

# **Annual Statistical Supplement, 2000**

---

**to the Social Security Bulletin**

---

**Social Security Administration  
Office of Policy  
Office of Research, Evaluation, and Statistics**



---

## Contents

iv	<b>Abbreviations</b>
vii	<b>List of Tables</b>
xvii	<b>List of Charts</b>
xviii	<b>Highlights and Trends</b>
1	<b>Social Security</b>
14	<b>Supplemental Security Income</b>
	<b>Health Care</b>
34	Medicare
47	Medicaid
	<b>Other Social Insurance and Veterans</b>
53	Unemployment Insurance
56	Black Lung Benefits
57	Temporary Disability Insurance
59	Veterans' Benefits
	<b>Public Assistance</b>
62	Temporary Assistance for Needy Families
63	Food Stamps
67	Low-Income Home Energy Assistance Program
69	Adult Assistance
69	General Assistance
70	<b>Social Security Administrative Data</b>
	<b>Technical Notes</b>
328	Sampling Variability
330	OASDI Benefit Award Data
331	Poverty Data
334	Computing a Retired-Worker Benefit
339	<b>Glossary</b>
357	<b>Index to Tables</b>

---

## Abbreviations

<b>AB</b>	Aid to the Blind
<b>ACF</b>	Administration for Children and Families
<b>ACR</b>	Adjusted community rate
<b>AFDC</b>	Aid to Families with Dependent Children
<b>AFDC-UP</b>	Aid to Families with Dependent Children-Unemployed Parents
<b>AIDS</b>	Acquired immunity deficiency syndrome
<b>AIME</b>	Average Indexed Monthly Earnings
<b>AMW</b>	Average Monthly Wage
<b>APTD</b>	Aid to the Permanently and Totally Disabled
<b>BBA</b>	Balanced Budget Act of 1997
<b>BC/BS</b>	Blue Cross/Blue Shield
<b>CDR</b>	Continuing Disability Review
<b>CLIA</b>	Clinical Laboratory Improvement Act
<b>COBRA</b>	Consolidated Omnibus Budget Reconciliation Act
<b>CPI-U</b>	Consumer Price Index for All Urban Consumers
<b>CPI-W</b>	Consumer Price Index for Urban Wage Earners and Clerical Workers
<b>CPS</b>	Current Population Survey
<b>CWEP</b>	Community Work Experience Program
<b>DI</b>	Disability Insurance
<b>DME</b>	Durable medical equipment
<b>DOL</b>	Department of Labor
<b>DRG</b>	Diagnosis-related group
<b>EBT</b>	Electronic benefit transfer
<b>EPSDT</b>	Early and periodic screening, diagnostic, and treatment
<b>ESRD</b>	End stage renal disease
<b>FFS</b>	Fee for service
<b>FICA</b>	Federal Insurance Contributions Act
<b>FMAP</b>	Federal Medical Assistance Percentage
<b>FPL</b>	Federal poverty level
<b>FQHC</b>	Federally qualified health center
<b>FRA</b>	Full retirement age
<b>FUTA</b>	Federal Unemployment Tax Act
<b>FY</b>	Fiscal year
<b>GA</b>	General Assistance
<b>GDP</b>	Gross domestic product
<b>HCBS</b>	Home and community based services
<b>HCFA</b>	Health Care Financing Administration
<b>HHA</b>	Home health agency

---

<b>HHS</b>	Department of Health and Human Services
<b>HI</b>	Hospital Insurance
<b>HIV</b>	Human immunodeficiency virus
<b>HMO</b>	Health maintenance organization
<b>ICF</b>	Intermediate care facility
<b>ICFs/MR</b>	Intermediate care facilities for the mentally retarded
<b>JOBS</b>	Job Opportunities and Basic Skills Training
<b>LIHEAP</b>	Low-Income Home Energy Assistance Program
<b>LTC</b>	Long-term care
<b>MBC</b>	Monthly benefit credited
<b>MBR</b>	Master Beneficiary Record
<b>MCCA</b>	Medicare Catastrophic Coverage Act
<b>MCCRA</b>	Medicare Catastrophic Coverage Repeal Act
<b>MN</b>	Medically needy
<b>MSA</b>	Medical savings account
<b>NRC</b>	National Research Council
<b>OAA</b>	Old-Age Assistance
<b>OASDI</b>	Old-Age, Survivors, and Disability Insurance
<b>OASI</b>	Old-Age and Survivors Insurance
<b>OBRA</b>	Omnibus Budget Reconciliation Act
<b>OEO</b>	Office of Economic Opportunity
<b>OMB</b>	Office of Management and Budget
<b>PACE</b>	Programs of All-Inclusive Care for the Elderly
<b>PESS</b>	Property essential to self-support
<b>PHP</b>	Prepaid health plan
<b>PIA</b>	Primary insurance amount
<b>PIB</b>	Primary insurance benefit
<b>PPO</b>	Preferred provider organization
<b>PPS</b>	Prospective payment system
<b>PRO</b>	Peer review organization
<b>PSO</b>	Provider-sponsored organization
<b>QC</b>	Quarter of coverage
<b>QDWIS</b>	Qualified disabled working individuals
<b>QI</b>	Qualified individual
<b>QMB</b>	Qualified Medicare beneficiary
<b>RVS</b>	Relative value scale
<b>SCHIP</b>	State Children's Health Insurance Program
<b>SECA</b>	Self-Employment Contributions Act
<b>SGA</b>	Substantial gainful activity

---

<b>SIPP</b>	Survey of Income and Program Participation
<b>SLMB</b>	Specified low-income Medicare beneficiary
<b>SMI</b>	Supplementary Medical Insurance
<b>SNF</b>	Skilled nursing facility
<b>SSA</b>	Social Security Administration
<b>SSI</b>	Supplemental Security Income
<b>TANF</b>	Temporary Assistance for Needy Families
<b>TEFRA</b>	Tax Equity and Fiscal Responsibility Act
<b>TFP</b>	Thrifty Food Plan
<b>USDA</b>	Department of Agriculture
<b>VA</b>	Department of Veterans Affairs
<b>WEP</b>	Windfall Elimination Provision
<b>WIN</b>	Work Incentive Program

---

# List of Tables

## History of OASDI Provisions

### Coverage, Financing, and Insured Status

Page

71	2.A1	Type of covered employment and self-employment
73	2.A2	Noncontributory wage credits
74	2.A3	Annual maximum taxable earnings and actual contribution rates, 1937–2000 and thereafter
75	2.A4	Maximum annual amount of contribution, 1937–2000
75	2.A5	Tax credits, 1983–89
76	2.A6	Appropriations from general revenues and interfund borrowing
77	2.A7	Insured status (benefit eligibility)

### Benefit Computation and Automatic Adjustments

79	2.A8	Factors for Indexing earnings, 1951–2000
81	2.A9	Indexed earnings for workers with maximum earnings, 1951–2000
82	2.A10	Average monthly wage (AMW) and average indexed monthly earnings (AIME)
83	2.A11	Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later
84	2.A11.1	[New] Computation of PIA based on Windfall Elimination Provision (WEP)
85	2.A12	Special minimum PIA: Formula applies to years of coverage
86	2.A13	Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later
86	2.A14	Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later
87	2.A15	Formulas for computing PIA from creditable earnings after 1936
88	2.A16	Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA
90	2.A17	Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979
91	2.A18	Automatic adjustment provisions
93	2.A19	Cumulative effect of statutory and automatic increases in benefits: \$100 base benefit

### Benefit Types and Levels

94	2.A20	Monthly benefits for retired and disabled workers
95	2.A21	Monthly benefits for spouses and children of retired and disabled workers
97	2.A22	Monthly benefits for survivors of deceased workers
101	2.A23	Monthly benefits for transitionally insured workers and their spouses and surviving spouses
101	2.A24	Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits
102	2.A25	Lump-sum benefits and vocational rehabilitation services
103	2.A26	Monthly benefit amount for selected beneficiary families with first eligibility in 1999, by average indexed monthly earnings for selected wage levels, effective December 1999
104	2.A27	Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, 1957–2000
105	2.A28	Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940–2000

### Effect of Current Earnings and Taxation of Benefits

106	2.A29	Earnings (retirement) test
108	2.A30	Earnings guidelines regarding substantial gainful activity (SGA), 1961–2000
109	2.A31	Taxation of Social Security benefits
110	2.A32	Taxation of Social Security benefits: Examples

---

## Supplemental Security Income

111 2.B1 Federal benefit rates

### Medicare

112 2.C1 Medicare cost sharing and premium amounts, 1966–2000

### Medicaid

113 2.C2 Federal medical assistance percentage and enhanced federal medical assistance percentage

## Aid to Families with Dependent Children

2.E1 Discontinued

## SSA Administrative Data

### Offices and Staff

114 2.F1 Number of SSA offices, 1999

114 2.F2 Number and percentage of SSA employees, by minority status and grade, September 30, 1999

114 2.F3 Number of work years, fiscal years, 1991–99

### Claims Workloads

115 2.F4 Old-Age and Survivors Insurance, fiscal year 1999

115 2.F5 Disability Insurance, fiscal year 1999

115 2.F6 Supplemental Security Income, fiscal year 1999

### Service Delivery

116 2.F7 Accuracy rates and use of 800 telephone number, fiscal years 1995–99

### Hearings and Appeals

117 2.F8 Workload of SSA's Administrative Law Judges (ALJs), fiscal years 1998–2000

117 2.F9 Number of hearing receipts, dispositions, and end-of-year pending cases, fiscal years 1999–2000

117 2.F10 Number of civil litigation cases, fiscal year 1999

117 2.F11 Number of SSA Appeals Council cases, fiscal years 1998–2000

## Social Welfare and the Economy

### Social Welfare Expenditures

118 3.A1 Gross domestic product and social welfare expenditures under public programs, fiscal years 1965–95

3.A2 Discontinued

119 3.A3 Social welfare expenditures under public programs, fiscal years 1965–95

120 3.A4 Private social welfare expenditures, by category and as a percent of gross domestic produce (GDP), 1980–94

### Employment and Earnings

3.B1 Discontinued

121 3.B2 Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946–96

122 3.B3 Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938–99

## Interprogram Data

3.C1 Discontinued

3.C2 Discontinued

123 3.C3 Selected social insurance programs: Source of funds from contributions and transfers, 1965–99



124	3.C4	Social Security and selected public assistance programs: Average monthly amount in current and 1999 dollars, 1950–99
125	3.C5	Population aged 65 or older receiving OASDI benefits, SSI payments, or both, 1940–99, ranked by state, December 1999
126	3.C6	Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1999
127	3.C6.1	Number of persons aged 18–64 receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978–99
128	3.C7	Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, March 1999, and median annual benefit, 1998
129	3.C8	Number of persons aged 15 or older with Social Security benefits or Supplemental Security Income and number and percent of Hispanic origin, by age, sex, March 1999, and median annual benefit, 1998
	3.C9	Discontinued
	3.C10	Discontinued
	3.C11	Discontinued

### **Employee Benefits**

3.D1	Discontinued
------	--------------

### **Poverty**

130	3.E1	Weighted average poverty thresholds for nonfarm families of specified size, 1959–99
131	3.E2	Number and percent of poor persons, by age, at end of 1959–98
132	3.E3	Shares of money income from earnings and other sources for aged and nonaged families, 1998
133	3.E4	Current living arrangements of persons aged 65 or older, March 1999
	3.E5	Discontinued
134	3.E6	Aged families receiving Social Security benefits, by share of income from benefits and race, 1998
	3.E7	Discontinued
135	3.E8	Poverty guidelines for families of specified size, 1965–2000

### **Trust Funds**

136	4.A1	Old-Age and Survivors Insurance, 1937–99
137	4.A2	Disability Insurance, 1957–99
138	4.A3	Combined OASI and DI, 1957–99
139	4.A4	Total annual benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937–99
140	4.A5	Total annual benefits paid from OASI Trust Fund, by type of benefit, 1937–99
141	4.A6	Total annual benefits paid from DI Trust Fund, by type of benefit, 1957–99

### **Covered Workers**

142	4.B1	Workers, earnings, and Social Security numbers issued, 1937–99
143	4.B2	Number and amount of earnings for wage and salary and self-employed workers, 1951–99
144	4.B3	Number of workers and median annual earnings, by type of worker and sex, 1937–97
145	4.B4	Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937–97
146	4.B5	Number of all workers, by age and sex, 1937–97
147	4.B6	Median earnings of all workers, by age and sex, 1937–97
148	4.B7	Number of wage and salary workers, by amount of taxable earnings and sex, 1992–99
149	4.B8	Number of self-employed workers, by age and sex, 1951–97
150	4.B9	Number of self-employed workers, by amount of taxable earnings and sex, 1992–97
151	4.B10	Number of workers, taxable earnings, and contributions, by type of employment and state, 1997
152	4.B11	Number of workers, taxable earnings, and contributions, by type of employment, 1937–99
153	4.B12	[New] Number of Medicare workers, taxable earnings, and contributions, by type of employment and state, 1997

---

## Insured Workers

- 154 4.C1 Estimated number, by insured status, December 31, 1940–2000
- 155 4.C2 Estimated number, by insured status, age, and sex, 1970–2000
- 4.C3 Discontinued
- 4.C4 Discontinued
- 157 4.C5 Population in the Social Security area: Estimated number and percent fully insured, by age and sex, 1996–2000
- 158 4.C6 Period life table, 1997

## Benefits in Current-Payment Status

- 159 5.A1 Number and average monthly benefit, by type of benefit, race, age, and sex, December 1999
- 5.A2 Discontinued
- 170 5.A3 Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, December 1999
- 173 5.A4 Number and monthly benefits, 1940–99
- 174 5.A5 Number and average age, by type of benefit, December 1999
- 174 5.A6 Number and average monthly benefit, by type of benefit and race, December 1999
- 175 5.A7 Number and average monthly benefit for women, by type of benefit and race, December 1999
- 175 5.A8 Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, December 1999
- 5.A9 Discontinued
- 176 5.A10 Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, December 1999
- 5.A11 Discontinued
- 5.A12 Discontinued
- 5.A13 Discontinued
- 177 5.A14 Number and percentage distribution of women aged 62 or older, by type of benefit and dual entitlement status, December 1960–99
- 177 5.A15 Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, December 1999
- 178 5.A16 Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1999
- 179 5.A17 Number and average benefit for disabled beneficiaries, by type of benefit, 1957–99

## Retired Workers

- 180 5.B1 Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **with** delayed retirement credit, by age and sex, December 1999
- 181 5.B2 Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **without** delayed retirement credit, by age and sex, December 1999
- 182 5.B3 Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 1999
- 183 5.B4 Number, percent, and average monthly benefit, by year of entitlement as retired worker and sex, December 1999
- 184 5.B5 Number, average age, and percentage distribution, by age and sex, 1940–99
- 185 5.B6 Number and percentage distribution with and without reduction for early retirement, by **monthly benefit** and sex, December 1999
- 186 5.B7 Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, December 1999
- 187 5.B8 Number and average monthly benefit with and without reduction for early retirement, by sex, 1956–99
- 188 5.B9 Number and percentage distribution, by monthly benefit, age, and sex, December 1999

---

### Retired Workers and Dependents

- 189 5.C1 Number and percentage distribution, by type of benefit and primary insurance amount, December 1999  
190 5.C2 Average monthly benefit, by type of benefit and sex, 1940–99

### Disabled Workers

- 191 5.D1 Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, December 1999  
192 5.D2 Number and percentage distribution, by monthly benefit and sex, December 1999  
192 5.D3 Number and monthly benefits, by sex, 1957–99  
193 5.D4 Number, average age, and percentage distribution, by age and sex, 1957–99  
194 5.D4.1 *[New]* Number and percentage distribution of disabled beneficiaries, by type of beneficiary and diagnostic group, December 1999  
195 5.D5 Number and percentage distribution, by diagnostic group and sex December 1999  
196 5.D6 Number and percentage distribution, by diagnostic group, age, and sex, December 1999

### Disabled Workers and Dependents

- 197 5.E1 Number and percentage distribution, by type of benefit and primary insurance amount, December 1999  
197 5.E2 Average monthly benefit, by type of benefit, age, and sex, 1957–99

### Dependents and Survivors

- 198 5.F1 Number of **wives and husbands** and monthly benefits, by type of benefit, 1950–99  
5.F2 Discontinued  
199 5.F3 Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, December 1999  
200 5.F4 Number of **children** and total monthly benefit, by type of benefit, 1940–99  
5.F5 Discontinued  
201 5.F6 Average monthly benefit for **survivors**, by type of benefit, 1940–99  
202 5.F7 Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, December 1999  
203 5.F8 Number of **widows and widowers** and total monthly benefit, by type of benefit, 1950–99  
204 5.F9 Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower**, December 1999  
204 5.F10 Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, December 1999  
205 5.F11 Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, December 1999  
206 5.F12 Number of **widowed mothers and fathers** and monthly benefits, by type of benefit, 1950–99  
207 5.F13 Number and average monthly benefit for **nondisabled widows** aged 65 or older, by reduction status and limitation of benefit, December 1999

### Retired Workers with Dual Entitlement

- 208 5.G1 Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, December 1999  
209 5.G2 Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952–99  
210 5.G3 Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, December 1999  
210 5.G4 Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, December 1999  
211 5.G5 Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 1999

### Beneficiary Families

- 212 5.H1 Number and average monthly family benefit for selected family groups, 1945–99

- 
- 213 5.H2 Number and average primary insurance amount and average monthly family benefit for selected family groups, December 1999
  - 214 5.H3 Number and percentage distribution of **retired-worker** and **disabled-worker families**, by monthly benefit for selected family groups, December 1999
  - 215 5.H4 Number and percentage distribution of **survivor families**, by monthly benefit for selected family groups, December 1999

#### **Geographic Data**

- 216 5.J1 Estimated total benefits paid, by program, calendar year 1999
- 217 5.J2 Number, by type of benefit, December 1999
- 218 5.J3 Number and monthly benefit for beneficiaries aged 65 or older, December 1999
- 219 5.J4 Total monthly benefit, by type of benefit, December 1999
- 220 5.J5 Number, by age, December 1999
- 221 5.J5.1 Number, by race and sex, December 1999
- 222 5.J6 Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1999
- 5.J7 Discontinued
- 223 5.J8 Average and median monthly benefit for **disabled workers** and number and percentage distribution, by monthly benefit, December 1999
- 224 5.J9 Average and median monthly benefit for **nondisabled widows and widowers** and number and percentage distribution, by monthly benefit, December 1999
- 225 5.J10 Number of **children**, by type of benefit, December 1999
- 226 5.J11 Number and monthly benefit for beneficiaries in foreign countries, December 1999
- 227 5.J12 Number of disabled workers, by diagnostic group, December 1999
- 228 5.J13 Number and percentage distribution of disabled workers, by diagnostic group, December 1999
- 229 5.J14 Number, average and median monthly benefit, by type of disabled beneficiary, December 1999

#### **Direct Deposit**

- 230 5.K1 Number and percent of beneficiaries, and average monthly benefit, by state and direct deposit status, December 1999

#### **Representative Payee**

- 231 5.L1 Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, December 1999

#### **International Agreements**

- 232 5.M1 Number of beneficiaries and average monthly benefit amount under U.S. totalization agreements, by country involved in the agreement and type of benefit, December 1983–99

### **Benefits Awarded, Withheld, and Terminated**

- 233 6.A1 Number, by type of benefit, 1940–99
- 234 6.A2 Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940–99
- 235 6.A3 Number and average monthly benefit, by type of benefit, age, sex, and race, 1999
- 237 6.A4 Number and average monthly benefit for retired and disabled workers, by age and sex, 1999
- 238 6.A5 Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1999
- 239 6.A6 Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state, 1999

#### **Retired Workers**

- 240 6.B1 Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1999

- 
- 241 6.B2 Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and number of months of benefits withheld, 1999
  - 242 6.B3 Number and percentage distribution with and without reduction for early retirement, by **monthly benefit** and sex, 1999
  - 243 6.B4 Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, 1999
  - 244 6.B5 Number, average age, and percentage distribution, by age and sex, 1940–99

**Disabled Workers**

- 245 6.C1 Number and percentage distribution, by monthly benefit and sex, 1999
- 246 6.C2 Number, average age, and percentage distribution, by age and sex, 1957–99
- 247 6.C3 Number and percentage distribution, by diagnostic group, age, and sex, 1999
- 6.C4 Discontinued
- 6.C5 Discontinued
- 6.C6 Discontinued
- 248 6.C7 Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960–99

**Dependents and Survivors**

- 249 6.D1 Number of **wives and husbands**, by type of benefit, 1950–99
- 6.D2 Discontinued
- 250 6.D3 Number and average monthly benefit for **wives and husbands**, by age and sex, 1999
- 251 6.D4 Number of **children**, by type of benefit, 1957–99
- 253 6.D5 Number and average monthly benefit for **children**, by type of benefit and age, 1999
- 254 6.D6 Number of **mothers and fathers**, by type of benefit, 1950–99
- 255 6.D7 Number and average monthly benefit for **widows and widowers**, by age and sex, 1999
- 256 6.D8 Number of **widows and widowers**, by type of benefit, 1950–99
- 256 6.D9 Number and average amount of lump-sum death payment awards, 1940–98

**Benefits Withheld**

- 257 6.E1 Number and percentage distribution of **retired workers** with benefits withheld, by monthly benefit, reduction for early retirement, and sex, December 1999
- 258 6.E2 Number of **retired workers** aged 62–69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, December 1999
- 259 6.E3 Number and percentage distribution of **retired workers** with benefits withheld due to earnings, by monthly benefit, age, and sex, December 1999
- 260 6.E4 Number of **beneficiaries** with benefits withheld, by reason for withholding payment, type of benefit, and age, December 1999
- 260 6.E5 Number of **wives, husbands, and children** with benefits withheld, by reason for withholding payment and type of benefit, December 1999

**Benefits Terminated**

- 261 6.F1 Number of benefits terminated, by type, 1940–99
- 262 6.F2 Number, by reason for termination and type of benefit, 1999
- 262 6.F3 Number of **wives, husbands, and children**, by reason for termination and type of benefit, 1999

**Supplemental Security Income**

- 263 7.A1 Number of persons receiving federally administered payments, total amount, and average monthly amount, by source of payment, category, and age, December 1999
- 263 7.A2 Number of persons receiving federally administered payments, total amount, and average monthly amount, by source of payment and category, December 1999
- 264 7.A3 Number of persons receiving payments, by source of payment and category, 1974–99
- 265 7.A4 Total annual amount of payments, by source of payment and category, 1974–99
- 266 7.A5 Average monthly amount, by source of payment and category, 1975–99

	7.A6	Discontinued
	7.A7	Discontinued
267	7.A8	Number of federally administered <b>awards</b> , by category and age, 1974–99
267	7.A9	Number of persons receiving federally administered payments, by category, 1974–99
<b>State Data</b>		
268	7.B1	Number of persons receiving federally administered payments and total annual amount, by category, 1999
269	7.B2	Number of persons receiving state-administered supplementation and total amount of payments, by category, 1999
270	7.B3	Number of persons receiving federally administered payments and average monthly amount, December 1999
	7.B4	Discontinued
	7.B5	Discontinued
	7.B6	Discontinued
271	7.B7	Total amount, federal payments, and state supplementation, calendar year 1999
272	7.B8	Number of <b>blind and disabled persons under age 18</b> receiving federally administered payments, December 1999
273	7.B9	Number of federally administered <b>awards</b> , by category and age, 1999
<b>Benefit Distributions</b>		
274	7.C1	Number and percentage distribution of <b>adult individuals</b> and <b>persons under age 18</b> receiving federal SSI payments, by category and monthly amount, December 1999
274	7.C2	Number and percentage distribution of <b>couples</b> receiving federal SSI payments, by category and monthly amount, December 1999
<b>Other Income Sources</b>		
275	7.D1	Persons receiving both federally administered payments and other income, average monthly amount of income, by source, category, and age, December 1999
276	7.D2	Percent of persons receiving both federally administered payments and Social Security benefits, average monthly amount of benefits, by category, age, and state, December 1999
<b>Recipient Characteristics</b>		
277	7.E1	Number and percentage distribution of persons receiving federally administered payments, by race, sex, and age, November 1998
278	7.E2	Number and percentage distribution of federally administered <b>awards</b> , by sex, age, and category, 1999
279	7.E3	Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1999
280	7.E4	Number and percentage distribution of persons with <b>representative payees</b> receiving federally administered payments, by category and age, December 1999
280	7.E5	Number and percentage distribution of persons receiving federally administered payments, by category, age, and <b>living arrangement</b> , December 1999
280	7.E6	Number of <b>noncitizens</b> receiving federally administered payments as a percent of SSI recipients, by category, 1982–99
<b>Disability</b>		
281	7.F1	Number and percentage distribution of <b>blind and disabled persons under age 65</b> receiving federally administered payments and not transferred from prior state programs, by diagnostic group, December 1999
282	7.F2	Number and percentage distribution of <b>blind and disabled persons under age 65</b> receiving federally administered payments, by diagnostic group, age, and sex, December 1999
283	7.F3	Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982–99

- 284 7.F4 Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, sex, and types of earned and unearned income, December 1999
- 285 7.F5 Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by state, December 1999

## Health Care Programs

### Medicare

#### Trust Funds

- 286 8.A1 Hospital Insurance, 1966–99
- 287 8.A2 Supplementary Medical Insurance, 1966–99

#### Enrollment, Utilization, and Reimbursement

- 288 8.B1 Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967–98
- 289 8.B2 Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974–98
- 290 8.B3 Hospital Insurance: Number of enrollees, by state, July 1, 1966–99
- 292 8.B4 Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, and race, selected years, July 1, 1980–99
- 293 8.B5 Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end stage renal disease under age 65 enrolled, by age, sex, and race, selected years July 1, 1980–99
- 8.B6 Discontinued
- 8.B7 Discontinued
- 294 8.B8 Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals (1975–1998) and skilled nursing facilities (1975–99), by state
- 296 8.B8.1 *[New]* Hospital Insurance: Short-stay hospital discharges, by state, fiscal years 1990–99
- 297 8.B9 Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1991–99
- 299 8.B10 Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969–99
- 299 8.B11 Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971–99
- 300 8.B12 *[New]* Supplementary Medical Insurance: State buy-ins, 1991–2000

#### Participating Facilities

- 301 8.C1 Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds, by participating providers, December 1967–99
- 302 8.C2 Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by state, December 1999
- 303 8.C3 Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled nursing facilities, home health agencies, independent laboratories, and end stage renal disease facilities, by state, December 1999

### Medicaid

#### Recipients

- 304 8.E1 Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–98
- 305 8.E2 Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–98

#### State Data

- 306 8.H1 Number of recipients, amount of payments, and average amount per recipient, by state, fiscal year 1998

---

## Other Social Insurance and Veterans

### Unemployment Insurance

- 9.A1 Discontinued
- 307 9.A2 Summary data on state programs, 1998
- 9.A3 Discontinued

### Workers' Compensation [New estimates]

- 308 9.B1 Coverage, benefits, and costs, 1940–98
- 309 9.B2 Workers' compensation benefits, by state, 1996–98
- 310 9.B3 Workers' compensation benefits, by type of insurer and medical benefits, by state, 1997
- 311 9.B3 Workers' compensation benefits, by type of insurer and medical benefits, by state, 1998

### Temporary Disability Insurance

- 312 9.C1 Selected data on state and railroad programs, 1997

### Black Lung Benefits

- 313 9.D1 Currently payable to miners, widows, and dependents, December 1970–99
- 314 9.D2 Currently payable to miners, widows, and dependents, by state, December 1999
- 315 9.D3 Currently payable to miners and widows, by age, December 1999

### Veterans' Benefits

- 316 9.F1 Number of payments, by type of payment and age, 1940–99

## Public Assistance

### Temporary Assistance for Needy Families/AFDC and Emergency Assistance

- 317 9.G1 Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–98
- 318 9.G2 Average monthly number of families and recipients of cash payments and total amount of payments, by state, 1998

### Food Stamps

- 319 9.H1 Number of persons participating, value of benefits, and average benefit per person, fiscal years 1962–99

### Low-Income Home Energy Assistance Program

- 320 9.J1 Number of households receiving home energy assistance, by state, fiscal year 1996, and by type of assistance, fiscal years 1982–96
- 322 9.J2 Federal net allocations, by state, fiscal year 1996, and by amounts carried over, fiscal years 1982–96
- 324 9.J3 Estimated home emergency assistance obligations, by type of assistance, fiscal year 1996, and fiscal years 1982–96

### Adult Assistance

- 326 9.K1 Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–96

### General Assistance

- 327 9.L1 Recipients of cash payments and total amount, 1936–97

## Sampling Variability

- 328 10.A1 Approximations of standard errors of estimated number of persons
- 329 10.A2 Approximations of standard errors of estimated percentage of persons from 1-percent file
- 329 10.A3 Approximations of standard errors of estimated percentage of persons from 10-percent file



---

## List of Charts

### Income of the Aged

10	1	Sources of income for the aged, 1999
10	2	Percentage of income from Social Security for those aged 65 or older, 1999
11	3	Share of income for the population aged 65 or older, by source of income, 1999
11	4	Social Security's role in reducing poverty for the aged, by marital status and race, 1999

### Old-Age, Survivors, and Disability Insurance

12	5	OASDI beneficiaries, by type of benefit, December 1999
12	6	OASDI benefits awarded, by type of benefit, December 1999
13	7	OASDI beneficiaries, by age, December 1999
13	8	Average monthly OASDI benefit amount, December 1999

### Supplemental Security Income

15	1	Percentage of recipients of federally and state-administered SSI, by category, December 1999
15	2	Amount of SSI payments, by source of payment, 1999
16	3	Number of SSI recipients, by age, 1974–99

---

## Highlights and Trends

### Social Security (OASDI)

Cost-of-living adjustment for December 1999	2.4 percent
Average monthly benefit, December 1999—	
Retired workers	\$804
Widows and widowers, nondisabled	775
Disabled workers	754

### Employment and Earnings

Workers in OASDI covered employment, 1999	151.8 million
Average earnings, 1999	\$29,396
Earnings required in 2000 for—	
1 quarter of coverage	\$780
Maximum of 4 quarters of coverage	3,120
Earnings test exempt amounts for 2000	
Under age 65 for entire year	\$10,080
For months before attainment of age 65 in 2000	17,000
Beginning with month of attainment of age 65 in 2000	Earnings test eliminated

### Program Data

Number of beneficiaries, December 1999	
Old-Age, Survivors, and Disability Insurance	44.6 million
Old-Age Insurance	31.0 million
Retired workers	27.8 million
Survivors Insurance	7.0 million
Widows and widowers, nondisabled	4.7 million
Disability Insurance	6.5 million
Disabled workers	4.9 million
Benefit payments, 1999	
Old-Age, Survivors, and Disability Insurance	\$385.8 billion
Old-Age and Survivors Insurance	334.4 billion
Disability Insurance	51.4 billion
Administrative expenses, 1999	
Old-Age and Survivors Insurance	\$1.8 billion
As a percent of total benefits paid	0.5 percent
Disability Insurance	\$1.5 billion
As a percent of total benefits paid	3.0 percent

---

## Social Security (OASDI)

### Program Trends

- In December 1999, 44,595,600 persons received Social Security benefits, an increase of 349,900 (0.8 percent) since December 1998. Sixty-two percent were retired workers (27,774,700) and 10.6 percent were nondisabled widows and widowers (4,745,100).
- Seventy-two percent of the 27.8 million retired-worker beneficiaries received reduced benefits because of retirement prior to age 65. Relatively more women (75 percent) than men (69 percent) received reduced benefits
- The number of persons aged 65 or older receiving Social Security benefits rose from 31.1 million in 1994 to 32.1 million in 1999 (3.2 percent). Beneficiaries aged 85 or older increased at greater rate during the 5-year period (14.0 percent) from 3,475,000 in 1994 to 3,962,000 in 1999. In 1999, 38,500 centenarians were receiving Social Security.
- Almost 3 million children under age 18 were receiving benefits, including 1,353,900 surviving children, 1,375,200 children of disabled workers, and 240,900 children of retired workers.
- In December 1999, 5,798,800 beneficiaries were receiving payments on the basis of disability—4,879,500 disabled workers, 720,500 disabled adult children, and 198,800 disabled widows and widowers. In addition 176,300 spouses and 1,412,100 minor and student children of disabled workers were receiving benefits.
- The leading causes of disability for disabled workers were mental disorders (27 percent) which do not involve retardation, and musculoskeletal conditions (23 percent.) About 11 percent had circulatory conditions and an additional 10 percent had diseases of the nervous system and sense organs.
- Average monthly benefits for December 1999, including the 2.4 percent COLA increase, were \$804 for retired workers, \$754 for disabled workers, and \$775 for nondisabled widows and widowers. Among retired workers, benefits averaged \$905 for men and \$698 for women. For disabled workers, average benefits were \$846 for men and \$630 for women
- Average monthly family benefits for December 1999 were \$1,431 for a widowed mother or father and children; \$1,273 for a disabled worker, wife and children; and \$1,545 for a retired worker, wife and children.
- Total OASDI benefit payments for calendar year 1999 were \$385.8 billion. Payments from the Old-Age and Survivors Insurance Trust Fund were \$334.4 billion—an increase of 2.3 percent from the \$326.8 billion paid in 1998.
- Benefit payments from the Disability Insurance Trust Fund, from which benefits are paid to disabled workers, their spouses, and children, increased by 6.6 percent from \$48.2 billion in 1998 to \$51.4 billion in 1999.
- OASDI benefits awards in calendar year 1999 totaled 3,917,100, including 1,690,000 to retired workers, 375,400 to their spouses and children and 806,900 to survivors. Benefits were awarded to 620,500 disabled workers and 424,300 to their spouses and children. Awards to disabled workers were 608,100 in 1998 and 587,400 in 1997.

---

## Supplemental Security Income

Federal benefit rate change, effective January 2000

Cost-of-living adjustment	2.4 percent
Monthly amount for—	
Individual living in his or her own household	\$500
Couple with both members eligible	769

### Program Data

Total:

Benefits paid in 1999	\$31.0 billion
Number of recipients, December 1999	6.6 million
Average benefit, December 1999	\$374.96

Federally administered payments:

Benefits paid in 1999	\$30.1 billion
Number of recipients, December 1999	6.6 million
Average benefit, December 1999	\$368.53

Federal SSI payments:

Benefits paid in 1999	\$26.8 billion
Number of recipients, December 1999	6.3 million
Average benefit, December 1999	\$341.86

Federally administered state supplementation:

Benefits paid in 1999	\$3.3 billion
Number of recipients, December 1999	<sup>1</sup> 2.4 million
Average benefit, December 1999	\$110.92

State-administered supplementation:

Benefits paid in 1999	\$0.9 billion
Number of recipients, December 1999	<sup>2</sup> .7 million
Average benefit, December 1999	\$108.70

<sup>1</sup> Includes 2.2 million persons receiving federal SSI and state supplementation and 0.3 million persons receiving state supplementation only.

<sup>2</sup> Includes 84,600 persons receiving state supplementation only.

---

## Supplemental Security Income

### Program Trends

- In December 1999, 6,556,600 persons received federally administered SSI payments—9,000 less than the previous year. Of the total, 2,018,600 (31 percent) were aged 65 or older; 3,691,000 (56 percent) were blind or disabled aged 18-64; and 847,100 (13 percent) were blind or disabled under age 18.
- The number of blind or disabled aged 18-64 rose by 45,000 (1.2 percent) between December 1998 and December 1999, and blind or disabled under age 18 dropped by 40,000 (4.5 percent). In comparison, between December 1997 and December 1998, blind or disabled aged 18-64 increased by 2.4 percent and blind or disabled under age 18 by 0.8 percent.
- During 1999, 757,600 persons were awarded federally administered payments, an increase of 2.4 percent from the 1998 award total. Of the 1999 awards, 124,000 went to recipients aged 65 or older, 494,200 to blind or disabled aged 18-64, and 139,500 to blind or disabled under age 18.
- Total SSI payments were \$31.0 billion in 1999, up 2.5 percent from 1998. The 1998 increase over 1997 was 4.0 percent. Federal SSI payments in 1999 were \$26.8 billion (an increase of 1.5 percent over the previous year). Federally administered state supplementation was \$3.3 billion in 1999, up 9.9 percent from the 1998 amount. State-administered supplementation rose to \$853 million in 1999, an increase of 5.6 percent from the previous year's total.
- In 1999, the leading causes of disability among the blind or disabled aged 18-64 and those under age 18 were mental disorders and mental retardation. Among disabled recipients aged 18-64, 24.4 percent were mentally retarded and 34.3 percent were diagnosed with another mental disorder. These conditions were also the most frequent diagnoses for blind or disabled under age 18, accounting for 35.6 percent and 25.4 percent, respectively.

---

## Health Care

### Medicare

#### Hospital Insurance (Part A):

Total benefits paid in calendar year 1999	\$128.8 billion
Number of enrollees in July 1999, total	39.1 million
Aged	33.9 million
Disabled	5.2 million

#### Supplementary Medical Insurance (Part B):

Total benefits paid in calendar year 1999	\$80.7 billion
Number of enrollees in July 1999, total	37.0 million
Aged	32.3 million
Disabled	4.7 million

#### Administrative costs, 1999:

Hospital Insurance	\$1.9 billion
As a percent of total benefits paid	1.4 percent
Supplementary Medical Insurance	\$1.6 billion
As a percent of total benefits paid	2.0 percent

### Medicaid

Medical service expenditures in fiscal year 1998	\$142.3 billion
Number of unduplicated recipients, fiscal year 1998	40.7 million

#### Average 1998 vendor payment per unduplicated recipient:

Persons aged 65 or older	\$10,242
Permanently and totally disabled persons	9,095
Dependent children under age 21	1,203

#### Average 1998 vendor payment for medical services:

Nursing facility services	\$19,379
Inpatient general hospital care	5,031
Prescribed drugs	699
Physician's services	327

---

## Unemployment Insurance

1999	
Total payments	\$20.7 billion
Regular programs	20.7 billion
State programs	20.3 billion
Federal employees and ex-service members	.4 billion
Extended benefits program	.02 billion
Average—	
Weekly benefit amount (regular programs)	\$212
Duration of benefits	14.5 weeks
Weekly insured unemployment	2.2 million
Covered employment	125.3 million

## Workers' Compensation

1998	
Benefit payments:	
Total	\$41.7 billion
Compensation payments	25.8 billion
Medical and hospitalization	15.9 billion
Benefits paid by—	
Private insurance carriers	22.2 billion
State and federal funds	10.4 billion
Employers' self-insurance	9.2 billion
Covered workers per month	120.9 million
Costs as a percent of covered payroll	1.35 percent

## Black Lung

Benefit adjustment, effective Jan. 1, 2000	3.8 percent
Basic benefit, miner or widow	\$487.40
Maximum family benefit	974.70

### Part B (claims filed before July 1, 1973)

Number of beneficiaries, December 1999	
Total	99,000
Miners	13,600
Widows	67,400
Dependents	18,000
Average monthly benefit, December 1999	
Miners	\$629.10
Widows	477.20
Total annual payments, 1999	\$541.2 million

### Part C (claims filed before July 1, 1973 or later)

Number of monthly benefits to miners and survivors, September 1999	
	55,067
Amount of benefits, fiscal year 1999	
Disability and survivors benefits	\$363.9 million
Medical benefits	75.6 million

---

## Temporary Disability Insurance

Programs in effect in—

California, Hawaii, New Jersey, New York, Rhode Island, Puerto Rico, and the railroad industry.

Average weekly benefit, 1997

	State fund	Private plans
California*	\$227	\$351
New York	\$143	\$191

\*Accounts for half of the workers participating in TDI.

## Veterans' Benefits

Disability compensation or pension, 1999

Number of veterans with—

Service-connected disability	2,294,000
Non-service-connected disability	379,000

Monthly payment for—

Service-connected disability	
10 percent disability	\$98
Total disability	2,306

Non-service-connected disability (maximum payment)

Without dependent	749
With one dependent and in need of aid and attendance	1,481

## Temporary Assistance for Needy Families

Total payments, 1998 \$19.3 billion

Average monthly number of—

Recipients	8.4 million
Families	3.0 million

Average monthly payment

Per recipient	\$193
Per family	529

## Food Stamps

Monthly benefits, beginning Oct. 1, 1999:

Four-person household with no income	\$426
One person household	127
Two person household	234
Standard deduction	134

Fiscal year 1999

Average number of participants	18.1 million
Total benefits	\$15.8 billion



---

## Low-Income Home Energy Assistance

In fiscal year 1996 the Department of Health and Human Services issued—

\$1.08 billion in block grants

\$16.9 million in incentive awards to 43 states and 26 tribes or tribal organizations that had leveraged \$640 million in private or non-federal public resources in fiscal year 1995 to provide energy benefits

\$5 million for Residential Emergency Assistance Challenge Option (REACH) awards

With the enactment of the Human Services Amendments of 1994, LIHEAP was reauthorized through fiscal year 1999. The Coats Human Services Reauthorization Act of 1998 has since reauthorized LIHEAP through fiscal year 2004.

## Poverty

1999 poverty income thresholds:

Individual, aged 65 or older	\$7,990
Couple, householder aged 65 or older	10,075
Family of four	17,029

Percent of population with income below poverty level, 1998:

All ages	12.7 percent
Children under age 18 living in families	18.3 percent
Persons aged 65 or older	10.5 percent



---

## **Social Security (Old-Age, Survivors, and Disability Insurance)**

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to qualified retired and disabled workers and their dependents, and to survivors of insured workers. Eligibility and benefit amounts are determined by the worker's contributions to Social Security. Benefits are paid as an earned right to workers, their families and their survivors. There is no means test to qualify for benefits.

During 1999, nearly 45 million people received cash benefits at a rate exceeding \$32 billion each month (\$385 billion annually). According to the latest Social Security Trustees Report, these cash benefits comprised just over 4 percent of the nation's gross domestic product. During the same year, approximately 152 million employees and self-employed workers, along with employers, contributed more than \$450 billion to the OASDI trust funds—through which contributions are credited and benefits are paid.

Social Security benefits are essential to the economic well-being of millions of individuals. Social Security pays benefits to about 90 percent of those aged 65 or older. It is the major source of income (providing 50 percent or more of total income) for 64 percent of the beneficiaries. It contributes 90 percent or more of income for almost one-third of the beneficiaries, and is the only source of income for 18 percent of them. (See charts 1–4 at the end of this section.)

### **Social Security Contributions and Trust Funds**

A person contributes to Social Security either through payroll taxes or self-employment taxes under the Federal Insurance Contribution Act (FICA) or the Self-Employed Contribution Act (SECA). Employers match the employee contribution, while self-employed workers pay an amount equal to the combined employer-employee contributions. (Self-employed workers receive a special tax deduction to ease the impact of paying the higher rate.) There is a maximum yearly amount of earnings subject to OASDI taxes, \$76,200 in 2000. Employees whose contributions exceed the maximum taxable amount because they worked for more than one employer can receive refunds of excess FICA payments when they file their tax returns.

Taxes are allocated to the Old-Age (Retirement) and Survivors (OASI) Trust Fund, the Disability Insurance (DI) Trust Fund, and the Hospital Insurance (HI) Trust Fund. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include interest on trust fund securities, income from taxation of OASI and DI benefits, certain technical transfers, and gifts or bequests.

By law, the trust funds may only be disbursed for:

- (1) Monthly benefits for workers and their families.
- (2) Vocational rehabilitation services for disabled beneficiaries.
- (3) Administrative costs (currently less than 1 percent of expenditures).
- (4) The lump-sum death payment to eligible survivors.

Revenue received from FICA payments is transferred to the U.S. Treasury. FICA revenue in excess of outlays is used to purchase special interest-bearing Treasury bonds. These securities remain assets of the trust funds until needed to cover Social Security costs.

### **Provisions for Railroad Retirement Board Beneficiaries**

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount. The number of persons is not available, but is estimated to be less than 100,000.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

- Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and
- Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

### **Structure and Organization**

The OASDI program is administered by the Social Security Administration (SSA) which became an independent agency in 1995. The Commissioner of Social Security serves a 6-year term following appointment by the President and confirmation by the Senate. A bipartisan Social Security Advisory Board serves to review existing laws and policies and commissions studies and issues recommendations intended to anticipate changing circumstances. The President appoints three of the seven board members and Congress appoints the other four members.

The Social Security Administration is headquartered in Baltimore, Maryland. Major headquarter components include the National Computer Center that contains SSA's

mainframe computers that drive its systems, much of the executive staff for policy, programs and systems as well as field support components. SSA's field structure is divided into 10 geographic regions containing over 1,300 field installations in communities throughout the country. Office sizes range from large urban offices with 50 or more employees to remote resident stations staffed by one or two individuals. Each region is headed by a Regional Commissioner, and staffed with specialists to handle regional administrative tasks and to assist field offices with operational issues. In addition, there are teleservice centers located in all regions. While physically located within the various regions, each teleservice center manages the public's Social Security business from throughout the nation using state-of-the-art communications systems. Six program service centers provide direct service to the public and support for the field offices in all aspects of Social Security's workloads.

**Table 2.F2** summarizes data describing SSA's national workforce, and **table 2.F3** provides a historical record of work years committed to SSA's overall operations. **Table 2.F4** provides workload data for the Old-Age and Survivors' Insurance programs, and **table 2.F5** similarly provides workload data for the Disability Insurance program.

### Significant Program Changes

Program changes occur through legislation or (in areas where authority is delegated to the Commissioner) through regulation. Recent program changes follow.

#### Work Incentives Improvement Act

The Ticket to Work Incentive and Work Incentives Improvement Act (TWIIAA) was enacted on December 17, 1999. This legislation provides major enhancements to SSA's programs that assist disabled beneficiaries who attempt to work. The TWIIAA provides beneficiaries more choices in vocational rehabilitation services, and offers expanded health care for beneficiaries who are no longer eligible for cash benefits due to work. Effective October 1, 2000, the Act offers extended Medicare coverage to beneficiaries who return to work, and offers a buy-in for Medicaid coverage.

The provisions of TWIIAA will be phased in over a 3-year period beginning January 1, 2001. These provisions include demonstration projects that will eventually apply a disability earnings test more directed toward individuals' earnings history and circumstances of their reemployment. The Ticket to Work will emphasize and encourage rehabilitation efforts and will reimburse private vocational rehabilitation agencies for their services to beneficiaries attempting to return to work. Also beginning January 1, 2001, former

beneficiaries may have their benefits resumed if their work activity ends within 5 years of the month their benefits stopped and they are still disabled.

#### Elimination of Annual Earnings Test for Persons Reaching Full Retirement Age

Public Law 106-182, The Senior Citizen's Freedom to Work Act of 2000, enacted April 7, 2000 eliminated the earnings test beginning with the month a beneficiary attains full retirement age (FRA), currently age 65. Elimination of this earnings test is effective for taxable years ending after December 31, 1999.

The earnings limit that applies in the year of attainment of FRA is based on the limits previously established for persons at FRA through age 69—\$17,000 in 2000, \$25,000 in 2001, and \$30,000 in 2002. Benefits are withheld at the rate of \$1 for every \$3 of earnings above these exempt amounts. In determining earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. The legislation also permits retired workers to earn delayed retirement credits for any months between the attainment of full retirement age and age 70 for which the worker requests that benefits not be paid.

Public Law 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage. This amount increased from \$9,600 in 1999 to \$10,080 in 2000. Withholding for beneficiaries subject to this earnings test is at \$1 for each \$2 of earnings over the exempt amounts.

#### Increase in Substantial Gainful Activity Amount

Effective July 1, 1999, the Social Security Administration raised from \$500 to \$700 the amount of monthly earnings for a nonblind disabled individual to be considered engaging in substantial gainful activity (SGA). This regulatory change was issued as part of an effort to encourage disabled individuals to attempt to return to the workforce.

The SGA threshold is part of the definition of disability that requires an individual to be unable to engage in substantial gainful activity to be eligible for benefits. Earnings of more than \$700 a month will ordinarily demonstrate that an individual is engaged in SGA. Earnings of less than \$300 a month will ordinarily demonstrate that an individual is not engaged in SGA. Earnings between \$300 and \$700 a month will require that consideration be given to circumstances related to the work activity.

A different definition of SGA applies to blind persons receiving Social Security disability benefits. Increases in the SGA amount for blind individuals are pegged to increases in the national average wage index and thus were not affected by the 1999 rule change. The level for

blind individuals increased from \$1,110 in 1999 to \$1,170 in 2000.

**Table 2.A30** provides related historical data on Disability program earnings guidelines, including reference to recent changes in thresholds for determining substantial gainful activity (SGA).

## Coverage and Financing

In 1999, about 152 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States, including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the U.S. Virgin Islands. Approximately 96 percent of the American workforce are covered by OASDI.

Workers excluded from coverage fall into five major categories:

- (1) Civilian federal employees hired before January 1, 1984,
- (2) Railroad workers (who are covered under the railroad retirement system, which is coordinated with Social Security),
- (3) Certain employees of state and local governments who are covered under their employers' retirement systems,
- (4) Domestic workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce are covered regardless of the amount of earnings), and
- (5) Persons with very low net earnings from self-employment, generally under \$400 annually.

**Table 2.A1** outlines the history of coverage provisions and **table 2.A2** provides a history of provisions regarding noncontributory wage credits, mostly for military service.

For most employees, taxes are withheld from wages beginning with the first dollar earned. The exceptions are domestic employees and agricultural workers. In 2000, a domestic employee must earn \$1,200 from any single employer in a calendar year before FICA is withheld. Most agricultural workers' wages are covered if the employer pays more than \$2,500 in total wages in a year or if the individual worker earns over \$150 in a year from a single employer.

Employees, their employers and the self-employed each pay taxes on earnings in covered employment and self-employment up to an annual maximum taxable amount for OASDI. There is no upper limit on taxable earnings for Medicare Hospital Insurance (HI). The OASDI maximum taxable amount—\$76,200 in 2000—is updated automati-

cally each year in relation to increases in the national average annual wage. The current FICA tax rate applicable to both employees and employers is 6.2 percent for OASDI (5.30 percent for OASI and 0.9 percent for DI), and 1.45 percent for HI.

See **Table 2.A3** for annual amounts of maximum taxable earnings and contribution rates. **Table 2.A4** shows historical annual maximum amounts of contributions by employees and self-employed persons.

A self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

**Table 2.A5** describes income tax credits for 1984-89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above. **Table 2.A6** outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

## Insured Status

To become eligible for his or her benefit and/or benefits for family members or survivors, a worker must earn a minimum number of credits based on work in covered employment or self-employment. These credits are described as quarters of coverage. In 2000, a quarter of coverage (QC) is credited for each \$780 in annual covered earnings, up to a maximum of four QCs for the year. Earnings of \$3,120 or more in 2000 will give the worker four QCs regardless of when the money is actually earned or paid during the year. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average annual wage level.

## Fully Insured

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured, a worker must have a number of QCs at least equal to the number of calendar years elapsing between age 21 (or 1950 if later) and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or later need the maximum number of 40 QCs to be fully insured. For workers who become disabled or die before age 62, the number of QCs needed for fully insured status depends on their age at the time the worker is disabled or dies. A minimum of 6 QCs is required regardless of age.

## Currently Insured

If a worker dies before achieving fully insured status, benefits can still be paid to qualified survivors if the worker was "currently insured" at the time of death. (In the case of a young worker, survivor benefits are potentially payable to a worker's children and to a widow(er) with children in care.) To be currently insured, the worker must have earned 6 QCs in the 12 quarters before death (that is, 6 of the last 13 quarters, including the quarter in which death occurred).

## Disability Insured

To qualify for disability benefits, a nonblind worker must have recent work activity as well as being fully insured. Under the test involving recent work experience, a nonblind worker older than age 31 must have earned at least 20 QCs among the 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have earned QCs in one-half of the calendar quarters elapsing between age 21 and the calendar quarter in which the disability began. Workers under age 24 need 6 QCs in the 12-quarter period ending with the quarter of disability onset. Workers who qualify for benefits based on blindness need only be fully insured.

**Table 2.A7** summarizes the basic provisions concerning insured status.

## International Agreements

The President is authorized to enter into international agreements (also called "totalization" agreements) to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States currently has social security agreements in effect with 17 countries. Agreements with several other countries are in process.

An international social security agreement is designed to benefit both workers and employers. Such agreements

eliminate dual coverage and contributions with respect to countries that are parties to the agreement. Agreements the same work under the social security programs of the

### Social Security Agreements and Effective Dates

Austria .....	1991	Luxembourg .....	1993
Belgium .....	1984	Netherlands .....	1990
Canada.....	1984	Norway .....	1984
Finland .....	1992	Portugal .....	1989
France .....	1988	Spain .....	1988
Germany .....	1979	Sweden .....	1987
Greece .....	1994	Switzerland.....	1980
Ireland .....	1993	United Kingdom.....	1985
Italy.....	1978		

from a country even if the worker lacks the necessary coverage/contributions for a full benefit. Under the agreements, coverage from other countries is added to the coverage from the other to create sufficient periods of coverage to establish eligibility under the laws of the country from which benefits are being claimed and that were not already credited under its own laws. A benefit is then computed based on the proportion of total covered earnings in that country.

**Table 5.M1** provides data on the number of beneficiaries receiving totalization payments, and average amounts.

## Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at full retirement age or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a period that encompasses most of the worker's adult years. Until the late 1970s, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits after 1978, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- (1) Indexing of earnings: The worker's annual taxable earnings after 1950 are updated (or "indexed") to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible (that is, the year a worker reaches age 62, becomes disabled, or dies). Earnings in years after the indexing year are not indexed, but instead are counted at their actual value. A worker's earnings for a given year are indexed by multiplying them by the following ratio

(indexing factor): the average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed.

**Table 2.A8** shows the indexing factors applicable to the earnings of workers who were first eligible in 1987-2000. **Table 2.A9** shows indexed earnings for workers first eligible in 1993-2000 who had maximum taxable earnings in each year after 1950. For a more detailed technical description of an AIME computation, including a computation worksheet, see the Technical Note "Computing a Retired-Worker Benefit".

- (2) Determining AIME: The period used to calculate AIME equals the number of full calendar years elapsing between age 21 (or 1950, if later) and the year of first eligibility, usually excluding the lowest 5 years. Workers disabled before age 47 have between zero and four excluded years. At an absolute minimum, two years are used to compute AIME. The actual years used in the computation—the "computation years"—are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61, as well as the year of disability or death. AIME is calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period.

**Table 2.A10** provides a historical outline of provisions related to AIME and AMW, and describes variations in the number of dropout years. **Tables 2.A15** and **2.A16** describe AMW benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. (Very few persons currently being awarded benefits have PIAs computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently applicable in earnings recomputations for workers who reached age 62 before 1979.)

- (3) Computing the PIA: The formula used to compute the PIA from AIME is weighted to provide a higher PIA-to-AIME ratio for workers with comparatively low earnings. The formula applies declining percentage conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 2000, the formula provides a PIA equal to the sum of:
- 90 percent of the first \$531 of AIME, plus
  - 32 percent of the next \$2,671 of AIME, plus
  - 15 percent of AIME over \$3,202.

Beginning with the first year of eligibility, the PIA is increased by cost-of-living adjustments (COLAs).

**Table 2.A11** shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as "bend points." These bend points (as described in table 2.A11) are updated automatically each year in proportion to increases in the national average annual wage level. This automatic adjustment ensures that benefit levels for successive generations of eligible workers will keep up with rising earnings levels, thereby assuring consistent rates of earnings replacement from one generation of beneficiaries to the next.

The benefit formula applicable to a worker depends on the year of eligibility (or death) rather than on the year benefits are first received. Thus the PIA of a worker retiring at age 65 in 2000 is calculated using the benefit formula that applies to all workers first eligible in 1997 (the "year of attainment" of age 62). The PIA derived from that formula is then increased by the COLAs effective for December 1997, 1998, and 1999 to obtain the PIA effective at age 65. Subsequent recomputations of the worker's benefit (additional earnings not originally considered, delayed retirement credits, or additional COLA increases) all are based on the computation that originally applied for the year of attainment.

Beginning in 1981, benefits have been rounded to the next lower ten cents at each step in the computation. The final benefit payment is rounded to the next lower dollar amount (if not already an even dollar). Prior to 1981, SSA paid in ten-cent increments after rounding down to them in the process.

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase (after rounding) of at least 0.1 percent between two specified quarters. The arithmetic mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetic mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest one-tenth of one percent, represents the size of the increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the "stabilizer provision." In no case, however, are benefits reduced below the benefit level existing in the year of determination.

**Table 2.A18** presents a history of provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision. In addition, Table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings, (2) the dollar amount needed to establish a quarter of coverage, (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula, and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the level of the national average annual wage, rather than to increases in the CPI. **Table 2.A19** illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

### Alternative PIA Computation Provisions

*Special minimum PIA.*—Workers with low earnings but a steady work history over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation does not depend on the worker's average earnings, but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers having the same number of coverage years, regardless of age or year of first eligibility. Benefits based on the special minimum PIA are increased by cost-of-living adjustments (COLAs).

See **Table 2.A12** for additional information on the Special Minimum PIA.

*Windfall Elimination Provision PIA.*—The Windfall Elimination Provision (WEP) affects persons who receive Social Security benefits along with a pension based on noncovered work after 1956. First eligibility for the noncovered pension and Social Security benefits must be after December 31, 1985 for WEP to apply. WEP reduces the Social Security PIA upon which SSA benefits are based and affects all benefits paid on that record, except survivors benefits. The WEP reduction ceases when entitlement to the pension payment ends, the wage earner dies or the wage earner earns a total of 30 years of substantial Social Security earnings. The WEP reduction amount is never more than one-half of the noncovered pension.

A WEP PIA is generally based on 40% of the first bend point instead of 90% as with the regular PIA:

Example: A retired worker with a noncovered pension of \$2,000 a month and less than 20 years of covered employment attains age 62 in 2000:

Normal PIA, based on AIME of \$800:

$$\begin{aligned} \$531 \times .90 &= \$477.90 \\ \$269 \times .32 &= \$86.08 \\ \text{PIA} &= \$563.90 \end{aligned}$$

WEP PIA, based on AIME of \$800:

$$\begin{aligned} \$531 \times .40 &= \$212.40 \\ \$269 \times .32 &= \$86.08 \\ \text{PIA} &= \$298.40 \end{aligned}$$

If a worker has more than 20 years of substantial covered earnings, the WEP PIA begins to increase. With the 21st year of substantial covered earnings, the first bend point percentage is increased by 5 percentage points. This rate of increase applies for each additional year of substantial covered earnings, through the 30th year of substantial earnings at which point WEP no longer applies. After 23 years of substantial coverage, for example, the first bend point percentage would be 55 percent. Thirty years of substantial earnings would yield a first bend point percentage of 90 percent (the normal percentage of the first bend point).

Examples of pensions subject to WEP are U.S. Civil Service Retirement System annuities, retirement benefits based on foreign earnings, and state and local pensions based on noncovered earnings.

**Table 2.A11.1** provides more detail about the WEP computation and contains the amounts of substantial earnings for years after 1990. Substantial earnings for earlier years are listed in **table 2.A12**.

*Family maximum provisions.*—Monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The family maximum level for retired-worker families or survivor families usually ranges from 150 percent to 188 percent of the worker's PIA. The maximum benefit for disabled-worker families is the smaller of 85 percent of AIME (or 100 percent of PIA, if larger) or 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility (that is, the year of attainment of age 62). Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is increased by subsequent COLAs.

For information on family maximum provisions, as described here, see **table 2.A13** (comparison of family maximums to the PIAs on which they are based), and **table 2.A14** (disability family maximums. **Table 2.A17** shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.



## Benefit Types and Levels

### Retired and Disabled Workers

The full retirement age is the earliest age at which an unreduced retirement benefit is payable (sometimes referred to as the "normal retirement age"). The age for full retirement benefits is scheduled to rise gradually from age 65 to age 67, with the first incremental increase affecting workers who reach age 62 in the year 2000. Workers over age 62 who leave the workforce before they are eligible for a full retirement benefit can receive reduced benefits. The monthly rate of reduction from the full retirement benefit (that is, the PIA) is 5/9 of 1-percent a month for the first 36 months immediately preceding FRA. The reduction rate is 5/12 of 1 percent a month for any additional months. The maximum overall reduction for early retirement will have risen from 20 percent to 30 percent by 2022, when age 67 becomes the full retirement age.

If a disabled worker receives a reduced retirement benefit for months before disability entitlement, the disability benefit is reduced by the number of months for which he or she received the reduced benefit.

For workers who postpone their retirement beyond the full retirement age, benefits are increased for each month of nonpayment beyond that age. This increase is called a "delayed retirement credit," and is potentially available for any or all months following attainment of the full retirement age (currently a maximum of 60 months for persons age 65). The annual rate of increase for delayed retirement credits is 6-1/2 percent for workers who reach age 62 in 1999 or 2000. The credit will increase to 7 percent in 2001 and will eventually rise to 8 percent for workers reaching age 62 in 2005 or later.

### Spouses and Children of Workers

Spouses receive 50 percent of the worker's PIA (regardless of the worker's actual benefit amount), if the spouse has attained the full retirement age. The spouse of a retired or disabled worker can elect monthly benefits as early as age 62. These benefits are reduced at the rate of 25/36 of 1 percent a month for the first 36 months immediately preceding FRA and 5/12 of 1 percent for each additional month.

Children of retired or disabled workers are also eligible to receive monthly benefits. The term "child" refers to a child under the age of 18, a child up to the age of 19 attending elementary or secondary school full time, or to an adult child, aged 18 or older, who was disabled prior to age 22. In addition, young spouses (that is, those under the age of 62) who care for a worker's entitled child may also be eligible. For purposes of defining young spouses' benefits, the term "child" refers to a child under age 16, or to an adult child of the worker who was disabled prior to age 22. Children of living workers can receive up to 50 percent of the worker's

PIA, as can young spouses. (The benefit of a young spouse is not reduced for age.) Monthly benefits payable to the spouse and children of a retired or disabled worker are limited to a family maximum amount, as discussed earlier.

Benefits are payable to unmarried divorced spouses of retirement age who were married at least 10 years to the worker. A divorced spouse benefit is excluded from family maximum provisions. Divorced spouses age 62 or older who have been divorced for 2 or more years (after marriage of 10 or more years) may be independently entitled on the record of the ex-spouse if the ex-spouse could be entitled if he or she applied.

### Survivors Benefits

Widows and widowers of fully insured workers are eligible for unreduced benefits at full retirement age (FRA), currently age 65. As with retired workers and spouses, widows' and widowers' FRA will gradually increase to age 67. Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

For survivors whose full benefit retirement age is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is 19/40 of 1 percent of the worker's PIA, with a maximum reduction of 28.5 percent at age 60. For survivors whose full benefit retirement age is over 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

Benefits for widows and widowers are increased if the deceased worker delayed retirement beyond the FRA. In these cases, the survivor benefits include any delayed retirement credits the deceased worker had earned. Conversely, if the worker had elected early retirement, widows' and widowers' benefits are limited for widows and widowers first entitled to survivor benefits at age 62 or later. For these beneficiaries, the benefit is the higher of 82.5 percent of the worker's PIA or the amount the worker would be receiving if still alive. Disabled widows and widowers aged 50 - 60 receive the age 60 widow's rate (71.5 percent of PIA) regardless of their age at the time of entitlement.

Children of deceased workers and mothers and fathers under FRA are eligible to receive monthly benefits up to 75 percent of the worker's PIA if the worker died either fully or currently insured. Mothers and fathers must be caring for the worker's entitled child who is either under age 16 or disabled. (See the above definitions of "child".) A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent of the worker's PIA. Each of two dependent parents can qualify for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's

account. Benefits for a surviving divorced spouse, however, are disregarded when computing the maximum family benefit. (See charts 5–8 at the end of this section.)

See **table 2.A20** for more information on the increases in the full (or "normal") retirement age for workers. **Table 2.A21** describes age-related reductions for dependent beneficiaries, as does **table 2.A22** (widows and widowers). Additionally, **tables 2.A23** and **2.A24** show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. **Table 2.A25** summarizes the history of lump-sum death payments and vocational rehabilitation services. **Table 2.A26** presents illustrative monthly benefit amounts for selected beneficiary families, based on hypothetical earnings histories representing five different earnings levels. **Table 2.A27** shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957 (the first full year benefits became available at age 62). **Table 2.A28** shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

### Effect of Current Earnings on Benefits

Beneficiaries under age 65 with earnings in excess of certain exempt amounts may have all or part of their benefits withheld as a result of the annual earnings test (AET) provisions of the Social Security Act. For those aged 65 or older, however, there have been recent changes to AET provisions. Amendments in 1996 eased the impact of AET provisions, while changes in 2000 removed the AET altogether for beneficiaries age 65 and older. Public Law 104-121, enacted March 29, 1996 substantially raised the exempt amounts under the annual earnings test for persons who have reached full retirement age. These amounts are \$12,500 in 1996; 13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. After 2002, the annual exempt amount will be indexed to the growth in average wages. Benefits were withheld at the rate of \$1 in benefits for every \$3 of earnings above the age 65 exempt amount.

P.L. 106-182, enacted April 7, 2000 eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year one attains FRA is based on the more generous annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test, only earnings before the month of attainment of age 65 will be counted.

Public Laws 104-121 and 106-182 did not change the annual exempt amount for beneficiaries who are under age

65 throughout the year. This annual amount continues to be pegged to increases in average wages. The amounts are \$9,600 in 1999, and \$10,080 in 2000. When the annual earnings limit affects working beneficiaries under age 65, benefits are withheld at the rate of \$1 for every \$2 of earnings above the exempt amount.

Individuals have the option to receive reduced benefits under a monthly earnings test if it is to their advantage to do so. This option is usually exercised in the first year of retirement, as in that year the monthly test permits payment for some months even if the annual earnings limit is greatly exceeded. Under the monthly test, a beneficiary receives a full monthly benefit for months in which they do not earn more than 1/12 of the annual earnings limit. The monthly earnings test is applied to the self-employed based on hours they work instead of monthly earnings. As a rule, beneficiaries are eligible for the monthly earnings test in only one year.

**Table 2.A29** provides historical detail on the retirement test.

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA) and are therefore no longer disabled. Although other factors are considered, numerical earnings thresholds are used in a determination of SGA.

**Table 2.A30** provides historical thresholds for determining substantial gainful activity (SGA).

### Taxation of Benefits

Up to 85 percent of Social Security benefits may be subject to federal income tax depending on the beneficiary's income, marital status and filing status. The definition of income for this provision is as follows: Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population; plus one-half of Social Security and Tier 1 Railroad Retirement benefits.

For married beneficiaries filing jointly with adjusted gross income under \$32,000 a year, no Social Security benefits are subject to taxation. If adjusted gross income exceeds \$32,000 but is under \$44,000, the amount of benefits included in gross income is the lesser of one-half of benefits (Social Security and Tier 1 Railroad benefits), or one-half of income over \$32,000. If a couple's adjusted

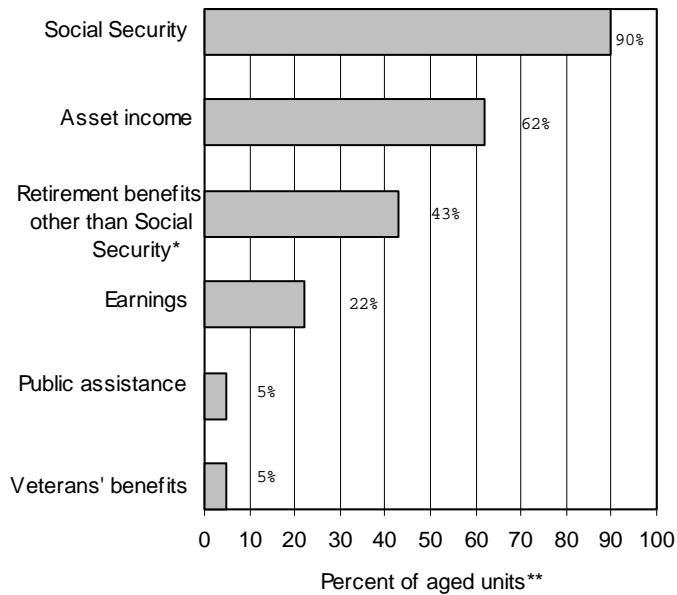
gross income exceeds \$44,000, the amount of benefits included in gross income is 85 percent of income over \$44,000 plus the lesser of \$6,000 or one-half of benefits. However, no more than 85 percent of benefits are subject to income tax. The income thresholds for single beneficiaries are \$25,000 and \$32,000.

If members of a married couple are filing separately, they do not have a minimum threshold if they lived together any time during the tax year. The amount of benefits included in gross income is the lesser of 85 percent of Social Security or Tier 1 Railroad Retirement benefits, or 85 percent of all income as defined above. Like all matters dealing with tax liability, taxation of Social Security benefits fall under the jurisdiction of the Internal Revenue Service.

**Table 2.A31** shows the history of provisions related to taxation of Social Security benefits. **Table 2.A32** offers examples to illustrate when benefits are taxable, and the amount subject to taxation.

## Income of the Aged

**Chart 1: Sources of income for the aged, 1999**

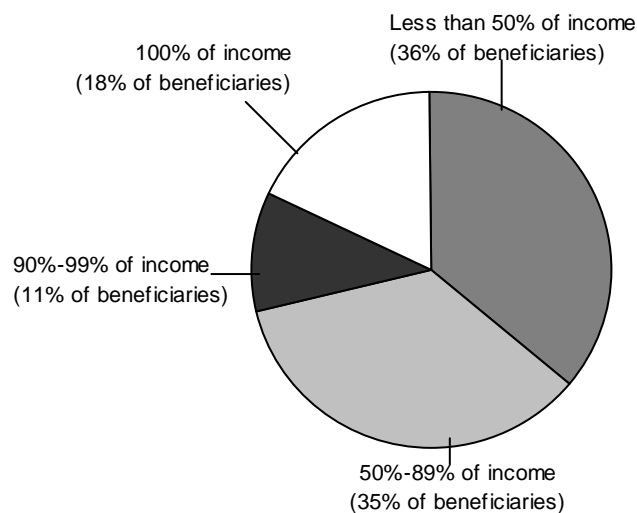


\*Includes private pensions and annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

\*\*An aged unit is either a married couple living together with the husband or wife aged 65 or older, or a person 65 or older, who does not live with a spouse. Beneficiary units are the subset of this group who are receiving Social Security benefits.

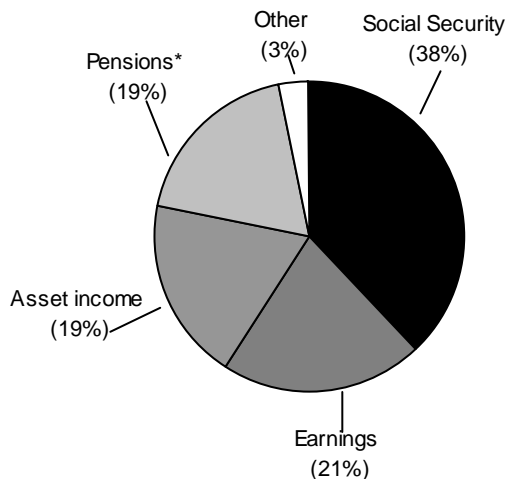
Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

**Chart 2: Percentage of income from Social Security for those aged 65 or older, 1999**



Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

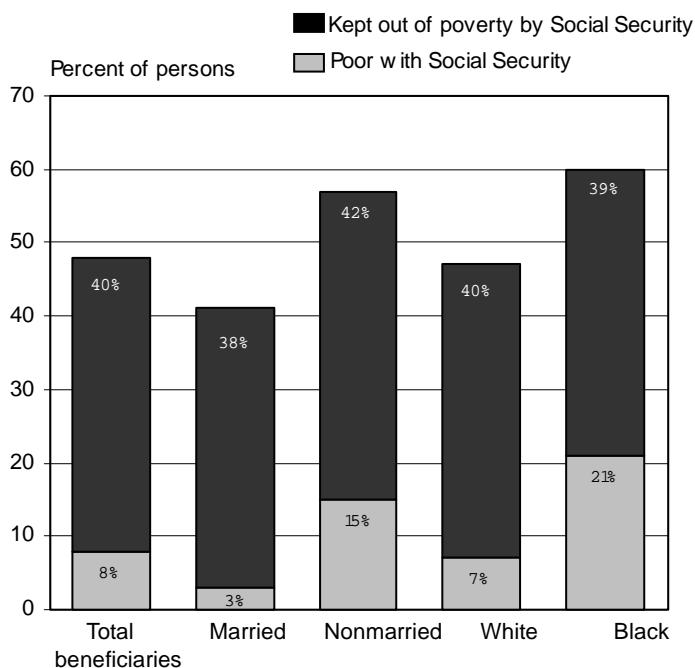
**Chart 3: Share of income for the population aged 65 or older, by source of income, 1999**



\*Includes private pensions and annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

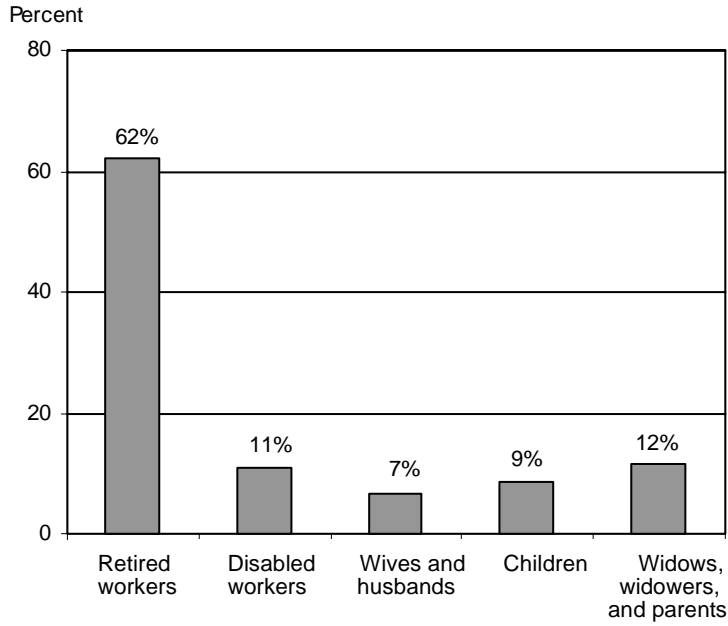
**Chart 4: Social Security's role in reducing poverty for the aged, by marital status and race, 1999**



Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

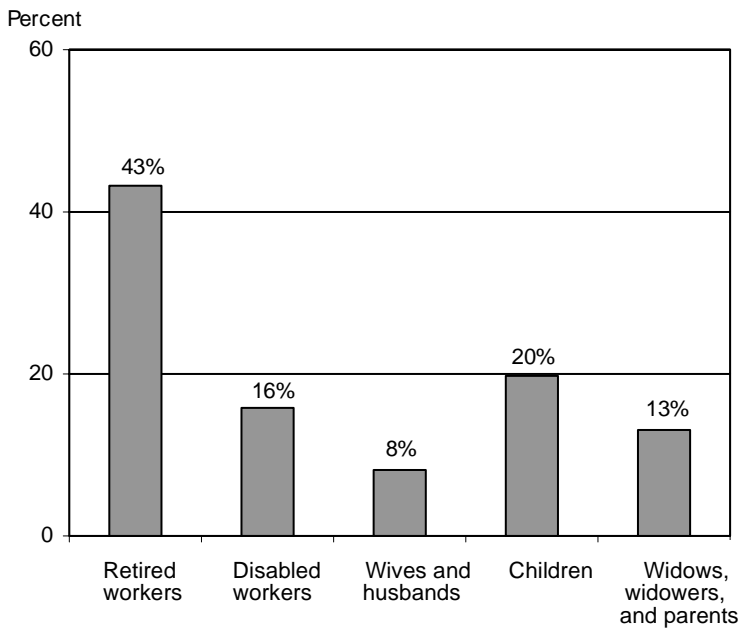
## Old-Age, Survivors, and Disability Insurance

Chart 5: OASDI beneficiaries, by type of benefit, December 1999



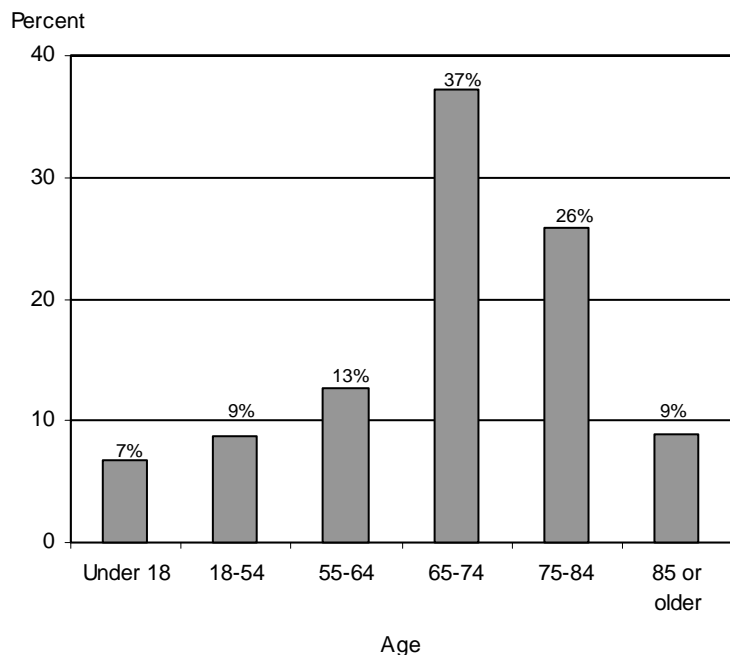
Source: Table 5.A4.

Chart 6: OASDI benefits awarded, by type of benefit, December 1999



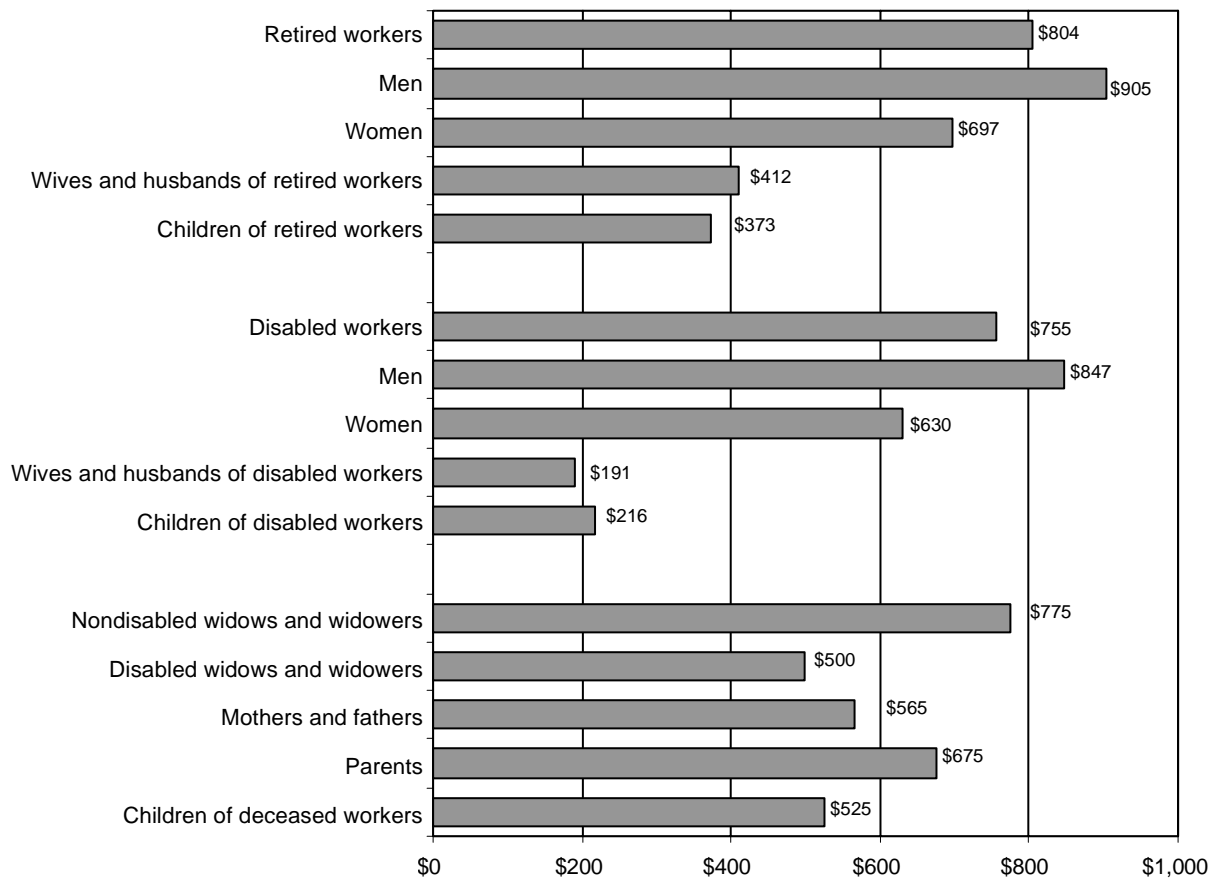
Source: Table 6.A1.

Chart 7: OASDI beneficiaries, by age, December 1999



Source: Table 5.J5.

Chart 8: Average monthly OASDI benefit amount, December 1999



Source: Table 5.A1.

---

## Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and federal payment standards are nationally uniform. The 2000 federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$512 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$769 monthly.

Payments under SSI began in January 1974. It replaced the former federal-state adult assistance programs in the 50 states and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1998.

Under the SSI program, each eligible person is provided a monthly cash payment based on a statutory federal benefit rate. Since 1975, these rates have been increased by the same percentage as the cost-of-living increases in OASDI benefits. If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI. For persons institutionalized for a complete calendar month, a maximum federal SSI payment of \$30 per month applies where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) recipients' under age 18 have private health insurance making payments to the institution. Other eligible persons in institutions may receive up to the full federal benefit rate.

The federal payment is based on the individual's countable income. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$332 in federal SSI payments:

$$\$512 - (\$200 - \$20) = (\$512 - \$180) = \$332.$$

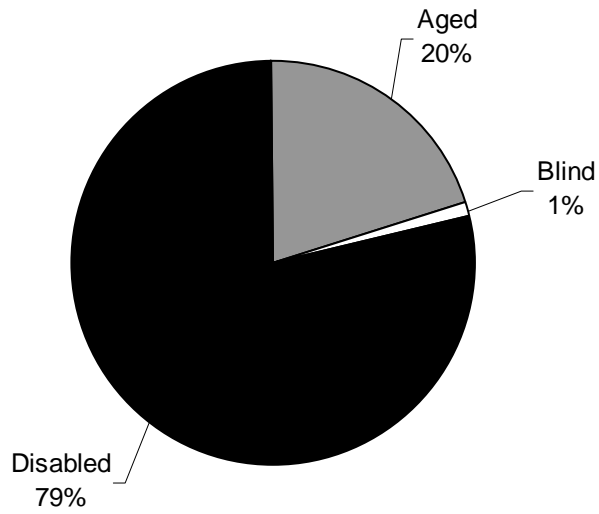
A person whose income consists of \$500 in gross monthly earnings would receive \$298.50 in federal SSI payments:

$$\$512 - ((\$512 - \$85) / 2) = (\$512 - \$213.50) = \$298.50.$$

Individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, and household goods and personal insurance of reasonable value, burial plots and spaces, and life insurance. States have the option to supplement the federal SSI payment for all or selected categories of persons, regardless of previous state program eligibility. Initially, states were required to supplement to assure that recipients did not suffer a loss in total income from the former state programs. Most of these "converted" cases have now left the rolls.

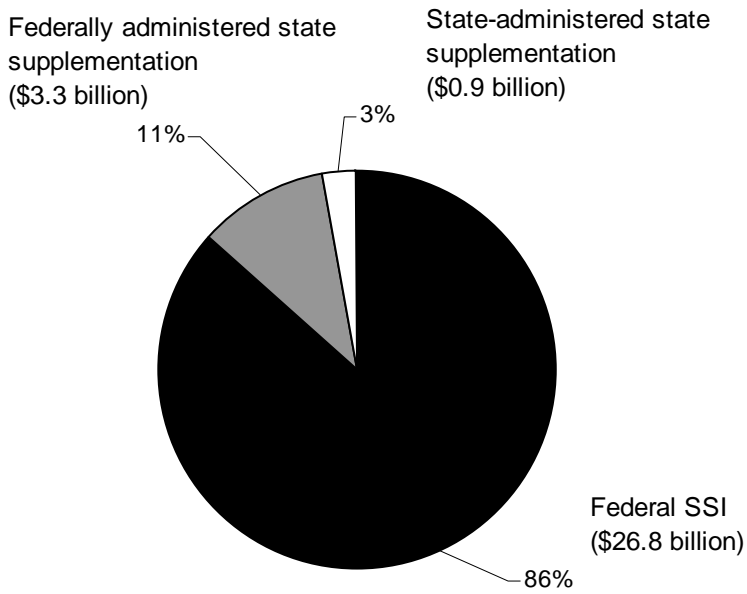


**Chart 1: Percentage of recipients of federally and state-administered SSI, by category, December, 1999**



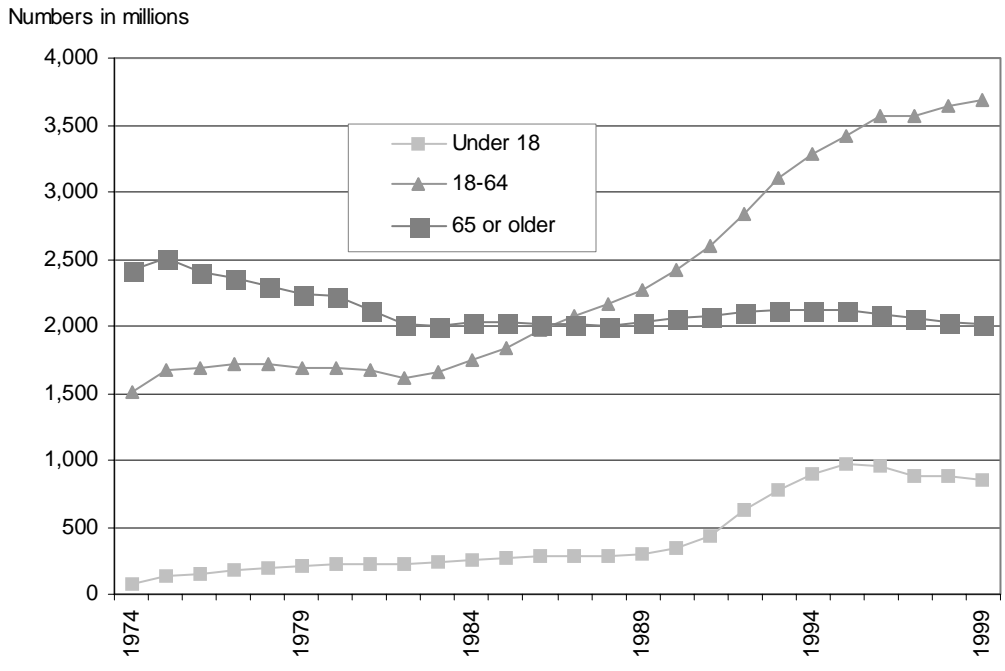
Source: Table 7.A3.

**Chart 2: Amount of SSI payments, by source of payment, 1999**



Source: Table 7.A4.

Chart 3: Number of SSI recipients, by age, 1974–99



Source: Table 7.A9.

---

## SSI: History of Provisions

---

Act

### Basic Eligibility Requirements

**1972**

*Public Law 92-603,  
enacted October 30*

An individual may qualify for payments on the basis of age, blindness, or disability.

**Aged:** Any person aged 65 or older.

**Blind:** Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State Aid to the Blind (AB) program is eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of blindness.

**Disabled:** Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult. An individual transferred from a state Aid to the Permanently and Totally Disabled (APTD) program to SSI is also eligible if he or she received such state aid in December 1973 and continues to meet the October 1972 state definition of disability.

**1973**

*Public Law 93-233,  
enacted December 31*

Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the state definition of disability; those who became eligible for state aid from July to December 1973 must meet the federal definition of disability.

**1980**

*Public Law 96-265,  
enacted June 9*

A disabled recipient who loses federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

This provision of the law was in effect from January 1, 1981, through December 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

**1984**

*Public Law 98-460,  
enacted October 9*

The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to January 1, 1984).

**1986**

*Public Law 99-643,  
enacted November 10*

The special benefit and Medicaid provisions of the 1980 amendments are made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability payments and either the special cash benefit or Medicaid eligibility under section 1619. The distinction between a disabled person eligible for regular SSI payments and one eligible for 1619(a) is that the latter has several months with gross earnings above the SGA level. Previously, section 1619(a) status required completion of a trial work period and the determination that the work was SGA.

**1996**

*Public Law 104-193,  
enacted August 22*

For individuals under age 18, the "comparable severity" standard is eliminated and replaced with a requirement that a child be considered disabled if he or she has a medically determinable impairment that results in "marked and severe functional limitations," and meets the existing statutory duration requirement. The law also eliminates references to "maladaptive

behaviors” in the Listing of Impairments for children, and discontinues the use of individualized functional assessments for children.

SSI eligibility is prohibited for an individual in any month during which such an individual is a fugitive felon, fleeing prosecution, or violating state or federal conditions of probation or parole. In addition, SSI eligibility is prohibited for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more states.<sup>1</sup>

### **Other Eligibility Provisions**

#### **Citizenship and Residence**

**1972**

*Public Law 92-603,  
enacted October 30*

The individual must reside within one of the 50 states or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.

**1976**

*Public Law 94-241,  
enacted March 24*

Eligibility for SSI is extended to residents of the Northern Mariana Islands, effective January 9, 1978.

**1980**

*Public Law 96-265,  
enacted June 9*

The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.

**1989**

*Public Law 101-239,  
enacted December 19*

SSI eligibility is continued for a disabled or blind child who was receiving SSI benefits while living in the United States and is now living with a parent who is a member of the U.S. Armed Forces assigned to permanent duty ashore outside the United States, but not where the parent is stationed in Puerto Rico or the territories and possessions of the United States.

**1993**

*Public Law 103-66,  
enacted August 10*

Above provision made applicable where the parent is a member of the U.S. Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.

**1996**

*Public Law 104-193,  
enacted August 22*

Prohibits SSI eligibility for anyone who is not a U.S. citizen or national unless they are in a “qualified alien” category and meet one of certain exceptions such as lawful permanent residents who earn or can be credited with 40 qualifying quarters of earnings, certain refugee type categories eligible for up to 5 years of time limited eligibility, or active duty U.S. military or veterans and their spouses and children. Extends eligibility for aliens receiving SSI as of August 22, 1996 (the enactment date of the law) for 1 year after the enactment date for those aliens found ineligible under the new standards.

*Public Law 104-208,  
enacted September 30*

Amends Public Law 104-193 to add to the list of “qualified aliens” certain noncitizens (and their children) who have been battered or subjected to extreme cruelty by a spouse or parent or a member of the spouse’s or parent’s family living in the same household.

---

<sup>1</sup>This last provision was repealed in 1999 by Public Law 106-169 and replaced with a provision providing for non-payment of benefits for up to 24 months.

**1997**

*Public Law 105-18,  
enacted June 12*

Extends eligibility for aliens receiving SSI as of August 22, 1996, until September 30, 1997, for those found ineligible under the new alien standards of Public Law 104-193.

*Public Law 105-33,  
enacted August 5*

Further amends Public Law 104-193 to add Cuban and Haitian entrants, and the child of a parent who has been battered or subjected to extreme cruelty, to the list of qualified aliens. Provides that Cuban and Haitian entrants and Amerasian immigrants qualify for time limited eligibility, and increases the time limit from 5 to 7 years for all categories. Additional exceptions are added for qualified aliens: (1) lawfully residing in the United States and receiving SSI benefits on August 22, 1996 and (2) lawfully residing in the United States on August 22, 1996 and meeting the definition of blind or disabled in the Social Security Act.

Certain noncitizen American Indians are excepted from the alien nonpayment provisions of Public Law 104-193.

Extends eligibility for “nonqualified aliens” receiving SSI as of August 22, 1996, until September 30, 1998.

**1998**

*Public Law 105-306,  
enacted October 28*

Permanently extends eligibility of all remaining “nonqualified aliens” who were receiving SSI benefits when Public Law 104-193 was enacted on August 22, 1996.

**Other Benefits**

**1980**

*Public Law 96-272,  
enacted June 17*

SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans’ Administration pensions under the Veterans and Survivors’ Pension Improvement Act of 1978 if the state of residence lacks a medically needy program under title XIX.

**Drug Addiction and Alcoholism (DA&A)**

**1972**

*Public Law 92-603,  
enacted October 30*

Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

SSI payments are required to be made through a representative payee—another person or public or private agency designated by SSA to manage the recipient’s benefit on his or her behalf.

**1994**

*Public Law 103-296,  
enacted August 15*

Any individual who is receiving SSI based on a disability where drug addiction or alcoholism is a contributing factor material to the finding of disability must comply with the DA&A treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer payment suspensions. Before payments can resume, the individual must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third and subsequent instances of noncompliance. An individual who is not in compliance with the DA&A treatment requirements for 12 consecutive months shall not be eligible for payments; however, this does not prevent such individuals from reapplying and again becoming eligible for payments.

SSI disability payments based on DA&A are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count towards the 36-month limit.

Payments based on DA&A must be made to a representative payee. Preference is required to be given to community based nonprofit social service agencies and federal, state, or local government agencies in representative payee selection. These agencies when serving as payees for individuals receiving payments based on DA&A may retain the lesser of 10 per-

cent of the monthly benefit or \$51 (indexed to the Consumer Price Index (CPI)) as compensation for their services.

Establishment of one or more referral and monitoring agencies for each state is required.

**1996**

*Public Law 104-121,  
enacted March 29*

An individual is not considered disabled if DA&A is a contributing factor material to a finding of disability.

Applies DA&A representative payee requirements enacted under Public Law 103-296 to disabled SSI recipients who have a DA&A condition and are incapable of managing their benefits. In addition, these recipients shall be referred to the appropriate state agency administering the state plan for substance abuse treatment.

**Institutionalization**

**1972**

*Public Law 92-603,  
enacted October 30*

An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under *regulations*, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.

**1976**

*Public Law 94-566,  
enacted October 20*

An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.

**1983**

*Public Law 98-21,  
enacted April 20*

Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.

**1986**

*Public Law 99-643,  
enacted November 10*

Effective July 1, 1987, disabled or blind recipients who were receiving special SSI payments or had special SSI recipient status under section 1619 in the month preceding the first full month of institutionalization, may receive payments based on the full federal benefit rate for the initial 2 full months of institutionalization, if they reside in certain public medical, psychiatric or Medicaid facilities, or in private Medicaid facilities.

**1987**

*Public Law 100-203,  
enacted December 22*

Effective January 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.

Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months, as certified by a physician, and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.

**1996**

*Public Law 104-193,  
enacted August 22*

Effective December 1996, institutionalized children under age 18 whose private health insurance is making payments to the institution may receive no more than \$30 per month in federal SSI.

**Vocational Rehabilitation and Treatment**

**1972**

*Public Law 92-603,  
enacted October 30*

Blind or disabled individuals receiving federal SSI benefits who are under age 65, must be referred to the state agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.

**1976**

*Public Law 94-566,  
enacted October 20*

Blind or disabled children under age 16 must be referred to the state agency administering crippled children's services or to another agency designated by the state. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.

**1980**

*Public Law 96-265,  
enacted June 9*

Disabled SSI recipients who medically recover while enrolled in approved vocational rehabilitation programs of state VR agencies, may continue to receive benefits during their participation in such programs if the Commissioner of Social Security determines that continuation in the program will increase the probability that they leave the rolls permanently.

**1981**

*Public Law 97-35,  
enacted August 13*

Funding no longer provided under title XVI for medical, social, developmental and rehabilitative services to disabled or blind children.

Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.

**1984**

*Public Law 98-460,  
enacted October 9*

Authorizes the reimbursement of states for the cost of VR services provided to individuals who (1) continue to receive benefits after medical recovery because they are participating in a state VR program or (2) refuse, without good cause, to continue in or cooperate with the VR program in which they had been participating.

**1987**

*Public Law 100-203,  
enacted December 22*

Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.

**1990**

*Public Law 101-508,  
enacted November 5*

Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving federal SSI payments, if:

- SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
- Benefits were in suspense<sup>2</sup> status (for a reason other than cessation of disability or blindness), or
- Federally administered state supplementation was received.

Extends the provision providing for benefit continuation to SSI recipients who medically recover while participating in a state VR program to include SSI recipients participating in a non-state VR program.

**1999**

*Public Law 106-170,  
enacted December 17*

Establishes a program which will provide SSI (and OASDI) disability beneficiaries with a ticket that can be used to obtain vocational rehabilitation services, employment services, or other support services, from an employment network of their choice. Effective 1 year after enactment.

**Continuing Disability Reviews and Eligibility Redeterminations**

**1994**

*Public Law 103-296,  
enacted August 15*

During each of fiscal years 1996, 1997, and 1998, requires SSA to conduct continuing disability reviews (CDRs) on a minimum of 100,000 SSI recipients. In addition, during the same

<sup>2</sup>Recipients who have lost eligibility for SSI benefits for fewer than 13 consecutive months are in suspended payment status.

period, requires SSA to redetermine the SSI eligibility of at least one-third of all childhood SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18. Redeterminations for persons turning age 18 could count toward the 100,000 CDR requirement.

**1996**

*Public Law 104-193,  
enacted August 22*

Repeals the requirement that SSA redetermine the eligibility of at least one-third of all childhood SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18.

Requires a CDR:

- At least once every 3 years for SSI recipients under age 18 who are eligible by reason of an impairment which is likely to improve, and
- Not later than 12 months after birth for recipients whose low birth weight is a contributing factor material to the determination of their disability.

Requires eligibility redetermination for all childhood SSI recipients eligible for the month before the month in which they attain age 18.

Requires redetermination of eligibility for children considered disabled based on an individual functional assessment and/or consideration of maladaptive behavior.

Requires the representative payee of a childhood disability recipient whose continuing eligibility is being reviewed to present evidence that the recipient is receiving treatment which is considered medically necessary and available for the condition which was the basis for providing SSI benefits.

**1997**

*Public Law 105-33,  
enacted August 5*

Modifies provision of Public Law 104-193 to extend from 12 to 18 months the period for redetermining the disability of children under age 18 under the new childhood disability standard.

Modifies provision of Public Law 104-193 to permit SSA to schedule a CDR for a disabled child for whom low birth weight is a contributing factor material to the determination of disability, at a date after the child's first birthday if the Commissioner determines the impairment is not expected to improve within 12 months of the child's birth.

Modifies provision of Public Law 104-193 to provide SSA the authority to make redeterminations of disabled childhood recipients who attain age 18, more than 1 year after the date such recipient attains age 18.

**Deeming of Income and Resources**

**1972**

*Public Law 92-603,  
enacted October 30*

Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

**1980**

*Public Law 96-265,  
enacted June 9*

Children aged 18 or older are not subject to parental deeming.

Sponsor's income deemed to an alien for 3 years.

**1989**

*Public Law 101-239,  
enacted December 19*

Disabled children receiving home care services under state Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits lim-



ited to \$30 while in a medical treatment facility may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.

**1993**

*Public Law 103-152,  
enacted November 24*

Sponsor-to-alien deeming period extended from 3 years to 5 years, effective January 1, 1994, through September 30, 1996.

Considers an ineligible spouse or parent who is absent from the household due to active military service to be a member of the household for deeming purposes.

**1996**

*Public Law 104-193,  
enacted August 22*

Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with, 40 qualifying quarters of earnings. Effective for those whose sponsor signs a new legally enforceable affidavit of support.

*Public Law 104-208,  
enacted September 30*

Amends Public Law 104-193 to add two exceptions to the sponsor-to-alien deeming:

- Provides that if the noncitizen is indigent and would be unable to obtain food and shelter without SSI benefits even after receiving support from the sponsor, then only the amount of income and resources actually provided by the sponsor will be counted for a 12-month period after a determination of indigence; and
- Provides that in certain cases, deeming would not apply for a 12-month period (with some options for extension) if the noncitizen (or his or her children) has been battered or subjected to extreme cruelty by family members.

**1997**

*Public Law 105-33,  
enacted August 5*

Amends Public Law 104-208 to add an additional exception to sponsor-to-alien deeming when the parent of a noncitizen has been battered or subjected to extreme cruelty by family members.

## Federal Benefit Payments

### Federal Benefit Rates

Basic benefit standards are used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the federal benefit is reduced by one-third. The federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. Legislation affecting the level of federal benefit rates since the inception of the SSI program are summarized in table 2.B1.

### Windfall Offset

**1980**

*Public Law 96-265,  
enacted June 9*

Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.

**1984**

*Public Law 98-617,  
enacted November 8*

Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

### Proration of Benefit

**1982**

*Public Law 97-248,  
enacted September 3*

Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

- 1996**  
*Public Law 104-193,  
enacted August 22*
- Changes the effective date of an SSI application to the first day of the month following the date on which the application was filed or on which the individual first becomes eligible, whichever is later. This, in effect, eliminates prorated payments in initial claims.
- Retrospective Monthly Accounting**
- 1981**  
*Public Law 97-35,  
enacted August 13*
- Changes the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income and other characteristics in the previous (or second previous) month.
- 1984**  
*Public Law 98-369,  
enacted July 18*
- Changes the method of computing the SSI benefit to persons receiving title II payments. The effect of the increased title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.
- 1987**  
*Public Law 100-203,  
enacted December 22*
- Provides an exception to retrospective monthly accounting so that amounts received under Aid to Families with Dependent Children (AFDC), foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.
- 1993**  
*Public Law 103-66,  
enacted August 10*
- Changes the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.
- Uncashed Checks**
- 1981**  
*Public Law 97-35,  
enacted August 13*
- States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.
- 1987**  
*Public Law 100-86,  
enacted August 10*
- SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.
- Rounding of Payment Amounts**
- 1982**  
*Public Law 97-248,  
enacted September 3*
- Cost-of-living adjustments in the federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.
- Penalties Resulting in Nonpayment of Benefits**
- 1999**  
*Public Law 106-169,  
enacted December 14*
- Provides a penalty under the SSI program for the disposal of resources at less than fair market value. The penalty is a loss of benefits for up to 36 months. A formula is provided to determine the number of months.
- Provides for the nonpayment of OASDI and SSI benefits (6, 12, and 24 months, respectively, for the first, second, and third or subsequent violations) for individuals found to have made a statement or representation of material fact for use in determining eligibility for benefits that the individual knew, or should have known, was false or misleading or omitted a material fact.

## Exclusions from Income

### General Exclusions

#### 1972

*Public Law 92-603,  
enacted October 30*

The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

#### 1981

*Public Law 97-35,  
enacted August 13*

The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

### Special Exclusions

#### 1972

*Public Law 92-603,  
enacted October 30*

Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind or disabled persons.

Work expenses of blind persons.

For blind persons transferred from state programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the state programs.

Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

#### 1976

*Public Law 94-331,  
enacted June 30*

Disaster assistance from income for 9 months and application of one-third reduction for 6 months for certain victims of disasters.

*Public Law 94-566,  
enacted October 20*

Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by state or local governments.

The value of assistance provided under certain federal housing programs.

#### 1977

*Public Law 95-113,  
enacted September 29*

Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.

*Public Law 95-171,  
enacted November 12*

Provisions for exclusions for support and maintenance under the Disaster Relief and Emergency Assistance Act of 1974 extended on a permanent basis. Effective January 1, 1978.

## SSI: History of Provisions

---

<b>1980</b> <i>Public Law 96-222, enacted April 1</i>	Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).
<i>Public Law 96-265, enacted June 9</i>	Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.  Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.
<b>1981</b> <i>Public Law 97-35, enacted August 13</i>	Modifies provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.
<b>1982</b> <i>Public Law 97-377, enacted December 21</i>	From December 18, 1982, to September 30, 1983, certain home energy assistance payments are excluded if a state agency certified that they are based on need.
<b>1983</b> <i>Public Law 97-424, enacted January 6</i>	Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the state determines that the assistance is based on need. Provision is applicable through September 1984.  Certain home energy assistance payments are excluded if a state agency certified that the assistance is based on need. Provision is applicable through June 1985.
<b>1984</b> <i>Public Law 98-369, enacted July 18</i>	The 1983 provisions for support and maintenance and home energy assistance continue to October 1, 1987.
<b>1986</b> <i>Public Law 99-498, enacted October 17</i>	Educational assistance used for educational expenses under the Higher Education Act of 1965 as amended.
<b>1987</b> <i>Public Law 100-203, enacted December 22</i>	The 1983 provisions for support and maintenance and home energy assistance made permanent.  Death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.  Modifies the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund.
<b>1988</b> <i>Public Law 100-383, enacted August 10</i>	Restitution payments made to Japanese internees and relocated Aleutians.
<b>1989</b> <i>Public Law 101-239, enacted December 19</i>	Interest on agreements representing the purchase of an excluded burial space.  Payments from the Agent Orange Settlement.

Value of a ticket for domestic travel received as a gift and not cashed.

**1990**

*Public Law 101-508,  
enacted November 5*

Earned income tax credit (including the child health insurance portion).

Payments received from a state-administered fund established to aid victims of crime.

Impairment-related work expenses excluded from income in determining initial eligibility for benefits.

Payments received as state or local government relocation assistance.

Payments received under the Radiation Exposure Compensation Act.

Redefines as earned income, royalties earned in connection with any publication of the individual's work and honoraria received for services rendered (previously defined as unearned income).

**1993**

*Public Law 103-66,  
enacted August 10*

Hostile fire pay to members of the uniformed services.

Payments received as state or local government relocation assistance made permanent.

**1994**

*Public Law 103-286,  
enacted August 1*

Payments to victims of Nazi persecution.

**1998**

*Public Law 105-285,  
enacted October 27*

Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.

*Public Law 105-306,  
enacted October 28*

In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.

The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.

*Public Law 105-369,  
enacted November 12*

Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.

**Limits and Exclusions from Resources**

**1972**

*Public Law 92-603,  
enacted October 30*

Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.

**1984**

*Public Law 98-369,  
enacted July 18*

Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.

**1999**

*Public Law 106-169,  
enacted December 14*

Includes generally in the countable resources of an individual the assets of a trust which could be used for the benefit of the individual or spouse.

**General Exclusions**

**1972**

*Public Law 92-603,  
enacted October 30*

A home of reasonable value—established *by regulation* as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).

Personal effects and household goods of reasonable value established *by regulation* as not exceeding a total market value of \$1,500.

An automobile of reasonable value—established *by regulation* as not exceeding a market value of \$1,200.

An automobile may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.

Life insurance with face value of \$1,500 or less.

**1976**

*Public Law 94-569,  
enacted October 20*

The recipient's home, regardless of value, is excluded from consideration in determining resources.

**1977**

*Public Law 95-171,  
enacted November 12*

Assistance received under the Disaster Relief and Emergency Assistance Act of 1974 for 9 months following receipt.

**1979**

Reasonable value for an automobile increased *by regulation* to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.

**1980**

*Public Law 96-611,  
enacted December 28*

Assets transferred for less than fair market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.

**1982**

*Public Law 97-248,  
enacted September 3*

The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial arrangement) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds and if inclusion of any of the burial funds in countable resources would cause the resource limit to be exceeded.

**1984**

*Public Law 98-369,  
enacted July 18*

The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.

**1985**

*Regulations* permit exclusion, regardless of value, of an automobile needed for essential transportation or modified for a handicapped person. The \$4,500 current-market value limit applies only if no automobile could be excluded based on the nature of its use.

**1987**

*Public Law 100-203,  
enacted December 22*

Provides for suspension of the 1980 transfer of assets provision in any month that it is determined that undue hardship would result.

Real property that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing; its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.

Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).

Allows the exclusion of burial funds, as described above, regardless of whether or not counting any portion of those funds would result in excess resources.

**1988**

*Public Law 100-360,  
enacted July 1*

Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.

*Public Law 100-707,  
enacted November 23*

Removes the time limit for exclusion of disaster assistance.

### **Special Exclusions**

#### **1972**

*Public Law 92-603,  
enacted October 30*

Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support (PESS), within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.

For persons transferred from state programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the state program.

#### **1988**

*Public Law 100-383,  
enacted August 10*

Restitution payments made to Japanese internees and relocated Aleutians.

#### **1989**

*Public Law 101-239,  
enacted December 19*

Specifies that no limitation can be placed on property essential to self-support used in a trade or business, or by an individual as an employee (including the tools of a tradesperson and the machinery and livestock of a farmer).

Payments from the Agent Orange Settlement.

#### **1990**

*Public Law 101-508,  
enacted November 5*

Earned income tax credit excluded for the month following the month the credit is received.

Payments received from a state-administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.

Payments received as state or local government relocation assistance excluded for a 9-month period. (The provision expired 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.

#### **1993**

*Public Law 103-66,  
enacted August 10*

Makes permanent the 9-month exclusion of payments received as state or local government relocation assistance.

#### **1994**

*Public Law 103-286,  
enacted August 1*

Payments to victims of Nazi persecution.

#### **1996**

*Public Law 104-193,  
enacted August 22*

Dedicated financial institution accounts required to be established for large past-due benefits for disabled individuals under age 18 with a representative payee.

#### **1998**

*Public Law 105-285,  
enacted October 27*

Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.

*Public Law 105-306,  
enacted October 28*

In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.

The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.

*Public Law 105-369,  
enacted November 12*

Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.

## Presumptive and Emergency Payments and Interim Assistance Reimbursement

### Presumptive Payments

- 1972**  
*Public Law 92-603, enacted October 30*  
A person applying on the basis of disability who meets all other criteria of eligibility, and is likely to be disabled, may receive payments for 3 months pending the disability determination.
- 1976**  
*Public Law 94-569, enacted October 20*  
Presumptive payment provision was extended to persons applying on the basis of blindness.

- 1990**  
*Public Law 101-508, enacted November 5*  
Extends the period for receipt of payments to 6 months.

### Emergency Advance Payments

- 1972**  
*Public Law 92-603, enacted October 30*  
Any applicant who can be presumed to meet the criteria of eligibility, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.
- 1987**  
*Public Law 100-203, enacted December 22*  
Increases the maximum emergency advance payment amount to the maximum amount of the regular federal SSI monthly benefit rate, plus, if any, the federally administered state supplementary payment.

- 1996**  
*Public Law 104-193, enacted August 22*  
May be made if applicants have a financial emergency in the month of application before the month that all eligibility requirements are met. These advance payments must be repaid within 6 months.

### Interim Assistance Reimbursement

- 1974**  
*Public Law 93-368, enacted August 7*  
SSA may enter into agreements with the states to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.
- 1976**  
*Public Law 94-365, enacted July 14*  
The authority to repay the state for interim assistance is made permanent.
- 1987**  
*Public Law 100-203, enacted December 22*  
Extends interim assistance reimbursement to situations in which payments are made by states or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits. Also clarifies that the payment from which the interim assistance reimbursement is paid must be the first payment of benefits relating to the interim period.

### Medicaid Eligibility

- 1972**  
*Public Law 92-603, enacted October 30*  
States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they can limit coverage by applying more restrictive criteria from the state Medicaid plan in effect on January 1, 1972.  
States can accept SSA determination of eligibility, or make their own determination.



**1976**

*Public Law 94-566,  
enacted October 20*

Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

**1980**

*Public Law 96-265,  
enacted June 9*

Blind or disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) they continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In states that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the state's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from January 1, 1981, through December 31, 1983. Under a 1-year demonstration project, beginning January 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

**1984**

*Public Law 98-460,  
enacted October 9*

Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to January 1, 1984).

**1986**

*Public Law 99-272,  
enacted April 7*

Restores Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI when their title II benefits increased in 1984 because of a change in the Social Security disabled widow(er)s benefits reduction factor.

*Public Law 99-643,  
enacted November 10*

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments is made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes:

- Impairment-related work expenses of disabled persons,
- Work expenses of blind persons,
- Income required for achieving an approved self-support plan, and
- The value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all states to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

**1987**

*Public Law 100-203,  
enacted December 22*

Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or state supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.

**1990**  
*Public Law 101-508, enacted November 5*

Age limit for retention of SSI recipient status for Medicaid eligibility purposes is (1980 and subsequent work incentive provisions, above) eliminated.

Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

**1997**  
*Public Law 105-33, enacted August 5*

Requires states to continue Medicaid coverage for disabled children who were receiving SSI payments as of August 22, 1996 and would have continued to be eligible for such payments except that their eligibility terminated because they did not meet the revised SSI childhood disability standard established under Public Law 104-193.

### **State Supplementation**

**1972**  
*Public Law 92-603, enacted October 30*

States are given the option of providing supplementary payments both to recipients transferred from the state program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When state supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the state and assumes administrative costs.

“Hold harmless” protection, which limits a state’s fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, is provided to states electing federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a state’s “adjusted payment level.” (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below state standards.)

**1973**  
*Public Law 93-66, enacted July 9*

Provision is made for mandatory state supplementation as assurance against reduction of income for persons who received state assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the state assistance payment that the individual received in December 1973 plus other income and (2) his or her federal SSI payment plus other income.

**1976**  
*Public Law 94-585, enacted October 21*

After June 30, 1977, when the federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the “hold harmless” amount.

Requires states to maintain state supplementation payments at the level of December 1976 (“maintenance of payments”) or to continue to pay in supplements the same total annual amounts (“maintenance of expenditures”) when the federal SSI payment level is increased and thereby pass through any increases in federal benefits without reducing state supplements.

**1982**  
*Public Law 97-248, enacted September 3*

Begins a 3-year phase out of “hold harmless” protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining “hold harmless” states) assumed the full cost of their supplementary payments.

**1983**  
*Public Law 98-21, enacted April 20*

Federal pass-through law is adjusted (1) by substituting the state supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that states

must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the federal SSI standard in July 1983, by requiring states to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1983.

**1987**

*Public Law 100-203,  
enacted December 22*

Provides for federal administration of state supplements to residents of medical institutions. Provides for required pass through of \$5 increase in federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

**1993**

*Public Law 103-66,  
enacted August 10*

Requires states to pay fees for federal administration of their state supplementation payments. The fees are \$1.67 for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and \$5.00 in fiscal year 1996. Fees for subsequent fiscal years will be \$5.00 or another amount determined by the Commissioner of Social Security to be appropriate. The Commissioner may charge the states additional fees for services they request that are beyond the level customarily provided in administering state supplementary payments.

**1997**

*Public Law 105-33,  
enacted August 5*

Revises the schedule of per-check fees for federal administration of state supplementation for fiscal years 1998 (\$6.20) through 2002 (\$8.50) and provides a formula for determining the fee beyond fiscal year 2002. The scheduled fees for fiscal years 1999 and 2000 are \$7.60 and \$7.80, respectively.

**Overpayment Recovery**

**1984**

*Public Law 98-369,  
enacted July 18*

Limits the rate of recovering overpayments from monthly payments to the lesser of (1) the monthly payment, or (2) 10 percent of a recipient's monthly income. Permits a higher or lower adjustment at the request of the recipient subject to the agreement of the Commissioner of Social Security. The limit does not apply if fraud, willful misrepresentation, or concealment of material information was involved on the part of the recipient or spouse in connection with the overpayment.

Waives recovery of certain overpayments due to amount of excess resources of \$50 or less. Provides for the recovery of overpayments from tax refunds.

**1988**

*Public Law 100-485,  
enacted October 13*

Extends the authority to recover overpayments from tax refunds.

**1998**

*Public Law 105-306,  
enacted October 28*

Authorizes SSA to collect SSI overpayments by offsetting Social Security benefits, with a maximum monthly offset of no more than 10 percent of the Social Security benefit.

**1999**

*Public Law 106-169,  
enacted December 14*

Makes representative payees liable for an SSI overpayment caused by a payment made to a recipient who has died, and requires SSA to establish an overpayment control record under the representative payee's Social Security number.

Requires SSA to recover SSI overpayments from SSI lump-sum amounts by withholding at least 50 percent of the lump-sum payment or the amount of the overpayment, whichever is less.

Extends all of the debt collection authorities currently available for the collection of overpayments under the OASDI program to the SSI program.

CONTACT: Lenna D. Kennedy (410) 965-9846 for further information.

---

# Medicare

## Overview

Title XVIII of the Social Security Act, designated "Health Insurance for the Aged and Disabled," is commonly known as Medicare. As part of the Social Security Amendments of 1965, the Medicare legislation established a health insurance program for aged persons to complement the retirement, survivors, and disability insurance benefits under title II of the Social Security Act.

When first implemented in 1966, Medicare covered most persons aged 65 older. In 1973, the following groups also became eligible for Medicare benefits: persons entitled to Social Security or Railroad Retirement disability cash benefits for at least 24 months, most persons with end stage renal disease (ESRD), and certain otherwise noncovered aged persons who elect to pay a premium for Medicare coverage.

Medicare has traditionally consisted of two parts: Hospital Insurance (HI), also known as Part A, and Supplementary Medical Insurance (SMI), also known as Part B. A new, third part of Medicare, sometimes known as Part C, is the Medicare+Choice program, which was established by the Balanced Budget Act of 1997 (Public Law 105-33 or "BBA") and which expanded beneficiaries' options for participation in private-sector health care plans. When Medicare began on July 1, 1966, approximately 19 million people enrolled. In 2000, about 40 million people are enrolled in one or both of Parts A and B of the Medicare program, and 6.4 million of them have chosen to participate in a Medicare+Choice plan.

## Coverage

HI is generally provided automatically, and free of premiums, to persons aged 65 or older who are eligible for Social Security or Railroad Retirement benefits, whether they have claimed these monthly cash benefits or not. Also, workers and their spouses with a sufficient period of Medicare-only coverage in federal, state, or local government employment are eligible beginning at age 65. Similarly, individuals who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months, and government employees with Medicare-only coverage who have been disabled for more than 29 months, are entitled to HI benefits. HI coverage is also provided to insured workers with ESRD (and to insured workers' spouses and children with ESRD), as well as to some otherwise ineligible aged and disabled beneficiaries who voluntarily pay a monthly premium for their coverage. In 1999, the HI program provided protection against the costs of hospital and specific other medical care to about 39 million people (34 million aged and 5 million disabled enrollees). HI benefit payments totaled \$129 billion in 1999.

The following health care services are covered under Medicare's HI program:

*Inpatient hospital* care coverage includes costs of a semi-private room, meals, regular nursing services, operating and recovery rooms, intensive care, inpatient prescription drugs, laboratory tests, X-rays, psychiatric hospitals, inpatient rehabilitation, and long-term care (LTC) hospitalization when medically necessary, as well as all other medically necessary services and supplies provided in the hospital. An initial deductible payment is required of beneficiaries who are admitted to a hospital, plus copayments for all hospital days following day 60 within a benefit period (described later).

*Skilled nursing facility (SNF)* care is covered by HI only if it follows within 30 days (generally) of a hospitalization of 3 days or more and is certified as medically necessary. Covered services are similar to those for inpatient hospital care but also include rehabilitation services and appliances. The number of SNF days provided under Medicare is limited to 100 days per benefit period (described later), with a copayment required for days 21-100. HI does not cover nursing facility care if the patient does not require skilled nursing or skilled rehabilitation services.

*Home health agency (HHA)* care, including care provided by a home health aide, may be furnished part time by a HHA in the residence of a home-bound beneficiary if intermittent or part-time skilled nursing and/or certain other therapy or rehabilitation care is necessary. Certain medical supplies and durable medical equipment (DME) may also be provided. There must be a plan of treatment and periodic review by a physician. Home health care under HI has no duration limitations, no copayment, and no deductible. For DME, beneficiaries must pay a 20-percent coinsurance, as required under SMI of Medicare. Full-time nursing care, food, blood, and drugs are not provided as HHA services. The BBA transferred from HI to SMI those home health services furnished on or after January 1, 1998 that are unassociated with a hospital or skilled nursing facility stay. HI will continue to cover the first 100 visits following a 3-day hospital stay or a skilled nursing facility stay. The cost of the transferred services is being gradually shifted from HI to SMI over a 6-year period. A portion of the higher SMI costs is gradually included in the monthly SMI premium paid by beneficiaries over 7 years (1998-2003).

*Hospice* care is a service provided to terminally ill persons with life expectancies of 6 months or less who elect to forgo the standard Medicare benefits for treatment of their illness and to receive only hospice care for it. Such care includes pain relief, supportive medical and social services, physical therapy, nursing services, and symptom management. However, if a hospice patient requires

treatment for a condition that is not related to the terminal illness, Medicare will pay for all covered services necessary for that condition. The Medicare beneficiary pays no deductible for the hospice program, but does pay small coinsurance amounts for drugs and inpatient respite care.

An important HI component is the benefit period, which starts when the beneficiary first enters a hospital and ends when there has been a break of at least 60 consecutive days since inpatient hospital or skilled nursing care was provided. There is no limit to the number of benefit periods covered by HI during a beneficiary's lifetime; however, inpatient hospital care is normally limited to 90 days during a benefit period, and copayment requirements (detailed later) apply for days 61-90. If a beneficiary exhausts the 90 days of inpatient hospital care available in a benefit period, he or she can elect to use days of Medicare coverage from a nonrenewable "lifetime reserve" of up to 60 (total) additional days of inpatient hospital care. Copayments are also required for such additional days.

All citizens (and certain legal aliens) age 65 or older, and all disabled persons entitled to coverage under HI, are eligible to enroll in the SMI program on a voluntary basis by payment of a monthly premium. Almost all persons entitled to HI choose to enroll in SMI. In 1999, the SMI program provided protection against the costs of physician and other medical services to about 37 million people. SMI benefits totaled \$80.7 billion in 1999.

The SMI program covers the following services and supplies:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists, and optometrists. Also covered are the services provided by these Medicare-approved practitioners who are not physicians: certified registered nurse anesthetists, clinical psychologists, clinical social workers (other than in a hospital or skilled nursing facility), physician assistants, nurse practitioners and clinical nurse specialists in collaboration with a physician.
- Services in an emergency room or outpatient clinic, including same-day surgery, and ambulance services.
- Home health care not covered under HI.
- Laboratory tests, X-rays, and other diagnostic radiology services, as well as certain preventive care screening tests.
- Ambulatory surgical center services in a Medicare-approved facility.
- Most physical and occupational therapy and speech pathology services.
- Comprehensive outpatient rehabilitation facility services and mental health care in a partial hospitaliza-

tion psychiatric program, if a physician certifies that inpatient treatment would be required without it.

- Radiation therapy, renal (kidney) dialysis and transplants, and heart and liver transplants under certain limited conditions.
- Approved durable medical equipment for home use, such as oxygen equipment and wheelchairs, prosthetic devices, and surgical dressings, splints, and casts.
- Drugs and biologicals that cannot be self-administered, such as hepatitis B vaccines and immunosuppressive drugs (certain self-administered anticancer drugs are covered).

To be covered, all services must be either medically necessary or one of several prescribed preventive benefits. SMI services are generally subject to a deductible and coinsurance (see next section). Certain medical services and related care are subject to special payment rules, including deductibles (for blood), maximum approved amounts (for Medicare-approved physical or occupational therapy services performed after 2001 in settings other than hospitals), and higher cost-sharing requirements (such as those for outpatient treatments for mental illness).

It should be noted that some health care services are not covered by Medicare. Noncovered services include long-term nursing care, custodial care, and certain other health care needs, such as dentures and dental care, eyeglasses, hearing aids, and most prescription drugs. These services are not a part of the Medicare program unless they are a part of a private health plan under the Medicare+Choice program.

Medicare+Choice (Part C) is an expanded set of options for the delivery of health care under Medicare. While all Medicare beneficiaries can receive their benefits through the original fee-for-service (FFS) program, most beneficiaries enrolled in both HI and SMI can choose to participate in a Medicare+Choice plan instead. Organizations that seek to contract as Medicare+Choice plans must meet specific organizational, financial, and other requirements. Following are the primary Medicare+Choice plans:

*Coordinated care plans*, which include health maintenance organizations (HMOs), provider-sponsored organizations (PSOs), preferred provider organizations (PPOs), and other certified coordinated care plans and entities that meet the standards set forth in the law.

*Private, unrestricted FFS plans*, which allow beneficiaries to select certain private providers. For those providers who agree to accept the plan's payment terms and conditions, this option does not place the providers at risk, nor does it vary payment rates based on utilization.

*Medical savings account (MSA) plans*, which provide benefits after a single high deductible is met. Medicare

makes an annual deposit to the MSA, and the beneficiary is expected to use the money in the MSA to pay for medical expenses below the annual deductible. MSAs are currently a test program for a limited number of eligible Medicare beneficiaries.

Except for MSA plans, all Medicare+Choice plans are required to provide at least the current Medicare benefit package, excluding hospice services. Plans may offer additional covered services and are required to do so (or return excess payments) if plan costs are lower than the Medicare payments received by the plan. There are some restrictions as to who may elect an MSA plan, even when enrollment is no longer limited to a certain number of participants.

## **Program Financing, Beneficiary Liabilities, and Provider Payments**

All financial operations for Medicare are handled through two trust funds, one for the HI program and one for the SMI program. These trust funds, which are special accounts in the U.S. Treasury, are credited with all receipts and charged with all expenditures for benefits and administrative costs. The trust funds cannot be used for any other purpose. Assets not needed for the payment of costs are invested in special Treasury securities. The following sections describe Medicare's financing provisions, beneficiary cost-sharing requirements, and the basis for determining Medicare reimbursements to health care providers.

### **Program Financing**

The HI program is financed primarily through a mandatory payroll tax. Almost all employees and self-employed workers in the United States work in employment covered by the HI program and pay taxes to support the cost of benefits for aged and disabled beneficiaries. The HI tax rate is 1.45 percent of earnings, to be paid by each employee and a matching amount by the employer for each employee, and 2.90 percent for self-employed persons. Beginning in 1994, this tax is paid on all covered wages and self-employment income without limit. (Prior to 1994, the tax applied only up to a specified maximum amount of earnings.) The HI tax rate is specified in the Social Security Act and cannot be changed without legislation.

The HI Trust Fund also receives income from the following sources: (1) a portion of the income taxes levied on Social Security benefits paid to high-income beneficiaries; (2) premiums from certain persons who are not otherwise eligible and choose to enroll voluntarily; (3) reimbursements from the general fund of the U.S. Treasury for the cost of providing HI coverage to certain aged persons who retired when the HI program began and thus were unable to earn sufficient quarters of coverage (and those federal retirees similarly unable to earn sufficient quarters of Medi-

care-qualified federal employment); (4) interest earnings on its invested assets; and (5) other small miscellaneous income sources. The taxes paid each year are used mainly to pay benefits for current beneficiaries.

The SMI program is financed through premium payments (\$45.50 per beneficiary per month in 2000) and contributions from the general fund of the U.S. Treasury. Beneficiary premiums are generally set at a level that covers 25 percent of the average expenditures for aged beneficiaries. Therefore, the contributions from the general fund of the U.S. Treasury are the largest source of SMI income. The SMI Trust Fund also receives income from interest earnings on its invested assets, as well as a small amount of miscellaneous income. Beneficiary premiums and general fund payments are redetermined annually, to match estimated program costs for the following year.

Capitation payments to Medicare+Choice plans are financed from the HI and SMI Trust Funds in proportion to the relative weights of HI and SMI benefits to the total benefits paid by the Medicare program.

### **Beneficiary Payment Liabilities**

Fee-for-service beneficiaries are responsible for charges not covered by the Medicare program and for various cost-sharing aspects of both HI and SMI. These liabilities may be paid (1) by the Medicare beneficiary; (2) by a third party, such as an employer-sponsored retiree health plan or private "Medigap" insurance; or (3) by Medicaid, if the person is eligible. The term "Medigap" is used to mean private health insurance that pays, within limits, most of the health care service charges not covered by Parts A or B of Medicare. These policies, which must meet federally imposed standards, are offered by Blue Cross and Blue Shield (BC/BS) and various commercial health insurance companies.

For beneficiaries enrolled in Medicare+Choice plans, the beneficiary's payment share is based on the cost-sharing structure of the specific plan selected by the beneficiary, since each plan has its own requirements. Most plans have lower deductibles and coinsurance than are required of fee-for-service beneficiaries. Such beneficiaries pay the monthly Part B premium and may, depending on the plan, pay an additional plan premium.

For hospital care covered under HI, a fee-for-service beneficiary's payment share includes a one-time deductible amount at the beginning of each benefit period (\$776 in 2000). This deductible covers the beneficiary's part of the first 60 days of each spell of inpatient hospital care. If continued inpatient care is needed beyond the 60 days, additional coinsurance payments (\$194 per day in 2000) are required through the 90th day of a benefit period. Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once, and coinsurance

payments (\$388 per day in 2000) are required.

For skilled nursing care covered under HI, Medicare fully covers the first 20 days of SNF care in a benefit period. But for days 21-100, a copayment (\$97 per day in 2000) is required from the beneficiary. After 100 days of SNF care per benefit period, Medicare pays nothing. Home health care has no deductible or coinsurance payment by the beneficiary. In any HI service, the beneficiary is responsible for fees to cover the first 3 pints or units of nonreplaced blood per calendar year. The beneficiary has the option of paying the fee or of having the blood replaced.

There are no premiums for most people covered by the HI program. Eligibility is generally earned through the work experience of the beneficiary or of his or her spouse. However, most aged people who are otherwise ineligible for premium-free HI coverage can enroll voluntarily by paying a monthly premium, if they also enroll in SMI. For people with fewer than 30 quarters of coverage as defined by SSA, the 2000 HI monthly premium rate is \$301; for those with 30 to 39 quarters of coverage, the rate is reduced to \$166. Voluntary coverage upon payment of the HI premium, with or without enrolling in SMI, is also available to disabled individuals for whom cash benefits have ceased due to earnings in excess of those allowed for receiving cash benefits.

For SMI, the beneficiary's payment share includes the following: one annual deductible (currently \$100); the monthly premiums; the coinsurance payments for SMI services (usually 20 percent of the medically allowed charges); a deductible for blood; certain charges above the Medicare-allowed charge (for claims not on assignment); and payment for any services that are not covered by Medicare. For outpatient mental health treatment services, the beneficiary is liable for 50 percent of the approved charges.

## Provider Payments

Before 1983, HI payments to providers were made on a reasonable cost basis. Medicare payments for most inpatient hospital services are now made under a reimbursement mechanism known as the prospective payment system (PPS). Under PPS, a specific predetermined amount is paid for each inpatient hospital stay, based on each stay's diagnosis-related group (DRG) classification. In some cases the payment the hospital receives is less than the hospital's actual cost for providing the HI-covered inpatient hospital services for the stay; in other cases it is more. The hospital absorbs the loss or makes a profit. Certain payment adjustments exist for extraordinarily costly inpatient hospital stays. Payments for skilled nursing care are made under a separate prospective payment system. Payments for inpatient rehabilitation, psychiatric, and home health care are currently reimbursed on a reasonable cost basis, but prospective payment systems are expected to be implemented in the near future, as required by the BBA.

For SMI, before 1992, physicians were paid on the

basis of reasonable charge. This amount was initially defined as the lowest of (1) the physician's actual charge; (2) the physician's customary charge; or (3) the prevailing charge for similar services in that locality. Beginning January 1992, allowed charges were defined as the lesser of (1) the submitted charges, or (2) the amount determined by a fee schedule based on a relative value scale (RVS). Payments for DME and clinical laboratory services are also based on a fee schedule. Hospital outpatient services and HHAs are currently reimbursed on a reasonable cost basis, but the BBA has provided for implementation of prospective payment systems for these services in the near future.

If a doctor or supplier agrees to accept the Medicare-approved rate as payment in full ("takes assignment"), then payments provided must be considered as payments in full for that service. The provider may not request any added payments (beyond the initial annual deductible and coinsurance) from the beneficiary or insurer. If the provider does not take assignment, the beneficiary will be charged for the excess (which may be paid by Medigap insurance). Limits now exist on the excess that doctors or suppliers can charge. Physicians are "participating physicians" if they agree before the beginning of the year to accept assignment for all Medicare services they furnish during the year. Since Medicare beneficiaries may select their doctors, they have the option to choose those who participate.

Medicare payments to Medicare+Choice plans are based on a blend of local and national capitated rates, generally determined by the capitation payment methodology described in section 1853 of the Social Security Act. Actual payments to plans vary based on demographic characteristics of the enrolled population. New "risk adjusters" based on demographics and health status are currently being phased in to better match Medicare capitation payments to the expected costs of individual beneficiaries.

## Claims Processing

Medicare's HI and SMI fee-for-service claims are processed by nongovernment organizations or agencies that contract to serve as the fiscal agent between providers and the federal government. These claims processors are known as intermediaries and carriers. They apply the Medicare coverage rules to determine the appropriateness of claims.

Medicare intermediaries process HI claims for institutional services, including inpatient hospital claims, SNFs, HHAs, and hospice services. They also process outpatient hospital claims for SMI. Examples of intermediaries are BC/BS (which utilize their plans in various states) and other commercial insurance companies. Intermediaries' responsibilities include the following:

- Determining costs and reimbursement amounts.
- Maintaining records.

## Medicare

---

- Establishing controls.
- Safeguarding against fraud and abuse or excess use.
- Conducting reviews and audits.
- Making the payments to providers for services.
- Assisting both providers and beneficiaries as needed.

Medicare carriers handle SMI claims for services by physicians and medical suppliers. Examples of carriers are the BS plans in a state, and various commercial insurance companies. Carriers' responsibilities include the following:

- Determining charges allowed by Medicare.
- Maintaining quality-of-performance records.
- Assisting in fraud and abuse investigations.
- Assisting both suppliers and beneficiaries as needed.
- Making payments to physicians and suppliers for services that are covered under SMI.

Peer review organizations (PROs) are groups of practicing health care professionals who are paid by the federal government to generally oversee the care provided to Medicare beneficiaries in each state and to improve the quality of services. PROs educate other health care professionals and assist in the effective, efficient, and economical delivery of health care services to the Medicare population. The ongoing effort to combat monetary fraud and abuse in the Medicare program was intensified after enactment of the Health Insurance Portability and Accountability Act of 1996, which created the Medicare Integrity Program. Prior to this 1996 legislation, HCFA was limited by law to contracting with its current carriers and fiscal intermediaries to perform payment safeguard activities. The Medicare Integrity Program provided HCFA with stable, increasing funding for payment safeguard activities, as well as new authorities to contract with entities to perform specific payment safeguard functions.

### Administration

The Department of Health and Human Services (HHS) has the overall responsibility for administration of the Medicare program. Within HHS, responsibility for administering Medicare rests with HCFA. The Social Security Administration (SSA) assists, however, by initially determining an individual's Medicare entitlement by withholding Part B premiums from the Social Security benefit checks of beneficiaries, and by maintaining Medicare data on the Master Beneficiary Record, which is SSA's primary record of beneficiaries. The Internal Revenue Service in the Department of the Treasury collects the HI payroll taxes from workers and their employers.

A Board of Trustees, composed of two appointed mem-

bers of the public and four members who serve by virtue of their positions in the federal government, oversees the financial operations of the HI and SMI Trust Funds. The Secretary of the Treasury is the managing trustee. The Board of Trustees reports to Congress on the financial and actuarial status of the Medicare trust funds on or about the first day of April each year.

State agencies (usually State Health Departments under agreements with HCFA) identify, survey, and inspect provider and supplier facilities and institutions wishing to participate in the Medicare program. In consultation with HCFA, these agencies then certify the facilities that are qualified.

### Data Summary

The Medicare program covers 95 percent of our nation's aged population, as well as many people who are on Social Security because of disability. In 1999, HI covered about 39 million enrollees with benefit payments of \$128.8 billion, and SMI covered 37 million enrollees with benefit payments of \$80.7 billion. Administrative costs were about 1 percent of HI and about 2 percent of SMI disbursements for 1999. Total disbursements for Medicare in 1999 were \$213 billion.



---

## Medicare: History of Provisions

---

Act \*

### Insured Status

#### Entitlement to Hospital Insurance Benefits

- 1965** Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or aged 65 before 1968, or 3 quarters of coverage (QC) after 1965 and before attainment of age 65.
- 1967** Or 3 QC for each year after 1966 and before attainment of age 65.
- 1972** Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant.
- Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital insurance premium.
- 1980** Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made.
- Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program.
- Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefit ceased because they engaged in substantial gainful activity.
- Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).
- 1982** Federal employees covered under HI based on QC for earnings as federal employees and/or based on deemed QC for earnings as federal employees before 1983.
- 1983** Employees of nonprofit organizations, effective Jan. 1, 1984.
- 1985** Premium-paying individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrollment was delayed. Therefore, if enrollment were delayed 1 year, the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.
- 1986** Mandatory coverage—Hospital Insurance (Part A) program only—provided to state and local government employees not covered under Social Security and hired after Mar. 31, 1986.
- 1987** Second waiting period eliminated if a former disabled beneficiary becomes entitled again (no time limit).

---

\* Act refers to legislation enacted in the year shown.

## Medicare: History of Provisions

---

- Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- 1989** Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

### **Entitlement to Supplementary Medical Insurance Benefits**

- 1965** Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972** Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.
- 1984** For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not previously enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.
- 1987** Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

### **Medicare Benefits**

#### **HI and SMI**

- Requires that Medicare be secondary payer to benefits provided by liability insurance policies or under no-fault insurance.
- 1981** Requires that Medicare be secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to end-stage renal disease (ESRD) for up to 12 months.
- 1982** For workers and their spouses aged 65-69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).  
Health maintenance organizations (HMOs) will be covered as providers of benefits. The Secretary of HHS must certify the prospective payment mechanism for HMOs before implementation.
- 1984** Medicare secondary payer provisions are extended to spouses aged 65-69 of workers under age 65 whose employer-based group health plan covers such spouses.  
For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.
- 1985** Provides payment for liver transplant services.
- 1986** Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.  
For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, such services may be offered from Oct. 1, 1985, through Apr. 1, 1988.  
For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer, effective for 1987-91.
- 1987** Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to preexisting conditions for the lesser of 6 months or the duration of an exclusion period.

Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

Clarifies that the secondary payer provision for disabled individuals covered under employer-based health plans for employers with at least 500 employees applies to employers that are government entities.

**1990** Requires that Medicare be the secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to ESRD for up to 18 months (extended from 12 months), effective Feb. 1, 1991, to Jan. 1, 1996.

The secondary payer provision for disabled beneficiaries covered under large employer plans (see 1986.); effective through Sept. 30, 1995.

**1993** The secondary payer provision for disabled beneficiaries covered under large employer plans is effective through Sept. 30, 1998.

The secondary payer provision for beneficiaries with ESRD applies for all beneficiaries with end stage renal disease, not only those entitled to Medicare solely on the basis of it. The extension to include the first 18 months of an individual's entitlement on the basis of ESRD is effective through Sept. 30, 1998.

**1997** An expanded set of options for the delivery of health care under Medicare, referred to as Medicare+Choice, is established. All Medicare beneficiaries can receive their Medicare benefits through the original fee-for-service program. In addition, most beneficiaries can choose instead to receive their Medicare benefits through one of the following Medicare+Choice plans: (1) coordinated care plans (such as health maintenance organizations, provider-sponsored organizations, and preferred provider organizations); (2) Medical Savings Account (MSA)/High Deductible plans (through a demonstration available for up to 390,000 beneficiaries); or (3) private fee-for-service plans. Except for MSA plans, all Medicare+Choice plans are required to provide the current Medicare benefit package (excluding hospice services) and any additional health services required under the adjusted community rate (ACR) process. MSA plans provide Medicare benefits after a single high deductible is met, and enrollees receive an annual deposit in their Medical Savings Account. Transition rules for current Medicare HMO program also provided.

The provision making Medicare the secondary payer for disabled beneficiaries in large group health plans, previously scheduled to expire Sept. 30, 1998, made permanent.

The provision making Medicare secondary payer for the first 12 months of entitlement due to ESRD, which had been extended on a temporary basis (through Sept. 30, 1998) to include the first 18 months of entitlement, has been extended, permanently, to include the first 30 months of entitlement on the basis of ESRD.

### Hospital Insurance

**1965** In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical osteopathic or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.C1).

**1967** Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.

**1972** Services of interns and residents in podiatry training.

**1980** Unlimited home health visits in a year. Requirement for prior hospitalization eliminated. Home health services provided for up to 4 days a week and up to 21 consecutive days.

## Medicare: History of Provisions

---

- Alcohol detoxification facility services.
- 1981** Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began, starting in 1982.
- Alcohol detoxification facility services eliminated.
- 1982** Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. May elect maximum of two 90-day and one 30-day hospice care periods, effective Nov. 1, 1983, to Oct. 1, 1986.
- 1984** For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986** Set the Part A deductible for 1987 at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- Hospice care benefit (enacted in 1982) made permanent.
- 1987** Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- 1988** Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization (except for psychiatric hospital care, which is still limited by 190-day lifetime maximum).
- The number of days in a skilled nursing facility changed to 150 per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.
- Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.
- Hospice care extended beyond 210 days when enrollee is certified as terminally ill.
- All 1988 provisions became effective Jan. 1, 1989.
- 1989** The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990 and later. After the deductible is paid in benefit period, Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.
- The requirement for a prior hospital stay of 3 or more consecutive days is reinstated for skilled nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.
- Home health services return to a limit of 21 consecutive days of care. Provision providing for home health care for fewer than 7 days per week continued due to a court decision.
- Hospice care is returned to a lifetime limit of 210 days.
- 1990** Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.
- 1997** Home health services not associated with a hospital or skilled nursing facility stay for individuals enrolled in both HI and SMI are transferred from the HI program to the SMI program, effective January 1998. The HI program will continue to cover the first 100 visits following a hospital stay of at least 3 consecutive days or a skilled nursing facility stay. The cost to the SMI Trust Fund of the transferred services will phase in over a 6-year period (that is, the HI Trust Fund will transfer funds to the SMI Trust Fund during that period).
- Limits on the number of hours and days that home health care can be provided have been clarified. "Part-time" now defined as skilled nursing and home health aide services (combined) furnished any number of days per week, for less than 8 hours per day and 28 or

fewer hours per week. "Intermittent" now defined as skilled nursing care provided for fewer than 7 days each week, or less than 8 hours each day (combined) for 21 days or less.

Hospice benefit periods are restructured to include two 90-day periods, followed by an unlimited number of 60-day periods.

Medicare coverage provided for a number of prevention initiatives, most of which covered under SMI program. HI program affected mainly by two of the initiatives:

Annual prostate cancer screening for male beneficiaries aged 50 or older, effective Jan. 1, 2000; and (2) colorectal screening procedures, including fecal-occult blood tests and flexible sigmoidoscopies, for beneficiaries age 50 or older, colonoscopy for beneficiaries at high risk for colorectal cancer, and other procedures, including screening barium enemas under certain circumstances.

**Supplementary Medical Insurance**

**1965**

Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.C1.

Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.

**1967**

Outpatient hospital diagnostic services transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.

**1972**

Physical therapy services furnished by a therapist in his or her office or individual's home (calendar year limit of \$100). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

Beginning in 1973, the beneficiary pays a \$60 deductible.

**1977**

Services in rural health clinics.

**1980**

Home health services. Deductible applicable to home health services is eliminated, effective July 1, 1981.

Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from \$100 to \$500.

Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.

**1981**

Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.

**1984**

Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.

For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.

**1986**

Includes vision care services furnished by an optometrist.

For occupational therapy services, includes services furnished in a skilled nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.

Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services providers in certain delivery settings.

For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.

**1987** Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.

Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.

Prescription drugs used in outpatient immunosuppressive therapy.

Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

**1988** Beginning Jan. 1, 1990, the beneficiary pays a \$75 deductible and 20-percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceeds \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.

Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible which assumes that 16.8 percent of Part B enrollees will exceed the deductible.

Certain prescription drugs-immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting will be covered in 1990 under the new prescription drug provision.

**1989** Provisions enacted in 1988 and to begin in 1990 and 1991 are repeated and benefits are restored to levels in effect prior to Jan. 1, 1989.

Limits on mental health benefits eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.

The annual payment limits of \$500 per beneficiary for outpatient physical therapy services and outpatient occupational therapy services, each, are raised to \$750, for 1990 and later. (See 1980.)

**1990** Beginning in 1991, routine mammography screenings are covered.

The Part B deductible is set at \$100 in 1991 and subsequent years.

Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

**1993** Includes coverage of oral, self-administered anticancer drugs.

Lengthens the coverage period for immunosuppressive drugs after a transplant to 18 months in 1995, 24 months in 1996, 30 months in 1997, and 36 months thereafter.

The annual payment limits of \$760 per beneficiary for outpatient physical therapy services and outpatient occupational therapy services, each, are raised to \$900 for 1994 and later. (See 1989.)

**1997** Home health services not associated with a hospital or skilled nursing facility stay for individuals enrolled in both HI and SMI are transferred from the HI program to the SMI program, effective January 1998. The HI program will continue to cover the first 100 visits following a hospital stay of at least 3 consecutive days or a skilled nursing facility stay. The cost to the SMI Trust Fund of the transferred services will phase in over a 6-year period, while the cost of the home health services will phase into the SMI premium over 7 years.

Coverage provided for a number of prevention initiatives, including (1) annual screening mammograms for female beneficiaries age 40 or older, with SMI deductive waived; (2)

screening pap smear and pelvic exam (including clinical breast exam) every 3 years or annually for beneficiaries at higher risk, with SMI deductible waived; (3) annual prostate cancer screening for male beneficiaries aged 50 or older, effective Jan. 1, 2000; (4) colorectal screening procedures, including fecal-occult blood tests and flexible sigmoidoscopies, for beneficiaries aged 50 or older, colonoscopy for beneficiaries at high risk for colorectal cancer, and other procedures, including screening barium enemas under certain circumstances; (5) diabetes outpatient self-management training in nonhospital-based programs (previously covered in hospital-based programs only) and blood glucose monitors and testing strips for all diabetics (previously provided for insulin-dependent diabetics only), effective July 1, 1998; (6) procedures to identify bone mass, detect bone loss, or determine bone quality for certain qualified beneficiaries, at frequencies determined by the Secretary of HHS, effective July 1, 1998.

Beginning January 1999, an annual beneficiary limit of \$1,500 will apply to all outpatient physical therapy services, except for services furnished by a hospital outpatient department. A separate \$1,500 limit will also apply to outpatient occupational therapy services, except for services furnished by hospital outpatient departments. Beginning with 2002, these caps will be increased by the percentage increase in the Medical Economic Index. (See 1993.)

1999

The coverage period for immunosuppressive drugs after a transplant is lengthened to 44 months, for individuals who exhaust their 36 months of coverage in 2000. For those exhausting their 36 months of coverage in 2001, at least 8 more months will be covered. (The Secretary of HHS will specify the increase, if any, beyond 8 months.) For those exhausting their 36 months of coverage in 2002, 2003, or 2004, the number of additional months may be more or less than 8. (The Secretary will specify the increase for each of these years.) (See 1993.)

The annual payment limits of \$1,500 per beneficiary for outpatient physical therapy services and outpatient occupational therapy services, each, for services furnished by independent practitioners (that is, not by hospital outpatient department), are suspended for 2000 and 2001. (See 1997.)

### Medicare Financing

#### Hospital Insurance Taxes

See table 2.A3.

#### Appropriations from General Revenues

1965

For HI costs attributable to transitionally insured beneficiaries.

For HI costs attributable to noncontributory wage credits granted for military service prior to 1957 (see table 2.A2).

For the SMI program, an amount equal to participant premiums.

1972

For cost of SMI not met by enrollee premiums.

1982

For HI costs attributable to beneficiaries having transitional entitlement based on Medicare-qualified federal employment.

1983

For HI taxes on noncontributory wage credits granted for military service (a) from the inception of HI program through 1983 and (b) on a current basis, annually, beginning in 1984 (see table 2.A2).

#### Participant Premiums

See also table 2.C1.

1965

SMI enrollee premium rate (originally \$3 per month) to be established annually such as to pay one-half of program costs.

## Medicare: History of Provisions

---

- 1972** SMI enrollee premium rate increase limited to rate of increase in OASDI cash benefits. HI premium (originally \$33 per month) to be established annually. Only individuals not otherwise entitled to HI but desiring voluntary participation need to pay the HI premium.
- 1983** SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983. Premiums for Jan. 1, 1984, to Dec. 31, 1985, set to cover 25 percent of aged program costs.
- 1984** SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be set to cover 25 percent of aged program costs. Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1985** Extends through calendar year 1988 the requirement that SMI premiums be set to cover 25 percent of aged program costs and that increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1987** Extends through calendar year 1989 the provisions requiring that the SMI premium be set to cover 25 percent of aged program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.
- 1988** Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustments for 1989 and beyond.
- 1989** Extends through calendar year 1990 the requirement that SMI premiums be set to cover 25 percent of aged program costs.
- 1990** The SMI premium amounts are \$29.90 in 1991; \$31.80 in 1992; \$36.60 in 1993; \$41.10 in 1994; and \$46.10 in 1995.
- 1993** SMI enrollee premiums for Jan. 1, 1996, to Dec. 31, 1998, will be set to cover 25 percent of aged program costs.
- 1997** The SMI premium is permanently set a 25 percent of program costs.
- Income from Taxation of OASDI Benefits**
- 1993** The additional income tax revenues resulting from the increase in the taxable percentage applicable to OASDI benefits (an increase from 50 percent to 85 percent, see table 2.A31) are transferred to the HI Trust Fund.
- Interfund Borrowing**
- 1981** See table 2.A6.
- 1983** See table 2.A6.



---

# Medicaid

## Overview

*Note: The following narrative is intended for informational purposes only. This description of the Medicaid program is not an official statement of policy that can be relied upon in lieu of the appropriate law, regulations, and rulings. This narrative is not intended to render legal or other professional advice; therefore, it should not be relied upon for making specific legal decisions. Instead the law, regulations, and rulings should be consulted for purposes of making such decisions.*

Title XIX of the Social Security Act is a federal/state entitlement program that pays for medical assistance for certain individuals and families with low incomes and resources. This program, known as Medicaid, became law in 1965 as a cooperative venture jointly funded by the federal and state governments (including the District of Columbia and the territories) to assist states in furnishing medical assistance to eligible needy persons. Medicaid is the largest source of funding for medical and health-related services for America's poorest people.

Within broad national guidelines established by federal statutes, regulations, and policies, each state (1) establishes its own eligibility standards; (2) determines the type, amount, duration, and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. Medicaid policies for eligibility, services, and payment are complex and vary considerably, even among states of similar size or geographic proximity. Thus, a person who is eligible for Medicaid in one state may not be eligible in another state, and the services provided by one state may differ considerably in amount, duration, or scope from services provided in a similar or neighboring state. In addition, Medicaid eligibility and/or services within a state can change during the year.

## Basis of Eligibility and Maintenance Assistance Status

Medicaid does not provide medical assistance for all poor persons. Under the broadest provisions of the federal statute, Medicaid does not provide health care services even for very poor persons unless they are in one of the groups designated below. Low income is only one test for Medicaid eligibility for those within these groups; their resources also are tested against threshold levels (as determined by each state within federal guidelines).

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for Medicaid eligibility. To be eligible for federal funds, however, states are required to provide Medicaid coverage for certain individuals who receive federally assisted income-maintenance payments, as well as for

related groups not receiving cash payments. In addition to their Medicaid programs, most states have additional "state-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. Federal funds are not provided for state-only programs. The following enumerates the mandatory Medicaid "categorically needy" eligibility groups for which federal matching funds are provided:

- Individuals are generally eligible for Medicaid if they meet the requirements for the Aid to Families with Dependent Children (AFDC) program which was in effect in their state on July 16, 1996, or-at state option-more liberal criteria.
- Children under age 6 whose family income is at or below 133 percent of the federal poverty level (FPL).
- Pregnant women whose family income is below 133 percent of the FPL (services to these women are limited to those related to pregnancy, complications of pregnancy, delivery, and postpartum care).
- Supplemental Security Income (SSI) recipients in most states (some states use more restrictive Medicaid eligibility requirements that pre-date SSI).
- Recipients of adoption or foster care assistance under title IV of the Social Security Act.
- Special protected groups (typically individuals who lose their cash assistance due to earnings from work or from increased Social Security benefits, but who may keep Medicaid for a period of time).
- All children born after September 30, 1983 who are under age 19, in families with incomes at or below the FPL (this process phases in coverage, so that by the year 2002 all such poor children under age 19 will be covered).
- Certain Medicare beneficiaries (described later).

States also have the option of providing Medicaid coverage for other "categorically related" groups. These optional groups share characteristics of the mandatory groups (that is, they fall within defined categories), but the eligibility criteria are somewhat more liberally defined. The broadest optional groups for which states will receive federal matching funds for coverage under the Medicaid program include the following:

- Infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is no more than 185 percent of the FPL (the percentage amount is set by each state).
- Children under age 21 who meet the AFDC income and resources requirements that were in effect in their state on July 16, 1996.

- Institutionalized individuals eligible under a "special income level" (the amount is set by each state up to 300 percent of the SSI federal benefit rate).
- Individuals who would be eligible if institutionalized, but who are receiving care under home and community-based services waivers.
- Certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below the FPL.
- Recipients of state supplementary income payments.
- Certain working-and-disabled persons with family income less than 250 percent of the FPL who would qualify for SSI if they did not work.
- TB-infected persons who would be financially eligible for Medicaid at the SSI income level if they were within a Medicaid-covered category (however, coverage is limited to TB-related ambulatory services and TB drugs).
- "Optional targeted low-income children" included within the State Children's Health Insurance Program (SCHIP) established by the Balanced Budget Act of 1997 (BBA).
- "Medically needy" persons (described below).

The medically needy (MN) option allows states to extend Medicaid eligibility to additional persons. These persons would be eligible for Medicaid under one of the mandatory or optional groups, except that their income and/or resources are above the eligibility level set by their state. Persons may qualify immediately or may "spend down" by incurring medical expenses that reduce their income to or below their state's MN income level.

Medicaid eligibility and benefit provisions for the medically needy do not have to be as extensive as for the categorically needy, and may be quite restrictive. Federal matching funds are available for MN programs. However, if a state elects to have a MN program, there are federal requirements that certain groups and certain services must be included; that is, children under age 19 and pregnant women who are medically needy must be covered, and prenatal and delivery care for pregnant women, as well as ambulatory care for children, must be provided. A state may elect to provide MN eligibility to certain additional groups and may elect to provide certain additional services within its MN program. Currently, 38 states have elected to have a MN program and are providing at least some MN services to at least some MN recipients. All remaining states utilize the "special income level" option to extend Medicaid to the "near poor" in medical institutional settings.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (Public Law 104-193)- known as the "welfare reform" bill made restrictive changes regarding eligibility for SSI coverage that impacted the Medicaid program. For example, legal resident aliens and other qualified

aliens who entered the United States on or after August 22, 1996 are ineligible for Medicaid for 5 years. Medicaid coverage for most aliens entering before that date and coverage for those eligible after the 5-year ban are state options; emergency services, however, are mandatory for both of these alien coverage groups. For aliens who lose SSI benefits because of the new restrictions regarding SSI coverage, Medicaid can continue only if these persons can be covered for Medicaid under some other eligibility status (again with the exception of emergency services, which are mandatory). Public Law 104-193 also affected a number of disabled children, who lost SSI as a result of the restrictive changes; however, their eligibility for Medicaid was reinstated by Public Law 105-33, the BBA.

In addition, welfare reform repealed the open-ended federal entitlement program known as Aid to Families with Dependent Children (AFDC) and replaced it with Temporary Assistance for Needy Families (TANF), which provides states with grants to be spent on time-limited cash assistance. TANF generally limits a family's lifetime cash welfare benefits to a maximum of 5 years and permits states to impose a wide range of other requirements as well, in particular, those related to employment. However, the impact on Medicaid eligibility is not expected to be significant. Under welfare reform, persons who would have been eligible for AFDC under the AFDC requirements in effect on July 16, 1996 generally will still be eligible for Medicaid. Although most persons covered by TANF will receive Medicaid, it is not required by law.

Title XXI of the Social Security Act, known as the State Children's Health Insurance Program (SCHIP), is a new program initiated by the BBA. In addition to allowing states to craft or expand an existing state insurance program, SCHIP provides more federal funds for states to expand Medicaid eligibility to include a greater number of children who are currently uninsured. With certain exceptions, these are low-income children who would not qualify for Medicaid based on the plan that was in effect on April 15, 1997. Funds from SCHIP also may be used to provide medical assistance to children during a presumptive eligibility period for Medicaid. This is one of several options from which states may select to provide health care coverage for more children, as prescribed within the BBA's title XXI program.

Medicaid coverage may begin as early as the third month prior to application-if the person would have been eligible for Medicaid had he or she applied during that time. Medicaid coverage generally stops at the end of the month in which a person no longer meets the criteria of any Medicaid eligibility group. The BBA allows states to provide 12 months of continuous Medicaid coverage (without reevaluation) for eligible children under the age of 19.

## Scope of Services

Title XIX of the Social Security Act allows considerable flexibility within the states' Medicaid plans. However, some federal requirements are mandatory if federal matching funds are to be received. A state's Medicaid program must offer medical assistance for certain basic services to most categorically needy populations. These services generally include the following:

- Inpatient hospital services.
- Outpatient hospital services.
- Prenatal care.
- Vaccines for children.
- Physician services.
- Nursing facility services for persons aged 21 or older.
- Family planning services and supplies.
- Rural health clinic services.
- Home health care for persons eligible for skilled-nursing services.
- Laboratory and x-ray services.
- Pediatric and family nurse practitioner services.
- Nurse-midwife services.
- Federally qualified health center (FQHC) services, and ambulatory services of an FQHC that would be available in other settings.
- Early and periodic screening, diagnostic, and treatment (EPSDT) services for children under age 21.

States may also receive federal matching funds to provide certain optional services. Following are the most common of the 34 currently approved optional Medicaid services:

- Diagnostic services.
- Clinic services.
- Intermediate care facilities for the mentally retarded (ICFs/MR).
- Prescribed drugs and prosthetic devices.
- Optometrist services and eyeglasses.
- Nursing facility services for children under age 21.
- Transportation services.
- Rehabilitation and physical therapy services.
- Home and community-based care to certain persons with chronic impairments.

The BBA included a state option known as Programs of All-inclusive Care for the Elderly (PACE). PACE provides an alternative to institutional care for persons aged 55 or older who require a nursing facility level of care. The PACE team offers and manages all health, medical, and social services and mobilizes other services as needed to provide preventative, rehabilitative, curative, and supportive care.

This care, provided in day health centers, homes, hospitals, and nursing homes, helps the person maintain independence, dignity, and quality of life. PACE functions within the Medicare program as well. Regardless of source of payment, PACE providers receive payment only through the PACE agreement and must make available all items and services covered under both titles XVIII and XIX, without amount, duration, or scope limitations and without application of any deductibles, copayments, or other cost sharing. The individuals enrolled in PACE receive benefits solely through the PACE program.

## Amount and Duration of Services

Within broad federal guidelines and certain limitations, states determine the amount and duration of services offered under their Medicaid programs. States may limit, for example, the number of days of hospital care or the number of physician visits covered. Two restrictions apply: (1) limits must result in a sufficient level of services to reasonably achieve the purpose of the benefits; and (2) limits on benefits may not discriminate among beneficiaries based on medical diagnosis or condition.

In general, states are required to provide comparable amounts, duration, and scope of services to all categorically needy and categorically related eligible persons. There are two important exceptions: (1) Medically necessary health care services that are identified under the EPSDT program for eligible children, and that are within the scope of mandatory or optional services under federal law, must be covered even if those services are not included as part of the covered services in that state's plan; and (2) states may request "waivers" to pay for otherwise uncovered home and community-based services (HCBS) for Medicaid-eligible persons who might otherwise be institutionalized. As long as the services are cost effective, states have few limitations on the services that may be covered under these waivers (except that, other than as a part of respite care, states may not provide room and board for the recipients). With certain exceptions, a state's Medicaid program must allow recipients to have some informed choices among participating providers of health care and to receive quality care that is appropriate and timely.

## Payment for Services

Medicaid operates as a vendor payment program. States may pay health care providers directly on a fee-for-service basis, or states may pay for Medicaid services through various prepayment arrangements, such as health maintenance organizations (HMOs). Within federally imposed upper limits and specific restrictions, each state for the most part has broad discretion in determining the payment methodology and payment rate for services. Generally, payment rates must be sufficient to enlist enough providers so that covered services are available at least to

the extent that comparable care and services are available to the general population within that geographic area. Providers participating in Medicaid must accept Medicaid payment rates as payment in full. States must make additional payments to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or to other low-income or uninsured persons under what is known as the "disproportionate share hospital" (DSH) adjustment. During 1988-91, excessive and inappropriate use of the DSH adjustment resulted in rapidly increasing federal expenditures for Medicaid. However, under legislation passed in 1991, 1993, and again within the BBA of 1997, the federal share of payments to DSH hospitals has become increasingly limited.

States may impose nominal deductibles, coinsurance, or copayments on some Medicaid recipients for certain services. The following Medicaid recipients, however, must be excluded from cost sharing: pregnant women, children under age 18, and hospital or nursing home patients who are expected to contribute most of their income to institutional care. In addition, all Medicaid recipients must be exempt from copayments for emergency services and family planning services.

The federal government pays a share of the medical assistance expenditures under each state's Medicaid program. That share, known as the Federal Medical Assistance Percentage (FMAP), is determined annually by a formula that compares the state's average per capita income level with the national income average. States with a higher per capita income level are reimbursed a smaller share of their costs. By law, the FMAP cannot be lower than 50 percent or higher than 83 percent. In 2000, the FMAPs varied from 50 percent in ten states to 76.80 percent in Mississippi, and averaged 57 percent overall. The BBA also permanently raised the FMAP for the District of Columbia from 50 percent to 70 percent and raised the FMAP for Alaska from 50 percent to 59.8 percent only through 2000. For the children added to Medicaid through the SCHIP program, the FMAP average for all states is about 70 percent, compared to the general Medicaid average of 57 percent.

The federal government also reimburses states for 100 percent of the cost of services provided through facilities of the Indian Health Service, provides financial help to the 12 states that furnish the highest number of emergency services to undocumented aliens, and shares in each state's expenditures for the administration of the Medicaid program. Most administrative costs are matched at 50 percent, although higher percentages are paid for certain activities and functions, such as development of mechanized claims processing systems.

Except for the SCHIP program and the Qualifying Individuals (QI) program (described later), federal payments to states for medical assistance have no set limit (cap). Rather, the federal government matches (at FMAP rates)

state expenditures for the mandatory services, as well as for the optional services that the individual state decides to cover for eligible recipients, and matches (at the appropriate administrative rate) all necessary and proper administrative costs.

## Summary and Trends

Medicaid was initially formulated as a medical care extension of federally funded programs providing cash income assistance for the poor, with an emphasis on dependent children and their mothers, the disabled, and the elderly. Over the years, however, Medicaid eligibility has been incrementally expanded beyond its original ties with eligibility for cash programs. Legislation in the late 1980s assured Medicaid coverage to an expanded number of low-income pregnant women, poor children, and to some Medicare beneficiaries who are not eligible for any cash assistance program. Legislative changes also focused on increased access, better quality of care, specific benefits, enhanced outreach programs, and fewer limits on services.

In most years since its inception, Medicaid has had very rapid growth in expenditures, although the rate of increase has subsided somewhat recently. This rapid growth in Medicaid expenditures has been due primarily to the following factors:

The increase in size of the Medicaid-covered populations as a result of federal mandates, population growth, and the earlier economic recession. In recent years Medicaid enrollment has declined somewhat.

- The expanded coverage and utilization of services.
- The DSH payment program, coupled with its inappropriate use to increase federal payments to states.
- The increase in the number of very old and disabled persons requiring extensive acute and/or long-term health care and various related services.
- The results of technological advances to keep a greater number of very low-birth-weight babies and other critically ill or severely injured persons alive and in need of continued extensive and very costly care.
- The increase in payment rates to providers of health care services, when compared to general inflation.

As with all health insurance programs, most Medicaid recipients require relatively small average expenditures per person each year, and a relatively small proportion incurs very large costs. Moreover, the average cost varies substantially by type of beneficiary. The data for 1998, for example, indicate that Medicaid payments for services for 20.6 million children, who constitute 51 percent of all Medicaid recipients, average about \$1,150 per child (a relatively small average expenditure per person). Similarly, for 8.6 million adults, who comprise 21 percent of recipients, payments average about \$1,775 per person. However, certain

other specific groups have much larger per-person expenditures. Medicaid payments for services for 4 million aged, constituting 11 percent of all Medicaid recipients, average about \$9,700 per person; for 7.2 million disabled, who comprise 18 percent of recipients, payments average about \$8,600 per person. When expenditures for these high- and lower-cost recipients are combined, the 1998 payments to health care vendors for 40.6 million Medicaid recipients average \$3,500 per person.

Long-term care is an important provision of Medicaid that will be increasingly utilized as our nation's population ages. The Medicaid program has paid for almost 45 percent of the total cost of care for persons using nursing facility or home health services in recent years. However, for those persons who use more than 4 months of this long-term care, Medicaid pays for a much larger percentage. The data for 1998 show that Medicaid payments for nursing facility services (excluding ICFs/MR) and home health care totaled \$41.3 billion for more than 3.3 million recipients of these services—an average 1998 expenditure of \$12,375 per long-term care recipient. With the percentage of our population who are elderly or disabled increasing faster than that of the younger groups, the need for long-term care is expected to increase.

Another significant development in Medicaid is the growth in managed care as an alternative service delivery concept different from the traditional fee-for-service system. Under managed care systems, HMOs, prepaid health plans (PHPs), or comparable entities agree to provide a specific set of services to Medicaid enrollees, usually in return for a predetermined periodic payment per enrollee. Managed care programs seek to enhance access to quality care in a cost-effective manner. Waivers may provide the states with greater flexibility in the design and implementation of their Medicaid managed care programs. Waiver authority under sections 1915(b) and 1115 of the Social Security Act is an important part of the Medicaid program. Section 1915(b) waivers allow states to develop innovative health care delivery or reimbursement systems. Section 1115 waivers allow statewide health care reform experimental demonstrations to cover uninsured populations and to test new delivery systems without increasing costs. Finally, the BBA provided states a new option to use managed care. The number of Medicaid beneficiaries enrolled in some form of managed care program is growing rapidly, from 14 percent of enrollees in 1993 to 54 percent in 1998.

Medicaid data as reported by the states indicate that more than 41.0 million persons received health care services through the Medicaid program in 1999. Total outlays for the Medicaid program in 1999 included direct payment to providers of \$133.8 billion, payments for various premiums (for HMOs, Medicare, etc.) of \$31.2 billion, payments to the disproportionate share hospitals of \$15.5 billion, and administrative costs of \$9.5 billion.

The total expenditure for the nation's Medicaid program

in 1999, excluding administrative costs, was \$180.9 billion (\$102.5 billion in federal and \$78.4 billion in state funds). With anticipated impacts from the BBA, projections now are that total Medicaid outlays may be \$285 billion in fiscal year 2005, with an additional \$6 billion expected to be spent for the new SCHIP.

## Medicaid-Medicare Relationship

Medicare beneficiaries who have low incomes and limited resources may also receive help from the Medicaid program. For such persons who are eligible for full Medicaid coverage, the Medicare health care coverage is supplemented by services that are available under their state's Medicaid program, according to eligibility category. These additional services may include, for example, nursing facility care beyond the 100-day limit covered by Medicare, prescription drugs, eyeglasses, and hearing aids. For persons enrolled in both programs, any services that are covered by Medicare are paid for by the Medicare program before any payments are made by the Medicaid program, since Medicaid is always the "payer of last resort."

Certain other Medicare beneficiaries may receive help with Medicare premium and cost-sharing payments through their state Medicaid program. Qualified Medicare Beneficiaries (QMBs) and Specified Low-Income Medicare Beneficiaries (SLMBs) are the best-known categories and the largest in numbers. QMBs are those Medicare beneficiaries who have resources at or below twice the standard allowed under the SSI program, and incomes at or below 100 percent of the FPL. For QMBs, Medicaid pays the Hospital Insurance (HI) and Supplementary Medical Insurance (SMI) premiums and the Medicare coinsurance and deductibles, subject to limits that states may impose on payment rates. SLMBs are Medicare beneficiaries with resources like the QMBs, but with incomes that are higher, though still less than 120 percent of the FPL. For SLMBs, the Medicaid program pays only the SMI premiums. A third category of Medicare beneficiaries who may receive help consists of disabled-and-working individuals. According to the Medicare law, disabled-and-working individuals who previously qualified for Medicare because of disability, but who lost entitlement because of their return to work (despite the disability), are allowed to purchase Medicare HI and SMI coverage. If these persons have incomes below 200 percent of the FPL but do not meet any other Medicaid assistance category, they may qualify to have Medicaid pay their HI premiums as Qualified Disabled and Working Individuals (QDWIs). According to HCFA estimates, Medicaid currently provides some level of supplemental health coverage for 5 million Medicare beneficiaries within the above three categories.

For Medicare beneficiaries with incomes that are above 120 percent and less than 175 percent of the FPL, the BBA establishes a capped allocation to states, for each of the 5 years beginning January 1998, for payment of all or

## Medicaid

---

some of the Medicare SMI premiums. These beneficiaries are known as Qualifying Individuals (QIs). Unlike QMBs and SLMBs, who may be eligible for other Medicaid benefits in addition to their QMB/SLMB benefits, the QIs cannot be otherwise eligible for medical assistance under a state plan. The payment of this QI benefit is 100 percent federally funded, up to the state's allocation.

---

## Unemployment Insurance

Through federal and state cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 states, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

To induce states to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a state with an approved unemployment insurance law could credit (offset) up to 90 percent of the state tax against the federal tax. This insured that employers in states without an unemployment insurance law would not have an advantage competing with similar businesses in states with such a law because they would still be subject to the federal payroll tax, and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to states to meet the costs of administering the state systems. By July 1937, all 48 states, the then territories of Alaska and Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own unemployment insurance program, which was incorporated in 1961 into the federal-state system. A similar program for workers in the Virgin Islands was added in 1978.

If employers are to receive an offset against federal taxes and if states are to receive federal grants for administration, federal law requires state unemployment insurance programs to meet certain requirements. These requirements are intended to assure that a state participating in the program has an unemployment insurance system that is fairly administered and financially secure.

One requirement is that all contributions collected under state laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each state has a separate account to which its deposits and its share of interest on investments are credited. At any time, a state may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of states having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the state plan.

Aside from federal standards, each state has major responsibility for the content and development of its unemployment insurance law. The state itself decides the amount and duration of benefits (except for certain federal requirements concerning Federal-State Extended Bene-

fits), the contribution rates (with limitations), and, in general, the eligibility requirements and disqualification provisions. The states also directly administer the programs—collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

### Coverage

Originally, coverage had been limited to employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, several federal laws added substantially to the number and types of workers protected under the state programs, such as the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year, or if they paid wages of \$1,500 or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least \$20,000 or employing 10 or more employees in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of \$1,000 or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self-employed.

Before 1976, employment in state and local governments and nonprofit organizations were exempt from FUTA. However, as a result of federal legislation enacted in 1976, most employment in these groups must now be covered by state law as a condition for securing federal approval of the state law. Under this form of coverage, local government and nonprofit employers have the option of making contributions as under FUTA or of reimbursing the state for benefit expenditures actually made. Elected officials, legislators, members of the judiciary, and the state National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Many states have extended coverage beyond that provided by federal legislation.

Through special federal legislation, federal civilian employees and ex-servicemembers of the Armed Forces were brought under the unemployment insurance system. Benefits for these persons are financed through federal funds but are administered by the states and paid in accordance with the provisions of the state laws. A separate unemployment insurance law enacted by Congress covers railroad workers.

## Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demonstrated their attachment to the labor force by a specified amount of recent work and/or earnings in covered employment. All workers whose employers contribute to or make payments in lieu of contributions to state unemployment funds, federal civilian employees, and ex-service-members are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet the eligibility and qualifying requirements of the state law and be free from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are found to be responsible for their own unemployment.

## Work Requirements

A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the "base period," and these benefit rights remain fixed for a "benefit year." In most states, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits.

## Benefits

Under all state laws, the weekly benefit amount—that is, the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most states, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums.

Three-fourths of the laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest because this quarter most nearly reflects full-time work. In most of these states, the same fraction is used at all benefit levels. The other laws use a weighted schedule that gives a greater proportion of the high-quarter wages to lower paid workers than to those earning more.

Each state establishes a ceiling on the weekly benefit amount and no worker may receive an amount larger than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Twelve states and the District of Columbia provide additional allowances for certain dependents. They all include children under ages 16, 18, or 19 (and, generally, older if incapacitated); 9 states include a nonworking

spouse; and 3 states consider other dependent relatives. The amount allowed per dependent varies considerably by state but generally is \$20 or less per week and, in the majority of states, the amount is the same for each dependent.

All but 11 states require a waiting period of 1 week of total unemployment before benefits can begin. Three states pay benefits retroactively for the waiting period if unemployment lasts a certain period or if the employee returns to work within a specified period.

Except for two jurisdictions, states provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

## Extended Benefits

In the 1970s, a permanent federal-state program of Extended Benefits (EB) was established for workers who exhaust their entitlement to regular state benefits during periods of high unemployment. The program is financed equally from federal and state funds. Employment conditions in an individual state trigger Extended Benefits. This happens when the unemployment rate among insured workers in a state averages 5 percent or more over a 13-week period, and is at least 20 percent higher than the rate for the same period in the 2 preceding years. If the insured unemployment rate reaches 6 percent, a state may by state law disregard the 20-percent requirement in initiating Extended Benefits. Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a state's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a state's benefit period ends, another statewide period cannot begin for at least 13 weeks.

State law determines most eligibility conditions for Extended Benefits and the weekly benefit payable. However, under federal law a claimant applying for Extended Benefits must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50-percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is, however, an overall maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular state program.

Prior to the 1992 legislation, the EB program was based on the insured unemployment rate (IUR)—the number of unemployed workers receiving benefits in a state as a percent of the number of persons in unemployment-insurance covered employment in that state. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.



