U.S. IMPORTERS' QUESTIONNAIRE

GLYCINE FROM CHINA

This questionnaire must be received by the Commission by no later than April 27, 2011

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty order concerning glycine from China (Inv. No. 731-TA-718 (Third Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of fi	ïrm
Address	
City	State Zip Code
World Wi	ide Web address
Has your fir 1, 2005?	rm imported glycine (as defined in the instruction booklet) from any country at any time since January
□ NO □ YES	(Sign the certification below and promptly return only this page of the questionnaire to the Commission) (Read the instruction booklet carefully, complete all parts of the questionnaire, and return the entire questionnaire to the Commission so as to be received by the date indicated above)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this review in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise.

I acknowledge that information submitted in this questionnaire response and throughout this review may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this review or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name of Authorized Official	Title of Authorized Official	Date
	Phone: ()	
Signature		E-mail address
	<i>Fax</i> ()	

PART I.—<u>GENERAL INFORMATION</u>

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. <u>**OMB statistics.-**</u>-Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

hours dollars

- I-1b. <u>**OMB feedback.--**We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.</u>
- I-2. **Establishments covered.--**Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

OwnershipIs you	Ir firm owned, in whole or in part, by any	y other firm?
No	YesList the following information.	
<u>Firm name</u>	Address	Extent of ownershi

U.S. Importers' Questionnaire - Glycine

PART I.--GENERAL INFORMATION--Continued

domestic or f	foreign, that are eng	aged in import	es your firm have any ing glycine from Chin hina to the United Star	a into the United States or
🗌 No	YesList the	e following info	ormation.	
Firm name		Address		<u>Affiliation</u>
domestic or f the United St United States	foreign, that are engates or that are engates?	aged in import aged in exporti	ing glycine from coun ng glycine from count	e any related firms, either tries other than China into ries other than China to the
No <u>Firm name a</u>	YesList the	Address	ormation.	Affiliation
Related proc	ducersDoes your		related firms, either de	
	ne production of gly		Terated IIIIis, ether a	sinestic of foreign, that are
🗌 No	YesList the	e following info	ormation.	
<u>Firm name</u>		<u>Address</u>		Affiliation
	port operations re than one answer			n's importing operations on
Importer	of record		Takes title to the	imported product(s)
Consigne	e of the imported p	roducts(s)	Customs broker	or freight forwarder

PART I.--GENERAL INFORMATION--Continued

I-8. <u>**Consignees.--**</u>If your firm is an importer of record of glycine but is not the consignee, please list the consignees below (firm name, address, telephone number, and individual to contact).

<u>Firm name</u>		Addres	<u>s</u>	Contact person and phone number
			dicate whether your gn trade zones or bo	firm enters glycine into, or nded warehouses.
Foreign trade z	ones	🗌 No	Yes	
Bonded wareho	ouses	🗌 No	Yes	
under bond) pr	ogram. Yes In Parts II a	and III of this	questionnaire we re	er the TIB (temporary importation quest a copy of your company's a business plan or any internal
	t describe, dis	scuss, or anal	yze expected market he requested docum	conditions for glycine? ents. If you are not providing the
	re	equested doci	iments, please expla	in why not.

U.S. Importers' Questionnaire - Glycine

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Stefania Pozzi Porter (202-205-3177, Stefania.PozziPorter@usitc.gov). **Supply all data requested on a <u>calendar-year</u> basis**.

II-1. Please identify the individual to be contacted regarding the confidential information requested in part II.

Name and title: Please indicate the manner by which Commission staff may contact the individual responsible for part II with questions regarding the submitted confidential information. E-mail: _____ Telephone: (___) Fax: () II-2. Changes in operations.--Please indicate whether your firm has experienced any of the following changes in relation to the importation of glycine since January 1, 2005. (please describe) (check as many as appropriate) office/warehouse openings...... office/warehouse closings relocations expansions acquisitions..... consolidations..... prolonged shutdowns or importation curtailments revised labor agreements..... other.....

