

Nonrubber Footwear Statistical Report, 1998

Investigation No. 332-191

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Washington, DC 20436

PREFACE

This annual report on the nonrubber footwear industry is the fourth in a series of five annual reports on the industry published by the U.S. International Trade Commission under a modified publication schedule at the request of the Senate Committee on Finance. In its initial letter requesting the reports, received on August 10, 1984, the Committee requested that the Commission provide, pursuant to section 332(g) of the Tariff Act of 1930 (19 U.S.C. 1332(g)), quarterly reports containing data on production and/or shipments, imports, exports, apparent consumption, market share, employment, unemployment, and plant closings. In response to that request, the Commission instituted investigation No. 332-191, *Nonrubber Footwear Quarterly Statistical Reports*.

In a letter dated February 29, 1996, the Committee requested that the Commission continue to provide reports of the scope earlier requested, but that the Commission change its publication schedule from quarterly to annual reports, effective January 1, 1996, and finally, cease publishing the report in the year 2000. In response to the Committee's request, the Commission changed the publication schedule from quarterly to annual and announced that it would publish five annual reports for the years 1995 through 1999. The first annual report in the series was published in April 1996, and the final report, for 1999, will be published in March 2000. Notice of institution of the Commission's investigation was published in the *Federal Register* of September 6, 1984 (49 F.R. 35259), and notice of the change in publication schedule was published in the *Federal Register* of April 24, 1996 (61 F.R. 18157).

HIGHLIGHTS

U.S. production.--U.S. production of nonrubber footwear in 1998 declined by 1 percent from the 1997 level, to 122.2 million pairs (table 1). The value of U.S. producers' shipments dropped by 2 percent during the period, to \$2.7 billion in 1998. The 1998 decline followed a 3-percent decline in the quantity of U.S. production and a 8-percent decline in the value of U.S. producers' shipments in 1997.¹

U.S. consumption of nonrubber footwear in 1998 rose by 1 percent over the 1997 level to 1.3 billion pairs, following a 8-percent increase in 1997. The share of domestic consumption supplied by the U.S. industry in 1998 showed no change at 8 percent by volume and 17 percent by value. The ongoing downward trend in employment continued as employment fell by 13 percent, or 5,400 employees, from the 1997 level to 35,100 in 1998. Footwear inflation in 1998 averaged less than 1 percent both at the producer and consumer levels (table 2).

U.S. imports.--U.S. imports of nonrubber footwear rose by 1 percent in volume to 1.2 billion pairs, while value of such imports declined by 1 percent to \$11.4 billion, indicating a 2-percent decline in the unit value of imports. Imports' share of the U.S. nonrubber footwear market showed no change at 92 percent by volume and 83 percent by value in 1998.

China was the only major U.S. supplier of nonrubber footwear that experienced import growth by both volume and value in 1998. The growth in imports from China, by far the leading U.S. supplier of footwear, offset significant declines from all other major suppliers. U.S. imports from China rose by 6 percent in 1998 to 881 million pairs (\$6.6 billion), while imports from all other suppliers combined declined by 10 percent to 322 million pairs (\$4.8 billion). Consequently, China's share of the U.S. nonrubber footwear market rose by 3 percentage points over the 1997 level to 67 percent in 1998.

U.S. imports from Brazil, the second-leading supplier of footwear by volume, continued to decline. Imports from Brazil declined by 9 percent in 1998 over the 1997 level, to 81 million pairs, valued at \$1 billion. The ongoing decline in imports from Brazil reflected keen price competition from Italy, Spain, and China in women's leather footwear, in which Brazil is a major U.S. supplier. Approximately 80 percent of nonrubber footwear imports from Brazil in 1998 consisted of women's leather footwear, more than 90 percent of which was priced between \$12 and \$16 (f.o.b) per pair. Imports of women's footwear from Brazil in this price range compete directly with those from Italy and Spain in the price range \$12-\$16, and those from China in the price range \$8-\$12. In addition, the overvalued Brazilian currency kept Brazilian export prices high relative to those of its competitors and eroded its competitiveness in the U.S. market.

