U.S. PURCHASERS' QUESTIONNAIRE

GLYCINE FROM CHINA

This questionnaire must be received by the Commission by no later than April 27, 2011

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty order concerning glycine from China (Inv. No. 731-TA-718 (Third Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Aimee Larsen (202-205-3179, Aimee.Larsen@usitc.gov).

Name of fir	rm					
Address						
City		State	Zip Code			
World Wid	de Web address					
•	Has your firm purchased glycine (as defined in the instruction booklet) from any source (domestic or foreign) at any time since January 1, 2005?					
NO	(Sign the certification below and pro-	mptly return only t	his page of the questionnaire to the Commission)			
YES	(Read the instruction booklet carefull questionnaire to the Commission so a		rts of the questionnaire, and return the entire y the date indicated above)			

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this review in any other import-injury proceedings or reviews conducted by the Commission on the same or similar merchandise.

I acknowledge that information submitted in this questionnaire response and throughout this review may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this review or related proceedings for which this information is submitted, or in internal audits and proceedings relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name of Authorized Official	Title of Authorized Official	Date
	Phone: ()	
Signature		E-mail address
	Fax ()	

PART I.—<u>GENERAL INFORMATION</u>

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. <u>**OMB statistics.--**</u>Please report the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

____hours ____dollars

- I-1b. <u>**OMB feedback.--**</u>We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. **Establishments covered.--**Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.
- I-3. **Ownership.--**Is your firm owned, in whole or in part, by any other firm? No Yes--List the following information. Extent of Firm name Address ownership I-4. Related SUBJECT importers/exporters.--Does your firm have any related firms, either domestic or foreign, that are engaged in importing glycine from China into the United States or that are engaged in exporting glycine from China to the United States? No Yes--List the following information. Firm name Address Affiliation

PART I.--<u>GENERAL INFORMATION</u>--Continued

<u>Related NONSUBJECT importers/exporters</u> Does your firm have any related firms, either domestic or foreign, that are engaged in importing glycine from countries <u>other</u> than China into the United States or that are engaged in exporting glycine from countries <u>other</u> than China to the United States?					
🗌 No	YesList t	he following information.			
Firm name a	nd country	Address	Affiliation		
	<u>Related producers</u> Does your firm have any related firms, either domestic or foreign, that are engaged in the production of glycine?				
🗌 No	YesList t	he following information.			
		Address	Affiliation		
<u>Firm name</u>		<u></u>			
Firm name		<u></u>			
Business pla plan. Does y	your company or a	his questionnaire we reque	est a copy of your company's business iness plan or any internal documents		

Please identify the individual to be contacted regarding the confidential information requested in parts II to IV?

Name and title:

Please indicate the manner by which Commission staff may contact the individual responsible for parts II to IV with questions regarding the submitted confidential information.

E-mail: _____ Telephone: (___)

Fax: ()

II-1. **<u>Purchases</u>.-**Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of glycine. Report based on delivery date, not order date.

	Quantity (<i>in pounds</i> and value (<i>in \$1,000</i>)					
ltem	2005	2006	2007	2008	2009	2010
Purchases of glycine pro	duced in					
The United States: Quantity						
Value						
China: Quantity						
Value						
All other countries: ¹ Quantity						
Value						
¹ Please identify these	countries:	1	1	1	1	I

PART II.--<u>PURCHASES</u>--Continued

II-2. Purchases before and after order.--

(a) Did your firm purchase glycine from China before 1995?

Noskip to (c)	Yes
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(b) If yes, has your pattern of purchasing glycine from China changed since 1995?

No, our pattern of purchasing is essentially unchanged.

Yes, we discontinued purchases from China because of the order.

-] Yes, we reduced purchases from China because of the order.
- Yes, but we changed the pattern of purchases from China for reasons other than the order (please explain below).
- (c) Has your pattern of purchasing glycine from nonsubject foreign sources (i.e., countries other than China) changed since 1995?

We did not purchase from nonsubject foreign sources before or after the order. No, our pattern of purchasing is essentially unchanged.

Yes, we increased purchases from nonsubject countries because of the order.

Yes, but we changed our pattern of purchases from nonsubject countries for reasons other than the order (please explain below).

PART II.--<u>PURCHASES</u>--Continued

II-3. <u>Changes in purchasing patterns</u>. -- Please indicate how the relative levels of your firm's purchases of glycine from different sources (both domestic and foreign) have changed since 1995.

