

Table 4.A1—Old-Age and Survivors Insurance, 1937–2010 (in millions of dollars)

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1937 | 767 | 765 | ... | ... | 2 | 1 | 1 | ... | ... | 766 | 766 |
| 1938 | 375 | 360 | ... | ... | 15 | 10 | 10 | ... | ... | 366 | 1,132 |
| 1939 | 607 | 580 | ... | ... | 27 | 14 | 14 | ... | ... | 592 | 1,724 |
| 1940 | 368 | 325 | ... | ... | 43 | 62 | 35 | 26 | ... | 306 | 2,031 |
| 1941 | 845 | 789 | ... | ... | 56 | 114 | 88 | 26 | ... | 731 | 2,762 |
| 1942 | 1,085 | 1,012 | ... | ... | 72 | 159 | 131 | 28 | ... | 926 | 3,688 |
| 1943 | 1,328 | 1,239 | ... | ... | 88 | 195 | 166 | 29 | ... | 1,132 | 4,820 |
| 1944 | 1,422 | 1,316 | ... | ... | 107 | 238 | 209 | 29 | ... | 1,184 | 6,005 |
| 1945 | 1,420 | 1,285 | ... | ... | 134 | 304 | 274 | 30 | ... | 1,116 | 7,121 |
| 1946 | 1,447 | 1,295 | ... | ... | 152 | 418 | 378 | 40 | ... | 1,029 | 8,150 |
| 1947 | 1,722 | 1,557 | ... | 1 | 164 | 512 | 466 | 46 | ... | 1,210 | 9,360 |
| 1948 | 1,969 | 1,685 | ... | 3 | 281 | 607 | 556 | 51 | ... | 1,362 | 10,722 |
| 1949 | 1,816 | 1,666 | ... | 4 | 146 | 721 | 667 | 54 | ... | 1,094 | 11,816 |
| 1950 | 2,928 | 2,667 | ... | 4 | 257 | 1,022 | 961 | 61 | ... | 1,905 | 13,721 |
| 1951 | 3,784 | 3,363 | ... | 4 | 417 | 1,966 | 1,885 | 81 | ... | 1,818 | 15,540 |
| 1952 | 4,184 | 3,819 | ... | ... | 365 | 2,282 | 2,194 | 88 | ... | 1,902 | 17,442 |
| 1953 | 4,359 | 3,945 | ... | ... | 414 | 3,094 | 3,006 | 88 | ... | 1,265 | 18,707 |
| 1954 | 5,610 | 5,163 | ... | ... | 447 | 3,741 | 3,670 | 92 | -21 | 1,869 | 20,576 |
| 1955 | 6,167 | 5,713 | ... | ... | 454 | 5,079 | 4,968 | 119 | -7 | 1,087 | 21,663 |
| 1956 | 6,697 | 6,172 | ... | ... | 526 | 5,841 | 5,715 | 132 | -5 | 856 | 22,519 |
| 1957 | 7,381 | 6,825 | ... | ... | 556 | 7,507 | 7,347 | 162 | -2 | -126 | 22,393 |
| 1958 | 8,117 | 7,566 | ... | ... | 552 | 8,646 | 8,327 | 194 | 124 | -528 | 21,864 |
| 1959 | 8,584 | 8,052 | ... | ... | 532 | 10,308 | 9,842 | 184 | 282 | -1,724 | 20,141 |
| 1960 | 11,382 | 10,866 | ... | ... | 516 | 11,198 | 10,677 | 203 | 318 | 184 | 20,324 |
| 1961 | 11,833 | 11,285 | ... | ... | 548 | 12,432 | 11,862 | 239 | 332 | -599 | 19,725 |
| 1962 | 12,585 | 12,059 | ... | ... | 526 | 13,973 | 13,356 | 256 | 361 | -1,388 | 18,337 |
| 1963 | 15,063 | 14,541 | ... | ... | 521 | 14,920 | 14,217 | 281 | 423 | 143 | 18,480 |
| 1964 | 16,258 | 15,689 | ... | ... | 569 | 15,613 | 14,914 | 296 | 403 | 645 | 19,125 |
| 1965 | 16,610 | 16,017 | ... | ... | 593 | 17,501 | 16,737 | 328 | 436 | -890 | 18,235 |
| 1966 | 21,302 | 20,580 | ... | 78 | 644 | 18,967 | 18,267 | 256 | 444 | 2,335 | 20,570 |
| 1967 | 24,034 | 23,138 | ... | 78 | 818 | 20,382 | 19,468 | 406 | 508 | 3,652 | 24,222 |
| 1968 | 25,040 | 23,719 | ... | 382 | 939 | 23,557 | 22,643 | 476 | 438 | 1,483 | 25,704 |
| 1969 | 29,554 | 27,947 | ... | 442 | 1,165 | 25,176 | 24,210 | 474 | 491 | 4,378 | 30,082 |
| 1970 | 32,220 | 30,256 | ... | 449 | 1,515 | 29,848 | 28,798 | 471 | 579 | 2,371 | 32,454 |
| 1971 | 35,877 | 33,723 | ... | 488 | 1,667 | 34,542 | 33,414 | 514 | 613 | 1,335 | 33,789 |
| 1972 | 40,050 | 37,781 | ... | 475 | 1,794 | 38,522 | 37,124 | 674 | 724 | 1,528 | 35,318 |
| 1973 | 48,344 | 45,975 | ... | 442 | 1,928 | 47,175 | 45,745 | 647 | 783 | 1,169 | 36,487 |
| 1974 | 54,688 | 52,081 | ... | 447 | 2,159 | 53,397 | 51,623 | 865 | 909 | 1,291 | 37,777 |
| 1975 | 59,605 | 56,816 | ... | 425 | 2,364 | 60,395 | 58,517 | 896 | 982 | -790 | 36,987 |
| 1976 | 66,276 | 63,362 | ... | 614 | 2,301 | 67,876 | 65,705 | 959 | 1,212 | -1,600 | 35,388 |
| 1977 | 72,412 | 69,572 | ... | 613 | 2,227 | 75,309 | 73,121 | 981 | 1,208 | -2,897 | 32,491 |
| 1978 | 78,094 | 75,471 | ... | 615 | 2,008 | 83,064 | 80,361 | 1,115 | 1,589 | -4,971 | 27,520 |
| 1979 | 90,274 | 87,919 | ... | 557 | 1,797 | 93,133 | 90,573 | 1,113 | 1,448 | -2,860 | 24,660 |
| 1980 | 105,841 | 103,456 | ... | 540 | 1,845 | 107,678 | 105,083 | 1,154 | 1,442 | -1,837 | 22,823 |
| 1981 | 125,361 | 122,627 | ... | 675 | 2,060 | 126,695 | 123,803 | 1,307 | 1,585 | -1,334 | 21,490 |
| 1982 | 125,198 | 123,673 | ... | 680 | 845 | 142,119 | 138,806 | 1,519 | 1,793 | ^f 598 | 22,088 |
| 1983 | 150,584 | 138,337 | ... | 5,541 | 6,706 | 152,999 | 149,221 | 1,528 | 2,251 | -2,416 | 19,672 |
| 1984 | 169,328 | 159,515 | 2,835 | 4,712 | 2,266 | 161,883 | 157,841 | 1,638 | 2,404 | 7,445 | 27,117 |
| 1985 | 184,239 | 175,128 | 3,208 | 4,032 | 1,871 | 171,150 | 167,248 | 1,592 | 2,310 | ^f 8,725 | 35,842 |
| 1986 | 197,393 | 189,136 | 3,424 | 1,764 | 3,069 | 181,000 | 176,813 | 1,601 | 2,585 | ^f 3,239 | 39,081 |
| 1987 | 210,736 | 201,092 | 3,257 | 1,697 | 4,690 | 187,668 | 183,587 | 1,524 | 2,557 | 23,068 | 62,149 |
| 1988 | 240,770 | 227,683 | 3,384 | 2,134 | 7,568 | 200,020 | 195,454 | 1,776 | 2,790 | 40,750 | 102,899 |
| 1989 | 264,653 | 248,128 | 2,439 | 2,101 | 11,985 | 212,489 | 207,971 | 1,673 | 2,845 | 52,164 | 155,063 |
| 1990 | 286,653 | 266,110 | 4,848 | -668 | 16,363 | 227,519 | 222,987 | 1,563 | 2,969 | 59,134 | 214,197 |
| 1991 | 299,286 | 272,477 | 5,864 | 115 | 20,829 | 245,634 | 240,467 | 1,792 | 3,375 | 53,652 | 267,849 |
| 1992 | 311,162 | 281,132 | 5,852 | -126 | 24,303 | 259,861 | 254,883 | 1,830 | 3,148 | 51,301 | 319,150 |
| 1993 | 323,277 | 290,865 | 5,335 | 50 | 27,027 | 273,104 | 267,755 | 1,996 | 3,353 | 50,173 | 369,322 |
| 1994 | 328,271 | 293,316 | 4,995 | 13 | 29,946 | 284,133 | 279,068 | 1,645 | 3,420 | 44,138 | 413,460 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A1—Old-Age and Survivors Insurance, 1937–2010 (in millions of dollars)—Continued