U.S. imports from the European Union (EU) dropped by 6 percent to 86 million pairs, valued at \$2 billion. The decline in EU imports largely reflected a combined 9-percent decline in imports from Italy and Spain, the fourth- and fifth-leading suppliers, respectively, by volume. In 1998, Italy and Spain together supplied 70 million pairs or 81 percent of U.S. imports from EU by volume and \$1.5 billion or 76 percent of U.S. imports from EU by value.

¹Census' preliminary data for 1997 published in February 1998 showed that the quantity of U.S. nonrubber footwear production rose by 7 percent while the value of U.S. producers' shipments dropped by 13 percent in 1997.

The ongoing decline in nonrubber footwear imports from Indonesia, the third-leading U.S. supplier by volume, continued while imports from Thailand, the sixth-leading volume supplier, showed a modest increase by quantity in 1998. Imports from Indonesia declined by 13 percent to 59 million pairs, valued at \$575 million, whereas those from Thailand rose by 5 percent to 19 million pairs, valued at \$254 million. The decline in imports from Indonesia partly reflected the country's economic crisis in 1998 which together with its lack of footwear infrastructure impacted the footwear production in the country and, in turn, the volume of its exports.

The combined shipments from Korea and Taiwan, once the dominant U.S. suppliers, declined by 18 percent to 23 million pairs, valued at \$246 million in 1998, as production from these countries continued to migrate to China, and recently to Vietnam, to take advantage of low-cost labor in those countries. Imports from Vietnam gained 18 percent in 1998 to 3.4 million pairs, valued at \$48 million, making the country the 14th-leading volume supplier of nonrubber footwear to the U.S. market.

U.S. nonrubber footwear imports from Mexico declined by 22 percent to 14 million pairs, valued at \$201 million, in 1998. They had increased by 58 percent in 1996 and 18 percent 1997. The import decline in 1998 is partly attributable to a slowdown in production-sharing activity by U.S. firms in Mexico. U.S. imports from countries, which are beneficiaries of Caribbean Basin Initiative (CBI), declined for the second successive year in 1998, dropping by 5 percent to 3.2 million pairs (\$49 million). The Dominican Republic remained the leading CBI supplier, accounting for 72 percent of total U.S. nonrubber footwear imports from CBI countries.

Footwear plant openings and closings, 1998 and 1997(r)

1998

Closings:

- | | |
|-----------------------------------|---|
| 1. Eagle Rock Footwear (3 plants) | Carlisle, Pennsylvania and
Romney, West Virginia |
| 2. Vans, Inc. | Vista, California |
| 3. Endicott Johnson Corp. | Endicott, New York |

1997(r)

Openings:

- | | |
|------------------------------|-----------------------|
| 1. Capps Shoe Co. | Gretna, Virginia |
| 2. Gardner Shoe Co. | West Plains, Missouri |
| 3. New Balance Athletic Shoe | Norway, Maine |

Closings:

- | | |
|----------------------------|-------------------------|
| 1. Craddock Terry Shoe Co. | Farmville, Virginia |
| 2. Craddock Terry Shoe Co. | Gretna, Virginia |
| 3. Craddock Terry Shoe Co. | Halifax, Virginia |
| 4. G.H.Bass & Co. | Wilton, Maine |
| 5. Nine West Group Inc. | Caruthersville, Indiana |
| 6. Nine West Group Inc. | Flemingsburg, Kentucky |
| 7. Nine West Group inc. | Madison, Indiana |
| 8. Norway Footwear | Norway, Maine |
| 9. West Plains Shoe Co. | West Plains, Missouri |
| 10. Willits Footwear | Halifax, Pennsylvania |
| 11. Willits Footwear | Newville, Pennsylvania |

(r) revised

Source: Footwear Industries of America, Washington, DC.

