

SEC NEWS DIGEST

Issue 96-167

September 3, 1996

COMMISSION ANNOUNCEMENTS

NOTICE TO OUR READERS

As of September 10, 1996, the Commission will no longer be posting material on the FedWorld bulletin board. All material available for release to the public at noon each day will be posted on the Commission's Internet website (www.sec.gov) by approximately 2:00 p.m. each day. Any comments or questions concerning this matter should be submitted by August 30, 1996, in writing to Carlene Akins, SEC News Digest Editor, Office of Public Affairs, Policy Evaluation and Research, Securities and Exchange Commission, Mail Stop 7-1, Washington, D.C. 20549. Readers may also use the FedWorld mail function to leave an e-mail message for Carlene Akins.

COMMISSION MEETINGS

CHANGE IN THE MEETING: CANCELLATION

The closed meeting scheduled for Thursday, September 5, 1996, at 10:00 a.m., has been cancelled.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary (202) 942-7070.

ENFORCEMENT PROCEEDINGS

INJUNCTION ENTERED AGAINST JOHN FIEBELKORN IN ANGEION CORPORATION MARKET MANIPULATION

The Commission announced that on August 23 the United States District Court for the Southern District of Texas entered an Agreed Order of Permanent Injunction and Other Equitable Relief (Order) against Defendant John Fiebelkorn (Fiebelkorn). Fiebelkorn consented to the entry of the injunction without admitting or denying the allegations made against him in the Commission's complaint, which was filed on August 14, 1996. The complaint

alleges that Fiebelkorn violated the antifraud sections of the securities laws, Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 promulgated thereunder.

In its complaint, the Commission alleged that from about 1989 until June 1991, several individuals engaged in a fraudulent scheme involving the common stock of Angeion Corporation (Angeion) which was designed to create the appearance of activity in Angeion stock. To do so, these individuals employed various manipulative devices, including matched trades, wash trades and stock parking. After the manipulative activities ceased, the stock price of Angeion fell from a high of \$10 3/8 in March 1991, to a low of \$2 3/4 in July 1991. The Commission's complaint alleged that Fiebelkorn engaged in at least one instance of stock parking and in at least three matched trades involving 80,00 shares of Angeion valued at approximately \$700,000. [SEC v. John Fiebelkorn, USDC, S.D. Texas, H-96-2611] (LR-15026)

INVESTMENT COMPANY ACT RELEASES

CORRECTION

In the August 30th issue of the Digest, an inaccurate release number, IC-22183, was specified for GE FUNDS, ET AL. The correct release number is IC-22187. The accurate summary for release number IC-22183 is as follows:

GREAT POND INVESTORS, ET AL.

An order has been issued under Sections 6(b) and 6(e) of the Investment Company Act on an application filed by Great Pond Investors, L.P. (Great Pond), GPCI, L.P. (GPCI), and Bain & Company, Inc. (Bain). The order grants an exemption to Great Pond, GPCI, and certain subsequent partnerships organized by Bain from all provisions of the Act except Section 9, certain provisions of Sections 17 and 30, Sections 36 through 53, and the rules and regulations thereunder. Great Pond, GPCI, and the subsequent partnerships will be "employees' securities companies" within the meaning of Section 2(a)(13) of the Act. (Rel. IC-22183 - August 28)

AUSA LIFE INSURANCE COMPANY, INC., ET AL.

An order has been issued on an application filed by AUSA Life Insurance Company, Inc. and Diversified Investors Variable Funds. Applicants received an order under Section 26(b) of the Investment Company Act approving the proposed substitution of interests in the Diversified Investors Portfolios' International Equity Portfolio for shares in the International Portfolio of the Scudder Variable Life Investment Fund. (Rel. IC-22188 - August 29)

THE LINCOLN NATIONAL LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until September 23 to request a hearing on an application filed by The Lincoln National Life Insurance Company (Lincoln Life), Lincoln Life & Annuity Company of New York (Lincoln Life of NY), Lincoln National Variable Annuity Account L (Account L), Lincoln Life & Annuity Company of New York Variable Annuity Account L (Account L-NY), and LNC Equity Sales Corporation. Applicants request an order: pursuant to Section 17(b) of the Investment Company Act granting an exemption from Section 17(a) of the Act; and pursuant to Section 11 of the Act approving the transfer of assets from the VA-I Separate Account of UNLJM Life Insurance Company of America (UNUM VA-I Separate Account) to Account L and Account L-NY, and from VA-I Separate Account of First UNUM Life Insurance Company of America (First UNUM VA-I Separate Account) to Account L-NY; and the offer of exchange of interests in the UNUM VA-I Separate Account for interests in Account L and Account L-NY, and the offer of exchange of interests in First UNUM VA-I Separate Account for interests in Account L-NY, through the assumption reinsurance by Lincoln Life and Lincoln Life of NY of group variable annuity contracts issued by UNUM Life Insurance Company of America and First UNUM Life Insurance Company of America. (Rel. IC-22189 - August 29)

