

# sec news digest

Issue 95-55

March 22, 1995

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## COMMISSION ANNOUNCEMENTS

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**CHAIRMAN LEVITT ANNOUNCES TWO INITIATIVES TO IMPROVE INVESTOR PROTECTION: CREATES OFFICE OF COMPLIANCE INSPECTIONS AND EXAMINATIONS TO COORDINATE SEC INSPECTION PROGRAMS; CREATES OFFICE OF MUNICIPAL SECURITIES**

Chairman Levitt today announced that the Commission has consolidated its examination and inspection programs into one, new office, called the Office of Compliance Inspections and Examinations (OCIE.) The Office will be responsible for conducting and coordinating all SEC inspection programs nationwide. He also announced the Commission's appointment of the Office of Municipal Securities to provide coordination and expertise on the varied initiatives related to the municipal securities market. Together, these reorganizations will improve operations in the Commission's oversight and regulatory functions, enabling it to be more responsive to both the industry and investors.

Chairman Levitt announced that he has appointed Lori Richards, currently Executive Assistant to the Chairman, to serve as Director of the OCIE, and Paul Maco, currently an Attorney Fellow in the Office of the General Counsel, to lead the Office of Municipal Securities. (Press Rel. 95-50)

## COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding open meetings on Wednesday mornings. Otherwise, meetings will be scheduled according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

Any member of the public who requires auxiliary aids such as a sign-language interpreter or material on tape to attend a public meeting should contact Nancy Wolynetz, Office of Administrative and Personnel Management, to make arrangements. Ms. Wolynetz can be reached at (202) 942-4091 or at a TTY number (202) 942-4075. Staff members at the Commission are encouraged to contact Ms. Wolynetz if they receive inquiries on availability of auxiliary aids.

CLOSED MEETING - MONDAY, MARCH 27, 1995 - 9:45 A.M.

The subject matter of the closed meeting scheduled for Monday, March 27, 1995, at 9:45 a.m., will be: Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of injunctive actions; Settlement of administrative proceedings of an enforcement nature.

OPEN MEETING - TUESDAY, MARCH 28, 1995 - 10:00 A.M.

The subject matter for the open meeting scheduled for Tuesday, March 28, 1995, at 10:00 a.m., will be:

Consideration will be given to whether to seek public comment on how to improve the disclosure of risk by mutual funds and other management investment companies. Consideration will be given to whether to request comment on a variety of means for improving risk disclosure, including narrative descriptions, numerical measures of risk, graphs, and tables. For further information, please contact Roseanne Harford at (202) 942-0689.

OPEN MEETING - WEDNESDAY, MARCH 29, 1995 - 9:00 A.M.

The subject matter of the open meeting scheduled for Wednesday, March 29, 1995, at 9:00 a.m., will be:

The Commission will hear oral argument on an appeal by Patricia A. Johnson, former branch manager of Beverly Hills office of PaineWebber, Inc., (PaineWebber) from an administrative law judge's initial decision. For further information, please contact Elise C. Fuchsman at (202) 942-0853.

CLOSED MEETING - WEDNESDAY, MARCH 29, 1995 - FOLLOWING THE OPEN MEETING

The subject matter of the closed meeting scheduled for Wednesday, March 29, 1995, following the 9:00 a.m. open meeting will be: Post oral argument discussion.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary (202) 942-7070.

**NEW NUMBER OF FEDWORLD USERS**

On March 22, the number for Fedworld access will change. The new number is (703) 321-3339. Please record the number for future reference.

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**RULES AND RELATED MATTERS**

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**CORRECTION TO AMENDMENTS TO RULES ON ORGANIZATION AND PROGRAM MANAGEMENT**

The Commission has issued a correction to Release No. 34-35483, noticed in the Digest on March 15, amending its rules on organization and program management. The correction involves an amendment to those rules that was inadvertently omitted from the original release. (Rel. 34-35483A)

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**ENFORCEMENT PROCEEDINGS**

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**ADMINISTRATIVE PROCEEDINGS INSTITUTED, FINDINGS MADE AND SANCTION IMPOSED AGAINST ROBERT MCATEE**

The Commission has issued an Order Instituting Public Administrative Proceedings Pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934, Making Findings and Imposing Remedial Sanctions (Order) against Robert L. McAtee (McAtee) of Belton, Missouri. McAtee

was associated as a vice-president and sales agent with Premier Financial Services, Inc., an unregistered broker-dealer. McAtee submitted, and the Commission accepted, an Offer of Settlement whereby he consented, without admitting or denying the findings contained therein except as to jurisdiction, to the entry of this Order.

