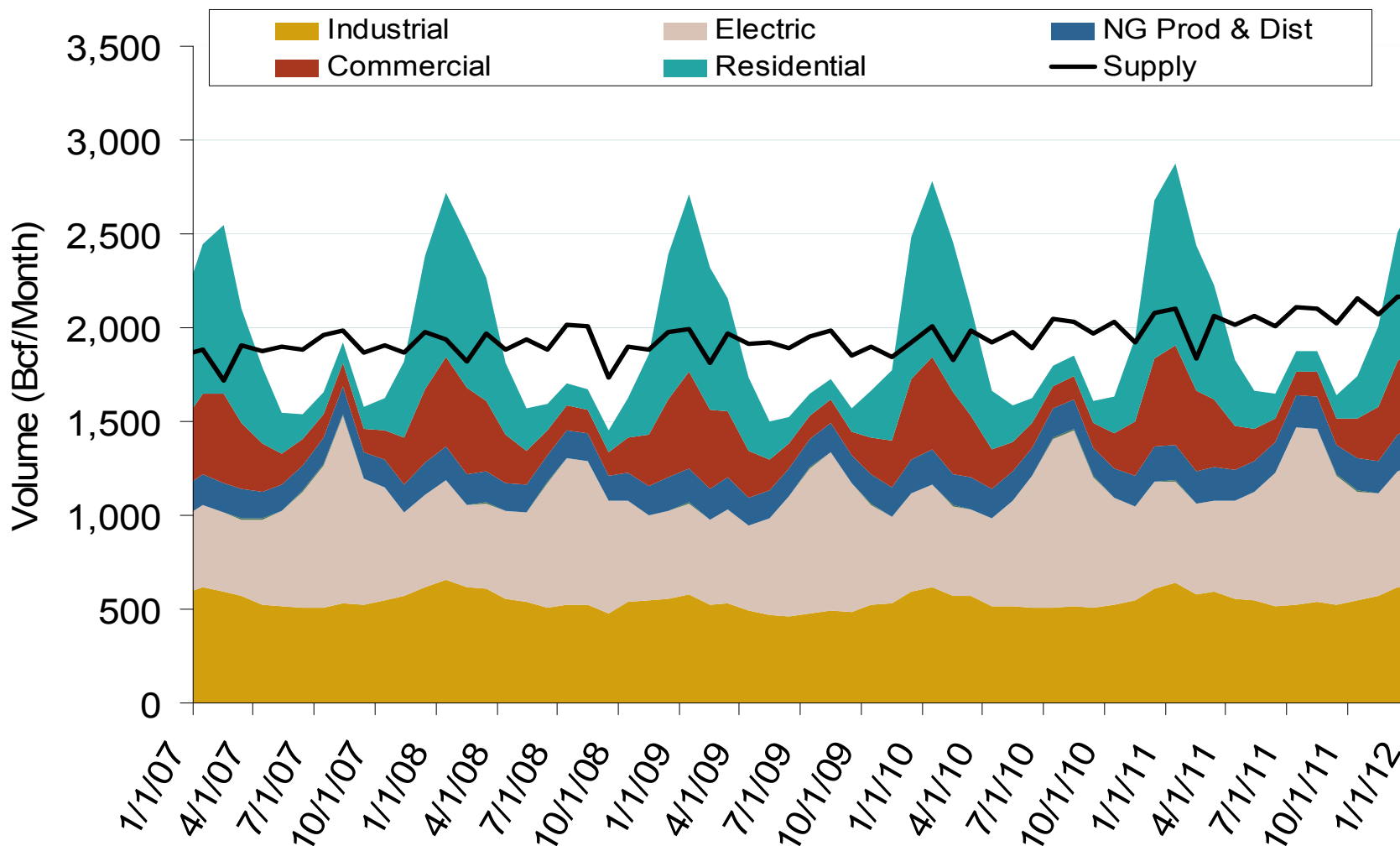


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

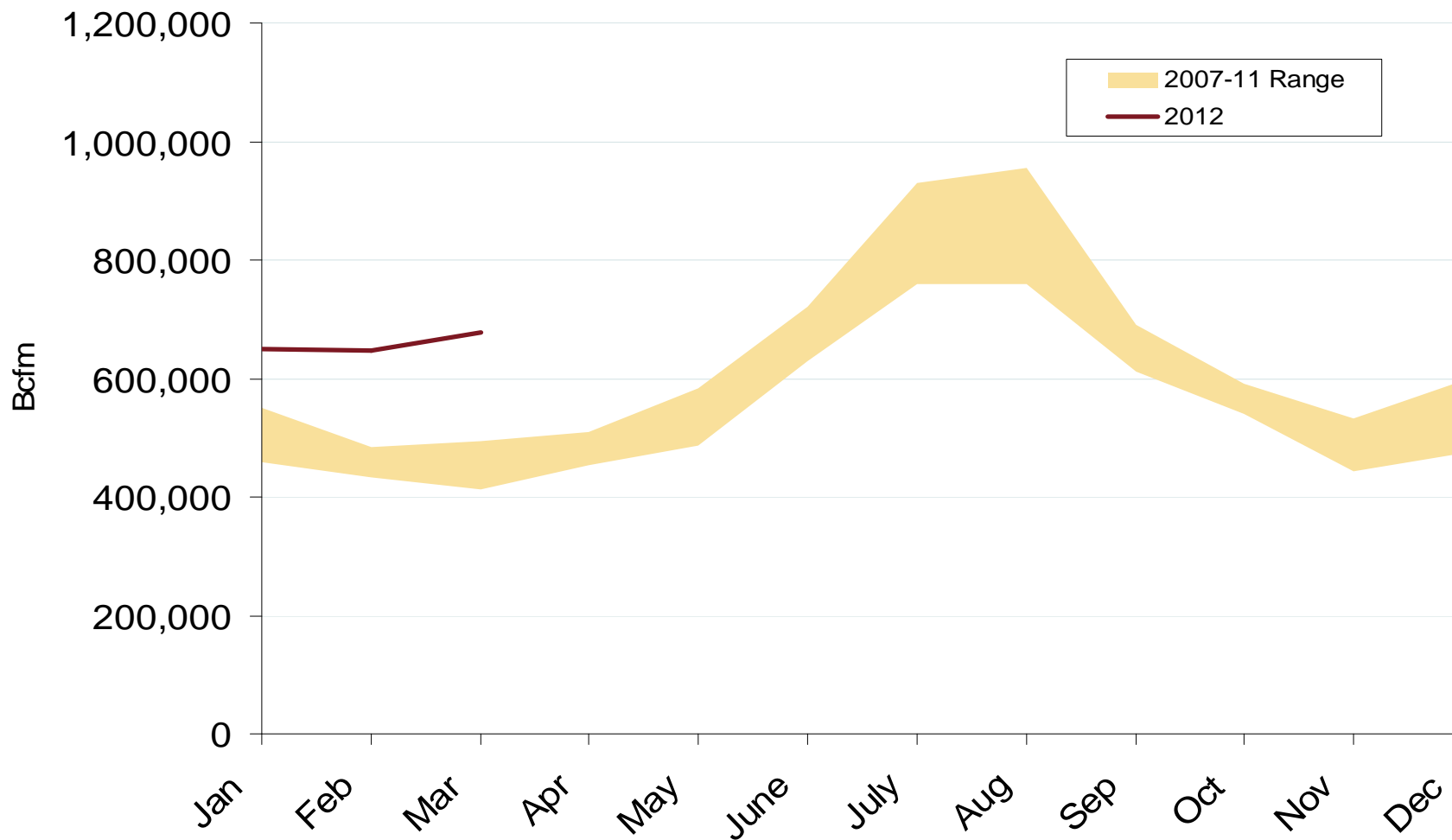
Source: Derived from EIA data