CONTENTS

	Page
Preface	i
Highlights	iii
Footwear plant openings and closings, 1998	v

Statistical tables

1. Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1994-98	1
2. Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry, and Producer Price Index and Consumer Price Index for footwear, 1994-98	2
3. Nonrubber footwear: U.S. imports for consumption, by principal sources, 1994-98	3
4. Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1994-98	4
5. Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, 1994-98	5
6. Protective footwear: U.S. imports for consumption, by principal sources, 1994-98	6
7. Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, 1994-98	7

Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1994-98

Year	Production/ shipments ²	Imports ³	Exports	Apparent consumption	Ratio of imports to consumption ¹	Change from previous year's level ¹			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)					Percent-----			
1994	163.0	1,101.3	22.6	1,241.7	89	-5	3	9	2
1995	147.0	1,079.5	20.6	1,205.9	90	-10	-2	-9	-3
1996	⁴ 128.0	1,086.9	23.4	1,195.8	91	-13	1	13	-1
1997	⁴ 123.7	1,188.8	21.4	1,291.1	92	-3	9	-8	8
1998	⁵ 122.2	1,202.9	17.5	1,307.6	92	-1	1	-18	1
	Value (million dollars)								
1994	3,824.7	9,656.8	379.8	13,101.7	74	2	4	15	3
1995	3,218.4	9,956.8	367.6	12,807.6	78	-16	3	-3	-2
1996	⁴ 2,991.6	10,449.5	382.5	13,058.6	80	-7	5	4	2
1997	⁴ 2,761.0	11,479.7	372.9	13,867.8	83	-8	10	-3	5
1998	⁵ 2,698.7	11,412.4	323.5	13,787.6	83	-2	-1	-13	-1

¹ Percentages based on unrounded data.

² "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

³ Does not include slippers with uppers of fabrics and soles of rubber or plastics, which are included with rubber footwear.

⁴ Revised.

⁵ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry, and Producer Price Index and Consumer Price Index for footwear, 1994-98

Year	Employment		Change from previous year's level		Unemployment rate ¹	Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		-----Percent-----			(1982=100)	(1982-84=100)
1994	57.6	47.3	-7	-8	8.2	135.5	126.0
1995	52.2	42.5	-9	-10	6.6	139.2	125.4
1996 ²	44.4	35.7	-15	-16	10.9	141.6	126.6
1997 ²	40.5	32.5	-9	-9	5.9	143.7	127.6
1998 ³	35.1	28.1	-13	-14	5.4	144.7	128.0

¹ Unpublished BLS data which are subject to considerable fluctuation because of the small sample used and, therefore, should be used with caution.

² Revised.

³ Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3

Nonrubber footwear: U.S. imports for consumption, by principal sources, 1994-98

Source	1994	1995	1996	1997	1998	Percentage change, 1998 from 1997
<i>Quantity (1,000 pairs)</i>						
China	680,719	716,009	743,426	831,099	881,045	6.0
Italy	42,395	44,961	49,439	52,446	47,507	-9.4
Brazil	121,239	96,240	91,575	89,576	81,431	-9.1
Indonesia	79,017	70,512	67,098	67,668	59,221	-12.5
Spain	24,256	22,147	21,705	24,108	22,176	-8.0
Thailand	24,509	23,214	17,616	17,784	18,640	4.8
United Kingdom	2,833	3,576	4,533	6,623	6,884	3.9
Mexico	5,977	9,754	15,456	18,257	14,266	-21.9
Korea	24,294	15,438	10,063	8,736	9,264	6.1
Taiwan	32,705	20,711	17,826	19,114	13,670	-28.5
India	7,951	6,909	7,247	7,565	5,879	-22.3
Philippines	11,040	10,079	8,397	8,005	6,171	-22.9
Portugal	4,540	4,080	3,215	3,262	3,359	3.0
Germany	2,639	2,575	2,344	2,862	3,159	10.4
France	1,299	1,037	818	981	1,257	28.2
Canada	1,884	1,654	1,707	1,633	1,385	-15.2
Hong Kong	13,198	11,534	7,867	9,904	6,591	-33.4
Vietnam	32	284	805	2,929	3,443	17.6
Dominican Republic	964	1,983	2,660	2,347	2,325	-0.9
Romania	1,875	1,610	876	1,019	1,192	16.9
All other	17,902	15,144	12,236	12,846	14,040	9.3
Total	1,101,268	1,079,450	1,086,909	1,188,762	1,202,907	1.2
CBI total	2,393	3,160	3,994	3,391	3,216	-5.1
EU 15 total	78,713	79,153	83,040	91,397	85,667	-6.3
<i>Value (1,000 dollars)</i>						
China	4,430,717	4,888,208	5,313,951	6,137,002	6,584,025	7.3
Italy	865,975	994,136	1,174,766	1,167,278	1,129,000	-3.3
Brazil	1,251,907	1,112,890	1,186,387	1,133,921	1,004,670	-11.4
Indonesia	724,607	713,873	749,983	761,031	575,380	-24.4
Spain	350,894	364,227	389,665	410,619	378,035	-7.9
Thailand	280,613	311,009	257,483	276,523	253,706	-8.3
United Kingdom	84,188	115,423	148,081	235,228	230,233	-2.1
Mexico	98,609	123,028	177,959	234,265	201,164	-14.1
Korea	409,194	267,619	176,636	149,491	136,237	-8.9
Taiwan	327,548	248,034	164,480	131,880	109,966	-16.6
India	88,065	84,583	84,797	96,552	83,300	-13.7
Philippines	68,436	79,178	79,784	89,709	68,047	-24.1
Portugal	90,685	86,545	59,831	64,591	67,710	4.8
Germany	51,980	62,757	55,486	65,489	66,588	1.7
France	51,785	52,741	45,709	50,633	59,544	17.6
Canada	58,073	55,170	59,018	61,909	51,861	-16.2
Hong Kong	108,457	91,727	61,385	75,843	50,486	-33.4
Vietnam	56	2,984	10,863	41,380	47,752	15.4
Dominican Republic	22,428	33,055	30,662	37,893	36,017	-4.9
Romania	22,033	25,818	18,829	27,520	29,292	6.4
All other	270,521	243,774	203,755	230,902	249,303	8.0
Total	9,656,773	9,956,780	10,449,508	11,479,659	11,412,368	-0.6
CBI total	45,045	51,576	55,729	55,421	49,460	-10.8
EU 15 total	1,515,083	1,700,035	1,904,630	2,028,888	1,972,036	-2.8
<i>Unit value (per pair)</i>						
China	\$6.51	\$6.83	\$7.15	\$7.38	\$7.47	1.2
Italy	20.43	22.11	23.76	22.26	23.76	6.8
Brazil	10.33	11.56	12.96	12.66	12.34	-2.5
Indonesia	9.17	10.12	11.18	11.25	9.72	-13.6
Spain	14.47	16.45	17.95	17.03	17.05	0.1
Thailand	11.45	13.40	14.62	15.55	13.61	-12.5
United Kingdom	29.71	32.28	32.67	35.52	33.44	-5.8
Mexico	16.50	12.61	11.51	12.83	14.10	9.9
Korea	16.84	17.34	17.55	17.11	14.71	-14.1
Taiwan	10.02	11.98	9.23	6.90	8.04	16.6
India	11.08	12.24	11.70	12.76	14.17	11.0
Philippines	6.20	7.86	9.50	11.21	11.03	-1.6
Portugal	19.97	21.21	18.61	19.80	20.15	1.8
Germany	19.70	24.37	23.67	22.88	21.08	-7.9
France	39.87	50.87	55.89	51.64	47.37	-8.3
Canada	30.82	33.36	34.57	37.92	37.44	-1.2
Hong Kong	8.22	7.95	7.80	7.66	7.66	0.0
Vietnam	1.76	10.49	13.49	14.13	13.87	-1.8
Dominican Republic	23.27	16.67	11.53	16.15	15.49	-4.1
Romania	11.75	16.04	21.49	27.00	24.58	-9.0
All other	15.11	16.10	16.65	17.97	17.76	-1.2
Total	8.77	9.22	9.61	9.66	9.49	-1.8
CBI total	18.82	16.32	13.95	16.35	15.38	-5.9
EU 15 total	19.25	21.48	22.94	22.20	23.02	3.7