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 342,801 | 304,659 | 5,490 | -168 | 32,820 | 297,760 | 291,630 | 2,077 | 4,052 | 45,041 | 458,502 |
| 1996 | 363,741 | 321,555 | 6,471 | 9 | 35,706 | 308,217 | 302,861 | 1,802 | 3,554 | 55,524 | 514,026 |
| 1997 | 397,169 | 349,945 | 7,426 | 3 | 39,795 | 322,073 | 316,257 | 2,128 | 3,688 | 75,096 | 589,121 |
| 1998 | 424,848 | 371,206 | 9,149 | 2 | 44,491 | 332,324 | 326,762 | 1,899 | 3,662 | 92,524 | 681,645 |
| 1999 | 457,040 | 396,352 | 10,899 | 1 | 49,789 | 339,874 | 334,383 | 1,809 | 3,681 | 117,167 | 798,812 |
| 2000 | 490,513 | 421,390 | 11,594 | 1 | 57,529 | 358,339 | 352,652 | 2,149 | 3,538 | 132,174 | 930,986 |
| 2001 | 518,100 | 441,458 | 11,903 | 1 | 64,737 | 377,546 | 372,312 | 1,961 | 3,273 | 140,554 | 1,071,540 |
| 2002 | 539,706 | 455,198 | 12,909 | 415 | 71,184 | 393,749 | 388,119 | 2,137 | 3,493 | 145,957 | 1,217,497 |
| 2003 | 543,811 | 456,077 | 12,497 | 9 | 75,237 | 405,978 | 399,845 | 2,553 | 3,580 | 137,833 | 1,355,330 |
| 2004 | 566,338 | 472,758 | 14,593 | 1 | 78,986 | 421,047 | 415,034 | 2,384 | 3,628 | 145,292 | 1,500,622 |
| 2005 | 604,335 | 506,862 | 13,843 | -350 | 83,979 | 441,920 | 435,383 | 2,957 | 3,579 | 162,415 | 1,663,037 |
| 2006 | 642,231 | 534,786 | 15,628 | 9 | 91,817 | 460,965 | 454,496 | 3,010 | 3,458 | 181,266 | 1,844,304 |
| 2007 | 675,035 | 560,877 | 17,192 | 9 | 96,966 | 495,723 | 489,074 | 3,075 | 3,575 | 179,312 | 2,023,616 |
| 2008 | 695,462 | 574,555 | 15,566 | 9 | 105,340 | 516,192 | 509,337 | 3,223 | 3,632 | 179,270 | 2,202,886 |
| 2009 | 698,208 | 570,392 | 19,930 | 9 | 107,886 | 564,295 | 557,166 | 3,439 | 3,690 | 133,912 | 2,336,798 |
| 2010 | 677,111 | 544,773 | 22,090 | 2,042 | 108,206 | 584,866 | 577,393 | 3,543 | 3,930 | 92,245 | 2,429,043 |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" differ slightly from those used in previous editions of this table. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010, for payroll tax revenue forgone under the provisions of Public Law 111-147.
- Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- The fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- Between -\$500,000 and \$500,000.

CONTACT: Michael Stephens (410) 965-3028 or statistics@ssa.gov.

Table 4.A2—Disability Insurance, 1957–2010 (in millions of dollars)

