



Statistical Release

April 14, 1999

Information on the international claims held by U.S. banking institutions as of December 31, 1998 was reported today by the Office of the Comptroller of the Currency, the Federal Deposit Insurance Corporation, and the Federal Reserve Board. The Country Exposure Lending Survey summarizes information from the Country Exposure Report (Form FFIEC 009), which is collected quarterly by the agencies from internationally active U.S. banking organizations.

Please note that several changes have been made to the wording used throughout the report, in table and column headings as well as in the endnotes, for consistency. However, no changes have been made to the categorizations of the data presented in the tables; that is, all data are comparable to previous releases unless otherwise noted.

Additionally, in previous issues of this report, total capital (including equity, subordinated debentures, and reserves for loan losses) of the reporting banking organizations was furnished. The attached release and future releases will contain Tier 1 capital for reporting banking organizations instead. For purposes of comparison, total capital of the reporting banking organizations (as used in past releases) is included in this release.

During the reporting period, Travelers Group, Inc. acquired Citicorp (in the "Money Center Banks" category), with the combined organization taking the name Citigroup. Also, Banc One Corp (previously in the "All Other Banks" category) merged with First Chicago NBD Corp (in the "Money Center Banks" category), with the resulting organization taking the Bank One Corp name. As a result of these transactions, data from the "Money Center Banks" category (and, to a lesser extent, the "All Other Banks" category) are not directly comparable to data recorded in previous periods.



Statistical Release

For Immediate Release
April 14, 1999

Country Exposure Lending Survey /1: December 31, 1998

Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
E.16 (126)					
G-10 and Switzerland					
BELGIUM	7,340	3,320	10,660	346	11,006
CANADA	13,664	4,884	18,548	1,233	19,781
FRANCE	24,114	13,622	37,736	495	38,231
GERMANY	39,617	24,567	64,184	4,927	69,111
ITALY	23,434	11,522	34,956	1,399	36,355
JAPAN	37,305	6,054	43,359	8,381	51,740
LUXEMBOURG	2,861	1,930	4,791	0	4,791
NETHERLANDS	13,609	8,382	21,991	0	21,991
SWEDEN	6,295	2,272	8,567	67	8,634
SWITZERLAND	9,636	7,202	16,838	517	17,355
UNITED KINGDOM	25,393	11,040	36,433	2,857	39,290
	203,268	94,795	298,063	20,222	318,285
Non G-10 Developed Countries					
AUSTRALIA	5,443	3,579	9,022	3,968	12,990
AUSTRIA	1,708	1,087	2,795	23	2,818
DENMARK	2,839	1,641	4,480	31	4,511
FINLAND	1,997	677	2,674	1	2,675
GREECE	2,689	261	2,950	554	3,504
ICELAND	138	6	144	0	144
IRELAND	2,315	1,304	3,619	1	3,620
NEW ZEALAND	1,232	432	1,664	539	2,203

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All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
NORWAY	3,169	885	4,054	297	4,351
PORTUGAL	1,275	813	2,088	0	2,088
SOUTH AFRICA	1,731	470	2,201	60	2,261
SPAIN	6,910	3,782	10,692	4,869	15,561
TURKEY	2,692	31	2,723	56	2,779
OTHER NON G-10 DEV.	969	473	1,442	0	1,442
	35,107	15,441	50,548	10,399	60,947
Eastern Europe					
BULGARIA	135	0	135	0	135
CZECH REPUBLIC	488	238	726	0	726
HUNGARY	543	152	695	0	695
MACEDONIA	9	0	9	0	9
POLAND	1,574	27	1,601	57	1,658
ROMANIA	57	0	57	11	68
RUSSIA	835	74	909	3	912
SLOVAKIA	221	31	252	0	252
OTHER E. EUROPE	439	8	447	19	466
	4,301	530	4,831	90	4,921
Latin America and the Caribbean					
ARGENTINA	8,479	451	8,930	2,023	10,953
BOLIVIA	277	0	277	59	336
BRAZIL	14,080	351	14,431	3,216	17,647
CHILE	3,912	78	3,990	1,681	5,671
COLOMBIA	3,615	44	3,659	63	3,722
COSTA RICA	161	0	161	26	187
DOMINICAN REPUBLIC	339	0	339	4	343
ECUADOR	806	1	807	0	807
EL SALVADOR	281	0	281	42	323
GUATEMALA	581	0	581	0	581
HONDURAS	165	0	165	0	165
JAMAICA	124	0	124	0	124
MEXICO	16,055	961	17,016	1,181	18,197
NICARAGUA	32	0	32	0	32
PARAGUAY	32	0	32	40	72
PERU	1,499	85	1,584	174	1,758
TRINIDAD & TOBAGO	85	25	110	23	133

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(\$ Millions)

All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
URUGUAY	975	4	979	304	1,283
VENEZUELA	2,682	17	2,699	171	2,870
OTHER LAT. AM. & CAR	887	321	1,208	59	1,267
	55,067	2,338	57,405	9,066	66,471
Asia					
CHINA-MAINLAND	1,161	384	1,545	288	1,833
CHINA-TAIWAN	2,686	184	2,870	705	3,575
INDIA	1,074	57	1,131	44	1,175
INDONESIA	2,057	723	2,780	48	2,828
IRAN	0	0	0	0	0
IRAQ	48	0	48	0	48
ISRAEL	1,209	208	1,417	0	1,417
JORDAN	46	44	90	0	90
KOREA	7,836	1,937	9,773	3,137	12,910
KUWAIT	466	67	533	0	533
MALAYSIA	746	177	923	1,219	2,142
OMAN	226	5	231	2	233
PAKISTAN	45	0	45	90	135
PHILIPPINES	1,556	141	1,697	459	2,156
QATAR	121	27	148	0	148
SAUDI ARABIA	2,845	139	2,984	0	2,984
SRI LANKA	18	0	18	4	22
SYRIA	0	0	0	0	0
THAILAND	887	697	1,584	1,273	2,857
UNITED ARAB EMIRATES	138	304	442	0	442
OTHER ASIA	218	0	218	25	243
	23,383	5,094	28,477	7,294	35,771
Africa					
ALGERIA	100	171	271	4	275
CAMEROON	1	0	1	2	3
EGYPT	319	2	321	0	321
ETHIOPIA	1	0	1	1	2
GABON	3	0	3	1	4
GHANA	42	13	55	1	56
IVORY COAST	29	0	29	9	38
KENYA	51	1	52	0	52

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(\$ Millions)

All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
MALAWI	2	0	2	1	3
MOROCCO	355	0	355	34	389
NIGERIA	171	0	171	0	171
SENEGAL	3	1	4	0	4
SUDAN	2	0	2	5	7
TUNISIA	49	0	49	158	207
ZAIRE	1	9	10	0	10
ZAMBIA	0	0	0	0	0
ZIMBABWE	26	0	26	2	28
OTHER AFRICA	58	1	59	3	62
	1,213	198	1,411	221	1,632
Banking Centers					
BAHAMAS	948	62	1,010	0	1,010
BAHRAIN	542	71	613	0	613
BERMUDA	3,445	270	3,715	11	3,726
CAYMAN ISLANDS	6,236	1,910	8,146	0	8,146
HONG KONG	3,198	834	4,032	1,117	5,149
LEBANON	102	1	103	0	103
LIBERIA	92	0	92	0	92
MACAO	29	0	29	65	94
NETHERLAND ANTILLES	346	134	480	83	563
PANAMA	599	12	611	30	641
SINGAPORE	2,502	591	3,093	5	3,098
	18,039	3,885	21,924	1,311	23,235
International & Regional Organizations					
AFRICAN REGIONAL	38	11	49	0	49
ASIAN REGIONAL	187	82	269	0	269
E. EUROPEAN REGIONAL	0	43	43	0	43
INTERNATIONAL	700	1,473	2,173	0	2,173
LATIN AMER. REGIONAL	270	281	551	0	551
MIDEAST REGIONAL	41	3	44	0	44
W. EUROPEAN REGIONAL	1,329	616	1,945	0	1,945
	2,565	2,509	5,074	0	5,074
GRAND TOTALS	342,943	124,790	467,733	48,603	516,336

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4				Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
	Borrowings of:					Guarantees by:				
	Banks /5	Public Sector	All Others			Banks /7	Public Sector	All Others		
G-10 and Switzerland										
BELGIUM	5,738	381	53	309	4,995	1,099	112	1,134	7,340	1,564
CANADA	12,180	364	81	1,949	9,786	2,123	328	1,427	13,664	2,792
FRANCE	21,125	2,376	92	626	18,031	3,788	1,556	739	24,114	6,579
GERMANY	31,358	1,122	159	768	29,309	6,147	3,001	1,160	39,617	15,488
ITALY	17,835	750	10	588	16,487	2,202	4,237	508	23,434	13,981
JAPAN	34,012	3,078	1	900	30,033	2,691	1,769	2,812	37,305	25,018
LUXEMBOURG	3,065	351	0	268	2,446	132	20	263	2,861	357
NETHERLANDS	13,176	1,897	118	1,582	9,579	3,130	109	791	13,609	3,011
SWEDEN	4,931	186	0	178	4,567	900	415	413	6,295	2,529
SWITZERLAND	7,507	919	106	349	6,133	1,556	33	1,914	9,636	1,735
UNITED KINGDOM	38,123	12,954	70	6,471	18,628	1,449	836	4,480	25,393	2,324
	189,050	24,378	690	13,988	149,994	25,217	12,416	15,641	203,268	75,378
Non G-10 Developed Countries										
AUSTRALIA	5,246	466	8	1,146	3,626	804	271	742	5,443	1,566
AUSTRIA	1,484	10	45	87	1,342	342	17	7	1,708	404
DENMARK	2,284	250	0	33	2,001	437	366	35	2,839	936
FINLAND	1,557	0	0	1	1,556	70	64	307	1,997	722
GREECE	2,756	127	0	345	2,284	9	0	396	2,689	778
ICELAND	138	0	0	0	138	0	0	0	138	15
IRELAND	3,125	322	0	879	1,924	90	29	272	2,315	392
NEW ZEALAND	1,248	366	0	30	852	0	123	257	1,232	514
NORWAY	3,252	323	0	186	2,743	180	42	204	3,169	576
PORTUGAL	1,112	36	0	53	1,023	206	32	14	1,275	194
SOUTH AFRICA	1,868	228	0	58	1,582	98	21	30	1,731	304
SPAIN	5,353	359	0	275	4,719	1,034	783	374	6,910	3,754
TURKEY	4,541	693	298	1,072	2,478	154	1	59	2,692	520
OTHER NON G-10 DEV.	1,085	44	7	237	797	26	2	144	969	16
	35,049	3,224	358	4,402	27,065	3,450	1,751	2,841	35,107	10,691

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All Banks										
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	Borrowings of:					Guarantees by:				
	Banks /5	Public Sector	All Others			Banks /7	Public Sector	All Others		
Eastern Europe										
BULGARIA	86	0	6	0	80	0	54	1	135	99
CZECH REPUBLIC	488	24	0	4	460	26	0	2	488	220
HUNGARY	592	0	0	51	541	2	0	0	543	335
MACEDONIA	19	0	0	10	9	0	0	0	9	0
POLAND	1,868	324	9	11	1,524	24	25	1	1,574	579
ROMANIA	93	10	4	23	56	0	0	1	57	14
RUSSIA	2,263	179	396	1,022	666	14	155	0	835	283
SLOVAKIA	446	211	0	16	219	0	2	0	221	22
OTHER E. EUROPE	983	450	87	26	420	10	7	2	439	72
	6,838	1,198	502	1,163	3,975	76	243	7	4,301	1,624
Latin America and the Caribbean										
ARGENTINA	11,602	682	665	3,096	7,159	279	794	247	8,479	2,434
BOLIVIA	364	7	0	85	272	5	0	0	277	3
BRAZIL	13,295	520	340	2,129	10,306	771	912	2,091	14,080	1,745
CHILE	4,256	62	45	642	3,507	16	19	370	3,912	140
COLOMBIA	3,985	46	47	681	3,211	146	119	139	3,615	461
COSTA RICA	336	5	108	81	142	0	15	4	161	1
DOMINICAN REPUBLIC	498	21	1	146	330	4	4	1	339	8
ECUADOR	1,366	89	118	442	717	6	81	2	806	201
EL SALVADOR	584	31	44	235	274	0	0	7	281	0
GUATEMALA	960	26	85	276	573	8	0	0	581	0
HONDURAS	282	17	8	93	164	0	0	1	165	1
JAMAICA	211	10	6	75	120	0	4	0	124	28
MEXICO	19,457	324	1,614	3,497	14,022	431	1,288	314	16,055	2,873
NICARAGUA	60	6	0	22	32	0	0	0	32	3
PARAGUAY	62	7	0	25	30	0	0	2	32	0
PERU	2,427	110	10	826	1,481	7	6	5	1,499	103
TRINIDAD & TOBAGO	273	10	53	133	77	3	0	5	85	6
URUGUAY	1,333	47	98	258	930	30	1	14	975	56
VENEZUELA	3,402	11	520	511	2,360	22	139	161	2,682	346
OTHER LAT. AM. & CAR	2,893	133	52	2,102	606	40	18	223	887	137
	67,646	2,164	3,814	15,355	46,313	1,768	3,400	3,586	55,067	8,546

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(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	1,918	45	19	897	957	92	14	98	1,161	39
CHINA-TAIWAN	1,297	130	17	270	880	653	21	1,132	2,686	270
INDIA	1,587	167	14	379	1,027	0	0	47	1,074	71
INDONESIA	3,555	156	329	1,287	1,783	45	21	208	2,057	170
IRAN	22	0	0	22	0	0	0	0	0	0
IRAQ	48	0	0	0	48	0	0	0	48	0
ISRAEL	1,414	303	202	16	893	130	3	183	1,209	47
JORDAN	58	15	2	7	34	12	0	0	46	13
KOREA	6,859	1,001	136	298	5,424	312	544	1,556	7,836	1,276
KUWAIT	474	7	31	5	431	35	0	0	466	0
MALAYSIA	936	42	35	302	557	48	0	141	746	87
OMAN	249	0	13	16	220	5	1	0	226	3
PAKISTAN	504	247	11	203	43	1	1	0	45	0
PHILIPPINES	2,767	516	558	350	1,343	21	71	121	1,556	240
QATAR	134	1	0	13	120	0	1	0	121	0
SAUDI ARABIA	2,724	19	0	77	2,628	204	12	1	2,845	0
SRI LANKA	34	14	0	2	18	0	0	0	18	0
SYRIA	0	0	0	0	0	0	0	0	0	0
THAILAND	1,380	50	8	696	626	140	44	77	887	265
UNITED ARAB EMIRATES	502	31	0	360	111	19	7	1	138	0
OTHER ASIA	253	19	28	110	96	0	118	4	218	15
	26,715	2,763	1,403	5,310	17,239	1,717	858	3,569	23,383	2,496
Africa										
ALGERIA	262	2	146	19	95	0	5	0	100	43
CAMEROON	4	3	0	0	1	0	0	0	1	0
EGYPT	377	23	0	36	318	1	0	0	319	0
ETHIOPIA	1	0	0	0	1	0	0	0	1	0
GABON	43	0	0	40	3	0	0	0	3	0
GHANA	94	1	40	11	42	0	0	0	42	0
IVORY COAST	27	0	6	0	21	0	8	0	29	16
KENYA	109	33	0	26	50	0	0	1	51	2
MALAWI	3	0	1	0	2	0	0	0	2	0