Note:--Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1994-98

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ¹	Change from previous year's level ¹				
						Production	Imports	Exports	Apparent consumption	
Quantity (million pairs)					Percent-----					
Fabric-upper footwear with rubber or plastic soles:										
1994	59.3	300.5	8.2	351.6	85	-5	16	-11	12	
1995	56.0	309.3	12.6	352.7	88	-6	3	54	(³)	
1996	² 51.4	266.1	6.6	310.9	86	-8	-14	-48	-12	
1997	² 49.2	273.2	7.6	314.8	87	-4	3	16	1	
1998	⁴ 31.3	286.6	8.5	309.4	93	-36	5	11	-2	
Protective footwear:										
1994	20.2	11.2	1.0	30.5	37	14	16	29	14	
1995	17.4	9.9	1.3	26.0	38	-14	-12	33	-15	
1996	16.6	9.6	1.1	25.1	38	-4	-3	-13	-3	
1997	² 15.5	11.0	1.0	25.5	43	-7	14	-14	2	
1998	⁴ 11.6	9.8	1.0	20.4	48	-25	-11	-1	-20	

¹ Percentages based on unrounded data.² Revised.³ Less than 0.5 percent.⁴ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, 1994-98

Source	1994	1995	1996	1997	1998	Percentage change, 1998 from 1997
<i>Quantity (1,000 pairs)</i>						
China	211,787	220,062	182,891	187,432	210,672	12.4
Indonesia	17,259	21,893	23,804	21,263	14,031	-34.0
Thailand	9,694	7,447	6,643	8,199	7,600	-7.3
Vietnam	5	40	1,476	3,337	3,730	11.8
Mexico	20,232	22,761	20,814	24,752	27,344	10.5
Korea	15,622	12,617	7,323	3,236	1,600	-50.6
Dominican Republic	9,125	9,953	12,088	14,172	10,872	-23.3
Italy	430	635	649	689	1,167	69.4
Taiwan	6,022	4,185	3,108	1,984	1,516	-23.6
Brazil	1,365	762	1,342	1,025	1,792	74.8
Philippines	3,146	1,478	232	1,122	1,271	13.3
Spain	729	568	290	390	872	123.5
Hong Kong	2,690	3,180	2,179	2,833	1,492	-47.3
Canada	231	904	957	817	741	-9.3
France	114	73	71	53	81	52.7
Costa Rica	0	492	712	605	324	-46.4
Portugal	63	22	55	101	119	17.5
Germany	101	141	377	301	116	-61.3
Haiti	0	0	0	57	423	646.7
Sri Lanka	2	2	17	80	126	56.6
All other	1,878	2,067	1,043	789	734	-6.9
Total	300,498	309,284	266,072	273,237	286,623	4.9
CBI total	9,129	10,614	12,801	14,834	11,645	-21.5
EU 15 total	1,496	1,574	1,529	1,595	2,433	52.6
<i>Value (1,000 dollars)</i>						
China	690,888	805,159	902,194	1,054,759	1,286,807	22.0
