

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/2%	Issue Date:	April 02, 2007
Series:	H-2012	Dated Date:	March 31, 2007
CUSIP No:	912828GM6	Maturity Date:	March 31, 2012

High Yield: 4.535% Price: 99.844593

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 18.22%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.24590 per \$1,000 must be paid for the period from March 31, 2007 to April 02, 2007.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 27,658,775	\$ 12,851,535
Noncompetitive	148,533	148,533
FIMA (noncompetitive)	0	0
SUBTOTAL	27,807,308	13,000,068 1/
Federal Reserve	3,354,838	3,354,838
TOTAL	\$ 31,162,146	\$ 16,354,906

Median yield 4.515%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.470%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,807,308 / 13,000,068 = 2.14

1/ Awards to TREASURY DIRECT = \$103,945,000