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
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		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
MOROCCO	376	0	0	25	351	0	0	4	355	68
NIGERIA	201	0	50	0	151	0	20	0	171	17
SENEGAL	22	0	3	16	3	0	0	0	3	0
SUDAN	4	2	0	0	2	0	0	0	2	1
TUNISIA	206	0	4	153	49	0	0	0	49	22
ZAIRE	1	0	0	0	1	0	0	0	1	0
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	27	1	0	0	26	0	0	0	26	7
OTHER AFRICA	74	5	7	5	57	0	0	1	58	3
	1,831	70	257	331	1,173	1	33	6	1,213	179
Banking Centers										
BAHAMAS	3,091	1,927	51	349	764	7	3	174	948	20
BAHRAIN	901	266	0	219	416	102	4	20	542	38
BERMUDA	4,286	10	0	1,161	3,115	3	23	304	3,445	238
CAYMAN ISLANDS	15,497	5,089	177	4,278	5,953	22	0	261	6,236	837
HONG KONG	4,825	1,544	14	1,387	1,880	449	0	869	3,198	328
LEBANON	137	7	3	31	96	4	1	1	102	1
LIBERIA	959	0	0	871	88	0	0	4	92	3
MACAO	54	28	1	1	24	0	0	5	29	0
NETHERLAND ANTILLES	5,178	55	45	4,752	326	0	1	19	346	214
PANAMA	1,586	147	7	955	477	15	41	66	599	87
SINGAPORE	2,353	934	20	535	864	626	6	1,006	2,502	127
	38,867	10,007	318	14,539	14,003	1,228	79	2,729	18,039	1,893
International & Regional Organizations										
AFRICAN REGIONAL	32	0	0	0	32	0	6	0	38	21
ASIAN REGIONAL	183	0	27	0	156	0	20	11	187	154
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	520	0	5	0	515	0	185	0	700	316
LATIN AMER. REGIONAL	104	0	27	0	77	5	188	0	270	56
MIDEAST REGIONAL	42	0	1	0	41	0	0	0	41	0
W. EUROPEAN REGIONAL	520	0	0	0	520	117	371	321	1,329	1,308
	1,401	0	60	0	1,341	122	770	332	2,565	1,855
GRAND TOTALS	367,397	43,804	7,402	55,088	261,103	33,579	19,550	28,711	342,943	102,662

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
G-10 and Switzerland									
BELGIUM	5,738	2,358	1,451	1,929	4,831	224	683	3,186	7,252
CANADA	12,180	3,218	2,389	6,573	7,795	2,380	2,005	12,238	12,819
FRANCE	21,125	9,650	6,274	5,201	17,298	1,671	2,156	5,012	7,407
GERMANY	31,358	9,976	16,684	4,698	28,089	1,057	2,212	22,172	17,249
ITALY	17,835	3,859	12,016	1,960	16,603	990	242	4,498	3,188
JAPAN	34,012	4,924	25,514	3,574	31,919	1,489	604	53,230	46,112
LUXEMBOURG	3,065	971	44	2,050	1,916	166	983	185	3,309
NETHERLANDS	13,176	4,930	2,414	5,832	8,650	1,433	3,093	665	3,267
SWEDEN	4,931	1,190	2,124	1,617	3,642	255	1,034	194	127
SWITZERLAND	7,507	3,023	1,335	3,149	5,792	485	1,230	1,508	1,077
UNITED KINGDOM	38,123	19,018	1,015	18,090	30,480	4,228	3,415	45,357	213,790
	189,050	63,117	71,260	54,673	157,015	14,378	17,657	148,245	315,597
Non G-10 Developed Countries									
AUSTRALIA	5,246	1,294	1,143	2,809	2,786	604	1,856	22,441	18,935
AUSTRIA	1,484	898	350	236	978	30	476	100	77
DENMARK	2,284	874	723	687	1,651	277	356	109	78
FINLAND	1,557	337	619	601	1,036	191	330	12	16
GREECE	2,756	231	847	1,678	1,946	541	269	4,167	3,613
ICELAND	138	65	44	29	109	0	29	0	0
IRELAND	3,125	936	498	1,691	1,993	412	720	1,051	2,530
NEW ZEALAND	1,248	447	494	307	1,106	85	57	1,779	1,499
NORWAY	3,252	968	660	1,624	2,746	240	266	354	152
PORTUGAL	1,112	568	97	447	1,074	26	12	395	571
SOUTH AFRICA	1,868	1,054	585	229	1,586	204	78	936	1,099
SPAIN	5,353	1,732	1,507	2,114	4,628	670	55	8,114	3,245
TURKEY	4,541	1,939	942	1,660	3,327	1,006	208	757	701
OTHER NON G-10 DEV.	1,085	76	11	998	600	374	111	0	0
	35,049	11,419	8,520	15,110	25,566	4,660	4,823	40,215	32,516
Eastern Europe									
BULGARIA	86	0	76	10	46	0	40	0	0
CZECH REPUBLIC	488	296	39	153	255	209	24	993	1,154
HUNGARY	592	60	314	218	489	96	7	678	702
MACEDONIA	19	3	6	10	10	4	5	0	0
POLAND	1,868	470	1,000	398	1,587	51	230	1,463	1,624
ROMANIA	93	19	35	39	62	31	0	164	165
RUSSIA	2,263	262	606	1,395	1,621	380	262	138	401

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
SLOVAKIA	446	213	98	135	347	95	4	236	277
OTHER E. EUROPE	983	597	288	98	327	554	102	23	4
	6,838	1,920	2,462	2,456	4,744	1,420	674	3,695	4,327
Latin America and the Caribbean									
ARGENTINA	11,602	2,170	2,846	6,586	7,367	2,161	2,074	14,690	13,087
BOLIVIA	364	155	10	199	282	68	14	292	233
BRAZIL	13,295	3,978	2,879	6,438	9,015	1,992	2,288	13,120	9,904
CHILE	4,256	737	941	2,578	1,456	2,254	546	6,899	5,218
COLOMBIA	3,985	866	844	2,275	1,836	1,793	356	1,419	1,356
COSTA RICA	336	49	112	175	294	37	5	77	51
DOMINICAN REPUBLIC	498	209	47	243	362	88	48	210	206
ECUADOR	1,366	432	391	543	1,050	154	162	149	152
EL SALVADOR	584	176	54	354	450	108	26	95	53
GUATEMALA	960	281	90	589	749	209	2	53	76
HONDURAS	282	123	9	150	234	46	2	34	38
JAMAICA	211	35	61	115	126	63	21	132	136
MEXICO	19,457	1,429	7,836	10,192	9,978	5,326	4,153	7,129	6,096
NICARAGUA	60	23	3	34	56	1	3	0	0
PARAGUAY	62	19	0	43	52	10	0	452	412
PERU	2,427	661	170	1,596	1,624	594	210	537	363
TRINIDAD & TOBAGO	273	11	79	183	143	46	84	294	271
URUGUAY	1,333	238	564	531	786	257	290	1,149	938
VENEZUELA	3,402	206	1,991	1,205	1,522	819	1,062	645	474
OTHER LAT. AM. & CAR	2,893	350	78	2,465	2,257	551	85	183	1,103
	67,646	12,148	19,005	36,494	39,639	16,577	11,431	47,559	40,167
Asia									
CHINA-MAINLAND	1,918	472	110	1,336	1,114	534	270	795	545
CHINA-TAIWAN	1,297	494	73	730	996	197	104	10,013	9,382
INDIA	1,587	462	121	1,004	841	494	252	4,296	4,452
INDONESIA	3,555	487	483	2,585	2,331	914	310	1,442	1,851
IRAN	22	0	0	22	22	0	0	0	0
IRAQ	48	24	24	0	48	0	0	0	0
ISRAEL	1,414	444	759	211	679	365	370	0	0
JORDAN	58	24	24	10	28	18	12	115	133
KOREA	6,859	3,703	1,446	1,710	5,198	1,317	344	7,562	4,458
KUWAIT	474	289	169	16	331	95	48	0	0
MALAYSIA	936	369	69	498	697	158	81	4,996	3,777
OMAN	249	140	47	62	223	26	0	60	58
PAKISTAN	504	264	23	217	318	144	42	1,459	1,418

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
PHILIPPINES	2,767	1,168	896	703	1,912	337	518	3,125	2,666
QATAR	134	19	94	21	47	87	0	0	0
SAUDI ARABIA	2,724	892	1,162	670	1,777	594	353	0	0
SRI LANKA	34	32	0	2	32	2	0	40	36
SYRIA	0	0	0	0	0	0	0	0	0
THAILAND	1,380	339	92	949	782	297	301	3,983	2,710
UNITED ARAB EMIRATES	502	131	1	370	494	4	4	1,014	1,064
OTHER ASIA	253	53	43	157	202	44	7	1,678	3,355
	26,715	9,806	5,636	11,273	18,072	5,627	3,016	40,578	35,905
Africa									
ALGERIA	262	24	212	26	84	118	60	36	32
CAMEROON	4	3	0	1	4	0	0	6	4
EGYPT	377	281	12	84	350	16	11	616	1,077
ETHIOPIA	1	1	0	0	1	0	0	1	0
GABON	43	0	3	40	1	42	0	58	57
GHANA	94	4	52	38	72	7	15	1	0
IVORY COAST	27	0	24	3	8	6	12	207	198
KENYA	109	44	0	65	103	6	0	145	161
MALAWI	3	2	1	0	3	0	0	1	0
MOROCCO	376	9	313	54	93	87	196	97	63
NIGERIA	201	1	159	41	57	0	144	227	272
SENEGAL	22	0	6	16	22	0	0	85	129
SUDAN	4	2	2	0	4	0	0	6	1
TUNISIA	206	10	39	157	141	51	14	258	100
ZAIRE	1	0	0	1	1	0	0	2	30
ZAMBIA	0	0	0	0	0	0	0	24	42
ZIMBABWE	27	20	0	7	27	0	0	2	0
OTHER AFRICA	74	21	44	9	74	0	0	84	142
	1,831	422	867	542	1,045	333	452	1,856	2,308

Country Exposure Lending Survey /1: December 31, 1998

Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Banking Centers									
BAHAMAS	3,091	1,958	65	1,068	2,969	62	60	214	18,769
BAHRAIN	901	602	41	258	831	62	8	169	661
BERMUDA	4,286	175	22	4,089	3,289	715	282	52	52
CAYMAN ISLANDS	15,497	6,123	184	9,190	12,598	1,781	1,118	19	17,767
HONG KONG	4,825	2,215	18	2,592	3,257	701	867	20,546	31,389
LEBANON	137	84	21	32	104	7	26	146	161
LIBERIA	959	0	0	959	567	167	225	0	0
MACAO	54	29	1	24	53	1	0	65	417
NETHERLAND ANTILLES	5,178	164	45	4,969	5,049	73	56	83	0
PANAMA	1,586	289	140	1,157	970	360	255	1,466	1,451
SINGAPORE	2,353	1,180	139	1,034	1,850	231	272	9,143	30,296
	38,867	12,819	676	25,372	31,537	4,160	3,169	31,903	100,963
International & Regional Organizations									
AFRICAN REGIONAL	32	0	32	0	21	11	0	0	0
ASIAN REGIONAL	183	0	183	0	176	5	2	0	0
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	520	0	520	0	503	17	0	0	0
LATIN AMER. REGIONAL	104	0	104	0	103	1	0	0	0
MIDEAST REGIONAL	42	0	42	0	42	0	0	0	0
W. EUROPEAN REGIONAL	520	0	520	0	516	3	1	0	0
	1,401	0	1,401	0	1,361	37	3	0	0
GRAND TOTALS	367,397	111,651	109,827	145,920	278,979	47,192	41,225	314,051	531,783

Country Exposure Lending Survey /1: December 31, 1998

Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
G-10 and Switzerland									
BELGIUM	2,197	489	634	3,320	963	325	5,033	5,671	28
CANADA	3,544	878	463	4,884	7,778	1,118	2,356	9,016	552
FRANCE	10,638	494	2,490	13,622	4,975	354	1,724	6,345	172
GERMANY	22,717	572	1,278	24,567	4,332	655	2,116	5,793	51
ITALY	4,630	6,112	780	11,522	1,305	455	478	1,328	34
JAPAN	3,411	14	2,628	6,054	4,937	2,089	4,137	6,985	406
LUXEMBOURG	1,510	18	402	1,930	1,198	397	390	1,191	7
NETHERLANDS	7,504	21	857	8,382	2,971	529	399	2,841	93
SWEDEN	1,413	217	642	2,272	2,923	90	293	3,126	1
SWITZERLAND	5,154	244	1,804	7,202	2,914	85	1,481	4,310	119
UNITED KINGDOM	7,059	196	3,785	11,040	20,396	7,060	2,995	16,331	782
	69,777	9,255	15,763	94,795	54,692	13,157	21,402	62,937	2,245
Non G-10 Developed Countries									
AUSTRALIA	1,653	614	1,312	3,579	1,148	387	539	1,300	56
AUSTRIA	910	140	37	1,087	288	2	10	296	2
DENMARK	1,203	298	140	1,641	814	54	123	883	8
FINLAND	394	165	118	677	824	0	39	863	3
GREECE	161	29	71	261	308	42	1	267	14
ICELAND	3	0	3	6	40	0	1	41	0
IRELAND	1,011	49	244	1,304	1,633	833	192	992	37
NEW ZEALAND	233	77	122	432	227	6	74	295	2
NORWAY	482	92	311	885	1,568	52	46	1,562	3
PORTUGAL	599	190	24	813	309	17	41	333	32
SOUTH AFRICA	258	36	176	470	506	0	15	521	244
SPAIN	2,605	391	786	3,782	1,157	111	102	1,148	66
TURKEY	29	1	1	31	663	287	56	432	501
OTHER NON G-10 DEV.	49	328	96	473	149	90	11	70	10
	9,590	2,410	3,441	15,441	9,634	1,881	1,250	9,003	978

Country Exposure Lending Survey /1: December 31, 1998

Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
Eastern Europe									
BULGARIA	0	0	0	0	3	0	0	3	3
CZECH REPUBLIC	174	61	3	238	229	27	0	202	17
HUNGARY	19	131	2	152	171	3	0	168	5
MACEDONIA	0	0	0	0	0	0	0	0	1
POLAND	18	0	9	27	128	45	0	83	24
ROMANIA	0	0	0	0	19	0	1	20	20
RUSSIA	74	0	0	74	197	171	0	26	278
SLOVAKIA	0	16	15	31	35	8	4	31	1
OTHER E. EUROPE	1	0	7	8	169	120	0	49	114
	286	208	36	530	951	374	5	582	463
Latin America and the Caribbean									
ARGENTINA	16	173	262	451	2,709	703	203	2,209	1,194
BOLIVIA	0	0	0	0	243	207	8	44	128
BRAZIL	102	25	224	351	1,533	265	326	1,594	3,372
CHILE	12	16	50	78	576	90	22	508	433
COLOMBIA	0	14	30	44	258	64	8	202	433
COSTA RICA	0	0	0	0	91	33	0	58	96
DOMINICAN REPUBLIC	0	0	0	0	108	22	1	87	211
ECUADOR	1	0	0	1	138	82	0	56	353
EL SALVADOR	0	0	0	0	82	46	0	36	149
GUATEMALA	0	0	0	0	170	94	1	77	329
HONDURAS	0	0	0	0	40	18	1	23	134
JAMAICA	0	0	0	0	30	20	1	11	23
MEXICO	140	245	576	961	2,792	709	236	2,319	1,756
NICARAGUA	0	0	0	0	8	4	0	4	24
PARAGUAY	0	0	0	0	50	29	0	21	42
PERU	5	0	80	85	270	20	65	315	524
TRINIDAD & TOBAGO	0	0	25	25	66	33	0	33	26
URUGUAY	0	0	4	4	38	18	1	21	95
VENEZUELA	1	8	8	17	673	436	57	294	389
OTHER LAT. AM. & CAR	20	1	300	321	1,182	779	75	478	351
	297	482	1,559	2,338	11,057	3,672	1,005	8,390	10,062