THE LINCOLN NATIONAL LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until September 23 to request a hearing on an application filed by The Lincoln National Life Insurance Company (Lincoln Life), Lincoln National Variable Annuity Account L (Account L), Lincoln Life & Annuity Company of New York (Lincoln Life of NY), Lincoln Life & Annuity Variable Annuity Account L (Account L-NY), and LNC Equity Sales Corporation. Applicants, request an order pursuant to Section 6(c) of the Investment Company Act granting exemptions from Sections 26(a)(2)(C) and 27(c)(2) of the Act to permit the deduction of a mortality and expense risk charge of 1.20% from the assets of Account L or Account L-NY in connection with the offer and sale of certain group variable annuity contracts (Contracts) and any contracts issued in the future by Lincoln Life or Lincoln Life of NY (Future Contracts) that are materially similar to the Contracts; and the assets of other separate accounts established in the future by Lincoln Life or Lincoln Life of NY to fund Contracts and Future Contracts. Exemptive relief also is requested to the extent necessary to permit the offer and sale of Contracts and Future Contracts for which certain broker-dealers other than LNC Equity Sales Corporation serve as distributors and/or principal underwriters. (Rel. IC-22190 - August 29)

SOUTHEAST INTERACTIVE TECHNOLOGY FUND I, LLC, ET AL.

An order has been issued on an application filed by Southeast Interactive Technology Fund I, LLC (Fund), et al. under Section 17(b) of the Investment Company Act for an exemption from Sections 17(a)(1) and (3) of the Act. The order would permit the Fund to provide a revolving line of credit to an affiliated person of an

affiliated person of the Fund. (Rel. IC-22191 - August 30)

THE TRAVELERS INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until September 24 to request a hearing on an application filed by The Travelers Insurance Company (Travelers), The Travelers Fund QP for Variable Annuities (Account) and Tower Square Securities, Inc. (Tower) (collectively, Applicants). Applicants seek an order under Section 6(c) of the Investment Company Act granting exemptions from Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order would provide exemptions to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Account or other separate accounts established by Travelers in the future to support certain group variable annuity contracts (Contracts) as well as other variable annuity contracts that are substantially similar in all material respects to the Contracts (Future Contracts). Applicants request that such exemptive relief extend to any broker-dealer other than Tower that is affiliated with Travelers, is registered as a broker-dealer under the Securities Exchange Act of 1934, and may serve in the future as principal underwriter of the Contracts or Future Contracts. (Rel. IC-22192 - August 30)

HOLDING COMPANY ACT RELEASES

CSW INTERNATIONAL, INC. ET AL.

An order has been issued authorizing CSW International, Inc. (CSWI), a wholly-owned nonutility subsidiary of Central and South West Corporation (CSW), a registered holding company, to guarantee up to \$500 million aggregate principal amount of debt securities, to be issued to third parties by CSW Energy, Inc., a wholly-owned nonutility subsidiary of CSW. (Rel. 35-26566)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the Chicago Stock Exchange (SR-CHX-96-12) relating to listing standards for Investment Company Units. Publication of the approval order was expected in the Federal Register during the week of August 26. (Rel. 34-37589; International Series Rel. 1015)

The Commission approved a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-96-49) to amend Exchange Rule 17.10 to formalize the current practice whereby the Board has permitted one additional submission by both Exchange staff and Respondent following Respondent's petition for review of the Business Conduct

Committee's decisions by the Exchange's Board of Directors. (Rel. 34-37621)

PROPOSED RULE CHANGE

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-96-28) relating to its rule on the evaluation of its equity specialists. Publication of the proposal is expected in the Federal Register during the week of September 3. (Rel. 34-37590)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The Municipal Securities Rulemaking Board filed a notice of filing and immediate effectiveness of a proposed rule change (SR-MSRB-96-8) publishing a seventh set of questions and answers concerning the interpretation of Rule G-37 on political contributions and prohibitions on municipal securities business. (Rel. 34-37591)

The Options Clearing Corporation filed a proposed rule change (SR-OCC-96-10) which became effective upon filing. The proposed rule change amends OCC's rules and schedule of fees to provide a laptop version of the Enhanced Clearing Member Interface (ECMI) platform. Publication of the proposal is expected in the Federal Register during the September 3. (Rel. 34-37622)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated permanent approval to a proposed rule change (SR-DTC-96-14) filed by The Depository Trust Company. The proposed rule change relates to procedures for inter-depository deliveries. Publication of the proposal is expected in the Federal Register during the week of September 3. (Rel. 34-37617)

The Commission has granted accelerated approval on a temporary basis of a proposed rule change filed by The Options Clearing Corporation (SR-OCC-96-07) relating to revisions to the standards for letters of credit deposited as margin. (Rel. 34-37618)