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 709 | 702 | ... | ... | 7 | 59 | 57 | 3 | ... | 649 | 649 |
| 1958 | 991 | 966 | ... | ... | 25 | 261 | 249 | 12 | ... | 729 | 1,379 |
| 1959 | 931 | 891 | ... | ... | 40 | 485 | 457 | 50 | -22 | 447 | 1,825 |
| 1960 | 1,063 | 1,010 | ... | ... | 53 | 600 | 568 | 36 | -5 | 464 | 2,289 |
| 1961 | 1,104 | 1,038 | ... | ... | 66 | 956 | 887 | 64 | 5 | 148 | 2,437 |
| 1962 | 1,114 | 1,046 | ... | ... | 68 | 1,183 | 1,105 | 66 | 11 | -69 | 2,368 |
| 1963 | 1,165 | 1,099 | ... | ... | 66 | 1,297 | 1,210 | 68 | 20 | -133 | 2,235 |
| 1964 | 1,218 | 1,154 | ... | ... | 64 | 1,407 | 1,309 | 79 | 19 | -188 | 2,047 |
| 1965 | 1,247 | 1,188 | ... | ... | 59 | 1,687 | 1,573 | 90 | 24 | -440 | 1,606 |
| 1966 | 2,079 | 2,006 | ... | 16 | 58 | 1,947 | 1,784 | 137 | 25 | 133 | 1,739 |
| 1967 | 2,379 | 2,286 | ... | 16 | 78 | 2,089 | 1,950 | 109 | 31 | 290 | 2,029 |
| 1968 | 3,454 | 3,316 | ... | 32 | 106 | 2,458 | 2,311 | 127 | 20 | 996 | 3,025 |
| 1969 | 3,792 | 3,599 | ... | 16 | 177 | 2,716 | 2,557 | 138 | 21 | 1,075 | 4,100 |
| 1970 | 4,774 | 4,481 | ... | 16 | 277 | 3,259 | 3,085 | 164 | 10 | 1,514 | 5,614 |
| 1971 | 5,031 | 4,620 | ... | 50 | 361 | 4,000 | 3,783 | 205 | 13 | 1,031 | 6,645 |
| 1972 | 5,572 | 5,107 | ... | 51 | 414 | 4,759 | 4,502 | 233 | 24 | 813 | 7,457 |
| 1973 | 6,443 | 5,932 | ... | 52 | 458 | 5,973 | 5,764 | 190 | 20 | 470 | 7,927 |
| 1974 | 7,378 | 6,826 | ... | 52 | 500 | 7,196 | 6,957 | 217 | 22 | 182 | 8,109 |
| 1975 | 8,035 | 7,444 | ... | 90 | 502 | 8,790 | 8,505 | 256 | 29 | -754 | 7,354 |
| 1976 | 8,757 | 8,233 | ... | 103 | 422 | 10,366 | 10,055 | 285 | 26 | -1,609 | 5,745 |
| 1977 | 9,570 | 9,138 | ... | 128 | 304 | 11,945 | 11,547 | 399 | -1 | -2,375 | 3,370 |
| 1978 | 13,810 | 13,413 | ... | 142 | 256 | 12,954 | 12,599 | 325 | 30 | 856 | 4,226 |
| 1979 | 15,590 | 15,114 | ... | 118 | 358 | 14,186 | 13,786 | 371 | 30 | 1,404 | 5,630 |
| 1980 | 13,871 | 13,255 | ... | 130 | 485 | 15,872 | 15,515 | 368 | -12 | -2,001 | 3,629 |
| 1981 | 17,078 | 16,738 | ... | 168 | 172 | 17,658 | 17,192 | 436 | 29 | -580 | 3,049 |
| 1982 | 22,715 | 21,995 | ... | 174 | 546 | 17,992 | 17,376 | 590 | 26 | ^f -358 | 2,691 |
| 1983 | 20,682 | 17,991 | ... | 1,121 | 1,569 | 18,177 | 17,524 | 625 | 28 | 2,505 | 5,195 |
| 1984 | 17,309 | 15,503 | 190 | 441 | 1,174 | 18,546 | 17,898 | 626 | 22 | -1,237 | 3,959 |
| 1985 | 19,301 | 17,014 | 222 | 1,195 | 870 | 19,478 | 18,827 | 608 | 43 | ^f 2,363 | 6,321 |
| 1986 | 19,439 | 18,247 | 238 | 152 | 803 | 20,522 | 19,853 | 600 | 68 | ^f 1,459 | 7,780 |
| 1987 | 20,303 | 19,538 | -36 | 153 | 648 | 21,425 | 20,519 | 849 | 57 | -1,122 | 6,658 |
| 1988 | 22,699 | 21,837 | 61 | 202 | 600 | 22,494 | 21,695 | 737 | 61 | 206 | 6,864 |
| 1989 | 24,795 | 23,797 | 95 | 196 | 707 | 23,753 | 22,911 | 754 | 88 | 1,041 | 7,905 |
| 1990 | 28,791 | 28,403 | 144 | -639 | 883 | 25,616 | 24,829 | 707 | 80 | 3,174 | 11,079 |
| 1991 | 30,390 | 29,128 | 190 | 9 | 1,063 | 28,571 | 27,695 | 794 | 82 | 1,819 | 12,898 |
| 1992 | 31,430 | 30,148 | 232 | -12 | 1,062 | 32,004 | 31,112 | 834 | 58 | -574 | 12,324 |
| 1993 | 32,301 | 31,182 | 281 | 4 | 835 | 35,662 | 34,613 | 966 | 83 | -3,361 | 8,963 |
| 1994 | 52,841 | 51,372 | 311 | 1 | 1,157 | 38,879 | 37,744 | 1,029 | 106 | 13,962 | 22,925 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A2—Disability Insurance, 1957–2010 (in millions of dollars)—Continued

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 56,696 | 54,404 | 341 | -207 | 2,158 | 42,055 | 40,923 | 1,064 | 68 | 14,641 | 37,566 |
| 1996 | 60,710 | 57,325 | 373 | 9 | 3,012 | 45,351 | 44,189 | 1,160 | 2 | 15,359 | 52,924 |
| 1997 | 60,499 | 56,037 | 470 | 9 | 3,992 | 47,034 | 45,695 | 1,280 | 59 | 13,465 | 66,389 |
| 1998 | 64,357 | 58,966 | 558 | 9 | 4,832 | 49,931 | 48,207 | 1,567 | 157 | 14,425 | 80,815 |
| 1999 | 69,541 | 63,203 | 661 | 9 | 5,677 | 53,035 | 51,381 | 1,519 | 135 | 16,507 | 97,321 |
| 2000 | 77,920 | 71,093 | 721 | -836 | 6,942 | 56,782 | 54,983 | 1,639 | 159 | 21,138 | 118,459 |
| 2001 | 83,903 | 74,933 | 811 | 9 | 8,158 | 61,369 | 59,618 | 1,741 | 10 | 22,534 | 140,993 |
| 2002 | 87,379 | 77,272 | 930 | 9 | 9,178 | 67,905 | 65,702 | 2,049 | 154 | 19,475 | 160,468 |
| 2003 | 88,074 | 77,442 | 944 | 9 | 9,689 | 73,108 | 70,933 | 2,008 | 167 | 14,966 | 175,434 |
| 2004 | 91,380 | 80,281 | 1,111 | 9 | 9,988 | 80,597 | 78,229 | 2,152 | 215 | 10,783 | 186,217 |
| 2005 | 97,423 | 86,077 | 1,073 | 9 | 10,273 | 88,018 | 85,365 | 2,315 | 338 | 9,405 | 195,623 |
| 2006 | 102,641 | 90,808 | 1,230 | 9 | 10,603 | 94,456 | 91,741 | 2,326 | 388 | 8,185 | 203,808 |
| 2007 | 109,854 | 95,243 | 1,393 | 8 | 13,210 | 98,778 | 95,865 | 2,468 | 445 | 11,076 | 214,884 |
| 2008 | 109,840 | 97,566 | 1,313 | 9 | 10,961 | 108,951 | 106,007 | 2,526 | 418 | 889 | 215,773 |
| 2009 | 109,283 | 96,865 | 1,955 | 9 | 10,463 | 121,506 | 118,315 | 2,743 | 448 | -12,223 | 203,550 |
| 2010 | 104,017 | 92,511 | 1,852 | 363 | 9,292 | 127,660 | 124,216 | 2,982 | 462 | -23,643 | 179,907 |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" differ slightly from those used in previous editions of this table. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010, for payroll tax revenue forgone under the provisions of Public Law 111-147.
- Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- The Old-Age and Survivors Insurance Trust Fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- Between -\$500,000 and \$500,000.

