

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2011 through August 31, 2012 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2011	10,127,031	51,470	(29,538)	4,654,374	47,778	47,624
Increases						
Borrowings from the Public	7,212,593		4,755			
Net Increase in Intragovernmental Debt Holdings				81,165		12,855
Accrued Interest (Note 4)		222,420			178,524	
Total Increases	7,212,593	222,420	4,755	81,165	178,524	12,855
Decreases						
Repayments of Debt Held by the Public	6,066,998					
Interest Paid		233,354			195,061	
Net Amortization (Note 4)			(4,853)			4,113
Total Decreases	6,066,998	233,354	(4,853)	0	195,061	4,113
Balance as of August 31, 2012	\$11,272,626	\$40,536	(\$19,930)	\$4,735,539	\$31,241	\$56,366

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	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of July 31, 2012	11,122,282	61,459	(20,342)	4,803,348	18,914	56,237
Increases						
Borrowings from the Public	791,381		(75)			
Net Increase in Intragovernmental Debt Holdings				(67,809)		490
Accrued Interest		17,996			14,252	
Total Increases	791,381	17,996	(75)	(67,809)	14,252	490
Decreases						
Repayments of Debt Held by the Public	641,037					
Interest Paid		38,919			1,925	
Net Amortization			(487)			361
Total Decreases	641,037	38,919	(487)	0	1,925	361
Balance as of August 31, 2012	\$11,272,626	\$40,536	(\$19,930)	\$4,735,539	\$31,241	\$56,366

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
For the month ended August 31, 2012 - Unaudited
(Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of August 31, 2012, Federal Debt Held by the Public consisted of the following:

	August 31, 2012	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$1,659,984	0.1%
Treasury Notes	\$7,100,324	2.0%
Treasury Bonds	\$1,181,748	5.4%
TIPS	\$795,645	1.4%
Total Marketable	\$10,737,701	
Nonmarketable	\$534,925 *	2.1%
Total Federal Debt Held by the Public:	\$11,272,626	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$79.092 million as of August 31, 2012.

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	\$2,986
State and Local Government Series	\$154,589
United States Savings Securities	\$183,850
Government Account Series	\$162,144
Other	\$1,361
Total Nonmarketable	\$534,925

Note 3. Intragovernmental Debt Holdings

As of August 31, 2012, Intragovernmental Debt Holdings are owed to the following:

	August 31, 2012
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,569,714
OPM: Civil Service Retirement and Disability Fund	790,344
DOD: Military Retirement Fund	374,948
HHS: Federal Hospital Insurance Trust Fund	220,638
DOD: DOD Medicare-Eligible Retiree Health Care Fund	176,973
SSA: Federal Disability Insurance Trust Fund	130,236
HHS: Federal Supplementary Medical Insurance Trust Fund	71,208
DOE: Nuclear Waste Disposal Fund	49,545
OPM: Postal Service Retiree Health Benefits Fund	45,347
OPM: Employees Life Insurance Fund	41,230
FDIC: The Deposit Insurance Fund	36,940
Treasury: Exchange Stabilization Fund	22,679
DOL: Unemployment Trust Fund	21,564
OPM: Employees Health Benefits Fund	21,495
DOL: Pension Benefit Guaranty Corporation	20,721 *
DOS: Foreign Service Retirement and Disability Fund	16,800
DOT: Highway Trust Fund	11,929
NCUA: National Credit Union Share Insurance Fund	10,327
DOT: Airport and Airway Trust Fund	10,138
Other Programs and Funds	92,763
Total Intragovernmental Debt Holdings	4,735,539

* This amount includes \$4,851 million of marketable Treasury securities and \$15,870 million of GAS securities as of August 31, 2012.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Defense (DOD); Department of Health and Human Services (HHS); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); Department of Transportation (DOT); National Credit Union Administration (NCUA).

The average interest rate on Intragovernmental Debt Holdings without TIPS for August 31, 2012 was 3.8%

The average interest rate on Intragovernmental TIPS with Inflation for August 31, 2012 was 1.5%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of August 31, 2012, the inflation-adjusted principal balance included inflation of \$96,825 million.

Note 4. Interest Expense

	<u>August 31, 2012</u>
Federal Debt Held by the Public	
Accrued Interest	\$222,420
Net Amortization of Premiums and Discounts	<u>4,853</u>
Total Interest Expense on Federal Debt Held by the Public	<u>227,273</u>
Intragovernmental Debt Holdings	
Accrued Interest	178,524
Net Amortization of Premiums and Discounts	<u>(4,113)</u>
Total Interest Expense on Intragovernmental Debt Holdings	<u>174,411</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$401,684</u></u>

As of August 31, 2012, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$11,869 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$7,964 million.

Note 5. Fund Balance With Treasury

	<u>As of August 31, 2012</u>
Appropriated Funds Obligated	\$863,573
Fiduciary Funds Obligated	<u>\$0</u>
Total Fund Balance With Treasury	<u><u>\$863,573</u></u>