April 2012

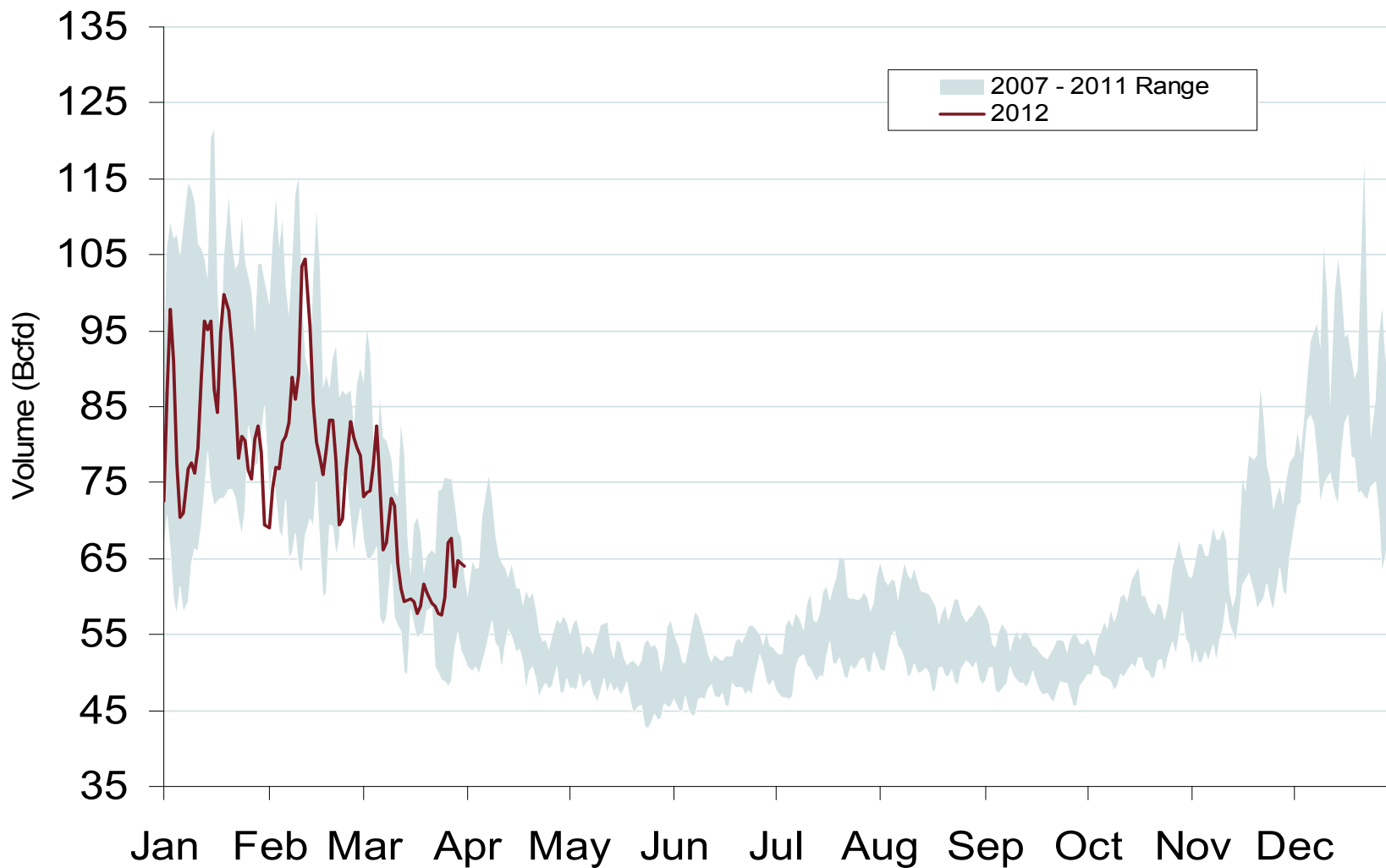
Updated: April 17, 2012

20013

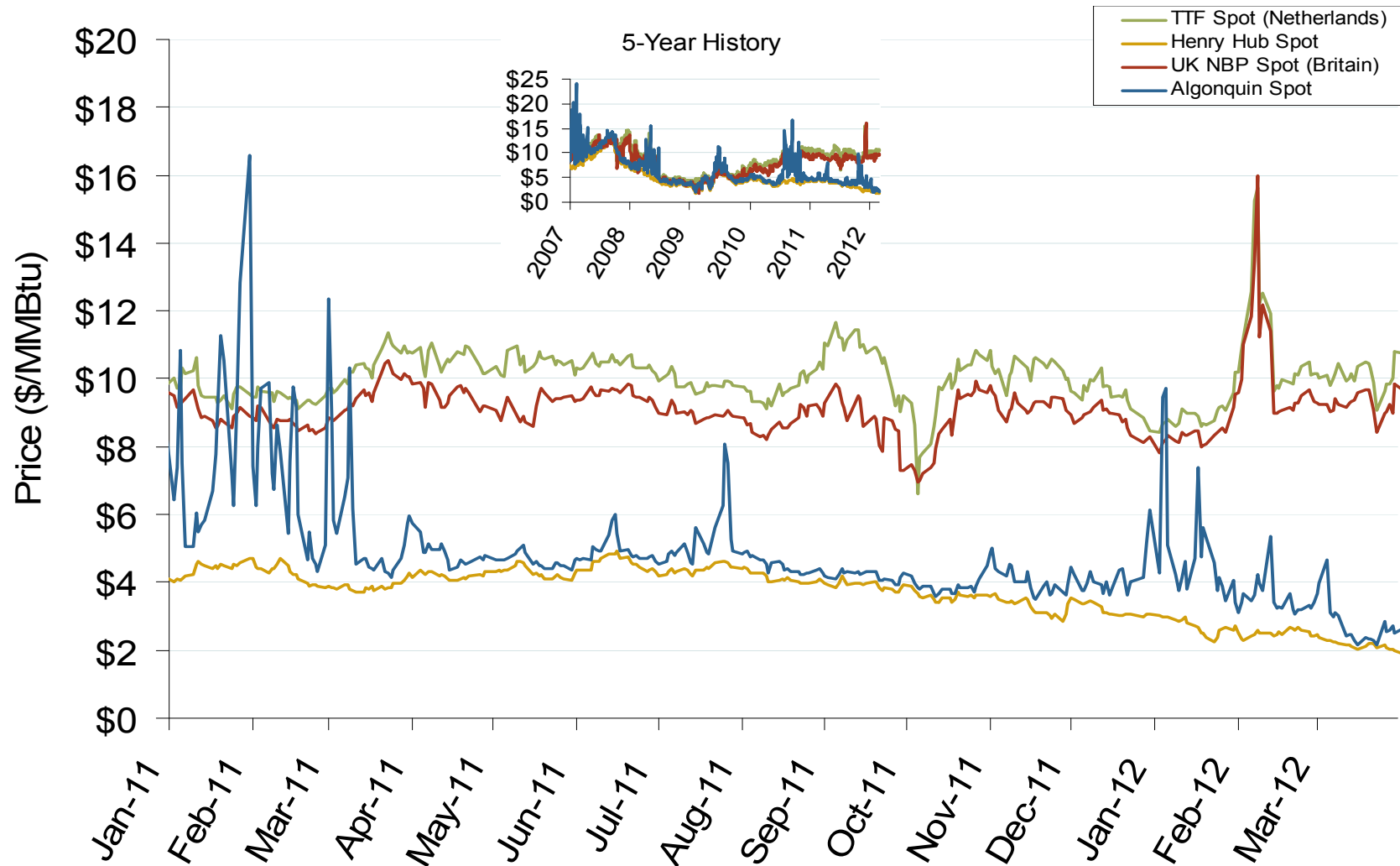
U.S. Natural Gas Consumption for Power Generation