The Order finds that from March 1993 and continuing through May 1993, McAtee willfully violated the registration provisions by offering and selling to the public certificates issued by Premier Benefit Capital Trust (PBCT) when no registration statement was filed or in effect. The Order also finds that McAtee willfully violated the antifraud provisions, in that, in connection with the offer and sale of the certificates, McAtee distributed various offering brochures and made verbal statements to investors that misrepresented and omitted material facts regarding PBCT, its operations, its officers and trustees, the risks involved in the investment, and the use of investors' funds.

The Commission, based upon the findings and McAtee's consent, barred McAtee from association with any broker, dealer, municipal securities dealer, investment company or investment adviser provided, however, that after a period of three years subsequent to the entry of this Order he has a right to apply to become so associated. (Rel. 34-35496)

**BURNETT GREY & COMPANY, INC. ORDERED TO CEASE AND DESIST AND ITS REGISTRATION REVOKED**

On March 15, the Commission made findings and entered an order imposing remedial sanctions and a cease and desist order (Order) by default against Burnett Grey & Company, Inc. (Burnett Grey), a registered broker-dealer. The Order stated that Burnett Grey failed to file an answer or other pleading in response to the order that instituted administrative proceedings and was therefore in default. The Order found that from May 1993 through July 1993 and from October 1993 through February 1994, Burnett Grey failed to maintain the required minimum net capital in violation of to maintain the required minimum net capital in violation of Section 15(c)(3) of the Securities Exchange Act and Rule 15c3-1. The Order also found that from June 1993 through February 1994, Burnett Grey kept inaccurate books and records, filed inaccurate, incomplete and/or untimely FOCUS reports, and failed to provide timely telegraphic notice in violation of Section 17(a) of the Securities Exchange Act and Rules 17a-3, 17a-5 and 17a-11. Burnett Grey was ordered to cease and desist from committing or causing violations of these provisions. The Order also revoked Burnett Grey's registration as a broker-dealer. (Rel. 34-35490)

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## HOLDING COMPANY ACT RELEASES

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### CENTRAL AND SOUTH WEST CORPORATION, ET AL.

An order has been issued authorizing Central and South West Corporation (CSW), a registered holding company, and its subsidiary companies, Central and South West Services, Inc., Central Power and Light Company, Public Service Company of Oklahoma, Southwestern Electric Power Company, West Texas Utilities Company and Transok, Inc., to continue to issue, sell and acquire short-term notes under their short-term borrowing program and the CSW System Money Pool in aggregate outstanding principal amounts of up to \$1.2 billion, through March 31, 1997. (Rel. 35-26254)

### THE COLUMBIA GAS SYSTEM, INC., ET AL.

A supplemental order has been issued authorizing The Columbia Gas System, Inc. to make a capital contribution of accrued interest of \$875,758 on certain debt of its nonutility subsidiary company, Columbia LNG Corporation to such company. (Rel. 35-26253)

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## SELF-REGULATORY ORGANIZATIONS

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### WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until April 10 to comment on the application of Kinark Corporation to withdraw its Common Stock, \$.10 Par Value, from listing and registration on the Pacific Stock Exchange. (Rel. 34-35516)

### WITHDRAWAL GRANTED

An order has been issued granting the application of Roadmaster Industries, Inc. to withdraw from listing and registration its Common Stock, \$0.01 Par Value, 8% Convertible Subordinated Debentures, due 2003, on the American Stock Exchange. (Rel. 34-35517)

### IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Philadelphia Stock Exchange filed a proposed rule change (SR-Phlx-95-15) to consolidate and codify its order ticket marking requirements under Floor Procedure Advice F-4. Publication of the approval order is expected in the Federal Register during the week of March 20. (Rel. 34-35512)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 50,000 (\$1,326,000) COMMON STOCK. (FILE 33-58073 -  
MAR. 15) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 70,000 (\$1,856,400) COMMON STOCK. (FILE 33-58075 -  
MAR. 15) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 12,000,000 (\$318,240,000) COMMON STOCK. (FILE 33-58077 -  
MAR. 15) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 1,000,000 (\$26,520,000) COMMON STOCK. (FILE 33-58079 -  
MAR. 15) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 1,500,000 (\$39,780,000) COMMON STOCK. (FILE 33-58081 -  
MAR. 15) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 18,582,406 (\$492,805,407.10) COMMON STOCK. (FILE  
33-58083 - MAR. 15) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 96,756 (\$2,565,969.12) COMMON STOCK. (FILE 33-58085 -  
MAR. 15) (BR. 12)
- S-8 HARNISCHFEGER INDUSTRIES INC, 13400 BISHOPS LN, BROOKFIELD, WI 53005  
(414) 671-4400 - 1,200,000 (\$33,300,000) COMMON STOCK. (FILE 33-58087 -  
MAR. 15) (BR. 9)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 475,772 (\$12,617,473.44) COMMON STOCK. (FILE 33-58089 -  
MAR. 15) (BR. 12)
- S-4 FIFTH THIRD BANCORP, 38 FOUNTAIN SQ PL2, FIFTH THIRD CENTER, CINCINNATI,  
OH 45263 (513) 579-5300 - 1,835,000 (\$77,218,416) COMMON STOCK. (FILE  
33-58091 - MAR. 15) (BR. 1)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DRIVE, BETHESDA, MD 20817  
(301) 897-6000 - 1,000,000 (\$26,520,000) COMMON STOCK. (FILE 33-58097 -  
MAR. 15) (BR. 12)

REGISTRATIONS CONT.

- S-3 INTERNATIONAL PAPER CO /NEW/, TWO MANHATTANVILLE RD, PURCHASE, NY 10577 (914) 397-1500 - 1,441,000 (\$104,198,710) COMMON STOCK. (FILE 33-58099 - MAR. 15) (BR. 8)
- S-1 GALLAGHER ARTHUR J & CO, TWO PIERCE PL, ITASCA, IL 60143 (708) 773-3800 - 750,000 (\$25,968,750) COMMON STOCK. (FILE 33-58101 - MAR. 15) (BR. 9)
- S-8 ENRON OIL & GAS CO, 1400 SMITH ST, HOUSTON, TX 77002 (713) 853-6161 - 3,000,000 (\$62,250,000) COMMON STOCK. (FILE 33-58103 - MAR. 15) (BR. 4)
