

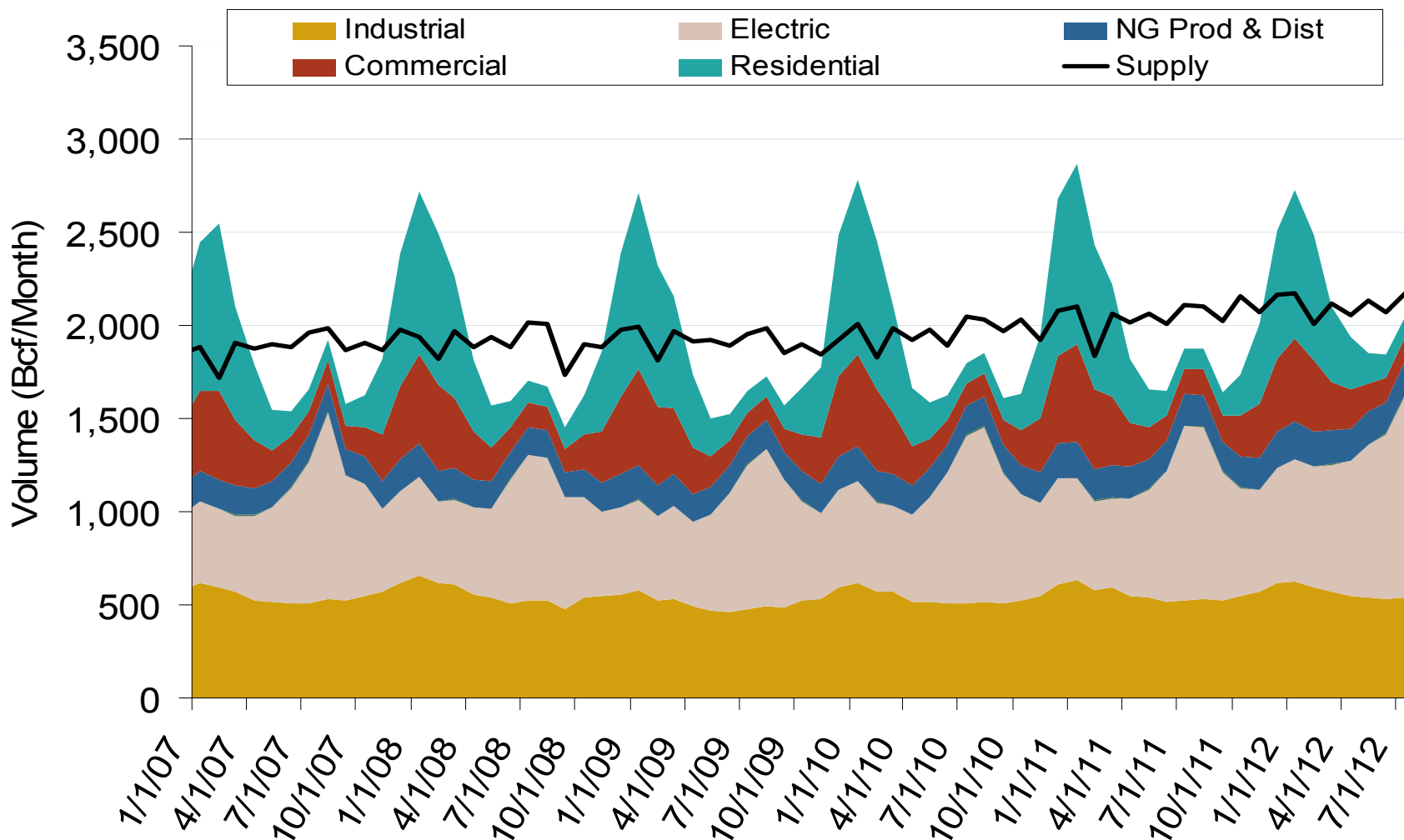
Natural Gas Market National Overview



Natural Gas market Overview: Consumption by Sector

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

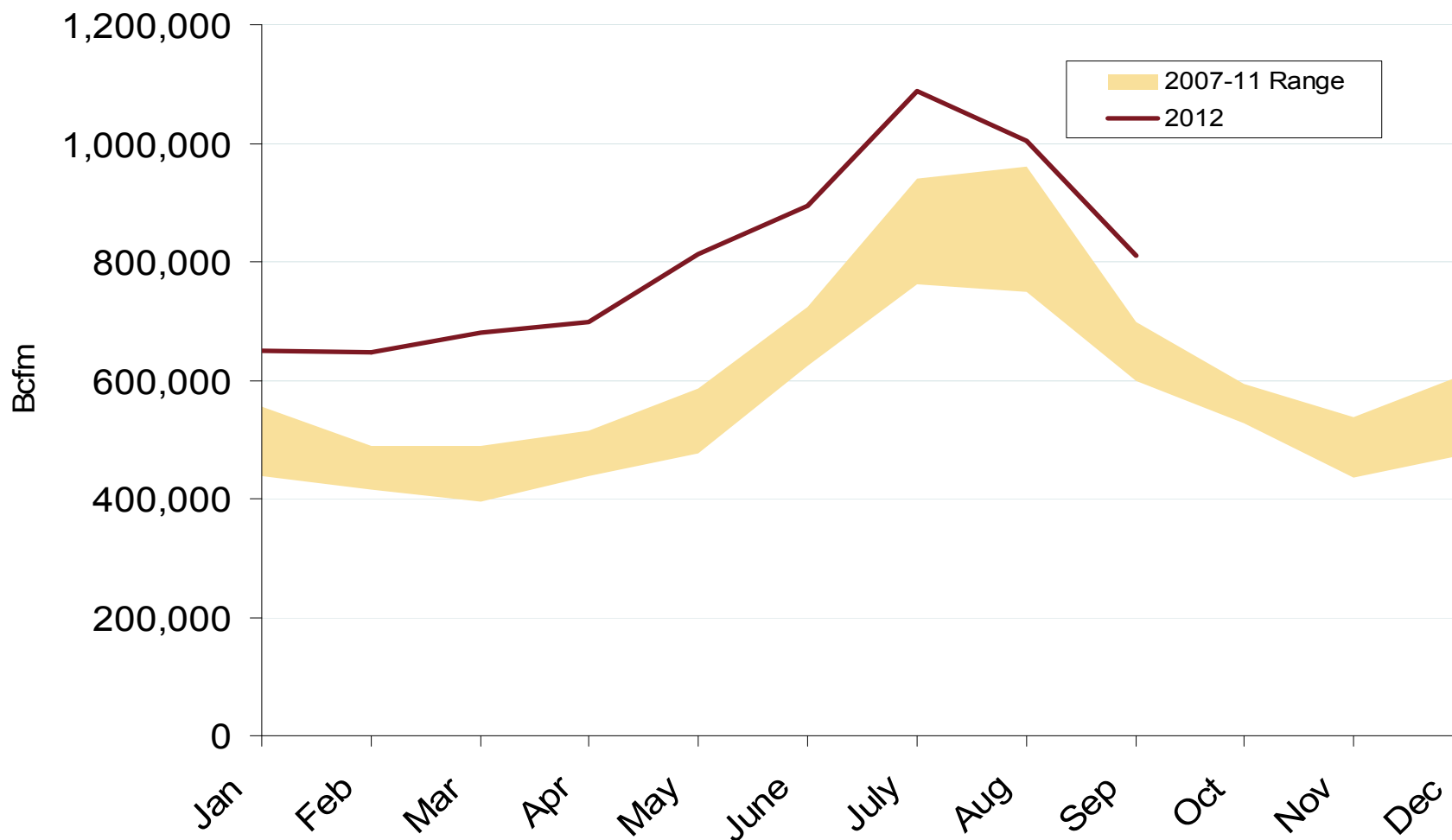
