

NREL's Solar Energy Research



Australia National University

October 31, 2011

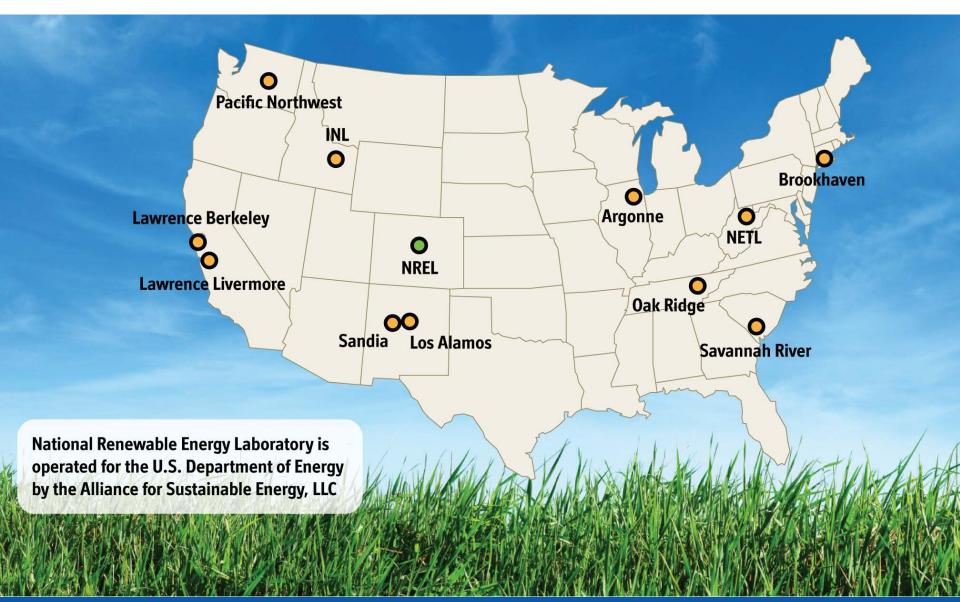
Dr. Dan E. Arvizu Laboratory Director

NREL is a national laboratory of the U.S. Department of Energy, Office of Energy Efficiency and Renewable Energy, operated by the Alliance for Sustainable Energy, LLC.

National Energy Imperatives



We Are Part of DOE's National Lab Complex



NATIONAL RENEWABLE ENERGY LABORATORY

NREL's Mission is Unique

NREL develops renewable energy and energy efficiency technologies and practices, advances related science and engineering, and transfers knowledge and innovations to address the nation's energy and environmental goals.



National Goals and NREL's Role

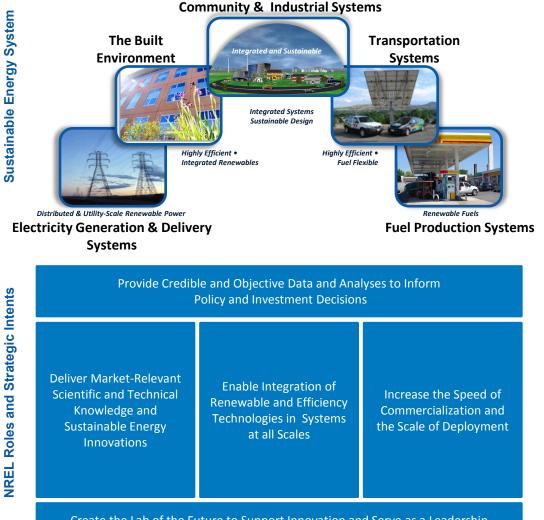
By 2035, 80% of America's electricity will come from clean energy sources

Support deployment of 1 million electric vehicles (EVs) on the road by 2015

Double renewable energy generation by 2012

Reduce our daily petroleum consumption in 2020 by 3.5 million barrels (18%)

Reduce energy-related greenhouse gas emissions by 17% by 2020 and 83% by 2050, from a 2005 baseline



Create the Lab of the Future to Support Innovation and Serve as a Leadership Example for Sustainable Development

The Role for Clean Energy—A Decade of Real Progress

Wind power capacity increased by more than a factor of 10 to more than 200 GW.

