

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Name of Fund:	Catalyst Private Equity Fund I Limited (the “Fund”) a limited liability shareholding company established under the laws of the Cayman Islands.
Sponsor:	Catalyst Investment Management Company Limited (the “Fund Manager”) a limited liability shareholding established under the laws of the Cayman Islands. The Fund Manager is majority controlled by Ennis Rimawi, a U.S. citizen.
Fund Description:	The Fund will focus on small-and mid-cap companies in Energy and Water Industrial and Technology sectors in Jordan, Lebanon, Egypt, West Bank and certain OPIC-eligible MENA countries. The Middle East is one of the world’s largest markets for oil/gas industrial and technology products (over 30% of global market) and water treatment technologies, specifically desalination (over 60% of global market). Capital may be made available for other high priority OPIC-eligible countries such as Pakistan and Afghanistan.
Target Fund Capitalization:	\$100 million.
Proposed OPIC Loan:	Investment Guaranty of up to \$33 million in principal plus accrued and accreted interest thereon.
Term of Fund:	Up to seven years, with an option to extend up to two additional years. Base interest will accrue and compound semi-annually and will be due and payable on the Maturity Date.
Selection Process:	The OPIC Evaluation Committee selected the Fund from among 13 respondents to the Call for Proposals, with the assistance of Franklin Park Associates, a private equity advisor. The Call for Proposals sought responses from private sector fund managers for the formation, management and OPIC financing of one or more private equity funds that would invest in Jordan, Lebanon, Egypt and the West Bank. In addition, the Call provided that capital may be made available for other high priority OPIC-eligible countries, such as Pakistan and Afghanistan.
Developmental Effects:	The Fund will have a strong developmental impact in the MENA region. The Fund will provide access to private equity financing for small- and medium-sized enterprises (“SMEs”) in the technology and industrial product industries that serve the energy and water treatment sectors. Private equity financing in the MENA region is largely undeveloped and fragmented, especially for SMEs in these sectors. The Fund will introduce new management processes and facilitate the transfer of technology by forming joint ventures between U.S and international firms and its portfolio companies. Furthermore, the Fund will target investments in companies that develop technologies that benefit the environment, such as water treatment technologies and alternative energy technologies.
Environment:	The Fund will be required to ensure that all applicable OPIC statutory and policy requirements are met with respect to environmental issues for each portfolio company investment in which the Fund invests using the proceeds of the OPIC loan.