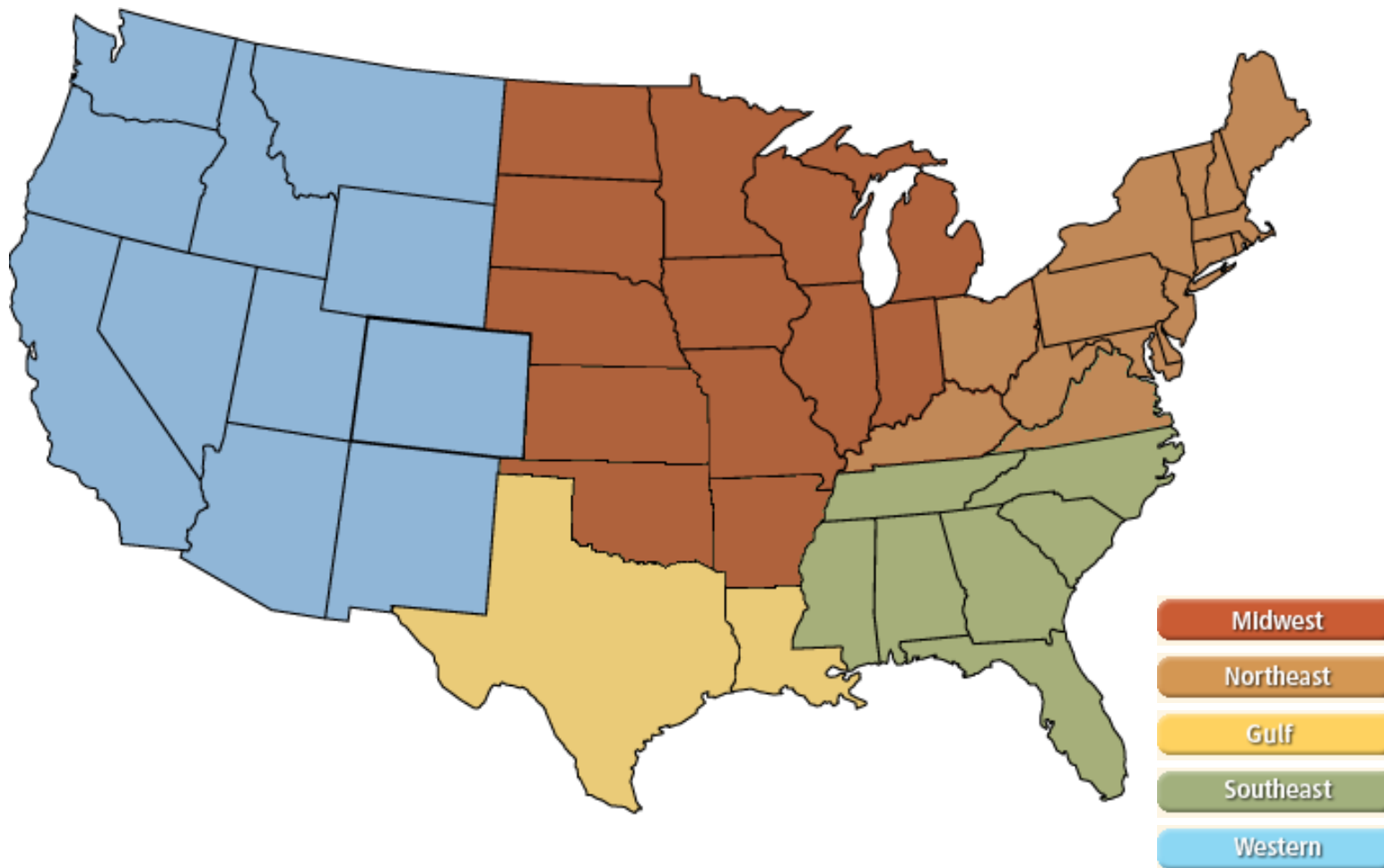
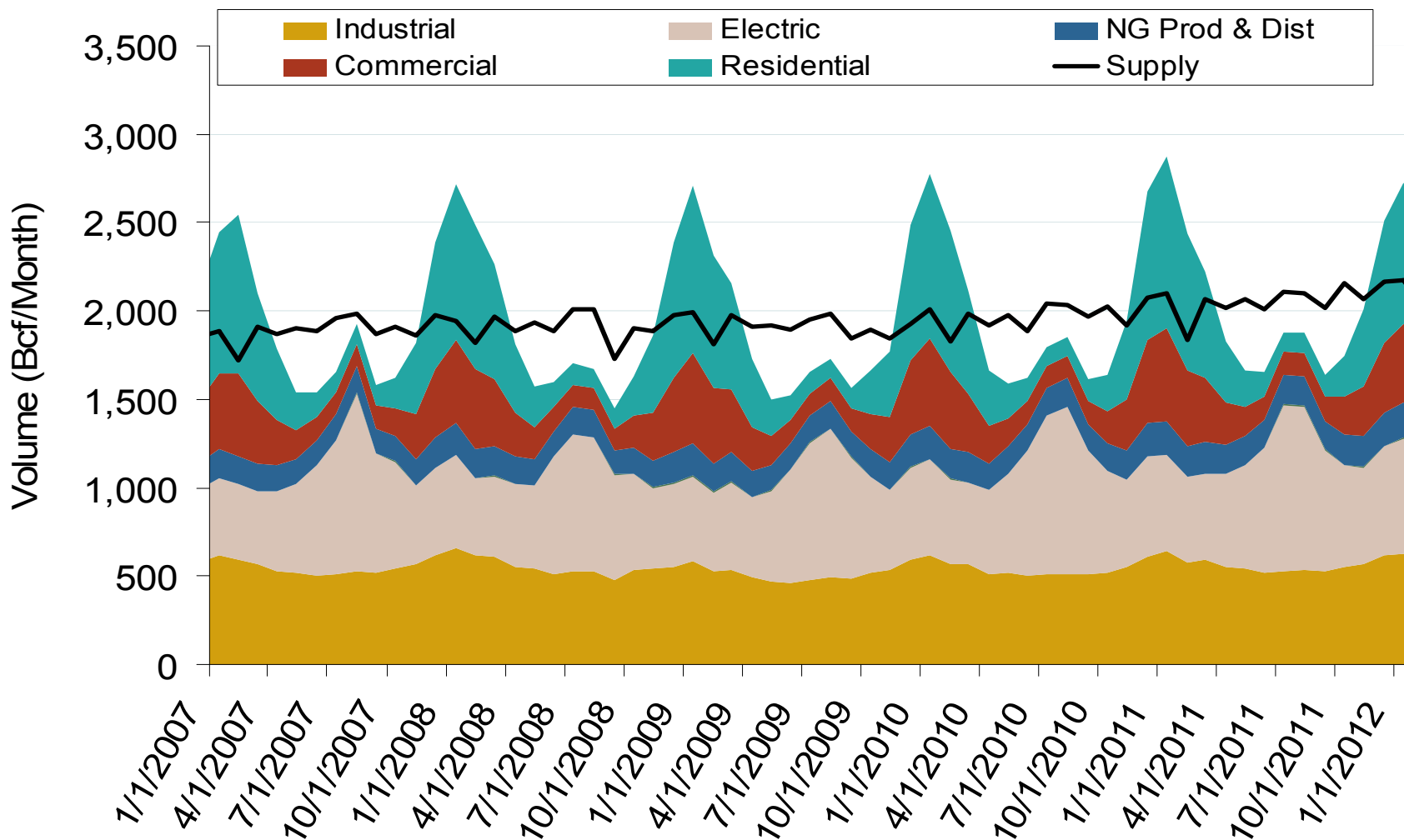