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Table 4.A3—Combined OASI and DI, 1957–2010 (in millions of dollars)

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 8,090 | 7,527 | ... | ... | 563 | 7,567 | 7,404 | 164 | -2 | 523 | 23,042 |
| 1958 | 9,108 | 8,531 | ... | ... | 577 | 8,907 | 8,576 | 207 | 124 | 201 | 23,243 |
| 1959 | 9,516 | 8,943 | ... | ... | 572 | 10,793 | 10,298 | 234 | 260 | -1,277 | 21,966 |
| 1960 | 12,445 | 11,876 | ... | ... | 569 | 11,798 | 11,245 | 240 | 314 | 647 | 22,613 |
| 1961 | 12,937 | 12,323 | ... | ... | 614 | 13,388 | 12,749 | 303 | 337 | -451 | 22,162 |
| 1962 | 13,699 | 13,105 | ... | ... | 594 | 15,156 | 14,461 | 322 | 372 | -1,457 | 20,705 |
| 1963 | 16,227 | 15,640 | ... | ... | 587 | 16,217 | 15,427 | 348 | 442 | 10 | 20,715 |
| 1964 | 17,476 | 16,843 | ... | ... | 633 | 17,020 | 16,223 | 375 | 422 | 456 | 21,172 |
| 1965 | 17,857 | 17,205 | ... | ... | 651 | 19,187 | 18,311 | 418 | 459 | -1,331 | 19,841 |
| 1966 | 23,381 | 22,585 | ... | 94 | 702 | 20,913 | 20,051 | 393 | 469 | 2,467 | 22,308 |
| 1967 | 26,413 | 25,424 | ... | 94 | 896 | 22,471 | 21,417 | 515 | 539 | 3,942 | 26,250 |
| 1968 | 28,493 | 27,034 | ... | 414 | 1,045 | 26,015 | 24,954 | 603 | 458 | 2,479 | 28,729 |
| 1969 | 33,346 | 31,546 | ... | 458 | 1,342 | 27,892 | 26,767 | 612 | 513 | 5,453 | 34,182 |
| 1970 | 36,993 | 34,737 | ... | 465 | 1,791 | 33,108 | 31,884 | 635 | 589 | 3,886 | 38,068 |
| 1971 | 40,908 | 38,343 | ... | 538 | 2,027 | 38,542 | 37,197 | 719 | 626 | 2,366 | 40,434 |
| 1972 | 45,622 | 42,888 | ... | 526 | 2,208 | 43,281 | 41,625 | 907 | 749 | 2,341 | 42,775 |
| 1973 | 54,787 | 51,907 | ... | 494 | 2,386 | 53,148 | 51,508 | 837 | 802 | 1,639 | 44,414 |
| 1974 | 62,066 | 58,907 | ... | 499 | 2,660 | 60,593 | 58,581 | 1,082 | 931 | 1,472 | 45,886 |
| 1975 | 67,640 | 64,259 | ... | 515 | 2,866 | 69,184 | 67,022 | 1,152 | 1,010 | -1,544 | 44,342 |
| 1976 | 75,034 | 71,595 | ... | 717 | 2,722 | 78,242 | 75,759 | 1,244 | 1,239 | -3,209 | 41,133 |
| 1977 | 81,982 | 78,710 | ... | 741 | 2,531 | 87,254 | 84,667 | 1,379 | 1,208 | -5,272 | 35,861 |
| 1978 | 91,903 | 88,883 | ... | 757 | 2,264 | 96,018 | 92,960 | 1,440 | 1,618 | -4,115 | 31,746 |
| 1979 | 105,864 | 103,034 | ... | 675 | 2,155 | 107,320 | 104,359 | 1,483 | 1,477 | -1,456 | 30,291 |
| 1980 | 119,712 | 116,711 | ... | 670 | 2,330 | 123,550 | 120,598 | 1,522 | 1,430 | -3,838 | 26,453 |
| 1981 | 142,438 | 139,364 | ... | 843 | 2,231 | 144,352 | 140,995 | 1,743 | 1,614 | -1,914 | 24,539 |
| 1982 | 147,913 | 145,667 | ... | 854 | 1,391 | 160,111 | 156,182 | 2,109 | 1,820 | ^f 239 | 24,778 |
| 1983 | 171,266 | 156,328 | ... | 6,662 | 8,276 | 171,177 | 166,745 | 2,153 | 2,279 | 89 | 24,867 |
| 1984 | 186,637 | 175,019 | 3,025 | 5,153 | 3,440 | 180,429 | 175,739 | 2,264 | 2,426 | 6,208 | 31,075 |
| 1985 | 203,540 | 192,142 | 3,430 | 5,227 | 2,741 | 190,628 | 186,075 | 2,200 | 2,353 | ^f 11,088 | 42,163 |
| 1986 | 216,833 | 207,384 | 3,662 | 1,916 | 3,871 | 201,522 | 196,667 | 2,202 | 2,653 | ^f 4,698 | 46,861 |
| 1987 | 231,039 | 220,630 | 3,221 | 1,850 | 5,338 | 209,093 | 204,106 | 2,373 | 2,614 | 21,946 | 68,807 |
| 1988 | 263,469 | 249,520 | 3,445 | 2,336 | 8,168 | 222,514 | 217,149 | 2,513 | 2,851 | 40,955 | 109,762 |
| 1989 | 289,448 | 271,925 | 2,534 | 2,297 | 12,692 | 236,242 | 230,882 | 2,427 | 2,934 | 53,206 | 162,968 |
| 1990 | 315,443 | 294,513 | 4,992 | -1,307 | 17,245 | 253,135 | 247,816 | 2,270 | 3,049 | 62,309 | 225,277 |
| 1991 | 329,676 | 301,605 | 6,054 | 125 | 21,892 | 274,205 | 268,162 | 2,587 | 3,457 | 55,471 | 280,747 |
| 1992 | 342,591 | 311,280 | 6,084 | -138 | 25,365 | 291,865 | 285,995 | 2,664 | 3,206 | 50,726 | 331,473 |
| 1993 | 355,578 | 322,046 | 5,616 | 54 | 27,862 | 308,766 | 302,368 | 2,963 | 3,435 | 46,812 | 378,285 |
| 1994 | 381,111 | 344,689 | 5,306 | 14 | 31,103 | 323,011 | 316,812 | 2,674 | 3,526 | 58,100 | 436,385 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A3—Combined OASI and DI, 1957–2010 (in millions of dollars)—Continued