The Commission granted accelerated approval on a temporary basis of a proposed rule change (SR-SCCP-96-07) filed by the Stock Clearing Corporation of Philadelphia. The proposed rule change, which seeks permanent approval of the participants fund formulas, was temporarily approved through December 31, 1996. (Rel. 34-37623)

The Commission granted accelerated permanent approval to the inter-depository delivery procedures and accelerated temporary approval through December 31, 1996, to the participants fund formulas set forth in a proposed rule change (SR-Philadep-96-14) filed by the Philadelphia Depository Trust Company. (Rel. 34-37625)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 SEA CONTAINERS LTD /NY/, 41 CEDAR AVE, P O BOX HM 1179, HAMILTON HM EX BERMUDA, DO (212) 302-5066 - 1,200,000 (\$22,200,000) FOREIGN COMMON STOCK. (FILE 333-5458 - AUG. 21) (BR. 5)
- F-3 ALADDIN KNOWLEDGE SYSTEMS LTD, 15 BEIT IVED ST, TEL AVIV 61110 ISRAEL, L5 (972) 537-5795 - 3,149,990 (\$28,940,533.13) FOREIGN COMMON STOCK. (FILE 333-5460 - AUG. 22) (BR. 3)
- S-8 ACCUGRAPH CORP, 5822 CROMO DRIVE, EL PASO, TX 79912 (915) 581-1171 - 1,000,000 (\$1,500,000) COMMON STOCK. (FILE 333-5464 - AUG. 22) (BR. 3)
- S-8 ACCUGRAPH CORP, 5822 CROMO DRIVE, EL PASO, TX 79912 (915) 581-1171 - 900,000 (\$1,350,000) COMMON STOCK. (FILE 333-5466 - AUG. 22) (BR. 3)
- F-6 BOC GROUP PLC/ADR, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 20,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-5468 - AUG. 22)
- SB-2 PACIFIC COAST APPAREL CO INC, 11828 TEALE ST, CULVER CITY, CA 90230 (310) 636-8432 - 230,000 (\$1,207,500) COMMON STOCK. 10,000 (\$1) WARRANTS, OPTIONS OR RIGHTS. 20,000 (\$114,000) COMMON STOCK. (FILE 333-5472 - AUG. 23) (BR. 9)
- S-3 ALZA CORP, 950 PAGE MILL RD, PO BOX 10950, PALO ALTO, CA 94303 (415) 494-5000 - 1,000,000 (\$25,375,000) COMMON STOCK. (FILE 333-10019 - AUG. 13) (BR. 1)
- S-8 ONEIDA LTD, C/O INTERNAL AUDITOR, 163 -181 KENWOOD AVE, ONEIDA, NY 13421 (315) 361-3636 - 500,000 (\$7,595,000) COMMON STOCK. (FILE 333-10795 - AUG. 26) (BR. 2)
- S-8 UNION PACIFIC CORP, MARTIN TOWER, EIGHTH AND EATON AVES, BETHLEHEM, PA 18018 (610) 861-3200 - 450,000 (\$32,681,250) COMMON STOCK. (FILE 333-10797 - AUG. 26) (BR. 5)
- S-8 MILLIPORE CORP, 80 ASHBY RD, BEDFORD, MA 01730 (617) 275-9200 - 2,000,000 (\$75,250,000) COMMON STOCK. (FILE 333-10801 - AUG. 26) (BR. 1)
- S-8 CAERE CORP, 100 COOPER CT, LOS GATOS, CA 95030 (408) 395-7000 - 175,000 (\$1,717,187.50) COMMON STOCK. (FILE 333-10803 - AUG. 26) (BR. 3)
- S-6 GOVERNMENT SECURITIES INC FD GNMA SER 2A DEFINED ASSET FUNDS, 450 LEXINGTON AVENUE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 333-10807 - AUG. 26) (NEW ISSUE)
- S-4 NORWEST CORP, NORWEST CTR, SIXTH & MARQUETTE, MINNEAPOLIS, MN 55479 (612) 667-1234 - 800,000 (\$14,899,709) COMMON STOCK. (FILE 333-10809 - AUG. 26) (BR. 7)
- S-8 GYMBOREE CORP, 700 AIRPORT BLVD STE 200, BURLINGAME, CA 94010 (415) 579-0600 - 1,000,000 (\$28,780,000) COMMON STOCK. (FILE 333-10811 - AUG. 26) (BR. 2)