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

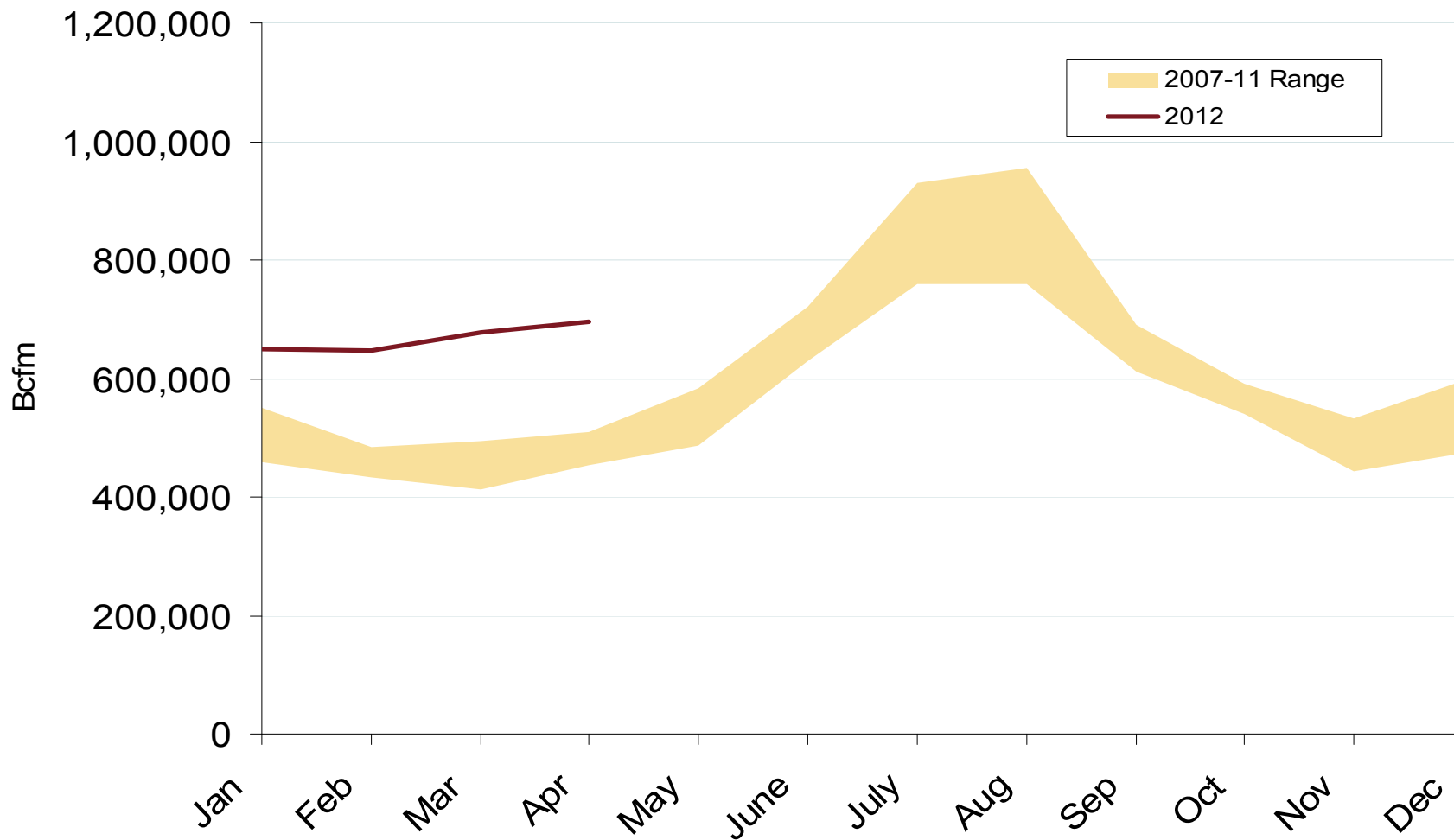
Source: Derived from EIA data

May 2012

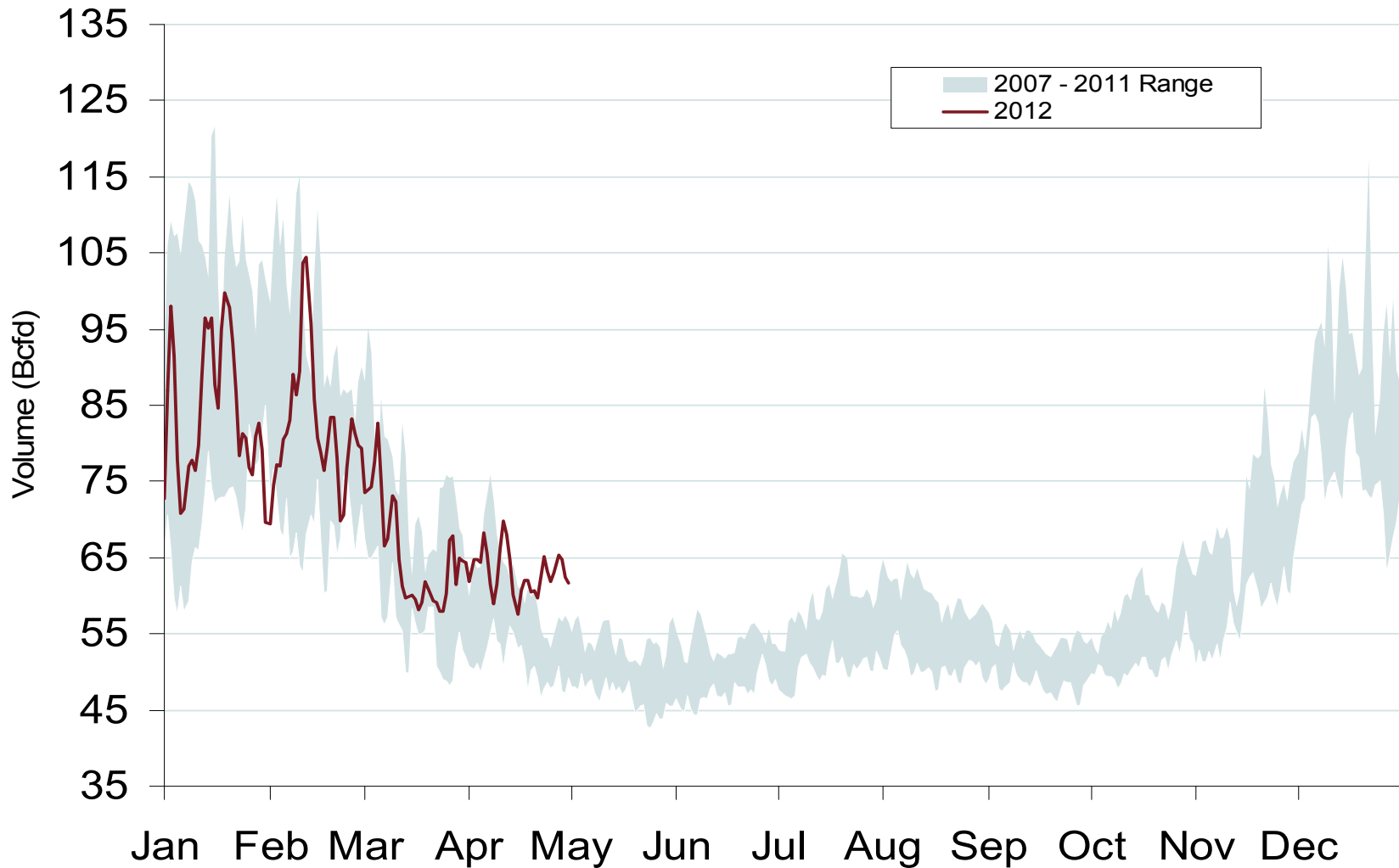
Updated: May 14, 2012