Source: Derived from EIA data

October 2012

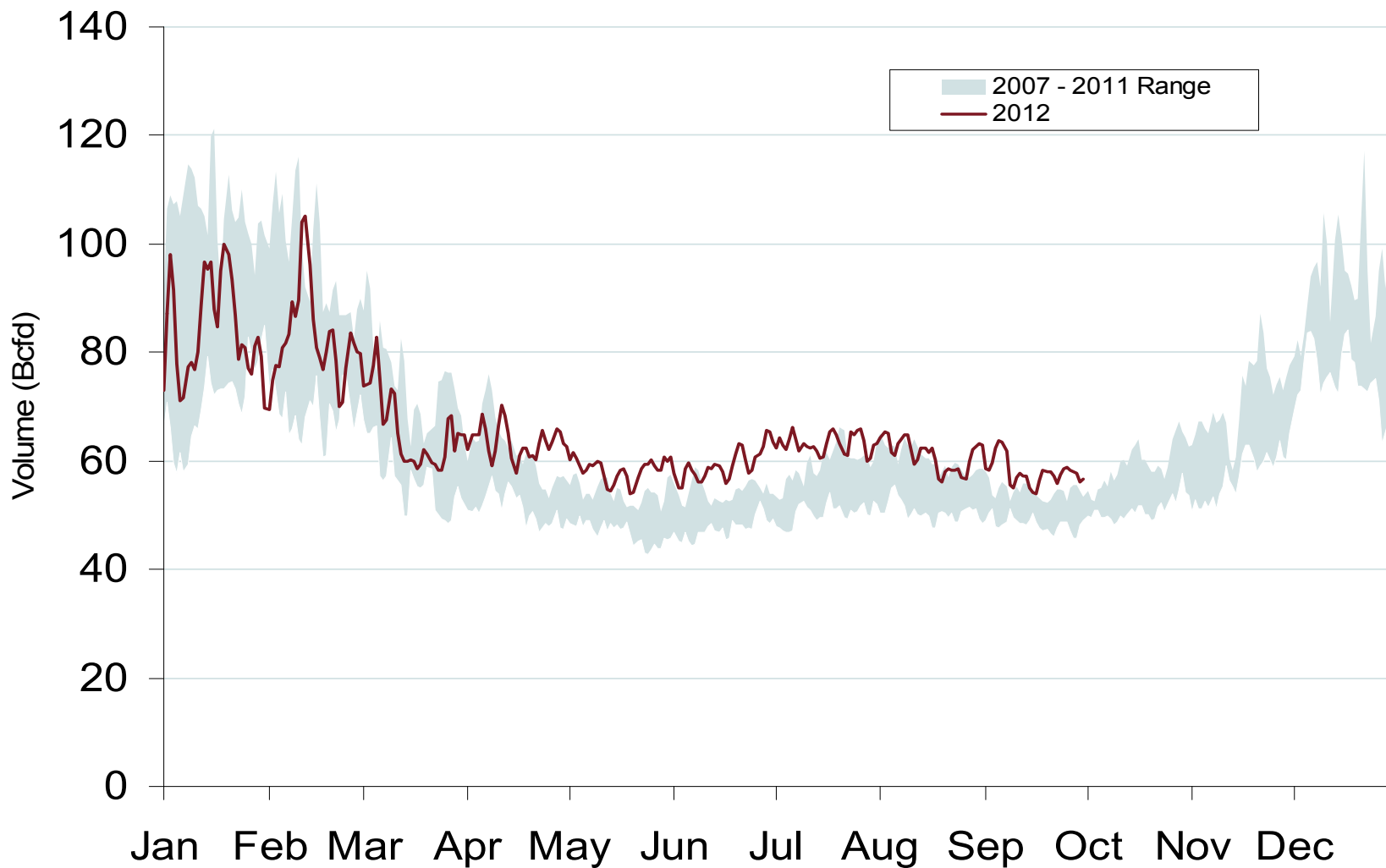
Updated: October 03, 2012

20013

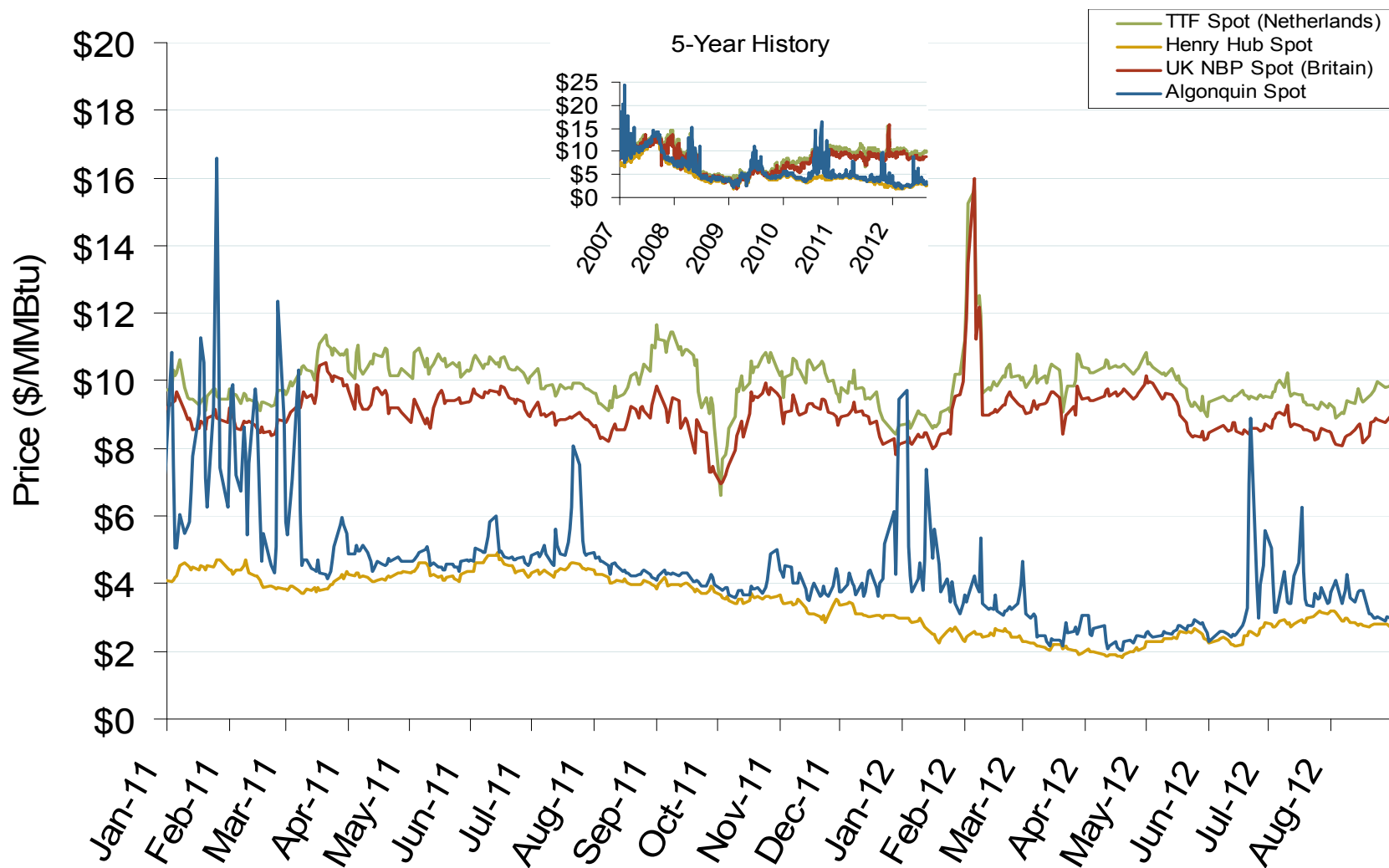
U.S. Natural Gas Consumption for Power Generation



