

TABLE OF CONTENTS

Page	
2	Hispanic origin
3	Race
4	Asian origin
5	Education
6	Section 1B — General Housing Characteristics
7	Section 1C — Major Household Appliances
8—14	Section 3 — Types of Owned Real Estate Closing Costs Costs for Selling a Property Mortgage Definitions Mortgage Payment Items Fees for Cooperatives Homeowner’s Associations or Condominiums Fees
15—16	Section 4 — Utilities and Fuels for Owned and Rented Properties
17—18	Section 5 — Construction, Repairs, Alterations, and Maintenance of Owned and Rented Property
19—25	Section 6 — Household Appliances and Other Selected Items
26	Section 7 — Household Equipment Repairs and Service Contracts
27—32	Section 8 — Home Furnishings and Related Household Items
33—38	Section 9 — Clothing and Sewing Materials
39	Sections 10 and 11 — Rented, Leased, and Owned Vehicles
40—43	Section 12 — Vehicle Operating Expenses
44	Section 13 — Insurance Other than Health
45	Section 14 — Hospitalization and Health Insurance
46—48	Section 15 — Medical and Health Expenditures
49	Section 16 — Educational Expenses
50—51	Section 17 — Subscriptions, Memberships, Books, and Entertainment Expenses
52—56	Section 18 — Trips and Vacations
57—60	Section 19 — Miscellaneous Expenses
61	Section 21 — Credit Liability
62	Section 22 — Occupations
63 — 65	Section 22 — Work Experience and Income CARD A CARD B CARD C
66	Section 24 — Total CU Income
67	2003 Calendar
68	2004 Calendar
69	2005 Calendar
70	Fraction Conversion Chart
71	Privacy Act Statement and Introductions

HISPANIC ORIGIN

- 01** — Mexican
- 02** — Mexican-American
- 03** — Chicano
- 04** — Puerto Rican
- 05** — Cuban-American
- 06** — Central or South American
- 07** — Other

RACE

(PLEASE CHOOSE ONE OR MORE)

- 1** — White
- 2** — African American, or Black
- 3** — American Indian, or Alaskan Native
- 4** — Asian
- 5** — Native Hawaiian or Other Pacific Islander

ASIAN ORIGIN

- 1** — Chinese
- 2** — Filipino
- 3** — Japanese
- 4** — Korean
- 5** — Vietnamese
- 6** — Asian Indian
- 7** — Other group not listed

EDUCATION

00 — Never attended, preschool, kindergarten

01 — 11 — 1st grade through 11th grade

38 — 12th grade, no diploma

39 — High school graduate — high school diploma, or the equivalent (For example: GED)

40 — Some college but no degree

41 — Associate degree in college — Occupational/Vocational program

42 — Associate degree in college — Academic program

43 — Bachelor's degree (For example: BA, AB, BS)

44 — Master's degree (For example: MA, MS, MEng, MEd, MSW, MBA)

45 — Professional School Degree (For example: MD, DDS, DVM, LLB, JD)

46 — Doctorate degree (For example: PhD, EdD)

Section 1 — GENERAL SURVEY INFORMATION

Part B — GENERAL HOUSING CHARACTERISTICS

Type of structure

- 1** — Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)
- 2** — Row or townhouse — inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)
- 3** — End row or end townhouse (one common wall)
- 4** — Duplex (detached two unit structure with one common wall between the units)
- 5** — 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
- 6** — Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
- 7** — High-rise (a multi-unit structure which has 4 or more floors)
- 8** — Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)
- 9** — Mobile home or trailer
- 10** — College dormitory

Fuels

- 1** — Gas (underground pipes)
- 2** — Electricity
- 3** — Fuel oil
- 4** — Other
- 5** — No fuel used

Included with this housing unit

- 1** — Swimming pool
- 2** — Off-street parking
- 3** — Porch, terrace, patio, or balcony
- 4** — Apartment or guest house
- 5** — Central air conditioning
- 6** — Window air conditioning

Section 1 — GENERAL SURVEY INFORMATION — Continued

Part C — MAJOR HOUSEHOLD APPLIANCES

- 1** — Electric cooking stove, range, or oven
convection oven
- 2** — Gas cooking stove, range, or oven
- 3** — Microwave oven
- 4** — Other cooking stove, range, or oven
woodburning stove
- 5** — Refrigerator
- 6** — Home freezer
- 7** — Built-in dishwasher
- 8** — Portable dishwasher
- 9** — Garbage disposal
- 10** — Clothes washer
- 11** — Clothes dryer
- 12** — Color television
- 13** — Home computer
- 14** — Sound components, component systems, or
compact disc sound systems
- 15** — Video tape recorder, video disc player, or
video cassette recorder (VCR)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

TYPES OF OWNED REAL ESTATE

- 1** — The home you currently live in
- 2** — A home in which you used to live
- 3** — A second home, vacation home, or recreational property
- 4** — Property for business or investment purposes only
- 5** — Unimproved land with no buildings on it
- 6** — Other property

