

NON-CONFIDENTIAL PROJECT INFORMATION

Host Countries:	Global with focus on Latin America and Southeast Asia.
Name of Borrower:	TPG Alternative and Renewable Technologies Partners, L.P. (the “Fund”), expected to be formed as a Delaware limited partnership.
Sponsor:	TPG ART Management LLC, a Delaware limited liability company. The General Partner of the Fund will be a newly formed entity and is expected to be named TPG ART GenPar, L.P, a Delaware limited partnership.
Project Description:	The Fund will primarily invest in companies dedicated to developing and deploying alternative and renewable technologies in various sectors, including: (1) industrial and agricultural biotechnology; (2) biochemicals and biofuels; (3) materials and nanotechnology; and (4) energy efficiency and grid management.
Total Fund Capitalization:	\$625 million target
Proposed OPIC Loan:	OPIC loan guaranty of up to \$125 million in principal plus accrued and accreted interest.
Term of Fund:	Ten years, with the possibility of two one-year extensions subject to LP approval.
Selection Process:	<p>On November 1, 2011, OPIC announced a Global Engagement Call for proposals (the “Call”). The purpose of the Call is to finance one or more selected Funds to facilitate the investment of risk capital to companies or projects within OPIC-eligible countries for new business development, existing company expansion, restructuring, and/or privatization. During the Call, OPIC has been guided by its present policy priorities and asset allocation strategy in its selection process to coordinate its response to policy initiatives and market needs, and to maintain a balanced portfolio.</p> <p>The OPIC Evaluation Committee selected the Fund from among 158 respondents to the GEC with the assistance of Altius Associates as investment consultant.</p> <p>The Fund advances the objectives of the Call as it invests risk</p>

	<p>capital that facilitates new business development and existing company expansion. In addition, the Fund will mobilize capital and expertise to invest in the deployment of alternative and renewable technologies in emerging industrial sectors, areas requiring complex scientific and technical expertise, and significant capital requirements to commercialize the technologies to scale.</p>
<p>Policy Review</p>	
<p>Developmental Effects:</p>	<p>The Fund will have significant development and social impact in countries around the world. Deploying and commercializing renewable technology in emerging markets on a price-competitive basis has the potential to create significant local jobs and wealth, reduce dependence on oil and other limited resources, reduce greenhouse gas emissions, transfer valuable technical knowledge, and promote investments back into the local economy.</p>
<p>Environment and Social:</p>	<p>The capitalization of a fund is screened as a Category D activity for the purposes of environmental and social assessment. Although no further assessment is warranted at this stage in the transaction, given the nature and scope of the downstream investments in the Fund’s pipeline, each investment will be screened and subject to OPIC’s environmental and social assessment process, including public disclosure within the host country of Environmental Impact Assessments for Category A projects, conditionality and monitoring. It is likely that at least some of TPG ART’s investments will be Category A projects due to the expected manufacturing activities for the conversion of feed stocks into biochemical and bioagricultural products and biofuels.</p> <p>Under OPIC’s environmental and social policies, the Fund will be required to establish an Environmental Management System, which will be used to assess the environmental and social impact of the Fund’s operations as well as the operations of its downstream investments, and which will include the environmental and social objectives and principles that will be used to guide the Fund and downstream investments to implement measures that will eliminate risks, ameliorate damage, and enhance positive effects.</p>
<p>U.S. Economic Impact:</p>	<p>The Fund’s portfolio company investments will be analyzed individually for their impact on the U.S. economy and U.S. employment in accordance with OPIC guidelines.</p>

Workers Rights:	Each of the Fund's subprojects will be evaluated separately with regard to specifics of operation and compliance with OPIC worker rights and human rights approval criteria. Standard and supplemental worker rights language for each subproject will be included in the subproject's Consent Notice.
Human Rights:	In consultation with the Department of State, the Fund received a Human Rights Clearance May 16, 2012.