

PROFILE

3







Language of Broadcast: Tatar-Bashkir

Content: 8 hrs. of original and 20 hrs. of repeat radio programming per week; Internet

Distribution: 1 to 2 IBB SW frequencies

RFE/RL's delivery includes multiple SW frequencies, HotBird, AsiaSat plus 1 FM affiliate in Crimea (Ukraine) in addition to interactive multimedia Internet with streaming audio (Cyrillic site with Latin page). Web content is republished in a weekly local newspaper.

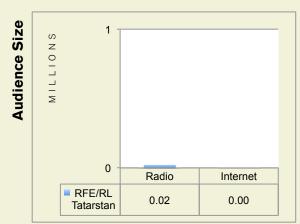
New Media: Internet has become Azatliq's main platform and the Service has responded to the shift by dedicating more and better resources to their interactive multimedia site. Active on multiple social networking sites including Facebook, vKontakte and Twitter, the service also has an Android). The service also has a mobile site.

Staff: 6

Budget: \$979,000

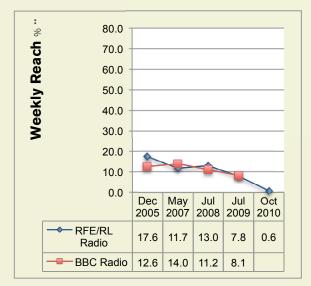
Established: 1953 to present





Weekly Reach by Media (%)		
	Tatarstan	
Radio	0.6	
TV	na	
Internet	0.0	
Total	0.6	

Understanding



Awareness (%)		
	RFE/RL	
	30	

Credibility

Shkir

Percentage of surveyed weekly audience that found broadcasts credible (%)*

	Tatarstan	Bashkortostan
Radio	na	na
TV	na	na

Percentage of weekly audience whose understanding of topics increased "A Great Deal" or "Somewhat" (%)*

	Tatarstan	Bashkortostan
Current Events in Country	na	na
U.S. Culture	na	na
U.S. Policies	na	na

Quality

Combined Scores from audience panel*

	RFE/RL
Radio	3.2
TV	na

Tatar-Bashkir Broadcasting

AUDIENCE COMPOSITION

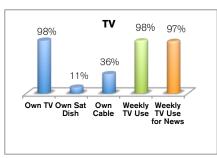
Total Population of Tatarstan: 3.7 M, Bashkortostan 4.1M

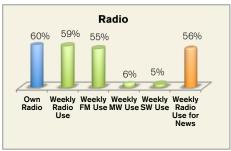
	Sample	RFE/RL Weekly Audience*
Sex	%	%
Male	44	na
Female	56	na
Age		
15-24	17	na
25-34	19	na
35-44	15	na
45-54	17	na
55-64	14	na
65+	18	na

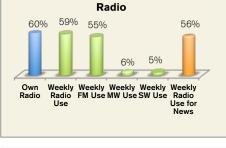
	Sample	RFE/RL Weekly Audience*
Education	%	%
None/Primary	7	na
Secondary/Vocational	41	na
Spec. Tech/ Inc. Higher	28	na
Coll./Univ.	24	na
Ethnicity/Nationality		
Tatar	53	na
Russian	39	na
Other	7	na

	Sample	RFE/RL Weekly Audience*
Residence	%	%
Urban	76	na
Rural	24	na
Language		
Tatar	34	na
Russian	64	na
Other	2	na

M E D I AUSE





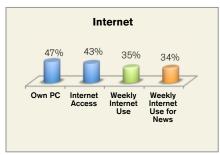


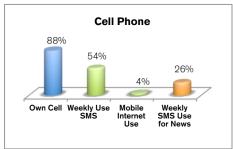
Top Ten Media Outlets

- ORT
- **RTR**
- TNV (Novyi Vek)
- 4. NTV
- 5. 6. **EFIR**
- STS
- TNT
- GTRK Tatarstan Radio Novyi Vek
- 10. REN-TV

Top Ten **Sources of News**

- ORT
- RTR
- 3. NTV
- 4. TNV (Novyi Vek)
- **EFIR**
- www.yandex.ru
- www.mail.ru
- GTRK Tatarstan
- Argumenty i Fakty
- 10. Russkoe Řadio





Web Analytics

Weekly Visitors 2,400 Weekly Visits 8,300

ONTEXT



Stability



Political Freedom



Press Freedom



Ease of Distribution



Competition

Political Situation

- Freedom House Political Freedom Index (2011): **NOT FREE (Russia)**
- **Economist Intelligence Unit Instability (2010):** HIGH RISK (Russia)
- As Moscow aspires to gain uncontested control across Russia, Tatarstan's future outlook is worsening. By President Medvedev's decree, Tatarstan has already lost its independent government and the republic's president. More is expected-there is some speculation that after the 2012 presidential elections, Tatarstan might have to merge with neighboring Ulyanovsk and Kirov oblast to form the Kazan Kray. This process of "amalgamation" is likely to increase the republic's financial dependence on the Russian federal budget and to provide the Russian government with greater control over all Tatarstani institutions, including media outlets.

Media Environment

- Freedom House Press Freedom Index (2011): NOT FREE (175/196) (Russia)
- Reporters Without Borders Index (2011): 66.00 (142/179) (Russia)
- Currently, advertising and price wars in the media market and pervasive selfcensorship of journalists and editors make it difficult for independent media sources to succeed. Any movement toward amalgamation is likely to aggravate those hardships and force most independent outlets to leave the market.
- Internet use experienced an impressive increase in 2010, mostly among the general population, although Tatar speakers are also going online for news and information slightly more often than in the previous year. Thirty-five percent of the general population and 29 percent of Tatar speakers report going online weekly to follow current events, a 10 percentage point and 2 percentage point increase compared to 2009, respectively. The list of top informational sources further underscores the growing importance of the internet: Both the general population and Tatar speakers name two websites-yandex.ru and mail.ru-among their three-most important sources of news.