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Asia									
CHINA-MAINLAND	201	148	35	384	1,295	625	170	840	382
CHINA-TAIWAN	141	5	38	184	972	168	116	920	456
INDIA	6	3	48	57	520	89	23	454	533
INDONESIA	209	0	514	723	687	247	16	456	338
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	179	19	10	208	290	152	101	239	90
JORDAN	43	0	1	44	50	7	8	51	65
KOREA	1,166	126	645	1,937	1,073	197	285	1,161	3,124
KUWAIT	23	27	17	67	109	4	10	115	83
MALAYSIA	111	33	33	177	198	86	26	138	54
OMAN	1	4	0	5	106	47	0	59	106
PAKISTAN	0	0	0	0	114	67	4	51	31
PHILIPPINES	7	0	134	141	595	218	23	400	914
QATAR	2	25	0	27	36	15	0	21	29
SAUDI ARABIA	113	7	19	139	629	39	43	633	226
SRI LANKA	0	0	0	0	56	13	0	43	52
SYRIA	0	0	0	0	16	14	0	2	14
THAILAND	398	24	275	697	351	135	20	236	199
UNITED ARAB EMIRATES	134	93	77	304	453	59	14	408	284
OTHER ASIA	0	0	0	0	170	31	11	150	149
	2,734	514	1,846	5,094	7,720	2,213	870	6,377	7,129
Africa									
ALGERIA	0	171	0	171	238	137	0	101	116
CAMEROON	0	0	0	0	2	2	0	0	2
EGYPT	2	0	0	2	1,084	346	16	754	768
ETHIOPIA	0	0	0	0	12	2	0	10	7
GABON	0	0	0	0	7	0	0	7	0
GHANA	0	13	0	13	40	8	0	32	11
IVORY COAST	0	0	0	0	24	8	0	16	15
KENYA	0	0	1	1	22	7	2	17	30

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	MALAWI	0	0	0					
MOROCCO	0	0	0	0	58	2	0	56	48
NIGERIA	0	0	0	0	21	17	3	7	15
SENEGAL	0	0	1	1	14	1	0	13	5
SUDAN	0	0	0	0	4	1	0	3	4
TUNISIA	0	0	0	0	34	3	0	31	23
ZAIRE	9	0	0	9	0	0	8	8	0
ZAMBIA	0	0	0	0	1	0	0	1	1
ZIMBABWE	0	0	0	0	2	0	0	2	19
OTHER AFRICA	0	1	0	1	41	22	1	20	10
	11	185	2	198	1,606	556	30	1,080	1,075
Banking Centers									
BAHAMAS	4	0	58	62	169	113	15	71	199
BAHRAIN	65	2	4	71	112	30	57	139	31
BERMUDA	21	1	248	270	5,465	1,591	371	4,245	560
CAYMAN ISLANDS	148	1	1,761	1,910	1,996	1,247	311	1,060	404
HONG KONG	409	21	404	834	1,212	720	231	723	553
LEBANON	0	0	1	1	111	12	1	100	132
LIBERIA	0	0	0	0	42	42	0	0	0
MACAO	0	0	0	0	0	0	13	13	0
NETHERLAND ANTILLES	5	0	129	134	19	5	26	40	12
PANAMA	0	0	12	12	261	124	2	139	433
SINGAPORE	190	49	352	591	1,063	170	219	1,112	441
	842	74	2,969	3,885	10,450	4,054	1,246	7,642	2,765
International & Regional Organizations									
AFRICAN REGIONAL	0	11	0	11	0	0	0	0	11
ASIAN REGIONAL	0	82	0	82	0	0	36	36	15
E. EUROPEAN REGIONAL	0	43	0	43	0	0	0	0	0
INTERNATIONAL	0	1,473	0	1,473	0	0	400	400	5
LATIN AMER. REGIONAL	0	281	0	281	1	0	65	66	24
MIDEAST REGIONAL	0	3	0	3	0	0	0	0	0
W. EUROPEAN REGIONAL	0	616	0	616	0	0	0	0	0
	0	2,509	0	2,509	1	0	501	502	55
GRAND TOTALS	83,537	15,637	25,616	124,790	96,111	25,907	26,309	96,513	24,772

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Table I. Claims on Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	5,653	3,292	8,945	292	9,237
CANADA	9,126	4,427	13,553	564	14,117
FRANCE	19,721	13,396	33,117	488	33,605
GERMANY	32,528	23,951	56,479	4,718	61,197
ITALY	21,146	11,413	32,559	1,399	33,958
JAPAN	33,139	5,862	39,001	5,832	44,833
LUXEMBOURG	1,703	1,920	3,623	0	3,623
NETHERLANDS	10,303	8,262	18,565	0	18,565
SWEDEN	5,033	2,241	7,274	61	7,335
SWITZERLAND	7,579	7,001	14,580	517	15,097
UNITED KINGDOM	17,409	10,509	27,918	0	27,918
	163,340	92,274	255,614	13,871	269,485
Non G-10 Developed Countries					
AUSTRALIA	3,776	3,445	7,221	3,762	10,983
AUSTRIA	1,036	1,080	2,116	23	2,139
DENMARK	2,130	1,552	3,682	29	3,711
FINLAND	1,816	664	2,480	0	2,480
GREECE	2,087	259	2,346	554	2,900
ICELAND	138	6	144	0	144
IRELAND	1,812	1,299	3,111	0	3,111
NEW ZEALAND	1,180	428	1,608	539	2,147
NORWAY	2,834	882	3,716	297	4,013
PORTUGAL	835	813	1,648	0	1,648
SOUTH AFRICA	1,388	469	1,857	60	1,917
SPAIN	5,669	3,772	9,441	4,869	14,310
TURKEY	2,013	31	2,044	56	2,100
OTHER NON G-10 DEV.	655	451	1,106	0	1,106
	27,369	15,151	42,520	10,189	52,709

Country Exposure Lending Survey /1: December 31, 1998

Table I. Claims on Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	Money Center Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	129	0	129	0	129
CZECH REPUBLIC	445	238	683	0	683
HUNGARY	529	152	681	0	681
MACEDONIA	8	0	8	0	8
POLAND	1,538	27	1,565	57	1,622
ROMANIA	55	0	55	11	66
RUSSIA	725	74	799	3	802
SLOVAKIA	207	31	238	0	238
OTHER E. EUROPE	362	8	370	19	389
	3,998	530	4,528	90	4,618
Latin America and the Caribbean					
ARGENTINA	5,734	449	6,183	1,221	7,404
BOLIVIA	130	0	130	59	189
BRAZIL	10,265	348	10,613	2,533	13,146
CHILE	3,045	78	3,123	1,373	4,496
COLOMBIA	2,802	44	2,846	57	2,903
COSTA RICA	41	0	41	23	64
DOMINICAN REPUBLIC	78	0	78	4	82
ECUADOR	363	1	364	0	364
EL SALVADOR	92	0	92	42	134
GUATEMALA	210	0	210	0	210
HONDURAS	32	0	32	0	32
JAMAICA	70	0	70	0	70
MEXICO	12,109	961	13,070	853	13,923
NICARAGUA	7	0	7	0	7
PARAGUAY	2	0	2	40	42
PERU	780	81	861	111	972
TRINIDAD & TOBAGO	53	25	78	23	101
URUGUAY	634	4	638	76	714
VENEZUELA	2,106	16	2,122	171	2,293
OTHER LAT. AM. & CAR	513	317	830	0	830
	39,066	2,324	41,390	6,586	47,976
Asia					
CHINA-MAINLAND	871	384	1,255	269	1,524
CHINA-TAIWAN	1,678	178	1,856	469	2,325

Country Exposure Lending Survey /1: December 31, 1998

Table I. Claims on Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
INDIA	892	57	949	44	993
INDONESIA	1,821	721	2,542	48	2,590
IRAN	0	0	0	0	0
IRAQ	8	0	8	0	8
ISRAEL	269	202	471	0	471
JORDAN	29	44	73	0	73
KOREA	6,115	1,937	8,052	2,663	10,715
KUWAIT	429	67	496	0	496
MALAYSIA	470	177	647	1,219	1,866
OMAN	116	5	121	2	123
PAKISTAN	45	0	45	90	135
PHILIPPINES	1,046	141	1,187	454	1,641
QATAR	105	27	132	0	132
SAUDI ARABIA	2,445	139	2,584	0	2,584
SRI LANKA	18	0	18	4	22
SYRIA	0	0	0	0	0
THAILAND	542	695	1,237	1,273	2,510
UNITED ARAB EMIRATES	96	302	398	0	398
OTHER ASIA	168	0	168	25	193
	17,163	5,076	22,239	6,560	28,799
Africa					
ALGERIA	74	171	245	4	249
CAMEROON	1	0	1	2	3
EGYPT	176	2	178	0	178
ETHIOPIA	1	0	1	1	2
GABON	3	0	3	1	4
GHANA	30	13	43	1	44
IVORY COAST	29	0	29	9	38
KENYA	48	1	49	0	49
MALAWI	2	0	2	1	3
MOROCCO	300	0	300	34	334

Country Exposure Lending Survey /1: December 31, 1998

Table I. Claims on Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
NIGERIA	165	0	165	0	165
SENEGAL	3	1	4	0	4
SUDAN	2	0	2	5	7
TUNISIA	42	0	42	158	200
ZAIRE	1	9	10	0	10
ZAMBIA	0	0	0	0	0
ZIMBABWE	25	0	25	2	27
OTHER AFRICA	18	0	18	3	21
	920	197	1,117	221	1,338
Banking Centers					
BAHAMAS	847	62	909	0	909
BAHRAIN	462	70	532	0	532
BERMUDA	2,825	253	3,078	11	3,089
CAYMAN ISLANDS	5,576	1,877	7,453	0	7,453
HONG KONG	2,044	832	2,876	1,082	3,958
LEBANON	16	0	16	0	16
LIBERIA	4	0	4	0	4
MACAO	28	0	28	65	93
NETHERLAND ANTILLES	312	134	446	0	446
PANAMA	166	12	178	0	178
SINGAPORE	1,966	580	2,546	0	2,546
	14,246	3,820	18,066	1,158	19,224
International & Regional Organizations					
AFRICAN REGIONAL	27	11	38	0	38
ASIAN REGIONAL	167	82	249	0	249
E. EUROPEAN REGIONAL	0	43	43	0	43
INTERNATIONAL	628	1,473	2,101	0	2,101
LATIN AMER. REGIONAL	201	281	482	0	482
MIDEAST REGIONAL	41	3	44	0	44
W. EUROPEAN REGIONAL	1,328	616	1,944	0	1,944
	2,392	2,509	4,901	0	4,901
GRAND TOTALS	268,494	121,881	390,375	38,675	429,050

Country Exposure Lending Survey /1: December 31, 1998

Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	4,271	139	4	290	3,838	569	112	1,134	5,653	1,564
CANADA	8,842	234	81	1,706	6,821	1,028	328	949	9,126	2,788
FRANCE	18,080	2,173	3	495	15,409	2,193	1,528	591	19,721	6,579
GERMANY	26,827	986	0	519	25,322	3,373	3,001	832	32,528	15,488
ITALY	16,901	577	10	551	15,763	698	4,237	448	21,146	13,981
JAPAN	32,363	2,753	1	861	28,748	1,433	1,769	1,189	33,139	25,018
LUXEMBOURG	2,041	324	0	251	1,466	17	20	200	1,703	357
NETHERLANDS	10,469	1,800	118	1,259	7,292	2,232	109	670	10,303	3,011
SWEDEN	4,123	186	0	168	3,769	510	365	389	5,033	2,529
SWITZERLAND	6,159	878	0	306	4,975	820	33	1,751	7,579	1,735
UNITED KINGDOM	26,434	8,480	70	5,947	11,937	823	803	3,846	17,409	2,322
	156,510	18,530	287	12,353	125,340	13,696	12,305	11,999	163,340	75,372
Non G-10 Developed Countries										
AUSTRALIA	3,925	439	8	1,054	2,424	484	248	620	3,776	1,566
AUSTRIA	909	10	0	1	898	117	17	4	1,036	404
DENMARK	1,972	250	0	7	1,715	20	366	29	2,130	936
FINLAND	1,490	0	0	1	1,489	0	29	298	1,816	722
GREECE	2,471	112	0	342	2,017	2	0	68	2,087	778
ICELAND	138	0	0	0	138	0	0	0	138	15
IRELAND	2,594	206	0	844	1,544	0	0	268	1,812	392
NEW ZEALAND	1,216	360	0	24	832	0	123	225	1,180	514
NORWAY	3,023	296	0	168	2,559	30	42	203	2,834	576
PORTUGAL	770	36	0	47	687	117	17	14	835	194
SOUTH AFRICA	1,579	228	0	58	1,293	54	21	20	1,388	304
SPAIN	4,884	329	0	261	4,294	293	783	299	5,669	3,754
TURKEY	3,757	579	292	1,011	1,875	87	1	50	2,013	520
OTHER NON G-10 DEV.	740	2	7	126	605	0	0	50	655	16
	29,468	2,847	307	3,944	22,370	1,204	1,647	2,148	27,369	10,691

