTA FE ENERGY RESOURCES INC, 1616 S VOSS RD STE 1000, HOUSTON, TX  
77057 (713) 783-2401 - 2,500,000 (\$24,062,500) COMMON STOCK. (FILE  
33-59253 - MAY. 11) (BR. 3)
- S-8 SANTA FE ENERGY RESOURCES INC, 1616 S VOSS RD STE 1000, HOUSTON, TX  
77057 (713) 783-2401 - 1,000,000 (\$9,625,000) COMMON STOCK. (FILE  
33-59255 - MAY. 12) (BR. 3)
- S-3 PROCTER & GAMBLE CO, ONE PROCTER & GAMBLE PLZ, CINCINNATI, OH 45202  
(513) 983-1100 - 10,000,000 (\$711,250,000) COMMON STOCK. (FILE 33-59257 -  
MAY. 11) (BR. 2)
- S-4 USA WASTE SERVICES INC, 5000 QUORUM DR STE 300, DALLAS, TX 75240  
(214) 383-7900 - 28,368,614 (\$390,960,711.88) COMMON STOCK. (FILE  
33-59259 - MAY. 11) (BR. 8)



REGISTRATIONS CONT.

- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 830, JOHN NUVEEN & CO INC,  
333 WEST WACKER DRIVE, CHICAGO, IL 60606 (312) 917-7786 -  
INDEFINITE SHARES. (FILE 33-59265 - MAY. 12) (NEW ISSUE)
- S-3 CATERPILLAR FINANCIAL SERVICES CORP, 3322 WEST END AVENUE, NASHVILLE, TN  
37203 (615) 386-5800 - 2,000,000,000 (\$2,000,000,000) MORTGAGE BONDS.  
(FILE 33-59267 - MAY. 12) (BR. 12)
- S-1 BUSINESS RESOURCE GROUP, 2150 NORTH FIRST ST, STE 101, SANJOSE, CA 95131  
- 1,725,000 (\$15,525,000) COMMON STOCK. (FILE 33-91902 - MAY. 04) (BR. 7  
- NEW ISSUE)
- S-1 C P CLARE CORP, 430 BEDFORD ST, LEXINGTON, MA 02173 (617) 863-8700 -  
3,352,250 (\$50,283,750) COMMON STOCK. UNDERWRITER: COWEN & CO,  
FIRST ALBANY CORP, MONTGOMERY SECURITIES. (FILE 33-91972 - MAY. 05)  
(BR. 7 - NEW ISSUE)
- S-1 ALIGN RITE INTERNATIONAL INC, 2428 ONTARIO STREET, BURBANK, CA 91504  
(818) 843-7720 - 2,070,000 (\$26,910,000) COMMON STOCK. UNDERWRITER:  
CRUTTENDEN ROTH INC, KEMPER SECURITIES INC. (FILE 33-91978 - MAY. 05)  
(BR. 10 - NEW ISSUE)
- S-3 THERMO REMEDIATION INC, 1964 S ORANGE BLOSSOM TRAIL, APOPKA, FL 32703  
(617) 622-1000 - 500,000 (\$8,035,000) COMMON STOCK. (FILE 33-92030 -  
MAY. 08) (BR. 8)
- S-3 NORRIS COMMUNICATIONS CORP, 12725 STOWE DRIVE, POWAY, CA 92064  
(619) 679-1504 - 3,854,041 (\$11,100,460) COMMON STOCK. (FILE 33-92032 -  
MAY. 08) (BR. 3)
- S-8 RIDE SNOWBOARD CO, 8160 304TH AVENUE SE, PRESTON, WA 98050  
(206) 867-9860 - 1,000,000 (\$14,562,500) COMMON STOCK. (FILE 33-92034 -  
MAY. 08) (BR. 11)
- S-3 IRVINE APARTMENT COMMUNITIES INC, 550 NEWPORT CENTER DR, NEWPORT BEACH,  
CA 92660 (714) 720-5500 - 250,000,000 (\$250,000,000) STRAIGHT BONDS.  
(FILE 33-92036 - MAY. 08) (BR. 5)
- S-8 USA ENTERTAINMENT CENTER INC, 1265 DRUMMERS LANE STE 306, WAYNE, PA  
19087 (610) 989-0340 - 250,000 (\$187,500) COMMON STOCK. (FILE 33-92038 -  
MAY. 08) (BR. 5)
- S-3 BOSTON CHICKEN INC, 14103 DENVER WEST PARKWAY, P.O. BOX 4086, GOLDEN, CO  
80401 (303) 278-9500 - 552,000,000 (\$114,976,080) STRAIGHT BONDS.  
UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-92040 - MAY. 08) (BR. 12)
- S-8 MEDICUS SYSTEMS CORP /DE, ONE ROTARY CENTER SUITE 400, EVANSTON, IL  
60201 (708) 570-7500 - 490,000 (\$6,017,823) COMMON STOCK. (FILE 33-92042 -  
MAY. 08) (BR. 10)
- S-1 LARK TECHNOLOGIES INC, 301 NW 63RD ST, STE 500, OKLAHOMA CITY, OK 73116  
(405) 840-0481 - 200,000 (\$200) COMMON STOCK. (FILE 33-92044 - MAY. 08)  
(BR. 5)
- S-1 SEER TECHNOLOGIES INC /DE, 8000 REGENCY PARKWAY, CARY, NC 27511 -  
2,955,192 (\$50,238,264) COMMON STOCK. UNDERWRITER: CS FIRST BOSTON,  
HAMBRECHT & QUIST, MERRILL LYNCH & CO. (FILE 33-92050 - MAY. 09) (BR. 10  
- NEW ISSUE)

