

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 5/8%	Issue Date:	July 31, 2007
Series:	N-2012	Dated Date:	July 31, 2007
CUSIP No:	912828GZ7	Maturity Date:	July 31, 2012

High Yield: 4.640% Price: 99.933745

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 73.09%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 27,822,000	\$ 12,878,083
Noncompetitive	121,976	121,976
FIMA (noncompetitive)	0	0
SUBTOTAL	27,943,976	13,000,059 1/
Federal Reserve	2,803,502	2,803,502
TOTAL	\$ 30,747,478	\$ 15,803,561

Median yield 4.610%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.500%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,943,976 / 13,000,059 = 2.15

1/ Awards to TREASURY DIRECT = \$95,706,000