The 1992 legislation (P.L. 102-318) provided states the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, states had the option of amending their laws to use alternative total unemployment rate triggers in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when: (1) the state's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent, and (2) that rate is at least 110 percent of the state average total unemployment rate in the corresponding 3-month period in either of the 2 preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to 13 weeks of Extended Benefits, (which is the same number of weeks of benefits provided previously). In addition, states that have chosen the total unemployment rate option will also amend their state laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks) where the total unemployment rate is at least 8 percent and is 110 percent of the state's total unemployment rate for the same 3 months in either of the 2 preceding years. As of February 27, 2000, Extended Benefits were payable for 13 weeks in Alaska based on the insured unemployment rate.

---

CONTACT: Rita L. DiSimone (202) 358-6221 for further information.

---

## Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration (SSA) was responsible for the payment and administration of these Part B benefits (miner, survivor, and dependent) with respect to claims filed through June 30, 1973 (and certain survivor cases, before December 31, 1973).

On October 1, 1997, responsibility for maintenance and payment of Part B was transferred from SSA to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with respect to Part B claims. Only data on these Part B claims are reported on in this *Supplement*. Part C claims are reported in the *OWCP Annual Report to Congress*, U.S. Department of Labor, Office of Workers' Compensation Programs.

Under the Black Lung Benefits Act of 1972, DOL was assigned jurisdiction over Part C benefits, generally claims filed July 1, 1973 and later. Different financing provisions are applicable to these claims.

Under the law, the basic Black Lung benefit rate is 37-1/2 percent of the monthly pay rate for federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents.

Since Black Lung payments are tied directly to federal employee salary scales, increases are automatically payable when federal salaries are increased.

Monthly benefit rates effective January 1, 2000 are:

- Miner or widow \$487.40
- Miner or widow and one dependent 731.00
- Miner or widow and 2 dependents 852.80
- Miner or widow and 3 or more dependents 974.70

If a miner or surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under state law, the Black Lung benefit is offset by the amount being paid under these other programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

---

## Temporary Disability Insurance

Five states, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a federal-state system of short-term disability comparable to the federal-state system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit states where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine states that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California, New Jersey, and Rhode Island. The first state law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946. New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five state temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no state is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in Hawaii, and the other state programs generally provide elective coverage for some or all-public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, state-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a state-operated fund, but employers are permitted to "contract out" of the state fund by purchasing group insurance from commercial insurance companies, by

self-insuring, or by negotiating an agreement with a union or employees' association. Coverage by the state fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for their workers-by setting up an approved self-insurance plan, by an agreement with employees or a union establishing a labor-management benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a state-operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular state-operated funds.

### Eligibility for Benefit

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

### Earnings or Employment Requirements

A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a state-created fund for such protection.

### Disability Requirements

The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

### Disqualifying Income

All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule (for example, if the workers' compensation is for partial disability or for previously incurred work disabilities).

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for TDI benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of 26 weeks for all claimants; California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited pre-disability "base period" wages reduce benefit duration. A noncompensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the state-operated plans. In those states where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the state law).

### Financing and Administration

Under each of the laws, except for that governing the railroad program, employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the state-operated funds. The New York law is administered by the state Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The state agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

---

## Veterans' Benefits

A variety of programs and benefits are available to servicemembers and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

### Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested—that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have non-service-connected disabilities. These benefits are means tested.

#### Compensation for Service-connected Disabilities

The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred while in or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments in 2000 range from \$98 a month for a 10-percent disability to \$2,036 a month for total disability. Veterans who have at least a 30-percent service-connected disability are entitled to an additional dependents allowance. The amount is based on the number of dependents and degree of disability.

#### Pension for Non-service-connected Disabilities

Monthly benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean Conflict, the Vietnam Era, or the Gulf War. The period of service must have lasted at least 90 days, and the discharge or separation cannot have been dishonorable.

Effective December 1, 1999, maximum benefit amounts for non-service-connected disabilities range from \$749 per month for a veteran without a dependent spouse

or child to \$1,481 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by \$127 per month.

#### Benefits for Survivors

The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred while in or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a service-connected disability requires a marriage of at least a 1-year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable to surviving spouses of veterans, who died before January 1, 1993, depends on the last pay rate of the deceased service person or veteran. In 2000, for pay grades E-1 through E-6, a flat monthly rate of \$881 is paid to surviving spouses. Monthly benefits for grades E-7 through E-9 range between \$911 and \$1,003. For veterans who died after January 1, 1993, surviving spouses receive a flat \$881 a month. An additional \$187 a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100-percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) The number of parents eligible, (2) their income, and (3) their marital status.

#### Pensions for Non-service-connected Death

Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran generally must have met the same service requirements established for the non-service-connected disability pension program, and the surviving spouse must meet the same marriage requirements as

under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. In 2000, pensions range from \$502 a month for a surviving spouse without dependent children to \$958 a month for a spouse who is in need of regular aid and attendance and who has a dependent child. The pension is raised by \$127 a month for each additional dependent child.

### **Hospitalization and Other Medical Care**

The Department of Veterans Affairs provides a nationwide system of hospital and other medical care for eligible veterans.

#### **Enrollment - Provisions of Hospitalization and Outpatient Medical Care to Veterans**

To receive health care, veterans generally must be enrolled with the VA. A veteran may apply for enrollment at any time. Veterans do not have to be enrolled if they: (1) have a service-connected disability of 50 percent or more; (2) want care for a disability, which the military determined was incurred or aggravated in the line of duty, but which the VA has not yet rated, during the 12-month period following discharge; or (3) want care for a service-connected disability.

Enrolled veterans and those not subject to enrollment are eligible to receive comprehensive medical benefits, which includes basic and preventive care.

#### **Eligibility Requirements**

Basic eligibility for hospital care and outpatient medical services are based on a veteran's character of discharge from active military service. Veterans discharged prior to September 7, 1980 for other than dishonorable conditions have basic eligibility for care. However, veterans discharged after September 7, 1980, must have completed 24 consecutive months of active duty service. Reservists who were called or ordered to active duty may also be eligible for care as a veteran, if they complete the full period for which they were called or ordered to active duty.

#### **Care for Dependents and Survivors**

The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under Tricare or Medicare. Tricare (formerly known as CHAMPUS) is the health program administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is available. Usually, however, the person with CHAMPVA coverage is treated at a community hospital or his or her choice. The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required co-payment.

#### **Nursing Home Care**

A veteran seeking nursing home care must meet the established eligibility requirements including priority and service connection for admission to a Department of Veterans Affairs (VA) nursing home. The Veterans Millennium Health Care and Benefits Act, Public Law 106-117 passed by Congress on November 30, 1999, made amendments to the original authority for nursing home placement. The new law requires that VA—

- Provide nursing home to any veteran in need of such care for a service-connected disability;
- Provide nursing home care to any veteran who is in need of such care and who has a service-connected disability rated at 70 percent or greater;
- Provide nursing home care, either directly or through contracts when clinically indicated for eligible veterans;
- Facilities determine the need for nursing home care based on a comprehensive interdisciplinary assessment.

#### **Other Medical Benefits**

Other Department of Veterans Affairs programs and medical benefits are available to certain veterans. Veterans do not need to be enrolled in the VA health care system to be eligible for any of the following benefits. Although there may be restrictions: domiciliary care, alcohol and drug dependency treatment; prosthetic appliances; modification in certain veterans home when so ordered by his or her physician, subject to cost limitations; readjustment counseling for Vietnam veterans; sexual trauma counseling for veterans suffering from trauma of a sexual nature during active military service; counseling, vocational rehabilitation counseling and dental care.

#### **Educational Assistance**

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced \$100 a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program

is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, dies as a result of service or while completely disabled from service-related causes.

---

**CONTACT: Rita L. DiSimone (202) 358-6221 for further information.**

---

## Temporary Assistance for Needy Families

Public Law 104-193 (The Personal Responsibility and Work Opportunities Reconciliation Act of 1996, enacted on August 22, 1996) contained provisions that replaced the Aid to Families with Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) block grant program. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997.

Temporary Assistance for Needy Families provides assistance and work opportunities for participants. The law contains strong work requirements, a performance bonus to reward states for moving welfare recipients into jobs, state maintenance of effort requirements, comprehensive child support enforcement, and support for families moving from welfare to work, including increased funding for child care and guaranteed medical coverage.

States receive block grant allocations based on previous expenditures in AFDC, EA, and JOBS. States have broad flexibility to determine eligibility, methods of assistance, and benefit levels. The law includes a state maintenance of effort provision that requires states to spend on TANF-related activities, 80 percent of the amount of nonfederal funds they spent in fiscal year 1994 on AFDC and related programs.

Nearly all recipients must work after 2 years of assistance. Each state is required to have 40 percent of the families working or off the rolls by September 30, 2000, and half by 2002. Parents must work a prescribed number of hours per week: single parents, 30 hours in 2000; couples, 35 hours. Work can be unsubsidized or subsidized employment, on-the-job training, work experience, community service, 12 months of vocational training, or child care provided to individuals participating in community service. Exceptions are allowed for 6 weeks of job search time, parents with a child under age 6 who cannot find child care, and single parents with children under age one.

States must make an initial assessment of recipients' skills and can develop personal responsibility plans that identify needed education, training, and job placement services. Various incentives are provided to states to encourage maintaining program spending levels.

Families cannot spend more than 5 cumulative years on TANF. States can specify a shorter period, and exempt up to 20 percent of the caseload from the time limit. After the time limit is exceeded, they can elect to provide noncash assistance and vouchers to families using Social Services Block Grant or state funds.

Child care funding is provided to help more mothers move into jobs. Women on welfare continue to receive health coverage for their families, including a year or more of transitional Medicaid when they leave welfare for work.

To be eligible for TANF block grants, states must operate a child-support enforcement program meeting federal requirements. The Federal Case Registry and National Directory of New Hires will be used to track delinquent parents across state lines. Child support can be withheld directly from wages and paternity establishment is streamlined; cash assistance will be reduced by at least 25 percent in cases of failure to cooperate with paternity establishment. The law establishes uniform interstate child support laws, central registries of child support orders and collections, and toughened enforcement of child support.

Unmarried minor parents are required to live with a responsible adult or in an adult-supervised setting and participate in educational and training activities in order to receive assistance. Efforts are also to be undertaken to prevent nonmarital teen pregnancy.



---

## Food Stamps

The Food Stamp program was designed to provide a means for persons with no or little income to obtain a nutritionally adequate diet. Under this program, single persons and individuals living in households meeting nationwide standards for income and assets may receive coupons redeemable for food for human consumption and garden seeds and plants. The benefits, which are in the form of coupons or Electronic Benefit Transfer (EBT) payments, are accepted at most retail food stores.

The value of the benefits that a unit receives each month is determined by household size, income, and deductible expenses. Households without income receive an amount equal to 100 percent of the June monthly cost of the Thrifty Food Plan (TFP—a nutritionally adequate diet) for a reference family of four adjusted for household size and economies of scale. This amount is updated every October for the new fiscal year to account for food price increases. As of October 1999, an eligible four-person household in the continental United States with no income receives \$426 per month in food stamps. Households with income receive food stamps valued at the difference between the maximum allotment and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have (1) less than \$2,000 in disposable assets (\$3,000, if one member is aged 60 or older), (2) gross income below 130 percent of the poverty guidelines for the household size, and (3) net income, after subtracting the six deductions listed below, of less than 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving either Supplemental Security Income (SSI), Social Security (OASDI), state general assistance, or veterans' disability benefits (or interim disability assistance pending approval of any of the above programs) may have gross income exceeding 130 percent of the poverty guidelines, if, after subtracting the deductions listed below, the income is lower than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households in which all members receive Temporary Assistance to Needy Families (TANF) or SSI are categorically eligible for food stamps without meeting these income or resource criteria.

Net income is computed by deducting the following from monthly gross income:

- (1) Twenty percent of earned income.
- (2) A standard deduction of \$134 for fiscal year 2000.
- (3) The amount paid for dependent care (up to \$200 a month per child under age 2 and \$175 for all other dependents) while the dependent's caretaker is working or looking for work.

- (4) Any out-of-pocket medical expenses in excess of a \$35 deductible for a person aged 60 or older or a disabled person. If more than one person in the household is aged or disabled, \$35 is subtracted once before deducting combined medical expenses.
- (5) A child-support deduction for legally obligated child support paid for a non-household member.
- (6) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted. Effective October 1, 1998, the monthly limit is \$275 for households without aged or disabled persons. The limit rises to \$300 effective October 1, 2000. Households with an aged or disabled person do not have a limit on this deduction.

Households are certified to receive food stamps for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report monthly income or expense changes of \$25 or more or other changes in circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as tornadoes or floods may be eligible for food stamps for up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow the homeless, drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered spouses and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. The elderly and homeless may also use their coupons to purchase concession-priced meals from authorized restaurants. Households with members who are elderly (aged 60 or older), disabled, or lack transportation to the food stamp office may be certified for food stamps through a telephone interview or a home visit.

Initiated on a pilot basis in 1961, the Food Stamp program was formally established by the Food Stamp Act of 1964, with 22 states operating 43 projects, serving 350,000 people. The Food Stamp Act of 1977, as amended (P.L. 95-113), has been extended to all 50 states, the District of Columbia, Guam, and the Virgin Islands. Authorization for this program extends through September 30, 2002. (Since July 1982, Puerto Rico receives a block grant for nutrition assistance rather than participating in the Food Stamp program.) The Food Stamp program is administered nationally by the Food and Nutrition Service of the Department of Agriculture (USDA) and operates through local welfare offices and the nation's food marketing and banking sys-

tems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to apply for food stamps through local Social Security district offices. The federal government, through general revenues, pays the entire cost of the food stamp benefits, but federal and state agencies share administrative costs.

### History of Provisions

Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income.

Legislation in 1971 established uniform national eligibility standards and uniform national benefit levels, required family allotments large enough to purchase a nutritionally adequate diet, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children under age 18). Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semi-annual allotments of coupon adjustments, and broadened the categories of persons eligible to participate.

The 1973 legislation extended the program nationwide, requiring all states to participate in the Food Stamp program.

Major legislative changes in 1977 eliminated the purchase requirement and allowed households to receive only the bonus portion of their coupon allotments. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child-care deduction. The poverty guidelines became the new eligibility limits and, for the first time, households receiving Aid to Families with Dependent Children (AFDC) or SSI payments were required to meet asset and income limits. The work registration requirements were tightened for students and for caretakers, whose children now had to be under age 12. Previously exempt, parents of children aged 12 or older were required to register for work. The age at which the registration exemption for older persons became effective was lowered from age 65 to age 60.

Legislation in 1979 provided a medical deduction to aged and disabled persons, removed the limit on their shelter deduction, and tightened fraud provisions.

The 1980 legislation provided for an annual, rather than semi-annual, adjustment to benefit levels and the amount of the standard deduction. This legislation also restricted student eligibility.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 mandated further changes in the Food Stamp program. For the first time, a "gross income" eligibility standard was

applied to all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to the TFP to account for inflation were postponed until October 1982 and the deduction limits were postponed until July 1983. For new participants, benefits for the first month were prorated from the day the application was filed. Boarders and persons who take part in strikes were excluded from the program and the definition of what constitutes a household was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were also enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all states effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among changes, the maximum allotments were reduced from 100 percent to 99 percent of the TFP and adjustments to the standard and shelter deductions were delayed until October 1, 1983. (Public Law 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of the Standard Utility Allowance for the excess shelter expense deduction. At the same time, the definition of disability for food stamp purposes was expanded to include those persons receiving certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program authorization was extended for 5 years by the Food Security Act of 1985 (P.L. 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, childcare, excess shelter cost deductions, and asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act were now considered countable income. Further, all states were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (P.L. 100-435) made several changes in the program. It raised the maximum food stamp allotments and established allotments as specified percents of the TFP as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the

TFP for June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1991 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required states to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It extended disability status to individuals who receive interim assistance pending the receipt of SSI, Social Security, or state disability payments, and allowed the elderly, disabled, and those without transportation to apply for food stamps via telephone interviews. It required states to process food stamp applications jointly with AFDC and general assistance applications. It raised the dependent-care deduction from \$160 per household to \$160 per dependent. It made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions.

Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12 months and excluding as resources the value of farm land, equipment, and supplies for a period of 1 year after a household member ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year beginning October 1, 1992, even though the cost of the TFP had declined slightly.

The Omnibus Budget Reconciliation Act of 1993 (Mickey Leland Childhood Hunger Relief Act) made a number of program revisions including the following.

- The earnings of elementary or high school students who are aged 21 or younger are disregarded.
- Households that have breaks in participation of less than a month are allowed to receive a full month's benefit for the period of the break.
- The children of drug addicts and alcoholics living in treatment centers are permitted to qualify for food stamps.
- Food stamp households participating in demonstration projects are permitted to accumulate up to \$10,000 in resources.
- The shelter cap was raised to \$231 beginning July 1, 1994, \$247 beginning October 1995, and will be eliminated entirely on January 1, 1997.
- The deduction for care of a child or other dependent was raised to \$200 per month for a child under age 2, and \$175 per month for all other dependents, effective September 1, 1994.

- State agencies were given the option to provide deductions for legally binding child support payments made to persons outside the household, effective September 1, 1994. This deduction became mandatory October 1, 1995.
- The definition of a food stamp household has been simplified to allow adult siblings who live together and adult children who live with their parents to form separate households if they purchase or prepare food separately.
- The amount of the Fair Market Value of a household's first vehicle that is excluded from the asset test was increased from \$4,500 to \$4,550, effective September 1, 1995. The limit was to have been raised to \$5,000, effective October 1, 1996, and indexed thereafter.

Legislation enacted in 1994 primarily provided means to combat fraud in the coupon redemption process. Legislation enacted in 1995, prevented a one-time decrease of food stamp allotments in Alaska for the year beginning October 1, 1994, even though the cost of the TFP for Alaska had declined slightly.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 made sweeping changes to the Food Stamp program. Additional restrictions were placed on the eligibility of certain low-income persons.

- Legal immigrants became ineligible for benefits, unless they met one of the following criteria: were naturalized citizens, had worked and paid taxes in the country for 40 quarters (or were the spouse or minor child of someone who had met the work requirement), had served in the U.S. Armed Forces (or were the spouse or child or a veteran) or were refugees, asylees, or persons granted a stay of deportation when admitted and have lived in the United States for less than 5 years. Legal immigrants currently receiving benefits were allowed to receive benefits until their first recertification after April 1, 1997, or until August 22, 1997, whichever date came first.
- Time limits were imposed for childless unemployed adults aged 18-50. Those who are not disabled are limited to receiving 3 months of benefits in any 36-month period, unless they are working 20 hours per week, participating in a work training program for at least 20 hours per week, or participating in work fare. States may request waivers for areas with at least 10-percent unemployment or insufficient jobs.

Other key provisions include the following:

- The maximum allotment was set at 100 percent of the Thrifty Food Plan, effective October 1, 1996.
- The standard deduction was frozen at \$134.

## Food Stamps

---

- The excess shelter deduction cap was set at \$250, effective January 1, 1997 (instead of being lifted), to be raised to \$275 on October 1, 1998, and \$300 on October 1, 2000.
- The earnings of elementary or high school students aged 18-21 was counted again.
- Households with breaks in participation of less than a month received prorated benefits for the period of the break.
- Adult children under age 22 living with their parents were counted in the same household as their parents.
- The amount of Fair Market Value for a household's first vehicle that is excluded from the asset test was frozen at \$4,650, effective October 1, 1996.
- State and local energy assistance was counted as income.
- Recipients could be disqualified or given sanctions for a variety of reasons, such as failure to pay child support, receipt of multiple benefits, or failure to meet work requirements.
- States were permitted to operate a simplified Food Stamp program for households in which all household members participate in the state's Temporary Assistance for Needy Families program. In the simplified Food Stamp program, states may utilize their TANF rules to determine Food Stamp program benefits provided the TANF rules do not increase the aggregate cost of the Food Stamp program.
- States were required to implement Electronic Benefit Transfer (EBT) systems for issuing benefits before October 1, 2002, unless USDA granted a waiver.

The Balanced Budget Act of 1997 increased funds for the Food Stamp Employment and Training program, restricted the use of these funds, and made them available until spent. States were required to earmark 80 percent of these funds to provide work or training programs to childless, unemployed, able-bodied 18-50 year olds. The Act also allowed states to grant discretionary exemptions from the time limits for up to 15 percent of a state's unwaived caseload of childless, unemployed, able-bodied 18-50 year olds.

The Agricultural Research, Extension, and Education Reform Act of 1998 partially restored benefits to legal immigrants. Those who were lawfully residing in the United States on August 22, 1996, and are either: (1) blind or disabled (using the Food Stamp Act definition of "disability"), (2) aged 65 or older on August 22, 1996, or (3) under the age of 18 were eligible for benefits effective November 1, 1998. In addition, refugees and asylees were made eligible for the first 7 years after admittance into the United States (extended from 5 years). Members of Hmong or Highland Laotian tribes aiding U.S. personnel during the Vietnam

War, and their spouses or unmarried dependent children were made eligible. Cross-border Native Americans were also made eligible.

Other provisions reduced the funding for Employment and Training Programs by \$100 million in 1999 and by \$45 million in 2000 and reduced payments for Food Stamp program administrative costs.

The Electronic Benefit Transfer (EBT) Interoperability and Portability Act of 2000 (P.L. 106-71) required States to make their EBT systems inter-operable across State lines by October 2, 2002.

An estimated 18.2 million persons per month participated in the Food Stamp program during fiscal year 1999. The average monthly value of food stamps per person was about \$72.23 and the total value of benefits issued during the year was \$15.8 billion. Total federal government costs for this program were \$17.7 billion.

---

## Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (P.L. 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS)<sup>1</sup>. Since its authorization, LIHEAP has been reauthorized as follows:

- (1) Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84.
- (2) Title VI of the Human Services Reauthorization Act of 1984 (P.L. 98-88) reauthorized and amended LIHEAP for fiscal years 1985-86.
- (3) Title V of the Human Services Reauthorization Act of 1986 (P.L. 99-425) reauthorized and amended LIHEAP for fiscal years 1987-90.
- (4) Title VII of the Augustus F Hawkins Human Services Reauthorization Act of 1990 (P.L. 101-501) reauthorized and amended LIHEAP for fiscal years 1991-94.
- (5) Title XX of the National Institutes of Health Revitalization Act of 1993 (P.L. 103-43) reauthorized LIHEAP for fiscal year 1995.
- (6) Title III of the Human Services Amendments of 1994 (P.L. 103-252) reauthorized and amended LIHEAP for fiscal years 1995-99.
- (7) Title V of the Coats Human Services Reauthorization Act of 1998 (P.L. 105-285) reauthorized and amended LIHEAP for fiscal years 2000-04.

Reauthorizing the LIHEAP program for fiscal year 1995 through fiscal year 1999, the Human Services Amendments of 1994, (P.L. 103-252), made a number of revisions to the LIHEAP statute. The following changes became effective in fiscal year 1996:

- (1) Residential Energy Assistance Challenge Option (REACH). A new section 2607B was added to provide for the REACH program, which was funded for the first time in fiscal year 1996. REACH is designed to make competitive grants for implementation through local community-based agencies of innovative plans to help LIHEAP eligible households reduce their energy vulnerability. REACH funds are available on a competitive basis only to LIHEAP grantees (states and the District of Columbia, Indian Tribes/Tribal Organizations, and Insular Areas).
- (2) Assurance 16 Activities. A new Section 2605(b)(16) was added to provide for Assurance 16 activities. This provision gives grantees the authority "to use

up to 5 percent of their LIHEAP funds, at their option, to provide services that encourage and enable households to reduce their home energy needs and thereby the need for energy assistance, including needs assessments, counseling and assistance with energy vendors...."

Under LIHEAP, grants are provided to grantees to assist eligible households to meet the costs of home energy. In addition to the 50 states and the District of Columbia, grants were provided in fiscal year 1996 to the Commonwealth of Puerto Rico, 5 insular areas, and 123 Indian tribes or tribal organizations. Fiscal year 1996 represents the seventeenth year that an energy assistance program has been administered at the federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the states. Many requirements applicable to the predecessor program in fiscal year 1981, LIEAP (P.L. 96-223), were removed, including HHS approval of state plans. The federal information collection and reporting requirements for states were substantially reduced to require only information essential to federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced federal regulations in shaping the program for fiscal years 1982-96.

### Funding

For fiscal year 1996, \$1 billion were appropriated for LIHEAP as advanced funding under P.L. 103-333. The Health and Human Services appropriations act for fiscal year 1996 (P.L. 104-134) rescinded \$100 of the advance appropriation, leaving a total of \$900 million. The \$900 million appropriation included \$22.5 million for the LIHEAP leveraging incentive fund. Twenty-five percent of the leveraging incentive grants (\$5.9 million) were awarded as REACH funds to six states and four tribes and tribal organizations. In response to the extraordinary cold wave during the winter 1995-96, LIHEAP grantees received \$180 million in emergency contingency funds authorized under P.L. 104-19. Fiscal year 1996 funds were distributed approximately as follows to LIHEAP grantees:<sup>2</sup>

- (1) \$1.07 billion to the states and the District of Columbia,
- (2) \$8.3 million in direct grants to 123 Indian tribes and tribal organizations, and
- (3) \$1.4 million to the Commonwealth of Puerto Rico, Virgin Islands, America Samoa, Guam, the Com-

---

<sup>1</sup> Effective in fiscal year 1987 the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (P.L. 99-80) enacted April 26, 1986.

---

<sup>2</sup> Funds include regular and emergency LIHEAP block grants, leveraging incentive fund awards, and REACH awards.

monwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from HHS a waiver to allow up to 25 percent of available funds to be spent for low-cost residential weatherization or other energy-related home repairs.

To receive grants in fiscal year 1996, each grantee had to submit an application consisting of assurances by its chief executive officer and a plan describing how the state would carry out those assurances. In the assurances, the state agreed to:

- use funds only for the purposes of the statute;
- make payments only to eligible low-income households;
- conduct outreach activities;
- coordinate LIHEAP activities with similar and related programs;
- provide, in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the state may not differentiate between categorically eligible and income eligible households;
- give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
- treat owners and renters equitably;
- use not more than 10 percent of its allotment for planning and administration;
- establish fiscal control and accounting procedures for proper disbursement of and accounting for federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- permit and cooperate with federal investigations;
- provide for public participation in the development of its plan;
- provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;
- cooperate with HHS in collecting and reporting data under section 2610 of the statute;
- provide outreach and intake through additional state and local government entities or community-based organizations under certain circumstances; and

- use no more than 5 percent of funds to encourage and enable households to reduce their home energy needs.

## Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the income guidelines or 60 percent of the state's median income; or to those households with members receiving Aid to Families with Dependent Children (AFDC) (replaced by the Temporary Assistance for Needy Families (TANF) program), SSI, food stamps, or need-tested veterans' benefits. No household may be excluded from eligibility on the basis of income alone if household income is less than 110 percent of the poverty guidelines. States are permitted to set more restrictive criteria as well.

## Payments

States make fuel assistance payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

---

## Adult Assistance

The adult assistance programs include Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of federal grants to states were in effect in the 50 states and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Puerto Rico, Guam and the Virgin Islands.

## General Assistance

General assistance refers to money payments or payments to vendors to or on behalf of needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by state and local government jurisdictions, and is not financed in whole or in part by federal funds.

Eligibility requirements and payment levels of general assistance programs vary from state to state and often within a state. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI).

General assistance may be administered by the state welfare agency, a local agency, or a local agency under state supervision.

---

## Social Security Administrative Data

The Social Security Administration is headquartered in Baltimore, Maryland. Major headquarter components include the National Computer Center that contains SSA's mainframe computers, much of the executive staff for policy and programs, as well as field support components. SSA's field structure is divided into 10 geographic regions containing over 1,300 field installations in communities throughout the country. Office sizes range from large urban offices with 50 or more employees to remote resident stations staffed by one or two individuals. Each region, headed by a Regional Commissioner, is staffed with specialists to handle regional administrative tasks and to assist field offices with operational issues. In addition, there are teleservice centers located in all regions. Each teleservice center manages the public's Social Security business throughout the nation using state of the art communications systems. The six program service centers provide direct service to the public and support for the field offices in all aspects of Social Security's workloads.

SSA also provides personal and automated services through its toll free telephone number (1-800-772-1213). The 800 number network received about 79 million calls in 1999.

Tables 2F1–2.F11 present administrative and workload data on the operations of the Social Security Administration. Data for years since 1994 appear in the 1995 and subsequent issues of the *Annual Statistical Supplement* to the *Social Security Bulletin*. Comparable data for previous years were published yearly in SSA's *Annual Report to Congress*.



Table 2.A1.—Type of covered employment and self-employment

Year enacted	Coverage election or waiver if any	Category of worker
1935 .....		All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii and on American vessels. (Covered after 1936.)
1939 .....		Age restriction eliminated.
1946 .....		Railroad and Social Security earnings combined to determine eligibility for and amount of survivors benefits.
1950 .....		Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands (effective Jan. 1, 1951).
	Elective by employer	State and local government employees not under a state and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951 .....		Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954 .....		Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a state or local government retirement system (coverage provided at state's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956 .....		Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated states. State and local government employees under a state or local government retirement system in designated states may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
1960 .....		U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
1965 .....		Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
1967 .....	Elective by employer and employee	Fire fighters under state and local government retirement system (under a majority favorable vote) and only if governor of state certifies Social Security protection.
	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1972 .....	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
1977 .....	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after Dec. 20, 1977.
1982 .....		Federal employees—Hospital Insurance (Part A) program only, effective Jan. 1, 1983.
1983 .....		Federal employees (except reemployed annuitants hired before Jan. 1, 1984), including executive, legislative, and judicial branch employees and including those with previous periods of federal service if the break in service lasted more than 365 days.
		Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.
		Members of Congress, the President, the Vice President, sitting federal judges, and most executive-level political appointees of the federal government.
		Employees of nonprofit organizations.
		U.S. residents employed outside the United States by American employers.
	Elective by employer	U.S. residents employed outside the United States by a foreign affiliate of an American employer.

## 2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment—*Continued*

Year enacted	Coverage election or waiver if any	Category of worker
1984 .....	Elective by employer or by employer and employee	<p>Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.</p> <p>States prohibited from terminating coverage of employees (after Apr. 20, 1983) and permitted to reinstate coverage for a terminated group.</p> <p>Rehired federal employees whose previous service was covered.</p> <p>Persons exercising reemployment rights to noncovered federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.</p> <p>Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another federal retirement system.</p> <p>Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.</p>
1986 .....	Elective by employer	<p>Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.</p> <p>State and local government employees hired after Mar. 31, 1986—Hospital Insurance (Part A) program only.</p>
1987 .....	Elective by individual	<p>Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after Oct. 22, 1986.</p>
1990 .....		<p>Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor is at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. For employers, the full amount of covered tips.</p>
1994 .....		<p>State and local government employees except (1) students employed by the educational institution they attend not under a state or local government retirement system and (2) election workers paid less than the mandated amount (\$100).</p>
		<p>Threshold for exclusion of wages paid to election workers raised from \$100 to \$1,000 annually beginning Jan. 1, 1995, and will be indexed for wage increases each year after Dec. 31, 1999.</p> <p>Police and fire fighters under a public retirement system can be covered for Social Security in all states.</p> <p>Threshold for coverage of domestic employees' earnings raised from \$50 per calendar quarter to \$1,000 per calendar year per employer; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms becomes subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees.</p>

CONTACT: Greg Diez/Curt Pauzenga (410) 965-0153/7210 for further information.

Table 2.A2.—Noncontributory wage credits

Year enacted	Provision
1946 .....	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
1950 .....	Wage credits of \$160 per month of military service during World War II period (Sept. 16, 1940–July 24, 1947).
1952 .....	Same military wage credits to Dec. 31, 1953.
1953 .....	Same military wage credits to June 30, 1955.
1955 .....	Same military wage credits to Mar. 31, 1956.
1956 .....	Same military wage credits to Dec. 31, 1956.
1967 .....	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per calendar quarter, beginning in 1968.
1972 .....	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II period (Dec. 7, 1941–Dec. 31, 1946) and were aged 18 or older.
1977 .....	For uniformed services, wage credits of \$100 for each \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.

CONTACT: Greg Diez/Curt Pauzenga (410) 965-0153/7210 for further information.

## 2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937–2000 and thereafter

Year	Annual maximum taxable earnings		Contribution rate (percent)								
			Employer and employee, each				Self-employed person				
	OASDI	HI	Total	OASI	DI	HI	Total	OASI	DI	HI	
1937–49.....	\$3,000	...	1.0	1.0	...	...	...	...	...	...	...
1950.....	3,000	...	1.5	1.5	...	...	...	...	...	...	...
1951–53.....	3,600	...	1.5	1.5	...	...	2.25	2.25	...	...	...
1954.....	3,600	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1955–56.....	4,200	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1957–58.....	4,200	...	2.25	2.0	0.25	...	3.375	3.0	0.375	...	...
1959.....	4,800	...	2.5	2.25	.25	...	3.75	3.375	.375	...	...
1960–61.....	4,800	...	3.0	2.75	.25	...	4.5	4.125	.375	...	...
1962.....	4,800	...	3.125	2.875	.25	...	4.7	4.325	.375	...	...
1963–65.....	4,800	...	3.625	3.375	.25	...	5.4	5.025	.375	...	...
1966.....	6,600	\$6,600	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35	0.35
1967.....	6,600	6,600	4.4	3.55	.35	.5	6.4	5.375	.525	.5	.5
1968.....	7,800	7,800	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6	.6
1969.....	7,800	7,800	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6	.6
1970.....	7,800	7,800	4.8	3.65	.55	.6	6.9	5.475	.825	.6	.6
1971.....	7,800	7,800	5.2	4.05	.55	.6	7.5	6.075	.825	.6	.6
1972.....	9,000	9,000	5.2	4.05	.55	.6	7.5	6.075	.825	.6	.6
1973.....	10,800	10,800	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0	1.0
1974.....	13,200	13,200	5.85	4.375	.575	.9	7.9	6.185	.815	.9	.9
1975.....	14,100	14,100	5.85	4.375	.575	.9	7.9	6.185	.815	.9	.9
1976.....	15,300	15,300	5.85	4.375	.575	.9	7.9	6.185	.815	.9	.9
1977.....	16,500	16,500	5.85	4.375	.575	.9	7.9	6.185	.815	.9	.9
1978.....	17,700	17,700	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0	1.0
1979.....	22,900	22,900	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05	1.05
1980.....	25,900	25,900	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05	1.05
1981.....	29,700	29,700	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3	1.3
1982.....	132,400	132,400	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3	1.3
1983.....	135,700	135,700	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3	1.3
1984.....	137,800	137,800	<sup>2</sup> 7.0	5.2	.5	1.3	<sup>2</sup> 14.0	10.4	1.0	2.6	2.6
1985.....	139,600	139,600	7.05	5.2	.5	1.35	<sup>2</sup> 14.1	10.4	1.0	2.7	2.7
1986.....	142,000	142,000	7.15	5.2	.5	1.45	<sup>2</sup> 14.3	10.4	1.0	2.9	2.9
1987.....	143,800	143,800	7.15	5.2	.5	1.45	<sup>2</sup> 14.3	10.4	1.0	2.9	2.9
1988.....	145,000	145,000	7.51	5.53	.53	1.45	<sup>2</sup> 15.02	11.06	1.06	2.9	2.9
1989.....	148,000	148,000	7.51	5.53	.53	1.45	<sup>2</sup> 15.02	11.06	1.06	2.9	2.9
1990.....	<sup>3</sup> 51,300	<sup>3</sup> 51,300	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	2.9
1991.....	<sup>3</sup> 53,400	<sup>4</sup> 125,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	2.9
1992.....	<sup>3</sup> 55,500	<sup>3</sup> 130,200	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	2.9
1993.....	<sup>1</sup> 57,600	<sup>1</sup> 135,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	2.9
1994.....	<sup>1</sup> 60,600	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9	2.9
1995.....	161,200	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9	2.9
1996.....	162,700	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9	2.9
1997.....	165,400	(5)	7.65	5.35	.85	1.45	15.3	10.7	1.7	2.9	2.9
1998.....	168,400	(5)	7.65	5.35	.85	1.45	15.3	10.7	1.7	2.9	2.9
1999.....	172,600	(5)	7.65	5.35	.85	1.45	15.3	10.7	1.7	2.9	2.9
2000.....	176,200	(5)	7.65	5.3	.9	1.45	15.3	10.6	1.8	2.9	2.9
Future schedule: 2001 and thereafter..	(1)	(5)	7.65	5.3	.9	1.45	15.3	10.6	1.8	2.9	2.9

<sup>1</sup> Based on automatic adjustment, under 1972 legislation (as modified by 1973 legislation), in proportion to increases in average wage level.

<sup>2</sup> Includes tax credit, see table 2.A5.

<sup>3</sup> Based on automatic adjustment, under 1972 legislation (as modified by 1973 legislation), using a transitional rule, specified by the Omnibus Budget Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

<sup>4</sup> Based on 1990 legislation.

<sup>5</sup> Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A4.—Maximum annual amount of contribution, 1937–2000

Year	Employee					Self-employed person				
	Total OASDHI	Total OASDI	OASI	DI	HI	Total OASDHI	Total OASDI	OASI	DI	HI
1937–49.....	\$30.00	\$30.00	\$30.00	...	...	...	...	...	...	...
1950.....	45.00	45.00	45.00	...	...	...	...	...	...	...
1951–53.....	54.00	54.00	54.00	...	...	\$81.00	\$81.00	\$81.00	...	...
1954.....	72.00	72.00	72.00	...	...	108.00	108.00	108.00	...	...
1955–56.....	84.00	84.00	84.00	...	...	126.00	126.00	126.00	...	...
1957–58.....	94.50	94.50	84.00	\$10.50	...	141.75	141.75	126.00	\$15.75	...
1959.....	120.00	120.00	108.00	12.00	...	180.00	180.00	162.00	18.00	...
1960–61.....	144.00	144.00	132.00	12.00	...	216.00	216.00	198.00	18.00	...
1962.....	150.00	150.00	138.00	12.00	...	225.60	225.60	207.60	18.00	...
1963–65.....	174.00	174.00	162.00	12.00	...	259.20	259.20	241.20	18.00	...
1966.....	277.20	254.10	231.00	23.10	\$23.10	405.90	382.80	348.15	34.65	\$23.10
1967.....	290.40	257.40	234.30	23.10	33.00	422.40	389.40	354.75	34.65	33.00
1968.....	343.20	296.40	259.35	37.05	46.80	499.20	452.40	396.825	55.575	46.80
1969.....	374.40	327.60	290.55	37.05	46.80	538.20	491.40	435.825	55.575	46.80
1970.....	374.40	327.60	284.70	42.90	46.80	538.20	491.40	427.05	64.35	46.80
1971.....	405.60	358.80	315.90	42.90	46.80	585.00	538.20	473.85	64.35	46.80
1972.....	468.00	414.00	364.50	49.50	54.00	675.00	621.00	546.75	74.25	54.00
1973.....	631.80	523.80	464.40	59.40	108.00	864.00	756.00	670.14	85.86	108.00
1974.....	772.20	653.40	577.50	75.90	118.80	1,042.80	924.00	816.42	107.58	118.80
1975.....	824.85	697.95	616.875	81.075	126.90	1,113.90	987.00	872.085	114.915	126.90
1976.....	895.05	757.35	669.375	87.975	137.70	1,208.70	1,071.00	946.305	124.695	137.70
1977.....	965.25	816.75	721.875	94.875	148.50	1,303.50	1,155.00	1,020.525	134.475	148.50
1978.....	1,070.85	893.85	756.675	137.175	177.00	1,433.70	1,256.70	1,063.77	192.93	177.00
1979.....	1,403.77	1,163.32	991.59	171.75	240.45	1,854.90	1,614.45	1,376.29	238.16	240.45
1980.....	1,587.67	1,315.72	1,170.68	145.04	271.95	2,097.90	1,825.95	1,624.58	201.37	271.95
1981.....	1,975.05	1,588.95	1,395.90	193.05	386.10	2,762.10	2,376.00	2,086.43	289.57	386.10
1982.....	2,170.80	1,749.60	1,482.30	267.30	421.20	3,029.40	2,608.20	2,207.25	400.95	421.20
1983.....	2,391.90	1,927.80	1,704.675	223.125	464.10	3,337.95	2,873.85	2,539.1625	334.6875	464.10
1984 <sup>1</sup> .....	2,646.00	2,154.60	1,965.60	189.00	491.40	5,292.00	4,309.20	3,931.20	378.00	982.80
1985 <sup>1</sup> .....	2,791.80	2,257.20	2,059.20	198.00	534.60	5,583.60	4,514.40	4,118.40	396.00	1,069.20
1986 <sup>1</sup> .....	3,003.00	2,394.00	2,184.00	210.00	609.00	6,006.00	4,788.00	4,368.00	420.00	1,218.00
1987 <sup>1</sup> .....	3,131.70	2,496.60	2,277.60	219.00	635.10	6,263.40	4,993.20	4,555.20	438.00	1,270.20
1988 <sup>1</sup> .....	3,379.50	2,727.00	2,488.50	238.50	652.50	6,759.00	5,454.00	4,977.00	477.00	1,305.00
1989 <sup>1</sup> .....	3,604.80	2,908.80	2,654.40	254.40	696.00	7,209.60	5,817.60	5,308.80	508.80	1,392.00
1990.....	3,924.45	3,180.60	2,872.80	307.80	743.85	7,848.90	6,361.20	5,745.60	615.60	1,487.70
1991.....	5,123.30	3,310.80	2,990.40	320.40	1,812.50	10,246.60	6,621.60	5,980.80	640.80	3,625.00
1992.....	5,328.90	3,441.00	3,108.00	333.00	1,887.90	10,657.80	6,882.00	6,216.00	666.00	3,775.80
1993.....	5,528.70	3,571.20	3,225.60	345.60	1,957.50	11,057.40	7,142.40	6,451.20	691.20	3,915.00
1994.....	(2)	3,757.20	3,187.56	569.64	(2)	(2)	7,514.40	6,375.12	1,139.28	(2)
1995.....	(2)	3,794.40	3,219.12	575.28	(2)	(2)	7,588.80	6,438.24	1,150.56	(2)
1996.....	(2)	3,887.40	3,298.02	589.38	(2)	(2)	7,774.80	6,596.04	1,178.76	(2)
1997.....	(2)	4,054.80	3,498.90	555.90	(2)	(2)	8,109.60	6,997.80	1,111.80	(2)
1998.....	(2)	4,240.80	3,659.40	581.40	(2)	(2)	8,481.60	7,318.80	1,162.80	(2)
1999.....	(2)	4,501.20	3,884.10	617.10	(2)	(2)	9,002.40	7,768.20	1,234.20	(2)
2000.....	(2)	4,724.40	4,038.60	685.80	(2)	(2)	9,448.80	8,077.20	1,371.60	(2)

<sup>1</sup> Includes tax credit, see table 2.A5.

<sup>2</sup> Upper limit on earnings subject to HI taxes was repealed by the Omnibus Budget Reconciliation Act (OBRA) of 1993.

Table 2.A5.—Tax credits, 1983–89<sup>1</sup>

Year enacted	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983.....	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employment income for taxable years beginning in 1984
			2.3	Self-employment income for taxable years beginning in 1985
			2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

<sup>1</sup> During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the Treasury, and the reduced tax rates were paid by employees and the self-employed.

## 2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A6.—Appropriations from general revenues and interfund borrowing

Year enacted	Type of transaction	Provision
1935 .....	Appropriations from general revenues	Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses.
1939 .....		Trust fund created from which benefits and administrative expenses were to be paid.
1944 .....		General authorization to finance benefits and payments.
1947 .....		For cost of gratuitous military service wage credits.
1950 .....		General authorization repealed.
1951 .....		Railroad interchange provisions enacted.
1956 .....		For cost of gratuitous military service wage credits.
1966 .....		For cost of transitional uninsured monthly benefits for those aged 72 and older with fewer than 3 quarters of coverage.
1972 .....		For cost of gratuitous wage credits for Japanese-American internees.
1983 .....		A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.
1983 .....		A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
1983 .....		Transfers in each year from the Treasury Department to the OASDI Trust Funds amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.
1983 .....		For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984–89, see table 2.A5.
1993 .....		Transfers in each year from the Treasury Department to the HI Trust Fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act.
1981 .....	Interfund borrowing	Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983 .....		Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983–87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

CONTACT: Greg Diez/Curt Pauzenga (410) 965-0153/7210 for further information.

Table 2.A7.—Insured status (benefit eligibility)

Year enacted	Eligibility concept	Provision	
1939 .....	Quarter of coverage (QC)	Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.	
1946 .....		Calendar quarter in which \$50 of wages is paid.	
1950 .....		Calendar quarter credited with \$100 of self-employment income (reported annually).	
1954 .....		Calendar quarter credited with \$100 of agricultural wages (reported annually).	
1977 .....		Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 ( <i>effective Jan. 1, 1979, dollar measure subject to automatic increase</i> ): \$260, <i>effective Jan. 1, 1979</i> ; \$290, <i>effective Jan. 1, 1980</i> ; \$310, <i>effective Jan. 1, 1981</i> ; \$340, <i>effective Jan. 1, 1982</i> ; \$370, <i>effective Jan. 1, 1983</i> ; \$390, <i>effective Jan. 1, 1984</i> ; \$410, <i>effective Jan. 1, 1985</i> ; \$440, <i>effective Jan. 1, 1986</i> ; \$460, <i>effective Jan. 1, 1987</i> ; \$470, <i>effective Jan. 1, 1988</i> ; \$500, <i>effective Jan. 1, 1989</i> ; \$520, <i>effective Jan. 1, 1990</i> ; \$540, <i>effective Jan. 1, 1991</i> ; \$570, <i>effective Jan. 1, 1992</i> ; \$590, <i>effective Jan. 1, 1993</i> ; \$620, <i>effective Jan. 1, 1994</i> ; \$630, <i>effective Jan. 1, 1995</i> ; \$640, <i>effective Jan. 1, 1996</i> ; \$670, <i>effective Jan. 1, 1997</i> ; \$700, <i>effective Jan. 1, 1998</i> ; \$740, <i>effective Jan. 1, 1999</i> ; and \$780, <i>effective Jan. 1, 2000</i> .	
1954 .....		Disability definition	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965 .....			Disability lasting at least 12 months. For blind persons aged 55–64, inability to engage in usual occupation.
1967 .....			Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990 .....			More restrictive definition for surviving spouse eliminated.
1954 .....		Period of disability	Continuous period of at least 6 months as defined above or of blindness.
1972 .....	At least 5 months of disability.		
1935 .....	Fully insured	Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.	
1939 .....		QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.	
1950 .....		Elapsed period measured after 1950 (QC earned at any time are used).	
1954 .....		Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).	
1956 .....		Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).	
1960 .....		QC reduced to 1/3 the elapsed quarters.	
1961 .....		QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).	
1972 .....		Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.	

## 2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A7.—Insured status (benefit eligibility)—*Continued*

Year enacted	Eligibility concept	Provision
1983 .....		Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.
1939 .....	Currently insured	6 QC earned in 12 quarters before quarter of death.
1946 .....		6 QC earned in preceding 13 quarters, including quarter of death.
1950 .....		Including quarter of retirement added.
1954 .....		Including quarter of disablement added.
1954 .....	Disability insured	20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.
1956 .....		Fully insured requirement added.
1958 .....		Currently insured requirement eliminated.
1960 .....		Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.
1965 .....		Alternatively, for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters.
1967 .....		For all disabled under age 31, same alternative.
1972 .....		For blind, requirement for recent QC eliminated.
1983 .....		For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31.
1965 .....	Transitionally insured	Same as fully insured, but minimum reduced to 3 QC.
1966 .....	Requirement for special age-72 monthly benefit	3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)



Table 2.A8.—Factors for indexing earnings, 1951–2000

Year	Annual maximum taxable earnings	Average annual wage <sup>1</sup>	Factors <sup>2</sup> for workers who were first eligible (attained age 62, became disabled, or died) in—						
			1987	1988	1989	1990	1991	1992	1993
1951.....	\$3,600	\$2,799.16	6.0098422	6.1882208	6.5828713	6.9070864	7.1805649	7.5122465	7.7921948
1952.....	3,600	2,973.32	5.6578202	5.8257503	6.1972845	6.5025090	6.7599687	7.0722223	7.3357728
1953.....	3,600	3,139.44	5.3584429	5.5174872	5.8693621	6.1584359	6.4022724	6.6980035	6.9476085
1954.....	3,600	3,155.64	5.3309345	5.4891623	5.8392307	6.1268205	6.3694053	6.6636182	6.9119418
1955.....	4,200	3,301.44	5.0955068	5.2467469	5.5813554	5.8562445	6.0881161	6.3693358	6.6066928
1956.....	4,200	3,532.32	4.7623996	4.9037527	5.2164870	5.4734059	5.6901194	5.9529550	6.1747953
1957.....	4,200	3,641.72	4.6193859	4.7564942	5.0598371	5.3090408	5.5192464	5.7741891	5.9893677
1958.....	4,200	3,673.80	4.5790489	4.7149600	5.0156541	5.2626817	5.4710518	5.7237683	5.9370679
1959.....	4,200	3,855.80	4.3629104	4.4924062	4.7789071	5.0142746	5.2128093	5.4535972	5.6568287
1960.....	4,800	4,007.12	4.1981548	4.3227605	4.5984423	4.8249216	5.0159591	5.2476542	5.4432111
1961.....	4,800	4,086.76	4.1163440	4.2385215	4.5088310	4.7308968	4.9182115	5.1453915	5.3371375
1962.....	4,800	4,291.40	3.9200517	4.0364030	4.2938225	4.5052990	4.6836813	4.9000280	5.0826304
1963.....	4,800	4,396.64	3.8262196	3.9397858	4.1910436	4.3974581	4.5715706	4.7827386	4.9609702
1964.....	4,800	4,576.32	3.6759908	3.7850981	4.0264907	4.2248007	4.3920770	4.5949540	4.7661877
1965.....	4,800	4,658.72	3.6109725	3.7181500	3.9552731	4.1500756	4.3143932	4.5136819	4.6818869
1966.....	6,600	4,938.36	3.4064973	3.5076058	3.7313015	3.9150730	4.0700860	4.2580897	4.4167699
1967.....	6,600	5,213.44	3.2267581	3.3225318	3.5344245	3.7084996	3.8553335	4.0334175	4.1837251
1968.....	7,800	5,571.76	3.0192453	3.1088597	3.3071256	3.4700059	3.6073969	3.7740283	3.9146697
1969.....	7,800	5,893.76	2.8542917	2.9390101	3.1264439	3.2804254	3.4103102	3.5678378	3.7007954
1970.....	7,800	6,186.24	2.7193433	2.8000563	2.9786284	3.1253298	3.2490738	3.3991536	3.5258251
1971.....	7,800	6,497.08	2.5892416	2.6660931	2.8361218	2.9758045	3.0936282	3.2365278	3.3571389
1972.....	9,000	7,133.80	2.3581415	2.4281337	2.5829866	2.7102021	2.8175096	2.9476548	3.0575009
1973.....	10,800	7,580.16	2.2192817	2.2851523	2.4308867	2.5506111	2.6515997	2.7740813	2.8774591
1974.....	13,200	8,030.76	2.0947594	2.1569341	2.2944914	2.4074982	2.5028204	2.6184296	2.7160070
1975.....	14,100	8,630.92	1.9490981	2.0069494	2.1349416	2.2400903	2.3287842	2.4363544	2.5271466
1976.....	15,300	9,226.48	1.8232858	1.8774029	1.9971333	2.0954947	2.1784635	2.2790902	2.3640218
1977.....	16,500	9,779.44	1.7201915	1.7712487	1.8842091	1.9770089	2.0552864	2.1502233	2.2303527
1978.....	17,700	10,556.03	1.5936398	1.6409408	1.7455909	1.8315636	1.9040823	1.9920349	2.0662692
1979.....	22,900	11,479.46	1.4654444	1.5089403	1.6051722	1.6842290	1.7509142	1.8317917	1.9000545
1980.....	25,900	12,513.46	1.3443532	1.3842550	1.4725352	1.5450595	1.6062344	1.6804289	1.7430511
1981.....	29,700	13,773.10	1.2214033	1.2576559	1.3378622	1.4037537	1.4593338	1.5267427	1.5836377
1982.....	32,400	14,531.34	1.1576709	1.1920318	1.2680530	1.3305063	1.3831863	1.4470778	1.5010040
1983.....	35,700	15,239.24	1.1038943	1.1366590	1.2091489	1.2687011	1.3189339	1.3798575	1.4312787
1984.....	37,800	16,135.07	1.0426053	1.0735510	1.1420161	1.1982619	1.2457058	1.3032469	1.3518132
1985.....	39,600	16,822.51	1.0000000	1.0296811	1.0953484	1.1492958	1.1948009	1.2499906	1.2965723
1986.....	42,000	17,321.82	1.0000000	1.0000000	1.0637745	1.1161668	1.1603602	1.2139590	1.2591979
1987.....	43,800	18,426.51	1.0000000	1.0000000	1.0000000	1.0492513	1.0907953	1.1411808	1.1837076
1988.....	45,000	19,334.04	1.0000000	1.0000000	1.0000000	1.0000000	1.0395939	1.0876144	1.1281450
1989.....	48,000	20,099.55	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0461916	1.0851785
1990.....	51,300	21,027.98	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0372656
1991.....	53,400	21,811.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1992.....	55,500	22,935.42	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1993.....	57,600	23,132.67	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1994.....	60,600	23,753.53	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1995.....	61,200	24,705.66	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1996.....	62,700	25,913.90	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1997.....	65,400	27,426.00	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1998.....	68,400	28,861.44	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1999.....	72,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2000.....	76,200	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

See footnotes at end of table.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A8.—Factors for indexing earnings, 1951–2000—Continued

Year	Annual maximum taxable earnings	Average annual wage <sup>1</sup>	Factors <sup>2</sup> for workers who were first eligible (attained age 62, became disabled, or died) in—						
			1994	1995	1996	1997	1998	1999	2000
1951	\$3,600	\$2,799.16	8.1936795	8.2641471	8.4859494	8.8260978	9.2577416	9.7979394	10.3107504
1952	3,600	2,973.32	7.7137409	7.7800809	7.9888912	8.3091157	8.7154763	9.2240324	9.7068059
1953	3,600	3,139.44	7.3055768	7.3684065	7.5661679	7.8694481	8.2543065	8.7359529	9.1931809
1954	3,600	3,155.64	7.2680724	7.3305795	7.5273257	7.8290489	8.2119317	8.6911054	9.1459862
1955	4,200	3,301.44	6.9470958	7.0068425	7.1948998	7.4832982	7.8492718	8.3072841	8.7420762
1956	4,200	3,532.36	6.4929452	6.5487861	6.7245496	6.9940946	7.3361435	7.7642143	8.1705828
1957	4,200	3,641.72	6.2979636	6.3521276	6.5226129	6.7840636	7.1158409	7.5310568	7.9252221
1958	4,200	3,673.80	6.2429691	6.2966601	6.4656568	6.7248244	7.0537046	7.4652948	7.8560183
1959	4,800	3,855.80	5.9482909	5.9994476	6.1604673	6.4074018	6.7207583	7.1129208	7.4852015
1960	4,800	4,007.12	5.7236669	5.7728918	5.9278310	6.1654405	6.4669638	6.8443171	7.2025395
1961	4,800	4,086.76	5.6121279	5.6603936	5.8123134	6.0452926	6.3409400	6.7109397	7.0621813
1962	4,800	4,291.40	5.3445076	5.3904716	5.5351470	5.7570164	6.0385655	6.3909214	6.7254136
1963	4,800	4,396.64	5.2165790	5.2614428	5.4026552	5.6192138	5.8940236	6.2379453	6.5644310
1964	4,800	4,576.32	5.0117605	5.0548629	5.1905308	5.3985866	5.6626066	5.9930250	6.3066918
1965	4,800	4,658.72	4.9231162	4.9654562	5.0987245	5.3031004	5.5624506	5.8870248	6.1951437
1966	6,600	4,938.36	4.6443394	4.6842818	4.8100037	5.0028066	5.2474708	5.5536656	5.8443370
1967	6,600	5,213.44	4.3992872	4.4371221	4.5562105	4.7388404	4.9705952	5.2606341	5.5359686
1968	7,800	5,571.76	4.1163690	4.1517707	4.2632005	4.4340855	4.6509361	4.9223226	5.1799503
1969	7,800	5,893.76	3.8914751	3.8914751	4.0302846	4.1918334	4.3968367	4.6533961	4.8969486
1970	7,800	6,186.24	3.7074895	3.7393748	3.8397363	3.9936472	4.1889581	4.4333876	4.6654252
1971	7,800	6,497.08	3.5301120	3.5604718	3.6560316	3.8025790	3.9885456	4.2212809	4.4422171
1972	9,000	7,133.80	3.2150355	3.2426855	3.3297163	3.4631837	3.6325521	3.8445148	4.0457316
1973	10,800	7,580.16	3.0257171	3.0517390	3.1336449	3.2592531	3.4186482	3.6181294	3.8074975
1974	13,200	8,030.76	2.8559464	2.8805082	2.9578184	3.0763788	3.2268303	3.4151189	3.5938616
1975	14,100	8,630.92	2.6573552	2.6802091	2.7521435	2.8624596	3.0024493	3.1776450	3.3439587
1976	15,300	9,226.48	2.4858256	2.5072043	2.5744954	2.6776907	2.8086443	2.9725312	3.1281095
1977	16,500	9,779.44	2.3452693	2.3654391	2.4289254	2.5262858	2.6498348	2.8044551	2.9512365
1978	17,700	10,556.03	2.1727316	2.1914176	2.2502333	2.3404310	2.4548907	2.5981359	2.7341188
1979	22,900	11,479.46	1.9979529	2.0151357	2.0692202	2.1521622	2.2574145	2.3891368	2.5141810
1980	25,900	12,513.46	1.8328600	1.8486230	1.8982384	1.9743268	2.0708821	2.1917200	2.3064316
1981	29,700	13,773.10	1.6652330	1.6795543	1.7246321	1.7937618	1.8814864	1.9912728	2.0954934
1982	32,400	14,531.34	1.5783417	1.5919158	1.6346414	1.7001639	1.7833111	1.8873690	1.9861513
1983	35,700	15,239.24	1.5050239	1.5179674	1.5587083	1.6211871	1.7004719	1.7996960	1.8938897
1984	37,800	16,135.07	1.4214639	1.4336889	1.4721678	1.5311777	1.6060606	1.6997757	1.7887397
1985	39,600	16,822.51	1.3633768	1.3751022	1.4120087	1.4686072	1.5404301	1.6303156	1.7156441
1986	42,000	17,321.82	1.3240768	1.3354642	1.3713068	1.4262739	1.4960264	1.5833209	1.6661898
1987	43,800	18,426.51	1.2446969	1.2554016	1.2890954	1.3407672	1.4063379	1.4883991	1.5662999
1988	45,000	19,334.04	1.1862715	1.1964737	1.2285860	1.2778323	1.3403251	1.4185344	1.4927785
1989	48,000	20,099.55	1.1410912	1.1509049	1.1817941	1.2291648	1.2892776	1.3645082	1.4359247
1990	51,300	21,027.98	1.0907096	1.1000900	1.1296154	1.1748946	1.2323533	1.3042622	1.3725256
1991	53,400	21,811.60	1.0515240	1.0605673	1.0890320	1.1326844	1.1880788	1.2574043	1.3232152
1992	55,500	22,935.42	1.0000000	1.0086002	1.0356702	1.0771837	1.1298638	1.1957924	1.2583785
1993	57,600	23,132.67	1.0000000	1.0000000	1.0268391	1.0679986	1.1202295	1.1855960	1.2476485
1994	60,600	23,753.53	1.0000000	1.0000000	1.0000000	1.0400837	1.0400494	1.1546077	1.2150379
1995	61,200	24,705.66	1.0000000	1.0000000	1.0000000	1.0000000	1.0489054	1.1101100	1.1682117
1996	62,700	25,913.90	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0583509	1.1137436
1997	65,400	27,426.00	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0523387
1998	68,400	28,861.44	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1999	72,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
2000	76,200	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

<sup>1</sup> National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

<sup>2</sup> The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed earnings (AIME).

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951–2000

Year	Annual maximum taxable earnings	Average annual wage <sup>1</sup>	Annual maximum indexed earnings <sup>2</sup> for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1993	1994	1995	1996	1997	1998	1999	2000
1951	\$3,600	\$2,799.16	\$28,051.90	\$29,497.25	\$29,750.93	\$30,549.42	\$31,773.95	\$33,327.87	\$35,272.58	\$37,118.70
1952	3,600	2,973.32	26,408.78	27,769.47	28,008.29	28,760.01	29,912.82	31,375.71	33,206.52	34,944.50
1953	3,600	3,139.44	25,011.39	26,300.08	26,526.26	27,238.20	28,330.01	29,715.50	31,449.43	33,095.45
1954	3,600	3,155.64	24,882.99	26,165.06	26,390.09	27,098.37	28,184.58	29,562.95	31,287.98	32,925.55
1955	4,200	3,301.44	27,748.11	29,177.80	29,428.74	30,218.58	31,429.85	32,966.94	34,890.59	36,716.72
1956	4,200	3,532.36	25,934.14	27,270.37	27,504.90	28,243.11	29,375.20	30,811.80	32,609.70	34,316.45
1957	4,200	3,641.72	25,155.34	26,451.45	26,678.94	27,394.97	28,493.07	29,886.53	31,630.44	33,285.93
1958	4,200	3,673.80	24,935.69	26,220.47	26,445.97	27,155.76	28,244.26	29,625.56	31,354.24	32,995.28
1959	4,800	3,855.80	27,152.78	28,551.80	28,797.35	29,570.24	30,755.53	32,259.64	34,142.02	35,928.97
1960	4,800	4,007.12	26,127.41	27,473.60	27,709.88	28,453.59	29,594.11	31,041.43	32,852.72	34,572.19
1961	4,800	4,086.76	25,618.26	26,938.21	27,169.89	27,899.10	29,017.40	30,436.51	32,212.51	33,898.47
1962	4,800	4,291.40	24,396.63	25,653.64	25,874.26	26,568.71	27,633.68	28,985.11	30,676.42	32,281.99
1963	4,800	4,396.64	23,812.66	25,039.58	25,254.93	25,932.75	26,972.23	28,291.31	29,942.14	31,509.27
1964	4,800	4,576.32	22,877.70	24,056.45	24,263.34	24,914.55	25,913.22	27,180.51	28,766.52	30,272.12
1965	4,800	4,658.72	22,473.06	23,630.96	23,834.19	24,473.88	25,454.88	26,699.76	28,257.72	29,736.69
1966	6,600	4,938.36	29,150.68	30,652.64	30,916.26	31,746.02	33,018.52	34,633.31	36,654.19	38,572.62
1967	6,600	5,213.44	27,612.59	29,035.30	29,285.01	30,070.99	31,276.35	32,805.93	34,720.18	36,537.39
1968	7,800	5,571.76	30,534.42	32,107.68	32,383.81	33,252.96	34,585.87	36,277.30	38,394.12	40,403.61
1969	7,800	5,893.76	28,866.20	30,353.51	30,614.55	31,436.22	32,696.30	34,295.33	36,296.49	38,196.20
1970	7,800	6,186.24	27,501.44	28,918.42	29,167.12	29,949.94	31,150.45	32,673.87	34,580.42	36,390.32
1971	7,800	6,497.08	26,185.68	27,534.87	27,771.68	28,517.05	29,660.12	31,110.66	32,925.99	34,649.29
1972	9,000	7,133.80	27,517.51	28,935.32	29,184.17	29,967.45	31,168.65	32,692.97	34,600.63	36,411.58
1973	10,800	7,580.16	31,076.56	32,677.75	32,958.78	33,843.37	35,199.93	36,921.40	39,075.80	41,120.97
1974	13,200	8,030.76	35,851.29	37,698.49	38,022.71	39,043.20	40,608.20	42,594.16	45,079.57	47,438.97
1975	14,100	8,630.92	35,632.77	37,468.71	37,790.95	38,805.22	40,360.68	42,334.54	44,804.79	47,149.82
1976	15,300	9,226.48	36,169.53	38,033.13	38,360.23	39,389.78	40,968.67	42,972.26	45,479.73	47,860.08
1977	16,500	9,779.44	36,800.82	38,696.94	39,029.75	40,077.27	41,683.72	43,722.27	46,273.51	48,695.40
1978	17,700	10,556.03	36,572.97	38,457.35	38,788.09	39,829.13	41,425.63	43,451.57	45,987.00	48,393.90
1979	22,900	11,479.46	43,511.25	45,753.12	46,146.61	47,385.14	49,284.51	51,694.79	54,711.23	57,574.74
1980	25,900	12,513.46	45,145.02	47,471.07	47,879.34	49,164.37	51,135.07	53,635.85	56,765.55	59,736.58
1981	29,700	13,773.10	47,034.04	49,457.42	49,882.76	51,221.57	53,274.72	55,880.15	59,140.80	62,236.15
1982	32,400	14,531.34	48,632.53	51,138.27	51,578.07	52,962.38	55,085.31	57,779.28	61,150.75	64,351.30
1983	35,700	15,239.24	51,096.65	53,729.35	54,191.44	55,645.89	57,876.38	60,706.85	64,249.15	67,611.86
1984	37,800	16,135.07	51,098.54	53,731.34	54,193.44	55,647.94	57,878.52	60,709.09	64,251.52	67,614.36
1985	39,600	16,822.51	51,344.26	53,989.72	54,454.05	55,915.54	58,156.85	61,001.03	64,560.50	67,939.51
1986	42,000	17,321.82	52,886.31	55,611.23	56,089.50	57,594.89	59,903.50	62,833.11	66,499.48	69,979.97
1987	43,800	18,426.51	51,846.39	54,517.72	54,986.59	56,462.38	58,725.60	61,597.60	65,191.88	68,603.93
1988	45,000	19,334.04	50,766.52	53,382.22	53,841.32	55,286.37	57,502.45	60,314.63	63,834.05	67,175.03
1989	48,000	20,099.55	52,088.57	54,772.38	55,243.43	56,726.12	58,999.91	61,885.33	65,496.39	68,924.38
1990	51,300	21,027.98	53,211.72	55,953.40	56,434.62	57,949.27	60,272.09	63,219.72	66,908.65	70,410.56
1991	53,400	21,811.60	53,400.00	56,151.38	56,634.29	58,154.31	60,485.35	63,443.41	67,145.39	70,659.69
1992	55,500	22,935.42	55,500.00	55,500.00	55,977.31	57,479.69	59,783.69	62,707.44	66,366.48	69,840.01
1993	57,600	23,132.67	57,600.00	57,600.00	57,600.00	59,145.93	61,516.72	64,525.22	68,290.33	71,864.55
1994	60,600	23,753.53	60,600.00	60,600.00	60,600.00	60,600.00	63,029.07	66,111.54	69,969.20	73,631.30
1995	61,200	24,705.66	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	64,193.01	67,938.73	71,494.55
1996	62,700	25,913.90	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	66,358.60	69,831.72
1997	65,400	27,426.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	68,822.95
1998	68,400	28,861.44	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00
1999	72,600	...	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00
2000	76,200	...	76,200.00	76,200.00	76,200.00	76,200.00	76,200.00	76,200.00	76,200.00	76,200.00

<sup>1</sup> National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

<sup>2</sup> A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1999, the indexing factor for 1982 is \$27,426.00/14,531.34, or 1.8873690. Multiplication of maximum taxable earnings of \$32,400 for 1982 by this factor gives maximum indexed earnings of \$61,150.75 for 1982.

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

Year enacted	Earnings measure	Provision
1939 .....	AMW	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950 .....		Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954 .....		Earnings and months in 4 years may be excluded in all cases, 5 years if worker has 20 QC. Period of disability may be excluded.
1956 .....		Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960 .....		Earnings may be used for any year after 1950 and before year of retirement but including year of death with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).  Same method may be used for earnings after 1936 and year elapsed after 1941.
1972 .....		Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977 .....		For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.  For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
1977 .....	AIME	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980 .....		For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i>  Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981.</i>
1983 .....		For workers who die after 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60 or (2) the second year before the survivor becomes eligible for aged- or disabled-widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if it results in a higher benefit. <i>Effective for surviving spouses newly eligible after 1984.</i>

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

Year enacted	Year of first eligibility	Percent of AIME applicable to PIA			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings
		90 percent of next—	Plus 32 percent of next—	Plus 15 percent above—	Effective for—	Percent increase	
1977 <sup>1</sup>	<sup>2</sup> 1979	\$180	\$905	\$1,085	June 1979	9.9	<sup>3</sup> \$122
	<sup>2</sup> 1980	194	977	1,171	1980	14.3	<sup>3</sup> 122
1981 <sup>4</sup>	<sup>2</sup> 1981	211	1,063	1,274	1981	11.2	<sup>3</sup> 122
	<sup>2</sup> 1982	230	1,158	1,388	1982	7.4	(4)
1983	<sup>2</sup> 1983	254	1,274	1,528	Dec. 1983	3.5	(4)
	1984	267	1,345	1,612	1984	3.5	(4)
	1985	280	1,411	1,691	1985	3.1	(4)
	1986	297	1,493	1,790	1986	1.3	(4)
	1987	310	1,556	1,866	1987	4.2	(4)
	1988	319	1,603	1,922	1988	4.0	(4)
	1989	339	1,705	2,044	1989	4.7	(4)
	1990	356	1,789	2,145	1990	5.4	(4)
	1991	370	1,860	2,230	1991	3.7	(4)
	1992	387	1,946	2,333	1992	3.0	(4)
	1993	401	2,019	2,420	1993	2.6	(4)
	1994	422	2,123	2,545	1994	2.8	(4)
	1995	426	2,141	2,567	1995	2.6	(4)
	1996	437	2,198	2,635	1996	2.9	(4)
	1997	455	2,286	2,741	1997	2.1	(4)
	1998	477	2,398	2,875	1998	1.3	(4)
	1999	505	2,538	3,043	1999	2.4	(4)
	2000	531	2,671	3,202	2000	...	(4)

<sup>1</sup> The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

<sup>2</sup> For workers who attained age 62 in the 1979–83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

<sup>3</sup> Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

<sup>4</sup> Minimum PIA eliminated by 1981 legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). August 1981 legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by December 1981 legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.1.—Computation of PIA based on Windfall Elimination Provision (WEP)

Year enacted	Effective	Provision																						
1983 .....	1986	<p>Workers first eligible for pensions based on noncovered employment <sup>1</sup> and disability or retirement workers after Dec. 31, 1985. Benefits computation uses a reduced factor of the usual first AIME bendpoint. <sup>1</sup></p> <table> <thead> <tr> <th><i>Factor</i></th> <th><i>Year eligible</i></th> </tr> </thead> <tbody> <tr> <td>80%</td> <td>1986</td> </tr> <tr> <td>70%</td> <td>1987</td> </tr> <tr> <td>60%</td> <td>1988</td> </tr> <tr> <td>50%</td> <td>1989</td> </tr> <tr> <td>40%</td> <td>1990 and later</td> </tr> </tbody> </table> <p>WEP is not applicable to persons who were federal employees or nonprofit employees on Jan. 1, 1984 and who were covered by Social Security on that date; to persons with Railroad Retirement pensions; or to workers with 30 years of substantial Social Security earnings. Workers with 26–29 years of coverage have less than full WEP applied. <sup>2</sup> For benefits payable before January 1989:</p> <table> <thead> <tr> <th><i>Factor</i></th> <th><i>Years of coverage</i></th> </tr> </thead> <tbody> <tr> <td>80%</td> <td>29</td> </tr> <tr> <td>70%</td> <td>28</td> </tr> <tr> <td>60%</td> <td>27</td> </tr> <tr> <td>50%</td> <td>26</td> </tr> </tbody> </table>	<i>Factor</i>	<i>Year eligible</i>	80%	1986	70%	1987	60%	1988	50%	1989	40%	1990 and later	<i>Factor</i>	<i>Years of coverage</i>	80%	29	70%	28	60%	27	50%	26
<i>Factor</i>	<i>Year eligible</i>																							
80%	1986																							
70%	1987																							
60%	1988																							
50%	1989																							
40%	1990 and later																							
<i>Factor</i>	<i>Years of coverage</i>																							
80%	29																							
70%	28																							
60%	27																							
50%	26																							
1988 .....	1989	<p>5% added to factor for each year of coverage over 20.</p> <table> <thead> <tr> <th><i>Factor</i></th> <th><i>Years of coverage</i></th> </tr> </thead> <tbody> <tr> <td>85%</td> <td>29</td> </tr> <tr> <td>80%</td> <td>28</td> </tr> <tr> <td>75%</td> <td>27</td> </tr> <tr> <td>70%</td> <td>26</td> </tr> <tr> <td>65%</td> <td>25</td> </tr> <tr> <td>60%</td> <td>24</td> </tr> <tr> <td>55%</td> <td>23</td> </tr> <tr> <td>40%</td> <td>22</td> </tr> <tr> <td>45%</td> <td>21</td> </tr> </tbody> </table>	<i>Factor</i>	<i>Years of coverage</i>	85%	29	80%	28	75%	27	70%	26	65%	25	60%	24	55%	23	40%	22	45%	21		
<i>Factor</i>	<i>Years of coverage</i>																							
85%	29																							
80%	28																							
75%	27																							
70%	26																							
65%	25																							
60%	24																							
55%	23																							
40%	22																							
45%	21																							
	1991	<p>Earnings required for a year of substantial coverage (decoupled from the definition of a year of coverage for Special Minimum PIA). <sup>2</sup></p> <table> <thead> <tr> <th><i>Year</i></th> <th><i>Earnings</i></th> </tr> </thead> <tbody> <tr> <td>1991</td> <td>\$9,000</td> </tr> <tr> <td>1992</td> <td>10,350</td> </tr> <tr> <td>1993</td> <td>10,725</td> </tr> <tr> <td>1994</td> <td>11,250</td> </tr> <tr> <td>1995</td> <td>11,325</td> </tr> <tr> <td>1996</td> <td>11,625</td> </tr> <tr> <td>1997</td> <td>12,150</td> </tr> <tr> <td>1998</td> <td>12,675</td> </tr> <tr> <td>1999</td> <td>13,425</td> </tr> <tr> <td>2000</td> <td>14,175</td> </tr> </tbody> </table>	<i>Year</i>	<i>Earnings</i>	1991	\$9,000	1992	10,350	1993	10,725	1994	11,250	1995	11,325	1996	11,625	1997	12,150	1998	12,675	1999	13,425	2000	14,175
<i>Year</i>	<i>Earnings</i>																							
1991	\$9,000																							
1992	10,350																							
1993	10,725																							
1994	11,250																							
1995	11,325																							
1996	11,625																							
1997	12,150																							
1998	12,675																							
1999	13,425																							
2000	14,175																							

<sup>1</sup> Reduction in PIA will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

<sup>2</sup> See table 2.A12 for the definition of a year of coverage before 1991.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A12.—Special minimum PIA: <sup>1</sup> Formula applies to years of coverage

Year enacted	Years of coverage		PIA Computation			
	Applicable period	Number	Amount <sup>2</sup> per year of coverage over 10 years	Maximum amount <sup>2</sup> for workers with 30 or more years of coverage	Effective for—	
1972 .....	1937–50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937–50 by \$900	\$8.50	\$170.00	January 1973	
						After 1950
		1951–54 .....	\$900			
		1955–58 .....	1,050			
		1959–65 .....	1,200			
		1966–67 .....	1,650			
		1968–71 .....	1,950			
		1972 .....	2,250			
		1973 .....	2,700			
		1974 .....	3,300			
		1975 .....	3,525			
		1976 .....	3,825			
		1977 .....	4,125			
		1978 .....	4,425			
1973 .....	...	...	9.00	180.00	March 1974	
1977 <sup>3</sup> .....	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is:	11.50	230.00	January 1979	
			<sup>4</sup> 12.64	252.80	June 1979	
			<sup>4</sup> 14.45	289.00	June 1980	
			<sup>4</sup> 16.07	321.40	June 1981	
			<sup>4</sup> 17.26	345.10	June 1982	
			<sup>4</sup> 17.86	357.10	December 1983	
			<sup>4</sup> 18.49	369.50	December 1984	
			<sup>4</sup> 19.06	380.90	December 1985	
			<sup>4</sup> 19.31	385.80	December 1986	
			<sup>4</sup> 20.12	402.00	December 1987	
			<sup>4</sup> 20.92	418.00	December 1988	
			<sup>4</sup> 21.90	437.60	December 1989	
			<sup>4</sup> 23.08	461.20	December 1990	
			<sup>4</sup> 23.93	478.20	December 1991	
			<sup>4</sup> 24.65	492.50	December 1992	
			<sup>4</sup> 25.29	505.30	December 1993	
			<sup>4</sup> 26.00	519.40	December 1994	
			<sup>4</sup> 26.68	532.90	December 1995	
			<sup>4</sup> 27.45	548.30	December 1996	
			<sup>4</sup> 28.03	559.80	December 1997	
<sup>4</sup> 28.29	567.00	December 1998				
<sup>4</sup> 29.07	580.60	December 1999				
1990 .....	After 1990	Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is:	...	...	...	
			1991 .....	\$5,940		
			1992 .....	6,210		
			1993 .....	6,435		
			1994 .....	6,750		
			1995 .....	6,795		
			1996 .....	6,975		
			1997 .....	7,290		
			1998 .....	7,605		
			1999 .....	8,055		
			2000 .....	8,505		

<sup>1</sup> Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA. However, the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

<sup>2</sup> The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

<sup>3</sup> Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

<sup>4</sup> Factors were obtained by applying cost-of-living increases to initial 1979 factor of \$11.50 and rounding each one to nearest cent. An approximate PIA may be computed by multiplying factor in year of entitlement by the number of years of coverage in excess of 10 with a maximum of 20. Actual PIA's are published yearly in the Federal Register.

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

Year enacted	Year of first eligibility	Percent of PIA applicable to maximum family benefit				First applicable cost-of-living adjustment	
		150 percent of first—	Plus 272 percent of next—	Plus 134 percent of next—	Plus 175 percent above—	Effective for—	Percent increase
1977 <sup>1</sup> .....	1979	\$230	\$102	\$101	\$433	June 1979	9.9
	1980	248	110	109	467	1980	14.3
	1981	270	120	118	508	1981	11.2
	1982	294	131	129	554	1982	7.4
	1983	324	144	142	610	Dec. 1983	3.5
	1984	342	151	150	643	1984	3.5
	1985	358	159	158	675	1985	3.1
	1986	379	169	166	714	1986	1.3
	1987	396	175	174	745	1987	4.2
	1988	407	181	179	767	1988	4.0
	1989	433	193	190	816	1989	4.7
	1990	455	201	200	856	1990	5.4
	1991	473	209	208	890	1991	3.7
	1992	495	219	217	931	1992	3.0
	1993	513	227	226	966	1993	2.6
	1994	539	240	237	1,016	1994	2.8
	1995	544	241	239	1,024	1995	2.6
	1996	559	247	246	1,052	1996	2.9
	1997	581	258	255	1,094	1997	2.1
	1998	609	271	267	1,147	1998	1.3
1999	645	286	283	1,214	1999	2.4	
2000	679	301	298	1,278	2000	...	

<sup>1</sup> The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

Year enacted	Year of first eligibility	Formula for maximum family benefit
1977 <sup>1</sup> .....	1979 <sup>2</sup>	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433 <sup>3</sup>
	1980 <sup>2</sup>	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467 <sup>3</sup>
1980 <sup>4</sup> .....	1979 or later	Smaller of (1) 85% of the AIME (or 100% of PIA, if larger) and (2) 150% of PIA <sup>5</sup>

<sup>1</sup> The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

<sup>2</sup> Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

<sup>3</sup> Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.

<sup>4</sup> Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

<sup>5</sup> Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).



Table 2.A15.—Formulas for computing PIA<sup>1</sup> from creditable earnings after 1936

Year enacted	Formula	Special provisions	Limited to—	Effective for—
Formula applied to cumulative wages after 1936				
1935 .....	1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages	...	...	January 1942, but never applicable; superseded by new formula under 1939 Act.
Formula applied to AMW based on earnings after 1936				
1939 .....	40% of first \$50 of AMW plus 10% of next \$200 of AMW	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).	...	January 1940
1950 .....	...	Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.	...	September 1950
1960 .....	...	...	Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967 .....	...	1967 simplified old-start formula: Total creditable wages for 1937–50 distributed over 9–14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. <sup>2</sup>	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977 .....	...	1977 simplified old-start formula: Total creditable wages for 1937–50 distributed over 1–14 years. Number of increment years equal to total 1937–50 wages, divided by \$1,650, with 4–14 increment years credited.	Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950, but have fewer than 6 QC after 1950. <sup>3</sup>	Workers first eligible after 1977.
1990 .....	...	...	Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings.	Persons becoming newly entitled after May 1992.

<sup>1</sup> Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

<sup>2</sup> Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers who attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

<sup>3</sup> Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA

Effective for .....	Apr. 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971
Percentage increase in PIA .....	<sup>1</sup> 77.0	<sup>2</sup> 12.5	<sup>3</sup> 13.0	<sup>4</sup> 7.0	<sup>5</sup> 7.0	13.0	15.0	10.0
AMW	Percent of AMW applicable to PIA							
First \$110 .....	<sup>6</sup> 50.00	<sup>6</sup> 55.00	55.00	58.85	62.97	71.16	81.83	90.01
Next 290 .....	<sup>7</sup> 15.00	<sup>7</sup> 15.00	<sup>8</sup> 20.00	21.40	22.90	25.88	29.76	32.74
Next 150 .....	...	...	...	...	21.40	24.18	27.81	30.59
Next 100 .....	...	...	...	...	...	28.43	32.69	35.96
Next 100 .....	...	...	...	...	...	...	...	<sup>9</sup> 20.00
Effective for .....	Sept. 1972	(9)	June 1974	June 1975 <sup>10</sup>	June 1976	June 1977	June 1978	June 1979
Percentage increase in PIA .....	20.0	(9)	11.0	8.0	6.4	5.9	6.5	9.9
AMW	Percent of AMW applicable to PIA							
First \$110 .....	108.01	114.38	119.89	129.48	137.77	145.90	155.38	170.76
Next 290 .....	39.29	41.61	43.61	47.10	50.10	53.06	56.51	62.10
Next 150 .....	36.71	38.88	40.75	44.01	46.82	49.58	52.81	58.04
Next 100 .....	43.15	45.70	47.90	51.73	55.05	58.30	62.09	68.24
Next 100 .....	24.00	25.42	26.64	28.77	30.61	32.42	34.53	37.95
Next 250 .....	<sup>11</sup> 20.00	21.18	22.20	23.98	25.51	27.02	28.78	31.63
Next 175 .....	...	<sup>12</sup> 20.00	<sup>13</sup> 20.00	21.60	22.98	24.34	25.92	28.49
Next 100 .....	...	...	...	20.00	21.28	22.54	24.01	26.39
Next 100 .....	...	...	...	...	20.00	21.18	22.56	24.79
Next 100 .....	...	...	...	...	...	20.00	21.30	23.41
Next 435 .....	...	...	...	...	...	...	20.00	21.98
Next 250 .....	...	...	...	...	...	...	...	20.00
Effective for .....	June 1980	June 1981	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987
Percentage increase in PIA .....	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2
AMW	Percent of AMW applicable to PIA							
First \$110 .....	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74
Next 290 .....	70.98	78.93	84.77	87.74	90.81	93.62	94.84	98.82
Next 150 .....	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36
Next 100 .....	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60
Next 100 .....	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39
Next 250 .....	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32
Next 175 .....	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34
Next 100 .....	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99
Next 100 .....	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44
Next 100 .....	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26
Next 435 .....	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98
Next 250 .....	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83
Next 315 .....	20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85
Next 225 .....	...	20.00	21.48	22.23	23.01	23.72	24.03	25.04
Next 275 .....	...	...	20.00	20.70	21.42	22.08	22.37	23.31
Next 175 .....	...	...	...	20.00	20.70	21.34	21.62	22.53
Next 150 .....	...	...	...	...	20.00	20.63	20.90	21.78
Next 200 .....	...	...	...	...	...	20.00	20.26	21.11
Next 150 .....	...	...	...	...	...	...	20.00	20.84
Next 100 .....	...	...	...	...	...	...	...	20.00

See footnotes at end of table.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA—*Continued*

Effective for.....	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992	Dec. 1993	Dec. 1994	Dec. 1995	Dec. 1996	Dec. 1997	Dec. 1998	Dec. 1999
Percentage increase in PIA..	4.0	4.7	5.4	3.7	3.0	2.6	2.8	2.6	2.9	2.1	1.3	2.4
AMW	Percent of AMW applicable to PIA											
First \$110.....	282.61	295.89	311.87	323.41	333.11	341.77	351.34	360.47	370.93	378.72	383.64	392.85
Next 290.....	102.77	107.60	113.42	117.62	121.15	124.30	127.78	131.10	134.90	137.73	139.52	142.87
Next 150.....	96.05	100.56	105.99	109.91	113.21	116.15	119.40	122.50	126.06	128.71	130.38	133.51
Next 100.....	112.94	118.25	124.64	129.25	133.13	136.59	140.41	144.06	148.24	151.35	153.32	157.00
Next 100.....	62.81	65.76	69.31	71.87	74.03	75.95	78.08	80.11	82.43	84.16	85.26	87.30
Next 250.....	52.33	54.79	57.75	59.89	61.69	63.29	65.06	66.75	68.69	70.13	71.04	72.75
Next 175.....	47.15	49.37	52.04	53.97	55.59	57.04	58.64	60.16	61.91	63.21	64.03	65.57
Next 100.....	43.67	45.72	48.19	49.97	51.47	52.81	54.29	55.70	57.32	58.52	59.28	60.71
Next 100.....	41.02	42.95	45.27	46.94	48.35	49.61	51.00	52.33	53.84	54.97	55.69	57.02
Next 100.....	38.75	40.57	42.76	44.34	45.67	46.86	48.17	49.42	50.86	51.93	52.60	53.87
Next 435.....	36.38	38.09	40.15	41.64	42.89	44.01	45.24	46.42	47.76	48.76	49.40	50.58
Next 250.....	33.10	34.66	36.53	37.88	39.02	40.03	41.15	42.22	43.44	44.35	44.93	46.01
Next 315.....	28.96	30.32	31.96	33.14	34.13	35.02	36.00	36.94	38.01	38.81	39.31	40.26
Next 225.....	26.04	27.26	28.73	29.79	30.68	31.48	32.36	33.20	34.16	34.88	35.33	36.18
Next 275.....	24.24	25.38	26.75	27.74	28.57	29.31	30.13	30.91	31.81	32.48	32.90	33.69
Next 175.....	23.43	24.53	25.85	26.81	27.61	28.33	29.12	29.88	30.74	31.39	31.79	32.56
Next 150.....	22.65	23.71	24.99	25.91	26.69	27.38	28.15	28.88	29.72	30.34	30.74	31.48
Next 200.....	21.95	22.98	24.22	25.12	25.87	26.54	27.28	27.99	28.80	29.40	29.79	30.50
Next 150.....	21.67	22.69	23.92	24.81	25.55	26.21	26.94	27.64	28.44	29.04	29.41	30.12
Next 100.....	20.80	21.78	22.96	23.81	24.52	25.16	25.86	26.53	27.30	27.87	28.24	28.91
Next 250.....	20.00	20.94	22.07	22.89	23.58	24.19	24.87	25.52	26.26	26.81	27.16	27.81
Next 275.....	...	20.00	21.08	21.86	22.52	23.11	23.76	24.38	25.08	25.61	25.94	26.56
Next 175.....	...	...	20.00	20.74	21.36	21.92	22.53	23.12	23.79	24.29	24.61	25.20
Next 175.....	...	...	...	20.00	20.60	21.14	21.73	22.29	22.94	23.42	23.73	24.30
Next 175.....	...	...	...	...	20.00	20.52	21.09	21.64	22.27	22.74	23.03	23.59
Next 250.....	...	...	...	...	...	20.00	20.56	21.09	21.71	22.17	22.45	22.99
Next 50.....	...	...	...	...	...	...	20.00	20.52	21.12	21.56	21.84	22.37
Next 125.....	...	...	...	...	...	...	...	20.00	20.58	21.01	21.29	21.80
Next 225.....	...	...	...	...	...	...	...	...	20.00	20.42	20.69	21.18
Next 250.....	...	...	...	...	...	...	...	...	...	20.00	20.26	20.75
Next 350.....	...	...	...	...	...	...	...	...	...	...	20.00	20.48
Next 300.....	...	...	...	...	...	...	...	...	...	...	...	20.00

<sup>1</sup> Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.

<sup>2</sup> Increase of 12.5% or \$5, if larger.

<sup>3</sup> Average increase of about 13%, with minimum increase of \$5.

<sup>4</sup> Increase of 7% or \$3, if larger.

<sup>5</sup> Increase of 7% or \$4, if larger.

<sup>6</sup> Applied to first \$100 of AMW.

<sup>7</sup> Applied to next \$200 of AMW.

<sup>8</sup> Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

<sup>9</sup> Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

<sup>10</sup> Beginning June 1975 all benefit increases are based on automatic cost-of-living adjustments.

<sup>11</sup> Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1974.

<sup>12</sup> Applied to next \$50.

<sup>13</sup> Applied to next \$100 before January 1975.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Year enacted	Effective for—	Minimum PIA <sup>1</sup> (based on earnings)	Maximum family benefit	
			Percent of AMW	But not less than—
1935 .....	...	\$10.00	...	...
1939 .....	...	...	Lesser of 80% of AMW, \$85, or 200% of PIA	\$20.00
1950 .....	September 1950	20.00	80% of first \$187.50	40.00
1952 .....	September 1952	25.00	80% of first \$210.93	45.00
1954 .....	September 1954	30.00	80% of first \$250	50.00 or 150% of PIA
1958 .....	January 1959	33.00	80% of first \$317.50	20.00 + PIA or 150% of PIA
1961 .....	August 1961	40.00	...	150% of PIA
1965 .....	January 1965	44.00	80% of first \$370 + 40% of next \$180	...
1967 .....	February 1968	55.00	80% of first \$436 + 40% of next \$214	...
1969 .....	January 1970	64.00	...	...
1971 .....	January 1971	70.40	88% of first \$436 + 44% of next \$191 <sup>2</sup>	...
1972 .....	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191 <sup>2</sup>	...
1973 <sup>3</sup> .....	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191 <sup>2</sup>	...
1973 <sup>4</sup> .....	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191 <sup>2</sup>	...
	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191 <sup>2</sup>	...
	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191 <sup>2</sup>	...
	June 1976	107.90	134.7% of first \$436 + 67.3% of next \$191 <sup>2</sup>	...
	June 1977	114.30	142.6% of first \$436 + 71.3% of next \$191 <sup>2</sup>	...
	June 1978	121.80	151.9% of first \$436 + 76.0% of next \$191 <sup>2</sup>	...
	June 1979	133.90	167.0% of first \$436 + 83.5% of next \$191 <sup>2</sup>	...
	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191 <sup>2</sup>	...
	June 1981	170.30	212.2% of first \$436 + 106.1% of next \$191 <sup>2</sup>	...
1981 <sup>5</sup> .....	March 1982	(6)	...	...
1981 .....	June 1982	182.90	227.9% of first \$436 + 114.0% of next \$191 <sup>2</sup>	...
	December 1983	189.30	235.9% of first \$436 + 118.0% of next \$191 <sup>2</sup>	...
	December 1984	195.90	244.2% of first \$436 + 122.1% of next \$191 <sup>2</sup>	...
	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191 <sup>2</sup>	...
	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191 <sup>2</sup>	...
	December 1987	213.00	265.8% of first \$436 + 132.9% of next \$191 <sup>2</sup>	...
	December 1988	221.50	276.4% of first \$436 + 138.2% of next \$191 <sup>2</sup>	...
	December 1989	231.90	289.4% of first \$436 + 144.7% of next \$191 <sup>2</sup>	...
	December 1990	244.40	305.0% of first \$436 + 152.5% of next \$191 <sup>2</sup>	...
	December 1991	253.40	316.3% of first \$436 + 158.1% of next \$191 <sup>2</sup>	...
	December 1992	261.00	325.8% of first \$436 + 162.8% of next \$191 <sup>2</sup>	...
	December 1993	267.70	334.3% of first \$436 + 167.0% of next \$191 <sup>2</sup>	...
	December 1994	275.10	343.7% of first \$436 + 171.7% of next \$191 <sup>2</sup>	...
	December 1995	282.20	352.6% of first \$436 + 176.2% of next \$191 <sup>2</sup>	...
	December 1996	290.30	362.8% of first \$436 + 181.3% of next \$191 <sup>2</sup>	...
	December 1997	296.30	370.4% of first \$436 + 185.1% of next \$191 <sup>2</sup>	...
	December 1998	300.10	375.2% of first \$436 + 187.5% of next \$191 <sup>2</sup>	...
	December 1999	307.30	384.2% of first \$436 + 192.0% of next \$191 <sup>2</sup>	...

<sup>1</sup> Subject to reduction if claimed before age 65.

<sup>2</sup> For AMW of \$628 or more, 175% of PIA.

<sup>3</sup> Superseded by 1973 legislation.

<sup>4</sup> Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded 1972 legislation for automatic increases beginning in 1974.)

<sup>5</sup> Superseded by 1981 legislation that restored the minimum PIA for these groups.

<sup>6</sup> Minimum PIA eliminated by 1981 legislation.

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

Table 2.A18.—Automatic adjustment provisions

Year enacted	Adjustment of—	Provision
1972.....	Benefits	Under the original provisions (based on the 1972, and 1973 legislation), the arithmetical mean of the Consumer Price Index (CPI) for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.
1983.....		<p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985–88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred. (See column 2 in table 2.A8 for the annual amount of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)</p>
1986.....		Triggering requirement eliminated for cost-of-living increases in and after 1986 by P.L. 99–509 (signed Oct. 21, 1986).
1972.....	Maximum amount of taxable and creditable earnings	<p>The 1972 Act (as modified by the 1973 legislation) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.</p> <p>The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination.</p>
1976.....		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94–202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1977.....		Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12).
1989.....		Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly sections 401(k) pension plans, in the average annual average wage.

## 2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions —*Continued*

Year enacted	Adjustment of—	Provision
1994.....		The determination for years after 1994 is made by multiplying \$60,600, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.
1977.....	Quarter of coverage	Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter of coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
1977.....	Bend points in PIA formula and maximum family benefit formula	New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$332, and \$433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.
1980.....		Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
1972.....	Earnings test	The 1972 Act (as modified by the 1973 and 1973 Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.  The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.
1976.....		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94–202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1994.....		The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 (\$930 for beneficiaries who have, \$670 for beneficiaries who have not yet, reached "normal retirement age"—see footnote 6 in table 2.A29) by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting products, rounded to the nearest \$10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12.
1996.....		Public Law 104–121, enacted Mar. 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged 65–69. It legislated "ad hoc" increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index as under the 1994 legislation.
2000.....		Public Law 106–182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104–121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. Public Law 106–182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A19.—Cumulative effect of statutory and automatic increases in benefits: \$100 base benefit

Base dates/ COLA	Illustrated benefit growth (Cost-of-living adjustment (COLA) increases only. Rounded to nearest dollar)											
	Aug. 1950 ...	Sept. 1950 77.0	Sept. 1952 12.5	Sept. 1954 13.0	Jan. 1959 7.0	Jan. 1965 7.0	Feb. 1968 13.0	Jan. 1970 15.0	Jan. 1971 10.0	Sept. 1972 20.0	June 1974 11.0	June 1975 8.0
Aug. 1950.....	\$100	\$177	\$199	\$225	\$241	\$258	\$291	\$335	\$368	\$442	\$491	\$530
Sept. 1950.....	...	100	113	127	136	146	164	189	208	250	277	299
Sept. 1952.....	...	...	100	113	121	129	146	168	185	222	246	266
Sept. 1954.....	...	...	...	100	107	114	129	149	164	196	218	235
Jan. 1959.....	...	...	...	...	100	107	121	139	153	184	204	220
Jan. 1965.....	...	...	...	...	...	100	113	130	143	172	190	206
Feb. 1968.....	...	...	...	...	...	...	100	115	127	152	168	182
Jan. 1970.....	...	...	...	...	...	...	...	100	110	132	147	158
Jan. 1971.....	...	...	...	...	...	...	...	...	100	120	133	144
Sept. 1972.....	...	...	...	...	...	...	...	...	...	100	111	120
June 1974.....	...	...	...	...	...	...	...	...	...	...	100	108
June 1975.....	...	...	...	...	...	...	...	...	...	...	...	100
	June 1976 6.4	June 1977 5.9	June 1978 6.5	June 1979 9.9	June 1980 14.3	June 1981 11.2	June 1982 7.4	Dec. 1983 3.5	Dec. 1984 3.5	Dec. 1985 3.1	Dec. 1986 1.3	Dec. 1987 4.2
Aug. 1950.....	\$564	\$597	\$636	\$699	\$799	\$888	\$954	\$987	\$1,022	\$1,053	\$1,067	\$1,112
Sept. 1950.....	318	337	359	395	451	502	539	558	577	595	603	628
Sept. 1952.....	283	300	319	351	401	446	479	496	513	529	536	558
Sept. 1954.....	250	265	283	310	355	395	424	439	454	468	474	494
Jan. 1959.....	234	248	264	290	332	369	396	410	424	437	443	462
Jan. 1965.....	219	232	247	271	310	345	370	383	397	409	414	432
Feb. 1968.....	194	205	218	240	274	305	328	339	351	362	367	382
Jan. 1970.....	168	178	190	209	239	265	285	295	305	315	319	332
Jan. 1971.....	153	162	173	190	217	241	259	268	277	286	290	302
Sept. 1972.....	128	135	144	158	181	201	216	223	231	238	241	252
June 1974.....	115	122	130	142	163	181	194	201	208	215	218	227
June 1975.....	106	113	120	132	151	168	180	186	193	199	201	210
June 1976.....	100	106	113	124	142	158	169	175	181	187	189	197
June 1977.....	...	100	107	117	134	149	160	165	171	176	179	186
June 1978.....	...	...	100	110	126	140	150	155	161	166	168	175
June 1979.....	...	...	...	100	114	127	137	141	146	151	153	159
June 1980.....	...	...	...	...	100	111	119	124	128	132	134	139
June 1981.....	...	...	...	...	...	100	107	111	115	119	120	125
June 1982.....	...	...	...	...	...	...	100	104	107	110	112	117
Dec. 1983.....	...	...	...	...	...	...	...	100	104	107	108	113
Dec. 1984.....	...	...	...	...	...	...	...	...	100	103	104	109
Dec. 1985.....	...	...	...	...	...	...	...	...	...	100	101	106
Dec. 1986.....	...	...	...	...	...	...	...	...	...	...	100	104
Dec. 1987.....	...	...	...	...	...	...	...	...	...	...	...	100
	Dec. 1988 4.0	Dec. 1989 4.7	Dec. 1990 5.4	Dec. 1991 3.7	Dec. 1992 3.0	Dec. 1993 2.6	Dec. 1994 2.8	Dec. 1995 2.6	Dec. 1996 2.9	Dec. 1997 2.1	Dec. 1998 1.3	Dec. 1999 2.4
Aug. 1950.....	\$1,156	\$1,211	\$1,276	\$1,323	\$1,363	\$1,398	\$1,437	\$1,475	\$1,518	\$1,549	\$1,570	\$1,607
Sept. 1950.....	653	684	721	748	770	790	812	833	857	875	887	908
Sept. 1952.....	581	608	641	665	684	702	722	741	762	778	788	807
Sept. 1954.....	514	538	567	588	606	621	639	655	674	689	698	714
Jan. 1959.....	480	503	530	550	566	581	597	613	630	644	652	668
Jan. 1965.....	449	470	495	514	529	543	558	573	589	601	609	624
Feb. 1968.....	397	416	438	455	468	480	494	507	521	532	539	552
Jan. 1970.....	345	362	381	395	407	418	429	441	453	463	469	480
Jan. 1971.....	314	329	347	359	370	380	390	401	412	421	426	436
Sept. 1972.....	262	274	289	299	308	316	325	334	343	351	355	364
June 1974.....	236	247	260	270	278	285	293	301	309	316	320	328
June 1975.....	218	229	241	250	257	264	271	278	286	292	296	303
June 1976.....	205	215	226	235	242	248	255	262	269	275	278	285
June 1977.....	194	203	214	222	228	234	241	247	254	260	263	269
June 1978.....	182	190	201	208	214	220	226	232	239	244	247	253
June 1979.....	166	173	183	189	195	200	206	211	217	222	225	230
June 1980.....	145	152	160	166	171	175	180	185	190	194	197	201
June 1981.....	130	136	144	149	153	157	162	166	171	174	177	181
June 1982.....	121	127	134	139	143	147	151	155	159	162	165	169
Dec. 1983.....	117	123	129	134	138	142	146	149	154	157	159	163
Dec. 1984.....	113	118	125	130	133	137	141	144	149	152	154	157
Dec. 1985.....	110	115	121	126	129	133	136	140	144	147	149	153
Dec. 1986.....	108	113	120	124	128	131	135	138	142	145	147	151
Dec. 1987.....	104	109	115	119	123	126	129	133	137	139	141	145
Dec. 1988.....	100	105	110	114	118	121	124	128	131	134	136	139
Dec. 1989.....	...	100	105	109	113	116	119	122	125	128	130	133
Dec. 1990.....	...	...	100	104	107	110	113	116	119	121	123	126
Dec. 1991.....	...	...	...	100	103	106	109	111	115	117	119	121
Dec. 1992.....	...	...	...	...	100	103	105	108	111	114	115	118
Dec. 1993.....	...	...	...	...	...	100	103	105	109	111	112	115
Dec. 1994.....	...	...	...	...	...	...	100	103	106	108	109	112
Dec. 1995.....	...	...	...	...	...	...	...	100	103	105	106	109
Dec. 1996.....	...	...	...	...	...	...	...	...	100	102	103	106
Dec. 1997.....	...	...	...	...	...	...	...	...	...	100	101	104
Dec. 1998.....	...	...	...	...	...	...	...	...	...	...	100	102
Dec. 1999.....	...	...	...	...	...	...	...	...	...	...	...	100

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

## 2.A OASDI: Benefits Types and Levels

Table 2.A20.—Monthly benefits for retired and disabled workers

Type of benefit	Year enacted	Age	Percent of PIA	Condition or qualification		
Retired worker	1935	65 or older	...	<i>Fully insured.</i> Amount based on cumulative wages.		
	1939	...	100	Amount based on PIA.		
	1956	Women: 62–64	...	Reduced 5/9 of 1% for each month under age 65.		
	1961	Men: 62–64	...	Reduced 5/9 of 1% for each month under age 65.		
	1972	...	...	Increased 1/12 of 1% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.		
	1977	...	...	Increased 1/4 of 1% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.		
	1983	100% of PIA payable at:	65 and 2 months	...	Applicable to workers who attain age 62 in year:	
			65 and 4 months	...	2000	
			65 and 6 months	...	2001	
			65 and 8 months	...	2002	
			65 and 10 months	...	2003	
			66	...	2004	
			66 and 2 months	...	2005–16	
			66 and 4 months	...	2017	
			66 and 6 months	...	2018	
			66 and 8 months	...	2019	
			66 and 10 months	...	2020	
			67	...	2021	
			67	...	2022 and later	
			62–66	...	...	Reduced 5/9 of 1% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
			...	...	...	Increased by the following percentage for each month between the age at which 100% of PIA is payable and age 70 in which no benefits are received:
					<i>Age 62 in years—</i>	<i>Rate of increase</i>
			1987–88.....	7/24 of 1%	3 1/2%	
		1989–90.....	1/3 of 1%	4%		
		1991–92.....	9/24 of 1%	4 1/2%		
		1993–94.....	10/24 of 1%	5%		
		1995–96.....	11/24 of 1%	5 1/2%		
		1997–98.....	1/2 of 1%	6%		
		1999–2000.....	13/24 of 1%	6 1/2%		
		2001–02.....	14/24 of 1%	7%		
		2003–04.....	15/24 of 1%	7 1/2%		
		2005 and later.....	2/3 of 1%	8%		
		...	...	No further increases for months of nonreceipt of benefits after age 70, effective 1984.		
		...	...	Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11).		
Disabled worker	1956	50–64	100	<i>Disability insured.</i> Waiting period of 6 calendar months. Reduced by amount of workers' compensation.		
	1958	...	...	Reduction for workers' compensation eliminated.		
	1960	Under 50	...	...		
	1965	...	...	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5 year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.		
	1967	...	...	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit.		
	1972	...	...	Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment. Waiting period reduced to 5 full calendar months.		
	1983	...	...	Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.		

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.



Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers

Type of benefit	Year enacted	Age	Percent of PIA	Condition or qualification	
Wife .....	1939	65 or older	50	<i>Fully insured.</i>	
	1956	62–64	...	Reduced 25/36 of 1% for each month under age 65.	
	1967	...	...	Maximum \$105.	
	1969	...	...	Maximum eliminated.	
	1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.	
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.	
		65 and 2 months–67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20).	
		62–66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.	
	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.	
	Divorced wife .....	1965	65 or older	50	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum.
		62–64	...	Reduced 25/36 of 1% for each month under age 65.	
1967		...	...	Maximum \$105.	
1969		...	...	Maximum eliminated.	
1972		...	...	Dependency requirement eliminated.	
1977		...	...	Married 10 years.	
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.	
1983		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.	
		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.	
		65 and 2 months–67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20).	
	62–66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.		
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.		
Wife (mother) .....	1950	Under 65	50	<i>Fully insured.</i> Caring for eligible child.	
	1965	...	...	Eligible child excludes student aged 18–21.	
	1967	...	...	Maximum \$105.	
	1969	...	...	Maximum eliminated.	
	1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.	
	1981	...	...	Eligible child excludes nondisabled child aged 16–17.	
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.	
	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.	
	Child.....	1939	Under 18	50	<i>Fully insured.</i> <sup>1</sup>
		1965	18–21	...	Full-time student.
1972		...	...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.	

See footnotes at end of table

## 2.A OASDI: Benefits Types and Levels

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers —*Continued*

Type of benefit	Year enacted	Age	Percent of PIA	Condition or qualification
Child (cont.) .....	1981	18–22	...	Includes grandchild under certain circumstances. Student benefits eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
	1996	...	...	Stepchildren must be dependent on worker.
Disabled child .....	1956	18 or older	50	<i>Fully insured</i> . <sup>1</sup> Disabled before age 18.
	1972	...	...	Disabled before age 22.
Husband .....	1950	65 or older	50	Includes grandchild under certain circumstances. <i>Fully and currently insured</i> . Dependent.
	1961	62–64	...	Reduced 25/36 of 1% for each month under age 65.
	1967	...	...	<i>Currently insured</i> requirement eliminated. Maximum \$105.
	1969	...	...	Maximum eliminated.
	1977	...	...	Dependency requirement eliminated.
	...	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
	1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	...	65 and 2 months–67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20).
	...	62–66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
Divorced husband....	1977 <sup>2</sup>	65 or older	50	<i>Fully insured</i> . Married 10 years. Not counted toward family maximum.
	...	62–64	...	Reduced 25/36 of 1% for each month under age 65.
	...	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible after June 1983.
	...	...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.
	...	65 and 2 months–67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20).
Husband (father).....	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
	1978 <sup>3</sup>	Under 65	50	<i>Fully insured</i> . Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
	1981	...	...	Eligible child excludes nondisabled child aged 16–17.
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

<sup>1</sup> Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully* and *currently* insured. Currently insured requirement eliminated by 1967 Act.

<sup>2</sup> Northern District of California District Court decision in *Oliver v. Califano*, June 24, 1977. Statutory change enacted in 1983.

<sup>3</sup> Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

Table 2.A22.—Monthly benefits for survivors of deceased workers

Type of benefit	Year enacted	Age	Percent of PIA	Condition or qualification
Widow.....	1939	65 or older	75	<i>Fully insured.</i>
	1956	62–64	...	...
	1961	...	82 1/2	...
	1965	60–61	...	Reduced 5/9 of 1% for each month under age 62.
	1972	65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.
		60–64	...	Reduced 19/40 of 1% each month under age 65. In addition, for a widow aged 62–64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
	1977	...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:	...	Applicable to widows who attain age 60 in year:
		65 and 2 months	...	2000
		65 and 4 months	...	2001
		65 and 6 months	...	2002
		65 and 8 months	...	2003
		65 and 10 months	...	2004
		66	...	2005–16
		66 and 2 months	...	2017
		66 and 4 months	...	2018
		66 and 6 months	...	2019
		66 and 8 months	...	2020
66 and 10 months		...	2021	
67	...	2022 and later		
60–66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.		
1984	...	...	Noncovered pension offset limited to two-thirds of such pension.	
Disabled widow .....	1967	50–59	82 1/2	<i>Fully insured.</i> Reduced 13 1/3%, plus 43/198 of 1% for each month under age 60. Includes divorced wife, dependent and married 20 years.
	1972	...	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
	1977	...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	1984	...	...	Additional reduction for each month under age 60 eliminated.
Surviving divorced wife.....	1965	60 or older	82 1/2	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1% for each month under age 62.
	1972	65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		60–64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for widow aged 62–64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
	1977	...	...	Dependency requirement eliminated.

See footnotes at end of table.

## 2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of deceased workers—*Continued*

Type of benefit	Year enacted	Age	Percent of PIA	Condition or qualification	
Surviving divorced wife (cont.) .....		...	...	Increased by any delayed retirement increment former husband would be receiving.	
		...	...	Married 10 years.	
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.	
	1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.	
		65 and 2 months–67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).	
		60–66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.	
Disabled surviving divorced wife .....	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.	
	1967	50–59	82 1/2	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 62.	
	1972	...	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.	
		...	...	Dependency requirement eliminated.	
	1977	...	...	Increased by any delayed retirement increment husband (or former husband) would be receiving.	
		...	...	Married 10 years.	
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.	
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.	
		...	...	Additional reduction for each month under age 60 eliminated.	
		1984	...	Noncovered pension offset limited to two-thirds of such pension.	
Widowed mother .....	1939	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child.	
	1965	...	...	Eligible child excludes student over age 18.	
	1977	...	..	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.	
		1981	...	Eligible child excludes nondisabled child aged 16–17.	
		1983	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.	
		1984	...	Noncovered pension offset limited to two-thirds of such pension.	
	Surviving divorced mother .....	1950	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child. Dependent. Not counted toward family maximum.
		1965	...	...	Eligible child excludes student over age 18.
1972		...	...	Dependency requirement eliminated.	
1977		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.	
		1981	...	Eligible child excludes nondisabled child aged 16–17.	
		1983	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.	
		1984	...	Noncovered pension offset limited to two-thirds of such pension.	
Child .....		1939	Under 18	50	<i>Fully or currently insured.</i> <sup>1</sup> Student aged 16–17

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of deceased workers—*Continued*

Type of benefit	Year enacted	Age	Percent of PIA	Condition or qualification
Child (cont.) .....	1946	...	...	Student requirement eliminated.
	1950	...	...	Plus 25% of PIA divided among the children.
	1960	...	75	Additional 25% of PIA eliminated.
	1965	...	...	Full-time student.
	1972	...	...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	1981	18–22	...	Includes grandchild under certain circumstances. Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
Disabled child .....	1996	...	...	Stepchildren must be dependent on worker.
	1956	18 or older	50	<i>Fully or currently insured.</i> 1 Disabled before age 18. Plus 25% of PIA divided among the children.
	1960	...	75	Additional 25% of PIA eliminated
Parent .....	1972	...	...	Disabled before age 22. Includes grandchild under certain circumstances.
	1939	65 or older	50	<i>Fully insured.</i> Dependent. No surviving widow or child under age 18.
	1946	...	...	No surviving eligible widow or child.
	1950	...	75	...
	1956	62–64	...	Women
	1958	...	...	No-other-survivor requirement eliminated.
Widower .....	1961	62 or older	82 1/2	75% each if two parents.
	1950	65 or older	75	Fully and currently insured. Dependent.
	1961	62 or older	82 1/2	...
	1967	...	...	Currently insured requirement eliminated.
	1972	65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60–64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
	1977	...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
Disabled widower .....		65 and 2 months–67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60–66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
	1967	50–61	82 1/2	<i>Fully insured.</i> Dependent. Reduced 5/9 of 1% per month between ages 60–62, plus 43/198 of 1% for each month under age 60.
	1972	50–59	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Disability requirement eliminated for ages 60–61.
	1977	...	...	Dependency requirement eliminated. Increased by any delayed retirement increment wife would be receiving.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.	

See footnotes at end of table.

## 2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of deceased workers—*Continued*

Type of benefit	Year enacted	Age	Percent of PIA	Condition or qualification
Disabled widower (cont)....	1983	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	1984	...	...	Additional reduction for each month under age 60 eliminated. Noncovered pension offset limited to two-thirds of such pension.
Surviving divorced husband.....	1980 <sup>2</sup>	65 or older	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60–64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
	1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months–67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62–66	...	Reduced 24/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
Disabled surviving divorced husband.....	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.
	1980 <sup>2</sup>	50–59	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
	1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
Widowed father .....	1984	...	...	Additional reduction for each month under age 60 eliminated. Noncovered pension offset limited to two-thirds of such pension.
	1975 <sup>3</sup>	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18.
	1977	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
	1981	...	...	Eligible child excludes nondisabled child aged 16–17.
	1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	1984	...	...	Noncovered pension offset to two-thirds of such pension.
Surviving divorced father...	1979 <sup>4</sup>	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
	1981	...	...	Eligible child excludes nondisabled child aged 16–17.
	1983	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	1984	...	...	Noncovered pension offset limited to two-thirds of such pension.

<sup>1</sup> Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.

<sup>2</sup> Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

<sup>3</sup> Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

<sup>4</sup> Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

2.A OASDI: Benefits Types and Levels

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

Year enacted	Type of benefit	Age	Amount	Effective for—
1965.....	Worker	72 before 1969	\$35.00	September 1965
		...	Same as benefit for individual receiving special age-72 benefits (see table 2.A24.)	October 1966
	Wife	72 before 1969	One-half of worker's benefit	September 1963
	Widow	72 before 1969	Same as worker's benefit	September 1963
1983.....	Husband	72 before 1969	One-half of worker's benefit	May 1983
	Widower	72 before 1969	Same as worker's benefit	May 1983

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits

Year enacted	Age	Amount <sup>1</sup>		Effective for—
		Individual	Couple	
1966 .....	72	\$35.00	\$52.50	October 1966
1967 .....	...	40.00	60.00	February 1968
1969 .....	...	46.00	69.00	January 1970
1971 .....	...	48.30	72.50	January 1971
1972 <sup>2</sup> .....	...	58.00	87.00	September 1972
1973 <sup>3</sup> .....	...	61.50	92.30	June-December 1974
1973 <sup>4</sup> .....	...	62.10	93.20	March 1974
	...	64.40	96.60	June 1974
	...	69.50	104.40	June 1975
	...	74.10	111.20	June 1976
	...	78.50	117.80	June 1977
	...	83.70	125.60	June 1978
	...	92.00	138.10	June 1979
	...	105.20	157.90	June 1980
	...	117.00	175.70	June 1981
	...	125.60	188.60	June 1982
1983 <sup>5</sup> .....	...	129.90	...	December 1983
	...	134.40	...	December 1984
	...	138.50	...	December 1985
	...	140.30	...	December 1986
	...	146.10	...	December 1987
	...	151.90	...	December 1988
1990 .....	72 before 1972 <sup>6</sup>	159.00	...	December 1989
	...	167.50	...	December 1990
	...	173.60	...	December 1991
	...	178.80	...	December 1992
	...	183.40	...	December 1993
	...	188.50	...	December 1994
	...	193.40	...	December 1995
	...	199.00	...	December 1996
	...	203.10	...	December 1997
	...	205.70	...	December 1998
...	210.60	...	December 1999	

<sup>1</sup> Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

<sup>2</sup> Provision for future automatic cost-of-living adjustments.

<sup>3</sup> Suspended by 1973 legislation.

<sup>4</sup> Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits no longer available to persons receiving payments under Supplemental Security Income program.

<sup>5</sup> Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

<sup>6</sup> Effective for applications after Nov. 5, 1990.

## 2.A OASDI: Benefits Types and Levels

Table 2.A25.—Lump-sum benefits and vocational rehabilitation services

Year enacted	Type of benefit	Provision
1935 .....	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939 .....		Lump-sum refund eliminated.
1935 .....	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939 .....		Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950 .....		3 times PIA for all deaths.
1954 .....		3 times PIA with maximum of \$255.
1981 .....		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965 .....	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to state vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972 .....		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973 and 1.50% thereafter.
1981 .....		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.



**2.A OASDI: Benefit Types and Levels**

Table 2.A26.—Monthly benefit amount for selected beneficiary families with first eligibility in 1999, by average indexed monthly earnings for selected wage levels, effective December 1999

Beneficiary family	Worker with yearly earnings equal to—				
	Federal minimum wage <sup>1</sup>	75% of average wage	Average wage <sup>2</sup>	150% of average wage	Maximum taxable earnings <sup>3</sup>
Retired-worker families <sup>4</sup>					
Average indexed monthly earnings.....	\$1,106.00	\$1,716.00	\$2,288.00	\$3,297.00	\$4,463.00
Primary insurance amount.....	662.30	862.20	1,049.60	1,336.00	1,515.10
Maximum family benefit.....	995.60	1,539.30	1,916.20	2,338.00	2,651.50
Monthly benefit amount:					
Retired worker claiming benefits at age 62: <sup>4</sup>					
Worker alone.....	529.00	689.00	839.00	1,068.00	1,212.00
Worker with spouse claiming benefits at—					
Age 65 or older.....	860.00	1,120.00	1,363.00	1,736.00	1,969.00
Age 62 <sup>4</sup> .....	777.00	1,012.00	1,232.00	1,569.00	1,780.00
Survivor families <sup>5</sup>					
Average indexed monthly earnings.....	\$943.00	\$1,721.00	\$2,294.00	\$3,442.00	\$5,567.00
Primary insurance amount.....	608.80	863.80	1,051.50	1,358.30	1,684.60
Maximum family benefit.....	913.30	1,543.70	1,918.80	2,377.20	2,948.30
Monthly benefit amount:					
Survivor of worker deceased at age 40: <sup>5</sup>					
1 surviving child.....	456.00	647.00	788.00	1,018.00	1,263.00
Widowed mother or father and 1 child.....	912.00	1,294.00	1,576.00	2,036.00	2,526.00
Widowed mother or father and 2 children.....	912.00	1,542.00	1,917.00	2,376.00	2,946.00
Disabled-worker families <sup>6</sup>					
Average indexed monthly earnings.....	\$1,027.00	\$1,718.00	\$2,290.00	\$3,436.00	\$5,182.00
Primary insurance amount.....	636.40	862.80	1,050.30	1,357.40	1,625.60
Maximum family benefit <sup>7</sup> .....	893.80	1,294.20	1,575.40	2,036.10	2,438.30
Monthly benefit amount:					
Disabled worker age 50: <sup>6</sup>					
Worker alone.....	636.00	862.00	1,050.00	1,357.00	1,625.00
Worker, spouse, and 1 child.....	892.00	1,292.00	1,574.00	2,035.00	2,437.00

<sup>1</sup> Annual earnings are calculated by multiplying the federal minimum wage by 2,080 hours (see table 3.B3). Increases in the minimum wage during the year are prorated.

<sup>2</sup> See table 2.A8, column 2.

<sup>3</sup> See table 2.A9, column 1.

<sup>4</sup> Assumes the worker began to work at age 22, retired at age 62 in 1999 with maximum reduction, and had no prior period of disability.

<sup>5</sup> Assumes the deceased worker began to work at age 22, died in 1999 at age 40, had no earnings in that year, and had no prior period of disability.

<sup>6</sup> Assumes the worker began to work at age 22, became disabled at age 50 in 1999, had no earnings in that year, and had no prior period of disability.

<sup>7</sup> The 1980 Amendments to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

## 2.A OASDI: Benefit Types and Levels

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, <sup>1</sup> 1957–2000

Year of attainment of age 62 <sup>2</sup>	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1999 <sup>3</sup>	Payable at time of retirement		Payable effective December 1999 <sup>3</sup>	
			Men	Women	Men	Women
1957.....	\$24.00	\$289.40	...	\$86.80	...	\$713.20
1958.....	24.00	289.40	...	86.80	...	713.20
1959.....	26.40	289.40	...	92.80	...	713.20
1960.....	26.40	288.20	...	95.20	...	731.60
1961.....	26.40	286.60	...	96.00	...	736.90
1962.....	32.00	285.70	\$93.60	96.80	\$718.80	743.40
1963.....	32.00	284.20	94.40	97.60	723.70	748.30
1964.....	32.00	284.20	95.20	98.40	728.20	753.30
1965.....	35.20	283.80	102.80	105.40	732.30	751.60
1966.....	35.20	281.60	102.80	106.20	729.80	754.10
1967.....	35.20	279.70	105.40	108.80	746.00	769.60
1968.....	<sup>4</sup> 44.00	276.10	<sup>4</sup> 121.00	<sup>4</sup> 124.80	749.80	774.20
1969.....	44.00	273.60	124.80	128.40	766.00	788.30
1970.....	51.20	269.60	146.80	151.90	773.40	800.00
1971.....	56.40	266.00	163.60	170.50	772.30	805.40
1972.....	56.40	262.20	167.10	172.90	778.40	805.20
1973.....	67.60	258.60	207.60	212.90	793.00	813.90
1974.....	67.60	254.40	217.00	219.70	817.40	827.10
1975.....	75.10	251.10	253.10	253.10	846.30	846.30
1976.....	81.20	248.30	285.60	285.60	873.60	873.60
1977.....	86.40	246.20	319.40	319.40	912.20	912.20
1978.....	91.50	245.20	354.60	354.60	954.10	954.10
1979.....	97.60	246.10	<sup>5</sup> 388.90	<sup>5</sup> 388.90	982.60	982.60
1980.....	97.60	223.70	<sup>5</sup> 402.80	<sup>5</sup> 402.80	925.90	925.90
1981.....	97.60	195.40	432.00	432.00	868.40	868.40
1982.....	(6)	(6)	474.60	474.60	858.30	858.30
1983.....	(6)	(6)	526.40	526.40	886.00	886.00
1984.....	(6)	(6)	559.40	559.40	909.80	909.80
1985.....	(6)	(6)	591.30	591.30	929.60	929.60
1986.....	(6)	(6)	630.50	630.50	961.40	961.40
1987.....	(6)	(6)	662.10	662.10	996.50	996.50
1988.....	(6)	(6)	686.70	686.70	992.00	992.00
1989.....	(6)	(6)	734.00	734.00	1,019.50	1,019.50
1990.....	(6)	(6)	774.60	774.60	1,027.80	1,027.80
1991.....	(6)	(6)	810.00	810.00	1,019.80	1,019.80
1992.....	(6)	(6)	854.10	854.10	1,037.10	1,037.10
1993.....	(6)	(6)	893.60	893.60	1,053.50	1,053.50
1994.....	(6)	(6)	948.00	948.00	1,089.40	1,089.40
1995.....	(6)	(6)	965.90	965.90	1,079.90	1,079.90
1996.....	(6)	(6)	999.90	999.90	1,089.50	1,089.50
1997.....	(6)	(6)	1,049.10	1,049.10	1,111.00	1,111.00
1998.....	(6)	(6)	1,109.60	1,109.60	1,150.90	1,150.90
1999.....	(6)	(6)	1,183.60	1,183.60	1,212.00	1,212.00
2000.....	(6)	(6)	1,241.70	1,241.70	...	...

<sup>1</sup> Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

<sup>2</sup> Assumes the worker began to work at age 22, retired at the beginning of the year, had no prior disability, and received the maximum reduction. Through 1999 the assumed reduction was 36 months at 5/9 of 1% per month or 20 percent. In 2000, with the increase in the full retirement age to 65 and 2 months, the reduction increased to 20.008333 percent (see table 2.A.20).

<sup>3</sup> Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower \$1.

<sup>4</sup> Effective for February 1968.

<sup>5</sup> Derived from transitional guarantee computation based on 1978 PIA table.

<sup>6</sup> Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

2.A OASDI: Benefit Types and Levels

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940–2000

Year of attainment of age 65 <sup>1</sup>	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1999 <sup>2</sup>	Payable at time of retirement		Payable effective December 1999 <sup>2</sup>	
			Men	Women	Men	Women
1940.....	\$10.00	\$307.30	\$41.20	\$41.20	\$595.10	\$595.10
1941.....	10.00	307.30	41.60	41.60	595.10	595.10
1942.....	10.00	307.30	42.00	42.00	602.20	602.20
1943.....	10.00	307.30	42.40	42.40	602.20	602.20
1944.....	10.00	307.30	42.80	42.80	602.20	608.70
1945.....	10.00	307.30	43.20	43.20	608.70	608.70
1946.....	10.00	307.30	43.60	43.60	616.10	616.10
1947.....	10.00	307.30	44.00	44.00	621.80	621.80
1948.....	10.00	307.30	44.40	44.40	621.80	621.80
1949.....	10.00	307.30	44.80	44.80	628.00	628.00
1950.....	10.00	307.30	45.20	45.20	635.90	635.90
1951.....	20.00	307.30	68.50	68.50	635.90	635.90
1952.....	20.00	307.30	68.50	68.50	635.90	635.90
1953.....	25.00	307.30	85.00	85.00	702.40	702.40
1954.....	25.00	307.30	85.00	85.00	702.40	702.40
1955.....	30.00	307.30	98.50	98.50	702.40	702.40
1956.....	30.00	307.30	103.50	103.50	742.10	742.10
1957.....	30.00	307.30	108.50	108.50	775.70	775.70
1958.....	30.00	307.30	108.50	108.50	775.70	775.70
1959.....	33.00	307.30	116.00	116.00	775.70	775.70
1960.....	33.00	307.30	119.00	119.00	795.10	795.10
1961.....	33.00	307.30	120.00	120.00	801.50	801.50
1962.....	40.00	307.30	121.00	123.00	808.80	822.50
1963.....	40.00	307.30	122.00	125.00	815.20	834.90
1964.....	40.00	307.30	123.00	127.00	822.50	848.70
1965.....	44.00	307.30	131.70	135.90	822.50	848.70
1966.....	44.00	307.30	132.70	135.90	828.50	848.70
1967.....	44.00	307.30	135.90	140.00	848.70	873.80
1968.....	<sup>3</sup> 55.00	307.30	<sup>3</sup> 156.00	<sup>3</sup> 161.60	861.50	892.70
1969.....	55.00	307.30	160.50	167.30	886.90	924.10
1970.....	64.00	307.30	189.80	196.40	911.60	944.10
1971.....	70.40	307.30	213.10	220.40	930.30	961.50
1972.....	70.40	307.30	216.10	224.70	944.10	980.90
1973.....	84.50	307.30	266.10	276.40	968.00	1,005.70
1974.....	84.50	307.30	274.60	284.90	998.70	1,036.30
1975.....	93.80	307.30	316.30	333.70	1,036.30	1,093.50
1976.....	101.40	307.30	364.00	378.80	1,103.60	1,148.70
1977.....	107.90	307.30	412.70	422.40	1,176.30	1,203.70
1978.....	114.30	307.30	459.80	459.80	1,237.50	1,237.50
1979.....	121.80	307.30	503.40	503.40	1,272.00	1,272.00
1980.....	133.90	307.30	572.00	572.00	1,315.10	1,315.10
1981.....	153.10	307.30	677.00	677.00	1,361.80	1,361.80
1982.....	<sup>4</sup> 170.30	307.30	<sup>4</sup> 679.30	<sup>4</sup> 679.30	1,228.20	1,228.20
1983.....	<sup>4</sup> 166.40	279.60	709.50	709.50	1,194.90	1,194.90
1984.....	<sup>4</sup> 150.50	243.90	703.60	703.60	1,144.60	1,144.60
1985.....	(5)	(5)	717.20	717.20	1,127.60	1,127.60
1986.....	(5)	(5)	760.10	760.10	1,159.00	1,159.00
1987.....	(5)	(5)	789.20	789.20	1,188.10	1,188.10
1988.....	(5)	(5)	838.60	838.60	1,211.80	1,211.80
1989.....	(5)	(5)	899.60	899.60	1,249.70	1,249.70
1990.....	(5)	(5)	975.00	975.00	1,294.00	1,294.00
1991.....	(5)	(5)	1,022.90	1,022.90	1,288.00	1,288.00
1992.....	(5)	(5)	1,088.70	1,088.70	1,322.00	1,322.00
1993.....	(5)	(5)	1,128.80	1,128.80	1,330.80	1,330.80
1994.....	(5)	(5)	1,147.50	1,147.50	1,318.70	1,318.70
1995.....	(5)	(5)	1,199.10	1,199.10	1,340.40	1,340.40
1996.....	(5)	(5)	1,248.90	1,248.90	1,360.80	1,360.80
1997.....	(5)	(5)	1,326.60	1,326.60	1,404.90	1,404.90
1998.....	(5)	(5)	1,342.80	1,342.80	1,392.80	1,392.80
1999.....	(5)	(5)	1,373.10	1,373.10	1,406.00	1,406.00
2000.....	(5)	(5)	1,433.90	1,433.90	...	...

<sup>1</sup> Assumes the worker began to work at age 22, retired at the beginning of the year, had no earnings after retirement and had no prior period of disability.

<sup>2</sup> Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower \$1.

<sup>3</sup> Effective for February 1968.

<sup>4</sup> Derived from transitional guarantee computation based on 1978 PIA table.

<sup>5</sup> Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

## 2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29—Earnings (retirement) test

Year enacted	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefits <sup>1</sup>	Effective year
			Annual earnings	Monthly wages <sup>2</sup>		
For all beneficiaries						
1935 .....	...	Covered	...	...	Full monthly benefit	...
1939 .....	...	...	...	\$14.99	...	1940
1950 .....	Aged 75 or older	...	<sup>3</sup> \$600	50.00	...	1951
1952 .....	...	...	<sup>3</sup> 900	75.00	...	1953
1954 .....	Aged 72 or older	All <sup>4</sup>	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof	1955
1956 .....	Disabled	...	...	...	...	1958
1958 .....	...	...	...	100.00	...	1959
1960 .....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,500 \$1 for each \$1 of earnings from \$1,500	1961
1961 .....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,700 \$1 for each \$1 of earnings above \$1,700	1962
1965 .....	...	...	1,500	125.00	\$1 for each \$2 of earnings from \$1,501-\$2,700 \$1 for each \$1 of earnings above \$2,700	1966
1967 .....	...	...	1,680	140.00	\$1 for each \$2 of earnings from \$1,681-\$2,880 \$1 for each \$1 of earnings above \$2,880	1968
1972 .....	...	Up to age 72	2,100	175.00	\$1 for each \$2 of earnings above \$2,100	1973
1973 .....	...	...	2,400	200.00	\$1 for each \$2 of earnings above \$2,400	1974
			<sup>5</sup> 2,520	<sup>5</sup> 210.00	\$1 for each \$2 of earnings above \$2,520	1975
			<sup>5</sup> 2,760	<sup>5</sup> 230.00	\$1 for each \$2 of earnings above \$2,760	1976
			<sup>5</sup> 3,000	<sup>5</sup> 250.00	\$1 for each \$2 of earnings above \$3,000	1977
For beneficiaries who have not reached full retirement age <sup>6</sup>						
1977 .....	...	...	<sup>5</sup> \$3,240	<sup>5</sup> \$270.00	\$1 for each \$2 of earnings above \$3,240	1978
			<sup>5</sup> 3,480	<sup>5</sup> 290.00	\$1 for each \$2 of earnings above \$3,480	1979
			<sup>5</sup> 3,720	<sup>5</sup> 310.00	\$1 for each \$2 of earnings above \$3,720	1980
			<sup>5</sup> 4,080	<sup>5</sup> 340.00	\$1 for each \$2 of earnings above \$4,080	1981
			<sup>5</sup> 4,440	<sup>5</sup> 370.00	\$1 for each \$2 of earnings above \$4,440	1982
			<sup>5</sup> 4,920	<sup>5</sup> 410.00	\$1 for each \$2 of earnings above \$4,920	1983
			<sup>5</sup> 5,160	<sup>5</sup> 430.00	\$1 for each \$2 of earnings above \$5,160	1984
			<sup>5</sup> 5,400	<sup>5</sup> 450.00	\$1 for each \$2 of earnings above \$5,400	1985
			<sup>5</sup> 5,760	<sup>5</sup> 480.00	\$1 for each \$2 of earnings above \$5,760	1986
			<sup>5</sup> 6,000	<sup>5</sup> 500.00	\$1 for each \$2 of earnings above \$6,000	1987
			<sup>5</sup> 6,120	<sup>5</sup> 510.00	\$1 for each \$2 of earnings above \$6,120	1988
			<sup>5</sup> 6,480	<sup>5</sup> 540.00	\$1 for each \$2 of earnings above \$6,480	1989
			<sup>5</sup> 6,840	<sup>5</sup> 570.00	\$1 for each \$2 of earnings above \$6,840	1990
			<sup>5</sup> 7,080	<sup>5</sup> 590.00	\$1 for each \$2 of earnings above \$7,080	1991
			<sup>5</sup> 7,440	<sup>5</sup> 620.00	\$1 for each \$2 of earnings above \$7,440	1992
			<sup>5</sup> 7,680	<sup>5</sup> 640.00	\$1 for each \$2 of earnings above \$7,680	1993
			<sup>5</sup> 8,040	<sup>5</sup> 670.00	\$1 for each \$2 of earnings above \$8,040	1994
			<sup>5</sup> 8,160	<sup>5</sup> 680.00	\$1 for each \$2 of earnings above \$8,160	1995
			<sup>5</sup> 8,280	<sup>5</sup> 690.00	\$1 for each \$2 of earnings above \$8,280	1996
			<sup>5</sup> 8,640	<sup>5</sup> 720.00	\$1 for each \$2 of earnings above \$8,640	1997
			<sup>5</sup> 9,120	<sup>5</sup> 760.00	\$1 for each \$2 of earnings above \$9,120	1998
			<sup>5</sup> 9,600	<sup>5</sup> 800.00	\$1 for each \$2 of earnings above \$9,600	1999

See footnotes at end of table.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29—Earnings (retirement) test—Continued

Year enacted	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefits <sup>1</sup>	Effective year
			Annual earnings	Monthly wages <sup>2</sup>		
For beneficiaries who have reached full retirement age <sup>6</sup>						
1977 (Cont.)	...	...	<sup>7</sup> \$4,000	<sup>7</sup> \$333.33	\$1 for each \$2 of earnings above \$4,000	1978
			<sup>7</sup> 4,500	<sup>7</sup> 375.00	\$1 for each \$2 of earnings above \$4,500	1979
			<sup>7</sup> 5,000	<sup>7</sup> 416.66	\$1 for each \$2 of earnings above \$5,000	1980
			<sup>7</sup> 5,500	<sup>7</sup> 458.33	\$1 for each \$2 of earnings above \$5,500	1981
			<sup>7</sup> 6,000	<sup>7</sup> 500.00	\$1 for each \$2 of earnings above \$6,000	1982
1981 .....	Aged 70 or older	Up to age 70	...	...	...	1983
			<sup>5</sup> 6,600	<sup>5</sup> 550.00	\$1 for each \$2 of earnings above \$6,600	1983
			<sup>5</sup> 6,960	<sup>5</sup> 580.00	\$1 for each \$2 of earnings above \$6,960	1984
			<sup>5</sup> 7,320	<sup>5</sup> 610.00	\$1 for each \$2 of earnings above \$7,320	1985
			<sup>5</sup> 7,800	<sup>5</sup> 650.00	\$1 for each \$2 of earnings above \$7,800	1986
			<sup>5</sup> 8,160	<sup>5</sup> 680.00	\$1 for each \$2 of earnings above \$8,160	1987
			<sup>5</sup> 8,400	<sup>5</sup> 700.00	\$1 for each \$2 of earnings above \$8,400	1988
			<sup>5</sup> 8,880	<sup>5</sup> 740.00	\$1 for each \$2 of earnings above \$8,880	1989
1983 .....	...	...	...	...	\$1 for each \$3 of earnings above exempt amount	1990
			<sup>5</sup> 9,360	<sup>5</sup> 780.00	\$1 for each \$3 of earnings above \$9,360	1990
			<sup>5</sup> 9,720	<sup>5</sup> 810.00	\$1 for each \$3 of earnings above \$9,720	1991
			<sup>5</sup> 10,200	<sup>5</sup> 850.00	\$1 for each \$3 of earnings above \$10,200	1992
			<sup>5</sup> 10,560	<sup>5</sup> 880.00	\$1 for each \$3 of earnings above \$10,560	1993
			<sup>5</sup> 11,160	<sup>5</sup> 930.00	\$1 for each \$3 of earnings above \$11,160	1994
			<sup>5</sup> 11,280	<sup>5</sup> 940.00	\$1 for each \$3 of earnings above \$11,280	1995
1996 .....	...	...	12,500	<sup>8</sup> 1,041.67	\$1 for each \$3 of earnings above \$12,500	1996
			13,500	1,125.00	\$1 for each \$3 of earnings above \$13,500	1997
			14,500	<sup>9</sup> 1,208.33	\$1 for each \$3 of earnings above \$14,500	1998
			15,500	<sup>10</sup> 1,291.67	\$1 for each \$3 of earnings above \$15,500	1999
2000 .....	...	...	Earnings test eliminated <sup>11</sup>			2000
For beneficiaries who will not reach full retirement age during year <sup>6</sup>						
2000 .....	...	...	<sup>5</sup> \$10,080	<sup>5</sup> \$900	\$1 for each \$2 of earnings above \$10,800	2000
For beneficiaries who will reach full retirement age during year <sup>6</sup>						
2000 .....	...	...	\$17,000	<sup>12</sup> \$1,416.67	\$1 for each \$3 of earnings above \$17,000	2000
			25,000	<sup>13</sup> 2,083.33	\$1 for each \$3 of earnings above \$25,000	2001
			30,000	2,500.00	\$1 for each \$3 of earnings above \$30,000	2002

<sup>1</sup> Earnings of retired-worker beneficiary affect total monthly family benefit. Earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if the worker was entitled to benefits before the divorce.

<sup>2</sup> Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec. 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

<sup>3</sup> Applied to self-employment income only.

<sup>4</sup> Special provisions for earnings in noncovered employment outside the United States.

<sup>5</sup> Became effective due to automatic adjustment provisions mandated by 1972 and 1973 legislation.

<sup>6</sup> Age 65 for beneficiaries who attain age 62 (age 60 for widows and widowers) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later.

<sup>7</sup> Discretionary increase included in 1977 legislation.

<sup>8</sup> Actual amount is \$1,041.66 2/3.

<sup>9</sup> Actual amount is \$1,208.33 1/3.

<sup>10</sup> Actual amount is \$1,291.66 2/3.

<sup>11</sup> Public Law 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. Public Law 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

<sup>12</sup> Actual amount is \$1,416.66 2/3.

<sup>13</sup> Actual amount is \$2,083.33 1/3.

## 2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A30.—Earnings guidelines <sup>1</sup> regarding substantial gainful activity (SGA), 1961–2000

Year	Average monthly amounts of earnings for—		
	Nonblind beneficiaries <sup>2</sup>		Blind beneficiaries <sup>3</sup>
	Maximum	Minimum	
1961–65.....	\$100	\$50	(4)
1966–June 1968.....	125	75	(4)
July 1966–73.....	140	90	(4)
1974–75.....	200	130	(4)
1976.....	230	150	(4)
1977.....	240	160	(4)
1978.....	260	170	\$334
1979.....	280	180	375
1980.....	300	190	417
1981.....	300	190	459
1982.....	300	190	500
1983–89.....	300	190	(5)
1990.....	500	300	780
1991.....	500	300	810
1992.....	500	300	850
1993.....	500	300	880
1994.....	500	300	930
1995.....	500	300	940
1996.....	500	300	960
1997.....	500	300	1,000
1998.....	500	300	1,050
Jan.–June 1999.....	500	300	1,110
July 1999.....	700	300	1,110
2000.....	700	300	1,170

<sup>1</sup> Earnings are net of any wage subsidies and impairment-related expenses. SGA guidelines for self-employed individuals differ from the guidelines for wage earners. Self employment activity is generally examined in terms of time spent and degree of effort, as compared to that of non-disabled self-employed individuals.

<sup>2</sup> Earnings above the maximum amount ordinarily demonstrate SGA; earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered.

<sup>3</sup> The 1977 amendments provided that, effective 1978, earnings of blind beneficiaries would not be considered to demonstrate ability to engage in SGA unless they average more than the amount shown below.

<sup>4</sup> Guidelines are the same as those applicable to nonblind beneficiaries.

<sup>5</sup> Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983–95 amounts).

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A31.—Taxation of Social Security benefits

Year enacted	Definition of income	Individuals or couples with income exceeding—	Benefits included in gross income	Effective for taxable years—
Married filing jointly				
1983 .....	Modified adjusted gross income, <sup>1</sup> plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits <sup>2</sup>	\$32,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits <sup>2</sup> or one-half of income over \$32,000	Ending after Dec. 31, 1983
1993 .....	Same as above	\$32,000 but not \$44,000	Same as above	Beginning after Dec. 31, 1993
		\$44,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits <sup>2</sup> or the sum of \$6,000 plus 85 percent of income over \$44,000	
Married filing separate returns <sup>3</sup>				
1983 .....	Same as above	0	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits <sup>2</sup> or one-half of income	Ending after Dec. 31, 1983
1993 .....	Same as above	0	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits <sup>2</sup> or 85 percent of income	Beginning after Dec. 31, 1993
Individuals in all other filing categories				
1983 .....	Same as above	\$25,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits <sup>2</sup> or one-half of income over \$25,000	Ending after Dec. 31, 1983
1993 .....	Same as above	\$25,000 but not \$34,000	Same as above	Beginning after Dec. 31, 1993
		\$34,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits <sup>2</sup> or 85 percent of income over \$34,000	

<sup>1</sup> Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

<sup>2</sup> Includes workers' compensation benefits to the extent they cause a reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

<sup>3</sup> Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

## 2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A32.—Taxation of Social Security benefits: Examples

Modified adjusted gross income <sup>1</sup>	Amount of benefits <sup>2</sup>	One-half of benefits <sup>2</sup>	Income to be compared with base amount	Relevant base amount <sup>3</sup>	Income in excess of base amount	One-half of excess	85 percent of excess income	Lower of one-half of benefits, or one-half of income between upper and lower base amounts	85 percent of benefits	Taxable benefits included in gross income	
										If income does not exceed upper base amount—lesser of one-half of benefits or one-half of income over base amount	If income exceeds upper base amount—lesser of 85 percent of benefits or one-half of income between base amounts plus 85 percent of income over upper base amount
A	B	C	D = A + C	E	F = D - E	G = F / 2	H = .85 F	I	J = .85 B	K = lesser of C or G	L = lesser of J or I + H
Married filing jointly											
\$25,000 .....	\$10,000	\$5,000	\$30,000	\$32,000	0	...	...	...	...	...	...
\$28,000 .....	10,000	5,000	33,000	32,000	\$1,000	\$500	...	...	...	\$500	...
\$33,000 .....	10,000	5,000	38,000	32,000	6,000	3,000	...	...	...	3,000	...
\$38,000 .....	10,000	5,000	43,000	32,000	11,000	5,500	...	...	...	5,000	...
\$40,000 .....	10,000	5,000	45,000	44,000	1,000	...	\$850	\$5,000	\$8,500	...	\$5,850
\$43,000 .....	10,000	5,000	48,000	44,000	4,000	...	3,400	5,000	8,500	...	8,400
\$45,000 .....	10,000	5,000	50,000	44,000	6,000	...	5,100	5,000	8,500	...	8,500
Married filing separate returns <sup>4</sup>											
0 .....	\$6,000	\$3,000	\$3,000	0	\$3,000	...	\$2,550	0	\$5,100	...	\$2,550
\$2,000 .....	6,000	3,000	5,000	0	5,000	...	4,250	0	5,100	...	4,250
\$4,000 .....	6,000	3,000	7,000	0	7,000	...	5,950	0	5,100	...	5,100
\$10,000 .....	6,000	3,000	13,000	0	13,000	...	11,050	0	5,100	...	5,100
\$20,000 .....	6,000	3,000	23,000	0	23,000	...	19,550	0	5,100	...	5,100
Individuals in all other filing categories											
\$20,000 .....	\$8,000	\$4,000	\$24,000	\$25,000	0	...	...	...	...	...	...
\$25,000 .....	8,000	4,000	29,000	25,000	\$4,000	\$2,000	...	...	...	\$2,000	...
\$30,000 .....	8,000	4,000	34,000	25,000	9,000	4,500	...	...	...	4,000	...
\$32,000 .....	8,000	4,000	36,000	34,000	2,000	...	\$1,700	\$4,000	\$6,800	...	\$5,700
\$35,000 .....	8,000	4,000	39,000	34,000	5,000	...	4,250	4,000	6,800	...	6,800
\$40,000 .....	8,000	4,000	44,000	34,000	10,000	...	8,500	4,000	6,800	...	6,800

<sup>1</sup> Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

<sup>2</sup> Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

<sup>3</sup> For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is over \$32,000 but less than \$44,000. If gross income is less than \$32,000, none of the Social Security benefits will be taxable. If gross income exceeds \$44,000, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are \$25,000 and \$34,000. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).

<sup>4</sup> Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.



Table 2.B1.—Federal benefit rates

Act	Living arrangement <sup>1</sup>	Amount <sup>2</sup>		Conditions
		Individual	Couple	
1972.....	Own household <sup>3</sup>	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973.....	...	140.00	210.00	Effective Jan. 1, 1974.
1973.....	...	146.00	219.00	Effective July 1, 1974.
1974.....	...	...	...	Mechanism established for providing cost-of-living adjustments.
	...	157.70	236.60	Effective July 1, 1975.
	...	167.80	251.80	Effective July 1, 1976.
	...	177.70	266.70	Effective July 1, 1977.
	...	189.40	284.10	Effective July 1, 1978.
	...	208.20	312.30	Effective July 1, 1979.
	...	238.00	357.00	Effective July 1, 1980.
	...	264.70	397.00	Effective July 1, 1981.
	...	284.30	426.40	Effective July 1, 1982.
1983.....	...	304.30	456.40	Effective July 1, 1983 (general benefit increase)
	...	314.00	472.00	Effective Jan. 1, 1984.
	...	325.00	488.00	Effective Jan. 1, 1985.
	...	336.00	504.00	Effective Jan. 1, 1986.
	...	340.00	510.00	Effective Jan. 1, 1987.
	...	354.00	532.00	Effective Jan. 1, 1988.
	...	368.00	553.00	Effective Jan. 1, 1989.
	...	386.00	579.00	Effective Jan. 1, 1990.
	...	407.00	610.00	Effective Jan. 1, 1991.
	...	422.00	633.00	Effective Jan. 1, 1992.
	...	434.00	652.00	Effective Jan. 1, 1993.
	...	446.00	669.00	Effective Jan. 1, 1994.
	...	458.00	687.00	Effective Jan. 1, 1995.
	...	470.00	705.00	Effective Jan. 1, 1996.
	...	484.00	726.00	Effective Jan. 1, 1997.
	...	494.00	741.00	Effective Jan. 1, 1998.
	...	500.00	751.00	Effective Jan. 1, 1999.
	...	512.00	769.00	Effective Jan. 1, 2000.
1972.....	Receiving institutional care covered by Medicaid	25.00	50.00	Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).
1987.....	...	30.00	60.00	Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).

<sup>1</sup> For those in another person's household receiving support and maintenance there, the federal benefit rate is reduced by one-third.

<sup>2</sup> For those without countable income. These payments are reduced by the amount of countable income of the individual or couple.

<sup>3</sup> Includes persons in private institutions whose care is not provided by Medicaid.

## 2.C Medicare: History of Provisions

Table 2.C1.—Medicare cost sharing and premium amounts, 1966–2000

Beginning <sup>1</sup> —	Hospital Insurance				Supplementary Medical Insurance					
	All expenses in "benefit period" covered except—				Monthly premium <sup>2</sup>	Annual deductible	Coinsurance (in percents)	Monthly premium		
	Inpatient hospital deductible (IHD) covers first 60 days	Inpatient hospital daily coinsurance		Skilled nursing facility daily coinsurance after 20 days (1/8 X IHD)				For enrollee (aged and disabled) <sup>3</sup>	Government amounts for—	
		Days 61 through 90 (1/4 X IHD)	Lifetime reserve days after 90 days (1/2 X IHD)						Aged	Disabled <sup>3</sup>
July 1966	\$40	\$10	(4)	(4)	...	\$50	20	\$3.00	\$3.00	...
1967	40	10	(4)	\$5.00	...	50	20	3.00	3.00	...
1968	40	10	20	5.00	...	50	20	4.00	4.00	...
1969	44	11	22	5.50	...	50	20	4.00	4.00	...
1970	52	13	26	6.50	...	50	20	5.30	5.30	...
1971	60	15	30	7.50	...	50	20	5.60	5.60	...
1972	68	17	34	8.50	...	50	20	5.80	5.80	...
1973	72	18	36	9.00	\$33	60	20	6.30	6.30	\$22.70
1974	84	21	42	10.50	36	60	20	6.70	6.70	29.30
1975	92	23	46	11.50	40	60	20	6.70	8.30	30.30
1976	104	26	52	13.00	45	60	20	7.20	14.20	30.80
1977	124	31	62	15.50	54	60	20	7.70	16.90	42.30
1978	144	36	72	18.00	63	60	20	8.20	18.60	41.80
1979	160	40	80	20.00	69	60	20	8.70	18.10	41.30
1980	180	45	90	22.50	78	60	20	9.60	23.00	41.40
1981	204	51	102	25.50	89	60	20	11.00	34.20	62.20
1982	260	65	130	32.50	113	75	20	12.20	37.00	72.00
1983	304	76	152	38.00	113	75	20	12.20	41.80	80.00
Jan. 1984	356	89	178	44.50	155	75	20	14.60	43.80	94.00
1985	400	100	200	50.00	174	75	20	15.50	46.50	89.90
1986	492	123	246	61.50	214	75	20	15.50	46.50	66.10
1987	520	130	260	65.00	226	75	20	17.90	53.70	88.10
1988	540	135	270	67.50	234	75	20	24.80	74.40	72.40
1989	<sup>12</sup> 560	(12)	(12)	<sup>13</sup> 25.50	156	75	20	<sup>14</sup> 31.90	83.70	40.70
1990	592	148	296	74.00	175	75	20	28.60	85.80	59.60
1991	628	157	314	78.50	177	100	20	29.90	95.30	82.10
1992	652	163	326	81.50	192	100	20	31.80	89.80	129.80
1993	676	169	338	84.50	221	100	20	36.60	104.40	129.20
1994	696	174	348	87.00	<sup>15</sup> 245	100	20	41.10	82.50	111.10
1995	716	179	358	89.50	<sup>15</sup> 261	100	20	46.10	100.10	165.50
1996	736	184	368	92.00	<sup>15</sup> 289	100	20	42.50	127.30	167.70
1997	760	190	380	95.00	<sup>15</sup> 311	100	20	43.80	131.40	177.00
1998	764	191	382	95.50	<sup>15</sup> 309	100	20	43.80	132.00	150.40
1999	768	192	384	96.00	<sup>15</sup> 309	100	20	45.50	139.10	160.50
2000	776	194	388	97.00	<sup>15</sup> 301	100	20	45.50	138.30	196.70

<sup>1</sup> The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.

<sup>2</sup> Premium paid for voluntary participation of individuals aged 65 or older not otherwise entitled to Hospital Insurance and of certain disabled individuals who have exhausted other entitlement.

<sup>3</sup> Beginning in July 1973 for the disabled.

<sup>4</sup> Benefit not provided.

<sup>5</sup> Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.

<sup>6</sup> Beginning in April 1968.

<sup>7</sup> Home health services not subject to coinsurance, beginning in January 1973.

<sup>8</sup> Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

<sup>9</sup> Home health services not subjected to deductible.

<sup>10</sup> Same as footnote 5, but only when physician accepts assignment.

<sup>11</sup> Effective Oct. 1, 1982 professional inpatient services of pathologists and radiologists are subject to deductible and coinsurance.

<sup>12</sup> Unlike all other years, the 1989 deductible was applied on an annual, rather than a benefit period, basis. Once the deductible was paid by the beneficiary, Medicare paid the balance of expenses for covered hospital services, regardless of the number of days of hospitalization (except for psychiatric hospital care, which was still limited by the 190-day lifetime maximum).

<sup>13</sup> The coinsurance amount in 1989 was equal to 20 percent of the estimated national average daily cost of covered skilled nursing facility care, rather than 1/8 of the inpatient hospital deductible. The beneficiary paid the coinsurance amount for the first 8 days of care in 1989, rather than for days of care 21 to 100 in a benefit period as in all other years. Skilled nursing facility benefits were available for up to 150 days of care per year in 1989, rather than for up to 100 days of care per benefit period as in all other years.

<sup>14</sup> Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

<sup>15</sup> A reduced premium is available to individuals aged 65 or older who are not otherwise entitled to HI but who have (or who were married to, widowed from, or divorced from a spouse for certain periods of time who has or had) at least 30 quarters of Social Security coverage. The reduced premium is \$184, \$183, \$188, \$187, \$170, \$170, and \$166 for 1994 to 2000, respectively.

CONTACT: Rita L. DiSimone/Barbara Klees (202) 358-6221/ (410) 786-6388 for further information.

Table 2.C2.—Federal medical assistance percentage and enhanced federal medical assistance percentage

State	Federal medical assistance percentage <sup>1</sup>			Enhanced federal medical assistance percentage <sup>2</sup>	
	1998 <sup>3</sup>	1999 <sup>4</sup>	2000 <sup>5</sup>	1999	2000
Alabama.....	69.32	69.27	69.57	78.49	78.70
Alaska.....	<sup>6</sup> 50.00	<sup>6</sup> 59.80	<sup>6</sup> 59.80	<sup>6</sup> 71.86	<sup>6</sup> 71.86
Arizona.....	65.33	65.50	65.92	75.85	76.14
Arkansas.....	72.84	72.96	72.85	81.07	80.99
California.....	51.23	51.55	51.67	66.09	66.17
Colorado.....	51.97	50.59	50.00	65.42	65.00
Connecticut.....	50.00	50.00	50.00	65.00	65.00
Delaware.....	50.00	50.00	50.00	65.00	65.00
District of Columbia.....	<sup>6</sup> 50.00	<sup>6</sup> 70.00	<sup>6</sup> 70.00	<sup>6</sup> 79.00	<sup>6</sup> 79.00
Florida.....	55.65	55.82	56.52	69.07	69.57
Georgia.....	60.84	60.47	59.88	72.33	71.91
Hawaii.....	50.00	50.00	51.01	65.00	65.71
Idaho.....	69.59	69.85	70.15	78.89	79.11
Illinois.....	50.00	50.00	50.00	65.00	65.00
Indiana.....	61.41	61.01	61.74	72.71	73.22
Iowa.....	63.75	63.32	63.06	74.32	74.14
Kansas.....	59.71	60.05	60.03	72.03	72.02
Kentucky.....	70.37	70.53	70.55	79.37	79.38
Louisiana.....	70.03	70.37	70.32	79.26	79.22
Maine.....	66.04	66.40	66.22	76.48	76.36
Maryland.....	50.00	50.00	50.00	65.00	65.00
Massachusetts.....	50.00	50.00	50.00	65.00	65.00
Michigan.....	53.58	52.72	55.11	66.91	68.58
Minnesota.....	52.14	51.50	51.48	66.05	66.04
Mississippi.....	77.09	76.78	76.80	83.75	83.76
Missouri.....	60.68	60.24	60.51	72.17	72.36
Montana.....	70.56	71.73	72.30	80.21	80.61
Nebraska.....	61.17	61.46	60.88	73.02	72.62
Nevada.....	50.00	50.00	50.00	65.00	65.00
New Hampshire.....	50.00	50.00	50.00	65.00	65.00
New Jersey.....	50.00	50.00	50.00	65.00	65.00
New Mexico.....	72.61	72.98	73.32	81.09	81.32
New York.....	50.00	50.00	50.00	65.00	65.00
North Carolina.....	63.09	63.07	62.49	74.15	73.74
North Dakota.....	70.43	69.94	70.42	78.96	79.29
Ohio.....	58.14	58.26	58.67	70.78	71.07
Oklahoma.....	70.51	70.84	71.09	79.59	79.76
Oregon.....	61.46	60.55	59.96	72.38	71.97
Pennsylvania.....	53.39	53.77	53.82	67.64	67.67
Rhode Island.....	53.17	54.05	53.77	67.83	67.64
South Carolina.....	70.23	69.85	69.95	78.89	78.96
South Dakota.....	67.75	68.16	68.72	77.71	78.11
Tennessee.....	63.36	63.09	63.10	74.16	74.17
Texas.....	62.28	62.45	61.36	73.72	72.95
Utah.....	72.58	71.78	71.55	80.25	80.08
Vermont.....	62.18	61.97	62.24	73.38	73.57
Virginia.....	51.49	51.60	51.67	66.12	66.17
Washington.....	52.15	52.50	51.83	66.75	66.28
West Virginia.....	73.67	74.47	74.78	82.13	82.35
Wisconsin.....	58.84	58.85	58.78	71.20	71.15
Wyoming.....	63.02	64.08	64.04	74.86	74.83
Outlying areas:					
American Samoa.....	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 65.00	<sup>7</sup> 65.00
Guam.....	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 65.00	<sup>7</sup> 65.00
Northern Mariana Islands.....	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 65.00	<sup>7</sup> 65.00
Puerto Rico.....	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 65.00	<sup>7</sup> 65.00
Virgin Islands.....	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 50.00	<sup>7</sup> 65.00	<sup>7</sup> 65.00

<sup>1</sup> Section 905 (b) of the Social Security Act specifies the method to be used to compute the federal medical assistance percentage. From this section the following formula is derived:

N = 3-year average national per capita personal income

S = 3-year average state per capita personal income

Federal medical assistance percentage:

State share =  $(S^2/N^2) \times 45$  or  $(45/N^2) \times S^2$

Federal share = 100 - state share with 50–83 percent limits.

<sup>2</sup> This is the Title XXI enhanced federal medical assistance percentage rate specified in Section 2105(b) of the Act. The enhanced federal medical assistance percentage is limited to no more than 85 percent.

<sup>3</sup> Effective Oct. 1, 1997, through Sept. 30, 1998.

<sup>4</sup> Effective Oct. 1, 1998, through Sept. 30, 1999.

<sup>5</sup> Effective Oct. 1, 1999, through Sept. 30, 2000.

<sup>6</sup> For 1998, 1999, and 2000, the values in the table were set for state plans under Titles XIX and XXI and for capitation payments and disproportionate share hospital allotments under those titles. For other purposes, the percentage for Alaska is 52.26 and for the District of Columbia 50 percent.

<sup>7</sup> For purposes of Section 1118 of the Social Security Act, the federal medical assistance percentage used under Titles I, X, XIV, and XVI, and Part A of Title IV will be 75 percent.

CONTACT: Gene Moyer (202) 690-7861 for further information.

## 2.F Administrative Data: Offices and Staff

Table 2.F1.—Number of SSA offices, 1999

Organization	Number
SSA headquarters (Baltimore, Maryland) .....	1
Regional offices <sup>1</sup> .....	10
Field offices <sup>2</sup> .....	1,340
Level 1 .....	567
Level 2 .....	721
Resident stations .....	52
Teleservice centers .....	36
Program service centers <sup>3</sup> .....	6
Data operations centers <sup>4</sup> .....	1
Office of Hearings and Appeals:	
Headquarters (Falls Church, Virginia) .....	1
Regional offices .....	10
Hearing offices .....	139
Satellite offices .....	4

<sup>1</sup> Regional offices are located in: Boston, MA; New York, NY; Philadelphia, PA; Atlanta, GA; Chicago, IL; Dallas, TX; Kansas City, MO; Denver, CO; San Francisco, CA; and Seattle, WA.

<sup>2</sup> In December 1997, the field offices were redesignated as Level 1, 2, or resident stations depending on the characteristics of the facility, service area, and other conditions.

<sup>3</sup> Program service centers are located in: Jamaica, NY; Philadelphia, PA; Birmingham, AL; Chicago, IL; Kansas City, MO; and Richmond, CA.

<sup>4</sup> The data operations center is located in Wilkes-Barre, PA.

Table 2.F2.—Number and percentage of SSA employees, by minority status and grade, September 30, 1999<sup>1</sup>

Full-time and part-time employees	Total	GS 1-4	GS 5-8	GS 9-12	GS13-15	SES
Total number <sup>2</sup> .....	62,394	1,723	20,572	32,180	6,330	117
Percent:						
Women .....	70.7	78.2	83.6	70.3	43.3	36.8
All minorities .....	39.2	41.4	52.9	34.5	22.6	34.2
Black .....	26.9	31.9	35.7	23.9	15.4	22.2
Hispanic .....	9.2	6.4	13.3	7.9	4.6	8.5
Asian or Pacific Islander .....	2.3	2.7	2.8	2.1	1.7	2.6
American Indian or Alaskan Native .....	.8	.4	1.1	.6	.9	.9
Employees with disabilities .....	2.2	10.8	3.5	1.2	.6	.9

<sup>1</sup> Data from SSA's Affirmative Employment Plan.

<sup>2</sup> Includes all full-time and part-time permanent employees.

Table 2.F3.—Number of work years, fiscal years 1991-99

Year	Full-time permanent staff <sup>1</sup>	Total work years <sup>2</sup>
1991 .....	63,715	66,040
1992 .....	62,398	68,135
1993 .....	61,640	66,623
1994 .....	62,434	66,741
1995 <sup>3</sup> .....	62,504	67,063
1996 .....	62,133	66,726
1997 .....	61,224	69,378
1998 .....	59,943	67,210
1999 .....	60,048	65,503

<sup>1</sup> On duty at end of fiscal year.

<sup>2</sup> Includes full-time, part-time, and temporary employees in special programs; and overtime hours worked.

<sup>3</sup> Includes 1,055 positions that were transferred from the Department of Health and Human Services to SSA when SSA became an independent agency (under P.L. 103-296, effective Mar. 31, 1995).

Table 2.F4.—Old-Age and Survivors Insurance, fiscal year 1999

[Numbers in thousands]

Workload	Number of claims			Percentage change of total claims from previous year <sup>1</sup>
	Total	Worker	Family members and survivors <sup>2</sup>	
Beginning-of-year pending.....	74.3	36.5	37.8	-10.6
Received.....	3,036.8	1,628.8	1,408.0	1.5
Processed <sup>3</sup> .....	3,076.9	1,647.6	1,429.3	1.9
End-of-year pending.....	36.6	20.1	16.5	-36.1

<sup>1</sup> Based on actual figures before rounding.<sup>2</sup> Excludes disabled widow(er)s and disabled children aged 18 or older.<sup>3</sup> See table 6.A1 for data on number of awards.

Table 2.F5.—Disability Insurance, fiscal year 1999

[Numbers in thousands]

Workload	Number of claims			Percentage change of total claims from previous year
	Total	Worker	Family members <sup>1</sup>	
Beginning-of-year pending.....	299.3	282.2	17.1	-2.9
Received.....	1,506.2	1,273.9	232.3	1.3
Processed <sup>2</sup> .....	1,513.8	1,269.0	244.8	-1.5
End-of-year pending.....	291.3	286.6	4.7	12.6

<sup>1</sup> Excludes disabled adult children aged 18 or older.<sup>2</sup> See table 6.A1 for data on number of awards.

Table 2.F6.—Supplemental Security Income, fiscal year 1999

[Numbers in thousands]

Workload	Number of claims			Percentage change of total claims from previous year
	Total <sup>1</sup>	Aged	Blind/disabled	
Beginning-of-year pending.....	333.2	7.8	325.4	4.6
Received.....	1,630.3	149.7	1,480.5	3.0
Processed <sup>2</sup> .....	1,589.1	148.4	1,440.7	1.6
End-of-year pending.....	374.4	9.1	365.3	11.2

<sup>1</sup> Includes persons aged 65 or older who are eligible for a blind or disabled SSI payment.<sup>2</sup> See table 7.A8 for data on number of awards.

CONTACT: Donna Frocke (410) 965-3094 for further information.

## 2.F Administrative Data: Service Delivery

Table 2.F7.—Accuracy rates and use of 800 telephone number, fiscal years 1995–99

Item	1995	1996	1997	1998	1999
<b>Accuracy rates (in percents)</b>					
OASI payments:					
Index of dollar accuracy .....	99.8	99.7	99.8	199.8	(2)
Post-entitlement payment change accuracy <sup>3</sup> .....	98.7	98.4	98.0	198.5	(2)
Payment review/stewardship results:					
Excess payments .....	99.9	99.8	99.9	99.9	(2)
Underpayments .....	99.9	99.8	99.9	99.9	(2)
SSI payments: <sup>4</sup>					
Index of dollar accuracy <sup>5</sup> .....	94.8	93.4	93.0	93.9	(2)
Post-eligibility .....	(2)	(2)	(2)	(2)	(2)
Payment review/stewardship results:					
Excess payments .....	95.7	94.5	94.7	93.5	(2)
Underpayments .....	98.6	98.8	98.9	98.8	(2)
Disability Insurance benefits: <sup>6</sup>					
Initial claims .....	94.2	94.5	94.0	93.7	94.3
Allowances .....	96.0	96.5	95.9	96.1	96.5
Denials .....	93.4	93.6	93.1	92.3	93.0
Reconsideration .....	91.7	92.7	92.3	91.6	92.3
Reversals of denials .....	96.2	95.6	94.0	95.6	96.0
Affirmations of denials .....	91.0	92.3	92.0	90.9	91.6
<b>National 800 number network (1-800-772-1213)</b>					
Calls received (number in millions) .....	62.3	62.5	75.3	78.9	78.7
Average speed calls answered (in minutes) .....	6.3	3.0	1.9	2.7	2.0

<sup>1</sup> Preliminary data.

<sup>2</sup> Data not available.

<sup>3</sup> Represents calendar year data.

<sup>4</sup> Excludes determinations of disability.

<sup>5</sup> Percentages exclude errors of less than \$5. Any payments to ineligible beneficiaries are included regardless of the dollar amount of the error.

<sup>6</sup> Represents cases free of decisional and documentation errors.

CONTACT: Janeen Marzoli (410) 965-0715 for further information.

## 2.F Administrative Data: Hearings and Appeals

Table 2.F8.—Workload of SSA's Administrative Law Judges (ALJs),<sup>1</sup> fiscal years 1998–2000

Item	1998	1999	2000 <sup>2</sup>
Number of ALJs .....	1,180	1,107	1,043
Average monthly hearing dispositions per ALJ .....	38	38	44
Average hearings pending per ALJ .....	326	289	235

<sup>1</sup> Excludes Regional Chief ALJs; based on average number of ALJs available during fiscal year 1999.

<sup>2</sup> Estimated data.

Table 2.F9.—Number of hearing receipts, dispositions, and end-of-year pending cases, fiscal years 1999–2000

Program	Hearing receipts		Hearing dispositions		End-of-year pending cases	
	1999	2000	1999	2000	1999	2000
Total <sup>1</sup> .....	524,644	507,010	596,999	584,546	311,958	239,370
OASI .....	3,470	3,353	4,255	4,166	2,199	1,439
Disability:						
DI .....	163,393	157,902	180,304	176,543	108,045	91,306
SSI .....	156,899	151,625	190,813	186,833	79,691	46,584
DI/SSI .....	124,179	120,005	153,592	150,388	73,234	45,008
Medicare (Parts A and B and adversarial) .....	76,697	74,119	68,031	66,612	48,787	55,029
Black Lung .....	6	6	4	4	2	4

<sup>1</sup> Data estimated for 2000.

Table 2.F10.—Number of civil litigation cases, fiscal year 1999

Program	New cases	Court decisions <sup>1</sup>	Affirmations	Reversals	Dismissals	End-of-year pending cases
Total .....	13,059	12,870	5,074	791	861	23,651
OASI .....	105	130	58	9	15	233
Disability:						
DI .....	4,907	4,727	1,858	342	317	8,857
SSI .....	3,487	3,285	1,280	155	218	6,142
DI/SSI .....	4,559	4,722	1,876	284	310	8,395
SSI nondisability .....	1	6	2	1	1	24
Black Lung .....	0	0	0	0	0	0

<sup>1</sup> Includes 6,144 remands that may not be a final court decision.

Table 2.F11.—Number of SSA Appeals Council cases, fiscal years 1998–2000

Cases	1998	1999	2000 <sup>1</sup>
Beginning-of-year pending .....	112,266	120,548	146,564
Receipts .....	110,159	115,150	100,950
Dispositions .....	101,877	91,173	134,191
End-of-year pending .....	120,548	144,525	113,323

<sup>1</sup> Estimated data.

### 3.A Social Welfare Expenditures

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1965–95 <sup>1</sup>

Item	1965	1970	1975	1980	1985	1990 <sup>2</sup>	1992 <sup>2</sup>	1993 <sup>2</sup>	1994 <sup>2</sup>	1995
	Amount (in millions)									
Gross domestic product.....	\$701,000	\$1,023,100	\$1,590,800	\$2,718,900	\$4,108,000	\$5,682,900	\$6,149,300	\$6,476,600	\$6,837,100	\$7,186,900
Total social welfare expenditures <sup>3</sup> .....	77,084	145,979	288,967	492,213	731,840	1,048,951	1,266,504	1,366,743	1,435,714	1,505,136
Social insurance.....	28,123	54,691	123,013	229,754	369,595	513,822	618,938	659,210	683,779	705,483
Public aid.....	6,283	16,488	41,447	72,703	98,362	146,811	207,953	221,000	238,025	253,530
Health and medical programs.....	6,155	10,030	16,535	26,762	38,643	61,684	70,143	74,706	80,130	85,507
Veterans' programs.....	6,031	9,078	17,019	21,466	27,042	30,916	35,642	36,378	37,895	39,072
Education.....	28,108	50,846	80,834	121,050	172,048	258,332	292,145	331,997	344,091	365,625
Housing.....	318	701	3,172	6,879	12,598	19,468	20,151	20,782	27,032	29,361
Other social welfare.....	2,066	4,145	6,947	13,599	13,552	17,918	21,532	22,670	24,762	26,558
All health and medical care <sup>4</sup> .....	9,302	24,801	51,022	99,145	170,665	274,472	353,174	381,710	408,780	435,075
	As percent of gross domestic product									
Gross domestic product.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total social welfare expenditures.....	11.0	14.3	18.2	18.1	17.8	18.5	20.6	21.1	21.0	20.9
Social insurance.....	4.0	5.3	7.7	8.5	9.0	9.0	10.1	10.2	10.0	9.8
Public aid.....	.9	1.6	2.6	2.7	2.4	2.6	3.4	3.4	3.5	3.5
Health and medical programs.....	.9	1.0	1.0	1.0	.9	1.1	1.1	1.2	1.2	1.2
Veterans' programs.....	.9	.9	1.1	.8	.7	.5	.6	.6	.6	.5
Education.....	4.0	5.0	5.1	4.5	4.2	4.5	4.8	5.1	5.0	5.1
Housing.....	(5)	.1	.2	.3	.3	.3	.3	.3	.4	.4
Other social welfare.....	.3	.4	.4	.5	.3	.3	.4	.4	.4	.4
All health and medical care.....	1.3	2.4	3.2	3.6	4.2	4.8	5.7	5.9	6.0	6.1

<sup>1</sup> Through 1976, fiscal year ended June 30 for federal government, most states, and some localities. Beginning in 1977, federal fiscal year ended Sept. 30.

<sup>2</sup> Revised data.

<sup>3</sup> Represents program and administrative expenditures from federal, state and local public revenues and trust funds under public law. Includes workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes capital outlay and some expenditures abroad.

<sup>4</sup> Combines "health and medical programs" with medical services provided in connection with social insurance, public aid, veterans', and "other social welfare" categories.

<sup>5</sup> Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, *Survey of Current Business*. GDP figures revised in 1996 to reflect changes in the source data. Social welfare expenditures data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administering agencies. See table 3.A3 for components of individual categories.

CONTACT: Martynas Ycas (202) 358-6215 for further information.



Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1965–95<sup>1</sup>

[In millions]

Item	1965	1970	1975	1980	1985	1990 <sup>2</sup>	1992 <sup>2</sup>	1993 <sup>2</sup>	1994 <sup>2</sup>	1995
Total .....	\$77,058.0	\$145,979.2	\$288,966.0	\$492,212.7	\$731,840.1	\$1,048,950.8	\$1,266,502.8	\$1,366,743.1	\$1,435,714.3	\$1,505,136.4
Social insurance .....	28,122.8	54,691.2	123,013.1	229,754.4	369,595.2	513,821.8	618,938.1	659,209.9	683,778.7	705,483.3
OASDHI <sup>3</sup> .....	16,997.5	36,835.4	78,429.9	152,110.4	257,535.1	355,264.5	416,564.0	449,276.8	477,339.7	496,355.8
Health Insurance (Medicare) <sup>4</sup> .....	...	7,149.0	14,781.4	34,991.5	71,384.3	109,709.0	132,246.3	148,093.5	161,392.7	164,713.3
Railroad Retirement <sup>3</sup> .....	1,128.1	1,609.9	3,085.1	4,768.7	6,275.6	7,229.9	7,737.1	7,920.6	8,025.2	8,106.2
Public employee retirement <sup>5</sup> .....	4,528.5	8,658.7	20,118.6	39,490.2	63,044.0	90,391.2	103,698.7	112,559.5	119,253.1	128,001.8
Unemployment insurance and employment service <sup>6</sup> .....	3,002.6	3,819.5	13,835.9	18,326.4	18,343.8	19,973.7	41,166.0	40,720.8	31,251.1	26,302.0
Railroad unemployment insurance .....	76.7	38.5	41.6	155.4	138.4	64.6	67.4	60.3	53.5	48.4
Railroad temporary disability insurance .....	46.5	61.1	32.9	68.7	50.6	40.3	27.5	25.9	29.3	30.0
State temporary disability insurance <sup>7</sup> .....	483.5	717.7	990.0	1,377.4	1,944.1	3,224.2	4,009.4	3,316.0	3,200.8	3,189.1
Workers' compensation <sup>8</sup> .....	1,859.4	2,950.4	6,479.1	13,457.2	22,263.6	37,633.4	45,668.0	45,330.0	44,626.0	43,450.0
Public aid .....	6,283.5	16,487.8	41,446.6	72,703.1	98,361.8	146,811.1	207,953.0	220,999.8	238,025.3	253,530.0
Public assistance <sup>9</sup> .....	5,874.9	14,433.5	27,409.4	45,064.3	66,170.2	105,093.8	152,018.2	160,625.0	171,755.1	187,219.0
Supplemental Security Income <sup>10</sup> .....	...	...	6,091.6	8,226.5	11,840.0	17,230.4	23,423.2	26,506.2	30,085.5	30,138.0
Food Stamps .....	35.6	577.0	4,693.9	9,083.3	12,512.7	16,254.5	23,232.9	24,496.7	25,273.6	25,319.0
Other <sup>11</sup> .....	373.0	1,477.3	3,251.7	10,329.0	7,838.9	8,232.4	9,278.7	9,371.9	10,911.1	10,854.0
Health and medical programs <sup>12</sup> .....	6,129.0	10,030.0	16,535.0	26,762.0	38,643.0	61,684.0	70,143.0	74,706.0	80,130.0	85,507.0
Hospital and medical care <sup>13</sup> .....	3,391.0	5,407.0	8,729.0	12,286.0	16,373.0	25,971.0	28,697.0	30,617.0	31,562.0	31,904.0
Maternal and child health program <sup>14</sup> .....	239.0	450.0	567.0	870.0	1,222.0	1,865.0	2,106.0	2,185.0	2,272.0	2,348.0
Medical research .....	1,227.0	1,684.0	2,648.0	4,924.0	6,903.0	10,848.0	12,599.0	12,779.0	13,988.0	14,982.0
School health (education agencies) .....	140.0	247.0	352.0	575.0	790.0	1,113.0	1,230.0	1,309.0	1,384.0	1,667.0
Other public health activities .....	614.0	1,312.0	2,727.0	6,484.0	11,223.0	19,354.0	22,976.0	24,772.0	27,685.0	30,808.0
Medical facilities construction .....	518.0	930.0	1,512.0	1,623.0	2,132.0	2,533.0	2,535.0	3,044.0	3,239.0	3,798.0
Veterans' programs .....	6,031.1	9,078.1	17,018.9	21,465.5	27,042.3	30,916.2	35,642.0	36,378.3	37,894.8	39,072.0
Pensions and compensation <sup>15</sup> .....	4,141.4	5,393.8	7,578.5	11,306.0	14,333.0	15,792.6	16,539.3	17,205.2	17,481.0	18,074.0
Health and medical programs .....	1,228.7	1,784.1	3,516.8	6,203.9	9,493.2	12,004.1	15,442.0	15,410.5	16,231.4	16,654.4
Education .....	40.9	1,018.5	4,433.8	2,400.7	1,170.8	522.8	772.0	937.7	1,098.3	1,118.2
Life insurance <sup>16</sup> .....	434.3	502.3	556.1	664.5	795.5	1,037.8	1,113.7	904.7	971.5	946.3
Welfare and other .....	185.8	379.4	933.7	890.4	1,249.8	1,558.9	1,775.0	1,920.2	2,112.6	2,282.7
Education .....	28,107.8	50,845.5	80,834.1	121,049.6	172,047.5	258,331.6	292,144.6	331,996.8	344,091.0	365,625.3
Housing .....	318.1	701.2	3,171.7	6,879.0	12,598.5	19,468.5	20,150.6	20,782.3	27,032.0	29,361.1
Other social welfare .....	2,065.7	4,145.4	6,946.6	13,599.1	13,551.8	17,917.6	21,531.5	22,670.0	24,762.5	26,557.7
Vocational rehabilitation <sup>17</sup> .....	210.5	703.8	1,036.4	1,251.1	1,536.7	2,126.6	2,446.8	2,379.1	2,560.1	2,630.3
Institutional care <sup>18</sup> .....	789.5	201.8	296.1	482.4	379.6	629.4	684.4	721.5	783.1	874.0
Child nutrition programs <sup>19</sup> .....	617.4	896.0	2,517.6	4,852.3	5,308.5	7,165.4	8,775.8	9,392.4	10,099.1	10,653.4
Child welfare <sup>20</sup> .....	354.3	585.4	597.0	800.0	200.0	252.6	273.9	294.6	294.6	292.0
Special OEO and ACTION programs <sup>21</sup> ..	51.7	752.8	638.3	2,302.7	503.8	169.4	193.8	208.3	204.4	222.0
Social welfare, not elsewhere classified <sup>22</sup> .....	42.3	1,005.6	1,861.2	3,910.6	5,623.2	7,574.2	9,156.8	9,674.1	10,821.2	11,886.0

<sup>1</sup> Expenditures from federal, state, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for federal government, most states, and some localities; for federal government, beginning in 1977, fiscal year ends Sept. 30.

<sup>2</sup> Revised data.

<sup>3</sup> Excludes financial interchange between OASDI and Railroad Retirement.

<sup>4</sup> Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

<sup>5</sup> Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for federal noncontributory retirement not available.

<sup>6</sup> Includes unemployment compensation under state programs, programs for federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

<sup>7</sup> Cash and medical benefits in five areas; includes private plans where applicable and state costs of administering state plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

<sup>8</sup> Cash and medical benefits paid under federal and state laws by private insurance carriers, state funds, and self-insurers. Beginning in 1959–60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969–70, includes federal "black lung" benefit program.

<sup>9</sup> Categorical cash and medical payments under the Social Security Act, and general assistance from state and local funds. Beginning in 1968–69, includes work-incentive activities.

<sup>10</sup> Income-maintenance payments began in Jan. 1974.

<sup>11</sup> Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1981, includes Low-Income Home Energy Assistance.

<sup>12</sup> Excludes state and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, state temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs which are included in expenditures for these programs.

<sup>13</sup> Civilian and Department of Defense programs (including medical care provided to military dependents).

<sup>14</sup> Includes services for disabled children.

<sup>15</sup> Includes burial awards. Beginning in 1964–65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973–74, subsistence payments to disabled veterans undergoing training shifted from the pensions and compensation to the education subgroup.

<sup>16</sup> Excludes the service persons' group life insurance program.

<sup>17</sup> Beginning in 1973–74, excludes administrative expenses.

<sup>18</sup> Federal expenditures represent primarily surplus food for institutions.

<sup>19</sup> Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.

<sup>20</sup> Represents primarily child welfare services under the Social Security Act. Beginning in 1968–69, excludes administrative expenses.

<sup>21</sup> Includes domestic programs consolidated in 1971–72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

<sup>22</sup> Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969–70, these amounts were included with institutional care.

Source: Data taken or estimated from *Federal Budgets, Census of Governments*, and reports of administrative agencies.

### 3.A Social Welfare Expenditures

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980–94  
[In millions]

Category	1980	1987	1988	1989	1990	1991	1992	1993	1994
Private social welfare expenditures .....	\$251,938	\$549,423	\$606,377	\$676,424	\$729,989	\$774,096	\$840,192	\$887,555	\$924,994
Health <sup>1</sup> .....	142,463	292,965	333,128	369,844	413,145	440,978	477,024	505,086	528,600
Personal health care.....	130,026	273,030	307,110	336,005	373,691	399,617	431,456	452,346	469,900
Income maintenance.....	53,519	143,359	148,533	166,885	164,397	170,307	186,655	194,119	204,736
Private pension payments .....	37,560	120,442	124,546	140,911	137,739	142,924	158,487	165,097	174,452
Life insurance .....	5,075	8,166	8,418	9,063	9,278	9,472	9,866	10,276	11,229
Short-term sickness and disability benefits ..	8,630	11,822	12,789	13,616	13,680	13,787	14,566	15,389	15,901
Long-term disability .....	1,282	2,293	2,295	2,892	2,926	3,172	3,143	2,900	2,895
Supplemental unemployment.....	972	636	485	403	774	952	593	457	259
Education <sup>2</sup> .....	33,180	65,498	72,137	80,383	87,864	93,813	100,491	107,451	105,361
Welfare and other services.....	22,776	47,601	52,579	59,312	64,583	68,998	76,022	80,899	86,297
Social welfare expenditures as a percent of GDP:									
Total <sup>3</sup> .....	27.4	29.1	29.2	29.6	31.3	32.9	34.3	34.8	34.5
Public <sup>4</sup> .....	18.6	18.7	18.5	18.5	18.5	19.8	20.6	21.1	21.8
Private <sup>5</sup> .....	9.3	11.7	12.0	12.4	12.8	13.2	13.6	13.7	13.5

<sup>1</sup> Includes program administration and net cost of health insurance, research, and construction of medical facilities.

<sup>2</sup> Includes construction.

<sup>3</sup> Represents sum of public and private expenditures as a percent of GDP, after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance programs are used to purchase medical care, educational services, or residential care.

<sup>4</sup> Represents fiscal year expenditures as a percent of federal fiscal year GDP.

<sup>5</sup> Represents calendar year expenditures as a percent of calendar year GDP.

### 3.B Employment and Earnings

Table 3.B2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946–96

[In billions]

Year	Total earnings including self-employed	Wage and salary disbursements		Wages and salaries in employment covered by retirement programs						Net earnings of self-employed covered by OASDHI	Wages and salaries in civilian employment covered by other programs					
				Total <sup>1</sup>		OAS-DHI <sup>2</sup>	Rail-road <sup>2</sup>	Federal Civil Service	State and local government		Unemployment insurance			Workers' compensation <sup>3</sup>		
				Amount	Per-cent						Total		State pro-grams <sup>4</sup>	Rail-road <sup>2</sup>	Amount	Per-cent
											Amount	Per-cent				
1946.....	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5	...	\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8
1947.....	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4	...	91.7	77.2	86.6	5.1	91.5	76.9
1948.....	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6	...	101.6	77.4	96.1	5.5	105.0	79.9
1949.....	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3	...	99.0	76.0	93.9	5.1	103.0	79.0
1950.....	185.7	147.0	141.7	128.9	87.6	109.4	5.3	6.1	8.0	...	108.4	76.5	103.1	5.3	113.5	80.1
1951.....	214.5	171.3	162.3	152.6	89.1	131.2	6.1	6.4	8.9	16.3	123.8	76.3	118.7	6.1	131.5	81.0
1952.....	228.7	185.4	174.6	164.7	88.9	135.2	6.2	6.9	9.8	16.3	134.7	77.2	127.8	6.9	141.5	81.0
1953.....	240.4	198.6	188.0	177.4	89.3	154.0	6.1	7.0	10.7	16.9	145.3	77.3	139.2	6.1	153.5	81.6
1954.....	238.0	196.8	186.5	176.7	89.8	153.2	5.6	7.0	11.6	16.7	142.7	76.6	137.1	5.6	153.0	82.0
1955.....	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4
1956.....	272.3	228.2	218.3	210.7	92.0	186.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2
1957.....	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0
1958.....	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4
1959.....	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.1	186.9	5.8	209.0	84.1
1960.....	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	76.8	195.0	5.6	220.0	84.1
1961.....	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2
1962.....	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0
1963.....	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.4	75.7	223.0	5.4	254.0	84.1
1964.....	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0
1965.....	418.9	362.0	349.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6
1966.....	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8
1967.....	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	302.0	5.7	342.0	83.4
1968.....	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4
1969.....	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5
1970.....	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6
1971.....	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8
1972.....	712.0	635.2	613.5	615.6	96.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5
1973.....	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0
1974.....	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.6	621.5	83.7	613.1	8.4	637.0	85.8
1975.....	896.4	806.4	783.3	783.2	97.1	717.2	8.3	36.8	86.8	70.4	693.8	88.6	685.5	8.3	678.0	86.6
1976.....	984.0	889.9	866.4	869.0	97.7	797.9	9.3	38.6	98.9	76.8	768.4	88.7	759.1	9.3	750.0	86.6
1977.....	1,087.3	983.8	959.5	966.7	98.3	887.5	10.0	41.6	105.5	80.6	853.5	89.0	843.5	10.0	827.0	86.2
1978.....	1,222.3	1,105.1	1,078.4	1,079.9	97.7	999.8	10.9	44.7	112.2	88.1	1,055.4	97.9	1,044.5	10.9	922.0	85.5
1979.....	1,369.7	1,237.6	1,210.6	1,207.1	97.5	1,117.9	12.5	48.3	118.5	99.8	1,187.8	98.1	1,175.3	12.5	1,041.0	86.0
1980.....	1,552.7	1,372.0	1,342.3	1,318.1	96.0	1,229.2	13.1	52.3	122.9	97.7	1,308.8	97.1	1,290.0	13.1	1,136.0	84.3
1981.....	1,697.2	1,510.4	1,475.3	1,444.7	95.6	1,347.6	13.4	56.3	135.2	98.9	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5
1982.....	1,716.6	1,586.1	1,546.3	1,529.3	96.4	1,423.3	12.7	59.1	142.6	98.6	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1
1983.....	1,867.1	1,676.2	1,633.9	1,613.6	96.3	1,502.1	12.5	62.2	153.5	109.3	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6
1984.....	2,073.3	1,838.8	1,793.8	1,774.8	96.5	1,665.0	13.2	64.8	162.3	117.2	1,739.2	97.0	1,726.0	13.2	1,516.0	84.5
1985.....	2,231.3	1,975.4	1,927.5	1,896.1	96.0	1,782.3	12.8	70.1	175.3	130.0	1,870.0	97.0	1,857.2	12.8	1,618.0	83.9
1986.....	2,376.8	2,094.8	2,044.8	2,011.2	96.0	1,896.2	12.2	72.4	189.9	139.0	1,982.9	97.0	1,970.7	12.2	1,725.0	84.3
1987.....	2,573.1	2,249.7	2,197.5	2,157.5	95.9	2,042.0	11.9	74.2	203.0	155.8	2,045.5	93.1	2,033.6	11.9	1,845.0	84.0
1988.....	2,767.3	2,443.0	2,389.8	2,342.6	95.9	2,224.7	12.0	79.6	218.8	208.1	2,205.1	92.3	2,193.1	12.0	1,997.4	84.0
1989.....	2,933.7	2,586.4	2,531.4	2,492.7	96.4	2,367.8	12.1	83.4	235.0	210.0	2,336.2	92.3	2,324.1	12.1	2,115.0	83.6
1990.....	3,109.7	2,742.8	2,685.3	2,636.4	96.1	2,510.0	11.8	87.6	238.8	193.8	2,491.6	92.8	2,479.8	11.8	2,442.0	90.9
1991.....	3,190.5	2,827.6	2,765.9	2,694.7	95.3	2,565.0	12.0	92.3	271.4	195.5	2,548.9	92.2	2,536.9	12.0	2,552.9	92.3
1992 <sup>5</sup> .....	3,410.2	2,986.4	2,925.4	2,850.7	95.5	2,711.0	12.7	98.0	296.3	205.8	2,697.3	92.2	2,684.6	12.7	2,699.6	92.3
1993 <sup>5</sup> .....	3,540.4	3,089.6	3,031.4	2,964.6	96.0	2,821.0	12.4	100.8	307.0	212.0	2,797.9	92.3	2,785.5	12.4	2,802.1	92.4
1994 <sup>5</sup> .....	3,712.3	3,240.7	3,185.8	3,102.1	95.7	2,954.0	12.5	102.9	320.3	221.5	2,946.2	92.5	2,933.7	12.5	2,948.7	92.6
1995 <sup>5</sup> .....	3,918.5	3,429.5	3,373.3	3,294.0	96.0	3,140.0	12.6	104.3	341.4	234.9	3,129.2	92.8	3,116.6	12.6	3,122.6	92.6
1996.....	4,152.8	3,632.5	3,576.0	3,489.4	96.1	3,328.0	12.8	107.2	364.5	254.2	3,327.4	93.0	3,314.6	12.8	(6)	(6)

<sup>1</sup> Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and state and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the federal Civil Service Retirement System.

<sup>2</sup> Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in Amercian business in U.S territories and possessions.

<sup>3</sup> Excludes railroad employees.

<sup>4</sup> Taxable plus nontaxable wages.

<sup>5</sup> Revised data.

<sup>6</sup> Data not available.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by state and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

CONTACT: Martynas Ycas (202) 358-6215 for further information.

### 3.B Employment and Earnings

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938–99

Effective date	Minimum hourly wage for workers in jobs first covered by—				Average for production workers in manufacturing <sup>1</sup>	
	1938 Act <sup>2</sup>	1961 amendments <sup>3</sup>	1966 and subsequent amendments <sup>4</sup>		Gross hourly earnings	Weekly hours
			Nonfarm	Farm		
October 24:						
1938 .....	\$0.25	...	...	...	\$0.62	35.6
1939 .....	.30	...	...	...	.63	37.7
1945 .....	.40	...	...	...	1.02	43.5
January 25, 1950 .....	.75	...	...	...	1.44	40.5
March 1, 1956 .....	1.00	...	...	...	1.95	40.4
September 3:						
1961 .....	1.15	\$1.00	...	...	2.32	39.8
1963 .....	1.25	1.00	...	...	2.46	40.5
1964 .....	1.25	1.15	...	...	2.53	40.7
1965 .....	1.25	1.25	...	...	2.61	41.2
February 1:						
1967 .....	1.40	1.40	\$1.00	\$1.00	2.83	40.6
1968 .....	1.60	1.60	1.15	1.15	3.01	40.7
1969 .....	1.60	1.60	1.30	1.30	3.19	40.6
1970 .....	1.60	1.60	1.45	1.30	3.36	39.8
1971 .....	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974 .....	2.00	2.00	1.90	1.60	4.42	40.0
January 1:						
1975 .....	2.10	2.10	2.00	1.80	4.83	39.5
1976 .....	2.30	2.30	2.20	2.00	5.22	40.1
1977 .....	2.30	2.30	2.30	2.20	5.68	40.3
1978 .....	2.65	2.65	2.65	2.65	6.17	40.4
1979 .....	2.90	2.90	2.90	2.90	6.70	40.2
1980 .....	3.10	3.10	3.10	3.10	7.27	39.7
1981 .....	3.35	3.35	3.35	3.35	7.99	39.8
1982 .....	3.35	3.35	3.35	3.35	8.49	38.9
1983 .....	3.35	3.35	3.35	3.35	8.83	40.1
1984 .....	3.35	3.35	3.35	3.35	9.19	40.7
1985 .....	3.35	3.35	3.35	3.35	9.54	40.5
1986 .....	3.35	3.35	3.35	3.35	9.73	40.7
1987 .....	3.35	3.35	3.35	3.35	9.91	41.0
1988 .....	3.35	3.35	3.35	3.35	10.19	41.1
1989 .....	3.35	3.35	3.35	3.35	10.48	41.0
April 1:						
1990 <sup>5</sup> .....	3.80	3.80	3.80	3.80	10.83	40.8
1991 <sup>5</sup> .....	4.25	4.25	4.25	4.25	11.18	40.7
1992 <sup>5</sup> .....	4.25	4.25	4.25	4.25	11.46	41.0
1993 <sup>5</sup> .....	4.25	4.25	4.25	4.25	11.74	41.4
1994 .....	4.25	4.25	4.25	4.25	12.07	42.0
1995 .....	4.25	4.25	4.25	4.25	12.37	41.6
October 1, 1996 <sup>5</sup> .....	4.75	4.75	4.75	4.75	12.77	41.6
September 1, 1997 <sup>5</sup> .....	5.15	5.15	5.15	5.15	13.17	42.0
1998 <sup>5</sup> .....	5.15	5.15	5.15	5.15	13.49	41.7
1999 <sup>5</sup> .....	5.15	5.15	5.15	5.15	13.91	41.7

<sup>1</sup> For year in which minimum wage rate changes were effective.

<sup>2</sup> The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

<sup>3</sup> The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

<sup>4</sup> The 1966 amendments extended coverage to state and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining federal, state, and local employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.

<sup>5</sup> A training wage may be paid for a period of 90 days to an employee who has not attained age 20. The training wage was \$3.35 per hour effective Apr. 1, 1990 and \$3.61 per hour effective Apr. 1, 1991, through Mar. 31, 1993. Effective Oct. 1, 1996, the training wage is \$4.25 per hour.

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965–99

[In millions]

Program and source	1965	1970	1975	1980	1985	1990	1994	1995	1996	1997	1998	1999
<b>Social Security Trust Funds:</b>												
<b>Old-Age and Survivors</b>												
Insurance <sup>1</sup> .....	\$16,017	\$30,705	\$57,241	\$103,996	\$182,368	\$270,290	\$298,324	\$309,981	\$328,035	\$357,374	\$380,357	\$407,252
Employer.....	7,618	14,489	27,184	49,731	83,682	125,272	138,521	143,978	153,388	165,563	176,564	188,461
Employee.....	7,440	14,204	26,947	49,436	83,400	124,481	137,776	143,335	152,628	164,667	174,786	187,160
Self-employed.....	959	1,564	2,684	4,289	7,720	15,906	16,733	17,103	15,277	19,448	19,614	20,503
Government <sup>2</sup> .....	...	449	425	540	4,358	-218	300	74	272	270	245	228
Taxation of benefits.....	...	...	...	...	3,208	4,848	4,995	5,490	6,471	7,426	9,149	10,899
<b>Disability Insurance<sup>1</sup></b>												
Insurance.....	1,188	4,497	7,534	13,385	18,430	27,908	51,684	54,538	57,698	56,507	59,525	63,864
Employer.....	564	2,154	3,562	6,307	8,119	13,414	24,558	25,665	27,299	26,437	28,064	29,936
Employee.....	551	2,117	3,530	6,254	8,087	13,338	24,478	25,545	27,160	26,279	27,772	29,730
Self-employed.....	73	210	352	694	776	1,602	2,286	3,144	2,819	3,287	3,091	3,500
Government <sup>2</sup> .....	...	16	90	130	1,226	-590	51	-157	47	33	39	36
Taxation of benefits.....	...	...	...	...	222	144	311	341	373	470	558	661
<b>Medicare Trust Funds:</b>												
<b>Hospital Insurance<sup>1</sup></b>												
Insurance.....	...	5,820	12,316	24,982	48,035	71,923	98,826	104,207	116,747	120,517	131,220	141,455
Employer.....	...	2,379	5,578	11,591	22,613	33,850	44,737	45,839	52,414	53,345	57,849	61,826
Employee.....	...	2,332	5,530	11,518	22,549	33,635	44,664	45,852	52,419	53,348	57,849	61,826
Self-employed.....	...	169	395	739	1,970	4,146	5,878	6,743	5,752	7,976	8,619	8,655
Government <sup>2</sup> .....	...	874	670	871	491	-199	588	511	493	551	101	719
Voluntarily insured <sup>3</sup> .....	...	...	7	18	41	122	907	954	1,199	1,319	1,316	1,447
<b>Transfers from Railroad Retirement program.....</b>												
Retirement program.....	...	66	138	244	371	367	413	396	401	419	419	430
Taxation of benefits.....	...	...	...	...	...	...	1,639	3,913	4,069	3,558	5,067	6,552
<b>Supplemental Medical Insurance<sup>1,4</sup></b>												
Insurance.....	...	2,189	4,566	10,466	23,863	44,355	53,589	58,724	83,798	79,461	85,000	78,061
Aged.....	...	1,096	1,759	2,707	5,105	10,311	15,569	17,651	16,654	17,079	18,594	16,604
Disabled.....	...	...	158	304	508	1,008	1,817	2,066	2,109	2,210	2,338	2,362
Government.....	...	1,093	2,648	7,455	18,250	33,035	36,203	39,007	65,035	60,171	64,068	59,095
<b>Railroad Retirement<sup>5</sup></b>												
Insurance.....	647	968	1,506	2,630	4,966	4,537	4,567	4,265	4,524	4,522	(6)	(6)
Employer.....	315	510	1,146	1,722	2,417	2,512	2,571	2,592	2,664	2,707	(6)	(6)
Employee.....	315	439	356	594	1,110	1,209	1,250	1,265	1,316	1,355	(6)	(6)
Self-employed.....	17	19	4	313	1,099	595	257	175	281	211	(6)	(6)
Government <sup>2</sup> .....	...	...	...	...	339	221	489	233	263	249	(6)	(6)
<b>Federal Civil Service<sup>7</sup></b>												
Insurance.....	2,197	3,870	9,507	19,986	27,160	31,869	37,352	37,628	38,097	39,745	(6)	(6)
Employer.....	1,123	2,001	6,905	16,220	22,472	27,368	32,737	33,174	33,720	35,376	(6)	(6)
Employee.....	1,073	1,869	2,600	3,766	4,688	4,501	4,614	4,454	4,377	4,369	(6)	(6)
<b>State and local government<sup>8</sup></b>												
Insurance.....	4,225	7,895	14,560	25,654	37,455	41,700	54,104	59,611	60,898	(6)	(6)	(6)
Employer.....	2,525	4,920	9,880	18,776	27,699	29,300	36,766	41,011	41,528	(6)	(6)	(6)
Employee.....	1,700	2,975	4,680	6,878	9,756	12,400	17,338	18,600	19,370	(6)	(6)	(6)

<sup>1</sup> For OASDI—HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

<sup>2</sup> Represents cost of gratuitous military service wage credits and, for OASI only, federal payments for special age-72 benefits. Beginning in 1984, includes tax credits on 1984 wages and 1984–89 self-employment income and subsequent minor adjustments. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

<sup>3</sup> Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

<sup>4</sup> Includes premiums paid on behalf of eligibles by state governments under “buy-in” arrangements.

<sup>5</sup> Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

<sup>6</sup> Data not available.

<sup>7</sup> Employer share represents federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

<sup>8</sup> Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

CONTACT: Jeff Kunkel/Martynas Ycas (410) 965-3013/(202) 358-6215 for further information.

### 3.C Interprogram Data

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1999 dollars, 1950–99

Period	Consumer Price Index, all items <sup>1</sup> (1982-84 = 100)	Average monthly Social Security amount in current-payment status				Average monthly amount per recipient under—			
		Retired workers		Widowed mother or father and 2 children		Old-Age Assistance/ Supplemental Security Income <sup>2</sup>		Temporary Assistance for Needy Families <sup>3</sup>	
		Current dollars	1999 dollars	Current dollars	1999 dollars	Current dollars	1999 dollars	Current dollars	1999 dollars
December:									
1950 .....	25.0	\$43.86	\$295.27	\$93.90	\$632.13	\$43.05	\$289.81	\$20.85	\$140.36
1951 .....	26.5	42.14	267.63	93.80	595.72	44.55	282.93	22.00	139.72
1952 .....	26.7	49.25	310.44	106.00	668.16	48.80	307.60	23.45	147.81
1953 .....	26.9	51.10	319.71	111.90	700.10	48.90	305.94	23.20	145.15
1954 .....	26.7	59.14	372.78	130.50	822.59	48.70	306.97	23.25	146.55
1955 .....	26.8	61.90	388.72	135.40	850.29	50.05	314.31	23.50	147.58
1956 .....	27.6	63.09	384.71	141.00	859.79	53.25	324.71	24.80	151.23
1957 .....	28.4	64.58	382.70	146.30	866.98	55.50	328.90	25.40	150.52
1958 .....	28.9	66.35	386.39	151.70	883.43	56.95	331.65	26.65	155.20
1959 .....	29.4	72.78	416.63	170.70	977.17	56.70	324.58	27.30	156.28
1960 .....	29.8	74.04	418.15	188.00	1,061.76	58.90	332.65	28.35	160.11
1961 .....	30.0	75.65	424.40	189.30	1,061.97	57.60	323.14	29.45	165.21
1962 .....	30.4	76.19	421.80	190.70	1,055.75	61.55	340.75	29.30	162.21
1963 .....	30.9	76.88	418.73	192.50	1,048.47	62.80	342.05	29.70	161.76
1964 .....	31.2	77.57	418.43	193.40	1,043.24	63.65	343.34	31.50	169.92
1965 .....	31.8	83.92	444.14	219.80	1,163.28	63.10	333.95	32.85	173.86
1966 .....	32.9	84.35	431.49	221.90	1,135.13	68.05	348.11	36.25	185.44
1967 .....	33.9	85.37	423.83	224.40	1,114.06	70.15	348.27	39.50	196.10
1968 .....	35.5	98.86	468.68	257.10	1,218.87	69.55	329.73	44.75	212.15
1969 .....	37.7	100.40	448.20	255.80	1,141.94	73.90	329.90	45.15	201.56
1970 .....	39.8	118.10	499.40	291.10	1,230.96	77.65	328.35	50.30	212.70
1971 .....	41.1	132.17	541.22	320.00	1,310.36	77.50	317.35	52.30	214.16
1972 .....	42.5	162.35	642.91	383.10	1,517.08	79.95	316.60	54.10	214.24
1973 .....	46.2	166.42	606.24	391.00	1,424.36	76.15	277.40	56.95	207.46
1974 .....	51.9	188.21	610.32	438.40	1,421.63	91.06	295.29	63.37	205.49
1975 .....	55.5	207.18	628.26	468.60	1,421.00	90.93	275.74	69.69	211.33
1976 .....	58.2	224.86	650.24	503.40	1,455.71	94.37	272.89	75.20	217.46
1977 .....	62.1	243.00	658.57	546.60	1,481.37	96.62	261.85	80.08	217.03
1978 .....	67.7	263.20	654.31	591.90	1,471.44	100.43	249.67	83.60	207.83
1979 .....	76.7	294.30	645.77	655.00	1,437.24	122.67	269.17	90.34	198.23
1980 .....	86.3	341.40	665.79	759.20	1,480.57	128.20	250.01	97.10	189.36
1981 .....	94.0	385.97	691.05	858.00	1,536.19	137.81	246.74	103.15	184.68
1982 .....	97.6	419.30	723.03	885.50	1,526.94	145.69	251.23	106.33	183.35
1983 .....	101.3	440.77	732.30	923.00	1,533.47	157.89	262.32	109.93	182.64
1984 .....	105.3	460.57	736.12	948.30	1,515.66	157.88	252.34	114.72	183.36
1985 .....	109.3	478.62	736.98	981.50	1,511.31	164.26	252.93	118.17	181.96
1986 .....	110.5	488.44	743.93	994.00	1,513.94	173.66	264.50	122.09	185.95
1987 .....	115.4	512.65	747.65	1,032.30	1,505.51	180.64	263.45	125.19	182.58
1988 .....	120.5	536.77	749.70	1,070.40	1,495.01	188.23	262.90	130.30	181.99
1989 .....	126.1	566.85	756.55	1,120.04	1,494.87	198.81	265.34	131.89	176.03
1990 .....	133.8	602.56	757.93	1,177.70	1,481.37	212.66	267.49	135.96	171.02
1991 .....	137.9	629.32	768.05	1,216.76	1,484.99	221.30	270.09	134.98	164.74
1992 .....	141.9	652.64	774.06	1,252.40	1,485.40	227.39	269.70	132.92	157.65
1993 .....	145.8	674.06	778.08	1,282.60	1,480.53	236.52	273.02	132.87	153.37
1994 .....	149.7	697.34	783.98	1,328.40	1,493.45	242.54	272.68	133.71	150.32
1995 .....	153.5	719.80	789.20	1,365.50	1,497.16	250.65	274.82	134.35	147.30
1996 .....	158.6	744.96	790.52	1,450.60	1,539.32	260.75	276.70	133.53	141.70
1997 .....	161.3	774.84	808.47	1,502.60	1,567.81	268.46	280.11	170.71	178.12
1998 .....	163.9	779.69	800.62	1,537.70	1,578.98	277.45	284.90	197.80	203.11
1999 .....	168.3	804.30	804.30	1,590.40	1,590.40	289.19	289.19	<sup>4</sup> 236.16	236.16

<sup>1</sup> Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U).

<sup>2</sup> Beginning in 1974, represents payments to the aged under the SSI program.

<sup>3</sup> Effective July 1, 1997, the Temporary Assistance for Needy Families (TANF) block grant program replaced the Aid to Families with Dependent Children (AFDC) program. Beginning in 1997, payments include services.

<sup>4</sup> Preliminary data.

Table 3.C5.—Population aged 65 or older receiving OASDI benefits, SSI payments, or both 1940–99, ranked by state, December 1999 <sup>1</sup>

Year and state	Population aged 65 or older receiving—						Persons receiving both OASDI and SSI as a percent of—	
	OASDI		SSI <sup>2</sup>		OASDI and SSI, number per 1,000	OASDI or SSI or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940.....	7	...	217	...	1	223	14.3	0.5
1945.....	62	...	194	...	5	251	8.1	2.6
1950.....	164	...	224	...	22	366	12.6	9.8
1955.....	394	...	179	...	34	539	8.6	19.2
1960.....	616	...	141	...	41	716	6.6	28.5
1965.....	752	...	117	...	52	817	7.0	44.7
1970.....	855	...	104	...	63	896	7.4	60.4
1975.....	904	...	111	...	78	939	8.6	69.5
1980.....	914	...	87	...	61	941	6.7	70.2
1985.....	917	...	71	...	51	937	5.5	71.1
1990.....	924	...	66	...	46	944	4.9	69.2
1995.....	913	...	63	...	39	937	4.3	62.6
1996.....	907	...	61	...	38	931	4.2	61.7
1997.....	913	...	60	...	37	955	4.0	61.4
1998.....	906	...	59	...	36	929	3.9	60.5
1999.....	908	...	58	...	35	927	3.8	59.7
Alabama.....	931	26	83	5	66	941	7.1	80.3
Alaska.....	893	44	56	17	23	891	2.6	41.1
Arizona.....	879	46	34	31	21	876	2.3	60.8
Arkansas.....	947	16	72	10	60	958	6.3	83.4
California.....	826	50	127	1	62	883	7.5	48.7
Colorado.....	910	39	34	32	20	908	2.2	60.7
Connecticut.....	938	20	25	38	12	955	1.3	47.4
Delaware.....	958	10	25	39	17	953	1.8	66.9
District of Columbia.....	762	51	72	11	44	802	5.8	61.2
Florida.....	862	48	48	21	25	881	2.9	52.2
Georgia.....	921	33	80	7	60	927	6.5	74.7
Hawaii.....	843	49	56	16	22	864	2.6	38.9
Idaho.....	963	8	21	44	16	957	1.7	76.8
Illinois.....	905	41	38	26	17	930	1.9	43.6
Indiana.....	950	13	18	49	13	955	1.4	71.0
Iowa.....	967	6	19	47	14	979	1.4	73.0
Kansas.....	929	28	20	45	13	936	1.4	66.7
Kentucky.....	935	22	77	8	58	949	6.2	75.5
Louisiana.....	918	34	90	3	66	944	7.2	73.7
Maine.....	984	2	36	27	30	985	3.0	82.9
Maryland.....	862	47	41	25	21	879	2.4	50.1
Massachusetts.....	910	38	58	15	35	934	3.8	60.3
Michigan.....	943	17	31	35	19	952	2.0	61.9
Minnesota.....	940	18	26	37	14	948	1.5	55.5
Mississippi.....	928	29	123	2	99	946	10.7	80.6
Missouri.....	936	21	32	34	24	944	2.5	73.4
Montana.....	951	12	22	43	17	946	1.7	76.6
Nebraska.....	950	14	18	48	13	954	1.4	71.9
Nevada.....	916	36	34	30	21	899	2.2	60.6
New Hampshire.....	982	3	13	51	9	977	.9	69.5
New Jersey.....	912	37	45	22	21	937	2.3	47.1
New Mexico.....	926	30	75	9	52	931	5.6	69.6
New York.....	887	45	89	4	42	936	4.8	47.6
North Carolina.....	934	23	64	14	50	935	5.4	79.5
North Dakota.....	962	9	25	40	19	973	2.0	75.6
Ohio.....	932	25	25	41	15	942	1.7	61.7
Oklahoma.....	931	27	44	23	33	941	3.5	74.1
Oregon.....	955	11	26	36	16	965	1.6	59.8
Pennsylvania.....	939	19	35	29	22	956	2.4	64.0
Rhode Island.....	917	35	50	19	32	940	3.5	64.3
South Carolina.....	925	31	67	12	53	924	5.7	78.9
South Dakota.....	972	4	32	33	23	983	2.4	70.6
Tennessee.....	950	15	66	13	51	954	5.4	77.2
Texas.....	901	43	80	6	56	913	6.2	69.6
Utah.....	909	40	19	46	10	900	1.1	50.7
Vermont.....	993	1	42	24	36	994	3.6	83.9
Virginia.....	904	42	51	18	33	911	3.7	65.2
Washington.....	921	32	35	28	15	931	1.7	43.7
West Virginia.....	933	24	49	20	35	950	3.7	70.4
Wisconsin.....	969	5	25	42	17	975	1.7	67.3
Wyoming.....	964	7	17	50	13	954	1.3	77.6

<sup>1</sup> Population data for 1999 on which ratios are based furnished by Population Estimates Branch, Bureau of the Census.

<sup>2</sup> For 1940–73, data refer to Old-Age Assistance program. Beginning January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

CONTACT: Stella M. Coleman/Rona Blumenthal (410) 965-0157/0163 for further information.

### 3.C Interprogram Data

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1999

[Based on 10-percent sample]

Type of benefit	All OASDI beneficiaries <sup>1</sup>	OASDI beneficiaries with SSI					
		Number			Percent of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total .....	44,598,770	2,397,700	774,470	1,623,230	5.4	1.7	3.6
Retirement .....	31,035,210	1,065,950	601,620	464,330	3.4	1.9	1.5
Workers aged 65 or older .....	25,300,750	800,150	538,670	261,480	3.2	2.1	1.0
Men .....	13,027,830	297,590	193,410	104,180	2.3	1.5	.8
Women .....	12,272,920	502,560	345,260	157,300	4.1	2.8	1.3
Workers aged 62–64 .....	2,481,490	32,160	...	32,160	1.3	...	1.3
Men .....	1,301,590	19,550	...	19,550	5.7	...	1.5
Women .....	1,179,900	12,610	...	12,610	1.1	...	1.1
Wives and husbands .....	2,811,100	130,030	62,900	67,130	4.6	2.2	2.4
Aged 65 or older .....	2,449,930	116,880	62,900	53,980	4.8	2.6	2.2
Aged 62–64 .....	312,700	11,550	...	11,550	3.7	...	3.7
Under age 62 with children .....	48,470	1,600	...	1,600	3.3	...	3.3
Disabled adult children .....	189,820	99,410	50	99,360	52.4	...	52.3
Aged 65 or older .....	1,110	520	50	470	46.8	4.5	42.3
Aged 18–64 .....	188,710	98,890	...	98,890	52.4	...	52.4
Children under age 18 and students aged 18–19 .....	252,050	4,200	...	4,200	1.7	...	1.7
Disability .....	6,525,510	827,250	1,060	826,190	12.7	...	12.7
Workers under age 65 .....	4,873,560	735,500	...	735,500	15.1	...	15.1
Men .....	2,802,400	334,460	...	334,460	11.9	...	11.9
Women .....	2,071,160	401,040	...	401,040	19.4	...	19.4
Wives and husbands .....	176,370	11,490	1,060	10,430	6.5	.6	5.9
Aged 65 or older .....	22,550	3,240	1,060	2,180	14.4	4.7	9.7
Aged 62–64 .....	30,980	1,790	...	1,790	5.8	...	5.8
Under age 62 with children .....	122,840	6,460	...	6,460	5.3	...	5.3
Disabled adult children aged 18–64 .....	57,360	39,910	...	39,910	69.6	...	69.6
Children under age 18 and students aged 18–19 .....	1,418,220	40,350	...	40,350	2.8	...	2.8
Survivors .....	7,038,050	504,500	171,790	332,710	7.2	2.4	4.7
Nondisabled widows and widowers .....	4,736,840	280,010	168,300	111,710	5.9	3.6	2.4
Aged 65 or older .....	4,268,780	270,720	168,300	102,420	6.3	3.9	2.4
Aged 60–64 .....	468,060	9,290	...	9,290	2.0	...	2.0
Disabled widows and widowers .....	199,220	39,870	...	39,870	20.0	...	20.0
Widowed mothers and fathers .....	211,520	5,890	160	5,730	2.8	.1	2.7
Parents .....	3,110	300	280	20	9.6	9.0	.6
Disabled adult children .....	479,070	158,190	3,050	155,140	33.0	.6	32.4
Aged 65 or older .....	61,790	21,270	3,050	18,220	34.4	4.9	29.5
Aged 18–64 .....	417,280	136,920	...	136,920	32.8	...	32.8
Children under age 18 and students aged 18–19 .....	1,408,290	20,240	...	20,240	1.4	...	1.4

<sup>1</sup> Excludes 120 special age-72 beneficiaries.



Table 3.C6.1.—Number of persons aged 18–64 receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978–99

December	Unduplicated total <sup>1</sup>	OASDI beneficiaries				Blind or disabled SSI recipients		
		Total	Disabled workers	Disabled adult children, under age 65	Disabled widows and widowers	Total	Persons with—	
							SSI only	Both SSI and OASDI
1978.....	4,676,450	3,415,469	2,879,774	405,944	129,751	1,747,126	<sup>2</sup> 1,260,981	486,145
1979.....	4,662,528	3,419,624	2,870,590	419,201	129,833	1,726,553	<sup>2</sup> 1,242,904	483,649
1980.....	4,662,546	3,418,434	2,858,680	432,174	127,580	1,730,847	<sup>2</sup> 1,244,112	486,735
1981.....	4,570,071	3,340,701	2,776,519	442,592	121,590	1,702,895	<sup>2</sup> 1,229,370	473,525
1982.....	4,366,314	3,169,449	2,603,599	449,478	116,372	1,655,279	<sup>2</sup> 1,196,865	458,414
1983.....	4,367,241	3,143,111	2,569,029	462,491	111,591	1,699,774	<sup>2</sup> 1,224,130	475,644
1984.....	4,460,188	3,183,618	2,596,516	477,951	109,151	1,780,459	<sup>2</sup> 1,276,570	503,889
1985.....	4,591,316	3,258,200	2,656,638	494,557	107,005	1,879,168	<sup>2</sup> 1,333,116	546,052
1986.....	4,812,143	3,346,603	2,728,463	511,166	106,974	2,010,458	<sup>2</sup> 1,465,540	544,918
1987.....	4,904,785	3,416,529	2,785,859	524,388	106,282	2,118,710	<sup>2</sup> 1,488,256	630,454
1988.....	5,012,435	3,468,186	2,830,284	534,779	103,123	2,202,714	1,544,249	658,465
1989.....	5,155,787	3,540,480	2,895,364	543,486	101,630	2,301,926	<sup>3</sup> 1,615,307	686,619
1990.....	5,395,261	3,667,721	3,011,294	555,438	100,989	2,449,897	1,727,540	722,357
1991.....	5,743,614	3,877,804	3,194,938	568,377	114,489	2,641,524	1,865,810	775,714
1992.....	6,249,217	4,185,714	3,467,783	586,607	131,324	2,909,997	2,063,503	846,494
1993.....	6,707,127	4,476,648	3,725,966	603,667	147,015	3,148,413	2,230,479	917,934
1994.....	7,103,399	4,741,348	3,962,954	617,718	160,676	3,335,255	2,362,051	973,204
1995.....	7,398,942	4,987,004	4,185,263	628,717	173,024	3,482,256	2,411,938	1,070,318
1996.....	7,691,134	5,205,071	4,385,623	637,537	181,911	3,568,393	2,486,063	1,082,330
1997.....	7,818,216	5,340,082	4,508,134	644,010	187,938	3,561,625	2,478,134	1,083,491
1998.....	8,090,686	5,543,886	4,698,319	651,386	194,181	3,646,020	2,546,800	1,099,220
1999.....	8,311,949	5,736,071	4,879,455	657,821	198,795	3,690,970	2,575,878	1,115,092

<sup>1</sup> Includes persons receiving OASDI, SSI, or both.

<sup>2</sup> The number of OASDI disabled adult child beneficiaries aged 18–64 also receiving SSI was estimated based on the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

<sup>3</sup> December data for OASDI disabled beneficiaries also receiving SSI not available. Instead the average of the September 1989 and March 1990 numbers was used.

### 3.C Interprogram Data

Table 3.C7.—Number of persons aged 15 or older with Social Security benefits or Supplemental Security Income, by age, sex, race, March 1999, and median annual benefit, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

Age, sex and median benefit	Total	White	Black	American Indian, Eskimo, Aleut	Asian, Pacific Islander
With Social Security					
Total number (in thousands).....	37,486	32,841	3,798	212	635
Men.....	15,988	14,032	1,585	89	283
Women.....	21,498	18,810	2,214	122	352
Under 55.....	4,044	3,066	843	58	77
55-64.....	4,478	3,740	623	48	67
65-74.....	15,515	13,790	1,344	67	314
75 or older.....	13,450	12,246	989	38	177
<b>Median benefit.....</b>	<b>\$8,170</b>	<b>\$8,400</b>	<b>\$6,897</b>	<b>\$6,684</b>	<b>\$6,525</b>
With Supplemental Security Income					
Total number (in thousands).....	4,899	3,241	1,373	84	201
Men.....	1,897	1,236	551	29	81
Women.....	3,002	2,005	821	55	120
Under 55.....	2,850	1,852	878	57	64
55-64.....	816	570	207	14	25
65-74.....	683	452	165	8	58
75 or older.....	550	368	123	6	54
<b>Median benefit.....</b>	<b>\$5,160</b>	<b>\$4,800</b>	<b>\$5,616</b>	<b>\$5,520</b>	<b>\$6,000</b>

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series

CONTACT: Curt Pauzenga (410) 965-7210 for further information.

Table 3.C8.—Number of persons aged 15 or older with Social Security benefits or Supplemental Security Income and number and percent of Hispanic origin, by age, sex, March 1999, and median annual benefit, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

Age and median benefit	Number (in thousands)						Percent of Hispanic origin		
	Total			Hispanic origin <sup>1</sup>			Total	Men	Women
	Total	Men	Women	Total	Men	Women			
With Social Security									
Total.....	37,486	15,988	21,498	2,079	933	1,146	5.5	5.8	5.3
Under 35.....	1,449	672	777	175	74	101	12.1	11.1	12.9
35-44.....	1,127	484	643	119	50	69	10.5	10.2	10.8
45-54.....	1,467	710	758	149	79	70	10.2	11.1	9.3
55-64.....	4,478	2,013	2,465	332	154	178	7.4	7.6	7.2
65-74.....	15,515	6,854	8,661	820	366	454	5.3	5.3	5.2
75 or older.....	13,450	5,255	8,194	484	210	274	3.6	4.0	3.3
<b>Median benefit.....</b>	<b>\$8,170</b>	<b>\$10,125</b>	<b>\$6,960</b>	<b>\$6,525</b>	<b>\$7,857</b>	<b>\$5,925</b>	...	...	...
With Supplemental Security Income									
Total.....	4,899	1,897	3,002	667	209	458	13.6	11.0	15.3
Under 35.....	1,078	490	588	135	47	88	12.6	9.6	15.0
35-44.....	955	482	473	99	38	61	10.4	8.0	12.9
45-54.....	817	290	527	92	28	64	11.2	9.7	12.1
55-64.....	816	320	496	92	29	63	11.3	9.1	12.6
65-74.....	683	206	477	143	41	103	21.0	19.7	21.5
75 or older.....	550	109	441	106	25	80	19.2	23.4	18.2
<b>Median benefit.....</b>	<b>\$5,160</b>	<b>\$5,484</b>	<b>\$5,000</b>	<b>\$4,840</b>	<b>\$4,800</b>	<b>\$5,160</b>	...	...	...

<sup>1</sup> Persons of Hispanic origin may be of any race.Source: Public use file of March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

### 3.E Poverty

Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959–99

Calendar year	Unrelated individuals			Families of 2 persons or more								Annual average CPI, all items (1982–84 = 100) <sup>1</sup>
				2 persons			3 persons	4 persons	5 persons	6 persons	7 persons or more	
	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older						
1959	\$1,467	\$1,503	\$1,397	\$1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	5,395	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	41.8
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	7,435	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	9,588	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	10,216	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	72.6
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	13,955	82.4
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	...	90.9
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	...	96.5
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	...	99.6
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	...	103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	...	107.6
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986	...	109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	...	113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	...	118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	...	124.0
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	...	130.7
1991	6,932	7,086	6,532	8,865	9,165	8,241	10,860	13,924	16,456	18,587	...	136.2
1992	7,143	7,299	6,729	9,137	9,443	8,487	11,186	14,335	16,952	19,137	...	140.3
1993	7,363	7,518	6,930	9,414	9,728	8,740	11,522	14,763	17,449	19,718	...	144.5
1994	7,547	7,710	7,108	9,661	9,976	8,967	11,821	15,141	17,900	20,235	...	148.2
1995	7,763	7,929	7,309	9,933	10,259	9,219	12,158	15,569	18,408	20,804	...	152.4
1996	7,995	8,163	7,525	10,233	10,564	9,491	12,516	16,036	18,952	21,389	...	156.9
1997	8,183	8,350	7,698	10,473	10,805	9,712	12,802	16,400	19,380	21,886	...	160.5
1998	8,316	8,480	7,818	10,634	10,972	9,862	13,003	16,660	19,680	22,228	...	163.0
1999 <sup>2</sup>	8,501	8,667	7,990	10,869	11,214	10,075	13,290	17,029	20,127	22,727	...	166.6

<sup>1</sup> Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

<sup>2</sup> Preliminary data; 1998 weighted average poverty levels raised to correspond with the 1999 increase from the 1998 Consumer Price Index (CPI-U) for all Urban Consumers.

Note: Three technical changes in the definition of poverty are described in "Characteristics of the Population Below the Poverty Level, 1980," U.S. Census Bureau, *Current Population Reports*, Series P-60, No. 133: (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for larger families beginning in 1980 are:

Year	7 persons	8 persons	9 persons or more
1980	\$12,761	\$14,199	\$16,896
1981	14,110	15,655	18,572
1982	15,036	16,719	19,698
1983	15,500	17,170	20,310
1984	16,096	17,961	21,247
1985	16,656	18,512	22,083
1986	17,049	18,791	22,497
1987	17,649	19,515	23,105
1988	18,232	20,253	24,129
1989	19,162	21,328	25,480
1990	20,241	22,582	26,848
1991	21,093	23,532	27,978
1992	21,594	24,053	28,745
1993	22,383	24,838	29,529
1994	22,923	25,427	30,300
1995	23,552	26,237	31,280
1996	24,268	27,091	31,971
1997	24,802	27,593	32,566
1998	25,257	28,166	33,339
1999 (see footnote 2 above)	25,912	28,967	34,417

CONTACT: Joe Dalaker (301) 457-3245 for further information.

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959–98<sup>1</sup>

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

Age and family status <sup>2</sup>	1959	1970	1975	1980	1985	1990 <sup>3</sup>	1997	1998
Total population <sup>4</sup> (in millions)								
All ages .....	176.5	202.5	210.4	225.0	236.6	248.6	268.5	271.1
Children under 18 in families .....	64.0	69.9	64.8	62.2	62.0	64.9	69.8	70.2
With—								
Male householder <sup>5</sup> .....	58.3	60.8	54.1	50.6	49.5	49.5	52.8	52.9
Female householder .....	5.7	9.0	10.6	11.5	12.5	15.4	16.9	17.2
18–54 <sup>6</sup> .....	81.0	94.9	104.7	116.3	125.2	132.3	143.3	144.6
55–64 .....	15.5	18.4	19.8	21.7	22.1	21.3	22.3	22.9
65 or older .....	15.6	19.3	21.7	24.7	27.3	30.1	32.1	32.4
In families .....	11.9	13.4	14.8	16.7	18.4	20.1	21.4	21.8
Unrelated individuals .....	3.7	5.8	6.9	8.0	8.9	10.0	10.6	10.6
Men .....	1.2	1.4	1.5	1.7	2.0	2.3	2.8	2.7
Women .....	2.5	4.4	5.4	6.3	7.0	7.7	7.9	7.9
Number poor (in millions) <sup>4</sup>								
All ages .....	39.5	25.3	25.9	29.3	33.1	33.6	35.6	34.5
Children under 18 in families .....	17.2	10.5	10.9	11.1	12.5	13.3	13.4	12.8
With—								
Male householder <sup>5</sup> .....	13.1	5.7	5.3	5.2	5.8	5.3	5.4	5.1
Female householder .....	4.1	4.8	5.6	5.9	6.7	8.0	8.0	7.7
18–54 <sup>6</sup> .....	13.4	8.2	9.7	12.2	14.8	14.6	16.1	15.6
55–64 .....	3.3	2.1	2.0	2.1	2.3	2.1	2.2	2.2
65 or older .....	5.5	4.7	3.3	3.9	3.5	3.7	3.4	3.4
In families .....	3.2	2.0	1.2	1.4	1.2	1.2	1.1	1.2
Unrelated individuals .....	2.3	2.7	2.1	2.4	2.3	2.5	2.2	2.2
Men .....	.7	.5	.4	.4	.4	.4	.4	.4
Women .....	1.6	2.2	1.7	2.0	1.9	2.1	1.8	1.7
Percent poor <sup>4</sup>								
All ages .....	22.4	12.6	12.3	13.0	14.0	13.5	13.3	12.7
Children under 18 in families .....	26.9	15.0	16.8	17.9	20.1	20.5	19.2	18.3
With—								
Male householder <sup>5</sup> .....	22.4	9.3	9.8	10.4	11.7	10.7	10.2	9.6
Female householder .....	72.2	53.4	52.7	50.8	53.6	52.1	47.5	44.8
18–54 <sup>6</sup> .....	16.5	8.7	9.2	10.5	11.8	11.0	11.2	10.8
55–64 .....	21.5	11.4	10.2	9.5	10.5	9.7	10.0	9.6
65 or older .....	35.2	24.6	15.3	15.7	12.6	12.2	10.5	10.5
In families .....	26.9	14.7	8.0	8.5	6.4	5.9	5.3	5.7
Unrelated individuals .....	61.9	47.1	31.0	30.6	25.6	24.8	21.0	20.4
Men .....	59.0	38.9	27.7	24.4	20.5	17.3	16.2	16.3
Women .....	63.3	49.7	31.9	32.3	27.0	26.9	22.7	21.7

<sup>1</sup> Data for 1970 and 1975 are based on the 1970 Census of Population controls.<sup>2</sup> Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.<sup>3</sup> Based on revised methodology.<sup>4</sup> Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.<sup>5</sup> Includes children in families with both spouses present and in families with male householder with no spouse present.<sup>6</sup> Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

### 3.E Poverty

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

Type of money income received during year <sup>1</sup>	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor <sup>2</sup>	Total	Nonpoor	Poor <sup>2</sup>	Total	Nonpoor	Poor <sup>2</sup>	Total	Nonpoor	Poor <sup>2</sup>
Number of families and unrelated individuals (in millions).....	10.6	8.4	2.1	11.5	10.8	0.7	32.2	25.5	6.7	60.1	53.6	6.5
	Percent receiving income of specified type <sup>3</sup>											
Earnings.....	13	15	3	43	45	21	83	94	39	94	97	69
Public program payments:												
Social Security <sup>4</sup> .....	92	95	82	91	93	67	6	5	11	10	10	11
Supplemental Security Income.....	6	2	22	5	4	14	4	1	14	3	2	11
Other public assistance.....	2	2	2	4	4	7	10	10	13	13	11	32
Other programs <sup>5</sup> .....	5	5	1	8	9	5	6	6	4	10	10	7
Other sources:												
Dividends, interest, rent.....	60	69	25	72	74	33	48	56	15	63	69	15
Employment-related pensions, alimony, annuities, etc.....	39	47	8	54	56	16	6	6	3	16	16	13
	Percentage distribution of income, by type											
Total percent.....	100	100	100	100	100	100	100	100	100	100	100	100
Earnings.....	13	14	1	31	31	11	87	88	45	89	90	66
Public program payments:												
Social Security <sup>4</sup> .....	43	41	81	31	30	67	2	1	17	2	1	8
Supplemental Security Income.....	1	0	11	1	0	7	1	0	19	0	0	6
Other public assistance.....	0	0	0	1	0	3	2	2	9	1	1	13
Other programs <sup>5</sup> .....	2	2	1	1	1	2	1	1	4	1	1	2
Other sources:												
Dividends, interest, rent.....	21	22	2	18	18	2	5	5	3	4	5	1
Employment-related pensions, alimony, annuities, etc.....	19	20	4	19	19	9	3	3	3	3	3	4
<b>Median income</b> .....	<b>\$13,154</b>	<b>\$15,571</b>	<b>\$5,570</b>	<b>\$31,589</b>	<b>\$33,580</b>	<b>\$7,227</b>	<b>\$22,997</b>	<b>\$28,252</b>	<b>\$3,722</b>	<b>\$50,010</b>	<b>\$54,852</b>	<b>\$8,110</b>

<sup>1</sup> Household surveys tend to underestimate the number of income recipients with income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see U.S. Census Bureau, *The Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

<sup>2</sup> Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

<sup>3</sup> Received by individuals or any family member at any time during 1997. Most individuals or families received more than one type of income during the year.

<sup>4</sup> Social Security may include more than one type of income during the year.

<sup>5</sup> Unemployment insurance, workers' compensation, or veterans' payments.

<sup>6</sup> Less than 0.05 percent.

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1999 <sup>1</sup>

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total.....	32,394	3,386	29,008	100.0	100.0	100.0	10.5
Unrelated individuals.....	10,564	2,150	8,413	32.6	63.5	29.0	20.4
Family members.....	21,831	1,236	20,595	67.4	36.5	71.0	5.7
Householder or spouse.....	19,881	1,122	18,759	61.4	33.1	64.7	5.6
Other relative <sup>2</sup> .....	1,950	114	1,836	6.0	3.4	6.3	5.8
Poor by own income.....	819	95	724	2.5	2.8	2.5	11.6
Not poor by own income.....	1,131	19	1,112	3.5	.6	3.8	1.7
Men.....	13,727	995	12,732	42.4	29.4	43.9	7.2
Unrelated individuals.....	2,676	436	2,240	8.3	12.9	7.7	16.3
Family members.....	11,051	559	10,492	34.1	16.5	36.2	5.1
Householder.....	8,311	437	7,874	25.7	12.9	27.1	5.3
Spouse of householder.....	2,172	104	2,068	6.7	3.1	7.1	4.8
Other relative <sup>2</sup> .....	568	18	550	1.8	.5	1.9	3.1
Poor by own income.....	160	17	143	.5	.5	.5	10.5
Not poor by own income.....	408	1	407	1.3	(3)	1.4	.3
Women.....	18,667	2,391	16,276	57.6	70.6	56.1	12.8
Unrelated individuals.....	7,888	1,714	6,173	24.3	50.6	21.3	21.7
Family members.....	10,780	677	10,103	33.3	20.0	34.8	6.3
Householder, no husband present.....	1,595	213	1,382	4.9	6.3	4.8	13.4
Householder with husband present.....	1,683	87	1,596	5.2	2.6	5.5	5.1
Wife of householder.....	6,121	282	5,839	18.9	8.3	20.1	4.6
Other relative <sup>2</sup> .....	1,381	96	1,286	4.3	2.8	4.4	6.9
Poor by own income.....	659	78	581	2.0	2.3	2.0	11.8
Not poor by own income.....	723	18	705	2.2	.5	2.4	2.5

<sup>1</sup> Living arrangements as of March 1999. Poverty status in 1998 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

<sup>2</sup> Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

<sup>3</sup> Less than 0.05 percent.

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

### 3.E Poverty

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

Social Security share of money income for year <sup>1</sup>	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
All races <sup>2</sup>								
Total number (in thousands) .....	10,552	8,405	2,147	...	11,665	10,882	783	...
Total percent .....	100	100	100	20	100	100	100	7
No Social Security benefits .....	8	5	18	47	9	7	35	26
Some Social Security benefits .....	92	95	82	18	91	93	65	5
Less than one-fourth of income .....	9	12	1	3	23	24	3	1
One-fourth up to one-half of income .....	19	23	3	3	26	27	7	2
One-half up to three-fourths of income .....	21	24	10	10	20	21	12	4
Three-fourths or more of income .....	43	37	68	32	23	21	44	13
White								
Total number (in thousands) .....	9,373	7,736	1,637	...	10,231	9,717	514	...
Total percent .....	100	100	100	17	100	100	100	5
No Social Security benefits .....	7	5	17	43	8	6	35	23
Some Social Security benefits .....	93	95	83	16	92	94	65	4
Less than one-fourth of income .....	10	12	1	3	23	24	3	1
One-fourth up to one-half of income .....	20	23	3	2	27	28	7	1
One-half up to three-fourths of income .....	21	24	10	8	20	21	10	2
Three-fourths or more of income .....	42	37	69	29	22	21	45	10
Black								
Total number (in thousands) .....	1,012	551	461	...	962	774	188	...
Total percent .....	100	100	100	46	100	100	100	20
No Social Security benefits .....	14	10	19	62	11	9	22	38
Some Social Security benefits .....	86	90	81	43	89	91	78	17
Less than one-fourth of income .....	4	7	(3)	5	19	23	4	4
One-fourth up to one-half of income .....	12	18	5	17	21	24	8	7
One-half up to three-fourths of income .....	16	22	10	27	20	20	19	19
Three-fourths or more of income .....	54	43	67	57	29	24	48	32

<sup>1</sup> Payments under Old-Age, Survivors, and Disability Insurance program any time in 1998 to any family member as reported in the March 1999 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by survey respondents represented 92 percent of aggregate Social Security payments.

<sup>2</sup> Includes other races.

<sup>3</sup> Less than 0.05 percent.

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

CONTACT: Curt Pauzenga (410) 965-7210 for further information.



Table 3.E8.—Poverty guidelines for families of specified size, 1965–2000<sup>1,2</sup>

Date of issuance <sup>3</sup>	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment <sup>4</sup>
December 1965	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
August 1967	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
February 1993	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460
February 1994	7,360	9,840	12,320	14,800	17,280	19,760	22,240	24,720	2,480
February 1995	7,470	10,030	12,590	15,150	17,710	20,270	22,830	25,390	2,560
March 1996	7,740	10,360	12,980	15,600	18,220	20,840	23,460	26,080	2,620
March 1997	7,890	10,610	13,330	16,050	18,770	21,490	24,210	26,960	2,720
February 1998	8,050	10,850	13,650	16,450	19,250	22,050	24,850	27,650	2,800
March 1999	8,240	11,060	13,880	16,700	19,520	22,340	25,160	27,980	2,820
February 2000	8,350	11,250	14,150	17,050	19,950	22,850	25,750	28,650	2,900

<sup>1</sup> Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment	1 person	Increment
1980	\$4,760	\$1,520	\$4,370	\$1,400
1981	5,410	1,720	4,980	1,580
1982	5,870	1,920	5,390	1,770
1983	6,080	2,100	5,600	1,930
1984	6,240	2,170	5,730	2,000
1985	6,560	2,250	6,040	2,070
1986	6,700	2,350	6,170	2,160
1987	6,860	2,380	6,310	2,190
1988	7,210	2,450	6,650	2,250
1989	7,480	2,550	6,870	2,350
1990	7,840	2,680	7,230	2,460
1991	8,290	2,820	7,610	2,600
1992	8,500	2,980	7,830	2,740
1993	8,700	3,080	8,040	2,820
1994	9,200	3,100	8,470	2,850
1995	9,340	3,200	8,610	2,940
1996	9,660	3,280	8,910	3,010
1997	9,870	3,400	9,070	3,130
1998	10,070	3,500	9,260	3,220
1999	10,320	3,520	9,490	3,240
2000	10,430	3,630	9,590	3,340

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–70 period. The U.S. Census Bureau, producer of the primary version of the poverty measure (the poverty thresholds), does not produce separate figures for Alaska and Hawaii.

<sup>2</sup> Before 1983, the guidelines shown are for nonfarm families only.

<sup>3</sup> The guidelines are effective from the date of issuance (unless otherwise specified by a particular program using them).

<sup>4</sup> Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

CONTACT: Gordon Fisher (202) 690-5880 for further information.

4.A OASDI: Trust Funds

Table 4.A1.—Old-Age and Survivors Insurance, 1937–99

[In millions]

Calendar year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>1</sup>	Income from taxation of benefits	Payments from the general fund of the Treasury <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1937.....	\$767	\$765	...	...	\$2	\$1	\$1	...	...	\$766	\$766
1938.....	375	360	...	...	15	10	10	...	...	366	1,132
1939.....	607	580	...	...	27	14	14	...	...	592	1,724
1940.....	368	325	...	...	43	62	35	\$26	...	306	2,031
1941.....	845	789	...	...	56	114	88	26	...	731	2,762
1942.....	1,085	1,012	...	...	72	159	131	28	...	926	3,688
1943.....	1,328	1,239	...	...	88	195	166	29	...	1,132	4,820
1944.....	1,422	1,316	...	...	107	238	209	29	...	1,184	6,005
1945.....	1,420	1,285	...	...	134	304	274	30	...	1,116	7,121
1946.....	1,447	1,295	...	...	152	418	378	40	...	1,029	8,150
1947.....	1,722	1,557	...	\$1	164	512	466	46	...	1,210	9,360
1948.....	1,969	1,685	...	3	281	607	556	51	...	1,362	10,722
1949.....	1,816	1,666	...	4	146	721	667	54	...	1,094	11,816
1950.....	2,928	2,667	...	4	257	1,022	961	61	...	1,905	13,721
1951.....	3,784	3,363	...	4	417	1,966	1,885	81	...	1,818	15,540
1952.....	4,184	3,819	...	...	365	2,282	2,194	88	...	1,902	17,442
1953.....	4,359	3,945	...	...	414	3,094	3,006	88	...	1,265	18,707
1954.....	5,610	5,163	...	...	447	3,741	3,670	92	-\$21	1,869	20,576
1955.....	6,167	5,713	...	...	454	5,079	4,968	119	-7	1,087	21,663
1956.....	6,697	6,172	...	...	526	5,841	5,715	132	-5	856	22,519
1957.....	7,381	6,825	...	...	556	7,507	7,347	162	-2	-126	22,393
1958.....	8,117	7,566	...	...	552	8,646	8,327	194	124	-528	21,864
1959.....	8,584	8,052	...	...	532	10,308	9,842	184	282	-1,724	20,141
1960.....	11,382	10,866	...	...	516	11,198	10,677	203	318	184	20,324
1961.....	11,833	11,285	...	...	548	12,432	11,862	239	332	-599	19,725
1962.....	12,585	12,059	...	...	526	13,973	13,356	256	361	-1,388	18,337
1963.....	15,063	14,541	...	...	521	14,920	14,217	281	423	143	18,480
1964.....	16,258	15,689	...	...	569	15,613	14,914	296	403	645	19,125
1965.....	16,610	16,017	...	...	593	17,501	16,737	328	436	-890	18,235
1966.....	21,302	20,580	...	78	644	18,967	18,267	256	444	2,335	20,570
1967.....	24,034	23,138	...	78	818	20,382	19,468	406	508	3,652	24,222
1968.....	25,040	23,719	...	382	939	23,557	22,643	476	438	1,483	25,704
1969.....	29,554	27,947	...	442	1,165	25,176	24,210	474	491	4,378	30,082
1970.....	32,220	30,256	...	449	1,515	29,848	28,798	471	579	2,371	32,454
1971.....	35,877	33,723	...	488	1,667	34,542	33,414	514	613	1,335	33,789
1972.....	40,050	37,781	...	475	1,794	38,522	37,124	674	724	1,528	35,318
1973.....	48,344	45,975	...	442	1,928	47,175	45,745	647	783	1,169	36,487
1974.....	54,688	52,081	...	447	2,159	53,397	51,623	865	909	1,291	37,777
1975.....	59,605	56,816	...	425	2,364	60,395	58,517	896	982	-790	36,987
1976.....	66,276	63,362	...	614	2,301	67,876	65,705	959	1,212	-1,600	35,388
1977.....	72,412	69,572	...	613	2,227	75,309	73,121	981	1,208	-2,897	32,491
1978.....	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1,589	-4,971	27,520
1979.....	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1,448	-2,860	24,660
1980.....	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1,442	-1,837	22,823
1981.....	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1,585	-1,334	21,490
1982.....	125,198	123,673	...	680	845	142,119	138,806	1,519	1,793	<sup>5</sup> 598	22,088
1983.....	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	2,251	-2,416	19,672
1984.....	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	2,404	7,445	27,117
1985.....	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	2,310	<sup>5</sup> 8,725	35,842
1986.....	197,393	190,741	3,424	160	3,069	181,000	176,813	1,601	2,585	<sup>5</sup> 3,239	39,081
1987.....	210,736	202,735	3,257	55	4,690	187,668	183,587	1,524	2,557	23,068	62,149
1988.....	240,770	229,775	3,384	43	7,568	200,020	195,454	1,776	2,790	40,750	102,899
1989.....	264,653	250,195	2,439	34	11,985	212,489	207,971	1,673	2,845	52,164	155,063
1990.....	286,653	267,530	4,848	-2,089	16,363	227,519	222,987	1,563	2,969	59,134	214,197
1991.....	299,286	272,574	5,864	19	20,829	245,634	240,467	1,792	3,375	53,652	267,849
1992.....	311,162	280,992	5,852	14	24,303	259,861	254,883	1,830	3,148	51,301	319,150
1993.....	323,277	290,905	5,335	10	27,027	273,104	267,755	1,996	3,353	50,173	369,322
1994.....	328,271	293,323	4,995	7	29,946	284,133	279,068	1,645	3,420	44,138	413,460
1995.....	342,801	304,620	5,490	-129	32,820	297,760	291,630	2,077	4,052	45,041	458,502
1996.....	363,741	321,557	6,471	7	35,706	308,217	302,861	1,802	3,554	55,524	514,026
1997.....	397,169	349,946	7,426	2	39,795	322,073	316,257	2,128	3,688	75,096	589,121
1998.....	424,848	371,207	9,149	1	44,491	332,324	326,762	1,899	3,662	92,524	681,645
1999.....	457,040	396,352	10,899	(6)	49,788	339,874	334,383	1,809	3,681	117,167	798,812

See footnotes following table 4.A3.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A2.—Disability Insurance, 1957–99

[In millions]

Calendar year	Receipts					Expenditures					Assets	
	Total	Net contributions <sup>1</sup>	Income from taxation of benefits	Payments from the general fund of the Treasury <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period	
1957.....	\$709	\$702	...	...	\$7	\$59	\$57	\$3	...	\$649	\$649	
1958.....	991	966	...	...	25	261	249	12	...	729	1,379	
1959.....	931	891	...	...	40	485	457	50	-\$22	447	1,825	
1960.....	1,063	1,010	...	...	53	600	568	36	-5	464	2,289	
1961.....	1,104	1,038	...	...	66	956	887	64	5	148	2,437	
1962.....	1,114	1,046	...	...	68	1,183	1,105	66	11	-69	2,368	
1963.....	1,165	1,099	...	...	66	1,297	1,210	68	20	-133	2,235	
1964.....	1,218	1,154	...	...	64	1,407	1,309	79	19	-188	2,047	
1965.....	1,247	1,188	...	...	59	1,687	1,573	90	24	-440	1,606	
1966.....	2,079	2,006	...	\$16	58	1,947	1,784	137	25	133	1,739	
1967.....	2,379	2,286	...	16	78	2,089	1,950	109	31	290	2,029	
1968.....	3,454	3,316	...	32	106	2,458	2,311	127	20	996	3,025	
1969.....	3,792	3,599	...	16	177	2,716	2,557	138	21	1,075	4,100	
1970.....	4,774	4,481	...	16	277	3,259	3,085	164	10	1,514	5,614	
1971.....	5,031	4,620	...	50	361	4,000	3,783	205	13	1,031	6,645	
1972.....	5,572	5,107	...	51	414	4,759	4,502	233	24	813	7,457	
1973.....	6,443	5,932	...	52	458	5,973	5,764	190	20	470	7,927	
1974.....	7,378	6,826	...	52	500	7,196	6,957	217	22	182	8,109	
1975.....	8,035	7,444	...	90	502	8,790	8,505	256	29	-754	7,354	
1976.....	8,757	8,233	...	103	422	10,366	10,055	285	26	-1,609	5,745	
1977.....	9,570	9,138	...	128	304	11,945	11,547	399	(5)	-2,375	3,370	
1978.....	13,810	13,413	...	142	256	12,954	12,599	325	30	856	4,226	
1979.....	15,590	15,114	...	118	358	14,186	13,786	371	30	1,404	5,630	
1980.....	13,871	13,255	...	130	485	15,872	15,515	368	-12	-2,001	3,629	
1981.....	17,078	16,738	...	168	172	17,658	17,192	436	29	-580	3,049	
1982.....	22,715	21,995	...	174	546	17,992	17,376	590	26	6-358	2,691	
1983.....	20,682	17,991	...	1,121	1,569	18,177	17,524	625	28	2,505	5,195	
1984.....	17,309	15,945	\$190	...	1,174	18,546	17,898	626	22	-1,237	3,959	
1985.....	19,301	17,191	222	1,017	870	19,478	18,827	608	43	<sup>6</sup> 2,363	6,321	
1986.....	19,439	18,399	238	...	803	20,522	19,853	600	68	<sup>6</sup> 1,459	7,780	
1987.....	20,303	19,691	<sup>7</sup> -36	...	648	21,425	20,519	849	57	-1,122	6,658	
1988.....	22,699	22,039	61	...	600	22,494	21,695	737	61	206	6,864	
1989.....	24,795	23,993	95	...	707	23,753	22,911	754	88	1,041	7,905	
1990.....	28,791	28,539	144	-775	883	25,616	24,829	707	80	3,174	11,079	
1991.....	30,390	29,137	190	...	1,063	28,571	27,695	794	82	1,819	12,898	
1992.....	31,430	30,136	232	...	1,062	32,004	31,112	834	58	-574	12,324	
1993.....	32,301	31,185	281	...	835	35,662	34,613	966	83	-3,361	8,963	
1994.....	52,841	51,373	311	...	1,157	38,879	37,744	1,029	106	13,962	22,925	
1995.....	56,696	54,401	341	-203	2,158	42,055	40,923	1,064	68	14,641	37,566	
1996.....	60,710	57,325	373	...	3,012	45,351	44,189	1,160	2	15,359	52,924	
1997.....	60,499	56,037	470	...	3,992	47,034	45,695	1,280	59	13,465	66,389	
1998.....	64,357	58,966	558	...	4,832	49,931	48,207	1,567	157	14,425	80,815	
1999.....	69,541	63,203	661	...	5,677	53,035	51,381	1,519	135	16,507	97,321	

<sup>1</sup> Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

<sup>2</sup> Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are currently charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

<sup>4</sup> Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

<sup>5</sup> Less than \$500,000.

<sup>6</sup> Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.

<sup>7</sup> Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

## 4.A OASDI: Trust Funds

Table 4.A3.—Combined OASI and DI, 1957–99

[In millions]

Calendar year	Receipts					Expenditures				Assets	
	Total	Net contributions <sup>1</sup>	Income from taxation of benefits	Payments from the general fund of the Treasury <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1957	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	-\$2	\$523	\$23,042
1958	9,108	8,531	...	...	577	8,907	8,576	207	124	201	23,243
1959	9,516	8,943	...	...	572	10,793	10,298	234	260	-1,277	21,966
1960	12,445	11,876	...	...	569	11,798	11,245	240	314	647	22,613
1961	12,937	12,323	...	...	614	13,388	12,749	303	337	-451	22,162
1962	13,699	13,105	...	...	594	15,156	14,461	322	372	-1,457	20,705
1963	16,227	15,640	...	...	587	16,217	15,427	348	442	10	20,715
1964	17,476	16,843	...	...	633	17,020	16,223	375	422	456	21,172
1965	17,857	17,205	...	...	651	19,187	18,311	418	459	-1,331	19,841
1966	23,381	22,585	...	\$94	702	20,913	20,051	393	469	2,467	22,308
1967	26,413	25,424	...	94	896	22,471	21,417	515	539	3,942	26,250
1968	28,493	27,034	...	414	1,045	26,015	24,954	603	458	2,479	28,729
1969	33,346	31,546	...	458	1,342	27,892	26,767	612	513	5,453	34,182
1970	36,993	34,737	...	465	1,791	33,108	31,884	635	589	3,886	38,068
1971	40,908	38,343	...	538	2,027	38,542	37,197	719	626	2,366	40,434
1972	45,622	42,888	...	526	2,208	43,281	41,625	907	749	2,341	42,775
1973	54,787	51,907	...	494	2,386	53,148	51,508	837	802	1,639	44,414
1974	62,066	58,907	...	499	2,660	60,593	58,581	1,082	931	1,472	45,886
1975	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1,010	-1,544	44,342
1976	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1,239	-3,209	41,133
1977	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1,208	-5,272	35,861
1978	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1,618	-4,115	31,746
1979	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1,477	-1,456	30,291
1980	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1,430	-3,838	26,453
1981	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1,614	-1,914	24,539
1982	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1,820	<sup>5</sup> 239	24,778
1983	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	2,279	89	24,867
1984	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	2,426	6,208	31,075
1985	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	2,353	<sup>5</sup> 11,088	42,163
1986	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	2,653	<sup>5</sup> 4,698	46,861
1987	231,039	222,425	3,221	55	5,338	209,093	204,106	2,373	2,614	21,946	68,807
1988	263,469	251,814	3,445	43	8,168	222,514	217,149	2,513	2,851	40,955	109,762
1989	289,448	274,189	2,534	34	12,692	236,242	230,882	2,427	2,934	53,206	162,968
1990	315,443	296,070	4,992	-2,864	17,245	253,135	247,816	2,270	3,049	62,309	225,277
1991	329,676	301,711	6,054	19	21,892	274,205	268,162	2,587	3,457	55,471	280,747
1992	342,591	311,128	6,084	14	25,365	291,865	285,995	2,664	3,206	50,726	331,473
1993	355,578	322,090	5,616	10	27,862	308,766	302,368	2,963	3,435	46,812	378,285
1994	381,111	344,695	5,306	7	31,103	323,011	316,812	2,674	3,526	58,100	436,385
1995	399,497	359,021	5,831	-332	34,977	339,815	332,554	3,141	4,120	59,683	496,068
1996	424,451	378,881	6,844	7	38,718	353,569	347,050	2,962	3,556	70,883	566,950
1997	457,668	405,984	7,896	2	43,787	369,108	361,952	3,409	3,747	88,560	655,510
1998	489,204	430,174	9,707	1	49,323	382,255	374,969	3,467	3,819	106,950	762,460
1999	526,582	459,556	11,559	(6)	55,466	392,908	385,765	3,328	3,816	133,673	896,133

### Footnotes to tables 4.A1 and 4.A3

<sup>1</sup> Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

<sup>2</sup> Includes payments (1) in 1947–51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are currently charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. For the OASI Trust Fund, the amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985. For the OASI and DI Trust Funds, combined, the amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.

<sup>4</sup> Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

<sup>5</sup> Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.

<sup>6</sup> Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A4.—Total annual benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937–99

[Amounts in millions]

Year	Total benefits	Cash benefits <sup>1</sup>		Service benefits		Rehabilitation services <sup>2</sup>		Personal income <sup>3</sup>	Total benefits as percent of personal income
		Old-Age and Survivors Insurance <sup>4</sup>	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937.....	\$1	\$1	...	...	...	...	...	\$73,400	(5)
1938.....	10	10	...	...	...	...	...	67,600	(5)
1939.....	14	14	...	...	...	...	...	72,100	(5)
1940.....	35	35	...	...	...	...	...	77,600	(5)
1941.....	88	88	...	...	...	...	...	95,200	0.1
1942.....	131	131	...	...	...	...	...	122,400	.1
1943.....	166	166	...	...	...	...	...	150,700	.1
1944.....	209	209	...	...	...	...	...	164,500	.1
1945.....	274	274	...	...	...	...	...	170,000	.2
1946.....	378	378	...	...	...	...	...	177,600	.2
1947.....	466	466	...	...	...	...	...	190,200	.2
1948.....	556	556	...	...	...	...	...	209,200	.3
1949.....	667	667	...	...	...	...	...	206,400	.3
1950.....	961	961	...	...	...	...	...	228,100	.4
1951.....	1,885	1,885	...	...	...	...	...	256,500	.7
1952.....	2,194	2,194	...	...	...	...	...	273,800	.8
1953.....	3,006	3,006	...	...	...	...	...	290,500	1.0
1954.....	3,670	3,670	...	...	...	...	...	293,000	1.3
1955.....	4,968	4,968	...	...	...	...	...	314,200	1.6
1956.....	5,715	5,715	...	...	...	...	...	337,200	1.7
1957.....	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958.....	8,576	8,327	249	...	...	...	...	367,100	2.3
1959.....	10,298	9,842	457	...	...	...	...	390,700	2.6
1960.....	11,245	10,677	568	...	...	...	...	409,400	2.7
1961.....	12,749	11,862	887	...	...	...	...	426,000	3.0
1962.....	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963.....	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964.....	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965.....	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966.....	21,070	18,267	1,781	\$891	\$128	(6)	\$3	600,800	3.5
1967.....	25,967	19,468	1,939	3,353	1,197	(6)	11	644,500	4.0
1968.....	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3
1969.....	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3
1970.....	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7
1971.....	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0
1972.....	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1
1973.....	61,091	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5
1974.....	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9
1975.....	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3
1976.....	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5
1977.....	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6
1978.....	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.5
1979.....	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6
1980.....	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9
1981.....	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3
1982.....	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8
1983.....	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9
1984.....	238,682	157,862	17,900	43,257	19,661	(6)	1	3,111,900	7.7
1985.....	256,723	167,360	18,836	47,580	22,947	(6)	(6)	3,314,500	7.7
1986.....	272,698	176,845	19,847	49,758	26,239	...	9	3,534,300	7.7
1987.....	284,487	183,644	20,512	49,496	30,820	...	16	3,777,600	7.5
1988.....	303,717	195,522	21,692	52,517	33,970	...	16	4,064,500	7.5
1989.....	329,193	207,977	22,873	60,011	38,294	...	38	4,384,300	7.5
1990.....	356,536	222,993	24,803	66,239	42,468	...	32	4,679,800	7.6
1991.....	386,912	240,436	27,662	71,549	47,229	...	36	4,850,900	8.0
1992.....	419,325	254,939	31,091	83,895	49,367	...	33	5,277,200	7.9
1993.....	449,896	267,804	34,598	93,487	53,979	...	28	5,519,200	8.2
1994.....	478,775	279,118	37,717	103,282	58,618	...	40	5,757,900	8.3
1995.....	513,959	291,682	40,898	116,368	64,972	...	39	6,072,800	8.5
1996.....	544,350	302,914	44,174	128,632	68,598	...	31	6,425,200	8.5
1997.....	572,542	316,311	45,659	137,762	72,757	...	53	6,784,000	8.4
1998.....	585,156	326,817	48,173	133,990	76,125	...	51	7,358,900	8.0
1999.....	595,326	334,437	51,331	128,766	80,724	...	68	7,791,000	7.6

<sup>1</sup> Unnegotiated checks not deducted.<sup>2</sup> Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.<sup>3</sup> Data from Bureau of Economic Analysis. Figures subject to revision.<sup>4</sup> For 1937–39, refunds and lump-sum death payments under the Social Security Act of 1935.<sup>5</sup> Less than 0.05 percent.<sup>6</sup> Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

**4.A OASDI: Trust Funds**

**Table 4.A5.—Total annual benefits<sup>1</sup> paid from OASI Trust Fund, by type of benefit, 1937–99**

[In millions]

Year	Benefits paid to—											Special age-72 beneficiaries	Lump-sum death payments	
	Total	Retired workers and dependents					Survivors							
		Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents			
1937.....	\$1	...	...	...	...	...	...	...	...	...	...	...	...	\$1
1938.....	10	...	...	...	...	...	...	...	...	...	...	...	...	10
1939.....	14	...	...	...	...	...	...	...	...	...	...	...	...	14
1940.....	35	\$24	\$17	\$15	\$2	(2)	\$6	\$3	\$2	(2)	(2)	...	...	9
1941.....	88	75	51	44	7	\$1	24	13	8	\$2	(2)	...	...	13
1942.....	131	116	76	65	10	1	40	21	13	5	(2)	...	...	15
1943.....	166	148	93	79	13	1	55	29	16	9	\$1	...	...	18
1944.....	209	187	113	97	16	1	73	39	20	14	1	...	...	22
1945.....	274	248	148	126	21	2	100	52	27	20	1	...	...	26
1946.....	378	350	222	189	31	2	128	66	32	28	1	...	...	28
1947.....	466	437	288	245	40	3	149	77	34	37	2	...	...	29
1948.....	556	524	352	300	49	4	172	86	36	48	2	...	...	32
1949.....	667	634	437	373	60	5	197	95	39	60	2	...	...	33
1950.....	961	928	651	557	88	6	277	135	49	89	3	...	...	33
1951.....	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	...	57
1952.....	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	...	63
1953.....	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	...	87
1954.....	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	...	92
1955.....	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	...	113
1956.....	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	...	109
1957.....	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	...	139
1958.....	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	...	133
1959.....	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	...	171
1960.....	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	...	164
1961.....	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	...	171
1962.....	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	...	183
1963.....	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	...	206
1964.....	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	...	216
1965.....	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	...	217
1966.....	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	\$44	...	237
1967.....	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	313	...	252
1968.....	22,642	22,373	16,204	14,278	1,673	253	5,839	2,207	478	3,117	37	330	...	269
1969.....	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	303	...	291
1970.....	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	...	294
1971.....	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	...	306
1972.....	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	...	320
1973.....	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	...	329
1974.....	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	...	327
1975.....	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	...	337
1976.....	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	...	332
1977.....	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	...	312
1978.....	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	...	344
1979.....	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	...	340
1980.....	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	...	394
1981.....	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	...	332
1982.....	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	...	203
1983.....	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	...	205
1984.....	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	...	212
1985.....	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	...	207
1986.....	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	...	203
1987.....	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	36	...	203
1988.....	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	29	...	208
1989.....	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	21	...	206
1990.....	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	16	...	206
1991.....	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	12	...	202
1992.....	254,939	254,734	196,676	179,372	15,810	1,494	58,049	9,431	1,521	47,060	37	9	...	206
1993.....	267,804	267,590	206,359	188,440	16,356	1,563	61,225	9,897	1,547	49,746	36	6	...	214
1994.....	279,118	278,898	214,891	196,400	16,854	1,637	64,003	10,293	1,551	52,124	34	4	...	220
1995.....	291,682	291,464	224,378	205,315	17,348	1,715	67,083	10,717	1,573	54,761	32	3	...	218
1996.....	302,914	302,697	232,937	213,423	17,715	1,799	69,759	11,217	1,486	57,025	31	1	...	218
1997.....	316,311	316,095	243,590	223,554	18,154	1,882	72,505	11,660	1,466	59,349	30	1	...	216
1998.....	326,817	326,599	252,659	232,324	18,395	1,940	73,940	11,936	1,435	60,540	29	(2)	...	218
1999.....	334,437	334,222	258,885	238,478	18,415	1,992	75,336	12,125	1,415	61,769	27	(2)	...	216

<sup>1</sup> Type of benefit estimated. Unnegotiated checks not deducted.

<sup>2</sup> Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A6.—Total annual benefits<sup>1</sup> paid from DI Trust Fund, by type of benefit, 1957–99  
 [In millions]

Year	Benefits paid to—			
	Total	Disabled workers	Wives and husbands	Children
1957.....	\$57	\$57	...	...
1958.....	249	246	\$1	\$1
1959.....	457	390	29	38
1960.....	568	489	32	48
1961.....	887	724	54	109
1962.....	1,105	888	68	149
1963.....	1,210	965	73	172
1964.....	1,309	1,044	79	186
1965.....	1,573	1,246	95	232
1966.....	1,781	1,394	108	280
1967.....	1,939	1,519	113	307
1968.....	2,294	1,804	131	360
1969.....	2,542	2,014	139	389
1970.....	3,067	2,448	165	454
1971.....	3,758	3,028	192	539
1972.....	4,473	3,626	224	623
1973.....	5,718	4,676	281	760
1974.....	6,903	5,662	320	920
1975.....	8,414	6,908	385	1,121
1976.....	9,966	8,190	447	1,328
1977.....	11,463	9,456	505	1,503
1978.....	12,513	10,315	541	1,657
1979.....	13,708	11,333	581	1,794
1980.....	15,437	12,816	638	1,983
1981.....	17,199	14,379	684	2,136
1982.....	17,338	14,811	652	1,875
1983.....	17,530	15,196	607	1,728
1984.....	17,900	15,623	536	1,741
1985.....	18,836	16,483	545	1,809
1986.....	19,847	17,409	547	1,890
1987.....	20,512	18,053	532	1,926
1988.....	21,692	19,165	529	1,999
1989.....	22,873	20,314	523	2,036
1990.....	24,803	22,113	531	2,159
1991.....	27,662	24,738	550	2,374
1992.....	31,091	27,856	572	2,663
1993.....	34,598	30,913	572	3,112
1994.....	37,717	33,711	579	3,428
1995.....	40,898	36,610	577	3,711
1996.....	44,174	39,625	515	4,034
1997.....	45,659	41,083	479	4,098
1998.....	48,173	43,467	457	4,249
1999.....	51,331	46,459	433	4,439

<sup>1</sup> Type of benefit estimated. Unnegotiated checks not deducted.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

## 4.B OASDI: Covered Workers

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937–99

[Worker estimates based on 1-percent sample]

Year	Workers reported with taxable earnings <sup>1</sup> (in thousands)			Earnings					Social Security numbers issued <sup>2</sup> (in thousands)
	Total	With maximum earnings	New entrants into covered employment <sup>3</sup>	Total in covered employment <sup>4</sup> (in millions)	Reported taxable <sup>1</sup>		Average per worker		
					Amount (in millions)	Percent of total	Total earnings <sup>4</sup>	Reported taxable	
1937.....	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139
1940.....	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1945.....	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1950.....	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951.....	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952.....	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953.....	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954.....	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955.....	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956.....	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957.....	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958.....	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959.....	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960.....	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961.....	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962.....	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963.....	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964.....	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965.....	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966.....	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967.....	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968.....	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969.....	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970.....	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971.....	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972.....	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1973.....	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1974.....	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975.....	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976.....	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977.....	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978.....	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979.....	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980.....	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981.....	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
1982.....	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983.....	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984.....	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985.....	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986.....	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987.....	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988.....	129,600	8,483	5,489	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1989.....	131,700	8,110	4,856	2,578,700	2,239,500	86.8	19,580	17,005	8,049
1990.....	133,600	7,575	4,012	2,703,800	2,358,000	87.2	20,238	17,650	9,054
1991.....	133,000	7,483	3,541	2,760,500	2,422,500	87.8	20,756	18,214	7,509
1992.....	134,000	7,667	3,918	2,917,800	2,532,900	86.8	21,775	18,902	6,819
1993.....	136,100	7,617	4,204	3,022,900	2,636,100	87.2	22,211	19,369	5,893
1994.....	138,200	7,518	4,591	3,197,000	2,785,200	87.1	23,133	20,153	5,816
1995 <sup>5</sup> .....	141,100	8,196	4,623	3,397,800	2,919,400	85.9	24,081	20,690	5,465
1996 <sup>5</sup> .....	143,500	8,696	4,612	3,596,900	3,076,500	85.5	25,066	21,439	5,533
1997 <sup>5</sup> .....	146,700	9,048	4,698	3,875,900	3,287,400	84.8	26,421	22,409	5,413
1998 <sup>6</sup> .....	149,500	(7)	(7)	4,163,700	3,517,000	84.5	27,851	23,525	5,288
1999 <sup>8</sup> .....	151,800	(7)	(7)	4,462,300	3,765,000	84.4	29,396	24,802	5,306

<sup>1</sup> Relates to wage and salary workers for 1937–50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.

<sup>2</sup> Excludes railroad account numbers. Since program began, 397 million Social Security numbers have been issued. (Some individuals have been issued more than one number.)

<sup>3</sup> Workers reported with first taxable earnings under program in specified year. During 1937–97, 290.2 million different persons reported with taxable earnings.

<sup>4</sup> Total wages, including estimated amounts above taxable limit, for 1937–50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

<sup>5</sup> Preliminary data.

<sup>6</sup> Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

<sup>7</sup> Data not available.

<sup>8</sup> Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.



Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–99

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

Year	Workers reported with taxable earnings <sup>1</sup> (in thousands)		Earnings									
			Wage and salary					Self-employment				
	Wage and salary employment	Self-employment	Total in covered employment <sup>2</sup> (in millions)	Reported taxable		Average per worker		Total in covered employment <sup>3</sup> (in millions)	Reported taxable		Average per self-employed person	
				Amount <sup>4</sup> (in millions)	Percent of total wages	Total wages <sup>2</sup>	Reported taxable <sup>4</sup>		Amount <sup>4</sup> (in millions)	Percent of total self-employment	Total earnings <sup>3</sup>	Reported taxable <sup>4</sup>
1951.....	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952.....	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953.....	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954.....	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955.....	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956.....	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957.....	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958.....	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959.....	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960.....	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961.....	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962.....	68,890	6,720	257,700	200,130	77.7	3,741	3,003	31,300	18,920	60.4	4,658	2,815
1963.....	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964.....	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965.....	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966.....	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967.....	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968.....	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969.....	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970.....	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971.....	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972.....	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973.....	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974.....	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975.....	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976.....	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977.....	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978.....	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979.....	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980.....	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981.....	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982.....	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983.....	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984.....	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985.....	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986.....	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987.....	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988.....	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989.....	123,900	12,900	2,367,800	2,096,000	88.5	19,111	16,917	210,900	143,500	68.0	16,349	11,124
1990.....	126,100	12,500	2,510,000	2,222,000	88.5	19,905	17,621	193,800	136,000	70.2	15,504	10,880
1991.....	125,200	12,800	2,565,000	2,283,000	89.0	20,487	18,235	195,500	139,500	71.4	15,273	10,898
1992.....	126,000	13,100	2,711,000	2,386,000	88.0	21,516	18,937	206,800	146,600	71.0	15,786	11,214
1993.....	128,100	13,200	2,808,900	2,483,400	88.4	21,927	19,386	214,000	152,700	71.4	16,212	11,568
1994.....	130,100	13,300	2,964,100	2,624,500	88.5	22,783	20,173	232,900	160,700	69.0	17,511	12,083
1995 <sup>5</sup> .....	132,800	13,600	3,155,100	2,754,300	87.3	23,758	20,740	242,700	165,100	68.0	17,846	12,140
1996 <sup>5</sup> .....	135,100	13,900	3,340,200	2,904,500	87.0	24,724	21,499	256,700	172,000	67.0	18,468	12,374
1997 <sup>5</sup> .....	138,100	14,300	3,603,500	3,106,900	86.2	26,093	22,497	272,400	180,500	66.3	19,049	12,622
1998 <sup>6</sup> .....	140,700	14,600	3,873,200	3,324,600	85.8	27,528	23,629	290,500	192,400	66.2	19,897	13,178
1999 <sup>7</sup> .....	143,200	14,500	4,145,400	3,557,000	85.8	28,948	24,839	316,900	208,000	65.6	21,855	14,345

<sup>1</sup> Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.<sup>2</sup> Total wages, including estimated amounts above the taxable limit.<sup>3</sup> Reported self-employment net earnings.<sup>4</sup> See table 2.A3 for annual maximum taxable earnings.<sup>5</sup> Preliminary data.<sup>6</sup> Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.<sup>7</sup> Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

## 4.B OASDI: Covered Workers

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937–97

[Based on 1-percent sample]

Year	All workers			All wage and salary workers			All self-employed workers <sup>1</sup>		
	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number (in thousands)									
1937.....	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940.....	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945.....	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950.....	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955.....	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960.....	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965.....	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970.....	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1975.....	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1976.....	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
1977.....	105,800	61,620	44,180	100,450	57,330	43,120	7,480	6,020	1,460
1978.....	110,600	63,960	46,640	104,810	59,360	45,450	8,040	6,400	1,640
1979.....	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980.....	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1981.....	113,000	63,984	49,016	107,300	59,562	47,738	8,250	6,361	1,889
1982.....	111,800	63,089	48,711	105,800	58,557	47,243	8,550	6,443	2,107
1983.....	112,100	62,881	49,219	105,900	58,248	47,652	9,200	6,823	2,377
1984.....	116,300	64,700	51,600	109,900	60,009	49,891	9,900	7,196	2,704
1985.....	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986.....	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987.....	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988.....	129,600	70,596	59,004	122,100	65,270	56,830	12,400	8,630	3,770
1989.....	131,700	71,517	60,183	123,900	66,105	57,795	12,900	8,842	4,058
1990.....	133,600	72,291	61,309	126,100	67,064	59,036	12,500	8,526	3,974
1991.....	133,000	71,787	61,213	125,200	66,406	58,794	12,800	8,669	4,131
1992.....	134,000	72,016	61,984	126,000	66,543	59,457	13,100	8,797	4,303
1993.....	136,100	73,154	62,946	128,100	67,673	60,427	13,200	8,840	4,360
1994.....	138,200	73,989	64,211	130,100	68,481	61,619	13,300	8,840	4,460
1995 <sup>2</sup> .....	141,100	75,501	65,599	132,800	69,911	62,889	13,600	8,963	4,637
1996 <sup>2</sup> .....	143,500	76,558	66,942	135,100	70,948	64,152	13,900	9,067	4,833
1997 <sup>2</sup> .....	146,700	78,142	68,558	138,100	72,476	65,624	14,300	9,238	5,062
Median earnings <sup>3</sup>									
1937.....	\$761	\$945	\$484	\$761	\$945	\$484	...	...	...
1940.....	746	935	472	746	935	472	...	...	...
1945.....	1,159	1,654	770	1,159	1,654	770	...	...	...
1950.....	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955.....	2,438	3,315	1,351	2,383	3,348	1,338	\$2,397	\$2,550	\$1,552
1960.....	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965.....	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970.....	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1975.....	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1976.....	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
1977.....	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
1978.....	7,204	10,279	4,856	7,204	10,359	4,913	8,178	9,829	3,618
1979.....	7,930	11,258	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980.....	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1981.....	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
1982.....	9,924	13,318	7,232	10,109	13,726	7,390	8,175	10,139	4,333
1983.....	10,322	13,687	7,618	10,527	14,130	7,809	8,669	10,686	4,722
1984.....	10,757	14,360	7,878	11,094	15,062	8,088	9,302	11,684	5,113
1985.....	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
1986.....	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987.....	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988.....	12,825	16,613	9,753	13,086	17,055	9,992	11,478	14,090	7,036
1989.....	13,314	17,014	10,265	13,762	17,800	10,577	11,602	14,538	7,010
1990.....	13,898	17,582	10,837	14,432	18,483	11,199	11,220	14,097	6,898
1991.....	14,278	17,765	11,369	14,859	18,730	11,767	11,125	13,703	7,186
1992.....	14,739	18,208	11,842	15,386	19,292	12,268	11,392	13,966	7,452
1993.....	15,000	18,430	12,093	15,665	19,516	12,546	11,595	14,128	7,720
1994.....	15,560	19,249	12,422	16,010	19,969	12,807	12,051	14,737	8,002
1995 <sup>2</sup> .....	16,096	19,888	12,892	16,604	20,653	13,289	12,120	14,844	8,268
1996 <sup>2</sup> .....	16,694	20,680	13,370	17,225	21,457	13,789	12,329	15,141	8,543
1997 <sup>2</sup> .....	17,469	21,615	14,012	18,013	22,440	14,438	12,775	15,818	8,823

<sup>1</sup> Not covered before 1951.

<sup>2</sup> Preliminary data.

<sup>3</sup> For all workers, medians relate to combined earnings from wage and salary employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937–97

[Based on 1-percent sample]

Year	Annual maximum taxable earnings	All workers <sup>1</sup>			All self-employed workers		
		Total	Men	Women	Total	Men	Women
1937.....	\$3,000	96.9	95.8	99.7	...	...	...
1940.....	3,000	96.6	95.4	99.7	...	...	...
1945.....	3,000	86.3	78.6	98.9	...	...	...
1950.....	3,000	71.1	59.9	94.6	...	...	...
1951.....	3,600	75.5	64.6	96.7	65.4	62.6	83.3
1952.....	3,600	72.1	60.0	95.4	64.1	61.2	83.5
1953.....	3,600	68.8	55.5	93.8	62.9	59.5	83.1
1954.....	3,600	68.4	55.4	93.0	62.6	58.8	82.8
1955.....	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956.....	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957.....	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958.....	4,200	69.4	58.4	91.8	68.8	66.3	85.7
1959.....	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960.....	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961.....	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962.....	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963.....	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964.....	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965.....	4,800	63.9	51.0	87.3	59.5	55.8	82.5
1966.....	6,600	75.8	64.4	95.6	68.3	65.0	88.4
1967.....	6,600	73.6	61.5	94.2	66.7	63.2	87.5
1968.....	7,800	78.6	68.0	96.3	70.3	67.2	89.7
1969.....	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970.....	7,800	74.0	61.8	93.5	67.8	64.3	88.3
1971.....	7,800	71.7	59.1	91.7	66.7	63.3	86.2
1972.....	9,000	75.0	62.9	93.9	68.8	65.0	89.7
1973.....	10,800	79.7	68.9	96.2	71.1	67.4	91.0
1974.....	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975.....	14,100	84.9	76.4	97.5	77.8	74.4	93.9
1976.....	15,300	85.1	76.3	97.5	78.6	75.1	94.3
1977.....	16,500	85.2	76.3	97.5	79.3	75.8	94.1
1978.....	17,700	84.6	75.4	97.1	79.3	75.6	94.0
1979.....	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980.....	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981.....	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982.....	32,400	92.9	88.3	98.9	91.0	88.8	97.7
1983.....	35,700	93.7	89.6	99.0	92.0	90.0	97.7
1984.....	37,800	93.6	89.4	98.9	91.8	89.7	97.6
1985.....	39,600	93.5	89.3	98.8	92.0	89.8	97.5
1986.....	42,000	93.8	89.7	98.7	92.3	90.2	97.5
1987.....	43,800	93.9	89.9	98.6	92.5	90.4	97.5
1988.....	45,000	93.5	89.4	98.3	91.7	89.4	97.1
1989.....	48,000	93.8	90.1	98.3	92.4	90.1	97.3
1990.....	51,300	94.3	90.9	98.4	93.3	91.3	97.7
1991.....	53,400	94.4	91.1	98.3	93.6	91.6	97.7
1992.....	55,500	94.3	91.0	98.1	93.6	91.7	97.6
1993.....	57,600	94.4	91.3	98.1	93.7	91.9	97.4
1994.....	60,600	94.6	91.4	98.1	93.9	92.0	97.5
1995 <sup>2</sup> .....	61,200	94.2	90.9	97.9	93.9	92.0	97.5
1996 <sup>2</sup> .....	62,700	93.9	90.5	97.7	93.8	91.9	97.4
1997 <sup>2</sup> .....	65,400	93.7	90.3	97.6	93.9	92.0	97.3

<sup>1</sup> For 1937–50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.<sup>2</sup> Preliminary data.

## 4.B OASDI: Covered Workers

Table 4.B5.—Number of all workers, by age and sex, 1937–97

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
Total															
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	<sup>1</sup> 97	...	...
1940	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	5,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,275	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,399	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1985	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1990	133,600	10,907	16,760	18,701	18,696	17,008	14,984	11,119	8,533	6,928	2,454	2,854	2,687	605	1,362
1991	133,000	9,751	16,398	18,048	18,721	17,353	15,342	11,752	8,756	6,950	2,424	2,831	2,648	647	1,380
1992	134,000	9,693	16,112	17,470	18,739	17,648	15,454	12,526	9,260	7,020	2,378	2,833	2,710	669	1,489
1993	136,100	9,910	15,991	17,100	18,817	18,020	15,835	13,109	9,777	7,243	2,360	2,827	2,782	683	1,647
1994	138,200	10,392	15,719	16,869	18,783	18,275	16,323	13,816	10,149	7,417	2,371	2,811	2,825	707	1,743
1995 <sup>2</sup>	141,100	10,845	15,480	17,094	18,702	18,765	16,927	14,635	10,515	7,664	2,440	2,786	2,838	700	1,709
1996 <sup>2</sup>	143,500	11,174	15,274	17,192	18,400	19,030	17,493	15,123	11,207	7,924	2,526	2,813	2,867	699	1,779
1997 <sup>2</sup>	146,700	11,464	15,598	17,252	18,097	19,331	18,015	15,415	12,056	8,439	2,572	2,919	2,922	735	1,884
Men															
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	<sup>1</sup> 85	...	...
1940	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945	28,820	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,026	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1990	72,292	5,690	8,835	10,131	10,251	9,216	7,977	5,976	4,651	3,857	1,381	1,619	1,526	358	823
1991	71,787	5,075	8,646	9,781	10,238	9,406	8,126	6,284	4,732	3,861	1,348	1,594	1,494	377	825
1992	72,015	5,014	8,504	9,430	10,213	9,555	8,157	6,655	4,973	3,875	1,309	1,566	1,505	382	875
1993	73,154	5,149	8,403	9,209	10,276	9,732	8,363	6,939	5,260	3,984	1,316	1,567	1,567	395	996
1994	73,989	5,371	8,231	9,020	10,219	9,859	8,624	7,265	5,437	4,077	1,322	1,548	1,578	402	1,036
1995 <sup>2</sup>	75,501	5,602	8,081	9,108	10,151	10,108	8,970	7,667	5,623	4,190	1,373	1,552	1,615	405	1,055
1996 <sup>2</sup>	76,558	5,768	7,956	9,108	9,961	10,216	9,262	7,888	5,973	4,302	1,422	1,577	1,631	404	1,089
1997 <sup>2</sup>	78,142	5,958	8,084	9,116	9,763	10,336	9,543	8,032	6,404	4,579	1,427	1,656	1,659	436	1,150
Women															
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	<sup>1</sup> 12	...	...
1940	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1990	61,309	5,217	7,925	8,570	8,445	7,792	7,007	5,143	3,882	3,071	1,073	1,235	1,161	247	540
1991	61,213	4,676	7,752	8,267	8,484	7,947	7,216	5,467	4,023	3,089	1,076	1,237	1,154	270	556
1992	61,985	4,678	7,608	8,040	8,526	8,093	7,297	5,871	4,286	3,145	1,069	1,267	1,205	287	614
1993	62,946	4,761	7,588	7,891	8,541	8,288	7,472	6,170	4,517	3,259	1,044	1,260	1,215	289	651
1994	64,212	5,020	7,488	7,849	8,565	8,416	7,698	6,551	4,712	3,341	1,049	1,264	1,247	304	707
1995 <sup>2</sup>	65,599	5,244	7,399	7,986	8,551	8,656	7,957	6,968	4,892	3,474	1,067	1,234	1,223	295	654
1996 <sup>2</sup>	66,942	5,406	7,317	8,084	8,439	8,814	8,230	7,235	5,234	3,622	1,104	1,236	1,236	295	689
1997 <sup>2</sup>	68,558	5,507	7,514	8,136	8,334	8,996	8,471	7,384	5,652	3,860	1,145	1,263	1,263	299	734

<sup>1</sup> Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

<sup>2</sup> Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B6.—Median earnings of all workers, by age and sex, 1937–97

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
Total															
1937.....	\$761	\$170	\$570	\$829	\$998	\$1,061	\$1,126	\$1,121	\$1,177	\$1,020	\$1,010	\$927	<sup>1</sup> \$512	...	...
1940.....	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	\$924	\$788
1945.....	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950.....	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955.....	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960.....	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965.....	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970.....	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975.....	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980.....	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1985.....	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1990.....	13,898	1,937	8,054	14,687	17,482	19,296	20,664	20,958	20,157	18,584	17,163	13,021	6,812	5,375	4,536
1991.....	14,278	1,894	7,790	14,833	17,731	19,599	21,038	21,670	20,613	19,030	17,172	13,020	7,026	5,428	4,515
1992.....	14,739	1,866	7,829	15,083	18,290	20,274	21,662	22,478	21,565	19,639	17,375	13,130	7,116	5,563	4,443
1993.....	15,000	1,898	7,925	15,279	18,542	20,558	22,036	23,000	22,172	19,819	17,665	12,527	7,194	5,367	4,124
1994.....	15,560	1,989	8,125	15,696	19,103	21,244	22,762	23,982	23,224	20,748	18,107	12,857	7,104	5,363	4,190
1995 <sup>2</sup> .....	16,096	2,074	8,375	16,122	19,643	21,623	23,458	24,684	24,086	21,318	19,119	13,001	7,549	5,808	4,691
1996 <sup>2</sup> .....	16,694	2,132	8,517	16,631	20,315	22,305	24,111	25,328	25,172	22,116	19,689	13,456	7,692	6,209	4,896
1997 <sup>2</sup> .....	17,469	2,277	8,910	17,478	21,182	23,211	24,950	26,247	26,426	23,405	20,447	14,312	8,046	6,374	5,050
Men															
1937.....	\$945	\$174	\$647	\$1,117	\$1,202	\$1,286	\$1,338	\$1,308	\$1,232	\$1,137	\$1,131	\$1,008	<sup>1</sup> \$563	...	...
1940.....	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	\$917	\$899
1945.....	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950.....	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955.....	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960.....	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965.....	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970.....	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975.....	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1980.....	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985.....	14,959	1,771	8,185	14,465	18,642	22,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1990.....	17,582	2,058	8,945	16,412	21,211	24,424	27,608	29,074	28,027	25,509	23,243	17,408	7,714	6,153	5,129
1991.....	17,765	1,987	8,562	16,260	21,213	24,547	27,488	29,519	28,407	25,538	22,714	17,429	7,830	6,111	5,168
1992.....	18,208	1,947	8,632	16,521	21,697	25,235	28,025	30,327	29,709	26,228	23,102	17,558	8,072	6,324	5,200
1993.....	18,430	1,984	8,860	16,680	21,855	25,439	28,173	30,652	30,072	26,218	23,086	16,676	7,897	5,768	4,595
1994.....	19,249	2,057	9,190	17,284	22,653	26,444	29,024	31,851	31,506	27,691	23,604	17,375	7,870	6,274	4,838
1995 <sup>2</sup> .....	19,888	2,163	9,597	17,797	23,187	26,907	29,725	32,329	32,501	28,259	24,647	17,152	8,127	6,435	4,983
1996 <sup>2</sup> .....	20,680	2,223	9,828	18,462	23,965	27,729	30,616	32,840	33,594	29,467	25,066	17,650	8,417	6,707	5,320
1997 <sup>2</sup> .....	21,616	2,342	10,175	19,603	25,097	28,748	31,749	33,696	34,880	31,050	26,132	18,234	8,793	7,081	5,314
Women															
1937.....	\$484	\$163	\$477	\$602	\$621	\$609	\$604	\$589	\$576	\$563	\$585	\$582	<sup>1</sup> \$366	...	...
1940.....	472	127	432	530	590	599	596	590	580	562	499	577	607	\$999	\$424
1945.....	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950.....	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955.....	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960.....	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965.....	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970.....	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975.....	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980.....	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1985.....	8,293	1,524	6,063	10,251	10,986	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1990.....	10,837	1,816	7,104	12,677	13,642	14,339	15,031	14,920	14,373	13,088	12,194	9,133	5,888	4,387	3,830
1991.....	11,369	1,802	6,990	13,075	14,159	14,872	15,708	15,741	15,035	13,647	12,791	9,182	6,175	4,741	3,869
1992.....	11,842	1,789	7,017	13,499	14,813	15,579	16,523	16,684	15,844	14,406	12,740	9,424	6,145	4,808	3,568
1993.....	12,093	1,818	7,018	13,731	15,016	15,806	16,946	17,331	16,387	14,918	13,175	9,461	6,383	4,891	3,536
1994.....	12,422	1,924	7,109	13,981	15,324	16,214	17,545	18,036	17,102	15,464	13,655	9,511	6,236	4,515	3,276
1995 <sup>2</sup> .....	12,892	1,988	7,222	14,247	15,851	16,545	18,062	18,729	17,936	16,023	14,147	9,913	6,914	5,105	4,389
1996 <sup>2</sup> .....	13,370	2,046	7,349	14,642	16,406	17,027	18,548	19,512	18,865	16,761	14,656	10,414	6,994	5,594	4,426
1997 <sup>2</sup> .....	14,012	2,212	7,707	15,159	17,111	17,766	19,236	20,308	20,008	17,751	15,733	10,966	7,330	5,607	4,707

<sup>1</sup> Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.<sup>2</sup> Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

## 4.B OASDI: Covered Workers

Table 4.B7.—Number of wage and salary workers, by amount of taxable earnings and sex, 1992–97

[In thousands. Based on 1-percent sample]

Year	Total	Workers with earnings below taxable maximum											Workers with maximum earnings
		\$1–\$999	\$1,000–\$4,999	\$5,000–\$9,999	\$10,000–\$14,999	\$15,000–\$19,999	\$20,000–\$24,999	\$25,000–\$29,999	\$30,000–\$39,999	\$40,000–\$49,999	\$50,000–\$59,999	\$60,000–\$65,399	
Total													
1992.....	126,000	9,357	19,519	17,496	15,765	14,047	11,641	9,058	12,554	7,084	2,422	...	7,057
1993.....	128,100	9,655	19,395	17,521	15,808	14,092	11,807	9,327	12,786	7,371	3,325	...	7,013
1994.....	130,100	9,591	19,403	17,273	15,709	14,194	11,930	9,552	13,230	7,709	4,310	277	6,921
1995 <sup>1</sup> .....	132,800	9,237	19,383	17,218	15,748	14,363	12,221	9,863	13,846	8,168	4,659	498	7,597
1996 <sup>1</sup> .....	135,100	9,238	19,281	16,973	15,535	14,208	12,426	10,145	14,417	8,698	5,047	1,054	8,079
1997 <sup>1</sup> .....	138,100	9,022	19,172	16,872	15,343	14,133	12,560	10,438	15,219	9,315	5,513	2,107	8,406
Men													
1992.....	66,543	4,171	8,743	7,726	7,186	6,587	6,006	5,122	8,069	5,109	1,868	...	5,955
1993.....	67,673	4,429	8,665	7,740	7,223	6,652	6,048	5,222	8,074	5,224	2,527	...	5,869
1994.....	68,481	4,350	8,548	7,546	7,118	6,718	6,068	5,292	8,211	5,372	3,243	222	5,794
1995 <sup>1</sup> .....	69,911	4,270	8,530	7,469	7,042	6,805	6,231	5,412	8,442	5,585	3,443	388	6,293
1996 <sup>1</sup> .....	70,948	4,254	8,481	7,320	6,877	6,632	6,274	5,505	8,659	5,832	3,669	802	6,643
1997 <sup>1</sup> .....	72,476	4,213	8,455	7,266	6,739	6,466	6,267	5,590	8,947	6,150	3,930	1,584	6,868
Women													
1992.....	59,457	5,186	10,776	9,770	8,579	7,460	5,635	3,936	4,485	1,975	554	...	1,103
1993.....	60,427	5,226	10,730	9,781	8,586	7,440	5,759	4,105	4,712	2,147	798	...	1,144
1994.....	61,619	5,241	10,856	9,726	8,592	7,476	5,862	4,260	5,020	2,337	1,067	55	1,127
1995 <sup>1</sup> .....	62,889	4,967	10,853	9,749	8,705	7,557	5,990	4,451	5,405	2,583	1,216	110	1,304
1996 <sup>1</sup> .....	64,152	4,983	10,800	9,653	8,658	7,576	6,152	4,640	5,758	2,865	1,378	253	1,436
1997 <sup>1</sup> .....	65,624	4,810	10,717	9,606	8,604	7,667	6,293	4,848	6,272	3,164	1,584	523	1,538

<sup>1</sup> Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B8.—Number of self-employed workers, by age and sex, 1951–97

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
Total															
1951.....	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955.....	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960.....	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965.....	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970.....	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975.....	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
1980.....	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1985.....	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
1986.....	11,200	118	559	1,148	1,595	1,634	1,366	1,099	967	956	371	454	478	122	331
1987.....	12,000	153	580	1,195	1,668	1,738	1,530	1,231	1,024	988	397	470	527	134	365
1988.....	12,400	158	576	1,188	1,703	1,803	1,613	1,319	1,069	998	408	486	556	142	381
1989.....	12,900	161	571	1,214	1,742	1,896	1,725	1,402	1,130	1,015	397	506	594	150	399
1990.....	12,500	152	529	1,123	1,663	1,854	1,736	1,377	1,113	980	381	487	567	150	389
1991.....	12,800	136	521	1,105	1,697	1,897	1,818	1,474	1,170	998	388	486	561	158	391
1992.....	13,100	137	509	1,093	1,678	1,951	1,864	1,589	1,243	1,018	382	484	576	166	410
1993.....	13,200	131	488	1,029	1,650	1,956	1,892	1,647	1,325	1,047	375	481	589	164	426
1994.....	13,300	140	473	989	1,624	1,936	1,945	1,726	1,357	1,070	375	482	580	164	437
1995 <sup>1</sup> .....	13,600	142	478	1,000	1,614	1,971	1,978	1,824	1,408	1,109	392	476	584	168	454
1996 <sup>1</sup> .....	13,900	148	467	1,006	1,589	2,001	2,036	1,883	1,487	1,158	412	486	588	168	470
1997 <sup>1</sup> .....	14,300	157	490	1,018	1,552	1,996	2,083	1,907	1,596	1,247	423	511	626	180	516
Men															
1951.....	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955.....	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960.....	5,990	16	119	284	515	678	757	812	793	709	260	386	348	83	230
1965.....	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970.....	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975.....	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1980.....	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1985.....	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
1986.....	7,931	79	395	812	1,117	1,116	929	761	696	693	276	341	364	94	259
1987.....	8,451	105	405	829	1,159	1,178	1,033	844	729	717	295	360	407	103	285
1988.....	8,630	111	391	813	1,165	1,214	1,081	902	745	710	303	361	428	110	296
1989.....	8,842	108	379	812	1,170	1,266	1,140	939	783	716	288	371	449	118	303
1990.....	8,525	103	346	746	1,112	1,241	1,148	914	762	693	270	355	424	116	295
1991.....	8,668	92	341	726	1,109	1,268	1,204	976	793	699	273	350	418	119	299
1992.....	8,798	89	330	714	1,090	1,289	1,228	1,041	830	706	271	344	427	126	312
1993.....	8,840	89	310	674	1,075	1,290	1,241	1,078	885	713	261	341	436	125	322
1994.....	8,839	89	309	638	1,053	1,269	1,268	1,127	890	723	263	333	423	122	331
1995 <sup>1</sup> .....	8,962	95	302	642	1,027	1,277	1,289	1,179	916	741	273	331	420	126	343
1996 <sup>1</sup> .....	9,066	95	290	637	1,002	1,270	1,320	1,206	965	762	282	336	424	121	356
1997 <sup>1</sup> .....	9,239	103	304	625	974	1,250	1,326	1,214	1,021	816	288	353	446	130	389
Women															
1951.....	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955.....	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960.....	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965.....	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970.....	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975.....	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1980.....	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1985.....	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
1986.....	3,268	39	164	336	479	518	437	339	272	263	95	113	114	28	72
1987.....	3,550	48	175	365	509	560	498	387	295	271	101	110	120	31	80
1988.....	3,770	47	185	375	538	589	532	416	323	287	105	125	129	32	86
1989.....	4,058	53	191	402	572	630	585	463	347	299	109	136	145	32	96
1990.....	3,975	49	183	377	551	613	588	463	350	287	111	132	142	34	94
1991.....	4,131	44	180	378	588	629	614	499	376	299	115	136	143	39	92
1992.....	4,302	48	179	380	588	662	636	548	413	312	110	140	148	39	98
1993.....	4,360	41	178	355	575	666	651	569	440	334	114	140	153	39	104
1994.....	4,460	51	164	352	572	667	677	599	468	346	112	148	157	42	105
1995 <sup>1</sup> .....	4,637	47	176	358	587	693	689	645	493	368	119	145	164	42	111
1996 <sup>1</sup> .....	4,833	53	177	369	587	731	716	677	522	396	130	150	164	47	114
1997 <sup>1</sup> .....	5,061	54	186	393	578	746	757	693	575	431	135	158	180	49	126

<sup>1</sup> Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

## 4.B OASDI: Covered Workers

Table 4.B9.—Number of self-employed workers, by amount of taxable earnings and sex, 1992–97

[In thousands. Based on 1-percent sample. Taxable earnings consist of self-employment income and taxable wages (see table 2.A3)]

Year	Total	Workers with earnings below taxable maximum											Workers with maximum earnings
		\$1–\$999	\$1,000–\$4,999	\$5,000–\$9,999	\$10,000–\$14,999	\$15,000–\$19,999	\$20,000–\$24,999	\$25,000–\$29,999	\$30,000–\$39,999	\$40,000–\$49,999	\$50,000–\$59,999	\$60,000–\$65,399	
Total													
1992.....	13,100	593	2,927	2,519	1,599	1,156	882	694	971	612	308	...	839
1993.....	13,200	587	2,866	2,562	1,627	1,149	881	689	990	633	388	...	828
1994.....	13,300	551	2,825	2,510	1,670	1,162	872	714	1,019	645	426	92	814
1995 <sup>1</sup> .....	13,600	544	2,819	2,621	1,691	1,194	893	714	1,047	683	447	118	828
1996 <sup>1</sup> .....	13,900	532	2,821	2,685	1,741	1,193	906	723	1,080	705	469	183	860
1997 <sup>1</sup> .....	14,300	550	2,819	2,717	1,753	1,231	937	753	1,118	752	505	290	875
Men													
1992.....	8,798	288	1,603	1,606	1,109	827	633	512	746	485	253	...	734
1993.....	8,840	291	1,559	1,632	1,118	809	640	501	760	500	316	...	715
1994.....	8,839	268	1,511	1,552	1,138	820	626	527	772	503	340	77	705
1995 <sup>1</sup> .....	8,962	259	1,513	1,599	1,137	826	637	514	784	524	358	98	713
1996 <sup>1</sup> .....	9,066	253	1,487	1,610	1,155	818	639	520	798	541	365	146	735
1997 <sup>1</sup> .....	9,239	268	1,481	1,575	1,146	841	651	529	810	572	393	234	739
Women													
1992.....	4,302	305	1,323	913	490	329	249	182	225	127	55	...	105
1993.....	4,360	296	1,308	930	509	340	241	188	230	133	73	...	113
1994.....	4,460	282	1,314	957	531	342	247	188	246	142	85	15	109
1995 <sup>1</sup> .....	4,637	285	1,306	1,022	554	368	256	200	264	158	89	20	115
1996 <sup>1</sup> .....	4,833	279	1,335	1,075	585	375	268	203	282	165	104	37	125
1997 <sup>1</sup> .....	5,061	282	1,339	1,143	607	389	286	224	308	180	112	56	136

<sup>1</sup> Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.



Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and state, 1997

[Preliminary estimates. Based on 1-percent sample]

State <sup>1</sup>	Number of workers reported with taxable earnings <sup>2</sup> (in thousands)			Reported taxable earnings <sup>3</sup> (in millions)			OASDI contributions <sup>4</sup> (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total .....	146,700	138,100	14,300	\$3,287,400	\$3,106,900	\$180,500	\$407,638	\$385,256	\$22,382
Alabama .....	2,290	2,169	199	45,619	43,431	2,188	5,657	5,385	271
Alaska .....	331	308	43	7,328	6,801	527	909	843	65
Arizona .....	2,408	2,281	213	51,720	49,118	2,602	6,413	6,091	323
Arkansas .....	1,359	1,274	139	24,647	23,173	1,474	3,056	2,873	183
California .....	15,479	14,250	1,856	369,410	341,079	28,330	45,807	42,294	3,513
Colorado .....	2,234	2,083	256	50,262	47,028	3,234	6,232	5,831	401
Connecticut .....	1,908	1,792	188	51,473	48,480	2,992	6,383	6,012	371
Delaware .....	470	454	29	11,228	10,898	330	1,392	1,351	41
District of Columbia .....	349	333	25	8,813	8,403	410	1,093	1,042	51
Florida .....	7,791	7,321	783	158,395	150,221	8,174	19,641	18,627	1,014
Georgia .....	4,233	4,014	378	93,168	88,715	4,453	11,553	11,001	552
Hawaii .....	631	590	65	14,234	13,488	746	1,765	1,673	92
Idaho .....	662	621	72	12,695	11,870	826	1,574	1,472	102
Illinois .....	6,578	6,227	594	156,010	148,137	7,873	19,345	18,369	976
Indiana .....	3,409	3,255	291	76,114	72,585	3,529	9,438	9,000	438
Iowa .....	1,682	1,562	208	33,849	31,457	2,391	4,197	3,901	297
Kansas .....	1,502	1,408	173	32,395	30,281	2,114	4,017	3,755	262
Kentucky .....	2,036	1,913	222	39,584	37,435	2,149	4,908	4,642	266
Louisiana .....	2,069	1,944	197	39,425	37,042	2,383	4,889	4,593	295
Maine .....	673	620	90	12,965	11,942	1,023	1,608	1,481	127
Maryland .....	2,832	2,698	239	71,738	68,616	3,122	8,895	8,508	387
Massachusetts .....	3,355	3,129	367	84,816	79,715	5,101	10,517	9,885	632
Michigan .....	5,502	5,275	413	131,971	127,119	4,853	16,364	15,763	602
Minnesota .....	2,897	2,737	294	68,181	64,628	3,553	8,454	8,014	441
Mississippi .....	1,399	1,319	130	25,348	23,929	1,419	3,143	2,967	176
Missouri .....	3,022	2,853	295	61,378	58,249	3,129	7,611	7,223	388
Montana .....	485	441	73	8,442	7,653	789	1,047	949	98
Nebraska .....	989	923	116	19,713	18,389	1,324	2,444	2,280	164
Nevada .....	961	920	68	20,318	19,341	977	2,519	2,398	121
New Hampshire .....	720	673	83	17,280	16,275	1,005	2,143	2,018	125
New Jersey .....	4,581	4,358	372	127,492	121,842	5,649	15,809	15,108	701
New Mexico .....	868	816	91	16,078	15,196	882	1,994	1,884	109
New York .....	9,653	9,092	909	243,056	231,391	11,666	30,139	28,692	1,447
North Carolina .....	4,406	4,164	417	92,971	88,029	4,942	11,528	10,916	613
North Dakota .....	366	336	54	6,722	6,137	585	833	761	73
Ohio .....	5,926	5,596	536	127,111	120,593	6,517	15,762	14,954	808
Oklahoma .....	1,747	1,624	203	32,505	30,491	2,013	4,031	3,781	250
Oregon .....	1,870	1,748	197	40,985	38,389	2,596	5,082	4,760	322
Pennsylvania .....	6,543	6,197	560	151,951	144,283	7,669	18,842	17,891	951
Rhode Island .....	576	546	58	13,076	12,428	648	1,621	1,541	80
South Carolina .....	2,107	2,002	178	42,839	40,813	2,026	5,312	5,061	251
South Dakota .....	430	393	62	7,466	6,719	747	926	833	93
Tennessee .....	3,092	2,911	311	63,845	60,072	3,773	7,917	7,449	468
Texas .....	9,871	9,223	1,062	210,928	198,102	12,826	26,155	24,565	1,590
Utah .....	1,142	1,090	97	22,516	21,405	1,111	2,792	2,654	138
Vermont .....	350	327	42	7,070	6,607	464	877	819	57
Virginia .....	3,765	3,588	312	88,676	84,921	3,755	10,996	10,530	466
Washington .....	3,204	3,030	294	76,148	71,823	4,326	9,442	8,906	536
West Virginia .....	845	798	80	16,793	15,925	869	2,082	1,975	108
Wisconsin .....	3,124	2,979	256	69,917	66,955	2,962	8,670	8,302	367
Wyoming .....	278	260	35	5,417	5,033	383	672	624	48
Puerto Rico .....	1,180	1,122	65	15,468	14,502	966	1,918	1,798	120
Virgin Islands .....	46	43	3	956	907	49	119	113	6
Other and unknown <sup>5</sup> .....	476	471	7	8,897	8,838	59	1,103	1,096	7

<sup>1</sup> State designation based primarily on employee end-of-year residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.

<sup>2</sup> Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and state totals and subtotals are unduplicated counts of workers in each type of employment.

<sup>3</sup> Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$65,400 in 1997.

<sup>4</sup> For 1997 earnings, paid at the rate of 6.2 percent of taxable wages by both employees and employers, 6.2 percent of taxable tips by employees, and 12.4 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.

<sup>5</sup> Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, persons employed on oceanborne vessels, and workers with unknown residence.

## 4.B OASDI: Covered Workers

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937–99

[Based on 1-percent sample]

Year	Number of workers reported with taxable earnings <sup>1</sup> (in thousands)			Reported taxable earnings <sup>2</sup> (in millions)			OASDI contributions <sup>3, 4</sup> (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
1937.....	32,900	32,900	...	\$29,620	\$29,620	...	\$592	\$592	...
1940.....	35,390	35,390	...	32,970	32,970	...	659	659	...
1945.....	46,390	46,390	...	62,950	62,950	...	1,259	1,259	...
1950.....	48,280	48,280	...	87,500	87,500	...	2,625	2,625	...
1951.....	58,120	54,630	4,190	120,770	111,250	\$9,520	3,552	3,338	\$214
1952.....	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953.....	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954.....	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955.....	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956.....	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957.....	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958.....	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959.....	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960.....	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961.....	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962.....	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963.....	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964.....	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965.....	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966.....	84,600	79,460	6,630	312,540	287,860	24,680	23,597	22,165	1,431
1967.....	87,040	82,020	6,470	329,960	305,670	24,290	25,275	23,842	1,433
1968.....	89,380	84,470	6,570	375,800	348,500	27,300	28,069	26,486	1,583
1969.....	92,060	87,200	6,350	402,510	375,010	27,500	33,233	31,501	1,733
1970.....	93,090	88,180	6,270	415,580	388,680	26,900	34,344	32,649	1,695
1971.....	93,340	88,460	6,290	426,950	399,550	27,400	38,649	36,759	1,891
1972.....	96,240	91,220	6,600	484,150	452,050	32,100	43,804	41,589	2,215
1973.....	99,830	94,610	7,100	561,850	523,450	38,400	53,463	50,775	2,688
1974.....	101,330	96,190	7,040	636,800	594,400	42,400	61,814	58,846	2,968
1975.....	100,200	94,900	7,000	664,700	621,100	43,600	64,541	61,489	3,052
1976.....	102,600	97,230	7,400	737,700	689,200	48,500	71,626	68,231	3,395
1977.....	105,800	100,450	7,480	816,600	763,600	53,000	79,306	75,596	3,710
1978.....	110,600	104,810	8,040	915,600	856,100	59,500	90,691	86,466	4,225
1979.....	112,700	106,900	8,200	1,067,000	997,500	69,500	106,246	101,346	4,900
1980.....	113,000	107,200	8,200	1,180,700	1,109,000	71,700	117,729	112,674	5,055
1981.....	113,000	107,300	8,250	1,294,100	1,220,000	74,100	136,468	130,540	5,928
1982.....	111,800	105,800	8,550	1,365,300	1,290,000	75,300	145,382	139,320	6,062
1983.....	112,100	105,900	9,200	1,454,100	1,369,000	85,100	154,703	147,852	6,851
1984.....	116,300	109,900	9,900	1,608,800	1,515,000	93,800	183,403	172,710	10,693
1985.....	119,800	113,400	10,600	1,722,600	1,621,000	101,600	196,376	184,794	11,582
1986.....	122,900	115,900	11,200	1,844,400	1,730,800	113,600	210,262	197,311	12,950
1987.....	125,600	118,200	12,000	1,960,000	1,835,100	124,900	223,440	209,201	14,239
1988.....	129,600	122,100	12,400	2,088,400	1,952,000	136,400	253,114	236,582	16,532
1989.....	131,700	123,900	12,900	2,239,500	2,096,000	143,500	271,427	254,035	17,392
1990.....	133,600	126,100	12,500	2,358,000	2,222,000	136,000	292,392	275,528	16,864
1991.....	133,000	125,200	12,800	2,422,500	2,283,000	139,500	300,390	283,092	17,298
1992.....	134,000	126,000	13,100	2,532,900	2,386,000	146,900	314,080	295,864	18,216
1993.....	136,100	128,100	13,200	2,636,100	2,483,400	152,700	326,876	307,942	18,935
1994.....	138,200	130,100	13,300	2,785,200	2,624,500	160,700	345,365	325,438	19,927
1995 <sup>5</sup> .....	141,100	132,800	13,600	2,919,400	2,754,300	165,100	362,006	341,533	20,472
1996 <sup>5</sup> .....	143,500	135,100	13,900	3,076,500	2,904,500	172,000	381,486	360,158	21,328
1997 <sup>5</sup> .....	146,700	138,100	14,300	3,287,400	3,106,900	180,500	407,638	385,256	22,382
1998 <sup>6</sup> .....	149,500	140,700	14,600	3,517,000	3,324,600	192,400	436,108	412,250	23,858
1999 <sup>7</sup> .....	151,800	143,200	14,500	3,765,000	3,557,000	208,000	466,860	441,068	25,792

<sup>1</sup> Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment.

<sup>2</sup> See table 2.A3 for annual maximum taxable earnings.

<sup>3</sup> See table 2.A3 for contribution rates.

<sup>4</sup> Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.

<sup>5</sup> Preliminary data.

<sup>6</sup> Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

<sup>7</sup> Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B12.—Number of Medicare workers, taxable earnings, and contributions, by type of employment and state, 1997

[Preliminary estimates. Based on 1-percent sample]

State <sup>1</sup>	Number of workers reported with taxable earnings <sup>2</sup> (in thousands)			Reported taxable earnings <sup>3</sup> (in millions)			Medicare (Hospital Insurance) contributions <sup>4</sup> (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total .....	149,800	141,400	15,000	\$4,009,400	\$3,737,000	\$272,400	\$116,273	\$108,373	\$7,900
Alabama .....	2,312	2,193	208	51,622	48,665	2,957	1,497	1,411	86
Alaska .....	350	329	44	9,410	8,737	673	273	253	20
Arizona .....	2,425	2,300	222	59,211	55,725	3,486	1,717	1,616	101
Arkansas .....	1,368	1,285	144	27,607	25,715	1,891	801	746	55
California .....	16,133	14,943	1,951	487,809	443,796	44,014	14,146	12,870	1,276
Colorado .....	2,347	2,205	268	63,319	58,593	4,727	1,836	1,699	137
Connecticut .....	1,935	1,822	204	73,658	67,416	6,242	2,136	1,955	181
Delaware .....	472	457	30	13,041	12,598	443	378	365	13
District of Columbia .....	376	361	27	13,592	12,364	1,229	394	359	36
Florida .....	7,863	7,399	815	188,485	177,197	11,288	5,466	5,139	327
Georgia .....	4,321	4,107	394	112,852	105,588	7,264	3,273	3,062	211
Hawaii .....	645	606	68	16,278	15,319	959	472	444	28
Idaho .....	668	626	74	13,931	12,868	1,063	404	373	31
Illinois .....	6,757	6,419	632	198,621	185,428	13,193	5,760	5,377	383
Indiana .....	3,430	3,277	303	84,988	79,989	4,998	2,465	2,320	145
Iowa .....	1,691	1,572	212	37,203	34,342	2,861	1,079	996	83
Kansas .....	1,512	1,419	180	37,210	34,247	2,964	1,079	993	86
Kentucky .....	2,073	1,951	226	45,183	42,265	2,918	1,310	1,226	85
Louisiana .....	2,200	2,083	204	48,476	44,984	3,493	1,406	1,305	101
Maine .....	698	646	92	15,013	13,807	1,205	435	400	35
Maryland .....	2,937	2,807	254	89,087	83,983	5,104	2,584	2,436	148
Massachusetts .....	3,517	3,303	395	113,840	105,434	8,407	3,301	3,058	244
Michigan .....	5,531	5,307	440	153,749	146,970	6,779	4,459	4,262	197
Minnesota .....	2,913	2,755	308	78,591	74,133	4,458	2,279	2,150	129
Mississippi .....	1,409	1,330	134	27,626	25,710	1,916	801	746	56
Missouri .....	3,064	2,897	308	70,991	66,935	4,057	2,059	1,941	118
Montana .....	489	446	74	9,327	8,381	947	270	243	27
Nebraska .....	996	930	120	21,914	20,254	1,660	636	587	48
Nevada .....	1,007	967	71	24,800	23,171	1,628	719	672	47
New Hampshire .....	729	682	88	20,243	18,849	1,394	587	547	40
New Jersey .....	4,618	4,398	409	165,778	155,613	10,165	4,808	4,513	295
New Mexico .....	882	831	93	17,868	16,822	1,045	518	488	30
New York .....	9,709	9,152	974	318,494	294,310	24,185	9,236	8,535	701
North Carolina .....	4,429	4,189	432	105,263	98,556	6,707	3,053	2,858	195
North Dakota .....	368	338	55	7,375	6,693	682	214	194	20
Ohio .....	6,269	5,965	562	156,052	147,230	8,822	4,526	4,270	256
Oklahoma .....	1,762	1,641	209	35,868	33,383	2,485	1,040	968	72
Oregon .....	1,887	1,766	205	46,816	43,333	3,484	1,358	1,257	101
Pennsylvania .....	6,597	6,254	590	178,372	167,200	11,172	5,173	4,849	324
Rhode Island .....	582	553	60	14,937	14,131	806	433	410	23
South Carolina .....	2,117	2,014	184	47,413	44,615	2,798	1,375	1,294	81
South Dakota .....	434	398	63	8,207	7,301	906	238	212	26
Tennessee .....	3,113	2,933	324	74,152	68,662	5,490	2,150	1,991	159
Texas .....	10,263	9,636	1,110	262,063	243,417	18,646	7,600	7,059	541
Utah .....	1,150	1,099	102	25,312	23,815	1,497	734	691	43
Vermont .....	351	329	43	7,789	7,223	566	226	209	16
Virginia .....	3,848	3,673	329	108,195	102,672	5,523	3,138	2,977	160
Washington .....	3,238	3,066	306	89,838	83,998	5,841	2,605	2,436	169
West Virginia .....	854	808	82	18,751	17,341	1,410	544	503	41
Wisconsin .....	3,135	2,991	267	78,793	74,874	3,919	2,285	2,171	114
Wyoming .....	280	262	37	6,221	5,492	729	180	159	21
Puerto Rico .....	1,210	1,152	65	16,866	15,684	1,182	489	455	34
Virgin Islands .....	46	44	3	1,003	938	65	29	27	2
Other and unknown <sup>5</sup> .....	488	484	7	10,297	10,237	60	299	297	2

<sup>1</sup> State designation based primarily on employee end-of-year residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.

<sup>2</sup> Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and state totals and subtotals are unduplicated counts of workers in each type of employment.

<sup>3</sup> No annual maximum taxable earnings amount for Medicare.

<sup>4</sup> For 1997 earnings, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers.

<sup>5</sup> Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, persons employed on oceanborne vessels, and workers with unknown residence.

## 4.C OASDI: Insured Workers

Table 4.C1.—Estimated number,<sup>1</sup> by insured status, December 31, 1940–2000

[In millions]

Year	Workers fully insured for retirement and/or survivor benefits			Workers insured in event of disability
	Total	Permanently insured	Not permanently insured	
1940.....	24.2	1.1	23.1	...
1941.....	25.8	1.4	24.4	...
1942.....	28.1	1.8	26.3	...
1943.....	29.9	2.3	27.6	...
1944.....	31.9	2.8	29.1	...
1945.....	33.4	3.4	30.0	...
1946.....	35.4	8.6	26.8	...
1947.....	37.3	11.6	25.7	...
1948.....	38.9	13.2	25.7	...
1949.....	40.1	14.9	25.2	...
1950.....	59.8	21.0	38.8	...
1951.....	62.8	22.9	39.9	...
1952.....	68.2	25.6	42.7	...
1953.....	71.0	27.7	43.4	...
1954.....	70.2	29.9	40.4	31.9
1955.....	70.5	32.5	38.0	35.4
1956.....	74.0	36.1	38.0	37.2
1957.....	76.1	38.3	37.9	38.4
1958.....	76.5	40.3	36.2	43.4
1959.....	76.7	42.2	34.6	46.4
1960.....	84.4	47.6	36.8	48.5
1961.....	88.5	53.3	35.3	50.5
1962.....	89.8	54.9	34.8	51.5
1963.....	91.3	56.6	34.7	52.3
1964.....	92.8	58.3	34.5	53.3
1965.....	94.8	60.2	34.6	55.0
1966.....	97.2	61.9	35.3	55.7
1967.....	99.9	63.3	36.6	56.9
1968.....	102.6	64.5	38.1	70.1
1969.....	105.1	65.7	39.4	72.4
1970.....	107.9	66.9	41.0	74.5
1971.....	111.1	68.7	42.3	76.1
1972.....	113.8	70.1	43.7	77.8
1973.....	116.8	71.3	45.6	80.4
1974.....	120.2	72.7	47.5	83.3
1975.....	123.2	74.4	48.8	85.3
1976.....	126.0	76.1	49.9	87.0
1977.....	129.0	78.1	50.9	89.3
1978.....	133.3	80.3	53.0	93.7
1979.....	137.3	83.0	54.3	98.0
1980.....	140.4	85.3	55.0	100.3
1981.....	142.9	88.0	54.9	102.6
1982.....	144.7	90.7	54.0	104.5
1983.....	146.5	94.0	52.5	105.4
1984.....	148.3	96.9	51.4	107.1
1985.....	150.9	100.1	50.8	109.6
1986.....	153.2	103.3	49.9	111.6
1987.....	155.7	107.4	48.3	113.5
1988.....	158.3	110.7	47.6	115.7
1989.....	161.3	113.6	47.8	118.1
1990.....	164.0	116.4	47.6	120.1
1991.....	165.9	118.8	47.2	121.5
1992.....	167.5	121.1	46.4	122.9
1993.....	169.1	123.6	45.6	124.4
1994.....	170.8	125.9	44.9	126.2
1995.....	173.1	128.3	44.7	128.2
1996.....	175.2	130.8	44.4	130.2
1997.....	177.7	133.7	43.9	131.9
1998.....	179.8	136.0	43.8	134.1
1999.....	182.2	138.4	43.8	136.1
2000.....	184.6	140.6	44.0	138.6

<sup>1</sup> Figures are subject to revision.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C2.—Estimated number, <sup>1</sup> by insured status, age, and sex, 1970–2000

[In thousands]

December 31	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
	Fully insured													
<b>Total:</b>														
1970 .....	107,918	4,104	14,972	12,704	10,156	9,219	9,685	10,026	9,169	8,073	6,100	5,242	3,781	4,688
1975 .....	123,150	5,304	16,938	17,057	12,716	10,148	9,237	9,604	9,716	8,630	7,513	6,204	4,385	5,698
1980 .....	140,387	6,558	19,153	19,269	17,199	12,785	10,239	9,210	9,402	9,267	8,232	6,957	5,197	6,919
1985 .....	150,868	4,301	17,735	20,771	19,298	17,100	12,779	10,205	9,042	9,020	8,842	7,507	5,889	8,380
1986 .....	153,232	4,384	17,288	20,872	19,746	17,383	13,801	10,655	9,092	8,947	8,734	7,690	5,992	8,649
1987 .....	155,730	4,545	16,824	20,840	20,195	17,723	14,539	11,310	9,305	8,795	8,787	7,837	6,078	8,953
1988 .....	158,295	4,874	16,394	20,787	20,467	18,230	15,305	11,845	9,600	8,708	8,709	7,942	6,200	9,234
1989 .....	161,346	5,045	16,333	20,770	20,777	18,760	16,159	12,350	9,768	8,746	8,711	8,116	6,244	9,567
1990 .....	164,010	4,805	16,449	20,468	21,096	19,312	17,096	12,726	10,046	8,749	8,810	8,170	6,399	9,884
1991 .....	165,946	4,325	16,441	19,971	21,326	19,807	17,434	13,691	10,480	8,808	8,726	8,133	6,617	10,186
1992 .....	167,487	3,960	16,130	19,386	21,380	20,303	17,763	14,470	11,095	9,003	8,547	8,176	6,768	10,507
1993 .....	169,147	3,743	15,730	18,877	21,377	20,681	18,254	15,196	11,655	9,269	8,497	8,174	6,876	10,817
1994 .....	170,764	3,753	15,234	18,562	21,231	20,982	18,774	16,017	12,154	9,478	8,371	8,101	7,037	11,070
1995 .....	173,089	3,983	14,867	18,548	20,861	21,250	19,305	16,904	12,559	9,750	8,478	8,091	7,093	11,402
1996 .....	175,219	4,215	14,612	18,536	20,352	21,432	19,794	17,380	13,357	10,149	8,499	8,052	7,071	11,772
1997 .....	177,661	4,334	14,658	18,406	19,821	21,518	20,284	17,653	14,234	10,701	8,789	8,007	7,140	12,117
1998 .....	179,843	4,512	14,888	18,118	19,348	21,535	20,696	18,127	14,931	11,272	8,923	7,920	7,156	12,417
1999 .....	182,246	4,617	15,289	17,730	19,067	21,406	21,030	18,663	15,740	11,760	9,198	7,950	7,102	12,695
2000 .....	184,630	4,670	15,734	17,295	19,023	21,074	21,326	19,219	16,623	12,173	9,427	7,996	7,104	12,965
<b>Male:</b>														
1970 .....	62,680	2,702	8,563	7,108	5,861	5,431	5,681	5,766	5,298	4,773	3,561	3,025	2,172	2,742
1975 .....	69,315	3,210	9,376	9,230	7,153	5,847	5,367	5,543	5,527	4,919	4,278	3,426	2,413	3,024
1980 .....	76,634	3,700	10,223	10,198	9,311	7,119	5,788	5,247	5,338	5,213	4,567	3,762	2,751	3,416
1985 .....	80,721	2,325	9,407	10,871	10,233	9,220	7,029	5,676	5,073	5,052	4,861	3,991	3,067	3,917
1986 .....	81,703	2,349	9,139	10,911	10,434	9,306	7,554	5,892	5,086	5,003	4,797	4,105	3,113	4,016
1987 .....	82,744	2,419	8,850	10,885	10,647	9,428	7,898	6,227	5,190	4,905	4,834	4,182	3,146	4,133
1988 .....	83,808	2,588	8,596	10,850	10,762	9,647	8,251	6,486	5,332	4,847	4,780	4,237	3,196	4,237
1989 .....	85,239	2,697	8,579	10,860	10,889	9,904	8,652	6,726	5,394	4,854	4,778	4,326	3,214	4,367
1990 .....	86,471	2,568	8,653	10,729	11,050	10,177	9,090	6,894	5,514	4,849	4,822	4,339	3,299	4,488
1991 .....	87,284	2,303	8,616	10,475	11,174	10,420	9,211	7,379	5,718	4,873	4,782	4,318	3,411	4,606
1992 .....	87,892	2,077	8,462	10,160	11,205	10,673	9,342	7,749	6,027	4,966	4,679	4,337	3,486	4,730
1993 .....	88,527	1,957	8,225	9,872	11,207	10,857	9,573	8,085	6,297	5,090	4,637	4,334	3,542	4,851
1994 .....	89,174	1,962	7,952	9,693	11,129	10,995	9,833	8,471	6,535	5,173	4,560	4,297	3,622	4,952
1995 .....	90,143	2,078	7,710	9,657	10,936	11,115	10,098	8,890	6,723	5,290	4,611	4,296	3,638	5,100
1996 .....	91,014	2,171	7,560	9,621	10,660	11,197	10,342	9,096	7,117	5,477	4,608	4,271	3,628	5,266
1997 .....	92,003	2,232	7,553	9,517	10,359	11,233	10,587	9,204	7,542	5,752	4,738	4,235	3,651	5,402
1998 .....	92,926	2,328	7,658	9,342	10,089	11,234	10,796	9,424	7,870	6,034	4,786	4,179	3,656	5,530
1999 .....	93,978	2,382	7,843	9,111	9,916	11,168	10,951	9,686	8,256	6,270	4,918	4,186	3,634	5,657
2000 .....	95,039	2,408	8,066	8,865	9,859	10,995	11,082	9,962	8,679	6,463	5,031	4,201	3,649	5,779
<b>Female:</b>														
1970 .....	45,237	1,402	6,409	5,597	4,295	3,788	4,004	4,260	3,872	3,300	2,539	2,217	1,608	1,947
1975 .....	53,835	2,094	7,562	7,827	5,563	4,301	3,870	4,061	4,189	3,710	3,235	2,778	1,972	2,674
1980 .....	63,752	2,858	8,931	9,071	7,888	5,666	4,452	3,963	4,064	4,054	3,664	3,195	2,446	3,503
1985 .....	70,147	1,976	8,328	9,900	9,066	7,880	5,750	4,528	3,969	3,968	3,981	3,516	2,822	4,464
1986 .....	71,529	2,035	8,149	9,961	9,312	8,077	6,248	4,763	4,006	3,944	3,937	3,585	2,879	4,633
1987 .....	72,986	2,126	7,974	9,955	9,548	8,295	6,641	5,083	4,115	3,889	3,953	3,655	2,931	4,820
1988 .....	74,487	2,286	7,798	9,937	9,705	8,583	7,054	5,359	4,268	3,861	3,929	3,705	3,004	4,997
1989 .....	76,107	2,348	7,754	9,911	9,888	8,857	7,507	5,625	4,374	3,892	3,933	3,790	3,029	5,200
1990 .....	77,539	2,237	7,796	9,740	10,047	9,135	8,006	5,832	4,532	3,900	3,988	3,831	3,100	5,396
1991 .....	78,661	2,023	7,825	9,496	10,153	9,387	8,222	6,312	4,762	3,935	3,944	3,815	3,206	5,581
1992 .....	79,595	1,883	7,669	9,226	10,175	9,631	8,420	6,721	5,068	4,037	3,868	3,839	3,282	5,777
1993 .....	80,620	1,786	7,505	9,005	10,169	9,825	8,681	7,111	5,358	4,179	3,860	3,840	3,335	5,966
1994 .....	81,590	1,791	7,282	8,870	10,102	9,987	8,941	7,546	5,619	4,304	3,811	3,804	3,415	6,118
1995 .....	82,947	1,905	7,158	8,891	9,925	10,134	9,207	8,014	5,836	4,460	3,867	3,794	3,455	6,301
1996 .....	84,206	2,044	7,052	8,914	9,692	10,234	9,453	8,284	6,240	4,672	3,891	3,781	3,443	6,506
1997 .....	85,657	2,102	7,105	8,890	9,462	10,285	9,698	8,449	6,692	4,949	4,051	3,772	3,489	6,715
1998 .....	86,917	2,185	7,231	8,776	9,259	10,300	9,900	8,703	7,062	5,238	4,137	3,741	3,500	6,887
1999 .....	88,268	2,235	7,446	8,619	9,150	10,238	10,079	8,976	7,485	5,491	4,280	3,763	3,468	7,038
2000 .....	89,592	2,262	7,669	8,430	9,164	10,079	10,244	9,257	7,944	5,710	4,397	3,795	3,455	7,186

See footnotes at end of table.

**4.C OASDI: Insured Workers**

Table 4.C2.—Estimated number, <sup>1</sup> by insured status, age, and sex, 1970–2000—*Continued*

[In thousands]

December 31	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older		
							Disability insured									
Total:																
1970.....	74,504	3,860	12,432	9,858	7,257	6,743	7,399	7,817	7,250	6,486	5,401	...	...	...		
1975.....	85,305	4,948	14,144	13,289	9,313	7,610	7,271	7,762	7,892	7,035	6,041	...	...	...		
1980.....	100,329	6,341	17,410	16,104	12,997	9,788	8,267	7,628	7,888	7,669	6,238	...	...	...		
1985.....	109,572	4,105	15,868	17,976	15,851	13,683	10,661	8,747	7,780	7,763	7,138	...	...	...		
1986.....	111,647	4,198	15,636	18,143	16,380	14,195	11,370	9,048	7,890	7,669	7,118	...	...	...		
1987.....	113,499	4,325	15,243	18,229	16,781	14,478	12,128	9,615	7,985	7,560	7,155	...	...	...		
1988.....	115,679	4,631	14,969	18,180	17,109	14,945	12,778	10,162	8,258	7,493	7,154	...	...	...		
1989.....	118,062	4,795	14,939	18,172	17,375	15,521	13,530	10,616	8,486	7,541	7,087	...	...	...		
1990.....	120,081	4,541	15,023	17,954	17,691	16,099	14,339	10,991	8,759	7,569	7,116	...	...	...		
1991.....	121,530	4,047	14,788	17,620	17,946	16,653	14,890	11,743	9,075	7,700	7,070	...	...	...		
1992.....	122,883	3,655	14,295	17,188	18,204	17,178	15,203	12,610	9,683	7,823	7,045	...	...	...		
1993.....	124,430	3,461	13,945	16,758	18,341	17,646	15,672	13,262	10,261	8,093	6,991	...	...	...		
1994.....	126,205	3,514	13,639	16,433	18,358	17,957	16,234	14,029	10,724	8,310	7,009	...	...	...		
1995.....	128,233	3,763	13,374	16,409	18,068	18,291	16,787	14,823	11,095	8,571	7,051	...	...	...		
1996.....	130,175	4,006	13,186	16,424	17,651	18,488	17,265	15,312	11,826	8,880	7,135	...	...	...		
1997.....	131,920	4,115	13,333	16,265	17,188	18,588	17,654	15,514	12,628	9,423	7,212	...	...	...		
1998.....	134,121	4,301	13,500	16,186	16,865	18,610	18,058	16,008	13,251	9,899	7,442	...	...	...		
1999.....	136,146	4,382	13,895	15,854	16,636	18,531	18,338	16,500	13,993	10,343	7,676	...	...	...		
2000.....	138,581	4,443	14,498	15,520	16,667	18,330	18,709	17,023	14,798	10,707	7,888	...	...	...		
Male:																
1970.....	49,847	2,550	7,622	6,519	5,331	4,956	5,191	5,218	4,722	4,224	3,512	...	...	...		
1975.....	54,323	3,004	8,274	8,191	6,400	5,320	4,911	5,037	4,977	4,389	3,822	...	...	...		
1980.....	60,140	3,586	9,607	9,218	8,068	6,348	5,238	4,733	4,833	4,672	3,837	...	...	...		
1985.....	62,896	2,219	8,650	9,952	9,169	8,105	6,319	5,124	4,561	4,570	4,227	...	...	...		
1986.....	63,611	2,250	8,455	9,980	9,415	8,327	6,667	5,237	4,603	4,479	4,198	...	...	...		
1987.....	64,231	2,298	8,190	9,970	9,583	8,413	7,052	5,513	4,635	4,372	4,205	...	...	...		
1988.....	65,069	2,453	8,014	9,927	9,689	8,611	7,344	5,802	4,735	4,312	4,183	...	...	...		
1989.....	66,052	2,562	7,990	9,886	9,777	8,873	7,700	6,005	4,833	4,309	4,118	...	...	...		
1990.....	66,898	2,424	8,039	9,749	9,909	9,157	8,070	6,175	4,941	4,319	4,116	...	...	...		
1991.....	67,380	2,145	7,907	9,549	9,985	9,435	8,309	6,553	5,064	4,380	4,052	...	...	...		
1992.....	67,837	1,906	7,644	9,296	10,095	9,691	8,432	6,982	5,363	4,425	4,003	...	...	...		
1993.....	68,435	1,806	7,426	9,042	10,177	9,892	8,650	7,287	5,665	4,532	3,959	...	...	...		
1994.....	69,150	1,829	7,263	8,824	10,156	10,028	8,944	7,651	5,878	4,632	3,946	...	...	...		
1995.....	69,979	1,957	7,079	8,774	9,971	10,186	9,244	8,020	6,054	4,737	3,957	...	...	...		
1996.....	70,735	2,059	6,938	8,738	9,712	10,262	9,501	8,242	6,427	4,858	3,998	...	...	...		
1997.....	71,428	2,114	6,958	8,633	9,426	10,280	9,700	8,321	6,830	5,136	4,031	...	...	...		
1998.....	71,927	2,208	7,007	8,564	9,167	10,178	9,801	8,498	7,062	5,335	4,108	...	...	...		
1999.....	72,783	2,259	7,196	8,346	8,996	10,110	9,927	8,763	7,427	5,546	4,213	...	...	...		
2000.....	73,842	2,289	7,567	8,136	8,968	9,987	10,105	8,995	7,786	5,698	4,311	...	...	...		
Female:																
1970.....	24,656	1,310	4,810	3,339	1,926	1,787	2,208	2,599	2,527	2,262	1,889	...	...	...		
1975.....	30,982	1,945	5,870	5,098	2,913	2,290	2,360	2,726	2,915	2,646	2,219	...	...	...		
1980.....	40,189	2,755	7,804	6,886	4,929	3,441	3,028	2,894	3,055	2,997	2,401	...	...	...		
1985.....	46,676	1,886	7,218	8,025	6,682	5,578	4,342	3,622	3,219	3,193	2,911	...	...	...		
1986.....	48,036	1,948	7,182	8,163	6,965	5,868	4,703	3,811	3,287	3,190	2,920	...	...	...		
1987.....	49,268	2,027	7,054	8,259	7,198	6,064	5,075	4,102	3,351	3,188	2,950	...	...	...		
1988.....	50,610	2,178	6,955	8,252	7,420	6,334	5,434	4,360	3,524	3,181	2,971	...	...	...		
1989.....	52,009	2,233	6,949	8,286	7,598	6,648	5,830	4,610	3,653	3,233	2,970	...	...	...		
1990.....	53,183	2,116	6,984	8,206	7,782	6,942	6,269	4,816	3,818	3,250	3,000	...	...	...		
1991.....	54,150	1,902	6,881	8,071	7,960	7,217	6,581	5,190	4,010	3,320	3,019	...	...	...		
1992.....	55,046	1,749	6,652	7,892	8,109	7,487	6,771	5,628	4,319	3,398	3,041	...	...	...		
1993.....	55,995	1,656	6,519	7,715	8,165	7,754	7,022	5,974	4,597	3,561	3,033	...	...	...		
1994.....	57,055	1,685	6,376	7,609	8,202	7,929	7,289	6,378	4,845	3,678	3,063	...	...	...		
1995.....	58,254	1,806	6,295	7,635	8,097	8,105	7,544	6,803	5,042	3,834	3,094	...	...	...		
1996.....	59,440	1,947	6,248	7,687	7,939	8,227	7,763	7,071	5,400	4,022	3,137	...	...	...		
1997.....	60,492	2,001	6,375	7,632	7,763	8,308	7,955	7,193	5,798	4,288	3,181	...	...	...		
1998.....	62,194	2,093	6,493	7,622	7,697	8,432	8,257	7,510	6,189	4,564	3,335	...	...	...		
1999.....	63,363	2,122	6,699	7,508	7,640	8,421	8,411	7,737	6,566	4,796	3,463	...	...	...		
2000.....	64,740	2,154	6,931	7,384	7,699	8,342	8,604	8,028	7,012	5,008	3,578	...	...	...		

<sup>1</sup> Figures are subject to revision.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C5.—Population in the Social Security area:<sup>1</sup> Estimated number and percent fully insured, by age and sex, 1996–2000

[Numbers in thousands]

Age attained at end of year	1996		1997		1998		1999		2000	
	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured
Total.....	277,093	<sup>2</sup> 87	279,521	<sup>2</sup> 87	281,951	<sup>2</sup> 87	284,300	<sup>2</sup> 88	286,658	<sup>2</sup> 88
Under 15.....	61,093	(3)	61,298	(3)	61,533	(3)	61,728	(3)	61,849	(3)
15–19.....	19,165	22	19,530	22	19,778	23	19,910	23	20,036	23
20–24.....	18,000	81	18,092	81	18,372	81	18,775	81	19,228	82
25–29.....	20,144	92	19,976	92	19,653	92	19,249	92	18,815	92
30–34.....	22,105	92	21,545	92	21,012	92	20,674	92	20,597	92
35–39.....	23,475	91	23,500	92	23,454	92	23,268	92	22,873	92
40–44.....	21,648	91	22,178	91	22,630	91	22,988	91	23,291	92
45–49.....	19,137	91	19,364	91	19,825	91	20,365	92	20,932	92
50–54.....	15,118	88	15,990	89	16,675	90	17,477	90	18,369	90
55–59.....	12,002	85	12,525	85	13,101	86	13,569	87	13,945	87
60–64.....	10,347	82	10,484	84	10,717	83	10,922	84	11,141	85
65–69.....	10,004	80	9,852	81	9,690	82	9,606	83	9,583	83
70–74.....	8,937	79	8,951	80	8,975	80	8,955	79	8,941	79
75 or older.....	15,916	74	16,235	75	16,539	75	16,813	76	17,057	76
Male.....	136,604	<sup>2</sup> 93	137,828	<sup>2</sup> 93	139,110	<sup>2</sup> 93	140,332	<sup>2</sup> 93	141,557	<sup>2</sup> 93
Under 15.....	31,249	(3)	31,347	(3)	31,466	(3)	31,566	(3)	31,627	(3)
15–19.....	9,816	22	10,005	22	10,130	23	10,193	23	10,253	23
20–24.....	9,160	83	9,215	82	9,379	82	9,602	82	9,846	82
25–29.....	10,196	94	10,096	94	9,936	94	9,743	94	9,542	93
30–34.....	11,199	95	10,901	95	10,623	95	10,444	95	10,395	95
35–39.....	11,868	94	11,880	95	11,859	95	11,762	95	11,557	95
40–44.....	10,857	95	11,132	95	11,371	95	11,561	95	11,722	95
45–49.....	9,527	95	9,638	95	9,870	95	10,145	95	10,436	95
50–54.....	7,471	95	7,906	95	8,245	95	8,645	96	9,088	95
55–59.....	5,865	93	6,125	94	6,410	94	6,640	94	6,825	95
60–64.....	4,966	93	5,039	94	5,154	93	5,256	94	5,365	94
65–69.....	4,661	92	4,599	92	4,530	92	4,495	93	4,490	94
70–74.....	3,949	92	3,970	92	3,998	91	4,007	91	4,019	91
75 or older.....	5,819	90	5,974	90	6,138	90	6,272	90	6,391	90
Female.....	140,489	<sup>2</sup> 81	141,694	<sup>2</sup> 82	142,841	<sup>2</sup> 82	143,968	<sup>2</sup> 83	145,101	<sup>2</sup> 83
Under 15.....	29,845	(3)	29,950	(3)	30,067	(3)	30,163	(3)	30,222	(3)
15–19.....	9,349	22	9,525	22	9,648	23	9,717	23	9,783	23
20–24.....	8,839	80	8,877	80	8,993	80	9,173	81	9,382	82
25–29.....	9,948	90	9,880	90	9,716	90	9,507	91	9,273	91
30–34.....	10,906	89	10,644	89	10,389	89	10,231	89	10,202	90
35–39.....	11,608	88	11,620	89	11,596	89	11,506	89	11,316	89
40–44.....	10,792	88	11,046	88	11,259	88	11,427	88	11,569	89
45–49.....	9,611	86	9,727	87	9,955	87	10,220	88	10,496	88
50–54.....	7,647	82	8,084	83	8,430	84	8,833	85	9,281	86
55–59.....	6,136	76	6,400	77	6,691	78	6,929	79	7,120	80
60–64.....	5,382	72	5,446	74	5,562	74	5,666	76	5,776	76
65–69.....	5,343	71	5,253	72	5,160	73	5,111	74	5,093	75
70–74.....	4,988	69	4,981	70	4,977	70	4,947	70	4,922	70
75 or older.....	10,097	64	10,261	65	10,400	66	10,541	67	10,666	67

<sup>1</sup> The population referred to as "population in the Social Security area" includes residents of the 50 states and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, American Samoa and the Northern Mariana Islands; federal civilian employees and persons in the Armed Forces abroad and their dependents; crew members of merchant vessels; and all other U.S. citizens abroad. Population estimates are subject to revision.

<sup>2</sup> Percent of population fully insured aged 20 or older.

<sup>3</sup> Less than 0.5 percent.

CONTACT: Felicitie Bell (410) 965-3020 for further information.

### 4.C OASDI: Insured Workers

Table 4.C6.—Period life table, 1997

Exact age	Male			Female			Exact age	Male			Female		
	Death probability <sup>1</sup>	Number of lives <sup>2</sup>	Life expectancy	Death probability <sup>1</sup>	Number of lives <sup>2</sup>	Life expectancy		Death probability <sup>1</sup>	Number of lives <sup>2</sup>	Life expectancy	Death probability <sup>1</sup>	Number of lives <sup>2</sup>	Life expectancy
0	0.007952	100,000	73.26	0.006466	100,000	79.26	60	0.013659	83,792	19.07	0.008367	90,510	22.99
1	.000589	99,205	72.85	.000489	99,353	78.78	61	.014953	82,648	18.33	.009172	89,753	22.18
2	.000398	99,146	71.89	.000311	99,305	77.82	62	.016471	81,412	17.60	.010068	88,929	21.38
3	.000323	99,107	70.92	.000249	99,274	76.84	63	.018256	80,071	16.89	.011065	88,034	20.60
4	.000251	99,075	69.94	.000197	99,249	75.86	64	.020262	78,609	16.19	.012158	87,060	19.82
5	.000228	99,050	68.96	.000182	99,230	74.87	65	.022508	77,017	15.52	.013383	86,002	19.06
6	.000218	99,027	67.98	.000174	99,212	73.89	66	.024846	75,283	14.86	.014696	84,851	18.31
7	.000208	99,006	66.99	.000167	99,194	72.90	67	.027091	73,413	14.23	.016014	83,604	17.58
8	.000190	98,985	66.01	.000158	99,178	71.91	68	.029155	71,424	13.61	.017305	82,265	16.85
9	.000164	98,966	65.02	.000147	99,162	70.92	69	.031168	69,341	13.00	.018632	80,841	16.14
10	.000144	98,950	64.03	.000138	99,148	69.93	70	.033391	67,180	12.41	.020137	79,335	15.44
11	.000153	98,936	63.04	.000139	99,134	68.94	71	.035981	64,937	11.82	.021874	77,737	14.75
12	.000216	98,921	62.05	.000160	99,120	67.95	72	.038897	62,600	11.24	.023787	76,037	14.06
13	.000348	98,899	61.06	.000206	99,104	66.96	73	.042200	60,165	10.67	.025891	74,228	13.40
14	.000530	98,865	60.08	.000268	99,084	65.98	74	.045925	57,626	10.12	.028241	72,306	12.74
15	.000732	98,813	59.11	.000340	99,057	65.00	75	.050109	54,980	9.58	.030959	70,264	12.09
16	.000920	98,740	58.16	.000407	99,024	64.02	76	.054768	52,225	9.06	.034064	68,089	11.46
17	.001082	98,649	57.21	.000455	98,983	63.04	77	.059919	49,365	8.56	.037489	65,770	10.85
18	.001203	98,543	56.27	.000477	98,938	62.07	78	.065587	46,407	8.07	.041245	63,304	10.25
19	.001288	98,424	55.34	.000479	98,891	61.10	79	.071833	43,363	7.61	.045425	60,693	9.67
20	.001371	98,297	54.41	.000477	98,844	60.13	80	.078729	40,248	7.16	.050209	57,936	9.11
21	.001455	98,163	53.48	.000481	98,796	59.16	81	.086336	37,080	6.72	.055663	55,027	8.57
22	.001505	98,020	52.56	.000488	98,749	58.19	82	.094689	33,878	6.31	.061737	51,964	8.04
23	.001515	97,872	51.64	.000499	98,701	57.22	83	.103826	30,670	5.92	.068461	48,756	7.54
24	.001496	97,724	50.72	.000516	98,652	56.24	84	.113768	27,486	5.55	.075930	45,418	7.05
25	.001465	97,578	49.79	.000534	98,601	55.27	85	.124524	24,359	5.20	.084254	41,970	6.59
26	.001441	97,435	48.86	.000553	98,548	54.30	86	.136104	21,326	4.86	.093529	38,434	6.15
27	.001438	97,294	47.93	.000577	98,493	53.33	87	.148516	18,423	4.55	.103826	34,839	5.74
28	.001469	97,155	47.00	.000608	98,437	52.36	88	.161767	15,687	4.26	.115187	31,222	5.34
29	.001526	97,012	46.07	.000645	98,377	51.39	89	.175864	13,149	3.98	.127632	27,625	4.97
30	.001594	96,864	45.14	.000687	98,313	50.43	90	.190808	10,837	3.73	.141165	24,099	4.63
31	.001663	96,709	44.21	.000734	98,246	49.46	91	.206597	8,769	3.49	.155780	20,697	4.31
32	.001735	96,549	43.28	.000786	98,174	48.50	92	.223220	6,957	3.27	.171462	17,473	4.01
33	.001808	96,381	42.36	.000845	98,097	47.53	93	.240661	5,404	3.06	.188190	14,477	3.73
34	.001886	96,207	41.43	.000910	98,014	46.57	94	.258897	4,104	2.88	.205937	11,753	3.48
35	.001976	96,025	40.51	.000982	97,924	45.62	95	.277180	3,041	2.71	.223945	9,332	3.26
36	.002082	95,836	39.59	.001061	97,828	44.66	96	.295326	2,198	2.55	.241991	7,242	3.05
37	.002206	95,636	38.67	.001146	97,724	43.71	97	.313137	1,549	2.41	.259831	5,490	2.87
38	.002349	95,425	37.76	.001235	97,612	42.76	98	.330408	1,064	2.29	.277203	4,063	2.70
39	.002512	95,201	36.85	.001330	97,492	41.81	99	.346928	712	2.17	.293835	2,937	2.54
40	.002693	94,962	35.94	.001438	97,362	40.86	100	.364275	465	2.05	.311465	2,074	2.39
41	.002894	94,706	35.03	.001557	97,222	39.92	101	.382488	296	1.94	.330153	1,428	2.25
42	.003114	94,432	34.13	.001682	97,071	38.98	102	.401613	183	1.84	.349962	957	2.11
43	.003354	94,138	33.24	.001812	96,908	38.05	103	.421693	109	1.74	.370960	622	1.98
44	.003617	93,822	32.35	.001952	96,732	37.12	104	.442778	63	1.64	.393218	391	1.86
45	.003914	93,483	31.46	.002110	96,543	36.19	105	.464917	35	1.55	.416811	237	1.74
46	.004240	93,117	30.59	.002291	96,339	35.26	106	.488163	19	1.46	.441819	138	1.63
47	.004573	92,722	29.71	.002493	96,119	34.34	107	.512571	10	1.37	.468329	77	1.52
48	.004909	92,298	28.85	.002720	95,879	33.43	108	.538199	5	1.29	.496428	41	1.41
49	.005261	91,845	27.99	.002974	95,618	32.52	109	.565109	2	1.21	.526214	21	1.32
50	.005656	91,362	27.13	.003259	95,334	31.61	110	.593365	1	1.14	.557787	10	1.22
51	.006113	90,845	26.28	.003578	95,023	30.72	111	.623033	0	1.06	.591254	4	1.13
52	.006635	90,290	25.44	.003931	94,683	29.82	112	.654185	0	0.99	.626729	2	1.05
53	.007230	89,691	24.61	.004322	94,311	28.94	113	.686894	0	0.93	.664333	1	0.97
54	.007904	89,042	23.78	.004754	93,904	28.06	114	.721239	0	0.86	.704193	0	0.89
55	.008668	88,338	22.97	.005235	93,457	27.19	115	.757300	0	0.80	.746444	0	0.82
56	.009517	87,573	22.17	.005766	92,968	26.34	116	.795165	0	0.74	.791231	0	0.75
57	.010437	86,739	21.37	.006341	92,432	25.49	117	.834924	0	0.69	.834924	0	0.69
58	.011425	85,834	20.60	.006961	91,846	24.64	118	.876670	0	0.63	.876670	0	0.63
59	.012503	84,853	19.83	.007635	91,206	23.81	119	.920503	0	0.58	.920503	0	0.58

<sup>1</sup> Probability of dying within one year.

<sup>2</sup> Number of survivors out of 100,000 born alive.

CONTACT: Felicitie Bell (410) 965-3020 for further information.