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
BULGARIA	78	0	3	0	75	0	54	0	129	99
CZECH REPUBLIC	444	24	0	3	417	26	0	2	445	220
HUNGARY	580	0	0	51	529	0	0	0	529	335
MACEDONIA	18	0	0	10	8	0	0	0	8	0
POLAND	1,835	324	7	11	1,493	19	25	1	1,538	579
ROMANIA	88	7	4	23	54	0	0	1	55	14
RUSSIA	1,981	73	396	956	556	14	155	0	725	280
SLOVAKIA	432	211	0	16	205	0	2	0	207	22
OTHER E. EUROPE	793	375	67	4	347	8	7	0	362	70
	6,249	1,014	477	1,074	3,684	67	243	4	3,998	1,619
Latin America and the Caribbean										
ARGENTINA	7,763	116	654	2,367	4,626	178	793	137	5,734	2,336
BOLIVIA	207	6	0	76	125	5	0	0	130	2
BRAZIL	9,268	322	286	1,547	7,113	338	904	1,910	10,265	1,737
CHILE	3,400	62	45	590	2,703	0	19	323	3,045	130
COLOMBIA	3,086	41	47	592	2,406	141	119	136	2,802	460
COSTA RICA	74	1	3	44	26	0	15	0	41	1
DOMINICAN REPUBLIC	126	8	1	44	73	0	4	1	78	8
ECUADOR	781	33	118	355	275	6	81	1	363	201
EL SALVADOR	356	14	44	213	85	0	0	7	92	0
GUATEMALA	524	2	85	235	202	8	0	0	210	0
HONDURAS	71	7	8	25	31	0	0	1	32	1
JAMAICA	154	9	6	73	66	0	4	0	70	28
MEXICO	14,532	80	1,321	2,814	10,317	285	1,278	229	12,109	2,870
NICARAGUA	34	6	0	21	7	0	0	0	7	3
PARAGUAY	16	6	0	10	0	0	0	2	2	0
PERU	1,583	85	10	725	763	6	6	5	780	103
TRINIDAD & TOBAGO	217	8	53	106	50	3	0	0	53	6
URUGUAY	849	7	97	138	607	26	1	0	634	56
VENEZUELA	2,488	8	311	354	1,815	18	139	134	2,106	343
OTHER LAT. AM. & CAR	1,452	10	11	1,192	239	40	18	216	513	137
	46,981	831	3,100	11,521	31,529	1,054	3,381	3,102	39,066	8,422

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	1,652	35	19	892	706	74	0	91	871	39
CHINA-TAIWAN	754	84	17	172	481	297	18	882	1,678	270
INDIA	1,283	127	14	293	849	0	0	43	892	71
INDONESIA	3,109	53	329	1,130	1,597	32	21	171	1,821	161
IRAN	15	0	0	15	0	0	0	0	0	0
IRAQ	8	0	0	0	8	0	0	0	8	0
ISRAEL	690	302	180	13	195	33	0	41	269	47
JORDAN	26	0	0	7	19	10	0	0	29	13
KOREA	5,127	548	133	283	4,163	173	539	1,240	6,115	1,261
KUWAIT	437	7	31	5	394	35	0	0	429	0
MALAYSIA	673	27	35	289	322	8	0	140	470	87
OMAN	144	0	13	16	115	0	1	0	116	3
PAKISTAN	497	240	11	203	43	1	1	0	45	0
PHILIPPINES	1,863	242	435	330	856	2	71	117	1,046	240
QATAR	113	1	0	8	104	0	1	0	105	0
SAUDI ARABIA	2,330	19	0	76	2,235	197	12	1	2,445	0
SRI LANKA	32	14	0	0	18	0	0	0	18	0
SYRIA	0	0	0	0	0	0	0	0	0	0
THAILAND	1,189	49	8	664	468	21	11	42	542	252
UNITED ARAB EMIRATES	424	12	0	339	73	15	7	1	96	0
OTHER ASIA	153	18	0	88	47	0	118	3	168	15
	20,519	1,778	1,225	4,823	12,693	898	800	2,772	17,163	2,459
Africa										
ALGERIA	218	0	146	3	69	0	5	0	74	43
CAMEROON	4	3	0	0	1	0	0	0	1	0
EGYPT	213	12	0	25	176	0	0	0	176	0
ETHIOPIA	1	0	0	0	1	0	0	0	1	0
GABON	43	0	0	40	3	0	0	0	3	0
GHANA	82	1	40	11	30	0	0	0	30	0
IVORY COAST	27	0	6	0	21	0	8	0	29	16
KENYA	73	2	0	24	47	0	0	1	48	2
MALAWI	3	0	1	0	2	0	0	0	2	0
MOROCCO	321	0	0	25	296	0	0	4	300	66
NIGERIA	193	0	48	0	145	0	20	0	165	17
SENEGAL	22	0	3	16	3	0	0	0	3	0

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
SUDAN	4	2	0	0	2	0	0	0	2	1
TUNISIA	154	0	4	108	42	0	0	0	42	22
ZAIRE	1	0	0	0	1	0	0	0	1	0
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	25	0	0	0	25	0	0	0	25	7
OTHER AFRICA	31	3	7	4	17	0	0	1	18	3
	1,415	23	255	256	881	0	33	6	920	177
Banking Centers										
BAHAMAS	1,250	248	51	270	681	1	3	162	847	19
BAHRAIN	835	255	0	219	361	92	4	5	462	38
BERMUDA	3,718	1	0	1,070	2,647	3	0	175	2,825	238
CAYMAN ISLANDS	10,841	1,381	167	3,820	5,473	1	0	102	5,576	836
HONG KONG	3,106	666	0	1,210	1,230	248	0	566	2,044	317
LEBANON	42	1	0	26	15	0	1	0	16	1
LIBERIA	527	0	0	525	2	0	0	2	4	3
MACAO	53	28	1	1	23	0	0	5	28	0
NETHERLAND ANTILLES	4,973	5	0	4,675	293	0	1	18	312	214
PANAMA	754	112	7	523	112	0	41	13	166	63
SINGAPORE	1,412	246	20	455	691	282	6	987	1,966	127
	27,511	2,943	246	12,794	11,528	627	56	2,035	14,246	1,856
International & Regional Organizations										
AFRICAN REGIONAL	21	0	0	0	21	0	6	0	27	21
ASIAN REGIONAL	172	0	27	0	145	0	11	11	167	154
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	478	0	5	0	473	0	155	0	628	316
LATIN AMER. REGIONAL	92	0	27	0	65	0	136	0	201	56
MIDEAST REGIONAL	42	0	1	0	41	0	0	0	41	0
W. EUROPEAN REGIONAL	519	0	0	0	519	117	371	321	1,328	1,308
	1,324	0	60	0	1,264	117	679	332	2,392	1,855
GRAND TOTALS	289,977	27,966	5,957	46,765	209,289	17,663	19,144	22,398	268,494	102,451

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	4,271	1,376	1,121	1,774	3,821	197	253	3,118	7,237
CANADA	8,842	1,833	2,230	4,779	5,954	1,537	1,351	9,914	11,062
FRANCE	18,080	7,637	5,944	4,499	15,037	1,495	1,548	4,981	7,383
GERMANY	26,827	6,858	15,869	4,100	25,373	744	710	21,596	16,878
ITALY	16,901	3,005	12,006	1,890	15,803	867	231	4,191	2,792
JAPAN	32,363	3,902	25,465	2,996	30,524	1,386	453	50,344	45,736
LUXEMBOURG	2,041	845	39	1,157	1,785	141	115	184	3,308
NETHERLANDS	10,469	3,887	1,839	4,743	7,522	1,255	1,692	665	3,267
SWEDEN	4,123	940	1,973	1,210	3,384	209	530	127	66
SWITZERLAND	6,159	2,744	578	2,837	5,458	417	284	1,508	1,077
UNITED KINGDOM	26,434	11,159	992	14,283	21,226	2,905	2,303	39,059	207,517
	156,510	44,186	68,056	44,268	135,887	11,153	9,470	135,687	306,323
Non G-10 Developed Countries									
AUSTRALIA	3,925	1,177	369	2,379	2,689	426	810	21,167	17,694
AUSTRIA	909	710	70	129	797	17	95	100	77
DENMARK	1,972	684	628	660	1,476	175	321	85	56
FINLAND	1,490	289	609	592	1,016	191	283	11	16
GREECE	2,471	198	833	1,440	1,885	405	181	4,167	3,613
ICELAND	138	65	44	29	109	0	29	0	0
IRELAND	2,594	640	369	1,585	1,690	362	542	973	2,449
NEW ZEALAND	1,216	429	492	295	1,077	82	57	1,779	1,499
NORWAY	3,023	865	660	1,498	2,618	212	193	315	113
PORTUGAL	770	241	92	437	737	21	12	395	571
SOUTH AFRICA	1,579	832	547	200	1,304	203	72	936	1,099
SPAIN	4,884	1,316	1,495	2,073	4,189	650	45	8,114	3,245
TURKEY	3,757	1,395	908	1,454	2,769	811	177	757	701
OTHER NON G-10 DEV.	740	13	11	716	481	252	7	0	0
	29,468	8,854	7,127	13,487	22,837	3,807	2,824	38,799	31,133

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3 Page 26

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Eastern Europe									
BULGARIA	78	0	68	10	46	0	32	0	0
CZECH REPUBLIC	444	274	39	131	228	200	16	993	1,154
HUNGARY	580	50	314	216	484	89	7	678	702
MACEDONIA	18	2	6	10	10	3	5	0	0
POLAND	1,835	460	998	377	1,561	51	223	1,463	1,624
ROMANIA	88	14	35	39	58	30	0	164	165
RUSSIA	1,981	110	557	1,314	1,471	339	171	99	289
SLOVAKIA	432	212	87	133	343	85	4	236	277
OTHER E. EUROPE	793	475	261	57	277	440	76	23	4
	6,249	1,597	2,365	2,287	4,478	1,237	534	3,656	4,215
Latin America and the Caribbean									
ARGENTINA	7,763	697	2,572	4,494	4,934	1,435	1,394	8,538	7,737
BOLIVIA	207	30	2	175	142	51	14	292	233
BRAZIL	9,268	1,897	2,474	4,897	6,111	1,410	1,747	7,409	4,876
CHILE	3,400	398	902	2,100	900	1,988	512	5,775	4,402
COLOMBIA	3,086	444	732	1,910	1,322	1,472	292	1,331	1,274
COSTA RICA	74	3	4	67	54	18	2	73	50
DOMINICAN REPUBLIC	126	14	43	69	68	17	41	210	206
ECUADOR	781	64	339	378	573	75	133	149	152
EL SALVADOR	356	26	48	282	262	68	26	95	53
GUATEMALA	524	28	85	411	380	144	0	53	76
HONDURAS	71	17	9	45	61	9	1	34	38
JAMAICA	154	10	58	86	74	63	17	132	136
MEXICO	14,532	493	6,831	7,208	7,572	3,784	3,176	6,533	5,828
NICARAGUA	34	6	3	25	31	0	3	0	0
PARAGUAY	16	6	0	10	11	5	0	452	412
PERU	1,583	184	139	1,260	940	454	189	472	361
TRINIDAD & TOBAGO	217	9	79	129	121	20	76	294	271
URUGUAY	849	100	491	258	408	186	255	524	448
VENEZUELA	2,488	175	1,475	838	1,172	651	665	645	474
OTHER LAT. AM. & CAR	1,452	90	13	1,349	1,109	324	19	124	1,103
	46,981	4,691	16,299	25,991	26,245	12,174	8,562	33,135	28,130

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3 Page 27

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Asia									
CHINA-MAINLAND	1,652	252	103	1,297	883	506	263	776	545
CHINA-TAIWAN	754	197	73	484	504	175	75	9,606	9,207
INDIA	1,283	249	121	913	621	493	169	4,296	4,452
INDONESIA	3,109	291	470	2,348	1,961	842	306	1,442	1,851
IRAN	15	0	0	15	15	0	0	0	0
IRAQ	8	8	0	0	8	0	0	0	0
ISRAEL	690	322	284	84	578	63	49	0	0
JORDAN	26	2	17	7	18	3	5	115	133
KOREA	5,127	2,078	1,425	1,624	3,627	1,190	310	7,022	4,392
KUWAIT	437	261	164	12	313	80	44	0	0
MALAYSIA	673	127	68	478	442	151	80	4,996	3,777
OMAN	144	64	46	34	120	24	0	60	58
PAKISTAN	497	257	23	217	311	144	42	1,459	1,418
PHILIPPINES	1,863	455	736	672	1,199	320	344	3,118	2,664
QATAR	113	14	83	16	33	80	0	0	0
SAUDI ARABIA	2,330	827	943	560	1,659	493	178	0	0
SRI LANKA	32	32	0	0	30	2	0	40	36
SYRIA	0	0	0	0	0	0	0	0	0
THAILAND	1,189	219	84	886	647	277	265	3,980	2,707
UNITED ARAB EMIRATES	424	75	1	348	418	2	4	1,014	1,064
OTHER ASIA	153	42	15	96	138	15	0	413	1,592
	20,519	5,772	4,656	10,091	13,525	4,860	2,134	38,337	33,896
Africa									
ALGERIA	218	10	202	6	80	89	49	36	32
CAMEROON	4	3	0	1	4	0	0	6	4
EGYPT	213	140	0	73	206	7	0	616	1,077
ETHIOPIA	1	1	0	0	1	0	0	1	0
GABON	43	0	3	40	1	42	0	58	57
GHANA	82	4	52	26	60	7	15	1	0
IVORY COAST	27	0	24	3	8	6	12	207	198
KENYA	73	10	0	63	73	0	0	145	161
MALAWI	3	2	1	0	3	0	0	1	0
MOROCCO	321	3	264	54	84	74	163	97	63
NIGERIA	193	1	152	40	56	0	137	227	272
SENEGAL	22	0	6	16	22	0	0	85	129
SUDAN	4	2	2	0	4	0	0	6	1
TUNISIA	154	8	34	112	92	48	14	258	100

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3 Page 28

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
ZAIRE	1	0	0	1	1	0	0	2	30
ZAMBIA	0	0	0	0	0	0	0	24	42
ZIMBABWE	25	18	0	7	25	0	0	2	0
OTHER AFRICA	31	3	20	8	31	0	0	84	142
	1,415	205	760	450	751	273	390	1,856	2,308
Banking Centers									
BAHAMAS	1,250	268	65	917	1,190	35	25	214	15,740
BAHRAIN	835	551	41	243	797	30	8	169	661
BERMUDA	3,718	78	22	3,618	2,998	463	257	52	52
CAYMAN ISLANDS	10,841	2,005	174	8,662	8,362	1,592	887	19	10,361
HONG KONG	3,106	971	4	2,131	1,964	608	534	19,888	29,455
LEBANON	42	14	1	27	42	0	0	146	161
LIBERIA	527	0	0	527	507	19	1	0	0
MACAO	53	28	1	24	52	1	0	65	417
NETHERLAND ANTILLES	4,973	91	0	4,882	4,955	14	4	0	0
PANAMA	754	121	62	571	557	187	10	1,290	1,305
SINGAPORE	1,412	413	57	942	1,012	145	255	8,832	27,084
	27,511	4,540	427	22,544	22,436	3,094	1,981	30,675	85,236
International & Regional Organizations									
AFRICAN REGIONAL	21	0	21	0	21	0	0	0	0
ASIAN REGIONAL	172	0	172	0	170	0	2	0	0
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	478	0	478	0	473	5	0	0	0
LATIN AMER. REGIONAL	92	0	92	0	91	1	0	0	0
MIDEAST REGIONAL	42	0	42	0	42	0	0	0	0
W. EUROPEAN REGIONAL	519	0	519	0	515	3	1	0	0
	1,324	0	1,324	0	1,312	9	3	0	0
GRAND TOTALS	289,977	69,845	101,014	119,118	227,471	36,607	25,898	282,145	491,241

