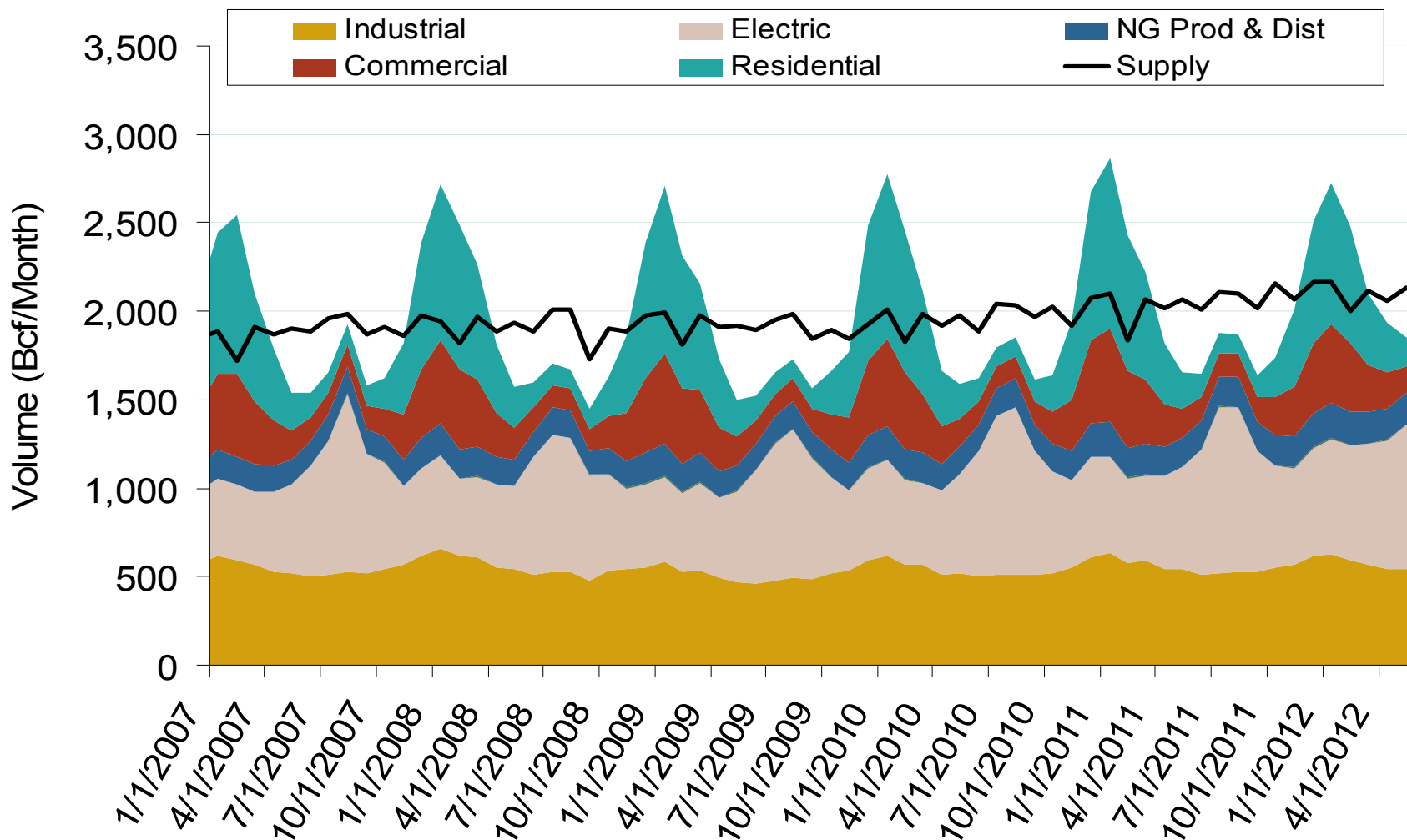


## Natural Gas Market National Overview



## Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

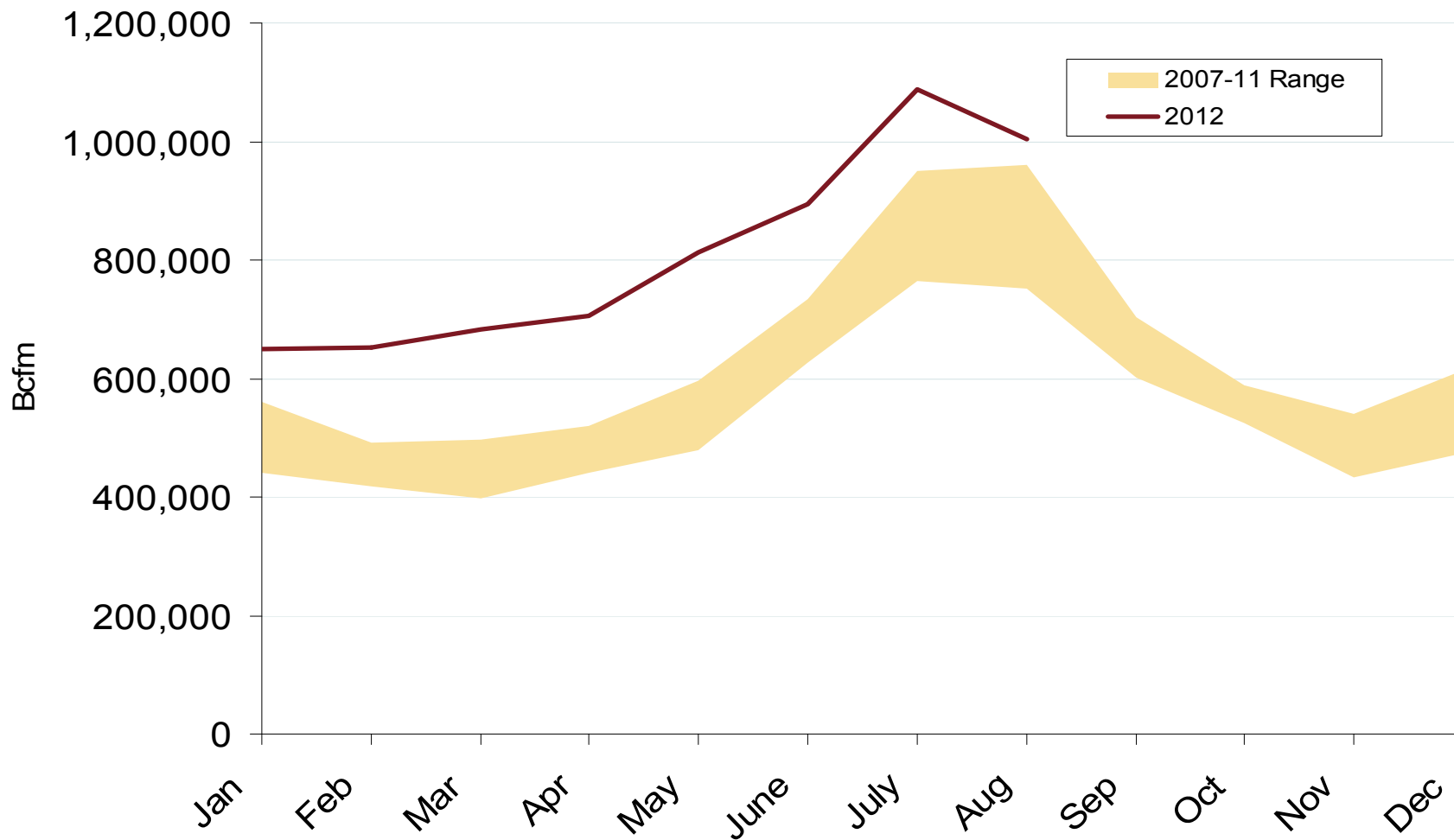
Source: Derived from EIA data

September 2012

