

MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders, Insurance Brokers, Delegated Authority Lenders and City-State Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

Cover Policy Changes: A new CLS with the following cover policy changes is effective July 2, 2009:

Burkina Faso: Opened for short- and medium-term transactions in the public sector.

Guyana: Opened for short- and medium-term transactions in the public sector.

Note Changes: Please also be advised that changes to Notes have been made with respect to the following countries:

Burkina Faso	Removed Note # 11a
Cambodia	Removed Note #7 and added Note #13
Laos	Removed Note #7 and added Note #13

Text Changes

The following text has been added to Note # 4:

Ex-Im Bank will consider transactions without a bank undertaking on a case-by-case basis. As conditions pursuant to which we may consider non-bank transactions vary in markets subject to this note, please contact the Credit Underwriting Division for further information.

The new Note # 4 will read as follows:

Ex-Im Bank cover/support for short- and medium-term private sector transactions is typically limited to transactions with a commercial bank as obligor or guarantor. Coverage under the WCGP for private sector transactions requires that the transaction be supported by an irrevocable Letter of Credit. Ex-Im Bank will consider transactions without a bank undertaking on a case-by-case basis. As conditions pursuant to which we may consider non-bank transactions vary in markets subject to this note, please contact the Credit Underwriting Division for further information.

For more information, please visit Ex-Im Bank's Website at www.exim.gov or call 1-800-565-EXIM.