U.S. Importers' Questionnaire - Glycine

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

•	<u>Anticipated changes in operations</u> Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the importation of glycine in the future?
	No Ves–Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue.
	<u>Anticipated changes in operations in the event the order is revoked</u> Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the importation of glycine in the future if the antidumping duty order on glycine from China were to be revoked?
	No ☐ Yes–Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue.
	<u>Arranged imports</u> Has your firm imported or arranged for the importation of glycine from China for delivery after December 31, 2010?
	No YesIndicate when such orders are to be delivered and the quantities involved.
	<u>Reasons for importing if producer</u> If your firm also produces glycine in the United States, please indicate your reasons for importing this product. If your reasons differ by source, please
	elaborate.

U.S. Importers' Questionnaire - Glycine

PART II.--TRADE AND RELATED INFORMATION--Continued

II-7a. Imports from CHINA.--Does your firm import glycine from China?

No.

Yes-- Report your firm's imports and your firm's shipments and inventories of glycine imported from China by your firm during the specified periods. (See definitions in the instruction booklet.)

Quantity (in 1,000 pounds), value (in \$1,000) Calendar year 2005 2007 2006 2008 2009 2010 Item **Beginning-of-period** inventories (quantity) (A) Imports: Quantity (B) Value (C) U.S. shipments: **Commercial shipments:** Quantity (D) Value (E) Internal consumption/company transfers: Quantity (F) Value¹ (G) Export shipments:² Quantity (H) Value (I) End-of-period inventories (quantity) (J) Channels of distribution: U.S. shipments to distributors (quantity) (K) U.S. shipments to end users (quantity) (L) ¹ Sales to related firms (including internal consumption) must be valued at fair market value. In the event that you use a different basis for valuing these sales within your company, please specify that basis (e.g., cost, cost plus, etc.) and provide value data using that basis for each period identified above: ² Identify your principal export markets:

CHINA

U.S. Importers' Questionnaire - Glycine

PART II.--TRADE AND RELATED INFORMATION--Continued

II-7b. Imports from Korea.--Does your firm import glycine from Korea?

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No.
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Yes-- Report your firm's imports and your firm's shipments and inventories of glycine imported from Korea by your firm during the specified periods. (See definitions in the instruction booklet.)

	Quantity (<i>in 1,000</i>), value (<i>in \$1,000</i>) Calendar year					
Item	2005	2006	2007	2008	2009	2010
Beginning-of-period inventories (quantity) (A)						
Imports: Quantity (B)						
Value (C)						
U.S. shipments: Commercial shipments: Quantity (D)						
Value (E)						
Internal consumption/compa	any transfe	ers:				
Quantity (F)						
Value ¹ (G)						
Export shipments: ² Quantity (H)						
Value (I)						
End-of-period inventories (quantity) (J)						
Channels of distribution: U.S. shipments to distributors (<i>quantity</i>) (K)						
U.S. shipments to end users (quantity) (L)						
¹ Sales to related firms (includ event that you use a different basi basis (e.g., cost, cost plus, etc.) a above:	s for valuin	g these sale	s within you	ir company,	please spec	ify that

KOREA

² Identify your principal export markets:

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-7c. Imports from ALL OTHER SOURCES.--Does your firm import glycine from countries other than China and Korea?

Yes-- Report your firm's imports and your firm's shipments and inventories of glycine imported from countries other than China and Korea by your firm during the specified periods. (See definitions in the instruction booklet.)

