

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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CONTACT: Office of Financing
202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 5/8%	Issue Date:	December 31, 2007
Series:	T-2012	Dated Date:	December 31, 2007
CUSIP No:	912828HM5	Maturity Date:	December 31, 2012

High Yield: 3.651% Price: 99.882153

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 48.77%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 29,952,500	\$ 12,889,773
Noncompetitive	85,245	85,245
FIMA (noncompetitive)	25,000	25,000
SUBTOTAL	30,062,745	13,000,018 1/
Federal Reserve	2,657,447	2,657,447
TOTAL	\$ 32,720,192	\$ 15,657,465

Median yield 3.620%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.552%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 30,062,745 / 13,000,018 = 2.31

1/ Awards to TREASURY DIRECT = \$71,624,000