- S-6 DEAN WITTER SELECT EQUITY TR SEL 10 INTERNATIONAL SER 95-2, C/O DEAN WITTER REYNOLDS INC, TWO WORLD TRADE CENTER 59TH FLOOR, NEW YORK, NY 10048 (212) 392-1760 - INDEFINITE SHARES. (FILE 33-58105 - MAR. 15) (BR. 22 - NEW ISSUE)
- S-3 CIT GROUP HOLDINGS INC /DE/, 1211 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 536-1950 - 6,000,000 (\$6,000,000) STRAIGHT BONDS. (FILE 33-58107 - MAR. 15) (BR. 12)
- S-3 RJR NABISCO HOLDINGS CORP, 1301 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 258-5600 - 111,047,230 (\$638,521,572.50) COMMON STOCK. (FILE 33-58109 - MAR. 15) (BR. 3)
- S-4 UJB FINANCIAL CORP /NJ/, 301 CARNEGIE CENTER, P O BOX 2066, PRINCETON, NJ 08543 (609) 987-3200 - 2,678,610 (\$58,814,606) COMMON STOCK. (FILE 33-58111 - MAR. 15) (BR. 1)
- S-8 NU HORIZONS ELECTRONICS CORP, 6000 NEW HORIZONS BLVD, AMITYVILLE, NY 11701 (516) 226-6000 - 150,000 (\$11,812,250) COMMON STOCK. (FILE 33-88952 - JAN. 30) (BR. 3)
- S-1 BABY SUPERSTORE INC, 605 HAYWOOD RD, GREENVILLE, SC 29607 (803) 675-0299 - 2,392,000 (\$93,288,000) COMMON STOCK. (FILE 33-90220 - MAR. 10) (BR. 2)
- F-1 ISRAEL CHEMICALS LTD, 3A JABOTINSKY ST, RAMAT GAN 52520 ISRAEL, L3 - 275,979,750 (\$204,567,229.89) FOREIGN COMMON STOCK. UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, LEHMAN BROTHERS, MERRILL LYNCH & CO, SALOMON BROTHERS INC, SG WARBURG & CO INC, WERTHEIM SCHRODER & CO INC. (FILE 33-90222 - MAR. 10) (BR. 7 - NEW ISSUE)
- S-6 VOYAGEUR TAX EXEMPT TRUST SERIES 2, 90 SOUTH SEVENTH ST, STE 4400, MINNEAPOLIS, MN 55402 (612) 376-7000 - INDEFINITE SHARES. (FILE 33-90228 - MAR. 13) (BR. 17 - NEW ISSUE)
- F-6 ISRAEL CHEMICALS LTD /ADR/, 48 WALL ST, BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 50,000,000 (\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-90234 - MAR. 13) (BR. 99 - NEW ISSUE)
- S-1 NEW ISRAEL ACQUISITION CORP, 477 MADISON AVENUE, 410-684-3939, NEW YORK, NY 10022 - 6,205,000 (\$32,980,000) COMMON STOCK. 470,000 (\$470) WARRANTS, OPTIONS OR RIGHTS. 470,000 (\$2,724,000) COMMON STOCK. (FILE 33-90246 - MAR. 13) (BR. 14 - NEW ISSUE)
- SB-2 ARDUS CORP, PO BOX 12685, 7115 LUPTON DR, DALLAS, TX 75225 (214) 361-4450 - 222,223 (\$1,388,894) COMMON STOCK. (FILE 33-90260 - MAR. 13) (BR. 7 - NEW ISSUE)

