

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective January 20, 2011:

Equatorial Guinea: Opened for long-term transactions in the public sector

Kosovo: Opened for short- and medium-term transactions in the public sector and opened for short- and medium-term transactions in the private sector

Rwanda: Opened for short- and medium-term transactions in the public sector

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Equatorial Guinea: Added Notes # 4, 5

Kosovo: Added Notes # 1, 3, 4, 5, 10, 13

Rwanda: Added Note 5 and removed Note # 11a

For more information, please visit Ex-Im Bank's Website at www.exim.gov or call 1-800-565-EXIM.