Indonesia	160,064	241,281	303,967	317,902	169,990	-46.5
Thailand	78,408	77,854	73,546	101,218	87,450	-13.6
Vietnam	12	315	28,176	56,122	67,149	19.6
Mexico	38,579	46,388	47,276	50,861	57,605	13.3
Korea	250,226	229,185	151,694	75,362	37,610	-50.1
Dominican Republic	20,121	25,702	27,914	40,175	31,883	-20.6
Italy	9,237	8,835	11,050	16,118	28,542	77.1
Taiwan	106,376	79,561	70,000	37,531	22,523	-40.0
Brazil	5,500	2,402	4,137	5,015	15,079	200.7
Philippines	10,748	5,647	2,114	12,694	13,286	4.7
Spain	6,727	6,419	3,378	5,390	12,066	123.9
Hong Kong	13,676	15,379	10,737	21,702	9,015	-58.5
Canada	1,714	5,241	5,672	5,603	3,741	-33.2
France	2,750	1,682	1,530	1,708	3,590	110.2
Costa Rica	0	860	2,330	1,955	1,565	-19.9
Portugal	729	248	583	1,190	1,505	26.5
Germany	2,370	3,239	5,328	4,078	1,423	-65.1
Haiti	0	0	0	224	1,218	444.8
Sri Lanka	17	13	148	869	1,046	20.3
All other	13,716	14,702	6,842	7,184	6,113	-14.9
Total	1,411,886	1,570,111	1,658,615	1,817,658	1,859,162	2.3
CBI total	20,132	27,066	30,246	42,356	34,862	-17.7
EU 15 total	23,130	22,688	23,186	29,407	48,323	64.3
<i>Unit value (per pair)</i>						
China	\$3.26	\$3.66	\$4.93	\$5.63	\$6.11	8.5
Indonesia	9.28	11.02	12.77	14.95	12.12	-18.9
Thailand	8.09	10.45	11.07	12.35	11.50	-6.9
Vietnam	2.37	7.76	19.09	16.82	18.00	7.0
Mexico	1.91	2.04	2.27	2.05	2.11	2.9
Korea	16.02	18.16	20.71	23.29	23.51	0.9
Dominican Republic	2.21	2.58	2.31	2.83	2.93	3.5
Italy	21.48	13.92	17.03	23.40	24.46	4.5
Taiwan	17.66	19.01	22.52	18.92	14.86	-21.5
Brazil	4.03	3.15	3.08	4.89	8.41	72.0
Philippines	3.42	3.82	9.10	11.31	10.45	-7.6
Spain	9.22	11.29	11.64	13.82	13.84	0.1
Hong Kong	5.08	4.84	4.93	7.66	6.04	-21.1
Canada	7.41	5.80	5.93	6.85	5.05	-26.3
France	24.03	23.19	21.55	32.31	44.32	37.2
Costa Rica	-	1.75	3.27	3.23	4.83	49.5
Portugal	11.57	11.07	10.58	11.76	12.65	7.6
Germany	23.40	22.90	14.11	13.56	12.27	-9.5
Haiti	-	-	-	3.93	2.88	-26.7
Sri Lanka	8.50	6.50	8.71	10.86	8.30	-23.6
All other	7.30	7.11	6.56	9.11	8.33	-8.6
Total	4.70	5.08	6.23	6.65	6.49	-2.4
CBI total	2.21	2.55	2.36	2.86	2.99	4.5
EU 15 total	15.47	14.41	15.16	18.44	19.86	7.7