**Section 3 — OWNED LIVING QUARTERS AND
OTHER OWNED REAL ESTATE — Continued**

CLOSING COSTS

Property survey charges

Title search

Recording fees

Transfer taxes

Escrow payment

Points paid by buyer

Deed preparation

Lawyer's fees

Advertising costs

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

COSTS FOR SELLING A PROPERTY

Commission to Realtor

Closing costs

Points for financing

Mortgage penalties

Property inspection

Lawyer's fees

Advertising costs

Deferred mortgage interest payment

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

MORTGAGE DEFINITIONS

- 1** — Fixed rate mortgage (Conventional Mortgage, Fully Amortized Payment Mortgage)
- 2** — Rate of interest is not fixed and can go up or down over the life of the loan depending on the current interest rate (Variable Rate Mortgage, Adjustable Rate Mortgage, ARM)
- 3** — Payments start out low but increase later (Graduated Payment Mortgage)
- 4** — Interest and required payment are renegotiated on a regular basis through the life of the loan (Rollover or Renegotiable Mortgage)
- 5** — Initial interest and required payments are lower than usual mortgage rates. The lender receives the deferred interest plus a fee when the property is sold (Deferred Interest Mortgage)
- 6** — Other (Specify)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

MORTGAGE PAYMENT ITEMS

- 1** — Principal and interest
- 2** — Property taxes
- 3** — Property insurance
- 4** — Life insurance
- 5** — Mortgage guarantee insurance
- 6** — Any other payments (Specify)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

FEES FOR COOPERATIVES

- 1** — Repayment of loans owed by cooperative
- 2** — Property taxes
- 3** — Property insurance
- 4** — Management
- 5** — Repairs and maintenance, including lawn care and snow removal
- 6** — Improvements
- 7** — Recreational, including swimming, golf, and tennis facilities
- 8** — Security, including guards and alarm systems
- 9** — Utilities: such as gas, electricity, water, heat
- 10** — Trash collection
- 11** — Other (Specify)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

HOMEOWNER'S ASSOCIATIONS OR CONDOMINIUMS FEES

- 1** — Management
- 2** — Repairs and maintenance, including lawn care and snow removal
- 3** — Improvements
- 4** — Utilities: such as gas, electricity, water, heat
- 5** — Parking
- 6** — Recreational, including swimming, golf, and tennis facilities
- 7** — Security, including guards and alarm systems
- 8** — Maid service
- 9** — Medical services
- 10** — Trash collection
- 11** — Other (Specify)

Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part A — TELEPHONE EXPENSES

TELEPHONE (OR PAGER) SERVICES INCLUDED IN BILL

- 1** — Residential Service
- 2** — Mobile/Cellular Service
- 3** — Pager/Beeper Services

OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS

- 1** — Basic (local) service charge
- 2** — Domestic long distance charge
- 3** — International long distance charges
- 4** — Telephone related services such as caller ID, call waiting, call forwarding or voice mailboxes (Do not include data services)
- 5** — Installation or repair of telephone line(s)
- 6** — Telephone or pager purchases or rentals
- 7** — Internet access or data services
- 8** — Cable or satellite television services
- 9** — DSL or ISDN charges
- 10** — Non-telephone related rentals or purchases

Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part C — UTILITIES, FUELS, AND SERVICES

- 1** — Electricity
- 2** — Natural or utility gas
- 3** — Fuel oil
- 4** — Kerosene
- 5** — Bottled or tank gas
- 6** — Wood
- 7** — Coal
- 8** — Other fuels
- 9** — Piped-in water
- 10** — Sewerage maintenance
- 11** — Trash/garbage collection
- 12** — Water softening service
- 13** — Septic tank cleaning
- 14** — Cable TV, satellite service, or community antenna, not already reported
- 15** — Internet connection and other computer data services, not already reported

Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY

JOB TYPES

- 1** — Dwellings under construction, including a vacation or second home
- 2** — Building an addition to the house or a new structure, such as a porch, garage, or new wing
- 3** — Finishing a basement or an attic or enclosing a porch
- 4** — Remodeling one or more rooms in the house
- 5** — Landscaping the ground or planting new shrubs or trees
- 6** — Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools
- 7** — Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)
- 8** — Inside painting or papering, spackling, sanding
- 9** — Outside painting, caulking, sanding, or surface repairs
- 10** — Plastering or paneling
- 11** — Plumbing or water heating installations and repairs
- 12** — Electrical work
- 13** — Heating or air conditioning jobs
- 14** — Flooring repair or replacement, including inlaid linoleum or vinyl tile
- 15** — Insulation
- 16** — Roofing, gutters, or downspouts
- 17** — Siding
- 18** — Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like
- 19** — Masonry, brick, or stucco work
- 20** — Other improvements or repairs (include security systems which are hard-wired into the home)

Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY — Continued

APPLIANCES

- 1** — Electric cooking stove, range, or oven
- 2** — Gas cooking stove, range, or oven
- 3** — Microwave oven
- 4** — Other cooking stove, range, or oven including wood, coal, or peat burning stoves
- 5** — Refrigerator
- 6** — Home freezer
- 7** — Dishwasher — built-in
- 8** — Dishwasher — portable
- 9** — Garbage disposal
- 10** — Clothes washer
- 11** — Clothes dryer
- 12** — Range hood
- 13** — Smoke alarms and detectors
- 14** — Trash compactor
- 15** — Window air conditioner
- 16** — Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
- 17** — Other major home appliances and equipment