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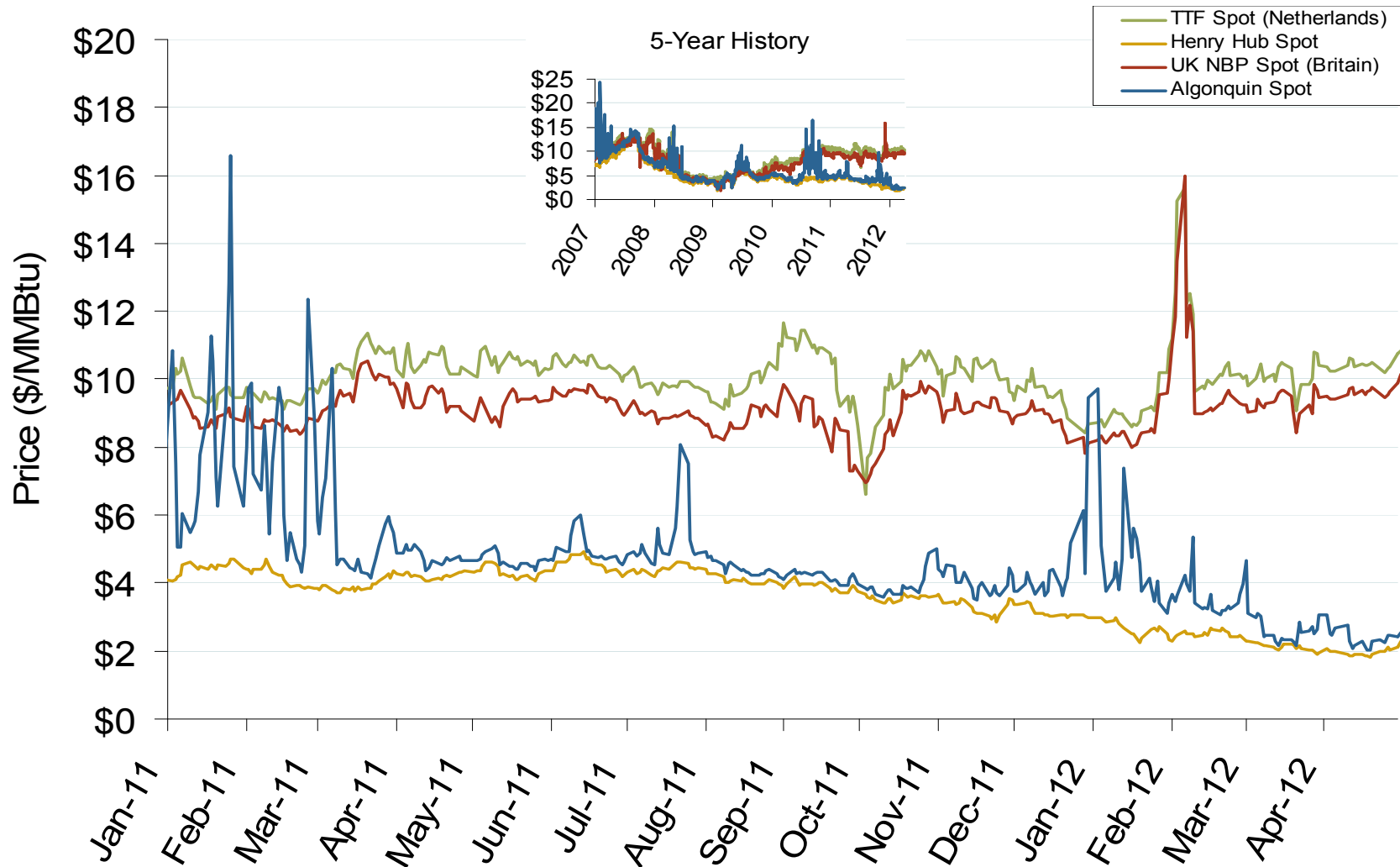
U.S. Natural Gas Consumption for Power Generation



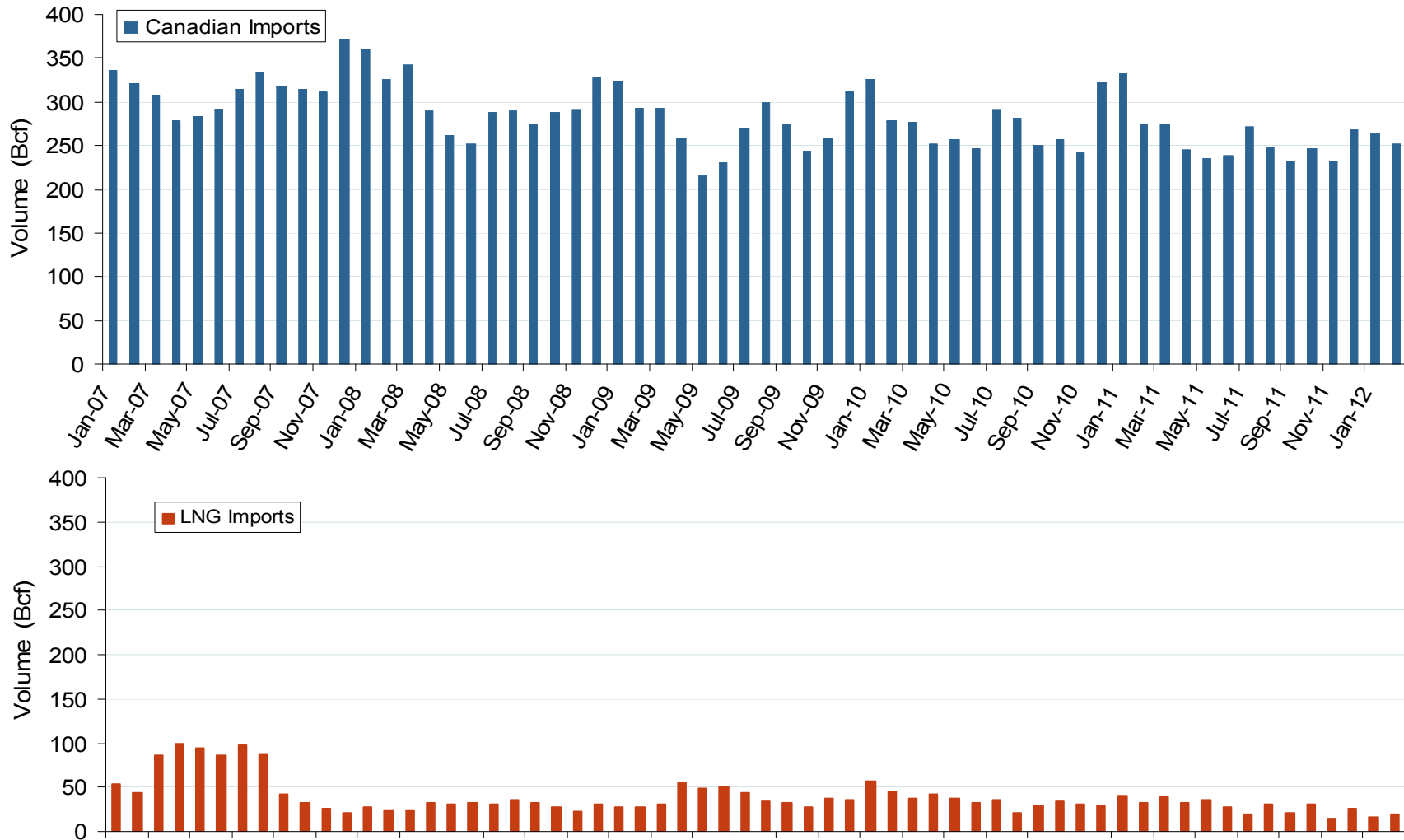
Total U.S. Natural Gas Demand All Sectors



