

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,
Insurance Brokers, Delegated Authority Lenders and City-State
Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective May 4, 2011:

Lebanon: Opened for long-term transactions in the public sector and opened for long-term transactions in the private sector

Ukraine: Opened for long-term transactions in the public sector

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Lebanon: Removed Note # 13

Libya: Added Notes #12a and 12b

For more information, please visit Ex-Im Bank's Website at www.exim.gov or call 1-800-565-EXIM.