REGISTRATIONS CONT.

- S-8 UNITED PETROLEUM CORP, 4867 N BROADWAY, PO BOX 18080, KNOXVILLE, TN 37928 (615) 688-0582 - 1,100,000 (\$1,993,750) COMMON STOCK. (FILE 33-92054 - MAY. 08) (BR. 9)
- S-8 FIRST STATE BANCORPORATION, 111 LOMAS AVE N W, ALBUQUERQUE, NM 87102 (505) 262-5500 - 235,770 (\$2,410,620.20) COMMON STOCK. (FILE 33-92056 - MAY. 08) (BR. 1)
- S-8 THERMO REMEDIATION INC, 1964 S ORANGE BLOSSOM TRAIL, APOPKA, FL 32703 (617) 622-1000 - 75,000 (\$1,205,250) COMMON STOCK. (FILE 33-92058 - MAY. 08) (BR. 8)
- S-8 PARK NATIONAL CORP /OH/, 50 NORTH THIRD ST, NEWARK, OH 43055 (614) 349-8451 - 200,000 (\$9,462,500) COMMON STOCK. (FILE 33-92060 - MAY. 09) (BR. 2)
- S-3 ADVANCED MAMMOGRAPHY SYSTEMS INC, 46 JONSPIN RD, WILMINGTON, MA 01887 (508) 657-8876 - 129,000 (\$1,838,250) COMMON STOCK. (FILE 33-92064 - MAY. 09) (BR. 8)
- S-3 CHEVY CHASE BANK FSB, 8401 CONNECTICUT AVE, CHEVY CHASE, MD 20815 (301) 986-7000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: CS FIRST BOSTON. (FILE 33-92066 - MAY. 09) (BR. 11)
- S-3 BROTHERS GOURMET COFFEES INC, 2255 GLADES RD STE 100 E, BOCA RATON, FL 33431 (407) 995-2600 - 40,000 COMMON STOCK. (FILE 33-92070 - MAY. 09) (BR. 3)
- S-1 LEGATO SYSTEMS INC, 3145 PORTER DRIVE, PALO ALTO, CA 94304 - 2,300,000 (\$39,100,000) COMMON STOCK. (FILE 33-92072 - MAY. 09) (BR. 9 - NEW ISSUE)
- S-8 CLINICOM INC, 4720 WALNUT ST STE 106, BOULDER, CO 80301 (303) 443-9660 - 500,000 (\$8,465,000) COMMON STOCK. (FILE 33-92074 - MAY. 09) (BR. 10)
- S-1 NORMANDY AMERICA INC, 1650 FARMAN STREET, OMAHA, NE 68102 (402) 346-1112 - 10,514,500 (\$262,862,500) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, SALOMON BROTHERS INC, WERTHEIM SCHRODER & CO INC. (FILE 33-92076 - MAY. 09) (BR. 10 - NEW ISSUE)
- F-1 CYCOMM INTERNATIONAL INC, 502-815 HORNBY ST, VANCOUVER BC CANADA V6Z 2E6, A1 (604) 684-7200 - 650,000 (\$1,020,000) COMMON STOCK. (FILE 33-92078 - MAY. 09) (BR. 7)
- S-8 POOL ENERGY SERVICES CO, 10375 RICHMOND AVE, HOUSTON, TX 77042 (713) 954-3000 - 600,000 (\$4,914,000) COMMON STOCK. (FILE 33-92080 - MAY. 09) (BR. 4)
- S-3 PACIFIC GULF PROPERTIES INC, 363 SAN MIGUEL DR, STE 100, NEWPORT BEACH, CA 92660 (714) 721-2700 - 250,000 (\$3,906,250) COMMON STOCK. (FILE 33-92082 - MAY. 09) (BR. 5)
- F-9 TALISMAN ENERGY INC, 2ND STREET SW SUITE 2400, CALGARY ALBERTA CANADA T2P 4J9, A0 (403) 237-1234 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 33-92084 - MAY. 09) (BR. 4)

REGISTRATIONS CONT.