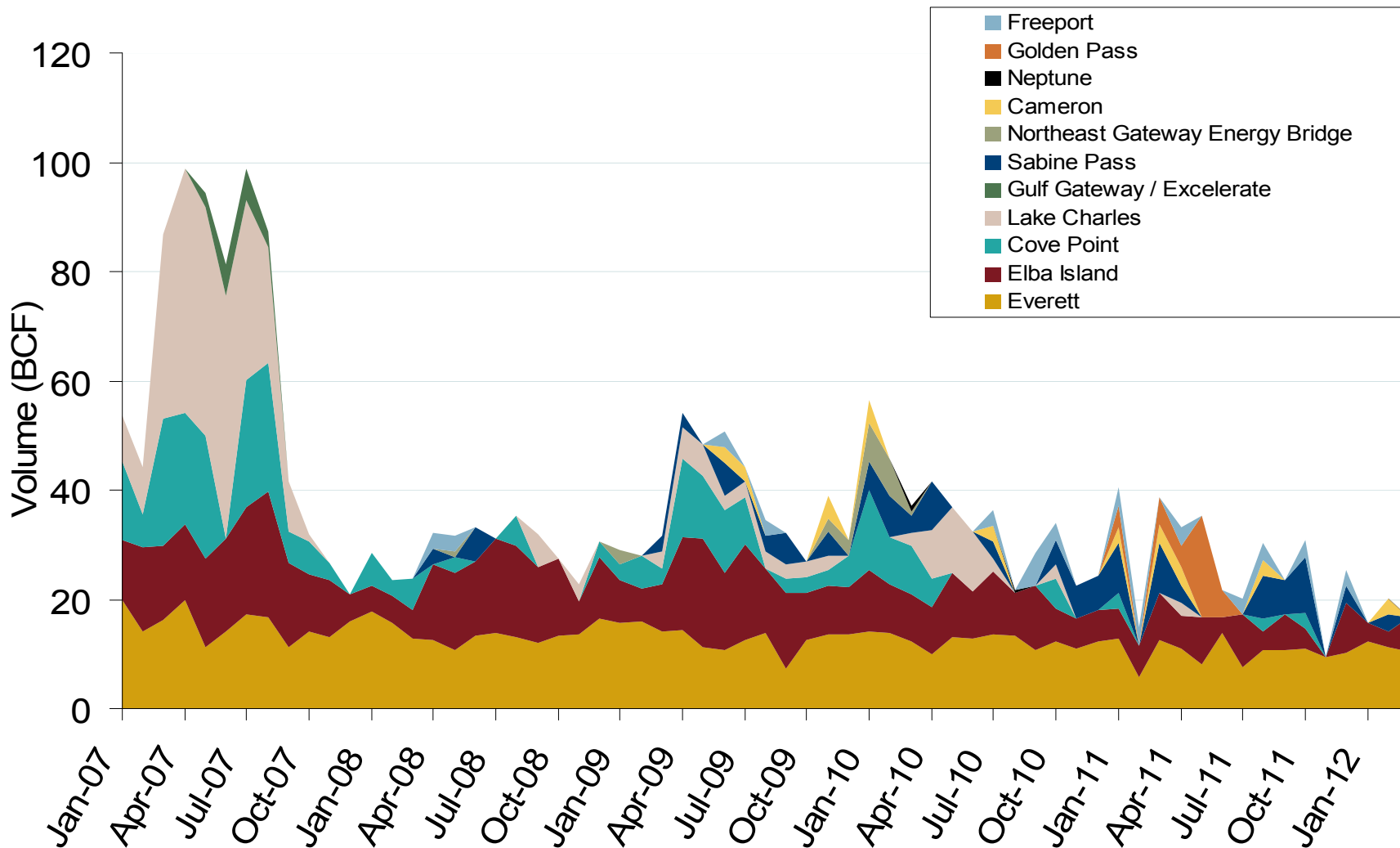
Atlantic Basin European and US Spot Natural Gas Prices



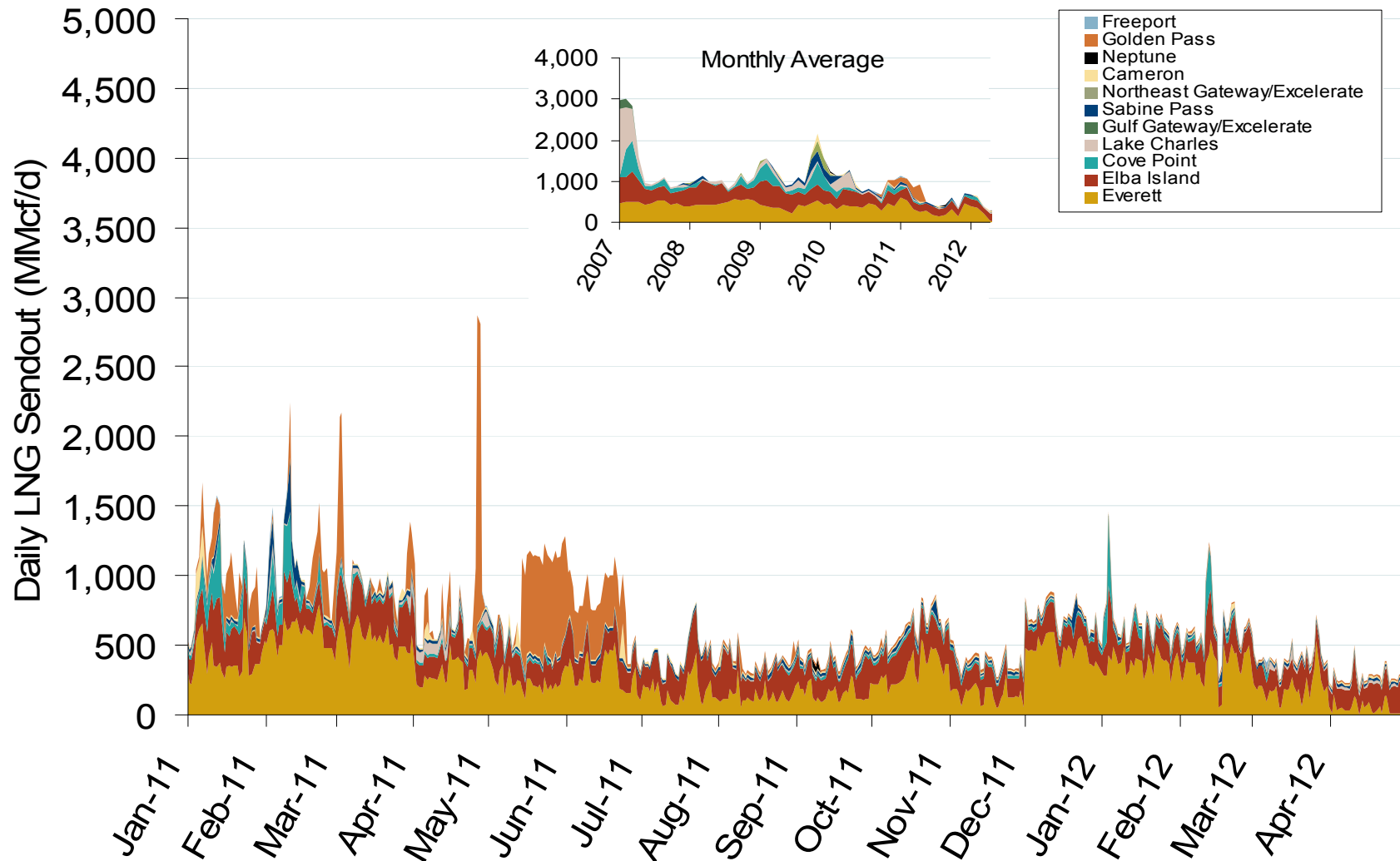
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