Source of purchases	Trend	Explanation for trend
The United States	 Decreased Increased Constant Fluctuated Did not purchase 	
China	 Decreased Increased Constant Fluctuated Did not purchase 	
All other countries	 Decreased Increased Constant Fluctuated Did not purchase 	

- II-4. **<u>Purchases from one country only</u>**.--If your firm has purchased glycine from only one country, please explain the reasons for doing so.
- II-5. <u>Supplier identification</u>.--Please identify below the names and addresses of your firm's <u>FIVE</u> largest suppliers for glycine since 2005. Please also provide the name and telephone number of a contact person and the share of the quantity of your firm's total shipments of glycine that each of these customers accounted for in 2010.

No.	Supplier's name	Street address (<u>not</u> P.O. box), city, state, and zip code	Contact person	Telephone number or e-mail address	Share of 2010 purchases (%)
1					
2					
3					
4					
5					

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1. **<u>Firm type</u>.--**Which of the following best describes your firm as a purchaser of glycine (check all that apply)?

End user	
Distributor	
Other (Describe:)

III-2. <u>Competition for sales</u>.--If you are a <u>distributor</u> or <u>reseller</u> of glycine, do you compete for sales to your customers with the manufacturers or importers from which you purchase glycine?

III-3. <u>**Types of customers.--**</u>If your firm is a <u>distributor or reseller</u> of glycine, what are the major types of consumers to which you sell glycine?

III-4. <u>End uses</u>.--If your firm is an end user of glycine, list in order of quantity of glycine consumed, the top 3 products for which your firm purchases glycine as a component part or input. Please indicate what percentage of the <u>total cost</u> is accounted for by glycine and other inputs.

		Share of total cost in each of the product(s) you produce accounted for by		
	Product(s) you produce	Glycine (percent) Other inputs (percent)		Total
1.				100%
2.				100%
3.				100%

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PART III.--<u>MARKET CHARACTERISTICS AND PURCHASING PRACTICES</u>--Continued

III-5. Demand for end use products			
	(a)	If your firm is an end user of glycine, has the demand for your firm's final products incorporating glycine changed since 2005?	
		Increased Decreased Fluctuated No change	
	(b)	Has this had any effect on your firm's demand for glycine?	
		No—Please explain. YesPlease describe.	
III-6.	<u>Chang</u>	es in end usesHave there been any changes in the end uses of glycine since 2005?	
	🗌 No	YesPlease describe.	
III-7.		Dated changes in end uses Do you anticipate any changes in terms of the end uses of	
	glycine		
	🗌 No	YesPlease describe.	

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-8 <u>Market share.</u>—Please estimate your firm's purchases of glycine in 2010 for the following specified end uses.

	End use product	Glycine end use (1,000 pounds)
1.	Pet Food	
2.	Animal Feed	
3.	Cosmetic additive (deodorant/antiperspirant)	
4.	Cosmetic additive (other than deodorant)	
5.	Chemical processing	
6.	Food additive for human consumption	
7.	Pharmaceutical additive (pills)	
8.	Pharmaceutical additive (intravenous use)	
9.	Metal complexing or finishing agent	
10.	Other—Please describe:	
11.	Other—Please describe:	

III-9. <u>Substitutes</u>.--Can other products be substituted for glycine?

□ No □ Yes--Please fill out the table below.

	Substitute product	Description of applications and end uses in which this substitute can be used		anges in the prices of this substitute affected price of glycine since January 1, 2005? Please explain.
1.			□ No □ Yes	
2.			□ No □ Yes	
3.			□ No □ Yes	

III-10. <u>Changes in substitutes</u>.--Have there been any changes in the number or types of products that can be substituted for glycine since 2005?

 \square No \square Yes--Please explain.

PART III.--<u>MARKET CHARACTERISTICS AND PURCHASING PRACTICES</u>--Continued

	Anticipated changes in substitutesDo you anticipate any changes in terms of the substitutability of other products for glycine? No YesPlease describe.						
Ľ							
-							
2. <u>I</u>	Demar	nd trends					
((a)		nand within the Unite affect changes in der		changed since 2005? What		
			Decreased	Fluctuated	No change		
((b)		nand outside the Unit affect changes in der		changed since 2005? What		
			Decreased	Fluctuated	No change		
		pated demand tre					
(3	(a)			hange <u>within</u> the Un changes in demand?	ited States for glycine? W		
		Increase	Decrease	Fluctuate	No change		
((b)			hange <u>outside</u> the Ur changes in demand?	nited States for glycine? W		

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

- III-14. <u>Market studies</u>.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss glycine supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including China, and (3) the world as a whole. Of particular interest is such data from 2005 to the present and forecasts for the future.
- III-15. <u>Changes in factors affecting supply</u>.--Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.S.-produced glycine in the U.S. market since 2005?

	market since 2005?	
	No YesPlease provide details.	
III-16.	Importance of purchasing domestic product Is buying a product that is produced in the United States an important factor in your firm's purchases of glycine (check ALL that apply)	?
	 No Yes Purchases of domestic product are required by law or regulation (for example, government purchases under "Buy American" provisions). This involves percer all our purchases of glycine. YesPurchases of domestic product are not required by law or regulation, but are by our customers. This involves percent of all our purchases of glycine. YesPurchases of domestic product are required for other reasons (please specify these reasons below). This involves percent of all our purchases of glycine. 	nt of
III-17.	Conditions of competition	
	 (a) Is the glycine market subject to business cycles or conditions of competition other the the changes in the overall economy? 	an
	No YesPlease explain and estimate the duration of any such cycle.	