ALL OTHER SOURCES COMBINED

C C	Quantity (<i>ii</i>	n 1,000), va	lue (<i>in \$1,0</i>	00)		
	Calendar year					
ltem	2005	2006	2007	2008	2009	2010
Beginning-of-period inventories (quantity) (A)						
Imports: Quantity (B)						
Value (C)						
U.S. shipments: Commercial shipments: Quantity (D)						
Value (E)						
Internal consumption/comp	any transf	ers:				
Quantity (F)						
Value ¹ (G)						
Export shipments: ² Quantity (H)						
Value (I)						
End-of-period inventories (quantity) (J)						
Channels of distribution: U.S. shipments to distributors (<i>quantity</i>) (K)						
U.S. shipments to end users (quantity) (L)						
¹ Sales to related firms (includ event that you use a different bas basis (e.g., cost, cost plus, etc.) a above:	is for valuin	ig these sale	es within you	ur company,	please spec	cify that
² Identify your principal export	markets:					

No.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-8. Reconciliation of import data.--

(a) Please note that the quantities reported in question II-7 should reconcile as follows in each period (*i.e.*, in each column):

Reconciliation		
A + B - D - F - H = J	Do these data reconcile?	No(Please
	explain:)
D + F = K + L	Do these data reconcile?	No(Please
	explain:)

(b) Please note that the quantities reported for end-of-period inventories should equal the beginning-of-period inventories reported in the subsequent calendar year (*i.e.*, line J of year 2005 should equal line A of year 2006). Do these data reconcile for each adjacent calendar year?

Yes.	NoPlease explain.
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II-9. <u>Shipments by grade.</u>—Please report the quantity of your firm's 2010 U.S shipments by grade of glycine from China (based on the actual quality of the glycine, not the market to which it is sold).

U.S. Shipments			
Product	Quantity (in 1,000 pounds)		
Pharmaceutical grade			
USP grade			
Technical grade			
Other grade			

II-10. <u>Effect of order</u>.--Describe the significance of the existing antidumping duty order covering imports of glycine from China in terms of its effect on your firm's imports, U.S. shipments of imports, and inventories. You may wish to compare your firm's operations before and after the imposition of the order.

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-11. Likely effect of revocation of order.--Would your firm anticipate any changes in its imports, U.S. shipments of imports, or inventories of glycine in the future if the antidumping duty order on glycine from China were to be revoked?

🗌 No	Yes–Supply details as to the time, nature, and significance of such changes
	and provide underlying assumptions, along with relevant portions of
	business plans or other supporting documentation for any trends or
	projections you may provide.

U.S. Importers' Questionnaire - Glycine

PART III.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Aimee Lars	en (202-205-3179,
Aimee.Larsen@usitc.gov).	

III-1. Please identify the individual to be contacted regarding the confidential information requested in part III?

Name and title:

Please indicate the manner by which Commission staff may contact the individual responsible for parts II to IV with questions regarding the submitted confidential information.

E-mail:	Telephone: ()
Fax: ()	

PRICE DATA

III-2. (a) **Does your firm sell glycine that is imported to <u>unrelated U.S. firms</u>?**

If yes, please report the quarterly quantity and value data for your commercial shipments to unrelated U.S. firm since 2005 of the products on the following page (III-3a and III-3b). Please note that the total value dollar values for imported glycine sold to unrelated customers should be f.o.b., U.S. point of shipment and should not include U.S.-inland transportation costs to your first U.S. warehouse or storage facility. Total dollar values should reflect the *final net* amount paid to you (i.e., should be net of all deductions for discounts or rebates). See instruction booklet.

(b) **Does your firm import glycine for <u>your own use</u>?**

No Yes

If yes, please report the quarterly quantity and value data for your imports since 2005 of the products on pages 17-19 (III-3c and III-3d). Please report these values on a delivered basis, (net of returns, discounts, allowances, and rebates), including all ocean freight and U.S.-inland freight costs for delivery to your facility.