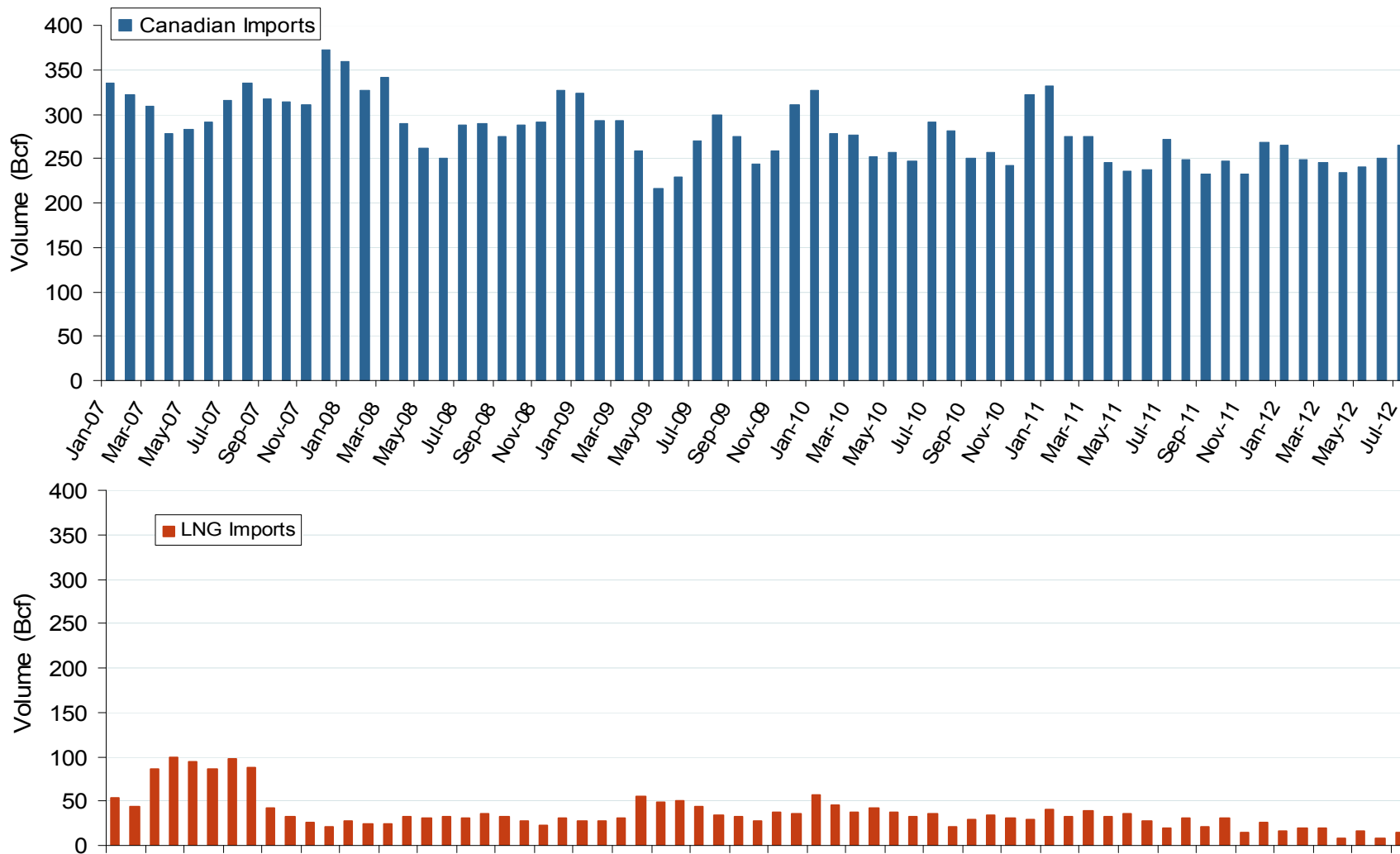
Total U.S. Natural Gas Demand All Sectors