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|----------------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 399,497 | 359,063 | 5,831 | -375 | 34,977 | 339,815 | 332,554 | 3,141 | 4,120 | 59,683 | 496,068 |
| 1996 | 424,451 | 378,880 | 6,844 | 9 | 38,718 | 353,569 | 347,050 | 2,962 | 3,556 | 70,883 | 566,950 |
| 1997 | 457,668 | 405,982 | 7,896 | 3 | 43,787 | 369,108 | 361,952 | 3,409 | 3,747 | 88,560 | 655,510 |
| 1998 | 489,204 | 430,172 | 9,707 | 2 | 49,323 | 382,255 | 374,969 | 3,467 | 3,819 | 106,950 | 762,460 |
| 1999 | 526,582 | 459,555 | 11,559 | 1 | 55,466 | 392,908 | 385,765 | 3,328 | 3,816 | 133,673 | 896,133 |
| 2000 | 568,433 | 492,484 | 12,314 | -835 | 64,471 | 415,121 | 407,635 | 3,788 | 3,698 | 153,312 | 1,049,445 |
| 2001 | 602,003 | 516,392 | 12,715 | 2 | 72,895 | 438,916 | 431,931 | 3,702 | 3,283 | 163,088 | 1,212,533 |
| 2002 | 627,085 | 532,470 | 13,839 | 415 | 80,362 | 461,653 | 453,821 | 4,185 | 3,647 | 165,432 | 1,377,965 |
| 2003 | 631,886 | 533,518 | 13,441 | 1 | 84,926 | 479,086 | 470,778 | 4,562 | 3,747 | 152,799 | 1,530,764 |
| 2004 | 657,718 | 553,039 | 15,703 | 1 | ^g 88,975 | ^g 501,643 | 493,263 | 4,536 | 3,844 | 156,075 | 1,686,839 |
| 2005 | 701,758 | 592,940 | 14,916 | -350 | 94,252 | 529,938 | 520,748 | 5,272 | 3,917 | 171,821 | 1,858,660 |
| 2006 | 744,873 | 625,594 | 16,858 | ^h | 102,420 | 555,421 | 546,238 | 5,337 | 3,846 | 189,452 | 2,048,112 |
| 2007 | 784,889 | 656,120 | 18,585 | 8 | 110,176 | 594,501 | 584,939 | 5,542 | 4,020 | 190,388 | 2,238,500 |
| 2008 | 805,302 | 672,122 | 16,879 | ^h | 116,301 | 625,143 | 615,344 | 5,749 | 4,050 | 180,159 | 2,418,658 |
| 2009 | 807,490 | 667,257 | 21,884 | ^h | 118,349 | 685,801 | 675,482 | 6,182 | 4,137 | 121,689 | 2,540,348 |
| 2010 | 781,128 | 637,283 | 23,942 | 2,405 | 117,498 | 712,526 | 701,609 | 6,525 | 4,392 | 68,602 | 2,608,950 |

SOURCE: Department of the Treasury.

NOTES: The DI fund was established in 1957. For trust fund data prior to 1957, see OASI data (Table 4.A1).

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" differ slightly from those used in previous editions of this table. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010, for payroll tax revenue forgone under the provisions of Public Law 111-147.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. The OASI fund borrowed from the DI and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- g. Revised data.
- h. Between -\$500,000 and \$500,000.

CONTACT: Michael Stephens (410) 965-3028 or statistics@ssa.gov.

Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2010 (in millions of dollars)