Note.—Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6

Protective footwear: U.S. imports for consumption, by principal sources, 1994-98

Source	1994	1995	1996	1997	1998	Percentage change, 1998 from 1997
<i>Quantity (1,000 pairs)</i>						
China	6,534	5,980	6,324	6,950	5,931	-14.7
Canada	2,774	2,633	2,444	3,122	2,617	-16.2
Germany	74	62	85	121	168	39.0
Mexico	0	0	6	14	386	2,616.9
Taiwan	340	246	180	143	152	6.0
Malaysia	35	61	59	75	48	-35.0
Netherlands	10	23	30	20	36	77.6
Portugal	3	6	4	2	26	967.9
France	71	55	48	41	71	72.6
Thailand	139	19	16	66	50	-24.3
Korea	859	404	175	74	51	-31.1
Israel	114	93	43	125	49	-61.0
United Kingdom	44	29	30	36	34	-4.1
Romania	20	0	0	20	12	-41.4
Hong Kong	15	29	33	20	41	106.2
Poland	0	0	1	0	7	-
Italy	25	59	11	10	9	-6.5
Colombia	34	26	25	19	37	92.5
Sri Lanka	7	26	24	20	10	-50.1
Cyprus	0	0	6	0	9	-
All other	144	142	25	73	42	-43.0
Total	11,244	9,893	9,571	10,952	9,787	-10.6
CBI total	4	20	10	0	2	-
EU total	248	239	212	238	351	47.5
<i>Value (1,000 dollars)</i>						
China	30,836	27,776	34,749	37,052	33,194	-10.4
Canada	21,184	21,719	21,544	27,931	22,901	-18.0
Germany	732	755	1,097	1,451	2,047	41.1
Mexico	2	0	37	89	2,002	2,156.9
Taiwan	947	683	579	712	765	7.4
Malaysia	482	986	1,152	1,313	761	-42.0
Netherlands	212	487	587	430	643	49.3
Portugal	16	89	41	40	570	1,311.9
France	501	465	336	308	563	83.0
Thailand	1,094	185	231	841	517	-38.5
Korea	7,985	3,970	1,690	795	511	-35.8
Israel	809	697	325	836	438	-47.6
United Kingdom	625	422	467	428	370	-13.5
Romania	69	0	0	486	285	-41.3
Hong Kong	122	140	215	167	261	56.3
Poland	0	0	5	0	260	-
Italy	668	464	159	165	214	29.8
Colombia	184	181	141	103	166	61.0
Sri Lanka	58	232	206	180	90	-50.0
Cyprus	0	0	23	0	70	-
All other	700	601	240	758	356	-53.1
Total	67,223	59,854	63,827	74,084	66,984	-9.6
CBI total	11	33	35	0	13	-
EU 15 total	2,985	2,799	2,780	2,991	4,523	51.2
<i>Unit value (per pair)</i>						
China	\$4.72	\$4.64	\$5.49	\$5.33	\$5.60	5.1
Canada	7.64	8.25	8.81	8.95	8.75	-2.2
Germany	9.89	12.19	12.96	11.97	12.18	1.8
Mexico	7.92	-	6.28	6.24	5.19	-16.8
Taiwan	2.78	2.77	3.21	4.97	5.03	1.2
Malaysia	13.97	16.25	19.60	17.61	15.85	-10.0
Netherlands	21.01	21.31	19.30	21.03	17.86	-15.1
Portugal	5.33	14.83	10.25	20.00	21.92	9.6
France	7.02	8.49	6.93	7.44	7.93	6.6
Thailand	7.88	9.98	14.06	12.75	10.34	-18.9
Korea	9.30	9.82	9.64	10.78	10.02	-7.1
Israel	7.07	7.47	7.52	6.68	8.94	33.8
United Kingdom	14.34	14.37	15.56	12.00	10.88	-9.3
Romania	3.39	-	-	24.42	23.75	-2.7
Hong Kong	8.14	4.89	6.55	8.38	6.37	-24.0
Poland	-	-	5.00	-	37.14	-
Italy	26.37	7.86	13.97	16.28	23.78	46.1
Colombia	5.39	7.06	5.66	5.38	4.49	-16.5
Sri Lanka	7.76	8.92	8.64	8.98	9.00	0.2
Cyprus	-	-	3.83	-	7.78	-
All other	4.86	4.23	9.60	10.38	8.48	-18.3
Total	5.98	6.05	6.67	6.76	6.84	1.2
CBI total	3.07	1.65	3.68	-	6.50	-
EU 15 total	12.02	11.73	13.14	12.55	12.89	2.7