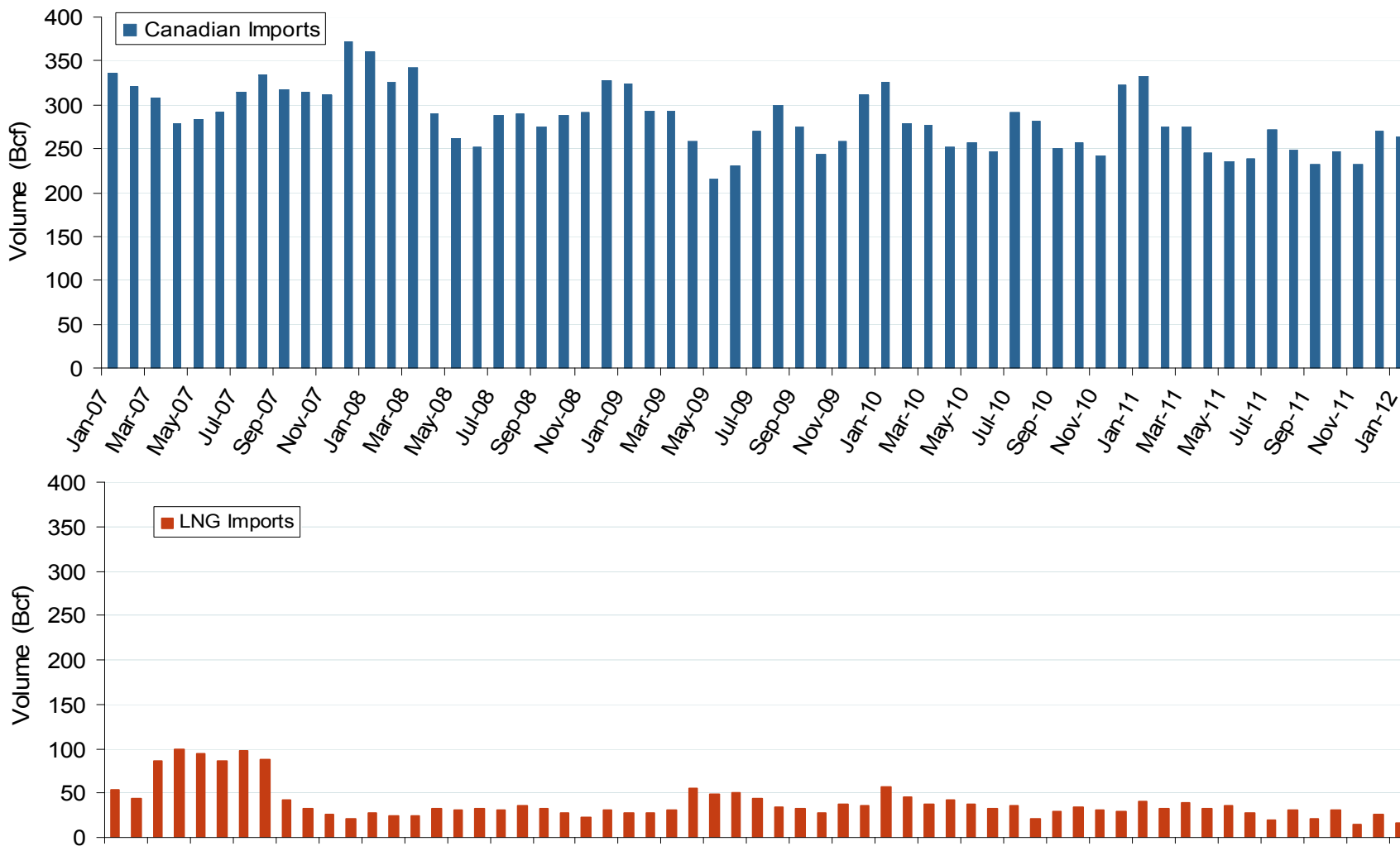
Total U.S. Natural Gas Demand All Sectors



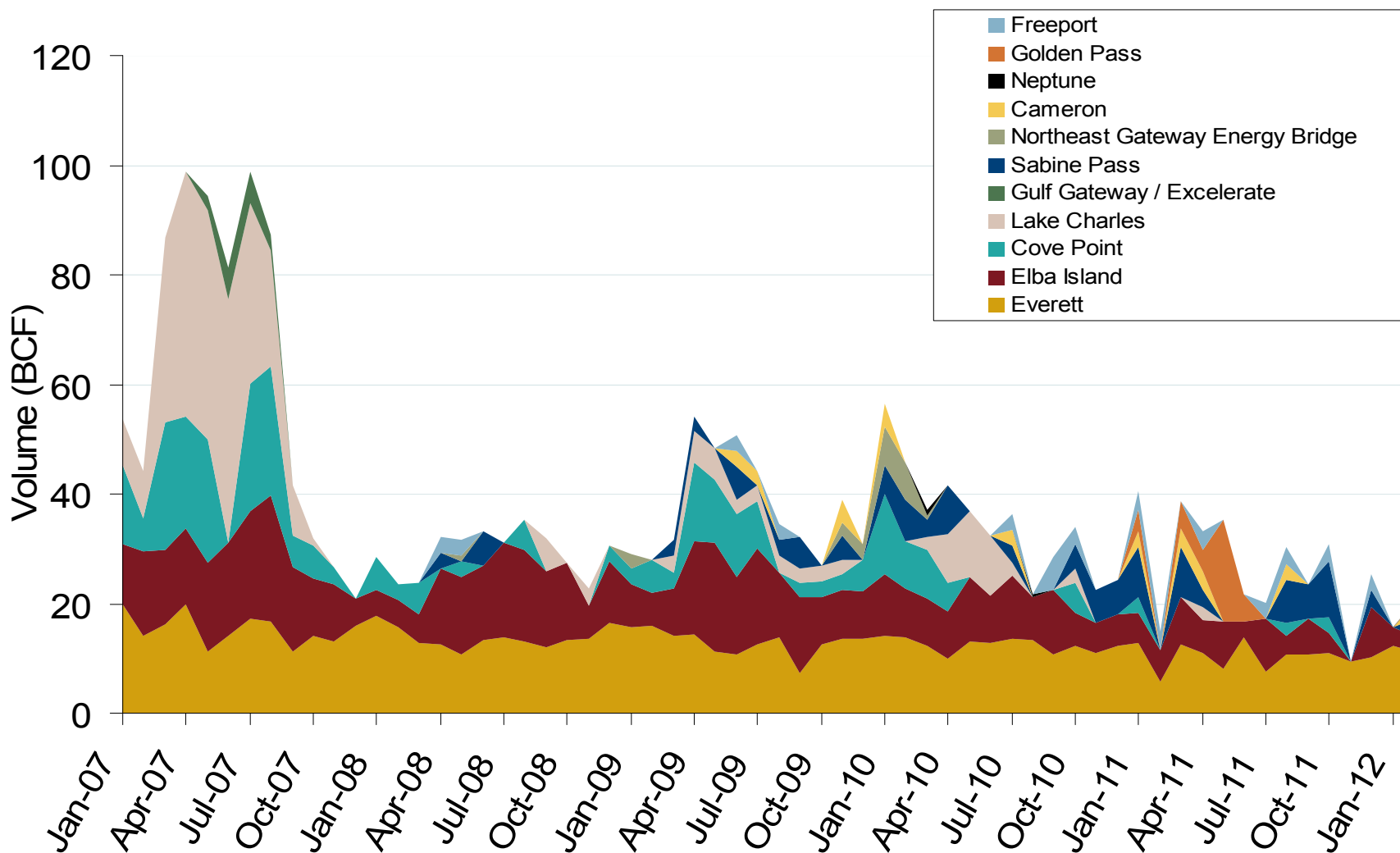
Atlantic Basin European and US Spot Natural Gas Prices



Canadian and LNG Natural Gas Imports Into the U.S.