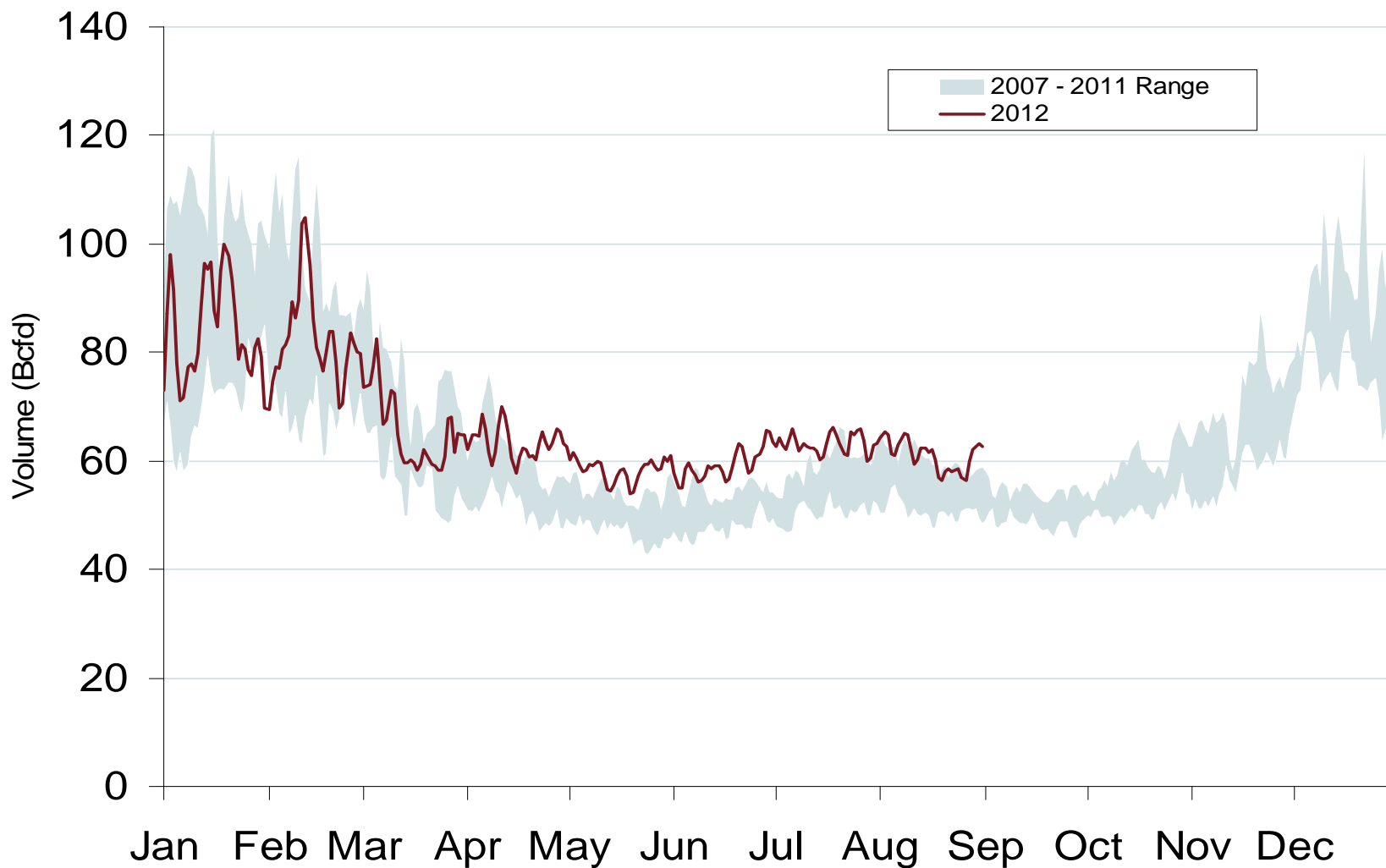
Updated: September 06, 2012

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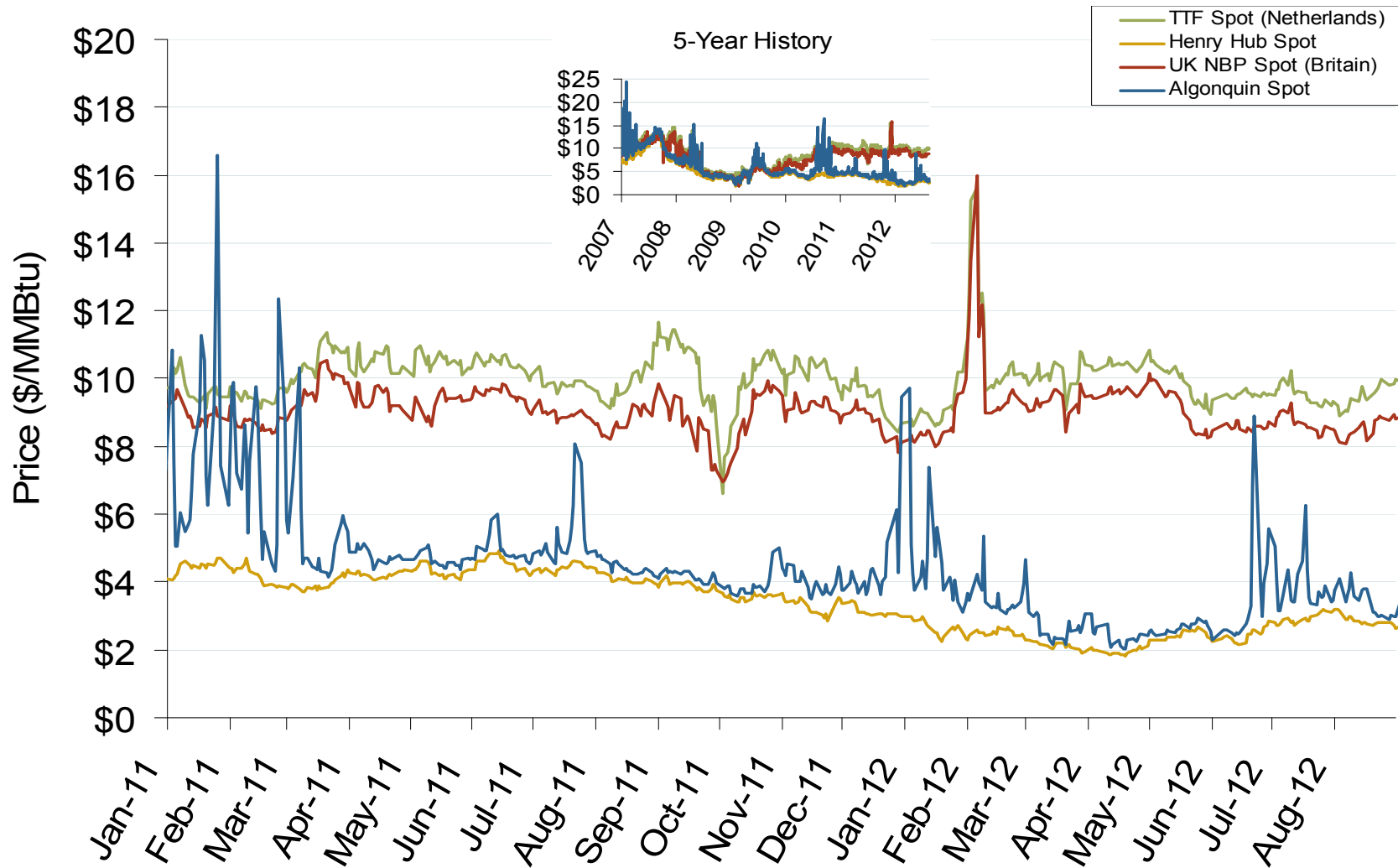
## U.S. Natural Gas Consumption for Power Generation