Solar PV global installed capacity **grew by factor of almost 30** to about 35 GW in 2010.

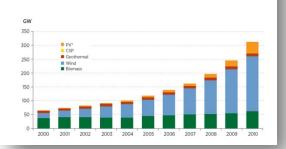
Biofuels emerged as a **major global industry** (~28 billion gallons/year)

LEED-certified commercial buildings grew to more than 10,000

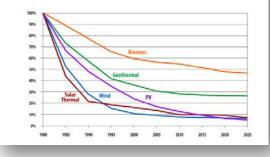
Costs have been significantly reduced and are **approaching grid parity**

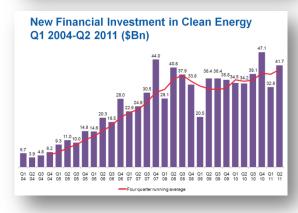
Clean energy grew from \$1B/year to a **\$211B/year market**

Renewable Electricity Generating Capacity Worldwide Excluding hydropower



History of R&D builds confidence in continued investment





9/1/11

NREL's Program Portfolio

Strategic Analysis



Efficient Energy Use

- Vehicle Technologies
- Buildings Technologies



Renewable Resources

- Wind and Water
- Solar
- Biomass
- Hydrogen
- Geothermal
- Federal Energy Management
 Integrated Deployment

Foundational Science

International
 Other Intergovernmental



Delivery & Storage

- Smart Grid and RE Grid Integration
- Battery and Thermal Storage

NREL Uses R&D to Boost Return on Investment



Near-Term Impact: Harvest Past R&D Energy Investments

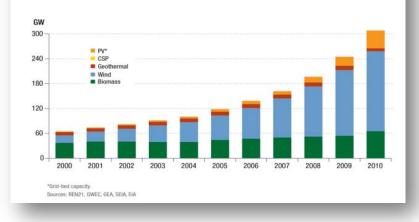
Remove Barriers to Broad Deployment

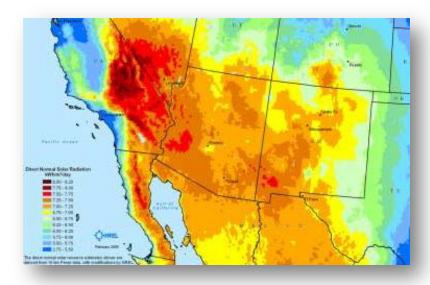
- Fuels Economic Recovery
- Creates Jobs

NREL Provides Data, Tools and Technical Assistance

- Educate and inform
- Develop codes and standards
- Inform policy options, program design, and investment choices
 - Resource Assessment
 - Technology Analysis
 - Policy Analysis

Renewable Electricity Generating Capacity Worldwide (excluding hydropower)





Mid-Term Impact: Accelerate Next-Generation Technology to Market

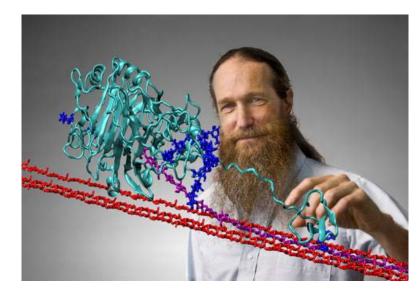
- NREL Focus on Technology and Systems Development
- Unique Partnering Facilities
- Testing and Validation Capabilities





Long-Term Impact: Requires Breakthrough/ Translational Science

Translational science at NREL focuses on renewable energy and energy efficiency innovations that will most benefit the nation in practical applications.



Michael Crowley, a senior scientist with the Chemical and Biosciences Center, created an animated model of Cel7A, nature's primary enzyme for decaying plants.