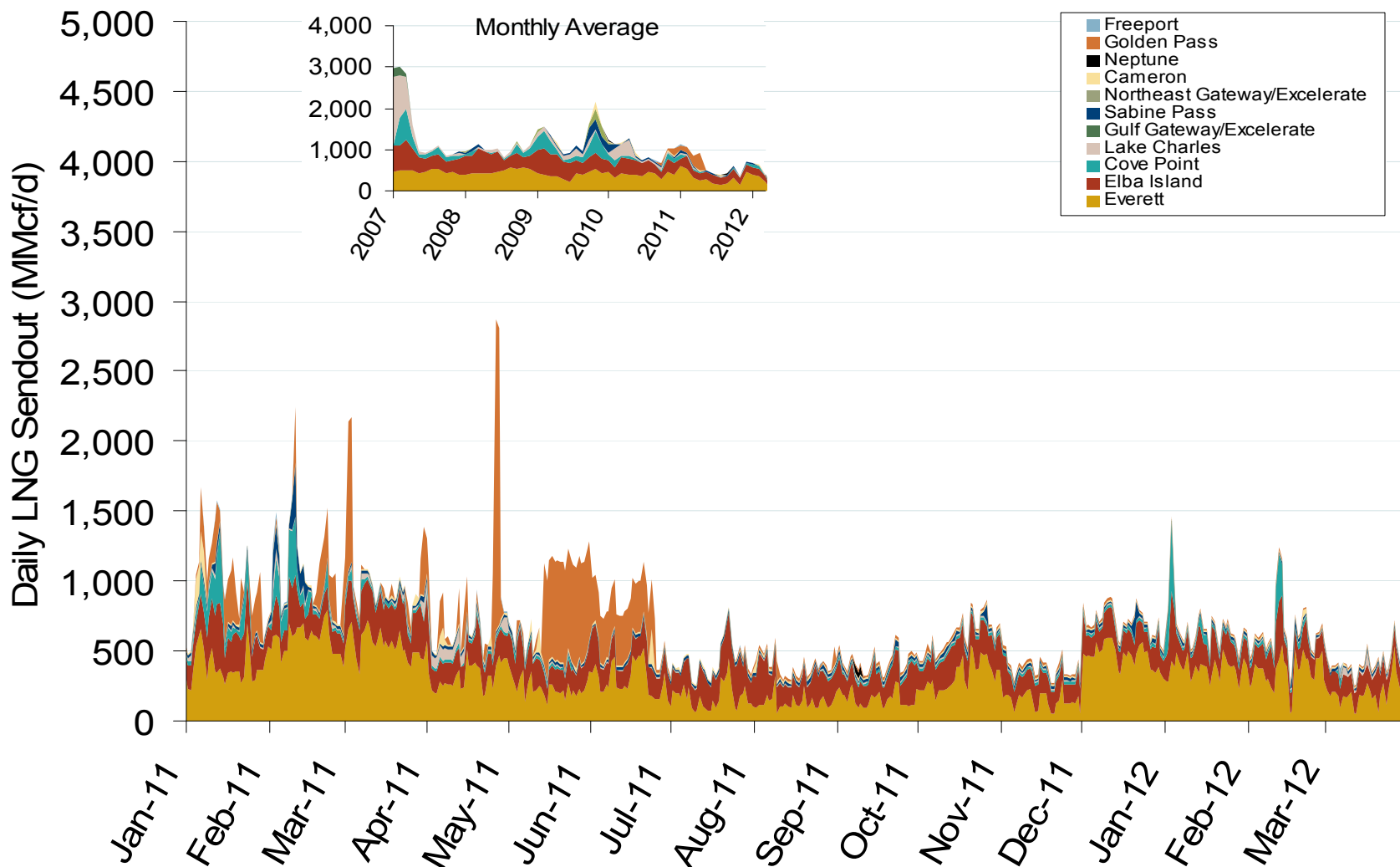
Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data
April 2012

Updated: April 17, 2012

Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

Updated: April 17, 2012

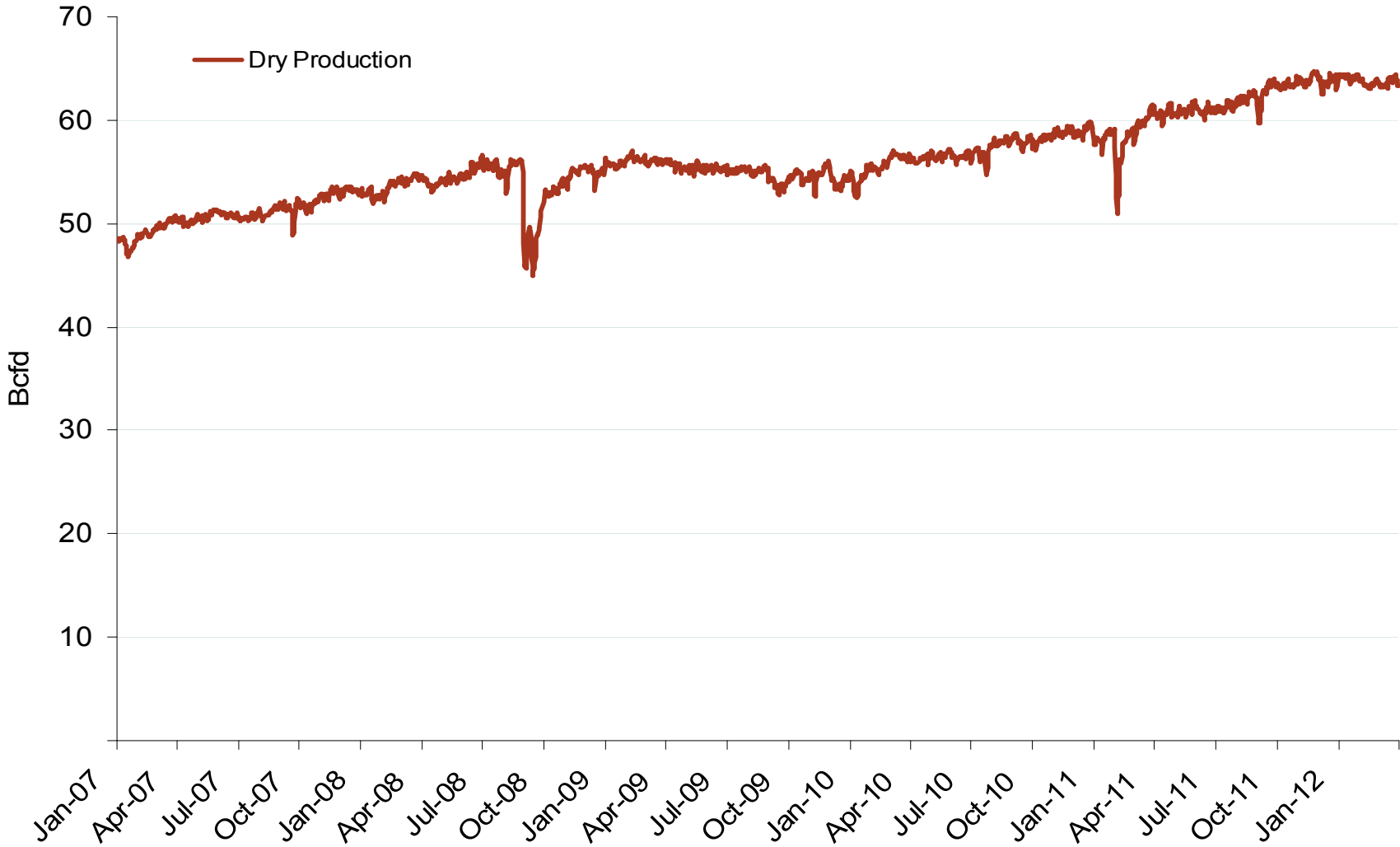
April 2012

World LNG Estimated May 2012 Landed Prices



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Monthly U.S. Dry Gas Production – Lower 48 States



