# Partial Job Description

TITLE:	Eligibility Specialist
DEPARTMENT:	Medical
REPORTS TO:	Front Office Clinic Manager
FLSA STATUS:	Non Exempt
ELIGIBILITY STATUS:	Full Time
SHIFT:	Clinic Hours
WAGE RANGE:	See current wage table

### **POSITION SUMMARY**

The Eligibility Specialist working in the call center is to focus on four areas (1) assisting new patients registering with AIH&S; (2) the uninsured or underinsured obtaining benefits for the services he/she will be receiving at AIH&S; (3) managing incoming telephone calls for appointment scheduling, nursing, information, and other purposes; (4) verifying patients eligibility status as an AI/AN per Indian Health Services guidelines.

### **BASIC DUTIES**

### PATIENT SCHEDULING RELATED

- Interview clients to obtain demographics and insurance information, eligibility as an AI/AN and eligibility for programs including but not limited to sliding scale discount, EAPC, Every Woman Counts (BCEDP), Family Pact.
- 2. Verify insurance eligibility for next day's appointments.
- 3. Contacts patients whose insurance is not valid for the next business day's appointment. Assists them to obtain insurance, be prepared to pay or cancel and reschedule as needed.
- 4. Register all new patients in RPMS immediately.
- 5. Enroll clients in the CHDP Gateway, Every Woman Counts (BCEDP), Family Pact programs if appropriate.
- 6. Update "Health Record Number record" (binder).
- 7. Responsible for ensuring all registration demographics and insurance forms and data entry are complete the day of the encounter.
- 8. Using the RPMS Scheduling package, make appointments and cancel appointments per providers scheduling requirements.
- 9. Communicate to the Outreach department the need for transportation for eligible AI/AN clients.
- 10. Assemble necessary forms for the encounter and place in the chart for the upcoming visit
- 11. Once eligibility, forms and calls have been made for the next business days appointments, the charts are to be returned to medical records for safe overnight storage (by 6:00 pm)
- 12. Contact all patients who were no-show's for the days appointment (within 24 hours)

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#### PHONE SERVICES

- 1. Check telephone messages continually and process the requests at least twice every morning and afternoon.
- 2. Answers and processes incoming telephone calls from patients

### **GENERAL DUTIES**

- 1. Maintains an awareness of the cultural and spiritual needs of the American Indian/Alaska Native population.
- 2. Is a member of the interdisciplinary team of health care providers
- 3. Participates as a member of committees as needed.
- 4. Contributes to the success of fellow AIH&S employees
- 5. Performs written or electronic documentation of patient information as required.
- 6. Rotate in the front desk clinic reception position
- 7. Other duties as assigned

#### PREFERRED SKILLS

- 1. Planning and organizational skills sufficient to prioritize and successfully complete job demands.
- 2. Skill in working with people of varied social, ethnic and economic backgrounds.
- 3. Ability to exercise tact and diplomacy to gain the confidence, support and cooperation of individuals and groups in accomplishing objectives.
- 4. Flexibility and adaptability to stress.
- 5. Ability to work as a team player in a fast-paced health care organization.
- 6. Ability to provide outstanding customer service.
- 7. Standard office practices and procedures including but not limited to filing, photocopying, basic computer skills, telephone, voice mail.
- 8. Bi-lingual English/Spanish preferred but not required
- 9. Ability to work effectively with minimal supervision
- 10. Ability to politely communicate with clients in a clear and effective manner
- 11. Ability to interpret federal regulations and apply in decision making situations
- 12. Ability to clearly follow physician's instructions
- 13. Attention to detail
- 14. Ability to interact with patients and understand cultural differences

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- 15. Ability to work and make decisions under stressful situations when necessary
- 16. Ability to work cooperatively with other staff
- 17. Attends training and conferences as indicated by AIH&S
- 18. Planning and organizational skills sufficient to prioritize and successfully complete job demands.
- 19. Skill in working with people of varied social, ethnic and economic backgrounds.
- 20. Ability to exercise tact and diplomacy to gain the confidence, support and cooperation of individuals and groups in accomplishing objectives.
- 21. Flexibility and adaptability to stress.
- 22. Ability to work independently.
- 23. Familiarity with Medi-Cal FQHC Regulations, Medicare FQHC Regulations and state programs

## **Experience**

- One year in the medical field preferred
- Experience in an FQHC environment preferred

# **Prerequisite Qualifications**

- 1. High school diploma or equivalent
- 2. Be willing to submit and pass a pre-employment drug screening test

Clinic employees may be asked to stay or report to work during public health incidents and/or emergencies to perform duties specific to this job description. This may require working a non-traditional work schedule or working outside normal assigned duties during the incident/emergency.

Employee Printed Name	Signature

Preference in employment is given to qualified native candidates in accordance with Title 42CFR36.221