## Total U.S. Natural Gas Demand All Sectors



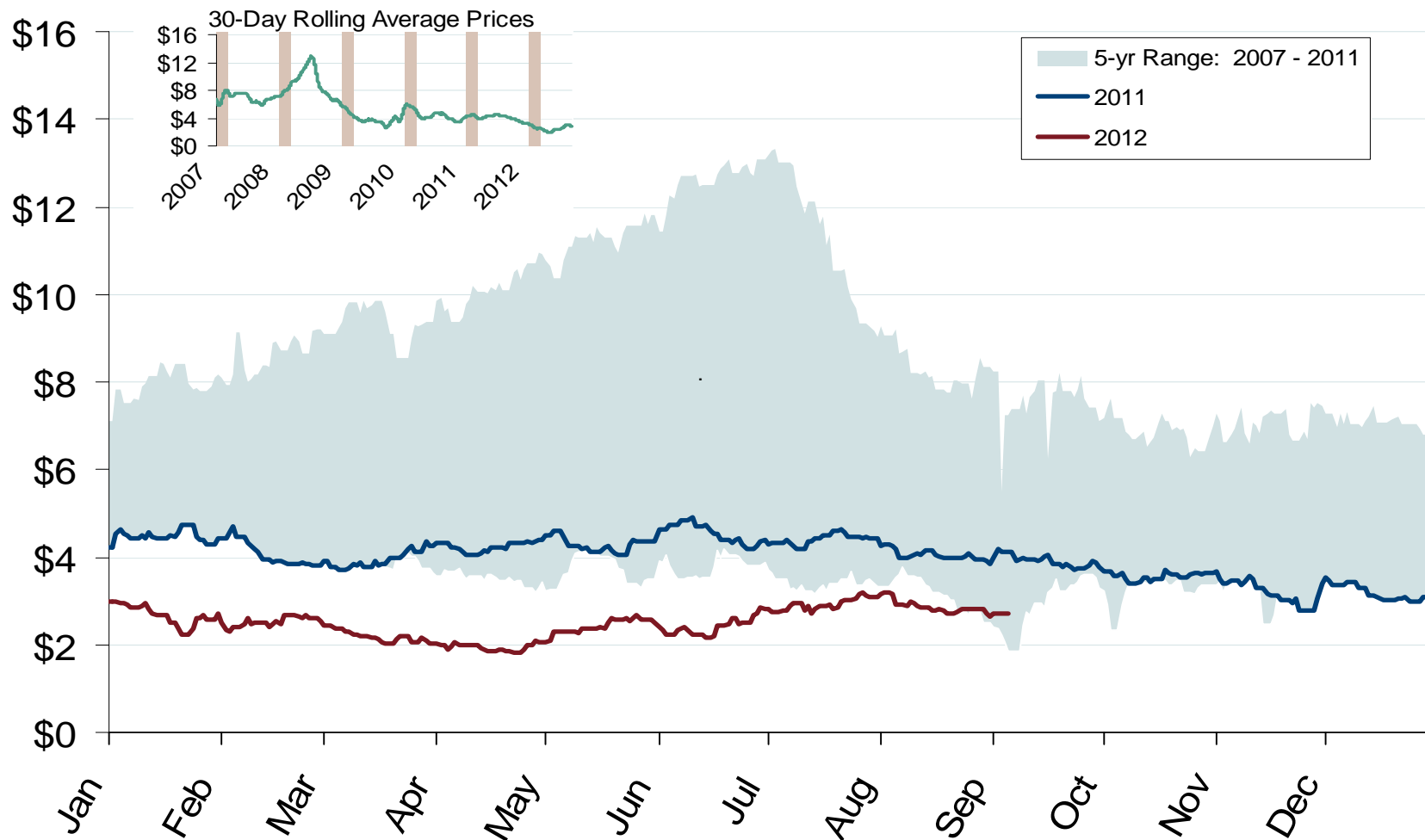
## Atlantic Basin European and US Spot Natural Gas Prices



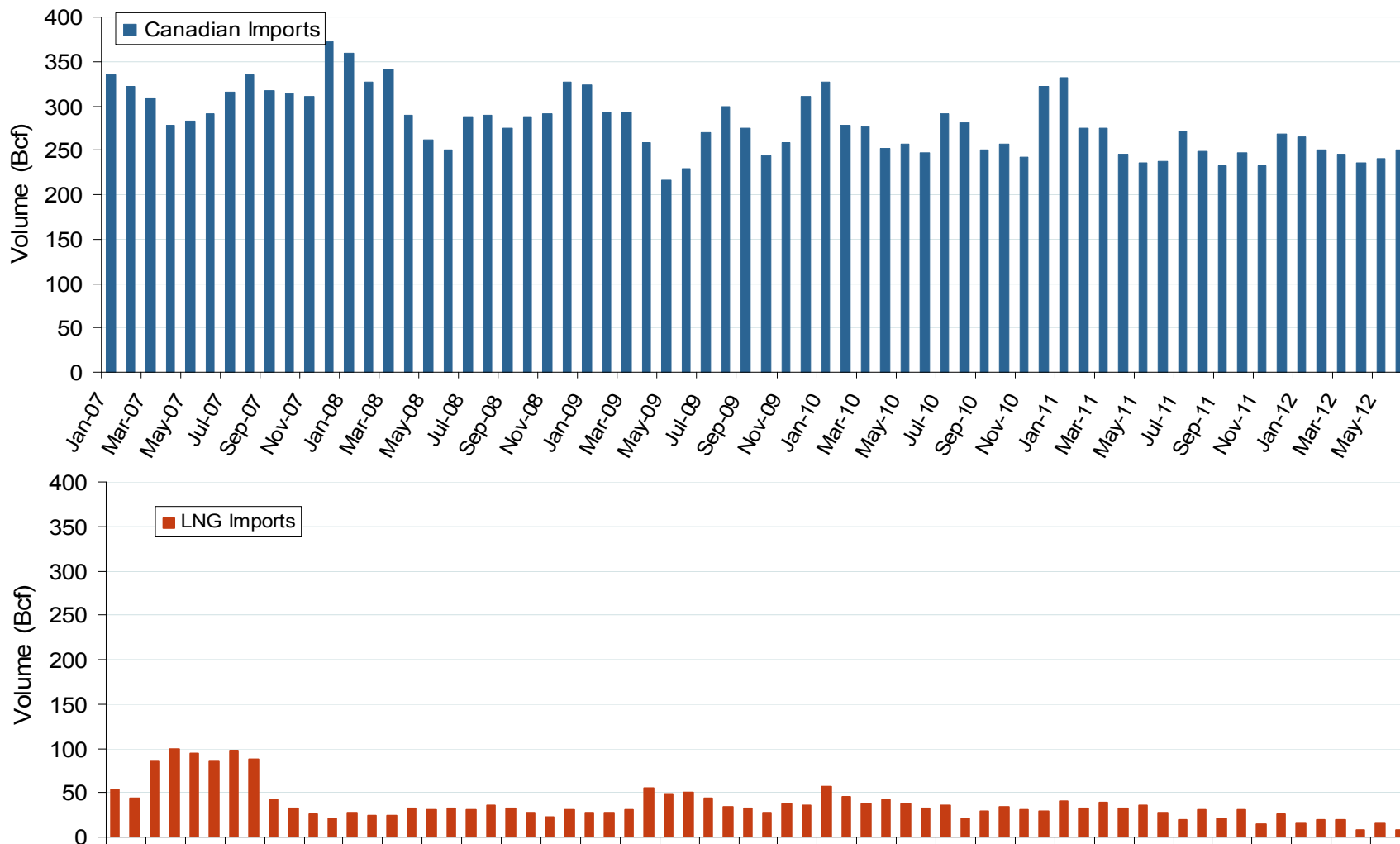
Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