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS

Part A — HOUSEHOLD APPLIANCES

- 1** — MICROWAVE OVEN
- 2** — ELECTRIC STOVE, RANGE, OR OVEN
(including convection oven)
- 3** — GAS STOVE, RANGE, OR OVEN
- 4** — OTHER STOVE RANGE, OR OVEN
(such as a wood burning stove)
- 5** — RANGE HOOD
- 6** — REFRIGERATOR
(including refrigerator/freezer combinations)
- 7** — HOME FREEZER
- 8** — BUILT-IN DISHWASHER
- 9** — PORTABLE DISHWASHER
- 10** — GARBAGE DISPOSAL
- 11** — CLOTHES WASHER
(including washer/dryer combinations)
- 12** — CLOTHES DRYER

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS – Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

SMALL HOUSEHOLD APPLIANCES

1 — SMALL ELECTRICAL KITCHEN APPLIANCES, including —

blender	electric fondue set	ice cream maker
breadmaker	electric fry pan	juicer
coffee grinder	electric iron	mixer
coffee maker	electric knife	sandwich grill
corn popper	electric timer	slow cooker
crockpot	electric wok	toaster
electric barbecue	food processor	toaster oven
electric can opener	hot plate	waffle iron

2 — ELECTRICAL PERSONAL CARE APPLIANCES, including —

curling iron	electric toothbrush	make-up mirror
denture cleaner	facial sauna	massager
electric hair trimmer	foot bath	water-pik
electric razor	hair dryer	
electric scale	heating pad	

3 — SMOKE DETECTORS, including —

wired	battery-operated	ionization chamber type	photo-cell type
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4 — ELECTRIC FLOOR CLEANING EQUIPMENT, including —

vacuum cleaner	hand vacuum	rug shampooer	floor polisher
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5 — OTHER HOUSEHOLD APPLIANCES, including —

trash compactor	home security devices (burglar alarms) including
air purifier	console, control modules, burglar alarm console,
water filters	door and window transmitters
carbon monoxide detectors	

6 — SEWING MACHINES (with or without cabinet)

7 — CALCULATORS

8 — TYPEWRITERS AND OTHER OFFICE MACHINES FOR NON-BUSINESS USE, including —

typewriter	copy machine	adding machine
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Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

9 — COMPUTERS, COMPUTER SYSTEMS, AND RELATED HARDWARE FOR NON-BUSINESS USE, including —

disk drives	home computers with or without CRT's
computer printers	tape equipment for computer use
remote terminals	CRT units for computer use only
modems	interface equipment
monitors	cables
mouse	fax modems
joy sticks	

10 — COMPUTER SOFTWARE AND ACCESSORIES FOR NON-BUSINESS USE, including —

software floppy disks mouse pads printer cartridges

11 — TELEPHONES AND ACCESSORIES, including —

telephones	cordless telephones	phone jacks and cords	car phones
beepers	paggers	fax machines	

12 — TELEPHONE ANSWERING DEVICES

13 — PHOTOGRAPHIC EQUIPMENT, including —

camera	winder	projection screen	battery pack for camera flash
lens	enlarger	electro flash	motor driven film advancer
tripod	projector	strobe light	
filters		(for photographs)	

Do not include film, film processing, or other photographic supplies.

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

14 — PIANOS, ORGANS, OR KEYBOARDS

15 — OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES, including —

guitar	sheet music	music stand	trumpet
valve oil	strings for musical	clarinet	any other musical
woodwinds	instruments	picks	accessories
brass instruments	stringed	rosin	carrying case
trombone	instruments	drums	
reeds	saxophone	music books	

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

16 — LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including —

lawn mowers	motor tiller	snow blower	shovel
tractor (farm, garden, etc.)	wheelbarrow	electric lawn trimmer	spreader
	rake		

TOOLS FOR HOME USE

17 — POWER TOOLS, including —

electric drill	sander	electric polisher
electric saw	lathe	electric swimming pool cleaning equipment
router	electric plane	

18 — NONPOWER TOOLS, including —

wrench	axe	saw	drill
socket	screwdriver	level	trouble light
hammer	pliers	plane	caulking gun

HEATING AND COOLING EQUIPMENT

19 — WINDOW AIR CONDITIONERS

20 — PORTABLE COOLING AND HEATING EQUIPMENT, including —

fan	dehumidifier	humidifier	space heater
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Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

30 — GENERAL SPORTS EQUIPMENT, including —

roller blades	baseball bat	table tennis	badminton set
sports uniform	football	equipment	soccer ball
sports shoes	basketball	lawn games	sports protective
tennis racket	racquetball	frisbee	equipment/gear
bowling ball	racquetball racket	boxing equipment	golf clubs
baseball glove	volleyball	karate equipment	

Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.