REGISTRATIONS CONT.

F-1 REPAP NEW BRUNSWICK INC, 345 CURTIS RD, MIRAMICHI NEW BRUNSWICK, CANADA E1V 3N3, A3 (506) 627-3727 - 650,000,000 (\$650,000,000) FLOATING RATE NOTES. UNDERWRITER: CS FIRST BOSTON, DILLON READE & CO INC, SALOMON BROTHERS INC. (FILE 33-90280 - MAR. 13) (BR. 8 - NEW ISSUE)

S-3 SIERRA PACIFIC RESOURCES, 6100 NEIL RD, P O BOX 30150, RENO, NV 89520 (702) 689-3600 - 1,000,000 (\$19,687,000) COMMON STOCK. (FILE 33-90284 - MAR. 14) (BR. 7)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ADELPHIA COMMUNICATIONS CORP	DE					X		X		02/28/95	
AMERICAN STORES CO /NEW/	DE					X				03/08/95	
APARTMENT INVESTMENT & MANAGEMENT CO	MD							X		11/22/94	
ASTROTECH INTERNATIONAL CORP /NEW	DE					X		X		02/28/95	
BAYOU STEEL CORP	DE					X				03/10/95	
BEAR STEARNS MORT SEC INC MORT PASS THR	DE					X		X		02/25/95	
BEAR STEARNS MORT SEC INC MORT PASS THRO	DE					X		X		02/25/95	
BEAR STEARNS MORTGAGE SEC INC MORT PA TH	DE					X		X		02/25/95	
BIOCONTROL TECHNOLOGY INC	PA					X		X		03/02/95	
BOSTON CAPITAL TAX CREDIT FUND IV LP	DE		X						X	10/11/94	
CADENCE DESIGN SYSTEMS INC	DE		X							08/31/94AMEND	
CALIFORNIA ENERGY CO INC	DE		X					X		02/24/95	
CALIFORNIA PRO SPORTS INC	DE					X		X		02/16/95	
CHELSEA ATWATER INC /NV/	NV					X		X		12/30/95	
CHEVRON CORP	DE					X				03/10/95	
CHEVRON CORP	DE					X				03/10/95	
CHEVRON TRANSPORT CORP						X				03/10/95	
CLARK EQUIPMENT CO /DE/	DE					X		X		03/10/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CROWN LABORATORIES INC /DE/	DE					X	X			03/08/95	
CLMBS INC MORTGAGE PASS THROUGH CERTIFIC						X	X			02/01/95	
DLJ MORTGAGE ACCEPTANCE CORP MORT PASS T			X					X		02/24/95	
DUTY FREE INTERNATIONAL INC	MD						X			02/28/95	
ELEXSYS INTERNATIONAL INC	DE					X				02/28/95	
EMERALD CITY CAPITAL CORP	NY	X	X			X	X			12/31/94	
ENVIRONMENTAL RECOVERY SYSTEMS INC	FL					X	X			02/28/95	
EUROPEAN GATEWAY ACQUISITION CORP	DE	X				X	X	X		03/08/95	
FIRST CITY BANCORPORATION OF TEXAS INC /	DE					X	X			02/22/95	
FIRST ENTERTAINMENT INC	CO					X	X			02/27/95	
FIRST SUBURBAN INVESTMENT INC 1994-D						X	X			11/17/94	
FIRST USA INC	DE					X	X			03/01/95	
FREMONT GENERAL CORP	NV		X				X			02/22/95	
GENERAL HOST CORP	NY					X	X			03/01/95	
GEOWORKS /CA/	CA					X	X			02/14/95	
INTELLIGENT ELECTRONICS INC ET AL	PA	X								03/10/95	
INTERNATIONAL VENTURES GROUP INC	DE			X	X					01/04/95	
INTERNATIONAL VERONEX RESOURCES LTD						X	X			03/03/95	
JONES INTERCABLE INC	CO					X	X			03/10/95	
M MORTGAGE INC 1994-D						X	X			11/17/94	
MCCOMBS PROPERTIES VIII LTD	CA		X				X			02/17/95	
MET COIL SYSTEMS CORP	DE						X			03/10/95	
MLH INCOME REALTY PARTNERSHIP IV	NY	X				X	X			02/23/95	
MONEY STORE CALIFORNIA INC 1993-A-II							X			01/16/95	
MONEY STORE CALIFORNIA INC 1994-D						X	X			11/17/94	
MONEY STORE CONNECTICUT INC 1993-A-II							X			01/16/95	
MONEY STORE D C INC 1993-A-11							X			01/16/95	
MONEY STORE D C INC 1994-D						X	X			11/17/94	
MONEY STORE DELAWARE INC 1993-A-II							X			01/16/95	
MONEY STORE EMPIRE STATE INC 1993-A-II							X			01/16/95	
MONEY STORE EMPIRE STATE INC 1994-D						X	X			11/17/94	
MONEY STORE FINANCIAL CO INC 1993-A-I							X			02/15/95	
MONEY STORE FINANCIAL CO INC 1993-A-II							X			01/16/95	
