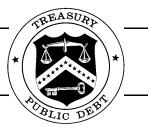
## PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASECONTACT:Office of FinancingApril 26, 2000202-691-3550

RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate:	6 3/8%	Issue Date:	May 01, 2000
Series:	U-2002	Dated Date:	April 30, 2000
CUSIP No:	9128276C1	Maturity Date:	April 30, 2002
STRIPS Minimum:	\$1,600,000		

High Yield: 6.484% Price: 99.798

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 62%. All tenders at lower yields were accepted in full.

Accrued interest of 0.17323 per 1,000 must be paid for the period from April 30, 2000 to May 01, 2000.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive	 \$	26,112,220 1,570,258	 \$	10,432,000 1,570,258
PUBLIC SUBTOTAL		27,682,478		12,002,258 1/
Federal Reserve Foreign Official Inst.		3,869,250 1,500,000		3,869,250 1,500,000
TOTAL	\$	33,051,728	\$	17,371,508

Median yield 6.460%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 6.390%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,682,478 / 12,002,258 = 2.31

1/ Awards to TREASURY DIRECT = \$1,030,188,000

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