

January 14, 2010

Re: Securities and Exchange Commission v. One Equity Corporation, et al.
United States District Court, Southern District of Ohio, Eastern Division
Case No. 2:08-cv-667

Dear Sir/Madam:

Pursuant to an Order Appointing Receiver, I was appointed Receiver of One Equity Corporation, Triangle Equities Group, Inc., Dafcan Finance, Inc., and Victory Management Group, Inc. Pursuant to a subsequent Order Approving the Preliminary Report of Court Appointed Receiver, I also was appointed Receiver of Marshal-Light Trading Partners, Inc. and Resource Property Management. You have been identified as a person or entity who may hold a claim against this receivership estate. The fact that you are receiving this notice and correspondence does not necessarily mean that you have a claim, or that the Receiver or the Court has evidence that you have a claim against this receivership estate.

Enclosed please find the following documents:

1. Notice of Bar Date to File Claim; and
2. Proof of Claim Form.

Please review the enclosed documents. If you believe that you have a claim against any of the entities subject to this receivership proceeding, you **MUST** submit your completed Proof of Claim form to the Receiver. The completed Proof of Claim form shall be delivered to the Receiver on or before March 10, 2010, to the following address:

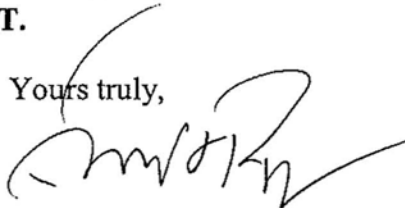
Frederick L. Ransier, Court Appointed Receiver
Attn: Brenda K. Bowers, Esq.
52 E. Gay Street
P.O. Box 1008
Columbus, Ohio 43216-1008

January 14, 2010

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Please remember that: **ANY HOLDER OF A CLAIM THAT FAILS TO TIMELY DELIVER ITS PROOF OF CLAIM UPON THE RECEIVER SHALL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE RECEIVERSHIP ESTATE AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THIS RECEIVERSHIP CASE ON ACCOUNT OF SUCH CLAIM. THE RECEIVER WILL NOT ACKNOWLEDGE RECEIPT OF PROOFS OF CLAIM. THEREFORE, IT IS SUGGESTED THAT CREDITORS SERVE/RETURN EACH PROOF OF CLAIM BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED. DO NOT FILE PROOFS OF CLAIM DIRECTLY WITH THE COURT.**

Yours truly,



Frederick L. Ransier, Court Appointed Receiver

FLR/nmd
Enclosures

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

Securities and Exchange Commission,	:	
	:	
Plaintiff,	:	Case No. 2:08-cv-667
	:	
v.	:	Judge Edmund A. Sargus, Jr.
	:	
One Equity Corporation,	:	Magistrate Judge Mark R. Abel
Triangle Equities Group, Inc.,	:	
Victory Management Group, Inc.,	:	
Dafcan Finance, Inc.,	:	
Michael S. Spillan,	:	
Melissa K. Spillan,	:	
	:	
Defendants.	:	

NOTICE OF BAR DATE TO FILE CLAIM

Pursuant to an Order Appointing Receiver, Frederick L. Ransier was appointed Receiver of One Equity Corporation; Triangle Equities Group, Inc.; Dafcan Finance, Inc., and Victory Management Group, Inc. [Doc. No. 14]. Pursuant to a subsequent Order Approving the Preliminary Report of Court Appointed Receiver [Doc. No. 39] Frederick L. Ransier was appointed Receiver of Marshal-Light Trading Partners, Inc. and Resource Property Management. You have been identified as a person who may hold a claim against the companies subject to this receivership estate.

The fact that you are receiving this Notice does not necessarily mean that you have a claim or that the Receiver or the Court has evidence that you have a claim against this receivership estate.

Attached is a proof of claim form. If you believe that have a claim against any of the entities subject to this receivership proceeding, you **MUST** submit your proof of claim form to the Receiver.

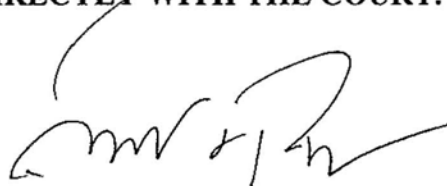
Completed proof of claim forms shall be delivered to the Receiver, on or before March 10, 2010, to the following address:

Frederick L. Ransier, Court Appointed Receiver
Attn: Brenda K. Bowers, Esq.
52 East Gay Street
P.O. Box 1008
Columbus, Ohio 43216-1008.

ANY HOLDER OF A CLAIM THAT FAILS TO TIMELY DELIVER ITS PROOF OF CLAIM UPON THE RECEIVER SHALL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE RECEIVERSHIP ESTATE AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THIS RECEIVERSHIP CASE ON ACCOUNT OF SUCH CLAIM.