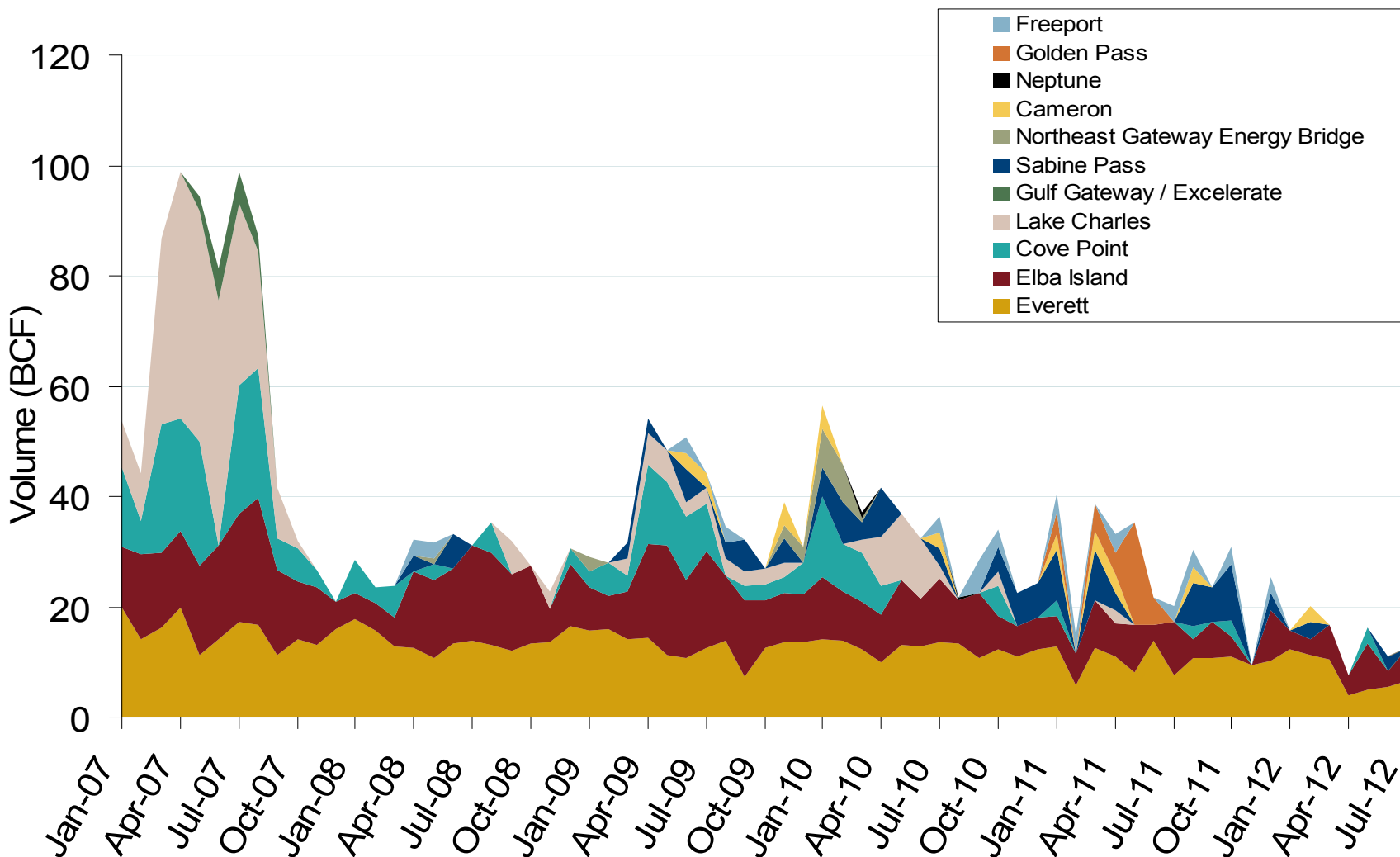
## Henry Hub Natural Gas Daily Spot Prices



