Chapter 13 **Training & Qualifications**

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Introduction

Agency standards for training and qualifications which may exceed the minimum standards established by NWCG, are coordinated through the National Fire and Aviation Executive Board. Such additional standards will be approved by the Fire Directors, and implemented through the Incident Qualifications and Certification System (IQCS).

Policy

It is agency policy that only qualified personnel will be assigned duties in 12 wildland fire suppression or prescribed fire. All employees assigned dedicated fire program management responsibilities at the local, geographic area, or national level shall meet established interagency and agency competencies (knowledge, skills, and abilities) and associated qualifications. The National Wildfire Coordinating Group (NWCG), Wildland and Prescribed Fire Qualifications Systems Guide PMS 310-1 is the policy. 18

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Requirements for fire management positions are outlined in the *Interagency Fire* Program Management Qualifications Standards and Guide, referred to as the 21 IFPM Standard. The supplemental Qualification Standard for professional GS-0401 Fire Management Specialist positions, approved by the Office of Personnel Management, is also included in the IFPM Standard. The Interagency Fire 24 Program Management Qualification Standards and Guide can be found in it's entirety on the IFPM website: http://www.ifpm.nifc.gov

FS - Standards which may exceed the minimum standards established by NWCG are identified in FSH 5109.17. AD hires will meet FSH 5109.17 qualification standards.

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Incident Qualifications and Certification System (IOCS)

The Incident Qualifications and Certification System (IQCS) is the fire qualifications and certification record keeping system. The Responder Master Record report provided by the IQCS meets the agency requirement for maintaining fire qualification records. The system is designed to provide managers at the local, state/regional, and national levels with detailed qualification, experience, and training information needed to certify employees 37 in wildland fire positions. The IQCS is a tool to assist managers in certification decisions, however, it does not replace the manager's responsibility to validate that employees meet all requirements for position performance based on standards. 41

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A hard copy file folder will be kept for each employee. The contents will include, but are not limited to: training records for all agency required courses, evaluations from assignments, position Task Book verification, yearly updated IQCS forms, and Responder Master Record (RPTC028) from IQCS.

All records will be stored and/or destroyed in accordance with agency policies.

• **BLM** - These policies can be found at: http://www.blm.gov/nhp/records/blmgrs/toc.html

Certification of Non-Agency Personnel

6 Non-agency firefighters will be certified by state or local fire departments, or private training providers with approved Memorandum of Understanding (MOU) through their local GACCs. Agencies will not assist in the administration, or sponsor the Work Capacity Test (WCT), as the certifying agency.

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Incident Qualifications Card (Red Card)

The Agency Administrator (or delegate) is responsible for annual certification of all agency and Administrative Determined (AD) personnel serving in wildland and prescribed fire positions. Agency certification is issued annually in the form of an Incident Qualification Card (Red Card), which certifies that the individual is qualified to perform in a specified position. The Red Card must be reviewed for accuracy and signed by the Agency Administrator or delegated official. The Agency Administrator, fire manager, and individual are responsible for monitoring medical status, fitness, training, performance, and for taking appropriate action to ensure the employee meets all position performance requirements.

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Training, medical screening, and successful completion of the appropriate WCT must be properly accomplished. All Red Cards issued to agency employees, with the exception of Emergency Firefighter (EFF)-paid or temporary employees at the FFT2 level, will be printed using the IQCS. Red Cards issued to EFF or temporary employees at the FFT2 level may be printed at the local level without use of the IQCS.

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Each agency will designate employees at the national, regional/state, and local levels as Fire Qualifications Administrators, who ensure all incident experience, incident training, and position Task Books for employees within the agency are accurately recorded in the IQCS. All records must be updated annually or modified as changes occur.

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The Incident Qualifications Card Expiration Dates

- Red Card positions requiring Work Capacity Tests (WCT) are valid through the fitness expiration date listed on the card.
- Red Card positions not requiring WCT for issuance are valid for 12 months from the date the card was signed by a certifying official.

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Qualification System

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Minimum Training Requirements

All personnel filling ICS positions on the fireline must have completed a minimum of 32 hours of basic wildland fire training, including the modules on basic firefighting, basic fire behavior, and standards for survival.