5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999

[Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>OASDI</b> .....	44,598,890	\$730.50	38,237,240	\$753.20	4,538,570	\$604.30	1,638,740	\$558.40
<b>OASI</b> .....	38,073,380	749.80	33,524,440	768.40	3,362,040	620.00	1,059,060	580.10
<b>DI</b> .....	6,525,510	617.80	4,712,800	644.90	1,176,530	559.40	579,680	518.80
<b>Retired workers</b>								
<b>Total</b> .....	27,782,240	\$804.20	24,810,670	\$818.50	2,218,370	\$688.60	676,570	\$663.80
62-64.....	2,481,490	717.60	2,186,530	729.80	213,550	647.50	81,020	576.00
62.....	682,620	730.20	600,880	742.20	57,820	668.10	23,900	578.60
63.....	865,010	712.70	762,170	724.30	73,770	650.20	28,950	566.60
64.....	933,860	713.10	823,480	725.80	81,960	630.50	28,170	583.40
65-69.....	6,859,720	778.20	6,012,920	793.50	619,550	686.90	218,890	621.50
65.....	1,347,880	756.10	1,172,090	771.20	127,540	675.10	47,180	602.20
66.....	1,346,160	773.40	1,172,010	789.10	126,750	685.80	46,070	618.10
67.....	1,391,210	792.10	1,213,780	807.80	132,230	698.80	43,760	641.40
68.....	1,378,460	784.10	1,217,630	799.20	116,960	686.90	41,680	624.10
69.....	1,396,010	784.30	1,237,410	798.80	116,070	687.60	40,200	623.50
70-74.....	6,614,110	810.80	5,903,460	825.00	526,630	694.50	162,790	686.30
70.....	1,360,960	798.20	1,207,240	812.90	112,430	689.00	37,640	668.10
71.....	1,368,150	810.80	1,219,270	824.90	109,570	698.30	35,230	693.40
72.....	1,354,470	816.70	1,208,350	831.60	108,560	695.80	33,230	687.50
73.....	1,285,160	809.20	1,151,250	822.70	100,540	692.60	28,690	686.60
74.....	1,245,370	819.60	1,117,350	833.50	95,530	696.90	28,000	700.00
75-79.....	5,426,860	800.00	4,897,640	812.40	396,320	681.50	111,170	687.70
75.....	1,218,930	805.50	1,096,610	818.50	91,590	685.90	26,130	692.30
76.....	1,138,610	798.90	1,026,960	811.60	82,620	679.70	24,970	684.10
77.....	1,073,820	798.70	965,750	811.00	80,780	685.60	22,610	690.50
78.....	1,050,430	798.50	951,840	810.70	74,440	676.30	19,870	683.00
79.....	945,070	797.20	856,480	808.90	66,890	678.30	17,590	687.60
80-84.....	3,532,920	872.90	3,213,480	885.80	245,030	729.70	59,020	764.70
80.....	825,490	811.90	745,380	824.40	61,590	687.60	14,790	699.70
81.....	791,450	850.90	720,900	863.60	53,790	715.10	13,300	723.20
82.....	707,470	877.60	645,480	890.10	46,910	730.90	11,900	779.10
83.....	634,790	932.60	577,980	946.10	44,560	777.50	9,710	840.60
84.....	573,720	919.00	523,740	932.00	38,180	760.90	9,320	829.80
85-89.....	1,936,880	873.80	1,760,470	887.80	139,450	714.00	29,950	774.40
85.....	520,010	903.10	472,740	917.40	37,030	736.20	8,080	808.50
86.....	447,090	885.60	407,140	898.60	31,150	733.30	7,090	784.80
87.....	384,560	864.40	348,720	878.10	28,260	708.60	6,000	770.50
88.....	318,330	852.80	290,270	866.50	22,460	692.40	4,760	759.50
89.....	266,890	835.80	241,600	851.10	20,550	675.70	4,020	711.20
90-94.....	735,150	813.80	664,220	828.90	58,070	654.50	10,750	728.10
95 or older.....	195,110	744.70	171,950	763.30	19,770	588.10	2,980	701.30
<b>Men</b> .....	14,329,420	904.80	12,855,020	922.80	1,061,700	756.00	378,390	716.00
62-64.....	1,301,590	856.10	1,144,770	877.70	111,980	721.60	44,530	640.10
62.....	351,550	882.50	308,310	906.20	30,290	745.30	12,930	639.80
63.....	454,930	848.60	399,720	869.30	39,100	725.20	16,010	632.20
64.....	495,110	844.30	436,740	865.30	42,590	701.50	15,590	648.50
65-69.....	3,789,910	896.50	3,340,770	917.90	321,640	760.30	122,280	675.70
65.....	736,040	882.20	642,850	905.00	66,550	752.10	26,000	655.80
66.....	743,930	894.00	651,280	916.70	65,650	758.40	26,130	674.00
67.....	767,690	913.30	673,260	935.60	69,070	772.90	24,410	699.70
68.....	765,910	897.40	681,090	917.80	60,020	757.00	23,400	677.80
69.....	776,340	894.80	692,290	914.00	60,350	760.10	22,340	672.30
70-74.....	3,610,610	920.50	3,245,190	938.70	264,580	763.60	91,320	741.10
70.....	754,680	910.30	675,530	928.90	56,740	762.00	20,660	724.20
71.....	752,870	925.50	675,630	943.70	55,680	772.90	19,910	754.50
72.....	740,140	929.10	664,670	948.40	54,550	765.40	18,830	735.70
73.....	698,400	913.20	629,290	930.50	50,540	757.60	16,510	736.60
74.....	664,520	924.70	600,070	942.30	47,070	759.00	15,410	758.10
75-79.....	2,835,600	877.70	2,573,260	892.20	189,230	734.60	63,810	728.00
75.....	645,700	900.90	584,300	917.00	44,670	747.70	14,840	736.40
76.....	601,630	883.30	545,960	898.40	39,570	735.80	14,330	725.60
77.....	563,480	875.20	509,210	890.10	39,190	738.10	13,050	722.40
78.....	542,010	867.40	493,840	880.80	35,140	726.90	11,160	722.50
79.....	482,780	854.40	439,950	866.90	30,660	718.00	10,430	732.20
80-84.....	1,673,320	952.30	1,533,140	965.70	101,680	795.30	32,150	811.40
80.....	409,200	871.40	371,670	884.80	27,680	734.40	8,360	730.40
81.....	380,510	921.40	348,940	934.40	22,870	774.10	7,220	762.20
82.....	333,260	960.50	306,550	973.30	18,870	801.20	6,480	819.00
83.....	292,210	1,034.60	268,590	1,048.70	17,590	859.90	4,980	902.00
84.....	258,140	1,022.70	237,390	1,035.00	14,670	857.90	5,110	915.40

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued

[Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Retired workers—Continued</b>								
85–89.....	806,390	\$962.30	737,400	\$976.30	49,460	\$793.80	16,650	\$822.80
85.....	227,140	999.00	207,880	1,013.00	13,890	828.20	4,460	877.00
86.....	190,570	980.60	175,090	993.60	11,130	816.90	3,750	825.50
87.....	158,060	953.00	144,520	966.00	9,470	785.60	3,390	829.90
88.....	127,350	928.40	116,310	942.70	7,900	761.50	2,770	793.00
89.....	103,270	904.10	93,600	919.90	7,070	737.00	2,280	737.90
90–94.....	256,860	880.40	232,030	895.50	17,970	712.50	6,200	773.40
95 or older.....	55,140	819.80	48,460	839.60	5,160	652.20	1,450	755.40
<b>Women.....</b>	<b>13,452,820</b>	<b>697.00</b>	<b>11,955,650</b>	<b>706.30</b>	<b>1,156,670</b>	<b>626.80</b>	<b>298,180</b>	<b>597.60</b>
62–64.....	1,179,900	564.90	1,041,760	567.20	101,570	565.70	36,490	497.80
62.....	331,070	568.50	292,570	569.50	27,530	583.10	10,970	506.50
63.....	410,080	561.90	362,450	564.30	34,670	565.60	12,940	485.50
64.....	438,750	565.00	386,740	568.20	39,370	553.70	12,580	502.70
65–69.....	3,069,810	632.10	2,672,150	637.90	297,910	607.70	96,610	552.80
65.....	611,840	604.40	529,240	608.80	60,990	591.00	21,180	536.40
66.....	602,230	624.50	520,730	629.60	61,100	607.80	19,940	544.80
67.....	623,520	642.80	540,520	648.60	63,160	617.80	19,350	567.80
68.....	612,550	642.40	536,540	648.80	56,940	612.90	18,280	555.50
69.....	619,670	645.80	545,120	652.50	55,720	609.00	17,860	562.50
70–74.....	3,003,500	678.80	2,658,270	686.20	262,050	624.60	71,470	616.10
70.....	606,280	658.80	531,710	665.60	55,690	614.60	16,980	599.90
71.....	615,280	670.40	543,640	677.20	53,890	621.30	15,320	614.00
72.....	614,330	681.40	543,680	688.90	54,010	625.50	14,400	624.50
73.....	586,760	685.40	521,960	692.70	50,000	626.80	12,180	618.70
74.....	580,850	699.40	517,280	707.30	48,460	636.70	12,590	628.80
75–79.....	2,591,260	714.90	2,324,380	724.00	207,090	633.00	47,360	633.40
75.....	573,230	698.00	512,310	706.20	46,920	627.10	11,290	634.20
76.....	536,980	704.40	481,000	713.10	43,050	628.20	10,640	628.20
77.....	510,340	714.20	456,540	722.80	41,590	636.20	9,560	647.10
78.....	508,420	725.10	458,000	735.10	39,300	631.00	8,710	632.50
79.....	462,290	737.40	416,530	747.50	36,230	644.60	7,160	622.70
80–84.....	1,859,600	801.40	1,680,340	812.90	143,350	683.20	26,870	708.90
80.....	416,290	753.40	373,710	764.40	33,910	649.40	6,430	659.80
81.....	410,940	785.70	371,960	797.10	30,920	671.40	6,080	676.80
82.....	374,210	803.70	338,930	814.80	28,040	683.50	5,420	731.40
83.....	342,580	845.70	309,390	857.10	26,970	723.80	4,730	775.90
84.....	315,580	834.20	286,350	846.70	23,510	700.30	4,210	725.90
85–89.....	1,130,490	810.70	1,023,070	824.00	89,990	670.10	13,300	713.90
85.....	292,870	828.70	264,860	842.40	23,140	681.00	3,620	724.20
86.....	256,520	815.00	232,050	826.90	20,020	686.80	3,340	739.20
87.....	226,500	802.50	204,200	815.80	18,790	669.70	2,610	693.30
88.....	190,980	802.40	173,960	815.60	14,560	655.00	1,990	712.90
89.....	163,620	792.70	148,000	807.60	13,480	643.60	1,740	676.20
90–94.....	478,290	778.00	432,190	793.10	40,100	628.50	4,550	666.30
95 or older.....	139,970	715.00	123,490	733.30	14,610	565.40	1,530	650.00
<b>Disabled workers</b>								
<b>Total.....</b>	<b>4,873,560</b>	<b>\$754.70</b>	<b>3,595,680</b>	<b>\$775.80</b>	<b>843,590</b>	<b>\$700.90</b>	<b>393,160</b>	<b>\$681.20</b>
Under 20.....	1,450	335.60	1,020	337.70	250	336.40	180	322.60
20–24.....	30,890	416.40	22,170	419.90	5,080	409.50	3,620	404.20
20.....	2,270	333.10	1,660	336.60	430	327.80	180	314.00
21.....	3,860	383.70	2,730	384.80	670	369.50	460	397.70
22.....	5,750	403.80	4,220	403.80	860	408.10	670	398.40
23.....	8,100	419.30	5,840	423.30	1,290	420.20	960	393.20
24.....	10,910	449.90	7,720	456.40	1,830	436.40	1,350	429.30
25–29.....	105,140	500.50	71,050	509.50	19,000	481.80	14,050	480.90
25.....	13,460	456.10	8,940	465.40	2,790	444.70	1,680	425.90
26.....	15,730	471.90	10,610	482.70	2,800	461.60	2,240	433.80
27.....	20,290	494.90	13,580	501.60	3,820	479.10	2,640	480.30
28.....	25,310	511.10	17,330	523.00	4,340	487.80	3,440	481.40
29.....	30,350	530.00	20,590	536.20	5,250	509.40	4,050	529.80
30–34.....	215,580	574.70	147,200	584.00	39,520	550.40	25,520	558.70
30.....	33,410	540.90	22,730	548.40	5,810	525.20	4,410	522.30
31.....	38,260	560.90	26,280	567.10	7,240	552.00	4,190	537.60
32.....	41,050	573.90	27,510	579.40	7,700	548.70	5,110	579.90
33.....	46,930	583.90	31,980	598.90	8,560	548.40	5,670	562.10
34.....	55,930	597.10	38,700	607.20	10,210	566.40	6,140	578.60
35–39.....	387,330	637.10	273,970	651.60	69,890	589.30	38,610	624.10
35.....	64,150	615.30	45,460	630.80	11,500	568.10	6,430	591.00
36.....	69,250	621.40	48,330	635.00	12,460	581.70	7,660	603.80
37.....	77,770	629.60	54,960	642.60	14,060	580.10	7,850	629.30
38.....	84,000	644.80	59,950	658.60	15,310	598.40	7,650	635.70
39.....	92,160	663.40	65,270	679.60	16,560	609.00	9,020	650.80

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—*Continued*

[Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Disabled workers—Continued</b>								
40–44.....	562,630	\$699.70	397,640	\$715.80	107,820	\$653.40	50,960	\$672.40
40.....	100,660	673.40	71,030	688.70	18,890	627.80	9,710	648.70
41.....	105,110	685.20	74,210	698.50	20,180	640.30	9,610	679.10
42.....	113,750	698.00	80,740	712.40	21,460	655.90	10,180	670.00
43.....	119,610	714.80	83,920	734.50	23,410	660.50	11,050	677.90
44.....	123,500	720.60	87,740	737.80	23,880	675.70	10,410	684.90
45–49.....	680,840	750.50	484,350	766.10	127,510	711.10	59,800	703.60
45.....	128,090	733.60	91,260	751.50	23,390	688.10	11,720	685.00
46.....	130,370	743.20	92,490	758.70	24,750	703.10	11,530	698.80
47.....	137,410	745.20	99,020	760.60	24,670	703.80	12,080	699.20
48.....	142,750	761.30	101,560	776.00	26,860	723.80	12,270	715.80
49.....	142,220	766.70	100,020	781.50	27,840	731.80	12,200	718.20
50–54.....	830,180	791.10	603,630	806.20	146,160	755.00	70,610	733.00
50.....	154,650	775.80	109,140	788.70	29,320	749.20	13,790	721.60
51.....	164,130	787.70	117,420	799.70	29,270	756.40	14,660	749.00
52.....	177,050	795.70	130,270	809.80	30,140	756.50	14,480	742.90
53.....	171,960	799.30	127,260	816.50	28,580	757.30	14,660	733.50
54.....	162,390	795.20	119,540	813.70	28,850	755.70	13,020	715.70
55–59.....	974,570	810.90	744,880	831.40	159,110	755.50	67,170	717.80
55.....	176,910	805.80	133,870	824.80	29,720	757.60	12,520	720.80
56.....	196,600	808.40	149,980	827.60	32,420	757.70	13,520	718.20
57.....	201,360	813.50	154,270	834.80	32,160	757.60	14,070	710.30
58.....	197,290	812.40	150,370	832.50	32,210	757.40	14,070	727.50
59.....	202,410	813.70	156,390	836.30	32,600	747.20	12,990	712.10
60–64.....	1,084,950	820.30	849,770	844.20	169,250	740.70	62,640	716.00
60.....	209,080	816.70	161,540	838.30	34,040	753.00	12,770	719.70
61.....	220,130	818.80	172,390	840.20	34,430	755.50	12,720	706.00
62.....	217,840	825.20	170,660	851.00	33,750	738.90	12,740	714.50
63.....	214,410	822.80	168,440	847.20	32,840	733.90	12,570	733.10
64.....	223,490	817.90	176,740	844.30	34,190	721.60	11,840	706.40
<b>Men.....</b>	<b>2,802,400</b>	<b>846.90</b>	<b>2,096,210</b>	<b>876.90</b>	<b>458,720</b>	<b>759.90</b>	<b>221,860</b>	<b>752.60</b>
Under 20.....	830	324.10	590	320.40	130	381.70	110	275.50
20–24.....	18,310	428.00	13,070	432.20	2,910	425.40	2,320	407.20
20.....	1,290	333.40	930	338.80	260	335.20	100	278.30
21.....	2,150	385.70	1,560	379.40	270	400.10	320	404.20
22.....	3,380	411.30	2,460	416.50	510	417.90	410	372.10
23.....	4,720	440.40	3,410	445.40	670	453.90	630	398.40
24.....	6,770	459.10	4,710	466.80	1,200	438.00	860	446.50
25–29.....	61,090	514.10	41,070	524.20	10,940	490.90	8,360	495.00
25.....	7,900	464.60	5,290	475.60	1,590	444.90	970	438.80
26.....	9,040	487.80	6,090	496.90	1,680	473.20	1,200	462.20
27.....	12,000	500.70	8,100	508.60	2,240	483.20	1,530	474.70
28.....	14,470	532.60	9,680	545.90	2,470	507.70	2,170	501.40
29.....	17,680	543.70	11,910	552.70	2,960	517.40	2,490	539.50
30–34.....	126,090	585.80	84,760	597.20	23,550	555.00	15,630	571.20
30.....	19,750	548.70	13,300	554.20	3,410	537.60	2,740	537.70
31.....	22,210	570.30	14,890	578.10	4,330	557.40	2,580	546.80
32.....	24,200	587.40	16,070	595.60	4,700	552.80	2,940	597.40
33.....	27,320	596.10	18,380	614.60	4,970	551.20	3,500	571.90
34.....	32,610	608.90	22,120	622.50	6,140	567.80	3,870	590.70
35–39.....	225,770	656.30	159,160	674.40	40,880	598.60	22,720	639.60
35.....	37,590	631.10	26,400	650.30	6,820	579.20	3,940	592.10
36.....	40,400	634.70	27,830	650.80	7,620	586.80	4,460	620.50
37.....	45,550	648.30	32,470	663.60	8,030	586.00	4,480	655.40
38.....	48,990	666.00	34,720	682.50	8,990	612.30	4,560	657.00
39.....	53,240	688.30	37,740	710.50	9,420	619.60	5,280	662.70
40–44.....	325,090	741.40	229,230	764.20	62,390	673.80	29,650	711.30
40.....	58,770	703.80	40,950	728.70	11,220	634.70	5,990	665.40
41.....	60,590	722.20	42,830	737.70	11,420	667.30	5,620	719.10
42.....	65,530	738.10	46,470	760.00	12,220	670.00	5,940	710.30
43.....	69,820	759.40	48,680	787.90	13,870	679.00	6,500	718.10
44.....	70,380	774.50	50,300	796.60	13,660	709.30	5,600	745.80
45–49.....	385,570	818.90	277,390	841.00	69,210	750.10	33,420	776.40
45.....	72,890	789.30	52,180	813.50	13,030	718.10	6,510	744.50
46.....	73,550	805.60	52,850	828.20	13,420	733.10	6,400	766.80
47.....	77,370	815.80	56,610	838.70	13,020	740.00	6,880	766.20
48.....	80,360	836.90	57,510	857.90	14,640	775.10	7,000	789.10
49.....	81,400	842.80	58,240	862.60	15,100	777.20	6,630	814.10
50–54.....	467,640	892.60	343,040	916.80	78,540	821.40	39,800	828.40
50.....	87,490	858.20	62,220	878.50	16,000	803.00	7,790	807.40
51.....	92,490	881.80	66,730	901.40	15,560	819.80	8,360	845.60
52.....	100,020	895.10	74,020	917.80	16,400	825.40	8,200	830.90
53.....	96,610	910.30	72,130	936.60	15,250	827.00	8,330	835.80
54.....	91,030	915.30	67,940	944.60	15,330	832.30	7,120	819.90

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued  
 [Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Disabled workers—Continued</b>								
55–59.....	551,580	\$947.00	432,080	\$973.40	82,110	\$856.40	35,230	\$840.20
55.....	99,160	932.50	76,980	957.80	15,070	847.90	6,610	839.50
56.....	109,510	943.90	85,640	968.70	16,770	856.80	6,610	847.40
57.....	113,910	952.20	89,250	980.50	16,830	857.90	7,240	828.00
58.....	113,230	949.20	88,440	975.20	16,690	859.10	7,740	850.40
59.....	115,770	955.20	91,770	982.20	16,750	859.40	7,030	835.60
60–64.....	640,430	960.70	515,820	987.20	88,060	858.50	34,620	831.30
60.....	120,970	959.60	95,930	985.70	17,820	864.00	6,800	850.00
61.....	127,840	960.70	102,670	986.20	17,920	874.00	6,910	812.80
62.....	129,200	966.30	104,050	995.10	17,650	855.10	7,060	830.90
63.....	127,770	962.60	103,500	987.40	17,070	853.90	6,910	864.50
64.....	134,650	954.20	109,670	981.80	17,600	844.80	6,940	798.70
<b>Women.....</b>	<b>2,071,160</b>	<b>630.10</b>	<b>1,499,470</b>	<b>634.40</b>	<b>384,870</b>	<b>630.70</b>	<b>171,300</b>	<b>588.70</b>
Under 20.....	620	351.00	430	361.40	120	287.30	70	396.40
20–24.....	12,580	399.60	9,100	402.10	2,170	388.00	1,300	399.00
20.....	980	332.80	730	333.70	170	316.50	80	358.60
21.....	1,710	381.20	1,170	392.00	400	348.90	140	382.80
22.....	2,370	393.10	1,760	386.00	350	393.90	260	439.90
23.....	3,380	389.80	2,430	392.20	620	383.80	330	383.20
24.....	4,140	434.70	3,010	440.10	630	433.20	490	399.00
25–29.....	44,050	481.70	29,980	489.20	8,060	469.50	5,690	460.20
25.....	5,560	444.00	3,650	450.80	1,200	444.50	710	408.30
26.....	6,690	450.50	4,520	463.50	1,120	444.10	1,040	401.10
27.....	8,290	486.50	5,480	491.10	1,580	473.20	1,110	488.10
28.....	10,840	482.40	7,650	494.00	1,870	461.40	1,270	447.10
29.....	12,670	511.00	8,680	513.40	2,290	499.10	1,560	514.20
30–34.....	89,490	559.00	62,440	566.10	15,970	543.50	9,890	539.00
30.....	13,660	529.60	9,430	540.20	2,400	507.60	1,670	497.00
31.....	16,050	547.90	11,390	552.70	2,910	543.90	1,610	522.70
32.....	16,850	554.50	11,440	556.70	3,000	542.30	2,170	556.10
33.....	19,610	567.00	13,600	577.60	3,590	544.60	2,170	546.30
34.....	23,320	580.40	16,580	586.90	4,070	564.30	2,270	558.00
35–39.....	161,560	610.30	114,810	620.00	29,010	576.20	15,890	602.00
35.....	26,560	592.90	19,060	603.90	4,680	551.90	2,490	589.20
36.....	28,850	602.70	20,500	613.50	4,840	573.70	3,200	580.50
37.....	32,220	603.20	22,490	612.30	6,030	572.30	3,370	594.60
38.....	35,010	615.20	25,230	625.80	6,320	578.70	3,090	604.20
39.....	38,920	629.40	27,530	637.20	7,140	595.10	3,740	634.00
40–44.....	237,540	642.70	168,410	650.00	45,430	625.50	21,310	618.30
40.....	41,890	630.60	30,080	634.30	7,670	617.60	3,720	621.90
41.....	44,520	634.80	31,380	644.90	8,760	605.10	3,990	622.70
42.....	48,220	643.50	34,270	647.90	9,240	637.40	4,240	613.60
43.....	49,790	652.20	35,240	660.60	9,540	633.60	4,550	620.40
44.....	53,120	649.30	37,440	658.80	10,220	630.70	4,810	613.90
45–49.....	295,270	661.20	206,960	665.70	58,300	664.90	26,380	611.50
45.....	55,200	660.20	39,080	668.70	10,360	650.40	5,210	610.70
46.....	56,820	662.50	39,640	666.20	11,330	667.40	5,130	614.00
47.....	60,040	654.40	42,410	656.30	11,650	663.40	5,200	610.50
48.....	62,390	664.00	44,050	669.10	12,220	662.30	5,270	618.50
49.....	60,820	664.80	41,780	668.50	12,740	678.10	5,570	604.00
50–54.....	362,540	660.00	260,590	660.70	67,620	677.90	30,810	609.80
50.....	67,160	668.50	46,920	669.50	13,320	684.60	6,000	610.10
51.....	71,640	666.30	50,690	665.90	13,710	684.50	6,300	620.90
52.....	77,030	666.60	56,250	667.70	13,740	674.10	6,280	628.00
53.....	75,350	657.10	55,130	659.40	13,330	677.60	6,330	598.90
54.....	71,360	641.90	51,600	641.30	13,520	668.90	5,900	589.90
55–59.....	422,990	633.50	312,800	635.30	77,000	647.80	31,940	582.80
55.....	77,750	644.30	56,890	644.80	14,650	664.80	5,910	588.10
56.....	87,090	638.20	64,340	639.80	15,650	651.40	6,910	594.70
57.....	87,450	633.00	65,020	634.70	15,330	647.50	6,830	585.50
58.....	84,060	628.10	61,930	628.70	15,520	648.10	6,330	577.20
59.....	86,640	624.60	64,620	629.20	15,850	628.70	5,960	566.40
60–64.....	444,520	618.10	333,950	623.40	81,190	612.90	28,020	573.60
60.....	88,110	620.40	65,610	622.80	16,220	631.10	5,970	571.20
61.....	92,290	622.20	69,720	625.10	16,510	626.90	5,810	579.00
62.....	88,640	619.40	66,610	625.80	16,100	611.50	5,680	569.80
63.....	86,640	616.70	64,940	623.80	15,770	604.00	5,660	572.70
64.....	88,840	611.40	67,070	619.50	16,590	591.00	4,900	575.70

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued  
 [Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Spouses</b>								
<b>Total</b> .....	2,987,470	\$398.40	2,714,450	\$408.50	158,900	\$311.00	103,370	\$270.40
<b>Wives</b> .....	2,952,780	400.50	2,691,440	410.10	154,010	313.50	96,910	275.50
<b>Entitlement based on care of children</b> .....	176,640	206.00	131,730	219.30	24,630	182.90	19,040	145.60
Under 35.....	26,650	120.20	18,720	127.80	3,600	99.80	4,100	103.60
35-39.....	31,400	148.20	22,570	156.00	4,680	136.80	3,910	119.40
40-44.....	36,160	185.20	26,920	193.90	5,180	172.00	3,740	141.50
45-49.....	30,340	221.70	22,430	234.20	4,510	199.90	3,170	162.80
50-54.....	22,910	254.60	17,430	267.40	2,960	232.10	2,370	191.00
55-59.....	15,330	290.60	12,090	304.90	2,080	253.20	1,120	208.70
60-61.....	6,030	336.70	4,960	352.90	750	266.10	310	250.10
62-64.....	7,820	356.60	6,610	364.20	870	346.10	320	223.80
<b>Entitlement based on age</b> .....	2,776,140	412.80	2,559,710	419.90	129,380	338.40	77,870	307.30
62-64.....	334,210	372.10	302,670	380.50	17,930	303.30	12,990	276.20
62.....	86,790	368.20	79,120	376.00	4,500	305.50	3,040	264.20
63.....	116,370	369.60	105,230	378.30	5,960	299.20	4,950	273.10
64.....	131,050	377.00	118,320	385.50	7,470	305.30	5,000	286.50
65-69.....	777,540	408.20	709,660	416.40	40,480	338.20	25,470	296.30
65.....	148,440	397.10	134,690	405.00	8,180	339.40	5,210	288.80
66.....	148,860	404.00	134,850	414.00	8,080	313.40	5,650	296.90
67.....	157,220	410.40	143,830	418.40	8,250	335.30	4,740	305.00
68.....	159,100	414.20	146,100	421.60	7,680	352.80	4,860	292.20
69.....	163,920	414.40	150,190	421.90	8,290	350.30	5,010	299.10
70-74.....	744,800	415.20	686,240	422.20	35,520	344.10	20,360	310.50
70.....	156,210	415.00	143,630	422.90	7,380	336.30	4,690	305.30
71.....	156,030	415.10	143,210	422.30	7,790	345.10	4,410	307.80
72.....	153,730	416.70	142,250	422.90	7,200	350.60	3,700	313.80
73.....	142,620	415.10	131,560	422.10	6,640	341.80	3,920	306.80
74.....	136,210	414.20	125,590	420.50	6,510	346.90	3,640	321.00
75-79.....	547,140	417.90	510,440	423.20	21,830	344.10	12,390	328.10
75.....	129,100	410.30	120,410	415.50	5,270	344.20	2,900	313.90
76.....	117,090	417.40	108,600	423.10	5,040	344.00	2,860	334.00
77.....	110,080	415.40	102,630	421.10	4,270	338.50	2,780	318.70
78.....	101,590	420.20	95,520	424.80	3,630	341.70	2,020	337.60
79.....	89,280	429.90	83,280	434.90	3,620	353.00	1,830	345.40
80-84.....	260,460	446.90	245,390	451.60	9,030	363.00	4,940	361.20
85-89.....	91,890	448.00	86,470	453.20	3,590	357.30	1,510	361.30
90-94.....	18,400	440.00	17,270	444.90	880	353.90	200	369.40
95 or older.....	1,700	432.20	1,570	434.90	120	412.40	10	250.00
<b>Husbands</b> .....	34,690	223.80	23,010	230.40	4,890	232.10	6,460	193.60
Under 62.....	2,490	130.30	1,820	128.50	340	149.00	310	111.90
62-64.....	1,650	175.80	1,170	171.50	190	197.70	290	179.10
65-69.....	7,010	220.10	4,190	228.90	1,230	242.60	1,570	178.80
70-74.....	8,900	232.40	5,900	236.30	1,070	253.00	1,850	207.70
75-79.....	6,890	224.80	4,410	234.40	1,030	223.10	1,370	194.40
80-84.....	3,700	245.50	2,310	256.30	600	262.80	720	202.70
85-89.....	2,980	269.80	2,400	276.90	280	222.40	260	261.30
90 or older.....	1,070	259.30	810	276.70	150	188.10	90	205.10
<b>Spouses of retired workers</b>								
<b>Total</b> .....	2,811,100	\$411.50	2,580,350	\$419.40	136,190	\$334.30	85,060	\$296.60
<b>Wives of retired workers</b> .....	2,780,710	413.40	2,560,370	420.80	131,940	337.40	79,190	303.80
<b>Entitlement based on care of children</b> .....	55,460	307.50	43,730	322.80	7,530	275.20	4,020	206.20
Under 35.....	1,900	260.20	1,460	273.70	260	215.40	170	222.20
35-39.....	4,390	247.70	3,200	257.80	830	241.00	340	177.60
40-44.....	7,210	278.00	5,360	296.20	1,210	252.00	630	174.70
45-49.....	9,520	299.60	7,490	312.80	1,280	275.90	710	204.00
50-54.....	10,400	296.10	8,080	313.10	1,220	274.50	1,060	195.10
55-59.....	9,930	318.00	7,900	332.10	1,360	278.80	630	233.90
60-61.....	5,050	353.70	4,260	366.10	570	289.30	220	279.10
62-64.....	7,060	367.50	5,980	375.70	800	348.60	260	231.50

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued  
 [Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Spouses of retired workers—Continued</b>								
<b>Entitlement based on age.....</b>	2,725,250	\$415.60	2,516,640	\$422.50	124,410	\$341.20	75,170	\$309.00
62–64.....	304,460	382.80	276,790	391.30	15,640	310.90	11,470	279.80
62.....	75,580	384.20	69,210	392.00	3,680	318.40	2,580	273.70
63.....	106,100	379.40	96,190	388.50	5,250	304.10	4,440	276.20
64.....	122,780	384.90	111,390	393.30	6,710	312.20	4,450	287.00
65–69.....	761,870	411.00	696,840	419.10	38,590	340.70	24,600	297.00
65.....	143,060	401.80	130,190	409.70	7,640	342.90	4,900	289.90
66.....	144,900	407.40	131,660	417.40	7,520	315.90	5,440	297.00
67.....	154,430	412.90	141,520	420.90	7,880	337.10	4,650	305.10
68.....	157,180	416.00	144,580	423.30	7,430	355.20	4,740	292.70
69.....	162,300	415.80	148,890	423.30	8,120	351.70	4,870	300.70
70–74.....	740,570	416.00	682,850	422.90	34,950	345.20	20,090	311.00
70.....	154,840	416.30	142,510	424.20	7,200	337.70	4,620	306.00
71.....	155,000	415.90	142,390	423.00	7,630	347.50	4,360	307.50
72.....	152,880	417.60	141,610	423.70	7,050	351.20	3,640	314.20
73.....	142,080	415.50	131,130	422.40	6,570	342.50	3,880	307.40
74.....	135,770	414.70	125,210	421.00	6,500	347.00	3,590	322.00
75–79.....	546,100	418.10	509,610	423.40	21,660	344.70	12,350	328.50
75.....	128,620	410.70	119,990	415.90	5,230	345.20	2,880	314.90
76.....	116,890	417.60	108,460	423.30	4,980	344.30	2,860	334.00
77.....	109,960	415.60	102,570	421.20	4,230	339.60	2,760	319.20
78.....	101,410	420.30	95,370	424.90	3,600	342.60	2,020	337.60
79.....	89,220	430.10	83,220	435.10	3,620	353.00	1,830	345.40
80–84.....	260,310	447.10	245,290	451.70	8,980	363.60	4,940	361.20
85–89.....	91,860	448.00	86,440	453.20	3,590	357.30	1,510	361.30
90–94.....	18,380	440.10	17,250	445.10	880	353.90	200	369.40
95 or older.....	1,700	432.20	1,570	434.90	120	412.40	10	250.00
<b>Nondivorced wives of retired workers.....</b>	2,662,150	413.60	2,458,110	420.90	119,730	336.50	75,520	301.80
<b>Divorced wives of retired workers.....</b>	118,560	409.20	102,260	419.00	12,210	346.60	3,670	344.90
<b>Husbands of retired workers.....</b>	30,390	234.10	19,980	243.50	4,250	238.00	5,870	199.40
<b>Spouses of disabled workers</b>								
<b>Total.....</b>	176,370	\$190.50	134,100	\$199.50	22,710	\$171.30	18,310	\$148.70
<b>Wives of disabled workers.....</b>	172,070	191.50	131,070	200.80	22,070	170.70	17,720	149.20
<b>Entitlement based on care of children.....</b>	121,180	159.50	88,000	167.90	17,100	142.30	15,020	129.40
Under 35.....	24,750	109.40	17,260	115.50	3,340	90.80	3,930	98.50
35–39.....	27,010	132.10	19,370	139.10	3,850	114.30	3,570	113.90
40–44.....	28,950	162.10	21,560	168.50	3,970	147.60	3,110	134.70
45–49.....	20,820	186.10	14,940	194.80	3,230	169.70	2,460	150.90
50–54.....	12,510	220.00	9,350	227.90	1,740	202.30	1,310	187.70
55–59.....	5,400	240.20	4,190	253.70	720	204.70	490	176.40
60–61.....	980	249.40	700	272.70	180	192.80	90	179.20
62–64.....	760	255.50	630	254.70	70	318.40	60	190.50
<b>Entitlement based on age.....</b>	50,890	267.50	43,070	268.00	4,970	268.30	2,700	259.20
62–64.....	29,750	262.90	25,880	264.90	2,290	251.40	1,520	248.70
62.....	11,210	260.70	9,910	264.10	820	247.80	460	210.40
63.....	10,270	268.20	9,040	270.00	710	263.10	510	246.60
64.....	8,270	259.60	6,930	259.50	760	244.20	550	282.70
65–69.....	15,670	272.90	12,820	270.60	1,890	287.10	870	275.10
65.....	5,380	271.50	4,500	269.90	540	289.90	310	270.80
66.....	3,960	277.60	3,190	276.10	560	280.20	210	294.50
67.....	2,790	273.60	2,310	269.20	370	296.90	90	299.20
68.....	1,920	269.90	1,520	263.50	250	283.50	120	271.30
69.....	1,620	268.50	1,300	270.40	170	284.60	140	243.30
70–74.....	4,230	277.00	3,390	277.00	570	277.90	270	274.30
70.....	1,370	263.40	1,120	261.10	180	281.70	70	254.70
71.....	1,030	288.70	820	297.10	160	231.80	50	331.40
72.....	850	266.70	640	251.20	150	324.90	60	286.60
73.....	540	315.70	430	329.50	70	271.10	40	244.60
74.....	440	264.10	380	264.80	10	290.00	50	253.60
75 or older.....	1,240	277.00	980	283.80	220	258.70	40	210.50
<b>Nondivorced wives of disabled workers.....</b>	167,190	189.30	127,110	198.90	21,410	166.90	17,490	148.20
<b>Divorced wives of disabled workers.....</b>	4,880	265.10	3,960	262.50	660	294.00	230	227.30
<b>Husbands of disabled workers.....</b>	4,300	151.10	3,030	144.20	640	193.10	590	135.70

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued  
 [Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Children</b>								
<b>Total</b> .....	3,804,810	\$387.90	2,591,600	\$414.50	828,440	\$342.90	345,550	\$293.20
<b>Under age 18</b> .....	2,974,240	358.40	1,939,370	381.90	680,640	323.40	317,860	284.80
Under 1.....	10,140	254.00	6,340	260.50	2,260	244.40	1,460	242.60
1.....	24,660	266.90	15,690	276.40	5,170	260.10	3,600	238.90
2.....	37,430	276.50	23,610	293.30	8,300	255.80	5,300	238.70
3.....	48,270	285.40	30,860	301.50	11,080	260.90	6,120	251.20
4.....	63,300	288.90	39,950	305.60	14,700	263.10	8,300	258.60
5.....	80,840	300.30	51,340	320.70	19,260	274.10	9,590	244.00
6.....	100,940	304.10	62,500	321.90	25,320	281.60	12,210	262.20
7.....	122,110	310.50	76,680	334.40	29,180	276.50	15,030	256.20
8.....	144,170	313.60	89,020	334.50	35,900	285.90	17,450	263.80
9.....	169,790	325.10	106,180	346.40	40,780	294.80	20,650	271.70
10.....	189,430	332.70	120,630	353.50	45,240	305.10	21,160	267.20
11.....	211,600	341.00	135,990	365.70	49,800	305.00	22,620	268.30
12.....	228,420	350.50	147,400	372.10	53,020	321.50	24,730	276.00
13.....	254,840	362.00	168,060	386.00	57,310	326.70	26,390	279.50
14.....	283,890	371.00	187,370	394.10	64,440	334.50	28,140	291.20
15.....	307,930	383.60	207,150	405.20	66,630	347.90	30,200	307.80
16.....	329,790	409.40	221,890	433.10	72,380	368.10	31,270	325.00
17.....	366,690	423.20	248,710	448.30	79,870	380.80	33,640	332.80
<b>Disabled, aged 18 or older</b> .....	726,250	495.80	579,920	512.40	123,890	435.10	20,620	390.90
18-19.....	11,990	401.80	8,010	417.70	3,050	370.40	840	355.70
20-24.....	55,850	428.00	37,480	442.20	14,520	408.60	3,430	343.70
25-29.....	66,700	467.00	46,720	484.50	16,800	434.50	2,800	364.80
30-34.....	80,840	490.50	60,400	506.20	16,920	452.10	3,300	398.40
35-39.....	104,070	503.40	80,780	521.40	20,160	445.90	2,980	408.30
40-44.....	105,350	517.40	84,270	537.40	18,480	443.20	2,390	387.90
45-49.....	86,820	523.20	72,240	539.70	12,520	443.40	1,900	423.70
50-54.....	67,740	528.10	58,510	541.90	7,970	441.40	1,210	426.60
55-59.....	49,320	526.60	43,530	537.10	5,120	441.30	590	466.20
60-64.....	34,670	509.10	30,610	519.50	3,380	428.50	640	434.60
65-69.....	25,060	481.70	22,600	491.10	2,250	394.50	200	404.30
70-74.....	18,530	458.50	16,820	463.40	1,480	404.20	220	448.20
75-79.....	11,490	439.50	10,660	445.10	730	361.20	100	413.80
80 or older.....	7,820	410.70	7,290	414.60	510	355.10	20	405.50
<b>Students, aged 18-19</b> .....	104,320	476.30	72,310	503.10	23,910	420.10	7,070	382.40
18.....	98,880	476.40	68,960	503.00	22,150	419.30	6,780	383.90
19.....	5,440	473.40	3,350	504.00	1,760	430.30	290	347.50
<b>Children of retired workers</b> .....	441,870	373.30	327,800	394.60	87,990	329.40	24,900	252.60
<b>Under age 18</b> .....	240,470	339.70	159,470	360.20	61,660	319.90	18,630	233.90
Under 1.....	420	315.10	280	353.30	120	251.10	20	164.50
1.....	1,400	272.10	810	272.90	450	292.20	140	203.60
2.....	2,280	310.90	1,340	335.00	670	315.00	250	186.00
3.....	2,670	314.40	1,630	315.10	830	327.30	190	272.70
4.....	3,330	306.40	1,850	324.70	1,160	314.40	320	171.40
5.....	4,530	313.20	2,740	317.80	1,410	333.90	360	203.10
6.....	5,660	305.80	3,450	314.50	1,820	313.60	380	197.70
7.....	8,070	300.20	4,790	315.70	2,540	301.80	730	195.60
8.....	8,610	311.20	5,520	325.50	2,390	315.90	650	182.20
9.....	11,250	315.70	6,980	335.70	3,380	302.00	860	207.50
10.....	13,540	318.70	8,790	333.70	3,740	314.10	960	196.20
11.....	15,440	320.10	9,990	339.00	4,260	302.80	1,140	221.50
12.....	17,480	317.50	11,510	332.80	4,580	314.10	1,330	198.50
13.....	20,920	330.00	13,580	348.50	5,800	312.70	1,520	230.70
14.....	24,510	328.30	16,460	350.20	6,070	305.40	1,920	216.50
15.....	28,450	331.40	19,530	350.30	6,760	309.20	2,090	231.50
16.....	33,090	381.30	23,310	402.90	7,180	352.70	2,470	269.70
17.....	38,820	386.30	26,910	411.20	8,500	345.90	3,300	292.10

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued  
 [Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Children—Continued</b>								
<b>Disabled, aged 18 or older.....</b>	189,820	\$413.30	159,910	\$426.70	23,770	\$348.20	5,700	\$310.10
18–19.....	1,710	322.90	1,160	334.10	430	312.30	110	229.40
20–24.....	9,330	363.90	7,010	376.50	1,740	346.80	540	247.30
25–29.....	16,270	384.90	12,740	400.00	2,750	330.20	730	335.80
30–34.....	27,530	408.30	22,710	422.50	3,650	346.60	1,100	327.20
35–39.....	42,310	425.10	35,820	439.20	5,340	353.20	1,090	321.10
40–44.....	41,040	425.70	35,270	439.90	4,690	346.80	960	297.20
45–49.....	27,240	422.50	23,760	431.80	2,730	365.30	690	326.20
50–54.....	14,440	408.20	12,630	417.00	1,480	354.80	320	293.50
55–59.....	6,620	423.90	5,950	431.90	570	359.90	80	257.00
60–64.....	2,220	413.70	1,950	420.40	200	366.60	70	361.50
65–69.....	760	371.60	640	390.90	110	263.00	10	334.00
70 or older.....	350	371.00	270	393.10	80	296.20	...	...
<b>Students, aged 18–19.....</b>	11,580	417.30	8,420	436.70	2,560	381.80	570	288.90
18.....	10,900	420.40	7,930	440.60	2,400	384.00	550	286.40
19.....	680	368.00	490	372.50	160	348.70	20	356.00
<b>Children of deceased workers.....</b>	1,887,360	525.30	1,280,780	563.70	430,220	446.50	152,440	425.20
<b>Under age 18.....</b>	1,352,570	513.60	863,260	558.50	329,600	434.80	137,550	419.60
Under 1.....	2,030	469.30	1,190	500.20	500	410.50	340	447.70
1.....	6,760	471.80	4,020	517.60	1,700	396.00	1,030	416.60
2.....	11,690	459.00	7,100	507.60	2,890	373.40	1,690	403.40
3.....	16,910	465.20	10,500	510.80	4,100	379.60	2,310	409.90
4.....	23,420	464.40	13,970	512.80	6,170	379.60	3,230	419.90
5.....	32,010	465.00	19,740	518.10	8,350	374.70	3,730	387.40
6.....	42,110	460.00	24,650	506.30	11,720	389.10	5,340	404.00
7.....	52,300	467.60	31,960	517.90	13,310	380.40	6,350	403.40
8.....	62,840	467.00	37,120	514.80	17,210	393.90	7,570	403.80
9.....	75,860	482.20	45,660	531.00	19,660	404.80	9,240	407.00
10.....	85,340	489.70	52,350	537.50	21,900	416.70	9,560	394.90
11.....	97,320	497.70	60,960	546.20	24,460	418.40	9,950	403.50
12.....	106,250	504.50	66,430	550.10	26,470	431.80	11,210	404.30
13.....	119,080	518.60	77,770	561.90	27,970	439.60	11,390	414.80
14.....	134,900	524.20	87,780	566.00	32,380	446.30	12,170	426.60
15.....	146,540	534.60	96,590	575.40	33,240	458.90	14,140	432.80
16.....	159,670	548.10	106,480	585.40	36,510	474.00	13,740	446.30
17.....	177,540	561.10	118,990	600.20	41,060	483.80	14,560	458.60
<b>Disabled, aged 18 or older.....</b>	479,070	550.60	379,520	568.60	87,020	481.70	11,490	470.30
18–19.....	5,630	545.30	3,680	572.80	1,510	482.60	410	508.20
20–24.....	27,200	550.60	17,410	576.30	8,000	508.60	1,530	468.70
25–29.....	35,060	571.90	22,840	609.20	10,780	506.60	1,240	447.60
30–34.....	43,020	579.60	30,130	607.90	11,140	515.70	1,610	488.50
35–39.....	55,930	577.00	40,710	609.20	13,570	491.00	1,590	483.90
40–44.....	62,670	581.50	47,880	612.60	13,300	482.20	1,400	451.90
45–49.....	59,330	570.10	48,300	593.40	9,720	466.60	1,210	479.30
50–54.....	53,290	560.60	45,870	576.40	6,490	461.20	890	474.50
55–59.....	42,700	542.60	37,580	553.80	4,550	451.50	510	499.10
60–64.....	32,450	515.60	28,660	526.30	3,180	432.30	570	443.50
65–69.....	24,300	485.10	21,960	494.00	2,140	401.30	190	407.90
70–74.....	18,400	459.10	16,740	463.60	1,430	407.50	220	448.20
75–79.....	11,350	440.60	10,540	446.00	710	364.70	100	413.80
80 or older.....	7,740	410.70	7,220	414.60	500	355.40	20	405.50
<b>Students, aged 18–19.....</b>	55,720	593.40	38,000	632.90	13,600	504.10	3,400	498.00
18.....	52,730	593.80	36,240	632.90	12,550	502.30	3,240	502.50
19.....	2,990	585.60	1,760	633.70	1,050	526.10	160	407.30

See footnotes at end of table.



Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued  
 [Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Children—Continued</b>								
<b>Children of disabled workers .....</b>	1,475,580	\$216.40	983,020	\$226.80	310,230	\$203.10	168,210	\$179.60
<b>Under age 18.....</b>	1,381,200	209.70	916,640	219.40	289,380	197.20	161,680	176.10
Under 1 .....	7,690	193.80	4,870	196.50	1,640	193.20	1,100	180.60
1.....	16,500	182.60	10,860	187.40	3,020	178.80	2,430	165.70
2.....	23,460	182.30	15,170	189.30	4,740	175.80	3,360	159.80
3.....	28,690	176.70	18,730	183.00	6,150	172.90	3,620	148.90
4.....	36,550	174.80	24,130	184.20	7,370	157.50	4,750	154.80
5.....	44,300	180.00	28,860	186.00	9,500	176.80	5,500	149.50
6.....	53,170	180.50	34,400	190.60	11,780	169.70	6,490	149.30
7.....	61,740	178.80	39,930	189.80	13,330	167.90	7,950	144.20
8.....	72,720	181.40	46,380	191.30	16,300	167.60	9,230	154.80
9.....	82,680	182.20	53,540	190.30	17,740	171.60	10,550	158.40
10.....	90,550	186.90	59,490	194.50	19,600	178.70	10,640	158.90
11.....	98,840	190.10	65,040	200.50	21,080	174.00	11,530	156.20
12.....	104,690	199.70	69,460	208.40	21,970	190.20	12,190	166.40
13.....	114,840	205.40	76,710	214.30	23,540	196.00	13,480	170.60
14.....	124,480	213.30	83,130	221.30	25,990	202.10	14,050	184.10
15.....	132,940	228.40	91,030	236.30	26,630	219.10	13,970	192.80
16.....	137,030	254.60	92,100	264.80	28,690	237.20	15,060	223.40
17.....	150,330	269.90	102,810	282.30	30,310	251.20	15,780	225.20
<b>Disabled, aged 18 or older.....</b>	57,360	311.40	40,490	324.50	13,100	283.20	3,430	259.30
18-19.....	4,650	257.10	3,170	268.20	1,110	240.10	320	203.80
20-24.....	19,320	286.40	13,060	298.70	4,780	263.60	1,360	241.30
25-29.....	15,370	314.40	11,140	325.70	3,270	284.70	830	266.60
30-34.....	10,290	337.80	7,560	352.50	2,130	300.40	590	285.30
35-39.....	5,830	365.90	4,250	373.30	1,250	353.10	300	324.60
40 or older.....	1,900	363.40	1,310	389.90	560	305.10	30	300.00
<b>Students, aged 18-19.....</b>	37,020	318.40	25,890	334.10	7,750	285.40	3,100	272.90
18.....	35,250	318.10	24,790	333.20	7,200	286.50	2,990	273.40
19.....	1,770	324.40	1,100	355.20	550	271.20	110	259.10
<b>Widowed mothers and fathers</b>								
<b>Total.....</b>	211,520	\$565.30	149,500	\$602.80	36,160	\$484.60	22,740	\$446.30
Under 20.....	180	383.20	130	400.90	...	...	50	337.20
20-24.....	2,810	427.30	1,960	444.00	330	324.20	520	430.00
20.....	230	387.70	110	359.00	50	330.20	70	474.00
21.....	300	405.90	210	439.00	50	294.60	40	371.30
22.....	420	383.80	370	381.10	10	304.00	40	428.80
23.....	780	434.80	540	449.10	90	380.70	150	415.90
24.....	1,080	453.20	730	486.20	130	295.70	220	436.50
25-29.....	11,390	448.00	7,520	480.30	1,830	380.30	1,880	392.20
25.....	1,260	426.30	830	460.60	220	329.50	200	395.50
26.....	1,650	449.70	1,210	486.90	210	317.20	210	383.90
27.....	2,200	425.30	1,290	444.00	430	394.70	430	402.30
28.....	2,740	471.00	1,830	504.90	490	398.70	390	418.90
29.....	3,540	451.20	2,360	484.70	480	399.40	650	371.30
30-34.....	25,640	492.60	17,720	528.60	4,020	407.50	3,530	412.10
30.....	3,610	494.40	2,590	524.20	570	381.10	400	454.70
31.....	4,310	482.70	2,970	515.20	670	397.70	600	413.80
32.....	5,240	494.10	3,430	538.70	860	402.10	890	414.00
33.....	5,820	504.70	4,160	533.90	790	442.80	800	423.50
34.....	6,660	486.40	4,570	527.40	1,130	406.10	840	377.50
35-39.....	43,930	530.90	30,940	571.90	7,440	440.00	4,960	415.40
35.....	7,530	497.70	5,270	542.90	1,320	409.40	790	366.20
36.....	8,260	527.40	5,710	566.70	1,490	422.10	950	462.70
37.....	9,890	522.20	7,010	566.30	1,670	414.60	1,080	405.20
38.....	9,140	545.20	6,420	579.70	1,520	468.90	1,120	444.30
39.....	9,110	556.60	6,530	598.10	1,440	485.40	1,020	388.40
40-44.....	47,470	586.90	33,590	628.30	8,000	488.60	5,060	465.50
40.....	10,000	579.30	7,270	614.80	1,620	478.30	930	474.50
41.....	9,640	583.20	6,880	627.50	1,510	481.80	1,070	445.00
42.....	9,510	583.20	6,640	633.10	1,560	480.20	1,180	440.10
43.....	9,470	596.70	6,590	639.70	1,750	498.50	940	491.40
44.....	8,850	592.90	6,210	627.80	1,560	503.10	940	486.10
45-49.....	34,950	611.60	24,590	647.30	5,900	539.80	3,760	487.40
45.....	8,180	610.90	5,900	643.10	1,240	532.10	910	499.10
46.....	7,720	614.00	5,550	653.30	1,170	548.10	840	455.50
47.....	7,200	617.60	4,930	643.50	1,280	566.00	840	529.00
48.....	6,470	598.10	4,490	639.60	1,200	517.30	620	448.60
49.....	5,380	617.40	3,720	659.40	1,010	533.00	550	497.30

See footnotes at end of table.

**5.A OASDI Current-Pay Benefits: Summary**

**Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—Continued**

[Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Widowed mothers and fathers—Continued</b>								
50-54.....	21,280	\$630.80	15,200	\$664.90	3,890	\$553.50	1,820	\$501.50
50.....	4,920	618.30	3,400	658.60	930	532.70	440	437.80
51.....	4,510	625.40	3,210	645.50	810	589.10	410	543.80
52.....	4,690	651.60	3,360	691.60	890	555.60	380	514.00
53.....	3,940	626.70	3,060	658.10	550	527.80	280	486.90
54.....	3,220	632.40	2,170	671.30	710	557.50	310	533.90
55-59.....	11,740	623.80	8,790	652.30	2,260	555.60	630	460.80
55.....	2,800	607.00	2,200	632.10	450	501.60	130	521.10
56.....	2,290	643.80	1,760	671.10	380	593.80	150	449.70
57.....	2,500	617.10	1,860	630.10	520	605.20	110	430.30
58.....	2,280	617.80	1,660	655.00	480	529.20	130	443.50
59.....	1,870	640.90	1,310	689.20	430	547.80	110	455.40
60-61.....	4,310	604.30	3,100	635.30	950	528.60	250	511.20
60.....	2,060	594.90	1,390	636.90	520	511.20	150	495.90
61.....	2,250	612.90	1,710	634.00	430	549.60	100	534.10
62 or older.....	7,820	594.80	5,960	618.60	1,540	522.80	280	486.10
<b>Widowed mothers.....</b>	<b>201,830</b>	<b>570.30</b>	<b>142,880</b>	<b>608.80</b>	<b>34,270</b>	<b>485.80</b>	<b>21,680</b>	<b>449.80</b>
<b>Mothers.....</b>	<b>182,090</b>	<b>571.80</b>	<b>127,530</b>	<b>612.10</b>	<b>31,640</b>	<b>486.00</b>	<b>20,160</b>	<b>450.50</b>
<b>Surviving divorced mothers.....</b>	<b>19,740</b>	<b>556.90</b>	<b>15,350</b>	<b>581.70</b>	<b>2,630</b>	<b>483.00</b>	<b>1,520</b>	<b>441.50</b>
<b>Widowed fathers.....</b>	<b>9,690</b>	<b>460.10</b>	<b>6,620</b>	<b>472.70</b>	<b>1,890</b>	<b>463.60</b>	<b>1,060</b>	<b>373.00</b>
<b>Nondisabled widows and widowers</b>								
<b>Total.....</b>	<b>4,738,540</b>	<b>\$774.60</b>	<b>4,225,620</b>	<b>\$793.10</b>	<b>411,740</b>	<b>\$617.40</b>	<b>88,530</b>	<b>\$618.50</b>
<b>Widows.....</b>	<b>4,702,430</b>	<b>776.20</b>	<b>4,196,860</b>	<b>794.60</b>	<b>406,140</b>	<b>618.40</b>	<b>86,920</b>	<b>620.50</b>
60-61.....	130,560	727.60	110,350	750.40	15,320	613.20	4,700	566.10
60.....	52,420	740.80	44,430	762.60	5,990	633.60	1,940	572.00
61.....	78,140	718.70	65,920	742.10	9,330	600.10	2,760	562.00
62-64.....	320,680	738.80	271,510	761.00	38,610	619.60	9,710	601.10
62.....	94,620	737.30	79,680	758.60	11,630	629.00	3,090	607.40
63.....	108,560	740.20	92,240	764.10	12,530	606.10	3,430	590.50
64.....	117,500	738.90	99,590	760.10	14,450	623.80	3,190	606.50
65-69.....	705,220	777.40	607,370	800.30	79,430	638.10	16,430	616.00
65.....	132,040	762.30	113,100	784.50	15,470	637.00	3,150	592.70
66.....	131,950	776.70	113,360	800.30	15,230	635.50	3,000	610.00
67.....	140,660	778.70	119,940	803.50	16,510	634.20	3,760	625.90
68.....	145,480	784.20	125,920	806.40	16,060	641.90	3,120	632.00
69.....	155,090	783.50	135,050	804.90	16,160	641.80	3,400	617.60
70-74.....	835,510	780.50	734,460	801.40	81,700	627.90	16,740	617.90
70.....	152,140	787.40	132,260	811.50	15,820	625.20	3,460	613.60
71.....	158,470	784.10	139,430	804.60	15,780	637.80	2,830	600.20
72.....	170,350	780.30	149,820	800.60	16,450	627.90	3,540	632.30
73.....	176,430	777.10	155,200	797.10	17,190	627.70	3,500	630.60
74.....	178,120	775.20	157,750	795.10	16,460	621.10	3,410	609.10
75-79.....	959,920	784.90	862,670	803.10	78,090	615.60	16,220	624.20
75.....	188,910	772.10	168,250	791.50	16,530	613.10	3,640	593.00
76.....	188,630	778.50	168,520	797.60	16,240	612.80	3,270	613.30
77.....	192,880	783.00	172,700	801.40	16,150	618.70	3,390	616.90
78.....	198,690	791.30	179,990	807.90	15,170	614.80	2,940	665.20
79.....	190,810	799.20	173,210	816.20	14,000	619.30	2,980	642.30
80-84.....	778,730	806.00	711,400	821.50	53,770	627.90	11,300	657.00
80.....	169,880	801.90	153,550	818.70	13,030	631.00	2,770	681.70
81.....	164,500	814.90	150,820	829.30	10,910	636.60	2,250	651.20
82.....	151,850	813.50	139,050	828.90	10,200	633.10	2,200	655.20
83.....	148,630	801.50	135,590	818.80	10,600	613.00	2,150	635.40
84.....	143,870	797.60	132,390	810.70	9,030	624.30	1,930	654.50
85-89.....	576,620	776.10	533,330	789.70	34,730	586.90	7,350	637.90
85.....	135,890	791.30	125,120	804.90	8,480	598.70	1,880	671.80
86.....	126,900	782.50	116,940	796.70	7,920	587.20	1,720	662.50
87.....	117,450	771.00	108,460	785.70	7,220	579.50	1,530	595.30
88.....	103,550	767.20	96,630	779.40	5,610	570.00	1,190	647.40
89.....	92,830	761.90	86,180	774.70	5,500	595.10	1,030	587.30
90-94.....	292,930	743.20	271,830	755.60	17,420	571.40	3,290	619.30
95 or older.....	102,260	698.30	93,940	712.80	7,070	522.30	1,180	592.00
<b>Nondisabled widows.....</b>	<b>4,417,950</b>	<b>775.60</b>	<b>3,952,970</b>	<b>794.00</b>	<b>371,290</b>	<b>612.40</b>	<b>81,900</b>	<b>618.70</b>
<b>Surviving divorced wives (nondisabled)...</b>	<b>284,480</b>	<b>786.20</b>	<b>243,890</b>	<b>804.00</b>	<b>34,850</b>	<b>682.40</b>	<b>5,020</b>	<b>650.40</b>

See footnotes at end of table.

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,<sup>1</sup> age, and sex, December 1999—*Continued*  
 [Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other <sup>3</sup>	
	Number <sup>4</sup>	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Nondisabled widows and widowers—Continued</b>								
<b>Widowers.....</b>	36,110	\$569.00	28,760	\$577.70	5,600	\$542.20	1,610	\$508.20
60–61.....	7,110	526.50	6,010	530.60	820	508.10	270	488.60
62–64.....	9,710	619.90	8,020	622.40	1,280	627.80	380	542.10
65–69.....	6,290	621.70	4,670	637.20	1,220	578.20	350	586.10
70–74.....	3,660	594.90	2,690	628.10	770	492.10	190	540.80
75–79.....	3,250	529.20	2,430	546.40	640	501.30	160	389.90
80–84.....	2,270	497.50	1,670	509.70	430	490.20	150	358.50
85–89.....	2,520	484.50	2,160	490.20	290	439.30	70	493.10
90 or older.....	1,300	481.10	1,110	478.20	150	485.50	40	545.40
<b>Disabled widows and widowers</b>								
<b>Total.....</b>	197,520	\$499.80	147,720	\$518.00	40,990	\$446.30	8,050	\$434.90
50–54.....	27,190	500.30	19,940	515.90	5,750	463.20	1,370	436.10
50.....	2,470	488.90	1,730	505.60	640	445.70	80	472.30
51.....	3,970	516.60	2,820	531.80	980	481.80	170	464.50
52.....	5,990	497.90	4,310	517.00	1,310	450.00	320	443.40
53.....	6,690	490.30	5,130	500.60	1,190	470.40	340	408.20
54.....	8,070	506.00	5,950	523.80	1,630	464.40	460	435.00
55–59.....	74,830	500.50	55,190	518.30	15,850	448.60	3,430	444.60
55.....	10,470	499.50	7,610	514.70	2,230	458.30	580	445.70
56.....	12,670	506.50	9,380	522.10	2,620	460.50	640	459.50
57.....	15,400	496.60	11,550	511.60	3,220	445.60	520	467.90
58.....	17,050	499.40	12,600	523.20	3,740	432.30	660	421.20
59.....	19,240	501.10	14,050	518.80	4,040	452.80	1,030	437.90
60–64.....	95,500	499.10	72,590	518.40	19,390	439.50	3,250	424.20
60.....	20,470	504.10	15,530	524.80	4,030	440.90	840	438.30
61.....	19,870	501.40	14,950	520.10	4,120	448.90	740	403.00
62.....	19,400	504.20	14,660	525.00	4,040	444.10	650	420.50
63.....	18,400	492.40	14,130	512.70	3,600	424.20	620	425.80
64.....	17,360	491.90	13,320	508.00	3,600	437.40	400	437.50
<b>Disabled widows.....</b>	192,960	503.90	144,680	522.30	39,730	449.20	7,820	439.20
<b>Widows.....</b>	167,570	504.60	125,340	524.20	35,160	446.90	6,480	437.50
<b>Surviving divorced wives.....</b>	25,390	499.00	19,340	510.00	4,570	466.50	1,340	446.90
<b>Disabled widowers.....</b>	4,560	325.90	3,040	317.00	1,260	357.10	230	291.70
<b>Parents</b>								
<b>Total.....</b>	3,110	\$675.30	1,910	\$710.90	370	\$626.80	770	\$621.10
62–64.....	50	758.90	30	896.20	20	553.00	...	...
65–69.....	310	739.00	130	786.20	40	935.80	130	645.60
70–74.....	330	685.70	150	752.80	10	1,042.50	140	588.60
75–79.....	590	662.40	380	690.60	50	664.80	150	605.30
80–84.....	590	737.70	320	809.90	100	595.40	170	685.40
85–89.....	530	651.00	390	684.00	50	499.00	90	593.00
90 or older.....	710	613.50	510	641.50	120	552.80	70	574.40
<b>Men.....</b>	390	579.00	150	616.20	10	502.00	220	567.30
<b>Women.....</b>	2,720	689.10	1,760	718.90	360	630.30	550	642.60
<b>Special age-72 beneficiaries</b>								
<b>Total.....</b>	120	\$210.60	90	\$210.60	10	\$210.60	...	...

<sup>1</sup> Race and ethnic designations are collected from the form SS-5 (Application for a Social Security Card). For dependents and survivor beneficiaries, race is assumed to be the same as that shown on the SS-5 for the wage earner on whose earnings record the benefit is based.

<sup>2</sup> "Total" includes 184,340 persons of unknown race. In years prior to 1993, persons of unknown race were included with "White."

<sup>3</sup> The "Other" classification includes Asians and Pacific Islanders, American Indians and Alaskan Natives, and a subset of the total number of beneficiaries of Hispanic origin. The distribution of beneficiaries between these three groups is not available.

<sup>4</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, <sup>1</sup> age, and sex, December 1999

[Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Retired workers</b>								
<b>Total.....</b>	20,038,240	\$744.30	18,050,740	\$756.20	1,501,540	\$642.70	438,070	\$610.70
62-64.....	2,481,490	717.60	2,186,530	729.80	213,550	647.50	81,020	576.00
62.....	682,620	730.20	600,880	742.20	57,820	668.10	23,900	578.60
63.....	865,010	712.70	762,170	724.30	73,770	650.20	28,950	566.60
64.....	933,860	713.10	823,480	725.80	81,960	630.50	28,170	583.40
65-69.....	5,030,250	734.60	4,468,250	747.60	411,800	647.20	145,110	587.90
65.....	1,061,500	729.50	936,960	743.50	90,130	644.50	33,970	571.00
66.....	984,960	731.10	869,130	744.70	84,310	643.80	30,830	589.10
67.....	1,004,960	745.80	888,100	759.00	87,210	658.40	28,840	608.90
68.....	986,130	734.40	881,880	746.80	76,060	645.50	26,720	585.10
69.....	992,700	732.40	892,180	744.10	74,090	642.80	24,750	587.80
70-74.....	4,576,230	743.60	4,133,320	755.10	336,660	642.30	90,950	614.30
70.....	938,880	731.80	844,150	743.50	71,060	637.20	20,750	591.80
71.....	943,880	743.60	851,480	755.00	70,040	646.10	19,050	616.80
72.....	940,090	748.90	848,040	760.80	70,010	644.90	18,850	616.80
73.....	882,530	740.20	799,750	751.50	63,710	634.80	16,080	615.00
74.....	870,850	754.10	789,900	765.20	61,840	648.70	16,220	636.40
75-79.....	3,708,380	734.60	3,383,370	744.70	249,510	628.40	62,010	627.60
75.....	835,850	738.70	760,870	749.10	57,550	633.70	14,520	628.70
76.....	780,390	733.50	711,320	744.10	52,470	623.50	14,070	622.40
77.....	736,960	733.80	670,490	743.40	50,880	636.50	12,580	633.60
78.....	718,180	734.00	657,410	743.90	46,900	623.30	11,300	629.00
79.....	637,000	732.10	583,280	741.90	41,710	623.30	9,540	624.30
80-84.....	2,387,870	794.30	2,193,510	804.70	151,790	667.70	33,530	700.20
80.....	560,590	745.90	511,810	756.20	38,260	629.70	8,220	650.60
81.....	539,920	783.60	497,180	793.50	33,040	661.30	7,510	676.40
82.....	477,160	807.90	439,290	818.10	29,270	675.60	6,760	724.70
83.....	427,470	835.10	392,510	845.70	27,950	704.80	5,580	749.80
84.....	382,730	818.10	352,720	828.40	23,270	684.90	5,460	726.50
85-89.....	1,295,850	781.30	1,183,430	792.90	90,740	648.00	18,370	693.90
85.....	339,810	801.50	311,140	813.20	22,790	662.50	4,820	708.60
86.....	297,400	787.30	272,700	797.20	19,580	666.40	4,360	712.20
87.....	263,160	776.00	239,710	787.30	18,980	647.80	3,670	690.70
88.....	217,180	770.00	198,450	782.30	15,310	630.10	3,020	672.00
89.....	178,300	754.20	161,430	767.50	14,080	618.40	2,500	664.60
90-94.....	451,200	733.60	408,200	747.80	36,220	586.70	5,640	641.80
95 or older.....	106,970	668.90	94,130	686.80	11,270	521.90	1,440	635.10
<b>Men.....</b>	9,936,560	829.50	8,972,580	844.40	710,450	700.80	233,950	659.60
62-64.....	1,301,590	856.10	1,144,770	877.70	111,980	721.60	44,530	640.10
62.....	351,550	882.50	308,310	906.20	30,290	745.30	12,930	639.80
63.....	454,930	848.60	399,720	869.30	39,100	725.20	16,010	632.20
64.....	495,110	844.30	436,740	865.30	42,590	701.50	15,590	648.50
65-69.....	2,719,290	849.50	2,421,750	868.40	215,420	713.60	79,020	646.70
65.....	570,150	854.10	503,340	876.20	47,610	713.30	18,910	625.00
66.....	530,320	849.40	468,650	870.10	44,410	708.60	16,810	649.80
67.....	540,790	864.80	479,510	883.90	45,440	729.00	15,370	676.00
68.....	536,740	842.80	481,980	859.70	39,270	712.60	14,560	647.30
69.....	541,290	836.10	488,270	852.30	38,690	702.90	13,370	639.30
70-74.....	2,414,800	838.60	2,192,440	853.40	167,980	700.30	48,020	662.60
70.....	508,200	832.00	459,660	847.30	36,230	700.60	10,980	639.60
71.....	505,550	844.90	458,320	859.90	35,960	707.60	10,050	669.70
72.....	495,860	846.70	449,470	862.20	34,800	704.10	10,120	659.30
73.....	459,040	827.70	418,290	841.80	31,100	686.40	8,540	663.00
74.....	446,150	841.30	406,700	855.10	29,890	701.50	8,330	688.10
75-79.....	1,836,320	786.20	1,682,720	797.30	115,460	665.50	32,810	657.20
75.....	422,090	813.50	385,760	825.70	27,610	686.70	7,660	667.20
76.....	392,620	795.20	359,880	806.80	24,220	667.20	7,490	661.20
77.....	367,230	784.80	335,300	796.00	24,030	669.80	6,650	655.20
78.....	349,550	773.20	321,240	783.40	21,420	655.70	5,850	656.00
79.....	304,830	753.40	280,540	763.30	18,180	636.80	5,160	640.60
80-84.....	1,041,750	828.80	963,230	837.90	58,860	710.00	16,490	731.70
80.....	259,680	766.80	238,590	776.00	16,120	656.50	4,180	669.30
81.....	241,570	817.00	223,800	825.70	13,280	705.40	3,680	703.80
82.....	205,750	848.40	190,900	857.40	10,870	722.40	3,380	750.80
83.....	179,150	882.80	165,700	892.10	10,250	757.50	2,650	804.00
84.....	155,600	862.70	144,240	871.30	8,340	746.30	2,600	773.10

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, <sup>1</sup> age, and sex, December 1999—Continued

[Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Retired workers—Continued</b>								
85–89.....	473,500	\$802.90	433,910	\$811.80	28,970	\$696.80	9,540	\$722.40
85.....	131,780	832.90	121,240	841.70	7,710	724.00	2,380	752.20
86.....	112,440	817.70	103,520	825.70	6,440	718.10	2,230	729.90
87.....	95,420	799.20	87,480	807.10	5,810	699.60	1,910	725.00
88.....	75,400	774.40	68,750	784.50	4,870	662.20	1,680	700.80
89.....	58,460	749.60	52,920	759.30	4,140	649.90	1,340	680.80
90–94.....	127,170	721.30	114,790	732.20	9,240	601.90	2,910	671.10
95 or older.....	22,140	649.50	18,970	666.20	2,540	521.80	630	661.80
<b>Women.....</b>	<b>10,101,680</b>	<b>660.50</b>	<b>9,078,160</b>	<b>669.00</b>	<b>791,090</b>	<b>590.60</b>	<b>204,120</b>	<b>554.60</b>
62–64.....	1,179,900	564.90	1,041,760	567.20	101,570	565.70	36,490	497.80
62.....	331,070	568.50	292,570	569.50	27,530	583.10	10,970	506.50
63.....	410,080	561.90	362,450	564.30	34,670	565.60	12,940	485.50
64.....	438,750	565.00	386,740	568.20	39,370	553.70	12,580	502.70
65–69.....	2,310,960	599.40	2,046,500	604.60	196,380	574.20	66,090	517.50
65.....	491,350	584.80	433,620	589.40	42,520	567.40	15,060	503.30
66.....	454,640	593.10	400,480	598.00	39,900	571.70	14,020	516.40
67.....	464,170	607.20	408,590	612.40	41,770	581.60	13,470	532.40
68.....	449,390	604.90	399,900	610.80	36,790	573.80	12,160	510.70
69.....	451,410	608.10	403,910	613.20	35,400	577.20	11,380	527.40
70–74.....	2,161,430	637.50	1,940,880	644.10	168,680	584.50	42,930	560.20
70.....	430,680	613.40	384,490	619.40	34,830	571.30	9,770	538.10
71.....	438,330	626.90	393,160	632.80	34,080	581.30	9,000	557.60
72.....	444,230	639.80	398,570	646.50	35,210	586.40	8,730	567.60
73.....	423,490	645.40	381,460	652.40	32,610	585.50	7,540	560.70
74.....	424,700	662.50	383,200	669.70	31,950	599.30	7,890	581.80
75–79.....	1,872,060	684.00	1,700,650	692.60	134,050	596.50	29,200	594.40
75.....	413,760	662.40	375,110	670.30	29,940	584.80	6,860	585.60
76.....	387,770	671.00	351,440	679.80	28,250	586.00	6,580	578.20
77.....	369,730	683.10	335,190	690.70	26,850	606.70	5,930	609.40
78.....	368,630	696.90	336,170	706.20	25,480	596.00	5,450	600.00
79.....	332,170	712.60	302,740	722.10	23,530	612.90	4,380	605.10
80–84.....	1,346,120	767.60	1,230,280	778.60	92,930	640.90	17,040	669.70
80.....	300,910	727.80	273,220	738.80	22,140	610.10	4,040	631.20
81.....	298,350	756.60	273,380	767.20	19,760	631.80	3,830	650.20
82.....	271,410	777.20	248,390	787.90	18,400	647.90	3,380	698.70
83.....	248,320	800.60	226,810	811.80	17,700	674.30	2,930	700.80
84.....	227,130	787.50	208,480	798.80	14,930	650.60	2,860	684.20
85–89.....	822,350	768.80	749,520	781.90	61,770	625.00	8,830	663.00
85.....	208,030	781.60	189,900	795.00	15,080	631.10	2,440	666.10
86.....	184,960	768.90	169,180	779.80	13,140	641.00	2,130	693.70
87.....	167,740	762.80	152,230	776.00	13,170	625.00	1,760	653.60
88.....	141,780	767.60	129,700	781.10	10,440	615.10	1,340	636.00
89.....	119,840	756.50	108,510	771.60	9,940	605.20	1,160	645.90
90–94.....	324,030	738.30	293,410	753.90	26,980	581.60	2,730	610.60
95 or older.....	84,830	674.00	75,160	692.00	8,730	521.90	810	614.40
<b>Disabled workers</b>								
<b>Total.....</b>	<b>36,480</b>	<b>\$873.70</b>	<b>29,430</b>	<b>\$906.90</b>	<b>5,710</b>	<b>\$756.90</b>	<b>1,320</b>	<b>\$638.90</b>
62.....	4,420	936.60	3,630	969.20	540	843.50	250	663.60
63.....	11,940	893.10	9,510	927.80	1,960	770.10	470	704.70
64.....	20,120	848.30	16,290	880.80	3,210	734.30	600	577.10
<b>Men.....</b>	<b>23,580</b>	<b>991.30</b>	<b>19,420</b>	<b>1,029.30</b>	<b>3,230</b>	<b>851.00</b>	<b>910</b>	<b>683.20</b>
62.....	2,930	1,043.90	2,390	1,092.90	340	926.20	200	657.70
63.....	7,790	1,017.80	6,330	1,056.20	1,160	865.80	300	795.80
64.....	12,860	963.20	10,700	999.10	1,730	826.40	410	613.30
<b>Women.....</b>	<b>12,900</b>	<b>658.70</b>	<b>10,010</b>	<b>669.50</b>	<b>2,480</b>	<b>634.30</b>	<b>410</b>	<b>540.60</b>
62.....	1,490	725.50	1,240	730.70	200	703.00	50	687.10
63.....	4,150	659.10	3,180	672.20	800	631.50	170	543.90
64.....	7,260	644.70	5,590	654.40	1,480	626.60	190	499.10

See footnotes at end of table.

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, <sup>1</sup> age, and sex, December 1999—*Continued*

[Based on 10-percent sample]

Age and sex	Total <sup>2</sup>		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<b>Wives</b>								
<b>Total.....</b>	2,282,930	\$392.40	2,121,300	\$398.40	98,210	\$323.10	56,730	\$295.10
62–64.....	330,080	372.80	299,190	381.10	17,550	304.30	12,720	276.50
62.....	85,010	369.30	77,630	376.90	4,330	307.30	2,920	264.80
63.....	114,780	370.30	103,850	379.00	5,840	300.30	4,860	273.20
64.....	130,290	377.20	117,710	385.60	7,380	305.80	4,940	286.60
65–69.....	678,650	397.80	623,840	405.10	33,270	330.10	19,890	288.80
65.....	137,360	392.90	125,130	400.40	7,250	335.10	4,630	287.60
66.....	131,150	395.10	119,540	404.60	6,730	303.90	4,630	288.00
67.....	135,980	399.00	125,140	406.40	6,750	326.30	3,710	292.30
68.....	135,770	401.30	125,820	407.60	6,040	343.90	3,560	282.70
69.....	138,390	400.50	128,210	406.40	6,500	343.00	3,360	294.00
70–74.....	601,510	395.70	561,020	401.30	25,360	327.30	13,080	299.30
70.....	129,270	398.00	119,880	404.70	5,660	324.40	3,280	295.30
71.....	128,120	398.20	119,140	404.00	5,680	332.30	2,800	291.30
72.....	124,670	397.30	116,950	402.30	5,130	329.60	2,170	297.10
73.....	113,080	392.50	105,400	398.10	4,640	322.90	2,690	297.80
74.....	106,370	391.40	99,650	395.90	4,250	326.40	2,140	320.00
75–79.....	418,780	390.90	395,190	394.80	14,340	320.60	7,560	316.80
75.....	100,930	385.00	94,900	389.10	3,840	321.10	1,800	302.20
76.....	89,780	389.10	84,370	393.90	3,220	309.80	1,810	314.60
77.....	84,930	389.90	80,130	393.80	2,840	319.40	1,720	325.20
78.....	77,350	393.60	73,560	396.90	2,260	327.50	1,200	310.70
79.....	65,790	400.40	62,230	403.70	2,180	330.30	1,030	339.00
80–84.....	186,370	406.30	177,800	409.50	5,260	332.50	2,720	337.50
85–89.....	58,050	380.00	55,250	382.80	2,000	320.90	710	324.10
90–94.....	8,980	359.80	8,540	362.80	390	287.60	50	400.60
95 or older.....	510	374.10	470	382.50	40	274.80	...	...
<b>Wives of retired workers.....</b>	2,238,530	395.10	2,083,330	400.90	94,210	325.90	54,440	296.90
<b>Wives of disabled workers.....</b>	44,400	260.10	37,970	260.80	4,000	259.20	2,290	251.50
<b>Husbands</b>								
<b>Total.....</b>	10,290	\$210.30	7,490	\$214.20	1,420	\$211.30	1,360	\$188.60
<b>Nondisabled widows <sup>3</sup> and widowers</b>								
<b>Total.....</b>	2,766,820	\$707.30	2,421,130	\$724.50	284,050	\$586.40	54,800	\$575.60
60–64.....	469,760	728.60	397,300	750.30	56,290	614.90	15,080	586.30
60.....	54,940	731.60	46,540	752.60	6,290	629.50	2,050	566.70
61.....	82,730	707.60	69,820	729.90	9,850	594.00	2,920	558.50
62.....	97,920	732.70	82,330	753.50	12,120	627.60	3,230	606.50
63.....	111,690	737.00	94,740	760.70	13,010	607.10	3,570	585.40
64.....	122,480	730.60	103,870	751.10	15,020	619.20	3,310	604.40
65–69.....	589,120	752.30	505,520	774.00	68,490	623.90	13,400	598.80
65.....	122,590	755.90	104,690	777.50	14,620	638.00	2,980	588.80
66.....	115,170	756.00	98,460	779.00	13,760	623.50	2,630	591.90
67.....	117,270	752.20	99,990	775.60	13,920	616.40	3,000	605.90
68.....	115,860	750.60	100,050	771.20	13,070	620.10	2,410	613.20
69.....	118,230	746.80	102,330	766.90	13,120	620.50	2,380	595.40
70–74.....	561,940	727.10	489,710	746.60	60,070	595.00	10,450	580.90
70.....	111,090	742.50	95,800	765.20	12,540	600.10	2,320	580.40
71.....	110,570	736.40	96,390	756.30	11,920	608.90	1,940	549.40
72.....	114,740	727.40	100,180	746.30	12,060	597.00	2,220	591.70
73.....	114,470	717.40	99,620	735.90	12,400	587.70	2,050	613.30
74.....	111,070	711.90	97,720	730.00	11,150	580.30	1,920	566.50
75–79.....	520,210	695.60	462,270	712.50	48,570	557.50	8,070	557.80
75.....	111,660	700.50	98,510	719.40	10,860	553.90	2,020	568.30
76.....	106,930	699.00	94,520	716.30	10,500	566.20	1,580	546.90
77.....	104,440	693.40	92,320	710.70	10,250	560.40	1,630	545.00
78.....	103,350	693.30	92,510	709.30	9,090	552.80	1,530	565.00
79.....	93,830	691.00	84,410	705.80	7,870	552.60	1,310	562.10
80–84.....	322,820	659.90	290,680	673.10	27,080	535.90	4,350	543.00
85–89.....	193,260	619.20	175,220	631.40	15,380	499.90	2,420	496.20
90–94.....	85,390	623.90	78,060	634.50	6,420	512.40	830	517.30
95 or older.....	24,320	617.80	22,370	626.40	1,750	514.70	200	565.30

<sup>1</sup> For a description of the race data, see footnotes 1 and 3 in table 5.A1.

<sup>2</sup> Includes persons of unknown race.

<sup>3</sup> For data on widows with benefits limited due to early retirement of spouse, see table 5.F13.

Contact: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A4.—Number and monthly benefits, 1940–99<sup>1</sup>

December	Total			Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
	Total	OASI Trust Fund	DI Trust Fund								
Number											
1940	222,488	222,488	...	112,331	...	29,749	54,648	20,499	4,437	824	...
1945	1,288,107	1,288,107	...	518,234	...	159,168	390,134	120,581	93,781	6,209	...
1950	3,477,243	3,477,243	...	1,770,984	...	508,350	699,703	169,438	314,189	14,579	...
1955	7,960,616	7,960,616	...	4,473,971	...	1,191,963	1,276,240	291,916	701,360	25,166	...
1957	11,128,897	10,979,047	149,850	6,197,532	149,850	1,827,048	1,502,077	328,309	1,095,137	28,944	...
1960	14,844,589	14,157,138	687,451	8,061,469	455,371	2,345,983	2,000,451	401,358	1,543,843	36,114	...
1965	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289	...
1966	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,860,026	3,392,970	487,755	2,602,015	34,540	634,313
1970	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,122,305	523,136	3,227,160	28,729	533,624
1975	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444	223,424
1980	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,606,517	562,316	4,410,515	14,779	92,636
1981	36,006,371	31,550,097	4,456,274	20,195,362	2,776,519	3,459,027	4,429,979	547,593	4,507,941	13,627	76,323
1982	35,839,338	31,866,077	3,973,261	20,763,230	2,603,599	3,405,170	3,882,511	514,772	4,594,961	12,483	62,612
1983	36,084,748	32,271,757	3,812,991	21,418,747	2,569,029	3,347,237	3,593,377	400,298	4,693,791	11,422	50,847
1984	36,478,683	32,656,902	3,821,781	21,906,461	2,596,516	3,354,799	3,408,457	382,411	4,779,190	10,452	40,397
1985	37,058,317	33,151,003	3,907,314	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541	31,655
1986	37,702,976	33,707,103	3,995,873	22,980,948	2,728,463	3,386,917	3,294,587	350,546	4,928,019	8,726	24,770
1987	38,189,919	34,145,244	4,044,675	23,439,684	2,785,859	3,380,856	3,243,939	328,838	4,983,846	7,890	19,007
1988	38,627,019	34,552,719	4,074,300	23,858,226	2,830,284	3,366,843	3,203,822	317,761	5,028,822	7,145	14,116
1989	39,151,370	35,022,543	4,128,827	24,326,604	2,895,364	3,364,563	3,165,113	312,079	5,070,873	6,484	10,290
1990	39,832,125	35,566,144	4,265,981	24,838,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908	7,433
1991	40,592,173	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467	5,299
1992	41,507,188	36,617,492	4,889,696	25,757,727	3,467,783	3,382,189	3,391,173	294,176	5,205,375	5,083	3,682
1993	42,245,719	36,992,153	5,253,566	26,104,305	3,725,966	3,367,206	3,527,483	289,350	5,224,279	4,673	2,457
1994	42,883,470	37,299,951	5,583,519	26,407,756	3,962,954	3,337,484	3,653,887	283,072	5,232,379	4,318	1,620
1995	43,387,259	37,529,603	5,857,656	26,672,806	4,185,263	3,289,551	3,734,097	275,020	5,225,519	3,976	1,027
1996	43,736,836	37,664,802	6,072,034	26,898,072	4,385,623	3,194,080	3,802,791	242,135	5,209,812	3,670	653
1997	43,971,086	37,818,047	6,153,039	27,274,572	4,508,134	3,129,129	3,771,774	230,222	5,053,442	3,419	394
1998	44,245,731	37,911,161	6,334,570	27,510,535	4,698,319	3,054,073	3,768,928	220,610	4,989,855	3,186	225
1999	44,595,624	38,071,894	6,523,730	27,774,677	4,879,455	2,987,307	3,794,795	212,401	4,943,915	2,931	143
Monthly benefits (in thousands)											
1940	\$4.070	\$4.070	...	\$2,539	...	\$361	\$668	\$402	\$90	\$11	...
1945	23.801	23.801	...	12,538	...	2,040	4,858	2,391	1,893	81	...
1950	126.857	126.857	...	77,678	...	11,995	19,366	5,801	11,481	535	...
1955	411,613	411,613	...	276,942	...	39,416	46,444	13,403	34,152	1,256	...
1957	605,455	594,552	\$10,904	400,250	\$10,904	62,802	57,952	16,102	55,944	1,501	...
1960	936,321	888,320	48,000	596,849	40,668	90,503	93,275	23,795	89,054	2,178	...
1965	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683	...
1966	1,638,548	1,502,863	135,685	983,338	107,627	123,262	175,100	31,983	192,821	2,642	\$21,777
1970	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965	24,128
1975	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685	15,354
1980	10,682,791	9,422,206	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080	9,672
1981	12,255,310	10,901,677	1,353,632	7,794,868	1,147,113	642,347	946,273	151,509	1,560,102	4,230	8,868
1982	13,320,480	11,997,646	1,322,835	8,705,109	1,147,131	693,100	882,875	155,876	1,724,392	4,186	7,811
1983	14,173,415	12,834,821	1,338,594	9,440,689	1,171,957	725,618	856,218	123,559	1,844,798	3,996	6,579
1984	15,025,627	13,636,147	1,389,480	10,089,401	1,222,081	760,944	847,825	122,957	1,973,203	3,804	5,413
1985	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609	4,373
1986	16,534,384	15,027,053	1,507,331	11,225,159	1,331,144	816,351	860,953	118,602	2,175,345	3,371	3,459
1987	17,612,946	16,016,257	1,596,689	12,016,444	1,415,811	856,263	883,739	115,966	2,318,748	3,213	2,763
1988	18,691,340	17,008,453	1,682,887	12,806,481	1,498,637	893,521	908,660	116,902	2,461,948	3,061	2,132
1989	20,037,582	18,237,927	1,799,655	13,789,570	1,609,780	944,429	938,538	120,970	2,629,728	2,941	1,627
1990	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849	1,238
1991	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,989,385	2,767	915
1992	24,442,156	22,033,164	2,408,992	16,810,432	2,171,080	1,089,504	1,100,812	128,748	3,138,250	2,676	655
1993	25,662,445	23,011,870	2,650,575	17,595,964	2,390,829	1,117,643	1,160,403	129,752	3,264,849	2,557	448
1994	26,936,223	24,032,186	2,904,037	18,415,099	2,620,982	1,144,466	1,226,468	131,463	3,394,982	2,459	303
1995	28,148,078	24,993,131	3,154,947	19,199,157	2,853,365	1,164,029	1,283,288	131,430	3,514,262	2,349	197
1996	29,426,079	26,017,474	3,408,605	20,038,023	3,087,223	1,177,458	1,356,685	124,678	3,639,632	2,252	129
1997	30,463,716	26,884,933	3,578,782	20,864,462	3,252,919	1,185,143	1,389,552	122,488	3,646,898	2,173	79
1998	31,298,873	27,519,891	3,778,982	21,449,654	3,444,259	1,179,882	1,417,362	120,247	3,685,349	2,074	46
1999	32,578,327	28,548,030	4,030,297	22,339,070	3,679,691	1,188,814	1,473,988	120,157	3,774,601	1,975	30

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A5.—Number and average age, by type of benefit, December 1999

[Based on 10-percent sample]

Type of benefit	Number <sup>1</sup> (in thousands)	Average age
Total .....	44,599	...
OASI .....	38,073	...
Retired workers .....	27,782	74
Spouses .....	2,811	71
Children of retired workers .....	442	21
Under age 18 .....	240	14
Disabled, aged 18 or older .....	190	39
Students, aged 18–19 .....	12	18
Children of deceased workers .....	1,887	20
Under age 18 .....	1,353	11
Disabled, aged 18 or older .....	479	47
Students, aged 18–19 .....	56	18
Nondisabled widows and widowers .....	4,739	76
Widowed mothers and fathers .....	212	43
Disabled widows and widowers .....	198	59
Parents of deceased workers .....	3	82
DI .....	6,526	...
Disabled workers .....	4,874	52
Spouses .....	176	48
Children .....	1,476	13
Under age 18 .....	1,381	13
Disabled, aged 18 or older .....	57	28
Students, aged 18–19 .....	37	18

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

Table 5.A6.—Number and average monthly benefit, by type of benefit and race, <sup>1</sup> December 1999 <sup>2</sup>

[Based on 10-percent sample]

Type of benefit	Total <sup>3</sup>	White	Black	Other
Number (in thousands)				
Total .....	44,599	38,237	4,539	1,639
Men .....	17,217	15,013	1,534	610
Women .....	23,577	20,633	2,176	683
Children .....	3,805	2,592	828	346
Under age 18 .....	2,974	1,939	681	318
Disabled, aged 18 or older .....	726	580	124	21
Students, aged 18–19 .....	104	72	24	7
Retired workers and their spouses .....	31,034	27,719	2,432	787
Retired workers .....	27,782	24,811	2,218	677
Wives and husbands .....	2,811	2,580	136	85
Children .....	441	328	88	25
Disabled workers and their spouses .....	6,526	4,713	1,177	569
Disabled workers .....	4,874	3,596	844	393
Wives and husbands .....	176	134	23	18
Children .....	1,476	983	310	168
Survivors of deceased workers .....	6,841	6,059	878	265
Widows and widowers .....	4,739	4,226	412	89
Widowed mothers and fathers .....	212	150	36	23
Children .....	1,887	1,281	430	152
Parents .....	3	2	(4)	1
Average monthly benefit				
Retired workers .....	\$804.20	\$815.50	\$668.60	\$663.80
Men .....	904.80	922.80	756.00	716.00
Women .....	697.00	706.30	626.80	597.60
Disabled workers .....	754.70	755.80	700.90	681.20
Men .....	846.90	876.90	759.90	752.60
Women .....	630.10	634.40	630.70	588.70
Widowed mothers and fathers .....	565.30	602.80	484.60	446.30
Nondisabled widows and widows .....	774.60	793.10	617.40	618.50
Surviving children .....	525.30	563.70	446.50	425.20

<sup>1</sup> For a description of race data, see footnotes 1 and 3 in table 5.A1.

<sup>2</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

<sup>3</sup> Includes persons of unknown race.

<sup>4</sup> Fewer than 500 beneficiaries.



5.A OASDI Current-Pay Benefits: Summary

Table 5.A7.—Number and average monthly benefit for **women**, by type of benefit and race, <sup>1</sup> December 1999

[Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total <sup>2</sup>		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total <sup>3</sup> .....	23,577	\$667.10	20,633	\$678.40	2,176	\$598.30	683	\$546.10
Workers.....	15,524	688.10	13,455	698.30	1,542	627.70	469	594.30
Retired.....	13,453	697.00	11,956	706.30	1,157	626.80	298	597.60
Full benefit.....	3,351	807.20	2,877	824.00	366	705.10	94	690.80
Reduced benefit, claimed before age 65.....	10,102	660.50	9,078	669.00	791	590.60	204	554.60
Disabled.....	2,071	630.10	1,499	634.40	385	630.70	171	588.70
Wives of retired and disabled workers.....	2,953	400.50	2,691	410.10	154	313.50	97	275.50
Entitlement based on care of children.....	177	206.00	132	219.30	25	182.90	19	145.60
Husband retired.....	55	307.50	44	322.80	8	275.20	4	206.20
Husband disabled.....	121	159.50	88	167.90	17	142.30	15	129.40
Entitlement based on age (aged 62 or older).....	2,776	412.80	2,560	419.90	129	338.40	78	307.30
Husband retired.....	2,725	415.60	2,517	422.50	124	341.20	75	309.00
Full benefit.....	483	511.10	430	527.60	30	390.30	21	341.60
Reduced benefit, claimed before age 65.....	2,242	395.00	2,086	400.80	95	325.70	55	296.80
Husband disabled.....	51	267.50	43	268.00	5	268.30	3	259.20
Widows.....	5,097	757.80	4,484	779.90	480	594.90	116	576.60
Entitlement based on care of children.....	202	570.30	143	608.80	34	485.80	22	449.80
Nondisabled, aged 60 or older.....	4,702	776.20	4,197	794.60	406	618.40	87	620.50
Disabled, aged 50–64.....	193	503.90	145	522.30	40	449.20	8	439.20

<sup>1</sup> See table 5.A1 for description of race data.

<sup>2</sup> Includes persons of unknown race.

<sup>3</sup> Includes special-age 72 beneficiaries and mothers of deceased workers.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, December 1999

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly benefit
Total.....	146,338	\$504.86	\$555.77
Retired workers.....	131,317	502.25	578.31
Men.....	30,720	491.62	435.20
Women.....	100,597	505.50	622.01
Wives and husbands of retired workers.....	4,687	493.27	200.50
Children of retired workers.....	653	503.51	196.22
Disabled workers.....	18	507.93	503.14
Wives and husbands of disabled workers.....	1	580.60	96.00
Children of disabled workers.....	2	580.60	96.00
Nondisabled widows and widowers.....	8,054	545.76	460.52
Disabled widows and widowers.....	266	543.35	348.27
Widowed mothers and fathers.....	61	548.21	348.31
Children of deceased workers.....	1,279	547.70	381.80

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, December 1999

[Based on 10-percent sample]

Type of benefit	Total <sup>1</sup>	Age attained during 1999								
		60–61	62–64	65–69	70–74	75–79	80–84	85–89	90–94	95 or older <sup>2</sup>
Number (in thousands)										
Total .....	36,636	633	3,892	8,382	8,226	6,956	4,584	2,613	1,049	300
Retired workers <sup>3</sup> .....	27,782	...	2,481	6,860	6,614	5,427	3,533	1,937	735	195
Widows, widowers, parents, and mothers and fathers .....	4,849	182	392	712	840	964	782	580	294	103
Wives and husbands .....	2,822	6	344	785	754	554	264	95	19	2
Disabled workers .....	1,085	429	656	...	...	...	...	...	...	...
Disabled children <sup>4</sup> .....	98	15	19	25	19	11	6	2	(5)	(5)
Men .....	15,087	265	1,716	3,815	3,631	2,850	1,681	813	259	56
Retired workers <sup>3</sup> .....	14,329	...	1,302	3,790	3,611	2,836	1,673	806	257	55
Widowers, parents, and fathers .....	39	8	11	6	4	3	2	3	1	(5)
Husbands .....	32	(5)	2	7	9	7	4	3	1	(5)
Disabled workers .....	640	249	392	...	...	...	...	...	...	...
Disabled children <sup>4</sup> .....	46	8	10	12	8	4	2	1	(5)	...
Women .....	21,550	368	2,176	4,566	4,595	4,106	2,903	1,801	790	244
Retired workers <sup>3</sup> .....	13,453	...	1,180	3,070	3,004	2,591	1,860	1,130	478	140
Widows, parents, and mothers .....	4,810	174	381	706	836	961	779	577	293	103
Wives .....	2,790	6	342	778	745	547	260	92	18	2
Disabled workers .....	445	180	264	...	...	...	...	...	...	...
Disabled children <sup>4</sup> .....	52	7	9	13	10	7	3	1	(5)	(5)
Average monthly benefit										
Total .....	\$768.80	\$762.50	\$701.70	\$742.30	\$770.30	\$766.50	\$836.00	\$835.80	\$786.50	\$726.20
Retired workers <sup>3</sup> .....	804.20	...	717.60	778.20	810.80	800.00	872.90	873.80	813.80	744.30
Widows, widowers, parents, and mothers and fathers .....	768.70	667.10	699.80	775.90	779.50	783.90	805.00	774.70	742.10	697.50
Wives and husbands .....	410.40	335.60	370.90	406.60	413.10	415.50	444.10	442.40	431.60	415.40
Disabled workers .....	820.30	817.80	822.00	...	...	...	...	...	...	...
Disabled children <sup>4</sup> .....	476.40	518.60	501.50	481.70	458.50	439.50	418.20	394.20	(5)	(5)
Men .....	903.50	932.00	875.60	893.40	917.50	875.10	949.50	957.80	876.40	816.50
Retired workers <sup>3</sup> .....	904.80	...	856.10	896.50	920.50	877.70	952.30	962.30	880.40	819.80
Widowers, parents, and fathers .....	556.30	505.60	588.80	623.00	593.00	527.90	499.70	487.60	484.60	(5)
Husbands .....	230.90	(5)	175.80	220.10	232.40	224.80	244.70	269.80	264.90	(5)
Disabled workers .....	960.70	960.20	961.00	...	...	...	...	...	...	...
Disabled children <sup>4</sup> .....	478.40	514.40	500.50	481.80	455.80	436.30	413.40	394.70	(5)	...
Women .....	674.40	640.10	564.60	616.00	654.10	691.20	770.30	780.80	757.10	705.60
Retired workers <sup>3</sup> .....	697.00	...	564.90	632.10	678.80	714.90	801.40	810.70	778.00	714.60
Widows, parents, and mothers .....	770.40	674.70	703.00	777.30	780.30	784.80	805.90	776.00	743.00	698.10
Wives .....	412.50	336.70	371.80	408.20	415.20	417.90	446.90	448.00	440.00	432.20
Disabled workers .....	618.10	621.30	615.80	...	...	...	...	...	...	...
Disabled children <sup>4</sup> .....	474.50	523.70	502.50	481.50	460.70	441.40	421.00	393.90	(5)	(5)

<sup>1</sup> The sum of the individual categories may not equal total because of independent rounding.

<sup>2</sup> Includes 38,460 persons aged 100 or older, 5,300 men and 33,160 women.

<sup>3</sup> Includes special age-72 beneficiaries.

<sup>4</sup> Includes adults receiving benefits because of childhood disability.

<sup>5</sup> Fewer than 500 beneficiaries.

**5.A OASDI Current-Pay Benefits: Summary**

**Table 5.A14.—Number and percentage distribution of women aged 62 or older, by type of benefit and dual entitlement status, December 1960–99**

Type of benefit	1960	1970	1975	1980	1985	1990	1995	1998	1999
Number (in thousands)									
Total <sup>1</sup> .....	6,619	11,374	14,010	16,350	18,412	19,954	20,888	21,091	21,147
Entitled as worker <sup>2</sup> .....	2,866	5,753	7,586	9,304	10,805	12,037	12,974	13,562	13,719
Worker only .....	2,563	4,786	5,926	6,710	7,096	7,359	7,554	7,863	7,947
Dually entitled <sup>3</sup> .....	303	967	1,660	2,594	3,709	4,678	4 5,420	4 5,699	4 5,772
Wife's benefit .....	159	388	617	1,016	1,594	2,077	4 2,398	4 2,483	4 2,499
Widow's benefit .....	141	574	1,039	1,575	2,112	2,600	4 3,022	4 3,215	4 3,272
Entitled as wife or widow only <sup>3</sup> ...	3,753	5,621	6,424	7,046	7,607	7,917	7,914	7,530	7,429
Wife's benefit .....	2,174	2,546	2,745	2,884	3,018	3,059	2,985	2,836	2,784
Widow's benefit <sup>5</sup> .....	1,546	3,048	3,659	4,148	4,580	4,853	4,926	4,691	4,642
Percentage distribution									
Total <sup>1</sup> .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Entitled as worker <sup>2</sup> .....	43.3	50.6	54.1	56.9	58.7	60.3	62.1	64.3	64.9
Worker only .....	38.7	42.1	42.3	41.0	38.5	36.9	36.2	37.3	37.6
Dually entitled <sup>3</sup> .....	4.6	8.5	11.8	15.9	20.1	23.4	4 25.9	4 27.0	4 27.3
Wife's benefit .....	2.4	3.4	4.4	6.2	8.7	10.4	4 11.5	4 11.8	4 11.8
Widow's benefit .....	2.1	5.0	7.4	9.6	11.5	13.0	4 14.4	4 15.2	4 15.5
Entitled as wife or widow only <sup>3</sup> ...	56.7	49.4	45.9	43.1	41.3	39.7	37.9	35.7	35.1
Wife's benefit .....	32.8	22.4	19.6	17.6	16.4	15.3	14.3	13.4	13.2
Widow's benefit <sup>5</sup> .....	23.4	26.8	26.1	25.4	24.9	24.3	23.6	22.2	22.0

- <sup>1</sup> Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.
- <sup>2</sup> Includes disabled workers.
- <sup>3</sup> Includes parents.
- <sup>4</sup> Based on 10-percent sample.
- <sup>5</sup> Includes disabled widows and mothers.

**Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, December 1999**

[Based on 10-percent sample]

Type of benefit	Total	65–69	70–74	75–79	80–84	85–89	90 or older
Number							
Total <sup>1</sup> .....	18,964,390	4,550,960	4,583,790	4,098,320	2,898,770	1,799,000	1,033,550
Entitled as worker .....	12,272,920	3,069,810	3,003,500	2,591,260	1,859,600	1,130,490	618,260
Worker only .....	6,857,010	1,995,880	1,727,990	1,297,020	926,490	577,540	332,090
Dually entitled .....	5,415,910	1,073,930	1,275,510	1,294,240	933,110	552,950	286,170
Wife's benefit .....	2,168,450	766,900	685,140	470,280	186,820	50,480	8,830
Widow's benefit .....	3,247,460	307,030	590,370	823,960	746,290	502,470	277,340
Entitled as wife or widow only .....	6,691,470	1,481,150	1,580,290	1,507,060	1,039,170	668,510	415,290
Wife's benefit .....	2,441,930	777,540	744,800	547,140	260,460	91,890	20,100
Widow's benefit .....	4,249,540	703,610	835,490	959,920	778,710	576,620	395,190
Average monthly benefit							
Total <sup>1</sup> .....	\$688.10	\$616.50	\$654.50	\$691.60	\$770.80	\$781.10	\$745.20
Entitled as worker .....	709.70	632.10	678.80	714.90	801.40	810.70	763.80
Worker only .....	682.40	643.60	670.70	664.50	745.70	768.10	721.00
Dually entitled .....	744.40	610.80	689.80	765.40	856.60	855.20	813.40
Wife's benefit .....	482.00	483.40	478.90	473.10	501.30	511.00	503.40
Widow's benefit .....	919.50	929.10	934.50	932.20	945.60	889.80	823.20
Entitled as wife or widow only .....	648.50	584.10	608.40	651.70	716.00	731.00	717.50
Wife's benefit .....	418.40	408.20	415.20	417.90	446.90	448.00	439.30
Widow's benefit .....	780.70	778.40	780.50	784.90	806.00	776.10	731.60

- <sup>1</sup> Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

**CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.**

## 5.A OASDI Current-Pay Benefits: Summary

Table 5.A16.—Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1999

Type of benefit and sex	Number of beneficiaries (in thousands)				Average monthly benefit			
	Total	Under 62	62–64	65 or older	Total	Under 62	62–64	65 or older
Total <sup>1</sup> .....	41,521	5,516	3,880	32,125	\$757.71	\$684.91	\$701.52	\$777.01
Retired workers.....	27,775	...	2,471	25,304	804.30	...	717.51	812.77
Disabled workers .....	4,879	4,222	658	...	754.12	743.75	820.69	...
Wives and husbands of retired workers.....	2,811	48	312	2,451	411.05	299.41	381.09	417.06
Wives and husbands of disabled workers.....	176	123	31	23	189.09	157.07	260.87	265.08
Nondisabled widows and widowers .....	4,745	136	329	4,280	774.53	719.87	735.59	779.25
Disabled widows and widowers .....	199	143	55	...	499.91	500.89	497.40	...
Mothers and fathers .....	212	205	6	2	565.71	564.56	611.69	547.88
Disabled children, aged 18 or older .....	721	639	19	63	495.61	499.08	501.00	458.58
Men <sup>1</sup> .....	17,603	2,790	1,711	13,103	883.72	782.00	875.53	906.45
Retired workers.....	14,321	...	1,296	13,025	904.62	...	855.63	909.50
Disabled workers .....	2,801	2,409	392	...	846.48	827.85	960.90	...
Husbands of retired workers.....	31	(2)	1	29	234.52	(2)	208.35	235.54
Husbands of disabled workers.....	4	2	(2)	1	145.39	119.90	(2)	184.57
Nondisabled widowers .....	36	7	10	19	572.42	528.81	624.89	562.03
Disabled widowers .....	5	4	1	...	340.27	343.22	329.64	...
Fathers.....	10	10	(2)	(2)	474.13	474.02	(2)	(2)
Disabled children, aged 18 or older .....	394	358	10	27	493.21	495.98	495.13	455.87
Women <sup>1</sup> .....	23,918	2,726	2,170	19,023	664.98	585.55	564.33	687.85
Retired workers.....	13,453	...	1,174	12,279	697.50	...	565.05	710.17
Disabled workers .....	2,078	1,813	265	...	629.63	632.00	613.41	...
Wives of retired workers .....	2,780	48	311	2,422	412.99	299.52	381.69	419.26
Wives of disabled workers .....	172	120	30	21	190.16	157.80	262.26	270.51
Nondisabled widows .....	4,709	129	319	4,261	776.07	730.22	738.94	780.24
Disabled widows .....	194	140	54	...	503.94	505.22	500.67	...
Mothers.....	202	195	6	2	570.19	569.11	613.30	549.36
Disabled children, aged 18 or older .....	326	281	9	36	498.51	503.03	506.93	460.65

<sup>1</sup> Includes parents and special age-72 beneficiaries. Excludes 104,230 student beneficiaries aged 18–19.

<sup>2</sup> Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A17.—Number and average benefit for disabled beneficiaries, by type of benefit, 1957–99

December	Total	Number of—			Average monthly benefit of—		
		Workers	Children, aged 18 or older	Widows and widowers	Workers	Children, aged 18 or older	Widows and widowers
1957	178,719	149,850	28,869	...	\$72.76	\$38.62	...
1958	284,744	237,719	47,025	...	82.10	39.62	...
1959	416,896	334,443	82,453	...	89.00	42.96	...
1960	559,425	455,371	104,054	...	89.31	44.15	...
1961	742,296	618,075	124,221	...	89.59	45.28	...
1962	888,131	740,867	147,264	...	89.99	45.67	...
1963	993,656	827,014	166,642	...	90.59	46.45	...
1964	1,077,695	894,173	183,522	...	91.12	47.35	...
1965	1,186,464	988,074	198,390	...	97.76	51.77	...
1966	1,310,911	1,097,190	213,721	...	98.09	52.42	...
1967	1,422,778	1,193,120	229,658	...	98.43	53.41	...
1968	1,560,517	1,295,300	243,654	21,563	111.86	61.83	\$72.25
1969	1,690,982	1,394,291	257,222	39,469	112.74	62.79	71.02
1970	1,812,786	1,492,948	270,557	49,281	131.26	73.21	82.00
1971	1,990,098	1,647,684	285,671	56,743	146.52	81.37	90.11
1972	2,202,090	1,832,916	305,007	64,167	179.32	98.81	109.54
1973	2,415,383	2,016,626	319,988	78,769	183.00	100.14	111.14
1974	2,670,092	2,236,882	341,082	92,128	205.70	112.45	125.87
1975	2,960,620	2,488,774	362,335	109,511	225.90	122.80	137.70
1976	3,171,198	2,670,208	381,563	119,427	245.17	132.32	147.01
1977	3,368,954	2,837,432	404,246	127,276	265.30	142.12	156.11
1978	3,429,421	2,879,774	419,896	129,751	288.30	153.66	165.46
1979	3,435,761	2,870,590	435,338	129,833	322.00	171.55	180.52
1980	3,436,429	2,858,680	450,169	127,580	370.70	198.95	205.02
1981	3,361,130	2,776,519	463,021	121,590	413.20	224.51	226.58
1982	3,192,379	2,603,599	472,408	116,372	440.60	245.07	242.11
1983	3,168,992	2,569,029	488,372	111,591	456.20	257.78	250.33
1984	3,212,040	2,596,516	506,373	109,151	470.70	270.28	306.24
1985	3,289,485	2,656,638	525,842	107,005	483.80	281.92	315.26
1986	3,380,480	2,728,463	545,043	106,974	487.90	288.79	319.74
1987	3,453,414	2,785,859	561,273	106,282	508.20	304.32	333.89
1988	3,507,707	2,830,284	574,300	103,123	529.50	320.21	348.05
1989	3,583,451	2,895,364	586,457	101,630	556.00	339.47	366.72
1990	3,712,763	3,011,294	600,480	100,989	587.20	361.71	388.93
1991	3,925,472	3,194,938	616,045	114,489	609.40	378.86	406.96
1992	4,236,080	3,467,783	636,973	131,324	626.10	393.61	422.65
1993	4,529,466	3,725,966	656,485	147,015	641.70	407.20	434.20
1994	4,796,313	3,962,954	672,683	160,676	661.40	422.40	446.30
1995	5,044,388	4,185,263	686,101	173,024	681.80	437.30	458.30
1996	5,264,321	4,385,623	696,787	181,911	703.90	454.30	471.00
1997	5,400,781	4,508,134	704,709	187,938	721.60	468.60	480.40
1998	5,605,272	4,698,319	712,772	194,181	733.10	479.40	487.30
1999	5,798,776	4,879,455	720,526	198,795	754.10	495.60	499.90

CONTACT: Donald T. Ferron/Angela Y. Harper (410) 965-0160/9952 for further information.

## 5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **with** delayed retirement credit, by age and sex, December 1999

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total .....	3,953,530	\$1,029.90	\$1,104.00	2,453,290	\$1,138.40	\$1,202.80	1,500,240	\$852.60	\$942.40
66-69 .....	571,390	993.20	1,040.10	352,890	1,113.40	1,157.10	218,500	799.00	851.10
66 .....	96,870	1,002.40	1,025.80	60,230	1,120.40	1,140.20	36,640	808.50	837.80
67 .....	135,770	1,017.90	1,055.30	84,600	1,136.80	1,172.30	51,170	821.40	861.80
68 .....	158,880	985.60	1,038.90	97,380	1,105.30	1,155.70	61,500	796.10	853.80
69 .....	179,870	976.30	1,037.30	110,680	1,098.90	1,155.90	69,190	780.20	847.70
70-74 .....	1,082,500	1,011.00	1,102.20	681,010	1,130.30	1,218.70	401,490	808.80	904.50
70 .....	215,430	990.00	1,085.60	133,900	1,113.10	1,210.70	81,530	787.80	880.20
71 .....	221,410	1,010.90	1,102.80	138,550	1,136.90	1,227.60	82,860	800.20	894.20
72 .....	222,780	1,020.60	1,113.90	140,510	1,140.50	1,232.10	82,270	815.90	911.90
73 .....	223,010	1,007.30	1,090.20	141,690	1,119.10	1,195.70	81,320	812.40	906.40
74 .....	199,870	1,027.50	1,119.60	126,360	1,142.30	1,228.50	73,510	830.10	932.40
75-79 .....	993,440	974.20	1,060.60	639,600	1,072.40	1,144.10	353,840	796.70	909.70
75 .....	217,430	998.60	1,078.40	139,300	1,105.90	1,174.40	78,130	807.10	907.30
76 .....	206,390	979.80	1,064.10	132,970	1,079.70	1,150.60	73,420	799.00	907.20
77 .....	195,300	972.00	1,060.40	126,590	1,067.90	1,141.70	68,710	795.30	910.60
78 .....	192,930	963.10	1,052.60	123,900	1,058.80	1,131.70	69,030	791.30	910.50
79 .....	181,390	952.50	1,044.20	116,840	1,043.20	1,116.50	64,550	788.40	913.50
80-84 .....	665,880	1,114.40	1,190.50	418,300	1,217.60	1,277.80	247,580	940.10	1,043.10
80 .....	154,890	979.20	1,071.30	98,790	1,069.20	1,143.20	56,100	820.80	944.80
81 .....	144,630	1,039.00	1,134.80	89,830	1,140.80	1,219.00	54,800	872.20	996.70
82 .....	134,310	1,069.20	1,163.40	84,790	1,174.70	1,252.00	49,520	888.50	1,011.70
83 .....	119,750	1,288.10	1,331.50	74,750	1,402.10	1,431.80	45,000	1,098.80	1,164.90
84 .....	112,300	1,266.90	1,308.80	70,140	1,380.20	1,409.60	42,160	1,078.40	1,141.30
85-89 .....	409,130	1,159.40	1,206.30	244,890	1,264.90	1,295.80	164,240	1,002.00	1,072.80
85 .....	108,090	1,227.30	1,271.80	66,360	1,333.70	1,362.70	41,730	1,058.10	1,127.30
86 .....	92,850	1,192.40	1,238.60	56,260	1,301.50	1,331.20	36,590	1,024.60	1,096.10
87 .....	79,130	1,149.80	1,197.00	47,190	1,257.10	1,288.40	31,940	991.30	1,062.00
88 .....	67,280	1,110.60	1,159.70	39,620	1,211.50	1,245.00	27,660	966.10	1,037.50
89 .....	61,780	1,056.30	1,105.90	35,460	1,148.30	1,181.10	26,320	932.50	1,004.60
90 or older .....	231,190	976.10	1,026.20	116,600	1,073.60	1,105.50	114,590	876.90	945.40

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **without** delayed retirement credit, by age and sex, December 1999

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total.....	3,790,090	\$753.90	\$808.10	1,939,330	\$912.60	\$913.40	1,850,760	\$587.50	\$697.60
65-69.....	1,257,700	805.50	833.40	717,490	946.70	946.30	540,210	618.00	683.40
65.....	286,000	838.50	854.90	165,650	979.70	978.90	120,350	644.10	684.20
66.....	264,330	815.10	838.60	153,380	951.80	951.40	110,950	626.20	682.70
67.....	250,480	805.00	834.90	142,300	943.90	943.40	108,180	622.30	692.20
68.....	233,450	787.10	820.90	131,790	929.50	929.30	101,660	602.50	680.50
69.....	223,440	771.70	810.80	124,370	917.70	917.60	99,070	588.50	676.70
70-74.....	955,380	750.30	802.20	514,800	909.70	910.30	440,580	564.00	675.90
70.....	206,650	754.80	800.80	112,580	906.20	906.30	94,070	573.60	674.50
71.....	202,860	755.90	804.50	108,770	915.50	915.80	94,090	571.30	675.70
72.....	191,600	753.40	803.80	103,770	911.60	912.40	87,830	566.40	675.50
73.....	179,620	741.50	798.90	97,670	904.30	905.10	81,950	547.50	672.30
74.....	174,650	744.30	802.90	92,010	910.90	912.00	82,640	558.80	681.60
75-79.....	725,040	703.80	777.20	359,680	869.90	871.50	365,360	540.20	684.40
75.....	165,650	717.60	784.10	84,310	885.40	886.50	81,340	543.60	677.90
76.....	151,830	703.60	775.00	76,040	869.80	871.20	75,790	536.90	678.40
77.....	141,560	700.50	775.70	69,660	866.70	868.00	71,900	539.50	686.20
78.....	139,320	702.80	779.30	68,560	867.80	869.80	70,760	542.90	691.60
79.....	126,680	690.60	770.40	61,110	854.90	856.90	65,570	537.50	689.70
80-84.....	479,170	744.50	822.80	213,270	915.20	917.20	265,900	607.70	747.00
80.....	110,010	704.00	782.90	50,730	875.90	877.30	59,280	556.90	702.20
81.....	106,900	727.60	806.80	49,110	887.80	890.00	57,790	591.40	736.20
82.....	96,000	744.20	823.90	42,720	919.70	921.70	53,280	603.60	745.40
83.....	87,570	791.60	863.60	38,310	968.00	969.60	49,260	654.40	781.10
84.....	78,690	772.20	853.30	32,400	949.70	953.20	46,290	647.90	783.40
85-89.....	231,900	720.50	804.30	88,000	887.80	892.20	143,900	618.20	750.60
85.....	72,110	745.10	829.10	29,000	919.00	921.80	43,110	628.10	766.80
86.....	56,840	735.50	823.00	21,870	912.60	916.10	34,970	624.70	764.80
87.....	42,270	709.60	791.80	15,450	874.50	878.60	26,820	614.70	741.80
88.....	33,870	693.90	774.30	12,330	845.70	852.10	21,540	606.90	729.70
89.....	26,810	673.50	755.90	9,350	810.50	819.60	17,460	600.10	721.80
90 or older.....	140,900	661.50	736.60	46,090	782.20	788.20	94,810	602.80	711.60

CONTACT: Joseph Bondar/Rona Blumenthal (410) 965-0162/0163 for further information.

## 5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 1999

[Based on 1-percent sample]

Age	Total			Men			Women		
	Number	Average monthly benefit		Number	Average monthly benefit		Number	Average monthly benefit	
		Before delayed retirement credit	After delayed retirement credit		Before delayed retirement credit	After delayed retirement credit		Before delayed retirement credit	After delayed retirement credit
Total.....	4,658,200	\$1,055.00	\$1,074.30	2,803,700	\$1,155.00	\$1,176.30	1,854,500	\$903.90	\$920.10
66-69.....	655,300	1,015.80	1,023.70	401,400	1,129.50	1,138.30	253,900	836.10	842.60
66.....	106,100	1,022.90	1,026.40	64,600	1,140.60	1,144.40	41,500	839.90	842.60
67.....	152,600	1,031.10	1,037.20	94,200	1,150.00	1,156.80	58,400	839.50	844.30
68.....	180,800	1,009.60	1,018.40	109,100	1,119.30	1,129.20	71,700	842.70	849.90
69.....	215,800	1,006.60	1,017.30	133,500	1,118.00	1,129.70	82,300	826.00	834.90
70-74.....	1,259,800	1,053.10	1,071.80	772,700	1,170.70	1,191.50	487,100	866.50	881.90
70.....	247,600	1,049.50	1,067.20	153,800	1,164.70	1,184.70	93,800	860.60	874.50
71.....	258,900	1,048.20	1,067.00	155,500	1,183.50	1,204.80	103,400	844.80	859.90
72.....	261,600	1,072.40	1,091.60	164,400	1,192.40	1,213.70	97,200	869.40	885.00
73.....	255,600	1,041.70	1,059.70	157,300	1,141.60	1,160.90	98,300	881.90	897.90
74.....	236,100	1,053.10	1,073.20	141,700	1,170.30	1,192.70	94,400	877.20	893.80
75-79.....	1,169,100	1,006.10	1,026.50	726,800	1,090.70	1,112.90	442,300	867.10	884.60
75.....	258,800	1,025.90	1,045.70	161,300	1,124.60	1,146.30	97,500	862.70	879.30
76.....	234,600	1,012.50	1,032.50	146,200	1,100.90	1,122.60	88,400	866.20	883.60
77.....	231,000	1,011.10	1,032.70	145,000	1,086.60	1,109.80	86,000	883.90	902.60
78.....	233,500	989.70	1,010.20	143,400	1,077.00	1,099.50	90,100	850.70	868.20
79.....	211,200	987.40	1,007.60	130,900	1,057.20	1,079.10	80,300	873.70	891.10
80-84.....	796,100	1,133.60	1,156.50	479,100	1,228.60	1,253.80	317,000	990.10	1,009.60
80.....	186,400	1,032.60	1,054.20	118,600	1,102.30	1,125.80	67,800	910.70	928.90
81.....	174,600	1,075.30	1,097.60	103,100	1,170.30	1,194.80	71,500	938.40	957.50
82.....	156,100	1,101.20	1,122.50	91,100	1,202.70	1,225.90	65,000	958.90	977.50
83.....	140,900	1,269.70	1,295.80	83,500	1,388.20	1,417.40	57,400	1,097.40	1,118.80
84.....	138,100	1,241.30	1,265.60	82,800	1,349.50	1,376.20	55,300	1,079.40	1,100.20
85-89.....	502,700	1,143.80	1,168.60	289,500	1,239.00	1,267.40	213,200	1,014.50	1,034.50
85.....	133,200	1,216.30	1,242.80	80,600	1,330.70	1,361.20	52,600	1,041.20	1,061.30
86.....	106,500	1,175.00	1,199.40	61,400	1,275.70	1,302.70	45,100	1,037.90	1,058.80
87.....	101,100	1,137.70	1,163.20	57,100	1,222.80	1,251.10	44,000	1,027.20	1,049.20
88.....	84,300	1,094.90	1,119.20	48,200	1,175.50	1,203.50	36,100	987.30	1,006.60
89.....	77,600	1,037.40	1,059.90	42,200	1,105.00	1,131.80	35,400	956.80	974.10
90 or older.....	275,200	975.50	998.80	134,200	1,044.50	1,072.20	141,000	909.90	929.00

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.



### 5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as **retired worker** and sex, December 1999 <sup>1</sup>

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number as of December 1999	Percentage distribution	Cumulative percent <sup>2</sup>	Average monthly benefit	Number as of December 1999	Percentage distribution	Cumulative percent <sup>2</sup>	Average monthly benefit	Number as of December 1999	Percentage distribution	Cumulative percent <sup>2</sup>	Average monthly benefit
Total .....	27,782,240	100.0	...	\$804.20	14,329,420	100.0	...	\$904.80	13,452,820	100.0	...	\$697.00
1995-99 .....	7,369,860	26.5	...	786.00	3,981,460	27.8	...	914.60	3,388,400	25.2	...	634.90
1990-94 .....	6,842,760	24.6	...	804.20	3,825,740	26.7	...	916.60	3,017,020	22.4	...	661.70
1985-89 .....	5,756,600	20.7	...	793.30	3,067,480	21.4	...	882.90	2,689,120	20.0	...	691.10
1980-84 .....	4,110,470	14.8	...	829.20	2,016,150	14.1	...	898.40	2,094,320	15.6	...	762.60
1975-79 .....	2,341,150	8.4	...	861.60	999,270	7.0	...	938.70	1,341,880	10.0	...	804.10
1970-74 .....	1,045,170	3.8	...	789.30	359,070	2.5	...	830.90	686,100	5.1	...	767.50
1965-69 .....	270,570	1.0	...	736.80	71,870	.5	...	772.90	198,700	1.5	...	723.70
1960-64 .....	43,020	.2	...	655.90	8,280	.1	...	668.20	34,740	.3	...	652.90
Before 1960 .....	2,640	(3)	...	566.90	100	(3)	...	513.30	2,540	(3)	...	569.00
1999 .....	1,460,750	5.3	5.3	788.80	796,910	5.6	5.6	930.70	663,840	4.9	4.9	618.50
1998 .....	1,498,050	5.4	10.6	782.90	811,500	5.7	11.2	914.60	686,550	5.1	10.0	627.40
1997 .....	1,486,100	5.3	16.0	782.10	797,090	5.6	16.8	911.00	689,010	5.1	15.2	632.90
1996 .....	1,510,520	5.4	21.4	785.70	788,490	5.5	22.3	907.10	722,030	5.4	20.5	653.20
1995 .....	1,414,440	5.1	26.5	790.90	787,470	5.5	27.8	909.50	626,970	4.7	25.2	641.90
1994 .....	1,415,400	5.1	31.6	802.00	789,950	5.5	33.3	921.00	625,450	4.6	29.8	651.70
1993 .....	1,400,370	5.0	36.7	802.30	789,490	5.5	38.8	915.80	610,880	4.5	34.4	655.50
1992 .....	1,399,490	5.0	41.7	804.50	786,650	5.5	44.3	917.30	612,840	4.6	38.9	659.80
1991 .....	1,328,660	4.8	46.5	806.00	744,190	5.2	49.5	914.80	584,470	4.3	43.3	667.60
1990 .....	1,298,840	4.7	51.2	806.70	715,460	5.0	54.5	913.90	583,380	4.3	47.6	675.10
1989 .....	1,240,350	4.5	55.6	799.60	673,460	4.7	59.2	901.80	566,890	4.2	51.8	678.30
1988 .....	1,191,270	4.3	59.9	792.20	637,820	4.5	63.6	888.00	553,450	4.1	55.9	681.80
1987 .....	1,152,990	4.2	64.1	795.50	613,050	4.3	67.9	886.70	539,940	4.0	60.0	691.90
1986 .....	1,130,040	4.1	68.1	790.90	598,820	4.2	72.1	873.20	531,220	3.9	63.9	698.00
1985 .....	1,041,950	3.8	71.9	787.40	544,330	3.8	75.9	860.00	497,620	3.7	67.6	708.00
1984 .....	949,170	3.4	75.3	787.20	482,670	3.4	79.3	853.50	466,500	3.5	71.1	718.50
1983 .....	909,660	3.3	78.6	805.30	454,450	3.2	82.4	868.70	455,210	3.4	74.5	742.00
1982 .....	825,170	3.0	81.5	822.70	405,820	2.8	85.3	888.40	419,350	3.1	77.6	759.10
1981 .....	743,000	2.7	84.2	869.50	358,170	2.5	87.8	945.40	384,830	2.9	80.4	798.80
1980 .....	683,470	2.5	86.7	883.40	315,040	2.2	90.0	969.30	368,430	2.7	83.2	810.00
1979 .....	607,990	2.2	88.9	892.10	270,220	1.9	91.8	982.70	337,770	2.5	85.7	819.60
1978 .....	521,210	1.9	90.7	875.40	224,600	1.6	93.4	959.30	296,610	2.2	87.9	811.80
1977 .....	428,200	1.5	92.3	862.10	185,570	1.3	94.7	941.70	242,630	1.8	89.7	801.30
1976 .....	421,270	1.5	93.8	836.80	173,270	1.2	95.9	897.90	248,000	1.8	91.5	794.10
1975 .....	362,480	1.3	95.1	818.60	145,610	1.0	96.9	869.80	216,870	1.6	93.1	784.30
1974 .....	305,100	1.1	96.2	801.10	113,910	.8	97.7	847.50	191,190	1.4	94.6	773.50
1973 .....	256,830	.9	97.1	793.80	89,830	.6	98.4	830.50	167,000	1.2	95.8	774.00
1972 .....	201,190	.7	97.8	782.90	66,990	.5	98.8	823.70	134,200	1.0	96.8	762.60
1971 .....	158,930	.6	98.4	783.40	51,090	.4	99.2	824.10	107,840	.8	97.6	764.20
1970 .....	123,120	.4	98.9	768.80	37,250	.3	99.4	804.00	85,870	.6	98.2	753.50
1969 .....	91,660	.3	99.2	754.60	25,950	.2	99.6	792.70	65,710	.5	98.7	739.60
1968 .....	67,400	.2	99.4	742.50	17,910	.1	99.7	774.60	49,490	.4	99.1	730.80
1967 .....	49,820	.2	99.6	728.50	12,920	.1	99.8	753.40	36,900	.3	99.4	719.70
1966 .....	35,150	.1	99.7	708.70	8,740	.1	99.9	734.40	26,410	.2	99.6	700.10
1965 .....	26,540	.1	99.8	713.60	6,350	(3)	99.9	780.00	20,190	.2	99.7	692.70
1964 .....	17,850	.1	99.9	685.00	3,750	(3)	100.0	715.40	14,100	.1	99.8	676.90
1963 .....	10,590	(3)	99.9	642.60	2,100	(3)	100.0	646.30	8,490	.1	99.9	641.70
1962 .....	7,200	(3)	100.0	637.70	1,370	(3)	100.0	623.00	5,830	(3)	99.9	641.10
1961 .....	4,760	(3)	100.0	632.40	900	(3)	100.0	604.10	3,860	(3)	100.0	639.00
1960 .....	2,620	(3)	100.0	604.10	160	(3)	100.0	600.40	2,460	(3)	100.0	604.30

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

<sup>2</sup> Represents those entitled in specified year or later.

<sup>3</sup> Less than 0.05 percent.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

## 5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940–99<sup>1</sup>

December	Total number (in thousands)	Average age	Percentage distribution, by age						
			Total	62–64	65–69	70–74	75–79	80–84	85 or older
Men									
1940.....	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945.....	447	71.7	100.0	...	39.9	40.2	15.1	4.0	.7
1950.....	1,469	72.2	100.0	...	39.1	33.7	20.2	5.9	1.2
1955.....	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960.....	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1965.....	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1970.....	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1975.....	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1980.....	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1981.....	10,767	72.2	100.0	9.9	31.8	25.7	17.1	9.3	6.2
1982.....	11,030	72.2	100.0	10.3	31.3	25.6	17.1	9.4	6.2
1983.....	11,358	72.2	100.0	10.6	31.0	25.8	17.0	9.4	6.1
1984.....	11,573	72.2	100.0	10.8	30.3	25.9	17.3	9.6	6.1
1985.....	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986.....	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987.....	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988 <sup>2</sup> .....	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989.....	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990 <sup>2</sup> .....	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991 <sup>2</sup> .....	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
1992 <sup>2</sup> .....	13,474	72.7	100.0	10.0	29.2	25.8	17.8	10.5	6.6
1993 <sup>2</sup> .....	13,649	72.8	100.0	9.9	28.9	25.9	17.9	10.7	6.8
1994 <sup>2</sup> .....	13,795	72.8	100.0	9.8	28.3	26.2	17.9	10.9	6.9
1995 <sup>2</sup> .....	13,915	72.9	100.0	9.5	28.0	26.1	18.3	11.1	7.0
1996 <sup>2</sup> .....	14,012	73.1	100.0	9.2	27.6	25.8	18.9	11.3	7.2
1997 <sup>2</sup> .....	14,126	73.2	100.0	9.0	27.2	25.8	19.2	11.4	7.4
1998 <sup>2</sup> .....	14,206	73.3	100.0	9.0	26.6	25.6	19.5	11.6	7.6
1999 <sup>2</sup> .....	14,329	73.3	100.0	9.1	26.4	25.2	19.8	11.7	7.8
Women									
1940.....	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(3)
1945.....	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3
1950.....	302	71.1	100.0	...	48.4	32.9	15.0	3.2	.5
1955.....	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	.8
1960.....	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1965.....	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1970.....	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1975.....	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1980.....	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1981.....	9,428	72.7	100.0	11.1	28.9	24.0	17.4	10.6	8.0
1982.....	9,733	72.8	100.0	11.2	28.3	24.0	17.5	10.8	8.2
1983.....	10,060	72.9	100.0	11.1	28.0	23.9	17.6	11.0	8.4
1984.....	10,334	73.1	100.0	11.1	27.2	24.0	17.8	11.3	8.6
1985.....	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8
1986.....	10,901	73.3	100.0	10.8	26.7	23.8	18.0	11.7	9.0
1987.....	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3
1988 <sup>2</sup> .....	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5
1989.....	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8
1990 <sup>2</sup> .....	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2
1991 <sup>2</sup> .....	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5
1992 <sup>2</sup> .....	12,272	74.0	100.0	9.3	25.2	23.1	18.5	12.9	10.9
1993 <sup>2</sup> .....	12,447	74.1	100.0	9.0	24.9	23.0	18.6	13.1	11.3
1994 <sup>2</sup> .....	12,607	74.2	100.0	9.0	24.3	23.2	18.4	13.4	11.6
1995 <sup>2</sup> .....	12,757	74.3	100.0	8.8	24.0	23.2	18.5	13.5	11.9
1996 <sup>2</sup> .....	12,887	74.4	100.0	8.7	23.6	22.9	18.8	13.7	12.2
1997 <sup>2</sup> .....	13,155	74.5	100.0	8.6	23.2	23.0	19.0	13.8	12.5
1998 <sup>2</sup> .....	13,304	74.6	100.0	8.7	22.8	22.8	19.0	13.9	12.8
1999 <sup>2</sup> .....	13,453	74.6	100.0	8.8	22.8	22.3	19.3	13.8	13.0

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

<sup>2</sup> Based on 10-percent sample.

<sup>3</sup> Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, December 1999<sup>1</sup>

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total .....	27,782,240	100.0	7,744,000	100.0	20,038,240	100.0
Less than \$300.00 .....	1,216,230	4.4	197,800	2.6	1,018,430	5.1
\$300.00–\$349.90 .....	576,150	2.1	137,130	1.8	439,020	2.2
\$350.00–\$399.90 .....	865,210	3.1	100,600	1.3	764,610	3.8
\$400.00–\$449.90 .....	1,258,070	4.5	171,330	2.2	1,086,740	5.4
\$450.00–\$499.90 .....	1,639,710	5.9	249,870	3.2	1,389,840	6.9
\$500.00–\$549.90 .....	1,521,960	5.5	299,530	3.9	1,222,430	6.1
\$550.00–\$599.90 .....	1,326,050	4.8	317,740	4.1	1,008,310	5.0
\$600.00–\$649.90 .....	1,256,410	4.5	327,330	4.2	929,080	4.6
\$650.00–\$699.90 .....	1,214,540	4.4	294,760	3.8	919,780	4.6
\$700.00–\$749.90 .....	1,290,550	4.6	307,400	4.0	983,150	4.9
\$750.00–\$799.90 .....	1,375,710	5.0	304,650	3.9	1,071,060	5.3
\$800.00–\$849.90 .....	1,536,750	5.5	339,220	4.4	1,197,530	6.0
\$850.00–\$899.90 .....	1,670,770	6.0	340,220	4.4	1,330,550	6.6
\$900.00–\$949.90 .....	1,668,200	6.0	352,470	4.6	1,315,730	6.6
\$950.00–\$999.90 .....	1,830,590	6.6	360,550	4.7	1,470,040	7.3
\$1,000.00–\$1,049.90 .....	1,587,160	5.7	361,250	4.7	1,225,910	6.1
\$1,050.00–\$1,099.90 .....	1,236,320	4.5	360,570	4.7	875,750	4.4
\$1,100.00–\$1,149.90 .....	1,000,330	3.6	395,630	5.1	604,700	3.0
\$1,150.00–\$1,199.90 .....	858,900	3.1	420,670	5.4	438,230	2.2
\$1,200.00 or more .....	2,852,630	10.3	2,105,280	27.2	747,350	3.7
<b>Average benefit, total .....</b>	<b>\$804.20</b>		<b>\$959.10</b>		<b>\$744.30</b>	
Men .....	14,329,420	100.0	4,392,860	100.0	9,936,560	100.0
Less than \$300.00 .....	532,270	3.7	97,010	2.2	435,260	4.4
\$300.00–\$349.90 .....	202,300	1.4	55,380	1.3	146,920	1.5
\$350.00–\$399.90 .....	263,990	1.8	36,530	.8	227,460	2.3
\$400.00–\$449.90 .....	313,930	2.2	60,830	1.4	253,100	2.5
\$450.00–\$499.90 .....	353,360	2.5	80,260	1.8	273,100	2.7
\$500.00–\$549.90 .....	378,850	2.6	91,060	2.1	287,790	2.9
\$550.00–\$599.90 .....	407,950	2.8	90,170	2.1	317,780	3.2
\$600.00–\$649.90 .....	447,610	3.1	98,220	2.2	349,390	3.5
\$650.00–\$699.90 .....	495,540	3.5	95,830	2.2	399,710	4.0
\$700.00–\$749.90 .....	583,190	4.1	113,060	2.6	470,130	4.7
\$750.00–\$799.90 .....	685,530	4.8	119,770	2.7	565,760	5.7
\$800.00–\$849.90 .....	826,150	5.8	145,990	3.3	680,160	6.8
\$850.00–\$899.90 .....	1,003,360	7.0	154,150	3.5	849,210	8.5
\$900.00–\$949.90 .....	1,055,950	7.4	174,980	4.0	880,970	8.9
\$950.00–\$999.90 .....	1,282,180	8.9	198,680	4.5	1,083,500	10.9
\$1,000.00–\$1,049.90 .....	1,139,300	8.0	215,690	4.9	923,610	9.3
\$1,050.00–\$1,099.90 .....	896,580	6.3	239,820	5.5	656,760	6.6
\$1,100.00–\$1,149.90 .....	721,610	5.0	288,820	6.6	432,790	4.4
\$1,150.00–\$1,199.90 .....	624,180	4.4	321,480	7.3	302,700	3.0
\$1,200.00 or more .....	2,115,590	14.8	1,715,130	39.0	400,460	4.0
<b>Average benefit, men .....</b>	<b>\$904.80</b>		<b>\$1,075.10</b>		<b>\$829.50</b>	
Women .....	13,452,820	100.0	3,351,140	100.0	10,101,680	100.0
Less than \$300.00 .....	683,960	5.1	100,790	3.0	583,170	5.8
\$300.00–\$349.90 .....	373,850	2.8	81,750	2.4	292,100	2.9
\$350.00–\$399.90 .....	601,220	4.5	64,070	1.9	537,150	5.3
\$400.00–\$449.90 .....	944,140	7.0	110,500	3.3	833,640	8.3
\$450.00–\$499.90 .....	1,286,350	9.6	169,610	5.1	1,116,740	11.1
\$500.00–\$549.90 .....	1,143,110	8.5	208,470	6.2	934,640	9.3
\$550.00–\$599.90 .....	918,100	6.8	227,570	6.8	690,530	6.8
\$600.00–\$649.90 .....	808,800	6.0	229,110	6.8	579,690	5.7
\$650.00–\$699.90 .....	719,000	5.3	198,930	5.9	520,070	5.1
\$700.00–\$749.90 .....	707,360	5.3	194,340	5.8	513,020	5.1
\$750.00–\$799.90 .....	690,180	5.1	184,880	5.5	505,300	5.0
\$800.00–\$849.90 .....	710,600	5.3	193,230	5.8	517,370	5.1
\$850.00–\$899.90 .....	667,410	5.0	186,070	5.6	481,340	4.8
\$900.00–\$949.90 .....	612,250	4.6	177,490	5.3	434,760	4.3
\$950.00–\$999.90 .....	548,410	4.1	161,870	4.8	386,540	3.8
\$1,000.00–\$1,049.90 .....	447,860	3.3	145,560	4.3	302,300	3.0
\$1,050.00–\$1,099.90 .....	339,740	2.5	120,750	3.6	218,990	2.2
\$1,100.00–\$1,149.90 .....	278,720	2.1	106,810	3.2	171,910	1.7
\$1,150.00–\$1,199.90 .....	234,720	1.7	99,190	3.0	135,530	1.3
\$1,200.00 or more .....	737,040	5.5	390,150	11.6	346,890	3.4
<b>Average benefit, women .....</b>	<b>\$697.00</b>		<b>\$807.20</b>		<b>\$660.50</b>	

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

## 5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, December 1999<sup>1</sup>

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
<b>Total</b> .....	27,782,240	100.0	7,744,000	100.0	20,038,240	100.0
Less than \$300.00.....	1,964,050	7.1	355,610	4.6	1,608,440	8.0
\$300.00–\$349.90.....	1,137,800	4.1	248,120	3.2	889,680	4.4
\$350.00–\$399.90.....	719,010	2.6	145,830	1.9	573,180	2.9
\$400.00–\$449.90.....	1,169,810	4.2	251,610	3.2	918,200	4.6
\$450.00–\$499.90.....	1,398,070	5.0	301,400	3.9	1,096,670	5.5
\$500.00–\$549.90.....	1,327,940	4.8	310,180	4.0	1,017,760	5.1
\$550.00–\$599.90.....	1,274,910	4.6	293,620	3.8	981,290	4.9
\$600.00–\$649.90.....	1,224,160	4.4	304,230	3.9	919,930	4.6
\$650.00–\$699.90.....	1,150,530	4.1	288,210	3.7	862,320	4.3
\$700.00–\$749.90.....	1,141,930	4.1	309,580	4.0	832,350	4.2
\$750.00–\$799.90.....	1,070,690	3.9	299,550	3.9	771,140	3.8
\$800.00–\$849.90.....	1,104,000	4.0	323,300	4.2	780,700	3.9
\$850.00–\$899.90.....	1,089,990	3.9	315,650	4.1	774,340	3.9
\$900.00–\$949.90.....	1,113,530	4.0	325,560	4.2	787,970	3.9
\$950.00–\$999.90.....	1,134,500	4.1	333,350	4.3	801,150	4.0
\$1,000.00–\$1,049.90.....	1,184,280	4.3	337,950	4.4	846,330	4.2
\$1,050.00–\$1,099.90.....	1,317,910	4.7	356,940	4.6	960,970	4.8
\$1,100.00–\$1,149.90.....	1,370,730	4.9	414,420	5.4	956,310	4.8
\$1,150.00–\$1,199.90.....	1,425,440	5.1	454,410	5.9	971,030	4.8
\$1,200.00 or more.....	4,462,960	16.1	1,774,480	22.9	2,688,480	13.4
<b>Average primary insurance amount, total</b> .....	<b>\$811.20</b>		<b>\$894.80</b>		<b>\$778.90</b>	
<b>Men</b> .....	14,329,420	100.0	4,392,860	100.0	9,936,560	100.0
Less than \$300.00.....	397,260	2.8	103,100	2.3	294,160	3.0
\$300.00–\$349.90.....	198,000	1.4	59,100	1.3	138,900	1.4
\$350.00–\$399.90.....	144,810	1.0	37,960	.9	106,850	1.1
\$400.00–\$449.90.....	237,730	1.7	67,260	1.5	170,470	1.7
\$450.00–\$499.90.....	298,600	2.1	83,080	1.9	215,520	2.2
\$500.00–\$549.90.....	313,530	2.2	93,350	2.1	220,180	2.2
\$550.00–\$599.90.....	322,850	2.3	89,230	2.0	233,620	2.4
\$600.00–\$649.90.....	342,510	2.4	99,600	2.3	242,910	2.4
\$650.00–\$699.90.....	361,490	2.5	98,040	2.2	263,450	2.7
\$700.00–\$749.90.....	406,990	2.8	115,220	2.6	291,770	2.9
\$750.00–\$799.90.....	435,610	3.0	122,360	2.8	313,250	3.2
\$800.00–\$849.90.....	515,210	3.6	148,510	3.4	366,700	3.7
\$850.00–\$899.90.....	575,420	4.0	156,800	3.6	418,620	4.2
\$900.00–\$949.90.....	665,820	4.6	181,830	4.1	483,990	4.9
\$950.00–\$999.90.....	752,630	5.3	206,090	4.7	546,540	5.5
\$1,000.00–\$1,049.90.....	865,830	6.0	226,770	5.2	639,060	6.4
\$1,050.00–\$1,099.90.....	1,059,430	7.4	261,440	6.0	797,990	8.0
\$1,100.00–\$1,149.90.....	1,159,500	8.1	329,480	7.5	830,020	8.4
\$1,150.00–\$1,199.90.....	1,243,340	8.7	374,410	8.5	868,930	8.7
\$1,200.00 or more.....	4,032,860	28.1	1,539,230	35.0	2,493,630	25.1
<b>Average primary insurance amount, men</b> .....	<b>\$993.40</b>		<b>\$1,038.70</b>		<b>\$973.30</b>	
<b>Women</b> .....	13,452,820	100.0	3,351,140	100.0	10,101,680	100.0
Less than \$300.00.....	1,566,790	11.6	252,510	7.5	1,314,280	13.0
\$300.00–\$349.90.....	939,800	7.0	189,020	5.6	750,780	7.4
\$350.00–\$399.90.....	574,200	4.3	107,870	3.2	466,330	4.6
\$400.00–\$449.90.....	932,080	6.9	184,350	5.5	747,730	7.4
\$450.00–\$499.90.....	1,099,470	8.2	218,320	6.5	881,150	8.7
\$500.00–\$549.90.....	1,014,410	7.5	216,830	6.5	797,580	7.9
\$550.00–\$599.90.....	952,060	7.1	204,390	6.1	747,670	7.4
\$600.00–\$649.90.....	881,650	6.6	204,630	6.1	677,020	6.7
\$650.00–\$699.90.....	789,040	5.9	190,170	5.7	598,870	5.9
\$700.00–\$749.90.....	734,940	5.5	194,360	5.8	540,580	5.4
\$750.00–\$799.90.....	635,080	4.7	177,190	5.3	457,890	4.5
\$800.00–\$849.90.....	588,790	4.4	174,790	5.2	414,000	4.1
\$850.00–\$899.90.....	514,570	3.8	158,850	4.7	355,720	3.5
\$900.00–\$949.90.....	447,710	3.3	143,730	4.3	303,980	3.0
\$950.00–\$999.90.....	381,870	2.8	127,260	3.8	254,610	2.5
\$1,000.00–\$1,049.90.....	318,450	2.4	111,180	3.3	207,270	2.1
\$1,050.00–\$1,099.90.....	258,480	1.9	95,500	2.8	162,980	1.6
\$1,100.00–\$1,149.90.....	211,230	1.6	84,940	2.5	126,290	1.3
\$1,150.00–\$1,199.90.....	182,100	1.4	80,000	2.4	102,100	1.0
\$1,200.00 or more.....	430,100	3.2	235,250	7.0	194,850	1.9
<b>Average primary insurance amount, women</b> .....	<b>\$617.20</b>		<b>\$706.20</b>		<b>\$587.70</b>	

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956–99<sup>1</sup>

December	Retired workers				Average monthly benefit			
	Total	Without reduction for early retirement	With reduction for early retirement		Total	Without reduction for early retirement	With reduction for early retirement	
			Number	Percent				
	Total							
1956.....	5,112,430	4,997,401	115,029	2.2	\$63.10	\$63.40	\$48.20	
1960.....	8,061,469	7,112,265	949,204	11.8	74.00	76.50	55.80	
1965.....	11,100,584	7,581,386	3,519,198	31.7	83.90	90.10	70.60	
1970.....	13,349,175	7,282,295	6,066,880	45.4	118.10	130.20	103.60	
1980.....	19,562,085	7,397,198	12,164,887	62.2	341.40	391.80	310.70	
1985.....	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	424.80	
1990.....	24,838,100	7,840,239	16,997,861	68.4	602.60	742.80	537.90	
1991.....	25,288,719	7,928,127	17,360,592	68.6	629.30	776.50	562.10	
1992.....	25,757,727	8,020,443	17,737,284	68.9	652.60	805.40	583.60	
1993.....	26,104,305	8,068,985	18,035,320	69.1	674.10	831.80	603.50	
1994.....	26,407,756	8,109,975	18,297,781	69.3	697.30	859.70	625.40	
1995.....	26,672,806	7,941,363	18,731,443	70.2	719.80	885.60	649.50	
1996.....	26,898,072	7,784,078	19,113,994	71.1	745.00	908.70	678.30	
1997.....	27,274,572	7,673,286	19,601,286	71.9	765.00	915.90	705.90	
1998.....	27,510,535	7,699,664	19,810,871	72.0	779.70	932.50	720.30	
1999.....	27,774,677	7,739,557	20,035,120	72.1	804.30	959.20	744.40	
	Men							
1956.....	3,572,271	3,572,271	...	...	\$68.20	\$68.20	...	
1960.....	5,216,668	5,216,668	...	...	81.90	81.90	...	
1965.....	6,825,078	5,389,166	1,435,912	21.0	92.60	96.10	\$79.40	
1970.....	7,688,460	4,930,400	2,758,060	35.9	130.50	139.10	115.30	
1980.....	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	349.50	
1985.....	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	480.50	
1986.....	12,080,376	4,621,111	7,459,265	61.7	549.80	644.60	491.00	
1987.....	12,295,034	4,587,974	7,707,060	62.7	577.50	679.20	516.90	
1988.....	12,486,962	4,563,777	7,923,185	63.5	604.90	713.40	542.40	
1989.....	12,718,425	4,566,059	8,152,366	64.1	638.90	755.20	573.80	
1990.....	12,983,832	4,592,911	8,390,921	64.6	679.30	803.60	611.20	
1991.....	13,222,776	4,621,584	8,601,192	65.0	709.30	840.50	638.90	
1992.....	13,470,502	4,649,446	8,821,056	65.5	735.50	872.50	663.30	
1993.....	13,645,386	4,645,649	8,999,737	66.0	759.30	901.70	685.80	
1994.....	13,790,997	4,639,089	9,151,908	66.4	785.20	932.80	710.50	
1995.....	13,913,531	4,559,535	9,353,996	67.2	810.20	963.70	735.40	
1996.....	14,010,875	4,478,565	9,532,310	68.0	838.10	997.80	763.10	
1997.....	14,116,818	4,371,503	9,745,315	69.0	860.50	1,025.10	786.60	
1998.....	14,200,826	4,371,895	9,828,931	69.2	876.90	1,044.50	802.40	
1999.....	14,321,468	4,385,921	9,935,547	69.4	904.60	1,075.30	829.30	
	Women							
1956.....	1,540,159	1,425,130	115,029	7.5	\$51.20	\$51.40	\$48.20	
1960.....	2,844,801	1,895,597	949,204	33.4	59.70	61.60	55.80	
1965.....	4,275,506	2,192,220	2,083,286	48.7	70.10	75.40	64.50	
1970.....	5,660,715	2,351,895	3,308,820	58.5	101.20	111.70	93.80	
1980.....	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	274.60	
1985.....	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	372.00	
1986.....	10,900,572	3,089,833	7,811,739	71.7	420.50	525.10	379.10	
1987.....	11,144,650	3,102,818	8,041,832	72.2	441.20	553.70	397.70	
1988.....	11,371,264	3,136,139	8,235,125	72.4	462.00	582.60	416.20	
1989.....	11,608,179	3,185,150	8,423,029	72.6	487.90	617.10	439.10	
1990.....	11,854,268	3,247,328	8,606,940	72.6	518.60	656.80	466.40	
1991.....	12,065,943	3,306,543	8,759,400	72.6	541.60	687.00	486.80	
1992.....	12,287,225	3,370,997	8,916,228	72.6	561.80	712.90	504.70	
1993.....	12,458,919	3,423,336	9,035,583	72.5	580.70	736.90	521.50	
1994.....	12,616,759	3,470,886	9,145,873	72.5	601.30	762.10	540.20	
1995.....	12,759,275	3,381,828	9,377,447	73.5	621.20	780.40	563.80	
1996.....	12,887,197	3,305,513	9,581,684	74.4	643.70	788.00	593.90	
1997.....	13,157,754	3,301,783	9,855,971	74.9	662.50	771.30	626.10	
1998.....	13,309,709	3,327,769	9,981,940	75.0	675.90	785.40	639.50	
1999.....	13,453,209	3,353,636	10,099,573	75.1	697.50	807.50	661.00	

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

## 5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, December 1999

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1999						
		62–64	65–69	70–74	75–79	80–84	85–89	90 or older
Total								
Total number (in thousands) .....	27,782	2,481	6,860	6,614	5,427	3,533	1,936	930
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 .....	4.4	6.7	5.1	4.3	4.1	3.2	2.7	3.2
\$300.00–\$349.90 .....	2.1	2.1	1.9	1.8	2.1	2.2	2.6	3.6
\$350.00–\$399.90 .....	3.1	4.4	3.3	3.1	3.1	2.5	2.4	2.1
\$400.00–\$449.90 .....	4.5	5.9	4.6	4.8	4.9	3.4	3.1	3.4
\$450.00–\$499.90 .....	5.9	8.1	6.9	6.4	5.3	4.2	3.6	4.1
\$500.00–\$549.90 .....	5.5	8.7	6.5	5.2	4.8	4.1	3.8	4.3
\$550.00–\$599.90 .....	4.8	5.8	5.3	4.8	4.6	3.9	3.8	4.3
\$600.00–\$649.90 .....	4.5	4.6	5.0	4.6	4.3	3.9	4.2	4.9
\$650.00–\$699.90 .....	4.4	4.2	4.6	4.3	4.3	4.1	4.5	5.3
\$700.00–\$749.90 .....	4.6	4.2	4.3	4.3	4.7	4.8	5.9	7.7
\$750.00–\$799.90 .....	5.0	4.1	4.4	4.4	5.2	5.4	6.9	8.5
\$800.00–\$849.90 .....	5.5	4.0	4.6	4.8	6.4	6.4	7.6	9.5
\$850.00–\$899.90 .....	6.0	4.0	4.6	5.2	8.3	7.2	6.8	7.8
\$900.00–\$949.90 .....	6.0	4.1	4.8	6.1	7.7	6.4	6.2	7.4
\$950.00–\$999.90 .....	6.6	4.8	6.9	8.6	5.4	6.0	5.4	6.1
\$1,000.00–\$1,049.90 .....	5.7	6.9	7.2	5.7	4.4	5.0	4.6	4.4
\$1,050.00–\$1,099.90 .....	4.5	7.4	5.0	3.7	4.1	4.2	3.5	2.4
\$1,100.00–\$1,149.90 .....	3.6	5.4	3.1	3.3	4.0	3.9	3.2	1.6
\$1,150.00–\$1,199.90 .....	3.1	2.9	2.9	3.3	3.2	3.6	2.9	1.2
\$1,200.00 or more .....	10.3	1.9	9.1	11.4	8.9	15.8	16.1	8.1
<b>Average benefit .....</b>	<b>\$804.20</b>	<b>\$717.60</b>	<b>\$778.20</b>	<b>\$810.80</b>	<b>\$800.00</b>	<b>\$872.90</b>	<b>\$873.80</b>	<b>\$799.30</b>
Men								
Total number (in thousands) .....	14,329	1,302	3,790	3,611	2,836	1,673	806	312
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 .....	3.7	5.1	4.2	3.4	3.7	3.0	2.4	2.6
\$300.00–\$349.90 .....	1.4	1.2	1.2	1.2	1.5	1.8	2.4	3.1
\$350.00–\$399.90 .....	1.8	2.1	1.8	1.8	1.9	1.8	1.9	1.9
\$400.00–\$449.90 .....	2.2	2.5	2.1	2.2	2.2	2.0	2.4	2.9
\$450.00–\$499.90 .....	2.5	2.7	2.4	2.4	2.6	2.3	2.5	3.4
\$500.00–\$549.90 .....	2.6	2.8	2.7	2.6	2.7	2.4	2.6	3.5
\$550.00–\$599.90 .....	2.8	3.1	2.9	2.7	3.0	2.6	2.8	3.4
\$600.00–\$649.90 .....	3.1	3.4	3.2	3.0	3.2	2.9	3.0	3.9
\$650.00–\$699.90 .....	3.5	3.7	3.5	3.3	3.5	3.2	3.5	4.1
\$700.00–\$749.90 .....	4.1	4.1	3.9	3.8	4.3	3.9	5.0	6.5
\$750.00–\$799.90 .....	4.8	4.5	4.4	4.3	5.3	4.7	6.3	7.6
\$800.00–\$849.90 .....	5.8	4.9	5.0	5.1	7.3	6.2	6.9	7.7
\$850.00–\$899.90 .....	7.0	5.3	5.5	5.9	10.7	8.1	6.3	7.9
\$900.00–\$949.90 .....	7.4	5.7	6.1	7.6	10.0	7.0	5.7	8.9
\$950.00–\$999.90 .....	8.9	7.2	9.9	12.4	6.5	6.8	5.2	8.1
\$1,000.00–\$1,049.90 .....	8.0	11.2	11.0	7.8	5.2	5.6	4.8	5.7
\$1,050.00–\$1,099.90 .....	6.3	12.5	7.6	4.8	5.2	5.0	4.2	2.9
\$1,100.00–\$1,149.90 .....	5.0	9.5	4.5	4.3	5.3	5.0	4.1	2.0
\$1,150.00–\$1,199.90 .....	4.4	5.1	4.1	4.6	4.3	4.6	3.9	1.7
\$1,200.00 or more .....	14.8	3.4	14.2	17.0	11.7	21.2	24.4	12.3
<b>Average benefit .....</b>	<b>\$904.80</b>	<b>\$856.10</b>	<b>\$896.50</b>	<b>\$920.50</b>	<b>\$877.70</b>	<b>\$952.30</b>	<b>\$962.30</b>	<b>\$869.70</b>
Women								
Total number (in thousands) .....	13,453	1,180	3,070	3,004	2,591	1,860	1,130	618
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 .....	5.1	8.4	6.2	5.3	4.6	3.4	3.0	3.5
\$300.00–\$349.90 .....	2.8	3.1	2.7	2.6	2.9	2.5	2.8	3.9
\$350.00–\$399.90 .....	4.5	7.0	5.1	4.7	4.4	3.2	2.8	2.2
\$400.00–\$449.90 .....	7.0	9.6	7.8	8.0	7.8	4.6	3.7	3.7
\$450.00–\$499.90 .....	9.6	14.2	12.6	11.1	8.3	5.9	4.4	4.4
\$500.00–\$549.90 .....	8.5	15.2	11.2	8.4	7.1	5.6	4.6	4.7
\$550.00–\$599.90 .....	6.8	8.8	8.3	7.3	6.4	5.1	4.6	4.8
\$600.00–\$649.90 .....	6.0	6.0	7.2	6.4	5.5	4.8	5.1	5.4
\$650.00–\$699.90 .....	5.3	4.8	5.9	5.4	5.1	4.9	5.2	5.9
\$700.00–\$749.90 .....	5.3	4.2	4.9	4.9	5.1	5.6	6.6	8.3
\$750.00–\$799.90 .....	5.1	3.6	4.2	4.5	5.1	5.9	7.4	9.0
\$800.00–\$849.90 .....	5.3	3.0	4.0	4.5	5.4	6.6	8.1	10.4
\$850.00–\$899.90 .....	5.0	2.6	3.6	4.4	5.7	6.4	7.1	7.8
\$900.00–\$949.90 .....	4.6	2.2	3.2	4.3	5.2	5.9	6.6	6.6
\$950.00–\$999.90 .....	4.1	2.1	3.2	4.1	4.2	5.3	5.6	5.1
\$1,000.00–\$1,049.90 .....	3.3	2.1	2.6	3.1	3.6	4.5	4.4	3.7
\$1,050.00–\$1,099.90 .....	2.5	1.7	1.9	2.4	3.0	3.5	3.1	2.1
\$1,100.00–\$1,149.90 .....	2.1	.9	1.4	2.1	2.6	3.0	2.6	1.4
\$1,150.00–\$1,199.90 .....	1.7	.4	1.3	1.9	2.1	2.7	2.2	1.0
\$1,200.00 or more .....	5.5	.3	2.7	4.8	5.9	10.9	10.3	5.9
<b>Average benefit .....</b>	<b>\$697.00</b>	<b>\$564.90</b>	<b>\$632.10</b>	<b>\$678.80</b>	<b>\$714.90</b>	<b>\$801.40</b>	<b>\$810.70</b>	<b>\$763.80</b>

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

**5.C OASDI Current-Pay Benefits: Retired Workers & Dependents**

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1999<sup>1</sup>

[Based on 10-percent sample]

Primary insurance amount	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total .....	27,782,240	100.0	2,811,100	100.0	441,870	100.0
Less than \$300.00 .....	1,964,050	7.1	76,160	2.7	14,660	3.3
\$300.00–\$349.90 .....	1,137,800	4.1	39,360	1.4	7,810	1.8
\$350.00–\$399.90 .....	719,010	2.6	27,670	1.0	6,400	1.4
\$400.00–\$449.90 .....	1,169,810	4.2	47,390	1.7	11,020	2.5
\$450.00–\$499.90 .....	1,398,070	5.0	57,240	2.0	16,440	3.7
\$500.00–\$549.90 .....	1,327,940	4.8	58,240	2.1	16,690	3.8
\$550.00–\$599.90 .....	1,274,910	4.6	58,640	2.1	16,750	3.8
\$600.00–\$649.90 .....	1,224,160	4.4	61,620	2.2	17,620	4.0
\$650.00–\$699.90 .....	1,150,530	4.1	65,500	2.3	18,080	4.1
\$700.00–\$749.90 .....	1,141,930	4.1	71,700	2.6	19,430	4.4
\$750.00–\$799.90 .....	1,070,690	3.9	77,270	2.7	18,380	4.2
\$800.00–\$849.90 .....	1,104,000	4.0	89,250	3.2	21,430	4.8
\$850.00–\$899.90 .....	1,089,990	3.9	99,660	3.5	20,240	4.6
\$900.00–\$949.90 .....	1,113,530	4.0	116,110	4.1	21,160	4.8
\$950.00–\$999.90 .....	1,134,500	4.1	130,200	4.6	21,040	4.8
\$1,000.00–\$1,049.90 .....	1,184,280	4.3	156,130	5.6	22,250	5.0
\$1,050.00–\$1,099.90 .....	1,317,910	4.7	206,430	7.3	25,090	5.7
\$1,100.00–\$1,149.90 .....	1,370,730	4.9	241,260	8.6	24,560	5.6
\$1,150.00–\$1,199.90 .....	1,425,440	5.1	266,840	9.5	26,570	6.0
\$1,200.00–\$1,249.90 .....	1,601,120	5.8	306,450	10.9	32,770	7.4
\$1,250.00–\$1,299.90 .....	1,121,530	4.0	215,280	7.7	24,340	5.5
\$1,300.00 or more.....	1,740,310	6.3	342,700	12.2	39,140	8.9
<b>Average primary insurance amount.....</b>	<b>\$811.20</b>		<b>\$1,012.30</b>		<b>\$905.80</b>	

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

## 5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940–99

December	Retired workers			Wives			Husbands	Children			
	Total	Men	Women	Total	Entitled solely by age <sup>1</sup>	Entitled because of children <sup>2</sup>		Total	Under age 18	Disabled, aged 18 or older	Students
1940.....	\$22.60	\$23.17	\$18.37	\$12.13	\$12.13	...	...	\$12.22	\$12.22	...	...
1941.....	22.70	23.32	18.48	12.11	12.11	...	...	12.19	12.19	...	...
1942.....	23.02	23.71	18.73	12.28	12.28	...	...	12.24	12.24	...	...
1943.....	23.42	24.17	19.06	12.49	12.49	...	...	12.31	12.31	...	...
1944.....	23.73	24.48	19.35	12.63	12.63	...	...	12.38	12.38	...	...
1945.....	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946.....	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947.....	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948.....	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949.....	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950.....	43.86	45.67	35.05	23.60	23.79	\$12.85	\$20.01	17.05	17.05	...	...
1951.....	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952.....	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953.....	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954.....	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955.....	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956.....	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957.....	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	\$31.55	...
1958.....	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959.....	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960.....	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961.....	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962.....	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963.....	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964.....	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965.....	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	\$46.75
1966.....	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967.....	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968.....	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969.....	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970.....	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971.....	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972.....	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973.....	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974.....	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975.....	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976.....	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977.....	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978.....	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979.....	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980.....	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981.....	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982.....	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	179.70
1983.....	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	153.50
1984.....	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985.....	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986.....	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987.....	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988.....	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989.....	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990.....	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991.....	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70
1992.....	652.60	735.50	561.80	337.90	341.00	229.30	208.20	285.20	252.30	326.00	322.20
1993.....	674.10	759.30	580.70	348.80	351.80	238.70	212.10	296.80	263.10	338.00	333.40
1994.....	697.30	785.20	610.30	360.50	363.60	248.60	216.40	309.30	275.00	351.10	349.60
1995.....	719.80	810.20	621.20	371.90	375.00	256.70	220.80	321.50	286.70	363.80	360.30
1996.....	745.00	838.10	643.70	385.10	387.70	277.30	225.70	337.10	303.00	378.40	374.70
1997.....	765.00	860.50	662.50	394.70	397.20	286.40	228.80	349.00	314.90	389.80	388.40
1998.....	779.70	876.90	675.90	401.70	404.00	294.90	230.50	358.40	324.30	399.00	398.00
1999.....	804.30	904.60	697.50	413.00	415.30	307.50	234.50	372.40	338.90	413.00	417.30

<sup>1</sup> Aged 62 or older. Includes wives aged 65 or older with children.  
<sup>2</sup> Under age 65 with entitled children in their care.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.



5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, December 1999<sup>1</sup>

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number as of December 1999	Percentage distribution	Cumulative percent <sup>2</sup>	Average monthly benefit	Number as of December 1999	Percentage distribution	Cumulative percent <sup>2</sup>	Average monthly benefit	Number as of December 1999	Percentage distribution	Cumulative percent <sup>2</sup>	Average monthly benefit
Total .....	4,873,560	100.0	...	\$754.70	2,802,400	100.0	...	\$846.90	2,071,160	100.0	...	\$630.10
1995-99 .....	1,932,270	39.6	...	782.50	1,054,680	37.6	...	893.90	877,590	42.4	...	648.70
1990-94 .....	1,639,230	33.6	...	738.70	921,020	32.9	...	836.80	718,210	34.7	...	612.90
1985-89 .....	673,860	13.8	...	720.00	406,860	14.5	...	798.80	267,000	12.9	...	599.90
1980-84 .....	309,050	6.3	...	689.10	202,390	7.2	...	744.70	106,660	5.1	...	583.60
1975-79 .....	194,330	4.0	...	860.70	130,180	4.6	...	915.80	64,150	3.1	...	748.90
1970-74 .....	96,080	2.0	...	747.50	66,010	2.4	...	777.90	30,070	1.5	...	681.00
1965-69 .....	25,980	.5	...	632.60	19,230	.7	...	642.50	6,750	.3	...	604.60
1960-64 .....	2,760	.1	...	626.50	2,030	.1	...	613.00	730	(3)	...	664.30
1999 .....	250,750	5.1	5.1	833.10	142,190	5.1	5.1	948.70	108,560	5.2	5.2	681.80
1998 .....	403,790	8.3	13.4	792.00	220,840	7.9	13.0	901.90	182,950	8.8	14.1	659.30
1997 .....	438,160	9.0	22.4	772.80	236,740	8.4	21.4	882.60	201,420	9.7	23.8	643.90
1996 .....	435,530	8.9	31.4	767.00	236,880	8.5	29.9	879.30	198,650	9.6	33.4	633.10
1995 .....	404,040	8.3	39.6	769.00	218,030	7.8	37.6	878.30	186,010	9.0	42.4	640.80
1994 .....	389,140	8.0	47.6	761.60	211,860	7.6	45.2	872.10	177,280	8.6	50.9	629.50
1993 .....	358,240	7.4	55.0	741.50	198,760	7.1	52.3	845.20	159,480	7.7	58.6	612.30
1992 .....	337,580	6.9	61.9	730.40	190,540	6.8	59.1	825.40	147,040	7.1	65.7	607.30
1991 .....	307,850	6.3	68.2	723.40	176,400	6.3	65.4	813.50	131,450	6.3	72.1	602.50
1990 .....	246,420	5.1	73.3	728.70	143,460	5.1	70.5	816.50	102,960	5.0	77.0	606.40
1989 .....	183,370	3.8	77.0	730.00	106,950	3.8	74.3	815.30	76,420	3.7	80.7	610.50
1988 .....	148,900	3.1	80.1	734.20	89,070	3.2	77.5	819.10	59,830	2.9	83.6	607.90
1987 .....	125,940	2.6	82.7	728.40	76,460	2.7	80.2	808.80	49,480	2.4	86.0	604.10
1986 .....	115,390	2.4	85.1	706.10	71,190	2.5	82.8	780.40	44,200	2.1	88.2	586.50
1985 .....	100,260	2.1	87.1	685.90	63,190	2.3	85.0	750.70	37,070	1.8	89.9	575.50
1984 .....	87,130	1.8	88.9	671.00	55,450	2.0	87.0	729.70	31,680	1.5	91.5	568.40
1983 .....	69,450	1.4	90.3	673.70	45,760	1.6	88.6	726.40	23,690	1.1	92.6	571.90
1982 .....	57,420	1.2	91.5	674.90	37,730	1.3	90.0	728.10	19,690	1.0	93.6	572.90
1981 .....	47,330	1.0	92.5	704.70	31,310	1.1	91.1	760.20	16,020	.8	94.3	596.20
1980 .....	47,720	1.0	93.5	746.20	32,140	1.1	92.2	801.00	15,580	.8	95.1	633.10
1979 .....	43,130	.9	94.3	847.10	28,690	1.0	93.3	908.00	14,440	.8	95.8	726.00
1978 .....	39,500	.8	95.1	914.60	26,440	.9	94.2	968.80	13,060	.6	96.4	804.90
1977 .....	38,310	.8	95.9	883.50	25,330	.9	95.1	947.20	12,980	.6	97.0	759.20
1976 .....	39,170	.8	96.7	851.10	26,350	.9	96.1	906.00	12,820	.6	97.7	738.30
1975 .....	34,220	.7	97.4	801.20	23,370	.8	96.9	842.60	10,850	.5	98.2	711.90
1974 .....	28,790	.6	98.0	785.20	19,650	.7	97.6	820.90	9,140	.4	98.6	708.50
1973 .....	24,260	.5	98.5	740.60	16,090	.6	98.2	777.50	8,170	.4	99.0	667.90
1972 .....	16,580	.3	98.9	742.20	11,470	.4	98.6	775.00	5,110	.2	99.3	668.50
1971 .....	14,960	.3	99.2	734.10	10,580	.4	98.9	754.60	4,380	.2	99.5	684.60
1970 .....	11,490	.2	99.4	693.10	8,220	.3	99.2	709.60	3,270	.2	99.6	651.60
1969 .....	8,630	.2	99.6	648.50	6,360	.2	99.5	656.70	2,270	.1	99.7	625.30
1968 .....	11,200	.2	99.8	603.50	8,290	.3	99.8	614.00	2,910	.1	99.9	573.50
1967 .....	2,990	.1	99.9	672.30	2,310	.1	99.8	687.50	680	(3)	99.9	620.70
1966 .....	1,680	(3)	99.9	649.20	1,190	(3)	99.9	663.30	490	(3)	99.9	615.00
1965 .....	1,480	(3)	99.9	661.50	1,080	(3)	99.9	657.30	400	(3)	100.0	672.60
1964 .....	940	(3)	100.0	652.50	660	(3)	100.0	637.30	280	(3)	100.0	688.30
1963 .....	900	(3)	100.0	619.80	600	(3)	100.0	589.30	300	(3)	100.0	681.00
1962 .....	370	(3)	100.0	603.40	300	(3)	100.0	613.90	70	(3)	100.0	558.70
1961 .....	270	(3)	100.0	593.60	190	(3)	100.0	586.80	80	(3)	100.0	609.80
1960 .....	280	(3)	100.0	623.30	280	(3)	100.0	623.30	...	(3)	100.0	...

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

<sup>2</sup> Represents those entitled in specified year or later.