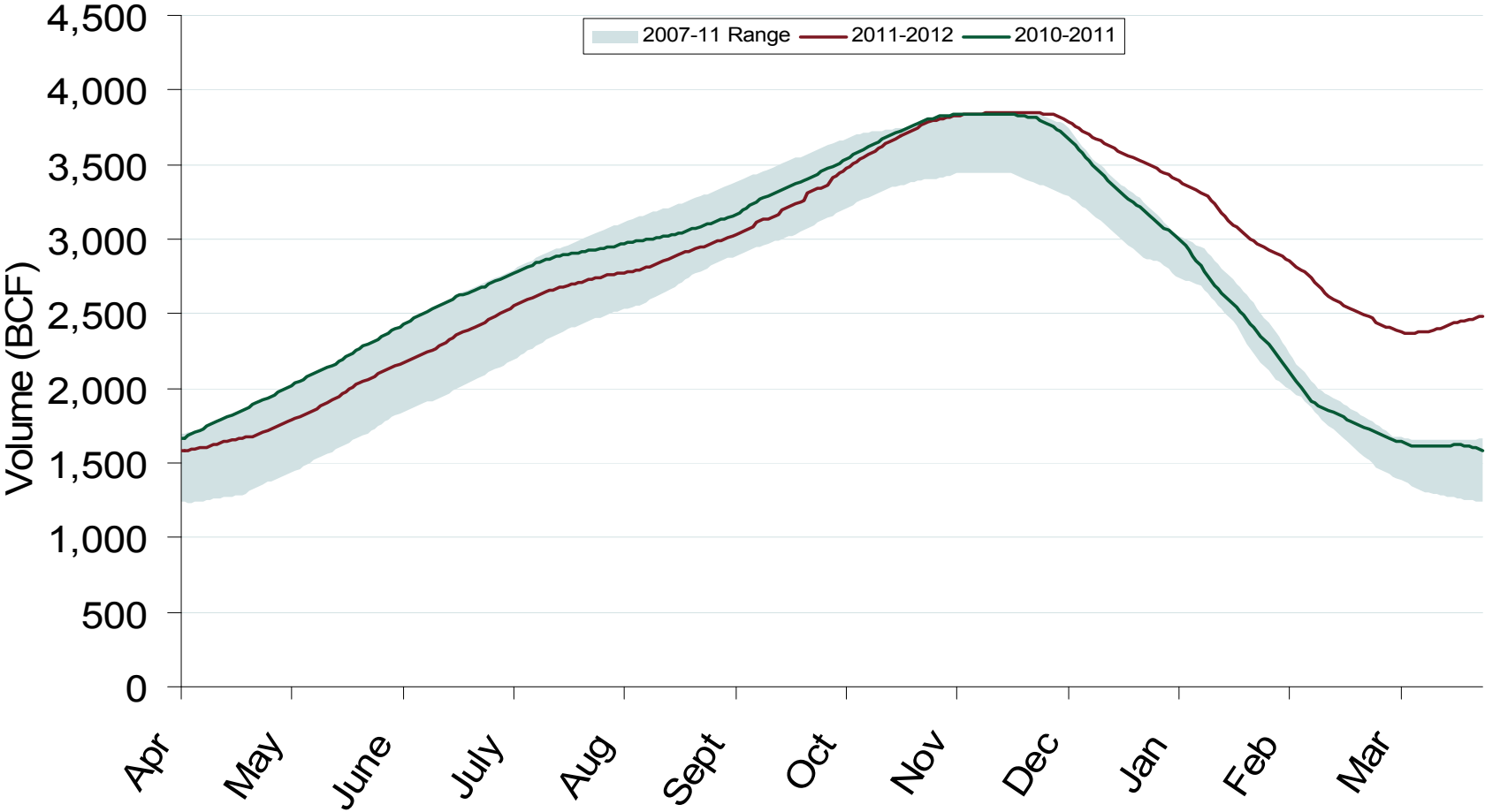
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