• NPS - It is NPS policy that two or more assignments be accomplished after completing a Position Task Book, and receiving certification, before an individual begins movement to the next higher level. It is also NPS policy to require two or more qualified assignments be accomplished in a position before an individual may become a position performance evaluator. Exceptions to this should be rare and well founded. The only exceptions to this policy are unit leader positions leading to Planning Section Chief, Logistics Section Chief, or Finance Section Chief. Subordinate unit leader positions require a minimum of one assignment after the PTB completion and position certification.

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Annual Fireline Safety Refresher Training

Annual Fireline Safety Refresher Training is required for all personnel participating in wildland fire who may be subject to assignments on the fireline. Any unescorted visitors must meet the requirements specified in Chapter 06 of this volume. Annual Fireline Safety Refresher Training must include the following core topics:

- Entrapments Use training and reference materials to study the risk
 management process as identified in the *Incident Response Pocket Guide*and rules of engagement as appropriate to the participants, e.g., LCES,
 Standard Firefighting Orders, Eighteen Watch Out Situations, Wildland
 Fire Situation Analysis (WFSA) direction, Fire Management Plan
 priorities, etc.
- Current Issues Review and discuss identified "hot topics" as found on the current *Wildland Fire Safety Training Annual Refresher* (WFSTAR) website. Review forecasts and assessments for the upcoming fire season and discuss implications for firefighter safety.
- Fire Shelter Review and discuss last resort survival. Conduct "handson" fire shelter inspections. Practice shelter deployments in applicable crew/module configurations. No "live fire" exercises for the purpose of fire shelter deployment training will be conducted.
- Other Hazards and Safety Issues Choose additional hazard and safety subjects, which could include SAFENET, current safety alerts, site/unit specific safety issues and hazards.

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These core topics must be sufficiently covered to ensure that personnel are
aware of safety concerns and procedures and can demonstrate proficiency in fire
shelter deployment. The minimum refresher training hour requirements for each
agency is identified below. Training time may be extended in order to
effectively complete this curriculum or to meet local training requirements.

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- **BLM** 4 hours
- **FWS** 8 hours
- NPS 8 hours
- **FS** 8 hours

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Annual Fireline Safety Refresher Training will have a 12-month currency. A web site, http://www.nifc.gov/wfstar/index.htm, titled *Wildland Fire Safety Training Annual Refresher* (WFSTAR)" is available to assist in this training.

- **BLM** The "Do What's Right" video is required pre-season training in addition to Annual Fireline Safety Refresher Training.
- FS The Incident Complexity Analysis found in Appendix M will be shared with all Type 3, 4, & 5 Incident Commanders. Review of this guide should be a part of your annual refresher training.

Entrapment avoidance and deployment protocols are identified in the *Incident Response Pocket Guide* (PMS No. 461/NFES No.1077). The guide contains a specific "Risk Management Process", and "Last Resort Survival Checklist".

An Incident Pocket Response Guide will be issued to every fireline supervisor.

Non-NWCG Agencies' Qualifications

Personnel from other agencies who do not subscribe to the NWCG qualification standards may be used on agency managed fires. However, agency fire managers must ensure these individuals are only assigned to duties commensurate with their abilities, agency qualifications, and equipment capabilities.

• BLM/NPS - Other agencies personnel, meeting NWCG 310-1, prerequisites, can participate in and receive certificates for successful completion of BLM/NPS taught courses. BLM/NPS employees can complete the Task Blocks, Evaluation Record and Verification/ Certification sections of a cooperating organizations employee Position Task Book. BLM/NPS employees will not initiate or complete the Agency Certification sections of Position Task Book for non-agency employees.

Qualification and Certification Process

Each unit with fire management responsibilities will establish a Red Card qualification and certification process. In areas cooperating with other federal, state, or local agencies, an interagency qualification and certification committee should include representatives from each unit. These qualification and certification committees provide management oversight and review of the wildland and prescribed fire positions under their jurisdiction. The committee also:

Ensures that qualifications generated by IQCS or other agency systems for
 employees are valid by reviewing the training and experience of each
 employee.