31 — HEALTH AND EXERCISE EQUIPMENT, including —

trampoline	rowing machine	exercycle	treadmill
weights	exercise mat	weight bench	

32 — CAMPING EQUIPMENT, including —

tent	sleeping bag	canteen	portable heater
kerosene lamp	sleeping pad	camping stove	
pack	air mattress	camping cookware	

33 — HUNTING AND FISHING EQUIPMENT, including —

fishing rod and tackle	knife	shotgun	ammunition
bow and arrow	rifle	BB/pellet gun	scopes (not specified)

34 — WINTER SPORTS EQUIPMENT, including —

snow skis	ski poles	ice boat	toboggan
ski boots	ice skates	sledding equipment	sled

35 — WATER SPORTS EQUIPMENT, including —

water skis	snorkel	diving equipment	raft
life jacket	water ski vest	surf board	wind surf board

36 — OUTBOARD MOTORS

**Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND
OTHER SELECTED ITEMS — Continued**

**Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED
ITEMS — Continued**

37 — BICYCLES, including —

bicycle helmets	stand	tires	tubes
bicycle parts	locks	rack	supplies

38 — TRICYCLES AND BATTERY POWERED RIDERS, including —
big wheels

39 — PLAYGROUND EQUIPMENT, including —
portable swimming pool swing set sand box

40 — OTHER SPORTS AND RECREATION EQUIPMENT
telescope golf cart (non-riding)

Section 7 — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

Part B — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

- 1** — Garbage disposal, range hood, or built-in dishwasher
- 2** — Other household appliances and equipment, such as —
 - washer
 - refrigerator
 - range/oven
 - portable heating equipment
 - portable air conditioning equipment (window air conditioner)
 - portable fans
 - dehumidifiers
 - sewing machines
 - typewriters
 - vacuum cleaners
- 3** — Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles
- 4** — Computers, computer systems, and related equipment for non-business use
- 5** — Lawn and garden equipment (including lawn mower repair, snowblower repair)
- 6** — Musical instruments and accessories (including professional tuning)
- 7** — Hand or power tools
- 8** — Photographic equipment
- 9** — Sport and recreational equipment
- 10** — Termite or pest control treatment
- 11** — Heating or air conditioning equipment, such as —
 - central air conditioners
 - central coolers
 - furnaces

Include any services provided under service contracts. Do not include repairs.

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A — Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1 — SOFAS, including —

sofabed	loveseat
modular	

2 — LIVING ROOM CHAIRS, including —

recliner	convertible chair
bean bag chair	swivel
rocker	

3 — LIVING ROOM TABLES, including —

coffee table	end tables
TV table	lamp table

4 — MODULAR WALL UNITS, SHELVES, OR CABINETS including —

shelves	curio cabinet
bookcase	entertainment center

**5 — PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR
RECREATION ROOM ITEMS**

**6 — OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE,
including —**

room divider	bar stools	desk/chair
coat rack	foot stool (ottoman)	gun cabinet
card table/chairs	bar or porta bar	

7 — LIVING ROOM FURNITURE COMBINATIONS, including —

sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

8 — ALL DINING ROOM AND KITCHEN FURNITURE, including —

dinette set	serving table or cart	buffet
dining table and chairs	kitchen chairs	china closet

BEDROOM FURNITURE

9 — MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS

10 — BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS

headboard	dresser	mirrors
brass bed	vanity	chairs
frames	cedar chest	armoire
bunk bed	night tables	water bed
chest		

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

INFANTS FURNITURE AND EQUIPMENT

11 — INFANTS FURNITURE, including —

crib	mattress	chest
playpen	dresser	toy chest
highchair	changing table	bassinet

12 — INFANTS EQUIPMENT, including —

carriage	guard rail	baby monitor
stroller	baby bottle sterilizer	
car seat	swing	

OUTDOOR FURNITURE AND EQUIPMENT

13 — PATIO, PORCH, OR OUTDOOR FURNITURE

14 — OUTDOOR EQUIPMENT, including —

barbecue grill	patio lanterns	patio umbrella
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OFFICE FURNITURE FOR HOME USE

15 — ALL OFFICE FURNITURE FOR HOME USE, including —

file cabinet	office chairs	computer furniture
safe	drawing table	

Do not include any furniture used exclusively for business.

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD DECORATIVE ITEMS

16 — CLOCKS

17 — LAMPS AND OTHER LIGHTING FIXTURES, including chandeliers

18 — OTHER HOUSEHOLD DECORATIVE ITEMS, including —

painting	baskets	fireplace equipment and
vase	silk flowers	accessories
wall hangings	mirror	seasonal decorations
plant stand	book ends	(Christmas)
wreaths		

CLOSET STORAGE AND TRAVEL ITEMS

19 — STORAGE ITEMS, including —

garment bag	shoe bag	shoe rack
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20 — TRAVEL ITEMS, including —

suitcases	luggage	portable luggage carriers
travel garment bags	trunk	attaché cases

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

21 — PLASTIC DINNERWARE, including Tupperware

22 — CHINA AND OTHER DINNERWARE

23 — STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPT PLASTIC

24 — GLASSWARE, including crystal

25 — SERVING PIECES OTHER THAN SILVER

26 — NONELECTRIC COOKWARE, including —

skillet	roaster
saucepan	pans
pots	pressure cooker
teakettle	casserole dishes

27 — SILVER SERVING PIECES, including —

tray
pitcher
bowl

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD LINENS

28 — BEDROOM LINENS, including —

sheets	comforter	baby blanket
pillowcases	mattress pad	electric blanket
pillows	quilt	
blanket/cover	bedspread	

29 — BATHROOM LINENS, including —

towels	shower curtain	bath mat
face cloths	bath rug	tub mat
toilet cover		

30 — KITCHEN AND DINING ROOM LINENS, including —

tablecloths	cloth napkins
dish towels	dish cloths
small appliance cover	placemats