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public							
		Sector	All Other						Total
G-10 and Switzerland									
BELGIUM	2,175	489	628	3,292	673	273	4,907	5,307	16
CANADA	3,231	861	335	4,427	5,029	815	1,710	5,924	16
FRANCE	10,416	493	2,487	13,396	3,727	298	1,567	4,996	100
GERMANY	22,135	554	1,262	23,951	3,855	638	1,810	5,027	18
ITALY	4,527	6,112	774	11,413	1,215	455	457	1,217	13
JAPAN	3,265	6	2,591	5,862	3,960	2,026	2,032	3,966	109
LUXEMBOURG	1,501	17	402	1,920	1,147	397	320	1,070	2
NETHERLANDS	7,385	21	856	8,262	2,258	523	332	2,067	49
SWEDEN	1,383	217	641	2,241	2,614	82	288	2,820	1
SWITZERLAND	5,021	223	1,757	7,001	2,412	82	1,267	3,597	19
UNITED KINGDOM	6,589	189	3,731	10,509	17,721	6,420	2,224	13,525	504
	67,628	9,182	15,464	92,274	44,611	12,009	16,914	49,516	847
Non G-10 Developed Countries									
AUSTRALIA	1,527	614	1,304	3,445	862	367	441	936	42
AUSTRIA	908	135	37	1,080	249	2	8	255	0
DENMARK	1,114	298	140	1,552	808	50	116	874	0
FINLAND	381	165	118	664	782	0	37	819	1
GREECE	159	29	71	259	261	42	0	219	11
ICELAND	3	0	3	6	40	0	1	41	0
IRELAND	1,007	49	243	1,299	1,475	711	182	946	34
NEW ZEALAND	229	77	122	428	208	6	74	276	2
NORWAY	480	92	310	882	1,544	52	46	1,538	2
PORTUGAL	599	190	24	813	285	11	35	309	29
SOUTH AFRICA	257	36	176	469	421	0	10	431	84
SPAIN	2,597	391	784	3,772	1,093	111	92	1,074	35
TURKEY	29	1	1	31	490	276	46	260	274
OTHER NON G-10 DEV.	28	327	96	451	140	89	11	62	1
	9,318	2,404	3,429	15,151	8,658	1,717	1,099	8,040	515

Country Exposure Lending Survey /1: December 31, 1998

Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	Eastern Europe								
BULGARIA	0	0	0	0	3	0	0	3	
CZECH REPUBLIC	174	61	3	238	207	27	0	180	
HUNGARY	19	131	2	152	170	3	0	167	
MACEDONIA	0	0	0	0	0	0	0	0	
POLAND	18	0	9	27	121	41	0	80	
ROMANIA	0	0	0	0	14	0	1	15	
RUSSIA	74	0	0	74	113	99	0	14	
SLOVAKIA	0	16	15	31	34	8	4	30	
OTHER E. EUROPE	1	0	7	8	135	93	0	42	
	286	208	36	530	797	271	5	531	111
Latin America and the Caribbean									
ARGENTINA	14	173	262	449	2,216	405	199	2,010	422
BOLIVIA	0	0	0	0	230	207	8	31	41
BRAZIL	99	25	224	348	745	170	247	822	2,100
CHILE	12	16	50	78	483	78	17	422	185
COLOMBIA	0	14	30	44	190	56	7	141	196
COSTA RICA	0	0	0	0	41	24	0	17	39
DOMINICAN REPUBLIC	0	0	0	0	30	14	0	16	15
ECUADOR	1	0	0	1	80	76	0	4	46
EL SALVADOR	0	0	0	0	51	44	0	7	29
GUATEMALA	0	0	0	0	105	88	1	18	72
HONDURAS	0	0	0	0	17	14	1	4	12
JAMAICA	0	0	0	0	26	19	1	8	3
MEXICO	140	245	576	961	1,448	506	164	1,106	929
NICARAGUA	0	0	0	0	2	3	0	-1	1
PARAGUAY	0	0	0	0	46	29	0	17	27
PERU	1	0	80	81	176	16	65	225	112
TRINIDAD & TOBAGO	0	0	25	25	46	33	0	13	8
URUGUAY	0	0	4	4	17	14	0	3	23
VENEZUELA	0	8	8	16	455	287	56	224	232
OTHER LAT. AM. & CAR	17	0	300	317	445	391	68	122	55
	284	481	1,559	2,324	6,849	2,474	834	5,209	4,547

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	Asia								
CHINA-MAINLAND	201	148	35	384	1,231	620	158	769	156
CHINA-TAIWAN	136	5	37	178	825	132	106	799	283
INDIA	6	3	48	57	447	80	15	382	319
INDONESIA	209	0	512	721	567	246	16	337	258
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	174	19	9	202	166	94	58	130	25
JORDAN	43	0	1	44	33	0	4	37	30
KOREA	1,166	126	645	1,937	646	143	175	678	1,550
KUWAIT	23	27	17	67	78	4	10	84	44
MALAYSIA	111	33	33	177	186	86	26	126	23
OMAN	1	4	0	5	102	47	0	55	5
PAKISTAN	0	0	0	0	78	66	0	12	30
PHILIPPINES	7	0	134	141	448	218	11	241	491
QATAR	2	25	0	27	24	9	0	15	14
SAUDI ARABIA	113	7	19	139	490	39	41	492	192
SRI LANKA	0	0	0	0	56	13	0	43	52
SYRIA	0	0	0	0	2	0	0	2	0
THAILAND	396	24	275	695	245	107	4	142	135
UNITED ARAB EMIRATES	133	93	76	302	378	38	5	345	186
OTHER ASIA	0	0	0	0	123	9	6	120	116
	2,721	514	1,841	5,076	6,125	1,951	635	4,809	3,909
Africa									
ALGERIA	0	171	0	171	233	134	0	99	114
CAMEROON	0	0	0	0	2	2	0	0	2
EGYPT	2	0	0	2	614	88	16	542	473
ETHIOPIA	0	0	0	0	10	0	0	10	7
GABON	0	0	0	0	7	0	0	7	0
GHANA	0	13	0	13	40	8	0	32	11
IVORY COAST	0	0	0	0	24	8	0	16	15
KENYA	0	0	1	1	22	7	2	17	28
MALAWI	0	0	0	0	2	0	0	2	1
MOROCCO	0	0	0	0	57	2	0	55	45
NIGERIA	0	0	0	0	17	13	3	7	15
SENEGAL	0	0	1	1	14	1	0	13	5
SUDAN	0	0	0	0	4	1	0	3	4

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
TUNISIA	0	0	0	0	29	3	0	26	16
ZAIRE	9	0	0	9	0	0	8	8	0
ZAMBIA	0	0	0	0	1	0	0	1	1
ZIMBABWE	0	0	0	0	2	0	0	2	19
OTHER AFRICA	0	0	0	0	19	6	1	14	6
	11	184	2	197	1,097	273	30	854	762
Banking Centers									
BAHAMAS	4	0	58	62	87	57	12	42	133
BAHRAIN	64	2	4	70	91	27	57	121	13
BERMUDA	20	0	233	253	2,779	1,121	355	2,013	144
CAYMAN ISLANDS	148	0	1,729	1,877	1,390	864	77	603	287
HONG KONG	409	21	402	832	866	603	133	396	250
LEBANON	0	0	0	0	52	3	1	50	33
LIBERIA	0	0	0	0	2	2	0	0	0
MACAO	0	0	0	0	0	0	13	13	0
NETHERLAND ANTILLES	5	0	129	134	15	4	11	22	11
PANAMA	0	0	12	12	122	90	2	34	181
SINGAPORE	184	46	350	580	981	135	200	1,046	379
	834	69	2,917	3,820	6,385	2,906	861	4,340	1,431
International & Regional Organizations									
AFRICAN REGIONAL	0	11	0	11	0	0	0	0	0
ASIAN REGIONAL	0	82	0	82	0	0	36	36	4
E. EUROPEAN REGIONAL	0	43	0	43	0	0	0	0	0
INTERNATIONAL	0	1,473	0	1,473	0	0	398	398	0
LATIN AMER. REGIONAL	0	281	0	281	1	0	65	66	16
MIDEAST REGIONAL	0	3	0	3	0	0	0	0	0
W. EUROPEAN REGIONAL	0	616	0	616	0	0	0	0	0
	0	2,509	0	2,509	1	0	499	500	20
GRAND TOTALS	81,082	15,551	25,248	121,881	74,523	21,601	20,877	73,799	12,142

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Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	841	19	860	54	914
CANADA	1,948	431	2,379	0	2,379
FRANCE	2,752	138	2,890	0	2,890
GERMANY	5,180	300	5,480	201	5,681
ITALY	1,004	39	1,043	0	1,043
JAPAN	1,317	129	1,446	2,382	3,828
LUXEMBOURG	1,090	10	1,100	0	1,100
NETHERLANDS	1,805	70	1,875	0	1,875
SWEDEN	417	26	443	0	443
SWITZERLAND	1,474	177	1,651	0	1,651
UNITED KINGDOM	3,417	324	3,741	1,714	5,455
	21,245	1,663	22,908	4,351	27,259
Non G-10 Developed Countries					
AUSTRALIA	1,319	15	1,334	204	1,538
AUSTRIA	313	5	318	0	318
DENMARK	266	12	278	0	278
FINLAND	74	2	76	0	76
GREECE	460	2	462	0	462
IRELAND	352	4	356	0	356
NEW ZEALAND	22	4	26	0	26
NORWAY	111	2	113	0	113
PORTUGAL	206	0	206	0	206
SOUTH AFRICA	302	1	303	0	303
SPAIN	460	5	465	0	465
TURKEY	518	0	518	0	518
OTHER NON G-10 DEV.	224	1	225	0	225
	4,627	53	4,680	204	4,884

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Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	6	0	6	0	6
CZECH REPUBLIC	22	0	22	0	22
HUNGARY	8	0	8	0	8
POLAND	10	0	10	0	10
RUSSIA	76	0	76	0	76
SLOVAKIA	11	0	11	0	11
OTHER E. EUROPE	22	0	22	0	22
	155	0	155	0	155
Latin America and the Caribbean					
ARGENTINA	1,910	2	1,912	754	2,666
BOLIVIA	39	0	39	0	39
BRAZIL	1,718	3	1,721	683	2,404
CHILE	730	0	730	308	1,038
COLOMBIA	521	0	521	6	527
COSTA RICA	69	0	69	0	69
DOMINICAN REPUBLIC	56	0	56	0	56
ECUADOR	136	0	136	0	136
EL SALVADOR	67	0	67	0	67
GUATEMALA	72	0	72	0	72
HONDURAS	9	0	9	0	9
JAMAICA	4	0	4	0	4
MEXICO	1,172	0	1,172	133	1,305
PARAGUAY	18	0	18	0	18
PERU	370	4	374	63	437
TRINIDAD & TOBAGO	13	0	13	0	13
URUGUAY	172	0	172	228	400
VENEZUELA	241	1	242	0	242
OTHER LAT. AM. & CAR	118	1	119	0	119
	7,435	11	7,446	2,175	9,621

Country Exposure Lending Survey /1: December 31, 1998

Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	220	0	220	19	239
CHINA-TAIWAN	569	5	574	164	738
INDIA	133	0	133	0	133
INDONESIA	144	2	146	0	146
IRAN	0	0	0	0	0
IRAQ	24	0	24	0	24
ISRAEL	379	6	385	0	385
JORDAN	10	0	10	0	10
KOREA	665	0	665	285	950
KUWAIT	33	0	33	0	33
MALAYSIA	117	0	117	0	117
OMAN	34	0	34	0	34
PAKISTAN	0	0	0	0	0
PHILIPPINES	254	0	254	5	259
QATAR	6	0	6	0	6
SAUDI ARABIA	332	0	332	0	332
SRI LANKA	0	0	0	0	0
THAILAND	137	2	139	0	139
UNITED ARAB EMIRATES	42	2	44	0	44
OTHER ASIA	11	0	11	0	11
	3,110	17	3,127	473	3,600
Africa					
ALGERIA	15	0	15	0	15
EGYPT	113	0	113	0	113
ETHIOPIA	0	0	0	0	0
GHANA	12	0	12	0	12
KENYA	3	0	3	0	3
MOROCCO	24	0	24	0	24
NIGERIA	1	0	1	0	1
TUNISIA	2	0	2	0	2
ZIMBABWE	1	0	1	0	1
OTHER AFRICA	0	0	0	0	0
	171	0	171	0	171

Country Exposure Lending Survey /1: December 31, 1998

Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	49	0	49	0	49
BAHRAIN	60	1	61	0	61
BERMUDA	333	0	333	0	333
CAYMAN ISLANDS	62	32	94	0	94
HONG KONG	746	0	746	6	752
LEBANON	76	1	77	0	77
LIBERIA	77	0	77	0	77
NETHERLAND ANTILLES	1	0	1	0	1
PANAMA	235	0	235	8	243
SINGAPORE	375	5	380	5	385
	2,014	39	2,053	19	2,072
International & Regional Organizations					
ASIAN REGIONAL	9	0	9	0	9
INTERNATIONAL	11	0	11	0	11
LATIN AMER. REGIONAL	57	0	57	0	57
	77	0	77	0	77
GRAND TOTALS	38,834	1,783	40,617	7,222	47,839

Country Exposure Lending Survey /1: December 31, 1998

Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4				Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
	Borrowings of:					Guarantees by:				
	Banks /5	Public Sector	All Others			Banks /7	Public Sector	All Others		
G-10 and Switzerland										
BELGIUM	867	157	49	1	660	181	0	0	841	0
CANADA	1,561	75	0	58	1,428	305	0	215	1,948	4
FRANCE	2,254	125	89	20	2,020	633	0	99	2,752	0
GERMANY	3,615	118	159	191	3,147	1,841	0	192	5,180	0
ITALY	614	124	0	30	460	511	0	33	1,004	0
JAPAN	885	309	0	28	548	734	0	35	1,317	0
LUXEMBOURG	981	25	0	2	954	114	0	22	1,090	0
NETHERLANDS	1,332	47	0	67	1,218	564	0	23	1,805	0
SWEDEN	251	0	0	2	249	115	50	3	417	0
SWITZERLAND	982	40	106	29	807	623	0	44	1,474	0
UNITED KINGDOM	5,883	2,774	0	303	2,806	302	33	276	3,417	2
	19,225	3,794	403	731	14,297	5,923	83	942	21,245	6
Non G-10 Developed Countries										
AUSTRALIA	1,118	24	0	59	1,035	198	23	63	1,319	0
AUSTRIA	291	0	45	0	246	64	0	3	313	0
DENMARK	210	0	0	11	199	67	0	0	266	0
FINLAND	34	0	0	0	34	0	35	5	74	0
GREECE	133	0	0	1	132	0	0	328	460	0
IRELAND	357	14	0	32	311	12	29	0	352	0
NEW ZEALAND	17	6	0	6	5	0	0	17	22	0
NORWAY	114	1	0	12	101	10	0	0	111	0
PORTUGAL	192	0	0	1	191	0	15	0	206	0
SOUTH AFRICA	251	0	0	0	251	41	0	10	302	0
SPAIN	278	30	0	0	248	148	0	64	460	0
TURKEY	584	98	3	32	451	58	0	9	518	0
OTHER NON G-10 DEV.	274	42	0	103	129	1	0	94	224	0
	3,853	215	48	257	3,333	599	102	593	4,627	0