- S-8 PAM TRANSPORTATION SERVICES INC, HIGHWAY 412 WEST, TONTITOWN, AR 72770 (501) 361-9111 - 600,000 (\$3,675,000) COMMON STOCK. (FILE 333-10813 - AUG. 26) (BR. 5)
- S-8 RURAL CELLULAR CORP, 2819 HIGHWAY 29 SOUTH MIDWAY MALL, ALEXANDRIA, MN 56308 (218) 283-5101 - 210,000 (\$2,100,000) COMMON STOCK. (FILE 333-10815 - AUG. 26) (BR. 3)
- S-8 RURAL CELLULAR CORP, 2819 HIGHWAY 29 SOUTH MIDWAY MALL, ALEXANDRIA, MN 56308 (218) 283-5101 - 315,000 (\$3,150,000) COMMON STOCK. (FILE 333-10817 - AUG. 26) (BR. 3)
- S-8 FIRST SAVINGS BANK OF WASHINGTON BANCORP INC, 10 S FIRST AVE, WALLA WALLA, WA 99362 (509) 527-3636 - 1,527,488 (\$25,402,125.44) COMMON STOCK. (FILE 333-10819 - AUG. 26) (BR. 7)
- S-8 GIBRALTAR STEEL CORP, 3556 LAKE SHORE ROAD, P O BOX 2028, BUFFALO, NY 14219 (716) 826-6500 - 400,000 (\$7,800,000) COMMON STOCK. (FILE 333-10821 - AUG. 26) (BR. 6)
- S-1 LEARNING TREE INTERNATIONAL INC, 6053 WEST CENTURY BLVD, LOS ANGELES, CA 90045 (310) 417-9700 - 2,300,000 (\$64,975,000) COMMON STOCK. (FILE 333-10823 - AUG. 26) (BR. 1)
- S-8 RCSB FINANCIAL INC, 235 E MAIN ST, ROCHESTER, NY 14604 (716) 423-7255 - 341,529 (\$8,965,136) COMMON STOCK. (FILE 333-10825 - AUG. 26) (BR. 7)
- S-8 RCSB FINANCIAL INC, 235 E MAIN ST, ROCHESTER, NY 14604 (716) 423-7255 - 500,000 (\$13,125,000) COMMON STOCK. (FILE 333-10827 - AUG. 26) (BR. 7)
- S-3 AMERICAN TELECASTING INC/DE/, 5575 TECH CENTER DR, STE 300, COLORADO SPRINGS, CO 80919 (719) 260-5533 - 2,286,699 (\$26,297,039) COMMON STOCK. (FILE 333-10829 - AUG. 26) (BR. 3)
- S-1 METRIS COMPANIES INC, 600 SOUTH HIGHWAY 169, SUITE 1800, ST LOUIS PARK, MN 55426 (612) 525-5020 - 3,258,333 (\$52,133,328) COMMON STOCK. (FILE 333-10831 - AUG. 26) (NEW ISSUE)
- S-1 MSC INDUSTRIAL DIRECT CO INC, 151 SUNNYSIDE BLVD, PLAINVIEW, NY 11803 (516) 349-7100 - 5,750,000 (\$189,750,000) COMMON STOCK. (FILE 333-10833 - AUG. 26) (BR. 6)
- S-1 FLEETWOOD CREDIT RECEIVABLES CORP, 22840 SAVI RANCH PKWY, PO BOX 87024, YORBA LINDA, CA 92613 (714) 921-3403 - 2,000,000 (\$2,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-10835 - AUG. 26) (BR. 8)
- S-8 BELL MICROPRODUCTS INC, 1941 RINGWOOD AVE, SAN JOSE, CA 95131 (408) 451-9400 - 445,000 (\$3,136,875) COMMON STOCK. (FILE 333-10837 - AUG. 26) (BR. 6)
- S-3 RENAL TREATMENT CENTERS INC /DE/, 1180 WEST SWEDESFORD RD, BLDG 2, STE 300, BERWYN, PA 19312 (215) 644-4796 - 125,000,000 (\$125,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 333-10839 - AUG. 26) (BR. 1)
- S-3 RENAL TREATMENT CENTERS INC /DE/, 1180 WEST SWEDESFORD RD, BLDG 2, STE 300, BERWYN, PA 19312 (215) 644-4796 - 482,377 (\$15,526,509.69) COMMON STOCK. (FILE 333-10841 - AUG. 26) (BR. 1)
- S-4 SRI RECEIVABLES PURCHASE CO, 10201 S MAIN ST, HOUSTON, TX 77025 (713) 667-5601 - 30,000,000 (\$30,000,000) STRAIGHT BONDS. (FILE 333-10843 - AUG. 27) (NEW ISSUE)
- S-1 TRANSKARYOTIC THERAPIES INC, 195 ALBANY STREET, CAMBRIDGE, MA 02138 (617) 349-0200 - 2,875,000 (\$43,125,000) COMMON STOCK. (FILE 333-10845 - AUG. 27) (BR. 4)
- S-3 ARC CAPITAL, 2067 COMMERCE DR, MEDFORD, OR 97504 (541) 776-7700 - 6,128,538 (\$10,724,942) COMMON STOCK. (FILE 333-10847 - AUG. 27) (BR. 5)
- S-6 NUVEEN TAX FREE TRUST SERIES 892, 333 W. WACKER, CHICAGO, IL 60606 (312) 917-7786 - INDEFINITE SHARES. (FILE 333-10849 - AUG. 27) (NEW ISSUE)