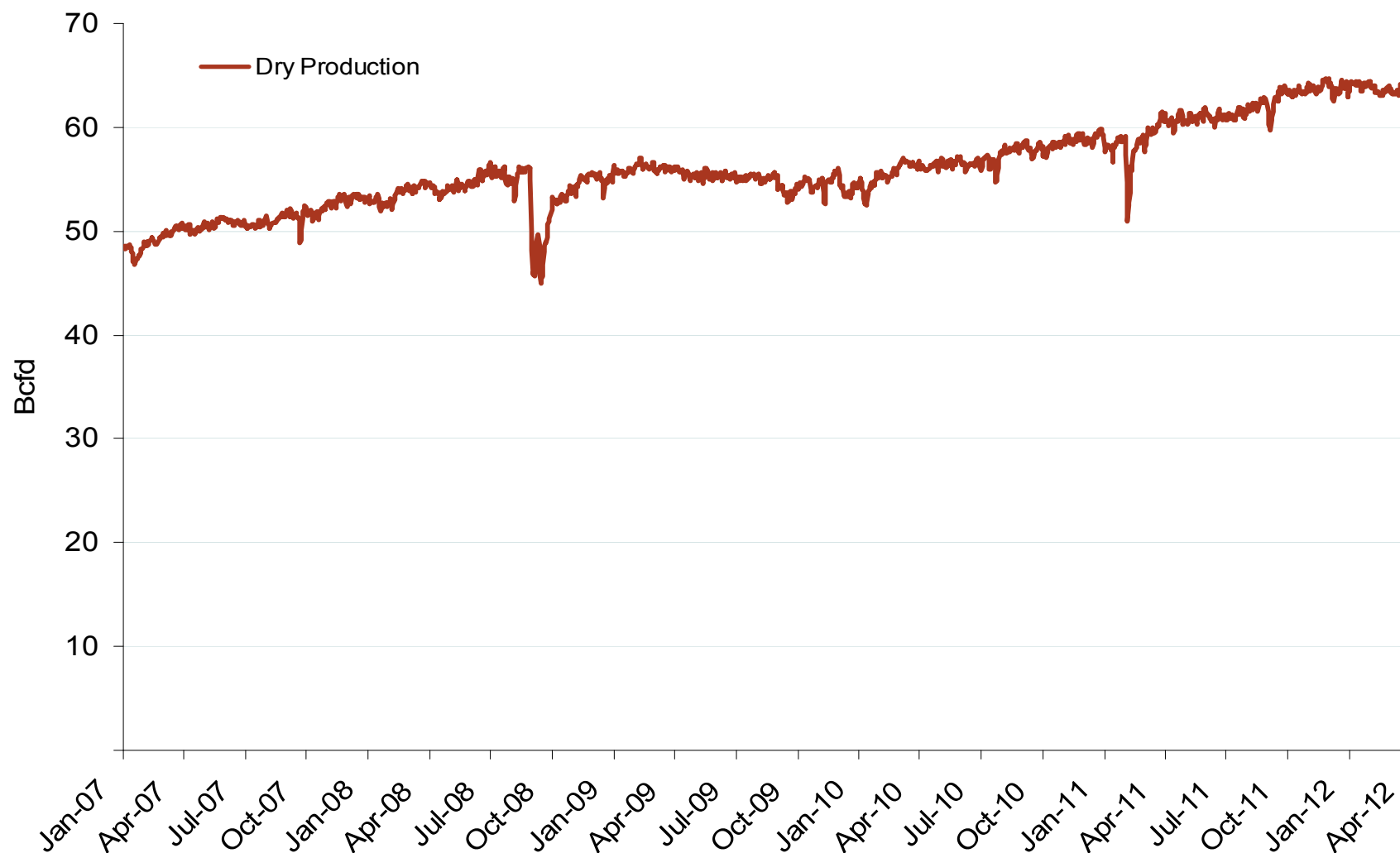
Updated: May 14, 2012

May 2012

World LNG Estimated June 2012 Landed Prices



Natural Gas Markets: Monthly U.S. Dry Gas Production

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight**Monthly U.S. Dry Gas Production – Lower 48 States**

Note: Prior to July 2010, chart was derived from a combination of *EIA* and *Bentek Energy* data

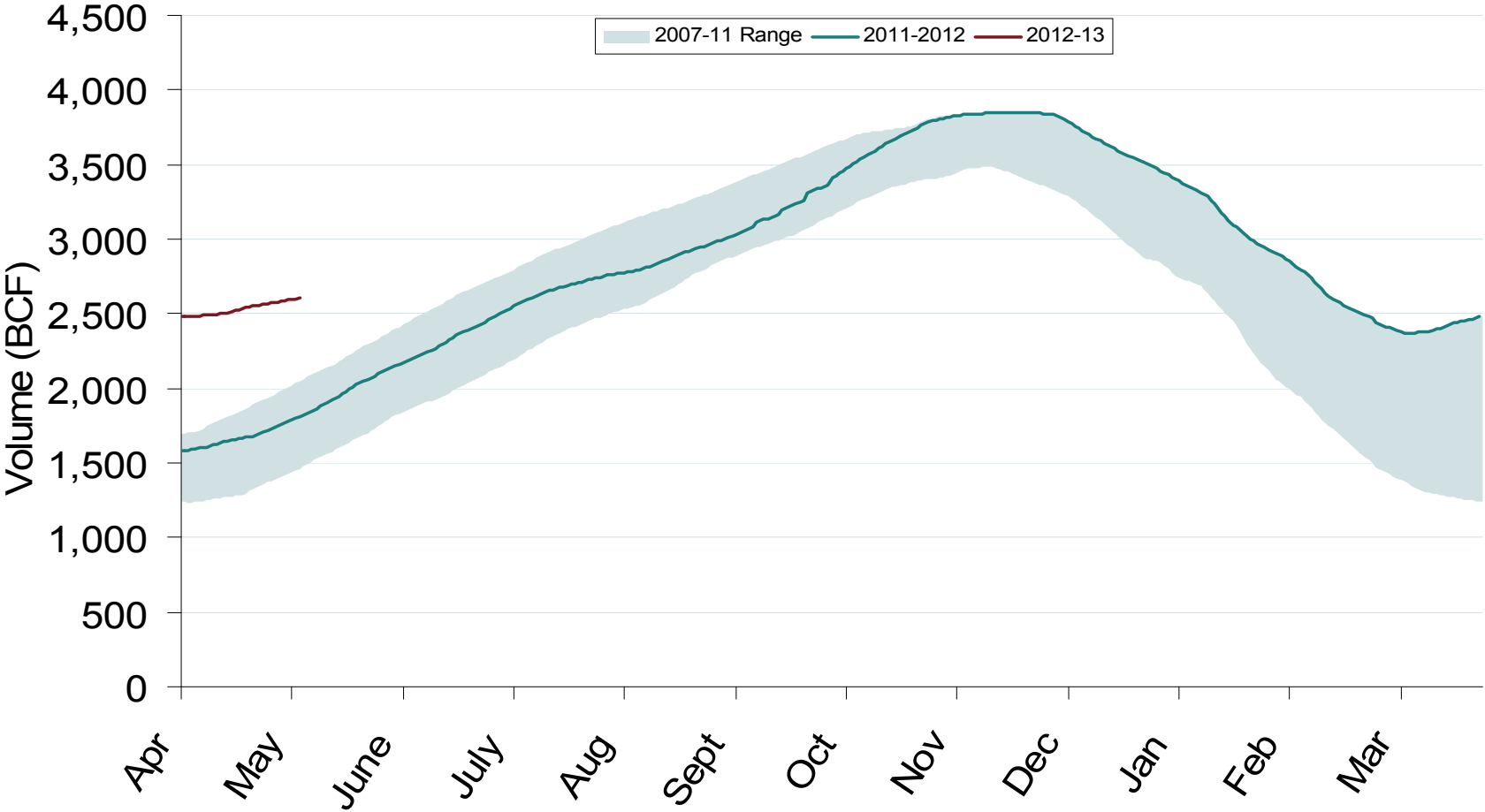
Source: Derived from *Bentek Energy* data