April 2012

Updated: April 17, 2012

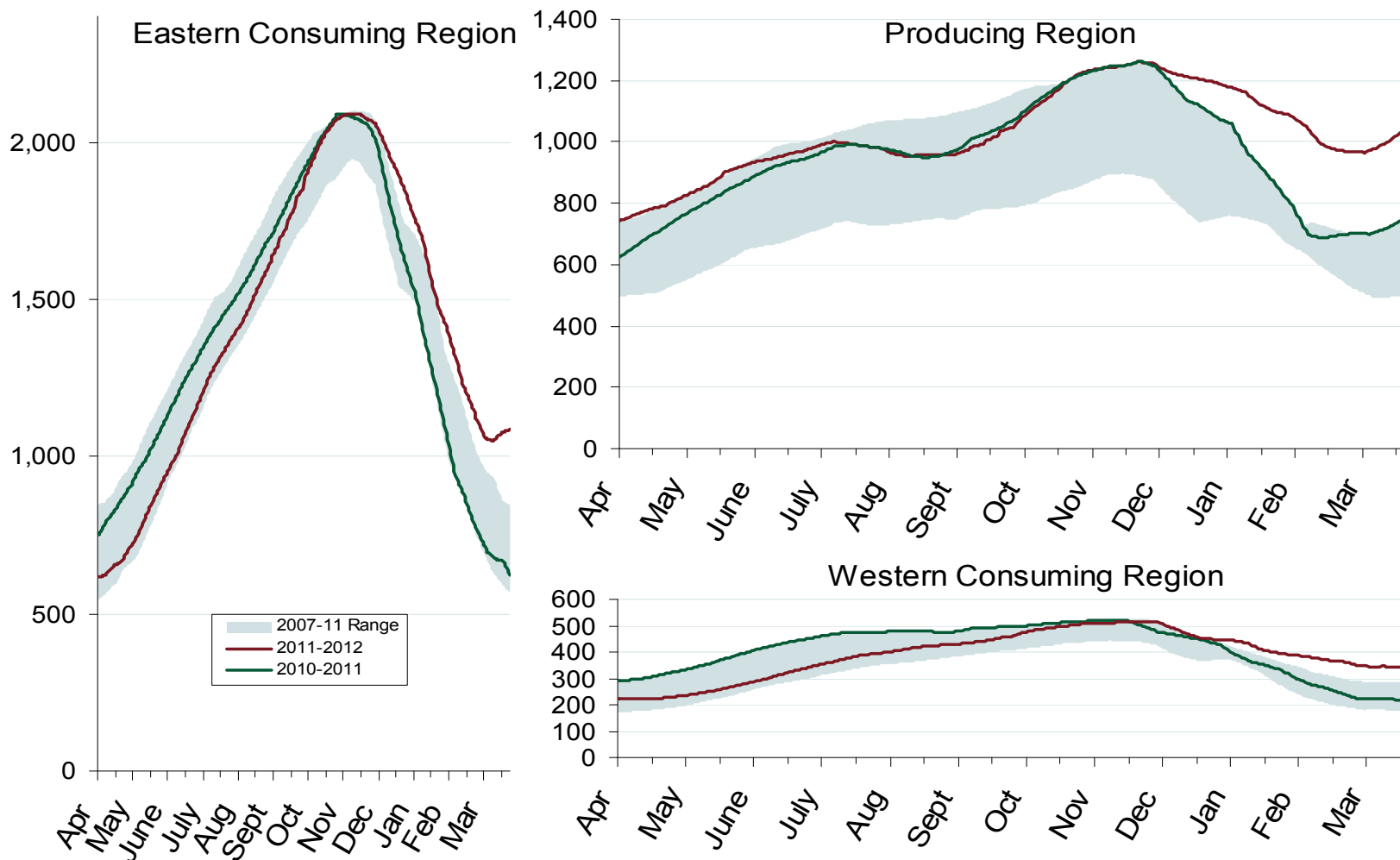
Total U.S. Working Gas in Storage



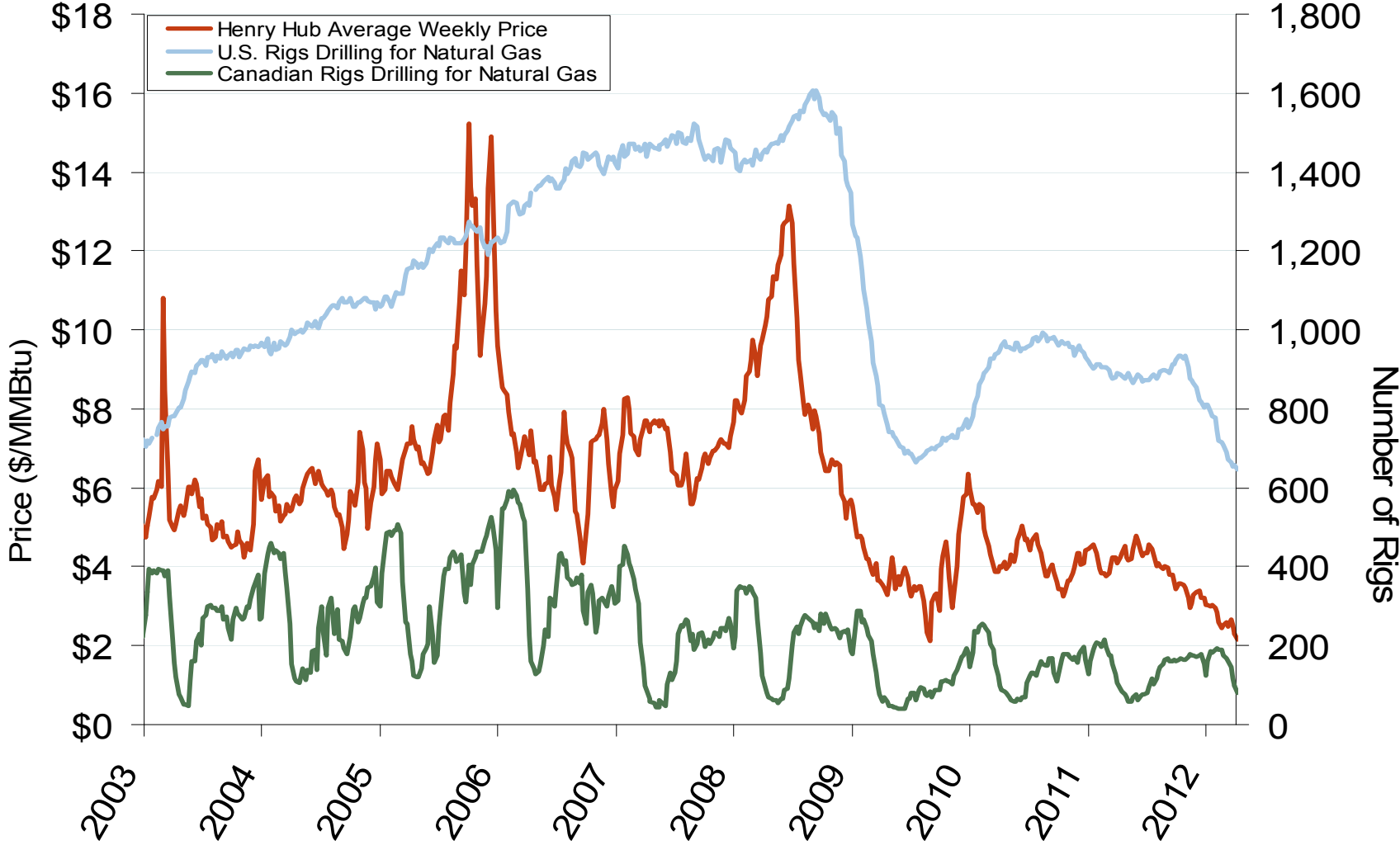
Source: Derived from EIA data
April 2012