- S-8 AMERICAN FINANCIAL GROUP INC /OH/, ONE E FOURTH ST, SUITE 919,
CINCINNATI, OH 45202 (513) 579-6600 - 100,000 (\$3,018,750) COMMON STOCK.
(FILE 333-10853 - AUG. 27) (BR. 1)
- S-8 TECHNOLOGY SERVICE GROUP INC \DE\, 20 MANSELL COURT EAST, STE 200,
ROSWELL, GA 30076 (770) 587-0208 - 835,000 (\$9,080,625) COMMON STOCK.
(FILE 333-10855 - AUG. 27) (BR. 3)
- S-3 ALLSTATE CORP, ALLSTATE PLZ, NORTHBROOK, IL 60062 (708) 402-6075 (FILE
333-10857 - AUG. 27) (BR. 1)
- S-8 ADVANCED BIOLOGICAL SYSTEMS INC, 2936 SIERRA POINT PLANE,
SALT LAKE CITY, UT 84109 (801) 521-8000 - 1,000,000 (\$500,000)
COMMON STOCK. (FILE 333-10859 - AUG. 27) (BR. 8)
- S-8 ADVANCED LOGIC RESEARCH INC, 9401 JERONIMO ROAD, IRVINE, CA 92718
(714) 581-6770 - 120,000 (\$885,000) COMMON STOCK. (FILE 333-10865 -
AUG. 27) (BR. 3)
- S-3 SERVICE CORPORATION INTERNATIONAL, 1929 ALLEN PKWY, P O BOX 130548,
HOUSTON, TX 77219 (713) 522-5141 - 923,207,500 (\$923,207,500)
STRAIGHT BONDS. (FILE 333-10867 - AUG. 27) (BR. 8)
- S-3 CONSOLIDATED NATURAL GAS CO, 625 LIBERTY AVE CNG TOWER, 22ND FL,
PITTSBURGH, PA 15222 (412) 227-1000 - 750,000 (\$41,343,750) COMMON STOCK.
(FILE 333-10869 - AUG. 27) (BR. 4)
- S-3 CRW FINANCIAL INC /DE, 443 S GULPH RD, KING OF PRUSSIA, PA 19406
(610) 962-5100 - 886,025 (\$26,580,750) COMMON STOCK. (FILE 333-10871 -
AUG. 27) (BR. 2)
- S-1 PRIMUS TELECOMMUNICATIONS GROUP INC, 8180 GREENSBORO DR, SUITE 1100,
MCLEAN, VA 22102 (703) 848-4625 - \$86,250,000 COMMON STOCK. (FILE
333-10875 - AUG. 27)
- S-2 FAMILY BARGAIN CORP, 315 EAST 62ND ST, 6TH FLR, NEW YORK, NY 10021
(212) 980-9670 - 153,846 (\$1,096,153) PREFERRED STOCK. (FILE 333-10877 -
AUG. 27) (BR. 2)
- S-8 ASCEND COMMUNICATIONS INC, 1275 HARBOR BAY PKWY, ALAMEDA, CA 94502
(510) 769-6001 - 15,539,661 (\$673,320,000) COMMON STOCK. (FILE 333-10879 -
AUG. 27) (BR. 3)
- S-1 ALTAVISTA INTERNET SOFTWARE INC, 30 PORTER ROAD, LITTLETON, MA 01460
(508) 486-2700 - \$50,000,000 COMMON STOCK. (FILE 333-10881 - AUG. 27)
(NEW ISSUE)
- S-8 COMPULOAN ORIGINATIONS INC, 1935 E VINE ST, STE 400, SALT LAKE CITY, UT
84121 (801) 278-9944 - 250,000 (\$500,000) COMMON STOCK. (FILE 333-10883 -
AUG. 27) (BR. 6)
- S-8 PACIFICORP /OR/, 700 NE MULTNOMAH STE 1600, PORTLAND, OR 97232
(503) 731-2000 - 3,000,000 (\$61,875,000) COMMON STOCK. (FILE 333-10885 -
AUG. 27) (BR. 4)
- S-8 CASMYN CORP, 1335 GREG ST #104, SPARKS, NV 89431 (702) 331-5524 -
1,050,000 (\$4,220,000) COMMON STOCK. (FILE 333-10887 - AUG. 27) (BR. 4)
- S-8 MAGAININ PHARMACEUTICALS INC, 5110 CAMPUS DRIVE, PLYMOUTH MEETING, PA
19462 (610) 941-5231 - 1,000,000 (\$11,281,000) COMMON STOCK. (FILE
333-10889 - AUG. 27) (BR. 1)
- S-1 RAINFOREST CAFE INC, 720 SOUTH FIFTH STREET, HOPKINS, MN 55343
(612) 945-5400 - 2,875,000 (\$76,546,875) COMMON STOCK. (FILE 333-10891 -
AUG. 27) (BR. 2)
- S-3 HARBINGER CORP, 1055 LENOX PARK BLVD, ATLANTA, GA 30319 (404) 841-4334
- 743,125 (\$19,135,468.75) COMMON STOCK. (FILE 333-10893 - AUG. 27)
(BR. 3)

