



RPMS Export[s] & Excel

Using tools to provide business
intelligence



Presentation plan

1. Capture RPMS output
 - Host File Server
 - Copy to local desktop
 - Screen Capture
2. Import into Excel
3. Basic Pivot Table
4. Review/ Tying it all together



RPMS

- Can you answer these RPMS questions
 - Where do you keep the log files
 - Where is the HFS (host file server)



Capture RPMS output

- BRRP
- RPMS Adjustment & Refund Rpt
AR->RPT->FRM->ADJ



Recap

- We can save RPMS output in two ways
 - Screen capture
 - Quick but you can only make it 80 char. wide before it wraps.
 - Save to a Host File Server [HFS]
 - Some extra steps but you can capture large and wide file output.

Import into Excel



- There are two kinds of imports
 - Fixed width
 - Delimited

Import into Excel



■ Example

Basic Pivot Table

- A cross-tab table

	(Insurance Co)
(Rej. Reason)	

Basic Pivot Table



- Example

Put it all together



■ Example:

- Tribal child care is filling out a grant. They want to know how much care the tribe has provided for the clients. And can you tell them what kind of care you provided?
- Using the AR-adj to see what your reject looked like for the last couple of weeks



Resources

- [http:// www.microsoft.com](http://www.microsoft.com)
- [http:// www.youtube.com](http://www.youtube.com)
- <http://excelwithmonarch.com>
- [http://
www.datawatch.com/_products/monarch_pro
.php](http://www.datawatch.com/_products/monarch_pro.php)
- [http://
www.juiceanalytics.com/writing/delivering-
data-excel-dtp-framework/](http://www.juiceanalytics.com/writing/delivering-data-excel-dtp-framework/)