

ROFILE Ρ





Language of Broadcast: Kinyarwanda & Kirundi Content: 7 hrs. of original radio programming per week; Internet Distribution: 3 affiliates (3 FM), 3 SW frequencies, 1 IBB FM in Kigali

Radio: In addition to its shortwave broadcasts, VOA's Central Africa Service programs are simulcast on the VOA 24-hour FM frequency in Kigali, Rwanda. All programs, broadcast in Kirundi and Kinyarwanda, are also simulcast on FM by VOA affiliate stations in Burundi and Rwanda, and they are on medium wave on Radio Free Africa located in Mwanza, Tanzania.

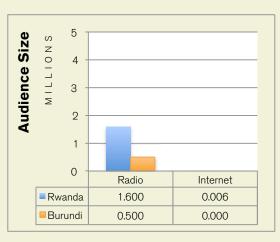
New Media: The service has a website, an email newsletter and is on Facebook, YouTube and Twitter.

Staff: 9

Budget: \$1,116,000 Established: 1996 to present



PERFORMANCE D A T A (Using Data from Burundi March, 2010 & Rwanda November, 2010)



Weekly Reach by Media (%)				
	Rwanda	Burundi		
Radio	25.8	11.9		
тν	na	na		
Internet	.1	0		
Total	25.8	11.9		

%

100.0 т

~	100.0							
÷	90.0 -							
ã	80.0 -							
Å	70.0 -							
5	60.0 -							
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ee	40.0							
Weekly Reach	30.0 -			×			6	
_	20.0	F		-	_	×		
	10.0							
	0.0	Jun	Con	Nov	Jun	Oct	Mar	Nov
		04	Sep 05	06	07	08	10	10
		77.2		57.2		70.2		25.8
		88.2		66.2		80.1		54.5
			17.9		20.8		11.9	
	→ BBC-Brd		20.6		26.7		23.3	

Awareness (%)	
Rwanda	Burundi
79	40

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Percentage of surveyed weekly audience that found broadcasts credible (%) Credibility Burundi Rwanda Radio 90 80 тν na na

Percentage of weekly audience whose understanding of topics increased "A Great Deal" or "Somewhat" (%)

Understanding	Percentage of weekly audience whose understanding of topics increased "A Great Deal" or "Somewhat" (%)					
S		Rwanda	Burundi			
lde	Current Events	85	79			
2	U.S. Culture	64	36			
	U.S. Policies	67	46			

uality	Combined Scores from audience panel					
מ		Rwanda	Burundi			
	Radio	3.3	3.3			
	тν	na	na			

Data are from a March 2010 nationwide survey of adults (15+) in Burundi and an November, 2010 nationwide survey of adults (15+) in Rwanda.

Kinyarwanda & Kirundi Broadcasting

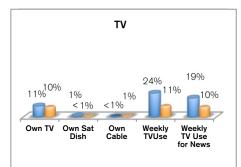
AUDIENCE C O M P O S I T I O N Total Population of Burundi 10.2 M and Rwanda 10.9 M

	Rwd. Sam.	Rwd. Wkly. Aud.	Bur. Sam.	Bur. Wkly. Aud.
Sex	%	%	%	%
Male	48	67	49	73
Female	52	33	51	27
Age				
15-24	26	26	30	17
25-34	30	34	28	33
35-44	17	18	20	34
45-54	12	11	12	12
55-64	8	7	6	4
65+	7	3	5	1

	Rwd. Sam.	Rwd. Wkly. Aud.	Bur. Sam.	Bur. Wkly. Aud.		
Educ	%	%	%	%		
None	25	13	16	3		
Primary	62	65	39	20		
Sec.	11	17	33	47		
Higher	2	5	10	27		
Ethnicity/Nationality						
Burundian	na	na	98	96		
Other	na	na	2	4		

	Rwd. Sam.	Rwanda Wkly. Aud.	Bur. Sam.	Burundi Wkly. Aud.
Residence	%	%	%	%
Urban	12	12	12	21
Semi-urb.	na	na	7	13
Rural	88	88	81	66
Language S	poken at	Home		
Kinyar.	100	100	< 1	0
Kirundi	0	0	97	96
Swahili	0	0	1	2
Other	na	na	2	2

MEDIA USE



Internet

1%1%

Internet

ccess at Home

3%

Weekly

Internet Use

3%

Weekly

Internet Use for

News

Political Freedom

1%



Cell Phone

26%25%

54%

32%

Own Cell Weekly Use SMS

Top Ten Sources of News (Rwanda)

- 1. Radio Rwanda
- 2. BBC З.
 - Radio Salus
 - TV Rwanda
 - Radio Maria

4

5.

6.

- VOA
- 7. Community Radio
- Butare 8. Radio Izuba
- 9. Community Radio Gisenvi
- 10. Imvaho Nshya

Web Analytics

- Weekly Visitors 2,500 Weekly Visits
 - - 7,000

0 ΝΤΕ ΧТ C



2%1%

Own PC

Political Situation

- Freedom House Political Freedom Index (2011): Rwanda—NOT FREE: Burundi—PARTLY FREE
- Economist Intelligence Unit Instability (2010): Rwanda– MODERATE RISK; Burundi—HIGH RISK
- In 2011, as in the past number of years, Rwanda failed to make much political progress in terms of democratization and judicial reforms. While several laws were drafted to advance political freedom, arrests of opposition party figures and government critics belied true reforms. Local elections in the spring of 2011 mainly saw the ruling RPF's candidates win seats.
- The political situation in Burundi has not stabilized in 2011. There were multiple fatal clashes between members of the dominant CNDD-FDD and opposition groups-many of whom had fled to neighboring countries following the 2010 elections which they boycotted. In reaction to a particular violent incident in September 2011 the government ordered a month-long media blackout and further restricted civil society activities.

Press Freedom

3% 1%

Mobile

Internet

Media Environment

^{19%} 16%

SMS Use

for News

- Freedom House Press Freedom Index (2011): Rwanda-NOT FREE; Burundi-NOT FREE
- Reporters Without Borders Index (2011): Rwanda-81.00 (156/179); Burundi-57.75 (130/179)
- Rwanda's media environment was ranked the third least free in Africa in October 2010, after pressure on media outlets increased surrounding the August 2010 national elections. This challenging environment makes international broadcasters' work all the more difficult and important.
- · Despite improving economic conditions, access to television and Internet remain low-only 11 percent of adults have a TV at home; only 7 percent have ever gone online. Opportunities for international broadcasters to reach audiences via these platforms are very limited.
- Mobile phones have become more viable as a means of reaching Rwandans; • slightly more than half of adults have access to a phone at home. However, most transmission of news via mobile phone happens between friends and family, rather than between news organizations and audience members.

Top Ten Sources of News (Burundi)

- 1. RTN Burundi
- Bonesha FM 2.
- З. Radio Public
- Africaine
- 4. Radio Isanganiro
- BBC 5. 6. RTNB
- 7.
- Radio Kwizera 8. Radio Ava Maria
- 9. VOA
- 10. Radio BINUB

- **Ease of Distribution**