## Canadian and LNG Natural Gas Imports Into the U.S.

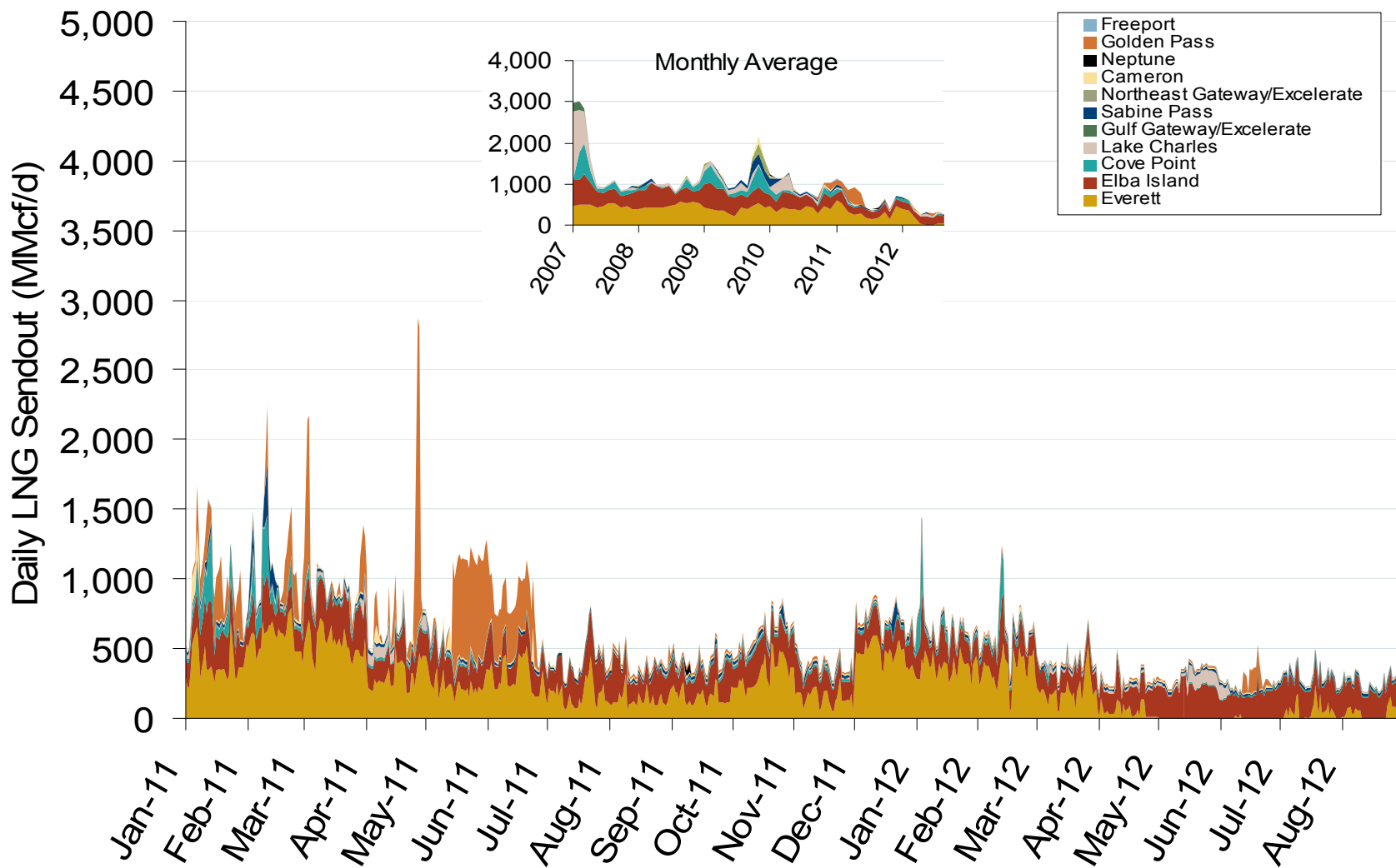


## Monthly Gas Imports at Existing U.S. LNG Facilities





## Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

September 2012

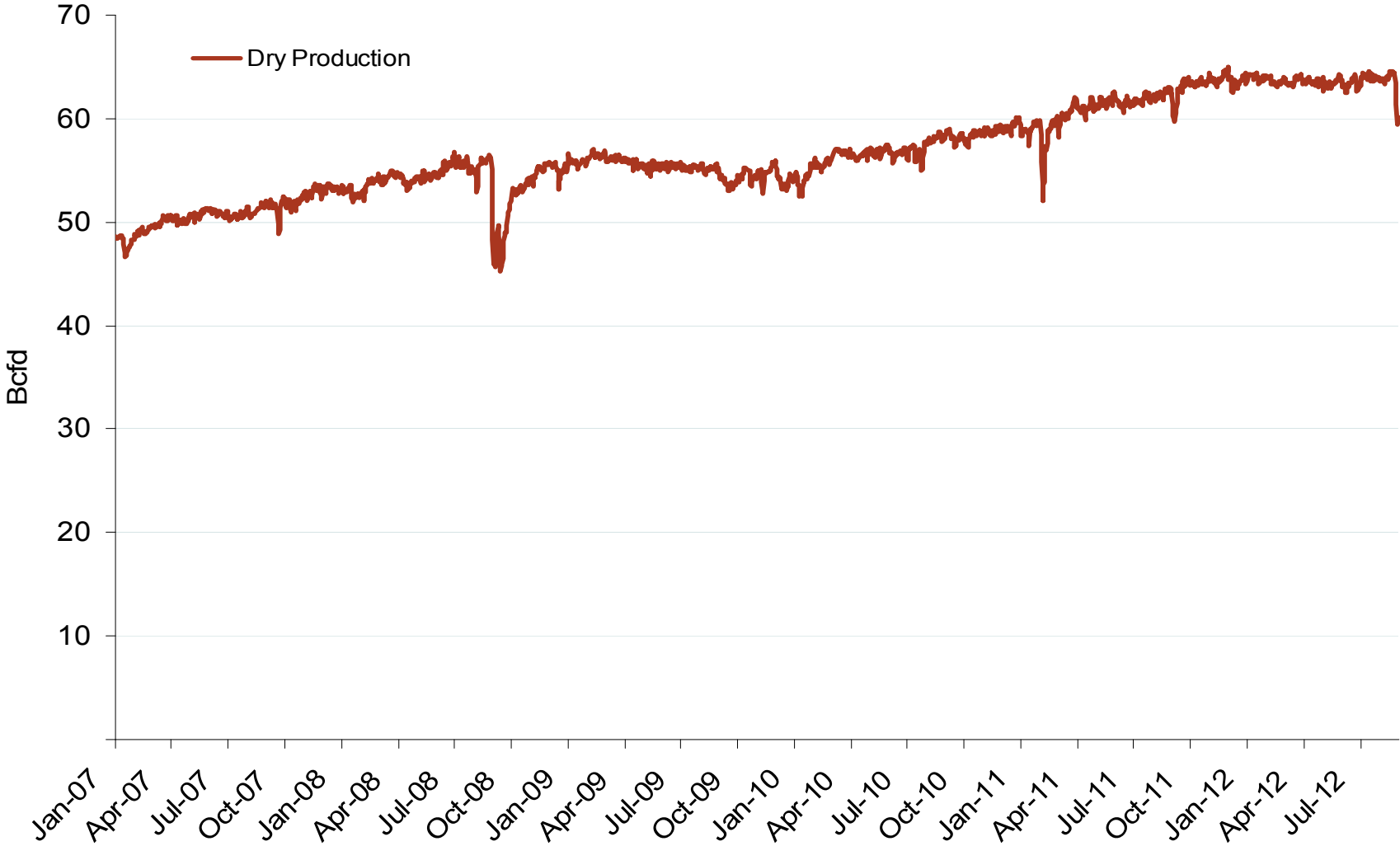
Updated: September 06, 2012

## World LNG Estimated October 2012 Landed Prices



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# Monthly U.S. Dry Gas Production – Lower 48 States



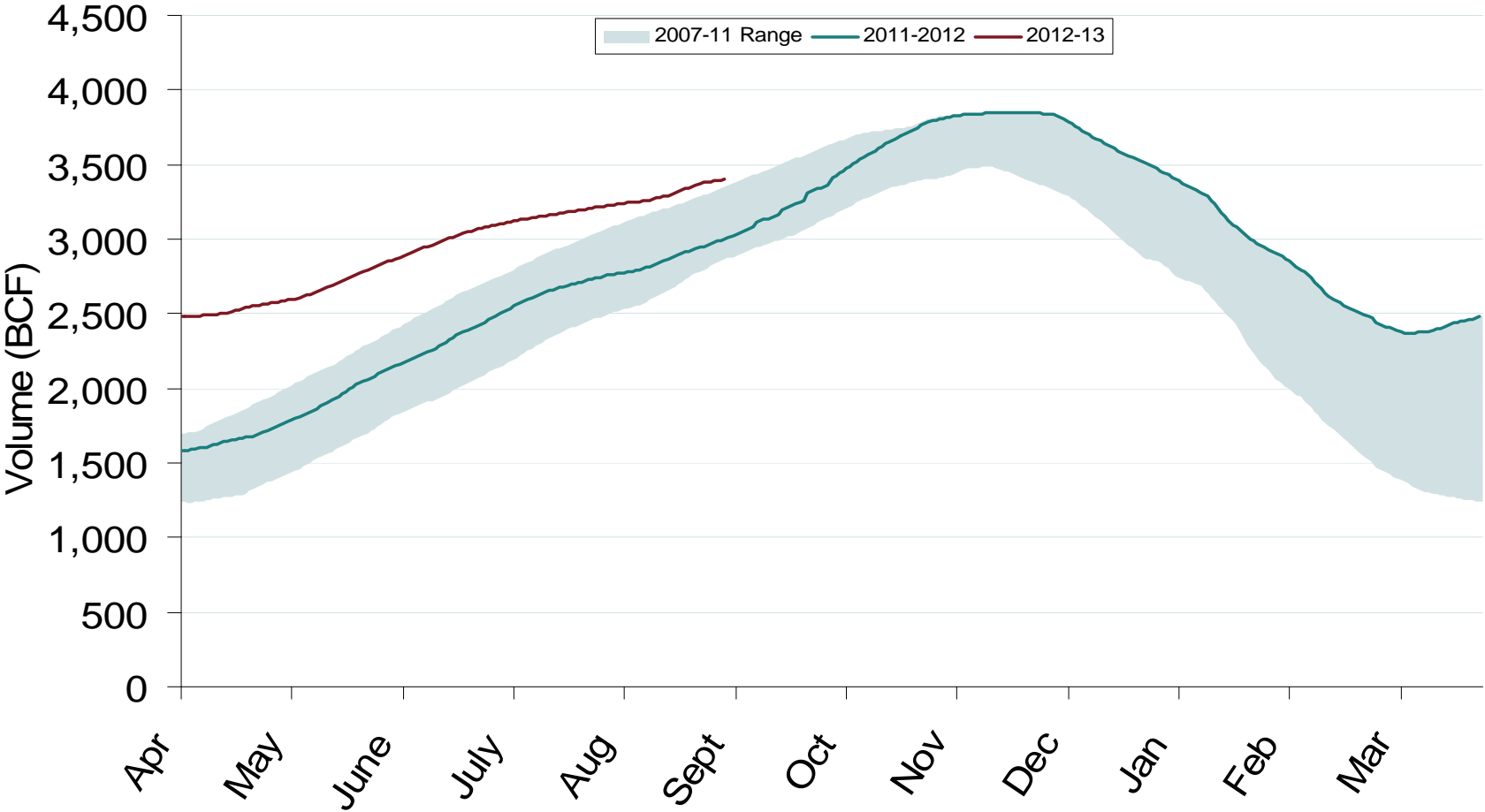
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