- S-3 STEIN MART INC, 1200 RIVERPLACE BLVD, JACKSONVILLE, FL 32207
(904) 346-1500 - 4,025,000 (\$88,046,875) COMMON STOCK. (FILE 333-10895 -
AUG. 27) (BR. 2)
- S-6 VAN KAMPEN AMERICAN CAPITAL EQUITY OPPORTUNITY TRUST SER 42,
ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE,
IL 60181 (NUL) L - - INDEFINITE SHARES. (FILE 333-10897 - AUG. 27)
(BR. 18 - NEW ISSUE)
- S-3 PSI ENERGY INC, 1000 E MAIN ST, PLAINFIELD, IN 46168 (317) 839-9611 -
250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 333-10899 - AUG. 27)
(BR. 4)
- S-8 BELMONT HOMES INC, PO BOX 280, INDUSTRIAL PARK DR, BELMONT, MS 38827
(601) 454-9217 - 450,000 (\$8,358,500) COMMON STOCK. (FILE 333-10901 -
AUG. 27) (BR. 6)
- S-3 STORAGE USA INC, 10440 LITTLE PATUXENT PKWAY STE 1100, COLUMBIA, MD
21044 (410) 730-9500 - 100,000,000 (\$100,000,000) COMMON STOCK. (FILE
333-10903 - AUG. 27) (BR. 8)
- S-1 CHENIERE ENERGY INC, 16661 VENTURA BLVD., STE. 214, ENCINO, CA 91436
(818) 784-0040 - 2,844,211 (\$9,065,922.56) COMMON STOCK. (FILE 333-10905 -
AUG. 27)
- S-1 FORSYTH BANCSHARES INC, 425 TRIBBLE GAP ROAD, EBS, CUMMING, GA 30130
(770) 886-9500 - 800,000 (\$8,000,000) COMMON STOCK. (FILE 333-10909 -
AUG. 27) (NEW ISSUE)
- S-4 EL PASO NATURAL GAS CO, ONE PAUL KAYSER CENTER, 100 NORTH STANTON ST,
EL PASO, TX 79901 (915) 541-2600 - 23,894,862 (\$1,054,000,000)
COMMON STOCK. 13,152,750 (\$112,000,000) PREFERRED STOCK. (FILE 333-10911
- AUG. 27) (BR. 4)
- S-3 MCDONNELL DOUGLAS CORP, P O BOX 516, MCDONNELL BLVD AT AIRPORT RD,
ST LOUIS, MO 63166 (314) 232-0232 - 1,000,000,000 (\$1,000,000,000)
STRAIGHT BONDS. (FILE 333-10913 - AUG. 27) (BR. 5)
- S-3 ROTECH MEDICAL CORP, 4506 LB MCLEOD RD STE F, ORLANDO, FL 32811
(407) 841-2115 - 110,000,000 (\$110,000,000)
CONVERTIBLE DEBENTURES AND NOTES. (FILE 333-10915 - AUG. 28) (BR. 1)
- S-2 PREMIS CORP, 15301 HIGHWAY 55 WEST, PLYMOUTH, MN 55447 (612) 550-1999 -
2,012,500 (\$10,314,062) COMMON STOCK. 175,000 (\$1,076,250)
WARRANTS, OPTIONS OR RIGHTS. (FILE 333-10917 - AUG. 27) (BR. 3)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AAVID THERMAL TECHNOLOGIES INC	DE				X			X		08/29/96	
ALLEGHENY TELEDYNE INC	DE	X								08/15/96	
AMERICAN UNITED GLOBAL INC	DE				X	X				08/30/96	
ANN TAYLOR INC	DE				X	X				08/23/96	
ARIZONA PUBLIC SERVICE CO	AZ				X	X				08/28/96	
ATLANTIC PHARMACEUTICALS INC	DE	X								08/16/96	
BANPONCE CORP	PR			X						08/19/96	
BELMONT HOMES INC	MS				X	X				08/21/96	
BENEFICIAL CORP	DE	X								08/30/96	
BRASSIE GOLF CORP	DE	X				X				08/30/96	
BWAY CORP	DE	X				X				07/01/96AMEND	