MONEY STORE FLORIDA INC 1993-A-II							X			01/16/95	
MONEY STORE GEORGIA INC 1993-A-II							X			01/16/95	
MONEY STORE HOME EQUITY CORP 1993-A-I							X			02/15/95	
MONEY STORE HOME EQUITY CORP 1993-A-II							X			01/16/95	
MONEY STORE HOME EQUITY INC 1994-D						X	X			11/17/94	
MONEY STORE ILLINOIS INC 1993-A-II							X			01/16/95	
MONEY STORE INDIANA INC 1993-A-II							X			01/16/95	
MONEY STORE KENTUCKY INC 1993-A-I							X			02/15/95	
MONEY STORE KENTUCKY INC 1993-A-II							X			01/16/95	
MONEY STORE KENTUCKY INC 1994-D						X	X			11/17/94	
MONEY STORE MAINE INC 1993-A-II							X			01/16/95	
MONEY STORE MARYLAND INC 1993-A-II							X			01/16/95	
MONEY STORE MASSACHUSETTS INC 1993-A-II							X			01/16/95	
MONEY STORE MICHIGAN INC 1993-A-II							X			01/16/95	
MONEY STORE MICHIGAN INC 1994-D						X	X			11/17/94	
MONEY STORE MINNESOTA INC 1993-A-II							X			01/16/95	
MONEY STORE MINNESOTA INC 1994-D						X	X			11/17/94	
MONEY STORE MISSOURI INC 1993-A-I							X			02/15/95	
MONEY STORE NEVADA INC 1993-A-I							X			02/15/95	
MONEY STORE NEW HAMPSHIRE INC 1993-A-II							X			01/16/95	
MONEY STORE NORTH CAROLINA INC 1993-A-II							X			01/16/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MONEY STORE OHIO INC 1993-A-II									X	01/16/95	
MONEY STORE OHIO INC 1994-D								X	X	11/17/94	
MONEY STORE OREGON INC 1993-A-I									X	02/15/95	
MONEY STORE RHODE ISLAND INC 1993-A-II									X	01/16/95	
MONEY STORE TENNESSEE INC 1993-A-I									X	02/15/95	
MONEY STORE TENNESSEE INC 1993-A-II									X	01/16/95	
MONEY STORE VERMONT INC 1993-A-I									X	02/15/95	
MONEY STORE VIRGINIA INC 1994-D								X	X	11/17/94	
MONEY STORE WASHINGTON INC 1993-A-II									X	01/16/95	
MONEY STORE WASHINGTON INC 1993-A-I									X	02/15/95	
MONEY STORE 1992-D-I									X	10/17/94	
MONEY STORE 1993-A-II									X	01/16/95	
MORTGAGE BARON ALABAMA INC 1993-A-II									X	01/16/95	
NONURA ASSET SEC CORP COM MORT PAS THRO	NY							X	X	01/11/95	
NORWOOD PROMOTIONAL PRODUCTS INC	TX								X	03/08/95	
PACIFICORP /OR/	OR							X	X	03/09/95	
PAYCO AMERICAN CORP	WI								X	03/08/95	
PNC MORTGAGE SEC CORP MORT PASS THRO CER	DE							X	X	02/28/95	
PNC MORTGAGE SEC CORP MORT PASS THRO CER	DE							X	X	02/28/95	
PNC MORTGAGE SEC CORP MORT PASS THRO CER	DE							X	X	02/28/95	
PNC MORTGAGE SECURITIES CORP MOR PAS THR	DE							X	X	02/28/95	
PNC MORTGAGE SECURITIES CORP MOR PASS TH	DE							X	X	02/28/95	
PRUDENTIAL BACHE EQUITEC REAL ESTATE PAR	CA								X	02/16/95	
RECEIVABLES PARTNERS L P EQU FIN TRU PA								X	X	03/06/95	AMEND
SALOMON BROTHERS MORT SEC VII INC MOR PA								X	X	11/23/94	
SEARS MOR SEC CORP ADJ RATE MOR PASS THR	DE							X	X	02/28/95	
SEARS MOR SEC CORP IND RT ADJ RT MOR PAS	DE							X	X	02/28/95	
SEARS MOR SEC CORP INDI RT ADJ RT MOR PA	DE							X	X	02/28/95	
SEARS MOR SEC CORP MUL CLASS MOR PASS TH	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJ RATE MOR PASS TH	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJ RT MORT PAS THR	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJ RT MORT PAS THRO	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJUST RATE MOR PAS	DE							X	X	02/28/95	