31 — OTHER LINENS, including —

doilies	chair pads
covers for living room tables	furniture protectors

32 — SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR
READY-MADE

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

FLOOR AND WINDOW COVERINGS

WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

33 — ORIGINAL WALL-TO-WALL CARPET (original)

34 — WALL-TO-WALL CARPET (replacement)

35 — ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS,
including carpet squares

36 — CURTAINS AND DRAPES (either custom or ready-made)

37 — VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW
COVERINGS (either custom or ready-made)

Section 9 — CLOTHING AND SEWING MATERIALS

Part A — Clothing *(Do not include here —clothing for children under 2 years of age.)*

- 1 — COATS, JACKETS, AND FURS, including —
 - shawl
 - windbreaker
 - fur coat
 - outerwear jacket
 - raincoat (excluding plastic folded-up raincoat)
 - down vest
 - winter coat
- 2 — SPORT COATS AND TAILORED JACKETS, including blazers
- 3 — SUITS, including —
 - formal suit
 - man's suit (of two or more pieces)
 - woman's suit (of two or more pieces)
- 4 — VESTS (purchased separately, not with a suit), excluding sweater vests and down vests
- 5 — SWEATERS AND SWEATER SETS, including —
 - cardigan
 - sweater vest
 - pullover
 - ski sweater
 - V-neck sweater
- 6 — PANTS, SLACKS, AND JEANS, including —
 - jump suit
 - dress pants
 - dress slacks
 - blue jeans
 - overalls
 - casual pants
 - maternity pants
- 7 — SHORTS AND SHORT SETS, including men's and boys' dress and casual shorts and women's and girls' shorts and short sets.
Do not include any athletic shorts.
- 8 — DRESSES, including —
 - jumpers
 - formals or semi-formals
 - two-piece dresses
 - sundress
 - wedding gown
- 9 — SKIRTS, including short and skirt combination
Do not include any tennis skirts, golf skirts, or other athletic skirts.

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part A — Clothing (Do not include here —clothing for children under 2 years of age.) — Continued

10 — SHIRTS, BLOUSES, AND TOPS, including —

sport shirt jean shirt tops maternity top
dress shirt knit blouse T-shirt

Do not include any sweat shirts or athletic shirts.

11 — UNDERGARMENTS, including —

bras undershirts slips
girdles thermal underwear underwear

12 — HOSIERY, including —

socks knee-highs tights pantyhose

13 — NIGHTWEAR AND LOUNGEWEAR, including —

pajamas night shirt night gown thermal sleeping
robe house coat garments

14 — ACCESSORIES, including —

umbrella mittens helmet prescription sunglasses
belt purse handkerchief hair accessories
ties wallet bridal headpiece
scarves apron fold-up rain accessories
gloves ear muffs bandanas

15 — ACTIVE SPORTSWEAR, including—

athletic shorts tennis outfit sweatshirt swimwear
athletic shirt jogging suit swimwear accessories
hunting wear leotards snow and ski suit

Do not include any sports uniforms.

16 — UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

17 — COSTUMES, including costumes for dance, ballet, Halloween, etc.

18 — FOOTWEAR, including —

dress shoes sandals sneakers, jogging, aerobic,
boots bedroom slippers basketball, tennis shoes
casual shoes

Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Infants Clothing

Clothing for infants under 2 years of age

1 — COATS, JACKETS, OR SNOWSUITS

2 — DRESSES AND OTHER OUTERWEAR, including —

bathing suits	sweater	pants	T-shirts
sunsuit	romper	pants set	jeans
jumpsuit	overalls	short set	
vest	shirt	crawler	
playsuit	jogging suit	tops	

3 — UNDERWEAR AND DIAPERS, including disposable *Do not include diaper service.*

4 — SLEEPING GARMENTS

5 — LAYETTES

6 — ACCESSORIES, including —

boots	socks	booties	caps/hats
mittens/gloves	shoes	bibs	bonnets
slippers			

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Watches, Jewelry, and Hairpieces

7 — WATCHES

8 — JEWELRY, including —
costume jewelry, rings, and infants jewelry

9 — HAIRPIECES, WIGS, OR TOUPEES

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part C — Clothing Services

- 1** — REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES
- 2** — SHOE REPAIR AND OTHER SHOE SERVICES
- 3** — WATCH OR JEWELRY REPAIR, including cleaning
- 4** — CLOTHING RENTAL, including formal wear
- 5** — CLOTHING STORAGE

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part D — Sewing Materials

- 1 — SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn
- 2 — SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing
- 3 — SEWING NOTIONS, including —

sewing basket	patterns	buttons	thread
sewing kit	crochet hooks	measuring tapes	knitting needles,
crochet thread	embroidery	scissors	equipment
embroidery thread	hoops	zipper	
seam binding	snaps	needles/pins	
- 4 — OTHER SEWING MATERIALS, including —

interfacing	fiberfill	stuffing
beads, glitter,	quilt pad	foam
sequins	rug material	felt or felt square

**Sections 10 and 11 — RENTED, LEASED,
AND OWNED VEHICLES**

01 — AUTOMOBILE

02 — TRUCK, INCLUDING VANS AND SUVS, ALSO INCLUDES MINIVANS AND JEEPS

03 — MOTORIZED CAMPER-COACH

04 — TRAILER-TYPE CAMPER

05 — OTHER ATTACHABLE-TYPE CAMPER

06 — MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)

07 — BOAT, **WITH** A MOTOR. INCLUDE JET SKIS

08 — BOAT, **WITHOUT** A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS

09 — TRAILER OTHER THAN CAMPER

such as for a boat, or cycle — includes trailer for snowmobile or for moving, hauling, etc.

