

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 7/8%	Issue Date:	October 31, 2007
Series:	R-2012	Dated Date:	October 31, 2007
CUSIP No:	912828HG8	Maturity Date:	October 31, 2012

High Yield: 3.993% Price: 99.469930

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 22.85%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 34,835,400	\$ 12,891,850
Noncompetitive	108,182	108,182
FIMA (noncompetitive)	0	0
SUBTOTAL	34,943,582	13,000,032 1/
Federal Reserve	2,508,871	2,508,871
TOTAL	\$ 37,452,453	\$ 15,508,903

Median yield 3.975%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.944%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio =  $34,943,582 / 13,000,032 = 2.69$

1/ Awards to TREASURY DIRECT = \$78,591,000