Updated: April 17, 2012

Regional Totals of Working Gas in Storage



U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices

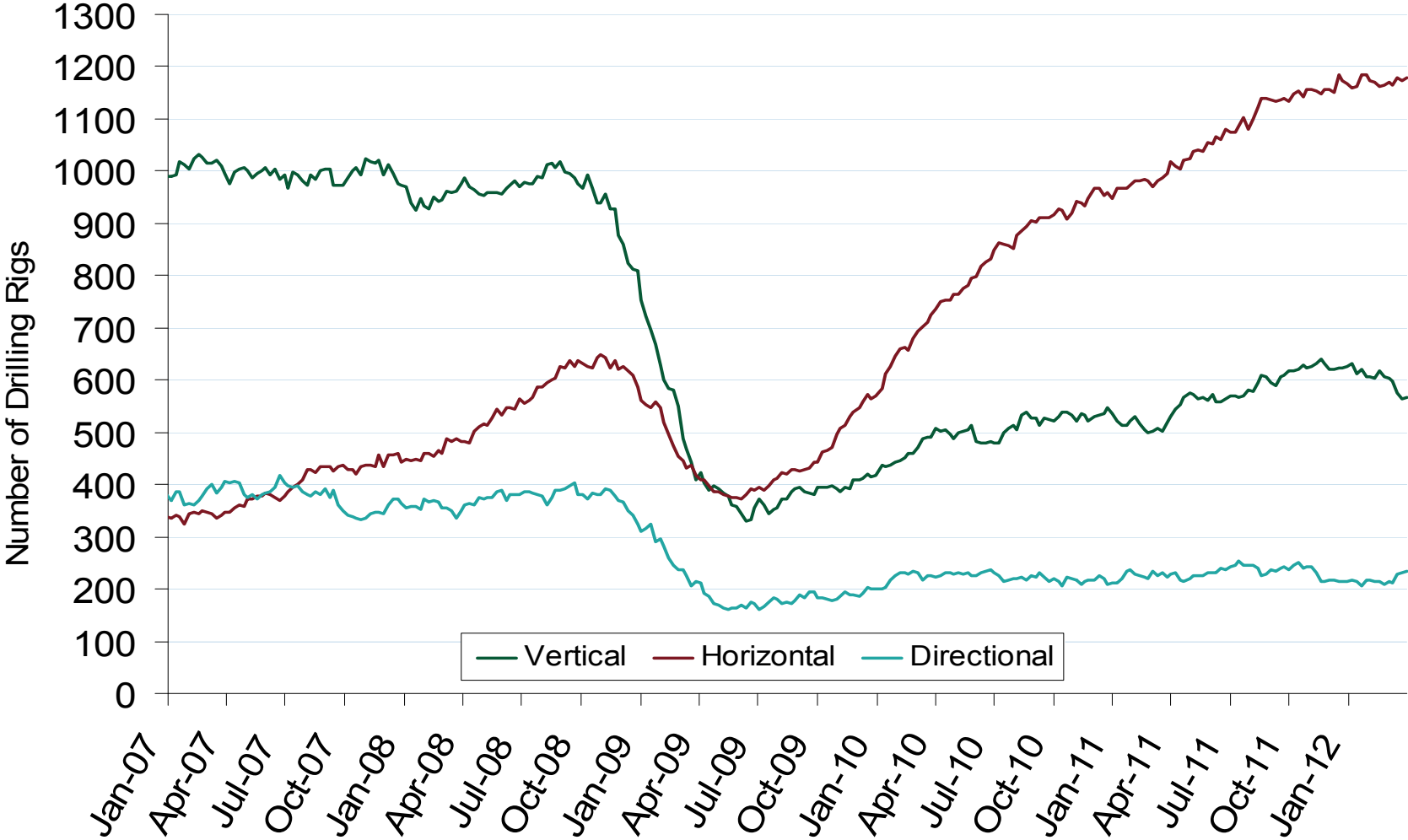


Source: Derived from *Platts* and *Baker Hughes* data
April 2012

Updated: May 02, 2012

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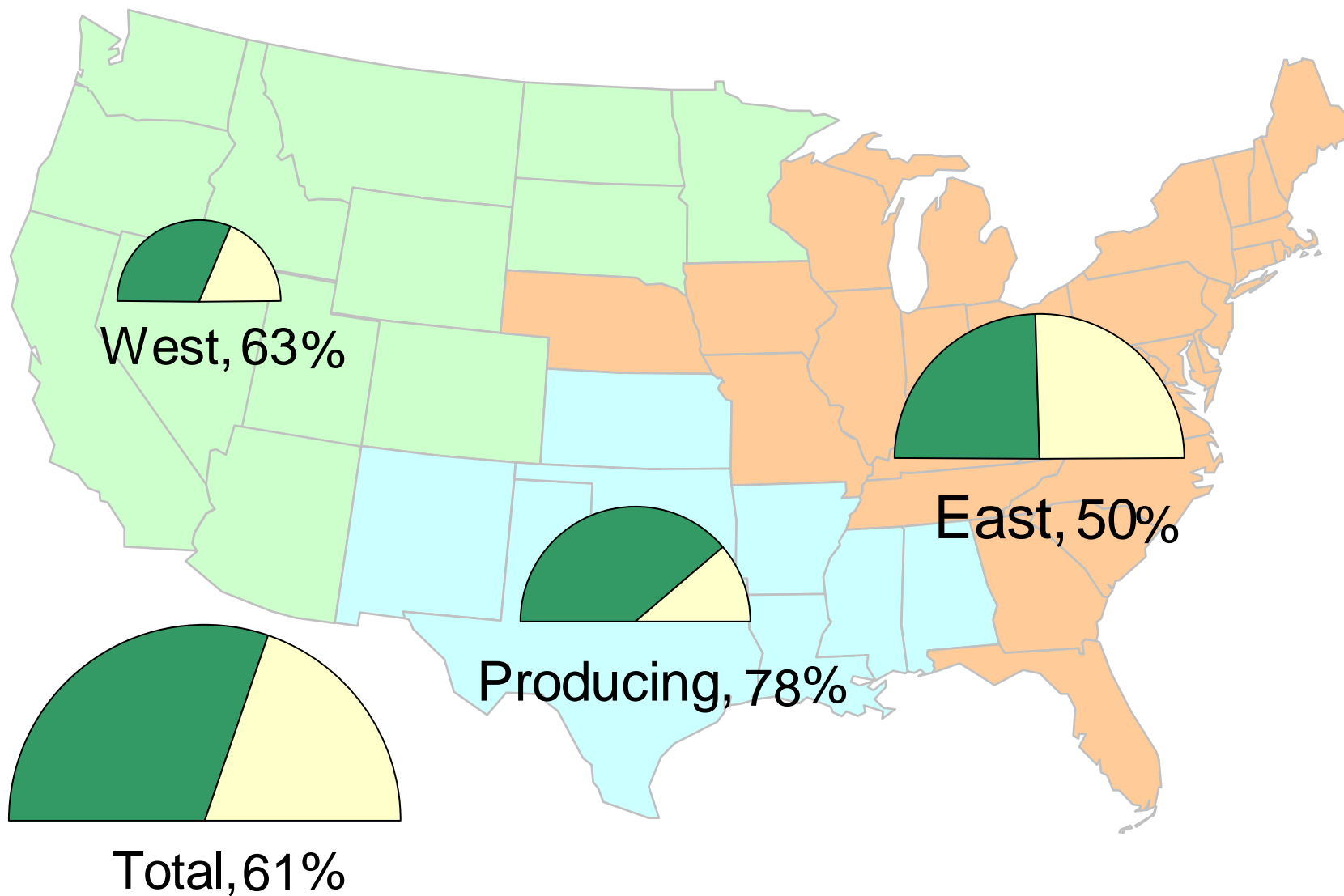
U.S. Oil and Natural Gas Drilling Rig Count by Type



Source: Derived from *Platts* and *Baker Hughes* data
April 2012

Updated: April 18, 2012

Natural Gas Storage Inventories – April 6, 2012



Source: Derived from *EIA Storage* and *Estimated Working Gas Capacity* data

April 2012

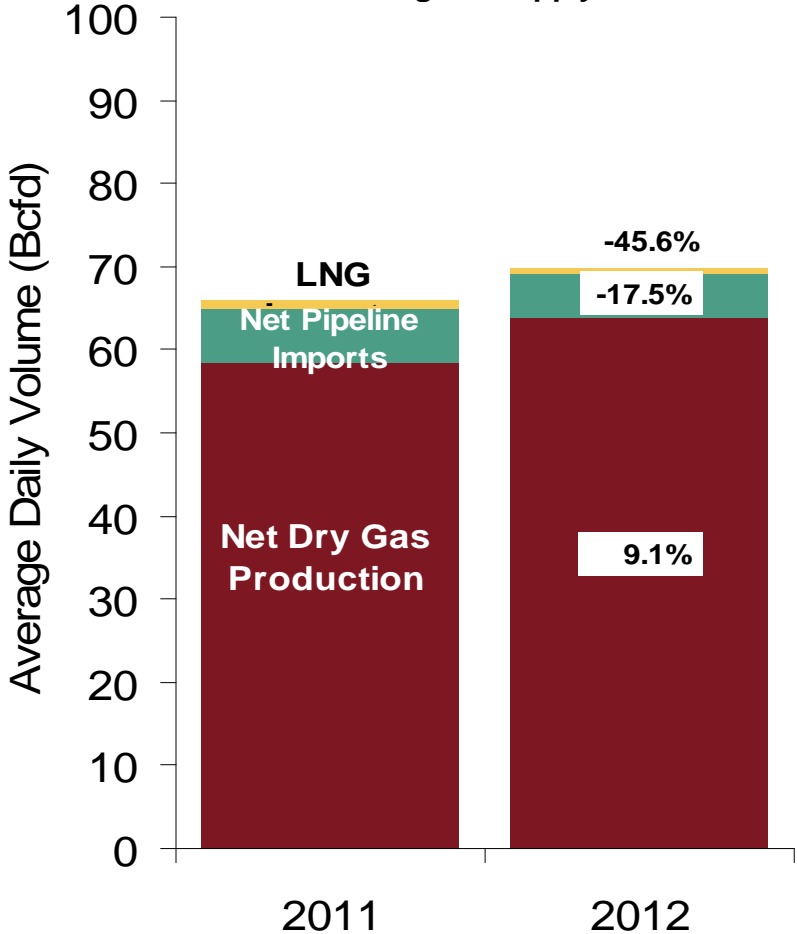
Updated: April 17, 2012

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U.S. NG Supply and Demand 2011 vs. 2012: January - March