| Year | Total benefits | Cash benefits ^a | | Service benefits | | Rehabilitation services ^b | | Personal income ^c | Total benefits as a percentage of personal income |
|------|----------------|--|----------------------|--------------------|--|--------------------------------------|----------------------|------------------------------|---|
| | | Old-Age and Survivors Insurance ^d | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance ^e | Old-Age and Survivors Insurance | Disability Insurance | | |
| 1937 | 1 | 1 | ... | ... | ... | ... | ... | 74,100 | f |
| 1938 | 10 | 10 | ... | ... | ... | ... | ... | 68,400 | f |
| 1939 | 14 | 14 | ... | ... | ... | ... | ... | 72,900 | f |
| 1940 | 35 | 35 | ... | ... | ... | ... | ... | 78,400 | f |
| 1945 | 274 | 274 | ... | ... | ... | ... | ... | 171,600 | 0.2 |
| 1950 | 961 | 961 | ... | ... | ... | ... | ... | 228,900 | 0.4 |
| 1955 | 4,968 | 4,968 | ... | ... | ... | ... | ... | 316,000 | 1.6 |
| 1960 | 11,245 | 10,677 | 568 | ... | ... | ... | ... | 411,300 | 2.7 |
| 1961 | 12,749 | 11,862 | 887 | ... | ... | ... | ... | 428,800 | 3.0 |
| 1962 | 14,461 | 13,356 | 1,105 | ... | ... | ... | ... | 456,400 | 3.2 |
| 1963 | 15,427 | 14,217 | 1,210 | ... | ... | ... | ... | 479,500 | 3.2 |
| 1964 | 16,223 | 14,914 | 1,309 | ... | ... | ... | ... | 514,300 | 3.2 |
| 1965 | 18,311 | 16,737 | 1,573 | ... | ... | ... | ... | 555,500 | 3.3 |
| 1966 | 21,070 | 18,267 | 1,781 | 891 | 128 | ⁹ | 3 | 603,800 | 3.5 |
| 1967 | 25,967 | 19,468 | 1,939 | 3,353 | 1,197 | ⁹ | 11 | 648,100 | 4.0 |
| 1968 | 30,651 | 22,642 | 2,294 | 4,179 | 1,518 | 1 | 16 | 711,700 | 4.3 |
| 1969 | 33,371 | 24,209 | 2,542 | 4,739 | 1,865 | 1 | 15 | 778,300 | 4.3 |
| 1970 | 38,982 | 28,796 | 3,067 | 5,124 | 1,975 | 2 | 18 | 838,600 | 4.6 |
| 1971 | 45,065 | 33,413 | 3,758 | 5,751 | 2,117 | 2 | 24 | 903,100 | 5.0 |
| 1972 | 50,269 | 37,122 | 4,473 | 6,318 | 2,325 | 2 | 29 | 992,600 | 5.1 |
| 1973 | 61,091 | 45,741 | 5,718 | 7,057 | 2,526 | 3 | 46 | 1,110,500 | 5.5 |
| 1974 | 70,996 | 51,618 | 6,903 | 9,099 | 3,318 | 5 | 54 | 1,222,700 | 5.8 |
| 1975 | 82,611 | 58,509 | 8,414 | 11,315 | 4,273 | 9 | 91 | 1,334,900 | 6.2 |
| 1976 | 94,180 | 65,699 | 9,966 | 13,340 | 5,080 | 6 | 89 | 1,474,700 | 6.4 |
| 1977 | 106,443 | 73,113 | 11,463 | 15,737 | 6,038 | 8 | 84 | 1,632,500 | 6.5 |
| 1978 | 117,894 | 80,352 | 12,513 | 17,682 | 7,252 | 9 | 86 | 1,836,700 | 6.4 |
| 1979 | 133,691 | 90,556 | 13,708 | 20,623 | 8,708 | 18 | 78 | 2,059,500 | 6.5 |
| 1980 | 156,298 | 105,074 | 15,437 | 25,064 | 10,635 | 8 | 78 | 2,301,500 | 6.8 |
| 1981 | 184,450 | 123,795 | 17,199 | 30,342 | 13,113 | 8 | -8 | 2,582,300 | 7.1 |
| 1982 | 207,268 | 138,800 | 17,338 | 35,631 | 15,455 | 6 | 38 | 2,766,800 | 7.5 |
| 1983 | 224,524 | 149,502 | 17,530 | 39,337 | 18,106 | 6 | 42 | 2,952,200 | 7.6 |
| 1984 | 238,682 | 157,862 | 17,900 | 43,257 | 19,661 | ⁹ | 1 | 3,268,900 | 7.3 |
| 1985 | 256,723 | 167,360 | 18,836 | 47,580 | 22,947 | ⁹ | ⁹ | 3,496,700 | 7.3 |
| 1986 | 272,698 | 176,845 | 19,847 | 49,758 | 26,239 | ... | 9 | 3,696,000 | 7.4 |
| 1987 | 284,487 | 183,644 | 20,512 | 49,496 | 30,820 | ... | 16 | 3,924,400 | 7.2 |
| 1988 | 303,717 | 195,522 | 21,692 | 52,517 | 33,970 | ... | 16 | 4,231,200 | 7.2 |
| 1989 | 329,193 | 207,977 | 22,873 | 60,011 | 38,294 | ... | 38 | 4,557,500 | 7.2 |
| 1990 | 356,536 | 222,993 | 24,803 | 66,239 | 42,468 | ... | 32 | 4,846,700 | 7.4 |
| 1991 | 386,912 | 240,436 | 27,662 | 71,549 | 47,229 | ... | 36 | 5,031,500 | 7.7 |
| 1992 | 419,325 | 254,939 | 31,091 | 83,895 | 49,367 | ... | 33 | 5,347,300 | 7.8 |
| 1993 | 449,896 | 267,804 | 34,598 | 93,487 | 53,979 | ... | 28 | 5,568,100 | 8.1 |
| 1994 | 478,775 | 279,118 | 37,717 | 103,282 | 58,618 | ... | 40 | 5,874,800 | 8.1 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, selected years 1937–2010 (in millions of dollars)—Continued

| Year | Total benefits | Cash benefits ^a | | Service benefits | | Rehabilitation services ^b | | Personal income ^c | Total benefits as a percentage of personal income |
|------|----------------|--|----------------------|--------------------|--|--------------------------------------|----------------------|------------------------------|---|
| | | Old-Age and Survivors Insurance ^d | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance ^e | Old-Age and Survivors Insurance | Disability Insurance | | |
| 1995 | 513,959 | 291,682 | 40,898 | 116,368 | 64,972 | ... | 39 | 6,200,900 | 8.3 |
| 1996 | 544,350 | 302,914 | 44,174 | 128,632 | 68,598 | ... | 31 | 6,591,600 | 8.3 |
| 1997 | 572,542 | 316,311 | 45,659 | 137,762 | 72,757 | ... | 53 | 7,000,700 | 8.2 |
| 1998 | 585,156 | 326,817 | 48,173 | 133,990 | 76,125 | ... | 51 | 7,525,400 | 7.8 |
| 1999 | 595,326 | 334,437 | 51,331 | 128,766 | 80,724 | ... | 68 | 7,910,800 | 7.5 |
| 2000 | 625,060 | 352,706 | 54,938 | 128,458 | 88,893 | ... | 63 | 8,559,400 | 7.3 |
| 2001 | 672,853 | 372,370 | 59,577 | 141,183 | 99,663 | ... | 60 | 8,883,300 | 7.6 |
| 2002 | 714,804 | 388,170 | 65,645 | 149,944 | 110,969 | ... | 75 | 9,060,100 | 7.9 |
| 2003 | 746,756 | 399,892 | 70,906 | 152,084 | 123,825 | 3 | 47 | 9,378,100 | 8.0 |
| 2004 | 795,868 | 415,082 | 78,202 | 167,554 | 134,978 | 3 | 49 | 9,937,200 | 8.0 |
| 2005 | 850,058 | 435,373 | 85,394 | 180,013 | 149,228 | 58 | -9 | 10,485,900 | 8.1 |
| 2006 | 954,837 | 460,457 | 92,384 | 188,989 | 212,941 | 4 | 61 | 11,268,100 | 8.5 |
| 2007 | 1,010,397 | 485,881 | 99,086 | 200,151 | 225,217 | 2 | 61 | 11,894,100 | 8.5 |
| 2008 | 1,077,021 | 509,056 | 106,301 | 232,299 | 229,287 | 4 | 75 | 12,238,800 | 8.8 |
| 2009 | 1,177,869 | 557,160 | 118,329 | 239,260 | 263,038 | 3 | 79 | 12,030,300 | 9.8 |
| 2010 | 1,213,209 | 577,448 | 124,191 | 244,463 | 267,051 | 2 | 54 | 12,546,700 | 9.7 |

SOURCES: Department of the Treasury, Centers for Medicare & Medicaid Services, and Bureau of Economic Analysis.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.
- b. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.
- c. Figures are subject to revision.
- d. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.
- e. Beginning with 2006, SMI amounts include both Part B and estimated Part D payments.
- f. Less than 0.05 percent.
- g. Between -\$500,000 and \$500,000.