SEARS MORT SEC CORP ADJUST RATE MORT PA	DE							X	X	02/28/95	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE							X	X	02/28/95	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE							X	X	02/28/95	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULT CL MOR PAS THR	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULT CLA MORT PAS TH	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE							X	X	02/28/95	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE							X	X	02/28/95	
SEARS MORT SECURITIES CORP MORT PASS THR	DE							X	X	02/28/95	
SEARS MORT SECURITIES CORP MORT PASS THR	DE							X	X	02/28/95	
SEARS MORTGAGE SEC CORP ADJ RAT MOR PAS	DE							X	X	02/28/95	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SEARS MORTGAGE SEC CORP ADJ RAT MOR PAS	DE					X	X			02/28/95	
SEARS MORTGAGE SEC CORP COFI MOR PAS THR	DE					X	X			02/28/95	
SEARS MORTGAGE SEC CORP MORT PAS THRO CE	DE					X	X			02/28/95	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE					X	X			02/28/95	
SEARS MORTGAGE SEC CORP MORT PASS THRO C	DE					X	X			02/28/95	
SEARS MORTGAGE SEC CORP MORT PASS THRO C	DE					X	X			02/28/95	
SEARS SAVINGS BANK MORTGAGE PASS THROUGH						X	X			02/28/95	
SLM INTERNATIONAL INC /DE	DE					X	X			03/02/95	
SOUTHWESTERN ENERGY CO	AR					X				02/23/95	
STEWART ENTERPRISES INC	LA					X				03/08/95	
STRATTEC SECURITY CORP	WI					X	X			02/27/95	
THIKOL CORP /DE/	DE					X				03/09/95	
TMS MORTGAGE INC 1994-D						X	X			11/17/94	
TRANSWORLD HOME HEALTHCARE INC	NY						X			05/03/94AMEND	
U S DIAGNOSTIC LABS INC			X							02/27/95	
U S ROBOTICS CORP/DE/	DE		X				X			02/22/95	
UJB FINANCIAL CORP /NJ/	NJ					X	X			03/10/95	
VALUE ADDED COMMUNICATIONS INC /DE/	DE					X	X			02/24/95	
WESTERN COUNTRY CLUBS INC	CO					X				03/06/95	
AAMES CAPITAL CORP	CA						X			03/10/95	
AAMES CAPITAL CORP	CA						X			05/07/95	
AIRTRAN CORP	MN					X	X			03/08/95	
ALPINE CAPITAL FUNDING INC	CO					X	X			03/06/95	
ALPINE GROUP INC /DE/	DE						X			12/21/94AMEND	
AMERICA ONLINE INC	DE						X			12/23/94AMEND	
AMERICA ONLINE INC	DE					X	X			03/09/95	
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE					X	X			01/13/95	
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE					X	X			01/13/95	
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE					X	X			01/13/95	
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE					X	X			01/13/95	
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE					X	X			01/13/95	
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE					X	X			01/13/95	
AMERICO LIFE INC	MO					X				03/10/95	
ANALOGIC CORP	MA					X				03/10/95	
ANDOVER TOGS INC	DE		X				X			02/27/95	
ANGELES PARTNERS XIV	CA		X				X			12/28/94	
ARM FINANCIAL GROUP INC	DE					X	X			03/09/95	
ASSOCIATES CORPORATION OF NORTH AMERICA	DE						X			03/09/95	
ASTRO SCIENCES CORP	CA					X	X			01/31/95	
AUTO BOND RECEIVABLES CORP	CO					X	X			02/15/95	
AUTO BOND RECEIVABLES CORP	CO					X	X			02/15/95	
AVERT INC	CO					X	X			03/09/95	
BANK OF AMER NA TR & SA AS SPNB HM EQ LN						X	X			02/15/95	
BANK OF AMER NAT TR & SA AS SPNB HO EQ L	DE					X	X			02/15/95	
BANK OF NEW ENGLAND CORP	MA									05/01/91	
BERES INDUSTRIES INC	NJ		X							03/09/95	