CASTELLE \CA\	DE	X								09/27/96	
CENTURY TELEPHONE ENTERPRISES INC	LA				X	X				08/29/96	
CHATCOM INC	CA				X	X				08/30/96	
CITIBANK SOUTH DAKOTA NA NATIONAL CREDIT							X			02/15/96	
CITIBANK SOUTH DAKOTA NA STAND CREDIT CA	DE						X			02/15/96	
CITIBANK SOUTH DAKOTA NA STANDARD CREDIT							X			02/15/96	
CITIBANK SOUTH DAKOTA NA STANDARD CREDIT							X			02/15/96	
CITIBANK SOUTH DAKOTA NA CITIBK CR CA MA	DE						X			12/31/95	
COLLINS INDUSTRIES INC	MO	X								08/28/96	
CONTIMORTGAGE HOME EQUITY LN TR 1996-1	DE				X	X				08/15/96	
COSMETIC SCIENCES INC	NY	X								08/21/96	
CS FIRST BOSTON MOR SEC CORP COMM MOR PA	NY				X	X				08/25/96	
DDL ELECTRONICS INC	DE				X					08/30/96	
DEFIANCE INC	DE	X					X			08/19/96	
DEVRY INC	DE						X			08/30/96AMEND	
EAGLE PICHER INDUSTRIES INC	OH				X					08/28/96	
EL CHICO RESTAURANTS INC	TX				X					08/30/96	
EMERGENT GROUP INC	SC			X		X				08/26/96	
ENRON GLOBAL POWER & PIPELINES LLC	DE						X			06/18/96AMEND	
ENVIRONMENTAL PLUS INC /TX/	TX			X	X	X				07/22/96AMEND	
EQCC ASSET BACKED CORP	DE				X	X				08/15/96	
EQCC RECEIVABLES CORP	DE				X	X				08/15/96	
EQUIVANTAGE ACCEPTANCE CORP	DE				X	X				08/27/96	
EQUIVANTAGE HOME EQUITY LOAN TRUST 1995-	NY	X								08/26/96	
EQUIVANTAGE HOME EQUITY LOAN TRUST 1996-		X								08/26/96	
EQUIVANTAGE HOME EQUITY LOAN TRUST 1996-	NY	X								08/26/96	
EXCEL COMMUNICATIONS INC	DE				X	X				08/21/96	
F & M DISTRIBUTORS INC	MI				X	X				08/27/96	
FAIR ISAAC & COMPANY INC	DE				X					08/13/96	
FIDELITY FINANCIAL BANKSHARES CORP	VA	X					X			08/22/96	
FIRST MIDWEST BANCORP INC	DE			X		X				08/21/96AMEND	
FIRST NATIONWIDE HOLDINGS INC	DE				X	X				08/30/96	
FIRST NATIONWIDE PARENT HOLDINGS INC	DE				X	X				08/30/96	
FISCHER WATT GOLD CO INC	NV				X					08/23/96	
FORT BEND HOLDING CORP	DE	X					X			08/16/96	
FRANKLIN RESOURCES INC	DE				X	X				08/30/96	
FRUEHAUF TRAILER CORP	DE				X					08/30/96	
GENTNER COMMUNICATIONS CORP	UT				X					08/07/96	
GOLDEN BOOKS FAMILY ENTERTAINMENT INC	DE	X					X			08/20/96	
GOVERNMENT TRUST PH-1	NY				X					08/15/96	
HI LO AUTOMOTIVE INC /DE	DE				X	X				09/12/94	
HILTON HOTELS CORP	DE				X	X				08/29/96	
HOUSEHOLD CONSUMER LOAN TRUST 1996-1	DE	X								08/14/96	
HOUSEHOLD PRIVATE LABEL CREDIT CARD MAST	NV	X								08/20/96	
HOUSEHOLD REVOLVING HOME EQUITY LOAN TRU	IL	X								08/20/96	
HSBC AMERICAS INC	DE						X			08/29/96	
HSBC AMERICAS INC	DE						X			08/30/96	
ILM I LEASE CORP	VA				X	X				07/29/96	
INFORMATION RESOURCES INC	DE			X		X				08/22/96AMEND	