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- Evaluates if each employee possesses the personal characteristics necessary to perform the wildland and prescribed fire positions in a safe and efficient manner.
- Makes recommendations to the appropriate Agency Administrator or designee who is responsible for final certification signature.
- Develops interagency training needs and sponsors courses that can be offered locally.
- Ensures training nominees meet minimum requirements for attending

Physical Fitness

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Physical Fitness and Conditioning

Agency Administrators are responsible for ensuring the overall physical fitness of firefighters. The Agency Administrator may authorize employees who are available and/or serving in wildland fire positions that require a physical fitness rating of arduous, one hour each day for fitness condition. Non fire personnel who hold arduous ratings on their red card may be authorized up to three hours per week of duty time for fitness conditioning. All other wildland firefighting personnel may be authorized up to three hours per week of duty time for fitness conditioning. Individuals who have a position with an arduous physical requirement may be periodically tested during the fire season to ensure they are retaining the required level of fitness and conditioning.

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Fitness conditioning periods may be identified and structured to include aerobic and muscular exercises. Team sports are not authorized for fitness conditioning. Chapters 7, 8, and 9 of *Fitness and Work Capacity, 2nd ed. (1997)*, provide excellent guidance concerning training specifically for the pack test, aerobic fitness programs, and muscular fitness training.

• FS - Forest Service direction is found in FSH 5109.17.

Medical Examinations

Agency Administrators and supervisors are responsible for the occupational health and safety of their employees performing wildland fire activities, and may require employees to take a medical examination at any time.

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Established medical qualification programs, as stated in 5 CFR 339, provide consistent medical standards in order to safeguard the health of employees whose work may subject them or others to significant health and safety risks due to occupational or environmental exposure or demand.

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Information on any medical records is considered confidential and must be kept in the employee's medical file.

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Federal Interagency Wildland Firefighter Medical Qualification Standards

- The Federal Interagency Wildland Firefighter Medical Qualification Standards
- continue to be implemented throughout the DOI and FS organizations. Those
- 4 units who have not yet implemented the new standards must continue to comply
- with the current agency standards as stated under Agency Specific Medical
- Examinations section below until implementation of the new standards is
- 7 accomplished. Additional information regarding the Federal Interagency
- 8 Wildland Firefighter Medical Qualification Standards program can be obtained
- 9 at www.nifc.gov/medical_standards.

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All permanent, career-seasonal, temporary, Student Career Experience Program (SCEP) employees, and AD/EFF who participate in wildland fire activities requiring a fitness level of arduous must participate in the Federal Interagency Wildland Firefighter Medical Qualification Standards program at the appropriate level (see Medical Examination Requirements Appendix FF) and must be medically cleared prior to attempting the WCT.

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Under the Federal Interagency Wildland Firefighter Medical Qualification
Standards, the *Health Screen Questionnaire* (HSQ) will only be required for
arduous duty AD/EFF hires less than 45 years of age. The HSQ is not required
prior to taking the WCT for all other employment categories.

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No employee or applicant who fails to meet the Federal Interagency Wildland Firefighter Medical Qualification Standards as a seasonal/temporary or permanent employee may be hired as an AD/EFF.

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Agency Specific Medical Examinations

This section applies only to those units who have not yet implemented the Federal Interagency Wildland Firefighter Medical Qualification Standards for arduous duty and for all employees and AD/EFF who participate in wildland fire activities requiring a fitness level of moderate or light.

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The *Health Screen Questionnaire* (HSQ) will be utilized as a means to identify individuals who may be at risk in taking the Work Capacity Test (WCT) and recommend an exercise program and/or medical examination prior to taking the WCT.

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If any "Yes" answer is indicated on the HSQ, a medical examination is required prior to the employee taking the WCT. If there is a known pre-existing medical condition that is already being monitored under medical care (e.g., high blood pressure), a medical clearance statement will be provided by the physician in lieu of a medical examination prior to taking WCT.

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Medical examinations will be performed utilizing the U.S. Civil Service

45 Commission Certificate of Medical Examination Form, SF-78. Stress EKGs are

not required as part of the medical examination and will only be approved if

recommended and administered by the medical examining physician. Cost for exams will be borne by the home unit. If medical findings during exam require further evaluation, then the cost of any further evaluation or treatment is borne by the employee/applicant.