Note:--Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, 1994-98

Source	1994	1995	1996	1997	1998	Percentage change, 1998 from 1997
<i>Quantity (1,000 pairs)</i>						
Japan	2,332	2,566	3,589	3,277	2,822	-13.9
Canada	2,602	2,388	2,242	2,352	3,070	30.6
Netherlands	678	412	555	910	574	-36.9
Mexico	2,282	1,255	1,094	1,179	981	-16.8
Venezuela	133	212	332	628	709	13.0
France	852	686	609	294	289	-1.7
United Kingdom	1,777	1,070	1,553	1,059	591	-44.2
Hong Kong	511	821	594	476	350	-26.4
Panama	363	419	407	482	453	-6.0
Dominican Republic	428	224	419	324	350	7.8
Australia	204	177	329	443	295	-33.3
Germany	1,409	550	493	288	244	-15.1
Israel	117	266	238	260	167	-35.8
United Arab Em	90	161	165	168	136	-19.2
El Salvador	44	168	55	122	259	111.9
Spain	181	150	302	179	117	-34.4
Singapore	185	141	96	110	135	22.6
Italy	534	443	294	321	124	-61.3
Colombia	187	182	281	253	195	-23.1
Honduras	222	676	807	651	396	-39.2
All other	7,493	7,646	8,930	7,645	5,227	-31.6
Total	22,625	20,614	23,384	21,422	17,486	-18.4
<i>Value (1,000 dollars)</i>						
Japan	61,131	67,726	91,052	88,012	71,700	-18.5
Canada	54,199	50,212	47,012	48,044	49,999	4.1
Netherlands	14,413	10,987	15,629	24,960	23,906	-4.2
Mexico	25,286	16,624	17,291	16,036	15,312	-4.5
Venezuela	2,209	4,179	3,879	9,675	11,289	16.7
France	24,046	20,782	18,009	8,567	8,495	-0.8
United Kingdom	17,011	18,058	18,989	12,293	7,908	-35.7
Hong Kong	10,125	13,315	10,474	9,816	6,997	-28.7
Panama	4,581	5,260	5,958	5,238	6,687	27.7
Dominican Republic	4,912	2,439	3,574	4,615	6,132	32.9
Australia	4,981	4,215	4,508	6,679	6,089	-8.8
Germany	23,338	13,254	12,867	7,809	4,684	-40.0
Israel	2,038	5,064	6,559	5,926	4,631	-21.9
United Arab EM	2,192	3,082	2,585	3,051	4,272	40.0
El Salvador	645	1,763	930	2,275	4,244	86.5
Spain	3,243	3,373	4,561	4,402	3,870	-12.1
Singapore	4,429	3,130	2,636	3,384	3,818	12.8
Italy	13,256	13,287	6,352	5,818	3,557	-38.9
Colombia	3,604	3,395	4,116	4,570	3,483	-23.8
Honduras	1,633	2,445	3,213	3,569	3,330	-6.7
All other	102,487	104,990	102,301	98,157	73,130	-25.5
Total	379,758	367,579	382,544	372,896	323,530	-13.2
<i>Unit value (per pair)</i>						
Japan	\$26.21	\$26.39	\$25.37	\$26.85	\$25.41	-5.4
Canada	20.83	21.02	20.97	20.43	16.29	-20.3
Netherlands	21.26	26.65	28.17	27.44	41.65	51.8
Mexico	11.08	13.24	15.80	13.60	15.61	14.8
Venezuela	16.60	19.73	11.69	15.41	15.92	3.3
France	28.22	30.28	29.57	29.12	29.39	0.9
United Kingdom	9.57	16.88	12.23	11.61	13.38	15.2
Hong Kong	19.80	16.22	17.63	20.64	19.99	-3.1
Panama	12.63	12.56	14.66	10.87	14.76	35.8
Dominican Republic	11.47	10.88	8.54	14.23	17.52	23.1
Australia	24.40	23.76	13.70	15.07	20.64	37.0
Germany	16.56	24.12	26.10	27.15	19.20	-29.3
Israel	17.49	19.03	27.59	22.77	27.73	21.8
United Arab EM	24.36	19.14	15.67	18.16	31.41	73.0
El Salvador	14.66	10.49	16.91	18.65	16.39	-12.1
Spain	17.89	22.43	15.11	24.62	33.08	34.4
Singapore	23.94	22.20	27.46	30.76	28.28	-8.1
Italy	24.84	29.98	21.57	18.12	28.69	58.3
Colombia	19.27	18.68	14.80	18.04	17.86	-1.0
Honduras	7.35	3.62	3.98	5.48	8.41	53.5
All other	13.68	13.73	11.46	12.84	13.99	9.0
Total	16.78	17.83	16.36	17.41	18.50	6.3

Note.—Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.