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**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2010
(in millions of dollars)**

| Year | Total | Retired-worker and dependents benefits | | | Survivors benefits | | | | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
| | | Retired workers | Wives and husbands | Children | Children | Widowed mothers and fathers | Widow(er)s ^a | Parents | | |
| 1937 | 1 | ... | ... | ... | ... | ... | ... | ... | ... | 1 |
| 1938 | 10 | ... | ... | ... | ... | ... | ... | ... | ... | 10 |
| 1939 | 14 | ... | ... | ... | ... | ... | ... | ... | ... | 14 |
| 1940 | 35 | 15 | 2 | b | 3 | 2 | b | b | ... | 9 |
| 1945 | 274 | 126 | 21 | 2 | 52 | 27 | 20 | 1 | ... | 26 |
| 1950 | 961 | 557 | 88 | 6 | 135 | 49 | 89 | 3 | ... | 33 |
| 1955 | 4,968 | 3,253 | 466 | 29 | 532 | 163 | 396 | 16 | ... | 113 |
| 1956 | 5,715 | 3,793 | 536 | 33 | 581 | 177 | 469 | 17 | ... | 109 |
| 1957 | 7,347 | 4,888 | 756 | 43 | 651 | 198 | 653 | 19 | ... | 139 |
| 1958 | 8,327 | 5,567 | 851 | 56 | 720 | 223 | 757 | 20 | ... | 133 |
| 1959 | 9,842 | 6,548 | 982 | 77 | 855 | 263 | 921 | 25 | ... | 171 |
| 1960 | 10,677 | 7,053 | 1,051 | 92 | 945 | 286 | 1,057 | 28 | ... | 164 |
| 1961 | 11,862 | 7,802 | 1,124 | 106 | 1,080 | 316 | 1,232 | 31 | ... | 171 |
| 1962 | 13,356 | 8,813 | 1,216 | 134 | 1,171 | 336 | 1,470 | 34 | ... | 183 |
| 1963 | 14,217 | 9,391 | 1,258 | 146 | 1,222 | 348 | 1,612 | 34 | ... | 206 |
| 1964 | 14,914 | 9,854 | 1,277 | 150 | 1,275 | 354 | 1,754 | 33 | ... | 216 |
| 1965 | 16,737 | 10,984 | 1,383 | 175 | 1,515 | 388 | 2,041 | 35 | ... | 217 |
| 1966 | 18,267 | 11,727 | 1,429 | 216 | 1,812 | 415 | 2,351 | 35 | 44 | 237 |
| 1967 | 19,468 | 12,372 | 1,456 | 221 | 1,855 | 420 | 2,545 | 34 | 313 | 252 |
| 1968 | 22,642 | 14,278 | 1,673 | 253 | 2,207 | 478 | 3,117 | 37 | 330 | 269 |
| 1969 | 24,209 | 15,385 | 1,750 | 260 | 2,322 | 490 | 3,371 | 36 | 303 | 291 |
| 1970 | 28,796 | 18,438 | 2,029 | 303 | 2,760 | 574 | 4,055 | 39 | 305 | 294 |
| 1971 | 33,413 | 21,544 | 2,323 | 352 | 3,168 | 630 | 4,763 | 41 | 285 | 306 |
| 1972 | 37,122 | 24,143 | 2,532 | 382 | 3,433 | 679 | 5,326 | 43 | 263 | 320 |
| 1973 | 45,741 | 29,336 | 3,000 | 457 | 4,002 | 801 | 7,505 | 48 | 264 | 329 |
| 1974 | 51,618 | 33,369 | 3,309 | 533 | 4,399 | 898 | 8,497 | 49 | 237 | 327 |
| 1975 | 58,509 | 38,079 | 3,719 | 634 | 4,888 | 1,009 | 9,597 | 50 | 196 | 337 |
| 1976 | 65,699 | 43,083 | 4,117 | 736 | 5,336 | 1,113 | 10,757 | 51 | 174 | 332 |
| 1977 | 73,113 | 48,186 | 4,559 | 830 | 5,759 | 1,191 | 12,068 | 52 | 157 | 312 |
| 1978 | 80,352 | 53,255 | 4,983 | 921 | 6,093 | 1,284 | 13,278 | 51 | 142 | 344 |
| 1979 | 90,556 | 60,379 | 5,554 | 1,014 | 6,608 | 1,409 | 15,071 | 52 | 128 | 340 |
| 1980 | 105,074 | 70,358 | 6,405 | 1,142 | 7,389 | 1,572 | 17,638 | 55 | 119 | 394 |
| 1981 | 123,795 | 83,614 | 7,543 | 1,321 | 8,307 | 1,760 | 20,749 | 58 | 110 | 332 |
| 1982 | 138,800 | 95,123 | 8,539 | 1,223 | 8,204 | 1,861 | 23,488 | 59 | 100 | 203 |
| 1983 | 149,502 | 103,578 | 9,328 | 1,143 | 7,911 | 1,771 | 25,425 | 56 | 85 | 205 |
| 1984 | 157,862 | 109,957 | 9,860 | 1,135 | 7,775 | 1,474 | 27,325 | 53 | 71 | 212 |
| 1985 | 167,360 | 116,823 | 10,517 | 1,140 | 7,762 | 1,474 | 29,330 | 51 | 57 | 207 |
| 1986 | 176,845 | 123,584 | 11,152 | 1,166 | 7,843 | 1,457 | 31,345 | 48 | 47 | 203 |
| 1987 | 183,644 | 128,513 | 11,598 | 1,183 | 7,846 | 1,388 | 32,833 | 44 | 36 | 203 |
| 1988 | 195,522 | 136,987 | 12,292 | 1,219 | 8,120 | 1,392 | 35,233 | 43 | 29 | 208 |
| 1989 | 207,977 | 146,027 | 13,054 | 1,249 | 8,254 | 1,401 | 37,723 | 41 | 21 | 206 |
| 1990 | 222,993 | 156,756 | 13,953 | 1,316 | 8,564 | 1,437 | 40,705 | 39 | 16 | 206 |
| 1991 | 240,436 | 169,142 | 14,986 | 1,405 | 9,022 | 1,490 | 44,139 | 38 | 12 | 202 |
| 1992 | 254,939 | 179,372 | 15,810 | 1,494 | 9,431 | 1,521 | 47,060 | 37 | 9 | 206 |
| 1993 | 267,804 | 188,440 | 16,356 | 1,563 | 9,897 | 1,547 | 49,746 | 36 | 6 | 214 |
| 1994 | 279,118 | 196,400 | 16,854 | 1,637 | 10,293 | 1,551 | 52,124 | 34 | 4 | 220 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2010 (in millions of dollars)—Continued