September 2012

Updated: September 06, 2012

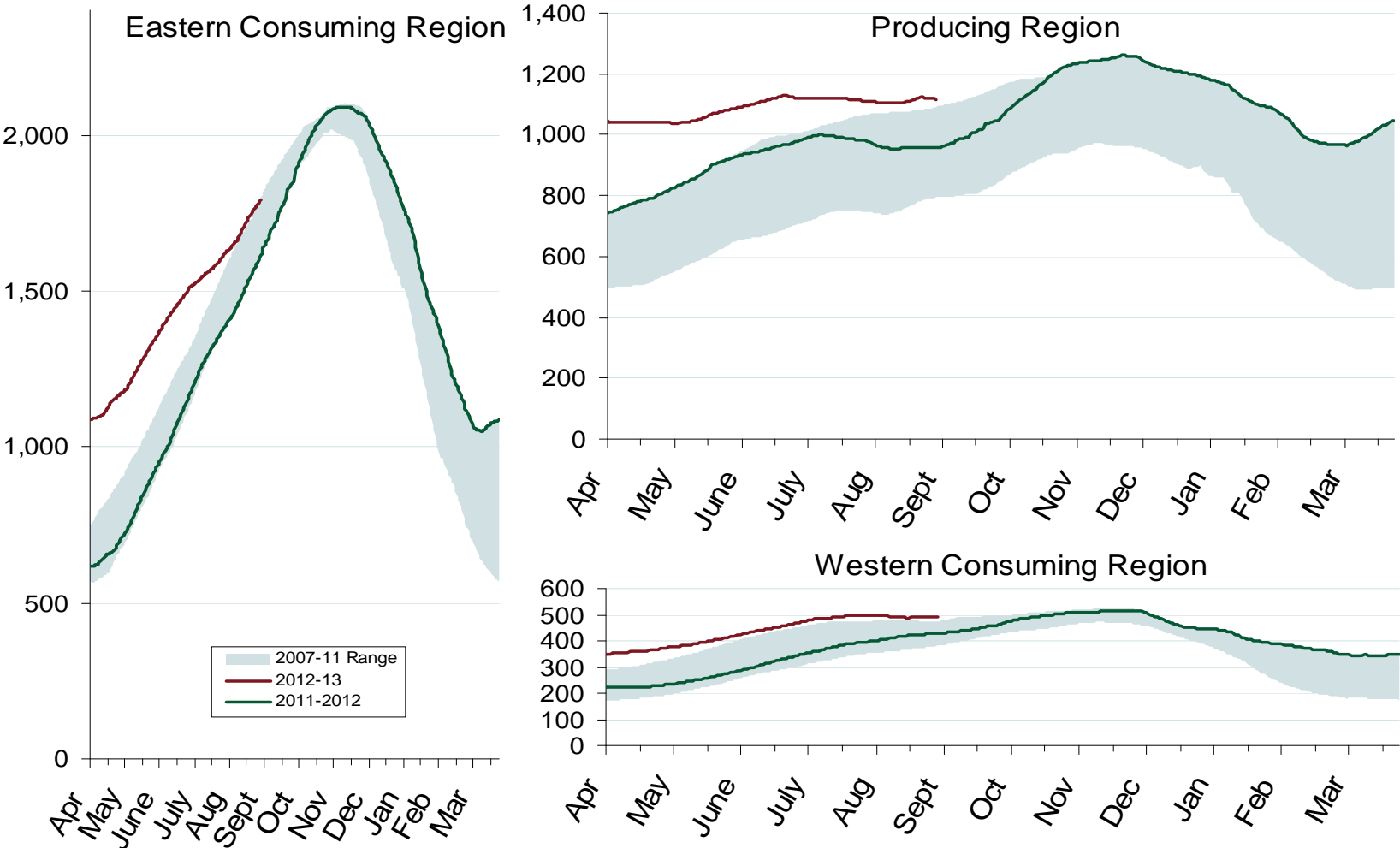
### Total U.S. Working Gas in Storage



Source: Derived from EIA data  
September 2012

Updated: September 06, 2012

# Regional Totals of Working Gas in Storage

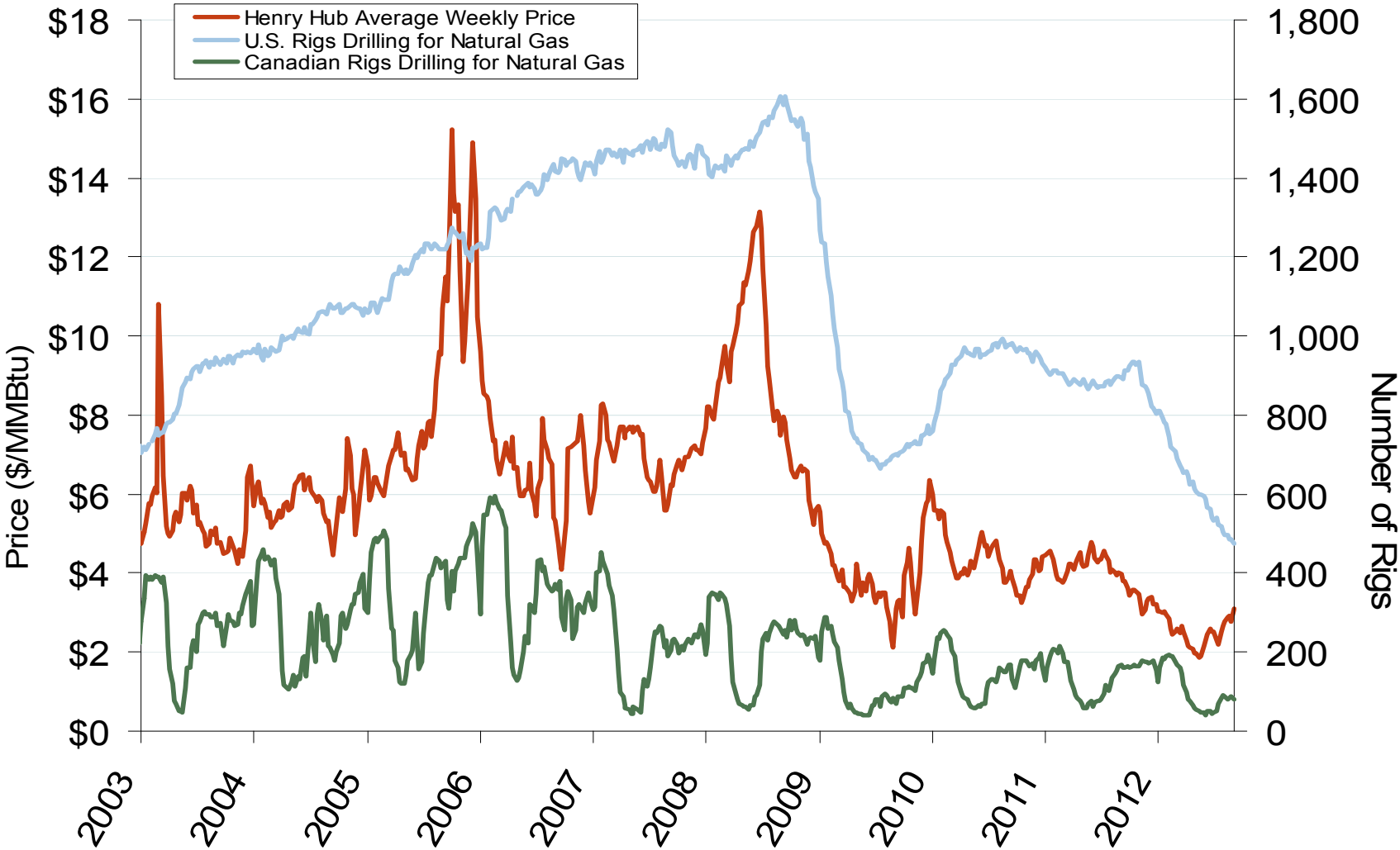


Source: Derived from EIA data  
September 2012

Updated: September 06, 2012