May 2012

Updated: May 14, 2012

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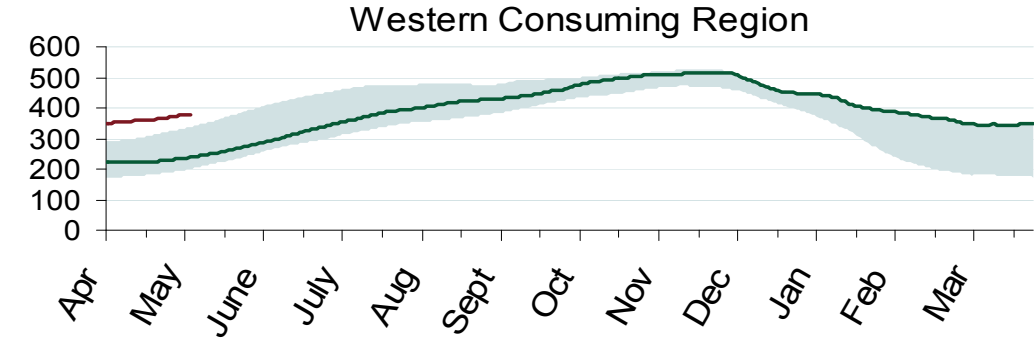
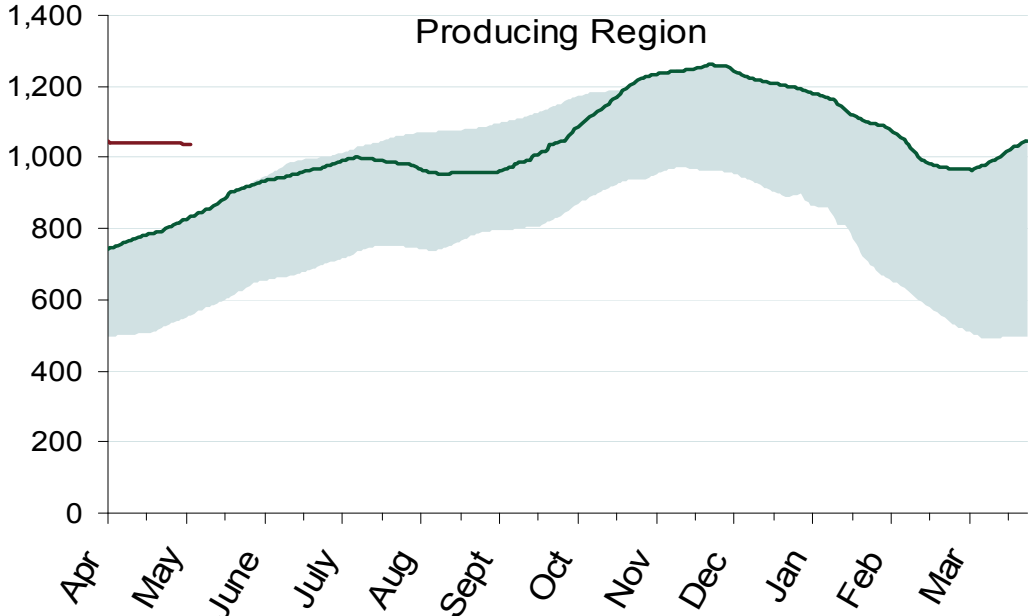
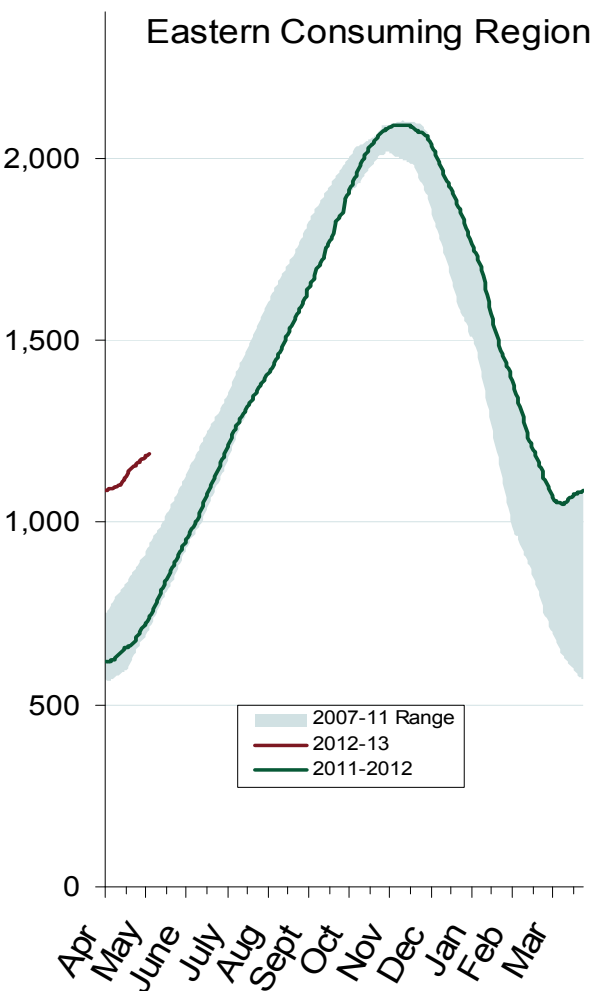
Total U.S. Working Gas in Storage



Source: Derived from EIA data
May 2012

Updated: May 14, 2012

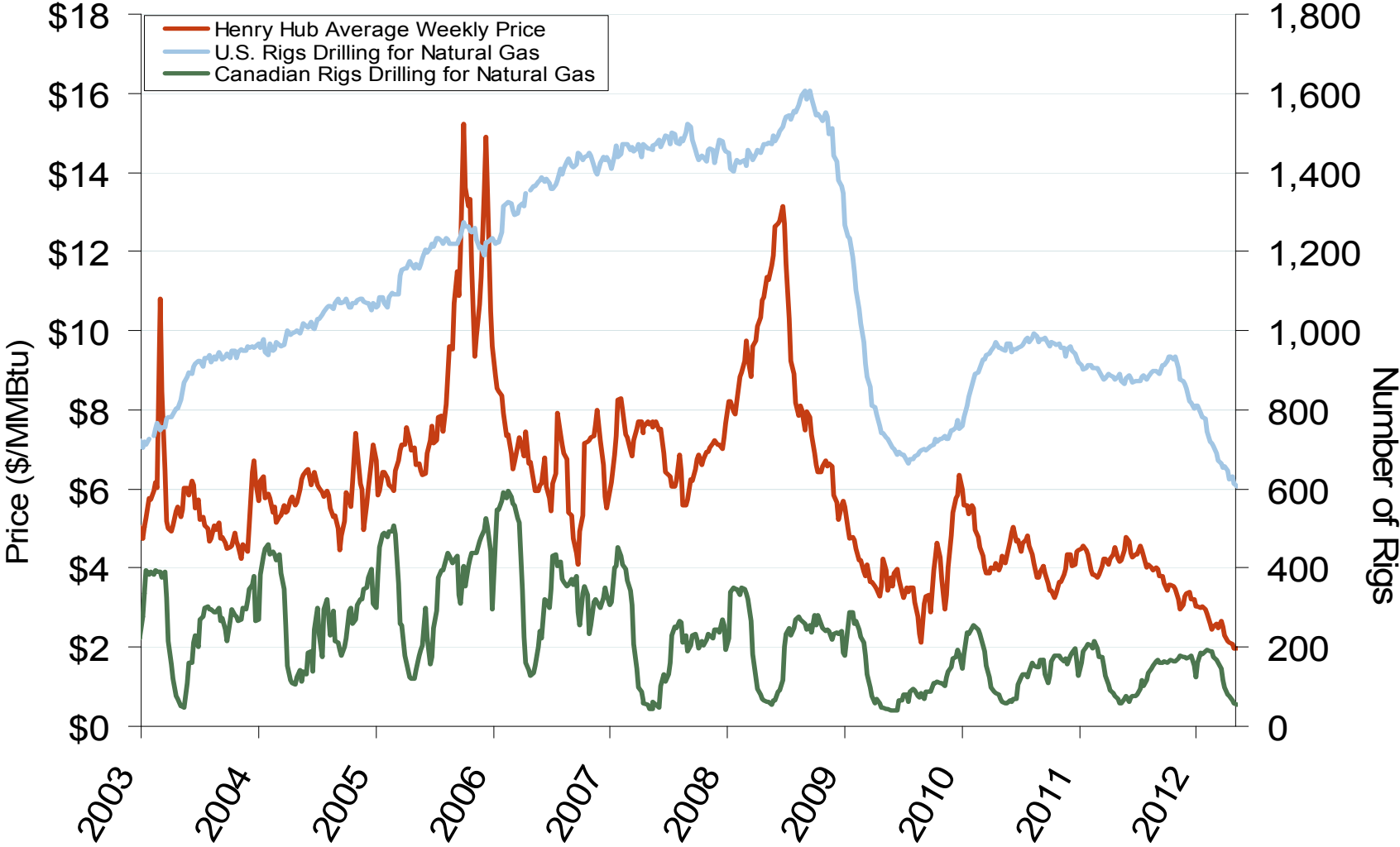
Regional Totals of Working Gas in Storage