NREL: Managing the science-to-technology interface

The promise of the technology: A look at solar PV



Solar Electricity: State of the Technology





Photovoltaics (PV)

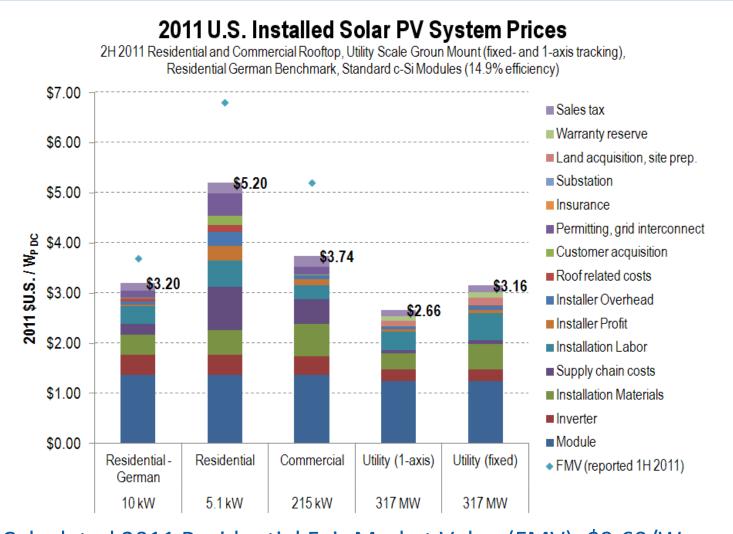
<u>Market</u>: Residential; Commercial, Utility. Geographically diverse. 1 kW to 250 MW > GW U.S. Capacity: 2.4 GW U.S. Forecast: 10+ GWs in pipeline. <u>Costs.</u> \$4 to \$8/W :*LCOE 10 to 20¢/kWr. <u>Technologies:</u> Conversion; thin-films, crystalline silicon. Storage; battery.

*With various incentives; e.g. the FTC.

Solar Thermal Electric (CSP) <u>Market</u>: Commercial; Utility. Geographically confined to "sun bowls". 25 MW to 250 MW > GWs U.S Capacity: 0.5 GW. U.S. Forecast: 10+ GWs in pipeline. <u>Costs.</u> \$4 to \$8/W :*LCOE 12 to 20 ¢/kWr. <u>Technologies.</u> Conversion; parabolic troughs, central receivers, dish. Storage; thermal, up to 15 hours.

2011 Installed system prices

Excludes financing costs (cash purchase), without subsidy. Typical cost results based on national average labor rates.



Calculated 2011 Residential Fair Market Value (FMV): \$9.60/W_{PDC}

5 kWP DC, California (per kWh rates: \$0.16 retail, \$0.27 PPA), 30% ITC grant, \$0.95/kWh SCE rebate, 6.3% cost of capital (IRR)

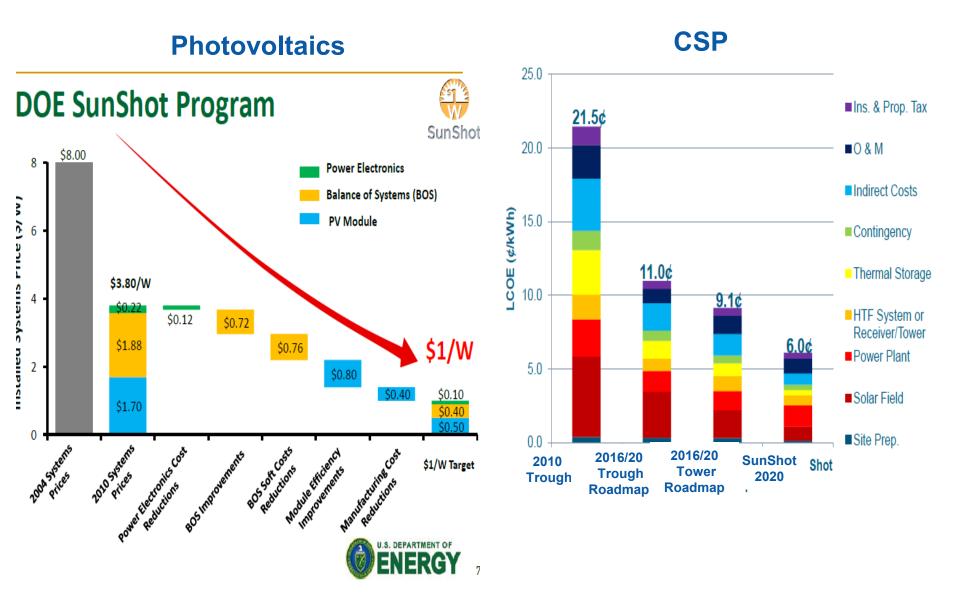
NREL internal cost models.