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PART	III <u>M</u>	ARKET CI	HARACTERIST	ICS AND PURCH	IASING PRACTICE	<u>S</u> Continued	
III-17.	<u>Condit</u>	tions of com	petition.—Contin	ued.			
	(b)	Have the b	usiness cycles or c	onditions of comp	etition for glycine char	nged since 2005?	
		□ No	YesPlea	ase explain any suc	h changes.		
III-18.		ers make pu			the extent that you known based on the producer		
	Your fi		Always	Usually	Sometimes	Never	
	Your c	ustomers:	Always	Usually	Sometimes	Never	
	why th	is informatic	on is important.		our customers determi	·	
	Your c	ustomers:					
III-19.	your cu	stomers mal	ke purchasing deci		n, and to the extent tha ycine based on the cou		
	Your fi	rm:	Always	Usually	Sometimes	Never	
	Your c	ustomers:	Always	Usually	Sometimes	Never	
		If at least sometimes, please discuss how your firm or your customers determine the source and why this information is important.					
	Your fi	rm:					
	Your c	ustomers:					

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-20. Purchasing frequency.--

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	(a)	How frequently do you make purchases?					
		Daily Weekly Monthly Quarterly Annually					
		Other (specify))					
	(b)	Do you expect this purchasing pattern to change in the next two years?					
		No Yes How and why do you expect these changes to occur?					
III-21.		er of suppliers contactedHow many suppliers do you generally contact before making a se? firms					
III-22.	Supplier negotiations						
	(a)	Do purchases of glycine usually involve negotiations between supplier and purchaser?					
		No YesPlease describe these negotiations. In your response, please comment on whether purchasers generally quote competing prices as part of the negotiation process.					
	(b)	Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?					
		No YesSpecify the time period.					

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PART	III <u>M</u>	ARKET CHARACTERISTICS AND PURCHASING PRACTICESContinued			
III-23.	Change in suppliersHave you changed suppliers since 2005?				
	□ No	YesPlease list the supplier or suppliers and indicate whether the firm was added or dropped as a supplier. Also give the reasons for the change and how frequently you change suppliers.			
III-24.	New su	ippliers			
	(a)	Are you aware of any new suppliers, either foreign or domestic, that have entered the market since 2005?			
		No YesPlease identify the firms and indicate how you became aware of them.			
	(b)	Do you expect new glycine suppliers to enter the U.S. market?			
III-25.	January declinit	<u>constraints</u> Has your supplier refused, declined, or been unable to supply glycine since 1, 2005? (Examples include placing customers on allocation or "controlled order entry," ng to accept new customers or renew existing customers, delivering less than the quantity ed, unable to meet timely shipment commitments, etc.). Yes Please note and document the time period(s) (i.e., month and year), the supplier involved, the amount and type of product involved; and the reason			
		for the allocation.			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-26. Supplier qualification

(a) Do you require your suppliers to be or to become certified or qualified to sell glycine to your firm?

No Yes per	cent of value of purchases in 2010	Yesall purchases
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(b) Please provide a general description of the certification or qualification process. Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.)

	(c) How long does it take to qualify a new supplier?days.
7.	Failure to certify Since 2005, have any domestic or foreign producers failed in their attempts certify or qualify their glycine with your firm or have any producers lost their approved status?
	No YesPlease identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-28. **<u>Purchasing factors.--</u>**For the factors listed below, please rate each in terms of its importance in your purchase decision for glycine.

	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Price			
Minimum qty requirements			
Packaging			
Product consistency			
Quality meets industry standards			
Quality exceeds industry standards			
Product range			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Other (specify):			

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

- III-29. <u>Major purchasing factors</u>.--Please list, in order of their importance, the three major factors generally considered by your firm in deciding from whom to purchase glycine for any one order (examples include availability, extension of credit, contracts, price, quality, range of supplier's product line, traditional supplier, etc.).
 - 1. _____ 2. _____ 3.