BESICORP GROUP INC	NY					X				03/10/95	
BICOASTAL CORP	DE					X				03/10/95	
BIO FLORESCENT TECHNOLOGIES INC	NV	X	X			X	X			02/10/95	
BOATMENS BANCSHARES INC /MO	MO		X				X			02/28/95	
CAPITAL BRANDS INC	FL					X	X			03/07/95	
CAREERSTAFF UNLIMITED INC	DE		X				X			02/23/95	
CARSON PIRIE SCOTT & CO /IL/	IL					X				03/09/95	
CBR BREWING CO INC	FL						X			12/06/94AMEND	
CELESTIAL SEASONINGS INC	DE					X	X			03/02/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
CHASE MORTGAGE FINANCE CORP	DE					X					02/25/95	
CHEMICAL BANKING CORP	DE					X					03/15/95	
CHEMICAL BANKING CORP	DE					X					03/15/95	
CHIRON CORP	DE					X	X				03/10/95	
CITYSCAPE FINANCIAL CORP	DE				X		X				03/13/95	
CLARK REFINING & MARKETING INC	DE	X									02/27/95	
CMC SECURITIES CORP IV COLLATERALIZED MO					X	X					12/19/94	
COMDISCO RECEIVABLES INC COMDISCO RECEIV	DE				X	X					02/14/95	
COMMAND SECURITY CORP	NY		X			X					02/24/95	
CORESTATES HOME EQUITY LOAN TRUST 1994-1	NY					X					02/16/95	
CROWN BOOKS CORP	DE	X			X	X					03/08/95	
CSX TRADE RECEIVABLES CORP					X	X					02/27/95	
CMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X					01/01/95	
DAIWA MOR ACCE COR CONS OBLI STRU TR ASS	DE				X	X					02/25/95	
DART GROUP CORP	DE				X	X					03/08/95	
DATAWATCH CORP	DE				X	X					02/10/95	
DIALOGIC CORP	NJ		X			X					02/27/95	
DIXIE NATIONAL CORP	MS				X						03/06/95	
DLJ MORT ACCEP CORP MUL FAM MOR PASS THR	DE				X	X					02/21/95	
DONNELLEY R R & SONS CO	DE				X						03/14/95	
ENVIRONMENTAL TECTONICS CORP	PA		X			X					03/02/95	
EXCEL CREDIT CORP COMMERCIAL PASS THRO C	DE				X	X					03/01/95	
EXPRESS AMERICA HOLDINGS CORP	DE				X	X					02/28/95	
FCC NATIONAL BANK					X	X					03/09/95	
FDIC REMIC TRUST 1994-C1	NY				X	X					02/25/95	
FFW CORP	DE				X	X					03/09/95	
FIDELITY MEDICAL INC	DE	X	X			X					03/02/95	
FIRST OPTION HEALTH PLAN OF NEW JERSEY I	NJ					X					11/16/94	AMEND
FIRST OPTION HEALTH PLAN OF NEW JERSEY I	NJ				X						02/23/95	
FIRST PALMETTO FINANCIAL CORP	DE		X		X	X					02/27/95	
FIRST PALMETTO FINANCIAL CORP	DE				X						03/06/95	
FIRST WEST VIRGINIA BANCORP INC	WV				X						03/06/95	
FIRSTMISS GOLD INC	NV				X	X					02/08/95	
FORT BEND HOLDING CORP	DE				X	X					03/09/95	
FORT HOWARD CORP	DE				X						02/08/95	
FORTY SIX HUNDRED LTD PARTNERSHIP	IA				X						03/01/95	
FUTURE MEDICAL PRODUCTS INC /DE/	DE		X		X	X					01/24/95	
FUTURE NOW INC	OH				X	X					03/06/95	
GALAXY FOODS CO	DE				X	X					02/23/95	
GENERAL MOTORS CORP	DE				X						03/13/95	
GENERAL RE CORP	DE					X					12/28/94	AMEND
GENERAL TECHNOLOGIES GROUP LTD	DE		X			X					07/11/94	
GILBERT ASSOCIATES INC/NEW	DE		X								03/02/95	AMEND
GILBERT ASSOCIATES INC/NEW	DE		X								03/13/95	
GROWTH ENVIRONMENTAL INC	IL		X			X					12/28/94	AMEND
HARMAN INTERNATIONAL INDUSTRIES INC /DE/	A1		X								02/27/95	
HARNISCHFEGER INDUSTRIES INC	DE				X						10/31/94	
HARNISCHFEGER INDUSTRIES INC	DE				X						10/31/94	
HI RISE RECYCLING SYSTEMS INC	FL		X			X					02/23/95	
HOMECORP INC	DE				X						03/06/95	AMEND
IBM CR RE INC IBM CR RE LE AS MA TR CL A						X					02/15/95	
IBM CR RE INC IBM CR RE LE AS MA TR CL A							X				02/15/95	
II-VI INC	PA		X		X	X					12/29/94	AMEND