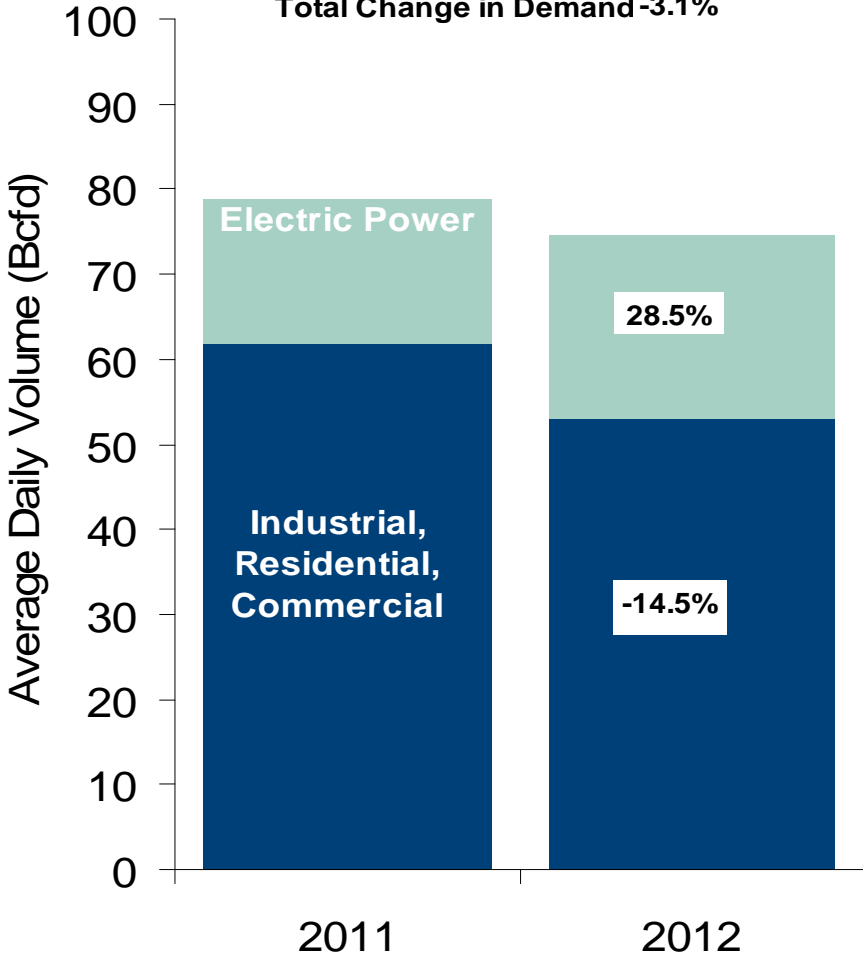
US Natural Gas Supply

Total Change in Supply 5.7%



US Natural Gas Demand

Total Change in Demand -3.1%



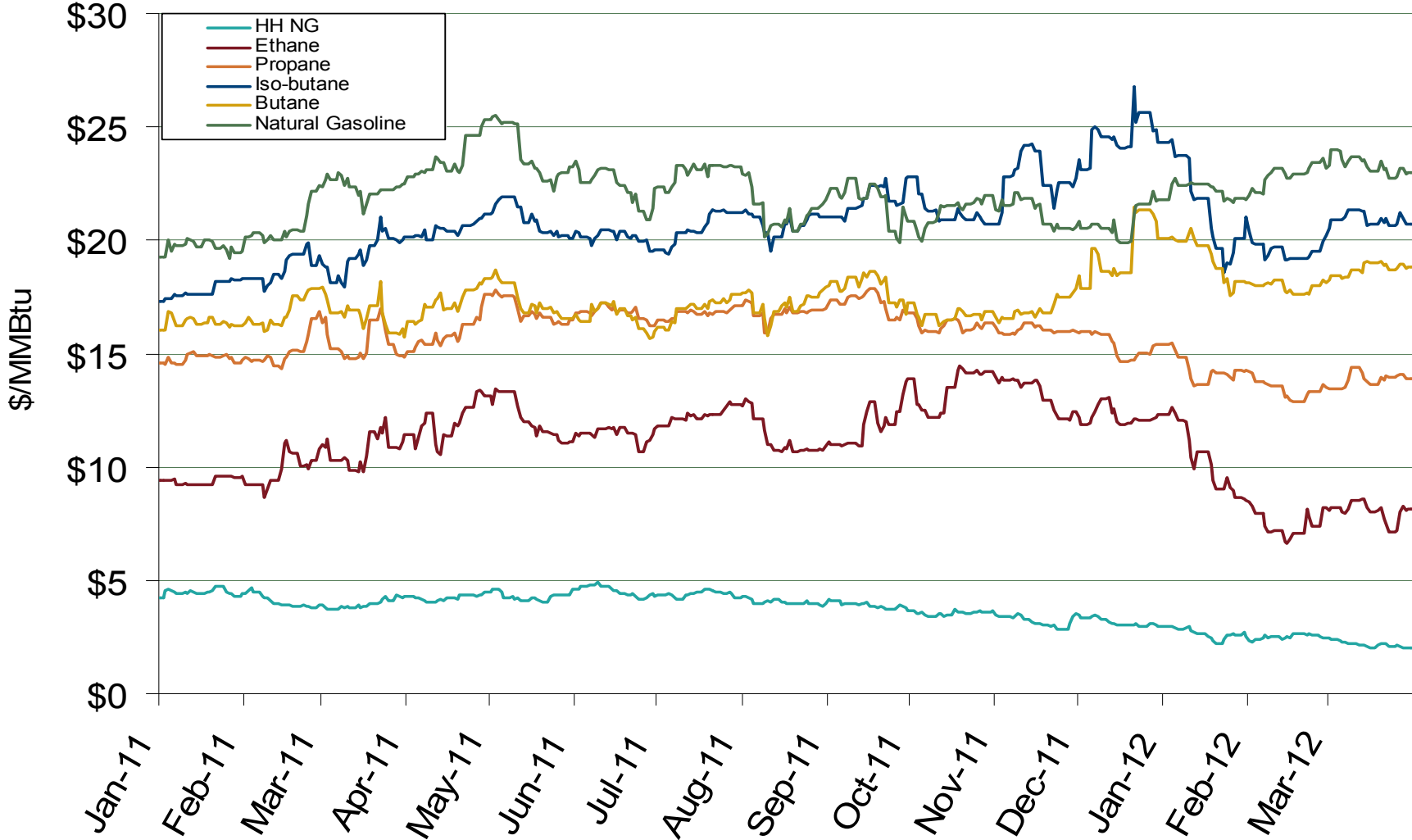
Note: Balance includes all amounts not attributable to other categories.

Source: Derived from Bentek Energy data

April 2012

Updated: April 17, 2012

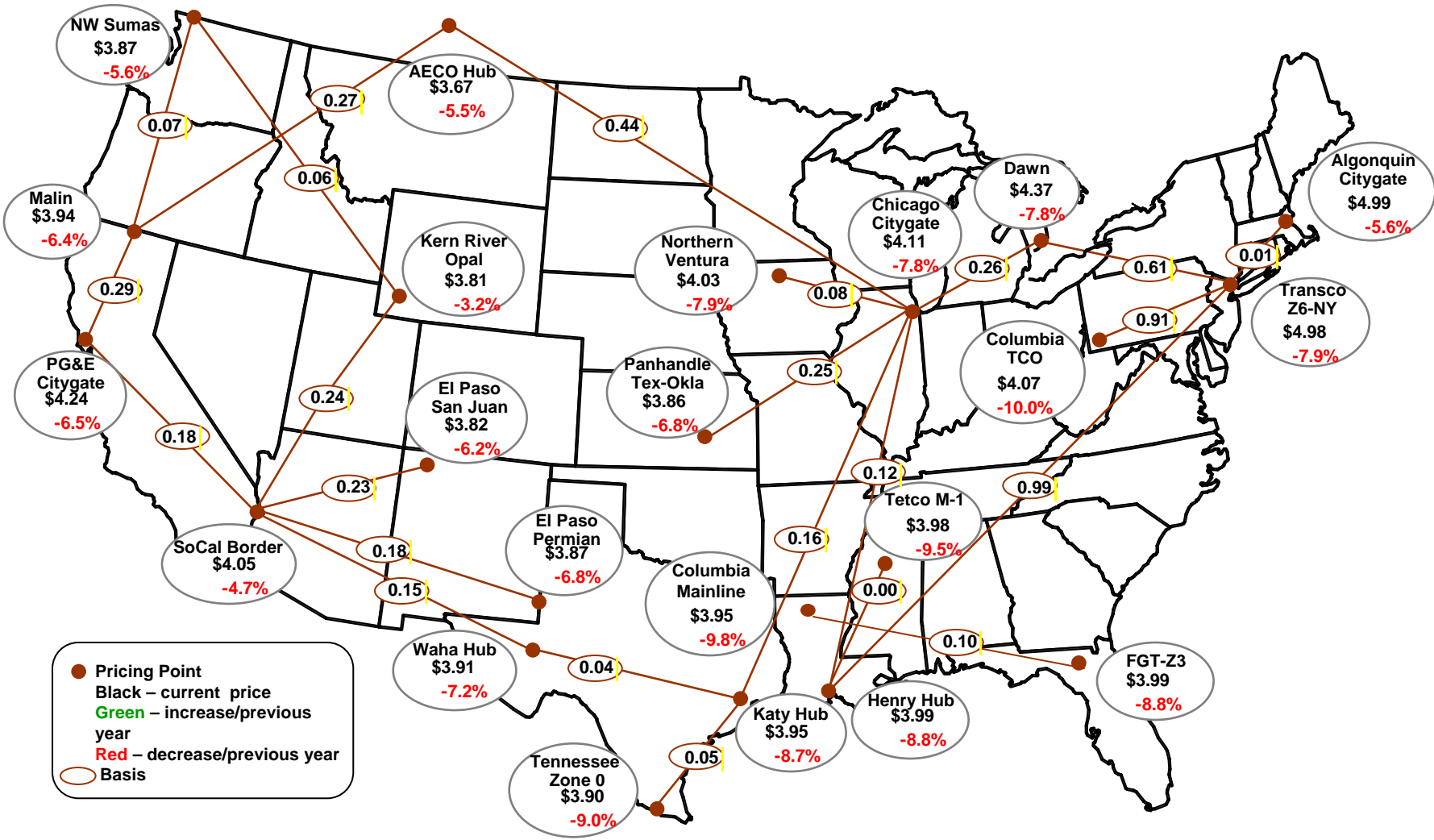
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
April 2012

Updated: April 18, 2012

Average Spot Gas Prices, 2011 (\$MMBtu)



Source: Derived from Platts data.