<sup>3</sup> Less than 0.05 percent.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

## 5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, December 1999<sup>1</sup>

[Based on 10-percent sample]

Monthly benefit	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total .....	4,873,560	100.0	2,802,400	100.0	2,071,160	100.0
Less than \$300.00 .....	233,870	4.8	75,850	2.7	158,020	7.6
\$300.00–\$349.90 .....	114,000	2.3	40,920	1.5	73,080	3.5
\$350.00–\$399.90 .....	119,410	2.5	43,150	1.5	76,260	3.7
\$400.00–\$449.90 .....	230,260	4.7	82,400	2.9	147,860	7.1
\$450.00–\$499.90 .....	348,300	7.1	131,930	4.7	216,370	10.4
\$500.00–\$549.90 .....	356,750	7.3	149,570	5.3	207,180	10.0
\$550.00–\$599.90 .....	347,900	7.1	157,230	5.6	190,670	9.2
\$600.00–\$649.90 .....	333,080	6.8	162,860	5.8	170,220	8.2
\$650.00–\$699.90 .....	305,850	6.3	160,790	5.7	145,060	7.0
\$700.00–\$749.90 .....	281,500	5.8	157,360	5.6	124,140	6.0
\$750.00–\$799.90 .....	255,390	5.2	151,500	5.4	103,890	5.0
\$800.00–\$849.90 .....	237,480	4.9	149,700	5.3	87,780	4.2
\$850.00–\$899.90 .....	215,680	4.4	143,160	5.1	72,520	3.5
\$900.00–\$949.90 .....	197,500	4.1	137,280	4.9	60,220	2.9
\$950.00–\$999.90 .....	177,010	3.6	128,740	4.6	48,270	2.3
\$1,000.00–\$1,049.90 .....	160,490	3.3	121,360	4.3	39,130	1.9
\$1,050.00–\$1,099.90 .....	144,830	3.0	112,960	4.0	31,870	1.5
\$1,100.00–\$1,149.90 .....	136,210	2.8	110,710	4.0	25,500	1.2
\$1,150.00–\$1,199.90 .....	142,790	2.9	119,350	4.3	23,440	1.1
\$1,200.00 or more .....	535,260	11.0	465,580	16.6	69,680	3.4
<b>Average benefit .....</b>	<b>\$754.70</b>		<b>\$846.90</b>		<b>\$630.10</b>	

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

Table 5.D3.—Number and monthly benefits, by sex, 1957–99<sup>1</sup>

[Monthly benefits, in thousands]

December	Total		Men		Women	
	Number	Benefit	Number	Benefit	Number	Benefit
1957 .....	149,850	\$10,904	121,172	\$8,903	28,678	\$2,001
1958 .....	237,719	19,516	189,883	16,138	47,836	3,378
1959 .....	334,443	29,765	264,201	24,417	70,242	5,348
1960 .....	455,371	40,668	356,277	33,034	99,094	7,633
1965 .....	988,074	96,599	734,047	74,946	254,027	21,656
1970 .....	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1971 .....	1,647,684	241,414	1,175,271	182,461	472,413	58,957
1972 .....	1,832,916	328,675	1,300,284	248,146	532,632	80,529
1973 .....	2,016,626	369,045	1,417,796	277,604	598,830	91,441
1974 .....	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975 .....	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976 .....	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977 .....	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978 .....	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979 .....	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980 .....	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981 .....	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982 .....	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983 .....	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984 .....	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985 .....	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986 .....	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987 .....	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988 .....	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989 .....	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990 .....	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991 .....	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
1992 .....	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156
1993 .....	3,725,966	2,390,829	2,357,332	1,685,025	1,368,634	705,804
1994 .....	3,962,954	2,620,982	2,473,061	1,824,195	1,489,893	796,787
1995 .....	4,185,263	2,853,365	2,568,359	1,956,168	1,616,904	897,197
1996 .....	4,385,623	3,087,223	2,644,454	2,083,123	1,741,169	1,004,100
1997 .....	4,508,134	3,252,919	2,666,486	2,158,017	1,841,648	1,094,902
1998 .....	4,698,319	3,444,259	2,737,296	2,252,129	1,961,023	1,192,130
1999 .....	4,879,455	3,679,691	2,801,163	2,371,141	2,078,292	1,308,550

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957–99<sup>1</sup>

December <sup>2</sup>	Total number (in thousands)	Average age	Percentage distribution, by age								
			Total	Under 30	30–39	40–44	45–49	50–54	55–59	60–64	
Men											
1957	121	59.4	100.0	...	...	...	...	...	18.5	29.9	51.6
1958	190	59.5	100.0	...	...	...	...	...	18.2	29.7	52.1
1959	264	59.3	100.0	...	...	...	...	...	19.0	30.7	50.3
1960	356	57.3	100.0	0.5	3.3	3.0	4.9	...	16.6	26.7	44.9
1965	734	54.4	100.0	1.0	7.5	7.6	10.4	...	15.4	24.7	33.3
1970	1,069	53.9	100.0	3.3	6.8	6.9	10.9	...	15.2	23.2	33.7
1975	1,711	53.5	100.0	4.6	7.5	6.2	9.7	...	15.8	23.2	33.0
1976	1,824	52.9	100.0	4.7	7.9	6.1	9.5	...	15.5	23.4	32.9
1977	1,930	52.9	100.0	4.6	8.3	6.0	9.3	...	15.3	23.7	32.7
1978	1,952	52.9	100.0	4.4	8.8	6.0	9.1	...	15.1	23.7	32.9
1979	1,939	52.9	100.0	4.2	9.1	5.9	9.1	...	14.6	24.1	32.9
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	...	14.3	24.0	33.1
1982	1,746	53.2	100.0	4.0	9.7	5.8	7.8	...	13.6	23.6	35.5
1983	1,731	52.9	100.0	4.2	10.4	6.3	8.0	...	13.0	23.1	35.0
1984	1,748	52.5	100.0	4.4	11.3	6.8	8.3	...	12.8	22.2	34.2
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	...	12.9	21.4	32.9
1986	1,827	51.4	100.0	4.9	13.3	7.9	8.9	...	12.7	20.7	31.5
1987	1,857	51.1	100.0	4.8	13.8	8.5	9.4	...	12.5	20.1	30.8
1988 <sup>3</sup>	1,869	50.9	100.0	4.7	14.3	9.0	9.8	...	12.7	19.6	29.9
1989	1,906	50.7	100.0	4.5	14.7	9.6	10.3	...	12.7	19.4	28.8
1990 <sup>3</sup>	1,965	50.4	100.0	4.5	15.2	10.3	10.7	...	12.7	19.1	27.5
1991 <sup>3</sup>	2,066	50.1	100.0	4.5	15.6	10.7	11.2	...	13.0	18.6	26.4
1992 <sup>3</sup>	2,221	49.9	100.0	4.6	16.0	11.0	12.0	...	13.4	18.0	25.0
1993 <sup>3</sup>	2,358	49.6	100.0	4.6	16.2	11.2	12.3	...	13.9	17.9	23.9
1994 <sup>3</sup>	2,476	49.6	100.0	4.3	16.1	11.4	12.8	...	14.2	17.8	23.4
1995 <sup>3</sup>	2,573	49.7	100.0	4.0	15.5	11.5	13.4	...	14.5	18.0	23.2
1996 <sup>3</sup>	2,650	49.9	100.0	3.6	14.8	11.6	13.7	...	15.0	18.3	22.9
1997 <sup>3</sup>	2,671	50.2	100.0	3.3	13.9	11.6	13.6	...	15.7	18.9	23.0
1998 <sup>3</sup>	2,741	50.5	100.0	3.1	13.3	11.6	13.7	...	16.1	19.4	22.9
1999 <sup>3</sup>	2,802	50.6	100.0	2.9	12.6	11.6	13.8	...	16.7	19.7	22.9
Women											
1957	29	57.9	100.0	...	...	...	...	...	25.6	39.2	35.2
1958	48	58.2	100.0	...	...	...	...	...	23.8	37.5	38.6
1959	70	58.4	100.0	...	...	...	...	...	23.4	36.8	39.7
1960	99	56.7	100.0	0.3	3.2	3.2	5.3	...	19.4	31.4	37.2
1965	254	55.2	100.0	.6	5.4	6.3	9.8	...	16.2	27.3	34.3
1970	424	55.0	100.0	1.9	5.1	5.6	10.1	...	15.9	26.0	35.3
1975	778	54.4	100.0	3.3	6.1	5.3	9.0	...	16.3	25.5	34.5
1976	846	53.9	100.0	3.5	6.5	5.2	8.8	...	15.9	25.4	34.6
1977	907	53.8	100.0	3.5	6.9	5.2	8.5	...	15.8	25.5	34.5
1978	928	53.8	100.0	3.5	7.3	5.2	8.4	...	15.4	25.4	34.8
1979	931	53.7	100.0	3.5	7.7	5.2	8.3	...	14.9	25.6	34.8
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	...	14.4	25.4	35.0
1982	858	53.9	100.0	3.3	8.5	5.1	7.2	...	13.7	25.2	37.0
1983	838	53.6	100.0	3.5	9.3	5.7	7.5	...	12.9	24.3	36.8
1984	849	53.2	100.0	3.7	10.2	6.3	7.8	...	12.8	23.2	36.0
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	...	12.9	22.3	34.6
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	...	12.9	21.6	32.9
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	...	12.9	20.9	31.7
1988 <sup>3</sup>	952	51.4	100.0	4.0	13.1	8.7	9.9	...	13.2	20.6	30.5
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	...	13.4	20.1	29.2
1990 <sup>3</sup>	1,046	50.8	100.0	3.9	14.0	9.8	11.1	...	13.4	19.9	27.9
1991 <sup>3</sup>	1,133	50.5	100.0	4.0	14.3	10.3	11.6	...	13.8	19.4	26.5
1992 <sup>3</sup>	1,252	50.1	100.0	4.3	14.6	10.7	12.2	...	14.3	18.8	25.0
1993 <sup>3</sup>	1,371	49.9	100.0	4.3	14.9	11.0	12.6	...	14.8	18.9	23.5
1994 <sup>3</sup>	1,491	49.9	100.0	4.1	14.8	11.2	13.1	...	15.3	18.7	22.8
1995 <sup>3</sup>	1,614	49.9	100.0	3.8	14.5	11.5	13.6	...	15.7	18.8	22.2
1996 <sup>3</sup>	1,736	50.0	100.0	3.4	14.1	11.6	13.9	...	16.2	19.0	21.7
1997 <sup>3</sup>	1,835	50.2	100.0	3.1	13.3	11.6	14.0	...	16.8	19.6	21.5
1998 <sup>3</sup>	1,956	50.5	100.0	3.0	12.8	11.5	14.2	...	17.0	20.0	21.6
1999 <sup>3</sup>	2,071	50.5	100.0	2.8	12.1	11.5	14.3	...	17.5	20.4	21.5

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

<sup>2</sup> Data not available for 1981.

<sup>3</sup> Based on 10-percent sample.

## 5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4.1.—Number and percentage distribution of disabled beneficiaries, by type of beneficiary and diagnostic group, December 1999

Diagnostic group	Total	Disabled workers	Disabled children, aged 18 or older	Disabled widows and widowers
Number				
Total .....	5,798,795	4,879,454	720,525	198,816
Diagnosis available.....	5,434,281	4,773,753	<sup>1</sup> 466,822	193,706
Infectious and parasitic diseases <sup>2</sup> .....	100,514	96,132	2,715	1,667
Neoplasms .....	137,538	131,492	1,865	4,181
Endocrine, nutritional, and metabolic diseases .....	275,759	251,998	2,845	20,916
Diseases of blood and blood-forming organs .....	13,693	11,687	1,664	342
Mental disorders (other than mental retardation) .....	1,395,518	1,281,561	74,289	39,668
Mental retardation .....	542,030	249,871	282,558	9,601
Diseases of the—				
Nervous system and sense organs .....	527,540	460,133	53,775	13,632
Circulatory system .....	554,824	528,627	2,804	23,393
Respiratory system .....	175,089	162,863	883	11,343
Digestive system .....	68,479	65,887	498	2,094
Genitourinary system .....	82,763	79,524	1,576	1,663
Skin and subcutaneous tissue .....	12,890	12,151	228	511
Musculoskeletal system .....	1,139,769	1,086,432	3,820	49,517
Congenital anomalies .....	14,200	8,546	5,400	254
Injuries .....	241,416	228,800	7,675	4,941
Other .....	152,259	118,049	24,227	9,983
Percentage distribution				
Diagnosis available.....	100.0	100.0	100.0	100.0
Infectious and parasitic diseases <sup>2</sup> .....	1.8	2.0	0.6	0.9
Neoplasms .....	2.5	2.8	.4	2.2
Endocrine, nutritional, and metabolic diseases .....	5.1	5.3	.6	10.8
Diseases of blood and blood-forming organs .....	.3	.2	.4	.2
Mental disorders (other than mental retardation) .....	25.7	26.8	15.9	20.5
Mental retardation .....	10.0	5.2	60.5	5.0
Diseases of the—				
Nervous system and sense organs .....	9.7	9.6	11.5	7.0
Circulatory system .....	10.2	11.1	.6	12.1
Respiratory system .....	3.2	3.4	.2	5.9
Digestive system .....	1.3	1.4	.1	1.1
Genitourinary system .....	1.5	1.7	.3	.9
Skin and subcutaneous tissue .....	.2	.3	(3)	.3
Musculoskeletal system .....	21.0	22.8	.8	25.6
Congenital anomalies .....	.3	.2	1.2	.1
Injuries .....	4.4	4.8	1.6	2.6
Other .....	2.8	2.5	5.2	5.2

<sup>1</sup> The diagnosis for disabled children typically was not recorded on the Master Beneficiary Record (MBR) until 1984. Many beneficiaries entitled before that date are still on the rolls today.

<sup>2</sup> AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, those records were included in the Other group.

<sup>3</sup> Less than 0.05 percent.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.—Number and percentage distribution, by diagnostic group, and sex, December 1999

Diagnostic group	Number			Percentage distribution		
	Total	Men	Women	Total	Men	Women
Total .....	4,879,454	2,801,162	2,078,292	...	...	...
Diagnosis available .....	4,773,753	2,728,453	2,045,300	100.0	100.0	100.0
Infectious and parasitic diseases <sup>1</sup> .....	96,132	74,146	21,986	2.0	2.7	1.1
Neoplasms .....	131,492	65,765	65,727	2.8	2.4	3.2
Endocrine, nutritional, and metabolic diseases .....	251,998	101,865	150,133	5.3	3.7	7.3
Diseases of blood and blood-forming organs .....	11,687	5,641	6,046	.2	.2	.3
Mental disorders (other than mental retardation) .....	1,281,561	694,726	586,835	26.8	25.5	28.7
Mental retardation .....	249,871	169,334	80,537	5.2	6.2	3.9
Diseases of the—						
Nervous system and sense organs .....	460,133	243,019	217,114	9.6	8.9	10.6
Circulatory system .....	528,627	366,786	161,841	11.1	13.4	7.9
Respiratory system .....	162,863	87,550	75,313	3.4	3.2	3.7
Digestive system .....	65,887	36,684	29,203	1.4	1.3	1.4
Genitourinary system .....	79,524	48,746	30,778	1.7	1.8	1.5
Skin and subcutaneous tissue .....	12,151	5,194	6,957	.3	.2	.3
Musculoskeletal system .....	1,086,432	597,549	488,883	22.8	21.9	23.9
Congenital anomalies .....	8,546	4,596	3,950	.2	.2	.2
Injuries .....	228,800	165,861	62,939	4.8	6.1	3.1
Other .....	118,049	60,991	57,058	2.5	2.2	2.8

<sup>1</sup> AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

## 5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, December 1999

Diagnostic group	Total	Age						
		Under 30	30–39	40–44	45–49	50–54	55–59	60–64
Total								
Total .....	4,879,454	137,581	605,666	561,860	681,315	830,248	978,024	1,084,760
Diagnosis available, number .....	4,773,753	136,991	602,917	553,370	665,572	811,348	957,651	1,045,904
Diagnosis available, percentage distribution .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases <sup>1</sup> .....	2.0	1.9	4.6	3.4	2.5	1.5	1.0	.8
Neoplasms .....	2.8	2.7	1.8	2.0	2.4	2.8	3.1	3.5
Endocrine, nutritional, and metabolic diseases .....	5.3	2.7	3.8	4.7	5.5	6.2	6.0	5.3
Diseases of blood and blood-forming organs .....	.2	.9	.4	.3	.2	.2	.2	.1
Mental disorders (other than mental retardation) .....	26.8	38.8	38.6	37.2	34.1	28.7	19.4	13.8
Mental retardation .....	5.2	17.5	11.2	7.6	5.8	4.0	2.7	1.9
Diseases of the—								
Nervous system and sense organs .....	9.6	12.0	11.1	10.5	10.5	9.8	8.9	8.0
Circulatory system .....	11.1	2.1	2.6	4.1	6.4	10.3	15.8	20.1
Respiratory system .....	3.4	.8	1.0	1.3	1.8	3.0	4.9	6.2
Digestive system .....	1.4	1.0	1.2	1.6	1.8	1.5	1.3	1.2
Genitourinary system .....	1.7	3.1	2.3	2.0	1.9	1.7	1.3	1.1
Skin and subcutaneous tissue .....	.3	.2	.3	.3	.3	.3	.2	.2
Musculoskeletal system .....	22.8	4.8	11.6	16.8	19.2	22.9	29.0	31.2
Congenital anomalies .....	.2	.5	.3	.2	.2	.2	.1	.1
Injuries .....	4.8	8.0	6.5	5.5	4.7	4.3	4.0	4.2
Other .....	2.5	3.0	2.7	2.6	2.6	2.6	2.2	2.2
Men								
Total .....	2,801,162	80,506	351,406	323,620	386,563	467,649	551,705	639,713
Diagnosis available, number .....	2,728,453	80,165	349,566	317,595	375,303	454,190	537,914	613,720
Diagnosis available, percentage distribution .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases <sup>1</sup> .....	2.7	2.4	6.8	5.0	3.5	1.9	1.1	.8
Neoplasms .....	2.4	2.5	1.5	1.6	1.9	2.3	2.8	3.3
Endocrine, nutritional, and metabolic diseases .....	3.7	2.0	2.9	3.5	3.9	4.3	4.2	3.7
Diseases of blood and blood-forming organs .....	.2	.8	.4	.2	.2	.2	.1	.1
Mental disorders (other than mental retardation) .....	25.5	39.2	37.2	35.7	33.0	28.2	17.5	12.0
Mental retardation .....	6.2	18.5	12.8	9.0	7.0	5.0	3.4	2.3
Diseases of the—								
Nervous system and sense organs .....	8.9	11.2	9.8	9.3	9.5	9.0	8.5	7.9
Circulatory system .....	13.4	2.0	2.7	4.5	7.5	12.5	19.7	24.6
Respiratory system .....	3.2	.5	.7	1.0	1.5	2.6	4.8	6.3
Digestive system .....	1.3	.7	.9	1.5	1.9	1.5	1.3	1.2
Genitourinary system .....	1.8	3.0	2.4	2.2	2.1	1.9	1.4	1.2
Skin and subcutaneous tissue .....	.2	.1	.2	.2	.2	.2	.2	.2
Musculoskeletal system .....	21.9	3.4	10.8	16.8	19.2	22.3	27.9	29.4
Congenital anomalies .....	.2	.4	.2	.2	.2	.1	.1	.1
Injuries .....	6.1	10.4	8.5	7.2	6.1	5.6	4.9	4.9
Other .....	2.2	2.9	2.4	2.3	2.3	2.4	2.1	2.1
Women								
Total .....	2,078,292	57,075	254,260	238,240	294,752	362,599	426,319	445,047
Diagnosis available, number .....	2,045,300	56,826	253,351	235,775	290,269	357,158	419,737	432,184
Diagnosis available, percentage distribution .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases <sup>1</sup> .....	1.1	1.3	1.7	1.4	1.2	1.0	.8	.7
Neoplasms .....	3.2	2.8	2.2	2.6	3.0	3.4	3.5	3.8
Endocrine, nutritional, and metabolic diseases .....	7.3	3.8	5.1	6.3	7.6	8.7	8.3	7.5
Diseases of blood and blood-forming organs .....	.3	1.1	.5	.4	.3	.2	.2	.2
Mental disorders (other than mental retardation) .....	28.7	38.3	40.5	39.2	35.6	29.3	21.7	16.4
Mental retardation .....	3.9	16.0	9.0	5.7	4.2	2.8	1.8	1.3
Diseases of the—								
Nervous system and sense organs .....	10.6	13.2	13.0	12.1	11.9	10.8	9.3	8.3
Circulatory system .....	7.9	2.2	2.5	3.5	5.0	7.6	10.8	13.7
Respiratory system .....	3.7	1.2	1.4	1.7	2.3	3.4	5.1	6.2
Digestive system .....	1.4	1.5	1.5	1.7	1.6	1.4	1.3	1.2
Genitourinary system .....	1.5	3.1	2.2	1.7	1.6	1.5	1.2	1.0
Skin and subcutaneous tissue .....	.3	.4	.4	.4	.4	.3	.3	.3
Musculoskeletal system .....	23.9	6.7	12.7	16.7	19.2	23.7	30.4	33.7
Congenital anomalies .....	.2	.6	.3	.2	.2	.2	.1	.2
Injuries .....	3.1	4.6	3.7	3.2	2.8	2.6	2.7	3.3
Other .....	2.8	3.3	3.1	3.2	3.0	3.0	2.5	2.3

<sup>1</sup> AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

**5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents**

**Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1999**

[Based on 10-percent sample]

Primary insurance amount	Disabled workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total .....	4,873,560	100.0	176,370	100.0	1,475,580	100.0
Less than \$350.00 .....	332,390	6.8	400	.2	3,120	.2
\$350.00–\$399.90 .....	114,600	2.4	180	.1	1,470	.1
\$400.00–\$449.90 .....	228,990	4.7	1,600	.9	20,460	1.4
\$450.00–\$499.90 .....	349,990	7.2	6,860	3.9	108,800	7.4
\$500.00–\$549.90 .....	356,530	7.3	9,540	5.4	127,590	8.6
\$550.00–\$599.90 .....	344,750	7.1	10,070	5.7	126,510	8.6
\$600.00–\$649.90 .....	329,760	6.8	10,800	6.1	126,780	8.6
\$650.00–\$699.90 .....	304,220	6.2	10,630	6.0	118,940	8.1
\$700.00–\$749.90 .....	280,350	5.8	10,590	6.0	107,820	7.3
\$750.00–\$799.90 .....	256,070	5.3	10,040	5.7	100,620	6.8
\$800.00–\$849.90 .....	237,490	4.9	9,780	5.5	89,890	6.1
\$850.00–\$899.90 .....	215,950	4.4	9,570	5.4	79,610	5.4
\$900.00–\$949.90 .....	198,310	4.1	8,680	4.9	69,230	4.7
\$950.00–\$999.90 .....	178,830	3.7	8,860	5.0	61,800	4.2
\$1,000.00–\$1,049.90 .....	162,650	3.3	8,140	4.6	52,080	3.5
\$1,050.00–\$1,099.90 .....	147,730	3.0	8,080	4.6	44,310	3.0
\$1,100.00–\$1,149.90 .....	138,900	2.9	7,500	4.3	39,220	2.7
\$1,150.00–\$1,199.90 .....	145,520	3.0	8,560	4.9	40,030	2.7
\$1,200.00–\$1,249.90 .....	175,780	3.6	11,070	6.3	46,820	3.2
\$1,250.00–\$1,299.90 .....	138,560	2.8	9,300	5.3	36,430	2.5
\$1,300.00 or more .....	236,190	4.8	16,120	9.1	74,050	5.0
<b>Average primary insurance amount.....</b>	<b>\$760.30</b>		<b>\$910.90</b>		<b>\$802.60</b>	

**Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957–99**

December	Disabled workers			Wives	Husbands	Children			
	Total	Men	Women			Total	Under age 18	Disabled, aged 18 or older	Students
1957 .....	\$72.76	\$73.47	\$69.79	...	...	...	...	...	...
1958 .....	82.10	84.99	70.62	\$33.95	\$33.88	\$27.28	\$27.27	\$38.48	...
1959 .....	89.00	92.42	76.14	36.06	34.65	30.95	30.76	39.44	...
1960 .....	89.31	92.72	77.03	34.41	34.67	30.21	30.04	38.97	...
1965 .....	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
1970 .....	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
1975 .....	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
1976 .....	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
1977 .....	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
1978 .....	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
1979 .....	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980 .....	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981 .....	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982 .....	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983 .....	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984 .....	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985 .....	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1986 .....	487.90	539.20	383.90	131.40	101.20	141.40	138.40	186.70	201.60
1987 .....	508.20	562.50	399.70	135.80	86.10	146.40	143.00	195.70	213.40
1988 .....	529.50	587.00	416.40	139.70	86.60	150.90	146.70	205.00	228.00
1989 .....	556.00	617.10	438.20	145.50	91.50	156.70	151.90	218.20	240.60
1990 .....	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991 .....	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
1992 .....	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00
1993 .....	641.70	714.80	515.70	157.50	108.60	173.10	167.70	253.30	265.90
1994 .....	661.40	731.60	534.80	161.00	112.60	177.70	172.20	261.50	273.80
1995 .....	681.80	761.60	554.90	165.00	116.60	183.50	177.90	270.10	284.10
1996 .....	703.90	787.70	576.70	172.60	124.50	193.50	187.70	281.70	295.00
1997 .....	721.60	809.30	594.50	178.00	129.10	201.20	195.20	292.20	306.30
1998 .....	733.10	822.80	607.90	183.00	136.50	207.50	201.40	300.20	313.10
1999 .....	754.10	846.50	629.60	190.20	145.40	216.10	209.50	310.70	319.80

**CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.**

## 5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F1.—Number of **wives and husbands** and monthly benefits, by type of benefit, 1950–99

[Monthly benefits, in thousands]

December	Total		Wives entitled solely by age <sup>1</sup>		Wives entitled because of children <sup>2</sup>						Husbands	
					Total		With at least 1 child under age 16 <sup>3</sup>		With at least 1 disabled child <sup>4</sup>			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
<b>Wives and husbands of retired workers</b>												
1950	508,350	\$11,995	498,688	\$11,865	8,865	\$114	8,865	\$114	...	...	797	\$16
1955	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	\$334	14,526	504
1965	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1970	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1975	2,867,388	301,623	2,664,132	267,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1980	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	19,101	2,800	39,183	5,174
1981	3,030,815	590,266	2,805,274	558,805	186,982	25,834	167,895	22,659	19,087	3,175	38,559	5,627
1982	3,039,308	645,814	2,838,541	615,677	162,865	24,226	144,245	20,867	18,620	3,359	37,902	5,912
1983	3,039,178	679,886	2,885,724	662,255	116,159	17,569	95,901	13,769	20,258	3,799	37,295	6,002
1984	3,050,817	721,148	2,903,112	697,676	111,332	17,441	88,576	13,050	22,756	4,391	36,373	6,031
1985	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,788	33,739	5,935
1988	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989	3,093,075	905,281	2,971,440	881,836	89,839	17,431	68,857	12,571	20,982	4,859	31,796	6,014
1990	3,101,085	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,977	31,126	6,169
1991	3,104,235	1,008,672	2,986,975	983,434	86,682	19,020	66,992	13,897	19,690	5,122	30,578	6,218
1992	3,111,515	1,047,553	2,995,629	1,021,616	85,680	19,648	66,618	14,468	19,062	5,180	30,206	6,289
1993	3,094,447	1,075,073	2,980,671	1,048,712	83,751	19,993	65,225	14,782	18,526	5,211	30,025	6,368
1994	3,066,430	1,101,203	2,954,950	1,074,452	81,644	20,296	63,575	15,033	18,069	5,263	29,836	6,455
1995	3,026,012	1,120,924	2,917,764	1,094,203	78,507	20,155	61,132	14,932	17,375	5,223	29,741	6,567
1996	2,970,226	1,139,092	2,872,316	1,113,470	68,310	18,942	52,384	13,874	15,926	5,068	29,600	6,680
1997	2,922,170	1,148,558	2,828,261	1,123,381	64,123	18,363	49,372	13,540	14,751	4,823	29,786	6,814
1998	2,864,230	1,145,353	2,773,583	1,120,553	60,634	17,883	46,649	13,205	13,985	4,678	30,013	6,917
1999	2,811,008	1,155,479	2,722,244	1,130,413	58,229	17,905	45,002	13,333	13,227	4,572	30,535	7,161
<b>Wives and husbands of disabled workers</b>												
1958	12,231	\$415	4,845	\$192	7,370	\$223	7,345	\$222	25	\$1	16	\$1
1960	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1975	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1980	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1981	428,212	52,081	74,403	10,226	351,820	41,655	343,718	40,419	8,102	1,237	1,989	199
1982	365,862	47,286	75,708	11,135	288,323	35,965	281,423	34,854	6,900	1,111	1,831	186
1983	308,059	39,793	78,843	11,882	227,523	27,739	220,127	26,545	7,396	1,194	1,693	172
1984	303,982	39,796	79,437	12,320	222,959	27,316	213,530	25,782	9,429	1,533	1,586	160
1985	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987	290,888	39,195	73,484	12,808	211,222	25,854	201,280	24,194	9,942	1,661	1,182	532
1988	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990	265,890	39,869	63,584	13,018	195,818	26,222	186,641	24,506	9,177	1,716	6,488	629
1991	266,219	40,792	60,866	13,020	198,457	27,071	198,401	25,321	9,056	1,750	6,896	701
1992	270,674	41,951	59,536	13,196	203,703	27,967	194,459	26,152	9,244	1,815	7,435	788
1993	272,759	42,570	58,052	13,241	206,975	28,490	197,589	26,616	9,386	1,874	7,732	839
1994	271,054	43,263	56,343	13,367	206,854	29,011	197,492	27,094	9,362	1,917	7,857	885
1995	263,539	43,105	53,882	13,300	201,827	28,892	192,573	26,962	9,254	1,929	7,830	913
1996	223,854	38,366	51,779	13,251	166,586	24,432	158,106	22,597	8,480	1,834	5,489	683
1997	206,959	36,585	51,265	13,251	150,647	22,683	142,717	20,928	7,930	1,755	5,047	651
1998	189,843	34,530	50,759	13,197	134,584	20,718	127,083	19,032	7,501	1,686	4,500	614
1999	176,299	33,336	50,165	13,314	121,906	19,407	114,842	17,781	7,064	1,626	4,228	615

<sup>1</sup> Aged 62 or older. Includes wives aged 65 or older with children.

<sup>2</sup> Under age 65 with entitled children in their care.

<sup>3</sup> Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

<sup>4</sup> Excludes wives with both disabled and nondisabled children in their care.



## 5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, December 1999

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1999					
		62–64	65–69	70–74	75–79	80–84	85 or older
Total number .....	2,776,140	334,210	777,540	744,800	547,140	260,460	111,990
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00 .....	6.0	10.5	6.3	5.2	5.0	4.5	4.1
\$150.00–\$174.90 .....	2.0	2.4	2.0	1.9	2.0	1.8	2.3
\$175.00–\$199.90 .....	2.3	2.9	2.4	2.1	2.1	1.9	2.0
\$200.00–\$224.90 .....	2.6	2.9	2.5	2.5	2.5	2.3	2.7
\$225.00–\$249.90 .....	2.7	2.9	2.8	2.7	2.6	2.6	2.8
\$250.00–\$274.90 .....	2.9	3.3	3.0	2.8	2.9	2.7	3.0
\$275.00–\$299.90 .....	3.2	3.6	3.2	3.1	3.2	2.9	3.4
\$300.00–\$324.90 .....	3.7	4.1	3.7	3.5	3.6	3.8	4.1
\$325.00–\$349.90 .....	4.2	4.2	4.0	4.2	4.1	4.7	6.0
\$350.00–\$374.90 .....	5.0	4.5	4.6	4.8	5.2	6.0	7.9
\$375.00–\$399.90 .....	6.1	5.1	5.2	6.1	7.5	6.6	7.4
\$400.00–\$424.90 .....	8.4	5.7	6.6	9.4	12.2	6.7	6.4
\$425.00–\$449.90 .....	9.0	6.8	8.6	11.4	9.4	7.0	5.0
\$450.00–\$474.90 .....	10.3	11.9	13.0	10.9	7.2	7.5	4.9
\$475.00–\$499.90 .....	7.6	12.5	10.2	5.7	4.9	5.6	4.4
\$500.00–\$524.90 .....	4.9	8.6	5.0	3.8	4.3	4.9	4.2
\$525.00–\$549.90 .....	3.6	4.0	3.1	3.3	3.8	4.7	3.8
\$550.00–\$574.90 .....	3.0	1.8	2.6	3.0	3.6	4.4	3.5
\$575.00–\$599.90 .....	2.8	1.0	2.4	2.9	3.5	3.9	3.4
\$600.00 or more .....	9.8	1.3	8.8	10.7	10.6	15.4	18.8
<b>Average benefit .....</b>	<b>\$412.80</b>	<b>\$372.20</b>	<b>\$408.20</b>	<b>\$415.20</b>	<b>\$417.90</b>	<b>\$446.90</b>	<b>\$446.40</b>

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

## 5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F4.—Number of **children** and total monthly benefit, by type of benefit, 1940–99

[Monthly benefits, in thousands]

December	Number of children of—				Monthly benefit for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
	Total							
1957.....	1,502,077	179,697	1,322,380	...	\$57,951	\$3,932	\$54,019	...
1960.....	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	\$4,697
1965.....	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970.....	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1980.....	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1990.....	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1995.....	3,734,097	441,600	1,883,643	1,408,854	1,283,288	141,974	882,837	258,477
1996.....	3,802,791	442,567	1,897,667	1,462,557	1,356,685	149,177	924,491	283,017
1997.....	3,771,774	441,121	1,892,707	1,437,946	1,389,552	153,949	946,325	289,278
1998.....	3,768,928	438,726	1,883,794	1,446,408	1,417,362	157,230	959,939	300,194
1999.....	3,794,795	442,016	1,884,803	1,467,976	1,473,988	164,755	991,963	317,270
	Children under aged 18							
1940.....	54,648	6,410	48,238	...	\$668	\$62	\$606	...
1950.....	699,703	46,241	653,462	...	19,366	788	18,578	...
1960.....	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	\$4,582
1965.....	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970.....	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1980.....	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1990.....	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1995.....	2,956,482	241,756	1,386,111	1,328,615	943,028	69,312	637,326	236,390
1996.....	3,010,100	241,911	1,391,095	1,377,094	997,075	73,297	665,269	258,509
1997.....	2,969,909	240,031	1,376,186	1,353,692	1,014,245	75,573	674,451	264,221
1998.....	2,962,704	238,455	1,363,444	1,360,805	1,031,690	77,334	680,264	274,092
1999.....	2,970,039	240,899	1,353,918	1,375,222	1,066,979	81,648	697,212	288,119
	Disabled children, aged 18 or older							
1957.....	28,869	16,686	12,183	...	\$1,115	\$526	\$589	...
1960.....	104,054	53,825	47,267	2,962	4,594	1,922	2,557	\$115
1965.....	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970.....	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1980.....	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1990.....	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1995.....	686,101	188,965	446,377	50,759	300,007	68,743	217,553	13,711
1996.....	696,787	189,788	454,367	52,632	316,579	71,808	229,947	14,824
1997.....	704,709	189,780	461,974	52,955	330,258	73,984	240,802	15,472
1998.....	712,772	189,637	468,705	54,430	341,731	75,663	249,726	16,342
1999.....	720,526	189,815	474,804	55,907	357,099	78,391	261,339	17,369
	Students							
1965.....	205,677	34,152	155,088	16,437	\$13,725	\$1,597	\$11,318	\$811
1970.....	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1980.....	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1990.....	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1995.....	91,514	10,879	51,155	29,480	40,253	3,919	27,958	8,376
1996.....	95,904	10,868	52,205	32,831	43,032	4,072	29,276	9,684
1997.....	97,156	11,310	54,547	31,299	45,049	4,393	31,071	9,585
1998.....	93,452	10,634	51,645	31,173	43,941	4,233	29,949	9,759
1999.....	104,230	11,302	56,081	36,847	49,910	4,716	33,412	11,782

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F6.—Average monthly benefit for **survivors**, by type of benefit, 1940–99

December	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled, aged 18 or older	Students	Widows	Widowers
1940	\$19.61	\$20.28	...	\$13.09	\$12.22	\$12.22	...	...	...	...
1941	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1946	20.07	20.22	...	13.15	12.57	12.57	...	...	...	...
1947	20.44	20.40	...	13.44	12.77	12.77	...	...	...	...
1948	20.80	20.60	...	13.63	12.99	12.99	...	...	...	...
1949	21.08	20.82	...	13.77	13.18	13.18	...	...	...	...
1950	34.24	36.54	\$37.23	36.69	28.43	28.43	...	...	...	...
1951	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952	36.13	40.67	33.09	41.33	31.30	31.30	...	...	...	...
1953	37.49	40.88	34.08	41.96	32.28	32.28	...	...	...	...
1954	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955	45.91	48.70	46.51	49.93	38.12	38.12	...	...	...	...
1956	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957	49.05	51.09	47.77	51.87	40.85	40.78	\$48.38	...	...	...
1958	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965	65.46	73.75	69.68	76.03	61.26	60.21	62.14	\$72.98	...	...
1966	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	...	...
1968	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	\$72.27	\$72.40
1969	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977 <sup>1</sup>	173.80	224.30	177.10	198.30	165.70	161.50	163.60	183.10	156.20	131.60
1978	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986	338.30	444.90	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.60
1992	437.70	608.70	443.60	526.40	432.30	427.60	438.30	504.10	425.30	273.30
1993	448.40	631.70	461.50	547.20	443.10	437.00	453.70	515.00	436.90	286.20
1994	464.40	656.60	481.40	569.50	456.20	448.70	470.80	532.20	449.20	299.90
1995	477.90	681.20	500.20	590.80	468.70	459.80	487.40	546.50	461.50	307.60
1996	514.90	708.30	520.70	613.50	487.20	478.20	506.10	560.80	474.30	318.00
1997	532.00	732.50	534.50	635.70	500.00	490.10	521.30	569.60	483.90	326.90
1998	545.10	750.30	549.10	651.10	509.60	498.90	532.80	579.90	491.00	332.90
1999	565.70	776.10	572.40	673.90	526.30	515.00	550.40	595.80	503.90	340.30

<sup>1</sup> Children's data estimated.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

## 5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F7.—Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, December 1999

[Based on 10-percent sample]

Primary insurance amount	Widowed mothers and fathers		Nondisabled widows and widowers		Parents		Disabled widows and widowers		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total .....	211,520	100.0	4,738,540	100.0	3,110	100.0	197,520	100.0	1,887,360	100.0
Less than \$300.00 .....	6,210	2.9	36,100	0.8	30	1.0	2,800	1.4	103,060	5.5
\$300.00–\$349.90 .....	2,810	1.3	134,290	2.8	70	2.3	3,030	1.5	69,930	3.7
\$350.00–\$399.90 .....	2,790	1.3	56,190	1.2	40	1.3	2,080	1.1	46,020	2.4
\$400.00–\$449.90 .....	5,500	2.6	91,340	1.9	60	1.9	3,760	1.9	75,310	4.0
\$450.00–\$499.90 .....	8,580	4.1	117,820	2.5	170	5.5	6,220	3.1	110,420	5.9
\$500.00–\$549.90 .....	9,360	4.4	139,450	2.9	210	6.8	7,140	3.6	115,300	6.1
\$550.00–\$599.90 .....	9,120	4.3	132,540	2.8	140	4.5	7,350	3.7	107,740	5.7
\$600.00–\$649.90 .....	10,190	4.8	155,960	3.3	220	7.1	8,650	4.4	110,910	5.9
\$650.00–\$699.90 .....	10,630	5.0	156,330	3.3	150	4.8	8,870	4.5	107,010	5.7
\$700.00–\$749.90 .....	11,190	5.3	218,850	4.6	200	6.4	10,350	5.2	108,040	5.7
\$750.00–\$799.90 .....	12,000	5.7	253,610	5.4	220	7.1	10,200	5.2	108,080	5.7
\$800.00–\$849.90 .....	11,350	5.4	372,500	7.9	190	6.1	11,440	5.8	106,870	5.7
\$850.00–\$899.90 .....	11,220	5.3	319,280	6.7	180	5.8	11,680	5.9	90,570	4.8
\$900.00–\$949.90 .....	10,230	4.8	355,150	7.5	60	1.9	11,970	6.1	81,800	4.3
\$950.00–\$999.90 .....	10,760	5.1	325,720	6.9	140	4.5	12,100	6.1	74,120	3.9
\$1,000.00–\$1,049.90 .....	8,940	4.2	311,660	6.6	70	2.3	11,510	5.8	66,190	3.5
\$1,050.00–\$1,099.90 .....	8,570	4.1	306,650	6.5	170	5.5	11,430	5.8	60,080	3.2
\$1,100.00–\$1,149.90 .....	8,070	3.8	318,530	6.7	120	3.9	10,330	5.2	54,910	2.9
\$1,150.00–\$1,199.90 .....	8,620	4.1	284,930	6.0	170	5.5	11,940	6.0	56,070	3.0
\$1,200.00–\$1,249.90 .....	10,740	5.1	285,580	6.0	150	4.8	13,670	6.9	60,930	3.2
\$1,250.00–\$1,299.90 .....	9,020	4.3	140,960	3.0	140	4.5	9,370	4.7	47,120	2.5
\$1,300.00 or more .....	25,620	12.1	225,100	4.8	210	6.8	11,630	5.9	126,880	6.7

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F8.—Number of widows and widowers and total monthly benefit, by type of benefit, 1950–99

[Monthly benefits, in thousands]

December	Total		Nondisabled—				Disabled widows and widowers	
			Widows		Widowers			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	314,189	\$11,481	314,126	\$11,479	63	\$2	...	...
1951	384,265	13,849	384,011	13,841	254	8	...	...
1952	454,563	18,482	454,064	18,466	499	17	...	...
1953	540,653	22,096	539,854	22,069	799	27	...	...
1954	638,091	29,526	637,012	29,483	1,079	42	...	...
1955	701,360	34,152	700,294	34,103	1,066	50	...	...
1956	913,069	45,780	911,841	45,722	1,228	58	...	...
1957	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962	1,859,191	122,475	1,856,658	122,318	2,533	157	...	...
1963	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	\$1,558
1969	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991	5,158,383	2,989,385	5,008,789	2,927,768	35,105	15,024	114,489	46,593
1992	5,205,375	3,138,250	5,037,583	3,066,568	36,468	16,178	131,324	55,504
1993	5,224,279	3,264,849	5,039,874	3,183,768	37,390	17,255	147,015	63,826
1994	5,232,379	3,394,982	5,034,219	3,305,229	37,484	18,043	160,676	71,710
1995	5,225,519	3,514,262	5,014,991	3,416,203	37,504	18,759	173,024	79,300
1996	5,209,812	3,639,632	4,990,079	3,534,268	37,822	19,692	181,911	85,671
1997	5,053,442	3,646,898	4,829,456	3,537,348	36,048	19,268	187,938	90,282
1998	4,989,855	3,685,349	4,759,829	3,571,047	35,845	19,683	194,181	94,619
1999	4,943,915	3,774,601	4,709,091	3,654,598	36,029	20,624	198,795	99,380

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/0163 for further information.

## 5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower**, December 1999

[Based on 10-percent sample]

Year of entitlement	Number as of December 1999	Percentage distribution	Cumulative percent <sup>1</sup>	Average monthly benefit
Total .....	4,738,540	100.0	...	\$774.60
1995-99 .....	1,379,850	29.1	...	827.40
1990-94 .....	1,130,650	23.9	...	816.60
1985-89 .....	924,710	19.5	...	774.00
1980-84 .....	664,140	14.0	...	722.80
1975-79 .....	361,420	7.6	...	662.10
1970-74 .....	189,490	4.0	...	618.90
1965-69 .....	77,430	1.6	...	605.10
1960-64 .....	9,900	.2	...	593.40
Before 1960 .....	950	(2)	...	545.00
1999 .....	277,600	5.9	5.9	828.30
1998 .....	297,340	6.3	12.1	827.70
1997 .....	279,650	5.9	18.0	827.30
1996 .....	267,900	5.7	23.7	827.00
1995 .....	257,360	5.4	29.1	826.70
1994 .....	241,790	5.1	34.2	832.70
1993 .....	235,120	5.0	39.2	824.30
1992 .....	225,650	4.8	43.9	819.00
1991 .....	216,960	4.6	48.5	805.60
1990 .....	211,130	4.5	53.0	798.50
1989 .....	197,530	4.2	57.1	792.40
1988 .....	191,780	4.0	61.2	785.60
1987 .....	185,590	3.9	65.1	774.20
1986 .....	180,340	3.8	68.9	761.60
1985 .....	169,470	3.6	72.5	752.20
1984 .....	159,110	3.4	75.9	742.70
1983 .....	148,060	3.1	79.0	729.00
1982 .....	130,440	2.8	81.7	723.90
1981 .....	122,240	2.6	84.3	709.30
1980 .....	104,290	2.2	86.5	698.20
1979 .....	93,060	2.0	88.5	684.90
1978 .....	80,940	1.7	90.2	676.60
1977 .....	64,480	1.4	91.5	660.90
1976 .....	65,610	1.4	92.9	637.60
1975 .....	57,330	1.2	94.1	634.20
1974 .....	49,790	1.1	95.2	628.90
1973 .....	43,470	.9	96.1	618.40
1972 .....	36,860	.8	96.9	615.70
1971 .....	32,620	.7	97.6	611.90
1970 .....	26,750	.6	98.1	614.00
1969 .....	21,190	.4	98.6	615.30
1968 .....	18,140	.4	99.0	607.60
1967 .....	13,980	.3	99.3	603.10
1964 .....	11,070	.2	99.5	598.40
1965 .....	13,050	.3	99.8	593.00
1964 .....	3,670	.1	99.8	603.70
1963 .....	2,700	.1	99.9	608.50
1962 .....	1,720	(2)	99.9	584.10
1961 .....	1,080	(2)	100.0	549.20
1960 .....	730	(2)	100.0	573.00

<sup>1</sup> Represents those entitled in specified year or later.

<sup>2</sup> Less than 0.05 percent.

Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, December 1999

[Based on 10-percent sample]

Year of entitlement	Number as of December 1999	Percentage distribution	Cumulative percent <sup>1</sup>	Average monthly benefit
Total .....	197,520	100.0	...	\$499.80
1995-99 .....	104,340	52.8	...	496.20
1990-94 .....	79,910	40.5	...	505.10
1985-89 .....	13,270	6.7	...	496.30
1999 .....	14,340	7.3	7.3	499.20
1998 .....	21,630	11.0	18.2	497.40
1997 .....	23,130	11.7	29.9	495.30
1996 .....	23,510	11.9	41.8	490.30
1995 .....	21,730	11.0	52.8	500.40
1994 .....	21,930	11.1	63.9	502.50
1993 .....	18,530	9.4	73.3	498.90
1992 .....	15,390	7.8	81.1	508.10
1991 .....	17,810	9.0	90.1	503.20
1990 .....	6,250	3.2	93.3	530.30
1989 .....	4,660	2.4	95.6	503.40
1988 .....	3,240	1.6	97.3	492.80
1987 .....	2,580	1.3	98.6	505.90
1986 .....	1,570	.8	99.4	477.60
1985 .....	1,220	.6	100.0	482.10

<sup>1</sup> Represents those entitled in specified year or later.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, December 1999

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1999							
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number .....	4,702,430	130,560	320,680	705,220	835,510	959,920	778,730	576,620	395,190
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 .....	3.7	4.1	4.5	3.8	3.9	3.9	3.5	3.6	2.5
\$300.00-\$349.90 .....	2.6	2.6	2.0	1.9	2.1	2.4	2.6	2.9	4.8
\$350.00-\$399.90 .....	2.6	2.9	2.7	2.5	2.6	2.6	2.6	2.7	2.6
\$400.00-\$449.90 .....	3.2	3.8	3.3	3.0	3.0	3.0	3.2	3.5	4.0
\$450.00-\$499.90 .....	3.6	4.1	3.8	3.2	3.3	3.5	3.6	4.0	4.7
\$500.00-\$549.90 .....	4.2	4.1	4.3	3.9	3.9	4.1	4.4	4.6	5.0
\$550.00-\$599.90 .....	5.3	5.1	5.0	4.8	4.9	5.5	6.1	5.6	5.0
\$600.00-\$649.90 .....	6.2	6.1	5.8	5.6	5.6	5.9	6.3	7.7	6.5
\$650.00-\$699.90 .....	7.0	6.8	6.9	6.3	6.6	7.0	7.1	7.7	8.5
\$700.00-\$749.90 .....	7.5	7.7	7.5	7.1	7.1	7.2	6.7	7.8	11.1
\$750.00-\$799.90 .....	7.9	8.4	7.9	8.1	8.2	7.8	6.8	7.6	9.8
\$800.00-\$849.90 .....	8.5	8.8	9.0	9.2	9.5	8.0	6.8	7.5	10.4
\$850.00-\$899.90 .....	8.2	11.5	12.0	10.5	8.5	7.8	6.6	6.3	6.7
\$900.00-\$949.90 .....	6.8	10.2	9.6	7.4	6.7	6.7	5.9	6.2	5.5
\$950.00-\$999.90 .....	5.4	7.4	6.4	5.9	6.0	5.2	5.1	4.9	3.7
\$1,000.00-\$1,049.90 .....	4.1	4.0	4.2	4.8	4.7	4.2	4.1	3.6	2.1
\$1,050.00-\$1,099.90 .....	2.9	1.8	2.5	3.5	3.3	3.3	3.1	2.3	1.2
\$1,100.00-\$1,149.90 .....	2.3	.4	1.3	2.5	2.9	2.9	2.6	1.9	1.1
\$1,150.00-\$1,199.90 .....	1.9	.2	.7	2.2	2.4	2.2	2.2	1.6	.7
\$1,200.00 or more .....	6.1	.2	.8	4.1	4.9	6.8	10.7	8.0	4.5
<b>Average benefit .....</b>	<b>\$776.20</b>	<b>\$727.60</b>	<b>\$738.80</b>	<b>\$777.40</b>	<b>\$780.50</b>	<b>\$784.90</b>	<b>\$806.00</b>	<b>\$776.10</b>	<b>\$731.60</b>

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

## 5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F12.—Number of **widowed mothers and fathers** and monthly benefits, by type of benefit, 1950–99

[Monthly benefits, in thousands]

December	Total		Widowed						Surviving divorced mothers and fathers	
			Total		With at least 1 child under age 16 <sup>1</sup>		Entitled solely because of at least 1 disabled child <sup>2</sup>			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	169,438	\$5,801	169,426	\$5,800	169,426	\$5,800	...	...	12	(3)
1951	203,782	6,776	203,662	6,771	203,662	6,771	...	...	120	\$4
1952	228,984	8,273	228,815	8,266	228,815	8,266	...	...	169	7
1953	253,873	9,517	253,670	9,508	253,670	9,508	...	...	203	9
1954	271,536	12,089	271,313	12,078	271,313	12,078	...	...	223	11
1955	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1956	301,240	14,262	300,978	14,248	300,978	14,248	...	...	262	14
1957	328,309	16,102	328,018	16,087	325,636	15,958	2,382	\$129	291	16
1958	353,964	17,887	353,650	17,869	349,649	17,649	4,001	220	314	18
1959	376,145	21,579	375,819	21,557	370,545	21,245	5,274	312	326	22
1960	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1961	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
1962	451,984	26,838	451,520	26,805	443,182	26,290	8,338	515	464	33
1963	461,675	27,438	461,211	27,405	452,106	26,830	9,105	575	464	32
1964	470,597	27,954	470,100	27,290	460,348	27,295	9,752	625	497	34
1965	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1966	487,755	31,983	486,958	31,927	476,275	31,188	10,683	739	797	56
1967	496,307	32,686	495,308	32,616	483,808	31,791	11,500	825	999	71
1968	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
1969	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,995
1985	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
1989	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548
1992	294,716	128,748	263,630	115,884	236,990	102,840	26,640	13,045	30,546	12,864
1993	289,350	129,752	259,320	116,771	232,794	103,365	26,526	13,407	30,030	12,981
1994	283,072	131,463	253,928	118,399	227,709	104,658	26,219	13,741	29,144	13,064
1995	275,020	131,430	247,113	118,550	221,494	104,664	25,619	13,886	27,907	12,881
1996	242,135	124,678	218,171	112,627	193,664	98,799	24,507	13,828	23,964	12,051
1997	230,222	122,488	207,658	110,774	184,184	97,120	23,474	13,654	22,564	11,714
1998	220,610	120,247	199,447	109,001	176,660	95,491	22,787	13,510	21,163	11,246
1999	212,401	120,157	192,544	109,195	170,572	95,732	21,972	13,463	19,857	10,962

<sup>1</sup> Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

<sup>2</sup> Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

<sup>3</sup> Less than \$500.



5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F13.—Number and average monthly benefit for **nondisabled widows** aged 65 or older, by reduction status and limitation of benefit, December 1999

[Based on 10-percent sample]

Age	Number	Average monthly benefit	Benefits not reduced due to early retirement of widow						Benefits reduced due to early retirement of widow	
			Number	Average monthly benefit	Benefits not limited due to early retirement of spouse		Benefits limited due to early retirement of spouse		Number	Average monthly benefit
					Number	Average monthly benefit	Number	Average monthly benefit		
Total .....	4,251,190	\$780.50	1,962,370	\$870.80	1,007,900	\$963.30	954,470	\$773.00	<sup>1</sup> 2,288,820	\$703.20
65-69 .....	705,220	777.40	119,800	899.50	80,900	939.40	38,900	816.60	585,420	752.40
65 .....	132,040	762.30	9,730	880.60	8,130	893.90	1,600	813.00	122,310	752.90
66 .....	131,950	776.70	17,840	901.10	13,590	928.20	4,250	814.20	114,110	757.30
67 .....	140,660	778.70	24,240	901.90	16,940	936.00	7,300	822.80	116,420	753.00
68 .....	145,480	784.20	30,340	909.00	19,780	956.40	10,560	820.20	115,140	751.30
69 .....	155,090	783.50	37,650	894.60	22,460	950.40	15,190	812.10	117,440	747.90
70-74 .....	835,510	780.50	275,750	887.90	146,800	954.80	128,950	811.70	559,760	727.60
70 .....	152,140	787.40	41,570	905.20	24,220	955.20	17,350	835.60	110,570	743.10
71 .....	158,470	784.10	48,350	891.30	26,680	952.60	21,670	815.90	110,120	737.00
72 .....	170,350	780.30	56,070	886.50	30,020	948.30	26,050	815.30	114,280	728.10
73 .....	176,430	777.10	62,330	885.60	32,800	955.10	29,530	808.40	114,100	717.80
74 .....	178,120	775.20	67,430	878.10	33,080	962.10	34,350	797.20	110,690	712.50
75-79 .....	959,920	784.90	441,110	889.30	214,550	987.30	226,560	796.60	518,810	696.10
75 .....	188,910	772.10	77,660	873.40	38,410	955.90	39,250	792.60	111,250	701.30
76 .....	188,630	778.50	81,990	881.30	40,410	971.60	41,580	793.60	106,640	699.40
77 .....	192,880	783.00	88,670	887.80	43,720	981.80	44,950	796.30	104,210	693.80
78 .....	198,690	791.30	95,630	896.50	45,690	1,002.80	49,940	799.20	103,060	693.70
79 .....	190,810	799.20	97,160	903.30	46,320	1,016.90	50,840	799.80	93,650	691.20
80-84 .....	778,730	806.00	456,580	909.00	211,820	1,037.00	244,760	798.20	322,150	660.10
80 .....	169,880	801.90	91,350	908.30	42,850	1,026.10	48,500	804.20	78,530	678.10
81 .....	164,500	814.90	93,760	919.40	42,890	1,057.20	50,870	803.30	70,740	676.30
82 .....	151,850	813.50	89,410	917.10	42,520	1,041.10	46,890	804.70	62,440	665.10
83 .....	148,630	801.50	90,990	904.50	41,350	1,030.80	49,640	799.20	57,640	639.00
84 .....	143,870	797.60	91,070	895.40	42,210	1,029.30	48,860	779.70	52,800	628.90
85-89 .....	576,620	776.10	383,640	855.00	184,970	976.70	198,670	741.60	192,980	619.50
85 .....	135,890	791.30	87,070	885.70	40,680	1,021.50	46,390	766.50	48,820	622.90
86 .....	126,900	782.50	83,290	867.30	39,510	993.10	43,780	753.90	43,610	620.30
87 .....	117,450	771.00	78,610	848.40	36,820	972.10	41,790	739.40	38,840	614.40
88 .....	103,550	767.20	71,010	837.70	35,280	950.10	35,730	726.80	32,540	613.20
89 .....	92,830	761.90	63,660	824.10	32,680	935.10	30,980	707.00	29,170	626.00
90 or older .....	395,190	731.60	285,490	773.50	168,860	844.60	116,630	670.60	109,700	622.60

<sup>1</sup> Includes 150,660 widows with benefits also limited due to early retirement of spouse.

## 5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, December 1999

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total .....	5,883,950	100.0	1,035,710	100.0	4,848,240	100.0
Less than \$250.00 .....	824,930	14.0	116,740	11.3	708,190	14.6
\$250.00–\$299.90 .....	374,130	6.4	51,580	5.0	322,550	6.7
\$300.00–\$349.90 .....	700,100	11.9	122,450	11.8	577,650	11.9
\$350.00–\$399.90 .....	408,920	6.9	67,190	6.5	341,730	7.0
\$400.00–\$449.90 .....	628,760	10.7	107,150	10.3	521,610	10.8
\$450.00–\$499.90 .....	675,220	11.5	115,360	11.1	559,860	11.5
\$500.00–\$549.90 .....	549,390	9.3	103,160	10.0	446,230	9.2
\$550.00–\$599.90 .....	421,060	7.2	79,530	7.7	341,530	7.0
\$600.00–\$649.90 .....	302,870	5.1	61,500	5.9	241,370	5.0
\$650.00–\$699.90 .....	215,140	3.7	43,560	4.2	171,580	3.5
\$700.00–\$749.90 .....	187,970	3.2	39,790	3.8	148,180	3.1
\$750.00–\$799.90 .....	143,970	2.4	30,240	2.9	113,730	2.3
\$800.00–\$849.90 .....	126,010	2.1	27,210	2.6	98,800	2.0
\$850.00–\$899.90 .....	95,690	1.6	19,440	1.9	76,250	1.6
\$900.00–\$949.90 .....	73,930	1.3	14,690	1.4	59,240	1.2
\$950.00–\$999.90 .....	53,290	.9	10,140	1.0	43,150	.9
\$1,000.00–\$1,049.90 .....	36,380	.6	7,430	.7	28,950	.6
\$1,050.00–\$1,099.90 .....	25,060	.4	5,140	.5	19,920	.4
\$1,100.00 or more .....	41,130	.7	13,410	1.3	27,720	.6
Men .....	111,690	100.0	28,640	100.0	83,050	100.0
Less than \$250.00 .....	9,260	8.3	3,960	13.8	5,300	6.4
\$250.00–\$299.90 .....	3,720	3.3	1,350	4.7	2,370	2.9
\$300.00–\$349.90 .....	8,280	7.4	3,130	10.9	5,150	6.2
\$350.00–\$399.90 .....	4,380	3.9	1,520	5.3	2,860	3.4
\$400.00–\$449.90 .....	7,160	6.4	2,240	7.8	4,920	5.9
\$450.00–\$499.90 .....	7,570	6.8	2,290	8.0	5,280	6.4
\$500.00–\$549.90 .....	7,130	6.4	2,110	7.4	5,020	6.0
\$550.00–\$599.90 .....	6,310	5.6	1,410	4.9	4,900	5.9
\$600.00–\$649.90 .....	5,500	4.9	1,080	3.8	4,420	5.3
\$650.00–\$699.90 .....	5,310	4.8	960	3.4	4,350	5.2
\$700.00–\$749.90 .....	5,350	4.8	980	3.4	4,370	5.3
\$750.00–\$799.90 .....	4,720	4.2	900	3.1	3,820	4.6
\$800.00–\$849.90 .....	5,090	4.6	1,100	3.8	3,990	4.8
\$850.00–\$899.90 .....	5,460	4.9	1,050	3.7	4,410	5.3
\$900.00–\$949.90 .....	5,210	4.7	900	3.1	4,310	5.2
\$950.00–\$999.90 .....	5,240	4.7	800	2.8	4,440	5.3
\$1,000.00–\$1,049.90 .....	4,500	4.0	750	2.6	3,750	4.5
\$1,050.00–\$1,099.90 .....	3,900	3.5	550	1.9	3,350	4.0
\$1,100.00 or more .....	7,600	6.8	1,560	5.4	6,040	7.3
Women .....	5,772,260	100.0	1,007,070	100.0	4,765,190	100.0
Less than \$250.00 .....	815,670	14.1	112,780	11.2	702,890	14.8
\$250.00–\$299.90 .....	370,410	6.4	50,230	5.0	320,180	6.7
\$300.00–\$349.90 .....	691,820	12.0	119,320	11.8	572,500	12.0
\$350.00–\$399.90 .....	404,540	7.0	65,670	6.5	338,870	7.1
\$400.00–\$449.90 .....	621,600	10.8	104,910	10.4	516,690	10.8
\$450.00–\$499.90 .....	667,650	11.6	113,070	11.2	554,580	11.6
\$500.00–\$549.90 .....	542,260	9.4	101,050	10.0	441,210	9.3
\$550.00–\$599.90 .....	414,750	7.2	78,120	7.8	336,630	7.1
\$600.00–\$649.90 .....	297,370	5.2	60,420	6.0	236,950	5.0
\$650.00–\$699.90 .....	209,830	3.6	42,600	4.2	167,230	3.5
\$700.00–\$749.90 .....	182,620	3.2	38,810	3.9	143,810	3.0
\$750.00–\$799.90 .....	139,250	2.4	29,340	2.9	109,910	2.3
\$800.00–\$849.90 .....	120,920	2.1	26,110	2.6	94,810	2.0
\$850.00–\$899.90 .....	90,230	1.6	18,390	1.8	71,840	1.5
\$900.00–\$949.90 .....	68,720	1.2	13,790	1.4	54,930	1.2
\$950.00–\$999.90 .....	48,050	.8	9,340	.9	38,710	.8
\$1,000.00–\$1,049.90 .....	31,880	.6	6,680	.7	25,200	.5
\$1,050.00–\$1,099.90 .....	21,160	.4	4,590	.5	16,570	.3
\$1,100.00 or more .....	33,530	.6	11,850	1.2	21,680	.5

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

**5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement**

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952–99

December <sup>1</sup>	Women								Men				
	Total		Wife's benefits			Widow's benefits			Parent's benefits	Total	Husband's benefits	Widower's benefits	Parent's benefits
	Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits							
1952.....	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389	
1953.....	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490	
1954.....	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627	
1955.....	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665	
1956.....	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713	
1957.....	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820	
1958.....	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754	
1959.....	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900	
1960.....	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982	
1961.....	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774	
1962.....	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991	
1963.....	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060	
1964.....	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118	
1965 <sup>2</sup> .....	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100	
1966 <sup>2</sup> .....	706,860	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050	
1967 <sup>2</sup> .....	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980	
1968 <sup>2</sup> .....	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880	
1969 <sup>2</sup> .....	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750	
1970 <sup>2</sup> .....	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630	
1971 <sup>2</sup> .....	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520	
1972 <sup>2</sup> .....	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844	
1973.....	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758	
1974 <sup>2</sup> .....	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585	
1975.....	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764	
1976 <sup>2</sup> .....	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644	
1977.....	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518	
1978.....	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455	
1979.....	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405	
1980.....	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393	
1982.....	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330	
1983.....	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291	
1984.....	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248	
1985.....	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213	
1986.....	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192	
1987.....	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168	
1988.....	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146	
1989.....	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134	
1990.....	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117	
1991.....	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105	
1992.....	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97	
1993 <sup>3</sup> .....	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60	
1994 <sup>3</sup> .....	5,419,910	5,308,300	42.1	2,359,470	43.9	2,947,820	37.6	1,010	111,610	26,920	84,660	30	
1995 <sup>3</sup> .....	5,533,200	5,420,320	42.5	2,397,710	44.5	3,021,720	38.0	890	112,880	26,660	86,190	30	
1996 <sup>3</sup> .....	5,629,780	5,517,510	42.8	2,429,520	45.3	3,087,130	38.3	860	112,270	25,750	86,480	40	
1997 <sup>3</sup> .....	5,729,620	5,617,590	42.7	2,461,060	46.0	3,155,760	39.6	770	112,030	24,540	87,460	30	
1998 <sup>3</sup> .....	5,810,410	5,699,080	42.8	2,482,950	46.7	3,215,380	40.4	750	111,330	23,740	87,560	30	
1999 <sup>3</sup> .....	5,883,950	5,772,260	42.9	2,499,200	47.3	3,272,420	41.0	640	111,690	23,560	88,100	30	

<sup>1</sup> Data not available for 1981.

<sup>2</sup> Distributions by type of secondary benefit are estimated.

<sup>3</sup> Based on 10-percent sample.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

## 5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, December 1999

[Based on 10-percent sample]

Secondary benefit	Number	Average monthly benefit		
		Total benefit	Retired-worker benefit	Reduced secondary benefit
Total .....	5,883,950	\$729.40	\$404.60	\$324.80
Wives and husbands.....	2,522,760	483.40	316.60	166.80
Wives .....	2,499,200	484.00	316.70	167.30
Of retired workers .....	2,466,300	484.40	316.80	167.60
Of disabled workers.....	32,900	459.50	311.60	147.90
Husbands .....	23,560	416.60	305.50	111.10
Of retired workers .....	22,830	418.40	307.00	111.40
Of disabled workers.....	730	361.50	257.90	103.60
Widows and widowers .....	3,360,520	914.10	470.70	443.40
Widows.....	3,272,420	915.90	466.20	449.70
Widowers .....	88,100	844.90	635.30	209.60
Parents.....	670	795.60	397.30	398.30

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, December 1999

[Based on 10-percent sample]

Total combined monthly benefit	Number dually entitled as—		Average combined monthly benefit		Retired-worker benefit as percent of combined monthly benefit	
	Wives or husbands <sup>1</sup>	Widows or widowers <sup>2</sup>	Wives or husbands	Widows or widowers	Wives or husbands	Widows or widowers
Total .....	2,522,760	3,360,520	\$481.10	\$917.70	66	51
Less than \$200.00 .....	26,230	2,530	158.30	153.20	80	79
\$200.00–\$249.90 .....	35,080	3,670	227.00	227.00	75	76
\$250.00–\$299.90 .....	57,860	11,410	276.90	275.70	71	78
\$300.00–\$349.90 .....	101,440	21,180	327.30	322.00	68	77
\$350.00–\$399.90 .....	204,720	27,080	378.10	376.80	68	72
\$400.00–\$449.90 .....	440,290	42,200	427.60	426.90	67	70
\$450.00–\$499.90 .....	668,850	58,700	475.80	475.40	67	69
\$500.00–\$549.90 .....	479,070	73,770	522.10	525.50	68	68
\$550.00–\$599.90 .....	247,420	91,770	572.70	575.70	64	66
\$600.00–\$649.90 .....	141,960	114,330	622.00	625.60	62	64
\$650.00–\$699.90 .....	65,420	139,080	671.70	675.80	59	62
\$700.00–\$749.90 .....	26,160	196,090	720.60	725.70	54	61
\$750.00–\$799.90 .....	8,520	242,230	772.60	775.70	50	59
\$800.00–\$849.90 .....	5,360	307,070	824.00	825.10	47	58
\$850.00–\$899.90 .....	3,780	315,190	873.70	875.80	48	55
\$900.00–\$949.90 .....	2,570	315,300	925.30	924.90	46	52
\$950.00–\$999.90 .....	1,980	286,570	973.40	974.50	44	50
\$1,000.00–\$1,049.90 .....	<sup>3</sup> 36,050	241,110	<sup>3</sup> 1,142.40	1,024.10	<sup>3</sup> 41	49
\$1,050.00–\$1,099.90 .....	...	182,750	...	1,074.60	...	47
\$1,100.00–\$1,149.90 .....	...	158,690	...	1,124.30	...	46
\$1,150.00–\$1,199.90 .....	...	132,630	...	1,174.30	...	44
\$1,200.00 or more.....	...	397,170	...	1,388.50	...	39

<sup>1</sup> Includes 23,560 husbands.

<sup>2</sup> Includes 88,100 widowers

<sup>3</sup> \$1,000 or more.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

## 5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 1999

[Based on 10-percent sample]

Total combined monthly benefit	Number	Total	Percent of beneficiaries receiving retired-worker benefit of—											
			Less than \$100.00	\$100.00-\$149.90	\$150.00-\$199.90	\$200.00-\$249.90	\$250.00-\$299.90	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$549.90	\$550.00-\$599.90	\$600.00 or more
Dually entitled as wives or husbands <sup>1</sup>														
Total .....	2,522,760	100.0	2.1	6.3	12.0	12.8	11.5	12.1	16.6	12.8	7.8	3.4	1.5	0.8
Less than \$100.00 .....	2,050	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
\$100.00-\$149.90 .....	6,700	100.0	34.2	65.7	...	...	...	...	...	...	...	...	...	...
\$150.00-\$199.90 .....	17,480	100.0	16.0	34.3	49.7	...	...	...	...	...	...	...	...	...
\$200.00-\$249.90 .....	35,080	100.0	9.8	21.7	36.2	32.2	...	...	...	...	...	...	...	...
\$250.00-\$299.90 .....	57,860	100.0	6.2	15.5	27.6	29.3	21.4	...	...	...	...	...	...	...
\$300.00-\$349.90 .....	101,440	100.0	4.2	11.9	21.1	25.0	21.8	15.9	...	...	...	...	...	...
\$350.00-\$399.90 .....	204,720	100.0	3.0	8.5	16.4	18.3	16.5	19.6	17.7	...	...	...	...	...
\$400.00-\$449.90 .....	440,290	100.0	2.2	7.3	14.4	14.2	12.7	15.2	22.5	11.3	...	...	...	...
\$450.00-\$499.90 .....	668,850	100.0	1.4	5.1	10.2	11.7	11.1	12.8	20.9	18.1	8.7	...	...	...
\$500.00-\$549.90 .....	479,070	100.0	.9	3.4	7.7	9.2	9.4	10.8	18.6	18.1	15.7	6.2	...	...
\$550.00-\$599.90 .....	247,420	100.0	1.1	4.0	8.3	9.1	8.9	9.1	13.3	14.8	13.9	12.3	5.1	...
\$600.00 or more .....	261,800	100.0	1.2	4.0	8.3	9.6	9.2	8.7	8.5	11.4	11.4	10.1	9.8	7.9
Dually entitled as widows or widowers <sup>2</sup>														
Total .....	3,360,520	100.0	0.7	1.9	4.3	7.1	9.4	8.9	9.7	9.2	8.8	7.7	6.8	25.5
Less than \$200.00 .....	2,530	100.0	36.0	32.8	31.2	...	...	...	...	...	...	...	...	...
\$200.00-\$249.90 .....	3,670	100.0	9.5	18.8	39.2	32.4	...	...	...	...	...	...	...	...
\$250.00-\$299.90 .....	11,410	100.0	5.4	9.2	17.8	34.7	32.9	...	...	...	...	...	...	...
\$300.00-\$349.90 .....	21,180	100.0	3.4	5.8	10.1	22.3	41.3	17.3	...	...	...	...	...	...
\$350.00-\$399.90 .....	27,080	100.0	2.8	5.4	10.3	16.7	26.0	24.3	14.6	...	...	...	...	...
\$400.00-\$449.90 .....	42,200	100.0	1.7	4.3	7.3	12.9	21.8	19.4	20.4	12.3	...	...	...	...
\$450.00-\$499.90 .....	58,700	100.0	1.6	3.5	6.0	10.0	17.1	17.5	17.4	17.1	9.9	...	...	...
\$500.00-\$549.90 .....	73,770	100.0	1.0	2.5	4.7	8.9	14.8	14.6	15.4	15.0	15.4	7.7	...	...
\$550.00-\$599.90 .....	91,770	100.0	1.2	2.4	4.8	8.2	11.6	12.1	13.2	14.1	13.9	12.5	6.0	...
\$600.00-\$649.90 .....	114,330	100.0	.7	1.8	4.0	7.2	10.6	10.7	12.3	13.0	12.8	11.8	10.1	4.8
\$650.00-\$699.90 .....	139,080	100.0	.7	1.6	3.8	6.8	10.4	9.4	11.1	11.8	12.2	10.9	9.4	11.8
\$700.00-\$749.90 .....	196,090	100.0	.6	1.4	3.1	5.8	10.2	9.0	9.9	10.4	11.2	10.2	9.5	18.8
\$750.00-\$799.90 .....	242,230	100.0	.5	1.3	3.0	6.1	9.6	8.5	9.6	9.3	9.6	9.7	9.0	23.7
\$800.00-\$849.90 .....	307,070	100.0	.4	1.3	2.9	5.7	9.1	8.2	9.3	8.9	9.1	8.6	8.2	28.3
\$850.00-\$899.90 .....	315,190	100.0	.5	1.7	3.9	6.4	8.5	8.3	9.2	8.6	8.6	8.2	7.5	28.5
\$900.00-\$949.90 .....	315,300	100.0	.6	1.9	4.3	6.6	8.2	7.9	9.3	8.4	8.3	7.4	7.2	29.9
\$950.00-\$999.90 .....	286,570	100.0	.5	1.9	4.5	6.7	7.7	7.9	9.0	8.6	8.3	7.1	6.8	31.0
\$1,000.00-\$1,049.90 .....	241,110	100.0	.5	1.9	4.4	6.7	7.2	7.6	9.1	8.5	8.3	7.3	6.4	32.1
\$1,050.00-\$1,099.90 .....	182,750	100.0	.5	2.0	4.3	6.7	6.7	7.6	9.3	8.5	7.6	6.9	6.4	33.4
\$1,100.00-\$1,149.90 .....	158,690	100.0	.6	2.2	4.7	6.7	6.9	7.5	8.6	8.2	7.4	6.5	6.1	34.7
\$1,150.00-\$1,199.90 .....	132,630	100.0	.5	2.0	5.1	6.5	6.7	7.4	8.6	8.3	8.0	6.5	6.2	34.3
\$1,200.00 or more .....	397,170	100.0	.5	1.7	4.3	7.1	8.2	7.8	8.1	7.7	7.0	6.1	5.6	35.9

<sup>1</sup> Includes 23,560 husbands.

<sup>2</sup> Includes 88,100 widowers.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

## 5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1.—Number and average monthly family benefit for selected family groups, 1945–99

[Data for 1985–99 based on 10-percent sample. Data for prior years based on different sampling rates]

December 1	Retired-worker families				Survivor families				Disabled-worker families					
	Worker only			Worker and wife 2	Non-disabled widow only	Widowed mother or father and—			Worker only			Worker, wife, 3 and—		Worker and spouse
	Total	Men	Women			1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children	
Number (in thousands)														
1945.....	416	338	78	181	95	86	48	24	...	...	...	...	...	...
1950.....	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...
1955.....	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...
1960.....	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22
1965.....	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30
1970.....	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43
1975.....	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66
1980.....	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80
1982.....	17,519	7,852	9,667	2,784	4,191	236	165	106	1,969	1,208	760	124	163	78
1983.....	18,162	8,166	9,996	2,830	4,271	161	141	92	1,961	1,215	746	85	143	80
1984.....	18,613	8,362	10,251	2,839	4,520	159	135	79	1,993	1,241	752	83	140	76
1985.....	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76
1986.....	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74
1987.....	20,137	9,064	11,074	2,893	4,709	141	115	62	2,154	1,338	816	79	132	74
1988.....	20,567	9,264	11,302	2,896	4,749	137	112	61	2,194	1,353	841	77	125	71
1989.....	21,036	9,495	11,541	2,903	4,788	137	109	58	2,262	1,390	872	75	120	67
1990.....	21,537	9,752	11,786	2,914	4,825	133	106	57	2,370	1,448	922	75	118	63
1991.....	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61
1992.....	22,434	10,218	12,216	2,928	4,871	129	103	54	2,738	1,643	1,094	78	125	61
1993.....	22,796	10,404	12,392	2,912	4,870	126	103	53	2,935	1,743	1,192	78	127	59
1994.....	23,124	10,573	12,552	2,885	4,862	123	100	51	3,121	1,830	1,292	76	128	57
1995.....	23,433	10,732	12,701	2,845	4,841	120	97	49	3,305	1,909	1,396	75	124	55
1996.....	23,705	10,874	12,831	2,799	4,815	117	78	41	3,473	1,973	1,500	61	104	53
1997.....	24,124	11,027	13,097	2,759	4,657	113	74	37	3,593	2,006	1,588	57	91	53
1998.....	24,409	11,163	13,246	2,703	4,589	111	69	34	3,769	2,074	1,695	52	80	53
1999.....	24,730	11,337	13,394	2,651	4,536	107	67	32	3,924	2,131	1,793	49	72	52
Average monthly family benefit														
1945.....	\$23.50	\$24.50	\$19.50	\$38.50	\$20.20	\$34.10	\$47.70	\$50.40	...	...	...	...	...	...
1950.....	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...
1955.....	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	...	...	...	...	...	...
1960.....	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	\$87.90	\$91.90	\$76.90	\$184.70	\$192.20	\$135.50
1965.....	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90
1970.....	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20
1975.....	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00
1980.....	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00
1982.....	408.90	465.50	362.90	702.50	379.00	735.60	885.50	867.90	424.20	474.20	344.70	847.40	858.20	690.70
1983.....	429.70	490.00	380.40	742.90	400.60	774.80	923.00	884.50	439.40	490.90	355.40	867.90	881.80	716.20
1984.....	448.20	511.60	396.40	781.20	416.30	805.30	948.30	906.60	454.00	507.60	365.70	881.50	885.50	740.40
1985.....	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00
1986.....	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30
1987.....	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50
1988.....	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	938.40	855.40
1989.....	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70
1990.....	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80
1991.....	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70
1992.....	637.80	728.10	562.30	1,110.50	609.00	1,086.90	1,252.40	1,190.80	609.50	688.70	490.70	1,122.10	1,057.40	1,045.00
1993.....	659.10	751.90	581.20	1,145.40	632.20	1,114.20	1,282.60	1,229.40	625.50	707.20	506.00	1,143.00	1,074.20	1,078.20
1994.....	682.30	777.80	601.80	1,183.70	657.10	1,150.10	1,328.40	1,271.00	646.20	731.80	525.00	1,177.60	1,100.00	1,118.60
1995.....	704.80	803.00	621.80	1,220.60	681.60	1,184.50	1,365.50	1,299.80	667.60	757.40	544.80	1,205.50	1,130.90	1,159.90
1996.....	730.00	831.10	644.20	1,262.10	708.70	1,222.50	1,450.60	1,347.20	690.60	785.30	566.00	1,245.90	1,148.50	1,200.60
1997.....	750.20	853.70	663.10	1,294.60	733.20	1,250.30	1,502.60	1,358.00	708.00	806.60	583.60	1,280.20	1,165.90	1,238.50
1998.....	765.10	870.50	676.40	1,317.70	750.90	1,277.00	1,537.70	1,393.20	720.00	820.20	597.40	1,300.40	1,189.40	1,261.90
1999.....	789.80	898.60	697.70	1,356.80	776.60	1,325.40	1,590.40	1,446.30	741.20	844.50	618.50	1,344.90	1,224.20	1,295.30

<sup>1</sup> Data not available for 1981.

<sup>2</sup> Wife's entitlement based on age.

<sup>3</sup> Wife's entitlement based on care of children.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit for selected family groups, December 1999

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

Family classification <sup>1</sup>	Number of <sup>2</sup> —		Average	
	Families	Beneficiaries	Primary insurance amount	Monthly family benefit
<b>Retired-worker families:</b>				
Worker only .....	24,730	24,730	\$787.60	\$789.80
Men.....	11,337	11,337	988.60	898.60
Full benefit.....	3,409	3,409	1,029.30	1,064.40
Reduced benefit .....	7,928	7,928	971.20	827.30
Women.....	13,394	13,394	617.40	697.70
Full benefit.....	3,336	3,336	706.60	807.90
Reduced benefit .....	10,058	10,058	587.80	661.20
Worker and wife .....	2,651	5,302	1,020.70	1,356.80
Full worker benefit.....	890	1,781	1,082.30	1,586.90
Reduced worker benefit.....	1,761	3,521	989.50	1,240.40
Worker and husband.....	30	60	505.50	703.30
Worker and children .....	258	562	904.70	1,292.20
Male worker <sup>3</sup> .....	229	501	934.40	1,332.20
Female worker <sup>4</sup> .....	29	60	669.40	974.50
Worker, wife, and children.....	105	342	942.20	1,545.20
Worker, wife, and 1 child.....	85	256	955.70	1,564.60
Full worker benefit.....	25	74	977.10	1,726.20
Reduced worker benefit.....	61	183	947.00	1,499.30
Worker, wife, and 2 or more children.....	19	86	883.20	1,460.10
Full worker benefit.....	5	23	895.80	1,602.90
Reduced worker benefit.....	14	63	878.60	1,407.90
<b>Survivors families:</b>				
Nondisabled widow or widower only.....	4,572	4,572	909.40	775.00
Full benefit.....	1,908	1,908	915.30	870.50
Reduced benefit .....	2,664	2,664	905.20	706.60
Nondisabled widow or widower and children ..	94	195	837.90	1,350.10
Full benefit.....	58	120	824.20	1,374.30
Reduced benefit .....	36	75	859.80	1,311.50
Disabled widow or widower only.....	180	180	905.10	499.30
Widowed mother or father and children.....	206	558	890.10	1,430.80
1 child.....	107	213	890.30	1,325.40
2 children.....	67	202	915.00	1,590.40
3 or more children.....	32	143	837.20	1,446.30
Children only.....	1,047	1,433	746.80	712.00
1 child.....	770	770	748.30	560.40
2 children.....	199	398	755.90	1,113.40
3 or more children.....	79	266	709.20	1,180.40
Parents.....	2	2	863.20	698.90
<b>Disabled-worker families:</b>				
Worker only.....	3,924	3,924	745.00	741.20
Men.....	2,131	2,131	850.20	844.50
Women.....	1,793	1,793	619.80	618.50
Worker and spouse <sup>5</sup> .....	52	103	1,035.30	1,295.30
Worker and children.....	774	1,986	803.50	1,157.30
Male worker.....	501	1,298	854.90	1,237.70
Female worker.....	274	688	709.40	1,010.10
Worker, wife, and children.....	120	480	863.70	1,273.00
1 child.....	49	146	901.50	1,344.90
2 or more children.....	72	334	837.90	1,224.20
Worker, husband, and children.....	2	9	697.10	1,008.40

<sup>1</sup> The term "full benefit" applies to benefits not subject to actuarial reduction and the term "reduced benefit" applies to benefits subject to actuarial reduction.

<sup>2</sup> Provisions for Railroad Retirement beneficiaries are described in section the section Social Security (Old-Age, Survivors, and Disability Insurance).

<sup>3</sup> Includes 165,100 families with reduced retired-worker benefits.

<sup>4</sup> Includes 28,800 families with reduced retired-worker benefits.

<sup>5</sup> Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

## 5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3.—Number and percentage distribution of **retired-worker** and **disabled-worker families**, by monthly benefit for selected family groups, December 1999<sup>1</sup>

[Based on 10-percent sample]

Monthly family benefit <sup>2</sup>	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total number .....	11,336,650	13,393,630	2,651,000	85,490	19,430	2,131,160	1,793,250	48,680	71,680
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00 .....	.2	.3	.1	...	.1	.2	.3	...	.1
\$100.00–\$149.90 .....	.5	.6	.2	.1	.2	.3	.8	.1	.1
\$150.00–\$199.90 .....	.8	.9	.3	.3	.2	.6	1.8	...	.2
\$200.00–\$249.90 .....	1.0	1.4	.4	.3	.4	1.0	2.6	.1	.2
\$250.00–\$299.90 .....	1.2	1.9	.5	.4	.6	1.2	3.3	.1	.3
\$300.00–\$349.90 .....	1.4	2.8	.6	.7	.8	1.8	4.0	.1	.2
\$350.00–\$399.90 .....	1.9	4.5	.8	.6	1.0	1.8	4.2	.2	.4
\$400.00–\$449.90 .....	2.2	7.0	.8	.9	.7	3.4	7.9	.3	.7
\$450.00–\$499.90 .....	2.5	9.6	.8	.9	1.5	4.7	10.2	1.0	1.6
\$500.00–\$549.90 .....	2.7	8.5	1.0	.8	1.1	5.1	9.6	1.4	2.4
\$550.00–\$599.90 .....	2.9	6.8	1.3	1.5	2.3	5.3	8.9	1.7	2.4
\$600.00–\$649.90 .....	3.2	6.0	1.4	1.6	2.2	5.5	7.9	2.0	2.6
\$650.00–\$699.90 .....	3.5	5.3	1.5	1.9	3.4	5.4	6.7	2.0	2.6
\$700.00–\$749.90 .....	4.2	5.3	1.5	2.1	2.7	5.3	5.8	2.1	2.8
\$750.00–\$799.90 .....	4.9	5.1	1.7	2.0	2.6	5.1	4.8	2.6	3.2
\$800.00–\$849.90 .....	5.9	5.3	1.7	1.1	2.5	5.1	4.1	2.1	3.3
\$850.00–\$899.90 .....	7.0	5.0	1.8	1.3	2.0	4.9	3.4	2.9	3.1
\$900.00–\$949.90 .....	7.4	4.6	2.0	1.2	1.9	4.8	2.8	3.1	3.9
\$950.00–\$999.90 .....	8.9	4.1	2.1	1.4	2.0	4.5	2.3	3.9	5.0
\$1,000.00–\$1,049.90 .....	8.0	3.3	2.4	1.4	1.7	4.3	1.8	4.2	5.0
\$1,050.00–\$1,099.90 .....	6.3	2.5	2.6	1.4	1.4	4.1	1.5	3.5	4.8
\$1,100.00–\$1,149.90 .....	5.1	2.1	3.0	1.7	2.2	4.1	1.2	4.3	4.4
\$1,150.00–\$1,199.90 .....	4.3	1.7	3.3	1.5	1.8	4.4	1.1	3.4	4.3
\$1,200.00–\$1,249.90 .....	3.8	1.5	3.8	2.0	1.8	5.3	1.2	4.4	3.9
\$1,250.00–\$1,299.90 .....	2.7	1.0	4.7	1.7	1.7	4.3	.8	3.7	3.8
\$1,300.00–\$1,349.90 .....	2.0	.8	5.2	1.7	2.0	<sup>3</sup> 7.3	<sup>3</sup> 1.1	3.6	3.3
\$1,350.00–\$1,399.90 .....	1.4	.5	5.3	1.8	1.9	...	...	3.4	3.0
\$1,400.00–\$1,449.90 .....	<sup>4</sup> 3.7	<sup>4</sup> 1.5	6.3	2.2	1.9	...	...	3.1	2.7
\$1,450.00–\$1,499.90 .....	...	...	6.3	2.4	2.8	...	...	3.4	2.7
\$1,500.00–\$1,549.90 .....	...	...	5.4	3.4	2.5	...	...	2.7	2.7
\$1,550.00–\$1,599.90 .....	...	...	4.7	3.4	2.7	...	...	2.8	2.0
\$1,600.00–\$1,649.90 .....	...	...	4.0	3.9	3.6	...	...	2.8	2.1
\$1,650.00–\$1,699.90 .....	...	...	3.6	4.2	3.2	...	...	2.7	2.0
\$1,700.00–\$1,749.90 .....	...	...	3.1	4.2	4.3	...	...	2.9	1.7
\$1,750.00–\$1,799.90 .....	...	...	2.6	5.0	3.2	...	...	3.2	2.0
\$1,800.00–\$1,849.90 .....	...	...	2.2	4.7	3.6	...	...	3.5	2.4
\$1,850.00–\$1,899.90 .....	...	...	1.8	4.5	4.1	...	...	2.9	2.1
\$1,900.00–\$1,949.90 .....	...	...	1.5	4.8	3.6	...	...	2.3	1.7
\$1,950.00–\$1,999.90 .....	...	...	1.3	4.1	3.0	...	...	2.3	1.5
\$2,000.00–\$2,049.90 .....	...	...	1.0	3.5	2.9	...	...	2.1	1.2
\$2,050.00–\$2,099.90 .....	...	...	.8	3.1	2.5	...	...	1.6	1.2
\$2,100.00–\$2,149.90 .....	...	...	.7	2.8	2.4	...	...	<sup>5</sup> 5.6	<sup>5</sup> 4.4
\$2,150.00–\$2,199.90 .....	...	...	.6	2.4	1.6	...	...	...	...
\$2,200.00–\$2,249.90 .....	...	...	.5	1.9	1.2	...	...	...	...
\$2,250.00–\$2,299.90 .....	...	...	.4	1.4	1.4	...	...	...	...
\$2,300.00–\$2,349.90 .....	...	...	.4	1.1	1.1	...	...	...	...
\$2,350.00–\$2,399.90 .....	...	...	.4	.9	.8	...	...	...	...
\$2,400.00–\$2,449.90 .....	...	...	.4	.6	.7	...	...	...	...
\$2,450.00–\$2,499.90 .....	...	...	.4	.5	.7	...	...	...	...
\$2,500.00 or more .....	...	...	1.3	2.5	3.9	...	...	...	...
<b>Average monthly benefit per family .....</b>	<b>\$898.60</b>	<b>\$697.70</b>	<b>\$1,356.80</b>	<b>\$1,564.60</b>	<b>\$1,460.10</b>	<b>\$844.50</b>	<b>\$618.50</b>	<b>\$1,344.90</b>	<b>\$1,224.20</b>

<sup>1</sup> Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

<sup>2</sup> Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

<sup>3</sup> \$1,300 or more.

<sup>4</sup> \$1,400 or more.

<sup>5</sup> \$2,100 or more.



5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4.—Number and percentage distribution of **survivor families**, by monthly benefit for selected family groups, December 1999

[Based on 10-percent sample]

Monthly family benefit	Widowed mother or father and—			Children only			Nondisabled widow only	Disabled widow only
	1 child	2 children	3 or more children	1 child	2 children	3 or more children		
Total number .....	106,700	67,300	32,090	769,650	199,130	78,570	4,571,640	175,770
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00 .....	...	...	.1	.7	4	.5	.2	3.7
\$100.00–\$149.90 .....	.1	.1	.1	1.4	.3	.2	.2	3.1
\$150.00–\$199.90 .....	.2	.2	.4	1.9	.7	1.0	.3	4.1
\$200.00–\$249.90 .....	.3	.4	.9	2.2	1.0	1.8	1.0	5.4
\$250.00–\$299.90 .....	.4	.4	.7	2.4	1.5	1.7	1.9	5.5
\$300.00–\$349.90 .....	.5	.5	1.0	10.6	1.6	2.3	2.6	7.3
\$350.00–\$399.90 .....	.6	.6	.8	8.3	1.6	2.0	2.6	7.5
\$400.00–\$449.90 .....	.6	.7	.8	8.2	1.6	2.2	3.2	7.8
\$450.00–\$499.90 .....	1.1	.7	1.1	8.0	2.2	2.4	3.6	7.4
\$500.00–\$549.90 .....	.7	.7	1.4	8.1	1.7	2.4	4.3	7.0
\$550.00–\$599.90 .....	1.1	.9	1.1	8.0	1.9	1.9	5.3	6.3
\$600.00–\$649.90 .....	1.5	1.2	2.0	7.7	2.4	2.5	6.2	6.0
\$650.00–\$699.90 .....	2.4	2.3	3.0	6.2	4.1	4.8	7.1	5.2
\$700.00–\$749.90 .....	2.6	2.6	3.6	5.2	4.3	4.6	7.5	5.0
\$750.00–\$799.90 .....	3.0	2.9	3.5	4.4	4.3	4.5	7.9	4.5
\$800.00–\$849.90 .....	2.7	2.5	3.7	3.8	4.2	4.4	8.5	4.2
\$850.00–\$899.90 .....	3.1	2.5	3.3	3.5	4.1	3.9	8.2	5.0
\$900.00–\$949.90 .....	3.4	1.8	2.7	3.5	4.0	3.1	6.8	1 5.1
\$950.00–\$999.90 .....	3.6	1.6	1.9	2.5	3.9	2.5	5.4	...
\$1,000.00–\$1,049.90 .....	3.3	1.7	2.2	2 3.3	3.9	2.2	4.1	...
\$1,050.00–\$1,099.90 .....	3.5	2.0	1.7	...	3.7	2.1	2.9	...
\$1,100.00–\$1,149.90 .....	3.6	1.7	2.0	...	3.5	1.8	2.3	...
\$1,150.00–\$1,199.90 .....	3.8	1.6	1.7	...	3.5	2.1	1.9	...
\$1,200.00–\$1,249.90 .....	3.3	1.7	2.2	...	3.3	1.9	1.6	...
\$1,250.00–\$1,299.90 .....	3.7	2.3	2.3	...	3.1	2.0	.9	...
\$1,300.00–\$1,349.90 .....	3.4	2.1	1.7	...	2.7	2.0	.8	...
\$1,350.00–\$1,399.90 .....	3.6	2.1	2.2	...	2.4	1.9	.6	...
\$1,400.00–\$1,449.90 .....	3.1	1.8	2.3	...	2.4	2.1	3 2.0	...
\$1,450.00–\$1,499.90 .....	3.4	2.2	2.1	...	2.0	1.5	...	...
\$1,500.00–\$1,549.90 .....	2.8	2.2	2.0	...	2.0	1.6	...	...
\$1,550.00–\$1,599.90 .....	2.9	2.3	2.1	...	1.9	1.7	...	...
\$1,600.00–\$1,649.90 .....	2.7	2.5	2.4	...	1.7	1.8	...	...
\$1,650.00–\$1,699.90 .....	2.8	3.4	2.8	...	1.7	2.2	...	...
\$1,700.00–\$1,749.90 .....	2.9	3.4	3.1	...	1.8	2.3	...	...
\$1,750.00–\$1,799.90 .....	3.1	3.5	2.7	...	2.1	2.0	...	...
\$1,800.00–\$1,849.90 .....	3.5	3.3	2.6	...	1.9	2.0	...	...
\$1,850.00–\$1,899.90 .....	3.1	3.1	3.2	...	1.8	1.8	...	...
\$1,900.00–\$1,949.90 .....	2.9	2.8	2.4	...	1.6	1.6	...	...
\$1,950.00–\$1,999.90 .....	2.5	2.3	2.0	...	1.5	1.5	...	...
\$2,000.00–\$2,049.90 .....	2.1	2.0	1.7	...	1.1	1.4	...	...
\$2,050.00–\$2,099.90 .....	1.5	2.4	2.0	...	1.1	1.1	...	...
\$2,100.00–\$2,149.90 .....	4 4.3	2.9	2.2	...	4 2.9	1.5	...	...
\$2,150.00–\$2,199.90 .....	...	3.2	1.8	...	...	1.1	...	...
\$2,200.00–\$2,249.90 .....	...	2.4	1.3	...	...	.9	...	...
\$2,250.00–\$2,299.90 .....	...	2.6	1.9	...	...	1.0	...	...
\$2,300.00–\$2,349.90 .....	...	2.0	1.7	...	...	.9	...	...
\$2,350.00–\$2,399.90 .....	...	1.9	1.4	...	...	.8	...	...
\$2,400.00–\$2,449.90 .....	...	1.9	1.2	...	...	.8	...	...
\$2,450.00–\$2,499.90 .....	...	1.5	.9	...	...	.6	...	...
\$2,500.00 or more .....	...	6.9	6.3	...	...	2.9	...	...
<b>Average monthly benefit per family .....</b>	<b>\$1,325.40</b>	<b>\$1,590.40</b>	<b>\$1,446.30</b>	<b>\$560.40</b>	<b>\$1,113.40</b>	<b>\$1,180.40</b>	<b>\$775.00</b>	<b>\$503.70</b>

1 \$900 or more.  
 2 \$1,000 or more.  
 3 \$1,400 or more.  
 4 \$2,100 or more.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1.—Estimated total benefits paid, by program, calendar year 1999<sup>1</sup>

[In millions. Based on 10-percent sample]

State	Total	Retirement	Survivors	Disability
Total.....	\$385,525	\$258,885	\$75,309	\$51,331
Alabama.....	6,546	3,933	1,440	1,173
Alaska.....	423	263	88	72
Arizona.....	6,702	4,699	1,129	875
Arkansas.....	4,046	2,489	832	725
California.....	35,933	24,815	6,604	4,514
Colorado.....	4,423	2,938	847	638
Connecticut.....	5,401	3,972	873	556
Delaware.....	1,191	820	217	154
District of Columbia.....	555	365	112	78
Florida.....	27,253	19,564	4,581	3,108
Georgia.....	8,884	5,517	1,791	1,576
Hawaii.....	1,517	1,148	229	140
Idaho.....	1,592	1,102	299	191
Illinois.....	16,708	11,457	3,372	1,878
Indiana.....	8,917	6,003	1,787	1,126
Iowa.....	4,694	3,278	943	472
Kansas.....	3,858	2,678	766	414
Kentucky.....	5,886	3,317	1,282	1,287
Louisiana.....	5,618	3,168	1,515	936
Maine.....	1,964	1,293	353	318
Maryland.....	6,216	4,233	1,256	727
Massachusetts.....	9,220	6,336	1,614	1,270
Michigan.....	15,085	10,010	3,067	2,009
Minnesota.....	6,266	4,396	1,213	657
Mississippi.....	3,859	2,213	828	818
Missouri.....	8,415	5,569	1,644	1,202
Montana.....	1,309	878	257	174
Nebraska.....	2,422	1,691	485	246
Nevada.....	2,365	1,675	369	321
New Hampshire.....	1,728	1,216	288	223
New Jersey.....	12,748	9,118	2,253	1,377
New Mexico.....	2,163	1,408	437	317
New York.....	27,250	18,833	4,783	3,634
North Carolina.....	10,930	7,158	1,901	1,872
North Dakota.....	937	619	227	91
Ohio.....	16,955	11,121	3,776	2,059
Oklahoma.....	4,886	3,176	1,052	657
Oregon.....	4,951	3,508	877	566
Pennsylvania.....	21,130	14,620	4,358	2,152
Rhode Island.....	1,657	1,183	252	222
South Carolina.....	5,544	3,520	1,011	1,013
South Dakota.....	1,075	731	233	111
Tennessee.....	8,015	4,961	1,643	1,411
Texas.....	21,486	13,907	4,935	2,644
Utah.....	2,023	1,425	374	224
Vermont.....	872	591	154	127
Virginia.....	8,471	5,504	1,675	1,293
Washington.....	7,452	5,237	1,320	895
West Virginia.....	3,337	1,866	820	652
Wisconsin.....	7,955	5,640	1,477	838
Wyoming.....	650	455	115	81
Outlying areas:				
American Samoa.....	26	8	9	9
Guam.....	56	34	17	6
Northern Mariana Islands.....	7	4	3	1
Puerto Rico.....	3,700	1,820	797	1,084
Virgin Islands.....	89	61	16	12
Foreign countries.....	2,139	1,324	707	107

<sup>1</sup>Unnegotiated checks not deducted. Excludes lump-sum death payments.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J2.—Number, by type of benefit, December 1999

[Based on 10-percent sample]

State	Social Security program								
	Total	Retirement			Survivors		Disability		
		Retired workers <sup>1</sup>	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total <sup>2</sup> .....	44,598,890	27,782,360	2,811,100	441,870	5,150,690	1,887,360	4,873,560	176,370	1,475,580
Alabama .....	811,250	445,590	48,100	9,800	107,320	41,510	115,200	4,650	39,080
Alaska .....	51,540	29,230	2,700	870	4,750	4,420	6,830	240	2,500
Arizona .....	768,920	499,180	50,230	6,610	75,920	29,280	81,060	2,690	23,950
Arkansas .....	511,080	290,970	29,750	5,040	64,150	23,210	72,830	2,350	22,780
California .....	4,110,800	2,622,950	286,870	47,730	430,380	170,070	424,550	13,780	114,470
Colorado .....	523,200	322,450	37,380	3,720	57,630	21,070	60,590	1,760	18,600
Connecticut .....	567,480	394,850	27,040	4,970	53,300	19,730	51,370	1,330	14,890
Delaware .....	131,620	84,980	7,540	1,320	13,950	4,930	14,270	450	4,180
District of Columbia .....	73,730	47,370	3,000	840	8,260	4,690	8,300	70	1,200
Florida .....	3,141,370	2,119,850	190,210	27,860	313,000	102,950	295,400	9,400	82,700
Georgia .....	1,078,460	624,040	53,510	10,010	123,450	62,040	153,620	5,010	46,780
Hawaii .....	179,150	126,820	9,900	2,520	15,590	6,800	12,890	420	4,210
Idaho .....	189,670	120,830	14,010	1,510	20,110	8,000	18,840	680	5,690
Illinois .....	1,817,410	1,172,190	106,380	16,610	214,040	79,180	171,960	5,060	51,990
Indiana .....	978,750	616,360	57,610	8,470	114,950	40,350	104,770	3,080	33,160
Iowa .....	536,540	347,910	41,080	4,020	66,060	17,230	46,020	1,210	13,010
Kansas .....	433,690	279,390	29,270	3,340	51,150	16,410	40,460	870	12,800
Kentucky .....	729,660	375,190	48,170	7,170	99,350	31,020	121,360	7,250	40,150
Louisiana .....	702,730	354,230	57,000	9,320	110,670	45,090	85,660	5,950	34,810
Maine .....	246,610	150,570	14,510	2,090	26,300	7,770	33,210	1,290	10,870
Maryland .....	703,270	456,180	38,560	6,120	80,290	36,160	67,220	1,310	17,430
Massachusetts .....	1,048,750	683,630	52,560	9,040	107,230	34,910	121,770	3,010	36,600
Michigan .....	1,619,190	995,380	104,650	15,820	194,770	69,710	175,900	5,780	57,180
Minnesota .....	725,310	476,810	49,840	6,000	83,820	25,240	64,370	1,300	17,930
Mississippi .....	507,060	265,290	24,430	7,260	61,700	31,160	82,130	3,580	31,510
Missouri .....	987,320	607,590	58,330	8,650	113,050	42,650	116,610	3,730	36,710
Montana .....	155,360	96,050	11,450	1,450	17,980	6,370	16,590	770	4,700
Nebraska .....	282,510	183,110	21,230	2,090	33,380	9,590	24,590	660	7,860
Nevada .....	269,780	182,350	13,780	2,380	24,110	9,720	29,900	700	6,840
New Hampshire .....	194,930	130,320	9,560	1,450	18,130	7,020	21,080	480	6,890
New Jersey .....	1,325,890	904,340	59,460	11,630	139,180	51,350	123,040	3,310	33,580
New Mexico .....	273,640	159,220	21,650	3,380	30,720	15,260	30,940	1,730	10,740
New York .....	2,963,630	1,919,860	151,920	32,980	306,280	117,340	326,940	11,710	96,600
North Carolina .....	1,320,790	812,720	60,000	10,260	137,770	57,060	185,780	4,900	52,300
North Dakota .....	114,440	68,810	11,120	840	17,440	4,180	9,000	320	2,730
Ohio .....	1,902,090	1,150,790	145,710	17,200	258,100	73,260	193,190	6,250	57,590
Oklahoma .....	586,150	356,630	38,440	4,890	74,700	26,680	63,680	2,540	18,590
Oregon .....	559,980	369,870	36,940	4,930	58,240	19,790	54,950	1,760	13,500
Pennsylvania .....	2,333,490	1,525,310	146,290	18,000	296,010	81,100	202,660	7,840	56,280
Rhode Island .....	190,110	129,600	7,130	1,630	16,550	6,130	22,110	590	6,370
South Carolina .....	672,620	398,390	31,000	5,900	71,300	35,570	98,110	2,870	29,480
South Dakota .....	135,160	84,260	11,140	1,010	17,040	6,090	11,570	180	3,870
Tennessee .....	974,590	558,540	55,410	8,710	120,190	46,100	139,450	5,220	40,970
Texas .....	2,575,860	1,518,920	199,390	30,600	343,250	136,970	250,460	12,630	83,640
Utah .....	235,780	150,330	17,880	2,650	21,980	12,840	21,370	720	8,010
Vermont .....	103,280	64,800	5,950	990	10,720	3,570	12,560	530	4,160
Virginia .....	1,008,050	613,810	57,650	8,770	118,700	43,990	123,530	4,720	36,880
Washington .....	826,170	538,860	56,300	6,930	84,130	30,830	85,070	2,190	21,860
West Virginia .....	388,210	196,970	30,260	4,200	61,060	16,210	58,560	4,020	16,930
Wisconsin .....	887,650	590,940	55,970	7,340	97,960	31,180	79,480	1,670	23,110
Wyoming .....	75,370	48,890	5,000	530	7,260	3,210	7,510	370	2,600
Outlying areas:									
American Samoa .....	5,100	1,350	230	270	620	890	1,080	70	590
Guam .....	9,860	4,840	980	520	1,120	1,350	640	40	370
Northern Mariana Islands .....	1,680	660	130	220	200	340	90	...	40
Puerto Rico .....	653,590	284,460	53,590	15,500	79,480	41,250	119,690	10,370	49,250
Virgin Islands .....	12,780	7,770	850	390	1,060	1,080	1,200	70	360
Foreign countries .....	382,740	218,200	51,670	7,400	74,620	15,100	11,340	890	3,520

<sup>1</sup> Includes special age-72 beneficiaries.

<sup>2</sup> Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, December 1999

[Based on 10-percent sample]

State	Number			Monthly benefit (in thousands)		
	Total	Men	Women	Total	Men	Women
Total <sup>1</sup> .....	32,120,620	13,112,130	19,008,490	\$24,959,190	\$11,888,170	\$13,071,020
Alabama.....	529,310	210,120	319,190	383,490	179,040	204,440
Alaska.....	31,580	14,830	16,750	24,020	13,000	11,020
Arizona.....	557,930	242,580	315,350	440,550	222,730	217,820
Arkansas.....	341,790	138,980	202,810	241,520	115,110	126,410
California.....	3,029,720	1,278,120	1,751,600	2,385,640	1,161,990	1,223,650
Colorado.....	374,070	157,640	216,430	282,600	139,970	142,630
Connecticut.....	439,600	174,530	265,070	379,220	176,560	202,660
Delaware.....	94,780	39,210	55,570	77,380	37,460	39,920
District of Columbia.....	54,610	20,840	33,770	36,140	15,480	20,660
Florida.....	2,371,460	1,014,140	1,357,320	1,854,390	921,370	933,020
Georgia.....	704,770	275,930	428,840	524,090	242,250	281,830
Hawaii.....	137,680	60,560	77,120	105,780	52,640	53,140
Idaho.....	137,900	59,660	78,240	104,510	53,130	51,380
Illinois.....	1,352,890	539,210	813,680	1,114,700	518,130	596,570
Indiana.....	706,710	280,060	426,650	577,430	267,830	309,600
Iowa.....	413,600	168,120	245,480	320,360	153,330	167,030
Kansas.....	328,710	130,880	197,830	262,540	123,140	139,390
Kentucky.....	461,400	184,920	276,480	329,070	155,000	174,060
Louisiana.....	460,600	185,380	275,220	325,820	156,170	169,640
Maine.....	172,700	71,730	100,970	124,290	60,240	64,050
Maryland.....	517,430	205,720	311,710	406,500	188,010	218,490
Massachusetts.....	782,400	305,680	476,720	618,540	282,290	336,250
Michigan.....	1,154,400	469,690	684,710	961,560	459,410	502,140
Minnesota.....	551,350	224,460	326,890	421,980	202,080	219,900
Mississippi.....	311,280	122,410	188,870	215,130	99,660	115,470
Missouri.....	697,880	280,790	417,090	534,550	252,040	282,500
Montana.....	111,690	48,430	63,260	84,210	42,340	41,870
Nebraska.....	216,690	87,750	128,940	166,120	79,040	87,080
Nevada.....	193,610	89,860	103,750	153,910	81,030	72,880
New Hampshire.....	142,680	59,660	83,020	114,340	55,820	58,520
New Jersey.....	1,011,710	398,800	612,910	878,410	404,100	474,310
New Mexico.....	186,570	81,840	104,730	133,870	68,560	65,310
New York.....	2,157,310	852,890	1,304,420	1,796,270	820,660	975,610
North Carolina.....	897,200	354,800	542,400	669,990	310,170	359,820
North Dakota.....	88,800	36,240	52,560	63,270	30,710	32,560
Ohio.....	1,398,850	563,170	835,680	1,104,910	526,660	578,250
Oklahoma.....	417,840	170,240	247,600	309,250	145,720	163,530
Oregon.....	416,300	176,470	239,830	330,570	163,100	167,470
Pennsylvania.....	1,781,310	701,300	1,080,010	1,431,910	664,320	767,580
Rhode Island.....	141,380	55,500	85,880	112,180	50,850	61,330
South Carolina.....	440,840	177,440	263,400	329,060	156,140	172,920
South Dakota.....	102,440	42,330	60,110	72,450	35,230	37,220
Tennessee.....	648,390	255,740	392,650	479,590	222,270	257,320
Texas.....	1,827,490	757,890	1,069,600	1,366,600	666,800	699,800
Utah.....	169,700	72,780	96,920	133,350	67,600	65,750
Vermont.....	72,610	29,750	42,860	55,850	26,850	29,000
Virginia.....	704,530	279,800	424,730	529,170	245,500	283,660
Washington.....	607,780	255,570	352,210	491,930	241,910	250,020
West Virginia.....	253,960	100,970	152,990	190,570	89,410	101,170
Wisconsin.....	670,280	276,380	393,900	535,480	259,180	276,310
Wyoming.....	53,840	24,180	29,660	42,040	22,200	19,840
Outlying areas:						
American Samoa.....	1,640	690	950	700	340	360
Guam.....	5,660	2,850	2,810	2,990	1,750	1,240
Northern Mariana Islands.....	680	400	280	280	190	90
Puerto Rico.....	357,990	160,950	197,040	174,630	90,230	84,400
Virgin Islands.....	8,070	3,710	4,360	5,140	2,650	2,490
Foreign countries.....	314,410	136,340	178,070	147,110	67,780	79,340

<sup>1</sup>Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.J4.—Total monthly benefit, by type of benefit, December 1999

[In thousands. Based on 10-percent sample]

State	Social Security program								
	Total	Retirement			Survivors		Disability		
		Retired workers <sup>1</sup>	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total <sup>2</sup>	\$32,577,841	\$22,342,471	\$1,156,664	\$164,959	\$3,891,042	\$991,490	\$3,678,289	\$33,595	\$319,331
Alabama	545,908	337,398	19,091	3,516	72,812	20,724	83,442	832	8,093
Alaska	35,572	22,970	1,029	271	3,352	2,369	5,074	30	477
Arizona	573,880	407,371	21,152	2,376	58,938	14,903	63,564	531	5,045
Arkansas	338,478	214,895	11,156	1,714	42,515	11,370	51,800	407	4,620
California	3,050,268	2,132,724	118,482	17,384	337,652	89,998	325,816	2,662	25,550
Colorado	374,454	252,533	15,189	1,480	43,918	11,300	45,434	366	4,234
Connecticut	462,585	347,482	12,724	2,176	45,158	11,318	40,056	238	3,432
Delaware	101,305	71,119	3,441	522	11,305	2,787	11,114	102	913
District of Columbia	46,569	31,949	1,054	241	5,211	1,994	5,845	15	260
Florida	2,330,071	1,699,106	79,363	10,110	244,032	53,063	224,354	1,902	18,141
Georgia	746,245	480,515	21,812	3,785	84,935	31,381	112,702	894	10,221
Hawaii	131,387	100,549	3,801	918	11,396	3,598	10,069	90	966
Idaho	135,548	94,577	5,774	576	15,466	4,097	13,883	127	1,049
Illinois	1,410,159	990,892	47,269	6,768	174,079	43,797	134,489	1,013	11,852
Indiana	752,118	518,919	25,513	3,645	92,644	23,166	80,217	643	7,371
Iowa	397,051	280,036	17,219	1,671	51,709	9,369	33,919	252	2,875
Kansas	326,634	230,367	12,720	1,303	40,943	8,771	29,636	192	2,702
Kentucky	487,177	282,380	18,320	2,562	67,357	15,752	90,904	1,385	8,516
Louisiana	461,167	264,296	22,022	3,127	76,695	21,844	64,919	1,168	7,095
Maine	166,105	111,603	5,690	801	18,770	4,112	22,934	216	1,978
Maryland	525,407	368,158	16,359	2,531	61,883	19,360	52,563	293	4,260
Massachusetts	781,498	551,836	22,497	3,517	84,835	19,483	90,950	532	7,847
Michigan	1,270,001	860,530	47,010	6,782	158,302	39,772	142,862	1,210	13,534
Minnesota	531,864	378,569	20,618	2,465	64,298	14,288	47,428	275	3,923
Mississippi	321,245	191,480	9,179	2,375	38,960	14,756	57,766	607	6,122
Missouri	709,848	481,153	23,986	3,352	84,581	22,332	86,111	686	7,647
Montana	110,539	75,144	4,649	522	13,452	3,252	12,369	154	996
Nebraska	205,266	144,868	8,924	836	26,211	5,189	17,506	127	1,604
Nevada	203,950	147,772	5,673	904	18,905	5,181	23,747	158	1,611
New Hampshire	147,592	106,541	4,200	585	14,442	4,191	15,902	85	1,647
New Jersey	1,086,981	800,933	26,924	4,826	116,700	29,175	99,335	708	8,379
New Mexico	182,342	119,689	8,129	1,075	21,641	6,838	22,566	294	2,111
New York	2,312,203	1,639,159	65,693	13,026	245,351	63,752	261,118	2,264	21,840
North Carolina	927,098	627,910	24,325	3,893	94,320	29,136	135,125	888	11,502
North Dakota	78,232	51,753	4,298	319	12,706	2,059	6,448	54	594
Ohio	1,419,838	945,596	62,328	6,994	204,365	40,028	146,969	1,366	12,193
Oklahoma	410,026	273,188	15,153	1,826	54,355	13,876	47,238	477	3,912
Oregon	421,816	302,485	15,743	1,970	46,303	10,689	41,216	369	3,040
Pennsylvania	1,784,668	1,262,130	63,938	7,430	237,041	44,965	155,657	1,458	12,049
Rhode Island	141,748	104,238	3,045	616	13,004	3,284	16,240	82	1,238
South Carolina	468,048	307,685	12,749	2,261	48,082	17,721	72,504	538	6,509
South Dakota	90,650	62,133	4,250	370	12,199	2,961	7,941	21	775
Tennessee	672,973	429,349	22,423	3,198	83,796	23,058	101,309	957	8,884
Texas	1,803,158	1,184,952	79,645	10,232	251,004	69,972	187,324	2,349	17,679
Utah	172,449	121,837	7,693	1,080	17,527	6,855	15,713	144	1,600
Vermont	74,128	51,361	2,402	368	8,080	1,928	9,012	100	876
Virginia	715,013	477,566	23,543	3,381	85,186	23,590	92,755	906	8,088
Washington	634,518	451,222	24,766	2,801	68,089	17,499	64,456	472	5,215
West Virginia	274,811	156,654	12,133	1,575	44,327	8,759	46,719	846	3,797
Wisconsin	675,847	487,495	24,003	3,224	78,361	17,463	59,829	299	5,172
Wyoming	55,413	39,322	2,098	204	5,631	1,796	5,779	64	519
Outlying areas:									
American Samoa	2,042	634	53	65	244	343	597	11	95
Guam	4,651	2,735	240	128	567	505	398	6	72
Northern Mariana Islands	589	290	16	30	70	132	38	...	13
Puerto Rico	303,671	149,823	13,284	3,527	37,099	14,482	76,196	1,529	7,732
Virgin Islands	7,586	5,196	270	121	626	439	836	17	80
Foreign countries	175,521	108,193	11,460	1,557	39,479	6,461	7,432	183	755

<sup>1</sup> Includes special age-72 beneficiaries.

<sup>2</sup> Includes beneficiaries with unknown state code.

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.—Number, by age, December 1999

[Based on 10-percent sample]

State	Total	Age										
		17 or under	18–54	55–61	62–64	65–69	70–74	75–79	80–84	85–89	90–99	100 or older
Total <sup>1</sup> .....	44,598,890	2,973,790	3,862,650	1,759,080	3,882,750	8,390,850	8,226,400	6,956,470	4,584,410	2,613,340	1,310,690	38,460
Alabama.....	811,250	71,650	90,850	42,640	76,800	149,440	137,870	109,360	70,300	41,430	20,300	610
Alaska.....	51,540	7,030	5,650	2,130	5,150	10,390	8,800	6,400	3,570	1,550	860	10
Arizona.....	768,920	50,610	60,660	28,610	71,110	150,230	145,530	123,950	77,640	40,960	19,000	620
Arkansas.....	511,080	40,720	54,180	27,030	47,360	94,770	86,020	71,640	47,010	27,910	14,100	340
California.....	4,110,800	268,180	339,160	144,160	329,580	775,090	774,020	677,760	435,010	244,280	120,320	3,240
Colorado.....	523,200	36,390	47,930	18,480	46,330	103,570	95,340	79,310	50,720	29,600	15,040	490
Connecticut.....	567,480	29,460	41,210	17,210	40,000	101,760	110,020	99,250	68,920	38,810	20,260	580
Delaware.....	131,620	8,510	10,940	4,730	12,660	26,780	25,020	20,150	12,780	6,630	3,270	150
District of Columbia.....	73,730	5,120	6,700	2,800	4,500	12,090	13,600	12,140	8,840	5,160	2,660	120
Florida.....	3,141,370	176,570	218,990	107,050	268,000	592,190	610,250	530,350	350,590	192,720	93,080	2,280
Georgia.....	1,078,460	95,240	118,710	56,290	103,450	206,410	178,730	144,740	94,720	53,460	25,950	760
Hawaii.....	179,150	11,190	11,300	4,490	14,490	34,930	37,240	31,530	18,670	10,170	4,980	160
Idaho.....	189,670	12,510	14,510	7,010	17,740	37,710	34,260	28,550	20,600	11,170	5,500	110
Illinois.....	1,817,410	113,350	141,490	61,090	148,590	334,910	340,300	293,990	204,350	117,590	59,970	1,780
Indiana.....	978,750	62,520	84,240	38,500	86,780	187,420	181,050	152,760	98,930	56,760	28,990	800
Iowa.....	536,540	24,260	37,330	15,820	45,530	99,930	100,490	88,440	64,200	38,440	21,280	820
Kansas.....	433,690	25,380	32,740	13,410	33,450	79,800	79,920	70,070	50,360	30,170	17,750	640
Kentucky.....	729,660	60,380	95,720	43,720	68,440	129,490	118,490	97,010	62,650	35,920	17,360	480
Louisiana.....	702,730	70,090	76,710	34,220	61,110	126,980	122,930	97,080	60,650	35,220	17,360	380
Maine.....	246,610	15,640	25,900	11,000	21,370	45,870	44,130	37,170	24,360	13,640	7,350	180
Maryland.....	703,270	47,890	53,410	24,020	60,520	133,880	136,160	115,520	72,460	39,230	19,730	450
Massachusetts.....	1,048,750	60,730	98,020	37,200	70,400	184,400	195,330	173,720	121,360	70,260	36,000	1,330
Michigan.....	1,619,190	107,360	145,020	63,190	149,220	300,140	297,210	254,030	166,750	90,260	44,650	1,360
Minnesota.....	725,310	35,740	53,450	20,890	63,880	139,170	133,900	115,120	83,520	50,650	27,960	1,030
Mississippi.....	507,060	56,770	65,180	29,900	43,930	86,600	80,470	64,530	40,550	25,730	12,980	420
Missouri.....	987,320	69,720	90,040	41,430	88,250	185,500	175,070	146,530	98,090	60,170	31,550	970
Montana.....	155,360	10,050	12,730	6,170	14,720	30,020	27,550	23,290	16,500	9,390	4,850	90
Nebraska.....	282,510	15,130	19,460	8,180	23,050	54,100	53,940	44,560	32,390	20,130	11,220	350
Nevada.....	269,780	16,710	19,360	11,440	28,660	60,250	54,450	41,210	22,580	10,650	4,400	70
New Hampshire.....	194,930	11,880	17,010	6,820	16,540	38,030	37,500	29,800	19,670	11,280	6,210	190
New Jersey.....	1,325,890	75,110	95,120	44,320	99,630	245,300	262,440	226,380	150,070	85,470	40,720	1,330
New Mexico.....	273,640	24,600	25,500	11,010	25,960	53,480	48,800	38,850	24,980	13,770	6,510	180
New York.....	2,963,630	185,700	257,740	118,110	244,770	541,540	549,420	465,690	313,120	185,930	98,510	3,100
North Carolina.....	1,320,790	94,450	133,760	67,410	127,970	255,020	233,670	189,320	119,860	66,020	32,450	860
North Dakota.....	114,440	5,380	7,690	3,150	9,420	21,420	21,570	18,390	13,440	8,810	5,040	130
Ohio.....	1,902,090	108,540	157,580	70,440	166,680	356,710	366,150	307,520	201,870	111,820	53,030	1,750
Oklahoma.....	586,150	39,320	48,760	25,200	55,030	115,310	103,950	88,020	56,890	35,000	18,140	530
Oregon.....	559,980	30,200	43,160	19,470	50,850	105,220	103,690	91,350	62,080	36,030	17,520	410
Pennsylvania.....	2,333,490	112,770	163,470	77,970	197,970	433,680	463,900	394,910	270,340	146,690	69,980	1,810
Rhode Island.....	190,110	10,610	17,050	7,350	13,720	31,340	35,800	32,610	22,460	12,490	6,470	210
South Carolina.....	672,620	55,760	73,050	37,800	65,170	128,330	115,910	94,130	57,460	29,820	14,800	390
South Dakota.....	135,160	8,330	9,610	3,990	10,790	24,840	24,470	21,240	16,040	10,020	5,600	230
Tennessee.....	974,590	74,550	105,790	52,990	92,870	184,440	165,540	135,850	86,480	51,380	24,000	700
Texas.....	2,575,860	203,950	212,970	95,220	236,230	514,680	475,380	384,880	238,480	140,190	72,010	1,870
Utah.....	235,780	19,800	18,320	6,740	21,220	46,590	42,990	35,780	24,140	13,850	6,240	110
Vermont.....	103,280	6,810	9,990	4,090	9,780	19,720	18,240	15,140	10,250	6,070	3,160	30
Virginia.....	1,008,050	70,120	95,780	45,420	92,200	194,740	182,560	151,250	95,350	53,560	26,140	930
Washington.....	826,170	46,510	68,080	28,570	75,230	157,170	150,100	133,790	89,870	50,480	25,620	750
West Virginia.....	388,210	25,800	46,620	24,050	37,780	67,630	66,950	54,500	35,140	20,100	9,380	260
Wisconsin.....	887,650	44,100	66,010	26,810	80,450	169,670	168,350	140,500	101,220	58,470	31,050	1,020
Wyoming.....	75,370	5,300	6,120	2,570	7,540	15,260	13,820	11,070	7,390	4,080	2,120	100
Outlying areas:												
American Samoa.....	5,100	1,710	720	530	500	640	510	220	160	90	20	...
Guam.....	9,860	2,100	860	220	1,020	2,310	1,830	1,020	340	130	30	...
Northern Mariana Islands.....	1,680	520	230	60	190	390	170	40	60	20	...	...
Puerto Rico.....	653,590	82,200	96,940	48,190	68,270	109,710	88,560	72,370	46,440	27,740	12,710	460
Virgin Islands.....	12,780	1,460	1,000	560	1,690	2,680	2,330	1,420	890	540	200	10
Foreign countries.....	382,740	20,680	12,670	7,120	27,860	80,430	83,170	70,020	40,630	25,390	14,290	480

<sup>1</sup> Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.1.—Number, by race<sup>1</sup> and sex, December 1999

[Based on 10-percent sample]

State	Race			Beneficiaries other than children		
	Total <sup>2</sup>	White	Black	Other	Men	Women
Total <sup>3</sup>	44,598,890	38,237,240	4,538,570	1,638,740	17,217,250	23,576,830
Alabama	811,250	613,590	186,040	9,850	299,530	421,330
Alaska	51,540	39,300	1,600	10,390	20,960	22,790
Arizona	768,920	706,400	19,410	40,560	314,250	394,830
Arkansas	511,080	438,960	64,250	6,570	195,430	264,620
California	4,110,800	3,395,730	287,660	406,010	1,632,320	2,146,210
Colorado	523,200	484,440	18,190	18,090	208,020	271,790
Connecticut	567,480	516,560	35,470	12,370	217,010	310,880
Delaware	131,620	109,460	19,460	2,260	50,920	70,270
District of Columbia	73,730	17,880	53,040	2,270	27,000	40,000
Florida	3,141,370	2,766,310	285,770	74,990	1,278,260	1,649,600
Georgia	1,078,460	798,290	259,720	17,460	394,080	565,550
Hawaii	179,150	46,570	2,000	129,460	73,760	91,860
Idaho	189,670	184,060	390	4,350	77,130	97,340
Illinois	1,817,410	1,534,900	229,280	46,270	686,260	983,370
Indiana	978,750	892,540	72,370	10,700	369,610	527,160
Iowa	536,540	522,630	8,200	3,970	209,740	292,540
Kansas	433,690	403,380	21,290	7,540	164,550	236,590
Kentucky	729,660	673,760	44,570	9,200	281,160	370,160
Louisiana	702,730	492,320	195,480	12,520	263,070	350,440
Maine	246,610	240,220	660	4,530	98,480	127,400
Maryland	703,270	532,000	151,740	17,060	264,100	379,460
Massachusetts	1,048,750	973,450	39,360	29,380	395,930	572,270
Michigan	1,619,190	1,388,450	199,250	26,240	621,100	855,380
Minnesota	725,310	699,010	11,910	11,220	283,430	392,710
Mississippi	507,060	343,210	155,230	7,320	181,920	255,210
Missouri	987,320	885,790	88,590	9,900	377,280	522,030
Montana	155,360	149,040	390	5,310	63,880	78,960
Nebraska	282,510	268,920	8,430	4,300	108,380	154,590
Nevada	269,780	239,900	16,040	12,910	116,840	134,000
New Hampshire	194,930	190,360	880	2,740	76,670	102,900
New Jersey	1,325,890	1,134,510	144,580	40,710	496,420	732,910
New Mexico	273,640	241,930	4,990	25,520	110,200	134,060
New York	2,963,630	2,451,800	352,060	140,620	1,117,650	1,599,060
North Carolina	1,320,790	1,035,170	259,530	22,700	496,350	704,820
North Dakota	114,440	110,840	290	2,670	44,940	61,750
Ohio	1,902,090	1,693,210	180,270	20,960	732,560	1,021,480
Oklahoma	586,150	531,420	32,760	20,100	225,830	310,160
Oregon	559,980	537,900	7,260	12,890	227,030	294,730
Pennsylvania	2,333,490	2,119,430	174,470	32,500	886,550	1,291,560
Rhode Island	190,110	178,240	5,910	4,670	71,930	104,050
South Carolina	672,620	489,490	173,510	7,320	251,320	350,350
South Dakota	135,160	128,770	420	5,460	52,480	71,710
Tennessee	974,590	838,200	122,620	11,280	363,270	515,540
Texas	2,575,860	2,184,680	280,980	101,480	990,430	1,334,220
Utah	235,780	226,220	1,400	7,260	92,630	119,650
Vermont	103,280	100,950	310	1,230	40,420	54,140
Virginia	1,008,050	797,540	186,460	20,320	380,540	537,870
Washington	826,170	769,820	19,660	33,470	331,540	435,010
West Virginia	388,210	370,290	10,810	6,060	153,380	197,490
Wisconsin	887,650	842,120	31,980	9,910	350,920	475,100
Wyoming	75,370	72,930	350	1,720	31,530	37,500
Outlying areas:						
American Samoa	5,100	420	60	4,620	1,440	1,910
Guam	9,860	1,170	370	8,150	3,660	3,960
Northern Mariana Islands	1,680	200	40	1,430	520	560
Puerto Rico	653,590	507,120	49,100	92,740	251,340	296,250
Virgin Islands	12,780	2,400	9,380	890	4,900	6,050
Foreign countries	382,740	320,620	12,030	46,030	154,910	201,810

<sup>1</sup> See table 5.A1 for description of race data.

<sup>2</sup> Includes persons of unknown race.

<sup>3</sup> Includes beneficiaries with unknown state code.

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1999

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total <sup>1</sup> .....	\$804.20	\$811.50	27,782,240	100.0	4.4	5.2	10.4	10.3	8.9	9.6	11.5	12.6	10.2	17.0
Alabama.....	757.20	745.50	445,590	100.0	4.9	6.4	11.5	11.7	10.7	10.7	11.7	11.0	8.5	12.9
Alaska.....	785.80	770.50	29,230	100.0	5.5	5.9	11.7	10.2	10.1	9.5	10.0	10.6	9.0	17.6
Arizona.....	816.10	835.50	499,180	100.0	3.5	4.5	9.8	9.9	8.3	9.8	12.3	14.2	10.8	16.7
Arkansas.....	738.60	720.50	290,970	100.0	4.1	6.6	12.2	13.2	11.4	11.8	11.8	10.6	7.6	10.6
California.....	813.10	815.50	2,622,950	100.0	5.4	5.6	10.1	9.9	8.5	8.9	10.5	11.5	9.9	19.7
Colorado.....	783.20	792.00	322,450	100.0	6.3	5.7	10.5	10.1	8.7	9.4	10.7	12.2	10.2	16.1
Connecticut.....	880.10	892.50	394,840	100.0	2.6	3.0	8.0	9.0	8.0	8.6	11.7	13.3	12.0	23.8
Delaware.....	837.00	866.50	84,980	100.0	2.7	3.4	10.2	9.4	8.1	8.9	12.0	15.0	12.7	17.5
District of Columbia.....	674.50	600.50	47,370	100.0	14.2	10.9	12.3	12.6	10.0	8.5	7.6	5.8	4.9	13.2
Florida.....	801.50	804.50	2,119,840	100.0	3.6	5.2	11.0	10.5	9.1	10.1	12.1	12.5	9.9	16.1
Georgia.....	770.00	750.50	624,030	100.0	4.5	6.0	11.1	11.9	11.1	10.6	10.7	10.9	9.0	14.2
Hawaii.....	792.90	794.50	126,820	100.0	5.3	5.4	10.3	10.1	9.2	10.2	12.1	12.1	9.5	15.7
Idaho.....	782.70	794.50	120,830	100.0	3.4	5.6	11.5	10.4	9.0	10.7	12.9	13.2	9.9	13.4
Illinois.....	845.30	865.50	1,172,190	100.0	4.0	4.0	9.3	9.4	7.7	8.5	11.4	13.2	11.5	21.1
Indiana.....	841.90	866.50	616,360	100.0	2.1	3.4	9.5	9.3	7.7	9.6	13.5	15.0	12.2	17.6
Iowa.....	804.90	818.50	347,900	100.0	2.8	4.6	10.8	10.1	8.9	10.5	13.1	14.0	10.2	15.0
Kansas.....	824.50	833.50	279,390	100.0	2.8	4.3	10.4	10.0	8.8	9.9	12.2	13.0	10.8	17.8
Kentucky.....	752.60	746.50	375,190	100.0	5.1	6.7	11.9	11.3	10.1	10.6	11.5	11.9	8.9	12.1
Louisiana.....	746.10	730.00	354,230	100.0	7.1	7.7	12.1	10.9	9.4	9.2	10.0	11.4	8.2	14.0
Maine.....	741.20	732.50	150,570	100.0	5.7	6.7	11.3	11.5	10.9	11.6	12.0	11.2	8.2	11.0
Maryland.....	807.10	813.50	456,160	100.0	6.0	5.4	9.6	9.9	8.7	9.2	10.5	12.2	10.1	18.4
Massachusetts.....	807.20	808.50	683,630	100.0	5.1	5.4	10.5	10.5	8.8	8.9	10.8	11.4	9.9	18.7
Michigan.....	864.50	886.50	995,380	100.0	2.0	3.0	9.1	8.4	6.7	9.3	13.6	15.4	12.9	19.7
Minnesota.....	794.00	808.50	476,810	100.0	4.4	5.2	11.0	10.7	8.8	9.0	11.3	13.2	10.8	15.6
Mississippi.....	72.180	690.50	265,290	100.0	5.4	7.7	13.2	13.1	11.7	11.0	10.3	9.8	6.9	10.9
Missouri.....	791.90	796.50	607,590	100.0	3.9	5.3	10.6	10.9	9.4	10.2	11.8	13.0	10.0	14.9
Montana.....	782.30	793.50	96,050	100.0	3.7	5.8	11.4	10.1	9.2	10.6	12.4	13.1	10.2	13.6
Nebraska.....	791.20	786.50	183,110	100.0	3.3	5.4	10.9	10.7	9.9	11.0	11.8	12.3	9.4	15.2
Nevada.....	810.40	815.50	182,350	100.0	4.0	5.2	9.6	10.4	9.1	9.9	11.4	12.0	10.9	17.5
New Hampshire.....	817.60	821.50	130,310	100.0	3.3	4.3	9.6	10.2	9.5	10.6	12.1	12.7	10.4	17.3
New Jersey.....	885.70	900.00	904,330	100.0	2.6	3.3	8.5	9.1	7.7	8.3	10.6	12.6	11.9	25.5
New Mexico.....	751.70	741.00	159,220	100.0	6.3	7.0	11.2	11.1	10.0	10.7	10.8	10.8	8.8	13.4
New York.....	853.80	860.50	1,919,850	100.0	3.2	4.2	9.1	9.3	8.3	9.2	11.7	13.0	11.1	21.0
North Carolina.....	772.60	758.50	812,720	100.0	3.5	5.2	10.6	11.8	11.7	12.1	12.3	11.4	8.6	12.8
North Dakota.....	752.10	731.50	68,810	100.0	4.4	7.0	12.5	11.6	11.3	10.3	10.6	10.8	8.6	12.9
Ohio.....	821.70	857.50	1,150,790	100.0	4.8	4.5	9.8	8.7	7.3	8.4	12.4	14.8	11.8	17.6
Oklahoma.....	766.00	762.50	356,630	100.0	4.6	6.5	11.2	11.0	10.1	10.6	11.9	12.2	8.8	13.1
Oregon.....	817.80	842.50	369,870	100.0	3.0	4.4	10.2	9.6	8.2	9.5	13.3	15.1	10.9	15.9
Pennsylvania.....	827.50	849.50	1,525,300	100.0	2.9	3.9	10.1	9.5	8.0	9.5	13.0	14.9	11.3	16.8
Rhode Island.....	804.30	801.50	129,600	100.0	3.5	4.7	10.1	10.4	9.6	11.4	12.7	12.1	9.4	16.1
South Carolina.....	772.30	760.10	398,390	100.0	3.7	5.4	10.7	11.7	11.5	11.7	12.0	11.3	8.8	13.2
South Dakota.....	737.40	723.00	84,260	100.0	4.5	7.3	12.9	11.9	10.8	11.2	11.6	11.1	7.7	11.0
Tennessee.....	768.70	754.50	558,540	100.0	3.9	5.9	11.5	11.9	10.8	10.9	11.4	11.5	8.5	13.5
Texas.....	780.10	770.00	1,518,920	100.0	5.6	6.5	11.0	10.8	9.4	9.5	10.2	11.5	9.0	16.5
Utah.....	810.50	839.50	150,330	100.0	5.5	5.2	10.8	9.6	7.6	7.8	10.2	13.4	10.9	19.1
Vermont.....	792.60	792.75	64,800	100.0	3.4	4.6	10.5	10.5	10.1	11.7	12.9	12.5	9.6	14.2
Virginia.....	778.00	768.50	613,800	100.0	5.2	5.9	10.6	11.2	10.1	10.1	11.0	11.4	9.0	15.3
Washington.....	837.40	861.00	538,860	100.0	3.1	4.1	9.6	9.4	8.0	8.9	12.0	14.2	12.0	18.9
West Virginia.....	795.30	815.50	196,970	100.0	3.5	4.8	10.4	9.4	8.9	11.0	13.6	15.1	10.4	12.9
Wisconsin.....	825.00	854.50	590,930	100.0	2.4	3.8	10.6	9.7	7.9	9.0	12.9	15.5	12.1	15.9
Wyoming.....	804.30	810.50	48,890	100.0	3.3	5.2	10.6	10.8	8.7	9.7	11.8	12.6	11.1	16.1
Outlying areas:														
American Samoa.....	469.70	425.50	1,350	100.0	29.6	14.1	23.0	9.6	8.1	4.4	3.0	4.4	1.5	2.2
Guam.....	565.10	483.55	4,840	100.0	13.8	16.1	21.9	12.4	11.4	7.0	6.0	1.9	3.9	5.6
Northern Mariana Islands.....	439.90	399.75	660	100.0	28.8	21.2	25.8	6.1	4.5	3.0	3.0	1.5	1.5	4.5
Puerto Rico.....	526.70	484.30	284,460	100.0	16.4	16.9	19.5	15.5	10.8	7.2	5.1	3.4	2.1	3.0
Virgin Islands.....	668.70	602.00	7,770	100.0	6.7	9.5	17.0	16.3	12.0	10.0	7.5	7.3	3.9	9.8
Foreign countries.....	495.80	459.00	218,200	100.0	27.1	12.9	16.2	12.3	8.7	6.7	5.3	4.2	2.6	3.9

<sup>1</sup> Includes beneficiaries with unknown state code.



## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8.—Average and median monthly benefit for **disabled workers** and number and percentage distribution, by monthly benefit, December 1999

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00- \$399.90	\$400.00- \$499.90	\$500.00- \$599.90	\$600.00- \$699.90	\$700.00- \$799.90	\$800.00- \$899.90	\$900.00- \$999.90	\$1,000.00- \$1,099.90	\$1,100.00 or more
Total <sup>1</sup> .....	\$754.70	\$708.00	4,873,560	100.0	4.8	4.8	11.9	14.5	13.1	11.0	9.3	7.7	6.3	16.7
Alabama.....	724.30	675.50	115,200	100.0	5.0	4.8	13.2	15.9	14.6	11.6	9.0	7.0	5.9	13.1
Alaska.....	742.90	691.50	6,830	100.0	4.5	6.7	13.3	15.4	11.1	11.4	8.1	6.0	5.7	17.7
Arizona.....	784.20	739.50	81,060	100.0	3.6	3.8	11.3	14.3	12.4	10.9	9.0	8.2	6.9	19.5
Arkansas.....	711.30	672.00	72,830	100.0	4.8	5.1	13.3	15.9	14.9	12.8	9.8	7.2	5.1	11.1
California.....	767.40	722.50	424,550	100.0	5.3	4.9	11.5	13.6	12.0	10.5	9.1	7.8	6.4	18.9
Colorado.....	749.90	702.50	60,590	100.0	4.7	4.7	12.2	15.0	13.1	11.3	9.2	7.4	6.5	15.9
Connecticut.....	779.80	732.00	51,370	100.0	3.6	3.8	11.0	14.0	13.4	11.5	9.7	7.8	6.7	18.4
Delaware.....	778.90	736.50	14,270	100.0	4.6	4.3	10.7	13.7	12.5	10.8	9.3	8.0	6.8	19.3
District of Columbia.....	704.30	670.00	8,300	100.0	5.2	5.1	12.9	16.0	14.6	13.6	11.1	8.1	3.6	9.9
Florida.....	759.50	713.60	295,400	100.0	4.4	4.3	12.1	14.5	12.9	11.3	9.6	7.7	6.5	16.7
Georgia.....	733.60	690.50	153,620	100.0	4.4	4.5	12.0	15.4	14.7	12.5	9.6	8.0	5.9	12.9
Hawaii.....	781.10	747.00	12,890	100.0	3.3	3.3	11.4	14.2	12.3	12.9	9.8	8.5	6.9	17.5
Idaho.....	736.90	695.80	18,840	100.0	5.8	6.1	12.2	13.9	12.4	10.9	9.4	8.3	6.0	15.1
Illinois.....	782.10	740.00	171,960	100.0	4.2	4.5	11.1	13.5	12.2	10.8	9.3	7.9	6.6	19.9
Indiana.....	765.70	717.00	104,770	100.0	4.6	5.2	12.2	13.4	12.5	10.7	8.8	7.8	6.5	18.3
Iowa.....	737.00	695.00	46,020	100.0	5.6	5.3	13.0	14.4	12.1	10.5	9.1	8.5	6.5	14.9
Kansas.....	732.50	684.00	40,460	100.0	5.4	5.7	13.0	15.2	12.6	10.6	8.7	7.3	6.7	14.9
Kentucky.....	749.00	698.00	121,360	100.0	5.8	5.5	12.5	14.0	12.5	10.4	8.4	7.2	6.1	17.7
Louisiana.....	757.90	713.50	85,660	100.0	6.3	5.2	11.4	13.4	12.1	10.4	8.7	7.5	6.3	18.7
Maine.....	690.60	650.00	33,210	100.0	6.2	6.6	13.3	16.2	14.7	11.7	9.7	6.7	5.1	10.0
Maryland.....	782.00	739.50	67,220	100.0	3.7	4.3	10.6	13.2	13.6	11.4	10.1	7.6	6.7	18.8
Massachusetts.....	746.90	697.00	121,770	100.0	3.9	4.4	12.4	15.1	14.6	11.7	9.6	7.2	5.9	15.0
Michigan.....	812.20	781.50	175,900	100.0	4.6	4.8	9.8	12.0	10.9	9.6	9.1	8.0	7.0	24.2
Minnesota.....	736.80	686.00	64,370	100.0	5.3	5.4	12.9	15.3	13.0	11.1	8.9	6.9	5.6	15.8
Mississippi.....	703.30	655.50	82,130	100.0	4.8	5.0	13.5	17.1	15.7	11.4	9.0	7.0	5.1	11.0
Missouri.....	738.40	689.00	116,610	100.0	4.7	5.2	12.6	15.0	13.7	11.1	9.3	7.5	5.8	15.1
Montana.....	745.60	716.00	16,590	100.0	5.7	5.2	13.3	13.1	10.7	12.2	8.9	7.5	7.6	15.9
Nebraska.....	711.90	658.50	24,590	100.0	5.3	5.7	14.2	15.8	13.9	10.3	8.8	7.6	6.0	12.2
Nevada.....	794.20	756.50	29,900	100.0	4.0	3.6	10.3	13.5	12.1	11.0	9.1	8.9	7.2	20.2
New Hampshire.....	754.40	716.40	21,080	100.0	3.9	3.5	11.7	15.0	13.9	12.2	11.1	7.3	6.2	15.2
New Jersey.....	807.30	766.00	123,040	100.0	3.4	3.9	10.5	13.0	12.2	10.4	9.7	8.2	6.8	21.9
New Mexico.....	729.30	687.30	30,940	100.0	5.8	4.6	12.9	15.0	13.1	11.3	10.1	7.3	5.9	14.0
New York.....	798.70	755.50	326,940	100.0	4.1	4.3	10.8	13.0	12.1	10.1	9.0	8.2	6.5	21.9
North Carolina.....	727.30	692.00	185,780	100.0	4.3	4.4	11.8	15.4	15.3	13.2	10.4	7.9	5.7	11.5
North Dakota.....	716.50	673.00	9,000	100.0	5.9	6.4	12.9	16.0	12.1	11.0	8.8	8.7	6.2	12.0
Ohio.....	760.70	716.00	193,190	100.0	5.7	5.2	12.3	13.3	11.8	10.0	8.6	7.6	6.8	18.8
Oklahoma.....	741.80	706.00	63,680	100.0	5.3	5.2	12.5	14.1	12.2	11.2	10.0	7.8	6.8	14.9
Oregon.....	750.10	707.50	54,950	100.0	5.5	5.2	12.4	14.2	12.0	10.4	9.1	7.8	6.3	17.2
Pennsylvania.....	768.10	730.80	202,660	100.0	5.0	4.7	10.9	13.6	12.3	10.2	9.4	8.6	7.4	17.8
Rhode Island.....	734.50	684.50	22,110	100.0	3.8	5.4	12.6	15.6	14.7	11.4	9.4	7.4	6.2	13.7
South Carolina.....	739.00	701.00	98,110	100.0	4.0	4.0	10.7	15.6	15.6	12.6	10.8	8.0	6.3	12.3
South Dakota.....	686.40	641.50	11,570	100.0	6.7	7.8	13.7	15.2	14.8	10.5	8.6	6.8	6.1	9.9
Tennessee.....	726.50	682.00	139,450	100.0	4.7	4.8	12.2	15.8	14.7	12.1	10.0	7.6	5.7	12.5
Texas.....	747.90	708.50	250,460	100.0	5.0	4.6	11.9	14.6	13.0	11.5	9.9	7.9	6.2	15.5
Utah.....	735.30	669.00	21,370	100.0	6.1	5.8	14.5	14.9	12.4	9.3	6.5	7.7	5.6	17.4
Vermont.....	717.50	677.00	12,560	100.0	5.1	5.4	12.4	16.4	13.4	12.1	10.0	7.2	7.1	10.9
Virginia.....	750.90	704.00	123,530	100.0	5.0	4.6	11.4	14.4	14.1	11.0	9.6	7.7	6.1	16.0
Washington.....	757.70	707.50	85,070	100.0	5.4	5.1	12.7	13.8	12.1	10.3	8.6	7.2	6.4	18.4
West Virginia.....	797.80	763.80	58,560	100.0	5.7	4.7	9.7	11.4	11.8	9.7	9.0	8.1	7.1	22.7
Wisconsin.....	752.80	710.50	79,480	100.0	5.3	5.1	12.3	13.8	12.2	10.9	8.8	7.7	6.8	17.1
Wyoming.....	769.50	719.00	7,510	100.0	6.8	2.9	12.1	13.2	12.4	9.2	8.7	7.3	7.6	19.8
Outlying areas:														
American Samoa.....	552.50	510.50	1,080	100.0	21.3	10.2	14.8	16.7	10.2	8.3	8.3	4.6	(2)	5.6
Guam.....	621.70	591.00	640	100.0	14.1	3.1	18.8	18.8	10.9	12.5	4.7	3.1	6.3	7.8
Northern Mariana Islands.....	422.10	278.00	90	100.0	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Puerto Rico.....	636.60	598.50	119,690	100.0	4.4	6.1	15.7	24.0	18.0	11.2	8.0	5.3	3.0	4.2
Virgin Islands.....	696.50	646.50	1,200	100.0	5.8	4.2	16.7	18.3	12.5	12.5	7.5	5.0	5.0	12.5
Foreign countries.....	655.40	629.50	11,340	100.0	15.0	6.5	10.8	13.8	12.0	11.2	8.1	5.8	4.9	11.7

<sup>1</sup> Includes beneficiaries with unknown state code.<sup>2</sup> Less than 0.05 percent.<sup>3</sup> Base figure too small to meet statistical standards for reliability of derived figure.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

**5.J OASDI Current-Pay Benefits: Geographic Data**

**Table 5.J9.—Average and median monthly benefit for nondisabled widows and widowers and number and percentage distribution, by monthly benefit, December 1999**

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total <sup>1</sup>	\$774.60	\$775.00	4,738,540	100.0	3.8	5.2	6.9	9.6	13.2	15.4	16.6	12.1	7.0	10.2
Alabama	698.20	688.00	96,110	100.0	5.7	8.1	10.7	12.4	14.9	14.0	13.8	9.3	4.8	6.5
Alaska	728.90	748.80	4,140	100.0	5.3	8.0	8.2	9.2	10.6	16.2	16.2	13.0	6.8	6.5
Arizona	798.10	803.50	69,440	100.0	3.4	4.2	5.2	7.9	12.0	16.4	19.2	13.5	7.5	10.7
Arkansas	683.10	667.00	57,820	100.0	5.9	8.7	11.2	14.0	15.2	12.9	13.0	8.7	4.8	5.7
California	686.10	801.00	396,580	100.0	3.4	4.8	6.1	8.3	12.2	15.0	16.5	12.9	7.6	13.1
Colorado	780.10	780.30	53,240	100.0	3.7	5.2	6.6	9.6	12.7	14.8	16.4	13.0	7.1	10.8
Connecticut	863.80	849.50	50,250	100.0	1.6	2.2	3.2	6.5	11.3	15.7	19.2	14.5	9.9	15.9
Delaware	831.60	835.50	12,790	100.0	1.5	2.6	4.5	7.4	12.5	15.9	19.9	14.7	9.5	11.5
District of Columbia	643.80	600.50	7,800	100.0	11.3	13.5	13.1	11.9	12.9	11.3	8.2	6.3	4.0	7.6
Florida	798.50	789.50	290,790	100.0	2.6	4.1	5.7	9.2	13.7	16.4	17.5	12.5	7.0	11.3
Georgia	710.70	699.50	110,010	100.0	5.3	8.0	10.1	12.6	14.1	14.4	13.4	9.0	5.5	7.7
Hawaii	747.20	743.50	14,310	100.0	4.7	5.0	7.8	9.9	15.2	15.7	17.3	10.1	6.4	8.0
Idaho	787.60	780.50	18,630	100.0	1.6	3.3	6.7	10.6	14.7	16.6	17.4	13.4	6.0	9.8
Illinois	832.80	826.50	198,400	100.0	2.4	3.1	4.6	7.2	11.7	15.9	18.6	14.1	8.9	13.4
Indiana	824.30	822.50	106,410	100.0	1.4	2.5	4.3	7.5	12.5	17.2	20.4	15.4	8.2	10.6
Iowa	794.90	782.50	62,980	100.0	1.6	2.9	6.0	10.0	14.7	17.7	17.9	11.8	7.2	10.1
Kansas	818.10	798.50	47,970	100.0	1.8	3.2	5.7	9.9	13.4	16.2	15.9	13.6	7.2	13.3
Kentucky	695.50	692.50	89,020	100.0	5.8	8.4	10.9	12.3	13.5	14.7	14.2	8.8	5.0	6.4
Louisiana	709.90	699.00	99,290	100.0	6.0	8.0	9.8	12.0	14.3	13.4	13.6	9.9	5.3	7.7
Maine	730.40	721.80	24,300	100.0	4.2	6.0	8.1	11.4	16.8	16.2	13.7	11.1	4.7	7.6
Maryland	785.30	787.50	74,880	100.0	3.7	5.4	6.6	8.6	12.8	15.0	16.4	13.1	7.3	11.2
Massachusetts	808.10	803.50	100,380	100.0	3.2	4.7	5.3	8.2	12.3	15.7	17.1	13.1	8.0	12.4
Michigan	831.30	826.50	180,170	100.0	1.5	2.3	3.6	6.2	12.6	17.6	21.5	15.3	8.7	10.7
Minnesota	778.00	781.00	79,590	100.0	2.4	4.9	7.8	10.1	13.1	15.0	16.9	12.9	7.0	10.0
Mississippi	652.60	632.30	53,900	100.0	8.7	10.4	12.2	14.4	13.8	13.1	10.4	7.7	3.8	5.6
Missouri	767.30	765.50	103,610	100.0	3.2	4.9	7.0	10.2	14.8	15.8	16.7	11.7	6.8	9.0
Montana	769.10	759.00	16,430	100.0	2.3	4.2	7.1	11.5	14.2	17.5	17.2	10.8	6.1	9.1
Nebraska	798.50	778.50	31,670	100.0	1.1	3.5	7.1	11.1	15.1	16.5	15.7	10.5	7.7	11.8
Nevada	808.10	809.00	21,870	100.0	3.3	4.5	5.0	7.8	13.2	14.7	16.9	14.0	9.0	11.6
New Hampshire	816.90	813.50	16,640	100.0	2.4	2.9	4.3	8.6	13.3	15.9	20.1	12.5	8.6	11.4
New Jersey	856.80	845.00	129,930	100.0	1.6	2.5	3.6	6.8	12.0	15.4	18.4	15.0	9.8	14.9
New Mexico	727.30	721.50	27,660	100.0	5.4	7.7	8.7	11.9	12.9	14.3	14.8	9.5	6.1	8.7
New York	823.60	812.50	281,910	100.0	2.0	3.3	4.7	8.3	13.0	16.4	18.4	13.5	8.0	12.4
North Carolina	705.60	694.50	124,770	100.0	5.7	7.7	10.0	12.4	15.0	15.3	12.8	9.0	5.2	7.0
North Dakota	738.40	714.00	16,690	100.0	2.3	4.9	10.7	12.8	16.6	15.2	13.7	9.9	5.4	8.6
Ohio	806.80	814.50	241,420	100.0	3.1	4.1	4.9	7.4	11.8	15.8	19.6	14.2	8.3	10.9
Oklahoma	747.70	742.00	68,300	100.0	3.9	6.0	8.1	11.6	14.0	15.3	15.8	10.9	5.9	8.6
Oregon	811.70	812.50	54,110	100.0	2.0	3.3	4.5	8.0	13.4	16.7	19.6	13.9	8.4	10.3
Pennsylvania	815.30	812.50	278,100	100.0	1.9	2.7	4.3	8.2	13.4	17.0	20.0	14.4	8.0	10.2
Rhode Island	807.50	795.50	15,270	100.0	2.0	3.5	5.0	10.0	13.8	16.6	18.3	11.9	6.7	12.0
South Carolina	698.30	686.80	62,920	100.0	5.9	7.9	10.4	12.7	14.7	14.7	12.7	9.4	4.4	7.1
South Dakota	727.90	705.80	16,120	100.0	2.4	5.5	10.9	13.9	16.2	16.4	13.4	9.4	4.9	7.2
Tennessee	718.40	708.50	108,160	100.0	5.1	7.3	9.7	12.3	14.5	14.0	14.1	10.2	5.1	7.7
Texas	751.60	742.00	312,360	100.0	4.4	6.6	8.8	10.8	13.2	14.3	14.6	10.7	6.4	10.2
Utah	823.70	837.00	19,940	100.0	3.4	4.1	4.9	6.9	12.0	13.0	18.3	15.1	8.2	14.0
Vermont	776.30	769.50	9,720	100.0	2.7	3.9	8.0	10.6	14.4	15.2	17.8	11.2	6.3	9.9
Virginia	734.00	722.50	108,650	100.0	4.2	7.0	9.2	12.0	14.2	15.0	14.0	10.0	5.7	8.7
Washington	826.80	823.50	77,810	100.0	2.1	3.1	4.4	7.5	11.8	16.5	19.1	15.1	8.4	11.9
West Virginia	741.90	744.50	55,250	100.0	3.5	4.8	7.4	12.2	14.9	16.3	17.1	11.0	5.9	6.8
Wisconsin	813.50	813.50	92,340	100.0	1.4	3.0	4.9	7.6	13.4	17.1	20.5	14.1	7.7	10.3
Wyoming	791.20	785.50	6,630	100.0	2.6	3.6	6.6	9.8	14.9	14.9	16.9	13.6	6.9	10.1
<b>Outlying areas:</b>														
American Samoa	401.70	338.00	410	100.0	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)
Guam	532.40	479.70	880	100.0	13.6	23.9	14.8	13.6	9.1	6.8	10.2	4.5	1.1	2.3
Northern Mariana Islands	348.20	306.00	130	100.0	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)
Puerto Rico	477.60	430.70	68,460	100.0	24.0	20.4	17.4	13.7	9.3	6.1	4.0	2.1	1.0	2.0
Virgin Islands	597.90	569.50	970	100.0	8.2	16.5	13.4	16.5	16.5	7.2	7.2	9.3	2.1	3.1
Foreign countries	531.90	507.50	69,820	100.0	17.7	15.4	15.5	16.0	11.5	9.3	6.1	3.7	1.8	3.0

<sup>1</sup> Includes beneficiaries with unknown state code.

<sup>2</sup> Base figure too small to meet statistical standards for reliability of derived figure.

**CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.**

Table 5.J10.—Number of children, by type of benefit, December 1999

[Based on 10-percent sample]

State	Total	Under age 18 of—				Disabled, aged 18 or older of—				Students, aged 18–19 of—			
		Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total 1 .....	3,804,810	2,974,240	240,470	1,381,200	1,352,570	726,250	189,820	57,360	479,070	104,320	11,580	37,020	55,720
Alabama.....	90,390	71,690	5,850	36,760	29,080	15,820	3,620	1,340	10,860	2,880	330	980	1,570
Alaska.....	7,790	7,030	710	2,430	3,890	670	160	40	470	90	...	30	60
Arizona.....	59,840	50,610	4,290	22,470	23,850	7,480	2,160	780	4,540	1,750	160	700	890
Arkansas.....	51,030	40,740	3,190	21,090	16,460	8,660	1,650	1,010	6,000	1,630	200	680	750
California.....	332,270	268,200	27,950	108,430	131,820	57,370	18,750	3,970	34,650	6,700	1,030	2,070	3,600
Colorado.....	43,390	36,420	1,810	17,700	16,910	5,900	1,750	460	3,690	1,070	160	440	470
Connecticut.....	39,590	29,460	2,220	14,060	13,180	9,110	2,620	480	6,010	1,020	130	350	540
Delaware.....	10,430	8,510	710	4,000	3,800	1,740	600	130	1,010	180	10	50	120
District of Columbia.....	6,730	5,120	570	1,120	3,430	1,450	260	60	1,130	160	10	20	130
Florida.....	213,510	176,550	18,400	77,990	80,160	31,000	8,590	2,730	19,680	5,960	870	1,980	3,110
Georgia.....	118,830	95,260	5,470	43,440	46,350	19,730	4,210	1,880	13,640	3,840	330	1,460	2,050
Hawaii.....	13,530	11,200	1,760	4,110	5,330	2,180	740	60	1,380	150	20	40	90
Idaho.....	15,200	12,510	810	5,470	6,230	2,290	630	80	1,580	400	70	140	190
Illinois.....	147,780	113,380	8,930	48,930	55,520	31,470	7,430	2,190	21,850	2,930	250	870	1,810
Indiana.....	81,980	62,500	4,240	30,700	27,560	16,990	3,950	1,550	11,490	2,490	280	910	1,300
Iowa.....	34,260	24,250	1,370	12,050	10,830	6,600	2,530	520	5,550	1,410	120	440	850
Kansas.....	32,550	25,370	1,510	12,070	11,790	6,100	1,680	430	3,990	1,080	150	300	630
Kentucky.....	78,340	60,430	3,530	36,830	20,070	15,510	3,440	2,010	10,060	2,400	200	1,310	890
Louisiana.....	89,220	70,110	5,240	32,260	32,610	16,620	3,820	1,760	11,040	2,490	260	790	1,440
Maine.....	20,730	15,690	870	10,190	4,630	4,280	1,180	270	2,830	760	40	410	310
Maryland.....	59,710	47,870	3,330	16,610	27,930	10,790	2,690	470	7,630	1,050	100	350	600
Massachusetts.....	80,550	60,710	3,740	34,580	22,390	18,080	5,010	1,380	11,690	1,760	290	640	830
Michigan.....	142,710	107,410	7,040	53,230	47,140	31,770	8,430	2,620	20,720	3,530	350	1,330	1,850
Minnesota.....	49,170	35,750	2,360	16,690	16,700	11,640	3,480	590	7,570	1,780	160	650	970
Mississippi.....	69,930	56,810	4,920	29,360	22,530	11,130	2,150	1,400	7,580	1,990	190	750	1,050
Missouri.....	88,010	69,760	4,530	34,250	30,980	15,240	3,820	1,340	10,080	3,010	300	1,120	1,590
Montana.....	12,520	10,050	890	4,370	4,790	1,970	500	210	1,260	500	60	120	320
Nebraska.....	19,540	15,120	790	7,330	7,000	3,850	1,250	250	2,350	570	50	280	240
Nevada.....	18,940	16,710	1,800	6,590	8,320	1,800	490	150	1,160	430	90	100	240
New Hampshire.....	15,360	11,890	750	6,430	4,710	2,890	670	180	2,040	580	30	280	270
New Jersey.....	96,560	75,110	6,170	31,740	37,200	18,970	5,220	1,120	12,630	2,480	240	720	1,520
New Mexico.....	29,380	24,580	2,240	9,990	12,350	3,870	1,070	330	2,470	930	70	420	440
New York.....	246,920	185,760	17,480	91,080	77,200	55,030	14,770	3,370	36,890	6,130	730	2,150	3,250
North Carolina.....	119,620	94,450	5,200	48,790	40,460	22,140	4,910	2,190	15,040	3,030	150	1,320	1,560
North Dakota.....	7,750	5,380	320	2,510	2,550	2,060	460	120	1,480	310	60	100	150
Ohio.....	148,050	108,580	7,570	53,400	47,610	35,400	9,190	2,780	23,430	4,070	440	1,410	2,220
Oklahoma.....	50,160	39,320	2,580	17,190	19,550	8,800	2,180	630	5,990	2,040	130	770	1,140
Oregon.....	38,220	30,220	2,750	12,530	14,940	6,750	2,070	590	4,090	1,250	110	380	760
Pennsylvania.....	155,380	112,760	7,860	52,090	52,810	38,250	9,630	2,610	26,010	4,370	510	1,580	2,280
Rhode Island.....	14,130	10,620	780	5,980	3,860	3,220	830	280	2,110	290	20	110	160
South Carolina.....	70,950	55,760	3,020	27,430	25,310	13,130	2,740	1,210	9,180	2,060	140	840	1,080
South Dakota.....	10,970	8,330	470	3,600	4,260	2,210	510	130	1,570	430	30	140	260
Tennessee.....	95,780	74,540	4,640	38,260	31,640	18,360	3,790	1,600	12,970	2,880	280	1,110	1,490
Texas.....	251,210	203,910	19,000	78,380	106,530	38,370	10,440	2,680	25,250	8,930	1,160	2,580	5,190
Utah.....	23,500	19,800	1,540	7,740	10,520	3,100	1,020	160	1,920	600	90	110	400
Vermont.....	8,720	6,820	510	3,930	2,380	1,720	450	200	1,070	180	30	30	120
Virginia.....	89,640	70,120	4,500	34,640	30,980	17,430	4,040	1,470	11,920	2,090	230	770	1,090
Washington.....	59,620	46,540	3,590	20,250	22,700	10,820	3,140	810	6,870	2,260	200	800	1,260
West Virginia.....	37,340	25,820	1,920	15,200	8,700	10,360	2,100	1,190	7,070	1,160	180	540	440
Wisconsin.....	61,630	44,120	2,870	21,220	20,030	15,370	4,270	1,060	10,040	2,140	200	830	1,110
Wyoming.....	6,340	5,300	300	2,440	2,560	860	210	120	530	180	20	40	120
Outlying areas:													
American Samoa.....	1,750	1,710	270	580	860	40	...	10	30	...	...	...	...
Guam.....	2,240	2,100	470	360	1,270	100	30	10	60	40	20	...	20
Northern Mariana Islands.....	600	520	190	40	290	50	10	...	40	30	20	...	10
Puerto Rico.....	106,000	82,190	8,450	46,340	27,400	22,400	6,910	2,290	13,200	1,410	140	620	650
Virgin Islands.....	1,830	1,460	260	330	870	320	120	10	190	50	10	20	20
Foreign countries.....	26,020	20,680	5,830	3,440	11,410	4,970	1,440	50	3,480	370	130	30	210

1 Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1999

Country <sup>1</sup>	Number						Monthly benefit (in thousands)	
	Total	Retired workers <sup>2</sup>	Disabled workers	Widows and widowers <sup>3</sup>	Wives and husbands	Children	All beneficiaries	Retired workers <sup>2</sup>
Total.....	385,492	219,504	11,635	74,855	54,050	25,448	\$176,780	\$108,649
Canada.....	88,415	50,507	2,402	16,719	16,263	2,524	35,466	21,849
Mexico.....	50,129	23,969	1,492	11,655	6,200	6,813	21,731	11,576
Central America and Caribbean.....	19,008	12,490	992	1,960	1,355	2,211	10,630	7,523
Barbados.....	967	763	26	91	67	20	615	499
Costa Rica.....	2,511	1,595	159	265	174	318	1,535	1,047
Dominican Republic.....	5,210	3,073	415	418	347	957	2,555	1,655
El Salvador.....	763	491	42	82	62	86	372	253
Guatemala.....	1,010	619	53	119	69	150	540	350
Honduras.....	922	533	57	95	59	178	562	363
Jamaica.....	2,657	2,063	64	232	193	105	1,543	1,251
Panama.....	798	463	44	140	62	89	456	285
Trinidad and Tobago.....	779	599	20	74	59	27	489	390
South America.....	12,170	7,810	492	1,748	1,152	968	6,624	4,496
Argentina.....	2,731	1,697	63	481	363	127	1,441	958
Brazil.....	1,603	939	31	323	178	132	917	571
Chile.....	1,017	633	37	168	92	87	620	415
Colombia.....	2,480	1,636	166	269	156	253	1,317	904
Ecuador.....	2,085	1,471	99	176	155	184	1,093	805
Peru.....	671	408	34	107	63	59	374	244
Uruguay.....	553	400	29	51	60	13	279	211
Venezuela.....	531	276	8	144	48	55	300	170
Africa.....	1,322	725	84	201	93	219	756	469
Asia.....	37,967	17,241	1,150	9,611	4,404	5,561	19,476	10,526
Cyprus.....	557	307	24	112	62	52	280	174
Hong Kong.....	785	303	8	401	49	24	400	172
India.....	578	339	45	61	58	75	319	191
Israel.....	8,008	4,459	187	1,354	1,100	908	4,548	2,959
Japan.....	5,113	2,317	42	1,640	891	223	3,031	1,610
Thailand.....	671	485	45	26	20	95	478	362
Philippines.....	18,108	7,326	497	5,513	1,899	2,873	8,459	4,026
Turkey.....	587	353	30	100	62	42	341	216
Yemen.....	1,591	378	128	123	102	860	597	229
Europe.....	171,373	103,627	4,925	32,140	23,940	6,741	79,169	50,226
Austria.....	2,002	1,301	60	376	223	42	994	666
Belgium.....	1,421	895	9	243	226	48	690	461
Croatia.....	1,402	705	147	343	104	103	838	436
Denmark.....	850	497	11	206	92	44	514	311
Finland.....	683	427	22	132	71	31	376	241
France.....	8,743	5,702	104	1,303	1,343	291	4,133	2,894
Germany.....	24,142	14,887	705	4,278	3,070	1,202	10,318	6,362
Greece.....	20,622	11,352	768	4,490	3,178	834	9,264	5,488
Hungary.....	1,480	1,118	89	164	67	42	1,045	817
Ireland.....	7,090	4,813	208	986	722	361	3,839	2,792
Italy.....	34,747	19,784	964	8,118	4,735	1,146	15,835	9,512
Malta.....	595	318	25	127	71	54	335	202
Netherlands.....	3,436	2,117	41	549	596	133	1,471	955
Norway.....	5,531	3,205	123	1,148	919	136	2,194	1,322
Poland.....	3,142	1,921	162	669	241	149	1,718	1,045
Portugal.....	11,377	7,412	627	1,533	1,350	455	5,029	3,403
Serbia.....	984	505	57	299	86	37	586	280
Spain.....	8,284	4,753	214	1,743	1,268	306	3,975	2,459
Sweden.....	2,670	1,754	44	436	343	93	1,200	789
Switzerland.....	4,891	3,339	33	550	852	117	1,888	1,339
United Kingdom.....	24,749	15,242	408	3,961	4,127	1,011	11,417	7,456
Oceania.....	5,108	3,135	98	821	643	411	2,929	1,983
Australia.....	4,125	2,553	56	718	569	229	2,369	1,605
New Zealand.....	642	435	20	67	56	64	390	286

<sup>1</sup> Countries with 500 or more beneficiaries are shown separately. The total and continent sub-totals include all foreign residents.

<sup>2</sup> Includes special age-72 beneficiaries.

<sup>3</sup> Includes nondisabled widows and widowers, disabled widows and widowers, widowed mothers and fathers, and parents.