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44 45 The examining physician will submit the completed SF-78 (and applicable supplements) to the employee's servicing human resources office, where it will be reviewed and retained in the employee's medical file.

- **BLM/FWS** In addition to the SF-78, the Physical Requirements for Firefighting and Smokejumper Positions, Supplemental to SF-78, BLM Form 1400-108 is required for firefighter and smokejumper positions.
- **BLM/FWS** All new employees being hired as a wildland firefighter will receive a medical exam utilizing the SF-78 and Supplemental to SF-78 forms.
- **BLM** Employees 40 years of age and older must have a physical exam every three years or as indicated by the HSO.
- FWS All permanent employees over 45 years of age who take the pack or field test to qualify for a wildland or prescribed fire position are required to take an annual physical examination before taking the WCT.
- NPS "Wildland Firefighter" Defined: Those employees who perform
 duties of a hazardous and/or strenuous nature are targeted. Therefore,
 within this section, "wildland firefighter" hereinafter refers to an
 employee whose wildland fire position(s) qualifications require an
 "Arduous" fitness level, as defined in the current PMS 310-1 "Wildland
 and Prescribed Fire Qualifications System Guide" and in RM-18, Chapter
 6.
- **NPS** For health and fitness purposes, those who are fire-qualified at less 27 than the Arduous fitness level are not required to meet the mandatory 28 fitness program requirements of DO-57 for wildland fire management. 29 However, they are strongly encouraged to participate in the voluntary 30 fitness program, and must still meet physical fitness/work capacity 31 requirements as outlined in 310-1 "Wildland and Prescribed Fire 32 Oualification System Guide" for positions with Moderate and Light fitness 33 34 requirements.
- NPS Health Screening: Arduous duty medical exams must be taken once every 3 years by wildland firefighters. They do not include stress EKGs, except for those 41 years or older if required by the examining physician.
 Those cases would be considered exceptional. FIREPRO funding will not be used to pay for stress EKGs, except in exceptional cases, which require prior approval by the regional fire management officer.
- NPS FIREPRO funding may be used to pay for medical exams for mandatory fitness program participants within the following limits:
 - > NPS Those who meet the definition of "wildland firefighter" will have costs of all required medical examinations paid for by FIREPRO, not to exceed \$350. Anything in excess of \$350 requires

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- prior approval of the regional fire management officer. This includes recent requirements for blood screenings.
 - ➤ NPS In the event an employee-selected physician indicates that an EKG or other advanced test is needed, the government may require a second opinion from an appointed physician.
- NPS The law enforcement medical exam for NPS rangers, who are collateral duty wildland firefighters, will suffice for wildland fire health screening purposes.
- NPS Employees requiring medical exams on the 3-year cycle will have exams conducted prior to taking the Arduous fitness WCT (Pack Test).

Health Screen Questionnaire HSQ

Title 5 CFR Part 339 - Medical Qualification Determinations, which provides a determination of an individual's fitness-for-duty, authorizes solicitation of this information.

The HSQ can be found in Appendix W.

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The information on the HSQ is considered confidential and once reviewed by the test administrator to determine if the WCT can be administered, it must be kept in the employee's medical file (EMF). This file may only be viewed by Human Resource Management (HRM) or Safety personnel.

• **FS** - Servicing Personnel Office will notify the test administrator once the employee is cleared to complete the WCT.

Work Capacity Tests (WCTs) Administration

The Work Capacity Tests (WCT) is the official method of assessing wildland firefighter fitness levels. See "Work Capacity Tests for Wildland Firefighters, Test Administrator's Guide" PMS 307, NFES 1109.

WCT Administrators must ensure that WCT participants have been medically cleared, either through *Wildland Firefighter Medical Qualification Standards* or agency specific medical examination.

WCTs are administered annually to all employees, including AD/EFF who will be serving in wildland fire positions that require a fitness level. The currency for the WCT is 12 months.

The WCT Record (see Appendix Y) captures information that is covered under the Privacy Act and should be maintained in accordance with agency Freedom of Information Act (FOIA) guidelines.

