

## SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

<b>Name of Fund:</b>	Greylock Latin America Opportunity Fund (the “Fund”), to be established in a jurisdiction acceptable to OPIC.
<b>Sponsor:</b>	Greylock Capital Management, LLC (the “Fund Manager” and “Sponsor”) an entity that is majority owned by U.S. citizens, or an affiliate.
<b>Fund Description:</b>	The Fund will invest primarily in Latin American corporate debt with a focus on Colombia, Peru, the Dominican Republic and the CAFTA region. The portfolio will target a handful of specific sectors, including telecommunications, finance and banking, agribusiness, tourism, real estate, natural resources, and energy, though companies in other sectors may be considered.
<b>Target Fund Capitalization:</b>	The target size of the Fund is \$450 million.
<b>Proposed OPIC Loan:</b>	OPIC loan of up to \$150 million in principal plus accrued and accreted interest thereon.
<b>Term of Fund:</b>	Up to eight years, with the possibility of two one-year extensions.
<b>Selection Process:</b>	Working with the consultant Franklin Park, the OPIC Evaluation Committee selected the Fund through the Investment Funds Department’s Latin America Capital Markets (“LACM”) Call for Proposals process launched April 7 <sup>th</sup> , 2008. The LACM Call generated 24 proposals for various capital market development strategies in Latin America. The Evaluation Committee short-listed five proposals for due diligence and has approved three proposals as meeting the criteria outlined in the LACM Call. One additional proposal has been targeted for additional due diligence and may be brought forward at a later date.
<b>Developmental Effects:</b>	The Fund will have a developmental impact in Latin America. The Fund will contribute to financial instrument innovation by increasing credit accessibility and by supporting an underserved private equity market. The Fund will invest in projects supporting infrastructure improvements, expand lending to the poor through microfinance investment, and indirectly support job creation throughout several countries. The Fund also takes strong corporate governance measures to safeguard its investments.
<b>Environment:</b>	The project has been screened as Category D.