

2,490 Properties¹ (approximate)

Portfolio of Tenant Occupied and Vacant
Real Estate Owned
Single Family Residential Properties



FANNIE MAE SFR REO 2012-1

Fannie Mae
Seller

Credit Suisse
Financial Advisor

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This document does not constitute an offer to sell or a solicitation of an offer to purchase any assets (or interests therein). Further information concerning any structured sales will be furnished only to, and bids will be accepted only from, bidders who certify that they have such knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risks, and the resources to bear the risks, involved with purchasing an interest in such assets, and who meet the other criteria required to become a qualified bidder. The purchase of an interest (direct or indirect) in assets sold in structured sales involves substantial risk, and prospective bidders should, along with their advisors, undertake such investigation as they deem advisable to evaluate the associated risks. Prospective investors interested in receiving information regarding structured sales composed of Fannie Mae single family real estate owned assets will be required to meet certain minimum criteria to be Pre-Qualified. Once Pre-Qualified, prospective investors will be eligible to receive information regarding an actual proposed transaction if and when such information becomes available.

Prospective investors can visit <http://www.homepath.com/structuredsales.html> for further information on Pre-Qualification.

¹ The aggregate of eight Sub-Portfolios (please see following page for more information); Preliminary, subject to change

Preliminary Summary of Assets¹

Sub-Portfolio	Property Count	% by			Month-to-Month Lease Unit Count	Vacant Unit Count	Total Units	% by Total Units
		Property Count	Term Lease Unit Count	Month-to-Month Lease Unit Count				
Atlanta, GA	572	23.0	426	121	58	605	21.2	
Chicago, IL	99	4.0	75	11	34	120	4.2	
Florida-Central and Northeast	190	7.6	133	50	14	197	6.9	
Florida-Southeast	418	16.8	166	222	52	440	15.4	
Florida-West Coast	167	6.7	118	44	37	199	7.0	
Las Vegas, NV	219	8.8	176	33	36	245	8.6	
Los Angeles / Riverside, CA	484	19.4	349	164	150	663	23.2	
Phoenix, AZ	341	13.7	248	89	48	385	13.5	
Total	2,490	100.0	1,691	734	429	2,854	100.0	

Property Type	Property Count	% by			Month-to-Month Lease Unit Count	Vacant Unit Count	Total Units	% by Total Units
		Property Count	Term Lease Unit Count	Month-to-Month Lease Unit Count				
Single Family	1,743	70.0	1,172	435	136	1,743	61.1	
Condo	527	21.2	310	159	58	527	18.5	
Manufactured Housing	7	0.3	6	0	1	7	0.2	
Co-op	1	0.0	0	1	0	1	0.0	
Duplex (2 units)	118	4.7	102	54	80	236	8.3	
Triplex (3 units)	36	1.4	35	28	45	108	3.8	
4-Plex (4 units)	58	2.3	66	57	109	232	8.1	
Total	2,490	100.0	1,691	734	429	2,854	100.0	

¹ Preliminary, subject to change