- <u>Product 1</u>.-- Pharmaceutical-grade glycine A white, odorless, crystalline powder with a sweet taste, having an assay (glycine content) of 98.5 percent to 101.5 percent (dry basis), and with no more than 70 ppm chloride, no more than 65 ppm sulfate, and no more than 10 ppm heavy metals.
- <u>Product 2</u>.-- USP-grade glycine A white, odorless, crystalline powder with a sweet taste, having an assay (glycine content) of 98.5 percent to 101.5 percent (dry basis), and with no more than 70 ppm chloride, no more than 65 ppm sulfate, no more than 20 ppm heavy metals, and not otherwise qualifying as pharmaceutical-grade glycine.
- <u>Product 3</u>.--Technical-grade glycine A white, off-white, or slightly yellow crystalline powder, having an assay (glycine content) of 98.5 percent to 101.5 percent (dry basis), with no more than 200 ppm sulfates, and not otherwise qualifying as USP-grade glycine.

Note.—The pricing product data should reflect the end use for which the glycine in question is sold. The purity requirements listed for each pricing product reflect minimum purity requirements for end users in those markets. Any glycine that could be sold into a higher purity end use but is not should be recorded as a sale to the market into which it is sold. For example, if a producer produces glycine meeting the specifications for use in deodorant applications (USP grade) but sells that product for metal complexing (technical grade), that sale should be recorded as a technical grade sale.

PART III.--PRICING AND MARKET FACTORS--Continued

III-3a **Price data (China).--**Report below the quarterly price data¹ for pricing products² imported from China and sold by your firm.

CHINA

	(Quantity in po	ounds, valu	ie <i>in dollars</i>)			
	Product 1		Product	2-USP	Product	3- Tech
Period of shipment	Quantity Value		Quantity Value		Quantity	Value
2005:						
January-March						
April-June						
July-September						
October-December						
2006:						
January-March						
April-June						
July-September						
October-December						
2007:						
January-March						
April-June						
July-September						
October-December						
2008:						
January-March						
April-June						
July-September						
October-December						
2009:						
January-March						
April-June						
July-September						
October-December						
2010:						
January-March					ļ	
April-June					ļ	
July-September						
October-December						

Net values (*i.e.*, gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods), f.o.b. your U.S. point of shipment. ² Pricing product definitions are provided on the second page of Part IV.

Note.--If your product does not exactly meet the product specifications but is competitive with the specified product, provide a description of your product:

Product 1:

Product 2:

PART III.--PRICING AND MARKET FACTORS--Continued

III-3b. **Price data (nonsubject)**-Report below the quarterly price data¹ for pricing products² imported from your largest other country source (other than China) and sold by your firm.

Nonsubject Country #1:

	(Quantity in po		ie in dollars)			
	Product 1	- Pharm	Product	2- USP	Product	3- Tech
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value
2005:						
January-March						
April-June						
July-September						
October-December						
2006:						
January-March						
April-June						
July-September						
October-December						
2007:						
January-March						
April-June						
July-September						
October-December						
2008:						
January-March						
April-June						
July-September						
October-December						
2009:						
January-March						
April-June						
July-September						
October-December						
2010:						
January-March						
April-June						
July-September						
October-December						

² Pricing product definitions are provided on the second page of Part IV.

Note.--If your product does not exactly meet the product specifications but is competitive with the specified product, provide a description of your product:

Product 1:

Product 2:

III-3b. Price data (Nonsubject).--Continued

Nonsubject Country #2:

	(Quantity in p Product			t 2- USP	Product	3- Toch
Period of shipment	Quantity	Value	Quantity	Value		
2005:	Quantity	value	Quantity	Value	Quantity	Value
January-March						
April-June						
July-September						
October-December						
2006:						
January-March						
April-June						
July-September						
October-December						
2007:						
January-March						
April-June						
July-September						
October-December						
2008:						
January-March						
April-June						
July-September						
October-December						
2009:						
January-March						
April-June						
July-September						
October-December						
2010: January-March						
April-June						
July-September						
October-December						
¹ Net values (<i>i.e.</i> , gross sales val	ues less all disc	ounts allow:	ances rebates	s prepaid fre	ight and the	value of
returned goods), f.o.b. your U.S ² Pricing product definitions are p	. point of shipme	ent.		, p. op o. o	.g,	
Note If your product does not exactl provide a description of your product:		uct specifica	tions but is co	mpetitive wit	h the specifie	d product
Product 1:						

III-3c. **Price data for internal consumption (China)**,--Report below the quarterly price data¹ for pricing products² imported from China for your own use.