Source

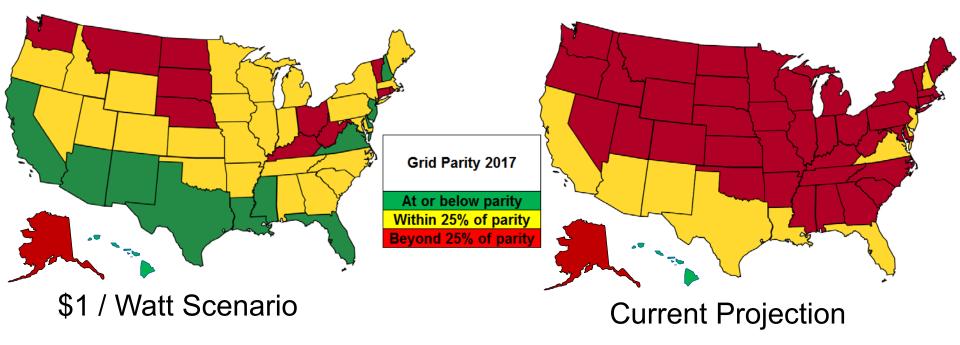
(FMV reported 2011, partial year): Barbose et al (2011). "Tracking the Sun IV/" Lawrence Berkeley National Laboratory.

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Solar Electricity: R&D Thrusts



Grid Parity with \$1 / Watt



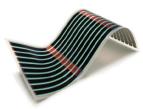
- Assumes no Federal, State, Local, and Utility incentives
- Assumed an installed system size of 20 MW, and an 86% conversion factor between DC and AC module capacity.
- Utilized weighted average wholesale electricity prices from the 2008 EIA-861 Data. The data were escalated to 2017 prices based on an annual electricity escalation rate of 1%.
- Current projection for utility scale PV is assumed to be \$2/Watt by 2017.

PV Conversion Technology Portfolio



Thin Films (aSi)

Advancing amorphous and wafer replacement crystal silicon film solar cells on low-cost substrates



Organic PV

Customizing molecules, substrates, and deposition techniques to yield ultra low-cost modules

Concentrating PV

Combining new, lower cost multijunction cells and innovative optical packages



Thin Films (CIGS)

Supporting the manufacture of nonvacuum processes and transferring record efficiency device performance into large area commercial modules





Next Generation

Investigating advanced concepts aimed at delivering revolutionary performance improvements



Crystalline Silicon

Developing higher efficiency devices and lower cost processing methods for traditional silicon cells

Dye-Sensitized Cells

Advancing the efficiency and stability of inexpensive dye-based solar cells with novel nanostructures

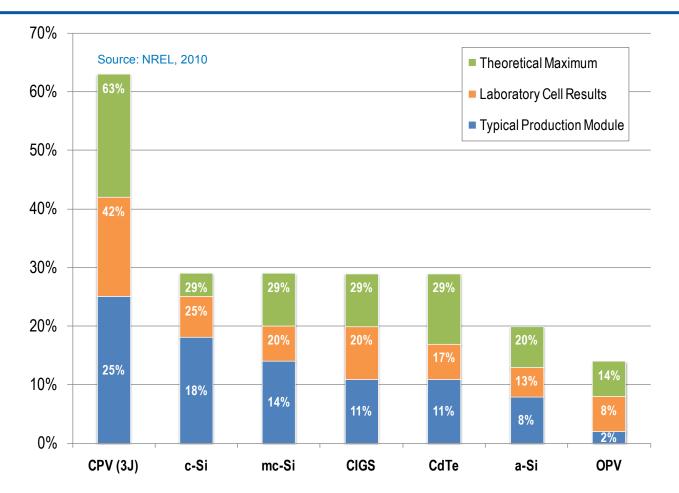


Building Integrated PV

Creating module form factors aimed at dramatically reducing or eliminating solar installation costs