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Other Large Banks

Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
BULGARIA	8	0	3	0	5	0	0	1	6	0
CZECH REPUBLIC	22	0	0	0	22	0	0	0	22	0
HUNGARY	8	0	0	0	8	0	0	0	8	0
POLAND	7	0	2	0	5	5	0	0	10	3
RUSSIA	240	98	0	66	76	0	0	0	76	0
SLOVAKIA	11	0	0	0	11	0	0	0	11	0
OTHER E. EUROPE	99	58	0	19	22	0	0	0	22	0
	395	156	5	85	149	5	0	1	155	3
Latin America and the Caribbean										
ARGENTINA	2,892	529	11	610	1,742	77	0	91	1,910	98
BOLIVIA	46	0	0	7	39	0	0	0	39	1
BRAZIL	1,729	68	2	243	1,416	284	0	18	1,718	2
CHILE	718	0	0	37	681	3	0	46	730	10
COLOMBIA	586	0	0	65	521	0	0	0	521	1
COSTA RICA	205	2	105	29	69	0	0	0	69	0
DOMINICAN REPUBLIC	71	0	0	19	52	4	0	0	56	0
ECUADOR	203	25	0	42	136	0	0	0	136	0
EL SALVADOR	99	15	0	17	67	0	0	0	67	0
GUATEMALA	105	13	0	20	72	0	0	0	72	0
HONDURAS	56	5	0	42	9	0	0	0	9	0
JAMAICA	4	0	0	0	4	0	0	0	4	0
MEXICO	1,401	16	147	166	1,072	84	0	16	1,172	0
PARAGUAY	20	0	0	2	18	0	0	0	18	0
PERU	452	19	0	64	369	1	0	0	370	0
TRINIDAD & TOBAGO	17	0	0	9	8	0	0	5	13	0
URUGUAY	241	14	0	68	159	4	0	9	172	0
VENEZUELA	293	0	14	54	225	4	0	12	241	3
OTHER LAT. AM. & CAR	748	51	0	582	115	0	0	3	118	0
	9,886	757	279	2,076	6,774	461	0	200	7,435	115

Country Exposure Lending Survey /1: December 31, 1998

Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Asia										
CHINA-MAINLAND	211	4	0	2	205	9	0	6	220	0
CHINA-TAIWAN	374	29	0	91	254	172	0	143	569	0
INDIA	236	38	0	69	129	0	0	4	133	0
INDONESIA	353	100	0	147	106	13	0	25	144	9
IRAN	7	0	0	7	0	0	0	0	0	0
IRAQ	24	0	0	0	24	0	0	0	24	0
ISRAEL	343	1	0	3	339	7	1	32	379	0
JORDAN	21	13	0	0	8	2	0	0	10	0
KOREA	918	306	0	11	601	5	0	59	665	15
KUWAIT	33	0	0	0	33	0	0	0	33	0
MALAYSIA	141	12	0	13	116	0	0	1	117	0
OMAN	29	0	0	0	29	5	0	0	34	0
PAKISTAN	5	5	0	0	0	0	0	0	0	0
PHILIPPINES	539	147	123	17	252	1	0	1	254	0
QATAR	6	0	0	0	6	0	0	0	6	0
SAUDI ARABIA	332	0	0	0	332	0	0	0	332	0
SRI LANKA	2	0	0	2	0	0	0	0	0	0
THAILAND	93	0	0	14	79	0	33	25	137	13
UNITED ARAB EMIRATES	76	18	0	20	38	4	0	0	42	0
OTHER ASIA	17	1	0	5	11	0	0	0	11	0
	3,760	674	123	401	2,562	218	34	296	3,110	37
Africa										
ALGERIA	15	0	0	0	15	0	0	0	15	0
EGYPT	132	9	0	11	112	1	0	0	113	0
ETHIOPIA	0	0	0	0	0	0	0	0	0	0
GHANA	12	0	0	0	12	0	0	0	12	0
KENYA	36	31	0	2	3	0	0	0	3	0
MOROCCO	24	0	0	0	24	0	0	0	24	2

Country Exposure Lending Survey /1: December 31, 1998

Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
NIGERIA	1	0	0	0	1	0	0	0	1	0
TUNISIA	2	0	0	0	2	0	0	0	2	0
ZIMBABWE	2	1	0	0	1	0	0	0	1	0
OTHER AFRICA	3	2	0	1	0	0	0	0	0	0
	227	43	0	14	170	1	0	0	171	2
Banking Centers										
BAHAMAS	109	40	0	23	46	0	0	3	49	0
BAHRAIN	61	11	0	0	50	10	0	0	60	0
BERMUDA	299	9	0	20	270	0	0	63	333	0
CAYMAN ISLANDS	1,401	1,046	0	294	61	0	0	1	62	11
HONG KONG	1,205	712	0	142	351	152	0	243	746	0
LEBANON	85	6	3	5	71	4	0	1	76	0
LIBERIA	420	0	0	345	75	0	0	2	77	0
NETHERLAND ANTILLES	83	24	45	13	1	0	0	0	1	24
PANAMA	505	29	0	291	185	0	0	50	235	0
SINGAPORE	512	333	0	73	106	263	0	6	375	0
	4,680	2,210	48	1,206	1,216	429	0	369	2,014	35
International & Regional Organizations										
ASIAN REGIONAL	0	0	0	0	0	0	9	0	9	0
INTERNATIONAL	2	0	0	0	2	0	9	0	11	0
LATIN AMER. REGIONAL	0	0	0	0	0	5	52	0	57	0
	2	0	0	0	2	5	70	0	77	0
GRAND TOTALS	42,028	7,849	906	4,770	28,503	7,641	289	2,401	38,834	198

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	867	563	271	33	592	0	275	54	0
CANADA	1,561	763	40	758	928	364	269	431	533
FRANCE	2,254	1,441	329	484	1,713	132	409	1	1
GERMANY	3,615	2,457	771	387	2,142	249	1,224	483	286
ITALY	614	570	0	44	533	70	11	307	396
JAPAN	885	570	0	315	768	53	64	2,638	293
LUXEMBOURG	981	112	0	869	113	10	858	1	1
NETHERLANDS	1,332	532	575	225	597	70	665	0	0
SWEDEN	251	99	132	20	94	16	141	0	0
SWITZERLAND	982	216	729	37	160	4	818	0	0
UNITED KINGDOM	5,883	4,127	2	1,754	4,542	406	935	3,256	1,693
	19,225	11,450	2,849	4,926	12,182	1,374	5,669	7,171	3,203
Non G-10 Developed Countries									
AUSTRALIA	1,118	72	695	351	68	166	884	1,206	1,175
AUSTRIA	291	85	205	1	78	0	213	0	0
DENMARK	210	112	86	12	117	93	0	0	0
FINLAND	34	24	10	0	16	0	18	0	0
GREECE	133	13	10	110	30	39	64	0	0
IRELAND	357	153	129	75	157	50	150	0	0
NEW ZEALAND	17	8	0	9	16	1	0	0	0
NORWAY	114	56	0	58	96	17	1	0	0
PORTUGAL	192	191	0	1	192	0	0	0	0
SOUTH AFRICA	251	198	25	28	251	0	0	0	0
SPAIN	278	266	0	12	276	2	0	0	0
TURKEY	584	482	23	79	419	158	7	0	0
OTHER NON G-10 DEV.	274	60	0	214	77	99	98	0	0
	3,853	1,720	1,183	950	1,793	625	1,435	1,206	1,175

Country Exposure Lending Survey /1: December 31, 1998

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Eastern Europe									
BULGARIA	8	0	8	0	0	0	8	0	0
CZECH REPUBLIC	22	18	0	4	16	6	0	0	0
HUNGARY	8	6	0	2	5	3	0	0	0
POLAND	7	5	2	0	5	0	2	0	0
RUSSIA	240	131	34	75	117	32	91	39	112
SLOVAKIA	11	0	11	0	1	10	0	0	0
OTHER E. EUROPE	99	74	1	24	12	78	9	0	0
	395	234	56	105	156	129	110	39	112
Latin America and the Caribbean									
ARGENTINA	2,892	889	223	1,780	1,704	579	609	6,060	5,306
BOLIVIA	46	37	0	9	46	0	0	0	0
BRAZIL	1,729	577	329	823	1,105	247	377	5,711	5,028
CHILE	718	298	1	419	477	222	19	1,124	816
COLOMBIA	586	349	22	215	389	182	15	88	82
COSTA RICA	205	26	105	74	203	2	0	0	0
DOMINICAN REPUBLIC	71	41	4	27	48	23	0	0	0
ECUADOR	203	114	19	70	152	29	22	0	0
EL SALVADOR	99	82	0	17	89	10	0	0	0
GUATEMALA	105	77	0	28	97	8	0	0	0
HONDURAS	56	13	0	43	55	1	0	0	0
JAMAICA	4	3	1	0	3	0	0	0	0
MEXICO	1,401	355	522	524	772	286	343	286	153
PARAGUAY	20	0	0	20	20	0	0	0	0
PERU	452	178	22	252	342	94	17	65	2
TRINIDAD & TOBAGO	17	0	0	17	10	7	0	0	0
URUGUAY	241	85	0	156	203	19	19	615	478
VENEZUELA	293	24	165	104	128	6	160	0	0
OTHER LAT. AM. & CAR	748	123	0	625	642	70	36	0	0
	9,886	3,271	1,413	5,203	6,485	1,785	1,617	13,949	11,865

Country Exposure Lending Survey /1: December 31, 1998

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Asia									
CHINA-MAINLAND	211	179	2	30	203	8	0	19	0
CHINA-TAIWAN	374	208	0	166	345	11	18	288	124
INDIA	236	167	0	69	170	1	65	0	0
INDONESIA	353	157	0	196	340	13	0	0	0
IRAN	7	0	0	7	7	0	0	0	0
IRAQ	24	0	24	0	24	0	0	0	0
ISRAEL	343	53	272	18	52	84	207	0	0
JORDAN	21	19	0	2	7	14	0	0	0
KOREA	918	853	9	56	848	51	19	336	51
KUWAIT	33	28	5	0	18	15	0	0	0
MALAYSIA	141	127	0	14	140	1	0	0	0
OMAN	29	29	0	0	27	2	0	0	0
PAKISTAN	5	5	0	0	5	0	0	0	0
PHILIPPINES	539	370	151	18	375	11	153	7	2
QATAR	6	0	6	0	4	2	0	0	0
SAUDI ARABIA	332	54	175	103	57	100	175	0	0
SRI LANKA	2	0	0	2	2	0	0	0	0
THAILAND	93	65	1	27	86	7	0	0	0
UNITED ARAB EMIRATES	76	55	0	21	75	1	0	0	0
OTHER ASIA	17	3	0	14	17	0	0	0	0
	3,760	2,372	645	743	2,802	321	637	650	177
Africa									
ALGERIA	15	11	0	4	1	10	4	0	0
EGYPT	132	119	2	11	115	6	11	0	0
ETHIOPIA	0	0	0	0	0	0	0	0	0
GHANA	12	0	0	12	12	0	0	0	0
KENYA	36	34	0	2	30	6	0	0	0
MOROCCO	24	2	22	0	5	0	19	0	0
NIGERIA	1	0	0	1	1	0	0	0	0
TUNISIA	2	2	0	0	2	0	0	0	0
ZIMBABWE	2	2	0	0	2	0	0	0	0
OTHER AFRICA	3	2	0	1	3	0	0	0	0
	227	172	24	31	171	22	34	0	0

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Banking Centers									
BAHAMAS	109	50	0	59	74	0	35	0	0
BAHRAIN	61	46	0	15	34	27	0	0	0
BERMUDA	299	49	0	250	153	127	19	0	0
CAYMAN ISLANDS	1,401	1,076	0	325	1,151	59	191	0	0
HONG KONG	1,205	943	0	262	893	43	269	514	1,747
LEBANON	85	61	19	5	61	5	19	0	0
LIBERIA	420	0	0	420	60	136	224	0	0
NETHERLAND ANTILLES	83	24	45	14	30	1	52	0	0
PANAMA	505	114	78	313	195	118	191	134	126
SINGAPORE	512	349	81	82	411	86	15	283	3,081
	4,680	2,712	223	1,745	3,062	602	1,015	931	4,954
International & Regional Organizations									
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	2	0	0	0	2	0	0	0	0
LATIN AMER. REGIONAL	0	0	2	0	0	0	0	0	0
	2	0	2	0	2	0	0	0	0
GRAND TOTALS	42,028	21,931	6,395	13,703	26,653	4,858	10,517	23,946	21,486

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
G-10 and Switzerland									
BELGIUM	18	0	1	19	239	0	100	339	0
CANADA	291	16	124	431	701	0	29	730	290
FRANCE	136	1	1	138	917	0	2	919	59
GERMANY	275	18	7	300	176	0	103	279	11
ITALY	33	0	6	39	59	0	2	61	4
JAPAN	111	3	15	129	450	0	118	568	259
LUXEMBOURG	9	1	0	10	43	0	0	43	3
NETHERLANDS	70	0	0	70	509	3	0	506	33
SWEDEN	26	0	0	26	193	0	0	193	0
SWITZERLAND	116	21	40	177	330	0	48	378	28
UNITED KINGDOM	284	7	33	324	993	183	77	887	149
	1,369	67	227	1,663	4,610	186	479	4,903	836
Non G-10 Developed Countries									
AUSTRALIA	10	0	5	15	211	0	83	294	1
AUSTRIA	0	5	0	5	36	0	0	36	2
DENMARK	12	0	0	12	2	0	0	2	0
FINLAND	2	0	0	2	25	0	0	25	1
GREECE	2	0	0	2	43	0	1	44	2
IRELAND	3	0	1	4	24	0	0	24	0
NEW ZEALAND	4	0	0	4	19	0	0	19	0
NORWAY	2	0	0	2	10	0	0	10	1
PORTUGAL	0	0	0	0	6	0	6	12	2
SOUTH AFRICA	1	0	0	1	82	0	5	87	148
SPAIN	5	0	0	5	42	0	1	43	25
TURKEY	0	0	0	0	124	3	9	130	108
OTHER NON G-10 DEV.	1	0	0	1	9	1	0	8	6
	42	5	6	53	633	4	105	734	296

Country Exposure Lending Survey /1: December 31, 1998

Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Eastern Europe									
BULGARIA	0	0	0	0	0	0	0	0	0
CZECH REPUBLIC	0	0	0	0	10	0	0	10	0
HUNGARY	0	0	0	0	1	0	0	1	0
POLAND	0	0	0	0	1	0	0	1	1
RUSSIA	0	0	0	0	30	18	0	12	188
SLOVAKIA	0	0	0	0	1	0	0	1	0
OTHER E. EUROPE	0	0	0	0	23	23	0	0	74
	0	0	0	0	66	41	0	25	263
Latin America and the Caribbean									
ARGENTINA	2	0	0	2	301	264	2	39	454
BOLIVIA	0	0	0	0	7	0	0	7	31
BRAZIL	3	0	0	3	92	36	20	76	379
CHILE	0	0	0	0	63	10	1	54	185
COLOMBIA	0	0	0	0	23	3	0	20	171
COSTA RICA	0	0	0	0	28	9	0	19	37
DOMINICAN REPUBLIC	0	0	0	0	11	2	1	10	26
ECUADOR	0	0	0	0	19	2	0	17	83
EL SALVADOR	0	0	0	0	21	2	0	19	52
GUATEMALA	0	0	0	0	18	4	0	14	52
HONDURAS	0	0	0	0	4	1	0	3	9
JAMAICA	0	0	0	0	2	1	0	1	4
MEXICO	0	0	0	0	136	4	0	132	353
PARAGUAY	0	0	0	0	1	0	0	1	1
PERU	4	0	0	4	42	3	0	39	172
TRINIDAD & TOBAGO	0	0	0	0	11	0	0	11	17
URUGUAY	0	0	0	0	10	1	0	9	51
VENEZUELA	1	0	0	1	39	14	1	26	66
OTHER LAT. AM. & CAR	0	1	0	1	156	143	7	20	105
	10	1	0	11	984	499	32	517	2,248