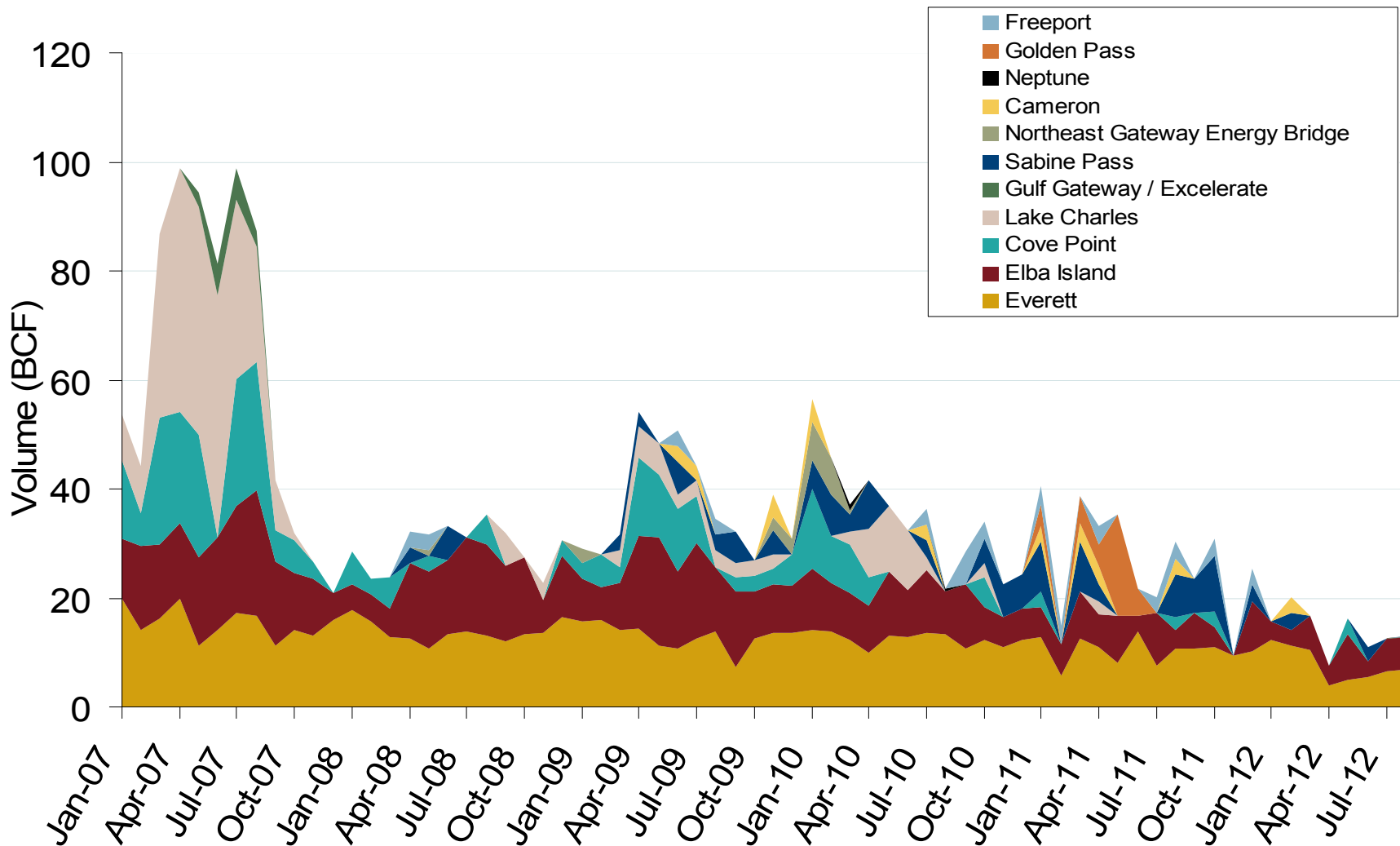
Atlantic Basin European and US Spot Natural Gas Prices



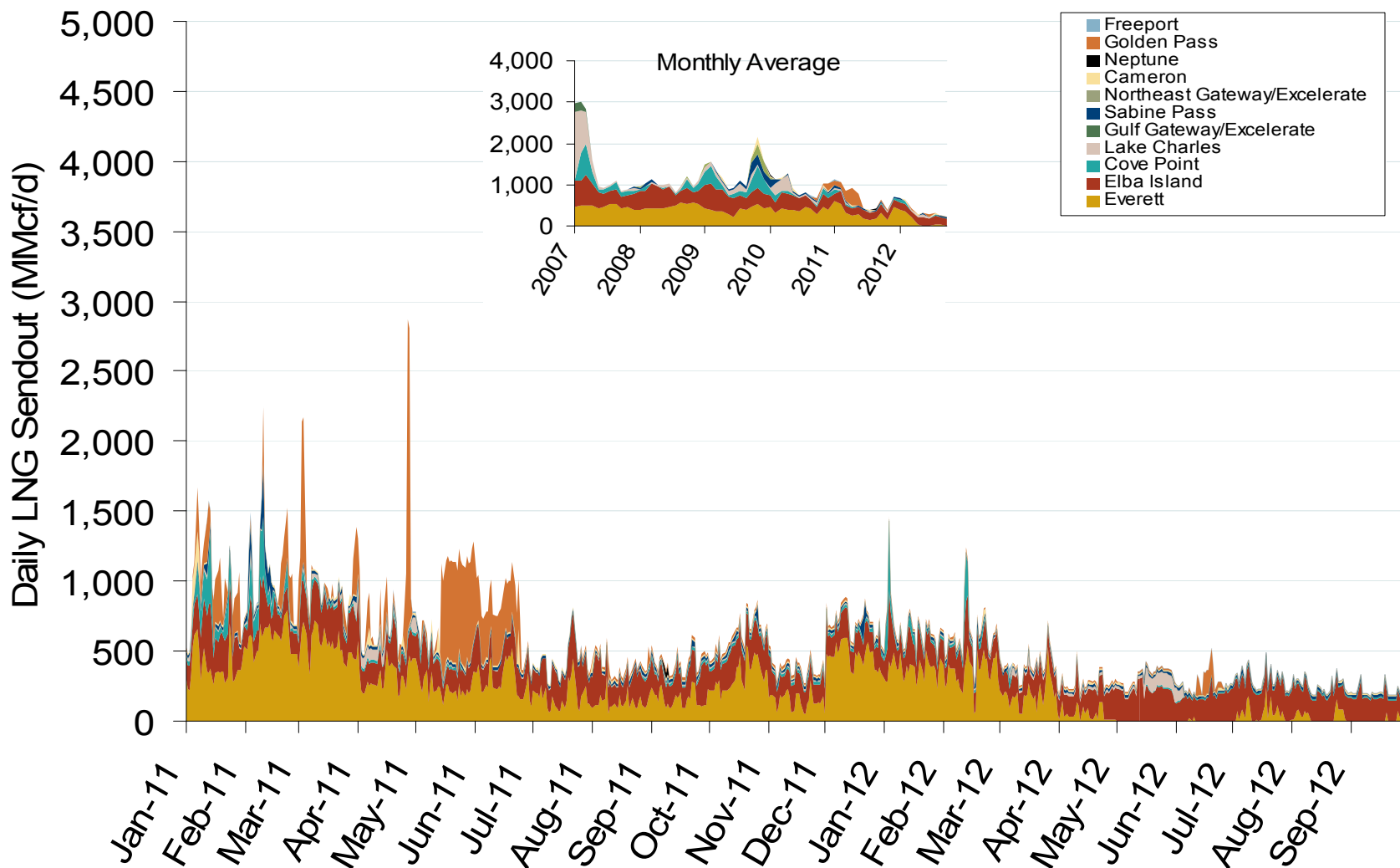
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from Bentek data