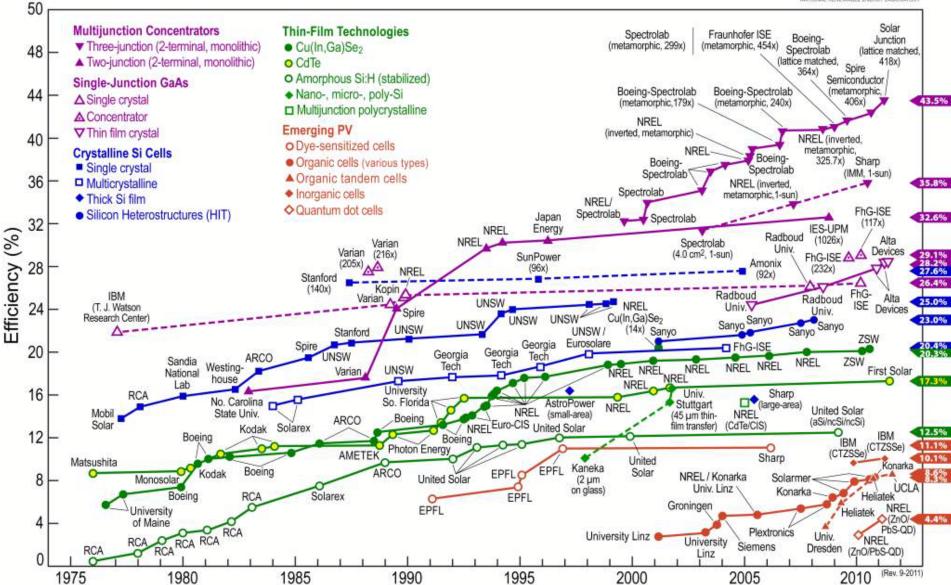
Challenge of TF PV: close the gap

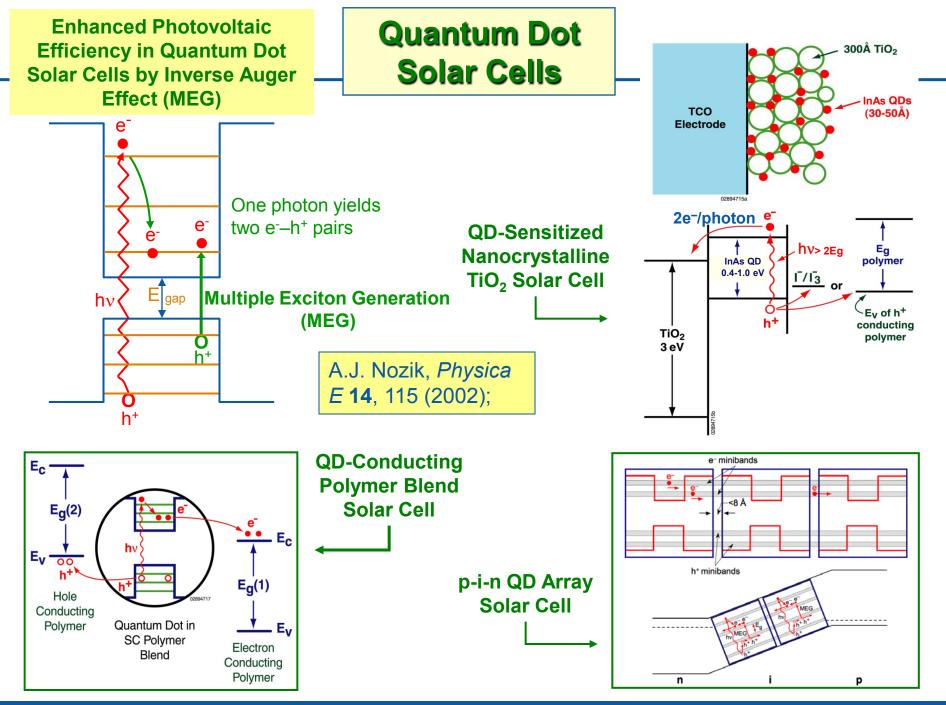


Lab (69%) of theoretical, production (60%) of laboratory •Technical barriers? Solutions?