THE RECEIVER WILL NOT ACKNOWLEDGE RECEIPT OF PROOFS OF CLAIM. THEREFORE, IT IS SUGGESTED THAT CREDITORS SERVE/RETURN EACH PROOF OF CLAIM BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED. DO NOT FILE PROOFS OF CLAIM DIRECTLY WITH THE COURT.

Dated: 1/12/2010



Frederick L. Ransier (0020513)
Vorys, Sater, Seymour and Pease, LLP
52 E. Gay Street / P.O. Box 1008
Columbus, Ohio 43216-1008
Telephone: (614) 464-6400
Facsimile: (614) 464-6350

Court Appointed Receiver

- iii. Date of Transfer: _____
- iv. Payments made on loan by Claimant (Example: Monthly payments of \$100.00 starting June 1, 2001 through June 1, 2002 – summary attached): _____
- v. Were shares returned to Claimant? Yes / No [Circle one]
 - i. Date of Return: _____
 - ii. Number of Shares Returned: _____
- d. Other: _____

B. Is said claim based upon an investment transaction? Yes / No [Circle one]
 Describe said investment transaction and attach all supporting documentation hereto:

- 1. Claim Amount: \$ _____
 - a. Original Investment Amount: \$ _____
 - b. Payments on Investment Received by Claimant \$ _____
 Describe dates and amounts of payments received on investment:

 - c. Did claimant rollover investment? Yes / No [Circle one]
 If so, describe terms of rollover and attach all supporting documentation:

C. Is said claim based upon trade debt (Example: Unpaid invoice for office supplies, services, utilities, etc?) Yes / No [Circle one]

- 1. Describe said trade debt and attach all supporting documentation hereto:

2. Claim Amount \$ _____

D. Is said claim based upon unpaid employee wages? Yes / No [Circle one]
 Describe claim and attach all supporting documentation hereto:

- 1. Claim Amount \$ _____
 - a. Did employee receive loan(s) or advance(s) from employer or another Receivership Entity?
 Yes / No [Circle one]
 Description (include amount of loan/advance, terms of loan/advance, amount(s) repaid, whether employer or Receivership Entity retained a lien or collateral to secure said loan/advance):

 - b. Other: _____

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

v.

ONE EQUITY CORPORATION, et al.,

Defendants.

Case No. 2:08-cv-0667

JUDGE EDMUND A. SARGUS, JR.

MAGISTRATE JUDGE MARK R. ABEL

**ORDER APPROVING FIFTH REPORT OF COURT APPOINTED RECEIVER AND
APPLICATION TO ESTABLISH PROOF OF CLAIMS NOTICE AND PROCEDURE**

This matter is before the Court for consideration of the Fifth Report of Court Appointed Receiver and Application to Establish Proof of Claims Notice and Procedure (Docket No. 105, the "Fifth Report"). The Court finds that good cause exists to approve the Fifth Report.

The Court finds that the Receiver has made a full and detailed report regarding his actions taken in order to fulfill his duties as Receiver. The Court further finds that the Receiver shall distribute proofs of claim forms to those individuals and companies listed on the matrix attached as Exhibit 1 to the Fifth Report. The Court further finds that the Receiver shall send the Notice of Bar Date to File Claim attached to the Fifth Report as Exhibit 2 to those individuals and companies listed on the matrix attached as Exhibit 1 to the Fifth Report. The Court finds that the Receiver shall publish the Notice of Bar Date or a like notice, attached as Exhibit 3 to the Fifth Report, in *USA Today* on February 1, 2010 in the "Legal Monday" section and at the SEC website reporting updates for this litigation. The Court finds that this notice procedure is an efficient and effective way of notification.

The Court finds that the bar date for delivering claims to the Receiver shall be March 10, 2010, and that any holder of a claim against the receivership estate who fails to timely deliver

that holder's proof of claim upon the Receiver shall be barred from asserting such a claim and participating in any distribution in this receivership case on account of such claim.

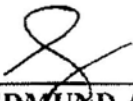
The Court finds that after the Receiver receives the proofs of claim, he shall compare them to the records of the receivership entities and reconcile the proofs of claim and those records as described in the Fifth Report. The Receiver shall further correspond with the claimant regarding said reconciliation in order to determine if he will be required to file an objection to the proof of claim or report to the Court regarding a recommended treatment for said proof of claim. If the Receiver is required to file an objection to a proof of claim, he shall file his objection and the claimant shall have twenty-one (21) days to file a response to the objection, and the matter shall be set for hearing.

For the reasons set forth above, the Court hereby **APPROVES** the Receiver's Fifth Report and **ORDERS** the Receiver to make notification of the proof of claims bar date as set forth herein.

IT IS SO ORDERED.

1-8-2010

DATED



EDMUND A. SARGUS, JR.
UNITED STATES DISTRICT JUDGE