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		1	2	3	4	5	6	7	8		
IVAC MEDICAL SYSTEMS INC	DE					X		X		05/08/96	
JDA SOFTWARE GROUP INC	DE					X		X		08/15/96	
KNIGHT NATURAL GAS INC	CO	X	X					X		08/26/96	
LDP III	CA	X								08/16/96	
LEATHER FACTORY INC	DE					X		X		08/26/96	
MALLINCKROOT GROUP INC	NY					X				08/29/96	
MEDCATH INC	NC					X				08/19/96	
MEDIQ INC	DE					X				08/22/96	
MESA INC	TX	X								08/30/96	
MICROTECH MEDICAL SYSTEMS INC	CO					X				08/19/96AMEND	
MIM CORP	DE					X				08/30/96	
MONEY STORE D C INC	DC					X		X		03/28/96	
MONEY STORE HOME EQUITY INC						X		X		03/28/96	
MONEY STORE KENTUCKY INC	KY					X		X		03/28/96	
MONEY STORE MINNESOTA INC	MN					X		X		03/28/96	
MTI TECHNOLOGY CORP	DE					X		X		08/30/96	
NANTUCKET INDUSTRIES INC	DE	X				X		X		08/15/96	
NATIONSBANK AUTO OWNER TRUST 1996-A	DE					X		X		08/15/96	
NEW WORLD POWER CORPORATION	DE		X			X		X		08/16/96	
NEWCOURT RECEIVABLES CORP	DE					X		X		08/20/96	
NEXTEL COMMUNICATIONS INC	DE					X		X		08/22/96	
NORTH AMERICAN ENERGY OF DELAWARE INC /D	DE		X			X				08/19/96	
NU TECH BIO MED INC	DE					X				08/29/96	
PAINWEBBER INDEPENDENT LIVING MORTGAGE	VA					X		X		07/29/96	
PAINWEBBER INDEPENDENT LIVING MORTGAGE	VA					X		X		07/29/96	
PAINWEBBER INDEPENDENT LIVING MORTGAGE	VA					X		X		07/29/96	
PARACELUSUS HEALTHCARE CORP	CA		X			X		X		08/16/96	
PARKWAY PROPERTIES INC	MD							X		07/23/96AMEND	
PARTNERS OIL CO	DE	X	X							08/22/96	
PATLEX HOLDINGS INC	PA	X	X			X		X		08/20/96	
PENN VIRGINIA CORP	VA					X				08/30/96	
PENN VIRGINIA CORP	VA					X		X		08/30/96AMEND	
PINNACLE WEST CAPITAL CORP	AZ					X		X		08/28/96	
PROFFITTS INC	TN					X		X		08/08/96	
QUALITY PRODUCTS INC	DE					X		X		08/08/96AMEND	
RADIUS INC	CA					X		X		08/30/96	
RADYNE CORP	NY	X				X				08/12/96	
SAXON MORTGAGE SECURITIES CORP	VA					X		X		08/15/96	
SAXON MORTGAGE SECURITIES CORP SERIES 19	VA	X								08/26/96	
SAXON MORTGAGE SECURITIES CORP SERIES 19	VA	X								08/26/96	
SCOUT MONEY MARKET FUND INC	MD					X				08/21/96	
SEA GALLEY STORES INC	DE					X		X		08/15/96	
SILVER KING COMMUNICATIONS INC	DE					X		X		08/25/96	
SINCLAIR BROADCAST GROUP INC	MD	X				X				05/09/96AMEND	
SITEL CORP	MN					X				06/28/96AMEND	
SMC CORP	OR							X		06/14/96AMEND	
SPARTA PHARMACEUTICALS INC	DE					X		X		08/07/96	
SPARTA PHARMACEUTICALS INC	DE					X		X		08/28/96	
STRUCTURED ASSET SECURITIES CORP SERIES	DE	X								08/26/96	
STRUCTURED ASSET SECURITIES CORP SERIES		X								08/26/96	
STRUCTURED ASSET SECURITIES CORPORATION	DE	X								08/26/96	
STYLES ON VIDEO INC	DE					X				08/26/96	
SUN HEALTHCARE GROUP INC	DE	X						X		08/15/96	
T SF COMMUNICATIONS CORP	DE	X						X		08/15/96	
TAYLOR ANN STORES CORP	DE					X		X		08/23/96	
TENGTU INTERNATIONAL CORP	DE					X		X		08/22/96	
TEXAS AMERICAN RESOURCES INC	TX					X		X		08/23/96	
TMS MORTGAGE INC	NJ					X		X		03/28/96	
TRANS RESOURCES INC	DE	X						X		08/16/96	
UNITED DOMINION REALTY TRUST INC	VA	X						X		08/15/96	
UNITED WISCONSIN SERVICES INC /WI	WI					X				08/28/96	

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VANGUARD AIRLINES INC \DE\	DE					X				08/29/96	
VECTRA TECHNOLOGIES INC	WA	X						X		08/19/96	
VITAFORT INTERNATIONAL CORP	DE				X	X				08/15/96	
WESTMORELAND COAL CO	DE	X								08/28/96AMEND	
WILMAR INDUSTRIES INC	NJ							X		07/08/96AMEND	
WIZ TECHNOLOGY INC	NV				X					08/21/96	
WORLD OMNI DEALER FUNDING INC	FL	X								07/31/96	
WORLD OMNI 1996-A AUTOMOBILE LEASE SECUR	DE	X								07/31/96	
WORLDCOM INC /MS/	GA				X					07/23/96AMEND	
ZYGO CORP	DE	X						X		08/16/96	