## 5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J12.—Number of disabled workers, by diagnostic group, December 1999

State	Total number	Diagnosis available	Diagnostic group										
			Infectious and parasitic diseases <sup>1</sup>	Neoplasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retardation)	Mental retardation	Diseases of the—				Injuries	Other
								Nervous system and sense organs	Circulatory system	Respiratory system	Musculoskeletal system		
Total.....	4,879,454	4,773,753	96,132	131,492	251,998	1,281,561	249,871	460,133	528,627	162,863	1,086,432	228,800	295,844
Alabama.....	115,486	112,783	1,349	2,790	6,152	25,530	5,582	9,599	14,399	4,357	30,217	6,146	6,662
Alaska.....	6,701	6,639	98	214	289	2,009	338	741	538	196	1,464	400	352
Arizona.....	81,248	79,721	1,491	2,126	3,487	24,050	2,448	8,112	7,439	2,695	18,849	4,341	4,683
Arkansas.....	74,536	73,054	1,028	2,100	3,706	12,501	3,919	6,839	9,627	2,892	21,828	4,134	4,480
California.....	420,823	412,413	13,579	11,427	18,887	131,846	11,429	41,407	37,013	9,844	93,669	20,636	22,676
Colorado.....	60,733	59,627	1,273	1,455	2,302	14,751	2,810	7,860	4,124	2,117	16,074	3,464	3,397
Connecticut.....	51,891	50,897	1,140	1,501	2,389	16,666	2,500	5,077	4,923	1,553	9,658	1,911	3,579
Delaware.....	13,929	13,725	370	391	859	3,487	806	1,426	1,519	503	3,028	596	740
District of Columbia.....	8,287	8,176	729	211	464	2,413	465	855	824	174	1,210	233	598
Florida.....	295,827	289,658	9,983	8,558	16,114	73,260	9,338	24,158	35,582	10,179	62,668	16,309	23,509
Georgia.....	152,492	148,967	3,867	3,936	9,072	34,622	8,304	11,801	18,145	5,673	32,687	6,474	14,386
Hawaii.....	13,012	12,736	318	427	640	4,397	503	1,093	1,530	284	2,142	620	782
Idaho.....	19,679	19,385	191	573	978	5,220	1,020	2,099	1,710	692	4,855	1,121	926
Illinois.....	172,374	168,853	3,049	5,050	10,346	53,078	10,577	17,429	18,644	5,572	28,617	6,970	9,521
Indiana.....	106,790	103,943	1,417	3,066	7,570	24,629	8,456	11,234	12,622	4,604	20,027	4,420	5,898
Iowa.....	44,896	43,727	384	1,244	2,318	11,819	4,189	4,932	4,038	1,658	9,069	2,014	2,062
Kansas.....	40,185	39,535	524	1,080	2,778	10,081	3,170	4,378	3,719	1,531	7,755	2,174	2,345
Kentucky.....	121,337	118,929	1,124	2,646	5,245	30,184	7,656	8,614	13,709	5,685	32,002	5,362	6,702
Louisiana.....	86,183	83,849	1,472	2,115	4,373	14,185	5,086	7,305	11,600	2,307	24,309	4,631	6,466
Maine.....	33,486	33,128	264	818	1,445	10,335	1,825	2,915	3,158	1,106	8,408	1,582	1,272
Maryland.....	66,604	64,934	1,994	2,211	3,604	16,300	3,518	7,368	8,140	2,340	12,012	3,175	4,272
Massachusetts.....	120,815	118,715	2,689	3,167	4,521	43,162	5,336	11,180	9,985	3,291	25,204	4,739	5,441
Michigan.....	175,928	171,831	1,845	4,589	10,059	56,612	9,552	16,870	18,218	5,408	33,833	7,142	7,703
Minnesota.....	65,353	63,672	831	1,813	2,403	22,909	5,276	7,321	4,893	1,518	11,130	2,936	2,642
Mississippi.....	82,070	80,271	919	1,995	4,676	19,088	4,965	6,525	11,169	2,763	17,269	3,686	7,216
Missouri.....	116,919	114,426	1,718	2,983	7,466	25,822	8,101	11,066	12,909	4,839	26,398	5,975	7,149
Montana.....	16,548	16,259	161	431	620	3,632	811	1,986	1,285	646	4,715	1,054	918
Nebraska.....	24,253	23,773	313	663	1,394	5,432	1,473	2,974	2,422	838	5,477	1,474	1,313
Nevada.....	29,828	29,300	599	852	1,465	7,415	743	2,932	3,411	1,213	7,275	1,484	1,911
New Hampshire.....	21,991	21,761	171	606	911	7,242	1,089	2,328	2,005	741	4,835	1,001	832
New Jersey.....	122,318	119,321	2,922	4,215	5,821	35,410	4,517	13,079	14,372	3,692	23,019	5,215	7,059
New Mexico.....	30,620	29,960	511	694	1,453	6,615	972	3,175	2,376	917	9,347	1,982	1,918
New York.....	331,177	324,873	9,890	9,728	15,799	80,474	13,907	29,579	36,733	10,363	84,693	14,316	19,391
North Carolina.....	188,071	184,757	3,211	5,003	11,386	36,801	12,943	15,279	24,919	7,335	42,944	7,811	17,125
North Dakota.....	8,835	8,674	70	241	339	2,083	802	1,081	838	292	2,015	531	382
Ohio.....	191,962	187,008	1,943	4,552	9,928	62,250	15,703	16,346	18,859	6,076	30,983	6,451	13,917
Oklahoma.....	62,936	61,803	821	1,675	3,887	13,968	3,144	6,293	7,712	2,634	15,880	3,117	2,672
Oregon.....	54,124	53,240	867	1,511	2,668	14,410	2,918	6,725	4,725	1,644	12,052	3,173	2,547
Pennsylvania.....	203,810	199,160	3,252	6,163	11,602	46,362	11,908	21,005	24,624	6,880	45,737	9,703	11,924
Rhode Island.....	22,465	21,977	305	647	1,004	6,919	1,325	2,046	2,165	695	4,978	868	1,025
South Carolina.....	97,877	96,124	1,470	2,505	5,152	23,675	5,147	8,022	13,602	3,821	22,092	4,776	5,862
South Dakota.....	11,685	11,479	132	303	429	2,660	918	1,486	1,109	427	2,998	532	485
Tennessee.....	139,069	136,324	1,796	3,458	6,906	36,556	8,179	11,137	17,022	5,816	31,573	5,857	8,024
Texas.....	252,083	247,447	6,893	7,587	16,605	50,066	9,579	26,866	30,608	7,917	61,274	13,178	16,874
Utah.....	21,217	20,983	238	500	1,039	6,250	1,305	2,644	1,565	672	4,536	1,025	1,209
Vermont.....	12,057	11,907	187	310	645	3,522	664	1,149	1,080	398	2,625	556	771
Virginia.....	122,823	120,107	2,183	3,505	6,611	26,825	8,420	11,031	14,567	4,783	29,139	5,593	7,450
Washington.....	86,143	85,002	1,595	2,495	3,958	27,276	4,107	9,448	6,792	2,603	17,705	4,293	4,730
West Virginia.....	58,309	56,702	428	1,230	3,014	10,836	4,746	4,088	7,361	2,877	15,073	3,425	3,624
Wisconsin.....	80,204	78,006	936	2,206	4,203	24,053	5,476	9,361	6,652	2,151	15,421	3,585	3,962
Wyoming.....	7,663	7,572	78	182	318	1,889	447	938	661	369	1,853	470	367
Outlying areas:													
Puerto Rico.....	121,478	115,505	1,352	1,483	2,265	47,092	1,278	9,703	9,469	3,083	30,824	5,449	3,507
Other areas and foreign countries <sup>2</sup> ..	12,324	11,135	162	261	433	2,892	181	1,228	1,516	199	2,987	690	586

<sup>1</sup> AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

<sup>2</sup> Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

**5.J OASDI Current-Pay Benefits: Geographic Data**

Table 5.J13.—Number and percentage distribution of disabled workers, by diagnostic group, December 1999

State	Total number	Diagnosis available		Diagnostic group										
		Number	Per cent	Infectious and parasitic diseases <sup>1</sup>	Neoplasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retardation)	Mental retardation	Diseases of the—				Injuries	Other
									Nervous system and sense organs	Circulatory system	Respiratory system	Musculoskeletal system		
<b>Total .....</b>	4,879,454	4,773,753	100.0	2.0	2.8	5.3	26.8	5.2	9.6	11.1	3.4	22.8	4.8	6.2
Alabama .....	115,486	112,783	100.0	1.2	2.5	5.5	22.6	4.9	8.5	12.8	3.9	26.8	5.4	5.9
Alaska .....	6,701	6,639	100.0	1.5	3.2	4.4	30.3	5.1	11.2	8.1	3.0	22.1	6.0	5.3
Arizona .....	81,248	79,721	100.0	1.9	2.7	4.4	30.2	3.1	10.2	9.3	3.4	23.6	5.4	5.9
Arkansas .....	74,536	73,054	100.0	1.4	2.9	5.1	17.1	5.4	9.4	13.2	4.0	29.9	5.7	6.1
California .....	420,823	412,413	100.0	3.3	2.8	4.6	32.0	2.8	10.0	9.0	2.4	22.7	5.0	5.5
Colorado .....	60,733	59,627	100.0	2.1	2.4	3.9	24.7	4.7	13.2	6.9	3.6	27.0	5.8	5.7
Connecticut .....	51,891	50,897	100.0	2.2	2.9	4.7	32.7	4.9	10.0	9.7	3.1	19.0	3.8	7.0
Delaware .....	13,929	13,725	100.0	2.7	2.8	6.3	25.4	5.9	10.4	11.1	3.7	22.1	4.3	5.4
District of Columbia .....	8,287	8,176	100.0	8.9	2.6	5.7	29.5	5.7	10.5	10.1	2.1	14.8	2.8	7.3
Florida .....	295,827	289,658	100.0	3.4	3.0	5.6	25.3	3.2	8.3	12.3	3.5	21.6	5.6	8.1
Georgia .....	152,492	148,967	100.0	2.6	2.6	6.1	23.2	5.6	7.9	12.2	3.8	21.9	4.3	9.7
Hawaii .....	13,012	12,736	100.0	2.5	3.4	5.0	34.5	3.9	8.6	12.0	2.2	16.8	4.9	6.1
Idaho .....	19,679	19,385	100.0	1.0	3.0	5.0	26.9	5.3	10.8	8.8	3.6	25.0	5.8	4.8
Illinois .....	172,374	168,853	100.0	1.8	3.0	6.1	31.4	6.3	10.3	11.0	3.3	16.9	4.1	5.6
Indiana .....	106,790	103,943	100.0	1.4	2.9	7.3	23.7	8.1	10.8	12.1	4.4	19.3	4.3	5.7
Iowa .....	44,896	43,727	100.0	.9	2.8	5.3	27.0	9.6	11.3	9.2	3.8	20.7	4.6	4.7
Kansas .....	40,185	39,535	100.0	1.3	2.7	7.0	25.5	8.0	11.1	9.4	3.9	19.6	5.5	5.9
Kentucky .....	121,337	118,929	100.0	.9	2.2	4.4	25.4	6.4	7.2	11.5	4.8	26.9	4.5	5.6
Louisiana .....	86,183	83,849	100.0	1.8	2.5	5.2	16.9	6.1	8.7	13.8	2.8	29.0	5.5	7.7
Maine .....	33,486	33,128	100.0	.8	2.5	4.4	31.2	5.5	8.8	9.5	3.3	25.4	4.8	3.8
Maryland .....	66,604	64,934	100.0	3.1	3.4	5.6	25.1	5.4	11.3	12.5	3.6	18.5	4.9	6.6
Massachusetts .....	120,815	118,715	100.0	2.3	2.7	3.8	36.4	4.5	9.4	8.4	2.8	21.2	4.0	4.6
Michigan .....	175,928	171,831	100.0	1.1	2.7	5.9	32.9	5.6	9.8	10.6	3.1	19.7	4.2	4.5
Minnesota .....	65,353	63,672	100.0	1.3	2.8	3.8	36.0	8.3	11.5	7.7	2.4	17.5	4.6	4.1
Mississippi .....	82,070	80,271	100.0	1.1	2.5	5.8	23.8	6.2	8.1	13.9	3.4	21.5	4.6	9.0
Missouri .....	116,919	114,426	100.0	1.5	2.6	6.5	22.6	7.1	9.7	11.3	4.2	23.1	5.2	6.2
Montana .....	16,548	16,259	100.0	1.0	2.7	3.8	22.3	5.0	12.2	7.9	4.0	29.0	6.5	5.6
Nebraska .....	24,253	23,773	100.0	1.3	2.8	5.9	22.8	6.2	12.5	10.2	3.5	23.0	6.2	5.5
Nevada .....	29,828	29,300	100.0	2.0	2.9	5.0	25.3	2.5	10.0	11.6	4.1	24.8	5.1	6.5
New Hampshire .....	21,991	21,761	100.0	.8	2.8	4.2	33.3	5.0	10.7	9.2	3.4	22.2	4.6	3.8
New Jersey .....	122,318	119,321	100.0	2.4	3.5	4.9	29.7	3.8	11.0	12.0	3.1	19.3	4.4	5.9
New Mexico .....	30,620	29,960	100.0	1.7	2.3	4.8	22.1	3.2	10.6	7.9	3.1	31.2	6.6	6.4
New York .....	331,177	324,873	100.0	3.0	3.0	4.9	24.8	4.3	9.1	11.3	3.2	26.1	4.4	6.0
North Carolina .....	188,071	184,757	100.0	1.7	2.7	6.2	19.9	7.0	8.3	13.5	4.0	23.2	4.2	9.3
North Dakota .....	8,835	8,674	100.0	.8	2.8	3.9	24.0	9.2	12.5	9.7	3.4	23.2	6.1	4.4
Ohio .....	191,962	187,008	100.0	1.0	2.4	5.3	33.3	8.4	8.7	10.1	3.2	16.6	3.4	7.4
Oklahoma .....	62,936	61,803	100.0	1.3	2.7	6.3	22.6	5.1	10.2	12.5	4.3	25.7	5.0	4.3
Oregon .....	54,124	53,240	100.0	1.6	2.8	5.0	27.1	5.5	12.6	8.9	3.1	22.6	6.0	4.8
Pennsylvania .....	203,810	199,160	100.0	1.6	3.1	5.8	23.3	6.0	10.5	12.4	3.5	23.0	4.9	6.0
Rhode Island .....	22,465	21,977	100.0	1.4	2.9	4.6	31.5	6.0	9.3	9.9	3.2	22.7	3.9	4.7
South Carolina .....	97,877	96,124	100.0	1.5	2.6	5.4	24.6	5.4	8.3	14.2	4.0	23.0	5.0	6.1
South Dakota .....	11,685	11,479	100.0	1.1	2.6	3.7	23.2	8.0	12.9	9.7	3.7	26.1	4.6	4.2
Tennessee .....	139,069	136,324	100.0	1.3	2.5	5.1	26.8	6.0	8.2	12.5	4.3	23.2	4.3	5.9
Texas .....	252,083	247,447	100.0	2.8	3.1	6.7	20.2	3.9	10.9	12.4	3.2	24.8	5.3	6.8
Utah .....	21,217	20,983	100.0	1.1	2.4	5.0	29.8	6.2	12.6	7.5	3.2	21.6	4.9	5.8
Vermont .....	12,057	11,907	100.0	1.6	2.6	5.4	29.6	5.6	9.6	9.1	3.3	22.0	4.7	6.5
Virginia .....	122,823	120,107	100.0	1.8	2.9	5.5	22.3	7.0	9.2	12.1	4.0	24.3	4.7	6.2
Washington .....	86,143	85,002	100.0	1.9	2.9	4.7	32.1	4.8	11.1	8.0	3.1	20.8	5.1	5.6
West Virginia .....	58,309	56,702	100.0	.8	2.2	5.3	19.1	8.4	7.2	13.0	5.1	26.6	6.0	6.4
Wisconsin .....	80,204	78,006	100.0	1.2	2.8	5.4	30.8	7.0	12.0	8.5	2.8	19.8	4.6	5.1
Wyoming .....	7,663	7,572	100.0	1.0	2.4	4.2	24.9	5.9	12.4	8.7	4.9	24.5	6.2	4.8
<b>Outlying areas:</b>														
Puerto Rico .....	121,478	115,505	100.0	1.2	1.3	2.0	40.8	1.1	8.4	8.2	2.7	26.7	4.7	3.0
Other areas and foreign countries <sup>2</sup> .....	12,324	11,135	100.0	1.5	2.3	3.9	26.0	1.6	11.0	13.6	1.8	26.8	6.2	5.3

<sup>1</sup> AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

<sup>2</sup> Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J14.—Number, average and median monthly benefit, by type of disabled beneficiary, December 1999

[Based on 10-percent sample]

State	Total			Disabled workers			Disabled children, aged 18 or older			Disabled widows and widowers		
	Number	Average benefit	Median benefit	Number	Average benefit	Median benefit	Number	Average benefit	Median benefit	Number	Average benefit	Median benefit
Total <sup>1</sup>	5,797,330	\$716.30	\$664.50	4,873,560	\$754.70	\$708.00	726,250	\$495.80	\$485.00	197,520	\$499.80	\$483.75
Alabama	136,630	681.40	634.50	115,200	724.30	675.50	15,820	444.60	415.00	5,610	468.50	459.00
Alaska	7,670	717.90	668.50	6,830	742.90	691.50	670	506.50	486.50	170	549.30	531.00
Arizona	91,360	754.40	706.50	81,060	784.20	739.50	7,480	516.90	516.00	2,820	529.60	535.50
Arkansas	85,100	671.80	632.00	72,830	711.30	672.00	8,660	435.20	405.50	3,610	444.60	440.00
California	494,670	731.80	683.00	424,550	767.40	722.50	57,370	515.70	513.00	12,750	518.00	495.00
Colorado	68,420	722.60	672.00	60,590	749.90	702.50	5,900	512.90	515.50	1,930	507.70	490.00
Connecticut	62,020	740.40	689.00	51,370	779.80	732.00	9,110	556.50	561.00	1,540	516.30	477.50
Delaware	16,520	743.60	694.50	14,270	778.90	736.50	1,740	534.10	534.75	510	470.30	462.00
District of Columbia	10,070	657.60	623.00	8,300	704.30	670.00	1,450	442.40	426.00	320	423.40	425.00
Florida	336,600	726.80	678.50	295,400	759.50	713.55	31,000	494.40	481.00	10,200	487.60	460.00
Georgia	180,050	693.60	652.50	153,620	733.60	690.50	19,730	464.70	441.00	6,700	449.00	422.50
Hawaii	15,440	733.90	687.75	12,890	781.10	747.00	2,180	486.60	485.50	370	544.60	522.00
Idaho	21,700	707.00	662.00	18,840	736.90	695.75	2,290	498.40	480.00	570	557.00	560.00
Illinois	211,240	737.00	688.05	171,960	782.10	740.00	31,470	543.20	544.50	7,810	525.70	506.00
Indiana	126,380	725.70	674.50	104,770	765.70	717.00	16,990	532.00	531.00	4,620	533.20	524.00
Iowa	56,110	695.40	646.00	46,020	737.00	695.00	8,600	507.60	501.00	1,490	492.70	489.00
Kansas	48,110	696.30	646.50	40,460	732.50	684.00	6,100	509.80	491.00	1,550	485.70	478.00
Kentucky	143,370	704.40	650.50	121,360	749.00	698.00	15,510	439.40	411.00	6,500	503.90	488.50
Louisiana	107,780	698.00	648.50	85,660	757.90	713.50	16,620	443.60	416.00	5,500	533.60	518.00
Maine	38,670	661.10	623.00	33,210	690.60	650.00	4,280	481.10	469.00	1,180	482.70	466.50
Maryland	80,450	740.10	693.50	67,220	782.00	739.50	10,790	527.10	509.00	2,440	527.80	499.50
Massachusetts	143,680	710.10	661.00	121,770	746.90	697.00	18,080	509.30	506.00	3,830	489.80	475.00
Michigan	215,860	765.00	721.00	175,900	812.20	781.50	31,770	557.50	571.00	8,190	557.50	546.00
Minnesota	77,960	696.40	642.00	64,370	736.80	686.00	11,640	510.10	508.25	1,950	475.10	446.00
Mississippi	97,660	658.10	618.25	82,130	703.30	655.50	11,130	408.50	379.00	4,400	445.80	429.75
Missouri	136,870	702.40	653.50	116,610	738.40	689.00	15,240	493.30	477.25	5,020	499.40	471.00
Montana	19,220	708.20	662.75	16,590	745.60	716.00	1,970	473.50	470.00	660	469.90	418.50
Nebraska	29,180	676.80	621.00	24,590	711.90	658.50	3,850	492.50	471.50	740	467.40	469.00
Nevada	32,730	772.40	732.00	29,900	794.20	756.50	1,800	564.30	582.25	1,030	502.90	457.00
New Hampshire	24,640	719.90	681.25	21,080	754.40	716.35	2,890	532.70	519.00	670	442.90	438.00
New Jersey	146,320	766.60	717.00	123,040	807.30	766.00	18,970	559.00	562.00	4,310	516.90	492.00
New Mexico	35,780	691.10	647.00	30,940	729.30	687.25	3,870	436.50	412.00	970	488.90	491.00
New York	394,070	753.20	697.50	326,940	798.70	755.50	55,030	536.40	536.00	12,100	512.10	495.50
North Carolina	215,510	688.20	655.00	185,780	727.30	692.00	22,140	453.30	432.75	7,590	416.10	403.00
North Dakota	11,430	663.60	606.50	9,000	716.50	673.00	2,060	459.90	438.00	370	512.70	475.00
Ohio	237,600	717.40	664.00	193,190	760.70	716.00	35,400	523.30	525.00	9,010	551.00	553.00
Oklahoma	75,220	700.80	658.50	63,680	741.80	706.00	8,800	476.20	462.75	2,740	468.80	452.50
Oregon	63,640	720.40	673.00	54,950	750.10	707.50	6,750	529.30	527.00	1,940	545.70	544.75
Pennsylvania	250,010	723.60	676.00	202,660	768.10	730.75	38,250	533.20	534.50	9,100	534.10	539.50
Rhode Island	26,030	700.60	650.00	22,110	734.50	684.50	3,220	506.70	514.50	700	521.40	511.00
South Carolina	115,440	694.80	657.75	98,110	739.00	701.00	13,130	449.00	431.00	4,200	431.90	415.00
South Dakota	14,160	645.90	606.00	11,570	686.40	641.50	2,210	464.70	455.50	380	467.40	477.00
Tennessee	164,630	685.60	645.50	139,450	726.50	682.00	18,360	458.90	435.00	6,820	459.40	456.00
Texas	300,620	702.00	660.50	250,460	747.90	708.50	38,370	464.70	441.00	11,790	498.70	487.50
Utah	25,240	702.40	636.00	21,370	735.30	669.00	3,100	521.20	497.50	770	520.80	466.00
Vermont	14,820	681.90	644.25	12,560	717.50	677.00	1,720	481.60	478.00	540	491.80	505.50
Virginia	145,970	708.60	660.50	123,530	750.90	704.00	17,430	471.40	452.00	5,010	492.80	484.00
Washington	98,700	729.60	678.00	85,070	757.70	707.50	10,820	551.70	556.50	2,810	563.40	588.00
West Virginia	72,270	738.80	691.00	58,560	797.80	763.75	10,360	462.00	449.00	3,350	563.40	549.00
Wisconsin	97,380	712.50	661.00	79,480	752.80	710.50	15,370	534.90	540.50	2,530	528.50	518.00
Wyoming	8,580	737.10	686.75	7,510	769.50	719.00	860	489.70	498.75	210	589.10	657.00
Outlying areas:												
American Samoa	1,130	538.00	507.00	1,080	552.50	510.50	40	218.90	200.50	10	249.50	249.50
Guam	750	578.30	530.50	640	621.70	591.00	100	317.90	327.50	10	405.00	405.00
Northern Mariana Islands	140	384.00	253.00	90	422.10	278.00	50	315.40	173.00	...	...	...
Puerto Rico	146,710	579.30	560.50	119,690	636.60	598.50	22,400	309.50	307.00	4,620	402.30	377.50
Virgin Islands	1,560	640.00	582.35	1,200	696.50	646.50	320	437.00	384.00	40	568.40	543.75
Foreign countries	17,210	562.10	532.00	11,340	655.40	629.50	4,970	358.50	336.00	900	511.10	515.00

<sup>1</sup> Includes beneficiaries with unknown state code.

**5.K OASDI Current-Pay Benefits: Direct Deposit**

**Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by state and direct deposit status, December 1999**

[Based on 10-percent sample]

State	All beneficiaries		Direct deposit status					
			Using			Not using		
	Number	Average monthly benefit	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total .....	44,598,890	\$730.50	34,416,560	77.2	\$761.60	10,182,330	22.8	\$625.30
Alabama .....	811,250	672.90	584,670	72.1	713.60	226,580	27.9	567.80
Alaska .....	51,540	690.20	38,730	75.1	720.90	12,810	24.9	597.20
Arizona .....	768,920	746.30	664,900	86.5	770.60	104,020	13.5	591.60
Arkansas .....	511,080	662.30	371,510	72.7	700.20	139,570	27.3	561.40
California .....	4,110,800	742.00	3,424,080	83.3	761.10	686,720	16.7	646.70
Colorado .....	523,200	715.70	424,450	81.1	738.10	98,750	18.9	619.60
Connecticut .....	567,480	815.20	425,850	75.0	841.90	141,630	25.0	734.70
Delaware .....	131,620	769.70	109,180	83.0	795.10	22,440	17.0	646.00
District of Columbia .....	73,730	631.60	51,660	70.1	657.60	22,070	29.9	570.70
Florida .....	3,141,370	741.70	2,751,020	87.6	762.80	390,350	12.4	593.60
Georgia .....	1,078,460	692.00	783,370	72.6	733.70	295,090	27.4	581.10
Hawaii .....	179,150	733.40	149,750	83.6	750.80	29,400	16.4	644.80
Idaho .....	189,670	714.70	161,090	84.9	735.00	28,580	15.1	599.70
Illinois .....	1,817,410	775.90	1,392,010	76.6	799.70	425,400	23.4	698.00
Indiana .....	978,750	768.40	746,840	76.3	795.40	231,910	23.7	681.60
Iowa .....	536,540	740.00	444,600	82.9	758.00	91,940	17.1	653.00
Kansas .....	433,690	753.20	351,110	81.0	774.00	82,580	19.0	664.60
Kentucky .....	729,660	667.70	503,210	69.0	710.40	226,450	31.0	572.70
Louisiana .....	702,730	656.30	453,860	64.6	706.70	248,870	35.4	564.30
Maine .....	246,610	673.60	187,060	75.9	704.00	59,550	24.1	577.90
Maryland .....	703,270	747.10	540,170	76.8	768.60	163,100	23.2	675.80
Massachusetts .....	1,048,750	745.20	798,590	76.1	769.90	250,160	23.9	666.30
Michigan .....	1,619,190	784.30	1,291,200	79.7	808.50	327,990	20.3	689.30
Minnesota .....	725,310	733.30	585,900	80.8	755.30	139,410	19.2	640.60
Mississippi .....	507,060	633.50	382,380	75.4	670.90	124,680	24.6	519.10
Missouri .....	987,320	719.00	758,230	76.8	745.70	229,090	23.2	630.40
Montana .....	155,360	711.50	126,930	81.7	732.10	28,430	18.3	619.60
Nebraska .....	282,510	726.60	231,670	82.0	746.40	50,840	18.0	636.20
Nevada .....	269,780	756.00	225,380	83.5	773.40	44,400	16.5	667.50
New Hampshire .....	194,930	757.20	157,400	80.7	777.20	37,530	19.3	673.10
New Jersey .....	1,325,890	819.80	1,006,890	75.9	843.50	319,000	24.1	745.00
New Mexico .....	273,640	666.40	210,280	76.8	709.30	63,360	23.2	523.80
New York .....	2,963,630	780.20	2,263,070	76.4	807.80	700,560	23.6	690.90
North Carolina .....	1,320,790	701.90	958,410	72.6	745.70	362,380	27.4	586.30
North Dakota .....	114,440	683.60	89,260	78.0	707.70	25,180	22.0	598.10
Ohio .....	1,902,090	746.50	1,405,700	73.9	773.30	496,390	26.1	670.40
Oklahoma .....	586,150	699.50	453,760	77.4	728.30	132,390	22.6	600.90
Oregon .....	559,980	753.30	490,030	87.5	768.00	69,950	12.5	650.30
Pennsylvania .....	2,333,490	764.80	1,783,900	76.4	787.70	549,590	23.6	690.40
Rhode Island .....	190,110	745.60	144,090	75.8	773.90	46,020	24.2	656.90
South Carolina .....	672,620	695.90	481,380	71.6	742.00	191,240	28.4	579.80
South Dakota .....	135,160	670.70	108,470	80.3	693.60	26,690	19.7	577.70
Tennessee .....	974,590	690.50	709,890	72.8	729.20	264,700	27.2	586.70
Texas .....	2,575,860	700.00	1,909,110	74.1	739.60	666,750	25.9	586.60
Utah .....	235,780	731.40	196,830	83.5	752.60	38,950	16.5	624.00
Vermont .....	103,280	717.70	82,730	80.1	738.50	20,550	19.9	634.10
Virginia .....	1,008,050	709.30	739,250	73.3	742.40	268,800	26.7	618.20
Washington .....	826,170	768.00	720,080	87.2	784.80	106,090	12.8	654.40
West Virginia .....	388,210	707.90	242,490	62.5	749.30	145,720	37.5	639.10
Wisconsin .....	887,650	761.40	723,260	81.5	781.30	164,390	18.5	673.80
Wyoming .....	75,370	735.20	62,200	82.5	755.00	13,170	17.5	641.70
Outlying areas:								
Puerto Rico .....	653,590	464.60	302,970	46.4	548.10	350,620	53.6	392.50
Other areas and foreign countries <sup>1</sup> .....	415,210	463.20	215,710	52.0	479.90	199,500	48.0	445.20

<sup>1</sup> Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.



## 5.L OASDI Current-Pay Benefits: With Representative Payee

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, December 1999

[Based on 10-percent sample]

Type of beneficiary	All beneficiaries	Beneficiaries with representative payee	
		Number	Percent
Total .....	44,598,890	4,730,530	10.6
Adult beneficiaries <sup>1</sup> .....	41,624,650	1,759,050	4.2
Retired workers .....	27,782,240	423,240	1.5
Disabled workers .....	4,873,560	583,020	12.0
Wives and husbands .....	2,987,470	21,260	.7
Widows and widowers <sup>2</sup> .....	4,951,470	142,570	2.9
Disabled widows and widowers .....	199,220	13,560	6.8
Disabled children, aged 18 or older .....	726,250	571,060	78.6
Students aged 18–19 .....	104,320	4,340	4.2
Children under age 18 .....	2,974,240	2,971,480	99.9
In custody of parent payee .....	2,671,450	2,671,450	100.0
Not in custody of parent payee .....	302,790	300,030	99.1

<sup>1</sup> Includes special age-72 beneficiaries.

<sup>2</sup> Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

## 5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1.—Number of beneficiaries and average monthly benefit amount under U.S. totalization agreements, by country involved in the agreement and type of benefit, December 1983–99

Year and country	Total	Retired workers	Disabled workers	Wives and husbands	Widows and widowers <sup>1</sup>	Children
Number						
December:						
1983 .....	1,541	970	97	266	109	99
1984 .....	2,717	1,664	254	435	202	162
1985 .....	7,857	4,773	404	1,730	578	372
1990 .....	27,662	17,432	1,609	5,801	2,078	742
1995 .....	54,806	35,925	2,428	10,974	4,431	1,048
1996 .....	59,455	39,085	2,514	11,917	4,893	1,046
1997 .....	63,842	42,163	2,662	12,583	5,342	1,092
1998 .....	68,748	45,632	2,708	13,376	5,926	1,106
1999 .....	74,933	50,018	2,749	14,421	6,636	1,109
December 1999:						
Austria .....	527	400	47	52	19	9
Belgium .....	420	301	7	79	25	8
Canada .....	32,695	19,813	1,495	7,286	3,617	484
Finland .....	107	74	10	13	4	6
France .....	2,622	1,911	41	458	139	73
Germany .....	10,414	7,988	554	1,184	569	119
Greece .....	1,212	824	46	262	59	21
Ireland .....	659	485	25	103	34	12
Italy .....	6,340	4,056	112	1,207	877	88
Luxembourg .....	20	11	2	3	2	2
Netherlands .....	1,292	894	5	286	78	29
Norway .....	2,372	1,504	84	475	274	35
Portugal .....	1,384	926	67	241	119	31
Spain .....	1,356	824	58	306	132	36
Sweden .....	892	671	24	150	32	15
Switzerland .....	2,329	1,740	23	458	88	20
United Kingdom .....	10,292	7,596	149	1,858	568	121
Average benefit amount						
December:						
1983 .....	\$62.61	\$68.77	\$145.68	\$24.01	\$49.27	\$40.16
1984 .....	79.29	90.32	144.07	25.64	51.61	42.90
1985 .....	73.52	86.52	147.43	32.04	60.94	38.79
1990 .....	108.07	122.87	223.71	44.37	88.01	63.88
1995 .....	134.13	155.20	271.21	51.27	108.60	69.88
1996 .....	138.89	160.65	287.11	52.80	112.45	74.22
1997 .....	143.69	165.94	298.78	54.24	115.62	74.27
1998 .....	146.37	169.15	305.43	55.08	117.87	73.49
1999 .....	151.22	174.94	312.05	56.58	123.64	78.56
December 1999:						
Austria .....	202.35	226.09	205.83	58.80	150.89	66.89
Belgium .....	152.56	176.38	387.14	56.29	141.86	35.25
Canada .....	124.73	140.57	306.43	52.56	114.13	81.05
Finland .....	174.31	175.31	392.10	51.54	(2)	54.17
France .....	156.71	180.04	357.73	63.04	139.89	53.01
Germany .....	212.26	236.07	302.43	60.82	133.74	76.34
Greece .....	125.88	135.35	357.39	57.54	132.31	81.62
Ireland .....	171.05	179.61	459.92	69.64	167.30	104.08
Italy .....	137.26	162.69	357.78	54.45	111.12	80.81
Luxembourg .....	216.88	261.32	(2)	(2)	(2)	(2)
Netherlands .....	142.74	169.65	367.20	63.27	131.83	87.59
Norway .....	152.31	167.75	375.29	67.19	152.42	108.26
Portugal .....	134.33	145.24	295.21	57.37	127.35	85.77
Spain .....	129.56	146.12	304.88	54.11	135.49	87.64
Sweden .....	144.31	158.14	293.21	62.67	155.22	80.40
Switzerland .....	143.52	164.19	347.87	57.12	143.23	90.35
United Kingdom .....	187.74	219.40	311.38	64.45	160.49	69.22

<sup>1</sup> Includes nondisabled and disabled widow(er)s, and mothers and fathers.

<sup>2</sup> Not shown to avoid disclosure of information regarding particular individuals.

6.A OASDI Benefits Awarded: Summary

Table 6.A1.—Number, by type of benefit, 1940–99

[Benefits not necessarily payable at time of award]

Year	Total	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers				
Total.....	172,822,025	70,806,319	17,760,043	16,905,773	3,561,890	6,677,879	19,723,581	13,043,969	4,620,708	18,340,966	113,487	1,267,410
1940.....	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852	...
1941.....	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272	...
1942.....	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266	...
1943.....	262,865	89,070	...	31,916	...	3,652	81,967	...	35,420	19,576	1,264	...
1944.....	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419	...
1945.....	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755	...
1946.....	547,150	258,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767	...
1947.....	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422	...
1948.....	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846	...
1949.....	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675	...
1950.....	962,628	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252	...
1951.....	1,336,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147	...
1952.....	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868	...
1953.....	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946	...
1954.....	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461	...
1955.....	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538	...
1956.....	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919	...
1957.....	2,832,344	1,424,975	178,802	578,012	...	81,842	231,321	...	88,174	244,633	4,585	...
1958 <sup>1</sup> .....	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373	...
1959 <sup>2</sup> .....	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797	...
1960.....	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855	...
1961.....	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138	...
1962.....	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930	...
1963.....	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698	...
1964.....	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390	...
1965.....	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958	...
1966.....	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202	748,539
1967.....	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658	273,567
1968.....	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144	81,030
1969.....	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093	45,027
1970.....	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852	29,881
1971.....	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635	24,965
1972.....	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086	20,367
1973.....	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655	15,111
1974.....	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155	6,660
1975.....	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969	3,688
1976.....	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914	3,387
1977.....	4,610,730	1,593,631	568,874	390,874	151,938	259,447	587,589	518,477	118,821	416,735	870	3,474
1978.....	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844	3,057
1979.....	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788	2,025
1980.....	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724	1,345
1981.....	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606	948
1982.....	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498	785
1983.....	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431	939
1984.....	3,690,103	1,607,370	361,998	342,691	81,834	131,986	351,326	238,252	73,794	499,677	383	792
1985.....	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381	537
1986.....	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344	428
1987.....	3,733,853	1,681,716	415,848	333,333	77,316	117,984	310,573	256,742	64,777	475,035	286	243
1988.....	3,680,969	1,654,068	409,490	316,929	73,790	116,659	324,346	265,026	62,676	457,574	263	148
1989.....	3,646,349	1,656,744	425,582	310,498	69,113	106,491	307,484	261,387	59,525	449,139	281	105
1990.....	3,716,924	1,664,754	467,977	308,980	69,667	108,105	303,616	283,586	58,060	451,862	233	84
1991.....	3,865,426	1,695,346	536,434	307,000	72,754	107,261	301,459	318,188	57,896	468,788	246	54
1992.....	4,050,849	1,707,949	636,637	304,764	78,083	108,686	304,300	381,585	56,402	472,078	298	67
1993.....	4,001,201	1,661,281	635,238	290,728	74,605	106,566	311,290	398,598	56,408	466,198	238	51
1994.....	3,940,342	1,625,347	631,870	275,025	69,549	102,983	310,051	411,205	54,732	459,340	213	27
1995.....	3,882,193	1,609,174	645,832	258,740	63,097	101,239	306,044	401,295	51,645	444,899	200	28
1996.....	3,793,238	1,581,452	624,335	244,014	57,528	98,655	302,480	397,350	49,150	438,081	177	16
1997.....	3,865,966	1,718,623	587,417	268,012	50,818	97,594	297,204	362,548	43,504	440,076	157	13
1998.....	3,800,259	1,631,511	608,131	263,668	47,550	96,893	294,851	371,426	42,395	443,669	152	13
1999.....	3,917,099	1,690,024	620,488	275,568	46,164	99,826	295,196	378,144	41,756	469,806	118	9

<sup>1</sup> January–November.

<sup>2</sup> Includes December 1958.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

## 6.A OASDI Benefits Awarded: Summary

Table 6.A2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940–99

Year 1	Average primary insurance amount			Average monthly benefit						
	Retired workers			Retired workers			Disabled workers			Non-disabled widows
	Total	Men	Women	Total	Men	Women	Total	Men	Women	
1940.....	\$22.71	\$23.26	\$18.38	\$22.71	\$23.26	\$18.38	...	...	...	\$20.36
1945.....	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.-Aug.).....	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.-Dec.).....	33.24	35.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955.....	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1960.....	83.87	92.03	69.23	81.73	92.03	63.26	\$91.16	\$94.02	\$78.91	62.12
1965 (Jan.-Aug.).....	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.-Dec.).....	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1966.....	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.16
1967.....	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.68
1968 (Mar.-Dec.) <sup>2</sup> .....	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.02
1969.....	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.55
1970.....	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.-May).....	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June-Dec.).....	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1976 (Jan.-May).....	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.05
1976 (June-Dec.).....	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.22
1977 (Jan.-May).....	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.90
1977 (June-Dec.).....	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.40
1978 (Jan.-May).....	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.60
1978 (June-Dec.).....	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.50
1979 (Jan.-May).....	318.00	368.50	246.50	289.30	335.30	224.40	333.60	366.60	259.10	241.50
1979 (June-Dec.).....	348.50	406.00	269.10	317.00	370.80	242.80	360.30	396.50	278.30	275.60
1980 (Jan.-May).....	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June-Dec.).....	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.-May).....	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June-Dec.).....	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.-May).....	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June-Dec.).....	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.-Nov.).....	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.).....	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.-Nov.).....	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.).....	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.-Nov.).....	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.).....	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.-Nov.).....	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.).....	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.-Nov.).....	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.).....	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.-Nov.).....	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.80
1988 (Dec.).....	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.-Nov.).....	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.).....	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.-Nov.).....	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.10
1990 (Dec.).....	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.-Nov.).....	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.).....	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10
1992 (Jan.-Nov.).....	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	596.90
1992 (Dec.).....	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.00
1993 (Jan.-Nov.).....	697.10	831.50	507.10	630.60	746.20	467.00	621.70	699.80	494.70	620.70
1993 (Dec.).....	716.20	861.70	519.00	645.90	769.80	477.90	649.90	735.70	512.30	618.90
1994 (Jan.-Nov.).....	722.90	862.90	530.30	651.00	771.30	485.40	647.00	731.30	518.50	637.80
1994 (Dec.).....	741.90	892.40	541.50	665.70	794.20	494.50	684.80	776.50	549.00	644.60
1995 (Jan.-Nov.).....	744.30	887.00	551.40	671.70	794.30	505.80	675.70	767.30	546.00	662.50
1995 (Dec.).....	765.30	917.60	563.60	668.40	818.00	516.70	703.40	798.70	568.70	675.40
1996 (Jan.-Nov.).....	769.20	916.80	572.40	693.60	820.50	524.50	693.70	788.90	567.80	683.10
1996 (Dec.).....	788.90	950.20	582.90	708.70	846.00	533.30	727.70	832.00	590.00	690.30
1997 (Jan.-Nov.).....	787.10	951.70	608.50	723.30	854.30	581.30	718.30	820.40	590.70	700.60
1997 (Dec.).....	812.80	982.00	610.40	734.50	876.90	564.40	748.40	851.60	615.10	699.90
1998 (Jan.-Nov.).....	819.50	983.10	620.00	744.70	882.10	577.10	737.00	841.50	610.60	716.70
1998 (Dec.).....	831.10	1,003.20	628.80	754.20	898.40	584.70	762.00	870.30	633.80	711.00
1999 (Jan.-Nov.).....	857.60	1,023.20	649.50	777.10	918.40	599.60	763.90	870.60	636.60	713.30
1999 (Dec.).....	875.70	1,043.90	663.70	791.20	934.30	610.70	792.60	904.30	660.60	708.20

<sup>1</sup> Some years shown in several parts to reflect amendments that change benefit rates during the year.

<sup>2</sup> Data for January and February not available.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,<sup>1</sup> 1999

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total <sup>2</sup>		White		Black		Other	
	Number	Average monthly benefit <sup>3</sup>	Number	Average monthly benefit <sup>3</sup>	Number	Average monthly benefit <sup>3</sup>	Number	Average monthly benefit <sup>3</sup>
Retired workers <sup>4</sup>								
Total .....	1,677,600	\$796.90	1,386,500	\$823.20	161,900	\$710.80	104,600	\$604.80
62-64 .....	1,148,300	752.00	971,400	772.90	104,300	672.40	64,800	578.40
65-69 .....	496,400	892.00	389,600	936.50	54,000	780.70	36,700	656.70
70 or older .....	32,900	926.70	25,500	1,006.70	3,600	774.50	3,100	541.70
Men .....	940,100	936.80	780,500	976.70	83,500	793.20	58,700	669.10
62-64 .....	623,800	896.70	528,000	931.30	54,400	745.20	35,900	648.00
65-69 .....	301,900	1,010.70	241,500	1,062.50	27,900	881.00	21,100	719.20
70 or older .....	14,400	1,120.90	11,000	1,270.60	1,200	924.70	1,700	492.40
Women .....	737,500	618.60	606,000	625.50	78,400	623.00	45,900	522.50
62-64 .....	524,500	580.00	443,400	584.30	49,900	592.90	28,900	491.90
65-69 .....	194,500	707.70	148,100	731.20	26,100	673.50	15,600	572.10
70 or older .....	18,500	775.50	14,500	806.50	2,400	699.50	1,400	601.60
Disabled workers								
Total .....	605,800	\$787.80	436,200	\$816.30	108,500	\$736.70	53,000	\$640.60
Under 30 .....	36,100	479.30	24,400	493.30	7,000	459.60	4,300	429.40
30-39 .....	83,200	662.00	56,000	682.90	16,800	595.20	9,500	649.50
40-49 .....	154,700	750.70	107,000	764.50	29,800	737.70	15,300	659.20
50-54 .....	110,400	849.90	79,700	877.90	20,100	789.70	8,600	680.90
55-59 .....	128,600	880.60	97,800	902.70	20,300	867.40	9,200	683.40
60 or older .....	92,800	880.00	71,300	922.00	14,500	776.00	6,100	607.40
Men .....	338,900	890.70	244,800	938.90	57,200	797.40	31,500	670.10
Under 30 .....	20,900	466.00	13,200	482.10	4,400	449.80	3,100	421.80
30-39 .....	44,300	685.10	29,600	713.40	8,700	609.40	5,400	659.00
40-49 .....	80,500	828.40	55,100	862.40	15,600	774.00	8,400	683.00
50-54 .....	61,900	978.50	45,500	1,024.40	9,500	873.10	5,300	731.00
55-59 .....	73,500	1,031.40	55,500	1,074.20	11,600	971.80	5,400	738.10
60 or older .....	57,800	1,015.90	45,900	1,058.90	7,400	904.20	3,900	678.20
Women .....	266,900	657.10	191,400	659.60	51,300	669.10	21,500	597.30
Under 30 .....	15,200	497.40	11,200	506.50	2,600	476.30	1,200	449.20
30-39 .....	38,900	635.80	26,400	648.60	8,100	580.10	4,100	637.10
40-49 .....	74,200	666.40	51,900	660.70	14,200	697.90	6,900	630.30
50-54 .....	48,500	685.80	34,200	682.80	10,600	715.00	3,300	600.40
55-59 .....	55,100	679.40	42,300	677.70	8,700	728.30	3,800	605.60
60 or older .....	35,000	655.50	25,400	674.70	7,100	642.30	2,200	481.90
Wives								
Total .....	252,900	\$355.90	206,000	\$377.60	19,000	\$293.10	22,900	\$235.40
Wives of retired workers .....	212,500	387.30	176,800	405.70	14,000	332.10	17,800	271.70
Entitlement based on care of children .....	12,300	330.40	8,800	368.00	1,500	268.00	1,700	197.90
Entitlement based on age .....	200,200	390.80	168,000	407.70	12,500	339.80	16,100	279.50
62-64 .....	144,700	381.00	123,900	396.30	7,500	331.00	11,100	269.50
65-69 .....	48,200	425.20	38,900	447.20	3,900	371.70	4,300	298.40
70 or older .....	7,300	356.90	5,200	382.50	1,100	285.90	700	322.40
Wives of disabled workers .....	40,400	190.60	29,200	207.20	5,000	184.00	5,100	108.50
Entitlement based on care of children .....	20,900	135.40	13,000	153.00	3,100	120.70	4,300	97.90
Entitlement based on age .....	19,500	249.80	16,200	250.70	1,900	287.30	800	165.90
Husbands								
Total .....	9,400	\$239.60	6,200	\$229.40	900	\$409.50	2,300	\$200.50
Husbands of retired workers .....	7,900	261.40	5,000	1,074.20	800	453.50	2,100	217.60
Husbands of disabled workers .....	1,500	124.60	1,200	147.40	100	(5)	200	(5)

See footnotes at end of table.

## 6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,<sup>1</sup> 1999—*Continued*

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total <sup>2</sup>		White		Black		Other	
	Number	Average monthly benefit <sup>3</sup>	Number	Average monthly benefit <sup>3</sup>	Number	Average monthly benefit <sup>3</sup>	Number	Average monthly benefit <sup>3</sup>
Children								
Total .....	736,900	...	437,100	...	161,400	...	87,000	...
Children of retired workers .....	98,400	\$357.50	63,300	\$392.00	21,200	\$329.50	11,200	\$239.90
Children of deceased workers .....	291,800	531.70	152,800	586.90	62,700	458.80	34,700	434.00
Children of disabled workers .....	346,700	213.40	221,000	229.80	77,500	195.40	41,100	147.90
Under age 18 .....	505,900	318.40	290,700	332.30	109,100	272.10	64,800	235.90
Disabled, aged 18 or older .....	33,800	384.10	23,300	414.00	6,500	333.60	2,400	268.40
Students, aged 18–19 .....	197,200	457.50	123,100	479.50	45,800	415.90	19,800	398.90
Widowed mothers and fathers								
Total .....	38,500	\$535.80	19,000	\$586.70	3,700	\$451.90	6,300	\$420.70
Under 30 .....	5,800	479.20	1,500	458.70	200	(5)	800	400.00
30–39 .....	12,700	492.50	6,100	525.00	900	464.40	2,100	324.10
40–49 .....	14,300	564.40	8,000	615.00	1,400	335.20	2,800	520.50
50–59 .....	5,200	604.60	3,000	682.10	1,100	563.30	600	320.00
60 or older .....	500	758.30	400	(5)	100	(5)	...	...
Widowed mothers .....	35,000	544.20	17,000	599.70	3,500	450.00	5,900	419.50
Widowed fathers .....	3,500	452.20	2,000	476.00	200	(5)	400	(5)
Nondisabled widows and widowers								
Total .....	340,900	\$819.30	251,500	\$854.60	32,300	\$650.80	18,200	\$612.80
60–64 .....	149,900	752.70	118,200	787.90	18,700	636.00	8,000	587.10
65–69 .....	62,000	819.40	46,500	869.40	7,900	650.50	5,100	631.70
70–74 .....	36,200	859.90	29,700	909.80	1,800	583.70	2,000	595.00
75 or older .....	92,800	911.10	57,100	952.10	3,900	753.50	3,100	659.30
Widows .....	328,200	831.90	242,000	868.90	30,500	661.00	17,300	617.20
Widowers .....	12,700	495.90	9,500	490.70	1,800	479.00	900	528.20
Disabled widows and widowers								
Total .....	31,000	\$507.50	22,200	\$530.40	5,100	\$408.20	2,700	\$496.00
50–54 .....	11,200	506.80	7,600	524.10	2,200	414.70	900	578.20
55–59 .....	15,600	501.60	11,500	524.00	2,500	406.60	1,200	451.60
60 or older .....	4,200	531.10	3,100	569.10	400	(5)	600	461.60
Widows .....	29,700	516.90	21,600	537.20	4,400	425.50	2,700	496.00
Widowers .....	1,300	292.30	600	283.70	700	299.60	...	...

<sup>1</sup> Race and ethnic designations are collected from the form SS-5 (Application for a Social Security Card). For dependents and survivor beneficiaries, race is assumed to be the same as that shown on the SS-5 for the wage earner on whose earnings record the benefit is based.

<sup>2</sup> Includes persons of unknown race.

<sup>3</sup> Benefits awarded before the December increase are converted to the December rates before computation of the averages.

<sup>4</sup> Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

<sup>5</sup> Average benefits not shown for fewer than 500 beneficiaries.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

6.A OASDI Benefits Awarded: Summary

Table 6.A4.—Number and average monthly benefit for **retired and disabled workers**, by age and sex, 1999

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>
Retired workers <sup>2</sup> .....	1,677,600	\$796.90	940,100	\$936.80	737,500	\$618.60
62-64 .....	1,148,300	752.00	623,800	896.70	524,500	580.00
62 .....	869,700	729.90	463,600	877.40	406,100	561.40
63 .....	118,600	792.30	68,400	915.80	50,200	623.90
64 .....	160,000	842.70	91,800	980.00	68,200	658.00
65-69 .....	496,400	892.00	301,900	1,010.70	194,500	707.70
65 .....	424,200	882.80	257,600	1,003.20	166,600	696.50
Disability conversions .....	193,000	815.90	118,400	940.30	74,600	618.60
Newly entitled .....	231,200	938.60	139,200	1,056.80	92,000	759.70
66 .....	28,900	933.00	19,900	1,026.90	9,000	725.30
67 .....	17,000	962.80	9,300	1,089.90	7,700	809.40
68 .....	14,200	921.50	8,600	1,032.10	5,600	751.70
69 .....	12,100	983.00	6,500	1,114.60	5,600	830.30
70-74 .....	25,600	1,012.20	12,400	1,211.90	13,200	824.60
75 or older .....	7,300	626.80	2,000	557.10	5,300	653.00
Disabled workers .....	605,800	787.80	338,900	890.70	266,900	657.10
Under 25 .....	15,200	428.30	9,400	438.80	5,800	411.40
25-29 .....	20,900	516.30	11,500	488.30	9,400	550.50
30-34 .....	33,400	628.00	17,700	630.90	15,700	624.80
35-39 .....	49,800	684.80	26,600	721.20	23,200	643.10
40-44 .....	71,900	741.10	38,600	794.80	33,300	678.90
45-49 .....	82,800	759.10	41,900	859.50	40,900	656.20
50-54 .....	110,400	849.90	61,900	978.50	48,500	685.80
50 .....	22,300	839.60	12,300	1,001.40	10,000	640.60
51 .....	20,500	802.00	10,900	896.70	9,600	694.50
52 .....	25,500	837.00	12,900	992.70	12,600	677.70
53 .....	21,200	867.10	13,100	946.70	8,100	738.30
54 .....	20,900	906.10	12,700	1,044.90	8,200	691.10
55-59 .....	128,600	880.60	73,500	1,031.40	55,100	679.40
55 .....	27,600	905.70	16,500	1,043.30	11,100	701.10
56 .....	25,500	870.80	13,400	1,073.30	12,100	646.50
57 .....	25,400	869.20	14,800	984.00	10,600	708.90
58 .....	23,800	890.10	13,100	1,050.10	10,700	694.20
59 .....	26,300	866.00	15,700	1,012.20	10,600	649.60
60-64 .....	92,800	880.00	57,800	1,015.90	35,000	655.50
60 .....	23,500	899.60	14,300	1,059.70	9,200	650.80
61 .....	24,000	904.40	15,500	1,032.00	8,500	671.80
62 .....	21,100	910.10	13,500	1,041.60	7,600	676.50
63 .....	12,700	799.40	7,300	929.20	5,400	623.90
64 <sup>3</sup> .....	11,500	822.60	7,200	933.80	4,300	636.30

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the averages.

<sup>2</sup> Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

<sup>3</sup> Includes 1,700 beneficiaries with awards processed after attainment of age 65.

## 6.A OASDI Benefits Awarded: Summary

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1999

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>
Retired workers .....	1,196,000	\$754.10	650,700	\$897.40	545,300	\$583.10
62 .....	869,700	729.90	463,600	877.40	406,100	561.40
63 .....	118,600	792.30	68,400	915.80	50,200	623.90
64 .....	152,800	841.00	87,800	976.70	65,000	657.80
65 .....	46,400	834.20	29,100	945.90	17,300	646.10
66 or older .....	8,500	696.30	1,800	679.70	6,700	700.70
Disabled workers .....	27,300	862.90	18,800	958.80	8,500	651.00
62 .....	10,100	932.10	6,600	1,046.80	3,500	715.80
63 .....	9,100	810.40	6,100	913.90	3,000	600.00
64 <sup>2</sup> .....	8,100	835.80	6,100	908.50	2,000	614.00
Wives and husbands, total .....	177,900	356.30	2,300	185.60	175,600	358.50
Wives and husbands of retired workers .....	159,400	370.70	2,000	185.40	157,400	373.10
Wives and husbands of disabled workers .....	18,500	231.90	300	(3)	18,200	232.60
Wives .....	175,600	358.50	...	...	175,600	358.50
62 .....	113,800	352.80	...	...	113,800	352.80
63 .....	23,900	370.90	...	...	23,900	370.90
64 .....	23,200	414.00	...	...	23,200	414.00
65 .....	8,100	312.20	...	...	8,100	312.20
66 .....	1,900	246.80	...	...	1,900	246.80
67 or older .....	4,700	285.20	...	...	4,700	285.20
Husbands .....	2,300	185.60	2,300	185.60	...	...
Nondisabled widows and widowers, total .....	168,600	739.50	9,800	496.90	158,800	754.50
Nondisabled widows .....	158,800	754.50	...	...	158,800	754.50
60 .....	68,500	740.90	...	...	68,500	740.90
61 .....	22,600	741.00	...	...	22,600	741.00
62 .....	21,100	798.00	...	...	21,100	798.00
63 .....	13,400	779.00	...	...	13,400	779.00
64 .....	13,700	885.70	...	...	13,700	885.70
65 .....	13,000	630.50	...	...	13,000	630.50
66 .....	600	849.70	...	...	600	849.70
67-69 .....	1,800	742.30	...	...	1,800	742.30
70 or older .....	4,100	698.40	...	...	4,100	698.40
Nondisabled widowers .....	9,800	496.90	9,800	496.90	...	...

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the averages.

<sup>2</sup> Includes 1,400 beneficiaries with awards processed after attainment of age 65.

<sup>3</sup> Average benefits not shown for fewer than 500 beneficiaries.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.



6.A OASDI Benefits Awarded: Summary

Table 6.A6.—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state, 1999

State	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit <sup>1</sup>	Number	Percent	Average monthly benefit <sup>1</sup>
Total <sup>2</sup> .....	1,689,186	100.0	\$795.10	620,559	100.0	\$784.10
Alabama.....	29,381	1.7	764.60	15,572	2.5	752.20
Alaska.....	2,751	.2	763.40	958	.2	812.90
Arizona.....	29,142	1.7	809.30	10,352	1.7	804.90
Arkansas.....	18,636	1.1	751.50	8,594	1.4	739.20
California.....	164,842	9.8	785.60	56,659	9.1	765.80
Colorado.....	21,146	1.3	784.60	6,433	1.0	796.50
Connecticut.....	21,578	1.3	871.60	6,936	1.1	839.80
Delaware.....	5,181	.3	845.50	1,935	.3	822.20
District of Columbia.....	2,830	.2	656.90	1,086	.2	721.40
Florida.....	108,537	6.4	766.50	37,300	6.0	764.40
Georgia.....	43,771	2.6	775.30	19,263	3.1	768.00
Hawaii.....	7,337	.4	774.00	2,160	.3	806.40
Idaho.....	7,593	.4	780.50	2,659	.4	760.70
Illinois.....	70,625	4.2	824.50	22,527	3.6	830.00
Indiana.....	37,918	2.2	851.70	13,387	2.2	817.50
Iowa.....	19,933	1.2	806.60	5,539	.9	773.70
Kansas.....	15,783	.9	812.30	5,537	.9	761.10
Kentucky.....	24,815	1.5	761.30	13,374	2.2	757.60
Louisiana.....	23,480	1.4	741.20	9,769	1.6	763.00
Maine.....	8,678	.5	730.30	3,960	.6	708.60
Maryland.....	29,453	1.7	802.00	9,505	1.5	825.10
Massachusetts.....	36,779	2.2	799.70	14,336	2.3	784.00
Michigan.....	59,245	3.5	879.90	22,235	3.6	845.60
Minnesota.....	28,318	1.7	815.80	8,802	1.4	776.30
Mississippi.....	17,623	1.0	738.00	9,978	1.6	731.20
Missouri.....	36,484	2.2	790.80	15,380	2.5	770.50
Montana.....	5,995	.4	753.20	1,702	.3	768.90
Nebraska.....	10,502	.6	778.10	3,457	.6	745.40
Nevada.....	13,034	.8	792.80	4,046	.7	806.80
New Hampshire.....	7,755	.5	822.30	2,953	.5	795.80
New Jersey.....	51,990	3.1	871.70	19,075	3.1	868.70
New Mexico.....	10,536	.6	737.80	3,428	.6	759.90
New York.....	115,166	6.8	834.30	43,002	6.9	840.60
North Carolina.....	53,788	3.2	783.10	24,359	3.9	764.10
North Dakota.....	4,027	.2	745.50	1,032	.2	736.00
Ohio.....	69,060	4.1	816.40	21,719	3.5	786.10
Oklahoma.....	22,209	1.3	766.80	8,061	1.3	757.50
Oregon.....	21,396	1.3	805.80	7,811	1.3	778.10
Pennsylvania.....	82,513	4.9	830.70	28,153	4.5	785.70
Rhode Island.....	6,323	.4	792.90	2,881	.5	734.40
South Carolina.....	25,829	1.5	777.80	12,001	1.9	777.80
South Dakota.....	4,750	.3	729.00	1,343	.2	705.20
Tennessee.....	37,032	2.2	777.60	17,340	2.8	761.50
Texas.....	102,853	6.1	771.40	32,146	5.2	773.80
Utah.....	9,495	.6	802.80	2,679	.4	787.10
Vermont.....	3,933	.2	792.40	1,537	.2	721.60
Virginia.....	41,337	2.4	785.40	16,308	2.6	787.50
Washington.....	33,430	2.0	837.80	11,759	1.9	793.30
West Virginia.....	12,688	.8	796.10	6,943	1.1	808.50
Wisconsin.....	34,716	2.1	835.10	9,659	1.6	813.40
Wyoming.....	3,111	.2	782.60	889	.1	782.80
Outlying areas:						
Puerto Rico.....	18,592	1.1	547.30	10,705	1.7	637.80
Other areas and foreign countries <sup>3</sup> .....	15,267	.9	415.70	1,335	.2	590.50

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the averages.

<sup>2</sup> Excludes beneficiaries with state code unknown.

<sup>3</sup> Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.

## 6.B OASDI Benefits Awarded: Retired Workers

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1999 <sup>1</sup>

[Based on 1-percent sample]

Age in month of award and sex	All initial awards <sup>2</sup>	Benefits received for all entitlement months <sup>3</sup>	Benefits withheld due to earnings		
			All entitlement months	Less than one-half of entitlement months	One-half or more of entitlement months
Number of beneficiaries					
Total .....	1,455,600	1,213,300	85,900	94,300	50,200
62-64 .....	1,120,400	1,006,400	17,400	59,900	29,800
62 .....	853,800	793,400	10,300	32,200	13,200
63 .....	115,200	99,900	2,100	7,600	4,600
64 .....	151,400	113,100	5,000	20,100	12,000
65 .....	233,800	124,900	62,000	28,000	16,500
Reduced <sup>4</sup> .....	28,400	20,700	1,900	3,300	2,200
Unreduced .....	205,400	104,200	60,100	24,700	14,300
66-69 .....	68,100	49,800	6,500	6,400	3,900
70 or older .....	33,300	32,200	...	...	...
Men .....	801,600	650,500	59,800	56,500	28,500
62-64 .....	606,100	541,200	11,000	34,200	15,500
62 .....	452,600	419,100	6,400	18,500	6,100
63 .....	66,400	58,100	1,100	4,100	2,400
64 .....	87,100	64,000	3,500	11,600	7,000
65 .....	140,500	67,000	44,000	18,100	10,400
Reduced <sup>4</sup> .....	16,600	12,000	1,300	1,600	1,600
Unreduced .....	123,900	55,000	42,700	16,500	8,800
66-69 .....	40,500	28,200	4,800	4,200	2,600
70 or older .....	14,500	14,100	...	...	...
Women .....	654,000	562,800	26,100	37,800	21,700
62-64 .....	514,300	465,200	6,400	25,700	14,300
62 .....	401,200	374,300	3,900	13,700	7,100
63 .....	48,800	41,800	1,000	3,500	2,200
64 .....	64,300	49,100	1,500	8,500	5,000
65 .....	93,300	57,900	18,000	9,900	6,100
Reduced <sup>4</sup> .....	11,800	8,700	600	1,700	600
Unreduced .....	81,500	49,200	17,400	8,200	5,500
66-69 .....	27,600	21,600	1,700	2,200	1,300
70 or older .....	18,800	18,100	...	...	...
Percentage distribution					
Total .....	100.0	100.0	100.0	100.0	100.0
62-64 .....	77.0	82.9	20.3	63.5	59.4
62 .....	58.7	65.4	12.0	34.1	26.3
63 .....	7.9	8.2	2.4	8.1	9.2
64 .....	10.4	9.3	5.8	21.3	23.9
65 .....	16.1	10.3	72.2	29.7	32.9
Reduced <sup>4</sup> .....	2.0	1.7	2.2	3.5	4.4
Unreduced .....	14.1	8.6	70.0	26.2	28.5
66-69 .....	4.7	4.1	7.6	6.8	7.8
70 or older .....	2.3	2.7	...	...	...
Men .....	100.0	100.0	100.0	100.0	100.0
62-64 .....	75.6	83.2	18.4	60.5	54.4
62 .....	56.5	64.4	10.7	32.7	21.4
63 .....	8.3	8.9	1.8	7.3	8.4
64 .....	10.9	9.8	5.9	20.5	24.6
65 .....	17.5	10.3	73.6	32.0	36.5
Reduced <sup>4</sup> .....	2.1	1.8	2.2	2.8	5.6
Unreduced .....	15.5	8.5	71.4	29.2	30.9
66-69 .....	5.1	4.3	8.0	7.4	9.1
70 or older .....	1.8	2.2	...	...	...
Women .....	100.0	100.0	100.0	100.0	100.0
62-64 .....	78.6	82.7	24.5	68.0	65.9
62 .....	61.3	66.5	14.9	36.2	32.7
63 .....	7.5	7.4	3.8	9.3	10.1
64 .....	9.8	8.7	5.7	22.5	23.0
65 .....	14.3	10.3	69.0	26.2	28.1
Reduced <sup>4</sup> .....	1.8	1.5	2.3	4.5	2.8
Unreduced .....	12.5	8.7	66.7	21.7	25.3
66-69 .....	4.2	3.8	6.5	5.8	6.0
70 or older .....	2.9	3.2	...	...	...

<sup>1</sup> Excludes persons whose benefits were converted from disabled worker to retired worker in 1999. Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

<sup>2</sup> Includes 11,900 awards for which benefits were withheld for reasons other than earnings.

<sup>3</sup> Months of entitlement begin with the month of award and end either in December 1999 or the month before the retired-worker benefit is terminated.

<sup>4</sup> Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Lingg/Joseph Bondar (410) 965-0156/0162 for further information.

## 6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and number of months of benefits withheld, 1999 <sup>1</sup>

[Based on 1-percent sample]

Age in month of award and sex	All initial awards <sup>2</sup>	Benefits received for all entitlement months <sup>3</sup>	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
<b>Average primary insurance amount <sup>4</sup></b>					
Total .....	\$887.00	\$864.90	\$1,077.70	\$969.30	\$981.70
62-64 .....	881.50	876.30	982.20	929.90	925.20
62 .....	884.50	883.70	964.80	901.50	871.40
63 .....	886.20	882.70	930.60	924.80	891.60
64 .....	861.00	818.60	1,039.80	977.40	997.20
65 .....	935.90	821.20	1,102.90	1,033.80	1,046.60
Reduced <sup>5</sup> .....	816.10	751.30	1,085.30	948.20	1,019.10
Unreduced .....	952.50	835.10	1,103.50	1,045.30	1,050.90
66-69 .....	861.20	791.50	1,092.80	1,054.70	1,138.50
70 or older .....	783.50	790.00	...	...	...
Men .....	1,060.90	1,044.10	1,178.30	1,108.20	1,146.10
62-64 .....	1,069.50	1,067.70	1,128.10	1,079.70	1,112.80
62 .....	1,086.00	1,087.90	1,120.80	1,058.20	1,085.20
63 .....	1,033.50	1,024.60	1,028.90	1,098.20	1,152.70
64 .....	1,011.30	974.60	1,172.40	1,107.50	1,123.30
65 .....	1,061.40	937.10	1,189.90	1,157.60	1,180.70
Reduced <sup>5</sup> .....	953.00	889.40	1,204.00	1,156.30	1,047.60
Unreduced .....	1,075.90	947.50	1,189.40	1,157.80	1,204.90
66-69 .....	968.80	887.70	1,187.50	1,126.90	1,206.50
70 or older .....	954.70	960.70	...	...	...
Women .....	673.90	657.60	847.20	761.60	765.70
62-64 .....	659.90	653.60	731.60	730.60	721.80
62 .....	657.10	655.10	708.80	689.90	687.80
63 .....	685.70	685.40	822.30	721.60	606.80
64 .....	657.40	615.40	730.40	799.90	820.70
65 .....	747.00	687.10	890.30	807.50	818.00
Reduced <sup>5</sup> .....	623.40	560.80	828.10	752.30	943.20
Unreduced .....	764.90	709.40	892.50	819.00	804.40
66-69 .....	703.40	666.00	825.20	916.90	1,002.50
70 or older .....	651.50	657.00	...	...	...
<b>Average monthly benefit <sup>4</sup></b>					
Total .....	\$799.20	\$767.00	\$1,060.00	\$914.90	\$941.20
62-64 .....	755.80	748.00	856.40	826.90	838.20
62 .....	733.40	733.20	785.50	743.00	716.20
63 .....	799.50	796.90	826.70	828.80	810.00
64 .....	849.20	808.70	1,015.00	960.50	983.20
65 .....	944.70	833.30	1,104.90	1,043.30	1,056.20
Reduced <sup>5</sup> .....	820.60	753.00	1,081.30	979.00	1,019.30
Unreduced .....	961.90	849.20	1,105.60	1,051.90	1,061.90
66-69 .....	948.30	873.80	1,176.90	1,176.90	1,241.40
70 or older .....	930.10	937.80	...	...	...
Men .....	939.10	904.40	1,160.10	1,040.20	1,096.10
62-64 .....	897.90	890.70	986.90	950.60	1,001.50
62 .....	879.30	880.50	911.10	862.70	881.80
63 .....	918.50	910.50	919.10	975.70	1,026.70
64 .....	978.80	939.80	1,146.80	1,082.00	1,097.20
65 .....	1,061.70	936.60	1,190.20	1,160.00	1,183.20
Reduced <sup>5</sup> .....	943.70	879.40	1,197.40	1,149.20	1,040.10
Unreduced .....	1,077.50	949.10	1,190.00	1,161.00	1,209.20
66-69 .....	1,059.80	971.60	1,280.20	1,253.70	1,312.10
70 or older .....	1,133.00	1,140.30	...	...	...
Women .....	627.70	608.10	830.70	727.60	737.60
62-64 .....	588.40	581.90	632.20	662.20	661.10
62 .....	568.70	568.20	579.40	581.40	573.90
63 .....	637.50	639.00	725.10	656.60	573.60
64 .....	673.60	637.80	707.50	794.80	823.50
65 .....	768.50	713.80	896.20	830.00	839.80
Reduced <sup>5</sup> .....	647.40	578.80	829.80	818.80	964.10
Unreduced .....	786.00	737.60	898.50	832.40	826.20
66-69 .....	784.80	746.00	885.20	1,030.20	1,100.10
70 or older .....	773.70	780.00	...	...	...

<sup>1</sup> Excludes persons whose benefits were converted from disabled worker to retired worker in 1999. Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

<sup>2</sup> Includes 11,900 awards for which benefits were withheld for reasons other than earnings.

<sup>3</sup> Months of entitlement begin with the month of award and end either in December 1999 or the month before the retired-worker benefit is terminated.

<sup>4</sup> Amount for December 1999 or the amount for the latest month of entitlement multiplied by the December benefit increase.

<sup>5</sup> Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

**CONTACT: Barbara Lingg/Joseph Bondar (410) 965-0156/0162 for further information.**

## 6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by **monthly benefit** and sex, 1999

[Based on 1-percent sample. Benefits not necessarily payable at time of award]

Monthly benefit and sex <sup>1</sup>	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total .....	1,677,600	100.0	481,600	100.0	1,196,000	100.0
Less than \$350.00 .....	143,200	8.5	33,700	7.0	109,500	9.2
\$350.00–\$399.90 .....	51,800	3.1	7,500	1.6	44,300	3.7
\$400.00–\$449.90 .....	73,200	4.4	12,200	2.5	61,000	5.1
\$450.00–\$499.90 .....	103,200	6.2	19,400	4.0	83,800	7.0
\$500.00–\$549.90 .....	108,100	6.4	18,900	3.9	89,200	7.5
\$550.00–\$599.90 .....	83,700	5.0	20,100	4.2	63,600	5.3
\$600.00–\$649.90 .....	78,900	4.7	21,900	4.5	57,000	4.8
\$650.00–\$699.90 .....	72,000	4.3	21,100	4.4	50,900	4.3
\$700.00–\$749.90 .....	70,800	4.2	21,700	4.5	49,100	4.1
\$750.00–\$799.90 .....	67,500	4.0	21,600	4.5	45,900	3.8
\$800.00–\$849.90 .....	67,800	4.0	20,200	4.2	47,600	4.0
\$850.00–\$899.90 .....	65,300	3.9	20,200	4.2	45,100	3.8
\$900.00–\$949.90 .....	64,600	3.9	18,800	3.9	45,800	3.8
\$950.00–\$999.90 .....	70,300	4.2	20,400	4.2	49,900	4.2
\$1,000.00–\$1,049.90 .....	72,900	4.3	20,400	4.2	52,500	4.4
\$1,050.00–\$1,099.90 .....	105,900	6.3	16,700	3.5	89,200	7.5
\$1,100.00–\$1,149.90 .....	95,600	5.7	18,300	3.8	77,300	6.5
\$1,150.00–\$1,199.90 .....	82,700	4.9	20,400	4.2	62,300	5.2
\$1,200.00–\$1,249.90 .....	64,400	3.8	27,100	5.6	37,300	3.1
\$1,250.00–\$1,299.90 .....	40,600	2.4	22,600	4.7	18,000	1.5
\$1,300.00 or more.....	95,100	5.7	78,400	16.3	16,700	1.4
<b>Average benefit, total.....</b>	<b>\$796.90</b>		<b>\$903.20</b>		<b>\$754.10</b>	
<b>Men .....</b>	<b>940,100</b>	<b>100.0</b>	<b>289,400</b>	<b>100.0</b>	<b>650,700</b>	<b>100.0</b>
Less than \$350.00 .....	58,600	6.2	16,100	5.6	42,500	6.5
\$350.00–\$399.90 .....	12,800	1.4	2,600	.9	10,200	1.6
\$400.00–\$449.90 .....	17,100	1.8	3,600	1.2	13,500	2.1
\$450.00–\$499.90 .....	23,600	2.5	6,100	2.1	17,500	2.7
\$500.00–\$549.90 .....	23,800	2.5	6,600	2.3	17,200	2.6
\$550.00–\$599.90 .....	24,100	2.6	6,200	2.1	17,900	2.8
\$600.00–\$649.90 .....	27,600	2.9	7,600	2.6	20,000	3.1
\$650.00–\$699.90 .....	26,900	2.9	7,000	2.4	19,900	3.1
\$700.00–\$749.90 .....	33,900	3.6	8,900	3.1	25,000	3.8
\$750.00–\$799.90 .....	34,800	3.7	10,200	3.5	24,600	3.8
\$800.00–\$849.90 .....	38,400	4.1	10,500	3.6	27,900	4.3
\$850.00–\$899.90 .....	38,200	4.1	10,400	3.6	27,800	4.3
\$900.00–\$949.90 .....	43,700	4.6	11,200	3.9	32,500	5.0
\$950.00–\$999.90 .....	49,300	5.2	12,300	4.3	37,000	5.7
\$1,000.00–\$1,049.90 .....	56,000	6.0	14,600	5.0	41,400	6.4
\$1,050.00–\$1,099.90 .....	88,600	9.4	11,300	3.9	77,300	11.9
\$1,100.00–\$1,149.90 .....	84,600	9.0	13,600	4.7	71,000	10.9
\$1,150.00–\$1,199.90 .....	75,400	8.0	17,000	5.9	58,400	9.0
\$1,200.00–\$1,249.90 .....	57,400	6.1	21,300	7.4	36,100	5.5
\$1,250.00–\$1,299.90 .....	37,000	3.9	20,100	6.9	16,900	2.6
\$1,300.00 or more.....	88,300	9.4	72,200	24.9	16,100	2.5
<b>Average benefit, men.....</b>	<b>\$936.80</b>		<b>\$1,025.30</b>		<b>\$897.40</b>	
<b>Women .....</b>	<b>737,500</b>	<b>100.0</b>	<b>192,200</b>	<b>100.0</b>	<b>545,300</b>	<b>100.0</b>
Less than \$350.00 .....	84,600	11.5	17,600	9.2	67,000	12.3
\$350.00–\$399.90 .....	39,000	5.3	4,900	2.5	34,100	6.3
\$400.00–\$449.90 .....	56,100	7.6	8,600	4.5	47,500	8.7
\$450.00–\$499.90 .....	79,600	10.8	13,300	6.9	66,300	12.2
\$500.00–\$549.90 .....	84,300	11.4	12,300	6.4	72,000	13.2
\$550.00–\$599.90 .....	59,600	8.1	13,900	7.2	45,700	8.4
\$600.00–\$649.90 .....	51,300	7.0	14,300	7.4	37,000	6.8
\$650.00–\$699.90 .....	45,100	6.1	14,100	7.3	31,000	5.7
\$700.00–\$749.90 .....	36,900	5.0	12,800	6.7	24,100	4.4
\$750.00–\$799.90 .....	32,700	4.4	11,400	5.9	21,300	3.9
\$800.00–\$849.90 .....	29,400	4.0	9,700	5.0	19,700	3.6
\$850.00–\$899.90 .....	27,100	3.7	9,800	5.1	17,300	3.2
\$900.00–\$949.90 .....	20,900	2.8	7,600	4.0	13,300	2.4
\$950.00–\$999.90 .....	21,000	2.8	8,100	4.2	12,900	2.4
\$1,000.00–\$1,049.90 .....	16,900	2.3	5,800	3.0	11,100	2.0
\$1,050.00–\$1,099.90 .....	17,300	2.3	5,400	2.8	11,900	2.2
\$1,100.00–\$1,149.90 .....	11,000	1.5	4,700	2.4	6,300	1.2
\$1,150.00–\$1,199.90 .....	7,300	1.0	3,400	1.8	3,900	.7
\$1,200.00–\$1,249.90 .....	7,000	.9	5,800	3.0	1,200	(2)
\$1,250.00–\$1,299.90 .....	3,600	.5	2,500	1.3	1,100	(2)
\$1,300.00 or more.....	6,800	.9	6,200	3.2	600	(2)
<b>Average benefit, women.....</b>	<b>\$618.60</b>		<b>\$719.30</b>		<b>\$583.10</b>	

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

<sup>2</sup> Less than 0.05 percent.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

### 6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, 1999

[Based on 1-percent sample. Benefits not necessarily payable at time of award]

Primary insurance amount and sex <sup>1</sup>	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total .....	1,677,600	100.0	481,600	100.0	1,196,000	100.0
Less than \$350.00 .....	155,800	9.3	38,100	7.9	117,700	9.8
\$350.00–\$399.90 .....	32,500	1.9	7,500	1.6	25,000	2.1
\$400.00–\$449.90 .....	39,500	2.4	15,000	3.1	24,500	2.0
\$450.00–\$499.90 .....	77,600	4.6	19,700	4.1	57,900	4.8
\$500.00–\$549.90 .....	79,200	4.7	20,100	4.2	59,100	4.9
\$550.00–\$599.90 .....	77,100	4.6	21,500	4.5	55,600	4.6
\$600.00–\$649.90 .....	75,400	4.5	20,200	4.2	55,200	4.6
\$650.00–\$699.90 .....	73,300	4.4	21,000	4.4	52,300	4.4
\$700.00–\$749.90 .....	67,300	4.0	21,400	4.4	45,900	3.8
\$750.00–\$799.90 .....	67,200	4.0	21,900	4.5	45,300	3.8
\$800.00–\$849.90 .....	61,600	3.7	19,100	4.0	42,500	3.6
\$850.00–\$899.90 .....	59,700	3.6	20,100	4.2	39,600	3.3
\$900.00–\$949.90 .....	62,300	3.7	19,900	4.1	42,400	3.5
\$950.00–\$999.90 .....	56,400	3.4	18,500	3.8	37,900	3.2
\$1,000.00–\$1,049.90 .....	59,100	3.5	19,700	4.1	39,400	3.3
\$1,050.00–\$1,099.90 .....	56,000	3.3	16,600	3.4	39,400	3.3
\$1,100.00–\$1,149.90 .....	58,400	3.5	17,900	3.7	40,500	3.4
\$1,150.00–\$1,199.90 .....	60,700	3.6	20,900	4.3	39,800	3.3
\$1,200.00–\$1,249.90 .....	76,200	4.5	29,200	6.1	47,000	3.9
\$1,250.00–\$1,299.90 .....	76,200	4.5	23,700	4.9	52,500	4.4
\$1,300.00 or more .....	306,100	18.2	69,600	14.5	236,500	19.8
<b>Average primary insurance amount, total .....</b>	<b>\$878.00</b>		<b>\$878.20</b>		<b>\$878.00</b>	
Men .....	940,100	100.0	289,400	100.0	650,700	100.0
Less than \$350.00 .....	52,000	5.5	16,600	5.7	35,400	5.4
\$350.00–\$399.90 .....	8,500	.9	2,300	.8	6,200	1.0
\$400.00–\$449.90 .....	9,000	1.0	3,700	1.3	5,300	.8
\$450.00–\$499.90 .....	17,700	1.9	5,800	2.0	11,900	1.8
\$500.00–\$549.90 .....	18,500	2.0	6,800	2.3	11,700	1.8
\$550.00–\$599.90 .....	21,100	2.2	7,300	2.5	13,800	2.1
\$600.00–\$649.90 .....	23,100	2.5	8,100	2.8	15,000	2.3
\$650.00–\$699.90 .....	22,600	2.4	7,400	2.6	15,200	2.3
\$700.00–\$749.90 .....	23,100	2.5	8,300	2.9	14,800	2.3
\$750.00–\$799.90 .....	28,800	3.1	10,700	3.7	18,100	2.8
\$800.00–\$849.90 .....	28,100	3.0	10,100	3.5	18,000	2.8
\$850.00–\$899.90 .....	30,400	3.2	10,000	3.5	20,400	3.1
\$900.00–\$949.90 .....	35,700	3.8	11,900	4.1	23,800	3.7
\$950.00–\$999.90 .....	34,600	3.7	11,600	4.0	23,000	3.5
\$1,000.00–\$1,049.90 .....	39,800	4.2	14,600	5.0	25,200	3.9
\$1,050.00–\$1,099.90 .....	40,500	4.3	11,900	4.1	28,600	4.4
\$1,100.00–\$1,149.90 .....	43,400	4.6	13,700	4.7	29,700	4.6
\$1,150.00–\$1,199.90 .....	49,000	5.2	18,200	6.3	30,800	4.7
\$1,200.00–\$1,249.90 .....	62,500	6.6	23,400	8.1	39,100	6.0
\$1,250.00–\$1,299.90 .....	65,800	7.0	21,400	7.4	44,400	6.8
\$1,300.00 or more .....	285,900	30.4	65,600	22.7	220,300	33.9
<b>Average primary insurance amount, men .....</b>	<b>\$1,044.40</b>		<b>\$1,004.40</b>		<b>\$1,062.20</b>	
Women .....	737,500	100.0	192,200	100.0	545,300	100.0
Less than \$350.00 .....	103,800	14.1	21,500	11.2	82,300	15.1
\$350.00–\$399.90 .....	24,000	3.3	5,200	2.7	18,800	3.4
\$400.00–\$449.90 .....	30,500	4.1	11,300	5.9	19,200	3.5
\$450.00–\$499.90 .....	59,900	8.1	13,900	7.2	46,000	8.4
\$500.00–\$549.90 .....	60,700	8.2	13,300	6.9	47,400	8.7
\$550.00–\$599.90 .....	56,000	7.6	14,200	7.4	41,800	7.7
\$600.00–\$649.90 .....	52,300	7.1	12,100	6.3	40,200	7.4
\$650.00–\$699.90 .....	50,700	6.9	13,600	7.1	37,100	6.8
\$700.00–\$749.90 .....	44,200	6.0	13,100	6.8	31,100	5.7
\$750.00–\$799.90 .....	38,400	5.2	11,200	5.8	27,200	5.0
\$800.00–\$849.90 .....	33,500	4.5	9,000	4.7	24,500	4.5
\$850.00–\$899.90 .....	29,300	4.0	10,100	5.3	19,200	3.5
\$900.00–\$949.90 .....	26,600	3.6	8,000	4.2	18,600	3.4
\$950.00–\$999.90 .....	21,800	3.0	6,900	3.6	14,900	2.7
\$1,000.00–\$1,049.90 .....	19,300	2.6	5,100	2.7	14,200	2.6
\$1,050.00–\$1,099.90 .....	15,500	2.1	4,700	2.4	10,800	2.0
\$1,100.00–\$1,149.90 .....	15,000	2.0	4,200	2.2	10,800	2.0
\$1,150.00–\$1,199.90 .....	11,700	1.6	2,700	1.4	9,000	1.7
\$1,200.00–\$1,249.90 .....	13,700	1.9	5,800	3.0	7,900	1.4
\$1,250.00–\$1,299.90 .....	10,400	1.4	2,300	1.2	8,100	1.5
\$1,300.00 or more .....	20,200	2.7	4,000	2.1	16,200	3.0
<b>Average primary insurance amount, women .....</b>	<b>\$666.00</b>		<b>\$688.30</b>		<b>\$658.20</b>	

<sup>1</sup> Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

## 6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940–99

Year	Total number (in thousands)	Average age	Percentage distribution, by age <sup>1</sup>									
			Total	62–64	62	63	64	65–69	70–74	75–79	80 or older	
Men												
1940.....	99	68.8	100.0	...	...	...	...	...	74.4	17.4	6.4	1.8
1945.....	166	69.6	100.0	...	...	...	...	...	59.2	28.1	10.4	2.3
1950.....	444	68.7	100.0	...	...	...	...	...	69.2	21.0	7.4	2.3
1955.....	629	68.4	100.0	...	...	...	...	...	67.5	24.7	6.8	1.1
1960.....	630	66.8	100.0	...	...	...	...	...	84.7	13.2	1.3	.7
1965.....	743	65.8	100.0	30.2	14.7	9.6	5.9	57.5	8.3	1.8	2.2	
1970.....	814	64.4	100.0	39.4	18.4	12.6	8.4	58.8	1.4	.3	.1	
1975.....	902	64.0	100.0	48.9	25.8	14.1	9.0	50.2	.7	.2	<sup>2</sup> (2)	
1980.....	942	63.9	100.0	51.7	30.1	13.1	8.5	47.6	.6	.1	(2)	
1981.....	926	63.8	100.0	54.5	30.8	14.8	8.9	44.9	.5	.1	(2)	
1982.....	942	63.7	100.0	56.5	34.4	14.4	7.7	42.9	.5	.1	(2)	
1983.....	976	63.7	100.0	57.4	35.8	14.7	6.9	41.8	.7	.1	(2)	
1984.....	934	63.7	100.0	58.8	36.4	15.2	7.2	40.5	.6	.1	(2)	
1985 <sup>3</sup> .....	986	63.7	100.0	65.7	45.5	8.2	12.0	33.6	.5	.1	(2)	
1986 <sup>3</sup> .....	1,011	63.7	100.0	67.0	47.0	8.2	11.8	32.3	.6	.1	(2)	
1987 <sup>3</sup> .....	970	63.6	100.0	67.1	47.6	8.1	11.4	32.3	.6	.1	(2)	
1988 <sup>3</sup> .....	944	63.7	100.0	66.2	48.2	8.1	9.9	32.7	.9	.1	.1	
1989 <sup>3</sup> .....	983	63.7	100.0	64.4	48.0	7.1	9.3	34.7	.7	.1	(2)	
1990 <sup>3</sup> .....	964	63.7	100.0	66.1	47.2	7.6	11.3	32.7	1.0	.2	(2)	
1991 <sup>3</sup> .....	996	63.7	100.0	65.8	46.8	8.1	10.9	33.0	.9	.1	.1	
1992 <sup>3</sup> .....	989	63.7	100.0	66.9	48.2	7.3	11.4	32.2	.8	.1	(2)	
1993 <sup>3</sup> .....	980	63.7	100.0	67.8	48.8	8.0	11.0	31.1	.9	.1	(2)	
1994 <sup>3</sup> .....	923	63.6	100.0	67.8	49.0	7.4	11.4	31.2	1.0	.1	(2)	
1995 <sup>3</sup> .....	916	63.7	100.0	67.1	49.3	7.3	10.5	31.5	1.1	.2	.1	
1996 <sup>3</sup> .....	895	63.6	100.0	66.7	49.9	7.1	9.7	32.1	1.1	.1	(2)	
1997 <sup>3,4</sup> .....	904	63.7	100.0	66.8	50.5	6.6	9.7	31.6	1.3	.2	.1	
1998 <sup>3,4</sup> .....	909	63.8	100.0	66.6	49.6	7.1	9.9	31.9	1.3	.1	.1	
1999 <sup>3,4</sup> .....	940	63.7	100.0	66.4	49.3	7.3	9.8	32.1	1.3	.1	.1	
Women												
1940.....	13	68.1	100.0	...	...	...	...	...	82.6	12.8	3.9	0.6
1945.....	20	73.3	100.0	...	...	...	...	...	69.1	23.6	6.2	1.2
1950.....	123	68.0	100.0	...	...	...	...	...	75.9	19.6	3.7	.8
1955.....	281	67.8	100.0	...	...	...	...	...	75.4	18.1	5.5	1.1
1960.....	351	65.2	100.0	48.5	27.1	13.3	8.1	40.6	8.2	1.9	.8	
1965.....	440	66.2	100.0	48.4	30.9	11.6	5.9	37.6	7.4	3.5	3.1	
1970.....	524	63.9	100.0	56.0	34.7	14.1	7.2	41.4	1.9	.5	.2	
1975.....	603	63.7	100.0	62.3	41.6	13.7	7.0	36.1	1.2	.3	.1	
1980.....	671	63.5	100.0	63.9	45.9	11.5	6.5	34.9	.9	.2	.1	
1981.....	653	63.6	100.0	64.1	43.8	13.2	7.1	34.8	.8	.2	.1	
1982.....	676	63.4	100.0	66.9	46.6	14.5	5.9	32.1	.8	.1	.1	
1983.....	694	63.4	100.0	67.2	47.6	14.2	5.4	31.5	1.0	.2	.1	
1984.....	674	63.4	100.0	68.4	47.6	14.9	5.9	30.3	1.0	.2	.1	
1985 <sup>3</sup> .....	697	63.4	100.0	75.2	57.9	7.4	9.9	23.7	.8	.1	.1	
1986 <sup>3</sup> .....	713	63.4	100.0	74.9	57.5	7.0	10.4	24.1	.9	.1	(2)	
1987 <sup>3</sup> .....	681	63.3	100.0	75.7	58.9	7.2	9.6	23.4	.7	.2	(2)	
1988 <sup>3</sup> .....	667	63.3	100.0	74.2	59.4	6.9	7.9	24.8	.7	.1	.1	
1989 <sup>3</sup> .....	674	63.4	100.0	73.8	57.9	6.5	9.4	24.9	1.0	.2	.1	
1990 <sup>3</sup> .....	679	63.5	100.0	72.9	55.9	7.2	9.8	25.6	1.0	.3	.2	
1991 <sup>3</sup> .....	685	63.5	100.0	72.7	56.1	7.1	9.5	26.1	.9	.2	.1	
1992 <sup>3</sup> .....	708	63.5	100.0	73.4	56.7	6.9	9.8	25.3	1.1	.2	.1	
1993 <sup>3</sup> .....	704	63.5	100.0	73.0	56.0	6.8	10.2	25.5	1.1	.2	.1	
1994 <sup>3</sup> .....	690	63.4	100.0	74.5	57.6	6.7	10.2	24.3	1.0	.2	.1	
1995 <sup>3</sup> .....	684	63.5	100.0	72.1	55.4	6.6	10.1	26.1	1.4	.2	.2	
1996 <sup>3</sup> .....	684	63.4	100.0	72.7	57.4	5.9	9.4	26.0	1.0	.2	.1	
1997 <sup>3,4</sup> .....	809	65.4	100.0	61.2	48.2	5.5	7.5	23.9	6.4	4.4	4.1	
1998 <sup>3,4</sup> .....	733	64.0	100.0	69.0	53.1	7.0	8.9	26.1	2.4	1.1	1.3	
1999 <sup>3,4</sup> .....	737	63.6	100.0	71.1	55.1	6.8	9.2	26.4	1.8	.4	.3	

<sup>1</sup> Age in year of award for 1940–84. Age in month of award for 1985–99.

<sup>2</sup> Less than 0.05 percent.

<sup>3</sup> Based on 1-percent sample.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

## 6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1999

[Based on 1-percent sample]

Monthly benefit <sup>1</sup>	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total .....	605,800	100.0	338,900	100.0	266,900	100.0
Less than \$100.00 .....	7,500	1.2	4,500	1.3	3,000	1.1
\$100.00–\$149.90 .....	5,800	1.0	2,100	.6	3,700	1.4
\$150.00–\$199.90 .....	5,900	1.0	1,900	.6	4,000	1.5
\$200.00–\$249.90 .....	11,400	1.9	4,700	1.4	6,700	2.5
\$250.00–\$299.90 .....	12,100	2.0	3,500	1.0	8,600	3.2
\$300.00–\$349.90 .....	14,700	2.4	6,400	1.9	8,300	3.1
\$350.00–\$399.90 .....	14,500	2.4	5,300	1.6	9,200	3.4
\$400.00–\$449.90 .....	21,200	3.5	6,900	2.0	14,300	5.4
\$450.00–\$499.90 .....	36,400	6.0	13,500	4.0	22,900	8.6
\$500.00–\$549.90 .....	37,400	6.2	14,400	4.2	23,000	8.6
\$550.00–\$599.90 .....	36,400	6.0	14,600	4.3	21,800	8.2
\$600.00–\$649.90 .....	34,300	5.7	15,000	4.4	19,300	7.2
\$650.00–\$699.90 .....	36,000	5.9	16,000	4.7	20,000	7.5
\$700.00–\$749.90 .....	33,200	5.5	16,400	4.8	16,800	6.3
\$750.00–\$799.90 .....	29,300	4.8	16,500	4.9	12,800	4.8
\$800.00–\$849.90 .....	28,100	4.6	16,700	4.9	11,400	4.3
\$850.00–\$899.90 .....	27,100	4.5	15,800	4.7	11,300	4.2
\$900.00–\$949.90 .....	23,300	3.8	13,500	4.0	9,800	3.7
\$950.00–\$999.90 .....	19,200	3.2	13,400	4.0	5,800	2.2
\$1,000.00–\$1,049.90 .....	18,900	3.1	13,100	3.9	5,800	2.2
\$1,050.00–\$1,099.90 .....	21,400	3.5	15,900	4.7	5,500	2.1
\$1,100.00–\$1,149.90 .....	16,900	2.8	13,100	3.9	3,800	1.4
\$1,150.00–\$1,199.90 .....	15,100	2.5	12,300	3.6	2,800	1.0
\$1,200.00–\$1,249.90 .....	20,300	3.4	15,800	4.7	4,500	1.7
\$1,250.00–\$1,299.90 .....	20,800	3.4	17,100	5.0	3,700	1.4
\$1,300.00 or more .....	58,600	9.7	50,500	14.9	8,100	3.0
<b>Average benefit .....</b>	<b>\$787.80</b>		<b>\$890.70</b>		<b>\$657.10</b>	

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

## 6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2.—Number, average age, and percentage distribution, by age and sex, 1957–99

Year	Total number	Average age	Percentage distribution, by age <sup>1</sup>									
			Total	Under 30	30–39	40–44	45–49	50–54	55–59	60–61	62–64	65 <sup>2</sup>
Men												
1957	148,376	59.2	100.0	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985 <sup>3</sup>	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	.3
1986 <sup>3</sup>	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	.3
1987 <sup>3</sup>	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	.2
1988 <sup>3</sup>	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	.2
1989 <sup>3</sup>	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	.3
1990 <sup>3</sup>	293,300	48.1	100.0	10.9	16.9	9.4	9.5	13.5	20.5	10.3	8.8	.1
1991 <sup>3</sup>	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	.2
1992 <sup>3</sup>	395,600	47.8	100.0	9.5	18.5	10.8	11.0	13.0	18.6	9.8	8.7	.2
1993 <sup>3</sup>	391,800	47.7	100.0	9.2	18.9	10.1	11.7	14.7	18.8	8.6	7.8	.2
1994 <sup>3</sup>	379,300	48.4	100.0	6.8	18.4	10.8	12.7	15.4	19.3	9.0	7.6	.1
1995 <sup>3</sup>	368,400	48.9	100.0	7.2	16.3	10.7	11.5	15.7	20.4	8.9	9.1	.2
1996 <sup>3</sup>	347,100	48.7	100.0	6.9	16.2	10.8	13.2	16.2	19.9	9.3	7.5	.1
1997 <sup>3</sup>	311,100	49.3	100.0	6.3	14.6	10.8	13.5	16.1	21.6	8.8	8.2	.1
1998 <sup>3</sup>	331,400	49.2	100.0	6.3	14.3	11.1	12.4	18.3	21.6	8.1	7.8	.2
1999 <sup>3</sup>	338,900	49.6	100.0	6.2	13.1	11.4	12.4	18.3	21.7	8.8	8.0	.3
Women												
1957	30,426	57.4	100.0	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	...	...	...	...	28.6	37.2	17.8	15.2	1.2
1959	31,264	57.0	100.0	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	.8
1965	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	.6
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985 <sup>3</sup>	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	.1
1986 <sup>3</sup>	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	.2
1987 <sup>3</sup>	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	.3
1988 <sup>3</sup>	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	.3
1989 <sup>3</sup>	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	.3
1990 <sup>3</sup>	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	.4
1991 <sup>3</sup>	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	.4
1992 <sup>3</sup>	241,300	47.7	100.0	8.6	17.7	12.0	12.4	15.6	17.6	8.4	7.5	.2
1993 <sup>3</sup>	237,900	48.1	100.0	7.5	17.5	11.2	13.1	16.5	19.7	6.8	7.4	.2
1994 <sup>3</sup>	234,000	48.2	100.0	7.4	16.9	11.1	12.9	17.0	20.8	7.3	6.4	.2
1995 <sup>3</sup>	263,200	48.5	100.0	6.4	16.7	11.4	13.8	17.2	20.5	7.6	6.3	.1
1996 <sup>3</sup>	256,900	49.1	100.0	5.3	15.1	11.3	14.0	19.0	21.2	8.3	5.8	.1
1997 <sup>3</sup>	250,200	48.4	100.0	6.2	16.3	12.2	14.1	19.0	19.0	6.8	6.2	.2
1998 <sup>3</sup>	271,900	48.9	100.0	5.4	14.9	12.2	14.5	19.1	20.4	7.6	5.7	.2
1999 <sup>3</sup>	266,900	48.7	100.0	5.7	14.6	12.5	15.3	18.2	20.6	6.6	6.2	.3

<sup>1</sup> Age in year of award for 1957–84. Age in month of award for 1985–99.

<sup>2</sup> Includes awards processed after attainment of age 65.

<sup>3</sup> Based on 1-percent sample.



6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C3.—Number and percentage distribution, by diagnostic group, age, and sex, 1999<sup>1,2</sup>

Diagnostic group	Total				Men				Women			
	Total	Under 35	35–49	50 or older	Total	Under 35	35–49	50 or older	Total	Under 35	35–49	50 or older
Number												
Total .....	620,559	60,274	199,406	360,879	337,533	33,187	103,484	200,862	283,026	27,087	95,922	160,017
Diagnosis available .....	619,118	60,213	199,178	359,727	336,752	33,155	103,364	200,233	282,366	27,058	95,814	159,494
Infectious and parasitic diseases <sup>3</sup> .....	11,743	2,254	6,413	3,076	8,966	1,776	5,106	2,084	2,777	478	1,307	992
Neoplasms .....	65,681	3,659	18,301	43,721	34,601	1,920	8,507	24,174	31,080	1,739	9,794	19,547
Endocrine, nutritional, and metabolic diseases .....	36,975	2,505	12,921	21,549	15,429	1,123	5,257	9,049	21,546	1,382	7,664	12,500
Diseases of blood and blood-forming organs .....	1,911	402	629	880	964	193	289	482	947	209	340	398
Mental disorders (other than mental retardation) .....	122,372	23,078	54,223	45,071	58,639	12,286	24,582	21,771	63,733	10,792	29,641	23,300
Mental retardation .....	16,608	4,381	4,960	7,267	10,485	2,734	3,272	4,479	6,123	1,647	1,688	2,788
Diseases of the—												
Nervous system and sense organs .....	49,869	6,433	16,953	26,483	25,394	3,147	7,984	14,263	24,475	3,286	8,969	12,220
Circulatory system .....	74,755	1,725	13,340	59,690	51,598	975	8,644	41,979	23,157	750	4,696	17,711
Respiratory system .....	26,981	615	4,168	22,198	14,467	247	1,819	12,401	12,514	368	2,349	9,797
Digestive system .....	13,389	939	6,083	6,367	8,107	396	3,770	3,941	5,282	543	2,313	2,426
Genitourinary system .....	13,842	2,054	5,118	6,670	8,570	1,205	3,208	4,157	5,272	849	1,910	2,513
Skin and subcutaneous tissue .....	1,416	192	591	633	560	63	226	271	856	129	365	362
Musculoskeletal system .....	146,754	6,586	42,716	97,452	76,022	3,322	22,795	49,905	70,732	3,264	19,921	47,547
Congenital anomalies .....	645	162	208	275	332	91	99	142	313	71	109	133
Injuries .....	25,925	4,233	9,166	12,526	17,430	3,186	6,291	7,953	8,495	1,047	2,875	4,573
Other .....	10,252	995	3,388	5,869	5,188	491	1,515	3,182	5,064	504	1,873	2,687
Percentage distribution												
Diagnosis available .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases <sup>3</sup> .....	1.9	3.7	3.2	.8	2.7	5.4	4.9	1.0	1.0	1.8	1.4	.6
Neoplasms .....	10.6	6.1	9.2	12.1	10.3	5.8	8.2	12.1	11.0	6.4	10.2	12.3
Endocrine, nutritional, and metabolic diseases .....	6.0	4.2	6.5	6.0	4.6	3.4	5.1	4.5	7.6	5.1	8.0	7.8
Diseases of blood and blood-forming organs .....	.3	.7	.3	.2	.3	.6	.3	.2	.3	.8	.3	.3
Mental disorders (other than mental retardation) .....	19.8	38.3	27.2	12.5	17.4	37.1	23.8	10.9	22.6	39.9	30.9	14.6
Mental retardation .....	2.7	7.3	2.5	2.0	3.1	8.2	3.2	2.2	2.2	6.1	1.8	1.7
Diseases of the—												
Nervous system and sense organs .....	8.0	10.7	8.5	7.4	7.5	9.5	7.7	7.1	8.7	12.1	9.4	7.7
Circulatory system .....	12.1	2.9	6.7	16.6	15.3	2.9	8.4	21.0	8.2	2.8	4.9	11.1
Respiratory system .....	4.3	1.0	2.1	6.2	4.3	.7	1.8	6.2	4.4	1.3	2.4	6.1
Digestive system .....	2.2	1.5	3.1	1.8	2.4	1.2	3.6	2.0	1.9	2.0	2.4	1.5
Genitourinary system .....	2.2	3.4	2.6	1.9	2.5	3.6	3.1	2.1	1.9	3.1	2.0	1.6
Skin and subcutaneous tissue .....	.2	.3	.3	.2	.2	.2	.2	.1	.3	.5	.4	.2
Musculoskeletal system .....	23.7	10.9	21.4	27.1	22.6	10.0	22.0	24.9	25.0	12.1	20.8	29.8
Congenital anomalies .....	.1	.3	.1	.1	.1	.3	.1	.1	.1	.2	.1	.1
Injuries .....	4.2	7.0	4.6	3.5	5.2	9.6	6.1	4.0	3.0	3.9	3.0	2.9
Other .....	1.7	1.7	1.7	1.6	1.5	1.5	1.5	1.6	1.8	1.9	2.0	1.7

<sup>1</sup> Effective 1995, impairment data for awarded disabled workers are no longer based solely on cases medically allowed at the initial level.

<sup>2</sup> Classification based on impairment codes established by SSA.

<sup>3</sup> AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, they were included in the Other group.

CONTACT: Terry Dodson (410) 965-0143 for further information.

## 6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C7.—Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960–99

[Numbers in thousands]

Year	Number of applications	Number of awards	Awards as a percent of applications	Awards per 1,000 insured workers
1960.....	418.6	207.8	49.6	4.5
1965.....	529.3	253.5	47.9	4.7
1966.....	544.5	278.3	51.1	5.1
1967.....	573.2	301.4	52.6	5.4
1968.....	719.8	323.2	44.9	5.7
1969.....	725.2	344.7	47.5	4.9
1970.....	869.8	350.4	40.3	4.8
1971.....	923.9	415.9	45.0	5.6
1972.....	947.5	455.4	48.1	6.0
1973.....	1,067.5	491.6	46.1	6.3
1974.....	1,330.2	536.0	40.3	6.7
1975.....	1,285.3	592.0	46.1	7.1
1976.....	1,232.2	551.5	44.8	6.5
1977.....	1,235.2	568.9	46.1	6.5
1978.....	1,184.7	464.4	39.2	5.2
1979.....	1,187.8	416.7	35.1	4.4
1980.....	1,262.3	396.6	31.4	4.0
1981.....	1,161.2	351.8	30.3	3.4
1982.....	1,019.8	297.1	29.1	2.9
1983.....	1,019.3	311.5	30.6	3.0
1984.....	1,036.7	362.0	34.9	3.4
1985.....	1,066.2	377.4	35.4	3.5
1986.....	1,118.4	416.9	37.3	3.8
1987.....	1,108.9	415.8	37.5	3.7
1988.....	1,017.9	409.5	40.2	3.6
1989.....	984.9	425.6	43.2	3.7
1990.....	1,067.7	468.0	43.8	4.0
1991.....	1,208.7	536.4	44.4	4.5
1992.....	1,335.1	636.6	47.7	5.2
1993.....	1,425.8	635.2	44.6	5.2
1994.....	1,443.8	631.9	43.8	5.1
1995.....	1,338.1	645.8	48.3	5.1
1996.....	1,279.2	624.3	48.8	4.9
1997.....	1,180.2	587.4	49.8	4.5
1998.....	1,169.3	608.1	52.0	4.6
1999.....	1,200.1	620.5	51.7	4.8

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

## 6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D1.—Number of **wives and husbands**, by type of benefit, 1950–99  
 [Benefits not necessarily payable at time of award]

Year	Total	Wives entitled solely by age	Wives entitled because of children in their care	Husbands
<b>Wives and husbands of retired workers</b>				
1950.....	162,768	152,310	9,646	812
1955.....	288,915	263,816	21,692	3,407
1960.....	339,987	305,713	32,254	2,020
1965.....	321,015	275,717	44,087	1,211
1970.....	339,447	286,867	51,378	1,202
1975.....	350,558	289,600	60,184	774
1976.....	346,623	287,455	58,440	728
1977.....	390,874	300,651	60,976	29,247
1978.....	346,956	277,330	53,072	16,554
1979.....	358,163	292,010	55,498	10,655
1980.....	360,693	294,892	55,401	10,400
1981.....	338,540	277,641	50,993	9,906
1982.....	349,967	302,739	36,229	10,999
1983.....	356,274	308,922	35,309	12,043
1984.....	342,691	298,855	30,972	12,864
1985.....	356,558	312,849	30,454	13,255
1986.....	358,115	315,427	28,925	13,763
1987.....	333,333	294,499	26,099	12,735
1988.....	316,929	281,760	23,045	12,124
1989.....	310,498	278,655	21,285	10,558
1990.....	308,980	277,238	21,395	10,347
1991.....	307,000	276,236	21,154	9,610
1992.....	304,764	274,670	21,057	9,037
1993.....	290,728	262,240	19,945	8,543
1994.....	275,025	248,430	18,431	8,164
1995.....	258,740	233,731	17,214	7,795
1996.....	244,014	221,059	15,466	7,489
1997.....	268,012	246,229	14,040	7,743
1998.....	263,668	242,390	13,472	7,806
1999.....	275,568	253,559	13,521	8,488
<b>Wives and husbands of disabled workers</b>				
1958 <sup>1</sup> .....	12,920	5,035	7,869	16
1959 <sup>2</sup> .....	54,299	21,301	32,844	154
1960.....	54,187	15,756	38,326	105
1965.....	69,183	13,813	55,230	140
1970.....	96,304	21,227	74,913	164
1975.....	148,741	31,942	116,624	175
1976.....	147,407	36,600	110,626	181
1977.....	151,938	36,990	113,417	1,531
1978.....	130,161	35,335	93,293	1,533
1979.....	113,243	32,863	79,414	966
1980.....	108,500	32,616	74,922	962
1981.....	95,575	30,360	64,333	882
1982.....	77,835	31,540	45,463	832
1983.....	80,079	35,369	43,820	890
1984.....	81,834	34,470	46,433	931
1985.....	83,511	34,101	48,522	888
1986.....	82,435	33,797	47,711	927
1987.....	77,316	31,652	43,881	1,783
1988.....	73,790	29,634	41,627	2,529
1989.....	69,113	27,750	39,212	2,151
1990.....	69,667	27,023	40,458	2,186
1991.....	72,754	26,747	43,543	2,464
1992.....	78,083	27,502	47,841	2,740
1993.....	74,605	26,276	45,602	2,727
1994.....	69,549	24,240	42,824	2,485
1995.....	63,097	22,833	37,972	2,292
1996.....	57,528	21,775	33,638	2,115
1997.....	50,818	23,329	25,779	1,710
1998.....	47,550	22,693	23,190	1,667
1999.....	46,164	22,557	21,949	1,658

<sup>1</sup> September-November.  
<sup>2</sup> Includes December 1958.

CONTACT: Rona Blumenthal/Donald T. Ferron (410) 965-0163/0160 for further information.

## 6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D3.—Number and average monthly benefit for **wives and husbands**, by age and sex, 1999

[Based on 1-percent sample]

Type of benefit and age in month of award	Total wives		Wives of—				Husbands	
			Retired workers		Disabled workers			
	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>
Total .....	252,900	\$355.90	212,500	\$387.30	40,400	\$190.60	9,400	\$239.60
Entitlement based on care of children .....	33,200	207.60	12,300	330.40	20,900	135.40	1,000	145.50
Under 35 .....	7,700	104.40	400	(3)	7,300	96.90	(2)	...
35–39 .....	5,900	151.00	1,600	213.30	4,300	127.80	(2)	...
40–44 .....	5,400	182.40	1,000	307.50	4,400	154.00	(2)	...
45–49 .....	4,300	226.40	1,500	357.70	2,800	156.10	(2)	...
50–54 .....	4,000	291.80	2,400	346.70	1,600	209.50	(2)	...
55–59 .....	3,900	345.50	3,500	355.60	400	(3)	(2)	...
60–61 .....	900	316.30	800	331.40	100	(3)	(2)	...
62–64 .....	1,100	400.70	1,100	400.70	...	...	(2)	...
Entitlement based on age .....	219,700	378.30	200,200	390.80	19,500	249.80	8,400	250.80
62–64 .....	162,200	364.60	144,700	381.00	17,500	229.00	1,900	219.20
62 .....	113,800	352.80	99,000	370.00	14,800	237.90	(2)	...
63 .....	23,900	370.90	22,400	384.60	1,500	166.30	(2)	...
64 .....	24,500	413.60	23,300	424.70	1,200	198.50	(2)	...
65–69 .....	49,900	425.40	48,200	425.20	1,700	430.50	4,800	261.90
65 .....	30,600	446.10	29,500	447.30	(2)	...	(2)	...
66 .....	7,800	397.90	7,600	395.10	(2)	...	(2)	...
67 .....	5,400	384.90	5,200	382.30	(2)	...	(2)	...
68 .....	3,100	361.90	2,900	357.40	(2)	...	(2)	...
69 .....	3,000	424.20	3,000	424.20	(2)	...	(2)	...
70–74 .....	5,700	374.20	5,400	370.60	300	(3)	1,400	234.60
75 or older .....	1,900	317.90	1,900	317.90	...	...	300	(3)
Wives (nondivorced) .....	233,900	354.70	195,600	387.40	38,300	188.20	...	...
Divorced wives .....	19,000	369.70	16,900	386.40	2,100	235.10	...	...
Husbands of retired workers .....	...	...	...	...	...	...	7,900	261.40
Husbands of disabled workers .....	...	...	...	...	...	...	1,500	124.60

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the averages.

<sup>2</sup> Base figure too small to meet statistical standards for reliability of derived figure.

<sup>3</sup> Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1957–99

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Total				
1957.....	313,163	81,842	231,321	...
1960.....	415,719	69,979	241,430	104,310
1965.....	783,202	134,187	451,399	197,616
1970.....	1,090,865	182,595	591,724	316,546
1975.....	1,331,913	225,579	591,118	515,216
1976.....	1,327,197	236,805	578,905	511,487
1977.....	1,365,513	259,447	587,589	518,477
1978.....	1,234,658	214,284	566,992	453,382
1979.....	1,191,521	247,800	544,549	399,172
1980.....	1,174,112	248,658	540,246	385,208
1981.....	1,086,547	211,406	535,487	339,654
1982.....	916,715	182,849	473,396	260,470
1983.....	752,839	144,945	380,992	226,895
1984.....	721,564	131,986	351,326	238,252
1985.....	713,632	128,076	332,531	253,025
1986.....	700,627	122,652	319,800	258,167
1987.....	685,299	117,984	310,573	256,742
1988.....	706,031	116,659	324,346	265,026
1989.....	675,362	106,491	307,484	261,387
1990.....	695,307	108,105	303,616	283,586
1991.....	726,908	107,261	301,459	318,188
1992.....	794,571	108,686	304,300	381,585
1993.....	816,454	106,566	311,290	398,598
1994.....	824,239	102,983	310,051	411,205
1995.....	808,578	101,239	306,044	401,295
1996.....	798,485	98,655	302,480	397,350
1997.....	757,346	97,594	297,204	362,548
1998.....	763,170	96,893	294,851	371,426
1999.....	773,166	99,826	295,196	378,144
Children under age 18				
1940.....	59,382	8,249	51,133	...
1945.....	127,514	7,215	120,299	...
1950.....	122,641	25,495	97,146	...
1955.....	238,795	40,402	198,393	...
1960.....	391,366	57,239	231,611	102,516
1965.....	523,453	84,707	263,637	175,109
1970.....	678,940	99,353	337,960	241,627
1975.....	806,770	115,347	300,139	391,284
1980.....	573,828	111,610	227,139	235,079
1981.....	512,939	84,793	228,317	199,829
1982.....	457,445	81,502	222,738	153,205
1983.....	444,467	80,117	211,396	152,954
1984.....	449,242	74,328	202,163	172,721
1985.....	464,908	74,128	200,576	190,204
1986.....	465,115	70,915	196,008	198,192
1987.....	451,370	66,672	184,668	195,030
1988.....	452,519	63,586	192,278	196,655
1989.....	446,308	59,073	189,285	197,950
1990.....	468,439	60,588	189,792	218,059
1991.....	502,442	60,618	191,537	250,287
1992.....	559,725	61,034	192,689	306,002
1993.....	575,247	59,515	198,469	317,263
1994.....	586,342	57,677	201,598	327,067
1995.....	571,650	57,215	198,848	315,587
1996.....	561,687	56,126	194,333	311,228
1997.....	517,118	54,841	184,237	278,040
1998.....	516,100	54,218	182,118	279,764
1999.....	522,946	57,019	182,159	283,768

## 6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1957–99—Continued

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Disabled children, aged 18 or older				
1957.....	29,507	17,249	12,258	.....
1960.....	24,353	12,740	9,819	1,794
1965.....	21,398	10,017	8,668	2,713
1970.....	24,547	11,348	9,425	3,774
1975.....	32,707	14,636	11,182	6,889
1976.....	34,517	15,602	11,546	7,369
1977.....	36,210	(1)	(1)	7,885
1978.....	33,611	15,378	11,013	7,220
1979.....	33,419	15,967	10,999	6,453
1980.....	33,470	16,650	10,626	6,194
1981.....	30,545	15,365	9,745	5,435
1982.....	28,707	14,772	9,685	4,250
1983.....	33,639	17,309	11,223	5,107
1984.....	36,427	18,330	12,556	5,541
1985.....	39,083	19,661	12,709	6,713
1986.....	40,525	20,295	13,244	6,986
1987.....	39,665	20,761	12,117	6,787
1988.....	38,702	20,544	11,512	6,646
1989.....	37,001	19,668	10,975	6,358
1990.....	38,772	20,862	11,277	6,633
1991.....	41,086	21,850	11,684	7,552
1992.....	47,009	23,615	13,846	9,548
1993.....	47,246	23,173	13,819	10,254
1994.....	44,483	22,119	12,590	9,774
1995.....	43,275	21,566	11,930	9,779
1996.....	40,583	20,169	11,061	9,353
1997.....	38,701	19,611	10,616	8,474
1998.....	39,941	19,932	10,914	9,095
1999.....	41,748	20,467	11,430	9,851
Students				
1965.....	238,351	39,463	179,094	19,794
1970.....	387,378	71,894	244,339	71,145
1975.....	492,436	95,596	279,797	117,043
1976.....	544,739	108,197	295,058	141,484
1977.....	574,760	(1)	(1)	148,227
1978.....	544,396	105,719	291,434	147,243
1979.....	553,889	117,118	292,766	144,005
1980.....	566,814	120,398	302,481	143,935
1981.....	543,063	111,248	297,425	134,390
1982.....	430,563	86,575	240,973	103,015
1983.....	274,726	47,519	158,373	68,834
1984.....	235,895	39,328	136,577	59,990
1985.....	209,641	34,287	119,246	56,108
1986.....	194,987	31,442	110,556	52,989
1987.....	194,264	30,551	108,788	54,925
1988.....	214,810	32,529	120,556	61,725
1989.....	192,053	27,750	107,224	57,079
1990.....	188,096	26,655	102,547	58,894
1991.....	183,380	24,793	98,238	60,349
1992.....	187,837	24,037	97,765	66,035
1993.....	193,961	23,878	99,002	71,081
1994.....	193,414	23,187	95,863	74,364
1995.....	193,653	22,458	95,266	75,929
1996.....	196,215	22,360	97,086	76,769
1997.....	201,527	23,142	102,351	76,034
1998.....	207,129	22,743	101,819	82,567
1999.....	208,472	22,340	101,607	84,525

<sup>1</sup> Data not available.

CONTACT: Rona Blumenthal/Donald T. Ferron (410) 965-0163/0160 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D5.—Number and average monthly benefit for **children**, by type of benefit and age, 1999

[Based on 1-percent sample]

Type of benefit and age in month of award	Total number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>
Total .....	736,900	98,400	\$357.50	291,800	\$531.70	346,700	\$213.40
Children under age 18 .....	505,900	56,100	339.40	182,400	503.20	267,400	188.00
Under 1 .....	20,000	700	209.30	4,800	453.20	14,500	178.90
1 .....	13,500	600	158.90	5,500	477.80	7,400	183.30
2 .....	16,400	500	324.90	6,300	481.90	9,600	147.10
3 .....	14,500	700	312.60	6,100	462.10	7,700	151.20
4 .....	18,100	1,500	405.50	6,600	502.20	10,000	146.00
5 .....	20,900	1,600	225.60	8,000	465.10	11,300	130.40
6 .....	20,900	1,600	282.30	7,000	455.30	12,300	151.00
7 .....	23,000	1,600	311.60	9,000	495.20	12,400	158.50
8 .....	26,200	2,600	359.30	9,000	475.40	14,600	157.40
9 .....	30,100	3,000	262.00	11,200	496.30	15,900	161.40
10 .....	33,900	3,700	342.30	12,400	470.20	17,800	170.70
11 .....	33,500	3,500	341.80	11,000	442.60	19,000	211.10
12 .....	35,000	4,600	313.90	13,700	535.20	16,700	193.10
13 .....	35,900	4,400	317.80	12,700	533.00	18,800	176.40
14 .....	36,700	5,800	343.80	12,000	463.50	18,900	219.70
15 .....	37,500	5,400	339.70	13,900	554.40	18,200	208.60
16 .....	46,700	6,200	390.10	17,400	537.80	23,100	252.10
17 .....	43,100	8,100	398.30	15,800	580.80	19,200	248.30
Disabled children, aged 18 or older .....	33,800	18,600	331.50	9,000	557.70	6,200	290.00
Under 20 .....	2,100	400	(2)	1,200	533.30	500	167.90
20–24 .....	7,800	2,300	344.70	2,700	566.10	2,800	309.00
25–29 .....	4,600	2,600	400.10	1,000	623.60	1,000	283.40
30–34 .....	7,600	5,400	342.40	1,000	526.30	1,200	295.90
35–39 .....	6,200	4,500	373.20	1,100	636.60	600	283.70
40 or older .....	5,500	3,400	194.10	2,000	500.40	100	(2)
Students, aged 18–19 .....	197,200	23,700	420.90	100,400	581.10	73,100	299.70
18 .....	195,400	23,200	424.10	100,000	580.80	72,200	302.00
19 .....	1,800	500	273.80	400	(2)	900	117.00

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the averages.

<sup>2</sup> Average benefit not shown for groups with fewer than 500 beneficiaries.

## 6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–99

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Total	With at least 1 child under age 16 <sup>1</sup>	Entitled solely because of at least 1 disabled child <sup>2</sup>	
1950.....	41,101	41,101	...	41,089	41,089	...	12
1951.....	78,323	78,323	...	78,181	78,181	...	142
1952.....	64,875	64,875	...	64,776	64,776	...	99
1953.....	71,945	71,945	...	71,861	71,861	...	84
1954.....	70,775	70,775	...	70,699	70,699	...	76
1955.....	76,018	76,018	...	75,927	75,927	...	91
1956.....	67,475	67,475	...	67,410	67,410	...	65
1957.....	88,174	88,174	...	88,102	86,088	2,014	72
1958 <sup>3</sup> .....	81,467	81,467	...	81,392	80,130	1,262	75
1959 <sup>4</sup> .....	102,020	102,020	...	101,933	100,234	1,699	87
1960.....	92,607	92,607	...	92,507	90,939	1,568	100
1961.....	98,449	98,449	...	98,374	96,778	1,596	75
1962.....	99,925	99,925	...	99,835	98,099	1,736	90
1963.....	104,960	104,960	...	104,866	102,828	2,038	94
1964.....	106,249	106,249	...	106,137	103,778	2,359	112
1965.....	100,005	100,005	...	99,804	97,972	1,832	201
1966.....	107,135	107,135	...	106,677	105,270	1,407	458
1967.....	110,762	110,762	...	110,283	108,842	1,441	479
1968.....	113,765	113,765	...	113,323	111,869	1,454	442
1969.....	116,922	116,922	...	116,434	115,035	1,399	488
1970.....	112,377	112,377	...	111,887	110,459	1,428	490
1971.....	116,548	116,548	...	115,996	114,266	1,730	552
1972.....	117,699	117,699	...	117,034	113,822	3,212	665
1973.....	118,775	118,775	...	112,511	109,574	2,937	6,264
1974.....	109,221	109,221	...	102,584	99,705	2,879	6,637
1975.....	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976.....	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977.....	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978.....	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979.....	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980.....	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981.....	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982.....	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983.....	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984.....	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985.....	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986.....	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987.....	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988.....	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989.....	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990.....	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991.....	57,896	52,889	5,007	50,787	47,695	3,092	7,109
1992.....	56,402	51,273	5,129	49,341	46,302	3,039	7,061
1993.....	56,408	51,358	5,050	49,465	46,420	3,045	6,943
1994.....	54,732	49,825	4,907	48,217	45,346	2,871	6,515
1995.....	51,645	46,874	4,771	45,368	42,817	2,551	6,277
1996.....	49,150	44,732	4,418	43,538	41,192	2,346	5,612
1997.....	43,504	39,805	3,699	38,565	36,396	2,169	4,939
1998.....	42,395	38,533	3,862	37,739	35,577	2,162	4,656
1999.....	41,756	37,926	3,830	37,271	35,092	2,179	4,485

<sup>1</sup> Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

<sup>2</sup> Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

<sup>3</sup> January–November.

<sup>4</sup> Includes December 1958.



6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D7.—Number and average monthly benefit for **widows and widowers**, by age and sex, 1999

[Based on 1-percent sample]

Type of benefit, age in month of award, and sex	Nondisabled				Disabled widows and widowers		Widowed mothers and fathers	
	Widows		Widowers		Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>
	Number	Average monthly benefit <sup>1</sup>	Number	Average monthly benefit <sup>1</sup>				
Total .....	328,200	\$831.90	12,700	\$495.90	31,000	\$507.50	38,500	\$535.80
Under 25 .....	...	...	...	...	...	...	1,700	453.20
25-29 .....	...	...	...	...	...	...	4,100	490.00
30-34 .....	...	...	...	...	...	...	4,700	485.90
35-39 .....	...	...	...	...	...	...	8,000	496.40
40-44 .....	...	...	...	...	...	...	8,900	567.90
45-49 .....	...	...	...	...	...	...	5,400	558.70
50-54 .....	...	...	...	...	11,200	506.80	3,500	582.00
55-59 .....	...	...	...	...	15,600	501.60	1,700	651.20
60-64 .....	141,200	767.80	8,700	508.10	4,200	540.40	500	758.30
60 .....	68,700	740.80	3,900	481.10	2,600	541.80	(2)	...
61 .....	22,600	741.00	3,800	499.60	500	592.30	(2)	...
62 .....	21,100	798.00	800	679.80	500	530.80	(2)	...
63 .....	13,400	779.00	200	(3)	400	(3)	(2)	...
64 .....	15,400	876.40	...	...	200	(3)	(2)	...
65-69 .....	60,500	826.60	1,500	531.60	...	...	...	...
65 .....	30,300	789.70	(2)	...	...	...	...	...
66 .....	8,100	845.30	(2)	...	...	...	...	...
67 .....	6,500	829.00	(2)	...	...	...	...	...
68 .....	7,100	907.20	(2)	...	...	...	...	...
69 .....	8,500	871.20	(2)	...	...	...	...	...
70-74 .....	35,500	868.50	700	422.00	...	...	...	...
70 .....	7,000	885.70	(2)	...	...	...	...	...
71 .....	7,300	807.50	(2)	...	...	...	...	...
72 .....	8,500	950.40	(2)	...	...	...	...	...
73 .....	6,600	816.80	(2)	...	...	...	...	...
74 .....	6,100	863.80	(2)	...	...	...	...	...
75-79 .....	44,000	905.20	700	379.20	...	...	...	...
75 .....	7,700	821.40	(2)	...	...	...	...	...
76 .....	9,100	874.60	(2)	...	...	...	...	...
77 .....	10,200	899.30	(2)	...	...	...	...	...
78 .....	9,900	942.60	(2)	...	...	...	...	...
79 .....	7,100	991.60	(2)	...	...	...	...	...
80 or older .....	47,000	934.80	1,100	472.10	...	...	...	...
Men .....	...	...	...	...	1,300	292.30	3,500	452.20
Women .....	...	...	...	...	29,700	516.90	35,000	544.20
Widow or mother .....	294,100	832.80	...	...	25,500	511.50	30,300	542.00
Surviving divorced wife or mother .....	34,100	824.00	...	...	4,200	549.50	4,700	558.30

<sup>1</sup> Benefits awarded before the December increase are converted to the December rates before computation of the averages.

<sup>2</sup> Base figure too small to meet statistical standards for reliability of derived figure.

<sup>3</sup> Average benefit not shown for groups with fewer than 500 beneficiaries.

## 6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D8.—Number of **widows and widowers**, by type of benefit, 1950–99

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950.....	66,735	66,672	63	...	...
1951.....	89,591	89,324	267	...	...
1952.....	92,302	91,992	310	...	...
1953.....	112,866	112,467	399	...	...
1954.....	128,026	127,626	400	...	...
1955.....	140,624	140,273	351	...	...
1956.....	253,524	253,191	333	...	...
1957.....	244,633	244,172	461	...	...
1958 <sup>1</sup> .....	199,320	198,948	372	...	...
1959 <sup>2</sup> .....	252,683	252,100	583	...	...
1960.....	239,267	238,813	454	...	...
1961.....	251,275	250,606	669	...	...
1962.....	267,051	266,465	586	...	...
1963.....	278,709	278,138	571	...	...
1964.....	283,263	282,689	574	...	...
1965.....	359,431	358,875	556	...	...
1966.....	403,595	403,035	560	...	...
1967.....	355,589	355,032	557	...	...
1968.....	375,391	352,280	604	22,438	69
1969.....	375,753	353,928	625	21,127	73
1970.....	363,216	347,031	576	15,546	63
1971.....	381,262	363,689	551	16,960	62
1972.....	402,809	382,452	544	19,739	74
1973.....	372,167	351,793	651	19,660	63
1974.....	363,693	343,317	550	19,793	33
1975.....	377,246	353,249	476	23,476	45
1976.....	385,373	362,229	489	22,603	52
1977.....	416,735	383,057	10,416	22,981	281
1978.....	403,679	375,750	9,022	18,553	354
1979.....	445,555	418,883	9,272	17,136	264
1980.....	452,156	424,690	11,412	15,789	265
1981.....	480,772	453,307	13,311	13,868	286
1982.....	492,451	465,070	14,941	12,222	218
1983.....	501,688	470,764	16,512	14,144	268
1984.....	499,677	464,979	17,533	16,847	318
1985.....	501,673	467,197	17,390	16,759	327
1986.....	491,052	454,903	17,731	18,033	385
1987.....	475,035	440,803	17,836	16,062	334
1988.....	457,574	424,107	18,139	14,979	349
1989.....	449,139	416,154	17,817	14,830	338
1990.....	451,862	417,925	18,513	15,058	366
1991.....	468,788	420,190	19,008	28,951	639
1992.....	472,078	419,413	19,430	32,477	758
1993.....	466,198	414,941	19,422	31,036	799
1994.....	459,340	410,323	19,114	29,075	828
1995.....	444,899	396,725	18,577	28,762	835
1996.....	438,081	390,962	18,508	27,783	828
1997.....	440,076	393,014	18,516	27,691	855
1998.....	443,669	395,231	19,039	28,494	905
1999.....	469,806	419,205	20,951	28,654	996

<sup>1</sup> January–November.

<sup>2</sup> Includes December 1958.

Table 6.D9.—Number and average amount of lump-sum death payment awards, 1940–98

Year	Number of—		Average lump sum per worker
	Deceased workers	Lump-sum payments	
1940.....	61,080	75,095	\$145.79
1941.....	90,941	117,303	144.58
1942.....	103,322	134,991	144.77
1943.....	122,185	163,011	145.66
1944.....	151,869	205,117	145.68
1945.....	178,813	247,012	146.05
1946.....	179,588	250,706	151.74
1947.....	181,992	218,787	162.16
1948.....	200,090	213,096	161.50
1949.....	202,154	212,614	164.02
1950.....	200,411	209,960	147.81
1951.....	414,470	431,229	138.24
1952.....	437,896	456,531	178.20
1953.....	511,986	532,846	174.16
1954.....	516,158	536,341	207.86
1955.....	566,830	589,612	202.72
1956.....	546,984	572,291	200.80
1957.....	689,282	718,672	201.63
1958 <sup>1</sup> .....	656,825	683,964	202.52
1959 <sup>2</sup> .....	822,413	855,032	212.67
1960.....	778,660	809,194	211.55
1961.....	813,464	843,308	210.46
1962.....	865,217	892,261	212.02
1963.....	968,651	1,015,536	212.61
1964.....	1,011,414	1,073,044	213.94
1965.....	989,848	1,046,874	226.01
1966.....	1,060,335	1,138,317	224.00
1967.....	1,133,787	1,217,980	222.51
1968.....	1,158,666	1,216,910	236.30
1969.....	1,253,467	1,295,897	232.60
1970.....	1,220,248	1,257,687	243.90
1971.....	1,251,831	1,283,924	244.20
1972.....	1,290,133	1,320,637	247.90
1973.....	1,299,223	1,325,833	253.10
1974.....	1,285,221	1,307,890	254.64
1975.....	1,334,914	1,344,095	252.47
1976.....	1,321,516	1,328,008	251.60
1977.....	1,227,390	1,240,304	254.17
1978.....	1,437,275	1,451,140	254.65
1979.....	1,500,944	1,515,614	254.68
1980.....	1,552,617	1,566,330	254.70
1981.....	1,305,261	1,321,565	254.72
1982.....	797,096	808,041	255.00
1983.....	805,524	807,537	255.00
1984.....	825,494	831,761	255.00
1985.....	823,053	825,395	255.00
1986.....	809,487	811,946	255.00
1987.....	810,066	812,814	255.00
1988.....	839,802	842,037	255.00
1989.....	829,682	831,825	255.00
1990.....	830,799	832,900	255.00
1991.....	847,838	850,100	255.00
1992.....	855,073	857,614	255.00
1993.....	860,861	863,492	255.00
1994.....	852,289	855,278	255.00
1995.....	<sup>3</sup> 835,360	<sup>3</sup> 838,015	255.00
1996.....	832,304	835,277	255.00
1997.....	825,176	828,072	255.00
1998.....	833,770	836,468	255.00

<sup>1</sup> January–November.

<sup>2</sup> Includes December 1958.

<sup>3</sup> Revised data.

Table 6.E1.—Number and percentage distribution of **retired workers** with benefits withheld, by monthly benefit, reduction for early retirement, and sex, December 1999

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total .....	323,100	100.0	219,560	100.0	103,540	100.0
Less than \$300.00 .....	15,780	4.9	6,670	3.0	9,110	8.8
\$300.00–\$349.90 .....	9,400	2.9	5,090	2.3	4,310	4.2
\$350.00–\$399.90 .....	4,650	1.4	2,180	1.0	2,470	2.4
\$400.00–\$449.90 .....	6,740	2.1	3,430	1.6	3,310	3.2
\$450.00–\$499.90 .....	9,240	2.9	4,600	2.1	4,640	4.5
\$500.00–\$549.90 .....	9,730	3.0	4,960	2.3	4,770	4.6
\$550.00–\$599.90 .....	9,330	2.9	4,840	2.2	4,490	4.3
\$600.00–\$649.90 .....	9,370	2.9	4,900	2.2	4,470	4.3
\$650.00–\$699.90 .....	8,820	2.7	5,130	2.3	3,690	3.6
\$700.00–\$749.90 .....	9,350	2.9	4,980	2.3	4,370	4.2
\$750.00–\$799.90 .....	8,910	2.8	5,320	2.4	3,590	3.5
\$800.00–\$849.90 .....	9,110	2.8	5,190	2.4	3,920	3.8
\$850.00–\$899.90 .....	8,510	2.6	5,120	2.3	3,390	3.3
\$900.00–\$949.90 .....	8,930	2.8	5,150	2.3	3,780	3.7
\$950.00–\$999.90 .....	8,370	2.6	4,840	2.2	3,530	3.4
\$1,000.00–\$1,049.90 .....	8,340	2.6	5,410	2.5	2,930	2.8
\$1,050.00–\$1,099.90 .....	8,630	2.7	5,010	2.3	3,620	3.5
\$1,100.00–\$1,149.90 .....	8,800	2.7	5,470	2.5	3,330	3.2
\$1,150.00–\$1,199.90 .....	10,260	3.2	6,810	3.1	3,450	3.3
\$1,200.00 or more .....	150,830	46.7	124,460	56.7	26,370	25.5
Men .....	230,110	100.0	163,850	100.0	66,260	100.0
Less than \$300.00 .....	7,860	3.4	3,470	2.1	4,390	6.6
\$300.00–\$349.90 .....	5,540	2.4	3,500	2.1	2,040	3.1
\$350.00–\$399.90 .....	2,610	1.1	1,500	.9	1,110	1.7
\$400.00–\$449.90 .....	3,650	1.6	2,160	1.3	1,490	2.2
\$450.00–\$499.90 .....	4,470	1.9	2,490	1.5	1,980	3.0
\$500.00–\$549.90 .....	4,520	2.0	2,530	1.5	1,990	3.0
\$550.00–\$599.90 .....	3,960	1.7	2,270	1.4	1,690	2.6
\$600.00–\$649.90 .....	3,930	1.7	2,260	1.4	1,670	2.5
\$650.00–\$699.90 .....	3,650	1.6	2,200	1.3	1,450	2.2
\$700.00–\$749.90 .....	4,010	1.7	2,060	1.3	1,950	2.9
\$750.00–\$799.90 .....	3,930	1.7	2,130	1.3	1,800	2.7
\$800.00–\$849.90 .....	4,090	1.8	2,070	1.3	2,020	3.0
\$850.00–\$899.90 .....	4,360	1.9	2,380	1.5	1,980	3.0
\$900.00–\$949.90 .....	4,830	2.1	2,360	1.4	2,470	3.7
\$950.00–\$999.90 .....	4,720	2.1	2,260	1.4	2,460	3.7
\$1,000.00–\$1,049.90 .....	5,080	2.2	2,880	1.8	2,200	3.3
\$1,050.00–\$1,099.90 .....	5,890	2.6	2,940	1.8	2,950	4.5
\$1,100.00–\$1,149.90 .....	6,260	2.7	3,550	2.2	2,710	4.1
\$1,150.00–\$1,199.90 .....	7,810	3.4	4,800	2.9	3,010	4.5
\$1,200.00 or more .....	138,940	60.4	114,040	69.6	24,900	37.6
Women .....	92,990	100.0	55,710	100.0	37,280	100.0
Less than \$300.00 .....	7,920	8.5	3,200	5.7	4,720	12.7
\$300.00–\$349.90 .....	3,860	4.2	1,590	2.9	2,270	6.1
\$350.00–\$399.90 .....	2,040	2.2	680	1.2	1,360	3.6
\$400.00–\$449.90 .....	3,090	3.3	1,270	2.3	1,820	4.9
\$450.00–\$499.90 .....	4,770	5.1	2,110	3.8	2,660	7.1
\$500.00–\$549.90 .....	5,210	5.6	2,430	4.4	2,780	7.5
\$550.00–\$599.90 .....	5,370	5.8	2,570	4.6	2,800	7.5
\$600.00–\$649.90 .....	5,440	5.9	2,640	4.7	2,800	7.5
\$650.00–\$699.90 .....	5,170	5.6	2,930	5.3	2,240	6.0
\$700.00–\$749.90 .....	5,340	5.7	2,920	5.2	2,420	6.5
\$750.00–\$799.90 .....	4,980	5.4	3,190	5.7	1,790	4.8
\$800.00–\$849.90 .....	5,020	5.4	3,120	5.6	1,900	5.1
\$850.00–\$899.90 .....	4,150	4.5	2,740	4.9	1,410	3.8
\$900.00–\$949.90 .....	4,100	4.4	2,790	5.0	1,310	3.5
\$950.00–\$999.90 .....	3,650	3.9	2,580	4.6	1,070	2.9
\$1,000.00–\$1,049.90 .....	3,260	3.5	2,530	4.5	730	2.0
\$1,050.00–\$1,099.90 .....	2,740	2.9	2,070	3.7	670	1.8
\$1,100.00–\$1,149.90 .....	2,540	2.7	1,920	3.4	620	1.7
\$1,150.00–\$1,199.90 .....	2,450	2.6	2,010	3.6	440	1.2
\$1,200.00 or more .....	11,890	12.8	10,420	18.7	1,470	3.9

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

## 6.E OASDI: Benefits Withheld

Table 6.E2.—Number of **retired workers** aged 62–69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, December 1999

[Based on 10-percent sample]

Age and sex	Total <sup>1</sup>	Benefits in current-payment status	Benefits withheld because of earnings	Percent of total with benefits withheld
Total.....	9,602,250	9,341,210	261,040	2.7
62.....	695,600	682,620	12,980	1.9
63.....	877,390	865,010	12,380	1.4
64.....	948,630	933,860	14,770	1.6
65.....	1,421,650	1,347,880	73,770	5.2
66.....	1,391,170	1,346,160	45,010	3.2
67.....	1,430,070	1,391,210	38,860	2.7
68.....	1,410,340	1,378,460	31,880	2.3
69.....	1,427,400	1,396,010	31,390	2.2
<b>Men</b> .....	<b>5,280,820</b>	<b>5,091,500</b>	<b>189,320</b>	<b>3.6</b>
62.....	359,480	351,550	7,930	2.2
63.....	462,400	454,930	7,470	1.6
64.....	504,030	495,110	8,920	1.8
65.....	787,440	736,040	51,400	6.5
66.....	777,720	743,930	33,790	4.3
67.....	797,810	767,690	30,120	3.8
68.....	791,260	765,910	25,350	3.2
69.....	800,680	776,340	24,340	3.0
<b>Women</b> .....	<b>4,321,430</b>	<b>4,249,710</b>	<b>71,720</b>	<b>1.7</b>
62.....	336,120	331,070	5,050	1.5
63.....	414,990	410,080	4,910	1.2
64.....	444,600	438,750	5,850	1.3
65.....	634,210	611,840	22,370	3.5
66.....	613,450	602,230	11,220	1.8
67.....	632,260	623,520	8,740	1.4
68.....	619,080	612,550	6,530	1.1
69.....	626,720	619,670	7,050	1.1

<sup>1</sup> Excludes beneficiaries with benefits withheld for reasons other than earnings.

6.E OASDI: Benefits Withheld

Table 6.E3.—Number and percentage distribution of **retired workers** with benefits withheld due to earnings, by monthly benefit, age, and sex, December 1999

[Based on 10-percent sample]

Monthly benefit	Total	Age					
		62-64	65	66	67	68	69
<b>Men</b>							
Total number .....	189,320	24,320	51,400	33,790	30,120	25,350	24,340
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 .....	2.3	5.6	1.7	2.0	2.0	2.0	1.8
\$300.00-\$349.90 .....	.6	.9	.4	.6	.8	.5	.3
\$350.00-\$399.90 .....	.6	1.4	.5	.5	.5	.5	.4
\$400.00-\$449.90 .....	.7	2.0	.5	.7	.4	.6	.5
\$450.00-\$499.90 .....	1.0	1.6	1.0	1.1	1.0	.7	.5
\$500.00-\$549.90 .....	1.2	2.5	.9	1.2	1.0	.9	.9
\$550.00-\$599.90 .....	1.1	2.3	1.1	.9	.6	.6	1.2
\$600.00-\$649.90 .....	1.3	2.8	1.0	.9	1.3	1.0	.9
\$650.00-\$699.90 .....	1.2	3.0	1.1	1.0	.9	.7	.7
\$700.00-\$749.90 .....	1.7	4.6	1.4	1.4	1.0	1.2	.9
\$750.00-\$799.90 .....	1.6	4.6	1.6	1.1	1.1	.9	1.0
\$800.00-\$849.90 .....	1.8	5.3	1.7	1.1	1.2	.7	1.1
\$850.00-\$899.90 .....	1.8	4.4	2.0	1.5	1.2	1.0	1.1
\$900.00-\$949.90 .....	2.1	6.0	2.0	1.4	1.0	1.4	1.2
\$950.00-\$999.90 .....	2.1	5.9	2.2	1.3	1.0	1.3	1.1
\$1,000.00-\$1,049.90 .....	3.1	8.6	3.6	2.2	1.6	1.4	1.2
\$1,050.00-\$1,099.90 .....	3.3	10.5	3.5	2.0	1.8	1.1	1.8
\$1,100.00-\$1,149.90 .....	3.6	10.9	3.9	2.4	1.7	1.7	1.4
\$1,150.00-\$1,199.90 .....	3.7	8.0	4.9	2.9	2.1	1.9	2.1
\$1,200.00-\$1,249.90 .....	4.9	5.4	8.8	4.4	2.2	2.1	2.9
\$1,250.00-\$1,299.90 .....	5.5	2.3	10.0	7.0	2.9	3.7	2.6
\$1,300.00-\$1,349.90 .....	6.8	.9	12.3	9.1	5.3	3.6	2.9
\$1,350.00-\$1,399.90 .....	11.0	.5	20.5	17.0	6.5	5.4	4.2
\$1,400.00-\$1,449.90 .....	11.1	...	13.1	24.1	11.0	7.0	4.3
\$1,450.00-\$1,499.90 .....	6.6	...	...	12.2	14.1	9.7	7.1
\$1,500.00 or more .....	19.4	...	...	...	36.2	48.2	55.9
<b>Women</b>							
Total number .....	71,720	15,810	22,370	11,220	8,740	6,530	7,050
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 .....	3.9	5.8	2.4	4.4	3.3	3.5	5.0
\$300.00-\$349.90 .....	1.4	2.3	1.0	1.0	1.1	1.2	1.4
\$350.00-\$399.90 .....	2.0	5.3	.8	1.2	.8	1.5	1.4
\$400.00-\$449.90 .....	3.0	8.9	1.7	.9	1.3	1.5	1.0
\$450.00-\$499.90 .....	4.6	10.9	3.7	2.7	1.8	1.7	2.3
\$500.00-\$549.90 .....	5.6	12.9	4.1	3.6	2.6	3.2	2.7
\$550.00-\$599.90 .....	6.0	10.6	5.6	4.0	4.1	3.7	4.4
\$600.00-\$649.90 .....	6.6	8.2	6.7	6.6	6.6	4.6	5.0
\$650.00-\$699.90 .....	6.0	7.5	6.9	5.5	4.1	4.1	4.5
\$700.00-\$749.90 .....	6.2	5.8	8.2	5.4	4.7	4.4	5.8
\$750.00-\$799.90 .....	5.2	5.4	6.5	5.2	4.0	4.1	3.5
\$800.00-\$849.90 .....	5.3	3.4	6.9	6.1	5.0	4.6	3.8
\$850.00-\$899.90 .....	4.5	3.4	5.3	4.9	4.9	4.3	3.5
\$900.00-\$949.90 .....	4.7	3.1	5.6	4.4	5.3	4.1	5.5
\$950.00-\$999.90 .....	4.2	1.6	5.0	6.1	4.8	5.2	3.0
\$1,000.00-\$1,049.90 .....	3.9	1.8	4.9	5.5	3.2	4.7	3.4
\$1,050.00-\$1,099.90 .....	3.4	1.1	3.8	3.9	5.0	4.0	3.4
\$1,100.00-\$1,149.90 .....	2.7	1.0	3.2	3.0	3.5	3.2	3.1
\$1,150.00-\$1,199.90 .....	3.0	.4	3.3	4.6	3.9	3.4	4.3
\$1,200.00-\$1,249.90 .....	3.6	.6	5.5	4.6	3.2	3.5	3.3
\$1,250.00-\$1,299.90 .....	3.3	.1	4.1	5.4	3.5	3.7	4.0
\$1,300.00-\$1,349.90 .....	2.9	...	2.9	4.6	4.9	4.4	3.3
\$1,350.00-\$1,399.90 .....	2.6	...	1.6	2.6	6.2	5.1	4.7
\$1,400.00-\$1,449.90 .....	1.8	...	.2	3.2	4.1	3.4	3.8
\$1,450.00-\$1,499.90 .....	1.2	...	...	.5	3.8	4.1	3.3
\$1,500.00 or more .....	2.3	...	...	...	4.0	8.6	10.6

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

**6.E OASDI: Benefits Withheld**

Table 6.E4.—Number of **beneficiaries**, with benefits withheld, by reason for withholding payment, type of benefit, and age, December 1999

Reason payment withheld and age of beneficiary	Total	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widows and widowers	Par-ents	Special age-72 benefi-ciaries
		Total	Men	Women		Total	Wives		Hus-bands					
							Without children <sup>1</sup>	With chil-dren <sup>2</sup>						
Total .....	1,794,722	321,411	227,939	93,472	103,616	293,094	150,439	70,274	72,381	457,339	70,879	538,297	510	9,576
Earnings of retired workers.....	287,599	259,379	187,588	71,791	...	23,126	21,764	1,045	317	5,094	...	...	...	...
Under age 62.....	6,089	...	...	...	...	995	...	995	...	5,094	...	...	...	...
62 or older .....	281,510	259,379	187,588	71,791	...	22,131	21,764	50	317	...	...	...	...	...
62-64.....	45,445	40,220	23,899	16,321	...	5,225	5,161	50	14	...	...	...	...	...
65-69.....	236,065	219,159	163,689	55,470	...	16,906	16,603	...	303	...	...	...	...	...
Earnings of other beneficiaries.....	111,957	...	...	...	...	49,905	4,806	42,272	2,827	287	45,902	15,863	...	...
Under age 62.....	93,988	...	...	...	...	44,512	...	42,007	2,505	287	45,640	3,549	...	...
62 or older .....	17,969	...	...	...	...	5,393	4,806	265	322	...	262	12,314	...	...
62-64.....	7,473	...	...	...	...	1,249	956	265	28	...	241	5,983	...	...
65-69.....	10,496	...	...	...	...	4,144	3,850	...	294	...	21	6,331	...	...
Entitled child not in care of beneficiary.....	30,993	...	...	...	...	14,149	116	13,001	1,032	...	16,844	...	...	...
Payee not determined.....	9,396	821	403	418	1,488	45	29	16	...	6,747	14	281	...	...
Recoupment of overpayment.....	31,475	9,980	5,399	4,581	4,818	2,691	1,337	1,310	44	9,795	1,589	2,597	5	...
Address unknown .....	41,115	17,522	10,392	7,130	6,824	1,376	830	428	118	8,964	232	5,767	33	397
Determination of continuing disability pending.....	9,372	...	...	...	5,919	292	5	287	...	3,131	...	30	...	...
Workers' compensation offset.....	7,000	...	...	...	1,909	555	59	496	...	4,536	...	...	...	...
Government pension offset.....	235,715	...	...	...	...	160,071	95,146	...	64,925	...	72	72,085	...	3,487
Receipt of public assistance.....	3,925	...	...	...	...	...	...	...	...	...	...	...	...	3,925
Technical entitlement .....	803,741	...	...	...	...	25,071	16,145	7,074	1,852	346,711	1,483	430,327	105	44
Other reasons .....	222,434	33,709	24,157	9,552	82,658	15,813	10,202	4,345	1,266	72,074	4,743	11,347	367	1,723

<sup>1</sup> Aged 62 or older.

<sup>2</sup> Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.D1 in the *Social Security Bulletin*.

Table 6.E5.—Number of **wives, husbands, and children**, with benefits withheld, by reason for withholding payment and type of benefit, December 1999

Reason payment withheld	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total .....	227,098	65,996	26,121	59,223	196,751	79,861	50,027	16,727	5,114	14,981	8,534
Earnings of—											
Retired workers.....	23,126	...	4,073	...	...	916	...	...	105	...	...
Other beneficiaries.....	12,115	37,790	43	54	81	21	17	...	9	36	26
Entitled child not in care of beneficiary.....	2,547	11,602	...	...	...	...	...	...	...	...	...
Payee not determined.....	29	16	303	2,968	2,475	108	777	99	...	9	8
Recoupment of overpayment for reasons other than earnings.....	1,469	1,222	459	1,931	6,787	115	238	99	10	62	94
Address unknown .....	938	438	386	2,145	4,369	265	1,274	208	21	192	104
Determination of continuing disability pending.....	...	292	...	...	2,438	121	395	162	...	...	15
Workers' compensation offset.....	...	555	...	...	4,370	...	...	80	...	...	86
Government pension offset.....	158,619	1,452	...	...	...	...	...	...	...	...	...
Technical entitlement .....	16,322	8,749	16,997	38,169	145,224	75,645	38,969	12,745	4,237	10,003	4,722
Other reasons .....	11,933	3,880	3,860	13,956	31,007	2,670	8,357	3,334	732	4,679	3,479

CONTACT: Dana Nichele Mercer/Robert L. Hackendorf (410) 966-6377/965-5536 for further information.

Table 6.F1.—Number of benefits terminated, by type, 1940–99

Year	Total	Retired workers <sup>1</sup>	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widows and widowers	Parents	Special age-72
					Total <sup>1</sup>	Under age 18 <sup>1</sup>	Disabled, aged 18 or older	Students				
Total.....	122,742,946	42,241,747	12,912,364	15,933,083	35,139,859	21,938,583	617,498	12,583,778	4,159,586	11,022,042	101,965	1,232,300
1940.....	9,266	3,864	...	1,620	2,605	2,605	...	...	1,109	49	19	...
1945.....	108,791	34,408	...	17,179	33,446	33,446	...	...	19,828	3,455	475	...
1950.....	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118	...
1951.....	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380	...
1952.....	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732	...
1953.....	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926	...
1954.....	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896	...
1955.....	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090	...
1956.....	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161	...
1957.....	789,331	334,710	16,131	178,464	146,828	146,540	288	...	54,715	56,022	2,461	...
1958.....	817,512	322,279	52,949	173,608	156,944	156,348	596	...	52,088	57,422	2,222	...
1959 <sup>1</sup> .....	1,163,018	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234	...
1960 <sup>1</sup> .....	1,170,612	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259	...
1961.....	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420	...
1962.....	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405	...
1963.....	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915	...
1964.....	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900	...
1965.....	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889	...
1966.....	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	114,823	158,302	3,749	3,324
1967.....	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789	115,376
1968.....	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004	125,581
1969.....	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525	119,865
1970.....	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313	104,076
1971.....	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162	94,030
1972.....	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950	82,702
1973.....	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955	80,053
1974.....	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886	69,086
1975.....	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574	57,778
1976.....	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412	52,629
1977.....	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285	49,712
1978.....	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106	42,013
1979.....	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831	34,330
1980 <sup>1</sup> .....	3,538,615	1,009,542	408,051	420,313	1,259,831	636,825	14,561	608,445	118,300	289,326	1,705	31,547
1981.....	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649	27,030
1982.....	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521	22,479
1983.....	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448	24,961
1984.....	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283	18,055
1985.....	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228	14,968
1986.....	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110	15,079
1987 <sup>1</sup> .....	2,967,965	1,163,655	347,948	354,240	681,275	457,523	17,056	206,696	80,131	328,008	1,041	11,667
1988 <sup>1</sup> .....	3,087,126	1,227,357	356,143	354,250	723,385	484,001	19,478	219,906	73,473	341,432	922	10,164
1989 <sup>1</sup> .....	2,977,413	1,202,430	351,402	339,550	678,094	454,048	19,726	204,320	66,527	332,040	856	6,514
1990 <sup>1</sup> .....	2,958,646	1,222,810	348,194	337,006	646,343	415,616	20,014	210,713	64,260	334,293	769	4,971
1991 <sup>1</sup> .....	2,943,272	1,237,517	351,303	332,892	619,977	401,092	17,723	201,162	61,383	335,740	646	3,814
1992 <sup>1</sup> .....	2,969,109	1,252,171	361,796	329,102	616,771	397,723	17,857	201,191	65,852	339,827	617	2,973
1993 <sup>1</sup> .....	3,075,227	1,313,867	372,317	336,335	632,585	408,497	18,842	205,246	62,436	354,833	578	2,276
1994 <sup>1</sup> .....	3,124,009	1,329,241	384,590	331,416	647,848	421,730	20,034	206,084	72,662	356,097	529	1,626
1995.....	3,161,744	1,334,027	399,475	327,233	678,821	451,375	22,639	204,807	61,813	358,691	493	1,191
1996.....	3,187,291	1,352,339	396,980	321,703	690,618	459,254	23,776	207,588	61,618	362,751	444	838
1997.....	3,413,296	1,370,596	464,984	319,172	777,803	537,259	26,210	214,334	60,342	419,105	376	918
1998.....	3,307,618	1,405,342	409,489	313,423	741,412	495,678	26,755	218,979	54,551	382,619	346	436
1999.....	3,366,363	1,436,865	433,950	312,867	748,950	490,634	29,444	228,872	51,341	381,791	361	238

<sup>1</sup> Revised data.

CONTACT: Dana Nichele Mercer/Robert L. Hackendorf (410) 966-6377/965-5536 for further information.

**6.F OASDI: Benefits Terminated**

**Table 6.F2.—Number, by reason for termination and type of benefit, 1999**

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Total .....	3,366,363	1,436,865	433,950	312,867	748,950	382,152	51,341	238
Death of beneficiary .....	1,993,768	1,394,983	165,427	84,535	18,214	329,254	1,117	238
Termination resulting from death of worker .....	189,407	...	...	158,457	30,950	...	...	...
Marriage, remarriage, or divorce of beneficiary .....	39,497	...	...	5,321	19,178	4,718	10,280	...
Attainment of age—								
18 by children .....	393,197	...	...	...	393,197	...	...	...
19 by student .....	70,247	...	...	...	70,247	...	...	...
65 by disabled worker .....	233,608	...	203,616	19,214	10,778	...	...	...
65 by disabled widow(er) .....	13,963	...	...	...	...	13,963	...	...
Termination due to attainment of age 16 of child .....	64,952	...	...	29,081	...	...	35,871	...
Entitlement to an equal or larger Social Security benefit .....	81,276	33,696	3,819	6,527	2,906	31,372	2,956	...
Does not meet medical standards: <sup>1</sup>								
Disabled worker or widow(er) .....	101,240	...	56,786	3,578	40,657	219	...	...
Disabled adult child .....	3,085	...	...	...	3,085	...	...	...
Student no longer attending school .....	155,163	...	...	...	155,163	...	...	...
Other .....	26,960	8,186	4,302	6,154	4,575	2,626	1,117	...

<sup>1</sup> Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

**Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1999**

Reason for termination	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18–19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total .....	255,980	56,887	44,092	194,161	252,381	4,640	15,854	8,950	25,788	120,046	83,038
Death of beneficiary .....	83,003	1,532	201	1,929	965	2,519	11,937	496	15	92	60
Termination resulting from death of worker .....	152,129	6,328	...	...	28,058	...	...	1,766	...	...	1,126
Marriage, remarriage, or divorce of beneficiary .....	1,826	3,495	1,192	4,615	9,839	368	1,471	581	137	503	472
Attainment of age—											
18 by children .....	...	...	41,501	186,788	164,908	...	...	...	...	...	...
19 by student .....	...	...	...	...	...	...	...	...	7,735	38,217	24,295
65 by disabled worker .....	...	19,214	...	...	6,483	...	...	3,896	...	...	399
Termination due to attainment of age 16 of child .....	9,400	19,681	...	...	...	...	...	...	...	...	...
Entitlement to an equal or larger Social Security benefit .....	5,165	1,362	805	209	761	542	256	238	57	7	31
Does not meet medical standards: <sup>1</sup>											
Disabled worker .....	...	3,578	...	...	38,981	...	...	1,284	...	...	392
Disabled adult child .....	...	...	...	...	...	783	2,076	226	...	...	...
Student no longer attending school .....	...	...	...	...	...	...	...	...	17,821	81,164	56,178
Other .....	4,457	1,697	393	620	2,386	428	114	463	23	63	85

<sup>1</sup> Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.



Table 7.A1.—Number of persons receiving federally administered payments, total amount and average monthly amount, by source of payment, category, and age, December 1999

Source of payment	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18-64	65 or older <sup>1</sup>
Number of persons							
Total .....	6,556,634	1,308,062	79,291	5,169,281	847,063	3,690,970	2,018,601
Federal payment only .....	4,115,152	687,801	43,173	3,384,178	610,707	2,385,961	1,118,484
Federal payment and state supplementation .....	2,159,555	515,255	30,406	1,613,894	234,040	1,171,612	753,903
State supplementation only .....	281,927	105,006	5,712	171,209	2,316	133,397	146,214
Total with—							
Federal payment .....	6,274,707	1,203,056	73,579	4,998,072	844,747	3,557,573	1,872,387
State supplementation .....	2,441,482	620,261	36,118	1,785,103	236,356	1,305,009	900,117
Amount of payments (in thousands) <sup>2</sup>							
Total .....	\$2,574,019	\$384,354	\$32,593	\$2,157,072	\$406,772	\$1,567,954	\$599,293
Federal payments .....	2,290,591	304,775	26,347	1,959,469	393,472	1,412,818	484,301
State supplementation .....	283,428	79,579	6,246	197,603	13,300	155,136	114,991
Average monthly amount <sup>3</sup>							
Total .....	\$368.53	\$289.19	\$401.99	\$388.29	\$450.13	\$391.92	\$293.01
Federal payments .....	341.86	249.36	350.72	364.24	436.77	365.84	255.36
State supplementation .....	110.92	125.90	167.64	104.52	52.29	111.07	125.61

<sup>1</sup> Includes approximately 19,200 blind and 690,400 disabled persons aged 65 or older.<sup>2</sup> Includes retroactive payments.<sup>3</sup> Excludes retroactive payments.Table 7.A2.—Number of persons<sup>1</sup> receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1999

Source of payment	Aged		Blind		Disabled		Blind and disabled, under age 18
	Individual	Couple	Individual	Couple	Individual	Couple	
Number of persons							
Total .....	1,054,888	130,569	67,503	2,938	4,050,370	134,898	847,063
Federal payment only .....	584,062	52,887	37,058	1,346	2,614,269	80,233	610,707
Federal payment and state supplementation .....	390,377	65,344	25,308	1,326	1,281,972	47,546	234,040
State supplementation only .....	80,449	12,338	5,137	266	154,129	7,119	2,316
Total with—							
Federal payment .....	974,439	118,231	62,366	2,672	3,896,241	127,779	844,747
State supplementation .....	470,826	77,682	30,445	1,592	1,436,101	54,665	236,356
Amount of payments (in thousands)							
Total .....	\$302,506	\$85,638	\$27,382	\$2,142	\$1,666,162	\$83,416	\$406,772
Federal payments .....	246,614	60,922	22,279	1,426	1,498,576	67,301	393,472
State supplementation .....	55,891	24,716	5,103	716	167,586	16,115	13,300
Average monthly amount							
Total .....	\$282.37	\$642.29	\$397.20	\$710.35	\$381.99	\$592.16	\$450.13
Federal payments .....	249.20	505.57	350.13	520.35	356.53	504.87	436.77
State supplementation .....	116.51	310.77	162.93	439.15	109.97	282.37	52.29

<sup>1</sup> See Eligible couple (SSI) and Eligible individual (SSI) in the Glossary.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

## 7.A SSI: Summary

Table 7.A3.—Number of persons receiving payments, by source of payment and category, 1974–99

Month and year	Total	Federally administered	Federal SSI	State supplementation				
				Total	Federally administered		State administered	
					Total	Only	Total	Only
All persons								
January 1974 .....	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
December:								
1975 .....	4,359,625	4,314,275	3,893,419	1,987,409	1,684,018	420,856	303,391	45,350
1980 .....	4,194,100	4,142,017	3,682,411	1,934,239	1,684,765	459,606	249,474	52,083
1985 .....	4,200,177	4,138,021	3,799,092	1,915,503	1,660,847	338,929	254,656	62,156
1990 .....	4,888,180	4,817,127	4,412,131	2,343,803	2,058,273	404,996	285,530	71,053
1991 .....	5,199,539	5,118,470	4,729,639	2,512,220	2,204,329	388,831	307,891	81,069
1992 .....	5,646,877	5,566,189	5,202,249	2,684,371	2,371,564	363,940	312,807	80,688
1993 .....	6,064,502	5,984,330	5,635,995	2,849,887	2,536,349	348,335	313,538	80,172
1994 .....	6,377,111	6,295,786	5,965,130	2,950,470	2,628,431	330,658	322,039	81,325
1995 .....	6,575,753	6,514,134	6,194,493	2,817,408	2,517,805	319,641	299,603	61,619
1996 .....	6,676,729	6,613,718	6,325,531	2,731,681	2,421,470	288,187	310,211	63,011
1997 .....	6,564,613	6,494,985	6,211,867	3,029,449	2,372,479	283,118	656,970	69,628
1998 .....	6,649,465	6,566,069	6,289,070	3,072,392	2,411,707	276,999	660,685	83,396
1999 .....	6,641,256	6,556,634	6,274,707	3,116,309	2,441,482	281,927	674,827	84,622
Aged								
January 1974 .....	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
December:								
1975 .....	2,333,685	2,307,105	2,024,765	1,028,596	843,917	282,340	184,679	26,580
1980 .....	1,838,381	1,807,776	1,533,366	837,318	702,763	274,410	134,555	30,605
1985 .....	1,529,674	1,504,469	1,322,292	698,634	583,913	182,177	114,721	25,205
1990 .....	1,484,160	1,454,041	1,256,623	765,420	649,530	197,418	115,890	30,119
1991 .....	1,497,817	1,464,684	1,278,674	785,366	665,406	186,010	119,960	33,133
1992 .....	1,504,586	1,471,022	1,304,469	792,289	674,463	166,553	117,826	33,564
1993 .....	1,507,463	1,474,852	1,323,577	801,226	685,779	151,275	115,447	32,611
1994 .....	1,499,367	1,465,905	1,326,459	801,257	685,712	139,446	115,545	33,462
1995 .....	1,479,415	1,446,122	1,314,720	777,841	663,390	131,402	114,451	33,293
1996 .....	1,446,321	1,412,632	1,296,462	752,760	638,173	116,170	114,587	33,689
1997 .....	1,395,845	1,362,350	1,251,374	750,168	619,516	110,976	130,652	33,495
1998 .....	1,369,206	1,331,782	1,225,578	756,209	617,984	106,204	138,225	37,424
1999 .....	1,346,771	1,308,062	1,203,056	759,681	620,261	105,006	139,420	38,709
Blind								
January 1974 .....	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
December:								
1975 .....	75,315	74,489	68,375	36,309	31,376	6,114	4,933	826
1980 .....	79,139	78,401	68,945	39,863	36,214	9,456	3,649	738
1985 .....	82,622	82,220	73,817	41,323	38,291	8,403	3,032	402
1990 .....	84,109	83,686	74,781	43,376	40,334	8,905	3,042	423
1991 .....	85,227	84,549	76,143	44,918	41,323	8,406	3,595	678
1992 .....	86,070	85,400	77,634	45,234	41,682	7,766	3,552	670
1993 .....	86,169	85,456	78,018	45,373	41,771	7,438	3,602	713
1994 .....	85,609	84,911	78,033	44,779	41,253	6,878	3,526	698
1995 .....	84,273	83,545	77,064	42,272	38,695	6,481	3,577	728
1996 .....	82,815	82,137	76,180	40,173	36,759	5,957	3,414	678
1997 .....	81,449	80,778	74,926	40,593	36,050	5,852	4,543	671
1998 .....	81,029	80,243	74,623	40,828	36,193	5,620	4,635	786
1999 .....	80,097	79,291	73,579	40,765	36,118	5,712	4,647	806
Disabled								
January 1974 .....	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
December:								
1975 .....	1,950,625	1,932,681	1,800,279	922,229	808,725	132,402	113,504	17,944
1980 .....	2,276,130	2,255,840	2,080,100	1,050,155	945,788	175,740	104,367	20,290
1985 .....	2,586,741	2,551,332	2,402,983	1,167,326	1,038,643	148,349	128,683	35,409
1990 .....	3,319,911	3,279,400	3,080,727	1,535,007	1,368,409	198,673	166,598	40,511
1991 .....	3,615,438	3,569,237	3,374,822	1,680,590	1,497,600	194,415	182,990	46,201
1992 .....	4,055,105	4,009,767	3,820,146	1,845,464	1,655,419	189,621	190,045	45,338
1993 .....	4,469,711	4,424,022	4,234,400	2,001,855	1,808,799	189,622	193,056	45,689
1994 .....	4,790,658	4,744,970	4,560,638	2,102,711	1,901,466	184,332	201,245	45,688
1995 .....	5,010,326	4,984,467	4,802,709	1,995,262	1,815,720	181,758	179,542	25,859
1996 .....	5,145,850	5,118,949	4,952,889	1,933,493	1,746,538	166,060	186,955	26,901
1997 .....	5,078,995	5,051,857	4,885,567	1,998,187	1,716,913	166,290	281,274	27,138
1998 .....	5,190,815	5,154,044	4,988,869	2,067,530	1,757,530	165,175	310,000	36,771
1999 .....	5,205,997	5,169,281	4,998,072	2,107,982	1,785,103	171,209	322,879	36,716

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.A4.—Total annual amount of payments, by source of payment and category, 1974–99

[In thousands]

Calendar year	Total <sup>1</sup>	Federal SSI <sup>1</sup>	State supplementation	
			Federally administered	State administered <sup>1</sup>
All persons				
1974.....	\$5,245,719	\$3,833,161	\$1,263,652	\$148,906
1975.....	5,878,224	4,313,538	1,402,534	162,152
1980.....	7,940,734	5,866,354	1,848,286	226,094
1985.....	11,060,476	8,777,341	1,972,597	310,538
1990.....	16,598,680	12,893,805	3,239,154	465,721
1991.....	18,524,229	14,764,795	3,230,844	528,590
1992.....	22,232,503	18,246,934	3,435,476	550,093
1993.....	24,556,867	20,721,613	3,269,540	565,714
1994.....	25,876,571	22,175,233	3,115,854	585,483
1995.....	27,627,658	23,919,430	3,117,850	590,378
1996.....	28,791,924	25,264,878	2,987,596	539,450
1997.....	29,052,089	25,457,387	2,913,181	681,521
1998.....	30,216,345	26,404,793	3,003,415	808,137
1999.....	30,959,475	26,805,156	3,300,976	853,343
Aged				
1974.....	\$2,503,407	\$1,782,742	\$631,292	\$89,373
1975.....	2,604,792	1,842,980	673,535	88,277
1980.....	2,734,270	1,860,194	756,829	117,247
1985.....	3,034,596	2,202,557	694,114	137,925
1990.....	3,736,104	2,521,382	1,038,006	176,716
1991.....	3,890,412	2,691,681	998,652	200,079
1992.....	4,139,612	2,901,063	1,023,030	215,519
1993.....	4,250,092	3,097,616	933,852	218,624
1994.....	4,366,528	3,265,711	876,053	224,764
1995.....	4,467,146	3,374,772	864,450	227,924
1996.....	4,507,202	3,449,407	833,091	224,705
1997.....	4,531,973	3,479,948	823,581	228,444
1998.....	4,424,877	3,327,856	838,375	258,646
1999.....	4,724,748	3,514,689	921,332	271,003
Blind				
1974.....	\$130,195	\$91,308	\$34,483	\$4,404
1975.....	130,936	92,427	34,813	3,696
1980.....	190,075	131,506	54,321	4,248
1985.....	264,162	195,183	64,657	4,322
1990.....	334,120	238,415	90,534	5,171
1991.....	346,828	254,140	86,437	6,251
1992.....	370,769	275,606	87,783	7,380
1993.....	374,998	287,754	79,479	7,765
1994.....	372,461	292,102	72,596	7,763
1995.....	375,512	298,238	69,203	8,071
1996.....	371,869	298,897	65,894	7,077
1997.....	374,857	302,656	65,189	7,012
1998.....	366,452	291,050	67,137	8,265
1999.....	391,181	308,556	73,028	8,557
Disabled				
1974.....	\$2,601,936	\$1,959,112	\$597,876	\$44,948
1975.....	3,142,476	2,378,131	694,186	70,159
1980.....	5,013,948	3,874,655	1,037,137	102,156
1985.....	7,754,588	6,379,601	1,213,826	161,161
1990.....	12,520,568	10,134,007	2,110,615	275,946
1991.....	14,268,192	11,818,974	2,145,755	303,463
1992.....	17,710,514	15,070,265	2,324,664	315,585
1993.....	19,925,929	17,336,243	2,256,209	333,477
1994.....	21,131,001	18,617,421	2,167,205	346,375
1995.....	22,778,547	20,246,415	2,184,197	347,935
1996.....	23,905,578	21,516,579	2,088,610	300,389
1997.....	24,006,254	21,685,421	2,024,410	296,423
1998.....	25,304,721	22,785,879	2,097,903	420,939
1999.....	25,722,400	22,598,270	2,306,616	452,640

<sup>1</sup> Includes data not distributed by category.

CONTACT: Stella M. Coleman/Arthur Kahn (410) 965-0157/0186 for further information.

## 7.A SSI: Summary

Table 7.A5.—Average monthly amount,<sup>1</sup> by source of payment and category, 1975–99

December	Total	Federally administered	Federal SSI	State supplementation		
				Total	Federally administered	State administered <sup>2</sup>
Total						
1975.....	\$108.46	\$106.33	\$90.59	\$57.55	\$61.72	\$38.69
1980.....	164.66	161.92	138.14	93.44	95.17	81.57
1985.....	220.70	218.09	193.77	99.37	99.39	99.21
1990.....	279.91	276.45	241.52	128.24	127.83	131.32
1991.....	295.19	291.85	260.19	121.63	119.60	136.80
1992.....	305.32	301.63	274.90	110.15	105.35	147.99
1993.....	318.65	315.21	289.68	105.27	99.89	150.29
1994.....	328.60	325.13	301.64	100.46	94.18	153.26
1995.....	338.73	335.45	312.83	103.23	98.66	142.59
1996.....	347.62	343.88	322.11	104.82	98.80	152.91
1997.....	356.96	350.58	327.53	101.46	101.92	99.82
1998.....	365.28	359.45	336.06	102.47	102.33	102.97
1999.....	374.96	368.53	341.86	110.44	110.92	108.70
Aged						
1975.....	\$88.91	\$86.72	\$73.77	\$50.61	\$57.38	\$28.68
1980.....	130.28	126.66	105.69	92.64	95.60	77.55
1985.....	168.16	164.01	141.41	101.25	103.58	89.91
1990.....	213.40	208.26	170.74	133.62	136.31	118.82
1991.....	222.62	218.18	182.59	128.09	130.54	114.79
1992.....	231.19	224.01	192.32	122.70	117.17	153.64
1993.....	242.02	234.76	202.19	120.31	113.64	159.48
1994.....	248.89	241.13	210.82	116.29	107.28	168.77
1995.....	256.66	250.27	220.15	116.26	109.62	153.94
1996.....	267.69	260.27	228.25	120.53	111.74	168.66
1997.....	275.83	268.46	235.45	120.11	114.35	147.09
1998.....	285.95	277.45	243.28	123.29	115.29	158.80
1999.....	298.23	289.19	249.36	133.51	125.90	167.17
Blind						
1975.....	\$140.20	\$137.58	\$112.69	\$68.81	\$78.57	\$35.40
1980.....	195.60	192.51	163.36	109.79	111.41	97.56
1985.....	263.86	260.25	224.31	121.76	122.15	118.07
1990.....	323.31	319.03	267.34	165.57	167.29	148.26
1991.....	328.82	323.76	277.19	158.17	156.87	169.68
1992.....	340.60	335.42	289.36	148.37	145.27	176.52
1993.....	346.13	340.75	298.01	145.70	141.45	182.68
1994.....	352.32	346.89	308.47	137.83	132.05	189.96
1995.....	360.61	355.24	317.06	143.65	138.31	188.15
1996.....	366.59	362.07	326.16	141.92	138.18	171.65
1997.....	385.42	381.65	337.79	149.55	152.83	123.70
1998.....	395.20	390.19	344.77	154.21	154.33	153.18
1999.....	407.19	401.99	350.72	166.66	167.64	159.15
Disabled						
1975.....	\$130.59	\$128.49	\$108.55	\$65.63	\$65.68	\$65.20
1980.....	190.96	188.70	160.78	93.57	94.38	86.19
1985.....	248.36	246.50	219.61	97.73	96.63	107.06
1990.....	305.82	302.78	266.84	125.01	123.36	139.70
1991.....	321.26	318.05	285.83	118.14	114.46	150.60
1992.....	329.31	326.48	299.77	104.46	100.21	143.96
1993.....	341.71	339.15	314.33	98.90	94.31	144.19
1994.....	351.22	348.68	325.84	94.16	89.14	143.72
1995.....	360.99	358.18	336.39	97.76	94.26	134.44
1996.....	368.65	365.49	345.36	98.32	93.63	142.92
1997.....	375.45	372.52	351.28	95.09	96.29	87.88
1998.....	384.67	380.46	359.07	99.32	96.63	114.30
1999.....	393.18	388.29	364.24	107.06	104.52	120.92

<sup>1</sup> Excludes retroactive payments.

<sup>2</sup> Includes data not distributed by category.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.A8.—Number of federally administered awards, by category and age, 1974–99<sup>1</sup>

[Based on 10-percent sample]

Year	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older
Total.....	21,523,610	6,816,880	271,940	14,434,790	2,352,250	12,431,790	6,739,570
Awards based on:							
State conversions.....	3,150,690	1,760,970	77,810	1,311,910	3,160	1,303,490	1,844,040
New applications:							
1974.....	1,337,630	770,880	8,700	558,050	66,970	497,910	772,750
1975.....	927,770	350,130	9,090	568,550	62,900	513,590	351,280
1976.....	674,560	222,900	7,040	444,620	45,060	408,010	221,490
1977.....	643,480	214,220	8,250	421,010	50,960	381,620	210,900
1978.....	566,110	193,670	7,910	364,530	47,060	329,170	189,880
1979.....	517,010	177,140	7,870	332,000	45,810	299,330	171,870
1980.....	526,780	185,340	8,850	332,590	46,240	299,950	180,590
1981.....	411,500	122,690	8,250	280,560	39,020	254,880	117,600
1982.....	342,650	103,350	6,810	232,490	35,680	206,550	100,420
1983.....	458,590	152,800	7,760	298,030	42,110	267,620	148,860
1984.....	586,700	217,210	8,950	360,540	45,750	331,340	209,610
1985.....	527,790	155,880	8,290	363,620	46,580	335,340	145,870
1986.....	603,560	159,740	7,780	436,040	51,060	404,470	148,030
1987.....	589,460	166,250	8,420	414,790	48,490	386,970	154,000
1988.....	578,340	168,570	7,150	402,620	47,570	374,290	156,480
1989.....	629,500	188,040	7,040	434,420	51,530	401,060	176,910
1990.....	718,300	193,380	7,980	516,940	76,120	459,800	182,380
1991.....	822,880	189,860	7,570	625,450	126,190	518,610	178,080
1992.....	1,049,250	190,170	8,260	850,820	221,120	650,260	177,870
1993.....	1,054,190	185,770	7,040	861,380	236,250	644,810	173,130
1994.....	944,780	158,400	6,600	779,780	203,220	595,620	145,940
1995.....	893,440	142,140	5,950	745,350	177,620	586,120	129,700
1996.....	798,000	124,020	5,540	668,440	144,300	535,270	118,430
1997.....	673,390	93,810	4,870	574,710	116,350	461,580	95,460
1998.....	739,680	108,920	6,320	624,440	135,650	489,950	114,080
1999.....	757,580	120,630	5,840	631,110	139,480	494,180	123,920

<sup>1</sup>Represents period in which first payment was made, not date of entitlement to payments.

CONTACT: Clark Pickett (410) 965-9016 for further information.

Table 7.A9.—Number of persons receiving federally administered payments, by category, 1974–99

December	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older
1974.....	3,996,064	2,285,909	74,616	1,635,539	70,900	1,503,155	2,422,009
1975.....	4,314,275	2,307,105	74,489	1,932,681	107,026	1,699,394	2,507,855
1976.....	4,235,939	2,147,697	76,366	2,011,876	125,412	1,713,594	2,396,933
1977.....	4,237,692	2,050,921	77,362	2,109,409	147,355	1,736,879	2,353,458
1978.....	4,216,925	1,967,900	77,135	2,171,890	165,899	1,747,126	2,303,900
1979.....	4,149,575	1,871,716	77,250	2,200,609	177,306	1,726,553	2,245,716
1980.....	4,142,017	1,807,776	78,401	2,255,840	190,394	1,730,847	2,220,776
1981.....	4,018,875	1,678,090	78,570	2,262,215	194,890	1,702,895	2,121,090
1982.....	3,857,590	1,548,741	77,356	2,231,493	191,570	1,655,279	2,010,741
1983.....	3,901,497	1,515,400	78,960	2,307,137	198,323	1,699,774	2,003,400
1984.....	4,029,333	1,530,287	80,524	2,418,522	211,587	1,780,459	2,037,287
1985.....	4,138,021	1,504,469	82,220	2,551,332	227,384	1,879,168	2,031,469
1986.....	4,269,184	1,473,428	83,115	2,712,641	241,198	2,010,458	2,017,528
1987.....	4,384,999	1,455,387	83,421	2,846,191	250,902	2,118,710	2,015,387
1988.....	4,463,869	1,433,420	82,864	2,947,585	255,135	2,202,714	2,006,020
1989.....	4,593,059	1,439,043	82,765	3,071,251	264,890	2,301,926	2,026,243
1990.....	4,817,127	1,454,041	83,686	3,279,400	308,589	2,449,897	2,058,641
1991.....	5,118,470	1,464,684	84,549	3,569,237	397,162	2,641,524	2,079,784
1992.....	5,566,189	1,471,022	85,400	4,009,767	556,470	2,910,016	2,099,703
1993.....	5,984,330	1,474,852	85,456	4,424,022	722,678	3,148,413	2,113,239
1994.....	6,295,786	1,465,905	84,911	4,744,970	841,474	3,335,255	2,119,057
1995.....	6,514,134	1,446,122	83,545	4,984,467	917,048	3,482,256	2,114,830
1996.....	6,613,718	1,412,632	82,137	5,118,949	955,174	3,568,393	2,090,151
1997.....	6,494,985	1,362,350	80,778	5,051,857	879,828	3,561,625	2,053,532
1998.....	6,566,069	1,331,782	80,243	5,154,044	887,066	3,646,020	2,032,983
1999.....	6,556,634	1,308,062	79,291	5,169,281	847,063	3,690,970	2,018,601

CONTACT: Arthur Kahn (410) 965-0186 for further information.

7.B SSI: State Data

Table 7.B1.—Number of persons receiving federally administered payments and total annual amount, by category, 1999

State	Number, December				Amount of payments, calendar year (in thousands)			
	Total	Aged	Blind <sup>1</sup>	Disabled <sup>2</sup>	Total	Aged	Blind	Disabled
Total <sup>3</sup> .....	6,556,634	1,308,062	79,291	5,169,281	\$30,106,132	\$4,453,745	\$382,624	\$25,269,760
Alabama.....	160,208	28,584	1,217	130,407	659,321	56,208	4,678	598,434
Alaska.....	8,156	1,348	124	6,684	34,663	3,624	505	30,534
Arizona.....	79,306	13,179	941	65,186	340,318	37,885	4,199	298,233
Arkansas.....	87,686	15,453	976	71,257	339,065	26,976	3,862	308,227
California.....	1,066,486	330,386	21,983	714,117	6,167,642	1,670,350	137,159	4,360,133
Colorado.....	54,588	8,990	552	45,046	229,519	25,987	2,315	201,217
Connecticut.....	47,609	7,079	499	40,031	210,934	22,921	2,231	185,782
Delaware.....	11,840	1,414	116	10,310	49,523	3,363	488	45,673
District of Columbia.....	20,020	2,631	195	17,194	91,130	7,021	897	83,212
Florida.....	366,517	94,254	3,146	269,117	1,564,230	305,900	13,084	1,245,246
Georgia.....	196,784	35,843	2,340	158,601	772,792	74,665	9,419	688,707
Hawaii.....	20,404	7,300	160	12,944	97,546	28,684	790	68,072
Idaho.....	17,761	1,829	172	15,760	73,216	3,728	713	68,775
Illinois.....	251,112	32,841	2,361	215,910	1,177,260	111,571	10,377	1,055,312
Indiana.....	88,315	7,577	1,073	79,665	380,000	16,500	4,347	359,154
Iowa.....	40,450	4,716	843	34,891	156,590	9,855	3,210	143,525
Kansas.....	36,290	3,943	383	31,964	150,723	9,280	1,592	139,850
Kentucky.....	172,225	19,906	1,485	150,834	719,935	40,133	6,192	673,609
Louisiana.....	167,927	26,107	1,936	139,884	727,238	56,300	8,060	662,878
Maine.....	29,341	3,517	238	25,586	110,690	5,737	906	104,047
Maryland.....	86,684	15,644	761	70,279	389,027	48,191	3,292	337,544
Massachusetts.....	167,050	46,074	4,289	116,687	788,296	164,986	21,880	601,430
Michigan.....	210,022	19,950	1,939	188,133	982,648	56,552	8,749	917,347
Minnesota.....	63,626	10,122	713	52,791	266,246	28,832	3,023	234,391
Mississippi.....	131,247	24,166	1,290	105,791	517,090	46,598	4,841	465,650
Missouri.....	111,003	13,391	974	96,638	463,435	28,533	3,914	430,989
Montana.....	13,697	1,390	127	12,180	55,593	2,776	508	52,309
Nebraska.....	21,036	2,450	244	18,342	83,622	5,176	938	77,509
Nevada.....	24,303	6,840	641	16,822	100,977	20,811	3,217	76,949
New Hampshire.....	11,404	1,055	121	10,228	46,972	2,392	516	44,064
New Jersey.....	145,565	33,852	1,056	110,657	665,113	120,612	4,591	539,910
New Mexico.....	45,861	8,989	559	36,313	186,871	21,815	2,481	162,575
New York.....	609,459	138,987	3,425	467,047	3,118,358	559,629	16,139	2,542,590
North Carolina.....	191,743	36,237	2,170	153,336	719,909	70,594	8,263	641,051
North Dakota.....	8,278	1,400	80	6,798	29,683	2,808	305	26,570
Ohio.....	242,733	18,207	2,278	222,248	1,124,699	47,921	9,916	1,066,862
Oklahoma.....	72,562	11,541	879	60,142	297,354	24,049	3,753	269,552
Oregon.....	50,515	7,148	635	42,732	219,117	20,106	2,702	196,309
Pennsylvania.....	278,196	37,599	2,520	238,077	1,339,319	109,714	11,391	1,218,215
Rhode Island.....	26,897	4,692	239	21,966	123,595	14,567	1,031	107,998
South Carolina.....	108,093	18,364	1,640	88,089	423,301	36,790	6,634	379,877
South Dakota.....	12,735	2,105	103	10,527	48,660	3,995	440	44,224
Tennessee.....	166,327	24,755	1,703	139,869	666,082	48,125	7,129	610,827
Texas.....	407,872	116,874	5,657	285,341	1,556,804	288,939	22,865	1,245,001
Utah.....	19,968	2,072	282	17,614	86,511	6,628	1,215	78,668
Vermont.....	12,551	1,629	125	10,797	51,130	3,404	497	47,229
Virginia.....	131,910	24,921	1,516	105,473	529,962	63,328	6,181	460,454
Washington.....	98,314	13,874	937	83,503	469,193	51,887	4,288	413,018
West Virginia.....	70,993	5,869	590	64,534	315,748	11,515	2,581	301,651
Wisconsin.....	86,544	10,229	988	75,327	362,718	24,184	4,046	334,488
Wyoming.....	5,784	573	55	5,156	23,230	1,025	206	22,000
Other:								
Northern Mariana Islands.....	635	164	15	456	2,937	661	75	2,201

<sup>1</sup> Includes 19,200 blind persons aged 65 or older.  
<sup>2</sup> Includes 690,400 disabled persons aged 65 or older.  
<sup>3</sup> Includes data not distributed by state.