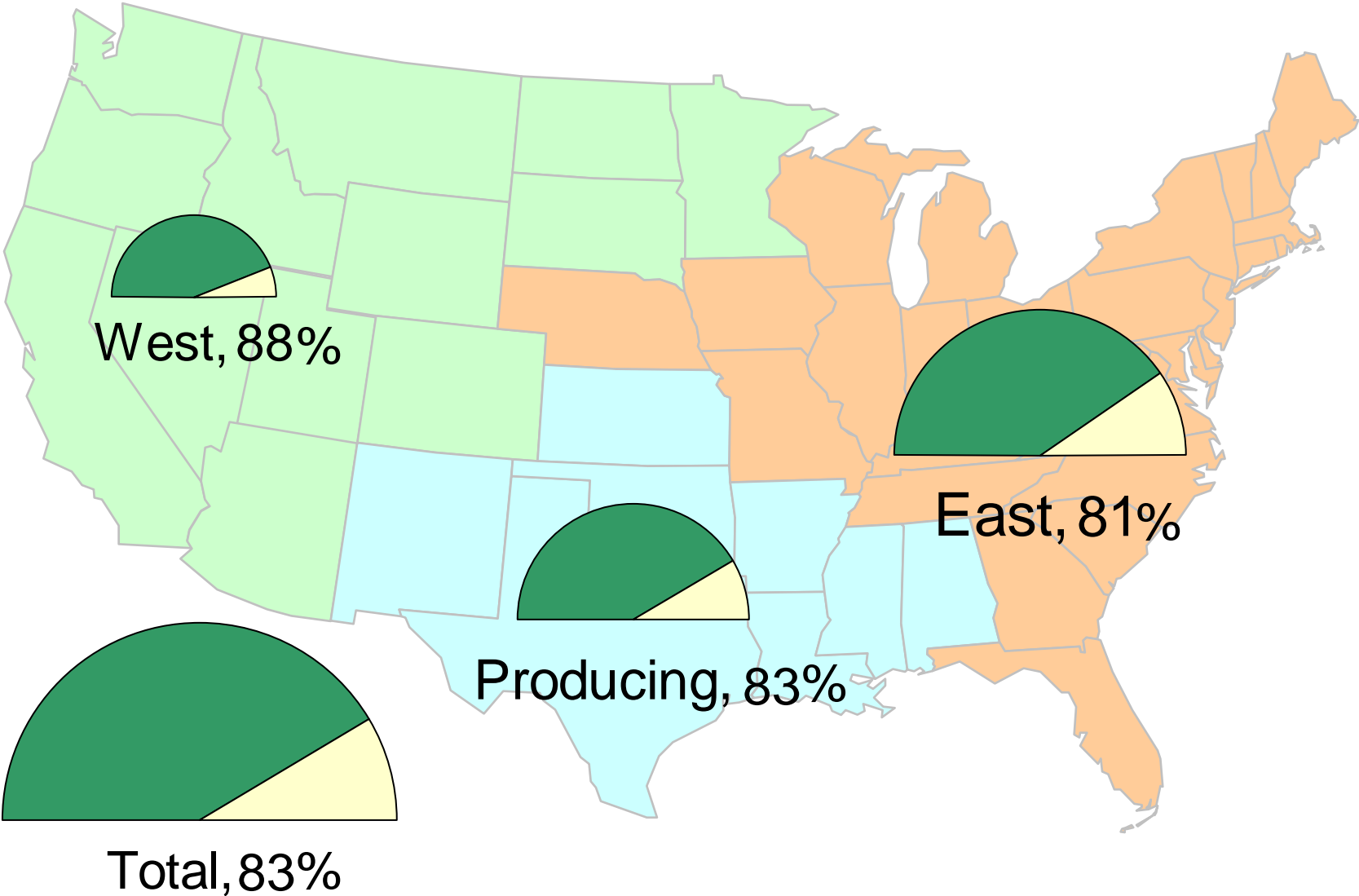
Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

# U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data  
September 2012

# Natural Gas Storage Inventories – August 31, 2012



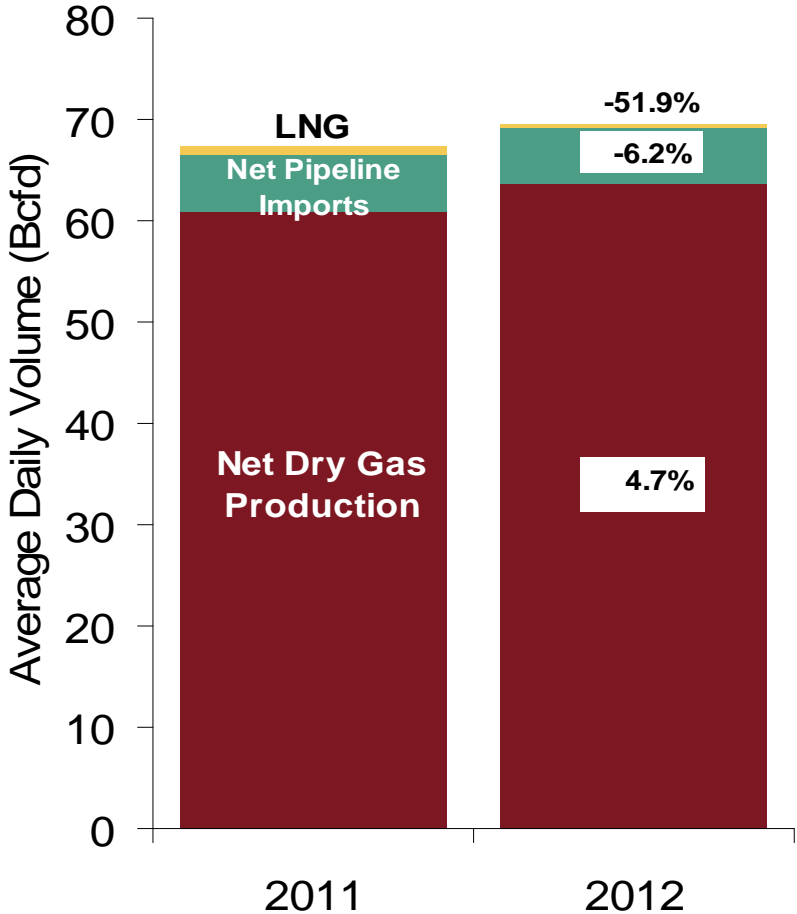
Source: Derived from EIA Storage and Estimated Working Gas Capacity data  
September 2012