| Year | Total | Retired-worker and dependents benefits | | | Survivors benefits | | | | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
| | | Retired workers | Wives and husbands | Children | Children | Widowed mothers and fathers | Widow(er)s ^a | Parents | | |
| 1995 | 291,682 | 205,315 | 17,348 | 1,715 | 10,717 | 1,573 | 54,761 | 32 | 3 | 218 |
| 1996 | 302,914 | 213,423 | 17,715 | 1,799 | 11,217 | 1,486 | 57,025 | 31 | 1 | 218 |
| 1997 | 316,311 | 223,554 | 18,154 | 1,882 | 11,660 | 1,466 | 59,349 | 30 | 1 | 216 |
| 1998 | 326,817 | 232,324 | 18,395 | 1,940 | 11,936 | 1,435 | 60,540 | 29 | ^b | 218 |
| 1999 | 334,437 | 238,478 | 18,415 | 1,992 | 12,125 | 1,415 | 61,769 | 27 | ^b | 216 |
| 2000 | 352,706 | 253,542 | 18,969 | 2,133 | 12,532 | 1,406 | 63,884 | 26 | ^b | 214 |
| 2001 | 372,370 | 268,976 | 19,491 | 2,332 | 13,134 | 1,441 | 66,758 | 26 | ^b | 212 |
| 2002 | 388,170 | 281,624 | 19,884 | 2,475 | 13,690 | 1,476 | 68,782 | 25 | ^b | 213 |
| 2003 | 399,892 | 291,518 | 19,951 | 2,583 | 14,072 | 1,486 | 70,052 | 24 | ^b | 206 |
| 2004 | 415,082 | 304,261 | 20,164 | 2,714 | 14,538 | 1,515 | 71,660 | 24 | ^b | 205 |
| 2005 | 435,373 | 321,706 | 20,500 | 2,888 | 15,103 | 1,535 | 73,411 | 24 | ^b | 206 |
| 2006 | 460,457 | 342,865 | 21,005 | 3,082 | 15,814 | 1,562 | 75,900 | 24 | ^b | 204 |
| 2007 | 485,881 | 364,278 | 21,571 | 3,274 | 16,486 | 1,573 | 78,472 | 24 | ^b | 203 |
| 2008 | 509,056 | 383,999 | 22,022 | 3,482 | 17,041 | 1,592 | 80,692 | 23 | ^b | 205 |
| 2009 | 557,160 | 424,044 | 23,613 | 3,922 | 18,071 | 1,647 | 85,639 | 23 | ^b | 201 |
| 2010 | 577,448 | 443,390 | 24,001 | 4,114 | 18,024 | 1,645 | 86,048 | 23 | ^b | 203 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

- a. Aged widow(er)s and disabled widow(er)s.
- b. Less than \$500,000.

CONTACT: Michael Stephens (410) 965-3028 or statistics@ssa.gov.

Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2010 (in millions of dollars)

| Year | Total | Disabled workers | Wives and husbands | Children |
|------|---------|------------------|--------------------|----------|
| 1957 | 57 | 57 | ... | ... |
| 1958 | 249 | 246 | 1 | 1 |
| 1959 | 457 | 390 | 29 | 38 |
| 1960 | 568 | 489 | 32 | 48 |
| 1961 | 887 | 724 | 54 | 109 |
| 1962 | 1,105 | 888 | 68 | 149 |
| 1963 | 1,210 | 965 | 73 | 172 |
| 1964 | 1,309 | 1,044 | 79 | 186 |
| 1965 | 1,573 | 1,246 | 95 | 232 |
| 1966 | 1,781 | 1,394 | 108 | 280 |
| 1967 | 1,939 | 1,519 | 113 | 307 |
| 1968 | 2,294 | 1,804 | 131 | 360 |
| 1969 | 2,542 | 2,014 | 139 | 389 |
| 1970 | 3,067 | 2,448 | 165 | 454 |
| 1971 | 3,758 | 3,028 | 192 | 539 |
| 1972 | 4,473 | 3,626 | 224 | 623 |
| 1973 | 5,718 | 4,676 | 281 | 760 |
| 1974 | 6,903 | 5,662 | 320 | 920 |
| 1975 | 8,414 | 6,908 | 385 | 1,121 |
| 1976 | 9,966 | 8,190 | 447 | 1,328 |
| 1977 | 11,463 | 9,456 | 505 | 1,503 |
| 1978 | 12,513 | 10,315 | 541 | 1,657 |
| 1979 | 13,708 | 11,333 | 581 | 1,794 |
| 1980 | 15,437 | 12,816 | 638 | 1,983 |
| 1981 | 17,199 | 14,379 | 684 | 2,136 |
| 1982 | 17,338 | 14,811 | 652 | 1,875 |
| 1983 | 17,530 | 15,196 | 607 | 1,728 |
| 1984 | 17,900 | 15,623 | 536 | 1,741 |
| 1985 | 18,836 | 16,483 | 545 | 1,809 |
| 1986 | 19,847 | 17,409 | 547 | 1,890 |
| 1987 | 20,512 | 18,053 | 532 | 1,926 |
| 1988 | 21,692 | 19,165 | 529 | 1,999 |
| 1989 | 22,873 | 20,314 | 523 | 2,036 |
| 1990 | 24,803 | 22,113 | 531 | 2,159 |
| 1991 | 27,662 | 24,738 | 550 | 2,374 |
| 1992 | 31,091 | 27,856 | 572 | 2,663 |
| 1993 | 34,598 | 30,913 | 572 | 3,112 |
| 1994 | 37,717 | 33,711 | 579 | 3,428 |
| 1995 | 40,898 | 36,610 | 577 | 3,711 |
| 1996 | 44,174 | 39,625 | 515 | 4,034 |
| 1997 | 45,659 | 41,083 | 479 | 4,098 |
| 1998 | 48,173 | 43,467 | 457 | 4,249 |
| 1999 | 51,331 | 46,459 | 433 | 4,439 |
| 2000 | 54,938 | 49,848 | 421 | 4,670 |
| 2001 | 59,577 | 54,244 | 416 | 4,917 |
| 2002 | 65,645 | 59,886 | 423 | 5,337 |
| 2003 | 70,906 | 64,811 | 431 | 5,664 |
| 2004 | 78,202 | 71,685 | 455 | 6,062 |
| 2005 | 85,394 | 78,381 | 483 | 6,531 |
| 2006 | 92,384 | 84,952 | 509 | 6,923 |
| 2007 | 99,086 | 91,314 | 520 | 7,251 |
| 2008 | 106,301 | 98,104 | 534 | 7,664 |
| 2009 | 118,329 | 109,549 | 586 | 8,194 |
| 2010 | 124,191 | 115,059 | 598 | 8,534 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

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