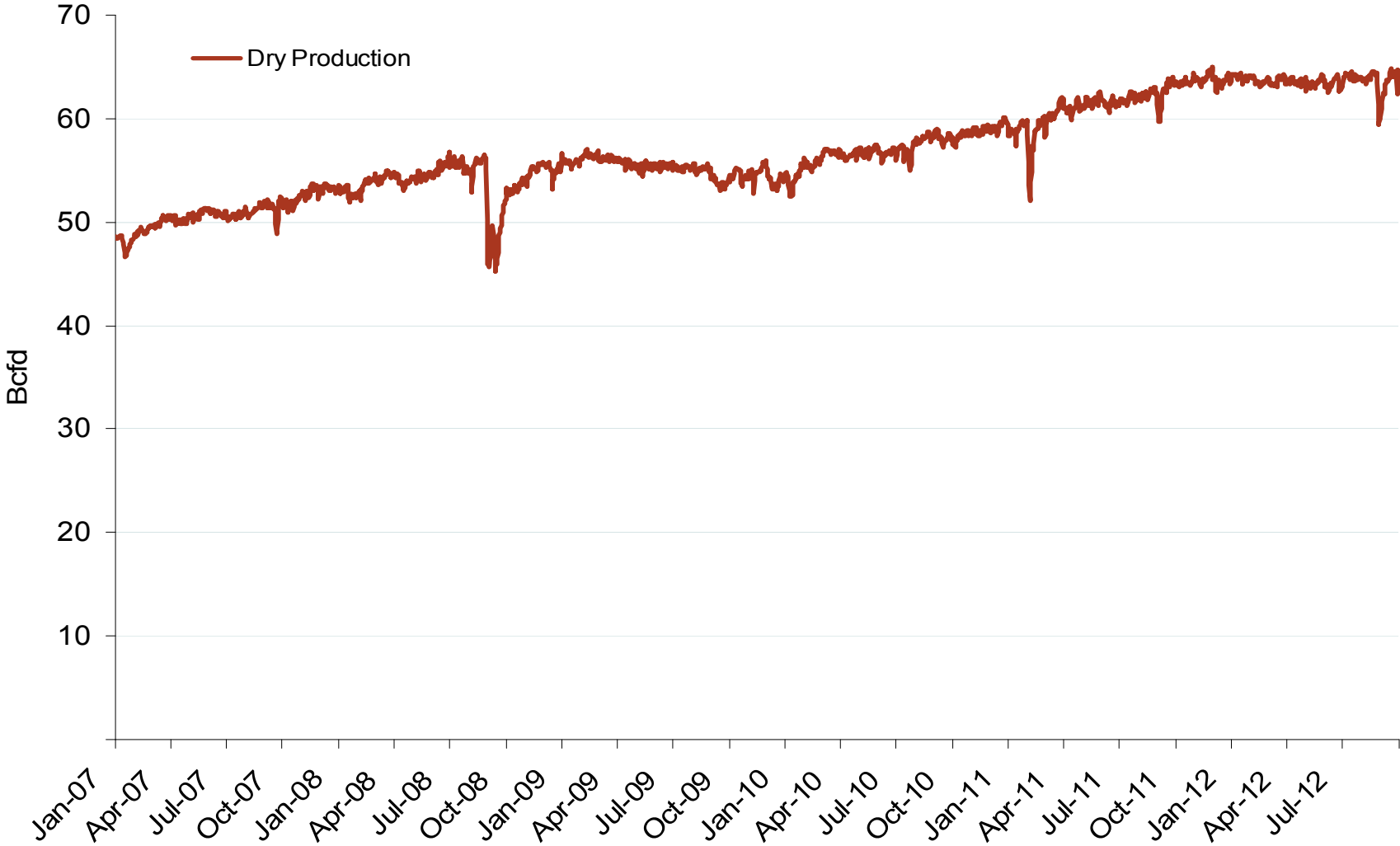
Updated: October 02, 2012

World LNG Estimated November 2012 Landed Prices



Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Monthly U.S. Dry Gas Production – Lower 48 States



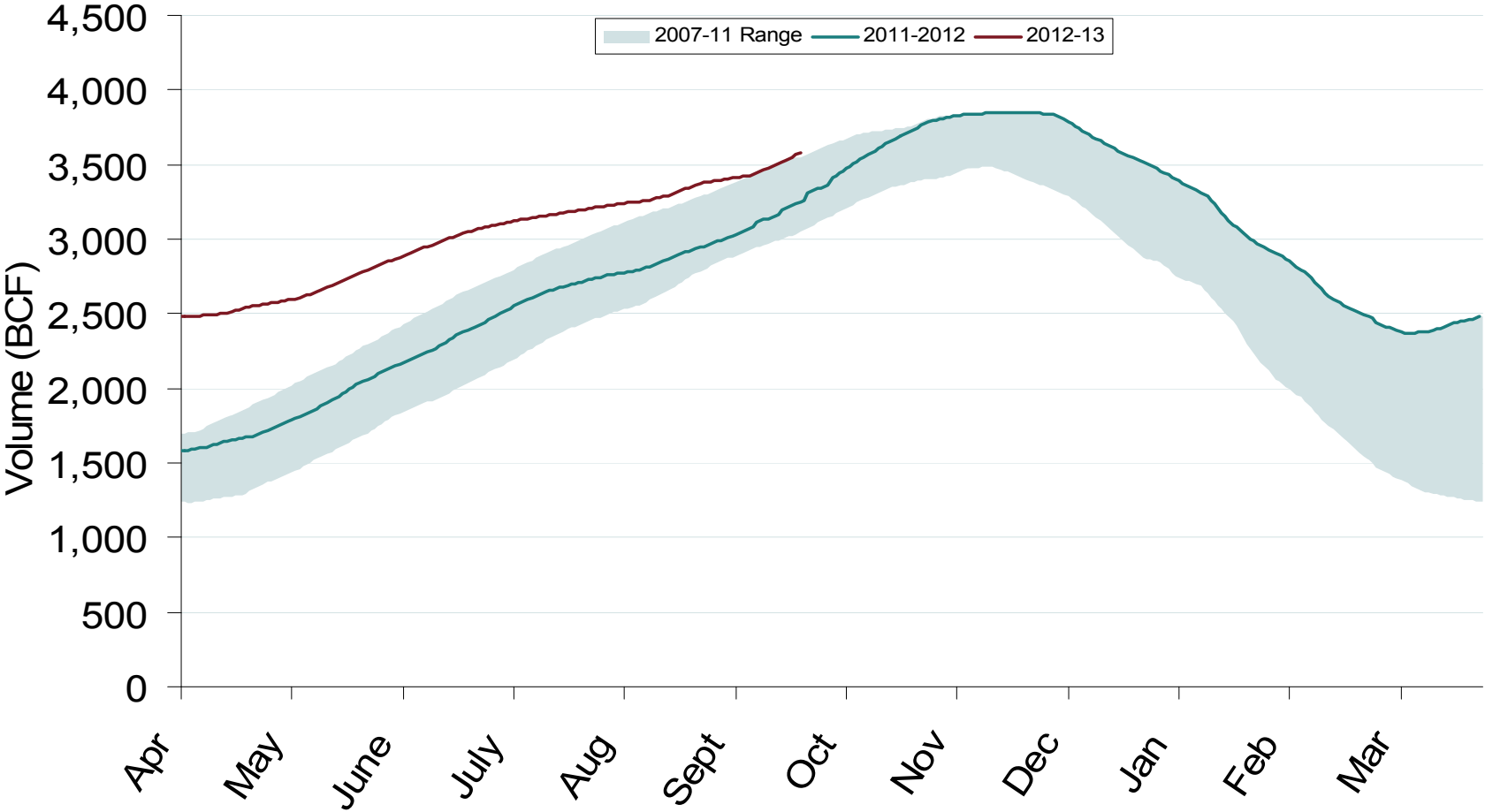
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