Updated: September 6, 2012<sup>022</sup>

# U.S. NG Supply and Demand 2011 vs. 2012: January - August

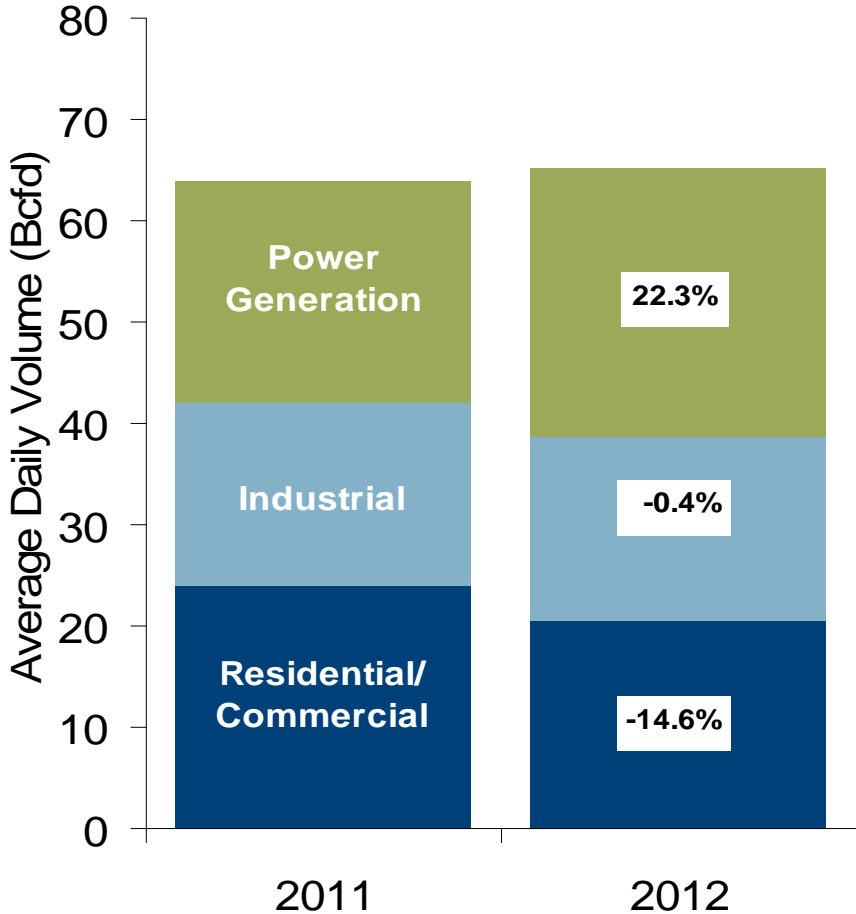
## US Natural Gas Supply

Total Change in Supply 2.9%



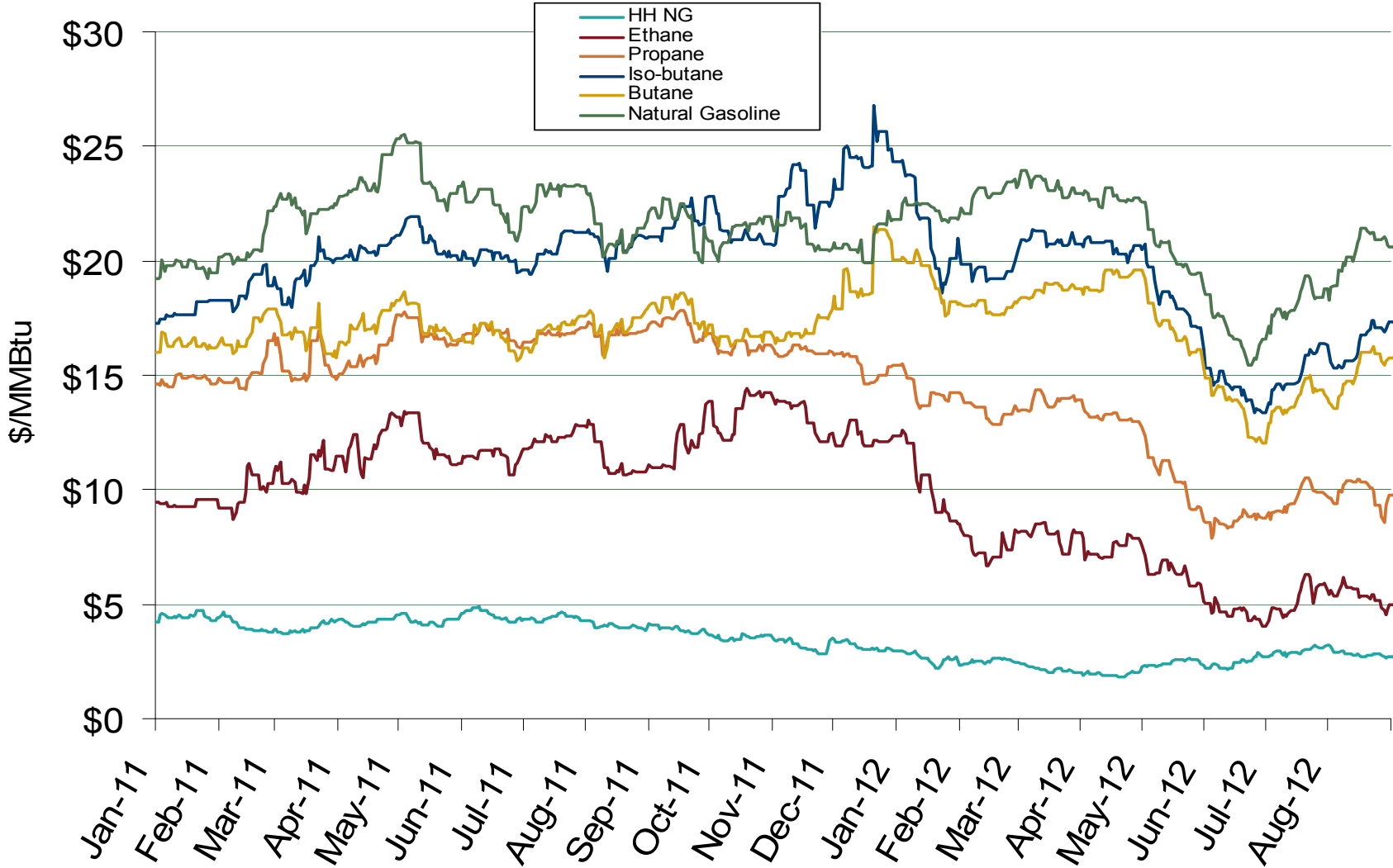
## US Natural Gas Demand

Total Change in Demand 2.7%





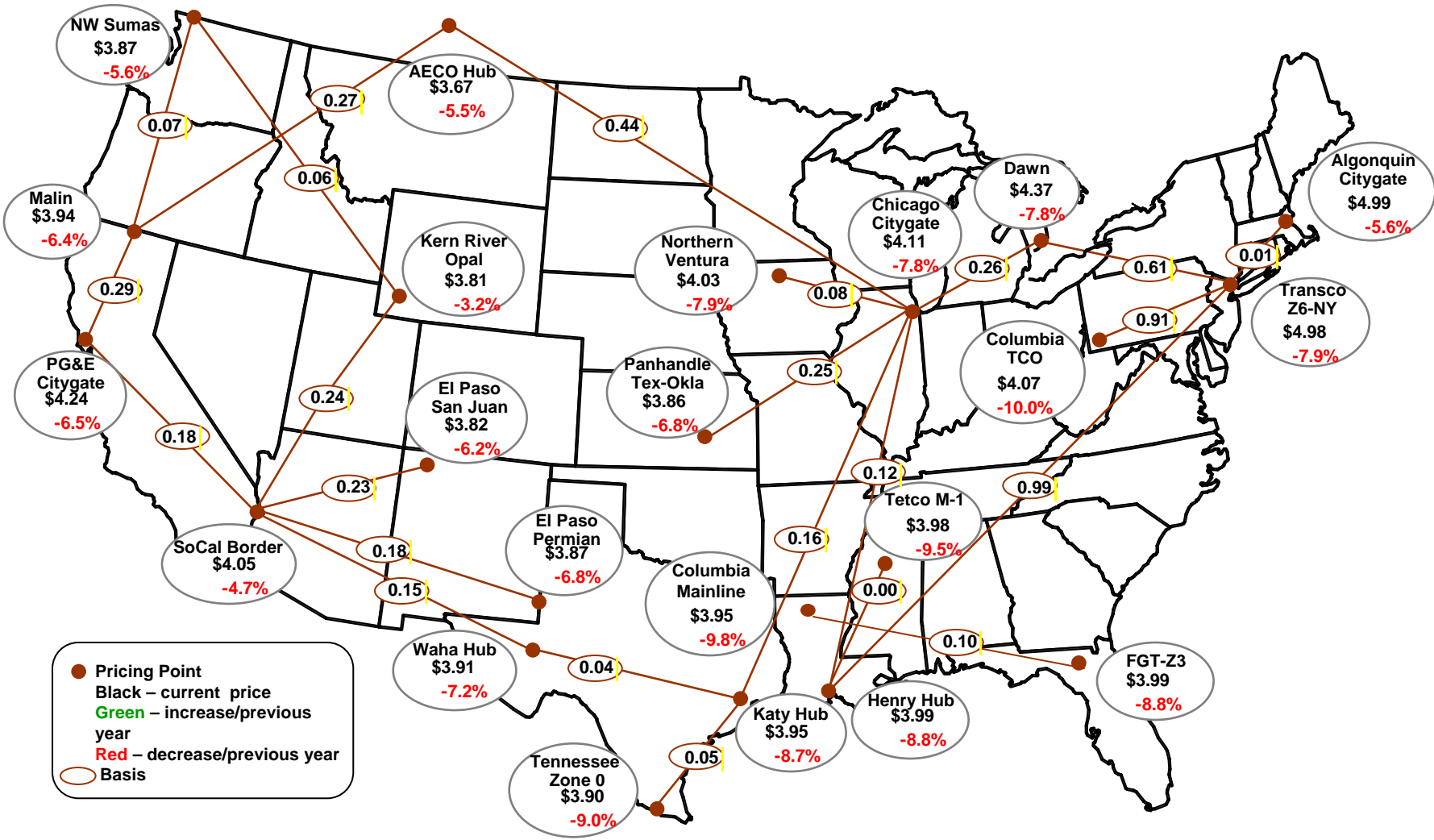
# U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data  
September 2012

Updated: September 04, 2012

# Average Spot Gas Prices, 2011 (\$MMBtu)



Source: Derived from Platts data.