

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective February 15, 2008:

Angola: Opened for short- and medium-term transactions in the public sector and for short- and medium-term transactions in the private sector.

Micronesia: Opened for long-term transactions in the private sector.

Vietnam: Opened for long-term transactions in the private sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Angola: Added Notes #1, 4, and 5
Removed Notes #11a and 11b

Micronesia: Removed Note #13

Vietnam: Added Note #4
Removed Note #13

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-565-EXIM.