Other factors or comments:

- III-30. **<u>Quality characteristics.--</u>**What characteristics does your firm consider when determining the quality of glycine?
- III-31. **Frequency of decisions based on price.**--How often does your firm purchase the glycine that is offered at the lowest price?

Always	
--------	--

Usually

Sometimes	
-----------	--

Never

III-32. <u>Price leaders</u>.— A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader does not necessarily have to be the lowest priced supplier.

Please list the names of any firms you considered price leaders in the glycine market since 2005. Please describe how the firm(s) exhibited price leadership.

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-33. Changes in U.S. industry.--

(a) Have there been any improvements/changes in the U.S. glycine industry since 2005?

No		Yes
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Please explain the factor(s), including the order(s) under review, that was/(were) responsible for each improvement/change.

(b) Please discuss any improvements/changes that you anticipate in the future in the U.S. glycine industry. Identify the time period and causes for these improvements/changes.

U.S. Purchasers' Questionnaire - Glycine

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-34. <u>Effect of revocation</u>.--What do you think will be the likely effects of any revocation of the antidumping duty order for imports of glycine from China? As appropriate, please discuss any potential effects of revocation of the antidumping duty order on (1) the future activities of your firm and (2) the U.S. market as a whole. Please note the future time period to which you are referring. Attach additional pages if necessary.

(1) Activities of your firm	1:		
(2) Entire U.S. market:			

PART IV.-- PRODUCT COMPARISIONS

IV-1. <u>**Country knowledge.--**</u>Please indicate the countries of origin for glycine for which your firm has actual marketing/pricing knowledge.

United States

China

Other countries (Please specify _____)

IV-2. <u>Interchangeability by country-pair</u>.--Is glycine produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	China	Other countries
United States		
China		
¹ For any country-pair pro factors that limit or preclude i	ducing glycine that is <i>sometimes</i> or <i>ne</i> interchangeable use:	<i>ver</i> interchangeable, please explain the

PART IV.-- PRODUCT COMPARISIONS--Continued

IV-3. **Factors other than price.--**Are differences other than price (*i.e.*, quality, availability,

transportation network, product range, technical support, *etc.*) between glycine produced in the United States and in other countries a significant factor in your firm's purchases of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *sometimes* significant, "N" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	China	Other countries
United States		
China		
¹ For any country-pair for your firm's purchases of glyo imparted by such factors:	which factors other than price <i>always</i> of cine, identify the country-pair and report	r frequently are a significant factor in the advantages or disadvantages

U.S. Purchasers' Questionnaire - Glycine

PART IV.-- PRODUCT COMPARISIONS--Continued

IV-4.	<u>Availability of merchandise</u> Are certain grades/types/sizes of glycine available from only a single source (domestic or foreign, including both subject and nonsubject countries)?					
	No YesPlease identify the source and the grade/type/size.					
IV-5.	<u>Choice of product not based on price</u> Have you purchased glycine from one source although a comparable product was available from another source at a lower price?					
	No Yes—Please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as length of time to fil orders, minimum order size, reliability of supply, etc.					

PART IV.-- PRODUCT COMPARISIONS--Continued

IV-6. <u>Factor country comparisons</u>.--For the factors listed below, please rate how glycine produced in each country you identified in your response to the first question in Part IV compares with glycine produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries).

	product from <u>United States</u> compared to product from <u>China</u>		product from <u>United States</u> compared to product from <u>Korea</u>			product from <u>United States</u> compared to product from Japan		s I to	
Quality	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

U.S. Purchasers' Questionnaire - Glycine

PART IV.-- PRODUCT COMPARISIONS--Continued

IV-6. *Continued.*

	product from <u>United States</u> compared to product from <u>India</u>		product from compared to product from		product from compared to product from		l to		
Quality	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.-- PRODUCT COMPARISIONS--Continued

IV-7. Minimum quality.--

(a) How often does domestically produced glycine meet minimum quality specifications for your uses or your customers' uses?

Always	Usually	Sometimes	Rarely or never

(b) How often does imported subject glycine meet minimum quality specifications for your uses or your customers' uses?

	Source	Always	Usually	Sometimes	Rarely or never
China					

(c) How often does imported nonsubject glycine (*i.e.*, glycine from countries other than China) meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never
India				
Japan				
Korea				

IV-8. Change in price.--

- (a) Since 2005, has there been a change in the price of glycine? If so, has the price of U.S.produced glycine changed more or less than the price of imported glycine from China?
 - No change in price

Prices have changed by the same amount

- Price of U.S.-produced glycine has changed relative to the price of glycine from China.
- (b) If the price of U.S.-produced glycine has changed relative to the price of glycine from China, the price of U.S.-produced glycine is now relatively

Higher Lower – than that from China.