	(Quantity in po Product 1		Product	2-11SP	Product	3- Tech
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value
2005:	Quantity	Value	Quantity	Value	Quantity	Value
January-March						
April-June						
July-September						
October-December						
2006: January-March						
April-June						
July-September						
October-December						
2007:						
January-March						
April-June						
July-September						
October-December						
2008:						
January-March						
April-June						
July-September						
October-December						
2009: January-March						
April-June						
July-September						
October-December						
2010:						
January-March						
April-June						
July-September						
October-December						

CITINA

inland freight costs for delivery to your facility. ² Pricing product definitions are provided on the second page of Part IV.

Note.--If your product does not exactly meet the product specifications but is competitive with the specified product, provide a description of your product:

Product 1:

Product 2:

PART III.--PRICING AND MARKET FACTORS--Continued

III-3d. **Price data for internal consumption (nonsubject)**--Report below the quarterly price data¹ for pricing products² imported from your largest other country source (other than China) <u>for your own use</u>.

Nonsubject	Country #1:
TOHOUDICCU	Country // 1.

	(Quantity in p					<u>а тан</u>
	Product 1- Pharm Product 2- USP			Product 3- Tech		
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value
2005:						
January-March	-					
April-June	_					
July-September						
October-December						
2006:						
January-March	-					
April-June	-					
July-September						
October-December						
2007:						
January-March	_					
April-June						
July-September						
October-December						
2008:						
January-March						
April-June						
July-September						
October-December						
2009:						
January-March	_					
April-June						
July-September						
October-December						
2010:						
January-March						
April-June						
July-September						
October-December						
¹ Delivered basis (<i>i.e.</i> , net of return inland freight costs for delivery to ² Pricing product definitions are pro	your facility.		-	ncluding all	ocean freight a	and U.S.
NoteIf your product does not exactly provide a description of your product:	meet the produ	uct specifica	tions but is co	mpetitive wi	th the specified	d product
Product 1:						

III-3d. Price data (Nonsubject).--Continued

Nonsubject Country #2:

	(Quantity in p				Due du -4	2 T
Daviad of a binmout	Product '				Product 3- Tec Quantity Valu	
Period of shipment 2005:	Quantity	Value	Quantity	Value	Quantity	value
January-March						
April-June						
July-September						
October-December						
2006: January-March						
April-June						
July-September						
October-December						
2007: January-March						
April-June						
July-September						
October-December						
2008:						
January-March						
April-June						
July-September						
October-December						
2009:						
January-March						
April-June						
July-September						
October-December						
2010: January-March						
April-June						
July-September						
October-December						
April-June July-September October-December ¹ Delivered basis (<i>i.e.</i> , net of ret inland freight costs for delivery ² Pricing product definitions are Note If your product does not exact	to your facility. provided on the s	econd page	of Part IV.	-		
provide a description of your produc	t:					
Product 1:						
Product 2:						

U.S. Importers' Questionnaire - Glycine

III-4.	Price setting How does your firm determine the prices that it charges for sales of China (<i>check all that apply</i>)? If your firm issues price lists, please include a copy of a recent price list with your submission. If your price list is large, please only submit some sample pages.								
	🗌 Tra	ansaction by transaction	Contracts	Set price lists					
	Ot	nerPlease describe:							
III-5.	Discou apply)		and describe your firm's	discount policies (check all that					
	🗌 Qu	antity discounts] Annual total volume dis	counts 🗌 No discounts					
	Ot	nerPlease describe:							
III-6.	Pricin (a)	g terms for glycine What are your firm's typic	-	rted glycine (e.g., 2/10 net 30 days)?					
	(b)	On what basis are your pri							
III-7.	2010 v short-t	vere on a (1) long-term cont	ract basis (multiple delive	irm's sales of its imported glycine in ries for more than 12 months), (2) ding 12 months), and (3) spot sales					
		Type of sale	Share of sale	s (percent)					
		Long-term contracts							
		Short-term contracts							
		Spot sales							