October 2012

Updated: October 02, 2012

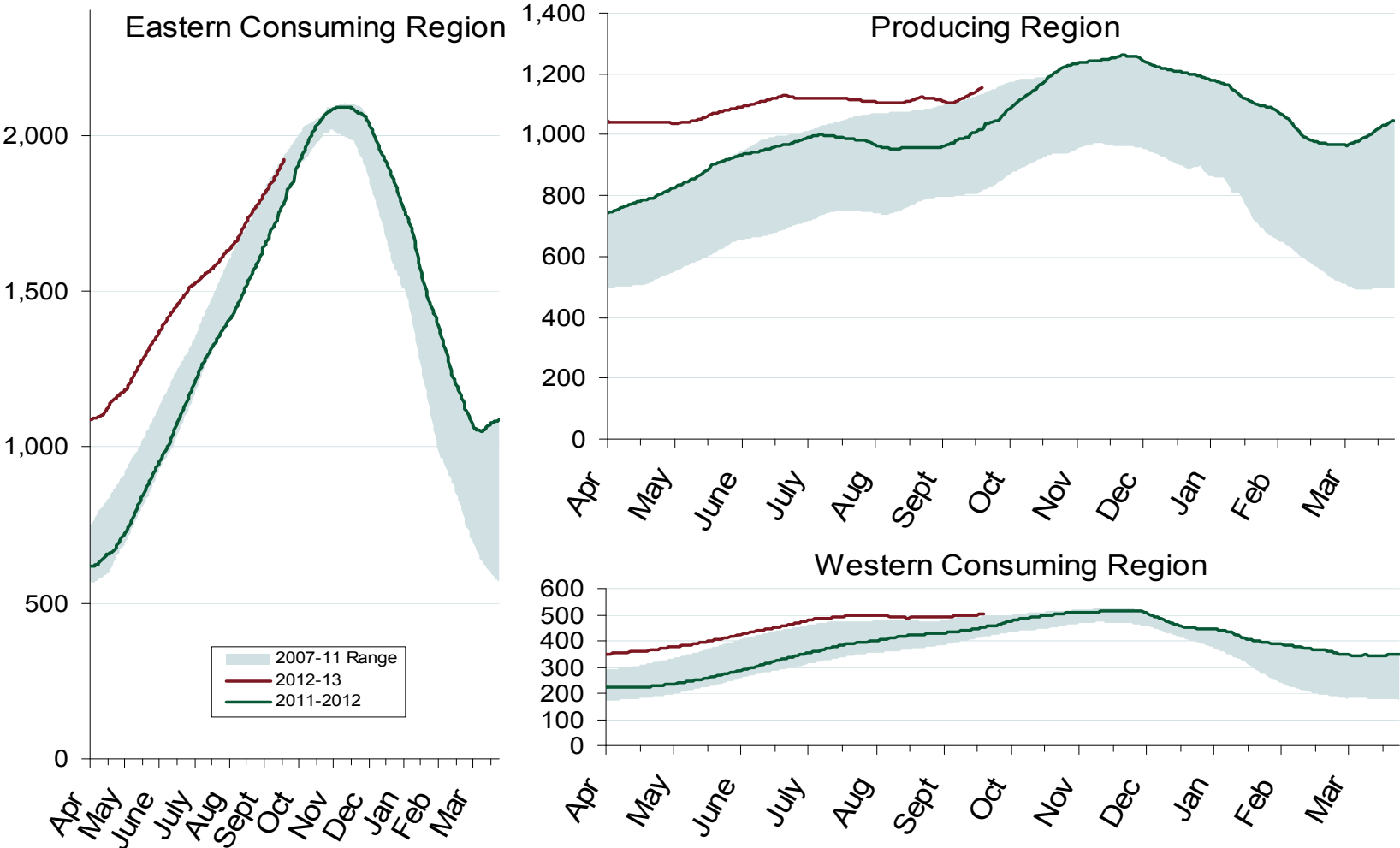
Total U.S. Working Gas in Storage



Source: Derived from EIA data
October 2012

Updated: October 03, 2012

Regional Totals of Working Gas in Storage

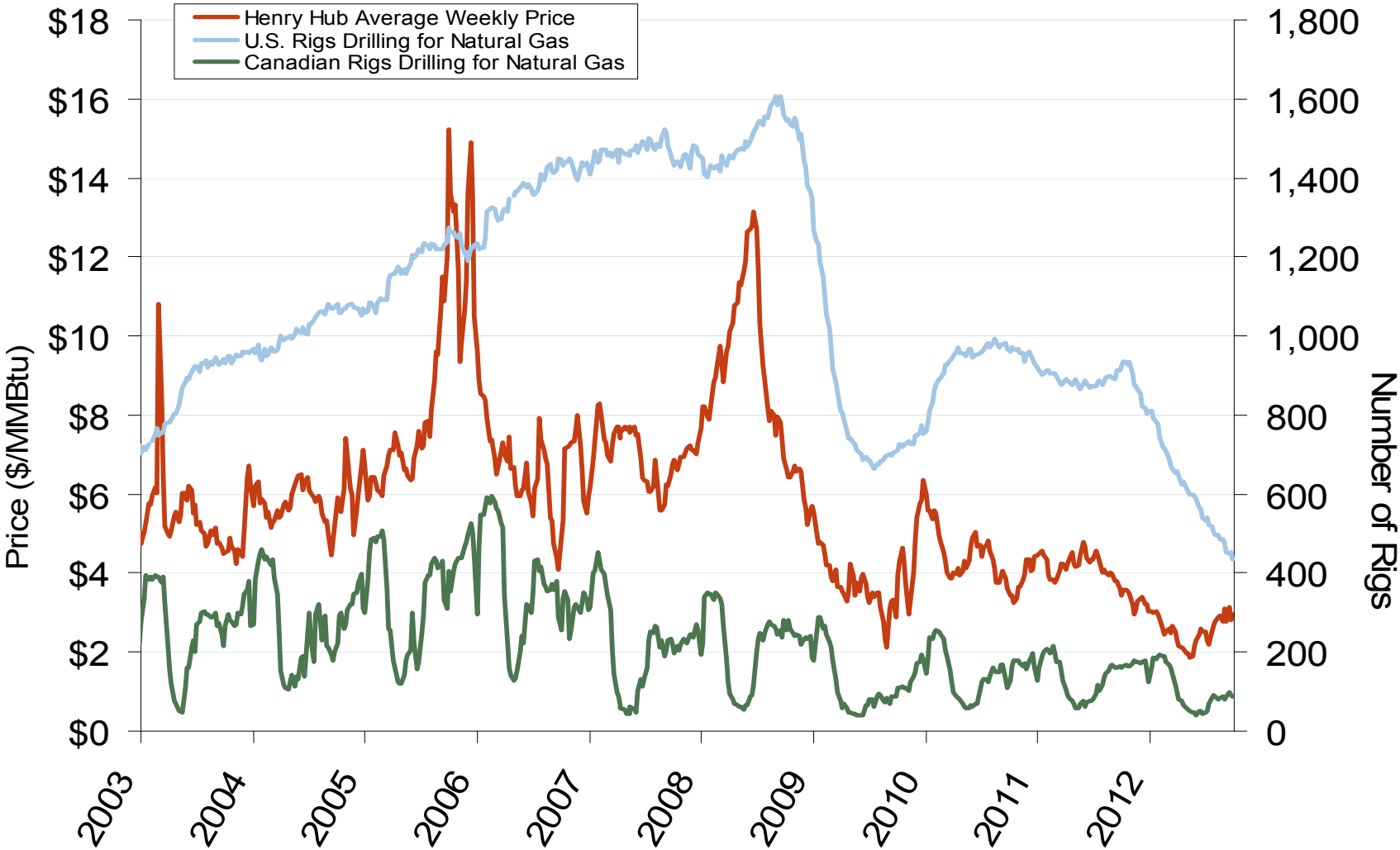


