

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 7/8%	Issue Date:	July 02, 2007
Series:	M-2012	Dated Date:	June 30, 2007
CUSIP No:	912828GW4	Maturity Date:	June 30, 2012

High Yield: 4.940% Price: 99.714754

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 35.38%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.26495 per \$1,000 must be paid for the period from June 30, 2007 to July 02, 2007.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 35,337,000	\$ 12,812,906
Noncompetitive	187,110	187,110
FIMA (noncompetitive)	0	0
SUBTOTAL	35,524,110	13,000,016 1/
Federal Reserve	2,903,473	2,903,473
TOTAL	\$ 38,427,583	\$ 15,903,489

Median yield 4.926%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.887%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,524,110 / 13,000,016 = 2.73

1/ Awards to TREASURY DIRECT = \$118,037,000