Source: Derived from EIA data
May 2012

Updated: May 14, 2012

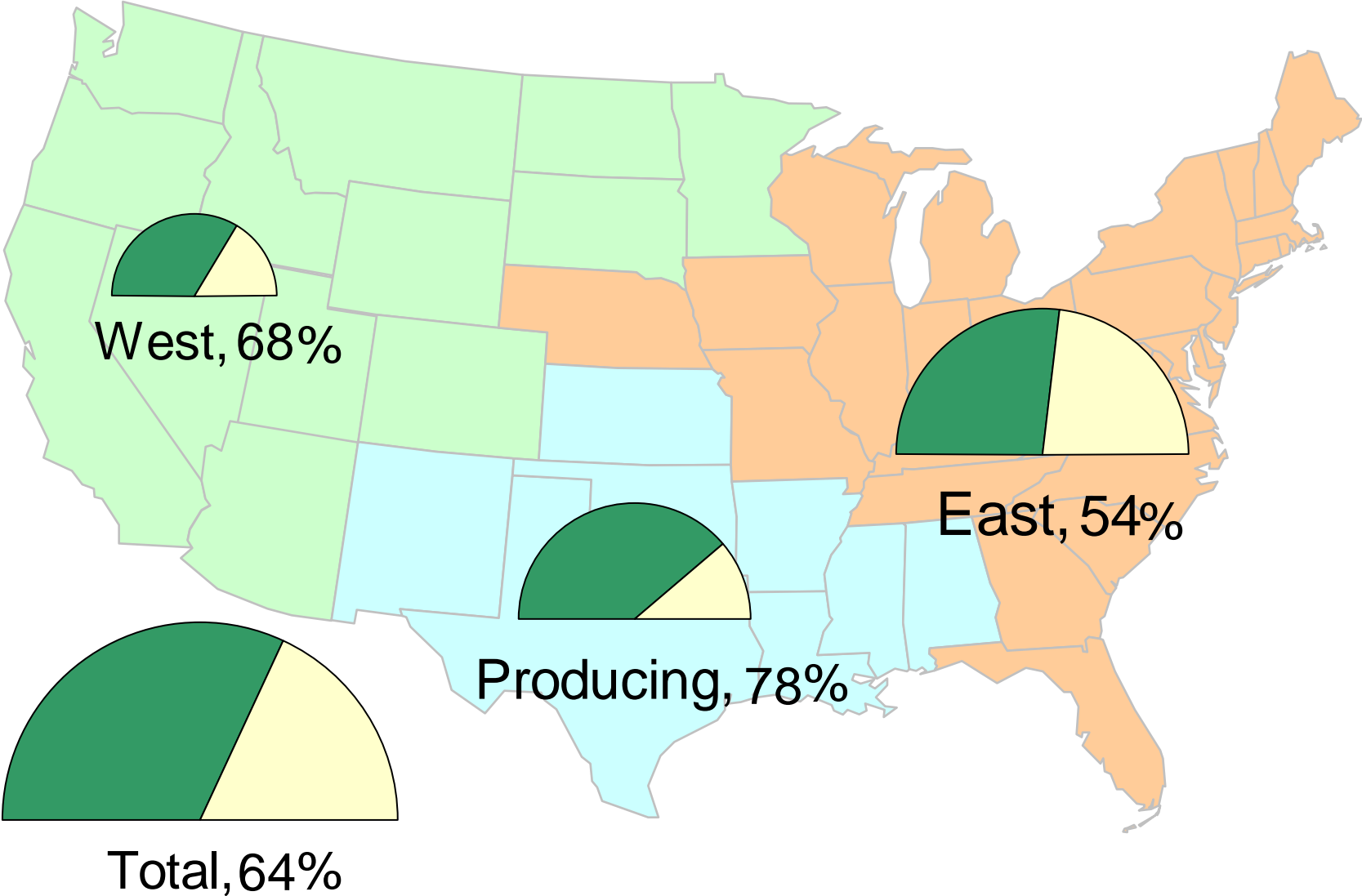
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
May 2012

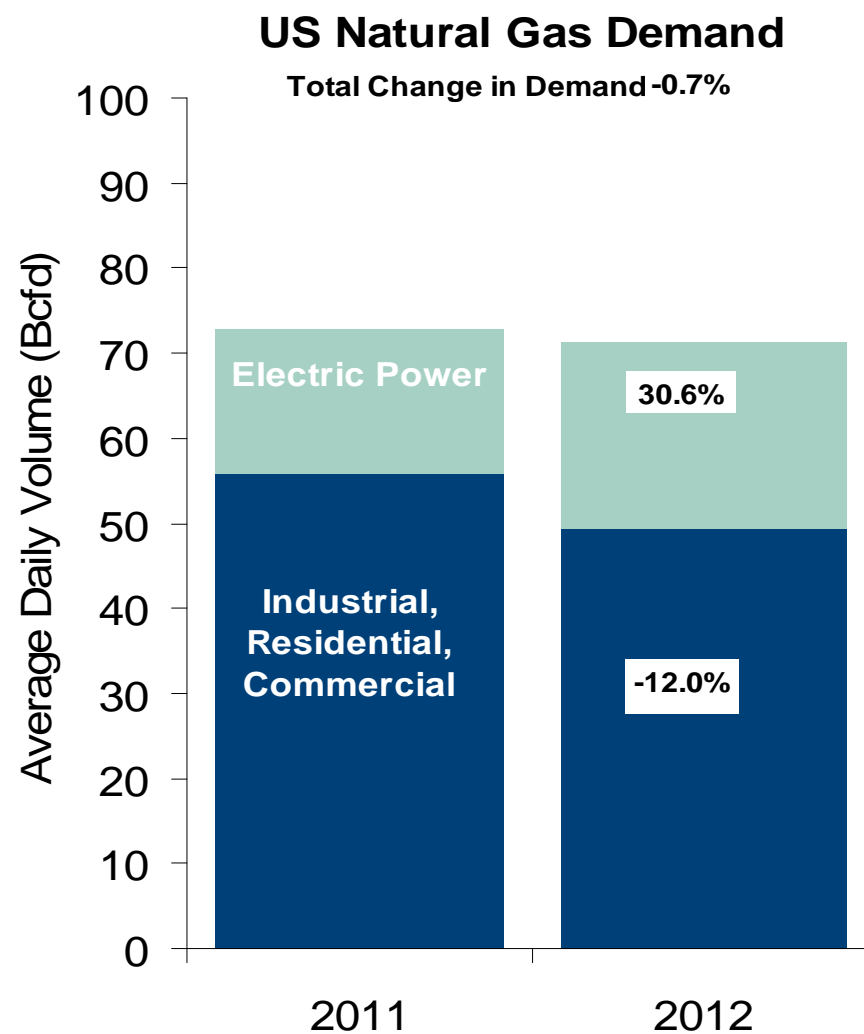
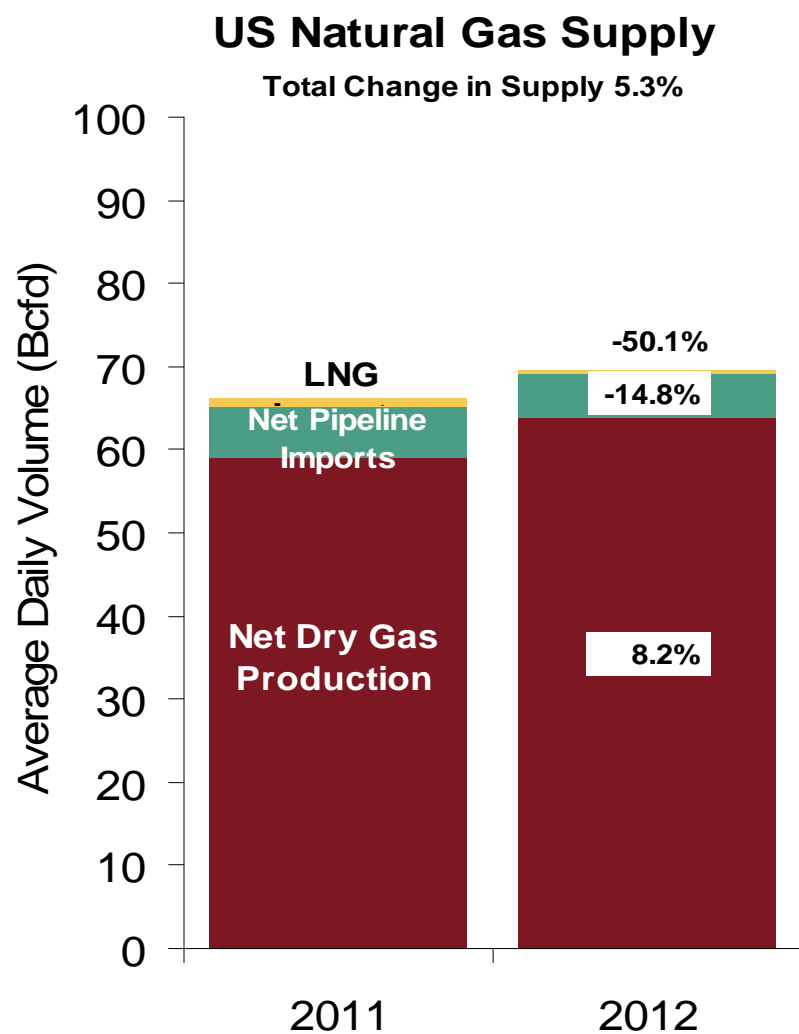
Updated: May 14, 2012

Natural Gas Storage Inventories – May 4, 2012



Source: Derived from EIA Storage and Estimated Working Gas Capacity data

U.S. NG Supply and Demand 2011 vs. 2012: January - April



Note: Balance includes all amounts not attributable to other categories.