CONTACT: Stella M. Coleman/Arthur Kahn (410) 965-0157/0186 for further information.

Table 7.B2.—Number of persons receiving state-administered supplementation and total amount of payments, by category, 1999 <sup>1</sup>

State	Number, December				Amount of payments, calendar year (In thousands)			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total .....	<sup>2</sup> 674,827	139,420	4,647	322,879	<sup>2</sup> \$853,343	\$271,003	\$8,557	\$452,640
Alabama.....	943	444	17	482	655	278	10	367
Alaska.....	13,262	4,596	99	8,567	16,691	5,603	127	10,961
Arizona.....	457	...	...	457	250	...	...	250
Colorado.....	31,790	24,047	19	7,724	71,502	51,555	51	19,896
Connecticut.....	24,546	6,949	138	17,459	90,738	30,441	557	59,740
Florida.....	14,392	6,779	10	7,603	24,271	10,662	10	13,599
Idaho.....	10,416	2,306	35	8,075	10,735	2,625	32	8,078
Illinois.....	36,161	7,552	173	28,436	28,193	7,043	176	20,974
Indiana.....	1,140	525	6	609	4,576	1,696	16	2,864
Iowa.....	4,653	1,377	...	3,276	16,842	( 3 )	(3)	(3)
Kentucky.....	5,017	2,267	41	2,709	16,982	7,626	86	9,270
Louisiana.....	5,466	(3)	(3)	(3)	516	(3)	(3)	(3)
Maine.....	34,489	7,030	147	27,312	8,760	2,956	55	5,749
Maryland.....	2,925	(3)	(3)	(3)	6,668	(3)	(3)	(3)
Michigan.....	195,701	(3)	(3)	(3)	94,583	(3)	(3)	(3)
Minnesota.....	34,804	8,078	227	26,499	70,295	9,210	584	60,501
Missouri.....	9,145	3,442	842	4,861	25,397	9,663	3,051	12,683
Nebraska.....	5,574	1,327	47	4,200	6,201	1,342	20	4,839
New Hampshire.....	6,693	1,443	209	5,041	11,218	1,719	616	8,883
New Mexico.....	186	(3)	(3)	(3)	234	(3)	(3)	(3)
North Carolina.....	22,424	12,787	125	9,512	123,490	65,215	859	57,416
North Dakota.....	355	151	1	203	2,025	909	20	1,096
Oklahoma.....	71,241	22,422	556	48,263	37,354	10,261	316	26,777
Oregon.....	16,972	4,710	706	11,556	20,342	17,825	365	2,152
South Carolina.....	3,872	2,166	19	1,687	13,383	7,184	73	6,126
South Dakota.....	3,603	(3)	(3)	(3)	2,301	(3)	(3)	(3)
Virginia.....	6,392	3,095	9	3,288	21,919	9,849	50	12,020
Washington.....	69	7	1	61	348	21	2	325
Wisconsin.....	109,275	15,840	1,190	92,245	126,189	17,300	1,473	107,416
Wyoming.....	2,864	80	30	2,754	686	20	8	658

<sup>1</sup> Data reported to the Social Security Administration by individual states. All data subject to revision. Excludes optional supplementation data for Missouri and North Dakota.

<sup>2</sup> Includes data not distributed by category.

<sup>3</sup> Data not available.

7.B SSI: State Data

Table 7.B3.—Number of persons receiving federally administered payments and average monthly amount, December 1999

State	Total		Federal SSI		State supplementation		Number with—		
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Federal SSI only	Federal SSI and state supplementation	State supplementation only
Total <sup>1</sup>	6,556,634	\$368.53	6,274,707	\$341.86	2,441,482	\$110.92	4,115,152	2,159,555	281,927
Alabama	160,208	316.01	160,207	316.01	...	...	160,206	...	...
Alaska	8,156	340.20	8,156	340.20	...	...	8,154	...	...
Arizona	79,306	348.98	79,306	348.98	...	...	79,301	...	...
Arkansas	87,686	302.00	87,686	301.98	17	70.56	87,669	17	...
California	1,066,486	474.03	887,449	359.29	1,065,831	174.80	655	886,794	179,037
Colorado	54,588	333.22	54,588	333.22	...	...	54,580	...	...
Connecticut	47,609	351.54	47,608	351.54	...	...	47,607	...	...
Delaware	11,840	336.80	11,729	333.02	634	128.04	11,206	523	111
District of Columbia	20,020	366.24	19,894	354.84	1,698	161.02	18,322	1,572	126
Florida	366,517	342.25	366,516	342.25	27	52.23	366,490	26	1
Georgia	196,784	312.29	196,782	312.28	19	45.63	196,765	17	2
Hawaii	20,404	390.16	19,581	352.05	18,869	56.45	1,535	18,046	823
Idaho	17,761	327.95	17,761	327.95	...	...	17,759	...	...
Illinois	251,112	377.73	251,112	377.73	...	...	251,107	...	...
Indiana	88,315	343.15	88,315	343.15	...	...	88,312	...	...
Iowa	40,450	314.58	40,193	311.12	1,672	132.61	38,778	1,415	257
Kansas	36,290	329.09	36,289	329.09	15	17.77	36,275	14	1
Kentucky	172,225	339.44	172,225	339.44	...	...	172,224	...	...
Louisiana	167,927	335.57	167,926	335.57	29	16.71	167,898	28	1
Maine	29,341	304.88	29,341	304.88	...	...	29,337	...	...
Maryland	86,684	353.80	86,682	353.79	46	40.52	86,638	44	2
Massachusetts	167,050	383.93	146,174	346.10	166,817	81.03	233	145,941	20,876
Michigan	210,022	374.28	205,592	370.94	19,798	119.22	190,224	15,368	4,430
Minnesota	63,626	340.44	63,626	340.44	...	...	63,625	...	...
Mississippi	131,247	312.32	131,245	312.31	22	21.47	131,225	20	2
Missouri	111,003	331.54	111,002	331.54	...	...	110,999	...	...
Montana	13,697	328.43	13,597	325.87	875	76.66	12,822	775	100
Nebraska	21,036	314.81	21,036	314.81	...	...	21,035	...	...
Nevada	24,303	339.06	23,435	334.52	7,343	54.56	16,900	6,475	868
New Hampshire	11,404	325.83	11,404	325.81	...	...	11,404	...	...
New Jersey	145,565	364.68	137,729	339.67	145,027	43.94	538	137,191	7,836
New Mexico	45,861	326.22	45,860	326.22	...	...	45,858	...	...
New York	609,459	410.92	561,309	366.90	604,421	73.70	5,038	556,271	48,150
North Carolina	191,743	300.51	191,743	300.51	...	...	191,731	...	...
North Dakota	8,278	288.18	8,278	288.15	...	...	8,278	...	...
Ohio	242,733	368.40	242,732	368.40	40	30.71	242,693	39	1
Oklahoma	72,562	321.44	72,562	321.44	...	...	72,558	...	...
Oregon	50,515	344.64	50,515	344.64	...	...	50,497	...	...
Pennsylvania	278,196	379.59	265,313	359.06	272,919	38.20	5,277	260,036	12,883
Rhode Island	26,897	371.59	24,121	338.06	26,855	68.56	42	24,079	2,776
South Carolina	108,093	313.89	108,093	313.89	...	...	108,086	...	...
South Dakota	12,735	306.44	12,735	306.40	15	33.73	12,720	15	...
Tennessee	166,327	321.66	166,325	321.65	12	58.76	166,315	10	2
Texas	407,872	302.99	407,870	302.99	...	...	407,865	...	...
Utah	19,968	345.47	19,967	345.29	1,542	3.00	18,426	1,541	1
Vermont	12,551	332.42	11,238	305.80	12,506	59.20	45	11,193	1,313
Virginia	131,910	321.07	131,907	321.07	...	...	131,902	...	...
Washington	98,314	380.01	95,997	366.76	94,329	23.16	3,985	92,012	2,317
West Virginia	70,993	350.23	70,993	350.23	...	...	70,993	...	...
Wisconsin	86,544	336.54	86,544	336.54	...	...	86,541	...	...
Wyoming	5,784	320.69	5,784	320.68	...	...	5,784	...	...
Other:									
Northern Mariana Islands...	635	402.73	635	402.73	...	...	635	...	...

<sup>1</sup> Includes data not distributed by state.

CONTACT: Arthur Kahn (410) 965-0186 for further information.



Table 7.B7.—Total amount, federal payments, and state supplementation, calendar year 1999

[In thousands]

State	Total	Federal SSI	State supplementation	
			Federally administered	State administered
Total .....	\$30,959,475	\$26,805,157 <sup>1</sup>	\$3,300,975 <sup>1</sup>	\$853,343 <sup>1</sup>
Alabama .....	659,976	659,321	...	655
Alaska .....	51,354	34,663	...	16,691
Arizona .....	340,568	340,318	...	250
Arkansas .....	410,567	339,065	...	...
California .....	6,258,380	3,900,708	2,266,934	...
Colorado .....	229,519	229,519	...	71,502
Connecticut .....	210,934	210,934	...	90,738
Delaware .....	49,523	48,583	940	...
District of Columbia .....	91,130	87,884	3,246	...
Florida .....	1,588,501	1,564,220	10	24,271
Georgia .....	772,792	772,782	10	...
Hawaii .....	97,546	84,722	12,824	...
Idaho .....	83,951	73,216	...	10,735
Illinois .....	1,205,453	1,177,260	...	28,193
Indiana .....	384,576	380,000	...	4,576
Iowa .....	173,432	153,845	2,745	16,842
Kansas .....	150,723	150,723	...	...
Kentucky .....	736,917	719,935	...	16,982
Louisiana .....	727,754	727,238	...	516
Maine .....	119,450	110,690	...	8,760
Maryland .....	395,695	389,015	12	6,668
Massachusetts .....	788,296	623,107	165,189	...
Michigan .....	997,231	953,887	28,761	14,583
Minnesota .....	336,541	266,246	...	70,295
Mississippi .....	517,090	517,081	9	...
Missouri .....	488,832	463,435	...	25,397
Montana .....	55,593	54,810	783	...
Nebraska .....	89,823	83,622	...	6,201
Nevada .....	100,977	96,147	4,830	...
New Hampshire .....	58,190	46,972	...	11,218
New Jersey .....	665,113	586,359	78,754	...
New Mexico .....	187,105	186,871	...	234
New York .....	3,118,358	2,573,094	545,264	...
North Carolina .....	843,399	719,909	...	123,490
North Dakota .....	31,708	29,683	...	2,025
Ohio .....	1,124,699	1,124,684	15	...
Oklahoma .....	334,708	297,354	...	37,354
Oregon .....	239,459	219,117	...	20,342
Pennsylvania .....	1,339,319	1,208,955	130,364	...
Rhode Island .....	123,595	101,043	22,552	...
South Carolina .....	436,684	423,301	...	13,383
South Dakota .....	50,961	48,653	7	2,301
Tennessee .....	666,082	666,080	2	...
Texas .....	1,556,804	1,556,804	...	...
Utah .....	86,511	86,456	55	...
Vermont .....	51,130	41,954	9,176	...
Virginia .....	551,881	529,962	...	21,919
Washington .....	469,541	440,462	28,731	348
West Virginia .....	315,748	315,748	...	...
Wisconsin .....	488,907	362,718	...	126,189
Wyoming .....	23,916	23,230	...	686
Other:				
Northern Mariana Islands .....	2,937	2,937	...	...

<sup>1</sup> Includes data not distributed by state.

**7.B SSI: State Data**

Table 7.B8.—Number of **blind and disabled persons under age 18** receiving federally administered payments, December 1999

State	Total	Blind	Disabled
Total.....	847,063	6,790	840,273
Alabama.....	24,185	66	24,119
Alaska.....	901	15	886
Arizona.....	12,072	109	11,963
Arkansas.....	14,577	96	14,481
California.....	80,062	1,741	78,321
Colorado.....	7,250	39	7,211
Connecticut.....	5,389	57	5,332
Delaware.....	2,525	13	2,512
District of Columbia.....	3,073	9	3,064
Florida.....	60,762	240	60,522
Georgia.....	26,255	230	26,025
Hawaii.....	1,145	16	1,129
Idaho.....	3,069	31	3,038
Illinois.....	39,239	164	39,075
Indiana.....	16,800	116	16,684
Iowa.....	5,599	95	5,504
Kansas.....	6,036	35	6,001
Kentucky.....	22,422	63	22,359
Louisiana.....	28,219	136	28,083
Maine.....	2,839	15	2,824
Maryland.....	12,969	53	12,916
Massachusetts.....	15,561	502	15,059
Michigan.....	34,547	140	34,407
Minnesota.....	8,764	77	8,687
Mississippi.....	18,971	41	18,930
Missouri.....	16,046	82	15,964
Montana.....	1,824	13	1,811
Nebraska.....	3,364	27	3,337
Nevada.....	3,623	79	3,544
New Hampshire.....	1,595	16	1,579
New Jersey.....	19,607	66	19,541
New Mexico.....	5,424	37	5,387
New York.....	66,406	200	66,206
North Carolina.....	28,876	183	28,693
North Dakota.....	920	9	911
Ohio.....	42,170	264	41,906
Oklahoma.....	10,278	123	10,155
Oregon.....	6,236	67	6,169
Pennsylvania.....	38,997	185	38,812
Rhode Island.....	2,965	15	2,950
South Carolina.....	16,619	165	16,454
South Dakota.....	2,024	8	2,016
Tennessee.....	20,161	149	20,012
Texas.....	47,647	612	47,035
Utah.....	3,306	41	3,265
Vermont.....	1,156	10	1,146
Virginia.....	19,613	128	19,485
Washington.....	10,989	77	10,912
West Virginia.....	7,371	57	7,314
Wisconsin.....	15,562	70	15,492
Wyoming.....	918	4	914
Other:			
Northern Mariana Islands.....	135	4	131

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.B9.—Number of federally administered awards, by category and age, 1999

[Based on 10-percent sample]

State	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older
Total .....	757,580	120,630	5,840	631,110	139,480	494,180	123,920
Alabama.....	18,370	1,730	40	16,600	3,600	12,990	1,780
Alaska.....	1,330	190	...	1,140	200	940	190
Arizona.....	11,060	1,500	120	9,440	2,210	7,340	1,510
Arkansas.....	9,530	1,060	50	8,420	1,900	6,560	1,070
California.....	109,840	32,420	1,370	76,050	13,720	62,610	33,510
Colorado.....	6,190	830	130	5,230	1,120	4,220	850
Connecticut.....	6,930	740	20	6,170	1,230	4,950	750
Delaware.....	1,840	140	...	1,700	560	1,140	140
District of Columbia.....	3,060	350	20	2,690	740	1,960	360
Florida.....	49,460	7,880	420	41,160	11,830	29,530	8,100
Georgia.....	23,340	2,940	90	20,310	4,210	16,150	2,980
Hawaii.....	3,330	940	10	2,380	310	2,080	940
Idaho.....	2,960	270	20	2,670	710	1,980	270
Illinois.....	27,020	3,020	180	23,820	6,230	17,690	3,100
Indiana.....	11,410	760	120	10,530	2,730	7,900	780
Iowa.....	4,960	470	60	4,430	1,100	3,390	470
Kansas.....	6,100	370	40	5,690	1,680	4,030	390
Kentucky.....	17,320	1,630	80	15,610	3,810	11,850	1,660
Louisiana.....	16,270	1,920	90	14,260	4,000	10,330	1,940
Maine.....	4,020	300	10	3,710	570	3,150	300
Maryland.....	11,250	1,570	40	9,640	2,080	7,570	1,600
Massachusetts.....	17,950	2,960	190	14,800	2,800	12,160	2,990
Michigan.....	22,220	2,200	100	19,920	4,570	15,360	2,290
Minnesota.....	7,970	1,020	20	6,930	1,550	5,390	1,030
Mississippi.....	14,290	1,430	80	12,780	2,920	9,930	1,440
Missouri.....	14,380	930	50	13,400	2,820	10,600	960
Montana.....	1,780	180	20	1,580	340	1,260	180
Nebraska.....	2,920	270	10	2,640	660	1,990	270
Nevada.....	4,470	780	80	3,610	560	3,120	790
New Hampshire.....	1,690	110	20	1,560	330	1,250	110
New Jersey.....	19,400	3,550	160	15,690	3,590	12,170	3,640
New Mexico.....	5,090	770	30	4,290	820	3,460	810
New York.....	66,020	14,150	130	51,740	9,780	41,470	14,770
North Carolina.....	23,790	2,990	120	20,680	4,710	16,010	3,070
North Dakota.....	850	140	10	700	160	530	160
Ohio.....	23,730	1,550	220	21,960	5,190	16,960	1,580
Oklahoma.....	8,430	1,090	50	7,290	1,560	5,770	1,100
Oregon.....	7,900	1,000	50	6,850	1,100	5,800	1,000
Pennsylvania.....	34,120	4,040	140	29,940	6,840	23,080	4,200
Rhode Island.....	3,280	740	...	2,540	530	2,000	750
South Carolina.....	12,120	1,120	120	10,880	2,650	8,340	1,130
South Dakota.....	1,220	210	...	1,010	160	850	210
Tennessee.....	18,930	1,810	180	16,940	3,490	13,600	1,840
Texas.....	49,320	10,430	720	38,170	8,180	30,480	10,660
Utah.....	2,450	250	...	2,200	690	1,500	260
Vermont.....	1,570	80	20	1,470	210	1,280	80
Virginia.....	16,510	2,580	210	13,720	3,090	10,800	2,620
Washington.....	12,660	1,770	90	10,800	1,820	9,020	1,820
West Virginia.....	7,700	430	20	7,250	1,120	6,130	450
Wisconsin.....	8,390	910	70	7,410	2,520	4,960	910
Wyoming.....	680	50	10	620	140	490	50
Other:							
Northern Mariana Islands.....	160	60	10	90	40	60	60

CONTACT: Clark Pickett (410) 965-9016 for further information.

## 7.C SSI: Benefit Distributions

Table 7.C1.—Number and percentage distribution of **adult individuals** and **persons under age 18** receiving federal SSI payments, by category and monthly amount, December 1999

Monthly amount	Total	Adult individuals			Blind and disabled, under age 18
		Aged	Blind	Disabled	
Total number .....	5,777,793	974,439	62,366	3,896,241	844,747
Total percent .....	100.0	100.0	100.0	100.0	100.0
Less than \$50.00 .....	9.7	16.6	9.6	9.5	2.4
\$50.00–\$99.99 .....	7.3	12.5	6.8	7.2	1.3
\$100.00–\$149.99 .....	5.6	10.7	5.4	5.2	1.5
\$150.00–\$199.99 .....	4.6	8.3	4.4	4.3	1.9
\$200.00–\$249.99 .....	4.5	7.2	5.3	4.3	2.1
\$250.00–\$299.99 .....	3.3	4.9	3.2	3.1	2.6
\$300.00–\$349.99 .....	7.2	10.2	8.4	6.5	6.6
\$350.00–\$399.99 .....	2.3	1.7	2.2	1.9	4.5
\$400.00–\$449.99 .....	2.2	1.2	1.8	1.8	5.8
\$450.00–\$499.99 .....	2.1	.9	1.6	1.6	5.9
\$500.00 <sup>1</sup> .....	51.2	25.9	51.2	54.5	65.4

<sup>1</sup> Individuals living in their own household with no countable income are eligible for a federal SSI payment of \$500.

Table 7.C2.—Number and percentage distribution of **couples** receiving federal SSI payments, by category and monthly amount, December 1999

Monthly amount	Total	Aged	Blind	Disabled
Total number .....	248,682	118,231	2,672	127,779
Total percent .....	100.0	100.0	100.0	100.0
Less than \$50.00 .....	4.9	5.5	4.9	4.5
\$50.00–\$99.99 .....	5.4	5.8	4.1	5.1
\$100.00–\$149.99 .....	5.4	5.5	4.9	5.3
\$150.00–\$199.99 .....	5.2	5.1	4.7	5.4
\$200.00–\$249.99 .....	4.7	4.3	4.6	5.1
\$250.00–\$299.99 .....	4.4	3.5	5.0	5.3
\$300.00–\$349.99 .....	4.1	2.9	5.0	5.2
\$350.00–\$399.99 .....	3.2	2.7	3.4	3.6
\$400.00–\$449.99 .....	2.4	2.1	2.2	2.6
\$450.00–\$499.99 .....	2.1	1.9	2.5	2.3
\$500.00–\$549.99 .....	5.9	9.4	3.7	2.8
\$550.00–\$599.99 .....	1.5	1.2	1.7	1.7
\$600.00–\$649.99 .....	1.1	1.0	1.2	1.2
\$650.00–\$699.99 .....	1.2	1.3	.9	1.0
\$700.00–\$750.99 .....	1.1	1.4	1.3	.8
\$751.00 <sup>1</sup> .....	47.2	46.3	50.1	48.0

<sup>1</sup> Couples living in their own household with no countable income are eligible for a federal SSI payment of \$751.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.D1.—Persons receiving both federally administered payments and other income, average monthly amount of income, by source, category, and age, December 1999 <sup>1</sup>

Source of income	Category				Age		
	Total	Aged	Blind	Disabled	Under 18	18-64	65 or older <sup>2</sup>
Total number.....	6,556,634	1,308,062	79,291	5,169,281	847,063	3,390,970	2,018,601
Number with income							
Social Security benefits.....	2,383,295	783,777	27,579	1,571,939	62,411	1,115,092	1,205,792
Other unearned income.....	766,330	243,766	8,901	513,663	143,538	304,108	318,684
Earned income.....	294,525	21,028	5,708	267,789	3,525	259,619	31,381
Percent with income							
Social Security benefits.....	36.3	59.9	34.8	30.4	7.4	30.2	59.7
Other unearned income.....	11.7	18.6	11.2	9.9	16.9	8.2	15.8
Earned income.....	4.5	1.6	7.2	5.2	.4	7.0	1.6
Average monthly income							
Social Security benefits.....	\$383.82	\$386.79	\$399.54	\$382.07	\$174.37	\$397.89	\$381.66
Other unearned income.....	128.99	99.12	114.53	143.42	192.35	129.95	99.54
Earned income.....	286.62	251.83	544.48	283.86	379.93	294.74	209.00

<sup>1</sup> See the section SSI: History of Provisions for discussion of income.

<sup>2</sup> Includes approximately 19,200 blind and 690,400 disabled persons aged 65 or older.

### 7.D SSI: Other Income Sources

Table 7.D2.—Percent of persons receiving both federally administered payments and Social Security benefits, average monthly amount of benefits, by category, age, and state, December 1999

State	Percent with Social Security benefits							Average monthly Social Security benefit							
	Total	Category			Age			Total	Category			Age			
		Aged	Blind	Dis-abled	Under 18	18-64	65 or older		Aged	Blind	Disabled	Under 18	18-64	65 or older	
Total <sup>1</sup> .....	36.3	59.9	34.8	30.4	7.4	30.2	59.7	\$383.82	\$386.79	\$399.54	\$382.07	\$174.37	\$397.89	\$381.66	
Alabama.....	44.0	86.8	43.0	34.6	9.8	34.1	80.3	363.44	370.14	353.42	359.86	172.71	377.79	363.85	
Alaska.....	29.6	39.0	32.3	27.7	7.9	29.1	41.1	346.98	309.80	363.50	357.18	164.77	376.34	307.41	
Arizona.....	33.8	61.9	25.8	28.2	7.0	28.2	60.8	353.34	345.31	340.74	357.07	168.76	379.64	339.18	
Arkansas.....	45.8	89.8	37.0	36.3	10.6	35.9	83.4	365.77	378.69	348.75	359.08	169.74	378.31	369.91	
California.....	37.6	46.2	37.2	33.6	5.4	32.5	48.7	441.57	424.72	473.31	451.21	204.79	466.06	427.92	
Colorado.....	36.4	59.5	29.2	31.9	7.4	32.7	60.7	369.81	374.01	363.81	368.31	167.07	382.04	366.79	
Connecticut.....	30.7	44.5	24.2	28.3	7.7	28.2	47.4	360.56	349.83	352.78	363.63	158.61	377.54	349.79	
Delaware.....	34.9	68.6	31.0	30.4	7.8	33.2	66.9	374.32	378.66	367.24	373.06	168.05	391.82	374.97	
District of Columbia.....	28.7	66.9	25.1	23.0	6.3	20.5	61.2	367.53	365.96	364.83	368.27	207.54	389.52	360.55	
Florida.....	35.2	52.7	32.3	29.2	8.0	31.8	52.2	361.15	360.43	358.30	361.64	176.68	380.53	358.63	
Georgia.....	42.4	79.3	34.8	34.2	7.6	32.7	74.7	373.24	379.50	355.43	370.22	184.38	385.53	371.81	
Hawaii.....	31.7	36.8	31.9	28.9	4.8	28.3	38.9	387.57	364.88	420.95	403.41	157.57	417.76	366.79	
Idaho.....	36.7	79.6	32.0	31.7	7.5	34.0	76.8	370.93	386.01	377.90	366.46	165.62	377.85	379.57	
Illinois.....	23.4	42.6	24.0	20.4	5.9	20.3	43.6	357.08	359.34	359.41	356.34	170.68	371.14	356.87	
Indiana.....	32.3	76.5	30.2	28.1	7.3	30.3	71.0	361.64	377.82	356.82	357.52	158.70	370.60	371.15	
Iowa.....	39.4	75.0	41.2	34.6	7.6	36.1	73.0	375.82	389.47	365.18	372.13	166.35	380.20	383.90	
Kansas.....	36.3	69.3	29.8	32.3	8.3	34.5	66.7	366.12	382.90	345.18	361.92	154.12	374.20	375.02	
Kentucky.....	36.2	84.1	33.9	29.9	9.6	28.1	75.5	354.56	363.74	336.37	351.36	157.50	368.22	354.40	
Louisiana.....	36.2	80.7	35.1	27.9	8.4	26.6	73.7	351.99	364.52	335.44	345.52	172.93	362.26	357.03	
Maine.....	46.0	88.3	45.0	40.2	11.4	39.3	82.9	376.36	395.72	360.07	370.68	139.50	379.93	385.64	
Maryland.....	29.8	48.4	30.0	25.6	6.2	25.8	50.1	369.63	367.68	369.89	370.45	200.01	385.93	363.94	
Massachusetts.....	39.1	61.3	43.3	30.1	9.8	33.2	60.3	423.85	433.26	441.58	415.35	170.33	426.47	433.79	
Michigan.....	30.1	62.3	30.3	26.7	7.0	27.2	61.9	381.39	389.62	367.67	379.52	164.85	393.32	384.66	
Minnesota.....	33.3	57.0	27.2	28.8	6.8	30.7	55.5	364.53	373.34	348.19	361.40	158.91	372.88	366.93	
Mississippi.....	44.9	88.6	41.8	35.0	9.7	33.6	80.6	358.33	366.89	347.47	353.53	170.76	372.26	358.75	
Missouri.....	38.9	78.7	35.8	33.4	8.7	34.1	73.4	362.79	377.25	356.76	358.13	159.17	370.38	368.43	
Montana.....	39.7	80.6	37.8	35.1	8.6	35.8	76.6	373.42	390.02	336.18	369.49	175.71	382.02	374.53	
Nebraska.....	40.6	76.4	39.8	35.8	7.9	38.9	71.9	373.19	390.93	359.97	368.32	163.25	379.10	381.32	
Nevada.....	35.5	61.2	38.7	25.0	6.0	30.2	60.6	404.59	416.30	430.06	391.42	176.15	404.22	416.35	
New Hampshire.....	38.1	70.4	33.1	34.8	11.3	35.8	69.5	367.67	365.93	345.51	368.28	160.59	379.81	369.93	
New Jersey.....	33.1	44.6	35.8	29.6	7.2	30.6	47.1	386.36	378.62	380.51	390.00	198.03	406.43	377.71	
New Mexico.....	40.2	73.9	29.3	32.1	6.9	29.9	69.6	350.81	348.28	341.15	352.38	189.63	369.29	343.18	
New York.....	32.2	46.1	37.0	28.0	6.4	27.2	47.6	411.96	409.62	412.47	413.10	180.25	434.22	402.42	
North Carolina.....	46.4	85.9	36.5	37.2	8.6	37.3	79.5	364.19	374.08	352.66	358.95	169.12	377.07	364.14	
North Dakota.....	46.9	82.6	38.8	39.7	7.4	40.8	75.6	360.39	371.29	324.87	356.12	145.88	364.58	363.77	
Ohio.....	26.7	63.9	26.7	23.6	6.7	23.8	61.7	353.35	366.78	354.88	350.35	163.38	362.00	362.04	
Oklahoma.....	39.4	80.8	32.0	31.6	7.4	30.9	74.1	362.16	376.15	344.89	355.55	176.69	367.96	366.56	
Oregon.....	35.5	58.9	33.1	31.6	6.1	32.7	59.8	374.65	384.53	359.54	371.81	180.48	380.72	375.91	
Pennsylvania.....	33.1	67.4	33.5	27.7	7.2	27.3	64.0	392.64	415.47	389.54	383.92	168.62	399.71	399.67	
Rhode Island.....	42.0	66.4	43.1	36.8	7.8	37.7	64.3	413.87	433.93	396.44	406.35	160.55	418.43	420.12	
South Carolina.....	42.7	86.5	36.9	33.6	8.3	32.7	78.9	362.19	368.41	347.78	359.15	180.96	375.59	361.75	
South Dakota.....	41.9	75.7	34.0	35.2	7.8	37.9	70.6	361.35	387.65	358.49	350.07	146.93	363.14	373.28	
Tennessee.....	41.3	85.8	33.6	33.5	8.5	31.8	77.2	363.39	371.43	350.11	359.91	174.91	374.52	362.46	
Texas.....	43.2	70.3	32.4	32.4	5.8	30.5	69.6	354.77	353.14	342.96	356.45	187.68	372.56	349.42	
Utah.....	29.3	51.2	19.5	26.9	6.0	29.4	50.7	358.99	360.84	330.28	358.90	172.82	369.89	356.38	
Vermont.....	50.8	89.3	52.0	45.0	10.6	44.0	83.9	406.89	420.52	379.28	403.17	153.15	414.93	407.59	
Virginia.....	39.2	66.4	32.4	32.9	7.8	33.5	65.2	364.06	370.61	353.90	361.08	166.10	376.45	364.17	
Washington.....	29.2	38.5	27.4	27.7	6.2	27.9	43.7	381.24	384.70	366.59	380.60	171.97	391.68	376.71	
West Virginia.....	32.9	82.2	30.3	28.4	9.9	26.3	70.4	354.83	373.66	343.30	349.99	153.83	362.67	359.36	
Wisconsin.....	34.6	70.0	30.4	29.9	6.7	32.3	67.3	370.74	382.69	378.51	366.83	163.97	377.98	378.37	
Wyoming.....	37.8	80.8	32.7	33.1	8.4	35.3	77.6	374.43	395.98	409.64	368.21	194.27	377.54	387.62	
Other:															
Northern Mariana Islands.....	28.5	50.0	26.7	20.8	.7	29.3	44.7	245.16	229.40	164.38	262.16	361.00	264.01	227.84	

<sup>1</sup> Includes recipients not distributed by state.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.E1.—Number and percentage distribution of persons receiving federally administered payments, by race,<sup>1</sup> sex, and age, November 1998

[Based on 1-percent sample]

Sex and age	Total	White	Black	Other	Unknown
All recipients.....	6,589,000	60.3	29.3	9.0	1.4
Under 18.....	897,500	52.3	41.5	4.7	1.5
18–64.....	3,639,800	63.1	29.4	6.5	1.0
65 or older.....	2,051,700	58.8	23.9	15.4	2.0
Male.....	2,720,900	59.9	29.7	8.9	1.5
Under 18.....	570,700	52.0	41.7	4.9	1.4
18–64.....	1,589,100	63.2	29.1	6.6	1.2
65 or older.....	561,100	58.8	19.1	19.7	2.4
Female.....	3,868,100	60.5	29.1	9.1	1.4
Under 18.....	326,800	52.9	41.2	4.3	1.6
18–64.....	2,050,700	63.0	29.7	6.4	1.0
65 or older.....	1,490,600	58.7	25.7	13.8	1.9

<sup>1</sup> Codes for parents have been assigned to some recipients under age 42 with missing race codes.

## 7.E SSI: Recipient Characteristics

Table 7.E2.—Number and percentage distribution of federally administered **awards**, by sex, age, and category, 1999

[Based on 10-percent sample]

Age and sex	Total	Adults			Blind and disabled children <sup>1</sup>
		Aged	Blind	Disabled	
All persons					
Total number .....	757,580	120,630	5,010	488,600	143,340
Total percent .....	100.0	100.0	100.0	100.0	100.0
Male .....	48.4	35.9	48.7	47.3	62.9
Female .....	51.6	64.1	51.3	52.7	37.1
Under 5 .....	7.9	...	...	...	41.9
5-9 .....	5.1	...	...	...	26.7
10-14 .....	3.9	...	...	...	20.7
15-17 .....	1.5	...	...	...	7.8
18-21 .....	4.6	...	13.8	6.2	2.8
22-29 .....	5.6	...	8.6	8.6	...
30-39 .....	12.6	...	13.6	19.4	...
40-49 .....	17.3	...	23.4	26.6	...
50-59 .....	19.0	...	23.6	29.2	...
60-64 .....	6.1	...	9.8	10.0	...
65-69 .....	9.0	54.2	3.2	...	...
70-74 .....	3.3	20.1	1.4	...	...
75-79 .....	2.0	12.6	.6	...	...
80 or older .....	2.1	13.1	2.2	...	...
Male					
Total number .....	367,040	43,290	2,440	231,160	90,150
Total percent .....	100.0	100.0	100.0	100.0	100.0
Under 5 .....	9.7	...	...	...	39.3
5-9 .....	7.3	...	...	...	29.6
10-14 .....	5.3	...	...	...	21.4
15-17 .....	1.8	...	...	...	7.1
18-21 .....	5.3	...	14.3	7.2	2.6
22-29 .....	5.9	...	7.8	9.3	...
30-39 .....	12.4	...	14.8	19.5	...
40-49 .....	16.9	...	24.2	26.5	...
50-59 .....	17.9	...	24.2	28.1	...
60-64 .....	5.7	...	8.2	9.4	...
65-69 .....	7.1	57.7	2.9	...	...
70-74 .....	2.5	20.9	1.2	...	...
75-79 .....	1.5	12.2	.8	...	...
80 or older .....	1.1	9.2	1.6	...	...
Female					
Total number .....	390,540	77,340	2,570	257,440	53,190
Total percent .....	100.0	100.0	100.0	100.0	100.0
Under 5 .....	6.3	...	...	...	46.4
5-9 .....	3.0	...	...	...	21.8
10-14 .....	2.7	...	...	...	19.6
15-17 .....	1.2	...	...	...	9.1
18-21 .....	3.9	...	13.2	5.2	3.1
22-29 .....	5.4	...	9.3	8.1	...
30-39 .....	12.8	...	12.5	19.3	...
40-49 .....	17.7	...	22.6	26.7	...
50-59 .....	20.1	...	23.0	30.2	...
60-64 .....	6.5	...	11.3	10.5	...
65-69 .....	10.7	52.2	3.5	...	...
70-74 .....	4.0	19.7	1.6	...	...
75-79 .....	2.6	12.9	.4	...	...
80 or older .....	3.0	15.2	2.7	...	...

<sup>1</sup> Includes students aged 18-21.



Table 7.E3.—Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1999

Age and sex	Total	Adults			Blind and disabled, under age 18
		Aged	Blind	Disabled	
All persons					
Total number <sup>1</sup> .....	6,556,634	1,308,062	72,501	4,329,008	847,063
Total percent .....	100.0	100.0	100.0	100.0	100.0
Male .....	41.4	28.6	42.5	40.9	63.4
Female .....	58.6	71.4	57.5	59.1	36.6
Under 5 .....	1.9	...	...	...	15.1
5-9 .....	3.8	...	...	...	29.1
10-14 .....	4.6	...	...	...	35.9
15-17 .....	2.6	...	...	...	19.9
18-21 .....	3.5	...	5.6	5.2	...
22-29 .....	7.1	...	11.4	10.6	...
30-39 .....	11.5	...	15.9	17.1	...
40-49 .....	13.8	...	17.1	20.7	...
50-59 .....	13.6	...	15.6	20.4	...
60-64 .....	6.7	...	8.0	10.1	...
65-69 .....	7.9	16.0	7.4	7.0	...
70-74 .....	8.0	25.4	6.7	4.3	...
75-79 .....	6.5	24.5	4.9	2.4	...
80 or older .....	8.3	34.0	7.4	2.2	...
Male					
Total number .....	2,711,212	374,432	30,848	1,768,589	537,343
Total percent .....	100.0	100.0	100.0	100.0	100.0
Under 5 .....	2.7	...	...	...	13.6
5-9 .....	5.9	...	...	...	29.8
10-14 .....	7.3	...	...	...	36.8
15-17 .....	3.9	...	...	...	19.7
18-21 .....	4.8	...	7.0	7.2	...
22-29 .....	9.0	...	14.2	13.6	...
30-39 .....	13.4	...	19.5	20.1	...
40-49 .....	14.3	...	18.7	21.6	...
50-59 .....	12.1	...	14.6	18.2	...
60-64 .....	5.8	...	7.1	8.7	...
65-69 .....	6.3	19.6	6.1	5.4	...
70-74 .....	6.0	29.4	4.9	2.9	...
75-79 .....	4.3	24.9	3.6	1.2	...
80 or older .....	4.2	26.0	4.2	.9	...
Female					
Total number .....	3,845,422	933,630	41,653	2,560,419	309,720
Total percent .....	100.0	100.0	100.0	100.0	100.0
Under 5 .....	1.4	...	...	...	17.6
5-9 .....	2.2	...	...	...	27.8
10-14 .....	2.8	...	...	...	34.3
15-17 .....	1.6	...	...	...	20.3
18-21 .....	2.5	...	4.6	3.8	...
22-29 .....	5.7	...	9.3	8.5	...
30-39 .....	10.2	...	13.2	15.1	...
40-49 .....	13.5	...	15.9	20.0	...
50-59 .....	14.8	...	16.4	21.9	...
60-64 .....	7.4	...	8.6	11.0	...
65-69 .....	9.1	14.6	8.4	8.2	...
70-74 .....	9.4	23.8	8.0	5.4	...
75-79 .....	8.1	24.4	5.9	3.1	...
80 or older .....	11.2	37.2	9.8	3.1	...

<sup>1</sup> Includes recipients not distributed by sex.

## 7.E SSI: Recipient Characteristics

Table 7.E4.—Number and percentage distribution of persons with **representative payees** receiving federally administered payments, by category and age, December 1999

Category and age	Number			Percentage distribution		
	Total	With representative payee	Without representative payee	Total	With representative payee	Without representative payee
Total .....	6,556,634	2,205,124	4,351,510	100.0	33.6	66.4
Category:						
Aged .....	1,308,062	49,080	1,258,982	100.0	3.8	96.2
Blind .....	79,291	18,156	61,135	100.0	22.9	77.1
Disabled .....	5,169,281	2,137,888	3,031,393	100.0	41.4	58.6
Age:						
Under 18 .....	847,262	845,491	1,572	100.0	99.8	.2
18–64 .....	3,691,206	1,208,432	2,482,538	100.0	32.7	67.3
65 or older .....	2,018,166	151,201	1,867,400	100.0	7.5	92.5

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.E5.—Number and percentage distribution of persons receiving federally administered payments, by category, age, and living arrangement, December 1999

Living arrangement <sup>1</sup>	Total	Category			Age		
		Aged	Blind <sup>2</sup>	Disabled <sup>3</sup>	Under 18	18–64	65 or older
Total number .....	6,556,634	1,308,062	79,291	5,169,281	847,063	3,690,970	2,018,601
Total percent .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Own household .....	93.7	91.0	92.3	94.4	95.6	94.3	91.9
Another's household .....	4.1	7.0	5.1	3.4	3.0	3.8	5.1
Institutional care covered by Medicaid .....	2.2	2.0	2.6	2.2	1.3	1.9	3.0

<sup>1</sup> As defined for determination of federal SSI payment standards.

<sup>2</sup> Includes 19,200 persons aged 65 or older.

<sup>3</sup> Includes 690,400 persons aged 65 or older.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.E6.—Number of **noncitizens** receiving federally administered payments as a percent of SSI recipients, by category, 1982–99

December	Total		Aged		Blind and disabled	
	Noncitizens	Percent of total SSI	Noncitizens	Percent of total SSI	Noncitizens	Percent of total SSI
1982 .....	127,900	3.3	91,900	5.9	36,000	1.6
1983 .....	151,200	3.9	106,600	7.0	44,600	1.9
1984 .....	181,100	4.5	127,600	8.3	53,500	2.1
1985 .....	210,800	5.1	146,500	9.7	64,300	2.4
1986 .....	244,300	5.7	165,300	11.2	79,000	2.8
1987 .....	282,500	6.4	188,000	12.9	94,500	3.2
1988 .....	320,300	7.2	213,900	14.9	106,400	3.5
1989 .....	370,300	8.1	245,700	17.1	124,600	4.0
1990 .....	435,600	9.0	282,400	19.4	153,200	4.6
1991 .....	519,660	10.2	329,690	22.5	189,970	5.2
1992 .....	601,430	10.8	372,930	25.4	228,500	5.6
1993 .....	683,150	11.4	416,420	28.2	266,730	5.9
1994 .....	738,140	11.7	440,000	30.0	298,140	6.2
1995 .....	785,410	12.1	459,220	31.8	326,190	6.3
1996 .....	724,990	11.0	417,360	29.5	307,630	5.9
1997 .....	650,830	10.0	367,200	27.0	283,630	5.5
1998 .....	669,630	10.2	364,980	27.4	304,650	5.8
1999 .....	684,930	10.4	368,330	28.2	316,600	6.0

CONTACT: Lenna D. Kennedy (410) 965-9846 for further information.

Table 7.F1.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior state programs, by diagnostic group, December 1999

Diagnostic group	Number				Percentage distribution			
	Total	Aged 18–64		Under age 18, blind and disabled	Total	Aged 18–64		Under age 18, blind and disabled
		Blind	Disabled			Blind	Disabled	
Total .....	4,538,033	51,343	3,639,627	847,063	...	...	...	...
Diagnosis available .....	4,025,815	42,945	3,178,485	804,385	100.0	100.0	100.0	100.0
Infectious and parasitic diseases .....	73,538	146	70,278	3,114	1.8	.3	2.2	.4
Neoplasms .....	51,326	86	41,647	9,593	1.3	.2	1.3	1.2
Endocrine, nutritional, and metabolic diseases .....	186,317	576	179,145	6,596	4.6	1.3	5.6	.8
Diseases of blood and blood-forming organs .....	25,544	8	12,969	12,567	.6	0	.4	1.6
Mental disorders (other than mental retardation) .....	1,294,064	373	1,089,617	204,074	32.1	.9	34.3	25.4
Mental retardation .....	1,062,530	886	775,523	286,121	26.4	2.1	24.4	35.6
Diseases of the—								
Nervous system and sense organs .....	365,529	39,093	228,981	97,455	9.1	91.0	7.2	12.1
Circulatory system .....	186,909	707	181,782	4,420	4.6	1.6	5.7	.5
Respiratory system .....	107,046	30	81,344	25,672	2.7	.1	2.6	3.2
Digestive system .....	31,940	21	28,733	3,186	.8	0	.9	.4
Genitourinary system .....	40,701	141	38,130	2,430	1.0	.3	1.2	.3
Skin and subcutaneous tissue .....	6,288	19	5,404	865	.2	0	.2	.1
Musculoskeletal system .....	318,388	138	310,582	7,668	7.9	.3	9.8	1.0
Congenital anomalies .....	57,094	429	13,983	42,682	1.4	1.0	.4	5.3
Injuries .....	97,762	197	93,281	4,284	2.4	.5	2.9	.5
Other .....	120,839	95	27,086	93,658	3.0	.2	.9	11.6

CONTACT: Stella M. Coleman (410) 965-0157 for further information.

**7.F SSI: Disability**

Table 7.F2.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments, by diagnostic group, age, and sex, December 1999

Diagnostic group	Total	Age								
		Under 5	5–12	13–17	18–21	22–29	30–39	40–49	50–59	60–64
Total										
Total .....	4,538,033	127,594	428,814	290,655	228,286	465,763	753,726	907,097	894,553	441,545
Diagnosis available, number .....	4,025,815	117,218	406,710	280,457	220,024	427,019	664,578	781,261	755,856	372,692
Diagnosis available, percentage distribution .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases .....	1.8	.4	.5	.2	.3	1.0	3.3	3.3	1.8	1.1
Neoplasms .....	1.3	1.6	1.3	.9	1.0	.8	.7	1.2	1.9	2.1
Endocrine, nutritional, and metabolic diseases .....	4.6	1.3	.8	.7	1.0	1.8	3.6	6.5	8.6	8.1
Diseases of blood and blood-forming organs .....	.6	1.7	1.7	1.3	1.1	.8	.5	.3	.2	.1
Mental disorders (other than mental retardation) .....	32.1	15.5	28.3	25.3	21.3	27.3	38.0	43.5	33.0	22.7
Mental retardation .....	26.4	9.3	34.2	48.5	51.0	46.4	32.1	18.4	1.9	7.1
Diseases of—										
Nervous system and sense organs .....	9.1	13.1	13.1	1.2	13.9	11.7	8.9	7.2	6.4	6.2
Circulatory system .....	4.6	1.3	.5	.3	.6	.9	1.5	3.6	1.3	16.5
Respiratory system .....	2.7	7.1	3.2	1.6	.8	.7	.8	1.7	4.6	6.3
Digestive system .....	.8	1.3	.3	.2	.2	.3	.6	1.2	1.2	1.0
Genitourinary system .....	1.0	.4	.3	.3	.7	1.1	1.3	1.4	1.2	.9
Skin and subcutaneous tissue .....	.2	.2	.1	.1	.1	.1	.2	.2	.2	.2
Musculoskeletal system .....	7.9	.9	.9	1.0	1.3	1.9	4.1	7.8	16.2	24.1
Congenital anomalies .....	1.4	14.3	4.7	2.5	1.6	1.0	.5	.2	.1	.1
Injuries .....	2.4	.7	.5	.5	1.8	2.8	3.1	2.9	2.9	3.2
Other .....	3.0	31.0	9.6	6.5	3.3	1.2	.7	.6	.5	.3
Male										
Total .....	2,146,578	73,149	279,663	184,554	130,315	244,699	362,383	388,204	327,221	156,390
Diagnosis available, number .....	1,908,472	67,382	265,835	177,960	125,690	224,234	319,343	329,389	268,859	129,780
Diagnosis available, percentage distribution .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases .....	2.2	.4	.4	.2	.2	1.0	4.3	4.8	2.7	1.5
Neoplasms .....	1.1	1.5	1.1	.8	1.0	.7	.6	1.0	1.9	2.2
Endocrine, nutritional, and metabolic diseases .....	2.2	1.2	.6	.6	.8	1.3	2.1	3.1	4.3	4.3
Diseases of blood and blood-forming organs .....	.7	1.7	1.5	1.1	1.0	.8	.4	.2	.1	.1
Mental disorders (other than mental retardation) .....	32.3	18.2	33.1	29.8	23.3	28.4	37.6	43.3	3.5	19.9
Mental retardation .....	29.5	1.2	33.3	46.3	5.1	46.0	33.5	2.3	12.8	8.4
Diseases of—										
Nervous system and sense organs .....	9.2	12.8	11.3	9.0	13.4	11.6	8.8	7.0	6.6	6.6
Circulatory system .....	4.4	1.2	.4	.3	.6	.9	1.4	3.9	12.9	2.1
Respiratory system .....	2.3	8.1	3.2	1.5	.7	.5	.5	1.1	4.5	7.0
Digestive system .....	.8	1.3	.2	.2	.2	.3	.5	1.4	1.6	1.4
Genitourinary system .....	1.0	.4	.3	.3	.6	1.1	1.3	1.6	1.4	1.0
Skin and subcutaneous tissue .....	.1	.2	.1	.1	.1	.1	.1	.2	.2	.2
Musculoskeletal system .....	5.8	.8	.7	.7	.9	1.4	3.3	6.9	15.2	22.2
Congenital anomalies .....	1.5	13.2	3.8	2.0	1.5	.9	.5	.2	.1	.1
Injuries .....	3.2	.7	.5	.5	2.2	3.8	4.4	4.2	4.6	4.7
Other .....	3.7	28.2	9.5	6.8	3.4	1.2	.8	.7	.6	.4
Female										
Total .....	2,391,455	54,445	149,151	106,101	97,971	221,064	391,343	518,893	567,332	285,155
Diagnosis available, number .....	2,117,343	49,836	140,875	102,497	94,334	202,785	345,235	451,872	486,997	242,912
Diagnosis available, percentage distribution .....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases .....	1.5	.5	.7	.3	.3	1.0	2.4	2.2	1.3	.9
Neoplasms .....	1.4	1.7	1.6	1.2	1.0	.9	.9	1.4	1.8	2.0
Endocrine, nutritional, and metabolic diseases .....	6.8	1.4	1.0	.9	1.2	2.4	5.0	8.9	11.1	1.1
Diseases of blood and blood-forming organs .....	.6	1.7	2.1	1.5	1.3	.9	.5	.3	.2	.2
Mental disorders (other than mental retardation) .....	32.0	11.7	19.2	17.4	18.7	26.2	38.4	43.7	34.3	24.2
Mental retardation .....	23.6	8.2	36.0	52.3	52.2	46.8	3.8	17.0	9.9	6.3
Diseases of—										
Nervous system and sense organs .....	9.0	13.4	16.6	12.4	14.5	11.9	9.0	7.3	6.4	6.0
Circulatory system .....	4.9	1.5	.6	.4	.7	.9	1.5	3.4	8.8	14.5
Respiratory system .....	2.9	5.8	3.3	1.6	.9	.9	1.2	2.1	4.6	5.9
Digestive system .....	.8	1.4	.4	.2	.3	.4	.7	1.1	1.0	.9
Genitourinary system .....	1.0	.3	.3	.4	.7	1.2	1.3	1.2	1.1	.8
Skin and subcutaneous tissue .....	.2	.1	.2	.1	.1	.2	.2	.2	.2	.2
Musculoskeletal system .....	9.8	1.0	1.3	1.6	1.8	2.5	4.8	8.4	16.8	25.1
Congenital anomalies .....	1.3	15.7	6.3	3.2	1.8	1.1	.5	.2	.1	.1
Injuries .....	1.8	.8	.7	.5	1.4	1.7	2.0	1.9	2.0	2.5
Other .....	2.4	34.8	9.8	6.0	3.1	1.2	.7	.6	.5	.3

CONTACT: Stella M. Coleman (410) 965-0157 for further information.

Table 7.F3.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982–99

Reporting month	Special SSI cash payments (section 1619(a))		Continuation of Medicaid coverage only (section 1619(b)) <sup>1</sup>	
	Number	Percentage change over prior report month	Number	Percentage change over prior report month
December: <sup>2</sup>				
1982 .....	287	...	5,515	...
1983 .....	392	...	5,165	...
1987 .....	14,559	...	15,632	...
1988 .....	19,920	36.8	15,625	...
1989 .....	25,655	28.8	18,254	16.8
1990 .....	13,994	-45.5	23,517	28.8
1991 .....	15,531	11.0	27,264	15.9
1992 .....	17,603	13.3	31,649	16.1
1993 .....	20,028	13.8	35,299	11.5
1994 .....	24,315	21.4	40,683	15.3
1995 .....	28,060	15.4	47,002	15.5
1996 .....	31,085	10.8	51,905	10.4
1997 .....	34,673	11.5	57,089	10.0
1998 .....	37,271	7.5	59,542	4.3
1999 .....	25,528	-31.5	69,265	16.3
1997				
March .....	31,146	.2	48,194	-7.1
June .....	32,954	5.8	52,646	9.2
September .....	33,496	1.6	56,872	8.0
December .....	34,673	3.5	57,089	.4
1998				
March .....	34,637	-.1	54,639	-4.3
June .....	35,528	2.6	55,761	2.1
September .....	37,216	4.8	58,183	4.3
December .....	37,271	.1	59,542	2.3
1999				
March .....	39,457	5.9	63,431	6.5
June .....	23,304	-40.9	66,939	5.5
September .....	23,914	2.6	70,580	5.4
December .....	25,528	6.7	69,265	-1.9

<sup>1</sup> Includes blind participants. For December 1999, of the 69,265 participants, 1,197 were blind.

<sup>2</sup> Data not available for December 1984, 1985, 1986.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section 1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a). This is reflected in the decrease shown for 1990. In July 1999, the SGA level was further increased to \$700, resulting in the decrease shown for June 1999.

## 7.F SSI: Disability

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, sex, and types of earned and unearned income, December 1999

Selected characteristics	Special SSI cash payments (section 1619(a))		Continuation of Medicaid coverage only (section 1619(b))	
	Number	Average earnings	Number	Average earnings
Total .....	25,528	\$928	69,265	\$980
Age:				
Under 18 .....	232	865	369	(1)
18–21 .....	2,794	908	2,919	1,176
22–29 .....	8,585	919	18,024	1,087
30–39 .....	7,186	936	22,619	939
40–49 .....	4,356	942	14,858	934
50–59 .....	1,904	939	6,734	924
60–64 .....	377	956	1,996	801
65 or older .....	94	912	1,746	767
Sex:				
Male .....	14,416	934	37,633	1,010
Female .....	11,112	920	31,632	945
Earned income: <sup>2</sup>				
Wages .....	25,209	928	67,958	983
Self-employment .....	446	902	1,786	912
Earnings level:				
Less than \$400 .....	...	...	11,159	267
\$400–\$499 .....	...	...	7,345	437
\$500–\$599 .....	...	...	6,778	526
\$600–\$699 .....	...	...	5,063	630
\$700–\$899 .....	11,541	796	6,535	781
\$900–\$1,199 .....	12,377	999	8,736	1,042
\$1,200 or more .....	1,606	1,329	23,649	1,722
Unearned income: <sup>2</sup>				
None .....	22,708	931	24,227	1,443
Social Security .....	636	856	41,383	674
Other pensions .....	45	908	553	780
Assistance based on need .....	4	907	24	1,089
Interest, dividends, etc .....	1,591	928	4,887	865
Other .....	658	880	3,107	1,121

<sup>1</sup> Data not available.

<sup>2</sup> Persons with more than one type are shown under each type.

CONTACT: Clark Pickett (410) 965-9016 for further information.

Table 7.F5.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by state, December 1999

State	Special SSI cash payments (section 1619(a))		Continuation of Medicaid coverage only (section 1619(b))	
	Number	Average earnings	Number	Average earnings
Total .....	25,528	\$928	69,265	\$980
Alabama .....	399	901	789	1,089
Alaska <sup>1</sup> .....	35	940	131	933
Arizona .....	334	914	832	1,000
Arkansas .....	242	903	658	892
California .....	3,924	1,013	5,848	1,225
Colorado .....	332	905	1,013	989
Connecticut <sup>1</sup> .....	213	903	979	866
Delaware .....	71	908	238	1,001
District of Columbia .....	57	892	188	1,176
Florida .....	1,046	898	2,686	1,026
Georgia .....	590	892	1,526	972
Hawaii <sup>1</sup> .....	39	924	97	904
Idaho <sup>1</sup> .....	118	919	373	930
Illinois <sup>1</sup> .....	1,117	910	2,831	1,004
Indiana <sup>1</sup> .....	533	919	1,619	890
Iowa .....	376	894	1,675	794
Kansas <sup>1</sup> .....	265	903	953	869
Kentucky .....	406	922	1,133	1,036
Louisiana .....	563	893	1,158	892
Maine .....	139	914	524	853
Maryland .....	380	892	1,011	992
Massachusetts .....	934	945	3,004	1,059
Michigan .....	1,226	922	3,624	994
Minnesota <sup>1</sup> .....	422	895	2,165	867
Mississippi .....	339	900	760	1,103
Missouri <sup>1</sup> .....	421	911	1,457	821
Montana .....	67	901	361	754
Nebraska <sup>1</sup> .....	160	899	609	819
Nevada <sup>1</sup> .....	103	901	245	966
New Hampshire <sup>1</sup> .....	87	954	383	859
New Jersey .....	422	915	1,479	1,098
New Mexico .....	135	893	389	901
New York .....	2,061	932	4,901	1,106
North Carolina .....	495	898	1,651	934
North Dakota <sup>1</sup> .....	58	904	276	808
Ohio <sup>1</sup> .....	1,380	915	3,541	967
Oklahoma <sup>1</sup> .....	180	902	583	832
Oregon <sup>1</sup> .....	207	901	968	840
Pennsylvania .....	1,143	922	2,935	900
Rhode Island .....	89	932	357	987
South Carolina .....	306	900	900	908
South Dakota .....	95	897	506	761
Tennessee .....	535	902	1,485	1,069
Texas .....	1,146	899	3,249	912
Utah <sup>1</sup> .....	160	895	418	853
Vermont .....	102	980	322	851
Virginia <sup>1</sup> .....	502	909	1,311	887
Washington .....	663	927	1,777	1,010
West Virginia .....	160	923	378	1,116
Wisconsin .....	704	916	2,787	872
Wyoming .....	45	906	177	824
Other:				
Northern Mariana Islands .....	2	914	5	832

<sup>1</sup> Initial Medicaid determinations are made by the state after identification of potentially eligible persons by SSA.

CONTACT: Clark Pickett (410) 965-9016 for further information.

## 8.A Medicare: Trust Funds

Table 8.A1.—Hospital Insurance, 1966–99

[Amounts in millions]

Calendar year	Receipts								Expenditures				Trust fund assets at end of year
	Total	Payroll taxes	Income from taxation of benefits	Transfers from Railroad Retirement account	Reimbursements from general revenues for—		Premiums from voluntary enrollees	Interest on investments and other income <sup>1</sup>	Total	Benefit payments <sup>2</sup>	Administrative expenses		
					Uninsured persons	Military wage credits					Amount <sup>3</sup>	Percent of benefit payments	
1966.....	\$1,943	\$1,858	...	\$16	\$26	\$11	...	\$32	\$999	\$891	\$108	12.1	\$944
1967.....	3,559	3,152	...	44	301	11	...	51	3,430	3,353	77	2.3	1,073
1968.....	5,287	4,116	...	54	1,022	22	...	74	4,277	4,179	99	2.4	2,083
1969.....	5,279	4,473	...	64	617	11	...	113	4,857	4,739	118	2.5	2,505
1970.....	5,979	4,881	...	66	863	11	...	158	5,281	5,124	157	3.1	3,202
1971.....	5,732	4,921	...	66	503	48	...	193	5,900	5,751	150	2.6	3,034
1972.....	6,403	5,731	...	63	381	48	...	180	6,503	6,318	185	2.9	2,935
1973.....	10,821	9,944	...	99	451	48	...	\$2 278	7,289	7,057	232	3.3	6,467
1974.....	12,024	10,844	...	132	471	48	...	5 523	9,372	9,099	272	3.0	9,119
1975.....	12,980	11,502	...	138	621	48	...	7 664	11,581	11,315	266	2.4	10,517
1976.....	13,766	12,727	...	143	(4)	141	...	9 746	13,679	13,340	339	2.5	10,605
1977.....	15,856	14,114	...	(5)	<sup>4</sup> 803	<sup>6</sup> 143	...	12 784	16,019	15,737	283	1.8	10,442
1978.....	19,213	17,324	...	<sup>5</sup> 214	688	141	...	13 834	18,178	17,682	496	2.8	11,477
1979.....	22,825	20,768	...	191	734	141	...	16 975	21,073	20,623	450	2.2	13,228
1980.....	26,097	23,848	...	244	697	141	...	18 1,149	25,577	25,064	512	2.0	13,749
1981.....	35,725	32,959	...	276	659	207	...	22 1,603	30,726	30,342	384	1.3	18,748
1982.....	37,998	34,586	...	351	808	207	...	24 2,022	36,144	35,631	513	1.4	<sup>7</sup> 8,164
1983.....	44,570	37,259	...	358	878	<sup>8</sup> 3,456	...	27 2,593	39,877	39,337	540	1.4	12,858
1984.....	46,720	42,288	...	351	752	250	...	33 3,046	43,887	43,257	629	1.5	15,691
1985.....	51,397	47,576	...	371	766	<sup>9</sup> -719	...	41 3,362	48,414	47,580	834	1.8	<sup>7</sup> 20,499
1986.....	59,267	54,583	...	364	566	91	...	43 3,619	50,422	49,758	664	1.3	<sup>7</sup> 39,957
1987.....	64,064	58,648	...	368	447	94	...	38 4,469	50,289	49,496	793	1.6	53,732
1988.....	69,239	62,449	...	364	475	80	...	41 5,830	53,331	52,517	815	1.6	69,640
1989.....	76,721	68,369	...	379	515	86	...	55 7,317	60,803	60,011	792	1.3	85,558
1990.....	80,372	72,013	...	367	413	<sup>10</sup> -993	...	122 8,451	66,997	66,239	758	1.1	98,933
1991.....	88,839	77,851	...	352	605	89	...	432 9,510	72,570	71,549	1,021	1.4	115,202
1992.....	93,836	81,745	...	374	621	86	...	522 10,487	85,015	83,895	1,121	1.3	124,022
1993.....	98,187	84,133	...	400	367	81	...	675 <sup>11</sup> 12,531	94,391	93,487	904	1.0	127,818
1994.....	109,570	95,280	\$1,639	413	506	80	...	907 10,745	104,545	103,282	1,263	1.2	132,844
1995.....	115,027	98,421	3,913	396	462	61	...	954 10,820	117,604	116,368	1,236	1.1	130,267
1996.....	124,603	110,585	4,069	401	419	<sup>12</sup> -2,293	...	1,199 10,222	129,929	128,632	1,297	1.0	124,942
1997.....	130,154	114,670	3,558	419	481	70	...	1,319 9,637	139,452	137,762	1,690	1.2	115,643
1998.....	140,547	124,317	5,067	419	34	67	...	1,316 9,327	135,771	133,990	1,782	1.3	120,419
1999.....	151,593	132,306	6,552	430	652	67	...	1,447 10,139	130,632	<sup>13</sup> 128,766	1,866	1.4	141,380

<sup>1</sup> Other income includes recoveries of amounts reimbursed from the trust fund which are not obligations of the trust fund, receipts from the fraud and abuse control program, and a small amount of miscellaneous income.

<sup>2</sup> Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

<sup>3</sup> Includes costs of experiments and demonstration projects. Beginning in 1997, includes fraud and abuse control expenses, as provided for by P.L. 104-91.

<sup>4</sup> No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

<sup>5</sup> No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was for contributions during the 15-month period beginning July 1976 and ending September 1977.

<sup>6</sup> Includes \$2 million in reimbursements from general revenues for costs arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

<sup>7</sup> For 1982, assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund borrowing provisions of the law. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986, respectively.

<sup>8</sup> The lump-sum general revenue transfer, as provided for by section 151 of P.L. 98-21.

<sup>9</sup> Includes the lump-sum general revenue adjustment of -\$805 million, as provided for by section 151 of P.L. 98-21.

<sup>10</sup> Includes the lump-sum general revenue adjustment of -\$1,100 million, as provided for by section 151 of P.L. 98-21.

<sup>11</sup> Includes \$1,805 million transfer from the Supplementary Medical Insurance (SMI) catastrophic coverage reserve fund, as provided for by P.L. 102-394.

<sup>12</sup> Includes the lump-sum general revenue adjustment of -\$2,366 million, as provided for by section 151 of P.L. 98-21.

<sup>13</sup> Includes monies transferred to the SMI Trust Fund for home health agency costs, as provided for by P.L. 105-33.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 2000 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table II.D2, and analogous tables from earlier Annual Reports.



Table 8.A2.—Supplementary Medical Insurance, 1966–99

[Amounts in millions]

Calendar year	Receipts						Expenditures				Balance <sup>1</sup>
	Total	Premiums from participants			Government contributions <sup>2</sup>	Interest and other income <sup>3</sup>	Total	Benefit payments	Administrative expenses		Trust fund assets at end of year
		Total	Aged	Disabled					Amount	Percent of benefit payments	
1966.....	\$324	\$322	\$322	...	\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967.....	1,597	640	640	...	933	24	1,307	1,197	110	9.2	412
1968.....	1,711	832	832	...	858	21	1,702	1,518	184	12.1	421
1969.....	1,839	914	914	...	907	18	2,061	1,865	196	10.5	199
1970.....	2,201	1,096	1,096	...	1,093	12	2,212	1,975	237	12.0	188
1971.....	2,639	1,302	1,302	...	1,313	24	2,377	2,117	260	12.3	450
1972.....	2,808	1,382	1,382	...	1,389	37	2,614	2,325	289	12.4	643
1973.....	3,312	1,550	1,491	\$59	1,705	57	2,844	2,526	318	12.6	1,111
1974.....	4,124	1,804	1,664	140	2,225	95	3,728	3,318	410	12.4	1,506
1975.....	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976.....	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977.....	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978.....	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979.....	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980.....	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981.....	15,374	<sup>4</sup> 3,722	<sup>4</sup> 3,356	<sup>4</sup> 366	<sup>4</sup> 11,291	361	14,028	13,113	915	7.0	5,877
1982.....	16,580	<sup>4</sup> 3,697	<sup>4</sup> 3,341	<sup>4</sup> 356	<sup>4</sup> 12,284	599	16,227	15,455	772	5.0	6,230
1983.....	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984.....	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985.....	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986.....	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291
1987.....	31,844	<sup>5</sup> 7,409	<sup>5</sup> 6,747	<sup>5</sup> 661	<sup>5</sup> 23,560	875	31,740	30,820	920	3.0	8,394
1988.....	35,825	<sup>5</sup> 8,761	<sup>5</sup> 7,983	<sup>5</sup> 778	<sup>5</sup> 26,203	861	35,230	33,970	1,260	3.7	8,990
1989.....	<sup>6</sup> 44,349	<sup>6,7</sup> 12,263	9,793	993	30,852	<sup>6</sup> 1,234	<sup>6</sup> 39,783	38,294	<sup>6</sup> 1,489	3.9	<sup>6</sup> 13,556
1990.....	45,913	11,320	10,311	1,008	33,035	1,558	43,987	42,468	1,519	3.6	15,482
1991.....	51,224	11,934	10,846	1,088	37,602	1,688	48,877	47,336	1,541	3.3	17,828
1992.....	57,237	<sup>8</sup> 14,077	<sup>8</sup> 12,814	<sup>8</sup> 1,263	<sup>8</sup> 41,359	1,801	50,830	49,260	1,570	3.2	24,235
1993.....	57,679	<sup>8</sup> 14,193	<sup>8</sup> 12,731	<sup>8</sup> 1,462	<sup>8</sup> 41,465	2,021	57,784	<sup>9</sup> 55,784	2,000	3.7	24,131
1994.....	55,607	17,386	15,569	1,817	36,203	2,018	60,317	58,618	1,699	2.9	19,422
1995.....	60,306	19,717	17,651	2,066	39,007	1,582	66,599	64,972	1,627	2.5	13,130
1996.....	85,609	18,763	16,654	2,109	65,035	1,811	70,408	68,598	1,810	2.6	28,332
1997.....	81,924	19,289	17,079	2,210	60,171	2,464	74,124	72,757	1,368	1.9	36,131
1998.....	87,711	20,933	18,594	2,338	64,068	2,711	77,630	76,125	1,505	2.0	46,212
1999.....	80,902	<sup>10</sup> 18,967	<sup>10</sup> 16,604	<sup>10</sup> 2,362	<sup>10</sup> 59,095	2,841	82,327	<sup>11</sup> 80,724	1,603	2.0	44,787

<sup>1</sup> The financial status of the program depends on both the assets and the liabilities of the program.<sup>2</sup> General fund matching payments, plus certain interest-adjustment items.<sup>3</sup> Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.<sup>4</sup> Section 708 of Title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the associated general revenue contributions (\$883 million) were added to the SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.<sup>5</sup> Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the associated general revenue contributions (\$2,178 million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar year 1988; see footnote 4.<sup>6</sup> Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (P.L. 100-360).<sup>7</sup> Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.<sup>8</sup> Delivery of benefit checks normally due January 1993 occurred on Dec. 31, 1992. Consequently, the SMI premiums withheld from the checks (\$1,089 million) and the associated general revenue contributions (\$3,175 million) were added to the SMI Trust Fund on Dec. 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.<sup>9</sup> Includes the impact of the transfer to the HI Trust Fund of the SMI catastrophic coverage reserve fund on Mar. 31, 1993, as specified in P.L. 102-394. Actual benefit payments for 1993 were \$53,979 million and the amount transferred was \$1,805 million.<sup>10</sup> Delivery of benefit checks normally due January 1999 occurred on Dec. 31, 1998. Consequently, the SMI premiums withheld from the checks (\$1,512 million) and the associated general revenue contributions (\$4,711 million) were added to the SMI trust fund on December 31, 1998. These amounts are excluded from the premium income and general revenue income for calendar year 1999; see footnote 4.<sup>11</sup>Benefit payments less monies transferred from the HI Trust Fund for home health agency costs, as provided for by P.L. 105-33.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 2000 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Fund, table II.D2, analogous tables from earlier Annual Reports, and unpublished Treasury reports.

## 8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967–98<sup>1</sup>

Type of coverage and service	1967	1975	1980	1990	1996	1997	1998	Average annual rate change (percent), 1967–98
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	19,521	22,790	25,515	30,948	33,424	33,630	33,802	1.9
Hospital Insurance .....	19,494	22,472	25,104	30,464	33,022	33,237	33,410	1.9
Supplementary Medical Insurance .....	17,893	21,945	24,680	29,685	31,984	32,164	32,308	2.1
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	7,154	12,032	16,271	24,809	27,263	26,587	25,931	4.5
Hospital Insurance .....	3,960	4,963	6,024	6,367	7,139	7,360	6,840	1.9
Inpatient hospital .....	3,601	4,913	5,951	5,906	6,091	6,220	6,074	1.8
skilled nursing services.....	354	260	248	615	1,321	1,442	1,443	5.0
Home health services <sup>2</sup> .....	126	329	675	1,818	3,290	3,483	32,641	11.1
Supplementary Medical Insurance .....	6,523	11,762	16,099	24,687	27,113	26,237	25,605	4.8
Physicians' and other medical services.....	6,415	11,396	15,627	24,193	26,432	25,707	25,083	4.8
Outpatient services.....	1,511	3,768	6,629	14,055	17,875	18,093	18,150	9.0
Home health services <sup>2</sup> .....	118	161	302	38	45	47	1,339	8.7
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	367	528	638	802	816	791	767	2.6
Hospital Insurance .....	203	221	240	209	216	221	205	0
Inpatient hospital .....	185	219	237	94	185	187	182	-0.1
skilled nursing services.....	18	12	10	21	40	43	43	3.0
Home health services <sup>2</sup> .....	7	15	27	60	100	105	379	8.7
Supplementary Medical Insurance .....	365	536	652	832	848	816	793	2.7
Physicians' and other medical services.....	359	519	633	815	826	799	776	2.7
Outpatient services.....	77	172	269	474	559	563	562	7.1
Home health services <sup>2</sup> .....	7	7	12	1	1	2	41	6.3
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$4,239	\$12,689	\$29,134	\$88,778	\$145,322	\$152,772	\$146,355	13.0
Hospital Insurance .....	2,967	9,209	20,353	54,244	95,404	101,027	90,511	12.5
Inpatient hospital .....	2,659	8,840	19,583	48,952	71,191	73,237	71,899	12.0
skilled nursing services.....	274	233	331	1,886	9,157	10,831	11,074	13.6
Home health services <sup>2</sup> .....	26	136	440	3,406	15,056	16,960	37,538	24.5
Supplementary Medical Insurance .....	1,272	3,481	8,871	34,533	49,918	51,744	55,844	13.9
Physicians' and other medical services.....	1,224	3,050	7,361	27,379	36,865	38,206	38,685	12.6
Outpatient services.....	38	374	1,261	7,077	12,838	13,319	12,972	22.2
Home health services <sup>2</sup> .....	17	56	159	78	215	219	4,187	20.9
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$592	\$1,055	\$1,791	\$3,578	\$5,330	\$5,746	\$5,644	8.1
Hospital Insurance .....	749	1,855	3,379	8,520	13,363	13,726	13,233	10.4
Inpatient hospital .....	738	1,799	3,291	8,289	11,688	11,774	11,837	10.0
skilled nursing services.....	774	896	1,336	3,068	6,931	7,511	7,675	8.2
Home health services <sup>2</sup> .....	204	413	652	1,874	4,577	4,869	32,855	9.5
Supplementary Medical Insurance .....	195	296	545	1,399	1,841	1,972	2,181	8.7
Physicians' and other medical services.....	191	268	471	1,132	1,395	1,486	1,542	7.5
Outpatient services.....	25	99	190	503	718	736	715	12.3
Home health services <sup>2</sup> .....	145	347	526	2,033	4,815	4,606	3,126	11.2
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$217	\$557	\$1,142	\$2,869	\$4,348	\$4,543	\$4,330	10.9
Hospital Insurance .....	152	410	811	1,781	2,899	3,040	2,709	10.4
Inpatient hospital .....	137	394	780	1,607	2,156	2,203	2,152	10.0
skilled nursing services.....	14	11	13	62	277	326	331	11.5
Home health services <sup>2</sup> .....	1	6	18	112	456	510	3226	23.5
Supplementary Medical Insurance .....	71	159	356	1,163	1,561	1,609	1,728	11.6
Physicians' and other medical services.....	69	139	298	922	1,153	1,188	1,197	10.3
Outpatient services.....	2	17	51	238	401	414	402	20.1
Home health services <sup>2</sup> .....	1	2	6	3	7	7	130	18.3

<sup>1</sup> Data for persons enrolled as of July 1 are 100 percent and include Health Maintenance Organization (HMO) beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 percent and exclude HMO services.

<sup>2</sup> The Balanced Budget Act of 1997, enacted on Aug. 5, 1997, specified that effective January 1998, coverage for the majority of home health services not associated with a hospital or skilled nursing facility will be transferred from the Hospital Insurance (HI) program to Supplementary Medical Insurance (SMI) program. The HI program will cover the first 100 home health agency visits following a hospital or skilled nursing facility stay of at least 3 days. From July 1981 to December 1997, home health agency services have been almost exclusively provided by the HI program. For more information, refer to the 1998 HI and SMI Trust Fund Reports.

<sup>3</sup> Hospice utilization is combined in the Part A home health services.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974–98<sup>1</sup>

Type of coverage and service	1974	1975	1980	1990	1996	1997	1998	Average annual rate change (percent), 1974–98
Persons enrolled (in thousands)								
Hospital Insurance and/ or Supplementary Medical Insurance...	1,928	2,168	3,171	3,255	4,640	4,815	5,023	4.4
Hospital Insurance .....	1,928	2,168	3,171	3,255	4,640	4,815	5,023	4.4
Supplementary Medical Insurance .....	1,745	1,959	2,883	2,943	4,155	4,296	4,472	4.4
Persons served (in thousands)								
Hospital Insurance and/ or Supplementary Medical Insurance...	792	975	2,287	2,390	3,476	3,547	3,641	7.2
Hospital Insurance .....	400	475	659	680	964	986	961	4.1
Inpatient hospital .....	397	472	628	644	868	887	899	3.8
Skilled nursing services .....	8	8	23	23	63	73	75	10.7
Home health services <sup>2</sup> .....	15	22	105	122	293	304	225	13.1
Supplementary Medical Insurance .....	740	924	2,263	2,365	3,442	3,499	3,596	7.5
Physicians' and other medical services .....	691	865	2,159	2,249	3,315	3,363	3,452	7.6
Outpatient services .....	296	399	1,415	1,496	2,407	2,510	2,619	10.4
Home health services <sup>2</sup> .....	9	13	(3)	(3)	(3)	(3)	131	12.9
Persons served per 1,000 enrollees								
Hospital Insurance and/ or Supplementary Medical Insurance...	411	450	721	734	749	737	725	2.6
Hospital Insurance .....	208	219	208	209	208	205	191	-0.4
Inpatient hospital .....	206	218	198	198	187	184	179	-0.6
Skilled nursing services .....	4	4	7	7	14	15	15	6.2
Home health services <sup>2</sup> .....	8	10	33	38	63	63	49	8.6
Supplementary Medical Insurance .....	424	471	785	804	828	814	804	3.0
Physicians' and other medical services .....	396	442	749	764	798	783	772	3.1
Outpatient services .....	170	204	491	508	579	584	586	5.8
Home health services <sup>2</sup> .....	5	7	(3)	(3)	(3)	(3)	29	8.3
Amount reimbursed (in millions)								
Hospital Insurance and/ or Supplementary Medical Insurance...	\$1,049	\$1,509	\$10,364	\$11,239	\$22,647	\$23,796	\$23,855	15.3
Hospital Insurance .....	694	987	6,253	6,694	13,790	14,383	13,624	14.5
Inpatient hospital .....	681	968	5,936	6,346	11,848	12,177	12,342	14.1
Skilled nursing services .....	7	9	143	85	464	564	603	22.5
Home health services <sup>2</sup> .....	6	10	173	264	1,478	1,641	678	28.4
Supplementary Medical Insurance .....	355	522	4,111	4,545	8,858	9,414	10,231	16.5
Physicians' and other medical services .....	206	295	2,623	2,831	5,125	5,474	5,749	16.3
Outpatient services .....	145	221	1,488	1,714	3,733	3,940	3,994	16.3
Home health services <sup>2</sup> .....	3	5	(3)	(3)	(3)	(3)	488	(4)
Amount reimbursed per person served								
Hospital Insurance and/ or Supplementary Medical Insurance...	\$1,324	\$1,548	\$4,531	\$4,703	\$6,515	\$6,710	\$6,552	7.5
Hospital Insurance .....	1,735	2,077	9,482	9,847	14,306	14,582	14,170	10.0
Inpatient hospital .....	1,714	2,051	9,455	9,849	13,649	13,731	13,722	9.9
Skilled nursing services .....	936	1,049	6,107	3,702	7,336	7,785	8,066	10.3
Home health services <sup>2</sup> .....	399	478	1,645	2,156	5,052	5,395	3,014	9.6
Supplementary Medical Insurance .....	479	565	1,817	1,922	2,574	2,691	2,845	8.4
Physicians' and other medical services .....	298	341	1,215	1,259	1,546	1,628	1,666	8.1
Outpatient services .....	490	554	1,051	1,146	1,551	1,569	1,525	5.3
Home health services <sup>2</sup> .....	345	420	230	517	1,235	1,046	3,732	11.4
Amount reimbursed per enrollee								
Hospital Insurance and/ or Supplementary Medical Insurance...	\$544	\$696	\$3,268	\$3,453	\$4,881	\$4,942	\$4,749	10.4
Hospital Insurance .....	360	455	1,972	2,057	2,972	2,987	2,712	9.6
Inpatient hospital .....	353	446	1,872	1,950	2,553	2,529	2,457	9.2
Skilled nursing services .....	4	4	45	26	100	117	120	16.7
Home health services <sup>2</sup> .....	3	5	55	81	319	341	135	18.9
Supplementary Medical Insurance .....	208	266	1,426	1,544	2,132	2,191	2,288	11.5
Physicians' and other medical services .....	118	151	910	962	1,233	1,247	1,285	11.5
Outpatient services .....	83	113	516	582	898	917	893	11.4
Home health services <sup>2</sup> .....	2	3	(3)	(3)	(3)	(3)	109	19.9

<sup>1</sup> Data for persons enrolled as of July 1 are 100 percent and include Health Maintenance Organization (HMO) beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 percent and exclude HMO services.

<sup>2</sup> The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

<sup>3</sup> Sample population too small to yield valid calculated results.

<sup>4</sup> Sample population too small to yield for further information.

**8.B Medicare: Enrollment, Utilization, & Reimbursement**

**Table 8.B3.—Hospital Insurance: Number of enrollees, by state, July 1, 1966–99**

[In thousands]

Census division and state	Aged									
	1966 <sup>1</sup>	1967	1970	1980	1990	1995	1996	1997	1998	1999
Total.....	19,082	19,494	20,361	25,515	30,948	33,142	38,064	33,630	33,802	33,929
United States <sup>2</sup> .....	18,798	19,189	20,015	25,027	30,350	32,492	37,269	32,958	33,120	33,240
New England.....	1,233	1,248	1,275	1,506	1,734	1,816	2,067	1,826	1,827	1,829
Connecticut.....	273	278	288	362	436	455	457	456	456	456
Maine.....	116	117	120	142	165	174	176	177	178	179
Massachusetts.....	619	625	632	715	795	825	828	828	827	826
New Hampshire.....	77	79	82	103	126	139	140	142	143	145
Rhode Island.....	100	101	105	125	145	149	149	149	148	148
Vermont.....	48	48	50	59	68	72	73	74	74	75
Middle Atlantic.....	3,788	3,833	3,928	4,496	5,084	5,267	5,903	5,262	5,259	5,264
New Jersey.....	655	666	693	851	1,006	1,058	1,062	1,063	1,064	1,065
New York.....	1,903	1,924	1,962	2,128	2,280	2,328	2,325	2,320	2,320	2,334
Pennsylvania.....	1,230	1,244	1,273	1,516	1,798	1,881	1,883	1,878	1,874	1,865
East North Central.....	3,685	3,732	3,825	4,462	5,224	5,500	6,261	5,523	5,527	5,526
Illinois.....	1,064	1,076	1,094	1,238	1,401	1,446	1,444	1,441	1,440	1,437
Indiana.....	477	483	494	579	685	725	728	730	732	732
Michigan.....	726	737	764	916	1,101	1,177	1,183	1,188	1,191	1,194
Ohio.....	966	977	995	1,162	1,387	1,471	1,475	1,476	1,476	1,474
Wisconsin.....	453	460	476	567	650	683	686	687	689	689
West North Central.....	1,862	1,889	1,926	2,186	2,424	2,510	2,808	2,514	2,515	2,513
Iowa.....	347	350	354	387	422	432	431	430	429	427
Kansas.....	259	262	268	304	337	348	348	348	348	347
Minnesota.....	396	402	413	479	544	570	573	575	577	579
Missouri.....	540	549	559	639	706	733	734	734	735	734
Nebraska.....	178	180	184	205	221	228	228	228	227	227
North Dakota.....	65	65	68	81	91	94	94	93	93	93
South Dakota.....	78	80	81	91	102	106	106	106	106	106
South Atlantic.....	2,544	2,644	2,870	4,179	5,536	6,091	7,070	6,250	6,307	6,330
Delaware.....	42	43	45	59	80	90	92	93	95	96
District of Columbia.....	67	67	66	71	71	70	68	67	67	66
Florida.....	757	807	931	1,579	2,174	2,396	2,434	2,460	2,477	2,473
Georgia.....	336	347	365	499	636	700	710	721	730	736
Maryland.....	265	274	291	381	496	542	549	554	559	562
North Carolina.....	375	387	416	588	786	878	892	906	917	925
South Carolina.....	176	181	193	279	383	428	435	443	449	454
Virginia.....	334	344	364	490	645	714	724	733	742	748
West Virginia.....	191	193	199	233	264	274	274	273	272	270
East South Central.....	1,190	1,221	1,276	1,613	1,887	2,000	2,437	2,028	2,035	2,041
Alabama.....	299	309	326	428	508	541	546	549	551	553
Kentucky.....	324	331	340	402	459	482	484	486	487	488
Mississippi.....	210	215	224	280	313	325	327	328	328	328
Tennessee.....	357	366	386	503	607	652	659	665	669	672
West South Central.....	1,667	1,719	1,821	2,363	2,880	3,120	3,632	3,187	3,211	3,232
Arkansas.....	220	226	237	303	343	356	357	358	357	358
Louisiana.....	280	289	304	380	460	488	491	494	495	495
Oklahoma.....	277	284	296	361	412	432	433	434	435	436
Texas.....	890	920	985	1,318	1,665	1,845	1,874	1,901	1,924	1,943
Mountain.....	623	644	698	1,043	1,490	1,726	2,013	1,806	1,839	1,863
Arizona.....	127	135	158	295	456	536	551	562	573	577
Colorado.....	177	181	189	244	324	367	376	383	389	395
Idaho.....	64	66	69	95	121	134	136	138	140	142
Montana.....	67	68	70	85	106	114	116	116	117	118
Nevada.....	25	27	31	65	128	172	180	188	195	200
New Mexico.....	63	66	73	114	160	182	186	190	193	196
Utah.....	69	71	77	108	147	168	171	174	176	178
Wyoming.....	29	30	31	38	47	54	54	55	56	57
Pacific.....	2,190	2,250	2,389	3,157	4,082	4,444	5,060	4,548	4,586	4,630
Alaska.....	6	6	7	11	22	28	29	31	32	33
California.....	1,634	6,181	1,788	2,346	2,990	3,241	3,286	3,320	3,348	3,385
Hawaii.....	38	40	45	74	118	138	141	144	146	148
Oregon.....	208	214	226	300	390	422	425	426	428	429
Washington.....	304	309	323	426	562	614	622	627	632	635
Residence unknown.....	15	9	9	22	10	18	16	15	14	12
Outlying areas.....	145	154	178	270	344	383	391	398	404	404
Puerto Rico.....	141	150	174	263	337	367	375	381	381	393
Virgin Islands.....	2	3	3	4	6	8	8	8	8	9
Other.....	1	2	2	3	1	8	8	9	9	2
Foreign countries.....	140	151	168	217	254	268	271	275	277	280

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by state, July 1, 1966–99—Continued

[In thousands]

Census division and state	Disabled							
	1975 <sup>1</sup>	1980	1990	1995	1996	1997	1998	1999
Total .....	2,168	2,963	3,255	4,393	4,640	4,815	5,023	5,212
United States <sup>2</sup> .....	2,110	2,863	3,148	4,266	4,507	4,675	4,878	5,062
New England.....	105	141	156	228	243	254	266	277
Connecticut.....	24	31	33	47	49	51	54	56
Maine.....	12	16	18	27	29	31	33	35
Massachusetts.....	48	64	72	108	115	119	124	128
New Hampshire.....	7	9	11	17	19	20	21	22
Rhode Island.....	10	14	14	19	20	21	22	23
Vermont.....	4	7	7	10	11	12	12	13
Middle Atlantic.....	358	493	473	603	633	657	685	713
New Jersey.....	64	91	86	110	115	119	124	130
New York.....	170	237	229	302	319	331	346	360
Pennsylvania.....	124	165	158	190	199	206	215	223
East North Central.....	365	486	561	715	744	758	782	807
Illinois.....	87	113	132	172	179	181	186	192
Indiana.....	46	63	77	99	103	105	109	113
Michigan.....	91	118	132	170	177	181	188	195
Ohio.....	102	141	156	196	203	207	213	219
Wisconsin.....	39	50	64	79	81	83	86	88
West North Central.....	142	180	211	280	295	305	317	328
Iowa.....	24	29	34	43	44	46	47	49
Kansas.....	17	22	26	35	38	39	41	42
Minnesota.....	28	35	44	60	63	64	67	69
Missouri.....	51	67	75	100	106	111	115	120
Nebraska.....	11	14	16	22	23	24	24	25
North Dakota.....	5	6	7	9	9	10	10	10
South Dakota.....	6	7	8	11	12	12	12	13
South Atlantic.....	384	545	607	834	892	940	990	1,034
Delaware.....	5	7	8	11	12	12	13	14
District of Columbia.....	7	8	7	8	9	9	9	9
Florida.....	92	147	165	232	251	267	284	298
Georgia.....	61	88	96	134	142	148	155	161
Maryland.....	29	41	46	60	63	66	69	72
North Carolina.....	65	91	106	149	159	168	178	186
South Carolina.....	37	51	59	81	87	92	96	101
Virginia.....	50	68	77	105	111	117	122	128
West Virginia.....	36	43	44	55	58	60	63	65
East South Central.....	184	246	287	397	422	441	462	480
Alabama.....	49	63	74	101	108	113	118	123
Kentucky.....	47	62	75	105	112	117	123	128
Mississippi.....	34	46	53	72	76	80	83	86
Tennessee.....	55	76	85	119	127	132	138	143
West South Central.....	214	288	317	452	477	497	514	528
Arkansas.....	34	45	48	67	70	73	76	78
Louisiana.....	47	63	71	93	97	99	101	103
Oklahoma.....	32	41	39	56	60	63	65	67
Texas.....	102	139	159	236	251	262	272	280
Mountain.....	78	112	148	228	243	255	267	276
Arizona.....	21	34	42	66	71	74	78	81
Colorado.....	17	24	34	54	57	60	62	64
Idaho.....	7	9	11	16	17	18	19	20
Montana.....	7	9	12	16	16	17	17	18
Nevada.....	5	8	13	22	24	26	28	29
New Mexico.....	11	15	19	28	30	31	32	33
Utah.....	7	9	13	20	21	21	22	23
Wyoming.....	2	3	4	7	7	7	8	8
Pacific.....	274	367	388	529	556	569	593	618
Alaska.....	1	2	3	5	6	6	6	7
California.....	210	284	289	392	411	418	435	452
Hawaii.....	5	7	9	11	12	12	13	14
Oregon.....	25	31	34	47	49	51	53	55
Washington.....	32	43	53	74	79	82	86	90
Residence unknown.....	7	4	2	1	1	1	1	1
Outlying areas.....	49	88	93	112	118	124	130	134
Puerto Rico.....	49	88	92	110	116	122	127	132
Virgin Islands.....	(3)	(3)	1	1	1	1	1	1
Other.....	(3)	(3)	(3)	1	1	1	2	1
Foreign countries.....	9	12	14	14	15	15	15	14

<sup>1</sup> Medicare coverage for the aged became effective July 1, 1966. Medicare coverage for the disabled was implemented under Medicare July 1, 1973.

<sup>2</sup> Represents those in the 50 states, District of Columbia, and with residence unknown.

<sup>3</sup> Data not available.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

## 8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, and race, selected years July 1, 1980–99

[In thousands]

Age, sex, and race	1980	1985	1990	1995	1996	1997	1998	1999
Hospital and/or Supplementary Medical Insurance								
Total .....	25,515	28,176	30,948	33,142	33,424	33,630	33,802	33,929
Age:								
65–69 .....	8,459	8,956	9,695	9,517	9,445	9,317	9,184	9,077
70–74 .....	6,756	7,441	7,951	8,756	8,745	8,737	8,725	8,656
75–79 .....	4,809	5,453	6,058	6,563	6,749	6,932	7,055	7,232
80–84 .....	3,081	3,463	3,957	4,470	4,554	4,619	4,707	4,735
85 or older .....	2,410	2,861	3,286	3,837	3,930	4,025	4,130	4,229
Sex:								
Men .....	10,268	11,282	12,416	13,434	13,583	13,701	13,806	13,900
Women .....	15,247	16,894	18,532	19,708	19,841	19,929	19,996	20,029
Race:								
White .....	22,534	24,745	26,855	29,011	29,177	29,215	29,288	29,311
All other races .....	2,257	2,585	3,114	3,253	3,374	3,139	3,259	4,431
Unknown .....	724	846	979	878	873	1,276	1,255	187
Hospital Insurance								
Total .....	25,104	27,683	30,464	32,742	33,022	33,237	33,410	33,516
Age:								
65–69 .....	8,302	8,818	9,565	9,411	9,342	9,222	9,093	8,984
70–74 .....	6,592	7,292	7,829	8,652	8,642	8,636	8,626	8,552
75–79 .....	4,731	5,315	5,947	6,483	6,666	6,847	6,968	7,138
80–84 .....	3,072	3,403	3,872	4,409	4,495	4,561	4,649	4,674
85 or older .....	2,407	2,854	3,252	3,787	3,877	3,971	4,074	4,168
Sex:								
Men .....	10,156	11,146	12,280	13,310	13,458	13,579	13,684	13,770
Women .....	14,948	16,536	18,184	19,431	19,563	19,658	19,726	19,746
Race:								
White .....	22,244	24,424	26,591	28,822	28,992	29,036	29,111	29,131
All other races .....	2,160	2,444	2,931	3,127	3,236	3,043	3,151	4,206
Unknown .....	699	815	942	792	793	1,158	1,148	179
Supplementary Medical Insurance								
Total .....	24,680	27,311	29,686	31,742	31,984	32,164	32,308	32,403
Age:								
65–69 .....	8,156	8,607	9,008	8,830	8,742	8,605	10,205	8,349
70–74 .....	6,570	7,277	7,740	8,430	8,412	8,402	6,649	8,315
75–79 .....	4,684	5,333	5,942	6,431	6,604	6,772	6,881	7,043
80–84 .....	2,981	3,381	3,879	4,392	4,476	4,541	4,627	4,651
85 or older .....	2,289	2,712	3,118	3,659	3,751	3,845	3,946	4,042
Sex:								
Men .....	9,868	10,852	11,758	12,694	12,818	12,919	13,007	13,079
Women .....	14,813	16,459	17,927	19,048	19,166	19,245	19,302	19,324
Race:								
White .....	21,876	24,060	25,849	27,899	28,035	28,061	28,115	28,115
All other races .....	2,114	2,441	2,910	3,028	3,136	2,914	3,020	4,126
Unknown .....	691	810	927	815	813	1,190	1,173	162

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end stage renal disease under age 65 enrolled, by age, sex, and race, selected years July 1, 1980–99

Age, sex, and race	1980		1990		1995		1998		1999	
	Total	End stage renal disease only	Total	End stage renal disease only	Total	End stage renal disease only	Total	End stage renal disease only	Total	End stage renal disease only
Hospital Insurance and/or Supplementary Medical Insurance										
Total .....	2,963,175	28,334	3,255,007	64,692	4,393,294	70,526	5,022,817	77,395	5,211,634	67,058
Age:										
Under 35 .....	371,204	8,773	483,265	16,603	587,709	15,942	558,419	16,234	542,507	12,792
35–44 .....	369,460	5,188	654,957	14,159	973,328	15,149	1,093,963	16,350	1,117,360	14,222
45–54 .....	657,486	6,977	741,200	15,800	1,187,995	19,473	1,453,359	22,231	1,539,116	20,337
55–64 .....	1,565,025	7,396	1,375,585	18,130	1,644,262	19,962	1,917,076	22,580	2,012,651	19,707
Sex:										
Men .....	1,870,558	14,547	2,042,944	33,647	2,627,807	36,279	2,885,653	40,371	2,959,769	35,798
Women .....	1,092,617	13,787	1,212,063	31,045	1,765,487	34,247	2,137,164	37,024	2,251,865	31,260
Race:										
White .....	2,422,253	19,232	2,480,767	35,638	3,216,249	34,418	3,622,218	35,791	3,734,108	28,574
All other races .....	486,677	7,907	712,315	26,477	985,924	31,407	1,141,214	35,397	1,445,265	37,603
Unknown .....	54,245	1,195	61,925	2,577	191,121	4,701	259,385	6,207	32,261	881
Hospital Insurance										
Total .....	2,963,156	28,334	3,254,983	64,677	4,393,287	70,526	5,022,811	77,394	5,211,162	67,056
Age:										
Under 35 .....	371,199	8,773	483,262	16,601	587,709	15,942	558,417	16,234	542,400	12,792
35–44 .....	369,458	5,188	654,953	14,157	973,328	15,149	1,093,962	16,350	1,117,262	14,222
45–54 .....	657,483	6,977	741,193	15,794	1,187,993	19,473	1,453,356	22,230	1,539,006	20,337
55–64 .....	1,565,016	7,396	1,375,575	18,125	1,644,257	19,962	1,917,076	22,580	2,012,494	19,705
Sex:										
Men .....	1,870,543	14,547	2,042,929	33,639	2,627,802	36,279	2,885,651	40,371	2,959,498	35,797
Women .....	1,092,613	13,787	1,212,054	31,038	1,765,485	34,247	2,137,160	37,023	2,251,664	31,259
Race:										
White .....	2,422,239	19,232	2,480,754	35,631	3,216,247	34,418	3,622,215	35,791	3,733,764	28,574
All other races .....	486,672	7,907	712,304	26,469	985,919	31,407	1,141,213	35,397	1,445,139	37,601
Unknown .....	54,245	1,195	61,925	2,577	191,121	4,701	259,383	6,206	32,259	881
Supplementary Medical Insurance										
Total .....	2,719,226	27,046	2,943,480	58,912	3,942,452	63,189	4,472,463	66,777	4,637,088	62,633
Age:										
Under 35 .....	339,665	8,294	441,640	14,782	534,868	14,042	500,821	13,683	485,600	11,830
35–44 .....	337,146	4,963	586,537	12,567	869,845	13,121	968,782	13,473	988,378	13,045
45–54 .....	596,287	6,683	666,257	14,559	1,049,718	17,483	1,272,214	19,155	1,346,050	18,899
55–64 .....	1,446,128	7,106	1,249,046	17,004	1,488,021	18,543	1,730,646	20,466	1,817,060	18,859
Sex:										
Men .....	1,694,569	13,887	1,833,959	30,338	2,346,940	32,122	2,556,481	34,249	2,620,171	33,092
Women .....	1,024,657	13,159	1,109,521	28,574	1,595,512	31,067	1,915,982	32,528	2,016,917	29,541
Race:										
White .....	2,218,176	18,458	2,236,781	32,347	2,882,893	30,531	3,220,156	30,160	3,315,154	26,658
All other races .....	449,753	7,446	650,121	24,240	891,837	28,487	1,024,864	31,310	1,293,562	35,173
Unknown .....	51,297	1,142	56,578	2,325	167,722	4,171	227,443	5,307	28,372	802

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

## 8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals (1975–98) and skilled nursing facilities (1975–99), by state<sup>1</sup>

Census division and state <sup>2</sup>	Short-stay hospitals							
	1975	1980	1990	1994	1995	1996	1997	1998 <sup>3</sup>
Total <sup>4</sup> .....	\$143	\$292	\$1,090	\$1,753	\$1,909	\$2,068	\$2,238	\$2,401
United States <sup>5</sup> .....	144	293	1,081	1,763	1,921	2,082	2,254	2,419
New England.....	159	298	988	1,567	1,763	1,916	2,051	2,185
Connecticut.....	167	287	1,177	1,801	2,014	2,207	2,338	2,453
Maine.....	133	284	927	1,460	1,646	1,825	1,941	2,056
Massachusetts.....	168	316	942	1,513	1,705	1,831	1,976	2,120
New Hampshire.....	123	264	1,022	1,543	1,699	1,847	2,011	2,177
Rhode Island.....	154	284	851	1,413	1,638	1,822	1,921	2,067
Vermont.....	124	230	923	1,456	1,580	1,642	1,807	1,958
Middle Atlantic.....	163	304	943	1,550	1,704	1,850	2,084	2,304
New Jersey.....	157	300	725	1,639	1,865	2,094	2,457	2,851
New York.....	176	301	836	1,252	1,367	1,477	1,705	1,897
Pennsylvania.....	145	312	1,236	1,925	2,110	2,253	2,403	2,563
East North Central.....	140	294	1,097	1,721	1,866	2,025	2,152	2,285
Illinois.....	148	322	1,202	1,951	2,126	2,340	2,485	2,660
Indiana.....	116	236	997	1,575	1,713	1,830	1,951	2,052
Michigan.....	156	332	1,193	1,756	1,882	2,015	2,131	2,258
Ohio.....	134	277	1,030	1,599	1,731	1,872	1,990	2,091
Wisconsin.....	128	251	933	1,535	1,691	1,856	1,997	2,135
West North Central.....	117	248	1,052	1,677	1,831	1,988	2,115	2,251
Iowa.....	110	239	902	1,453	1,573	1,727	1,817	1,944
Kansas.....	113	244	1,093	1,752	1,957	2,105	2,220	2,297
Minnesota.....	124	248	1,132	1,794	1,938	2,109	2,252	2,472
Missouri.....	119	257	1,108	1,755	1,922	2,076	2,220	2,335
Nebraska.....	116	251	1,043	1,710	1,850	2,013	2,169	2,317
North Dakota.....	118	237	937	1,367	1,508	1,631	1,778	1,921
South Dakota.....	107	228	915	1,396	1,518	1,649	1,759	1,892
South Atlantic.....	135	273	1,106	1,722	1,877	2,024	2,153	2,300
Delaware.....	153	274	1,191	1,759	1,830	1,882	1,889	2,057
District of Columbia.....	174	373	1,374	1,960	2,129	2,267	2,417	2,417
Florida.....	161	321	1,360	2,124	2,351	2,568	2,729	2,888
Georgia.....	125	258	1,081	1,594	1,744	1,882	2,022	2,206
Maryland.....	164	274	813	1,256	1,364	1,505	1,615	1,713
North Carolina.....	101	214	932	1,502	1,611	1,696	1,806	1,945
South Carolina.....	106	229	1,021	1,675	1,819	1,948	2,088	2,210
Virginia.....	118	247	1,022	1,606	1,733	1,878	2,014	2,159
West Virginia.....	108	247	1,009	1,378	1,472	1,586	1,661	1,731
East South Central.....	115	243	1,019	1,573	1,718	1,859	1,986	2,105
Alabama.....	126	282	1,176	1,877	2,055	2,222	2,405	2,494
Kentucky.....	107	216	967	1,466	1,630	1,765	1,904	2,026
Mississippi.....	98	213	865	1,306	1,437	1,546	1,658	1,783
Tennessee.....	122	250	1,012	1,546	1,662	1,820	1,909	2,062
West South Central.....	117	253	1,138	1,783	1,938	2,099	2,236	2,370
Arkansas.....	104	231	923	1,382	1,511	1,650	1,744	1,896
Louisiana.....	116	265	1,180	1,794	1,926	2,056	2,185	2,291
Oklahoma.....	128	271	997	1,453	1,621	1,773	1,892	2,052
Texas.....	118	250	1,212	1,953	2,119	2,297	2,451	2,587
Mountain.....	142	305	1,350	2,181	2,322	2,550	2,742	2,889
Arizona.....	155	325	1,442	2,356	2,619	2,881	3,159	3,328
Colorado.....	144	288	1,308	2,225	2,239	2,436	2,509	2,706
Idaho.....	129	273	1,140	1,789	1,951	2,115	2,308	2,323
Montana.....	116	262	1,036	1,610	1,742	1,877	1,907	1,975
Nevada.....	177	424	2,031	2,967	3,256	3,491	3,851	3,947
New Mexico.....	133	293	1,140	1,766	1,913	2,082	2,293	2,487
Utah.....	142	316	1,283	1,990	2,069	2,290	2,437	2,608
Wyoming.....	109	245	1,094	1,765	1,985	2,110	2,271	2,330
Pacific.....	196	416	1,651	2,708	2,877	3,076	3,345	3,595
Alaska.....	228	379	1,470	2,032	2,388	2,437	2,708	2,760
California.....	206	448	1,794	2,960	3,157	3,373	3,685	3,939
Hawaii.....	148	333	1,224	2,242	2,319	2,487	2,595	2,823
Oregon.....	158	329	1,275	1,905	1,987	2,134	2,291	2,430
Washington.....	163	293	1,162	1,816	1,924	2,020	2,147	2,311
Outlying areas.....	77	152	510	686	739	794	841	913
Puerto Rico.....	77	151	505	683	736	793	836	903
Virgin Islands.....	92	161	746	854	843	831	1,072	1,307
Other.....	88	263	...	...	...	...	...	...

See footnotes at end of table.



Table 8.B8—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals (1975–98) and skilled nursing facilities (1975–99), by state<sup>1</sup>—Continued

Census division and state <sup>2</sup>	Skilled nursing facilities							
	1975	1980	1990	1995	1996	1997	1998	1999 <sup>3</sup>
Total <sup>4</sup>	\$43	\$70	\$193	\$402	\$443	\$486	\$502	\$431
United States <sup>5</sup>	43	70	193	402	444	487	502	432
New England.....	50	77	172	347	390	431	453	399
Connecticut.....	35	51	165	314	359	388	412	364
Maine.....	52	100	274	308	353	374	385	364
Massachusetts.....	63	98	181	380	428	485	515	443
New Hampshire.....	41	86	218	412	421	451	470	396
Rhode Island.....	43	59	129	265	293	327	332	351
Vermont.....	38	62	155	266	285	319	331	325
Middle Atlantic.....	50	73	168	308	330	368	391	383
New Jersey.....	45	81	164	344	387	424	473	402
New York.....	61	80	168	240	248	275	292	324
Pennsylvania.....	40	65	170	373	420	471	494	450
East North Central.....	40	68	167	358	411	457	479	418
Illinois.....	37	77	215	421	486	530	555	503
Indiana.....	35	60	180	399	441	493	520	416
Michigan.....	45	60	130	270	321	369	392	361
Ohio.....	41	69	157	375	427	470	492	427
Wisconsin.....	35	64	149	315	359	398	403	328
West North Central.....	45	82	194	367	400	431	448	433
Iowa.....	46	84	269	406	435	470	474	453
Kansas.....	39	66	255	461	495	522	537	509
Minnesota.....	46	94	125	245	262	277	283	271
Missouri.....	47	95	263	465	514	560	593	558
Nebraska.....	41	71	205	338	379	423	439	430
North Dakota.....	43	49	118	221	261	288	300	347
South Dakota.....	33	61	160	270	268	291	304	297
South Atlantic.....	34	59	168	396	446	492	504	397
Delaware.....	31	50	132	328	366	440	438	336
District of Columbia.....	34	64	193	389	445	500	537	426
Florida.....	34	59	195	488	550	599	616	462
Georgia.....	34	71	146	346	391	440	443	351
Maryland.....	37	56	141	347	410	472	487	395
North Carolina.....	31	52	132	283	325	365	386	322
South Carolina.....	26	46	159	337	404	466	470	362
Virginia.....	42	68	168	331	377	411	417	353
West Virginia.....	36	64	171	364	400	449	481	420
East South Central.....	37	56	154	358	413	461	474	391
Alabama.....	33	38	143	353	396	434	436	354
Kentucky.....	36	58	151	352	413	460	467	390
Mississippi.....	45	105	160	377	457	529	544	450
Tennessee.....	41	70	162	358	405	448	473	395
West South Central.....	45	94	267	539	599	652	659	553
Arkansas.....	44	84	238	372	417	460	503	474
Louisiana.....	43	83	374	683	726	767	775	730
Oklahoma.....	60	145	312	563	626	668	668	540
Texas.....	43	78	238	542	607	664	663	534
Mountain.....	38	64	226	486	531	573	574	465
Arizona.....	41	71	236	549	610	674	662	520
Colorado.....	42	73	266	538	573	591	588	486
Idaho.....	27	46	152	381	435	463	471	376
Montana.....	30	44	123	291	323	344	365	360
Nevada.....	37	66	232	569	642	717	744	596
New Mexico.....	57	122	267	488	527	599	611	534
Utah.....	36	75	266	473	491	530	554	419
Wyoming.....	36	49	208	379	403	444	439	387
Pacific.....	45	81	269	576	612	653	674	548
Alaska.....	68	115	283	437	517	672	701	699
California.....	46	87	287	629	672	715	739	599
Hawaii.....	49	83	217	467	443	494	497	441
Oregon.....	40	63	207	421	451	483	473	380
Washington.....	34	62	196	412	427	457	467	381
Outlying areas								
Puerto Rico.....	51	97	202	261	281	304	315	329
Virgin Islands.....	43	104	171	370	354	375	450	351

<sup>1</sup> Data for 1975 and 1980 are based on bills approved in each year and recorded in the Health Care Financing Administration before Dec. 29, 1995. Data from 1990–99 are based on bills incurred in each year and recorded in the Health Care Financing Administration before Dec. 31, 1999. Includes data for services rendered to both aged and disabled persons.

<sup>2</sup> Geographic distribution reflects the beneficiaries' area of residence.

<sup>3</sup> Preliminary data.

<sup>4</sup> Excludes claims for persons residing in foreign countries.

<sup>5</sup> Includes claims for persons whose place of residence is unknown.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

## 8.A Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8.1.—Hospital Insurance: Short-stay hospital discharges, by state, fiscal years 1990–99

State	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
Total	10,472,587	10,735,523	11,124,165	11,122,070	11,503,279	11,680,874	11,749,394	11,952,088	11,912,079	11,749,394
Alabama	226,359	230,539	240,158	238,366	252,428	255,013	258,908	265,029	266,603	263,800
Alaska	6,491	6,769	7,447	7,446	7,954	8,635	9,593	9,917	10,633	10,771
Arizona	140,069	138,418	137,267	134,305	134,786	139,564	146,446	150,597	150,190	126,940
Arkansas	143,363	147,126	146,789	141,228	152,452	152,516	154,626	157,920	160,379	159,252
California	834,829	866,281	885,013	868,175	879,227	875,926	889,323	901,018	921,068	779,171
Colorado	98,262	101,394	104,555	102,789	104,733	105,216	102,450	103,735	97,479	99,706
Connecticut	114,938	127,787	134,079	134,264	138,988	141,765	141,031	143,071	133,672	123,813
Delaware	26,125	27,037	28,473	29,352	30,322	30,336	30,051	30,632	30,738	32,961
District of Columbia	36,062	36,801	37,616	37,612	39,306	39,526	38,661	38,508	38,661	38,332
Florida	579,368	643,714	684,199	696,322	734,297	742,862	739,066	743,556	758,714	731,946
Georgia	274,957	285,843	297,365	298,054	312,133	316,301	323,093	327,839	320,774	308,180
Hawaii	26,340	27,712	28,944	29,107	31,077	32,526	32,939	34,795	33,331	25,643
Idaho	31,559	32,391	33,064	33,806	35,923	36,327	39,236	41,066	42,451	42,958
Illinois	460,926	500,215	522,431	517,848	531,390	533,238	524,936	538,476	531,184	533,432
Indiana	254,404	255,633	266,239	267,841	278,602	276,601	278,303	287,615	289,743	286,793
Iowa	141,191	142,561	144,375	144,717	146,352	146,448	148,724	151,815	154,152	154,255
Kansas	117,017	117,400	117,648	118,000	121,106	120,593	122,917	125,481	127,045	125,595
Kentucky	199,042	198,456	207,091	206,131	219,042	222,162	224,322	231,081	231,352	234,927
Louisiana	213,819	213,555	217,702	218,393	228,770	234,663	235,574	237,390	232,942	220,856
Maine	54,963	57,610	61,022	61,205	62,904	63,013	64,361	66,278	67,895	67,510
Maryland	179,835	183,991	196,433	198,735	206,778	214,989	211,265	204,988	195,489	197,543
Massachusetts	286,332	300,277	311,500	315,864	314,727	310,455	299,734	293,217	280,333	266,528
Michigan	366,349	362,481	379,485	391,061	416,096	435,455	443,753	457,401	456,972	448,202
Minnesota	170,808	177,734	184,743	180,515	175,255	178,018	181,315	187,164	192,488	192,068
Mississippi	142,662	142,186	148,049	148,737	157,119	162,934	170,698	181,599	185,149	179,191
Missouri	281,059	275,736	284,099	278,659	292,107	298,509	298,805	299,996	297,554	291,011
Montana	40,505	40,303	40,560	40,343	40,361	40,770	40,831	41,542	41,854	41,697
Nebraska	69,299	68,630	69,270	66,847	68,982	70,113	72,975	75,630	77,188	76,209
Nevada	37,478	39,974	42,346	43,473	47,397	49,254	52,175	54,509	55,150	47,830
New Hampshire	39,103	39,398	40,913	40,515	41,737	42,746	43,834	44,758	42,918	41,626
New Jersey	338,509	346,143	363,838	372,253	377,524	385,145	375,353	371,173	364,034	367,060
New Mexico	50,391	50,298	48,520	48,373	47,576	50,334	49,758	53,329	52,913	50,186
New York	723,060	724,833	753,389	760,012	779,941	797,453	796,965	798,611	787,116	770,085
North Carolina	267,370	274,607	287,899	294,295	312,494	336,173	353,297	369,667	385,533	389,962
North Dakota	37,543	37,192	38,447	36,848	37,344	37,014	36,807	38,272	38,332	38,686
Ohio	527,006	525,004	535,508	534,017	557,927	562,234	565,237	562,603	541,958	527,232
Oklahoma	155,100	151,965	152,784	147,665	154,360	156,239	158,966	163,842	166,068	168,551
Oregon	106,164	107,578	109,871	106,863	106,454	105,878	106,901	111,656	111,028	100,010
Pennsylvania	685,403	718,554	748,226	758,360	768,866	766,535	731,542	728,572	692,290	658,352
Rhode Island	46,578	48,790	51,153	50,324	49,186	49,740	50,739	50,498	46,484	39,307
South Carolina	112,232	125,964	133,126	136,991	148,028	156,060	163,200	171,889	184,188	192,518
South Dakota	38,175	39,275	41,052	40,508	41,963	41,714	42,916	44,101	44,350	44,484
Tennessee	290,371	290,385	296,696	294,103	304,007	310,335	318,600	324,380	324,831	315,378
Texas	603,621	596,473	621,078	619,068	650,174	671,734	689,627	721,006	732,255	717,686
Utah	39,963	40,382	40,931	41,057	42,199	43,819	45,418	44,513	45,698	48,309
Vermont	20,251	20,921	21,409	21,636	22,239	22,815	23,001	23,456	22,585	22,882
Virginia	240,165	245,454	255,222	251,676	267,259	271,620	274,285	285,721	286,752	287,441
Washington	157,942	160,253	165,855	162,571	163,092	157,146	160,146	158,264	152,867	147,019
West Virginia	111,305	113,595	119,829	117,610	122,868	124,293	125,954	131,334	131,473	133,268
Wisconsin	217,727	215,976	223,501	220,189	225,486	227,774	226,898	232,721	233,103	231,356
Wyoming	15,255	14,724	14,783	14,580	15,505	16,009	15,912	16,557	17,256	17,228
Outlying areas:										
Puerto Rico	93,436	97,799	100,607	101,422	104,129	111,950	115,410	120,547	123,752	129,048
Virgin Islands	528	515	653	969	1,156	1,374	1,234	1,402	1,569	1,459
Unknown	978	891	913	970	1,151	1,012	1,283	1,351	1,543	1,509

Note: Discharge data for fiscal year 1999 are preliminary as of December 1999.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1991–99

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before Mar. 31, 2000]

Period claim incurred <sup>1</sup>	All services <sup>2</sup>	Physicians' services			Outpatient hospital services	Independent laboratory services	Home health services <sup>3</sup>	All other services
		Total	Surgical <sup>4</sup>	Medical <sup>4</sup>				
Number of bills								
Persons aged 65 or older:								
1991 .....	453,384	333,897	38,081	295,816	37,696	41,017	110	40,664
1992 .....	472,494	343,545	40,176	303,369	37,986	45,030	121	45,812
1993 .....	507,057	358,766	39,489	319,277	40,806	48,141	160	59,184
1994 .....	554,498	397,244	42,750	354,494	44,476	52,813	178	59,787
1995 .....	578,104	406,868	44,896	361,972	48,063	53,175	213	69,785
1996 .....	590,301	411,789	46,171	365,618	50,578	52,417	248	75,269
1997 .....	600,228	418,826	46,517	372,309	52,364	49,917	245	78,876
1998 .....	611,356	427,891	46,273	381,618	52,807	42,715	4,632	83,311
1999 .....	<sup>5</sup> 486,296	429,299	45,496	383,803	51,498	(5)	5,499	(5)
Allowed charges <sup>6</sup>								
1991 .....	58,428,390	32,552,200	13,153,584	19,398,616	17,647,148	1,493,283	86,897	6,648,862
1992 .....	63,695,751	32,232,165	12,140,162	20,092,003	21,179,874	1,740,330	116,754	8,426,628
1993 .....	69,049,128	33,544,896	11,836,030	21,708,866	24,340,159	1,833,058	177,700	9,153,315
1994 .....	76,874,765	37,701,348	12,860,561	24,840,787	28,538,155	1,848,113	220,708	8,566,441
1995 .....	84,322,474	39,752,011	13,734,373	26,017,638	31,783,686	1,802,638	288,046	10,696,093
1996 .....	88,158,218	39,482,920	13,164,450	26,318,470	34,948,686	1,634,188	318,305	11,774,119
1997 .....	92,856,641	40,441,468	12,951,761	27,489,707	37,651,294	1,482,404	330,687	12,950,788
1998 .....	101,533,038	41,630,326	12,045,708	29,584,618	38,609,997	1,198,097	6,000,216	14,094,402
1999 .....	<sup>5</sup> 88,176,525	42,605,500	11,828,749	30,776,751	39,005,355	(5)	6,565,670	(5)
Amount reimbursed <sup>7</sup>								
1991 .....	37,363,936	24,948,298	9,972,669	14,975,629	6,565,010	1,456,866	62,887	4,330,875
1992 .....	39,371,752	25,181,540	9,537,433	15,644,107	7,325,694	1,692,787	83,634	5,088,097
1993 .....	41,833,092	26,286,840	9,316,791	16,970,049	8,085,015	1,786,035	125,655	5,549,547
1994 .....	45,849,936	29,551,983	10,141,112	19,410,871	9,222,145	1,796,032	158,403	5,121,373
1995 .....	49,724,369	31,115,594	10,833,794	20,281,800	10,090,120	1,751,316	206,291	6,561,048
1996 .....	50,793,609	30,914,113	10,381,052	20,533,061	10,729,958	1,583,558	227,280	7,338,700
1997 .....	52,416,424	31,678,938	10,217,402	21,461,536	11,202,592	1,433,236	231,240	7,870,418
1998 .....	56,550,355	32,612,715	9,505,740	23,106,975	10,647,953	1,145,178	4,225,864	7,918,645
1999 .....	<sup>5</sup> 48,135,079	33,525,916	9,330,226	24,195,690	10,000,235	(5)	4,608,928	(5)
Number of bills								
Disabled beneficiaries:								
1991 .....	47,621	31,547	2,875	28,672	6,870	4,188	...	5,016
1992 .....	52,565	33,951	3,142	30,809	7,809	4,731	1	6,073
1993 .....	59,885	38,755	3,374	35,381	8,907	5,286	...	6,937
1994 .....	70,089	46,364	3,859	42,505	10,107	6,753	...	6,865
1995 .....	77,224	49,829	4,261	45,568	11,152	7,758	...	8,485
1996 .....	82,908	53,010	4,594	48,416	12,068	8,193	1	9,636
1997 .....	86,071	55,260	4,773	50,487	12,415	8,073	...	10,323
1998 .....	89,890	58,244	4,991	53,253	12,639	6,776	475	11,756
1999 .....	<sup>5</sup> 72,288	59,281	5,042	54,239	12,413	(5)	594	(5)
Allowed charges <sup>6</sup>								
1991 .....	8,725,171	3,162,018	1,033,329	2,128,689	3,409,240	163,270	1,991	1,083,194
1992 .....	10,237,109	3,338,314	1,006,996	2,331,318	4,314,698	187,936	2,373	1,306,239
1993 .....	11,823,647	3,841,931	1,067,710	2,774,221	5,402,247	208,698	16	1,229,775
1994 .....	13,709,336	4,659,485	1,231,323	3,428,162	6,543,227	247,559	63	1,110,982
1995 .....	15,379,992	5,004,707	1,392,163	3,612,544	7,691,247	280,672	79	1,414,660
1996 .....	16,607,283	5,168,063	1,401,211	3,766,852	8,679,874	283,930	194	1,766,493
1997 .....	17,173,698	5,397,184	1,409,185	3,987,999	9,388,603	279,332	575	1,986,010
1998 .....	18,805,833	5,806,108	1,397,692	4,408,416	9,510,597	239,569	707,969	2,394,403
1999 .....	<sup>5</sup> 16,451,221	5,985,823	1,397,796	4,588,027	9,657,784	(5)	807,614	(5)

See footnotes at end of table.

## 8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1991–99—*Continued*

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before Mar. 31, 2000]

Period claim incurred <sup>1</sup>	All services <sup>2</sup>	Physicians' services			Outpatient hospital services	Independent laboratory services	Home health services <sup>3</sup>	All other services
		Total	Surgical <sup>4</sup>	Medical <sup>4</sup>				
	Amount reimbursed <sup>7</sup>							
1991 .....	5,090,138	2,396,866	791,532	1,605,334	1,758,818	161,269	1,290	771,895
1992 .....	5,759,175	2,541,003	783,020	1,757,983	2,130,490	185,199	1,563	900,920
1993 .....	6,500,216	2,927,640	831,480	2,096,160	2,521,820	204,857	15	845,884
1994 .....	7,458,664	3,547,083	959,653	2,587,430	2,886,965	242,791	46	781,779
1995 .....	8,407,527	3,790,827	1,088,303	2,702,524	3,331,486	275,954	52	1,009,208
1996 .....	9,098,033	3,908,615	1,095,923	2,812,692	3,652,035	278,723	142	1,258,518
1997 .....	9,587,152	4,092,032	1,102,781	2,989,251	3,837,333	274,034	454	1,383,299
1998 .....	10,398,273	4,394,165	1,092,817	3,301,348	3,762,559	228,518	488,023	1,525,008
1999 .....	<sup>5</sup> 8,772,857	4,554,541	1,094,084	3,460,457	3,665,763	(5)	552,553	(5)

<sup>1</sup> Period for which the claim incurred.

<sup>2</sup> Included in total, but not shown separately, are some bills and charges for which type of service is unknown.

<sup>3</sup> Due to Balanced Budget Act provisions, beginning in 1998 Part A now has a 100-visit limit and additional home health services will be billed under Part B.

<sup>4</sup> Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.

<sup>5</sup> Data not available due to programmatic problems. Total for all services excluded independent laboratory services and all other services.

<sup>6</sup> Includes physician or supplier allowed charges as determined by the carrier and amounts actually billed by providers for outpatient hospital and home health services.

<sup>7</sup> Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

**8.B Medicare: Enrollment, Utilization, & Reimbursement**

**Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969–99**

Calendar year	Total number of claims (in thousands)	Net assignment rate <sup>1</sup> (percent)
1969.....	37,542	61.5
1970.....	42,148	60.8
1971.....	46,572	58.5
1972.....	51,041	54.9
1973.....	57,007	52.7
1974.....	68,307	51.9
1975.....	79,980	51.8
1976.....	91,624	50.5
1977.....	105,339	50.5
1978.....	117,886	50.6
1979.....	132,098	51.3
1980.....	150,048	51.5
1981.....	167,154	52.3
1982.....	182,440	53.0
1983.....	204,122	53.9
1984.....	238,362	59.0
1985.....	279,559	68.5
1986.....	306,714	68.0
1987.....	346,551	73.1
1988.....	386,763	77.3
1989.....	421,305	79.7
1990.....	474,226	81.1
1991.....	517,123	83.1
1992.....	554,619	86.2
1993.....	583,863	90.1
1994.....	622,514	92.8
1995.....	647,855	94.7
1996.....	678,030	95.9
1997.....	688,891	96.7
1998.....	697,523	97.3
1999.....	703,227	97.6

<sup>1</sup> Represents the number of assigned claims as a percent of claims received.

**Table 8.B11.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971–99**

Calendar year	Claims approved		Charges before reduction	
	Number (in thousands)	Percent reduced	Amount (in millions)	Percent reduced
Assigned claims				
1971.....	25,919	44.5	\$1,571	11.1
1972.....	26,798	47.5	1,630	10.9
1973.....	28,376	55.6	1,751	11.9
1974.....	33,295	64.5	2,194	14.3
1975.....	39,218	70.8	2,716	17.8
1976.....	44,065	74.3	3,261	19.9
1977.....	50,260	72.8	3,936	19.4
1978.....	56,493	73.6	4,678	19.9
1979.....	64,051	77.0	5,746	21.2
1980.....	73,068	80.8	7,303	22.7
1981 <sup>1</sup> .....	80,127	82.8	8,868	24.0
1982.....	91,615	83.3	11,315	24.3
1983.....	103,139	81.0	13,657	23.6
1984.....	128,559	80.8	16,571	25.4
1985.....	176,956	81.7	22,008	27.4
1986.....	191,139	82.8	24,662	28.4
1987.....	234,488	83.4	31,179	28.0
1988.....	271,225	85.6	37,275	29.8
1989.....	304,649	86.9	44,567	31.0
1990.....	341,220	87.5	51,012	32.9
1991.....	384,168	87.4	60,057	36.2
1992.....	412,924	86.2	67,667	39.7
1993.....	460,761	88.8	76,186	42.8
1994.....	508,981	87.7	85,170	42.5
1995.....	539,630	86.4	93,300	42.3
1996.....	550,587	87.1	97,744	44.9
1997.....	566,591	87.4	103,389	45.9
1998.....	575,799	87.9	106,947	46.9
1999.....	590,463	88.9	114,981	47.8
Unassigned claims				
1971.....	17,955	57.6	\$1,348	12.5
1972.....	21,286	59.3	1,608	12.0
1973.....	24,691	66.4	1,886	12.6
1974.....	30,492	72.7	2,401	14.7
1975.....	36,182	77.4	2,973	17.7
1976.....	42,100	78.9	3,591	19.8
1977.....	48,619	77.1	4,233	19.0
1978.....	53,700	77.5	4,749	19.2
1979.....	59,961	80.9	5,596	20.7
1980.....	68,113	84.3	6,836	22.5
1981 <sup>1</sup> .....	72,765	85.8	7,870	23.8
1982.....	80,253	85.4	9,545	23.9
1983.....	87,436	82.7	10,885	22.9
1984.....	88,594	83.7	11,216	24.2
1985.....	77,965	84.6	10,059	25.9
1986.....	87,121	85.0	10,757	26.9
1987.....	83,116	82.4	10,258	24.7
1988.....	76,503	86.4	9,005	25.0
1989.....	74,947	90.1	8,971	25.0
1990.....	77,746	90.4	8,789	25.3
1991.....	77,520	91.3	7,884	23.1
1992.....	66,403	82.9	6,215	18.5
1993.....	51,080	86.5	4,267	16.5
1994.....	39,364	86.4	3,255	16.3
1995.....	29,975	83.4	2,543	15.4
1996.....	22,819	84.4	1,952	15.8
1997.....	18,615	84.4	1,650	16.4
1998.....	15,172	82.3	1,382	17.1
1999.....	13,834	81.3	1,316	17.7

<sup>1</sup> Excludes Texas Blue-Shield plan for July–December 1981.

## 8.A Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B12.—Supplementary Medical Insurance: State buy-ins, 1991–2000

State	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
United States .....	3,640,121	3,899,686	4,168,837	4,443,683	4,705,625	4,914,789	5,008,860	5,109,228	5,273,573	5,425,048
Alabama.....	97,601	105,080	109,353	112,909	116,916	120,399	122,720	121,990	128,875	136,860
Alaska.....	4,539	4,844	5,354	5,853	6,193	6,659	6,835	7,093	7,799	8,486
Arizona.....	28,650	31,789	36,980	40,360	44,236	47,393	49,213	51,141	53,450	57,712
Arkansas.....	64,996	70,408	72,885	74,689	77,660	79,549	79,176	78,514	79,508	79,606
California.....	646,108	670,061	697,406	722,377	747,814	768,907	769,335	776,832	793,510	818,846
Colorado.....	36,470	38,943	41,738	43,747	46,660	49,561	50,749	52,175	53,964	55,325
Connecticut.....	23,535	26,617	36,062	40,812	48,047	50,226	50,668	51,335	52,134	53,141
Delaware.....	4,499	4,868	5,433	6,058	6,645	7,735	8,446	8,900	8,231	10,737
District of Columbia.....	12,791	12,926	11,205	13,436	14,152	14,195	14,482	14,582	13,181	14,233
Florida.....	196,992	211,877	229,914	258,382	271,430	290,838	304,791	313,744	324,172	342,109
Georgia.....	128,976	138,787	146,893	153,559	160,380	165,210	168,267	171,047	171,638	176,596
Hawaii.....	11,529	12,234	13,706	15,571	16,695	17,905	18,751	19,226	19,962	20,326
Idaho.....	9,127	10,319	11,185	12,062	12,931	13,835	14,296	14,909	15,868	17,081
Illinois.....	94,434	106,873	122,169	129,353	137,571	144,330	144,684	145,976	149,850	155,743
Indiana.....	60,297	65,849	69,500	74,598	76,460	75,930	76,846	81,184	82,901	87,543
Iowa.....	41,170	44,088	44,713	46,223	48,517	50,031	49,344	49,844	50,954	51,976
Kansas.....	26,960	29,448	30,046	32,485	34,708	37,064	37,486	39,008	40,365	41,217
Kentucky.....	76,456	81,773	88,272	92,555	97,978	103,705	105,188	106,537	111,789	117,697
Louisiana.....	87,570	95,171	101,002	106,915	112,090	114,917	114,482	115,031	116,602	117,179
Maine.....	22,176	23,775	25,837	27,447	29,453	31,063	32,168	33,006	35,211	36,946
Maryland.....	48,028	51,263	52,891	55,978	58,865	59,882	59,745	61,669	64,086	65,372
Massachusetts.....	89,163	92,176	109,304	118,683	125,859	132,575	132,874	138,796	143,779	152,587
Michigan.....	91,340	99,583	108,216	116,004	123,948	131,263	130,682	135,769	139,411	145,172
Minnesota.....	39,366	43,224	45,956	48,577	52,192	55,989	56,486	57,559	59,926	63,607
Mississippi.....	90,530	95,522	98,952	103,338	108,577	104,036	106,461	106,336	107,176	107,495
Missouri.....	55,116	60,378	64,243	68,610	72,659	76,883	79,847	81,841	85,329	88,343
Montana.....	10,058	8,877	9,578	10,206	11,031	11,638	11,825	11,882	12,274	12,828
Nebraska.....	11,358	13,027	14,142	15,357	16,146	16,986	17,321	18,029	19,064	20,520
Nevada.....	8,657	10,101	11,080	12,350	14,227	15,711	16,435	17,191	18,322	19,155
New Hampshire.....	3,807	4,307	4,555	4,982	5,405	5,878	6,119	6,295	6,875	7,434
New Jersey.....	95,795	100,473	105,339	113,658	122,923	131,292	135,109	137,598	143,024	146,705
New Mexico.....	22,246	23,518	27,440	29,268	29,855	32,346	33,472	34,411	36,023	37,330
New York.....	255,952	265,818	283,900	304,719	325,882	342,539	352,129	363,331	372,824	369,479
North Carolina.....	117,656	132,283	147,404	159,439	186,328	197,039	204,551	210,388	216,563	223,402
North Dakota.....	4,639	4,937	5,218	5,400	5,560	5,751	5,684	5,612	5,758	5,908
Ohio.....	112,598	126,300	139,755	151,070	164,044	172,316	178,365	180,172	181,407	171,139
Oklahoma.....	51,457	54,412	55,868	57,960	60,080	61,723	62,965	63,142	66,115	67,413
Oregon.....	28,537	32,862	36,654	39,558	43,642	47,600	49,553	51,392	55,896	59,169
Pennsylvania.....	127,519	134,138	138,565	156,701	162,788	170,790	173,142	179,295	198,492	206,468
Rhode Island.....	10,585	12,004	13,466	14,353	15,517	16,780	17,321	17,729	18,513	19,787
South Carolina.....	78,701	84,095	88,876	92,551	95,970	98,817	101,455	104,111	110,032	112,232
South Dakota.....	9,399	11,368	11,333	11,839	12,346	12,661	12,778	12,791	13,112	13,146
Tennessee.....	116,861	123,782	130,102	140,945	148,391	157,602	164,010	171,653	178,707	182,342
Texas.....	234,169	256,283	274,297	294,115	314,991	327,827	336,801	339,648	350,959	360,191
Utah.....	10,263	11,416	12,101	12,902	13,506	14,387	14,589	14,900	15,569	16,231
Vermont.....	8,223	9,160	10,467	11,240	12,428	12,863	13,048	13,197	13,598	13,754
Virginia.....	77,898	86,561	92,793	97,821	102,964	107,457	108,365	108,427	111,404	113,259
Washington.....	54,774	59,546	62,973	66,830	71,531	76,885	83,128	89,419	91,976	97,390
West Virginia.....	28,086	31,710	34,479	36,531	39,720	42,377	43,572	43,019	45,406	46,305
Wisconsin.....	67,516	69,149	73,884	77,472	75,247	78,661	76,109	74,429	74,681	74,101
Wyoming.....	3,505	4,039	4,276	4,726	5,265	5,548	5,781	5,963	6,183	6,444
Outlying areas:										
Guam.....	443	536	579	600	669	710	682	650	583	417
Northern Mariana Islands.....	273	307	335	320	314	318	322	311	335	342
Virgin Islands.....	727	801	163	189	219	205	207	199	207	204

Note: Data are as of July except for 1995 data which are as of June.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds, by participating providers, December 1967–99

Year	Hospitals			Skilled-nursing facilities	Home health agencies	CLIA/independent laboratories
	All hospitals	General <sup>1</sup>	Psychiatric			
Facilities						
1967.....	6,829	6,501	328	4,405	1,890	2,355
1970.....	6,779	6,444	335	4,494	2,333	2,750
1971.....	6,741	6,401	340	4,084	2,256	2,808
1972.....	6,744	6,392	352	3,981	2,212	2,906
1973.....	6,746	6,388	358	3,961	2,222	2,961
1974.....	6,707	6,349	358	3,892	2,254	2,991
1975.....	6,770	6,383	387	3,932	2,290	3,174
1976.....	6,774	6,368	406	3,992	2,353	3,156
1977.....	6,755	6,353	402	4,461	2,496	3,249
1978.....	6,848	6,432	416	4,982	2,715	3,384
1979.....	6,780	6,372	408	5,055	2,858	3,448
1980.....	6,736	6,325	411	5,155	3,012	3,374
1981.....	6,749	6,335	414	5,295	3,169	3,511
1982.....	6,737	6,321	416	5,510	3,627	3,643
1983.....	6,687	6,257	430	5,760	4,235	3,708
1984.....	6,676	6,228	448	6,183	5,237	3,890
1985.....	6,710	6,209	501	6,725	5,932	4,029
1986.....	6,731	6,189	542	7,148	5,953	4,298
1987.....	6,715	6,130	585	7,379	5,769	4,487
1988.....	6,658	6,044	614	7,683	5,673	4,676
1989.....	6,547	5,891	656	8,688	5,661	4,828
1990.....	6,522	5,848	674	9,008	5,730	4,881
1991.....	6,471	5,759	712	10,061	5,963	4,898
1992.....	6,433	5,722	711	10,910	6,461	4,942
1993.....	6,473	5,738	735	11,472	7,000	<sup>2</sup> 156,117
1994.....	6,414	5,705	709	12,584	7,827	<sup>2</sup> 151,422
1995.....	6,376	5,694	682	13,452	8,447	<sup>2</sup> 156,511
1996.....	6,273	5,627	646	14,177	9,850	<sup>2</sup> 157,876
1997.....	6,293	5,639	654	14,860	10,807	<sup>2</sup> 164,054
1998.....	6,116	5,514	602	15,032	9,330	<sup>2</sup> 166,817
1999.....	5,985	5,149	570	14,913	7,857	<sup>2</sup> 171,018
Beds						
1967.....	1,141,155	837,211	303,944	308,843	...	...
1970.....	1,190,309	878,509	311,800	325,415	...	...
1971.....	1,172,353	888,205	284,148	296,090	...	...
1972.....	1,155,270	906,280	248,990	287,533	...	...
1973.....	1,147,501	919,832	227,669	290,060	...	...
1974.....	1,132,435	925,772	206,663	289,416	...	...
1975.....	1,136,908	939,717	197,191	287,468	...	...
1976.....	1,169,433	980,805	188,628	332,515	...	...
1977.....	1,130,519	976,465	154,054	381,715	...	...
1978.....	1,154,250	1,015,645	138,605	414,188	...	...
1979.....	1,152,088	1,016,525	135,563	433,715	...	...
1980.....	1,145,245	1,017,794	127,451	448,007	...	...
1981.....	1,152,877	1,032,042	120,835	463,715	...	...
1982.....	1,146,480	1,044,427	102,053	497,056	...	...
1983.....	1,143,544	1,046,674	96,870	519,551	...	...
1984.....	1,146,093	1,050,832	95,261	548,201	...	...
1985.....	1,144,589	1,046,889	97,700	( <sup>3</sup> )	...	...
1986.....	1,137,853	1,043,430	94,423	444,326	...	...
1987.....	1,124,928	1,030,556	94,372	449,867	...	...
1988.....	1,115,809	1,022,116	93,693	476,447	...	...
1989.....	1,106,295	1,008,845	97,450	507,475	...	...
1990.....	1,104,703	1,005,480	99,223	512,107	...	...
1991.....	1,102,286	1,003,147	99,139	583,116	...	...
1992.....	1,093,895	997,695	96,200	606,218	...	...
1993.....	1,094,422	994,847	99,575	622,534	...	...
1994.....	1,074,371	985,809	88,562	649,054	...	...
1995.....	1,056,454	970,143	86,311	657,225	...	...
1996.....	1,038,105	955,604	82,501	671,839	...	...
1997.....	1,037,356	954,372	82,984	684,977	...	...
1998.....	1,012,168	934,635	77,533	722,626	...	...
1999.....	993,901	895,696	73,575	836,720	...	...

<sup>1</sup> Includes short-stay and other long-stay hospitals.

<sup>2</sup> Beginning in 1993, the data include all Clinical Laboratory Improvement Act facilities as of December of each year.

<sup>3</sup> Data not available.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

## 8.C Medicare: Participating Facilities

Table 8.C2—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by state, December 1999

Census division and state	All hospitals		Short-stay			Long-stay	
	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees <sup>1</sup>	Hospitals	Beds
Total .....	5,985	993,901	4,917	875,396	22.6	1,068	118,505
United States .....	5,921	982,455	4,858	865,068	22.8	1,063	117,387
New England.....	271	45,016	192	34,040	16.3	79	10,976
Connecticut.....	48	10,359	32	8,269	16.3	16	2,090
Maine.....	39	4,215	34	3,771	17.8	5	444
Massachusetts.....	120	20,586	75	14,186	15.0	45	6,400
New Hampshire.....	31	3,535	26	2,967	17.8	5	568
Rhode Island.....	17	4,220	11	2,957	17.6	6	1,263
Vermont.....	16	2,101	14	1,890	21.6	2	211
Middle Atlantic.....	625	159,616	495	132,797	22.8	130	26,819
New Jersey.....	109	32,281	83	28,499	24.3	26	3,782
New York.....	265	82,346	218	67,465	26.2	47	14,881
Pennsylvania.....	251	44,989	194	36,833	17.7	57	8,156
East North Central.....	894	174,497	745	159,390	25.4	149	15,107
Illinois.....	221	51,113	194	47,868	29.8	27	3,245
Indiana.....	154	22,149	110	19,944	23.7	44	2,205
Michigan.....	175	31,631	151	28,159	20.4	24	3,472
Ohio.....	204	49,046	168	44,782	26.8	36	4,264
Wisconsin.....	140	20,558	122	18,637	24.1	18	1,921
West North Central.....	732	82,634	658	75,215	26.6	74	7,419
Iowa.....	121	12,469	117	12,106	25.6	4	363
Kansas.....	126	12,112	110	10,831	28.0	16	1,281
Minnesota.....	149	17,460	136	15,317	23.7	13	2,143
Missouri.....	143	26,713	117	24,586	28.9	26	2,127
Nebraska.....	87	6,986	78	6,058	24.1	9	928
North Dakota.....	46	3,563	42	3,143	30.8	4	420
South Dakota.....	60	3,331	58	3,174	26.8	2	157
South Atlantic.....	914	178,095	727	156,544	21.3	187	21,551
Delaware.....	11	2,325	5	1,892	17.2	6	433
District of Columbia.....	16	5,105	10	3,946	54.7	6	1,159
Florida.....	246	54,930	190	50,554	18.3	56	4,376
Georgia.....	188	27,465	156	23,880	26.7	32	3,585
Maryland.....	68	16,879	48	13,229	21.0	20	3,650
North Carolina.....	132	26,823	116	23,328	20.9	16	3,495
South Carolina.....	75	12,529	62	11,347	20.5	13	1,182
Virginia.....	119	22,448	91	19,517	22.4	28	2,931
West Virginia.....	59	9,591	49	8,851	26.5	10	740
East South Central.....	493	77,223	424	70,739	28.2	69	6,484
Alabama.....	123	20,631	105	19,006	28.3	18	1,625
Kentucky.....	120	18,016	102	15,724	25.8	18	2,292
Mississippi.....	106	12,597	98	12,050	29.1	8	547
Tennessee.....	144	25,979	119	23,959	29.4	25	2,020
West South Central.....	891	108,314	679	93,034	24.8	212	15,280
Arkansas.....	94	12,123	77	10,640	24.5	17	1,483
Louisiana.....	174	22,294	119	17,855	30.2	55	4,439
Oklahoma.....	143	15,286	117	13,588	27.1	26	1,698
Texas.....	480	58,611	366	50,951	22.9	114	7,660
Mountain.....	418	44,717	346	39,511	18.5	72	5,206
Arizona.....	83	11,188	67	10,430	15.8	16	758
Colorado.....	78	11,505	63	9,521	21.0	15	1,984
Idaho.....	44	2,915	38	2,704	16.7	6	211
Montana.....	45	2,758	43	2,728	20.2	2	30
Nevada.....	41	4,710	29	3,903	16.9	12	807
New Mexico.....	52	5,012	41	4,427	19.5	11	585
Utah.....	48	4,982	41	4,234	21.1	7	748
Wyoming.....	27	1,647	24	1,564	24.3	3	83
Pacific.....	683	112,343	592	103,798	20.3	91	8,545
Alaska.....	24	1,565	22	1,377	34.3	2	188
California.....	473	85,578	402	79,633	21.5	71	5,945
Hawaii.....	27	2,814	23	2,381	14.8	4	433
Oregon.....	63	8,189	59	7,827	16.3	4	362
Washington.....	96	14,197	86	12,580	17.5	10	1,617
Outlying areas.....	64	11,446	59	10,328	12.1	5	1,118
Puerto Rico.....	59	10,773	54	9,655	18.3	5	1,118
Virgin Islands.....	2	320	2	320	32.1	...	...
Other.....	3	353	3	353	1.1	...	...

<sup>1</sup> Based on total number of persons enrolled in the Hospital Insurance program as of December 1999.



8.C Medicare: Participating Facilities

Table 8.C3—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled nursing facilities, home health agencies, independent laboratories, and end stage renal disease facilities, by state, December 1999

Census division and state	Skilled nursing facilities			Home health agencies	Clinical Laboratory Improvement Act facilities	End stage renal diseases facilities
	Number	Beds	Beds per 1,000 enrollees <sup>1</sup>			
Total .....	14,913	836,720	21.6	7,857	171,018	3,787
United States .....	14,904	836,377	22.1	7,807	170,064	3,750
New England.....	1,105	74,711	35.7	365	9,048	129
Connecticut.....	248	24,412	48.0	93	2,503	26
Maine.....	126	4,583	21.6	37	921	12
Massachusetts.....	522	31,977	33.7	157	3,675	66
New Hampshire.....	66	4,231	25.4	40	788	9
Rhode Island.....	101	6,374	37.9	25	759	12
Vermont.....	42	3,134	35.9	13	402	4
Middle Atlantic.....	1,786	195,272	33.5	613	21,948	478
New Jersey.....	363	28,420	24.2	54	4,764	82
New York.....	657	119,642	46.4	222	10,027	189
Pennsylvania.....	766	47,210	22.7	337	7,157	207
East North Central.....	2,800	137,585	21.9	1,245	7,157	507
Illinois.....	660	19,340	12.0	315	28,396	116
Indiana.....	505	19,323	22.9	196	7,388	75
Michigan.....	389	25,236	18.2	197	4,227	100
Ohio.....	877	45,165	27.0	385	5,951	146
Wisconsin.....	369	28,521	36.8	152	8,357	70
West North Central.....	1,795	93,386	33.0	966	12,879	299
Iowa.....	292	16,860	35.6	192	2,260	42
Kansas.....	268	9,434	24.4	163	2,063	41
Minnesota.....	424	37,402	58.0	256	2,173	68
Missouri.....	460	10,027	11.8	192	4,209	97
Nebraska.....	172	7,643	30.4	78	1,162	20
North Dakota.....	89	7,043	69.0	35	463	13
South Dakota.....	90	4,977	42.0	50	549	18
South Atlantic.....	2,263	114,755	15.6	1,019	33,165	854
Delaware.....	38	2,345	21.3	16	536	12
District of Columbia.....	19	1,508	20.9	17	485	25
Florida.....	735	36,407	13.2	327	10,855	241
Georgia.....	324	16,978	19.0	99	5,133	162
Maryland.....	233	13,142	20.9	56	3,181	99
North Carolina.....	405	21,565	19.3	166	4,829	107
South Carolina.....	176	10,237	18.4	78	2,562	71
Virginia.....	224	7,557	8.7	183	4,083	115
West Virginia.....	109	5,016	15.0	77	1,501	22
East South Central.....	945	42,543	16.9	486	10,995	317
Alabama.....	220	11,169	16.6	139	2,965	92
Kentucky.....	311	14,804	24.3	114	2,561	48
Mississippi.....	137	5,144	12.4	64	1,752	60
Tennessee.....	277	11,426	14.0	169	3,717	117
West South Central.....	1,691	52,832	14.1	1,803	21,676	506
Arkansas.....	195	5,026	11.6	190	1,763	56
Louisiana.....	203	8,780	14.9	296	3,442	116
Oklahoma.....	247	8,244	16.4	205	2,725	59
Texas.....	1,046	30,782	13.9	1,112	13,746	275
Mountain.....	779	38,113	17.9	554	9,236	207
Arizona.....	159	5,299	8.0	82	2,505	81
Colorado.....	204	9,565	21.1	143	2,222	34
Idaho.....	82	4,443	27.4	60	665	8
Montana.....	102	5,703	42.2	59	610	14
Nevada.....	48	4,852	21.0	42	874	13
New Mexico.....	71	2,495	11.0	75	1,025	28
Utah.....	79	3,337	16.6	51	1,014	20
Wyoming.....	34	2,419	37.6	42	321	9
Pacific.....	1,740	87,180	17.1	756	22,681	453
Alaska.....	15	485	12.1	18	406	2
California.....	1,289	65,325	17.6	591	16,972	355
Hawaii.....	41	3,087	19.1	21	745	16
Oregon.....	128	6,190	12.9	61	1,858	39
Washington.....	267	12,093	16.8	65	2,700	41
Outlying areas.....	9	343	.4	50	954	37
Puerto Rico.....	7	247	.5	45	926	29
Virgin Islands.....	1	60	6.0	3	28	3
Other.....	1	36	.1	2	...	5

<sup>1</sup> Based on total number of persons enrolled in the Hospital Insurance program as of Dec. 1, 1999.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

## 8.E Medicaid: Recipients

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–98 <sup>1,2</sup>

Fiscal year	Total	Inpatient services in—		Intermediate-care facility (ICF) services for—		Nursing facility <sup>3</sup>	Physicians'	Dental	Other practitioner	Out-patient hospital	Clinic	Laboratory and radiological	Home health	Pre-scribed drugs	Family planning	Other
		General hospital	Mental hospital	Mentally retarded	All other											
Number (in thousands)																
1972.....	17,606	2,832	40	...	...	552	12,282	2,397	1,600	5,215	501	3,523	105	11,139	...	2,531
1975.....	22,007	3,432	67	69	682	630	15,198	3,944	2,673	7,437	1,086	4,738	343	14,155	1,217	2,911
1980.....	21,605	3,680	66	121	789	606	13,765	4,652	3,234	9,705	1,531	3,212	392	13,707	1,129	2,563
1985.....	21,814	3,434	60	147	828	547	14,387	4,672	3,357	10,072	2,121	6,354	535	13,921	1,636	5,371
1986.....	22,515	3,544	53	145	828	571	14,894	5,161	3,451	10,702	2,027	7,123	593	14,704	1,732	5,573
1987.....	23,109	3,767	57	149	849	572	15,373	5,131	3,542	10,979	2,183	7,596	609	15,083	1,652	5,957
1988.....	22,907	3,832	60	145	866	579	15,265	5,072	3,480	10,533	2,256	7,579	569	15,323	1,525	6,601
1989.....	23,511	4,170	90	148	888	564	15,686	4,214	3,555	11,344	2,391	7,759	609	15,916	1,564	7,278
1990.....	25,255	4,593	92	147	860	601	17,078	4,552	3,873	12,370	2,804	8,959	719	17,294	1,752	8,302
1991.....	28,280	5,072	65	146	(3)	1,500	19,321	5,209	4,282	14,137	3,511	10,505	813	19,602	2,185	10,319
1992.....	30,926	5,768	77	151	(3)	1,573	21,627	5,700	4,711	15,120	4,115	11,804	925	22,030	2,550	12,427
1993.....	33,432	5,894	75	149	(3)	1,610	23,746	6,174	5,229	16,436	4,839	12,970	1,067	23,901	2,538	15,035
1994.....	35,053	5,866	85	159	...	1,639	24,267	6,352	5,409	16,567	5,258	13,412	1,293	24,471	2,566	17,321
1995.....	36,282	5,561	84	151	...	1,667	23,789	6,383	5,528	16,712	5,322	13,064	1,639	23,723	2,501	19,277
1996.....	36,118	5,362	93	140	...	1,594	22,861	6,208	5,343	15,905	5,070	12,607	1,727	22,585	2,366	21,104
1997.....	34,873	4,746	87	136	...	1,603	21,170	5,935	5,142	13,632	4,713	11,074	1,861	20,954	2,091	20,284
1998.....	40,649	4,273	135	126	...	1,646	18,555	4,965	4,342	12,158	5,285	9,381	1,225	19,338	2,011	34,820
Amount (in millions)																
1972.....	\$6,300	\$2,557	\$113	...	...	\$1,471	\$794	\$170	\$59	\$365	\$41	\$81	\$24	\$512	...	\$112
1975.....	12,242	3,374	405	\$380	\$1,885	2,434	1,225	339	127	373	389	126	70	815	\$67	233
1980.....	23,311	6,412	775	1,989	4,202	3,685	1,875	462	198	1,101	320	121	332	1,318	81	440
1985.....	37,508	9,453	1,192	4,731	6,516	5,071	2,346	458	251	1,789	714	337	1,120	2,315	195	1,020
1986.....	41,005	10,364	1,113	5,072	6,773	5,660	2,547	531	252	1,980	807	424	1,352	2,692	226	1,212
1987.....	45,050	11,302	1,409	5,591	7,280	5,967	2,776	541	263	2,226	963	475	1,690	2,988	228	1,349
1988.....	48,710	12,076	1,375	6,022	7,923	6,354	2,953	577	284	2,413	1,105	543	2,015	3,294	206	1,569
1989.....	54,500	13,378	1,470	6,649	8,871	6,660	3,408	498	317	2,837	1,249	590	2,572	3,689	227	2,085
1990.....	64,859	16,674	1,714	7,354	9,667	8,026	4,018	593	372	3,324	1,688	721	3,404	4,420	265	2,618
1991.....	77,048	19,891	2,010	7,680	...	20,709	4,952	710	437	4,283	2,211	897	4,101	5,424	359	3,384
1992.....	90,814	23,503	2,196	8,550	...	23,544	6,102	851	538	5,279	2,818	1,035	4,886	6,765	500	4,243
1993.....	101,709	25,734	2,161	8,831	...	25,431	6,952	961	937	6,215	3,457	1,137	5,601	7,970	538	5,784
1994.....	108,270	26,180	2,057	8,347	...	27,095	7,189	969	1,040	6,342	3,747	1,176	7,042	8,875	516	7,695
1995.....	120,141	26,331	2,511	10,383	...	29,052	7,360	1,019	986	6,627	4,280	1,180	9,406	9,791	514	10,700
1996.....	121,685	25,176	2,040	9,555	...	29,630	7,238	1,028	1,094	6,504	4,222	1,208	10,868	10,697	474	11,948
1997.....	124,429	23,143	2,009	9,798	...	30,504	7,041	1,036	979	6,169	4,252	1,033	12,237	11,972	418	12,958
1998.....	142,318	21,499	2,801	9,482	...	31,892	6,070	901	587	5,759	3,921	939	2,702	13,522	449	38,747
Average amount																
1972.....	\$358	\$903	\$2,825	...	...	\$2,665	\$65	\$71	\$37	\$70	\$82	\$23	\$229	\$46	...	\$44
1975.....	556	983	6,017	\$5,538	\$2,764	3,865	81	86	48	50	358	27	204	58	\$55	80
1980.....	1,079	1,742	11,697	16,439	5,322	6,079	136	99	61	113	113	38	846	96	72	172
1985.....	1,719	2,753	20,021	32,238	7,868	9,278	163	98	75	178	337	53	2,092	166	119	190
1986.....	1,821	2,924	20,952	35,089	8,182	9,910	171	103	73	185	398	60	2,278	183	130	217
1987.....	1,949	3,000	24,714	37,490	8,571	10,432	181	105	74	203	441	63	2,777	198	138	227
1988.....	2,126	3,151	22,956	41,413	9,153	10,971	193	114	82	229	490	72	3,542	215	135	238
1989.....	2,318	3,208	16,397	44,999	9,994	11,809	217	118	89	250	523	76	4,225	232	145	286
1990.....	2,568	3,630	18,548	50,048	11,236	13,356	235	130	96	269	602	80	4,733	256	151	315
1991.....	2,725	3,922	30,948	52,750	...	13,811	256	136	102	303	630	85	5,048	277	164	328
1992.....	2,936	4,075	28,364	56,502	...	14,965	282	149	114	349	685	88	5,283	307	196	342
1993.....	3,042	4,366	28,948	59,156	...	15,798	293	156	179	378	714	88	5,250	333	212	385
1994.....	3,089	4,463	24,120	52,571	...	16,533	296	153	192	383	713	88	5,445	363	201	444
1995.....	3,311	4,735	29,847	68,613	...	17,424	309	160	178	397	804	90	5,740	413	206	555
1996.....	3,369	4,696	21,873	68,232	...	18,589	317	166	205	409	833	96	6,293	474	200	566
1997.....	3,568	4,877	22,990	72,033	...	19,029	333	275	190	453	902	93	6,575	571	200	639
1998.....	3,501	5,031	20,701	74,960	...	19,379	327	182	135	474	742	100	2,206	699	223	1,113

<sup>1</sup> Fiscal year 1977 began in October 1976 and was the first year of the new federal fiscal cycle. Before 1977, the fiscal year began in July.

<sup>2</sup> Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

<sup>3</sup> Beginning in fiscal year 1991, "Nursing facility services" category combines "ICF, All other" and "Skilled nursing facility services," which were previously separate. Data under "Nursing facility services" prior to 1991, reflect "Skilled nursing facility services."

CONTACT: Tony Parker (410) 786-0155 for further information.

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–98<sup>1,2</sup>

Fiscal year	Total	Aged 65 or older	Blind	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Number (in thousands)							
1972.....	17,606	3,318	108	1,625	7,841	3,137	1,576
1975.....	22,007	3,615	109	2,355	9,598	4,529	1,800
1980.....	21,605	3,440	92	2,819	9,333	4,877	1,499
1985.....	21,814	3,061	80	2,937	9,757	5,518	1,214
1986.....	22,515	3,140	82	3,100	10,029	5,647	1,362
1987.....	23,109	3,224	85	3,296	10,168	5,599	1,418
1988.....	22,907	3,159	86	3,401	10,037	5,503	1,343
1989.....	23,511	3,132	95	3,496	10,318	5,717	1,175
1990.....	25,255	3,202	83	3,635	11,220	6,010	1,105
1991.....	28,280	3,359	85	3,983	13,415	6,778	658
1992.....	30,926	3,742	84	4,378	15,104	6,954	664
1993.....	33,432	3,863	84	4,932	16,285	7,505	763
1994.....	35,053	4,035	87	5,372	17,194	7,586	779
1995.....	36,282	4,119	92	5,767	17,164	7,604	1,537
1996.....	36,118	4,285	95	6,126	16,739	7,127	1,746
1997.....	34,872	3,955	...	6,129	15,791	6,803	2,195
1998.....	40,649	3,964	...	6,638	18,964	7,908	3,176
Amount (in millions)							
1972.....	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
1975.....	12,242	4,358	93	3,052	2,186	2,062	492
1980.....	23,311	8,739	124	7,497	3,123	3,231	596
1985.....	37,508	14,096	249	13,203	4,414	4,746	798
1986.....	41,005	15,097	277	14,635	5,135	4,880	980
1987.....	45,050	16,037	309	16,507	5,508	5,592	1,078
1988.....	48,710	17,135	344	18,250	5,848	5,883	1,198
1989.....	54,500	18,558	409	20,476	6,892	6,897	1,268
1990.....	64,859	21,508	434	23,969	9,100	8,590	1,257
1991.....	77,048	25,453	475	27,798	11,690	10,439	1,193
1992.....	90,814	29,078	530	33,326	14,491	12,185	1,204
1993.....	101,709	31,554	589	38,065	16,504	13,605	1,391
1994.....	108,270	33,618	644	41,654	17,302	13,585	1,467
1995.....	120,141	36,527	848	48,570	17,976	13,511	2,708
1996.....	121,685	36,947	869	51,196	17,544	12,275	2,853
1997.....	124,430	37,721	...	54,130	17,544	12,307	2,727
1998.....	142,318	40,602	...	60,375	22,806	14,833	3,702
Average amount							
1972.....	\$358	\$580	\$417	\$833	\$145	\$307	\$555
1975.....	556	1,205	850	1,296	228	455	273
1980.....	1,079	2,540	1,358	2,659	335	663	398
1985.....	1,719	4,605	3,104	4,496	452	860	658
1986.....	1,821	4,808	3,401	4,721	512	864	719
1987.....	1,949	4,975	3,644	5,008	542	999	761
1988.....	2,126	5,425	4,005	5,366	583	1,069	891
1989.....	2,318	5,926	4,317	5,858	668	1,206	1,079
1990.....	2,568	6,717	5,212	6,595	811	1,429	1,138
1991.....	2,725	7,577	5,572	6,979	871	1,540	1,813
1992.....	2,936	7,770	6,298	7,612	959	1,752	1,813
1993.....	3,042	8,168	7,036	7,717	1,013	1,813	1,824
1994.....	3,089	8,331	7,412	7,755	1,006	1,791	1,884
1995.....	3,311	8,868	9,256	8,422	1,047	1,777	1,762
1996.....	3,369	8,622	9,143	8,357	1,048	1,722	1,635
1997.....	3,568	9,538	...	8,832	1,111	1,809	3,597
1998.....	3,501	10,242	...	9,095	1,203	1,876	1,166

<sup>1</sup> Fiscal year 1977 began in October 1976 and was the first year of the new federal fiscal cycle. Before 1977, the fiscal year began in July.

<sup>2</sup> Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

CONTACT: Tony Parker (410) 786-0155 for further information.

## 8.H Medicaid: State Data

Table 8.H1—Number of recipients, amount of payments, and average amount per recipient, by state, fiscal year 1998

State	Recipients	Amount (in millions)	Average
Total .....	40,649,482	\$142,318	\$3,501
Alabama.....	527,078	1,902	3,609
Alaska.....	74,508	330	4,434
Arizona.....	507,668	1,644	3,238
Arkansas.....	424,727	1,376	3,239
California.....	7,082,175	14,237	2,010
Colorado.....	344,916	1,439	4,173
Connecticut.....	381,208	2,421	6,350
Delaware.....	101,436	420	4,138
District of Columbia.....	166,146	731	4,402
Florida.....	1,904,591	5,687	2,986
Georgia.....	1,221,978	3,012	2,466
Hawaii.....	184,614	507	2,749
Idaho.....	123,176	425	3,446
Illinois.....	1,363,856	6,173	4,526
Indiana.....	607,293	2,564	4,222
Iowa.....	314,936	1,289	4,092
Kansas.....	241,933	916	3,788
Kentucky.....	644,482	2,425	3,763
Louisiana.....	720,615	2,384	3,308
Maine.....	170,456	747	4,383
Maryland.....	561,085	2,489	4,437
Massachusetts.....	908,238	4,609	5,075
Michigan.....	1,362,890	4,345	3,188
Minnesota.....	538,413	2,924	5,432
Mississippi.....	485,767	1,442	2,969
Missouri.....	734,015	2,570	3,501
Montana.....	100,760	361	3,585
Nebraska.....	211,188	753	3,566
Nevada.....	128,144	462	3,606
New Hampshire.....	93,970	606	6,449
New Jersey.....	813,251	4,219	5,188
New Mexico.....	329,418	862	2,617
New York.....	3,073,241	24,299	7,907
North Carolina.....	1,167,988	4,014	3,437
North Dakota.....	62,280	341	5,476
Ohio.....	1,290,776	6,121	4,742
Oklahoma.....	342,475	1,178	3,439
Oregon.....	511,171	1,378	2,695
Pennsylvania.....	1,523,120	6,080	3,992
Rhode Island.....	153,130	919	6,004
South Carolina.....	594,962	2,019	3,393
South Dakota.....	89,537	356	3,974
Tennessee.....	1,843,661	3,167	1,718
Texas.....	2,324,810	7,140	3,071
Utah.....	215,801	619	2,867
Vermont.....	123,992	351	2,834
Virginia.....	653,236	2,118	3,243
Washington.....	1,413,208	2,044	1,447
West Virginia.....	342,668	1,243	3,628
Wisconsin.....	518,595	2,206	4,255
Wyoming.....	46,121	192	4,163
Outlying areas:			
Puerto Rico.....	964,015	250	259
Virgin Islands.....	19,764	10	511

CONTACT: Tony Parker (410) 786-0155 for further information.

Table 9.A2.—Summary data on state programs, 1998

[Except where noted excludes data for federal employees and for ex-servicemembers; includes data for state and local government employees where covered by state law after 1955]

State	Covered employment (excludes federal government)		Insured unemployment as percent of covered employment <sup>1</sup>	Number of first payments	Average weekly benefit for total unemployment		Average weekly insured unemployment	Average actual duration (in weeks)	Claimants exhausting benefits <sup>2</sup>		Contributions collected (in millions) <sup>3</sup>	Benefits paid (in millions) <sup>4</sup>	Average employer contribution rate (percent) <sup>5</sup>
	Average number of workers (in thousands)	Total payroll <sup>6</sup> (in millions)			Amount <sup>7</sup>	Percent of average weekly wages <sup>8</sup>			Number	Percent of first payments <sup>2</sup>			
Total..	122,417	\$3,866,641	1.8	7,331,890	\$200.29	32.9	2,221,669	13.8	2,266,356	31.8	\$19,825	\$19,433	1.9
AL.....	1,801	47,757	1.7	145,482	152.29	29.9	30,255	9.5	27,920	20.0	175	201	1.3
AK.....	250	8,256	4.9	43,750	176.00	27.7	12,139	14.5	17,706	40.9	110	113	2.6
AZ.....	2,030	58,950	.9	68,329	148.75	26.6	19,033	13.2	19,313	29.4	203	141	1.3
AR.....	1,074	25,912	2.4	85,547	185.54	40.0	26,200	12.4	24,192	28.8	172	178	2.0
CA.....	13,722	482,485	2.7	1,074,824	154.37	22.8	365,459	15.9	401,353	37.6	2,865	2,583	3.0
CO.....	1,977	63,165	.8	57,354	224.88	36.6	16,692	12.1	21,516	36.2	183	152	.9
CT.....	1,603	65,554	1.9	108,712	214.17	27.2	30,814	14.4	27,195	24.9	597	342	3.5
DE.....	385	13,040	1.6	24,695	197.20	30.2	6,065	12.9	5,021	23.1	61	66	2.0
DC.....	415	18,694	1.6	18,278	231.42	26.7	6,778	19.6	9,842	50.7	91	65	2.3
FL.....	6,515	181,249	1.1	240,236	205.37	38.4	74,325	13.3	93,990	39.1	464	666	1.1
GA.....	3,582	109,609	.9	174,750	180.42	30.7	33,009	8.4	47,404	28.1	291	249	1.0
HI.....	504	14,235	2.5	36,819	269.09	49.5	12,635	16.3	11,833	31.8	138	150	1.8
ID.....	513	12,584	2.5	46,198	195.35	41.4	12,962	12.0	12,688	27.9	68	95	1.2
IL.....	5,686	196,454	1.8	299,676	226.87	34.1	103,618	16.3	95,300	31.4	1,139	1,091	2.4
IN.....	2,815	81,493	1.1	127,747	201.31	36.2	30,917	10.5	34,719	30.0	223	272	1.2
IA.....	1,431	35,872	1.1	72,383	214.16	44.4	16,370	10.8	12,922	18.6	141	152	1.0
KS.....	1,257	33,368	1.0	49,164	215.10	42.1	13,070	12.6	12,796	25.7	39	136	.3
KY.....	1,656	43,826	1.6	109,645	185.64	36.5	26,071	11.6	18,928	17.0	256	218	2.1
LA.....	1,805	48,099	1.3	67,825	148.40	29.0	22,681	14.3	17,902	28.3	181	144	1.6
ME.....	545	13,883	2.1	40,498	148.61	30.3	11,264	16.5	21,572	54.0	122	86	3.6
MD.....	2,158	69,393	1.6	101,399	202.32	32.7	34,505	15.1	31,832	30.9	284	304	1.7
MA.....	3,069	115,641	2.1	183,120	261.00	36.0	63,395	16.2	55,438	32.0	946	733	2.9
MI.....	4,335	149,437	2.1	408,121	234.63	35.4	90,723	10.3	87,039	25.1	1,008	983	2.8
MN.....	2,460	78,576	1.3	106,529	256.95	41.8	31,194	13.6	28,320	27.4	358	336	1.2
MS.....	1,091	25,576	1.7	60,436	146.01	32.4	18,732	12.7	14,197	24.9	103	104	1.5
MO.....	2,547	72,984	1.6	140,357	163.68	29.7	41,283	12.5	35,133	25.7	329	275	1.7
MT.....	352	7,767	2.3	26,956	173.20	40.8	8,150	12.8	7,605	29.1	58	54	1.3
NE.....	833	21,071	.8	27,706	164.09	33.8	6,762	10.7	7,447	30.0	28	45	.5
NV.....	909	27,285	2.0	63,179	207.51	35.9	17,937	14.0	19,775	31.2	188	175	1.4
NH.....	568	17,472	.7	15,574	183.12	30.9	3,774	9.5	653	4.4	25	25	.7
NJ.....	3,576	146,269	2.5	265,724	265.66	33.8	90,668	16.5	112,321	41.3	1,199	1,092	2.2
NM.....	663	16,578	1.7	32,512	169.38	35.2	11,403	15.5	9,886	31.6	97	84	1.4
NY.....	7,949	323,093	2.2	471,413	205.78	26.3	173,092	17.0	228,307	48.9	1,449	1,605	3.1
NC.....	3,653	102,059	1.4	222,716	206.65	38.5	50,389	9.3	37,978	17.7	300	390	.8
ND.....	293	6,625	1.2	12,278	190.42	43.7	3,577	13.5	4,195	37.1	29	35	1.1
OH.....	5,292	159,666	1.4	263,215	215.45	37.1	72,061	11.9	46,265	19.8	669	680	1.6
OK.....	1,360	33,458	.9	46,857	188.71	39.9	12,727	11.5	11,562	28.7	56	93	.4
OR.....	1,521	44,531	2.8	147,539	215.12	38.2	42,964	14.1	39,209	27.7	466	416	2.1
PA.....	5,253	164,771	2.7	418,539	237.77	39.4	140,625	15.6	104,690	25.1	1,381	1,403	3.9
RI.....	438	13,038	3.0	46,742	226.84	39.6	13,259	12.7	13,611	28.2	182	135	3.4
SC.....	1,721	44,649	1.4	101,526	174.24	34.9	24,722	9.9	18,758	20.2	161	164	1.4
SD.....	335	7,489	.7	8,427	161.70	37.7	2,255	10.5	848	9.8	12	16	.6
TN.....	2,518	71,048	1.7	165,387	174.42	32.1	41,951	11.4	47,896	29.5	273	312	1.6
TX.....	8,632	270,143	1.3	337,812	207.79	34.5	110,526	14.4	154,526	48.6	925	932	1.4
UT.....	962	25,470	1.0	37,301	194.98	38.3	9,410	11.3	10,078	28.6	77	85	.6
VA.....	3,088	94,500	.8	101,245	182.86	31.1	24,100	10.0	22,136	21.6	137	187	.6
VT.....	275	7,240	2.1	19,243	180.52	35.6	5,784	13.5	2,917	14.8	47	42	2.6
WA.....	2,526	82,890	3.1	177,642	259.61	41.1	77,090	18.4	59,380	33.2	793	772	2.2
WV.....	657	16,303	2.4	51,885	186.97	39.2	15,889	13.7	10,482	18.9	128	119	2.9
WI.....	2,603	73,971	2.0	219,771	214.82	36.6	51,180	11.5	36,907	17.4	413	463	1.9
WY.....	214	5,189	1.5	11,079	189.49	40.5	3,170	12.7	2,690	25.2	24	25	1.5
Other:													
PR ..	963	16,936	6.0	145,984	99.35	29.4	57,460	17.0	66,331	50.0	160	247	3.3
VI....	41	1,035	1.4	1,764	154.31	31.7	555	16.1	654	37.3	5	4	1.6

<sup>1</sup> Based on average covered employment in 12-month period.  
<sup>2</sup> Percentages based on first payments for 12-month period.  
<sup>3</sup> Contributions, penalties, and interest from employers and contributions from employees in states taxing workers. Adjusted to exclude refunds of contributions and dishonored checks. Excludes state and local government employees covered on reimbursable basis.  
<sup>4</sup> Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes Extended Benefits and Emergency Unemployment Compensation.  
<sup>5</sup> Estimated data. As percent of taxable payroll. Standard contribution rate for most states, 2.7 percent. Excludes state and local jurisdictions covering state and local government employees on a reimbursable basis.  
<sup>6</sup> Total wages earned in covered employment during all pay periods ended within the year.  
<sup>7</sup> Includes dependents' allowances for states that provide such benefits.  
<sup>8</sup> Based on average total weekly wage in current year.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by state agencies.

CONTACT: Cindy Ambler (202) 219-6209 extension 129 for further information.