Source: Derived from EIA data
October 2012

Updated: October 03, 2012

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

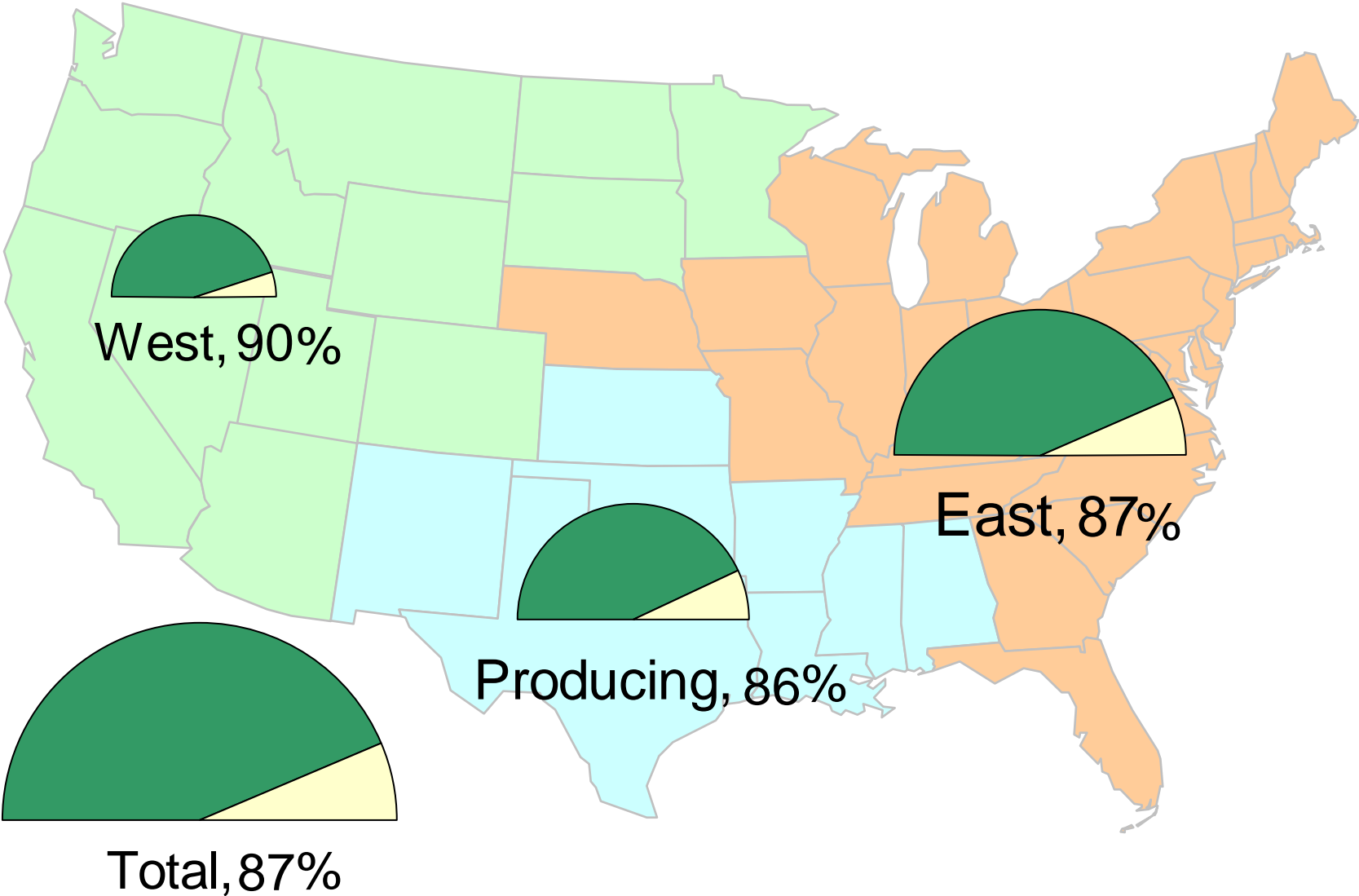
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
October 2012