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Asia									
CHINA-MAINLAND	0	0	0	0	30	0	10	40	204
CHINA-TAIWAN	4	0	1	5	44	24	2	22	45
INDIA	0	0	0	0	48	7	3	44	167
INDONESIA	0	0	2	2	23	0	0	23	62
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	5	0	1	6	78	25	0	53	21
JORDAN	0	0	0	0	15	7	4	12	33
KOREA	0	0	0	0	136	52	32	116	796
KUWAIT	0	0	0	0	28	0	0	28	36
MALAYSIA	0	0	0	0	8	0	0	8	14
OMAN	0	0	0	0	1	0	0	1	24
PAKISTAN	0	0	0	0	36	1	0	35	1
PHILIPPINES	0	0	0	0	19	0	2	21	226
QATAR	0	0	0	0	1	0	0	1	0
SAUDI ARABIA	0	0	0	0	18	0	0	18	10
SRI LANKA	0	0	0	0	0	0	0	0	0
THAILAND	2	0	0	2	10	0	0	10	46
UNITED ARAB EMIRATES	1	0	1	2	61	20	7	48	85
OTHER ASIA	0	0	0	0	17	16	0	1	21
	12	0	5	17	573	152	60	481	1,791
Africa									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	437	246	0	191	250
ETHIOPIA	0	0	0	0	2	2	0	0	0
GHANA	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	2
MOROCCO	0	0	0	0	1	0	0	1	3

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
NIGERIA	0	0	0	0	4	4	0	0	0
TUNISIA	0	0	0	0	5	0	0	5	7
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	0	0	22	16	0	6	4
	0	0	0	0	471	268	0	203	266
Banking Centers									
BAHAMAS	0	0	0	0	2	1	1	2	36
BAHRAIN	1	0	0	1	21	3	0	18	18
BERMUDA	0	0	0	0	598	144	1	455	0
CAYMAN ISLANDS	0	0	32	32	112	101	0	11	88
HONG KONG	0	0	0	0	60	34	75	101	101
LEBANON	0	0	1	1	56	9	0	47	97
LIBERIA	0	0	0	0	40	40	0	0	0
NETHERLAND ANTILLES	0	0	0	0	3	0	0	3	1
PANAMA	0	0	0	0	90	27	0	63	113
SINGAPORE	5	0	0	5	36	29	2	9	60
	6	0	33	39	1,018	388	79	709	514
International & Regional Organizations									
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0
GRAND TOTALS	1,439	73	271	1,783	8,355	1,538	755	7,572	6,214

Country Exposure Lending Survey /1: December 31, 1998

Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Other Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	846	9	855	0	855
CANADA	2,590	26	2,616	669	3,285
FRANCE	1,641	88	1,729	7	1,736
GERMANY	1,909	316	2,225	8	2,233
ITALY	1,284	70	1,354	0	1,354
JAPAN	2,849	63	2,912	167	3,079
LUXEMBOURG	68	0	68	0	68
NETHERLANDS	1,501	50	1,551	0	1,551
SWEDEN	845	5	850	6	856
SWITZERLAND	583	24	607	0	607
UNITED KINGDOM	4,567	207	4,774	1,143	5,917
	18,683	858	19,541	2,000	21,541
Non G-10 Developed Countries					
AUSTRALIA	348	119	467	2	469
AUSTRIA	359	2	361	0	361
DENMARK	443	77	520	2	522
FINLAND	107	11	118	1	119
GREECE	142	0	142	0	142
IRELAND	151	1	152	1	153
NEW ZEALAND	30	0	30	0	30
NORWAY	224	1	225	0	225
PORTUGAL	234	0	234	0	234
SOUTH AFRICA	41	0	41	0	41
SPAIN	781	5	786	0	786
TURKEY	161	0	161	0	161
OTHER NON G-10 DEV.	90	21	111	0	111
	3,111	237	3,348	6	3,354

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Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Other Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
CZECH REPUBLIC	21	0	21	0	21
HUNGARY	6	0	6	0	6
MACEDONIA	1	0	1	0	1
POLAND	26	0	26	0	26
ROMANIA	2	0	2	0	2
RUSSIA	34	0	34	0	34
SLOVAKIA	3	0	3	0	3
OTHER E. EUROPE	55	0	55	0	55
	148	0	148	0	148
Latin America and the Caribbean					
ARGENTINA	835	0	835	48	883
BOLIVIA	108	0	108	0	108
BRAZIL	2,097	0	2,097	0	2,097
CHILE	137	0	137	0	137
COLOMBIA	292	0	292	0	292
COSTA RICA	51	0	51	3	54
DOMINICAN REPUBLIC	205	0	205	0	205
ECUADOR	307	0	307	0	307
EL SALVADOR	122	0	122	0	122
GUATEMALA	299	0	299	0	299
HONDURAS	124	0	124	0	124
JAMAICA	50	0	50	0	50
MEXICO	2,774	0	2,774	195	2,969
NICARAGUA	25	0	25	0	25
PARAGUAY	12	0	12	0	12
PERU	349	0	349	0	349
TRINIDAD & TOBAGO	19	0	19	0	19
URUGUAY	169	0	169	0	169
VENEZUELA	335	0	335	0	335
OTHER LAT. AM. & CAR	256	3	259	59	318
	8,566	3	8,569	305	8,874

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Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Other Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	70	0	70	0	70
CHINA-TAIWAN	439	1	440	72	512
INDIA	49	0	49	0	49
INDONESIA	92	0	92	0	92
IRAQ	16	0	16	0	16
ISRAEL	561	0	561	0	561
JORDAN	7	0	7	0	7
KOREA	1,056	0	1,056	189	1,245
KUWAIT	4	0	4	0	4
MALAYSIA	159	0	159	0	159
OMAN	76	0	76	0	76
PAKISTAN	0	0	0	0	0
PHILIPPINES	256	0	256	0	256
QATAR	10	0	10	0	10
SAUDI ARABIA	68	0	68	0	68
SYRIA	0	0	0	0	0
THAILAND	208	0	208	0	208
UNITED ARAB EMIRATES	0	0	0	0	0
OTHER ASIA	39	0	39	0	39
	3,110	1	3,111	261	3,372
Africa					
ALGERIA	11	0	11	0	11
EGYPT	30	0	30	0	30
MOROCCO	31	0	31	0	31
NIGERIA	5	0	5	0	5
TUNISIA	5	0	5	0	5
OTHER AFRICA	40	1	41	0	41
	122	1	123	0	123

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Table I. Claims On Foreign Borrowers Held By U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Other Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	52	0	52	0	52
BAHRAIN	20	0	20	0	20
BERMUDA	287	17	304	0	304
CAYMAN ISLANDS	598	1	599	0	599
HONG KONG	408	2	410	29	439
LEBANON	10	0	10	0	10
LIBERIA	11	0	11	0	11
MACAO	1	0	1	0	1
NETHERLAND ANTILLES	33	0	33	83	116
PANAMA	198	0	198	22	220
SINGAPORE	161	6	167	0	167
	1,779	26	1,805	134	1,939
International & Regional Organizations					
AFRICAN REGIONAL	11	0	11	0	11
ASIAN REGIONAL	11	0	11	0	11
INTERNATIONAL	61	0	61	0	61
LATIN AMER. REGIONAL	12	0	12	0	12
W. EUROPEAN REGIONAL	1	0	1	0	1
	96	0	96	0	96
GRAND TOTALS	35,615	1,126	36,741	2,706	39,447

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	600	85	0	18	497	349	0	0	846	0
CANADA	1,777	55	0	185	1,537	790	0	263	2,590	0
FRANCE	791	78	0	111	602	962	28	49	1,641	0
GERMANY	916	18	0	58	840	933	0	136	1,909	0
ITALY	320	49	0	7	264	993	0	27	1,284	0
JAPAN	764	16	0	11	737	524	0	1,588	2,849	0
LUXEMBOURG	43	2	0	15	26	1	0	41	68	0
NETHERLANDS	1,375	50	0	256	1,069	334	0	98	1,501	0
SWEDEN	557	0	0	8	549	275	0	21	845	0
SWITZERLAND	366	1	0	14	351	113	0	119	583	0
UNITED KINGDOM	5,806	1,700	0	221	3,885	324	0	358	4,567	0
	13,315	2,054	0	904	10,357	5,598	28	2,700	18,683	0
Non G-10 Developed Countries										
AUSTRALIA	203	3	0	33	167	122	0	59	348	0
AUSTRIA	284	0	0	86	198	161	0	0	359	0
DENMARK	102	0	0	15	87	350	0	6	443	0
FINLAND	33	0	0	0	33	70	0	4	107	0
GREECE	152	15	0	2	135	7	0	0	142	0
IRELAND	174	102	0	3	69	78	0	4	151	0
NEW ZEALAND	15	0	0	0	15	0	0	15	30	0
NORWAY	115	26	0	6	83	140	0	1	224	0
PORTUGAL	150	0	0	5	145	89	0	0	234	0
SOUTH AFRICA	38	0	0	0	38	3	0	0	41	0
SPAIN	191	0	0	14	177	593	0	11	781	0
TURKEY	200	16	3	29	152	9	0	0	161	0
OTHER NON G-10 DEV.	71	0	0	8	63	25	2	0	90	0
	1,728	162	3	201	1,362	1,647	2	100	3,111	0

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Eastern Europe										
CZECH REPUBLIC	22	0	0	1	21	0	0	0	21	0
HUNGARY	4	0	0	0	4	2	0	0	6	0
MACEDONIA	1	0	0	0	1	0	0	0	1	0
POLAND	26	0	0	0	26	0	0	0	26	0
ROMANIA	5	3	0	0	2	0	0	0	2	0
RUSSIA	42	8	0	0	34	0	0	0	34	0
SLOVAKIA	3	0	0	0	3	0	0	0	3	0
OTHER E. EUROPE	91	17	20	3	51	2	0	2	55	2
	194	28	20	4	142	4	0	2	148	2
Latin America and the Caribbean										
ARGENTINA	947	37	0	119	791	24	1	19	835	0
BOLIVIA	111	1	0	2	108	0	0	0	108	0
BRAZIL	2,298	130	52	339	1,777	149	8	163	2,097	6
CHILE	138	0	0	15	123	13	0	1	137	0
COLOMBIA	313	5	0	24	284	5	0	3	292	0
COSTA RICA	57	2	0	8	47	0	0	4	51	0
DOMINICAN REPUBLIC	301	13	0	83	205	0	0	0	205	0
ECUADOR	382	31	0	45	306	0	0	1	307	0
EL SALVADOR	129	2	0	5	122	0	0	0	122	0
GUATEMALA	331	11	0	21	299	0	0	0	299	0
HONDURAS	155	5	0	26	124	0	0	0	124	0
JAMAICA	53	1	0	2	50	0	0	0	50	0
MEXICO	3,524	228	146	517	2,633	62	10	69	2,774	3
NICARAGUA	26	0	0	1	25	0	0	0	25	0
PARAGUAY	26	1	0	13	12	0	0	0	12	0
PERU	392	6	0	37	349	0	0	0	349	0
TRINIDAD & TOBAGO	39	2	0	18	19	0	0	0	19	0
URUGUAY	243	26	1	52	164	0	0	5	169	0
VENEZUELA	621	3	195	103	320	0	0	15	335	0
OTHER LAT. AM. & CAR	693	72	41	328	252	0	0	4	256	0
	10,779	576	435	1,758	8,010	253	19	284	8,566	9

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	55	6	0	3	46	9	14	1	70	0
CHINA-TAIWAN	169	17	0	7	145	184	3	107	439	0
INDIA	68	2	0	17	49	0	0	0	49	0
INDONESIA	93	3	0	10	80	0	0	12	92	0
IRAQ	16	0	0	0	16	0	0	0	16	0
ISRAEL	381	0	22	0	359	90	2	110	561	0
JORDAN	11	2	2	0	7	0	0	0	7	0
KOREA	814	147	3	4	660	134	5	257	1,056	0
KUWAIT	4	0	0	0	4	0	0	0	4	0
MALAYSIA	122	3	0	0	119	40	0	0	159	0
OMAN	76	0	0	0	76	0	0	0	76	0
PAKISTAN	2	2	0	0	0	0	0	0	0	0
PHILIPPINES	365	127	0	3	235	18	0	3	256	0
QATAR	15	0	0	5	10	0	0	0	10	0
SAUDI ARABIA	62	0	0	1	61	7	0	0	68	0
SYRIA	0	0	0	0	0	0	0	0	0	0
THAILAND	98	1	0	18	79	119	0	10	208	0
UNITED ARAB EMIRATES	2	1	0	1	0	0	0	0	0	0
OTHER ASIA	83	0	28	17	38	0	0	1	39	0
	2,436	311	55	86	1,984	601	24	501	3,110	0
Africa										
ALGERIA	29	2	0	16	11	0	0	0	11	0
EGYPT	32	2	0	0	30	0	0	0	30	0
MOROCCO	31	0	0	0	31	0	0	0	31	0
NIGERIA	7	0	2	0	5	0	0	0	5	0
TUNISIA	50	0	0	45	5	0	0	0	5	0
OTHER AFRICA	40	0	0	0	40	0	0	0	40	0
	189	4	2	61	122	0	0	0	122	0

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Table II. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Banking Centers										
BAHAMAS	1,732	1,639	0	56	37	6	0	9	52	1
BAHRAIN	5	0	0	0	5	0	0	15	20	0
BERMUDA	269	0	0	71	198	0	23	66	287	0
CAYMAN ISLANDS	3,255	2,662	10	164	419	21	0	158	598	1
HONG KONG	514	166	14	35	299	49	0	60	408	0
LEBANON	10	0	0	0	10	0	0	0	10	0
LIBERIA	12	0	0	1	11	0	0	0	11	0
MACAO	1	0	0	0	1	0	0	0	1	0
NETHERLAND ANTILLES	122	26	0	64	32	0	0	1	33	0
PANAMA	327	6	0	141	180	15	0	3	198	0
SINGAPORE	429	355	0	7	67	81	0	13	161	0
	6,676	4,854	24	539	1,259	172	23	325	1,779	2
International & Regional Organizations										
AFRICAN REGIONAL	11	0	0	0	11	0	0	0	11	0
ASIAN REGIONAL	11	0	0	0	11	0	0	0	11	0
INTERNATIONAL	40	0	0	0	40	0	21	0	61	0
LATIN AMER. REGIONAL	12	0	0	0	12	0	0	0	12	0
W. EUR REGIONAL	1	0	0	0	1	0	0	0	1	0
	75	0	0	0	75	0	21	0	96	0
GRAND TOTALS	35,392	7,989	539	3,553	23,311	8,275	117	3,912	35,615	13