U.S. Importers' Questionnaire - Glycine

Total

PART III.--PRICING AND MARKET FACTORS--Continued

III-8.	contrac	Long-term contract provisionsIf you sell glycine imported from China on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-erm contract.						
	(a)	What is the average duration	on of a contract?					
	(b)	Can prices be renegotiated	during the contract period?	Yes	No No			
	(c)	Does the contract fix quar	tity, price, or both?	tity 🗌 I	Price Both			
	(d)	Does the contract have a r	neet or release provision?	🗌 Yes	No No			
III-9.	contrac		-If you sell glycine imported a collowing questions with respe					
	(a)	What is the average duration	on of a contract?					
	(b)	Can prices be renegotiated	during the contract period?	Yes	No No			
	(c)	Does the contract fix quar	tity, price, or both? 🗌 Quan	tity 🗌 I	Price Both			
	(d)	Does the contract have a r	neet or release provision?	Yes	No			
III-10.		imes What is the average ir firm's sales of glycine im	lead time between a customer ported from China?	's order and	the date of delivery			
		Source	Share of sales in 2010		Lead time			
	From	your U.S. inventory		days				
	From inven	foreign manufacturers' tory		days	i			
	Produ	uced to order		days	;			

100 %

III-11. Shipping information.--

- (a) What is the approximate percentage of the total delivered cost of certain glycine imported from China that is accounted for by U.S. inland transportation costs? _____ percent.
- (b) Who generally arranges the transportation to your customers' locations? (check one) Your firm or purchaser
- (c) When you sell glycine imported from China, from where is it shipped? (check one) point of importation or storage facility
- (d) What proportion of your sales of glycine imported from China are delivered within 100 miles of your point of shipment (provide the percentages)? _____ percent. Within 101 to 1,000 miles? _____ percent. Over 1,000 miles? _____ percent.
- III-12. <u>Geographical shipments</u>.-- What is the geographic market area in the United States served by your firm's shipments of glycine imported from any source? (check all that apply)

Geographic area	if applicable
NortheastCT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
Midwest.–IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
Southeast.–AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central SouthwestAR, LA, OK, and TX.	
Mountains.–AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
Other .–All other markets in the United States not previously listed, including AK, HI, PR, VI, among others.	

U.S. Importers' Questionnaire - Glycine

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I ugo	20

III-13.	Changes in end usesHave there been any changes in the end uses of glycine since 2005?				
	🗌 No	☐ Ye	esPlease describe.		
TT 14				1	
111-14.	Anticipated c glycine?	hanges 1	I <u>n end uses</u> Do you anticipat	e any chai	nges in terms of the end uses of
	🗌 No	☐ Ye	esPlease describe.		
III-15.	15. <u>Pharmaceutical grade glycine.</u> —Please describe and comment on the market for pharmaceutical grade glycine. How is it different from the market for USP grade glycine? What are the barriers to entry into this market? What is the role of government regulation in setting production standards?				
III-16.	<u>Substitutes</u> .—	- Are the	ere any nonsubject products the	at may be	substituted for glycine?
	No Yes—Please fill in the following table.				
Substitute product		uct	Description of applications and end uses in which this substitute can be used	Have substit	changes in the prices of this ute affected the price of glycine since January 1, 2005?
1.				🗌 No	YesPlease explain.
2.				🗌 No	YesPlease explain.
3.				🗌 No	YesPlease explain.