Source: Derived from *Bentek Energy* data

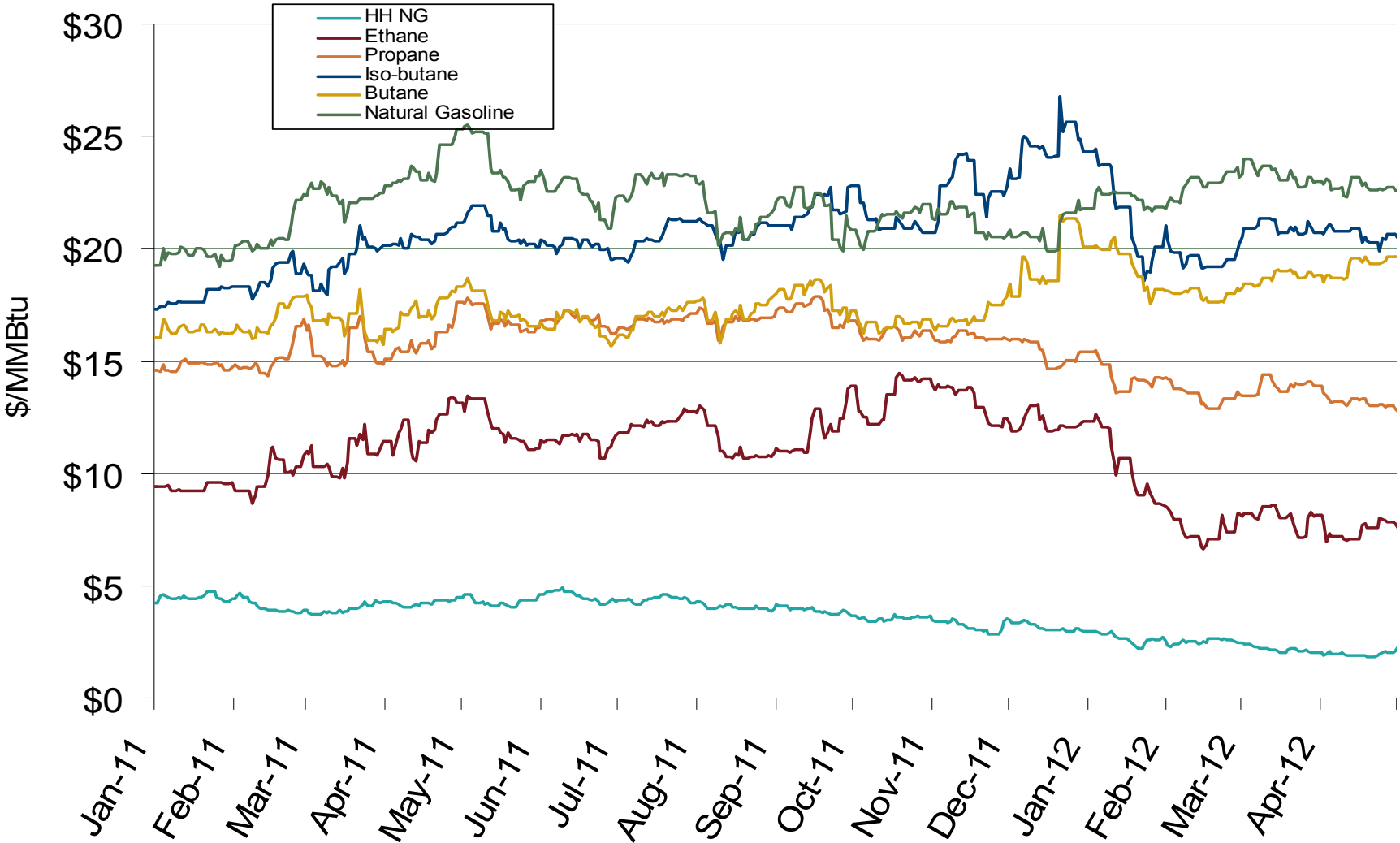
May 2012

Updated: May 14, 2012

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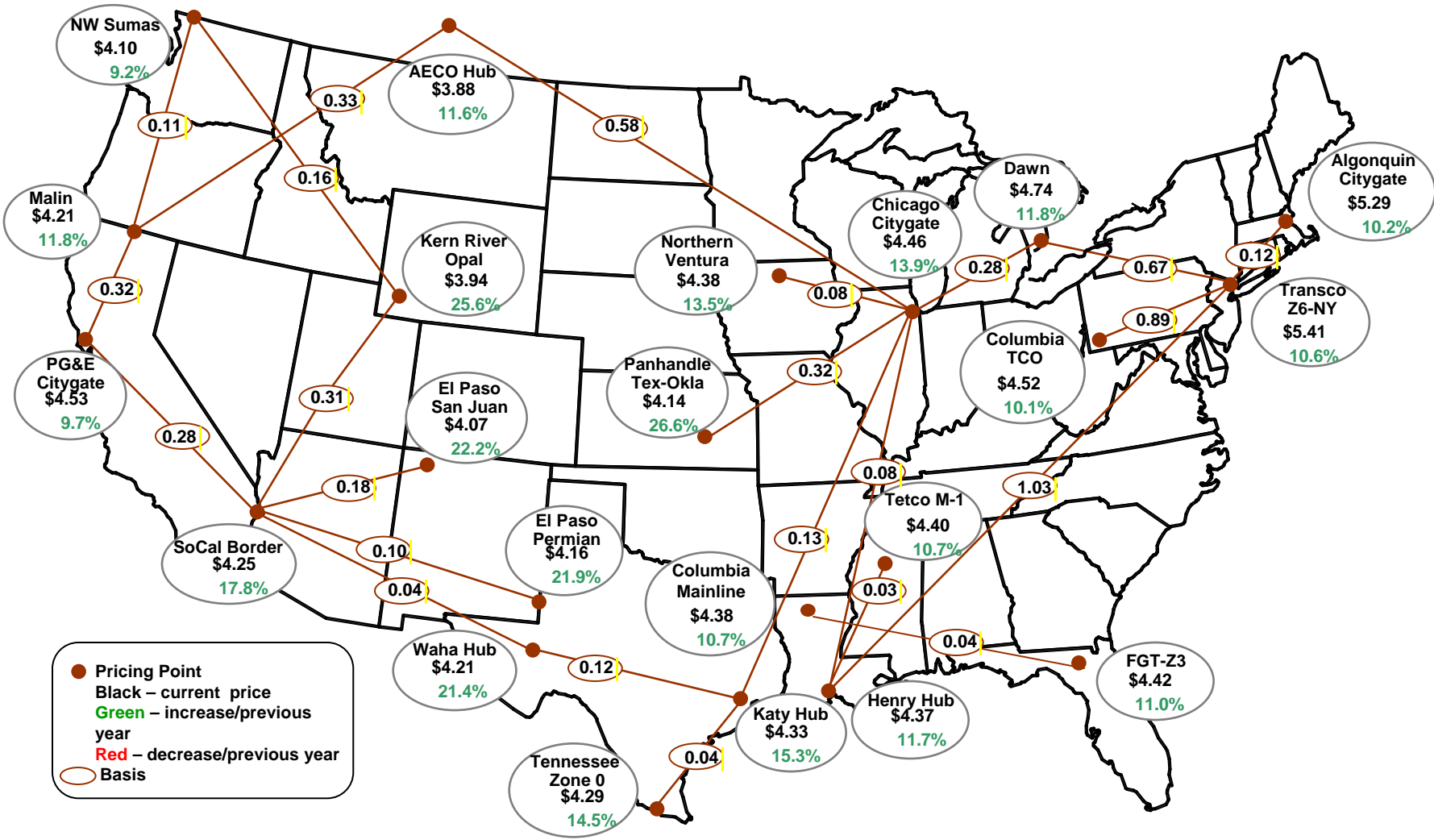
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
May 2012

Updated: May 15, 2012

Average Spot Gas Prices, 2010 (\$MMBtu)



Source: Derived from *Platts* data.
May 2012