## 9.B Workers' Compensation

Table 9.B1.—Coverage, benefits, and costs, 1940–98<sup>1</sup>

Calendar year	Estimated number of workers covered per month (in millions)	Benefits paid during year (in millions)						Cost of program as percent of covered payroll <sup>2</sup>	Benefits as percent of covered payroll <sup>3</sup>
		Total	Type of insurance			Type of benefits			
			Insurance losses paid by private carriers <sup>4</sup>	State and federal fund disbursements <sup>5</sup>	Employers' self-insurance payments <sup>6</sup>	Medical and hospitalization	Compensation payments		
1940.....	24.6	\$256	\$135	\$73	\$48	\$95	\$161	1.19	0.72
1946.....	32.7	434	270	96	68	140	294	.91	.54
1948.....	36.0	534	335	121	78	175	359	.96	.51
1949.....	35.3	566	353	132	81	185	381	.98	.55
1950.....	36.9	615	381	149	85	200	415	.89	.54
1951.....	38.7	709	444	170	94	233	476	.90	.54
1952.....	39.4	785	491	193	101	260	525	.94	.55
1953.....	40.7	841	524	210	107	280	561	.97	.55
1954.....	39.8	876	540	225	110	308	568	.98	.57
1955.....	41.4	916	563	238	115	325	591	.91	.55
1956.....	43.0	1,002	618	259	125	350	652	.92	.55
1957.....	43.3	1,062	661	271	130	360	702	.91	.56
1958.....	42.5	1,112	694	285	132	375	737	.91	.58
1959.....	44.0	1,210	753	316	141	410	800	.89	.58
1960.....	44.9	1,295	810	325	160	435	860	.93	.59
1961.....	45.0	1,374	851	347	176	460	914	.95	.61
1962.....	46.2	1,489	924	371	194	495	994	.96	.62
1963.....	47.3	1,582	988	388	207	525	1,057	.99	.62
1964.....	48.8	1,707	1,070	412	226	565	1,142	1.00	.63
1965.....	50.8	1,814	1,124	445	244	600	1,214	1.00	.61
1966.....	53.7	2,000	1,239	486	275	680	1,320	1.02	.61
1967.....	55.0	2,189	1,363	524	303	750	1,439	1.07	.63
1968.....	56.8	2,376	1,482	556	338	830	1,546	1.07	.62
1969.....	59.0	2,634	1,641	607	386	920	1,714	1.08	.62
1970.....	59.2	3,031	1,843	755	432	1,050	1,981	1.11	.66
1971.....	59.4	3,563	2,005	1,098	460	1,130	2,433	1.11	.67
1972.....	62.3	4,061	2,179	1,379	504	1,250	2,811	1.14	.68
1973.....	66.3	5,103	2,514	1,998	592	1,480	3,623	1.17	.70
1974.....	68.0	5,781	2,971	2,086	724	1,760	4,021	1.24	.75
1975.....	67.2	6,598	3,422	2,324	852	2,030	4,568	1.32	.83
1976.....	69.6	7,584	3,976	2,570	1,039	2,380	5,204	1.49	.87
1977.....	72.1	8,630	4,629	2,750	1,250	2,680	5,950	1.71	.92
1978.....	75.6	9,796	5,256	3,043	1,497	2,980	6,816	1.86	.94
1979.....	78.6	12,027	6,157	4,022	1,848	3,520	8,507	1.95	1.01
1980.....	78.8	13,618	7,029	4,330	2,259	3,947	9,671	1.96	1.07
1981.....	78.3	15,054	7,876	4,595	2,583	4,431	10,623	1.85	1.08
1982.....	77.0	16,407	8,647	4,768	2,993	5,058	11,349	1.75	1.16
1983.....	78.0	17,575	9,265	5,061	3,249	5,681	11,894	1.67	1.17
1984.....	81.9	19,685	10,610	5,405	3,671	6,424	13,261	1.66	1.21
1985.....	84.3	22,217	12,341	5,744	4,132	7,498	14,719	1.82	1.30
1986.....	86.0	24,613	13,827	6,248	4,538	8,642	15,971	1.99	1.37
1987.....	88.4	27,318	15,453	6,782	5,082	9,912	17,406	2.07	1.43
1988.....	91.3	30,733	17,512	7,477	5,744	11,518	19,215	2.16	1.49
1989.....	93.7	34,316	19,918	7,965	6,433	13,424	20,892	2.27	1.58
1990.....	95.1	38,238	22,222	8,658	7,358	15,187	23,051	2.36	1.66
1991.....	93.6	42,169	24,515	9,711	7,944	16,832	25,337	2.40	1.79
1992.....	94.6	44,660	24,030	10,987	9,643	18,252	26,408	2.31	1.82
1993.....	96.1	42,925	21,773	11,294	9,857	17,521	25,403	2.30	1.68
1994.....	109.4	44,586	22,306	10,753	11,527	17,194	27,392	2.05	1.52
1995.....	112.8	43,373	21,145	10,996	11,232	16,733	26,640	1.83	1.39
1996.....	114.6	42,065	20,510	10,700	10,855	16,609	25,456	1.67	1.28
1997.....	117.7	40,586	20,617	10,097	9,872	15,447	25,139	1.46	1.14
1998.....	120.9	41,693	22,215	10,352	9,126	15,884	25,809	1.35	1.08

<sup>1</sup> Beginning in 1959, includes Alaska and Hawaii.

<sup>2</sup> Premiums written by private carriers, and state funds and benefits paid by self-insurers increased by 5–11 percent to allow for administrative costs; also includes benefits paid and administrative costs of federal system for government employees.

<sup>3</sup> Excludes programs financed from general revenue—most federal Black Lung benefits.

<sup>4</sup> Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.

<sup>5</sup> Net cash and medical benefits paid by competitive and exclusive state funds and by federal system for government employees and, beginning in 1970, cash benefits paid by federal Black Lung program.

<sup>6</sup> Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensations policies that exclude standard medical coverage.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

CONTACT: Daniel Mont (202) 452-8097 for further information.

Table 9.B2.—Workers' compensation benefits, by state, 1996–98

[In thousands]

State	1996	1997	1998
Total <sup>1</sup> .....	\$42,361,831	\$40,585,634	\$41,692,664
Alabama.....	525,073	530,230	615,316
Alaska.....	121,597	115,285	110,866
Arizona.....	458,593	403,928	417,673
Arkansas.....	160,328	157,128	161,146
California.....	6,829,656	7,073,544	7,374,486
Colorado.....	679,270	627,466	656,894
Connecticut.....	672,241	731,830	711,130
Delaware.....	114,796	120,719	118,511
District of Columbia.....	89,945	89,166	70,608
Florida.....	2,706,603	2,318,086	2,207,984
Georgia.....	821,952	702,622	807,582
Hawaii.....	288,495	254,915	194,680
Idaho.....	127,634	138,800	165,764
Illinois.....	1,643,487	1,576,695	1,687,070
Indiana.....	409,901	398,914	439,268
Iowa.....	260,628	273,028	292,002
Kansas.....	269,507	312,698	318,352
Kentucky.....	506,771	482,840	510,938
Louisiana.....	557,131	419,777	364,656
Maine.....	314,116	249,281	288,146
Maryland.....	596,823	568,066	510,577
Massachusetts.....	700,375	653,327	641,409
Michigan.....	1,558,741	1,332,222	1,366,963
Minnesota.....	739,500	738,100	732,300
Mississippi.....	224,341	231,340	234,700
Missouri.....	618,911	471,035	527,587
Montana.....	149,540	184,284	155,019
Nebraska.....	198,923	184,673	164,382
Nevada.....	382,873	341,205	288,095
New Hampshire.....	187,834	155,397	163,885
New Jersey.....	930,724	1,063,673	954,696
New Mexico.....	151,299	119,890	116,799
New York.....	2,558,704	2,618,320	2,556,658
North Carolina.....	500,506	610,249	765,817
North Dakota.....	66,819	76,617	81,403
Ohio.....	2,432,206	2,032,829	2,335,022
Oklahoma.....	645,329	547,356	520,181
Oregon.....	505,761	470,828	492,854
Pennsylvania.....	2,533,788	2,471,021	2,447,908
Rhode Island.....	121,612	166,707	104,199
South Carolina.....	371,724	459,377	483,606
South Dakota.....	82,063	73,862	72,722
Tennessee.....	432,422	432,662	517,846
Texas.....	1,820,131	1,352,080	1,465,009
Utah.....	154,836	121,759	168,643
Vermont.....	74,271	81,576	87,925
Virginia.....	560,309	534,350	591,068
Washington.....	1,192,923	1,386,075	1,481,587
West Virginia.....	523,803	463,519	463,555
Wisconsin.....	647,520	594,463	621,973
Wyoming.....	73,592	68,068	74,469
Federal programs:			
Civilian employee.....	1,911,682	1,900,953	1,955,287
Black lung <sup>2</sup> .....	1,154,222	1,102,798	1,035,450

<sup>1</sup> Calendar-year data, except fiscal-year data for federal civilian and other programs and for some states with state funds. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and the A.M. Best Co.); disbursement of state funds (compiled from the A.M. Best Co., state workers' compensation agencies and U.S. Census Bureau); and self-insurance payments, estimated from available state data. Includes benefit payments under Longshore and Harbor Workers' Compensation Act for states in which such payments are made. For data for years 1990, 1993–95, see U.S. Census Bureau, *Statistical Abstract of the United States: 1999* (119th edition) Washington, DC 1999, Table 630, p.397.

<sup>2</sup> Includes payments by the Social Security Administration and the Department of Labor.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

## 9.B Workers' Compensation

Table 9.B3.—Workers' compensation benefits, by type of insurer and medical benefits, by state, 1997

[In thousands]

State	Total	Private carriers	State funds	Self-insurance <sup>1</sup>	Medical amount	Medical percent
Total .....	\$40,585,634	...	...	...	\$15,446,782	38.1
Alabama.....	530,230	\$265,486	...	\$264,744	276,563	52.2
Alaska.....	115,285	95,991	...	19,294	53,748	46.6
Arizona.....	403,928	168,790	\$163,725	71,414	212,045	<sup>2</sup> 52.5
Arkansas.....	157,128	109,041	...	48,087	82,061	<sup>2</sup> 52.2
California.....	7,073,544	3,880,762	892,926	2,299,857	2,985,926	42.2
Colorado.....	627,466	275,803	263,720	87,942	234,408	37.4
Connecticut.....	731,830	578,273	...	153,556	313,314	<sup>2</sup> 42.8
Delaware.....	120,719	70,587	...	50,133	47,201	<sup>3</sup> 39.1
District of Columbia.....	89,166	79,329	...	9,837	31,020	34.8
Florida.....	2,318,086	1,303,640	...	1,014,446	1,353,316	58.4
Georgia.....	702,622	387,605	...	315,017	284,637	<sup>2</sup> 40.5
Hawaii.....	254,915	191,106	...	63,809	100,604	39.5
Idaho.....	138,800	60,109	68,173	10,519	55,134	<sup>2</sup> 39.7
Illinois.....	1,576,695	1,225,093	...	351,602	494,010	<sup>2</sup> 31.3
Indiana.....	398,914	353,021	...	45,893	222,438	<sup>2</sup> 55.8
Iowa.....	273,028	227,861	...	45,167	98,686	<sup>2</sup> 36.1
Kansas.....	312,698	213,537	...	99,161	104,101	33.3
Kentucky.....	482,840	360,626	...	122,214	213,111	<sup>2</sup> 44.1
Louisiana.....	419,777	194,706	92,670	132,401	172,300	<sup>2</sup> 41.0
Maine.....	249,281	145,067	...	104,214	82,345	33.0
Maryland.....	568,066	301,685	171,478	94,902	229,608	40.4
Massachusetts.....	653,327	502,180	...	151,147	185,911	28.5
Michigan.....	1,332,222	688,948	...	643,275	383,278	28.8
Minnesota.....	738,100	464,900	105,000	168,200	301,400	40.8
Mississippi.....	231,340	130,058	...	101,282	128,456	55.5
Missouri.....	471,035	342,571	...	128,464	170,872	<sup>2</sup> 36.3
Montana.....	184,284	46,911	108,409	28,964	80,349	43.6
Nebraska.....	184,673	136,711	...	47,962	107,203	58.1
Nevada.....	341,205	<sup>4</sup> 1,511	257,235	82,459	114,076	33.4
New Hampshire.....	155,397	114,397	...	41,000	65,242	<sup>2</sup> 42.0
New Jersey.....	1,063,673	984,611	...	79,063	415,896	<sup>3</sup> 39.1
New Mexico.....	119,890	69,430	...	50,460	67,041	55.9
New York.....	2,618,320	1,167,535	856,447	594,338	872,934	33.3
North Carolina.....	610,249	422,786	117	187,346	224,241	36.7
North Dakota.....	76,617	<sup>4</sup> 250	76,367	...	33,309	43.5
Ohio.....	2,032,829	<sup>4</sup> 21,113	1,575,658	436,058	730,171	35.9
Oklahoma.....	547,356	232,774	205,461	109,121	203,900	<sup>2</sup> 37.3
Oregon.....	470,828	239,823	166,455	64,551	217,040	46.1
Pennsylvania.....	2,471,021	1,625,886	239,538	605,597	795,610	32.2
Rhode Island.....	166,707	51,405	64,686	50,616	60,003	<sup>2</sup> 36.0
South Carolina.....	459,377	309,676	...	149,701	143,898	31.3
South Dakota.....	73,862	62,033	...	11,828	39,940	54.1
Tennessee.....	432,662	334,878	...	97,784	170,729	<sup>2</sup> 39.5
Texas.....	1,352,080	1,064,167	168,241	119,673	529,395	<sup>3</sup> 39.2
Utah.....	121,759	49,970	58,260	13,529	82,208	67.5
Vermont.....	81,576	69,039	...	12,538	35,241	43.2
Virginia.....	534,350	422,119	...	112,231	179,076	33.5
Washington.....	1,386,075	<sup>4</sup> 13,859	1,136,038	236,178	433,809	31.3
West Virginia.....	463,519	<sup>4</sup> 2,729	355,844	104,946	167,576	36.2
Wisconsin.....	594,463	555,054	...	39,409	273,697	<sup>2</sup> 46.0
Wyoming.....	68,068	<sup>4</sup> 1,310	66,758	...	42,136	61.9
Total without federal.....	37,581,883	20,616,752	7,093,204	9,871,926	14,901,213	39.6
Total federal.....	3,003,751	...	...	...	545,569	18.2
Civilian employee.....	1,900,953	...	...	...	450,206	23.7
Black Lung.....	1,102,798	...	...	...	95,363	8.6

<sup>1</sup> Self-insurance includes individual self-insurers and group self-insurance.

<sup>2</sup> Imputed based on regression analysis using data from states where the percentage was known. The independent variables used in regression were percent of private carrier incurred losses that is attributed to medical benefits, the market insured by private carriers, and the presence of a state fund.

<sup>3</sup> For these states, the data used for the imputation procedure were unavailable, so the percentage of medical benefits was estimated to be the weighted average of the percentages in the states reporting such a percentage.

<sup>4</sup> States with exclusive funds also have small amounts of benefits paid in the private carrier category. This results from two sources: companies with group policies that overlap states and the fact that some companies include excess workers' compensation coverage in their reports of workers' compensation benefits to A.M. Best.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

CONTACT: Daniel Mont (202) 452-8097 for further information.



Table 9.B3.—Workers' compensation benefits, by type of insurer and medical benefits, by state, 1998

[In thousands]

State	Total	Private carriers	State funds	Self-insurance <sup>1</sup>	Medical amount	Medical percent
Total .....	\$41,692,664	...	...	...	\$15,884,360	38.1
Alabama.....	615,316	\$354,986	...	\$260,329	291,620	47.4
Alaska.....	110,866	92,311	...	18,555	47,551	<sup>2</sup> 42.9
Arizona.....	417,673	173,878	\$175,330	68,465	184,929	<sup>2</sup> 44.3
Arkansas.....	161,146	111,829	...	49,317	75,712	<sup>2</sup> 47.0
California.....	7,374,486	4,235,017	923,153	2,216,316	3,175,088	43.1
Colorado.....	656,894	294,616	270,211	92,067	257,217	<sup>2</sup> 39.2
Connecticut.....	711,130	557,233	...	153,897	212,132	<sup>2</sup> 29.8
Delaware.....	118,511	80,942	...	37,569	46,731	<sup>3</sup> 39.4
District of Columbia.....	70,608	62,818	...	7,789	17,617	<sup>2</sup> 25.0
Florida.....	2,207,984	1,784,949	...	423,035	1,292,233	58.5
Georgia.....	807,582	445,507	...	362,075	308,782	<sup>2</sup> 38.2
Hawaii.....	194,680	146,004	...	48,676	74,952	38.5
Idaho.....	165,764	77,309	75,892	12,563	68,035	<sup>2</sup> 41.0
Illinois.....	1,687,070	1,310,855	...	376,215	497,894	<sup>2</sup> 29.5
Indiana.....	439,268	388,733	...	50,535	247,417	<sup>2</sup> 56.3
Iowa.....	292,002	243,701	...	48,302	99,337	<sup>2</sup> 34.0
Kansas.....	318,352	227,042	...	91,310	110,017	34.6
Kentucky.....	510,938	378,414	...	132,523	215,105	<sup>2</sup> 42.1
Louisiana.....	364,656	168,110	89,488	107,059	160,092	<sup>2</sup> 43.9
Maine.....	288,146	159,508	42,001	86,637	98,699	34.3
Maryland.....	510,577	276,489	134,986	99,101	205,294	40.2
Massachusetts.....	641,409	496,997	...	144,412	206,140	32.1
Michigan.....	1,366,963	726,779	...	640,184	387,114	28.3
Minnesota.....	732,300	465,900	94,600	171,800	305,800	41.8
Mississippi.....	234,700	149,920	...	84,780	131,643	56.1
Missouri.....	527,587	383,700	...	143,887	200,532	<sup>2</sup> 38.0
Montana.....	155,019	48,454	81,000	25,565	73,014	47.1
Nebraska.....	164,382	144,011	...	20,371	72,923	44.4
Nevada.....	288,095	<sup>4</sup> 1,407	217,064	69,624	112,899	<sup>3</sup> 39.2
New Hampshire.....	163,885	126,885	...	37,000	75,838	46.3
New Jersey.....	954,696	883,733	...	70,963	376,454	<sup>3</sup> 39.4
New Mexico.....	116,799	73,129	...	43,670	70,084	60.0
New York.....	2,556,658	1,125,494	850,823	580,341	850,434	<sup>3</sup> 33.3
North Carolina.....	765,817	530,600	112	235,105	270,675	<sup>2</sup> 35.3
North Dakota.....	81,403	<sup>4</sup> 249	81,155	...	37,414	<sup>2</sup> 46.0
Ohio.....	2,335,022	<sup>4</sup> 22,998	1,879,212	432,812	815,236	34.9
Oklahoma.....	520,181	267,409	149,069	103,703	186,438	<sup>2</sup> 35.8
Oregon.....	492,854	260,300	168,744	63,810	207,867	42.2
Pennsylvania.....	2,447,908	1,646,492	231,489	569,927	834,245	34.1
Rhode Island.....	104,199	66,923	35,309	1,968	34,506	33.1
South Carolina.....	483,606	327,891	...	155,715	158,851	32.8
South Dakota.....	72,722	60,320	...	12,403	39,629	54.5
Tennessee.....	517,846	400,809	...	117,036	237,848	<sup>2</sup> 45.9
Texas.....	1,465,009	1,211,142	144,087	109,779	577,680	<sup>3</sup> 39.4
Utah.....	168,643	77,435	72,470	18,738	98,992	<sup>2</sup> 58.7
Vermont.....	87,925	75,000	...	12,925	34,862	39.7
Virginia.....	591,068	466,916	...	124,153	287,866	48.7
Washington.....	1,481,587	<sup>4</sup> 18,263	1,212,615	250,709	439,705	29.7
West Virginia.....	463,555	<sup>4</sup> 2,401	359,826	101,329	167,714	36.2
Wisconsin.....	621,973	580,740	...	41,233	299,874	<sup>2</sup> 48.2
Wyoming.....	74,469	<sup>4</sup> 2,181	72,288	...	47,380	63.6
Total without federal.....	38,701,927	22,214,726	7,360,926	9,126,275	15,326,112	39.6
Total federal.....	2,990,737	...	...	...	558,248	18.7
Civilian employee.....	1,955,287	...	...	...	476,167	24.4
Black lung.....	1,035,450	...	...	...	82,076	7.9

<sup>1</sup> Self-insurance includes individual self-insurers and group self-insurance.<sup>2</sup> Imputed based on regression analysis using data from states where the percentage was known. The independent variables used in regression were percent of private carrier incurred losses that is attributed to medical benefits, the market insured by private carriers, and the presence of a state fund.<sup>3</sup> For these states, the data used for the imputation procedure were unavailable, so the percentage of medical benefits was estimated to be the weighted average of the percentages in the states reporting such a percentage.<sup>4</sup> States with exclusive funds also have small amounts of benefits paid in the private carrier category. This results from two sources: companies with group policies that overlap states and the fact that some companies include excess workers' compensation coverage in their reports of workers' compensation benefits to A.M. Best.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

CONTACT: Daniel Mont (202) 452-8097 for further information.

## 9.C Temporary Disability Insurance

Table 9.C1.—Selected data on state and railroad programs, 1997

Program <sup>1</sup>	Average annual covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit	Average duration (weeks) per period paid	Contributions collected (in millions)	Net benefits paid (in millions)	Administrative expenditures (in millions) <sup>2</sup>
California <sup>3</sup>	11,491	\$260,000	(4)	(4)	(4)	(4)	\$1,761.9	\$166
State-operated fund.....	10,977	241,300	80.8	\$227.13	12.3	\$1,133.10	1,611.3	146
Private plans .....	514	18,700	(4)	351.44	10.27	140.1	150.6	20.1
Hawaii <sup>5</sup> (private plans) .....	329.4	6,639.00	29.8	275.00	4.59	49.8	37.6	(4)
New Jersey <sup>6</sup>	3,291	(4)	(4)	(4)	(4)	(4)	442.3	27.4
State-operated fund.....	2,620	42,200	(4)	273.00	(4)	362.4	306.2	25.8
Private plans .....	671	(4)	(4)	(4)	(4)	(4)	136.1	1.6
New York <sup>6</sup>	6,279	41,771	50.2	190.02	7	(4)	570.5	8.1
Special state fund <sup>7</sup> .....	...	...	0.6	143.43	14.5	(4)	4.4	(4)
Private plans <sup>8</sup> .....	6,279	41,771	49.6	190.57	4.5	2,773	<sup>9</sup> 283.3	(4)
Puerto Rico .....	598	10,699	(4)	(4)	(4)	(4)	13.8	2.3
State-operated fund.....	104	5,135	1.6	82.49	8.77	12.1	6.9	2.1
Private plans .....	494	5,564	1.4	95.00	7.56	0.9	6.9	0.2
Rhode Island (state-operated fund) .....	385	8,403	7.4	254.00	9.4	97.9	97.3	5.3
Railroad (publicly operated fund) .....	253	2,785	<sup>10</sup> 5.9	<sup>11</sup> 200.9	11.14	<sup>12</sup> 29.9	<sup>13</sup> 36.8	12.15.4

<sup>1</sup> Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

<sup>2</sup> State cost of administering state program and of supervising private plans.

<sup>3</sup> Benefits and beneficiary data are for periods paid or terminated in 1997.

<sup>4</sup> Data not available.

<sup>5</sup> Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1997, the fund paid \$78,812 in benefits.

<sup>6</sup> Fiscal year data.

<sup>7</sup> For workers whose disability begins during unemployment.

<sup>8</sup> Includes State Insurance Fund of \$16.0 million.

<sup>9</sup> Includes medical, surgical, and hospitals benefits amounting to \$74.3 million paid under approved plans.

<sup>10</sup> For 14-day registration period.

<sup>11</sup> For benefit year 1996–97 (July 1, 1996–June 30, 1997).

<sup>12</sup> Single system of contributions and administrative operations for railroad unemployment insurance and temporary disability; collections amounted to \$29.9 million and administrative expenses to \$15.4 million for the system in 1997.

<sup>13</sup> Of this amount, \$33.2 million was for normal benefits and \$3.6 million for extended benefits.

CONTACT: Rita L. DiSimone (202) 358-6221 for further information.

Table 9.D1.—Currently payable to miners, widows, and dependents, 1970–99<sup>1</sup>

December	Number				Benefits (in thousands)	
	Total	Miners	Widows	Dependents <sup>2</sup>	Monthly amount	Annual amount
1970.....	111,976	43,921	24,889	43,166	\$12,500	\$111,000
1971.....	231,729	77,213	67,358	87,158	27,200	378,900
1972.....	298,963	101,802	88,067	109,094	37,800	554,400
1973.....	461,491	159,837	124,154	177,500	63,700	1,045,200
1974.....	487,216	169,097	134,700	183,419	71,500	951,300
1975.....	482,311	165,405	139,407	177,499	75,500	947,700
1976.....	469,655	158,087	142,495	169,073	77,400	963,300
1977.....	457,399	148,720	144,543	164,136	80,500	942,200
1978.....	439,970	138,648	145,829	155,493	82,300	965,100
1979.....	418,948	129,558	146,527	142,863	86,500	983,100
1980.....	399,477	120,235	146,603	132,639	91,400	1,032,000
1981.....	376,505	111,249	146,173	119,083	91,700	1,081,300
1982.....	354,569	102,234	144,863	107,472	90,800	1,076,000
1983.....	333,358	93,694	142,967	96,697	86,300	1,055,800
1984.....	313,822	85,658	140,995	87,169	85,300	1,038,000
1985.....	294,846	77,836	138,328	78,682	83,700	1,025,000
1986.....	275,783	70,253	135,033	70,497	78,900	971,000
1987.....	258,988	63,573	131,561	63,854	76,800	940,000
1988.....	241,626	56,977	127,322	57,327	73,500	904,000
1989.....	225,764	51,048	123,220	51,496	72,000	882,000
1990.....	210,678	45,643	118,705	46,330	70,000	863,400
1991.....	196,419	40,703	114,046	41,670	68,400	844,400
1992.....	182,396	35,971	109,091	37,334	66,500	822,500
1993.....	168,365	31,664	103,334	33,367	64,100	794,300
1994.....	155,172	27,828	97,414	29,930	60,600	751,900
1995.....	143,011	24,573	91,517	26,921	56,100	696,700
1996.....	131,143	21,477	85,559	24,107	52,600	654,600
1997.....	119,233	18,488	79,238	21,507	49,255	614,888
1998.....	109,271	15,964	73,420	19,887	46,204	576,389
1999.....	98,977	13,635	67,359	17,983	43,225	541,200

<sup>1</sup> Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

<sup>2</sup> Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

## 9.D Black Lung Benefits

Table 9.D2.—Currently payable to miners, widows, and dependents, by state, December 1999<sup>1</sup>

State	Number				Monthly amount (in thousands)		
	Total	Miners	Widows	Dependents <sup>2</sup>	Total	Miners <sup>3</sup>	Widows <sup>4</sup>
Total .....	98,977	13,635	67,359	17,983	\$43,225	\$8,577	\$34,648
Alabama .....	4,179	405	2,999	775	1,805	255	1,550
Alaska .....	18	...	17	1	8	...	8
Arizona .....	302	34	234	34	136	20	115
Arkansas .....	575	80	416	79	254	50	204
California .....	730	74	578	78	330	44	285
Colorado .....	739	88	559	92	330	55	275
Connecticut .....	200	13	167	20	90	8	82
Delaware .....	126	13	101	12	57	7	50
District of Columbia .....	31	2	24	5	14	1	12
Florida .....	2,318	293	1,610	415	1,005	189	815
Georgia .....	376	43	276	57	166	26	140
Hawaii .....	5	...	4	1	2	...	2
Idaho .....	31	2	22	7	14	1	12
Illinois .....	3,865	347	3,071	447	1,744	213	1,530
Indiana .....	2,035	212	1,505	318	908	131	776
Iowa .....	415	48	319	48	188	27	160
Kansas .....	193	14	163	16	88	7	80
Kentucky .....	13,660	2,537	7,790	3,333	5,767	1,639	4,127
Louisiana .....	40	4	30	6	18	2	15
Maine .....	4	...	3	1	1	...	1
Maryland .....	883	78	668	137	395	47	347
Massachusetts .....	52	1	45	6	23	(5)	23
Michigan .....	1,099	84	863	152	496	52	444
Minnesota .....	28	...	25	3	12	...	12
Mississippi .....	57	5	45	7	25	2	22
Missouri .....	316	19	259	38	143	11	132
Montana .....	133	18	98	17	60	11	49
Nebraska .....	12	1	9	2	5	(5)	4
Nevada .....	82	5	69	8	37	3	34
New Hampshire .....	4	...	4	...	1	...	1
New Jersey .....	759	49	632	78	344	29	314
New Mexico .....	213	23	160	30	95	14	81
New York .....	658	47	529	82	298	27	270
North Carolina .....	785	90	553	142	341	55	285
North Dakota .....	7	...	7	...	3	...	3
Ohio .....	6,092	638	4,464	990	2,712	399	2,313
Oklahoma .....	464	65	333	66	204	40	164
Oregon .....	75	9	54	12	33	5	28
Pennsylvania .....	25,013	3,200	18,353	3,460	11,167	1,930	9,236
Rhode Island .....	9	...	8	1	3	...	3
South Carolina .....	264	31	177	56	112	19	93
South Dakota .....	2	...	2	...	(5)	...	(5)
Tennessee .....	3,856	501	2,574	781	1,663	315	1,348
Texas .....	278	22	211	45	125	13	112
Utah .....	483	62	357	64	214	38	175
Vermont .....	8	1	7	...	3	(5)	3
Virginia .....	7,473	1,291	4,521	1,661	3,194	836	2,357
Washington .....	178	17	144	17	80	10	69
West Virginia .....	19,452	3,142	11,976	4,334	8,304	2,008	6,295
Wisconsin .....	46	3	38	5	20	1	19
Wyoming .....	195	15	158	22	89	8	80
Other .....	159	9	128	22	73	6	67

<sup>1</sup>Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

<sup>2</sup>Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

<sup>3</sup>Includes benefits for wives and children.

<sup>4</sup>Includes benefits for surviving children, brothers, sisters, and divorced wives. Prior to December 1997, monthly payments for surviving children were included with payments to miners.

<sup>5</sup>Less than \$500.

CONTACT: Donald T. Ferron/Wayne Tacy (410) 965-0160/(301) 731-5116 for further information.

Table 9.D3.—Currently payable to miners and widows, by age, December 1999<sup>1</sup>

Age	Total		Miners		Widows	
	Number	Average monthly benefit <sup>2</sup>	Number	Average monthly benefit <sup>2</sup>	Number	Average monthly benefit <sup>3</sup>
Total.....	4 80,994	\$502.32	4 13,635	\$629.09	4 67,359	\$476.66
Under 45 .....	107	557.84	11	618.55	96	550.89
45-54 .....	360	530.33	15	656.93	345	524.82
55-64 .....	2,126	529.64	369	698.31	1,757	494.21
65-74 .....	11,394	523.94	2,482	672.17	8,912	482.65
75-84 .....	34,799	503.33	5,915	637.19	28,884	475.92
85 or older.....	32,042	491.34	4,840	591.80	27,202	473.47

<sup>1</sup> Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

<sup>2</sup> Includes benefits for wives and children.

<sup>3</sup> Includes benefits for surviving children, brothers, sisters, and divorced wives. Prior to December 1997, monthly payments for surviving children were included with payments to miners.

<sup>4</sup> Includes miners and widows for whom age is not available.

## 9.F Veterans' Benefits

Table 9.F1.—Number of payments, by type of payment and age, 1940–99

[In thousands]

Period	Disability compensation or pension										
	Total <sup>1</sup>	Service-connected							Non-service-connected		
		All ages	Under age 65			Aged 65 or older			All ages	Under age 65	Aged 65 or older
			Total	Disability rating <sup>2</sup>		Total	Disability rating <sup>2</sup>				
				Less than 70 percent	70–100 percent		Less than 70 percent	70–100 percent			
<b>As of June 30:</b>											
1940 .....	610	385	...	...	...	...	...	...	189	...	...
1945 .....	1,144	912	...	...	...	...	...	...	159	...	...
1950 .....	2,368	1,990	...	...	...	...	...	...	290	...	...
1955 .....	2,669	2,076	...	...	...	...	...	...	531	...	...
1956 .....	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278
<b>As of June 20:</b>											
1957 .....	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366
1958 .....	2,850	2,064	1,980	1,807	173	84	65	19	741	279	462
1959 .....	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584
1960 .....	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728
1961 .....	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895
1962 .....	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972
1963 .....	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005
1964 .....	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010
1965 .....	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013
1966 .....	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975
1967 .....	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930
1968 .....	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880
1969 .....	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828
1970 .....	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776
1971 .....	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738
1972 .....	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705
1973 .....	3,257	2,204	2,028	1,806	222	176	150	26	1,053	402	651
1974 .....	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620
1975 .....	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576
1976 .....	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547
<b>As of September 30:</b>											
1977 .....	3,280	2,248	1,989	1,759	230	258	226	32	1,032	505	527
1978 .....	3,284	2,259	1,971	1,741	230	288	254	34	1,025	516	509
1979 .....	3,241	2,267	1,944	1,717	227	323	285	38	974	500	474
1980 .....	3,196	2,274	1,912	1,689	223	362	320	42	922	467	455
1981 .....	3,154	2,279	1,873	1,656	217	406	359	47	875	438	437
1982 .....	3,096	2,274	1,818	1,606	210	456	404	52	824	406	418
1983 .....	3,044	2,263	1,744	1,544	200	519	461	58	781	373	408
1984 .....	2,980	2,251	1,666	1,476	190	585	520	65	729	339	390
1985 .....	2,931	2,240	1,589	1,408	181	651	579	72	690	306	384
1986 .....	2,883	2,225	1,505	1,335	169	720	641	79	658	274	384
1987 .....	2,844	2,212	1,428	1,268	160	784	698	86	631	244	387
1988 .....	2,804	2,199	1,361	1,209	153	838	746	92	606	219	387
1989 .....	2,776	2,192	1,302	1,156	146	890	792	98	584	196	388
1990 .....	2,746	2,184	1,253	1,113	140	931	828	102	562	175	387
1991 .....	2,709	2,179	1,238	1,098	140	941	838	103	530	156	375
1992 .....	2,674	2,181	1,245	1,104	141	936	833	103	493	138	354
1993 .....	2,660	2,198	1,265	1,122	143	932	828	104	462	128	335
1994 .....	2,659	2,218	1,290	1,144	146	928	824	104	441	122	319
1995 .....	2,669	2,236	1,310	1,158	152	926	819	107	433	120	313
1996 .....	2,671	2,253	1,330	1,171	158	923	814	109	418	116	302
1997 .....	2,667	2,263	1,346	1,178	168	917	805	112	404	112	292
1998 .....	2,668	2,277	1,372	1,191	180	905	790	115	391	110	281
1999 .....	2,673	2,294	1,404	1,209	195	890	771	119	379	113	266

<sup>1</sup> Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.

<sup>2</sup> Disability rated by the Department of Veterans Affairs according to average impairment of earning capacity, graduated in intervals from 10–100 percent.

Source: Department of Veterans Affairs published and unpublished data.

CONTACT: Rita L. DiSimone (202) 358-6221 for further information.

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–98

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950, and Guam, beginning in July 1959]

Year	Temporary Assistance for Needy Families/ Aid to Families with Dependent Children <sup>1</sup>						Emergency Assistance <sup>2</sup>		
	Average monthly number (in thousands)			Amount in payments <sup>3</sup>			Average monthly number of families (in thousands)	Total assistance payments during year (in thousands)	Average monthly payment per family
	Families	Recipients		Total (in thousands)	Monthly average per—				
		Total	Children		Family	Recipient			
1936.....	147	534	361	\$49,678	\$28.15	\$7.75	...	...	...
1940.....	349	1,182	840	133,770	31.98	9.43	...	...	...
1945.....	259	907	656	149,667	48.18	13.75	...	...	...
1950.....	644	2,205	1,637	551,653	71.33	17.64	...	...	...
1955.....	612	2,214	1,673	617,841	84.17	23.26	...	...	...
1960.....	787	3,005	2,314	1,000,784	105.75	27.75	...	...	...
1961.....	869	3,354	2,587	1,156,769	110.97	28.74	...	...	...
1962.....	931	3,676	2,818	1,298,774	116.30	29.44	...	...	...
1963.....	947	3,876	2,909	1,365,851	120.19	29.36	...	...	...
1964.....	992	4,118	3,091	1,510,352	126.88	30.57	...	...	...
1965.....	1,039	4,329	3,256	1,660,186	133.20	31.96	...	...	...
1966.....	1,088	4,513	3,411	1,863,925	142.83	34.42	...	...	...
1967.....	1,217	5,014	3,771	2,266,400	155.19	37.67	...	...	...
1968.....	1,410	5,705	4,275	2,849,298	168.41	41.62	...	...	...
1969.....	1,698	6,706	4,985	3,563,427	174.89	44.28	7.5	\$6,699	\$117.23
1970.....	2,208	8,466	6,214	4,852,964	183.13	47.77	7.5	11,396	126.14
1971.....	2,762	10,241	7,434	6,203,528	187.16	50.48	11.1	19,843	148.54
1972.....	3,049	10,947	7,905	6,909,260	188.87	52.60	19.9	44,180	184.91
1973.....	3,148	10,949	7,902	7,212,035	190.91	54.89	18.8	39,265	174.05
1974.....	3,230	10,864	7,822	7,916,563	204.27	60.72	31.3	64,031	170.38
1975.....	3,498	11,346	8,095	9,210,995	219.44	67.65	38.3	77,516	168.85
1976.....	3,579	11,304	8,001	10,140,543	236.10	74.75	27.5	55,673	168.43
1977.....	3,588	11,050	7,773	10,603,820	246.27	79.97	32.8	66,132	168.05
1978.....	3,522	10,570	7,402	10,730,415	253.89	84.60	34.5	80,919	195.24
1979.....	3,509	10,312	7,179	11,068,864	262.86	89.45	35.7	84,043	195.92
1980.....	3,712	10,774	7,419	12,475,245	280.03	96.49	48.6	113,238	194.29
1981.....	3,835	10,079	7,527	12,981,115	282.04	97.64	49.1	123,467	209.51
1982.....	3,542	10,258	6,903	12,877,906	303.02	103.60	27.5	102,344	<sup>4</sup> 278.54
1983.....	3,686	10,761	7,098	13,837,228	312.82	107.16	30.0	125,246	<sup>4</sup> 283.15
1984.....	3,714	10,831	7,144	14,503,710	325.44	111.60	32.1	141,137	<sup>4</sup> 276.97
1985.....	3,701	10,855	7,198	15,195,835	342.15	116.65	32.6	157,304	<sup>4</sup> 312.98
1986.....	3,763	11,038	7,334	16,033,074	355.04	121.05	34.8	178,824	<sup>4</sup> 362.45
1987.....	3,776	11,027	7,366	16,372,535	361.37	123.73	42.4	213,903	<sup>4</sup> 358.29
1988.....	3,749	10,915	7,329	16,826,794	374.07	128.47	48.8	278,906	<sup>4</sup> 420.89
1989.....	3,799	10,993	7,420	17,465,943	383.14	132.40	48.7	296,841	<sup>4</sup> 461.45
1990.....	4,057	11,695	7,917	19,066,541	391.67	135.86	56.0	348,986	<sup>4</sup> 476.50
1991.....	4,467	12,930	8,715	20,930,600	390.44	134.89	59.7	302,894	<sup>4</sup> 422.07
1992.....	4,829	13,773	9,303	21,655,881	373.71	131.03	52.7	272,853	<sup>4</sup> 431.41
1993.....	5,012	14,205	9,574	22,688,016	377.24	133.10	56.8	387,113	<sup>4</sup> 568.17
1994.....	5,035	14,164	9,570	22,827,399	377.78	134.30	60.5	802,258	<sup>4</sup> 1,105.95
1995.....	4,791	13,418	9,135	21,608,686	375.31	134.21	84.1	3,447,361	<sup>4</sup> 3,415.93
1996.....	4,434	12,321	8,469	20,614,437	386.68	139.44	69.8	2,708,401	<sup>4</sup> 3,235.10
1997.....	3,740	10,376	7,042	22,031,399	490.01	176.95	81.8	403,138	<sup>4</sup> 410.74
1998.....	3,043	8,347	6,034	19,328,429	529.29	192.96	...	...	...

<sup>1</sup> Thirty-four states had converted to TANF as of Jan. 1, 1997; eight phased in over the next 5 months; the remaining 12 waited until July 1, 1997.

<sup>2</sup> Reporting initiated July 1969. Number of states with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 26; 1979, 24; 1980-84, 27; 1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; 1991, 34; 1992, 34; 1993, 35; 1994, 49; 1995, 50; 1996, 51; and 1997, 34. Program ended June 30, 1997.

<sup>3</sup> TANF expenditures include services as well as cash payments.

<sup>4</sup> Excludes family count and expenditures for states providing only partial data.

CONTACT: Evelyn Mills (202) 401-4055 for further information.

## 9.G AFDC/TANF & Emergency Assistance

Table 9.G.2.—Average monthly number of families and recipients of cash payments and total amount of payments, by state, 1998

State	TANF effective date <sup>1</sup>	Temporary Assistance for Needy Families					
		Average monthly number of—			Amount of payments		
		Families	Recipients		Total (in thousands)	Monthly average per—	
			Total	Children		Family	Recipient
Total .....		3,043,124	8,347,130	6,034,189	\$19,328,429	\$529.29	\$192.96
Alabama.....	11/15/96	22,407	54,164	44,280	92,532	344.14	142.36
Alaska.....	7/1/97	9,732	29,599	19,510	99,023	847.96	278.79
Arizona.....	10/1/96	37,036	100,216	47,803	222,538	500.73	185.05
Arkansas.....	7/1/97	13,090	32,633	25,450	57,880	368.48	147.81
California.....	11/26/96	683,438	1,997,709	1,469,443	4,609,165	562.01	192.27
Colorado.....	7/1/97	19,278	53,089	40,516	171,170	739.92	268.68
Connecticut.....	10/1/96	44,019	115,941	79,496	411,986	779.94	296.12
Delaware.....	3/10/97	6,828	10,547	14,189	51,044	622.98	403.30
District of Columbia.....	3/1/97	20,498	55,949	41,198	133,686	543.50	199.12
Florida.....	10/1/96	99,274	252,257	198,035	556,085	466.79	183.70
Georgia.....	1/1/97	70,914	182,274	141,538	303,823	357.03	138.90
Guam.....	7/1/97	2,126	7,251	5,676	1,085	42.51	12.46
Hawaii.....	7/1/97	16,611	46,724	32,172	121,049	607.27	215.89
Idaho.....	7/1/97	1,800	4,059	2,813	13,888	642.98	285.14
Illinois.....	7/1/97	158,772	474,976	356,520	964,694	506.33	169.25
Indiana.....	10/1/96	38,210	109,114	78,797	143,851	313.73	109.86
Iowa.....	1/1/97	24,309	66,212	44,308	158,944	544.87	200.04
Kansas.....	10/1/96	13,456	34,718	25,731	141,428	875.84	339.46
Kentucky.....	10/18/96	50,056	119,161	85,810	190,731	317.53	133.38
Louisiana.....	1/1/97	47,421	134,370	121,124	93,832	164.89	58.19
Maine.....	11/1/96	14,976	39,537	26,583	94,241	524.41	198.64
Maryland.....	12/9/96	44,297	115,728	83,371	281,890	530.31	202.98
Massachusetts.....	9/30/96	63,920	167,315	114,171	641,272	836.04	319.39
Michigan.....	9/30/96	115,688	332,240	237,674	921,252	663.60	231.07
Minnesota.....	7/1/97	47,173	139,993	95,882	310,656	548.79	184.92
Mississippi.....	10/1/96	21,293	52,667	43,723	86,770	339.59	137.29
Missouri.....	12/1/96	57,532	147,035	115,419	264,881	383.67	150.12
Montana.....	12/16/96	5,994	17,727	12,775	48,190	670.03	226.53
Nebraska.....	12/1/96	12,471	35,657	26,273	52,200	348.81	122.00
Nevada.....	12/3/96	9,789	25,472	18,533	60,006	510.84	196.31
New Hampshire.....	10/1/96	6,644	16,045	10,444	58,123	728.97	301.87
New Jersey.....	2/1/97	72,589	189,418	145,878	466,671	535.75	205.31
New Mexico.....	7/1/97	24,173	75,237	46,185	130,093	448.49	144.09
New York.....	12/2/96	347,271	908,776	626,428	3,201,676	768.29	293.59
North Carolina.....	1/1/97	72,710	172,813	127,017	345,689	396.19	166.70
North Dakota.....	7/1/97	3,246	8,682	6,328	32,437	832.82	311.33
Ohio.....	10/1/96	130,835	340,179	243,199	532,871	339.40	130.54
Oklahoma.....	10/1/96	23,839	69,405	42,766	102,054	356.75	122.54
Oregon.....	10/1/96	17,505	46,395	33,211	219,528	1,045.07	394.31
Pennsylvania.....	3/3/97	127,518	357,684	256,770	821,627	536.94	191.42
Puerto Rico.....	7/1/97	40,305	121,402	81,742	4,158	8.60	2.85
Rhode Island.....	5/1/97	19,005	53,369	29,582	161,142	706.57	251.62
South Carolina.....	10/12/96	23,370	60,110	45,675	98,851	352.49	137.04
South Dakota.....	12/1/96	3,680	9,609	7,384	23,089	522.81	200.24
Tennessee.....	10/1/96	57,728	149,440	106,147	196,107	283.09	109.36
Texas.....	11/5/96	134,940	370,857	268,347	501,571	309.75	112.71
Utah.....	10/1/96	10,511	28,934	20,942	78,564	622.90	226.28
Vermont.....	9/20/96	7,154	19,644	12,304	50,604	589.50	214.67
Virgin Islands.....	7/1/97	1,086	3,448	1,216	299	22.98	7.23
Virginia.....	2/1/97	41,394	100,358	71,631	220,641	444.19	183.21
Washington.....	1/10/97	74,572	202,573	135,815	515,690	576.28	212.14
West Virginia.....	1/11/97	15,854	44,179	30,681	53,900	283.32	101.67
Wisconsin.....	9/30/96	13,679	41,651	33,758	204,171	1,243.87	408.50
Wyoming.....	1/1/97	1,113	2,586	1,934	9,083	680.25	292.69

<sup>1</sup> Transition from AFDC to TANF reporting systems occurred July 1, 1997 or 6 months after TANF effective date, whichever was later.



Table 9.H1.—Number of persons participating, value of benefits, and average benefit per person, fiscal years 1962–99<sup>1</sup>

Fiscal year	Persons participating, average during year (in thousands)	Annual benefit (in thousands)	Annual average monthly benefit <sup>2</sup> per person
1962.....	143	\$13,153	\$7.66
1963.....	226	18,639	6.87
1964.....	367	28,643	6.50
1965.....	424	32,494	6.39
1966.....	864	64,781	6.25
1967.....	1,447	105,455	6.07
1968.....	2,211	172,982	6.52
1969.....	2,878	228,587	6.62
1970.....	4,340	550,806	10.58
1971.....	9,368	1,522,904	13.55
1972.....	11,103	1,794,875	13.47
1973.....	12,190	2,102,133	14.37
1974.....	12,896	2,725,988	17.62
1975.....	17,063	4,386,144	21.42
1976.....	18,557	5,310,133	23.85
1977.....	17,058	5,057,700	24.71
1978.....	16,044	5,165,209	26.83
1979.....	17,710	6,484,538	30.51
1980.....	21,077	8,685,521	34.34
1981.....	22,430	10,615,964	39.44
1982 <sup>3</sup> .....	21,716	10,205,799	39.18
1983.....	21,630	11,153,867	42.98
1984.....	20,858	10,696,100	42.74
1985.....	19,910	10,744,200	44.99
1986.....	19,428	10,604,950	45.49
1987.....	19,113	10,500,344	45.78
1988.....	18,644	11,149,051	50.00
1989.....	18,766	10,676,436	51.85
1990.....	20,038	14,184,028	59.01
1991.....	22,629	17,307,235	63.89
1992.....	25,403	20,899,531	68.57
1993 <sup>4</sup> .....	26,982	22,006,031	67.96
1994 <sup>4</sup> .....	27,468	22,748,559	69.01
1995 <sup>4</sup> .....	26,619	22,765,478	71.27
1996.....	25,533	22,440,298	73.23
1997.....	22,851	19,555,263	71.31
1998.....	19,787	16,879,929	71.09
1999.....	18,123	15,761,615	72.23

<sup>1</sup> Between 1974 and 1979, Supplemental Security Income (SSI) recipients were made ineligible for food stamps in Massachusetts, Wisconsin, California and selected counties in New York and Virginia because those areas supplemented SSI payments in amounts that included the value of food stamps. As of 1983 and 1992, SSI recipients were returned to the Food Stamp program in Massachusetts and Wisconsin, respectively, when these states chose to stop including a value for food stamps in the SSI supplement.

<sup>2</sup> That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.

<sup>3</sup> Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

<sup>4</sup> Revised data.

Source: U.S. Department of Agriculture, Food and Nutrition Service.

## 9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by state, fiscal year 1996, and by type of assistance, fiscal years 1982–96

State and fiscal year	Number of households assisted <sup>1</sup>				
	Heating	Cooling	Energy crisis intervention		Low-cost residential weatherization/energy-related home repair
			Winter	Summer	
Total .....	<sup>2</sup> 3,974,152	128,538	804,560	59,992	91,503
Alabama.....	39,706	...	7,944	11,689	1,304
Alaska.....	<sup>3</sup> 11,501	...	441	...	1,278
Arizona.....	<sup>2</sup> 21,083	(2)	3,063	...	489
Arkansas.....	36,353	...	10,112	...	486
California.....	<sup>2</sup> 156,168	(2)	20,358	...	10,440
Colorado.....	44,361	...	701	...	2,139
Connecticut.....	66,111	...	16,193	...	...
Delaware.....	11,594	...	4,468	...	70
District of Columbia.....	11,551	...	2,961	...	300
Florida.....	<sup>2</sup> 66,117	(2)	24,173	...	1,446
Georgia.....	70,577	...	(4)	...	797
Hawaii.....	25,087	(2)	...	1,137	...
Idaho.....	15,302	...	<sup>5</sup> 1,028	...	1,767
Illinois.....	178,895	...	13,506	...	1,787
Indiana.....	94,582	303	28,615	...	1,087
Iowa.....	70,248	...	<sup>4</sup> 6,231	...	1,062
Kansas.....	23,732	...	6,325	...	728
Kentucky.....	88,811	...	56,157	...	3,152
Louisiana.....	251	27,949	429	...	974
Maine.....	38,670	...	<sup>5</sup> 2,318	...	1,253
Maryland.....	79,615	...	<sup>6</sup> 6,128	...	...
Massachusetts.....	<sup>7</sup> 125,205	...	<sup>6</sup> 14,088	...	3,999
Michigan.....	276,731	...	<sup>8</sup> 98,074	...	<sup>9</sup> 4,503
Minnesota.....	87,080	...	13,764	...	470
Mississippi.....	30,019	12,527	1,388	580	290
Missouri.....	105,010	...	35,976	...	...
Montana.....	18,558	...	134	...	762
Nebraska.....	25,990	5,173	31,917	...	509
Nevada.....	8,752	4,786	...	71	...
New Hampshire.....	18,664	...	<sup>6</sup> 4,281	...	389
New Jersey.....	141,931	20,848	7,368	...	1,297
New Mexico.....	68,467	...	1,622	...	480
New York.....	600,834	...	96,105	...	9,455
North Carolina.....	187,016	...	35,161	...	2,035
North Dakota.....	13,573	182	1,166	...	1,420
Ohio.....	237,614	...	112,744	16,832	12,568
Oklahoma.....	72,396	...	5,772	...	172
Oregon.....	43,659	...	181	...	1,960
Pennsylvania.....	239,378	...	70,711	...	3,794
Rhode Island.....	17,834	...	1,910	...	226
South Carolina.....	51,735	...	2,420	1,836	456
South Dakota.....	13,608	...	409	...	387
Tennessee.....	64,444	6,889	15,585	...	2,233
Texas.....	30,809	49,881	12,852	...	1,400
Utah.....	25,313	...	683	...	377
Vermont.....	21,393	...	2,973	483	1,025
Virginia.....	106,960	...	3,633	...	...
Washington.....	48,823	...	631	...	6,989
West Virginia.....	45,508	...	10,558	...	523
Wisconsin.....	109,876	...	29,317	...	3,148
Wyoming.....	<sup>10</sup> 6,657	...	...	...	77

See footnotes at end of table.

## 9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by state, fiscal year 1996, and by type of assistance, fiscal years 1982–96—*Continued*

State and fiscal year	Number of households assisted <sup>1</sup>				
	Heating	Cooling	Energy crisis intervention		Low-cost residential weatherization/energy-related home repair
			Winter	Summer	
1982.....	5,990,176	1,075,061	707,123	...	430,830
1983.....	6,414,448	529,036	972,894	25,342	482,620
1984.....	6,443,637	537,598	963,743	28,841	180,748
1985.....	6,545,616	511,333	857,809	27,196	217,864
1986.....	6,359,924	535,553	951,945	114,194	191,316
1987.....	6,495,409	366,721	1,060,425	60,797	172,372
1988.....	5,827,481	309,044	981,775	57,750	156,770
1989.....	5,595,268	126,977	890,616	20,384	142,584
1990.....	5,459,631	358,823	1,058,067	37,340	148,104
1991.....	5,769,346	374,483	1,004,634	39,399	127,587
1992.....	5,906,292	384,468	950,275	25,570	106,066
1993.....	5,282,993	143,279	956,435	47,169	111,295
1994.....	5,663,040	145,684	1,127,832	24,532	126,086
1995.....	5,147,619	341,041	932,263	77,915	102,817
1996.....	3,974,152	128,538	804,560	59,992	91,503

<sup>1</sup> An unduplicated total of households assisted cannot be derived from these data because the same households may be included under more than one type of assistance.  
<sup>2</sup> Totals include households that received combined heating and cooling assistance in Arizona, California, and Florida; households that received energy assistance in Hawaii with no differentiation made between heating and cooling assistance.  
<sup>3</sup> Heating assistance data include 608 households that received expedited heating assistance payments for home energy crises.  
<sup>4</sup> State served 2,654 crisis households with private fuel funds.  
<sup>5</sup> Crisis assistance data include 146 single family households which received emergency furnace replacements or repairs.  
<sup>6</sup> Households needing crisis fuel assistance received expedited heating assistance.  
<sup>7</sup> Heating assistance data include one or two-person households assisted by oil overcharge funds.  
<sup>8</sup> Crisis assistance data include 3,120 households that received energy intervention unit services, and may have received a benefit under other crisis assistance components.  
<sup>9</sup> Weatherization data include 2,856 households which received regular weatherization services, and may have received also energy-related home repair services.  
<sup>10</sup> Households needing crisis fuel assistance received expedited heating assistance. Households with deposit requests were referred to Energy Shares of Wyoming. Heating system crisis cases and related repairs were referred directly to weatherization subgrantees.

Source: *Low-Income Energy Assistance Program: Report to Congress for Fiscal Year 1996.*

CONTACT: Leon Litow (202) 401-5304 for further information.

## 9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations, by state, fiscal year 1996, and by amounts carried over, fiscal years 1982–96

State and fiscal year	Low-income Home Energy Assistance Program funds		
	Amount of regular federal allocation	Amount of supplemental federal allocation	Carried over to following fiscal year
Total .....	<sup>1</sup> \$867,303,740	<sup>2</sup> \$178,061,573	<sup>3</sup> \$81,479,264
Alabama.....	7,491,527	1,537,958	750,763
Alaska.....	3,187,014	650,436	472,251
Arizona.....	3,360,222	689,895	...
Arkansas.....	5,746,223	1,179,659	44,000
California.....	40,124,288	8,237,427	5,895,123
Colorado.....	14,086,084	2,891,774	642,981
Connecticut.....	18,375,794	3,772,422	2,883,828
Delaware.....	2,439,033	500,716	363,057
District of Columbia.....	2,853,791	585,863	419,254
Florida.....	11,910,023	2,445,044	1,388,439
Georgia.....	9,421,185	1,934,103	313,881
Hawaii.....	948,765	194,775	13,938
Idaho.....	5,403,707	1,109,343	...
Illinois.....	50,861,025	10,441,412	5,889,443
Indiana.....	23,022,443	4,726,332	...
Iowa.....	16,320,567	3,350,498	2,720,263
Kansas.....	7,485,408	1,536,679	954,843
Kentucky.....	11,983,924	2,460,216	...
Louisiana.....	7,697,989	1,580,344	...
Maine.....	11,469,473	2,354,602	1,179,508
Maryland.....	14,070,113	2,888,496	1,610,275
Massachusetts.....	36,748,898	7,544,291	4,488,332
Michigan.....	48,100,660	9,874,729	6,874,132
Minnesota.....	34,788,833	7,141,904	3,858,068
Mississippi.....	6,445,553	1,323,227	224,669
Missouri.....	20,315,879	4,170,708	1,601,562
Montana.....	5,463,723	1,127,949	...
Nebraska.....	8,071,146	1,656,950	1,457,241
Nevada.....	1,710,491	351,152	234,833
New Hampshire.....	6,957,477	1,428,321	1,008,938
New Jersey.....	34,038,468	6,987,859	1,500,000
New Mexico.....	4,217,752	865,875	44,538
New York.....	111,196,120	22,827,256	17,505,761
North Carolina.....	16,312,166	3,348,080	...
North Dakota.....	6,085,889	1,249,390	945,011
Ohio.....	44,994,178	9,236,990	1,570,305
Oklahoma.....	6,388,659	1,311,519	156,430
Oregon.....	10,823,797	2,230,997	74,660
Pennsylvania.....	59,848,608	12,286,500	8,089,945
Rhode Island.....	6,027,663	1,237,437	108,984
South Carolina.....	5,980,851	1,227,827	330,112
South Dakota.....	4,675,001	959,742	261,815
Tennessee.....	12,139,459	2,492,146	1,342,869
Texas.....	19,823,743	4,069,676	...
Utah.....	6,413,480	1,316,468	886,857
Vermont.....	5,214,878	1,070,578	92,584
Virginia.....	17,138,971	3,518,511	1,961,133
Washington.....	17,256,375	3,542,612	238,669
West Virginia.....	7,930,673	1,628,111	790,851
Wisconsin.....	31,314,945	6,428,739	...
Wyoming.....	2,620,811	538,035	289,118

See footnote at end of table.

## 9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations, by state, fiscal year 1996, and by amounts carried over, fiscal years 1982–96—*Cont.*

State and fiscal year	Low-income Home Energy Assistance Program funds		
	Amount of regular federal allocation	Amount of supplemental federal allocation	Carried over to following fiscal year
1982.....	\$1,855,265,713	\$123,000,000	\$167,622,219
1983.....	1,954,327,406	...	126,734,742
1984.....	2,052,395,279	2,200,000	160,512,007
1985.....	2,078,044,805	...	103,191,230
1986.....	1,988,842,779	...	100,034,095
1987.....	1,804,751,604	...	128,664,885
1988.....	1,516,388,203	...	76,987,683
1989.....	1,369,642,868	...	68,307,592
1990.....	1,379,023,013	49,700,470	53,923,488
1991.....	1,400,498,244	193,443,923	73,292,715
1992.....	1,460,448,621	24,431,796	78,189,483
1993.....	1,307,182,655	23,663,576	36,828,086
1994.....	1,397,090,175	322,170,703	91,639,371
1995.....	1,855,265,713	123,000,000	167,622,219
1996.....	867,303,740	178,061,573	81,479,264

<sup>1</sup> The Department of Health and Human Services Appropriations Act for 1995 (P.L. 103-333) included \$1 billion to LIHEAP as advanced funding for FY 1996. However, the appropriations act for FY 1996 (P.L. 104-134) rescinded \$100 million of the advance appropriation, leaving a total of \$900 million. Table excludes the following funds: \$8.3 million set aside for direct grants to Indian tribes and tribal organizations; \$1.2 million set aside for the insular areas (American Samoa, Commonwealth of Puerto Rico, Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands); \$16.9 million for the leveraging incentive program that was distributed on a competitive basis. The LIHEAP leveraging incentive program rewards grantees that add private or non-federal public resources to provide home energy benefits to low income households beyond what could be provided with federal resources: \$5.5 million that was distributed on a competitive basis to LIHEAP grantees for the Residential Energy Assistance Challenge Option Program (REACH), which was funded for the first time in FY 1996. REACH is designed to help low income households reduce their energy vulnerability; \$0.3 set aside by HHS for training and technical assistance activities; \$454,374 for a prior year debt; and negative grant awards to correct errors that were made in calculating the leveraging incentive grant awards that were made in FY 1995. HHS made subsequent corrections in August 1996 to the awards, including issuing negative grant awards where necessary. Many of the excess awards were for less than \$500. The major impact was on West Virginia which received \$192,144 more than it should have received, and Wisconsin which received \$277,774 less than it should have received.

<sup>2</sup> An amendment to P.L. 103-333 contained in the Emergency Supplemental Appropriations for Additional Disaster Assistance, for Anti-Terrorism Initiatives, for Assistance in the Recovery From the Tragedy That Occurred at Oklahoma City, and Rescissions Act, 1995 (P.L. 104-19) provided that \$300 million of the emergency contingency funds appropriated for FY 1995 would remain available for FY 1996. Of that amount, \$180 million was released on Apr. 11, 1996 to all grantees on the basis of the regular LIHEAP distribution formula. The funds enabled LIHEAP grantees to take steps to mitigate the effects of the abnormally cold winter on low income households, and prevent utility shut-offs that could endanger lives during the winter of 1995–96. Excludes \$1.7 million set aside for direct grants to Indian tribes and tribal organizations, and \$0.2 million set aside for the insular areas.

<sup>3</sup> Excludes any funds carried by Indian tribes and tribal organizations, and insular area grantees.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1996.*

CONTACT: Leon Litow (202) 401-5304 for further information.

## 9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance obligations, by type of assistance, fiscal year 1996, and fiscal years 1982–96

State	Estimated amount			
	Heating assistance benefits	Cooling assistance benefits	Crisis assistance benefits	Weatherization assistance benefits
Total .....	\$696,801,144	\$17,597,204	\$168,743,411	\$135,835,358
Alabama .....	5,621,197	...	2,930,000	451,473
Alaska <sup>1</sup> .....	3,651,347	...	81,132	5,638,653
Arizona <sup>2</sup> .....	3,074,995	...	398,234	980,398
Arkansas .....	3,035,652	...	1,514,925	1,038,888
California <sup>2,3</sup> .....	35,666,584	...	3,450,573	10,633,143
Colorado <sup>4,5</sup> .....	14,409,351	...	218,884	2,739,034
Connecticut <sup>6</sup> .....	22,051,238	...	3,995,197	...
Delaware .....	2,270,577	...	57,107	400,000
District of Columbia .....	2,356,837	...	556,182	637,153
Florida .....	7,285,632	...	4,063,466	1,791,521
Georgia <sup>7</sup> .....	8,670,527	...	...	1,402,412
Hawaii <sup>8</sup> .....	853,616	...	178,073	...
Idaho .....	3,389,067	...	1,399,659	827,158
Illinois .....	46,182,974	...	6,096,499	7,038,137
Indiana .....	17,196,420	6,670	5,614,003	4,177,723
Iowa .....	14,425,722	...	980,262	2,952,152
Kansas .....	6,076,885	...	1,784,663	1,340,490
Kentucky .....	5,909,767	...	5,163,458	1,949,959
Louisiana .....	2,957,469	4,140,456	...	1,252,576
Maine <sup>9</sup> .....	9,996,455	...	401,294	2,648,369
Maryland <sup>10,11</sup> .....	16,278,609	...	395,745	...
Massachusetts .....	41,083,489	...	...	2,000,000
Michigan .....	30,226,450	...	16,217,339	8,111,027
Minnesota <sup>12</sup> .....	30,569,495	...	6,578,033	2,641,453
Mississippi .....	4,209,335	1,595,911	295,074	589,735
Missouri .....	19,221,339	...	2,895,391	...
Montana <sup>13</sup> .....	4,327,949	...	43,003	1,517,939
Nebraska .....	4,286,609	300,000	5,388,670	1,029,165
Nevada .....	1,414,462	536,698	11,889	...
New Hampshire .....	6,109,284	...	1,138,077	500,000
New Jersey .....	30,975,527	2,085,000	1,963,000	3,246,000
New Mexico .....	3,717,176	...	130,930	762,500
New York .....	80,268,491	...	33,564,203	19,974,025
North Carolina <sup>13</sup> .....	10,457,970	...	3,695,759	4,247,470
North Dakota <sup>13,14</sup> .....	4,728,402	...	202,206	1,833,820
Ohio .....	22,685,929	...	19,807,233	8,064,920
Oklahoma .....	5,660,502	...	667,300	693,016
Oregon <sup>13</sup> .....	9,004,376	...	40,725	2,946,736
Pennsylvania .....	44,064,583	...	17,173,363	8,360,000
Rhode Island .....	4,969,966	...	224,588	726,510
South Carolina .....	4,685,600	...	279,098	1,139,852
South Dakota <sup>13</sup> .....	4,221,823	...	46,964	1,408,685
Tennessee .....	9,394,892	636,675	2,658,659	1,402,555
Texas .....	5,084,520	8,295,794	3,345,078	3,584,013
Utah <sup>13</sup> .....	5,013,975	...	129,818	1,930,442
Vermont <sup>15</sup> .....	4,173,735	...	1,107,688	707,367
Virginia .....	17,529,360	...	2,157,822	...
Washington <sup>10</sup> .....	15,900,645	...	...	3,364,751
West Virginia .....	5,278,394	...	3,229,887	930,427
Wisconsin <sup>16</sup> .....	33,895,611	...	6,472,258	5,411,553
Wyoming .....	2,280,336	...	...	812,158

See footnotes at end of table.

## 9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance obligations, by type of assistance, fiscal year 1996, and fiscal years 1982–96—*Cont.*

State	Estimated amount			
	Heating assistance benefits	Cooling assistance benefits	Crisis assistance benefits	Weatherization assistance benefits
1982.....	\$1,124,476,630	\$51,498,572	\$138,941,133	\$136,195,046
1983.....	1,343,267,155	33,020,830	191,771,756	195,463,612
1984.....	1,372,772,591	32,374,067	225,795,893	186,662,906
1985.....	1,466,721,924	29,135,118	191,407,205	227,096,051
1986.....	1,351,903,078	35,620,945	199,178,003	193,420,839
1987.....	1,280,302,113	29,581,262	197,719,071	220,419,633
1988.....	1,145,560,993	21,151,405	190,046,023	170,292,505
1989.....	1,017,024,757	12,341,113	187,442,779	147,952,928
1990.....	1,030,150,903	25,007,676	188,844,316	133,479,484
1991.....	1,098,583,280	27,416,776	220,795,517	129,279,737
1992.....	990,903,081	22,645,002	197,218,623	134,816,010
1993.....	948,596,196	22,274,975	183,189,522	146,444,590
1994.....	1,062,552,111	24,862,635	225,583,805	214,342,289
1995.....	884,846,144	43,883,481	212,713,182	159,076,150
1996.....	696,801,144	17,597,204	167,622,219	135,835,358

<sup>1</sup> Includes \$4.9 million in state funds used for weatherization.

<sup>2</sup> Benefits for heating and cooling assistance were combined.

<sup>3</sup> Crisis funds were used for energy-related crises caused by natural disasters or geopolitical events. Other types of home energy crises were processed through an expedited or fast-track emergency system as part of the state's heating assistance program.

<sup>4</sup> Includes \$1.6 million in private fuel funds donated by the Colorado Energy Assistance Foundation for fuel assistance.

<sup>5</sup> Heating assistance amount includes \$600,000 allocated for outreach and \$1,251,421 obligated for Public Service Company of Colorado for FY 1997 heating assistance benefits.

<sup>6</sup> Crisis assistance data include \$1.8 million in Safety-Net benefits of up to \$150 per authorization to households which exhausted their energy and regular crisis assistance benefits, were in a life-threatening situation, and were unable to secure shelter with adequate heat. In addition, Safety Net benefits were only provided to those households which did not have access to sufficient income and/or assets to enable them to purchase fuel on their own. If no such resources were determined to be available, attempts were made to relocate the household with either family, friends, or within a temporary shelter. Fuel authorizations were issued as a last resort.

<sup>7</sup> State provided energy crisis assistance through a state program.

<sup>8</sup> Households received energy assistance with no differentiation between heating and cooling assistance.

<sup>9</sup> Crisis assistance includes \$118,000 for no-heat situations or for health and safety situations in which a household could receive up to \$2,500 for replacement or repair of heating system.

<sup>10</sup> Households needing energy crisis fuel assistance received expedited heating assistance.

<sup>11</sup> Crisis funds were provided for Partners in Energy, Refrigerator Project, and shelters.

<sup>12</sup> Includes \$3.3 million for emergency furnace repairs.

<sup>13</sup> State received waiver from the Department of Health and Human Services to increase from 15% to up to 25% of LIHEAP funds allotted or available to provide weatherization or other energy-related home repairs.

<sup>14</sup> Cooling assistance was provided with funds obligated in FY 1995.

<sup>15</sup> Includes \$780,000 in Aid to Needy Families with Children (ANFC) funds to provide fuel assistance, to ANFC Special Needs households.

<sup>16</sup> Includes \$6.1 million in special needs funds administered through LIHEAP to provide fuel assistance to households receiving Temporary Assistance for Needy Families (TANF).

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1996.*

CONTACT: Leon Litow (202) 401-5304 for further information.

## 9.K Adult Assistance

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–96

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950, and Guam, beginning in July 1959]

Year <sup>1</sup>	Old-Age Assistance <sup>2</sup>			Aid to the Blind <sup>2</sup>			Aid to the Permanently and Totally Disabled <sup>2,3</sup>		
	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936.....	738	\$155,484	\$17.55	42.7	\$12,811	\$25.00	...	...	...
1940.....	1,986	475,704	19.96	71.6	21,838	24.43	...	...	...
1945.....	2,044	726,550	29.62	71.2	26,557	31.07	...	...	...
1950.....	2,783	1,461,624	43.76	95.5	52,698	45.96	63	\$7,967	\$42.35
1955.....	2,539	1,490,352	48.92	103.5	67,958	54.72	234	135,168	48.24
1960.....	2,330	1,629,541	58.27	107.4	86,231	66.92	359	237,366	55.18
1961.....	2,261	1,571,309	57.91	104.6	84,739	67.50	379	256,910	56.50
1962.....	2,196	1,571,162	59.61	99.9	84,039	70.12	409	282,711	57.63
1963.....	2,159	1,615,023	62.34	97.4	85,335	72.98	448	318,948	59.30
1964.....	2,131	1,612,983	63.07	96.2	86,558	74.97	488	357,856	61.12
1965.....	2,105	1,600,708	63.37	91.5	85,121	77.54	536	417,720	64.95
1966.....	2,077	1,633,675	65.54	84.4	85,615	84.56	572	487,301	70.94
1967.....	2,067	1,702,091	68.61	83.0	87,711	88.08	617	574,574	77.64
1968.....	2,032	1,676,632	68.76	81.3	88,885	91.06	674	658,589	81.47
1969.....	2,043	1,752,730	71.51	80.3	92,204	95.72	758	788,079	86.68
1970.....	2,061	1,862,412	75.32	80.4	98,292	101.93	877	999,861	95.06
1971.....	2,055	1,888,878	76.60	80.5	100,840	104.39	1,004	1,189,636	98.78
1972.....	2,003	1,876,755	78.07	80.6	105,515	109.03	1,133	1,390,509	102.29
1973.....	1,852	1,743,465	78.44	78.2	104,373	111.29	1,217	1,609,572	110.25
1974.....	19	4,725	20.48	.5	88	14.97	17	2,947	14.39
1975.....	18	4,599	20.74	.4	79	15.22	17	2,953	14.67
1976.....	19	4,783	21.01	.4	75	15.78	17	3,066	14.98
1977.....	19	4,938	21.75	.4	76	16.91	18	3,426	15.94
1978.....	19	5,076	22.31	.4	82	18.59	19	3,754	16.72
1979.....	19	9,448	41.52	.4	170	39.35	20	9,064	38.02
1980.....	19	8,873	39.18	.3	135	35.85	21	8,702	34.61
1981.....	19	9,400	41.18	.3	159	42.97	22	10,364	39.57
1982.....	19	8,039	35.53	.3	139	36.94	22	9,869	36.57
1983.....	18	7,889	35.99	.3	136	36.45	22	9,846	36.85
1984.....	18	7,839	36.18	.3	129	37.28	22	10,057	37.41
1985.....	18	7,620	35.97	.3	134	38.91	23	10,412	37.61
1986.....	17	7,532	36.02	.3	155	38.65	24	10,976	37.78
1987.....	17	7,434	36.07	.3	137	39.78	24	10,825	37.71
1988.....	17	7,354	35.90	.3	131	38.86	24	10,012	37.99
1989.....	17	7,273	35.59	.3	139	41.80	25	11,559	38.71
1990.....	17	8,530	42.18	.3	157	41.32	26	12,352	39.92
1991.....	17	11,088	55.19	.3	218	55.97	27	19,006	57.98
1992.....	17	7,504	37.66	.3	139	38.45	28	13,189	39.05
1993.....	16	8,791	44.88	.3	131	39.63	28	14,044	41.43
1994.....	16	9,398	48.76	.3	119	39.22	27	13,267	40.50
1995.....	16	8,124	43.13	.2	106	37.58	26	12,636	41.15
1996.....	15	8,076	43.58	.2	99	37.57	25	12,163	40.36

<sup>1</sup> Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

<sup>2</sup> Beginning in January 1974, for the 50 states and the District of Columbia, superseded by Supplemental Security Income program.

<sup>3</sup> Program initiated October 1950 under the 1950 Social Security Amendments.



Table 9.L1.—Recipients of cash payments and total amount, 1936–97<sup>1</sup>

Year	Average monthly number (in thousands) of—		Amount of payments			Average number of persons per case
			Total (in thousands)	Average per—		
	Cases	Recipients		Case	Recipient	
1936.....	(2)	<sup>3</sup> 4,545	\$437,134	(2)	<sup>3</sup> \$8.00	(2)
1940.....	1,410	<sup>3</sup> 3,618	404,963	\$23.93	<sup>3</sup> 38.30	2.57
1945.....	244	<sup>3</sup> 507	87,930	29.70	<sup>3</sup> 16.55	2.08
1950.....	523	<sup>3</sup> 866	298,262	47.55	<sup>3</sup> 22.25	1.66
1955.....	326	785	214,266	54.80	22.74	2.41
1960.....	390	1,071	322,465	68.82	25.10	2.75
1961.....	433	1,182	355,991	68.57	25.11	2.73
1962.....	360	902	292,709	67.81	27.03	2.51
1963.....	349	861	279,623	66.82	27.07	2.47
1964.....	341	782	272,737	66.61	29.07	2.29
1965.....	324	703	259,225	66.69	30.72	2.17
1966.....	297	636	263,866	74.06	34.60	2.14
1967.....	326	713	325,847	83.38	38.07	2.19
1968.....	370	789	421,211	94.79	44.51	2.13
1969.....	403	817	472,360	97.59	48.15	2.03
1970.....	477	957	618,319	107.96	53.82	2.01
1971.....	562	1,009	760,559	112.79	62.82	1.80
1972.....	550	889	740,499	112.22	69.44	1.62
1973.....	504	746	688,502	113.89	76.87	1.48
1974.....	522	758	825,408	131.78	90.70	1.45
1975.....	667	964	1,138,211	142.24	98.40	1.45
1976.....	685	934	1,227,865	149.27	109.56	1.36
1977.....	675	861	1,237,609	152.73	119.74	1.28
1978.....	640	793	1,205,381	156.96	126.62	1.24
1979.....	647	796	1,230,744	158.49	128.84	1.23
1980.....	756	945	1,442,278	158.59	127.18	1.25
1981.....	826	1,006	(2)	(2)	(2)	1.22
1982.....	934	1,141	(2)	(2)	(2)	1.22
1983.....	1,057	1,299	(2)	(2)	(2)	1.23
1984.....	1,110	1,364	(2)	(2)	(2)	1.23
1985.....	1,069	1,326	(2)	(2)	(2)	1.24
1986.....	1,045	1,303	(2)	(2)	(2)	1.25
1987.....	954	1,168	(2)	(2)	(2)	1.22
1988.....	909	1,106	(2)	(2)	(2)	1.22
1989.....	916	1,105	(2)	(2)	(2)	1.21
1990.....	1,004	1,220	(2)	(2)	(2)	1.21
1991.....	1,009	1,332	(2)	(2)	(2)	1.20
1992.....	978	1,184	(2)	(2)	(2)	1.21
1993.....	975	1,161	(2)	(2)	(2)	1.19
1994.....	949	1,105	(2)	(2)	(2)	1.16
1995.....	782	922	(2)	(2)	(2)	1.18
1996.....	628	744	(2)	(2)	(2)	1.18
1997 <sup>4</sup> .....	547	645	(2)	(2)	(2)	1.18

<sup>1</sup> Data partly estimated. Number of states reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38; 1987-89, 36; 1990, 37; 1991, 36; 1992, 36; 1993, 34; and 1994-95, 32; 1996, 31; and 1997, 30.

<sup>2</sup> Data not available.

<sup>3</sup> As of December of each year.

<sup>4</sup> Monthly averages are based on number of months states continued to report General Assistance data. For most states, reporting stopped June 30, 1997; others continued to submit reports for an additional one or two quarters.

## Sampling Variability

A substantial number of tables in sections 5 and 6 present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1-4.B11 on the taxable earnings of OASDI workers are based on 1-percent administrative record samples, and tables 7.A8, 7.B9, and 7.E2 on SSI awards are based on 10-percent administrative record samples.

Because of sampling variability, estimates based on sample data may differ from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A1.— Approximations of standard errors of estimated number of persons

Size of estimate (inflated)	Standard error
1-percent file	
500 .....	250
1,000 .....	300
2,500 .....	500
5,000 .....	800
7,500 .....	900
10,000 .....	1,100
25,000 .....	1,700
50,000 .....	2,400
75,000 .....	3,000
100,000 .....	3,400
250,000 .....	5,400
500,000 .....	7,800
750,000 .....	9,600
1,000,000 .....	11,100
5,000,000 .....	25,800
10,000,000 .....	36,900
25,000,000 .....	57,700
50,000,000 .....	76,100
75,000,000 .....	82,900
10-percent file	
100 .....	30
500 .....	70
1,000 .....	100
5,000 .....	225
10,000 .....	300
50,000 .....	700
100,000 .....	1,000
500,000 .....	2,200
1,000,000 .....	3,200
2,000,000 .....	4,300
3,000,000 .....	5,300
5,000,000 .....	6,500
10,000,000 .....	8,500
20,000,000 .....	9,300

Table 10.A2.— Approximations of standard errors of estimated percentage of persons from 1-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
1,000.....	4.7	7.3	10.1	14.5	16.8
10,000.....	1.5	2.3	3.2	4.6	5.3
50,000.....	.7	1.0	1.4	2.1	2.4
100,000.....	.5	.7	1.0	1.5	1.7
500,000.....	.2	.3	.4	.7	.8
1,000,000.....	.1	.2	.3	.5	.5
5,000,000.....	.1	.1	.1	.2	.2
10,000,000.....	(1)	.1	.1	.2	.2
50,000,000.....	(1)	(1)	(1)	.1	.1
100,000,000.....	(1)	(1)	(1)	(1)	(1)

<sup>1</sup> Less than 0.05 percent.

Table 10.A3.— Approximations of standard errors of estimated percentage of persons from 10-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
500.....	1.9	3.0	4.1	5.9	6.8
1,000.....	1.3	2.1	2.9	4.1	4.8
2,500.....	.8	1.3	1.8	2.6	3.0
10,000.....	.4	.6	.9	1.3	1.5
50,000.....	.2	.3	.4	.6	.7
100,000.....	.1	.2	.3	.4	.5
500,000.....	(1)	.1	.1	.2	.2
1,000,000.....	(1)	.1	.1	.1	.2
5,000,000.....	(1)	(1)	(1)	(1)	.1
10,000,000.....	(1)	(1)	(1)	(1)	(1)
50,000,000.....	(1)	(1)	(1)	(1)	(1)

<sup>1</sup> Less than 0.05 percent.

---

## OASDI Benefit Award Data

OASDI benefit award data in the *Annual Statistical Supplement* are derived mainly from two sources:

*100-percent award data:* The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

*Award data from the OASDI 1-percent sample:* This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. The 1-percent sample is used to prepare award tables, which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund.

When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

---

## Poverty Data

Table 3.E1 presents weighted average poverty thresholds for families in the United States for 1959-99. Table 3.E2 presents data on the number and percent of people in poverty in the United States for 1959-98. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on people and families in poverty in the United States during 1998. (Both poverty thresholds and poverty population data are issued by the U.S. Census Bureau.) Table 3.E8 presents poverty guidelines by family size for the contiguous United States, Alaska, and Hawaii for 1965-2000. (Poverty guidelines are issued by the U.S. Department of Health and Human Services.)

Poverty thresholds are used primarily for statistical purposes—producing statistics on the number of Americans in poverty. Poverty guidelines are used for administrative purposes—for example, to determine whether a person or family is financially eligible for assistance or services under certain federal government programs (not including cash public assistance). Both thresholds and guidelines are sets of dollar figures which vary by family size and (in the case of the thresholds) family composition.

The poverty thresholds were developed in 1963-64 by Mollie Orshansky of the Social Security Administration as a measure of income inadequacy. The poverty definition was modified in 1969 and 1981 by federal interagency committees. The thresholds were based on food expenditure/income patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the costs of the Department of Agriculture's economy food plan for families of different sizes and compositions. (See Joseph Dalaker, U.S. Census Bureau, "Poverty in the United States: 1998," *Current Population Reports: Consumer Income*, Series P60-207, September 1999, Appendix A, for an explanation of the poverty definition.)

The poverty thresholds have become the basis for the official statistics on the extent of poverty in the United States which are issued annually by the Census Bureau in the Current Population Reports series. The thresholds are adjusted annually for price changes using the annual average Consumer Price Index (CPI-U). (See U.S. Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," *Current Population Reports: Special Studies*, Series P-23, No. 28, August 1969; and Directive No. 14, "Definition of Poverty for Statistical Purposes," *Statistical Policy Handbook*, U.S. Department of Commerce, Office of Federal Statistical Policy and Standards, 1978.)

The poverty guidelines are a simplified version of the poverty thresholds; there are separate sets of guidelines for the two noncontiguous states (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under certain federal programs. Authorizing legislation or regulations for specific programs indicate whether a program

uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 125 percent or 185 percent of the guidelines), or uses them for the purpose of setting priorities in providing assistance or services.

Since 1973, the guidelines have been computed from the poverty thresholds by increasing the most recently published weighted average poverty thresholds by the percentage change in the CPI-U over the past year (more precisely, from the next most recent calendar year to the most recent calendar year) and rounding the figure for a family of four up to the next highest multiple of \$50. Figures for all family sizes over and under four persons are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines (rounded to the nearest multiple of \$20).

The poverty thresholds were calculated using data (the 1955 Household Food Consumption Survey) that defined income as after-tax money income; accordingly, the thresholds were intended to be applied to data on money income. The National Research Council's Panel on Poverty and Family Assistance put great emphasis on the principle of consistency in poverty measurement—that the definition of family resources (income) used should be consistent with the concept underlying the poverty thresholds. (For a discussion of this principle, see *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael (eds.), Washington, DC, National Academy Press, 1995, pp. 4, 9-10, 37-40, 65-66, 98, 203-206, and 227-231. This important report proposed a new approach for developing an official poverty measure for the United States.) According to the Panel's principle of consistency, it would be inappropriate to apply the current poverty thresholds (calculated using an income definition of after-tax money income) to an income distribution that used an income definition of money income plus selected noncash benefits.

As noted above, the poverty thresholds were developed in 1963-64 by Mollie Orshansky of the Social Security Administration. In May 1965—just over a year after the Johnson Administration had initiated the War on Poverty—the Office of Economic Opportunity adopted Orshansky's thresholds as a working or quasi-official definition of poverty. At that time, the thresholds comprised a matrix of 124 detailed poverty thresholds based on the total number of family members, the number of family members who were children, the sex of the family householder, the age of the individual or family householder (for one- and two-person units only), and whether the family lived on a farm.

In 1969, a federal interagency committee made two changes in the poverty definition: the thresholds would be annually updated by the Consumer Price Index instead of by the per capita cost of the economy food plan, and farm poverty thresholds were set at 85 percent rather than 70

percent of corresponding nonfarm thresholds. (Figures for prior years were retabulated retrospectively on this basis.) In August 1969, the Bureau of the Budget designated the poverty thresholds with these revisions as the federal government's official statistical definition of poverty.

In 1981, several other changes were made in the poverty definition: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons." (See U.S. Bureau of the Census, "Characteristics of the Population Below the Poverty Level: 1980," *Current Population Reports: Consumer Income*, Series P-60, No. 133, July 1982, pp. 2-5, 9, and 186.) As a result of these changes, the current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 detailed thresholds arranged in a two-dimensional matrix by family size (from one person, that is, an unrelated individual, to a family of nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The current official definition of poverty is over 30 years old. In 1990, Congress requested a study of the official U.S. poverty measure by the National Research Council (NRC) to provide a basis for a possible revision of the poverty measure. In 1992, the NRC's Committee on National Statistics appointed a Panel on Poverty and Family Assistance to conduct this study. In 1995, the Panel published its report of the study, *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael (eds.), Washington, DC, National Academy Press, 1995. In the report, the Panel proposed a new approach for developing an official poverty measure for the United States—although it did not propose a specific set of dollar figures. The Panel's proposed approach focused on three major areas: new poverty thresholds, a new and consistent definition of family resources (income), and data sources.

In July 1999, the Census Bureau, in collaboration with the Bureau of Labor Statistics, released a report, *Experimental Poverty Measures: 1990 to 1997 (P60-205)* that examined the effects of different resource definitions and thresholds on poverty and which estimated several experimental poverty rates based on the NRC panel's recommendations. That report and subsequent updates are available on the Census Bureau poverty measurement webpage at:

<<http://www.census.gov/hhes/www/povmeas.html>>.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known

as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by birth, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before federal, state, or local personal income taxes. Money income does not reflect that many families receive noncash benefits such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive benefits in the form of rent-free housing or goods produced and consumed by the family.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. Underreporting is most pronounced for dividends, interest and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions; and modest for Social Security and federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle income and higher income families than among lower income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS over the years. Since 1959—the first year for which poverty statistics using the current official definition are available—the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Census Bureau for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high-income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of "family head" with that of "householder" or "reference person." Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been

---

classified as having a male head. Another consequence is the sharp rise in the number of households—poor and non-poor alike—credited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978-79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981) have been adjusted to new controls introduced in the 1980 Census, and data for 1992 and following have been adjusted to 1990 Census population controls.

In March 1994 the Census Bureau began using computer assisted survey information collection (CASIC) technology for its entire data collection process. This conversion to a completely computer-assisted data collection environment represented a major break in the March CPS data series. As a result, data from the March 1994 CPS and later are not strictly comparable with earlier years. From April 1994 through June 1995, the Census Bureau also introduced a new sample design for the CPS, based on results from the 1990 Census. For further information about the implications of these changes, please see the report *Income, Poverty, and the Valuation of Noncash Benefits*, (P60-189), p. vii.

---

## Computing a Retired-Worker Benefit

This section provides instructions and a worksheet for computing a retired-worker benefit. The worksheet can be used for persons born in 1925 through 1938—that is, those who attained age 62 in 2000 or earlier and were under age 75 at the end of 2000. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and also did not work after becoming entitled to retired-worker benefits.

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals.

*To provide a benefit based on lifetime earnings.* Benefits are related to earnings over a period of time that the worker could be expected to have worked in covered employment—from age 22 through age 61. The years of earnings considered are termed computation years. The worker's five lowest earnings years, including years of no earnings at all) are not considered in the computation. They are termed the drop out years.

*To index lifetime earnings.* Earnings used in the computation are not the actual covered earnings, but an amount for each year which reflects earnings increases in average wage levels after the year the earnings were paid. This procedure is termed wage indexing. Currently, earnings are generally indexed to wage levels in the year the worker turns age 60. For example, for a person attaining age 62 in 2000, actual earnings in 1984 of \$20,000 are indexed to \$35,774.79, based on 1998 wage levels. Earnings after age 60 are included at their actual (nominal) value.

*To replace a portion of the indexed earnings.* Indexed earnings are averaged over the number of computation years to calculate the Average Indexed Monthly Earnings (AIME). A benefit formula is applied to the AIME to produce the Primary Insurance Amount (PIA), the amount payable to a worker who retires at age 65. The benefit formula is weighted to provide a higher replacement of earnings for lower wage workers. The formula for persons age 62 in 2000 is 90 percent of the first \$531 of AIME; plus 32 percent of the next \$2,671; plus 15 percent of the AIME over \$3,202.

*To permit early retirement.* Persons can retire as early as age 62, but the monthly benefit is reduced. The reduction is 5/9 of 1 percent for each of the first 36 months of entitlement immediately preceding the age at which 100 percent of PIA is payable (65 and 2 months in the year 2000 but scheduled to increase to age 67 by the year 2022), plus 5/12 of 1 percent for each of up to 24 earlier months. For a person aged 62 in 2000, the maximum reduction is 20.00833 percent if the individual is entitled to benefits for all 38 months between 62 and 65 and 2 months.

*To provide for price indexing after age 62.* Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The 1999 benefit increase was 2.4 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.

*To give credit for earnings after age 61.* Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit. In addition, persons who do not receive benefits between ages 65 and 69 may receive increased benefits as a result of the Delayed Retirement Credit (DRC) provision. The benefit is increased by a specified percentage for each month a benefit was not received (See table 2.A20 for percentage increase).

### Clarifying the Worksheet Procedure

#### Step 1 - Determining the Number of Computation Years

For persons who attain age 62 prior to 1991, the number of years used in the benefit computation equals the number of years after 1950 up to the year of attainment of age 62, minus 5 years. For workers who attain age 62 in 1991 or later, the number of computation years is 35.

#### Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the second year prior to attainment of age 62. However, beneficiaries born on January 1 are deemed to have attained age 62 in the prior year, and consequently, the applicable indexing year, factors, and bend points are those for that year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, a person attains age 62 in 2000. The indexing year is 1998. The average annual wage for 1998 was \$28,861.44. The average annual wage for 1990 was \$21,027.98. The amount, \$28,861.44 divided by \$21,027.98, yields a factor of 1.3725256.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings. For example, actual covered earnings of \$10,000 in 1990, multiplied by 1.3725256, result in indexed earnings of \$13,725.26; actual earnings of \$51,300 (the maximum creditable) result in indexed earnings of \$70,410.56.



### Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing Average Indexed Monthly Earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the years. The result, rounded to the nearest lower dollar, is Average Indexed Monthly Earnings.

For example, for a person attaining age 62 in 2000, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 = \$952.38, rounded to \$952).

### Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula consists of brackets in which 3 percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called bend points, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower ten cents.

For retired workers who attained age 62 in 2000, the bend points are \$531 and \$3,202. Thus the formula is 90 percent of the first \$531 of AIME; plus 32 percent of next \$2,671 of AIME; plus 15 percent of AIME above \$3,202. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of \$300

PIA is \$270

Based on: 90 percent of \$300

Example 2 - AIME of \$952

PIA is \$612.62 rounded to \$612.60

Based on: 90 percent of \$531 (\$477.90); plus  
32 percent of \$421 (\$134.72)

Example 3 - AIME of \$3,300

PIA is \$1,347.32 rounded to \$1,347.30

Based on: 90 percent of \$531 (\$477.90); plus  
32 percent of \$2,671 (\$854.72); plus  
15 percent of \$98 (\$14.70)

The above calculations are applicable to workers who attain age 62 in 2000. For workers who attained age 62 in prior years, the bend points will be different and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and the year 2000. Worksheet 2 shows cost-of-living increase factors for 1979 through 2000. After the PIA is calculated for the year of attainment of age 62, cost-of-living increases are applied for each year through 1999. The result is the current 2000 PIA.

For example, a worker who attained age 62 in 1997 would receive cost-of-living adjustments for the years 1997–99. The adjustments are cumulative, with each step rounded to the next lower dime. If the age 62 PIA was \$500, the cost-of-living adjustments would be:

1997: \$500 multiplied by 1.021 = \$510.50

1998: \$510.50 multiplied by 1.013 = \$517.10

1999: \$517.10 multiplied by 1.024 = \$529.50

\$529.50 would be the PIA effective December 1999.

### Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at age 65. However, beginning in the year 2000, the full retirement age will be gradually raised to age 67 in 2022. In 2000 the full retirement age is 65 and 2 months. Workers can still retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent for each of the first 36 months of entitlement immediately preceding the full retirement age plus 5/12 of 1 percent for each of up to 24 earlier months. For individuals electing benefits at exactly age 62 in the year 2000, the maximum reduction is 20.00833 percent.

The final monthly payment is rounded to the nearest lower dollar. For example, the monthly benefit would be \$433 for a worker with a PIA of \$500 who retired at age 63. The PIA would be reduced by 13.33 percent (5/9 of 1 percent (0.005555) multiplied by 24 months). The resulting reduction, \$66.67, is subtracted from \$500 to obtain \$433.33, which is rounded to \$433.

## OASDI: Computing a Retired-Worker Benefit

### Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1987–2000)

<b>STEP 1.—Determining the Number of Computation Years</b>		
1	Year of birth. (If your birthday is January 1, enter prior year.)	
2	Age "62" has been entered.	62
3	Add lines 1 and 2 to obtain year of attainment of age 62 (year of eligibility).	
4	Year of attainment of age 22. If 1951 or earlier, enter 1951. (If your birthday is January 1, enter prior year.)	
5	Subtract line 4 from line 3 (elapsed years).	
6	"5" (drop-out years) has been entered.	5
7	Subtract line 6 from line 5 (computation years-maximum 35).	
<b>STEP 2.—Indexing of Earnings (Use Worksheet 1 for steps 2 and 3.)</b>		
8	Enter in column 2 your earnings in each year 1951 through 1999. If none, enter "0."	
9	Column 3 contains the maximum earnings creditable under Social Security for each year.	
10	Enter in column 4 the lower amount from columns 2 or 3 for each year.	
11	Enter in column 5 the indexing factors applicable to the year you attained age 62 (line 3) from table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 1986-99.)	
12	Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings.	
<b>STEP 3.—Computing the Average Indexed Monthly Earnings (AIME)</b>		
13	Enter the number of computation years from line 7.	
14	Place an "X" in column 7 next to the highest indexed earnings corresponding with the number of computation years from line 13.	
15	Add all individual indexed earnings marked with an "X."	
16	Multiply line 13 (computation years) by 12 to obtain the number of months in the computation period.	
17	Divide line 15 by line 16.	
18	Round the result in line 17 to next lower dollar. This is your average indexed monthly earnings (AIME).	
<b>STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for step 4.)</b>		
19	Enter first bend point from Worksheet 2 based on year of attainment of age 62, or prior year if birthday is January 1.	
20	Enter second bend point from Worksheet 2.	
21	If your AIME (obtained in line 18) is equal to or less than line 19, complete lines 22–24; If greater than line 19 but less than or equal to line 20, complete lines 25–30; If greater than line 20, complete lines 31–37.	
22	Enter your AIME from line 18.	
23	"0.9" has been entered. If you receive a pension based on noncovered employment see table 2.A11.1.	0.9
24	Multiply line 22 by line 23 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
25	Enter your AIME from line 18.	
26	Multiply line 19 by .9. If you receive a pension based on noncovered employment see table 2.A11.1.	
27	Subtract line 19 from line 25.	
28	"0.32" has been entered.	0.32
29	Multiply line 27 by line 28.	
30	Add lines 26 and 29 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
31	Enter your AIME from line 18.	
32	Multiply line 19 by 0.9. If you receive a pension based on noncovered employment see table 2.A11.1.	
33	Subtract line 19 from line 20 and multiply by 0.32.	
34	Subtract line 20 from line 31.	
35	"0.15" has been entered.	0.15
36	Multiply line 34 by line 35.	
37	Add lines 32, 33, and 36 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
38	If you attained age 62 in 2000, skip to line 44. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 1999 by using lines 39–43 and Worksheet 2.	

**Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1987–2000)—Continued**

39	Enter year of attainment of age 62 from line 3.	
40	Place an "X" corresponding to the year you attained age 62 in column 5, Worksheet 2.	
41	Place an "X" in column 5 (Worksheet 2) next to each subsequent year through 1999.	
42	Enter your age 62 PIA from either line 24, 30, or 37—here and in shaded box in column 6, Worksheet 2.	
43	Beginning with first year marked, multiply your age 62 PIA by the corresponding factor (column 4), round to lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to lower dime. Continue this process through 1999. Enter this last figure, which is your current PIA.	

**STEP 5a.—Computing the Monthly Benefit**

44	Enter your current PIA from either line 24, 30, 37, or 43.	
	If you retired at age 65, round to next lower dollar to obtain your monthly benefit.	
	If you retired at age exactly age 62 or 62 and 1 month in the year 2000 skip to line 50.	
	If you retired between ages 62 and 2 months through age 64 and 11 months continue with line 45.	
45	Number of months entitled before age 65.	
46	"0.0055555" (the decimal equivalent of 5/9 of 1 percent—the monthly reduction factor) has been entered.	0.0055555
47	Multiply line 45 by line 46 to obtain the total percentage reduction.	
48	Multiply line 44 by line 47 to obtain the amount of benefit reduction.	
49	Subtract line 48 from line 44 and round to next lower dollar to obtain your monthly benefit.	

**Step 5b.—Computing the Monthly Benefit for persons electing benefits at age 62 or 62 and 1 month.**

50	Effective in the year 2000, benefits paid to workers retiring at exactly age 62 or 62 and 1 month will be further reduced due to the increase in the full retirement age to 65 and 2 months.	
51	Number of months entitled before age 65 (maximum of 36).	
52	"0.0055555" (the decimal equivalent of 5/9 of 1 percent—the monthly reduction factor) has been entered.	0.0055555
53	Multiply line 51 by line 52 to obtain the percentage reduction for the first 36 months.	
54	Number of further reduction months above 36 (maximum of 2).	
55	"0.0041667" (the decimal equivalent of 5/12 of 1 percent—the monthly reduction factor) has been entered.	0.0041667
56	Multiply line 54 by line 55 to obtain the additional percentage reduction.	
57	Add lines 53 and 56 to obtain total percentage reduction.	
58	Multiply line 44 by line 57 to obtain the amount of benefit reduction.	
59	Subtract line 58 from line 44 and round to next lower dollar to obtain your monthly benefit.	

**OASDI: Computing a Retired-Worker Benefit**

**Worksheet 1: Indexing of earnings**

1 Year	2 Your earnings	3 Maximum taxable earnings	4 Lower of columns 2 or 3	5 Indexing factor	6 Column 4 times column 5	7 Highest indexed earnings
1951		\$3,600				
1952		3,600				
1953		3,600				
1954		3,600				
1955		4,200				
1956		4,200				
1957		4,200				
1958		4,200				
1959		4,800				
1960		4,800				
1961		4,800				
1962		4,800				
1963		4,800				
1964		4,800				
1965		4,800				
1966		6,600				
1967		6,600				
1968		7,800				
1969		7,800				
1970		7,800				
1971		7,800				
1972		9,000				
1973		10,800				
1974		13,200				
1975		14,100				
1976		15,300				
1977		16,500				
1978		17,700				
1979		22,900				
1980		25,900				
1981		29,700				
1982		32,400				
1983		35,700				
1984		37,800				
1985		39,600				
1986		42,000				
1987		43,800				
1988		45,000				
1989		48,000				
1990		51,300				
1991		53,400				
1992		55,500				
1993		57,600				
1994		60,600				
1995		61,200				
1996		62,700				
1997		65,400				
1998		68,400				
1999		72,600				

**Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62**

Year	1 1st bend point	2 2nd bend point	3 Cost-of-living increase	4 Cost-of-living factor	5	6
						Age 62
1979	\$180	\$1,085	9.9	1.099		
1980	194	1,171	14.3	1.143		
1981	211	1,274	11.2	1.112		
1982	230	1,388	7.4	1.074		
1983	254	1,528	3.5	1.035		
1984	267	1,612	3.5	1.035		
1985	280	1,691	3.1	1.031		
1986	297	1,790	1.3	1.013		
1987	310	1,866	4.2	1.042		
1988	319	1,922	4.0	1.040		
1989	339	2,044	4.7	1.047		
1990	356	2,145	5.4	1.054		
1991	370	2,230	3.7	1.037		
1992	387	2,333	3.0	1.030		
1993	401	2,420	2.6	1.026		
1994	422	2,545	2.8	1.028		
1995	426	2,567	2.6	1.026		
1996	437	2,635	2.9	1.029		
1997	455	2,741	2.1	1.021		
1998	477	2,875	1.3	1.013		
1999	505	3,043	2.4	1.024		
2000	531	3,202	...	...		

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

---

## Glossary

<b>Actuarial reduction (OASDI)</b>	Reduction in monthly benefit amount payable on— <ol style="list-style-type: none"><li>(1) Entitlement prior to full retirement age if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse;</li><li>(2) Entitlement prior to full retirement age if the beneficiary is a widow, widower, or a surviving divorced spouse; or</li><li>(3) Entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow, widower, or surviving divorced spouse. (For formulas used to compute the reduction, see "Benefit Types and Levels" in the section Social Security (Old-Age, Survivors, and Disability Insurance.))</li></ol>
<b>Administrative Law Judge (OASDI and SSI)</b>	An Administrative Law Judge (ALJ) is an employee of SSA and is specially qualified by education and experience to hold hearings and make independent decisions based on all the evidence, including any testimony. See <b>Administrative review process</b> .
<b>Administrative review process (OASDI and SSI)</b>	The procedures followed by the Social Security Administration (SSA) in determining one's right under title II and title XVI of the Social Security Act. The administrative review process consists of several steps, which usually must be requested within certain time periods and in the following order: <ol style="list-style-type: none"><li>(1) <i>Initial determination</i>: A determination SSA makes about an individual's entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.</li><li>(2) <i>Reconsideration</i>: The first step in the administrative review process. When an individual disagrees with the initial determination, the individual may, within 60 days of receiving notice of the initial determination, ask SSA to reconsider it.</li><li>(3) <i>Hearing before an Administrative Law Judge (ALJ)</i>: When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ. The hearing is informal and nonadversarial.</li><li>(4) <i>Appeals Council review</i>: When an individual disagrees with the decision or dismissal of the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within the Office of Hearings and Appeals, may deny or dismiss the request for review, or it may grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ's action. The Appeals Council's decision or the hearing decision if the Council denies the request for review, represents SSA's final decision in the administrative review process. See <b>Expedited appeals process</b> and <b>Federal court review</b>.</li></ol>
<b>Adult (SSI)</b>	A person older than age 21, aged 18–21 who is not regularly attending school, or a person under 21 who is married or the head of a household.
<b>Age (OASDI)</b>	In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.
<b>Aged beneficiary (OASDI)</b>	A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.
<b>Aged enrollee (Medicare)</b>	An individual aged 65 or older enrolled in the Medicare program.
<b>Aged person (SSI)</b>	A person aged 65 or older.

<b>Allowance (DI)</b>	A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.
<b>Allowed charge (Medicare)</b>	An individual charge determination (approved amount) made by a carrier on a covered medical service or supply.
<b>Annual maximum taxable limit (Medicare)</b>	The Omnibus Reconciliation Act of 1993 repealed the dollar limit on wages and self-employment income subject to the Medicare Hospital Insurance tax, effective January 1, 1994. Prior to 1994, HI covered earnings above certain annual amounts were not taxable. See table 2.A3 for maximum amounts for previous years.
<b>Annual maximum taxable limit (OASDI)</b>	Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for annual maximum taxable amounts for years 1937 to present. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")
<b>Assigned claim (Medicare)</b>	A claim for which the physician or supplier agrees to accept the amount approved by Medicare as the total payment. The physician or supplier is paid 80 percent of the approved fee schedule (less any unmet deductible). The beneficiary can be charged only for the coinsurance, the remaining 20 percent of the approved amount. A participating physician or supplier agrees to accept assignment on all claims.
<b>Auxiliary benefit (OASDI)</b>	Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.
<b>Average Average indexed monthly earnings—AIME (OASDI)</b>	<p><b>See Mean.</b></p> <p>The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)'s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)'s date of eligibility for survivors benefits if a higher benefit results.</p> <p>Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—</p> <ol style="list-style-type: none"> <li>(1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);</li> <li>(2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and</li> <li>(3) dividing the sum of earnings in the computation years by the total number of months in the computation years.</li> </ol> <p>For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5 for workers aged 26 or younger, 27–31, 32–36, 37–41, 42–46, and 47 or older, respectively. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2,</p>

---

**Average monthly wage—AMW  
(OASDI)**

and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979–83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

**Award (OASDI)**

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. The benefits for children of retired workers that are converted to benefits for children of deceased workers upon the death of the worker are not counted in the award data.

**Bend points (OASDI)**

The dollar amounts defining the AIME (Average Indexed Monthly Earnings) or PIA (Primary Insurance Amount) brackets in the benefit formulas.

**Beneficiary (OASDI)**

A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

**Benefit period (Medicare)**

An alternate name for "spell of illness."

**Benefit reduction (OASDI)**

See **Actuarial reduction**.

**Benefit termination (OASDI)**

See **Termination**.

<b>Benefits in force (OASDI)</b>	The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.
<b>Benefits paid (OASDI)</b>	The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.
<b>Benefits withheld (OASDI)</b>	See <b>Withholding</b> .
<b>Blind (OASDI and SSI)</b>	"Blindness" for Social Security purposes means either central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or a limitation in the fields of vision so that the widest diameter of the visual field subtends an angle of 20 degrees or less (tunnel vision).
<b>Black Lung Benefits Program</b>	Provides for monthly payments and medical treatment to coal miners totally disabled from pneumoconiosis (black lung) arising from employment in or around the nation's coal mines, augmented payments based on the number of miner's dependents, and payments to certain survivors of miners who died due to or while totally disabled from pneumoconiosis.
<b>Buy-In (Medicare)</b>	A Medicare beneficiary who is also eligible for Medicaid, and for whom Part B (Supplementary Medical Insurance) premiums are paid by a state Medicaid program.
<b>Capitation (Medicare)</b>	A prospective payment method that pays the provider of service a uniform amount for each person served usually on a monthly basis. Capitation is used in managed care alternatives such as Health Maintenance Organizations.
<b>Carrier (Medicare)</b>	An entity that the Health Care Financing Administration contracts to process physician/supplier claims and make payments for Part B (Supplementary Medical Insurance) services.
<b>Child (SSI)</b>	An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18-21 and regularly attending school.
<b>Childhood disability benefit (OASDI)</b>	See <b>Disabled child's benefit</b> .
<b>Child's benefit (OASDI)</b>	Monthly benefits to children of a retired or disabled worker or of a deceased worker who died either fully or currently insured. Benefits are payable to unmarried children under age 18 (up to age 19 if attending elementary or secondary school full time) and to disabled children aged 18 or older who became disabled before age 22. Under certain circumstances, benefits can be paid to stepchildren, grandchildren, or adopted children. Benefits for disabled children may be continued if they marry certain other Social Security beneficiaries.
<b>Claimant (OASDI and SSI)</b>	The person on whose behalf an application for benefits is filed.
<b>Coinsurance (Medicare)</b>	See <b>Cost-sharing</b> .
<b>Computation starting date (OASDI)</b>	December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of Dec. 31, 1950 is applicable in computing average indexed monthly earnings).
<b>Consumer Price Index (OASDI and Medicare)</b>	A measure of the average change in prices over time in a fixed group of goods and services. In this report, all references to the CPI relate to the CPI for Urban Wage Earners and Clerical Workers (CPI-W).
<b>Continuing disability review (DI and SSI)</b>	A periodic review to determine if a disabled individual is still medically eligible to receive benefits.
<b>Contributions (OASDI and Medicare)</b>	The amount based on a percent of earnings, up to an annual maximum, that must be paid by—



- (1) employers and employees on wages from employment under FICA (Federal Insurance Contributions Act),
- (2) the self-employed on net earnings from self-employment under SECA (Self-Employment Contributions Act), and
- (3) states on the wages of state and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as "taxes."

**Conversion of benefits (OASDI)**

For persons already on the rolls whose benefits are terminated and who are then awarded a different type of benefit. The type of benefit award that include a significant number of conversions are retired-worker benefits at age 65 (previously disabled-worker benefits) and benefits of a spouse and child of retired worker (previously spouse and child of disabled worker).

**Cost sharing (Medicare)**

The generic term that includes copayments, coinsurance, and deductibles; also, out-of-pocket expenses.

**Copayments**—Flat fees, typically modest, that insured persons must pay for a particular unit of services, such as an office visit, emergency room visit, or the filing of a prescription.

**Coinsurance**—Portion of the costs paid by the beneficiary after meeting the annual deductible.

**Deductibles**—The annual amount payable by the beneficiary for covered services before Medicare makes reimbursement.

**Couple (SSI)**

See **Eligible couple**.

**Covered earnings (OASDI)**

Earnings in employment covered by the OASDI programs.

**Covered employment (OASDI)**

All employment and self-employment creditable for Social Security purposes.

**Covered worker (OASDI)**

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment and/or on the basis of income from self-employment.

**Current-payment status (OASDI)**

Benefit being paid for a given month with or without deductions, provided the deductions are less than a full month's benefit. The amount shown is prior to deduction for the Part B (Supplementary Medical Insurance) premium. A benefit in current-payment status at the end of a month is usually payable in the following month.

**Deductible (Medicare)**

The amounts paid by enrollees for covered services before Medicare makes reimbursements.

*Hospital Insurance*—Deductible applies to each new benefit period. It is determined each year by a formula specified by law, and approximates the current cost of a 1-day inpatient hospital stay.

*Supplementary Medical Insurance*—Deductible is, by law, the first \$100 of covered charges per calendar year, effective January 1, 1991.

**Deeming (SSI)**

Takes into account the income and resources of certain persons who live with an SSI recipient when determining the amount of the payment. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.

**Delayed retirement credit (OASDI)**

Increases the benefit amount for certain individuals who did not receive benefits for months after attainment of the full retirement age but before age 70. Delayed retirement credit increases apply for benefits beginning January of the year following the year the individual attains normal retirement age.

---

Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and ¼ of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. However, a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

**Dependent's benefit (OASDI)**

Monthly benefit payable to a spouse or child of a retired or disabled worker.

**Diagnosis-Related Groups (Medicare)**

A classification system that groups patients according to diagnosis, type of treatment, age, and other relevant criteria. Under the prospective payment system, hospitals are paid a set fee for treatment of patients in a single DRG category, regardless of the actual cost of care for the individual.

**Diagnostic group (OASDI and SSI)**

Classification of medical conditions, by body system, and identifies the medical condition(s) on which disability-related benefits are based. Prior to 1985, the coding of the primary and secondary diagnoses for OASDI and SSI claimants was in accordance with the *International Classification of Diseases, 9th Revision, Clinical Modification (ICD-9-CM)*, using 4-digit ICD-9 codes. In 1985, SSA implemented a revised method to determine and enter impairment codes on administrative records. This revised approach provides for a modified impairment coding system, using *three digits* (followed by zero), loosely based on ICD-9. For research purposes, ICD-9 codes and SSA impairment codes are, typically, not identical. However, the diagnostic *groupings* shown in the statistical tables closely parallel the major ICD-9 disease *classifications*.

**Direct deposit (OASDI and SSI)**

A procedure by which beneficiaries have their monthly benefit checks sent directly to financial institutions they designate.

**Disability (DI)**

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. (Special rules apply for workers aged 55 or older whose disability is based on blindness.)

Individuals shall be determined to be under a disability only if their physical or mental impairment or impairments are of such severity that they are not only unable to do their previous work but cannot, considering their age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy, regardless of whether such work exists in the immediate area in which they live, or whether a specific job vacancy exists for them, or whether they would be hired if he or she applied for work.

**Disability (SSI)**

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. This 12-month requirement does not apply to the blind.

The SGA criterion does not apply to children under age 18. The standard for them is a medically determinable physical or mental impairment which results in marked and severe functional limitations.

**Disability reentitlement period (DI)**

The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If

---

	substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.
<b>Disabled child's benefit (OASDI)</b>	A monthly benefit payable to a disabled person aged 18 or older-son, daughter, or eligible grandchild of retired, deceased, or disabled worker-whose disability began before age 22. (Also referred to as "disabled adult child.")
<b>Disabled enrollee (Medicare)</b>	A person under age 65 who has been entitled to disability benefits under title II of the Social Security Act or Railroad Retirement system for at least 2 years.
<b>Disabled surviving divorced husband's benefit (OASDI)</b>	See <b>Widow/widower's benefit</b> .
<b>Disabled surviving divorced wife's benefit (OASDI)</b>	See <b>Widow/widower's benefit</b> .
<b>Disabled widower's benefit (OASDI)</b>	See <b>Widow/widower's benefit</b> .
<b>Disabled widow's benefit (OASDI)</b>	See <b>Widow/widower's benefit</b> .
<b>Disabled-worker benefit (DI)</b>	A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50–64.
<b>Divorced husband's benefit (OASDI)</b>	See <b>Husband's benefit</b> .
<b>Divorced wife's benefit (OASDI)</b>	See <b>Wife's benefit</b> .
<b>Drug addiction and alcoholism (OASDI and SSI)</b>	Legislation enacted in 1996 eliminated drug addiction and alcoholism (DA&A) as a basis for entitlement to Social Security and SSI disability benefits, effective Jan. 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability will not be entitled to disability benefits. Individuals already receiving disability benefits as of the effective date would cease receiving them (although they could request a new medical determination) unless they are found to be disabled due to a medical impairment other than DA&A.
<b>Dual entitlement (OASDI)</b>	Entitled to a worker (primary) benefit and a higher secondary benefit. The primary benefit is paid in full but the secondary benefit is paid only in the amount by which it exceeds the primary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the benefits are paid from different trust funds the beneficiary is represented twice.
<b>Durable Medical Equipment (Medicare)</b>	Includes certain medical supplies and such items as hospital beds and wheel chairs used in a patient's home.
<b>Early retirement (OASDI)</b>	Age 62, with actuarially reduced benefits, is the earliest age a person may receive Social Security retirement benefits.
<b>Earnings (OASDI and Medicare)</b>	Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.
<b>Earnings test (OASDI)</b>	The provision requiring the withholding of benefits if beneficiaries under age 65 have earnings in excess of certain exempt amounts. See table 2.A29.
<b>Eligible couple (SSI)</b>	Two persons living together as married, both of whom are eligible for SSI.
<b>Eligible individual (SSI)</b>	An aged, blind, or disabled person eligible for SSI.

---

---

<b>Eligible worker (OASDI)</b>	For retirement insurance benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for Disability Insurance benefits, an individual who meets the insured status requirements and has established a period of disability.
<b>Emergency advance payments (SSI)</b>	Payments available at initial application for individuals who need cash assistance before their first Supplemental Security Income payment arrives. This advance is withheld from the first check.
<b>End Stage Renal Disease (Medicare)</b>	Permanent kidney failure.
<b>Entitlement (OASDI)</b>	<p>The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.</p> <p>Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement), or, in a few cases, to three benefits simultaneously. Most dual entitlements are persons entitled to a worker benefit and a higher spouse's benefit or widow(er)'s benefit. Persons entitled to a wife's or husband's benefit and a smaller widow(er)'s benefit from a previous marriage may also be dually entitled.</p> <p>Technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. There are two types of technical entitlement:</p> <ol style="list-style-type: none"> <li>(1) <i>Simultaneous technical entitlement.</i> beneficiary is entitled to the same type of benefit on more than one earnings record;</li> <li>(2) <i>Potential dual entitlement.</i> beneficiary is entitled to different types of benefits and the secondary benefit amount exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount.</li> </ol>
<b>Expedited appeals process (OASDI and SSI)</b>	This permits an individual to go directly to a federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See <b>Administrative review process</b> .
<b>Family benefit (OASDI)</b>	The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See <b>Maximum family benefit</b> .
<b>Family classification (OASDI)</b>	As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker-and-spouse family if both persons are entitled on the earnings record of one of them. If both persons were entitled on their own earnings record they would be designated as two worker-only families.
<b>Father's benefit (OASDI)</b>	A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.

---

---

<b>Federal benefit rates (SSI)</b>	The basic benefit standards used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. The federal benefit is reduced by one-third, if an individual or couple is living in another person's household and receiving support and maintenance there. The federal benefit rates are increased annually to reflect increases in the cost of living.
<b>Federal court review (OASDI and SSI)</b>	When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a federal district court. See <b>Administrative review process</b> .
<b>Federally administered payments (SSI)</b>	Federal SSI payments and state supplementation payments issued by SSA on behalf of states.
<b>Federally administered state supplementation (SSI)</b>	Cash payments provided by a state and issued by SSA, which is also responsible for the maintenance of payment records. See <b>State supplementation</b> .
<b>Food Stamp Program</b>	The program issues monthly allotments of coupons that are redeemable at retail food stores, or provides benefits through electronic benefit transfer to help single people and families with little or no income to buy food.
<b>Full retirement age (OASI)</b>	The age at which a person may first become entitled to unreduced retirement benefits. For persons reaching age 62 before 2000, the normal retirement age is 65. It will increase gradually to 67 for persons reaching that age in 2007 or later, beginning with an increase to 65 years and 2 months for persons reaching age 65 in 2003.
<b>General assistance (GA)</b>	Money payments or payments to vendors provided by state and local government jurisdictions to needy persons who do not qualify for federally financed assistance programs or who require additional assistance.
<b>Government pension offset (OASDI)</b>	A law that affects spouse's or widow(er)'s benefits. Benefits are subject to reduction by any government pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. The offset reduces the Social Security benefit amount by two-thirds of the amount of the government pension.
<b>Gross Domestic Product—GDP</b>	The total dollar value of all goods and services produced by labor and property located in the United States, regardless who supplies the labor or property.
<b>Health Maintenance Organization (Medicare)</b>	Competitive medical plans, including Medicare+Choice, that have contracts with the Health Care Financing Administration on a prospective capitation basis for providing health care to Medicare beneficiaries.
<b>Home Health Agency (Medicare and Medicaid)</b>	A public or private organization that provides skilled nursing services and other therapeutic services in the patient's home and that meets certain conditions to ensure the health and safety of the individual.
<b>Home health services (Medicare and Medicaid)</b>	Items furnished in a patient's home under the care of physicians. These services are furnished under a plan established and periodically reviewed by a physician. They include part-time or intermittent skilled nursing care; physical, occupational, or speech therapy; medical social services; medical supplies and appliances (other than drugs and biologicals); home health aid services; and services of interns and residents.
<b>Hospice (Medicare and Medicaid)</b>	A public agency or private organization that is primarily engaged in providing pain relief, symptom management, and supportive services to patients that are certified to be terminally ill. Medicare beneficiaries may elect to receive hospice care instead of standard Medicare benefits for terminal illnesses.
<b>Household (LIHEAP)</b>	Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make designated payments for energy in the form of rent.

---

<b>Husband's benefit (OASDI)</b>	Monthly benefit payable to a husband or a divorced husband (aged 62 or older) of a retired or disabled worker. See <b>Spouse's benefit</b> .
<b>Independent laboratory services (Medicare)</b>	Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.
<b>Inpatient hospital services (Medicare)</b>	Items and services furnished to an inpatient of a hospital by the hospital, including room and board, nursing and related services, diagnostic and therapeutic services, and medical or surgical services.
<b>Institutionalization (Medicaid and SSI)</b>	Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program.
<b>Insured status (OASDI)</b>	The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for benefits in the event of his or her disability, retirement, or death. See "Insured Status" in the section Social Security (Old-Age, Survivors, and Disability Insurance).
<b>Interim assistance (SSI)</b>	Payments made by a state or local government to Supplemental Security Income applicants while their claims are being adjudicated. Repayment is made from the first SSI payment.
<b>Intermediary (Medicare)</b>	An organization selected by providers of health care that has an agreement with the Health Care Financing Administration to process and pay institutional claims and perform other functions under the program.
<b>Life expectancy</b>	The average number of years of life remaining at each tabulated birthday. See <b>Life table (period)</b> .
<b>Life table (period)</b>	A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1-3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.
<b>Lifetime reserve (Medicare)</b>	Nonrenewable 60 days of inpatient hospital care to draw on if the 90 covered days per benefit period are exhausted. Patients are required to pay a daily coinsurance amount equal to one-half of the inpatient hospital deductible for each lifetime reserve day.
<b>Limitation of widow(er)'s benefit (OASDI)</b>	The reduction of the widow(er)'s benefit due to the early retirement of the deceased spouse. The benefit for a nondisabled widow(er) is limited to the larger of 82-1/2 percent of the deceased spouse's primary insurance amount, or the amount to which the deceased spouse would have been entitled if he or she were still alive. Thus, receipt of benefits by a worker before the normal retirement age will result in a reduction of benefits for a widow(er), even if the widow(er) became entitled after his or her own normal retirement age. Tables showing data on reduction for early retirement for nondisabled widows and widowers do not include those with limited benefits unless they became entitled before their own normal retirement age. See <b>Widow/widower's benefit</b> .
<b>Low-Income Home Energy Assistance Program (LIHEAP)</b>	Federal program to assist low-income households with heating and cooling costs.
<b>Low-income households (LIHEAP)</b>	Households with income under the greater of 150 percent of the poverty guideline for their state or 60 percent of the state median income, or households with members receiving Aid to Families with Dependent Children (replaced by Temporary Assistance for Needy Families), Supplemental Security Income, Food Stamps, or certain needs-tested veterans' benefits.

<b>Lump-sum death benefit (OASDI)</b>	A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to: <ul style="list-style-type: none"> <li>(1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to</li> <li>(2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to</li> <li>(3) a child(ren) eligible for monthly benefits for the month of death.</li> </ul>
<b>Managed Care (Medicare)</b>	Includes Health Maintenance Organizations (HMOs), Competitive Medical Plans (CMP), and other plans that provide health services on a prepayment basis which is either based on cost or risk depending on the type of contract they have with Medicare. See also <b>Medicare+Choice</b> .
<b>Mandatory minimum state supplementation (SSI)</b>	Required by federal law for individuals converted to the Supplemental Security Income program from state assistance programs for the aged, blind, or disabled. This provision insures that monthly income will not be less than the amount received under the former state programs.
<b>Maximum family benefit (OASDI)</b>	The maximum monthly amount that can be paid on a worker's earnings record. Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceedsthe maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. See tables 2.A13, 2.A14, and 2.A17 for formulas for computing the family maximum.
<b>Maximum taxable (OASDI and Medicare)</b>	See <b>Annual maximum taxable limit</b> .
<b>Mean</b>	The arithmetic mean, often referred to simply as "average," is the most widely used measure of central value. The mean is calculated by dividing the sum of all of the values of a variable by the number of cases. A distribution that is completely symmetrical yields an identical mean and median. The mean exceeds the median when the distribution is skewed to the right; the mean is less than the median if the distribution is skewed to the left. The term "average" used in the statistical tables in this document refers to the arithmetic mean. See also <b>Median</b> .
<b>Median</b>	The median is a measure of central value which identifies that value that divides a distribution in half such that an equal number of cases fall below it as there are above it. There are just as many cases with values below the median as there are cases with values above the median. See also <b>Mean</b> .
<b>Medicaid</b>	A federal-state entitlement program that pays for medical assistance for certain individuals and families with low incomes and resources.
<b>Medical Savings Account (Medicare)</b>	A plan that provides benefits after a single high deductible is met. Medicare makes an annual deposit to the MSA and the beneficiary is expected to use that money to pay for medical expenses below the annual deductible. MSAs are currently a test program.
<b>Medically needy (Medicaid)</b>	Persons who would be eligible for Medicaid under one of the program's mandatory or optional groups, except that their income and/or resources are above the eligibility level set by their state. The states may extend eligibility to these otherwise qualified persons by allowing them to "spend down" to Medicaid eligibility by incurring medical and/or remedial care expenses to offset their excess income, thereby reducing it to a level below the maximum allowed by that state's Medicaid plan.
<b>Medicare</b>	A federally administered health insurance program that covers the cost of hospitalization, medical care, and some related services for most persons aged

---

65 or older. Also covers persons receiving Social Security Disability Insurance payments for 2 years, and persons with end-stage renal disease. Medicare consists of two separate but coordinated programs-Part A (Hospital Insurance, HI) and Part B (Supplementary Medical Insurance, SMI).

**Medicare+Choice**

An expanded set of options for the delivery of health care under Medicare established by the Balanced Budget Act of 1997. Most Medicare beneficiaries can choose to receive benefits through the original fee-for-service program or through one of the following Medicare+Choice plans: (1) coordinated care plans (such as health maintenance organizations, provider sponsored organizations, and preferred provider organizations); (2) Medical Savings Account (MSA)/Deductible plans (through a demonstration available to up to 390,000 beneficiaries); or (3) private fee-for-service plans.

**Medicare Economic Index**

An index that is often used in the calculation of the increases in the prevailing charge levels that help to determine allowed charges for physician services. In 1991 and later, this index is considered in connection with the update factor for the physician fee schedule.

**Medigap insurance (Medicare)**

A term used for private health insurance that pays, within limits, most of the health care service charges not covered by Part A (Hospital Insurance) or Part B (Supplementary Medical Insurance).

**Military wage credits (OASDI and Medicare)**

Credits recognizing that military personnel receive wages in kind (such as food and shelter) in addition to their basic pay and other cash payments. Noncontributory wage credits of \$160 are provided for each month of active military service from Sept. 16, 1940, through Dec. 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. In addition to the contributory credits for basic pay, noncontributory wage credits of \$300 were granted for each calendar quarter from January 1957 through December 1977, in which a person received pay for military service. In years after 1977, noncontributory wage credits of \$100 are granted for each \$300 of military wages, up to a maximum annual credit of \$1,200.

**Minimum benefit (OASDI)**

The lowest benefit (before actuarial reduction) payable to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981.

**Monthly benefit amount (OASDI)**

The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The Annual Statistical Supplement tables with monthly benefits reflect the Monthly Benefit Credited (MBC). The amount is derived as follows:

- (1) subtract the SMI premium from the monthly benefit amount;
- (2) round the above result down to the nearest whole dollar; and
- (3) add back the SMI premium to the rounded result from 2 above.

The result is the MBC.

For example, if a monthly benefit amount is \$678.20, and an SMI premium of \$43.80 is deducted, the MBC is \$677.80 (calculated as follows:  $\$678.20 - \$43.80 = \$634.40$  rounded down to  $\$634.00 + \$43.80 = \$677.80$ ).

**Mother's benefit (OASDI)**

A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of his death and (2) the entitled child of the worker is in her care and is under age 16 or disabled.



<b>Nondisabled widower's benefit (OASDI)</b>	See <b>Widow/widower's benefit</b> .
<b>Nondisabled widow's benefit (OASDI)</b>	See <b>Widow/widower's benefit</b> .
<b>Nonpayment status (OASDI)</b>	See <b>Withholding</b> .
<b>Normal retirement age (OASI)</b>	See <b>Full retirement age</b> .
<b>Old-Age benefit (OASI)</b>	See <b>Retired-worker benefit</b> .
<b>Old-Age, Survivors, and Disability Insurance (OASDI)</b>	The Social Security programs which pay for (1) monthly cash benefits to retired worker (old-age) beneficiaries and their spouses and children and to survivors of deceased insured workers (OASI) and (2) monthly cash benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled (DI).
<b>Optional state supplementation (SSI)</b>	May be provided by states to bring the combined Supplemental Security Income-state payment to an amount more nearly commensurate with their costs-of-living than is the SSI payment alone.
<b>Outpatient services (Medicare)</b>	Services furnished to outpatients by a participating hospital for diagnosis or treatment of an illness or injury.
<b>Own household (SSI)</b>	A definition used to determine federal benefit rate. Applies to adults who own their living quarters; are liable for the rent; pay their pro rata shares of household expenses; are living in households composed only of recipients of public income-maintenance payments; are placed by agencies in private households; and children living in their parent's household. See <b>Federal benefit rates</b> .
<b>Parent's benefit (OASDI)</b>	Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.
<b>Payment status (OASDI)</b>	The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.
<b>Peer Review Organization—PRO (Medicare)</b>	A group of practicing physicians and other health care professionals, paid by the federal government, to review the care given to Medicare patients.
<b>Period of disability (DI)</b>	A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions.
<b>Physician services (Medicare)</b>	Services provided by an individual licensed under state law to practice medicine or osteopathy. Services by hospital bills are not included.
<b>Preferred Provider Organization (Medicare)</b>	An arrangement between a provider network and a health insurance or a self-insured employer. Providers generally accept payments less than traditional Fee for Service payments in return for a potentially greater share of the patient market. PPO enrollees are not required to use the preferred providers, but are given financial incentives to do so, such as reduced coinsurance and deductibles. Providers do not accept financial risk for the management of care.
<b>Presumptive disability or blindness (SSI)</b>	For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.
<b>Primary insurance amount—PIA (OASDI)</b>	The monthly amount payable to a retired worker who begins to receive benefits at normal retirement age or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record.

<b>Primary insurance amount formula (OASDI)</b>	The mathematical formula relating the PIA (Primary Insurance Amount) to the AIME (Average Indexed Monthly Earnings) for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility.
<b>Prospective Payment System (Medicare)</b>	A method of reimbursement for hospitals which was implemented effective with hospital cost reporting periods beginning on or after Oct. 1, 1983. Under this system, Medicare payment is made at a predetermined, specific rate for each discharge. All discharges are classified according to a list of diagnosis-related groups (DRGs).
<b>Prouty benefit (OASI)</b>	See <b>Special age-72 benefit</b> .
<b>Provider (Medicare and Medicaid)</b>	Medicare—A provider is a facility, supplier, or physician who furnishes medical services. Medicaid—A provider is a person, group, or agency who provides covered services to enrollees.
<b>Qualified Medicare Beneficiaries (Medicare and Medicaid)</b>	QMBs are persons with incomes at or below 100 percent of the federal poverty level and resources at or below 200 percent of the SSI limit. Medicaid pays the HI and SMI premiums and the Medicare coinsurance and deductibles, subject to limits that states may impose on payment rates.
<b>Quarters of coverage (OASDI and Medicare)</b>	The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.
<b>Railroad Retirement</b>	A federal insurance program, somewhat similar to Social Security, designed for workers in the railroad industry. The provisions of the Railroad Retirement Act provide for a system of coordination and financial interchange between the Railroad Retirement program and the Social Security program.
<b>Reasonable cost (Medicare)</b>	Intermediaries and carriers use the Health Care Financing Administration guidelines to determine reasonable costs incurred by providers in furnishing covered services to enrollees. Reasonable cost is based on the actual cost of providing such services, including direct and indirect costs of providers and excluding any costs that are unnecessary in the efficient delivery of services covered by the Hospital Insurance program.
<b>Redetermination (SSI)</b>	The periodic review of eligibility for each Supplemental Security Income recipient to insure that eligibility continues and that payments are in the proper amount.
<b>Reduction for early retirement (OASDI)</b>	See <b>Actuarial reduction</b> .
<b>Representative payee (OASDI and SSI)</b>	A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.

<b>Retired-worker (old-age) benefit (OASI)</b>	Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits, unless indicated.
<b>Retirement age (OASI)</b>	The age at which an individual establishes entitlement to retirement benefits. See <b>Full retirement age</b> .
<b>Retirement earnings test (OASDI)</b>	See <b>Earnings test</b> .
<b>Secondary benefit (OASDI)</b>	Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.
<b>Section 1619(a) (SSI)</b>	See <b>Special cash payments</b> .
<b>Section 1619(b) (SSI)</b>	See <b>Special recipient status</b> .
<b>Self-employment (OASDHI)</b>	Operation of a trade or business by an individual or by a partnership in which an individual is a member.
<b>Skilled nursing facility (Medicare)</b>	An institution that has a transfer agreement with one or more participating hospitals, is primarily engaged in providing skilled nursing care and rehabilitative services to inpatients, and meets specific regulatory certification requirements.
<b>Social Security number (OASDI and HI)</b>	A nine-digit number used to identify the record of earnings an individual has in employment or self-employment covered by Social Security.
<b>Social Security Act</b>	Public Law 74-271, enacted August 14, 1935, with subsequent amendments. The Social Security Act consists of 20 titles, of which four have been repealed.
<b>Special age-72 benefit (OASI)</b>	Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. (Also known as Prouty benefits.)
<b>Special cash payments (SSI)</b>	Continuing cash benefits for disabled individuals whose gross earned income is at the amount designated as the substantial gainful activity level. The person must continue to be disabled and meet all other eligibility rules.
<b>Special minimum PIA (OASDI)</b>	An alternative Primary Insurance Amount based on the worker's length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. See table 2.A12 for computation of the special minimum PIA.
<b>Special recipient status (SSI)</b>	For Medicaid purposes, provides special status to working disabled or blind individuals when their earnings make them ineligible for cash payments.
<b>Specified Low-Income Medicare Beneficiaries (Medicare and Medicaid)</b>	SLMBs are persons who meet all Qualified Medicare Beneficiary requirements except that their incomes are slightly higher, though less than 120 percent of the federal poverty level. Medicaid pays their Part B (Supplementary Medical Insurance) premium.
<b>Spell of illness (Medicare)</b>	A period of consecutive days beginning with the first day on which a beneficiary is furnished inpatient hospital or extended care services and ending with the close of the first period of 60 consecutive days thereafter in which the beneficiary is in neither a hospital or skilled nursing facility.
<b>Spouse's benefit (OASDI)</b>	Monthly benefit payable to a spouse or a divorced spouse of a retired or disabled worker under one of the following conditions: <ul style="list-style-type: none"> <li>(1) the spouse is aged 62 or older or has an entitled child of the worker in his or her care who is under age 16 or is disabled; or</li> <li>(2) the divorced spouse is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced spouse of an eligible worker can be entitled to</li> </ul>

	benefits if he or she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced spouse's own earnings; or
	(3) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed) spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.
<b>State-administered supplementation (SSI)</b>	State supplementation payments administered by the states. See <b>State supplementation</b> .
<b>State supplementation (SSI)</b>	Payments to eligible persons made under state provisions. These payments may vary by the recipient's living situation and by geographic area within the state. The payments are federally administered and state-administered payments.
<b>Student's benefit (OASDI)</b>	Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18-19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later.
<b>Substantial gainful activity (DI and SSI)</b>	Remunerative work that is substantial, as determined from considering the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2.A30 for money amounts.
<b>Supplemental Security Income (SSI)</b>	Program for the needy aged, blind, and disabled. Replaced the former federal-state programs of Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled.
<b>Surviving divorced father's benefit (OASI)</b>	See <b>Father's benefit</b> .
<b>Surviving divorced mother's benefit (OASI)</b>	See <b>Mother's benefit</b> .
<b>Surviving divorced spouse's benefit (OASI)</b>	See <b>Widow/widower's benefit</b> .
<b>Survivor benefit (OASI)</b>	Benefit payable to a survivor of a deceased worker.
<b>Suspended benefit (OASDI)</b>	A benefit not in current-payment status.
<b>Taxable earnings (OASDI and Medicare)</b>	Wages and/or self-employment income that is under the applicable annual maximum taxable limit.
<b>Taxable maximum (OASDI and Medicare)</b>	See <b>Annual maximum taxable limit</b> .
<b>Taxable self-employment income (OASDI and Medicare)</b>	The maximum amount of net earnings from self-employment by an earner which, when added to any taxable wages, does not exceed the contribution and benefit base. For Hospital Insurance beginning in 1994, all net earnings from self-employment.
<b>Taxable wages (OASDI and Medicare)</b>	See <b>Taxable earnings</b> .
<b>Taxes (OASDI and HI)</b>	See <b>Contributions</b> .
<b>Temporary Assistance for Needy Families</b>	Created by the Personal Responsibility and Work Opportunities Reconciliation Act of 1996, TANF provides assistance and work opportunities to needy families. Replaced Aid to Families with Dependent Children (AFDC), Emergency Assistance, and Job Opportunities and Basic Skills Training (JOBS) programs.

---

<b>Temporary Disability Insurance</b>	TDI, sometimes called cash sickness benefits, provides workers with partial compensation for loss of wages caused by temporary nonoccupational disability. Only five states, Puerto Rico, and the railroad industry have TDI laws.
<b>Termination (OASDI)</b>	Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. For example, benefits might terminate as a result of the death of the beneficiary, the recovery of a disabled beneficiary, or the attainment of age 18 by a child beneficiary. In some cases, the individual may become immediately entitled to another type of benefit (such as the conversion of a disabled-worker beneficiary at normal retirement age to a retired-worker beneficiary).
<b>Totalization (OASDI)</b>	The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See "International Agreements" in the section Social Security (Old-Age, Survivors, and Disability Insurance).
<b>Thrifty Food Plan (Food Stamp Program)</b>	A low-cost model diet plan based on the National Academy of Sciences' Recommended Dietary Allowances. Households are issued a monthly allotment of food stamps based on the Thrifty Food Plan.
<b>Trial work period (DI)</b>	Persons receiving Social Security disability benefits are generally entitled to a 9-month trial work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective January 1992, a disabled beneficiary would exhaust the trial work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see <b>Disability reentitlement period</b> .
<b>Trust fund (OASDI and Medicare)</b>	<p>Four separate accounts in the U.S. Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of state and local government employees, any sums received under the financial interchange with the railroad retirement account, voluntary hospital and medical insurance premiums, and transfers of federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing federal securities, as required by law. The interest earned is also deposited in the trust funds.</p> <ul style="list-style-type: none"> <li>• <i>Old-Age and Survivors Insurance (OASI)</i>. The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.</li> <li>• <i>Disability Insurance (DI)</i>. The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.</li> <li>• <i>Hospital Insurance (HI)</i>. The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.</li> <li>• <i>Supplementary Medical Insurance (SMI)</i>. The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.</li> </ul>

---

<b>Unemployment Insurance</b>	A federal-state coordinated program that provides partial income replacement to regularly employed members of the labor force who become involuntarily unemployed. All 50 states, the District of Columbia, Puerto Rico, and the Virgin Islands have unemployment insurance programs.
<b>Veterans' benefits</b>	A variety of benefits and services to veterans and their dependents and survivors that include, but not limited to disability compensation, benefits for survivors, health care benefits, and educational assistance and training.
<b>Widowed father's benefit (OASI)</b>	See <b>Father's benefit</b> .
<b>Widowed mother's benefit (OASI)</b>	See <b>Mother's benefit</b> .
<b>Widow/widower's benefit (OASDI)</b>	<p>Monthly benefit payable to a widow(er) or surviving divorced widow(er) of a worker fully insured at the time of death, if he or she is (1) aged 60 or older or (2) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his or her entitlement to benefits as a widowed mother or father.</p> <p>A surviving divorced widow(er)'s marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widow(er)s and surviving divorced widow(er)'s who remarry after the age of first eligibility for benefits.</p> <p>Effective January 1991, benefits may be payable to a deemed widow(er), including a divorced deemed widow(er). A deemed widow(er) is a person who entered into an invalid ceremonial marriage in good faith.</p>
<b>Wife's benefit (OASDI)</b>	A monthly benefit payable to a wife or divorced wife of a retired or disabled worker. See <b>Spouse's benefit</b> .
<b>Windfall elimination provision (OASI and DI)</b>	A modified benefit formula for determining the PIA, which estimates the windfall in benefits for individuals who have only minimal Social Security coverage and will receive a pension based on years of work in noncovered employment. The change was phased in for workers eligible for retirement or Disability Insurance benefits and for a pension from noncovered employment beginning in 1986; became fully effective in 1990. See table 2.A11.1
<b>Withholding (OASDI)</b>	Suspension of benefit payments until the condition(s) causing deductions are known to have ended. The suspension does not affect eligibility for Hospital Insurance benefits.
<b>Worker (OASDI)</b>	A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.
<b>Workers' compensation (and public disability benefits) offset (DI)</b>	The total amount of benefits received under workers' compensation and Social Security Disability Insurance programs is limited by a Social Security Act offset provision. A reduction in the disabled-worker's benefit (and in family benefits) may be made for any month to fully or partially offset workers' compensation benefits or certain other federal, state, or local disability benefits received for the same month. This reduction is made only if the total Social Security benefits payable to the worker (and dependents), plus workers' compensation benefits, exceed the higher of 80 percent of his or her "average current earnings" before the onset of disability, or the family's total Social Security benefit before the reduction.

---

## Index to Tables

### A

Accuracy rates (OASDI and SSI), 2F7

Actuarial reduction (OASDI) (see Reduction for early retirement (OASDI))

Administrative data, 2F1–2F11

Administrative expenses  
Disability Insurance Trust Fund, 4A2, 4A3  
Hospital Insurance Trust Fund, 8A1  
Old-Age and Survivors Insurance Trust Fund, 4A1, 4A3  
Supplementary Medical Insurance Trust Fund, 8A2

Administrative Law Judges (OASDI), workloads of, 2F8

Adult assistance, 9K1 (see also Supplemental Security Income)

Adult beneficiaries (OASDI), 5A16, 5L1

Age (OASDI), 3C5, 3C6 (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)  
awards, 6A3–6A5, 6B1, 6B2, 6B5, 6C2, 6C3, 6D3, 6D5, 6D7  
benefit types and amounts, 5A16  
Black Lung benefits, 9D3  
centenarians, 5J5  
Hispanic origin, 3C8  
income, 3E3, 3E6  
life table, 4C6  
race, 3C7, 5A1, 5A3  
sex, 3C8, 5A1, 5A3, 5A10, 5A16  
state data, 5J3, 5J5  
summary data, 5A1, 5A5, 5A10

Age (SSI) (see Supplemental Security Income)

Aged (SSI) (see Supplemental Security Income)

Agricultural employees (OASDI), 2A1

Aid to Families with Dependent Children (AFDC), 9G1, 9G2

Aliens (SSI) (see Noncitizens (SSI))

Allowances (OASDI and SSI), 2F7

Appeals Council cases reviews (OASDI), 2F11

Applications (OASDI), 6C7

Automatic adjustment provisions (OASDI), 2A18

Average annual wage (OASDI), 2A8

Average indexed monthly earnings (OASDI), 2A10, 2A11, 2A18

Average monthly wage (OASDI), 2A10, 2A15–2A17, 2A20

Awards (OASDI)  
age, 6A3–6A5, 6B1, 6B2, 6B5, 6C2, 6C3, 6D3, 6D5, 6D7  
applications, 6C7  
children, 6A1, 6A3, 6D4, 6D5  
conversion, 6A4  
diagnostic group, 6C3  
disabled workers, 6A1–6A6, 6C1–6C3, 6C7  
initial, 6B1, 6B2  
lump-sum, 4A5, 6D9  
primary insurance amount, 6A2  
race, 6A3  
retired workers, 6A1–6A6, 6B1–6B5  
sex, 6A2, 6A3  
state data, 6A6  
summary data, 6A1–6A5  
widowed mothers and fathers, 6A1, 6A3, 6D6, 6D7  
widows and widowers, 6A1–6A3, 6A5, 6D7, 6D8  
wives, 6A3  
wives and husbands, 6A1, 6A5, 6D1, 6D3

Awards (SSI)  
adults, 7A8, 7B9, 7E2  
age, 7A8, 7B9, 7E2  
aged, 7A8, 7B9, 7E2  
blind, 7A8, 7B9, 7E2  
blind and disabled children, 7E2  
disabled, 7A8, 7B9, 7E2  
sex, 7E2  
state data, 7B9

### B

Bend points in benefit formula (OASDI), 2A11, 2A13, 2A18

Beneficiaries and payments, currently payable (OASDI)  
age, 5A1, 5A3, 5A6, 5A10, 5A15, 5A16  
assets, 3E3  
concurrent, OASDI and SSI, 3C5, 3C6, 3C6.1  
earnings, 3E3  
foreign countries, 5J11  
Hispanic origin, 3C8  
income, 3E3, 3E6, 3E8  
sources, 3E3  
international agreements, eligibility based on, 5M1  
living arrangements, 3E3, 3E6  
race, 3C7, 5A1, 5A3, 5A6, 5A7  
representative payment, 5L1  
sex, 3C8, 5A1, 5A3, 5A7, 5A10, 5A14–5A16  
state data, 5J1–5J6, 5J8–5J10, 5J12–5J14  
summary data, 3C6.1, 3C7, 3C8, 5A1, 5A3–5A8, 5A10  
type of benefit (see Children (OASDI); Disabled widows and widowers; Disabled workers; Parents; Retired workers; Special age-72 beneficiaries; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

Benefit computations, (OASDI), 2A8–2A18

Benefit rates (SSI), 2B1

Benefit types and levels (OASDI), qualifications and legal criteria for

beneficiary families, 2A26

children, 2A21, 2A22

disabled workers, 2A20

divorced beneficiaries, 2A21, 2A22

illustrative monthly benefits, 2A26

lump sum awards, 2A25

maximum and minimum, 2A27, 2A28

parents, 2A22

PIA, percent of, 2A20–2A22

retired workers, 2A20, 2A27, 2A28

special age-72 beneficiaries, 2A24

survivors, 2A22, 2A23, 2A26

transitionally insured, 2A23

vocational rehabilitation services, 2A25

widowed mothers and fathers (OASDI), 2A22

widows and widowers, 2A22–2A24

wives and husbands, 2A21–2A24

Black Lung

benefits, 9D1–9D3

civil litigation, 2F10

hearing receipts, dispositions, claims pending, 2F9

Blind (SSI) (see Supplemental Security Income)

## C

Centenarians (OASDI), 5J5

Children (AFDC) (see Aid to Families with Dependent Children)

Children (OASDI)

age, 5A1, 5A5, 5A10, 6D5

awards, 6A1, 6A3, 6D4, 6D5

beneficiary families, 5H1–5H4

benefit distributions, 5H3, 5H4

benefits paid

annual, 4A5, 4A6

monthly, 5A4, 5A16, 5A17, 5F4, 5J4, 5J14

benefits withheld, 6E4, 6E5

disabled aged 18 or older, 3C6.1, 5A1, 5A10, 5A16,

5A17, 5C2, 5D4.1, 5E2, 5F4, 5F6, 5J14, 6D4

foreign countries, 5J11

of deceased workers, 5A1, 5F4, 5F6, 5F7, 6D4

of disabled workers, 5A1, 5E1, 5E2, 5F4, 6D4

of retired workers, 5A1, 5C1, 5C2, 5F4, 6D4

primary insurance amount, 5C1, 5E1, 5F7, 5H2

special minimum, 5A8

qualifications for benefits, 2A21, 2A22

race, 5A1, 5A6, 6A3

sex, 5A16

state data, 5J2, 5J4, 5J10, 5J14

students, aged 18–19, 5A1, 5C2, 5E2, 5F4, 5F6, 6D4

terminations, 6F1–6F3

under age 18, 5A1, 5C2, 5E2, 5F4, 5F6, 6D4

Children, blind or disabled (SSI) (see Supplemental Security Income)

Civil litigation (OASDI and SSI), 2F10

Civil Service (see Government workers)

Claims workloads (OASDI and SSI), 2F4–2F6

Clergy (see Religious personnel)

Clinical Laboratory Improvement Act (CLIA) facilities (see Medicare)

Computations, benefit (OASDI), 2A10–2A18

Concurrent beneficiaries (OASDI and SSI), 2F9, 2F10, 3C5, 3C6, 3C6.1, 7D1, 7D2

Constant dollars (AFDC, OASDI, and SSI benefits), 3C4

Consumer Price Index (CPI), 2A18, 3C4, 3E1

Continuation of Medicaid coverage (1619b) (SSI), 7F3–7F5

Contribution rates (OASDI), 2A3, 2A5

Contributions (OASDI), 2A4, 4B10–4B12

Cost-of-living adjustments (OASDI and SSI), 2A11, 2A13, 2A14, 2A18, 2A19, 2B1

Covered workers (OASDI)

age, 4B5, 4B6, 4B8

categories of, 2A1

coverage election or waiver, 2A1

legislation affecting, 2A1

median earnings, 4B3, 4B6

new entrants, 4B1

OASDHI contributions, 4B10–4B12

self-employed, 2A1, 4B2–4B4, 4B8–4B12

sex, 4B3–4B9

Social Security numbers issued, 4B1

state data, 4B10, 4B12

taxable earnings, amount reported, 4B1–4B3, 4B5, 4B10–4B12

under social insurance programs, 3B2

wage and salary, 4B2, 4B3, 4B7, 4B10–4B12

with earnings above maximum taxable, 4B7, 4B9

with earnings below maximum taxable, 4B4, 4B7, 4B9

Creditable earnings (OASDI) (see Taxable earnings (OASDI))

## D

Death probability, 4C6

Delayed retirement credit (OASDI), 2A20, 2A22, 5B1–5B3

Denials (see Service delivery (OASDI and SSI))

Dependents and survivors (OASDI), 5F1–5F13



Diagnoses (OASDI), 5D4.1, 5D5, 5D6, 5J12, 5J13, 6C3

Diagnoses (SSI), 7F1, 7F2

Direct deposit (OASDI), 5K1

Disability, definition of (OASDI), 2A7

Disability determinations (see Service delivery (OASDI and SSI))

Disability Insurance (OASDI), 2F5, 2F9, 2F10

Disability Insurance Trust Fund (OASDI) (see Trust Funds)

Disabled adult children (see Children (OASDI), disabled, aged 18 or older)

Disabled beneficiaries (OASDI), 5A1, 5A16, 5A17, 5J14 (see also Children (OASDI); Disabled widows and widowers; Disabled workers)

Disabled children (OASDI) (see Children (OASDI), disabled, aged 18 or older)

Disabled (SSI) (see Supplemental Security Income)

Disabled widows and widowers (OASDI)  
 age, 5A1, 5A5, 5A16, 6A3, 6D7  
 awards, 6A3, 6D7, 6D8  
 beneficiary families, 5H2, 5H4  
 benefit distributions, 5H4  
 benefits paid, monthly, 3C6.1, 5A16, 5A17, 5F8, 5J14  
 diagnostic group, 5D4.1  
 primary insurance amount, 5F7, 5H2  
   special minimum, 5A8  
 race, 5A1, 5A7, 6A3  
 sex, 5A1, 5A7, 5A16, 5F6, 6A3, 6D8  
 state data, 5J14  
 surviving divorced, 5A1  
 year of entitlement, 5F10

Disabled workers (OASDI)  
 age, 5A1, 5A3, 5A5, 5A10, 5A16, 5D4, 5D6, 6A3, 6A4, 6C2, 6C3  
 applications, 6C7  
 awards, 6A1–6A5, 6C1–6C3, 6C7  
 beneficiary families, 5H1–5H3  
 benefit distributions, 5D2, 5H3, 5J8, 6C1  
 benefits paid  
   annual, 4A6  
   monthly, 3C6.1, 5A4, 5A16, 5A17, 5D3, 5J4, 5J14, 6A6  
 benefits withheld, 6E4, 6E5  
 diagnostic group, 5D4.1, 5D5, 5D6, 5J12, 5J13, 6C3  
 foreign countries, 5J11  
 primary insurance amount, 5E1, 5H2, 6A2  
   special minimum, 5A8  
 qualifications for benefits, 2A20  
 race, 5A1, 5A3, 5A6, 5A7, 6A3  
 sex, 5A1, 5A3, 5A7, 5A10, 5A16, 5D3, 5D5, 5E2, 6A2–6A4, 6C3

state data, 5J2, 5J4, 5J8, 5J12–5J14, 6A6  
 terminations, 6F1, 6F2  
 with reduction for early retirement, 5A3, 6A5  
 year of entitlement, 5D1

Divorced beneficiaries (OASDI), 2A21, 2A22, 5A1, 5F12, 6D3, 6D6, 6D7

Domestic employees (OASDI), 2A1

Dual entitlement (OASDI), 5A14, 5A15, 5G1–5G5

**E**

Early retirement (OASDI) (see Reduction for early retirement (OASDI))

Earnings of covered workers (OASDI) (see also Taxable earnings (OASDI))  
 amount of, 4B1–4B3, 4B7, 4B9, 4B10, 4B12  
 below annual maximum taxable amount, 4B4, 4B7, 4B9  
 median, by age and sex of worker, 4B3, 4B6  
 self-employed workers, 3B2, 4B2–4B4, 4B9–4B12  
 state data, 4B10, 4B12  
 wage and salary workers, 4B2, 4B3, 4B7, 4B10–4B12

Earnings test (OASDI)  
 amount permitted without reduction in benefits, 2A29  
 automatic adjustment of, 2A18  
 beneficiaries affected, 6B1, 6B2, 6E2–6E5

Education  
 private, social welfare expenditures, 3A4  
 public, social welfare expenditures, 3A1, 3A3

Emergency assistance, 9G1, 9G2

Employees (OASDI) (see Offices and staff (OASDI))

End stage renal disease (Medicare), 8B5, 8C3

Energy Assistance (see Low-Income Home Energy Assistance Program)

Entitlement year (OASDI), 5B4, 5D1, 5F9, 5F10

Excess payments (see Service delivery (OASDI and SSI))

Expectation of life, 4C6

**F**

Fair Labor Standards Act, 3B3

Families, beneficiary (OASDI), 2A26, 3E6, 5H1–5H4

Family maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26

Fathers (see Widowed mothers and fathers (OASDI))

Federal employees (see Government workers)

FICA taxes (see Contribution rates (OASDI))

Financing (OASDI), 2A3–2A6

Food Stamps, 3A3, 9H1

Foreign countries (OASDI), 5J1–5J11, 5K1, 5M1

## G

General assistance, 9L1

General revenue appropriations (OASDI), 2A6

Government pension offset (OASDI), 2A22, 2A23, 6E4, 6E5

Government workers, 2A1, 3B2, 3C3

Gross domestic product (GDP), 3A1, 3A3, 3A4

## H

Health and medical programs, expenditures for, 3A1, 3A3, 3A4  
(see also Medicaid; Medicare)

Health insurance for the aged and disabled (see Medicare)

Hearing receipts, dispositions, claims pending (OASDI and SSI),  
2F9

Hearings and appeals (OASDI), 2F1, 2F8–2F11

Hispanic origin, 3C8

Historical data

administrative data, 2F3,2F7

Adult assistance, 9K1

Aid to Families with Dependent Children (AFDC), 9G1

Black Lung benefits, 9D1

Emergency assistance, 9G1

employment and earnings, 3B2,3B3

Food Stamps, 9H1

General assistance, 9M1

interprogram data, 3C3–3C5,3C6.1

LIHEAP, 9J1,9J2

Medicaid recipients, 8E1,8E2

Medicare

cost sharing and premium amounts, 2C1

enrollment, utilization and reimbursement, 8B1–8B5, 8B8–  
8B12

participating facilities, 8C1

trust funds, 8A1,8A2

poverty data, 3E1,3E2,3E8

Social Security Acts, 2A1,2A2,2A6,2A7,2A10–2A18, 2A20–  
2A25,2A29,2A31,2B1

Social Security program (OASDI)

awards, 6A1,6A2,6B5,6C2,6C7,6D1,6D4,6D6,6D8,6D9

benefit increases, cumulative effects of, 2A19

coverage, financing, and insured status, 2A3,2A4

covered workers, 4B1–4B9,4B11

current-pay benefits

benefit families, 5H1

dependents and survivors, 5F1,5F4,5F6,5F8,5F12

disabled workers, 5D3,5D4,5E2

dual entitlement, 5G2

international agreements, 5M1

retired workers, 5B5,5B8,5C2

summary data, 5A4,5A14,5A17

earnings guidelines and SGA, 2A30

indexed earnings, 2A8,2A9

insured workers, 4C1,4C2,4C5

retired worker benefits, minimum and maximum, 2A27,2A28

terminations, 6F1

Trust Funds, 4A1–4A6

Supplemental Security Income (SSI)

1619a and 1619b, 7F3

noncitizens receiving, 7E6

summary data, 7A3–7A5,7A9

Veterans benefits, 9F1

Workers' compensation, 9B1

Home health agencies (Medicare), participating facilities, 8C1,  
8C3

Home health services

Medicaid, 8E1

Medicare, 8B1, 8B2, 8B9

Hospital Insurance (HI) (see Medicare)

Hospital Insurance Trust Fund (Medicare) (see Trust Funds)

Hospitals, expenditures for care

Medicaid, 8E1

Medicare, 8B1, 8B2, 8B8

Hospitals (Medicare), type of participating facility, 8C1, 8C2

Housing, social welfare expenditures for, 3A1, 3A3

Husbands (OASDI) (see Wives and husbands (OASDI))

## I

Illustrative monthly benefits (OASDI), 2A26

Income

age, 3E3, 3E6

family, 3E3, 3E6, 3E8

personal, 4A4

poverty guidelines, 3E8

poverty thresholds, 3E1

race, 3E6

shares, 3E3, 3E6

sources, 3E3

Income tax treatment of OASDI benefits (OASDI), 2A31, 2A32,  
3C3, 4A1–4A3

Independent laboratories (Medicare), participating, 8B9, 8C1, 8C3

Indexing factors and indexed earnings (OASDI), 2A8, 2A9

Insured status provisions (OASDI), 2A7

Insured workers (OASDI)  
 age, 4C2, 4C5  
 fully insured, 4C1, 4C2, 4C5  
 insured for disability, 4C1, 4C2  
 monthly benefits for survivors of, 2A22  
 percent of population, 4C5  
 permanently insured, 4C1  
 sex, 4C2, 4C5

Interfund borrowing, 2A6

Intermediate-care facilities for the mentally retarded (Medicaid), 8E1

International agreements (OASDI), 5M1

**K**

Kidney disease (see End stage renal disease (Medicare))

**L**

Life expectancy, 4C6

Life insurance and death benefits, 3A4

Life table, 4C6

Litigation, civil (see Civil litigation (OASDI and SSI))

Living arrangements  
 aged population, 3E3, 3E4, 3E6  
 SSI recipients, 2B1, 7E5

Long-term disability benefits, 3A4

Low-Income Home Energy Assistance Program (LIHEAP), 9J1, 9J3

Lump-sum awards (OASDI), 2A25, 4A5, 6D9

**M**

Maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26–2A28

Maximum indexed earnings (OASDI), 2A9

Medicaid, 2C2, 3A3, 8E1, 8E2, 8H1  
 continuation of coverage (1619b), 7F3–7F5

Medicare  
 aged enrollees, 2C1, 8B1, 8B3, 8B4, 8B9, 8B11  
 amounts reimbursed, 8B1, 8B2, 8B9  
 assignment rates, 8B10  
 bills approved, 8B9–8B11  
 buy-ins, 8B12  
 charges, 8B9  
 claims, 8B9–8B11  
 Clinical Laboratory Improvement Act (CLIA) facilities, 8C1, 8C3

coinsurance, 2C1  
 contributions, 4B12  
 cost-sharing, 2C1  
 deductibles, 2C1  
 disabled enrollees, 2C1, 8B2, 8B3, 8B5, 8B9, 8B11  
 earnings of workers, 4B12  
 end stage renal disease facilities, 8B5, 8C3  
 enrollment, 8B1–8B5, 8B8–8B11  
 expenditures, 3A3, 8A1, 8A2  
 hearing receipts, dispositions, claims pending, 2F9  
 home health agencies and services, 8B1, 8B2, 8B9, 8C1, 8C3  
 hospital charges, 8B8, 8B9  
 hospital insurance, 2C1, 8A1, 8B1–8B5, 8B8, 8B8.1, 8C1–8C3  
 hospitals (type of participating facility), 8B2, 8B8, 8B8.1, 8C1–8C3  
 independent laboratories, 8B9, 8C1, 8C3  
 outpatient services, 8B1, 8B2, 8B9  
 participating facilities, 8C1–8C3  
 persons served, 8B1, 8B2  
 physicians' services, 8B1, 8B2, 8B9–8B11  
 premiums, 2C1, 8A1, 8A2  
 race, 8B4, 8B5  
 reasonable charges, 8B11  
 reimbursements, 8B1–8B11  
 sex, 8B4, 8B5  
 short-stay hospitals, 8B8, 8B8.1  
 skilled nursing facilities and services, 8B8, 8C1, 8C3  
 state data, 4B12, 8B3, 8B8, 8B8.1, 8B12, 8C2, 8C3  
 Supplementary Medical Insurance, 2C1, 8A2, 8B1, 8B2, 8B4, 8B5, 8B9–8B12, 8C1, 8C3  
 trust funds, 8A1, 8A2  
 utilization, 8B1–8B5, 8B8–8B11  
 workers, 4B12

Military personnel (see Uniformed services)

Minimum benefit (OASDI), 2A11, 2A17, 2A27, 2A28

Minimum wage, 2A26, 3B3

Minor children (OASDI) (see Children (OASDI), under age 18)

Mortality table (see Life table)

Mothers (OASDI) (see Widowed mothers and fathers (OASDI))

**N**

Noncitizens (SSI), 7E6

Nondisabled widows and widowers (OASDI) (see Widows and widowers, nondisabled (OASDI))

Nonprofit organizations, 2A1

Nursing facilities (Medicaid), expenditures for care, 8E1

**O**

Offices (SSA) and employees (SSA) (OASDI), 2F1–2F3  
 data operations centers, 2F1

field services locations, 2F1  
hearings and appeals, 2F1  
program service centers, 2F1  
regional offices, 2F1  
staff, 2F2, 2F3  
    demographic characteristics of, 2F2  
    employees with disabilities, 2F2  
grade levels of, 2F2  
size of, 2F3  
work years, total, 2F3

Old-Age and Survivors Insurance Trust Fund (OASDI)  
(see Trust Funds)

Old-Age Assistance, 3C4

Old-Age, Survivors, and Disability Insurance (OASDI)  
(see entries identified by (OASDI))

Outpatient services (Medicare and Medicaid), 8B1, 8B2, 8B9, 8E1

**P**

Parents (OASDI), 2A22, 4A5, 5A1, 5A4–5A7, 5A10, 5F6, 5F7,  
5G3, 5H2, 6A1, 6E4

Pension offset, noncovered government, 2A22, 2A23, 6E4, 6E5

Pensions  
private, 3A4  
public employee, 3A3, 3C3

Period of disability, 2A7

Physicians' services (Medicaid), 8E1

Physicians' services (Medicare), 8B1, 8B2, 8B9–8B11

Population in Social Security area, 4C5

Poverty data  
age, 3E2  
aged families, 3E3, 3E6  
aged 65 or older, 3E1, 3E4  
CPI, annual average, 3E1  
family size, 3E8  
family status, 3E2  
living arrangements, 3E4, 3E6  
nonaged family units, 3E3  
poverty guidelines, 3E8  
poverty thresholds, 3E1  
race, 3E6  
sex, 3E2, 3E4  
shares of money income, sources of, 3E3  
Social Security share of money income, 3E6

Primary insurance amount (OASDI) (see also specific types of  
OASDI benefits including: Children; Disabled widows and  
widowers; Disabled workers; Parents; Retired workers; Wid-  
owed mothers and fathers; Widows and widowers, nondis-  
abled; Wives and husbands)  
average indexed monthly earnings, 2A10, 2A11

average monthly wage, 2A10, 2A15–2A17  
benefit increases, effects of, 2A11, 2A13–2A19  
formulas for computing, 2A11, 2A12, 2A15–2A19  
illustrative amounts, 2A26  
indexing factors and indexed earnings, 2A8, 2A9  
maximum indexed earnings, 2A9  
minimum and maximum benefit, 2A11, 2A13, 2A14, 2A17,  
2A26–2A28  
percent of for benefit types, 2A20–2A22  
relationship to earnings levels, 2A26  
special minimum, 2A12, 5A8  
Windfall Elimination Provision (WEP), computation based on,  
2A11.1

Private social welfare expenditures, 3A4

Prouty beneficiaries (OASDI) (see Special age-72 beneficiaries  
(OASDI))

Provisions, history of  
Medicaid, 2C2  
Medicare, 2C1  
OASDI, 2A1–2A32  
SSI, 2B1

Public assistance (see Adult assistance; Aid to Families with  
Dependent Children; General assistance; Public social wel-  
fare expenditures)

Public social welfare expenditures, 3A1, 3A3, 3C3

**Q**

Quarters of coverage (OASDI), 2A7, 2A18

**R**

Race (OASDI) (see also specific types of OASDI benefits includ-  
ing: Children; Disabled widows and widowers; Disabled work-  
ers; Retired workers; Widowed mothers and fathers; Widows  
and widowers, nondisabled; Wives and husbands)  
age, 5A1, 5A3, 6A3  
Medicare, 8B4, 8B5  
poverty status of aged families, 3E6  
sex, 5A1, 5A3, 5A7, 6A3  
state data, 5J5.1  
summary data, 3C7, 5A1, 5A6, 5A7, 6A3

Race (SSI), 3C7, 7E1

Railroad Retirement program  
social welfare expenditures for, 3A3  
source of funds for, 3C3  
trust fund transfers to and from, 4A1–4A3, 8A1  
wages and salaries (amounts) covered by, 3B2

Railroad temporary disability insurance program, 3A3, 9C1

Railroad unemployment insurance program, 3A3, 3B2

Reconsiderations (OASDI and SSI), 2F7

Reduction for early retirement (OASDI)  
age, 5A3, 5B1, 5B2, 6A5  
benefit amounts, illustrative, 2A26  
disabled workers, 5A3, 6A5  
minimum and maximum benefit, 2A27  
race, 5A3, 5A7  
retired workers  
dually entitled, 5G1  
with benefits withheld, 6B1, 6B2, 6E1  
with delayed retirement credit, 5B1, 5B3  
with reduction, 5A3, 5B6–5B8, 5G1, 5H2, 6A5, 6B3, 6B4, 6E1  
without delayed retirement credit, 5B2, 5B3  
without reduction, 5B1, 5B2, 5B6–5B8, 5G1, 5H2, 6B3, 6B4, 6E1  
sex, 5A3, 5A7, 5B1, 5B2, 5B6–5B8, 5G1, 6A5, 6B3, 6B4  
widows, nondisabled, 5A3, 6A5  
wives and husbands, 5A3, 5A7, 6A5

Religious personnel, 2A1

Representative payment (OASDI), 5L1

Representative payment (SSI), 7E4

Retired workers (OASDI)  
age, 5A1, 5A3, 5A5, 5A10, 5A15, 5A16, 5B5, 5B9, 6A4, 6A5, 6B5  
awards, 6A1–6A5, 6B1–6B5  
beneficiary families, 5H1–5H3  
benefit distributions, 5B6, 5B7, 5B9, 5J6, 6B3, 6B4, 5H3  
benefits in current and constant dollars, 3C4  
benefits paid  
annual, 4A5  
monthly, 5A4, 5A16, 5J4, 6A6  
benefits withheld, 6E1–6E4  
benefits withheld due to earnings, 6B1, 6B2, 6E2, 6E3  
computation of benefits, worksheet for (see the subsection "Computing a Retired-Worker Benefit" in the "Social Security: History of Provisions" section.)  
disability conversions, 6A4  
foreign countries, 5J11  
newly entitled, 6A4  
primary insurance amount, 5B1, 5B2, 5B7, 5C1, 5G1, 5H1, 6A2, 6B2, 6B4  
special minimum, 5A8  
qualifications for benefits, 2A20  
race, 5A1, 5A3, 5A6, 5A7, 6A3  
sex, 5A1, 5A3, 5A7, 5A10, 5A15, 5A16, 5B6–5B9, 5C2, 6A2–6A5, 6B1–6B5, 6E4  
state data, 5J2, 5J4, 5J6, 6A6  
terminations, 6F1, 6F2  
with delayed retirement credit, 5B1–5B3  
with dual entitlement, 5G1–5G5  
with reduction for early retirement, 5A3, 5B6–5B8, 5G1, 5H2, 6B1–6B4, 6E1  
without reduction for early retirement, 5B1, 5B2, 5B6–5B8, 5G1, 5H2, 6B1–6B4, 6E1  
year of entitlement, 5B4

Retirement programs (see Pensions; Railroad Retirement program; Retired workers (OASDI))

Retirement test (see Earnings test (OASDI))

## S

SECA taxes (see Contribution rates (OASDI))

Section 1619a (see Special SSI cash payments (1619a) (SSI))

Section 1619b (see Continuation of Medicaid coverage (1619b) (SSI))

Self-employed workers (see also Covered workers (OASDI); Earnings of covered workers (OASDI))

age, 4B8  
contribution rates, 2A3  
earnings, 3B2, 4B2–4B4, 4B9–4B12  
maximum annual amount of contributions, 2A4  
maximum taxable earnings, 2A3  
Medicare, 4B12  
OASDHI contributions, 2A4, 2A5, 4B10, 4B11  
sex, 4B3, 4B4, 4B9  
state data, 4B10, 4B12  
tax credits, 2A5, 2A6  
taxable earnings, amount reported, 4B2, 4B10–4B12  
with earnings above maximum taxable, 4B9  
with earnings below maximum taxable, 4B4, 4B9

Service delivery (OASDI and SSI)

accuracy rates, payment, 2F7  
allowances, 2F7  
denials, 2F7  
disability determinations, 2F7  
800 number (1-800-772-1213)  
average waiting time, 2F7  
calls received, 2F7  
excess payments, 2F7  
OASI payments, 2F7  
reconsiderations, 2F7  
reversals of denials, 2F7  
SSI payments, 2F7  
underpayments, 2F7

Sex (OASDI) (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

age, 3C8, 5A1, 5A10, 5A15, 5A16, 6A3  
life table, 4C6  
race, 3C7, 5A1, 5A7, 6A3  
state data, 5J5.1  
summary data, 5A1, 5A7, 5A16, 6A3

Sex (SSI) (see Supplemental Security Income)

Short-term sickness and disability benefits, 3A4, 9C1

Skilled nursing facilities (Medicare)

expenditures for care, 8B1, 8B2, 8B8  
participating facilities, 8C1, 8C3

Social insurance programs, summary data, 3C3

Social Security Act, 2A1, 2A2, 2A6, 2A7, 2A10–2A18, 2A20–2A25, 2A29, 2A31, 2B1

Social Security program (see Entries identified by (OASDI))

Social welfare expenditures, 3A1, 3A3, 3A4, 3C3

Special age-72 beneficiaries (OASDI), 2A24, 4A5, 5A1, 5A4–5A7, 5A10, 5H2, 5K1, 5L1, 6A1, 6E4, 6F1, 6F2

Special minimum primary insurance amount (OASDI), 2A12, 5A8

Special SSI cash payments (1619a) (SSI), 7F3–7F5

Spouses (OASDI) (see Wives and husbands (OASDI))

Staff (OASDI) (see Offices (SSA) and employees (SSA) (OASDI))

State and local government pensions (see Government workers)

State data

- Aid to Families with Dependent Children, 9G1, 9G2
- Black Lung benefits, 9D2
- Low-Income Home Energy Assistance, 9J1, 9J3
- Medicaid, 2C2, 8H1
- Medicare, 4B12, 8B3, 8B8, 8B8.1, 8B12, 8C2, 8C3
- OASDI
  - beneficiaries, 3C5, 5J1–5J6, 5J8–5J10, 5J14, 6A6
  - concurrent receipt with SSI, 3C5, 7D2
  - covered workers, 4B10, 4B12
  - diagnoses, 5J12, 5J13
  - monthly benefits of disabled beneficiaries, 5J14
  - taxable earnings, 4B10, 4B12
- SSI
  - concurrent receipt with OASDI, 3C5, 7D2
  - Medicaid, 2C2
  - recipients, 3C5, 7B1–7B3, 7B7–7B9, 7D2, 7F5
- Temporary Assistance for Needy Families (TANF), 9G2
- Unemployment Insurance, 9A2
- Workers' compensation, 9B1–9B3

State Supplementation (see Supplemental Security Income (SSI))

Students (OASDI) (see Children (OASDI))

Substantial gainful activity, 2A30

Supplemental Security Income (SSI)

- adults, 7C1, 7E2, 7E3
- age, 3C7, 3C8, 7A1, 7A8, 7A9, 7B9, 7D1, 7D2, 7E1–7E5, 7F1, 7F2, 7F4
- aged, 3C5, 7A1–7A5, 7A8, 7A9, 7B1, 7B2, 7B9, 7C1, 7C2, 7D1, 7D2, 7E1–7E5
- awards, 7A8, 7B9, 7E2
- benefit rates, 2B1
- benefits in current and constant dollars, 3C4
- blind, 7A1–7A5, 7A8, 7A9, 7B1, 7B2, 7B8, 7B9, 7C1, 7C2, 7D1, 7D2, 7E1–7E5, 7F1
- blind and disabled adults, 3C6.1, 7C1, 7F1, 7F2
- blind and disabled children, 3C6.1, 7A2, 7B8, 7C1, 7E2–7E4, 7F1, 7F2
- civil litigation, 2F10
- claims workloads, 2F6
- concurrent SSI and OASDI, 3C5, 3C6, 3C6.1, 7D1, 7D2
- continuation of Medicaid coverage (1619b) (SSI), 7F3–7F5
- couples, 7A2, 7C2
- diagnostic group, 7F1, 7F2
- disabled, 3C6.1, 7A1–7A5, 7A8, 7A9, 7B1, 7B2, 7B9, 7C1, 7C2, 7D1, 7D2, 7E1–7E5, 7F1
- earnings, 7D1, 7F4
- 800 number (1-800-772-1213)
  - average waiting time, 2F7
  - calls received, 2F7
- federal SSI payments, 7A1–7A5, 7B3, 7B7
- federally administered payments, 3C6.1, 7A1–7A5, 7A8, 7A9, 7B1, 7B3, 7B7
- hearing receipts, dispositions, claims pending, 2F9
- Hispanic origin, 3C8
- income, 7D1
- living arrangements, 7E5
- noncitizens, 7E6
- OASDI (received concurrently with SSI), 3C5, 3C6, 7D1, 7D2
- payment distributions, 7C1, 7C2
- payments in current and constant dollars, 3C4
- race, 3C7, 7E1
- representative payment, 7E4
- service delivery, 2F7
- sex, 3C7, 3C8, 7E1–7E3, 7F2
- special SSI cash payments (1619a), 7F3–7F5
- state data, 3C5, 7B1–7B3, 7B7–7B9, 7D2, 7F5
- state supplementation, 7A1–7A5, 7B2, 7B3, 7B7
- unearned income, 7D1, 7F4

Supplementary Medical Insurance (SMI) (see Medicare)

Supplementary Medical Insurance (SMI) Trust Fund (see Trust Funds)

Survivor benefits (OASDI) (see Children (OASDI); Dependents and survivors; Disabled widows and widowers; Parents; Widowed mothers and fathers; Widows and widowers; Widows and widowers, nondisabled)

**T**

Tax credits (OASDI), 2A5, 2A6, 3C3

Taxable earnings (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18, 2A26, 4B1, 4B2, 4B10–4B12 (see also Earnings of covered workers (OASDI))

Taxable maximum (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18, 2A26, 4B4, 4B7, 4B9 (see also Covered workers (OASDI))

Taxation of OASDI benefits, 2A31, 2A32, 3C3, 4A1–4A3

Taxes (OASDI and HI)

- amounts, 4A1–4A3, 4B10–4B12
- rates, 2A3, 2A4
- state amounts, 4B10, 4B12



---

terminations, 6F1–6F3  
with entitlement based on disabled child, 5A7, 5F1  
with reduction for early retirement, 5A3, 5A7, 6A5

Workloads (OASDI and SSI), 2F4–2F6, 2F8

Workers' compensation, 3A3, 3B2, 9B1–9B3

Workers' compensation offset, 6E4, 6E5