

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 30, 2007

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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/8%	Issue Date:	August 31, 2007
Series:	P-2012	Dated Date:	August 31, 2007
CUSIP No:	912828HC7	Maturity Date:	August 31, 2012

High Yield: 4.248% Price: 99.451138

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 18.43%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 35,443,000	\$ 12,802,150
Noncompetitive	197,860	197,860
FIMA (noncompetitive)	0	0
SUBTOTAL	35,640,860	13,000,010 1/
Federal Reserve	3,091,344	3,091,344
TOTAL	\$ 38,732,204	\$ 16,091,354

Median yield 4.225%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.190%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,640,860 / 13,000,010 = 2.74

1/ Awards to TREASURY DIRECT = \$129,980,000