•Do solutions translate to commercial production? Cost?

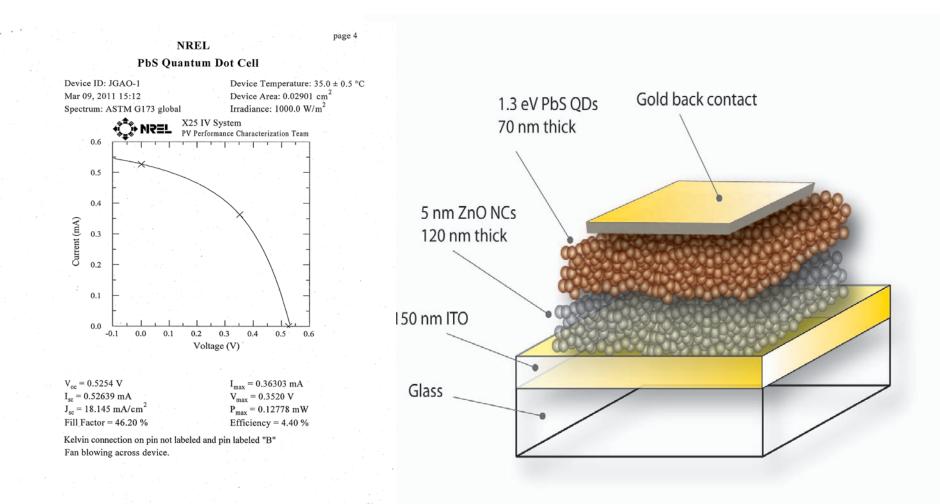
Best Research-Cell Efficiencies





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p-n Junction Quantum Dot Solar Cell with a Record Certified Record Conversion Efficiency of 4.4%



Luther et. al Adv Mater. 22, 3704 (2010)

Market Relevant Process Innovation



"Black Silicon" Nanocatalytic Wet-Chemical Etch



Flash Quantum Efficiency System







COMPANY PRODUCTS TECHNOLOGY PARTNERS CAREERS CONTACT



ANNOUNCEMENTS
HELIOVOLT IN THE NEWS
PV-Tech.org
Lone Star CIQS: HelioVolt comes
back out into the light, re-enters thintim PV frays
GIGAOM
HelioVolt Raises \$8.5M in Debt, Close
to Prime Time? s

Revolutionary CIGS thin-film manufacturing process using inkjet printing





English | 中文



Silicon Ink NREL Incubator Project



innovati@nImpact: Partnering is Key



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NREL International Framework



NREL Collaboration with Australian Organizations

Solar Energy – Current Activities

- CRADA with University of Queensland to develop novel materials and architectures for organic PV systems
- Co-authorship with UNSW of record cell and module efficiencies in Progress in PV (38 editions to date)

Solar Energy – Opportunities

- Joint proposal with ASI for support under US Australia Solar Energy Collaboration (UASEC) initiative on improving models for predicting yields of PV systems
- Joint proposal with CSIRO on developing design inputs for towermounted CSP receivers, construction of tower test facilities, and testing of super critical high temperature CO₂ systems

NREL Collaboration with Australian Organizations

Clean Energy Solutions Center

- The Australian Department of Resources, Energy, and Tourism cosponsors with the U.S. DOE and the UN the Clean Energy Solutions Center and guides NREL's work as operating agent.
- The Clean Energy Solutions Center <u>www.cleanenergysolutions.org</u> provides expert assistance and peer learning along with technical resources on clean energy policies for all countries around the world

Biofuels

- Collaboration with CSIRO on algal biofuels, including scientific exchanges, characterization of algal cultures, and resource assessment
- Cooperation with Microbiogen on ethanol production from lignocellulosic materials and dialogue with University of Melbourne about collaboration in this area and algal biofuels

Wind and Ocean Energy

 Collaboration with Australia's Clean Energy Council, Murdoch University, and Oceanlinx through IEA implementing agreements

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