- S-1 SFX BROADCASTING INC, 150 EAST 58TH ST, 19TH FLR, NEW YORK, NY 10155  
(212) 407-9191 - 1,725,000 (\$39,675,000) COMMON STOCK. (FILE 33-92086 -  
MAY. 09) (BR. 7)
- SB-2 LIBERTY CAPITAL CORP/GA, PO BOX 653, SUWANEE, GA 30174 (404) 874-3317 -  
600,000 (\$6,000,000) COMMON STOCK. (FILE 33-92088 - MAY. 09) (BR. 2  
- NEW ISSUE)
- S-4 ZYNAXIS INC, 371 PHOENIXVILLE PIKE, MALVERN, PA 19355 (215) 889-2200 -  
4,200,000 (\$5,250,000) COMMON STOCK. (FILE 33-92090 - MAY. 09) (BR. 4)
- S-8 TOY BIZ INC, 333 EAST 38TH ST, NEW YORK, NY 10016 (212) 682-4700 -  
1,350,000 (\$24,691,040) COMMON STOCK. (FILE 33-92094 - MAY. 09) (BR. 12)
- S-8 CLINICORP INC, 1601 BELVEDERE RD, STE 500 EAST, W PALM BEACH, FL 33406  
(407) 684-2225 - 250,000 (\$796,875) COMMON STOCK. (FILE 33-92098 -  
MAY. 09) (BR. 5)
- S-11 MERRILL LYNCH HOME EQUITY ACCEPTANCE INC, 4802 DEER LAKE EAST,  
JACKSONVILLE, FL 32246 (904) 928-6000 - 1,000,000 (\$1,000,000)  
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-92100 - MAY. 09)  
(BR. 12)
- S-8 CLINICORP INC, 1601 BELVEDERE RD, STE 500 EAST, W PALM BEACH, FL 33406  
(407) 684-2225 - 275,000 (\$876,562.50) COMMON STOCK. (FILE 33-92102 -  
MAY. 09) (BR. 5)
- S-8 ROOSEVELT FINANCIAL GROUP INC, 900 ROOSEVELT PKWY, CHESTERFIELD, MO  
63017 (314) 532-6200 - 150,000 (\$2,416,875) COMMON STOCK. (FILE 33-92106 -  
MAY. 09) (BR. 1)
- S-8 CONTOUR MEDICAL INC, 3340-D SCHERER DR, ST PETERSBURG, FL 33716  
(813) 572-0089 - 15,385 (\$20,000.50) COMMON STOCK. (FILE 33-92108 -  
MAY. 09) (BR. 8)
- S-8 CONTOUR MEDICAL INC, 3340-D SCHERER DR, ST PETERSBURG, FL 33716  
(813) 572-0089 - 1,000,000 (\$3,284,000) COMMON STOCK. (FILE 33-92110 -  
MAY. 09) (BR. 8)
- S-8 BANK OF MONTREAL /CAN/, 1 FIRST CANADIAN PLACE, TORONTO ONTARIO CANADA,  
A6 M5X 1 (416) 867-7720 - 5,000,000 (\$102,500,000) COMMON STOCK. (FILE  
33-92112 - MAY. 09) (BR. 2)
- S-2 3 D SYSTEMS CORP, 26081 AVENUE HALL, VALENCIA, CA 91355 (805) 295-5600  
- 3,450,000 (\$53,043,750) COMMON STOCK. (FILE 33-92114 - MAY. 10) (BR. 10)
- F-6 SIDERURGICA VENEZOLANA SIVENSA S A C A / ADR/, 48 WALL ST,  
C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 50,000,000  
(\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. DEPOSITOR:  
BANK OF NEW YORK. (FILE 33-92116 - MAY. 09)
- S-3 REGAL CINEMAS INC, 7132 COMMERCIAL PARK DR, KNOXVILLE, TN 37918  
(615) 922-1123 - 107,250 (\$2,935,968.75) COMMON STOCK. (FILE 33-92118 -  
MAY. 10) (BR. 12)

REGISTRATIONS CONT.

S-1 AMERICAN BAR ASSOCIATION MEMBERS STATE STREET COLLECTIVE TR,  
225 FRANKLIN ST, C/O STATE ST BANK & TRUST CO, BOSTON, MA 02110  
(617) 985-3000 - \$1,000,000,000 COMMON SHARES OF BENEFICIAL INTEREST.  
(FILE 33-92120 - MAY. 10) (BR. 11)

S-8 TEXAS REGIONAL BANCSHARES INC, 3700 N TENTH STE 301, PO BOX 5910,  
MCALLEN, TX 78502 (512) 631-5400 - 126,717 (\$1,520,604) COMMON STOCK.  
(FILE 33-92126 - MAY. 10) (BR. 1)