U.S. Importers' Questionnaire - Glycine

III-17.	<u>Changes in substitutes</u> Have there been any changes in the number or types of products that can be substituted for glycine since 2005?			
	🗌 No	YesPlease explain.		
III-18.	. <u>Anticipated changes in substitute</u> Do you anticipate any changes in terms of the substitutability of other products for glycine?			
	🗌 No	Yes—Please explain.		
III-19.	D. <u>Changes in factors affecting supply</u> Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.Sproduced glycine in the U.S. market since 2005?			
	🗌 No	YesPlease provide details.		
III-20.	Availability of "subject" import supply			
	(a) Do you anticipate any changes in terms of the availability of glycine imported from China in the U.S. market?			
		Increase No change Decrease		
	(b)	If you anticipate changes in supply, please identify the changes, and why you anticipate these changes in supply.		
III-21.		ability of "nonsubject" import supply Has the availability of <u>NONSUBJECT</u> glycine lycine imported from countries other than China) changed since 2005?		

U.S. Importers' Questionnaire - Glycine

	No YesPlease explain.	
III-22.	Export constraints Can your firm shift its sales of glycine between the U.S. market and alternative country markets?	
	No Yes	
	Please describe any contracts, other sales arrangements, or other constraints that would prev retard your firm from shifting glycine between the U.S. and alternative country markets with 12-month period.	
III-23.	Product changes Have there been any significant changes in the product range, product m marketing of glycine since 2005?	nix, or
	No Yes Please describe and quantify if possible for each grade of glycine which you are answering "Yes."	for
III-24.	<u>Anticipated product changes</u> Do you anticipate any changes in terms of the product rang product mix, or marketing of glycine?	je,
	No YesPlease identify.	

III-25. Demand trends.--

	(a)	How has the demand within the United States for glycine changed since January 1, 2 What principal factors affect changes in demand?			ed since January 1, 2005?	
		Increased	No Change	Decreased	Fluctuated	
	 (b) How has the demand outside the United States for glycine changed since J 2005? What principal factors affect changes in demand? 			ed since January 1,		
		Increased	No Change	Decreased	Fluctuated	
III-26.	<u>Antici</u>	pated demand tren	<u>ds</u>			
	(a)	How do you anticipate demand will change within the United States for glycine? principal factors will affect these changes in demand?			ates for glycine? What	
		Increase	No Change	Decrease	Fluctuate	
	(b) How do you anticipate demand will change outside the United States for					
principal factors will affect these changes in demand?						
		Increase	No Change	Decrease	Fluctuate	

III-27. Conditions of competition.--

U.S. Importers' Questionnaire - Glycine

	(a)	Is the glycine market subject to business cycles or conditions of competition other than the changes in the overall economy?			
		No YesPlease explain and estimate the duration of any such cycle.			
	(b)	Have the business cycles or conditions of competition for glycine changed since 2005?			
IV-28.	<u>Supply constraints.</u> Has your firm refused, declined, or been unable to supply glycine since January 1, 2005? (Examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, unable to meet timely shipment commitments, etc.).				
	No Yes Please note and document the time period(s) (i.e., month customer involved, the amount and type of product involved reason for the allocation.				
IV-29.		comparisons. —How do the market prices of glycine in U.S. compare with non-U.S. s, if known? Provide specific information as to time periods and regions for any price risons.			
	U.S.	. market prices are higher 🗌 Market prices are the same 🔲 U.S. market prices are lower			

- III-30. <u>Market studies</u>.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss glycine supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including China, and (3) the world as a whole. Of particular interest is such data from 2005 to the present and forecasts for the future.
- III-31. <u>Interchangeability by country-pair</u>.--Is glycine produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	China	Other countries		
United States				
China				
¹ For any country-pair producing glycine that is <i>sometimes</i> or <i>never</i> interchangeable, please explain the factors that limit or preclude interchangeable use:				

III-32. Differences other than price by country-pair.--Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between glycine produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	China	Other countries		
United States				
China				
¹ For any country-pair for which factors other than price <i>always</i> or <i>frequently</i> are a significant factor in your firm's sales of glycine, identify the country-pair and report the advantages or disadvantages imparted by such factors:				