10 — PRIVATE PLANE

11 — ANY OTHER VEHICLE

such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for **rental** of golf carts included in golfing fees)

Section 12 — VEHICLE OPERATING EXPENSES

Part A — Vehicle Maintenance and Repair, Parts, and Equipment

1 — OIL CHANGE, LUBRICATION, and OIL FILTER

(Include oil only if purchased for an oil change)

2 — MOTOR TUNE-UP, including —

adjust ignition timing or mixture adjust valve	air/fuel filters breather/vapor/air filter element	computer sensor distributor cap, rotor emission controls	ignition wires pcv valve spark plugs
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3 — BRAKE WORK, including —

anti-lock brake bleed brake system brake adjustment	hydraulic system master cylinder machine drums/ rotors parking brake	shoes or pads wheel calipers wheel cylinder
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4 — BATTERY PURCHASES AND INSTALLATION

5 — TIRE PURCHASES AND MOUNTING

6 — TIRE REPAIRS

7 — FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION

8 — STEERING OR FRONT-END WORK, including —

axle bearing/ seals axle shafts ball joints	bushings CV joints/boots idler arms	power steering fluid/filter rack and pinion steering box/ linkage	studs, lug nuts tie rods wheel hubs
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9 — ELECTRICAL SYSTEM WORK, including —

alternator belt alternator/ generator battery charging	car computer coil gauges/ instruments	ignition system starter motor switches	voltage-regulator wiring
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Section 12 — VEHICLE OPERATING EXPENSES — Continued

10 — ENGINE REPAIR OR REPLACEMENT, including —

carburetor	fuel injector	motor mounts	timing chain/
choke	fuel pump/lines/	oil pump/cooler/	gears or belt
crankshaft	filter	hoses/lines	turbo charge
bearings	gaskets	pistons/rods	

11 — AIR CONDITIONING WORK, including —

compressor	condenser	motor/switch	recharging
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12 — ENGINE COOLING SYSTEM WORK, including —

coolant or filter	fan or water pump	heater core	radiator
cooling fan/	belt	hoses	thermostat
controls	fan switch or motor	pressure cap	water pump
cooling fan relay			

13 — EXHAUST SYSTEM WORK, including —

catalytic converter	hanger/clamps	muffler	resonator
exhaust pipe	manifold gasket		

14 — CLUTCH OR TRANSMISSION WORK, including —

clutch cable	hydraulic system	rebuilt	transaxle
clutch fork	master cylinder	transmission	transmission filter
flywheel	pilot bearing	safety switch	
		shaft seal	

15 — BODY WORK AND PAINTING, including —

convertible top	doors	T-roof
crash repairs	glass replaced	vinyl top
window repair/	rust proofing	
replacement	sanding	

16 — SHOCK ABSORBER REPLACEMENT, including MacPherson struts

Section 12 — VEHICLE OPERATING EXPENSES — Continued

17 — DRIVE SHAFT OR REAR-END WORK, including —

axle fluid	CV joints	rear axle	suspension
axle mounts/ bushings	differential grommet	rear wheel axle seal	tie rods
coil or leaf springs		rear wheel bearings	universal joint

18 — AUDIO EQUIPMENT AND INSTALLATION, including —

antenna	CB radio	speakers	tape player
CB antenna	radio	stereo equipment	

19 — VEHICLE ACCESSORIES AND CUSTOMIZING, including —

alarm system	carpeting	running boards	steering wheel
bike/ski racks	fender skirts	seat covers	covers
bumper guards	luggage rack	spoilers	

20 — OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including —

battery cables	gas cable/cap/can	jack	vent filters
brake lights	gasket sets	light bulbs	wheel lugs
car wash	headlights	speedometer cable	wheels
charcoal canister- filters	heater repair	tire pressure gauge	windshield- wipers
	hub caps	tire/wheel combination	

Section 12 — VEHICLE OPERATING EXPENSES — Continued

Part B — Licensing, Registration, and Inspection of Vehicles

1 — Driver's licenses

2 — Vehicle inspection

3 — State vehicle registration

4 — Local vehicle registration

Section 13 — INSURANCE OTHER THAN HEALTH

1 — LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including —

Term Insurance	Income or Disability Insurance
Whole-Life Insurance	Group-Life Insurance
Cash Benefits	Straight-Life Insurance
Mortgage Insurance	Flight Insurance
Veterans Insurance	Life Endowments
Annuities	Burial Insurance
	Long-Term Care Insurance

2 — AUTOMOBILE OR OTHER VEHICLE INSURANCE, including —

Liability Insurance	Bodily Injury Insurance
Collision Insurance	Property Damage Insurance
Comprehensive Insurance	No-Fault Insurance

HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, earthquakes, or damage from other means.

3 — HOMEOWNER'S INSURANCE, including any insurance covered in mortgage payments or flood insurance

FLOOD INSURANCE
FIRE AND EXTENDED COVERAGE

4 — TENANT'S INSURANCE

5 — OTHER TYPES OF NONHEALTH INSURANCE, including —

Credit Card Insurance
Personal Liability Insurance
Mortgage Guarantee Insurance
Ambulance
Umbrella policies

Do not include malpractice insurance.