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	600	419	59	122	418	27	155	14	15
CANADA	1,777	622	119	1,036	913	479	385	1,893	1,224
FRANCE	791	572	1	218	548	44	199	30	23
GERMANY	916	661	44	211	574	64	278	93	85
ITALY	320	284	10	26	267	53	0	0	0
JAPAN	764	452	49	263	627	50	87	248	83
LUXEMBOURG	43	14	5	24	18	15	10	0	0
NETHERLANDS	1,375	511	0	864	531	108	736	0	0
SWEDEN	557	151	19	387	164	30	363	67	61
SWITZERLAND	366	63	28	275	174	64	128	0	0
UNITED KINGDOM	5,806	3,732	21	2,053	4,712	917	177	3,042	4,580
	13,315	7,481	355	5,479	8,946	1,851	2,518	5,387	6,071
Non G-10 Developed Countries									
AUSTRALIA	203	45	79	79	29	12	162	68	66
AUSTRIA	284	103	75	106	103	13	168	0	0
DENMARK	102	78	9	15	58	9	35	24	22
FINLAND	33	24	0	9	4	0	29	1	0
GREECE	152	20	4	128	31	97	24	0	0
IRELAND	174	143	0	31	146	0	28	78	81
NEW ZEALAND	15	10	2	3	13	2	0	0	0
NORWAY	115	47	0	68	32	11	72	39	39
PORTUGAL	150	136	5	9	145	5	0	0	0
SOUTH AFRICA	38	24	13	1	31	1	6	0	0
SPAIN	191	150	12	29	163	18	10	0	0
TURKEY	200	62	11	127	139	37	24	0	0
OTHER NON G-10 DEV.	71	3	0	68	42	23	6	0	0
	1,728	845	210	673	936	228	564	210	208

Country Exposure Lending Survey /1: December 31, 1998

Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Eastern Europe									
CZECH REPUBLIC	22	4	0	18	11	3	8	0	0
HUNGARY	4	4	0	0	0	4	0	0	0
MACEDONIA	1	1	0	0	0	1	0	0	0
POLAND	26	5	0	21	21	0	5	0	0
ROMANIA	5	5	0	0	4	1	0	0	0
RUSSIA	42	21	15	6	33	9	0	0	0
SLOVAKIA	3	1	0	2	3	0	0	0	0
OTHER E. EUROPE	91	48	26	17	38	36	17	0	0
	194	89	41	64	110	54	30	0	0
Latin America and the Caribbean									
ARGENTINA	947	584	51	312	729	147	71	92	44
BOLIVIA	111	88	8	15	94	17	0	0	0
BRAZIL	2,298	1,504	76	718	1,799	335	164	0	0
CHILE	138	41	38	59	79	44	15	0	0
COLOMBIA	313	73	90	150	125	139	49	0	0
COSTA RICA	57	20	3	34	37	17	3	4	1
DOMINICAN REPUBLIC	301	154	0	147	246	48	7	0	0
ECUADOR	382	254	33	95	325	50	7	0	0
EL SALVADOR	129	68	6	55	99	30	0	0	0
GUATEMALA	331	176	5	150	272	57	2	0	0
HONDURAS	155	93	0	62	118	36	1	0	0
JAMAICA	53	22	2	29	49	0	4	0	0
MEXICO	3,524	581	483	2,460	1,634	1,256	634	310	115
NICARAGUA	26	17	0	9	25	1	0	0	0
PARAGUAY	26	13	0	13	21	5	0	0	0
PERU	392	299	9	84	342	46	4	0	0
TRINIDAD & TOBAGO	39	2	0	37	12	19	8	0	0
URUGUAY	243	53	73	117	175	52	16	10	12
VENEZUELA	621	7	351	263	222	162	237	0	0
OTHER LAT. AM. & CAR	693	137	65	491	506	157	30	59	0
	10,779	4,186	1,293	5,300	6,909	2,618	1,252	475	172

Country Exposure Lending Survey /1: December 31, 1998

Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA-MAINLAND	55	41	5	9	28	20	7	0	0
CHINA-TAIWAN	169	89	0	80	147	11	11	119	51
INDIA	68	46	0	22	50	0	18	0	0
INDONESIA	93	39	13	41	30	59	4	0	0
IRAQ	16	16	0	0	16	0	0	0	0
ISRAEL	381	69	203	109	49	218	114	0	0
JORDAN	11	3	7	1	3	1	7	0	0
KOREA	814	772	12	30	723	76	15	204	15
KUWAIT	4	0	0	4	0	0	4	0	0
MALAYSIA	122	115	1	6	115	6	1	0	0
OMAN	76	47	1	28	76	0	0	0	0
PAKISTAN	2	2	0	0	2	0	0	0	0
PHILIPPINES	365	343	9	13	338	6	21	0	0
QATAR	15	5	5	5	10	5	0	0	0
SAUDI ARABIA	62	11	44	7	61	1	0	0	0
SYRIA	0	0	0	0	0	0	0	0	0
THAILAND	98	55	7	36	49	13	36	3	3
UNITED ARAB EMIRATES	2	1	0	1	1	1	0	0	0
OTHER ASIA	83	8	28	47	47	29	7	1,265	1,763
	2,436	1,662	335	439	1,745	446	245	1,591	1,832
Africa									
ALGERIA	29	3	10	16	3	19	7	0	0
EGYPT	32	22	10	0	29	3	0	0	0
MOROCCO	31	4	27	0	4	13	14	0	0
NIGERIA	7	0	7	0	0	0	7	0	0
TUNISIA	50	0	5	45	47	3	0	0	0
OTHER AFRICA	40	16	24	0	40	0	0	0	0
	189	45	83	61	123	38	28	0	0

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Table III. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Banking Centers									
BAHAMAS	1,732	1,640	0	92	1,705	27	0	0	3,029
BAHRAIN	5	5	0	0	0	5	0	0	0
BERMUDA	269	48	0	221	138	125	6	0	0
CAYMAN ISLANDS	3,255	3,042	10	203	3,085	130	40	0	7,406
HONG KONG	514	301	14	199	400	50	64	144	187
LEBANON	10	9	1	0	1	2	7	0	0
LIBERIA	12	0	0	12	0	12	0	0	0
MACAO	1	1	0	0	1	0	0	0	0
NETHERLAND ANTILLES	122	49	0	73	64	58	0	83	0
PANAMA	327	54	0	273	218	55	54	42	20
SINGAPORE	429	418	1	10	427	0	2	28	131
	6,676	5,567	26	1,083	6,039	464	173	297	10,773
International & Regional Organizations									
AFRICAN REGIONAL	11	0	11	0	0	11	0	0	0
ASIAN REGIONAL	11	0	11	0	6	5	0	0	0
INTERNATIONAL	40	0	40	0	28	12	0	0	0
LATIN AMER. REGIONAL	12	0	12	0	12	0	0	0	0
W. EUROPEAN REGIONAL	1	0	1	0	1	0	0	0	0
	75	0	75	0	47	28	0	0	0
GRAND TOTALS	35,392	19,875	2,418	13,099	24,855	5,727	4,810	7,960	19,056

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Other Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees		Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other						
G-10 and Switzerland									
BELGIUM	4	0	5	9	51	52	26	25	12
CANADA	22	1	4	26	2,048	303	617	2,362	246
FRANCE	86	0	2	88	331	56	155	430	13
GERMANY	307	0	9	316	301	17	203	487	22
ITALY	70	0	0	70	31	0	19	50	17
JAPAN	35	5	22	63	527	63	1,987	2,451	38
LUXEMBOURG	0	0	0	0	8	0	70	78	2
NETHERLANDS	49	0	1	50	204	3	67	268	11
SWEDEN	4	0	1	5	116	8	5	113	0
SWITZERLAND	17	0	7	24	172	3	166	335	72
UNITED KINGDOM	186	0	21	207	1,682	457	694	1,919	129
	780	6	72	858	5,471	962	4,009	8,518	562
Non G-10 Developed Countries									
AUSTRALIA	116	0	3	119	75	20	15	70	13
AUSTRIA	2	0	0	2	3	0	2	5	0
DENMARK	77	0	0	77	4	4	7	7	8
FINLAND	11	0	0	11	17	0	2	19	1
GREECE	0	0	0	0	4	0	0	4	1
IRELAND	1	0	0	1	134	122	10	22	3
NEW ZEALAND	0	0	0	0	0	0	0	0	0
NORWAY	0	0	1	1	14	0	0	14	0
PORTUGAL	0	0	0	0	18	6	0	12	1
SOUTH AFRICA	0	0	0	0	3	0	0	3	12
SPAIN	3	0	2	5	22	0	9	31	6
TURKEY	0	0	0	0	49	8	1	42	119
OTHER NON G-10 DEV.	20	1	0	21	0	0	0	0	3
	230	1	6	237	343	160	46	229	167

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Other Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public								
	Banks	Sector	All Other	Total					
Eastern Europe									
CZECH REPUBLIC	0	0	0	0	12	0	0	12	2
HUNGARY	0	0	0	0	0	0	0	0	0
MACEDONIA	0	0	0	0	0	0	0	0	1
POLAND	0	0	0	0	6	4	0	2	2
ROMANIA	0	0	0	0	5	0	0	5	2
RUSSIA	0	0	0	0	54	54	0	0	72
SLOVAKIA	0	0	0	0	0	0	0	0	1
OTHER E. EUROPE	0	0	0	0	11	4	0	7	9
	0	0	0	0	88	62	0	26	89
Latin America and the Caribbean									
ARGENTINA	0	0	0	0	192	34	2	160	318
BOLIVIA	0	0	0	0	6	0	0	6	56
BRAZIL	0	0	0	0	696	59	59	696	893
CHILE	0	0	0	0	30	2	4	32	63
COLOMBIA	0	0	0	0	45	5	1	41	66
COSTA RICA	0	0	0	0	22	0	0	22	20
DOMINICAN REPUBLIC	0	0	0	0	67	6	0	61	170
ECUADOR	0	0	0	0	39	4	0	35	224
EL SALVADOR	0	0	0	0	10	0	0	10	68
GUATEMALA	0	0	0	0	47	2	0	45	205
HONDURAS	0	0	0	0	19	3	0	16	113
JAMAICA	0	0	0	0	2	0	0	2	16
MEXICO	0	0	0	0	1,208	199	72	1,081	474
NICARAGUA	0	0	0	0	6	1	0	5	23
PARAGUAY	0	0	0	0	3	0	0	3	14
PERU	0	0	0	0	52	1	0	51	240
TRINIDAD & TOBAGO	0	0	0	0	9	0	0	9	1
URUGUAY	0	0	0	0	11	3	1	9	21
VENEZUELA	0	0	0	0	179	135	0	44	91
OTHER LAT. AM. & CAR	3	0	0	3	581	245	0	336	191
	3	0	0	3	3,224	699	139	2,664	3,267

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)										
All Other Banks										
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted	
	Banks	Public		Total					Cross-border Claims and Unadjusted Commitments	Unadjusted Commitments
		Sector	All Other							
Asia										
CHINA-MAINLAND	0	0	0	0	34	5	2	31		22
CHINA-TAIWAN	1	0	0	1	103	12	8	99		128
INDIA	0	0	0	0	25	2	5	28		47
INDONESIA	0	0	0	0	97	1	0	96		18
IRAQ	0	0	0	0	0	0	0	0		0
ISRAEL	0	0	0	0	46	33	43	56		44
JORDAN	0	0	0	0	2	0	0	2		2
KOREA	0	0	0	0	291	2	78	367		778
KUWAIT	0	0	0	0	3	0	0	3		3
MALAYSIA	0	0	0	0	4	0	0	4		17
OMAN	0	0	0	0	3	0	0	3		77
PAKISTAN	0	0	0	0	0	0	4	4		0
PHILIPPINES	0	0	0	0	128	0	10	138		197
QATAR	0	0	0	0	11	6	0	5		15
SAUDI ARABIA	0	0	0	0	121	0	2	123		24
SYRIA	0	0	0	0	14	14	0	0		14
THAILAND	0	0	0	0	96	28	16	84		18
UNITED ARAB EMIRATES	0	0	0	0	14	1	2	15		13
OTHER ASIA	0	0	0	0	30	6	5	29		12
	1	0	0	1	1,022	110	175	1,087		1,429
Africa										
ALGERIA	0	0	0	0	5	3	0	2		2
EGYPT	0	0	0	0	33	12	0	21		45
MOROCCO	0	0	0	0	0	0	0	0		0
NIGERIA	0	0	0	0	0	0	0	0		0
TUNISIA	0	0	0	0	0	0	0	0		0
OTHER AFRICA	0	1	0	1	0	0	0	0		0
	0	1	0	1	38	15	0	23		47

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Table IV. Claims On Foreign Borrowers Held By U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Other Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
Banking Centers									
BAHAMAS	0	0	0	0	80	55	2	27	30
BAHRAIN	0	0	0	0	0	0	0	0	0
BERMUDA	1	1	15	17	2,088	326	15	1,777	416
CAYMAN ISLANDS	0	1	0	1	494	282	234	446	29
HONG KONG	0	0	2	2	286	83	23	226	202
LEBANON	0	0	0	0	3	0	0	3	2
LIBERIA	0	0	0	0	0	0	0	0	0
MACAO	0	0	0	0	0	0	0	0	0
NETHERLAND ANTILLES	0	0	0	0	1	1	15	15	0
PANAMA	0	0	0	0	49	7	0	42	139
SINGAPORE	1	3	2	6	46	6	17	57	2
	2	5	19	26	3,047	760	306	2,593	820
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	11
ASIAN REGIONAL	0	0	0	0	0	0	0	0	11
INTERNATIONAL	0	0	0	0	0	0	2	2	5
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	8
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	2	2	35
GRAND TOTALS	1,016	13	97	1,126	13,233	2,768	4,677	15,142	6,416

E.16 ENDNOTES
As of December 31, 1998

1/ All data are on a fully consolidated basis and cover 108 U. S. banking organizations. Respondents may file information on a bank-only or consolidated bank holding company basis. As most respondents file on a bank-only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, six organizations comprise the group of Money Center Banks, and five organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: BankAmerica, Bank One Corp, Bankers Trust, Chase Manhattan, Citigroup, and J.P. Morgan. The Other Large Banks category includes data from: BankBoston Corp, Bank of New York Co., First Union Corp, Republic NY Corp, and State Street Corp.

Information about the aggregate total capital, Tier 1 capital, and total assets of the categories of reporting banking organizations, follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank-only to fully consolidated bank holding company, or to merger and acquisition activity.

Banking Organization Category	As of September 30, 1998			As of December 31, 1998		
	Total Capital	Tier 1 Capital	Total Assets	Total Capital	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 376.2 billion	\$ 230.8 billion	\$ 3,517.2 billion	\$ 400.0 billion	\$ 244.5 billion	\$ 3,868.3 billion
Money Center Banks	\$ 165.3 billion	\$ 100.0 billion	\$ 1,712.5 billion	\$ 187.4 billion	\$ 119.8 billion	\$ 2,022.9 billion
Other Large Banks	\$ 47.1 billion	\$ 28.2 billion	\$ 449.0 billion	\$ 49.1 billion	\$ 29.6 billion	\$ 449.7 billion
All Other Banks	\$ 163.9 billion	\$ 102.6 billion	\$ 1,355.7 billion	\$ 163.5 billion	\$ 95.1 billion	\$ 1,395.7 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting and adjustments for guarantees.