Updated: October 03, 2012

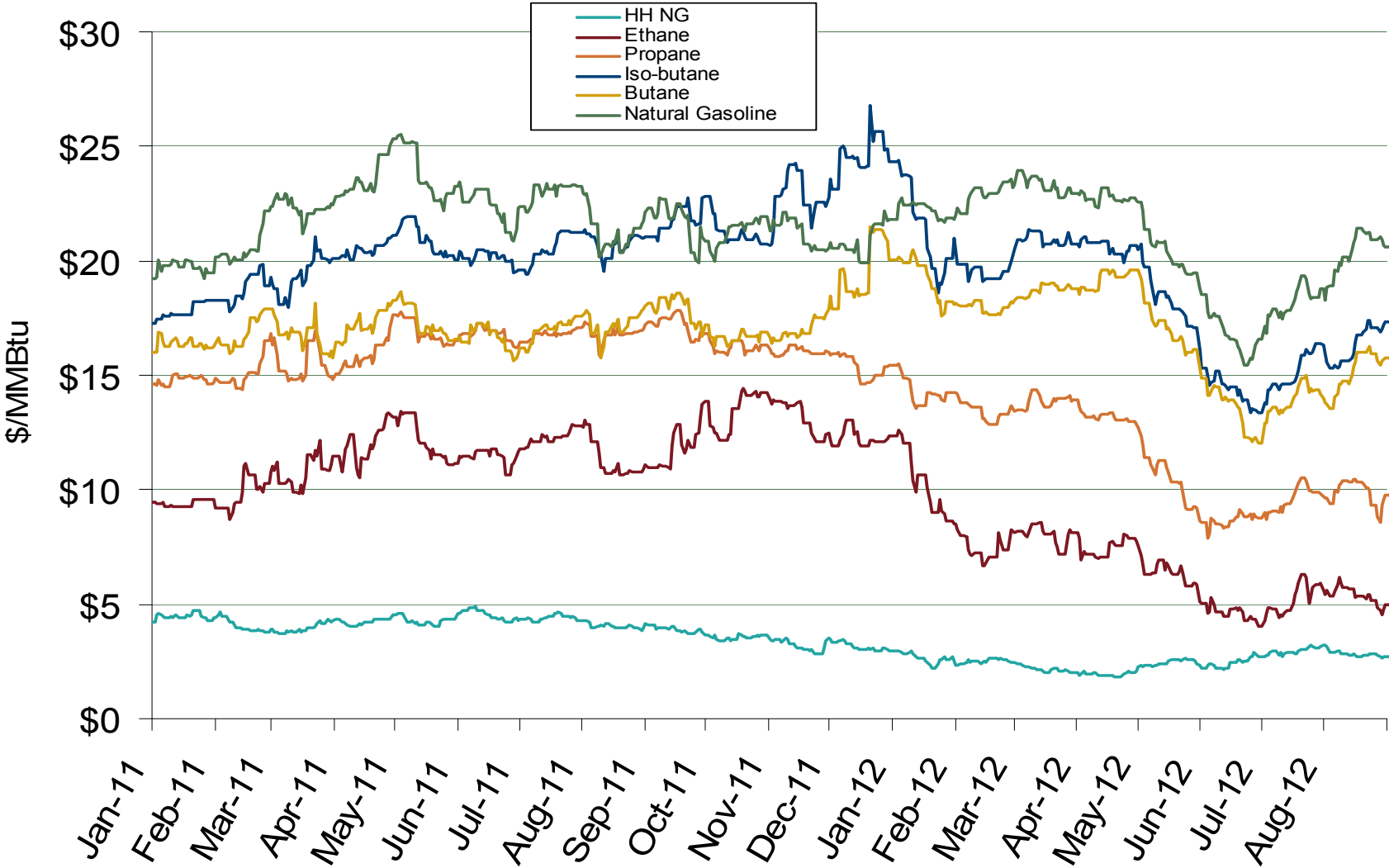
Natural Gas Storage Inventories – September 27, 2012



Source: Derived from EIA Storage and Estimated Working Gas Capacity data
October 2012

Updated: October 3, 2012 20022

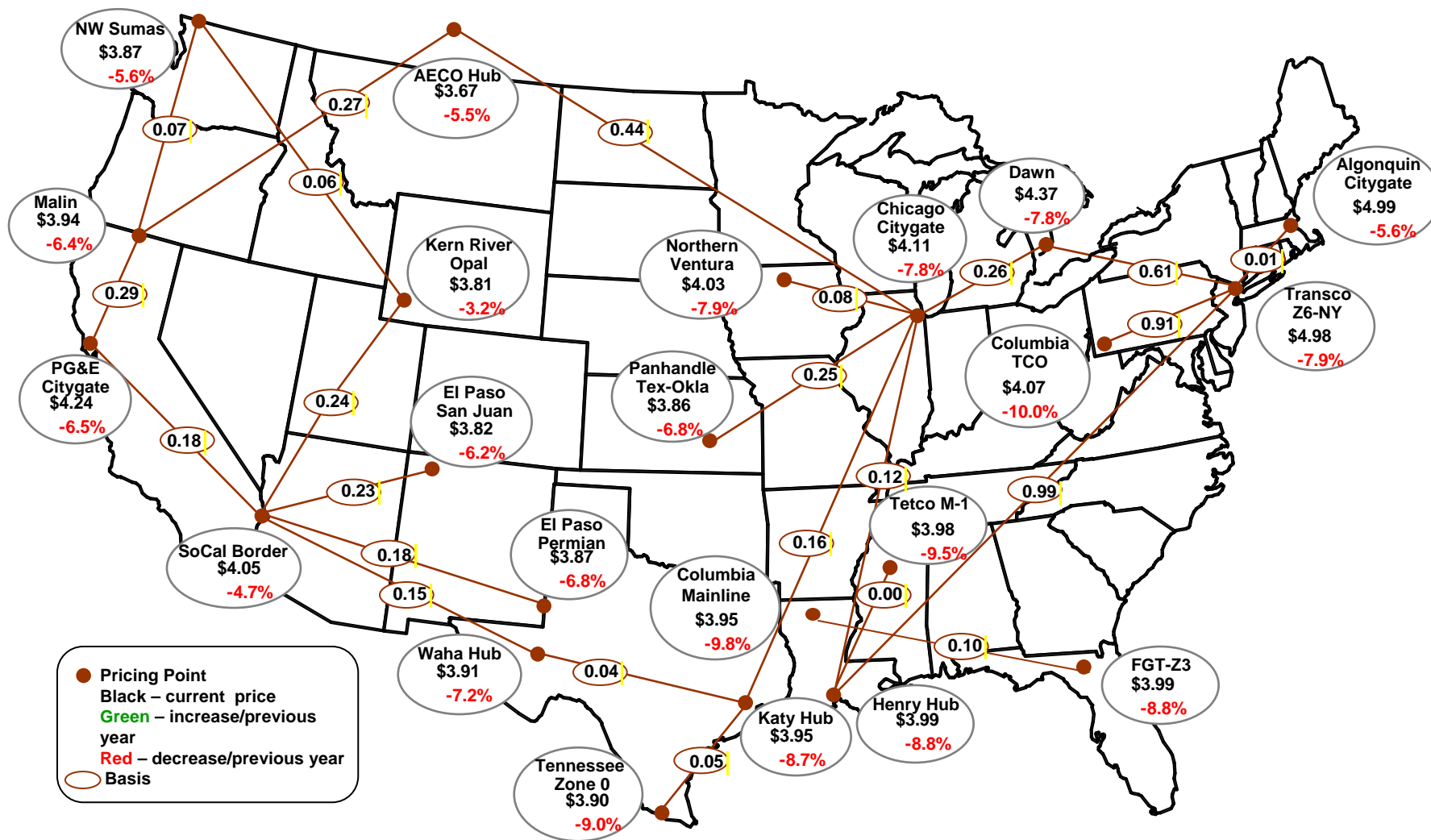
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
October 2012

Updated: September 04, 2012

Average Spot Gas Prices, 2011 (\$MMBtu)



Source: Derived from *Platts* data.
October 2012