Administration of the WCT of non-federal firefighters is prohibited for liability reasons. Potential emergency firefighters who would be hired under Emergency Hire authority by the agency must be in AD pay status or sign an agency-

specific volunteer services agreement when given the WCT.

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A Job Hazard Analysis (JHA) shall be developed and approved for each field office prior to administrating the WCT. See the sample JHA found in Appendix X. Administer the test using the JHA as a briefing guide.

Document using the WCT Record (see Appendix Y). This document must be retained until the next testing. Units may also be requested to provide data from

these records to assist in the evaluation of the WCT process.

Personnel taking the WCT will only complete the level of testing (Pack, Field,
 Walk) required by the highest fitness level identified for a position on their red
 card.

Test results must also be entered in the IQCS annually to update the fitness level and date that will appear on the Red Card. Physical fitness dates entered in IQCS will reflect the date the employee passed the fitness test.

• NPS - For those parks that experience severe winter conditions and must test personnel during those conditions, work capacity testing may be conducted using industrial grade treadmills. This least-preferred option should only be considered when all other indoor facilities are unavailable (gyms, indoor tracks, mall,s etc.), and requires Regional Fire Management Officer approval. For safety reasons, these treadmills must have suitable handrails and kill-switches, preferably switches physically attached to the user via a cord. The Job Hazard Analysis must address all possible balance/fall mitigations. Specific questions are answered in the "Work Capacity Administrators Guide" (PMS 307,NFES 1109).

WCT Retesting

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Those who do not pass the WCT will be provided another opportunity to retest. Employees will have to wait at least 48 hours before retaking the WCT. If an employee sustains an injury (verified by a licensed medical provider) during a test, the test will not count as an attempt. Once an injured employee has been released for full duty, the employee will be given time to prepare for the test (not to exceed 4 weeks). The numbers of retesting opportunities that will be allowed include:

- Three opportunities for permanent employees required to pass a test for duties in the fire program.
- One opportunity for temporary employees required to pass a test (a second chance maybe provided at the discretion of fire management).
- FS The Forest Service also uses the WCT as the official method of
 assessing wildland firefighter fitness levels. The specific direction,
 Implementation Guide, Health Screen Questionnaire, and required
 processes can be found at the following web site: http://www.fs.fed.us/fire/

WCT Categories

The *NWCG Wildland Fire Qualification System Guide*, *310-1* identifies fitness levels for specific positions. There are three fitness levels - Arduous, Moderate, and Light - which require an individual to demonstrate their ability to perform

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the fitness requirements of the position. Duties in the "None" category are normally performed in a controlled environment, such as an incident base.

• **BLM/FWS** - Law Enforcement physical fitness standard is accepted as equivalent to a "light" WCT work category.

Work Capacity Test

| Work Category | Test | Distance | Weight | Time |
|---------------|------------|----------|--------|---------|
| Arduous | Pack Test | 3 miles | 45 lb. | 45 min. |
| Moderate | Field Test | 2 miles | 25 lb. | 30 min. |
| Light | Walk Test | 1 mile | None | 16 min. |

- 7 **Arduous -** Duties involve field work requiring physical performance with above
- $_{\rm 8}$ $\,$ average endurance and superior conditioning. These duties may include an
- 9 occasional demand for extraordinarily strenuous activities in emergencies under
- o adverse environmental conditions and over extended periods of time.
- Requirements include running, walking, climbing, jumping, twisting, bending,
- and lifting more than 50 pounds; the pace of the work typically is set by the
- 13 emergency conditions.
- 4 Moderate Duties involve field work requiring complete control of all physical
- 15 faculties and may include considerable walking over irregular ground, standing
- for long periods of time, lifting 25 to 50 pounds, climbing, bending, stooping,
- 17 twisting, and reaching. Occasional demands may be required for moderately
- strenuous activities in emergencies over long periods of time. Individuals
- 19 usually set their own work pace.
- 20 **Light** Duties mainly involve office type work with occasional field activity
- characterized by light physical exertion requiring basic good health. Activities
- 22 may include climbing stairs, standing, operating a vehicle, and long hours of
- work, as well as some bending, stooping, or light lifting. Individuals can usually
- 24 govern the extent and pace of their physical activity.

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