Section 14 — HOSPITALIZATION AND HEALTH INSURANCE

1 — HEALTH MAINTENANCE ORGANIZATION

Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types of HMO's. The first is the group/staff type in which you go to a central facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.

2 — FEE FOR SERVICE PLAN

In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which you may choose. If you choose to go to one of the doctors on the PPO list, the amount of expenses covered is higher than if you go to a doctor not on the list.

3 — COMMERCIAL MEDICARE SUPPLEMENT

A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.

4 — SPECIAL PURPOSE PLAN

A special purpose plan is one which covers only specific health needs. Examples of special purpose health insurance plans are —

Dental Insurance

Mental Health Insurance

Vision Insurance

Dread Disease Policy

Prescription Drug Insurance

Section 15 — MEDICAL AND HEALTH EXPENDITURES

EYE CARE

1 — EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as —
eye examinations surgery eye treatments

2 — PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as —
eye glasses contact lenses insurance
kits and equipment warranty expenses
fittings

DENTAL CARE

3 — DENTAL CARE, such as —
examinations bridges root canals
cleanings orthodontic work any other dental services
X-rays fillings
dentures caps or crowns

INPATIENT HOSPITAL CARE

4 — HOSPITAL ROOM, such as —
room meals

5 — HOSPITAL SERVICES, including all services provided and billed by the hospital, such as —
operating room laboratory tests examinations
recovery room intensive care unit therapy
X-rays drugs and medicine injections
oxygen treatment rooms blood transfusions
anesthetics nursing services any other services

Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

6 — ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as —

chiropractor	podiatrist	psychologist
acupuncturist	midwife	substance abuse professionals
homeopath	naturopath	marriage counselor
physical therapist	nurse practitioners	

PHYSICIAN SERVICES

7 — ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as —

general practitioner	internist	pediatrician
gynecologist	dermatologist	any other type of physicians
urologist	psychiatrist	
osteopath	surgeon	
plastic surgeon		

OTHER MEDICAL CARE SERVICES

8 — LAB TESTS OR X-RAYS

X-rays blood tests other types of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care.

9 — CARE IN CONVALESCENT OR NURSING HOME, such as —

substance abuse centers nursing home

Include all services provided and billed by a convalescent or nursing home.

10 — OTHER MEDICAL CARE, such as —

ambulance services	outpatient hospital care	blood donation
rescue services	emergency room services	

If medical care is given in outpatient department or emergency room, include —

injections	cardiogram	baby shots
allergy shots	skin treatment	physicians check up
cardiology test	hearing test	broken/sprained bones
	cancer treatment	blood pressure check

Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

MEDICINE AND MEDICAL SUPPLIES

11 — HEARING AIDS

12 — PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

13 — RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

braces	splints	whirlpools
crutches	cervical collars	slings
canes	wheelchairs	ace bandages
walkers		

14 — PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

braces	splints	whirlpools
crutches	cervical collars	slings
canes	wheelchairs	ace bandages
walkers		

15 — RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

ice bags	sinus masks	sun lamps
hot water bottles	blood pressure kits	therapeutic heat lamps
heating pads	vaporizers	

16 — PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

thermometers	sinus masks	sun lamps
ice bags	insulin needles	therapeutic heat lamps
hot water bottles	syringes	ostomy supplies
heating pads	blood pressure kits	oxygen
pollen masks	vaporizers	orthopedic appliances (supports)

Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.

Section 16 — EDUCATIONAL EXPENSES

1 — RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including —

golf	dancing	driving
tennis	music	photography
skiing	painting	sailing
swimming	sewing	instructional day camps
skydiving	needlepoint	any other recreational lessons
cooking	horse riding	

2 — NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps

3 — TUITION, including —

college or university	business school	elementary school
high school	secretarial school	parochial school
seminary	technical school	adult education
preparatory school	vocational school	

Include only those expenses paid directly to the school or to other educational facility.

4 — HOUSING WHILE ATTENDING SCHOOL, including —

student dormitory	sorority	housing for married students
fraternity		

Include only those expenses paid directly to the school or to other educational facility.

5 — FOOD OR BOARD WHILE ATTENDING SCHOOL

Include only those expenses paid directly to the school or to other educational facility.

6 — PRIVATE SCHOOL BUS

7 — PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT ALREADY BEEN REPORTED, including —

text books	slide rule	drafting equipment
microscopes	art supplies	laboratory equipment
technical books	cap and gown	

8 — OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED, including the rental of any school books or expenses

laboratory fees	matriculation fees	athletic fees
registration fees	health fees	transportation fees
laundry fees	student union fees	conferences and seminars
cap and gown rentals	tutoring	rental of school equipment
rental of school books	administration fees	

Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

Part A — SUBSCRIPTIONS AND MEMBERSHIPS

- 1** — Newspaper delivery
- 2** — Books purchased from book club
- 3** — Compact discs, tapes, videos, or records purchased from a mail order club
- 4** — Magazine or periodical subscriptions
- 5** — Season tickets to theater, concert series, opera, other musical series, or amusement parks
- 6** — Season tickets to sporting events
- 7** — Reference books NOT in sets
- 8** — Encyclopedias or other sets of reference books
- 9** — Country club, health club, swimming pools, tennis clubs, social or other recreational organization
- 10** — Civic, service, or fraternal organization
- 11** — Credit card membership fees
- 12** — Shopping club memberships

Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES — Continued

Part B — BOOKS AND ENTERTAINMENT EXPENSES

- 1** — Fees for participation in sports, including —
tennis golf bowling swimming
- 2** — Single admissions to spectator sporting events, including —
football baseball hockey soccer
- 3** — Single admissions to entertainment activities, including —
movies operas plays concerts
- 4** — Books not purchased through book clubs, including —
paperbacks hardcover audio
Exclude reference books or school books
- 5** — Magazines not included in a subscription
- 6** — Single copies of newspapers not through a subscription
- 7** — Compact discs, audio tapes, or records other than through a
mail-order club
- 8** — Photographic film, including —
disposable cameras
- 9** — Photographic film processing
- 10** — Video cassettes, video tapes, or DVD's other than through a mail-order club
- 11** — Rental of video cassettes, video tapes, or DVD's

Section 18 — TRIPS AND VACATIONS

Part A – TYPES OF TRIPS

- 1** — Visit friends or or relatives
- 2** — Business trips
- 3** — Recreational trips, such as –
 - Sightseeing
 - Sports events
 - Club or organizational meetings
 - Outdoor recreation
- 4** — Any other trips that occur overnight or longer
- 5** — Any day trips at least 75 miles away

Section 18 — TRIPS AND VACATIONS — Continued

TYPES OF TRANSPORTATION

(COMMERCIAL)

- 1** — local (taxi, etc.)
- 2** — airplane
- 3** — train
- 4** — bus
- 5** — ship

(RENTED)

- 6** — car, jeep
- 7** — truck, van
- 8** — motorcycle, moped
- 9** — private plane
- 10** — boat, trailer
- 11** — camper
- 12** — other vehicles

(PRIVATE)

- 13** — car owned by CU
- 14** — vehicle leased by CU
- 15** — other vehicle owned by CU
- 16** — vehicle owned by someone else
- 17** — other transport

Section 18 — TRIPS AND VACATIONS — Continued

RENTAL OF SPORTS EQUIPMENT

Golf clubs

Skis

Fishing equipment

Boat

Other sports equipment

Section 18 — TRIPS AND VACATIONS — Continued

FEEES FOR PLAYING SPORTS

Golf

Fishing

Swimming

Tennis

Skiing

Bowling

Exercise classes

Other sports

Section 18 — TRIPS AND VACATIONS — Continued

ENTERTAINMENT OR ADMISSIONS

Movies

Theater

Concerts

Museums

Tours

Sports events

Other entertainment events

Section 19 — MISCELLANEOUS EXPENSES

Part A — Miscellaneous Expenses

1 — PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS

2 — FUNERALS, BURIALS, OR CREMATION

burial fees limousines (used flowers for funeral
burial plans during funeral)

3 — CATERED AFFAIRS, including —

bridal showers parties Bar Mitzvah
weddings graduations Bat Mitzvah
anniversaries confirmations

4 — FRESH FLOWERS OR POTTED PLANTS

5 — PROFESSIONAL PHOTOGRAPHY FEES

6 — LEGAL FEES, including —

Will Divorce Contracts

Do not include fees for business purposes or those related to closing costs for the purchase of real estate.

7 — ACCOUNTING FEES, including —

income tax trust management estate management
preparation

Do not include fees for business purposes.

8 — OCCUPATIONAL EXPENSES, such as union dues or professional licenses.

HOME SERVICES PROVIDED BY NON-CU MEMBER

9 — GARDENING OR LAWN CARE SERVICES, including —

fertilize lawn, etc. lawn cutting hedge trimming
tree removal tilling tree pruning
planting plowing

Include any services provided under service contracts.

Do not include services which are covered by management or maintenance fees.

Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses — Continued

- 10** — HOUSEKEEPING SERVICES, including —
cleaning laundering cooking
window washing carpet cleaning
- 11** — HOME SECURITY SYSTEM SERVICE FEES
- 12** — OTHER HOME SERVICES AND SMALL REPAIR JOBS AROUND THE HOUSE, NOT PREVIOUSLY REPORTED
Include diaper service.
- 13** — MOVING, STORAGE, AND FREIGHT EXPRESS
Do not include expenses that are reimbursed by employer or other persons outside of the CU.
- 14** — BABYSITTING OR OTHER CHILD CARE IN YOUR HOME
Do not include nursery school care or care in a day care center.
- 15** — BABYSITTING OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME
Do not include nursery school care or care in a day care center.
- 16** — CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME
Do not include institutional or medical care.
- 17** — ADULT DAY CARE CENTERS
- 18** — TV COMPUTER GAMES AND COMPUTER GAME SOFTWARE
TV computer game video game hardware
hardware video games
- 19** — HAND HELD COMPUTER GAMES AND COMPUTER BOARD GAMES
- 20** — TOYS AND GAMES
games trains dart board action figures
infant toys stuffed animals dolls trucks

Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses - Continued

21 — HOBBIES

model kits	needlepoint kits	coin collection
rug kits	arts and craft supplies	woodcraft items

22 — LOTTERIES AND GAMES OF CHANCE

23 — PURCHASE OF PETS, PET SUPPLIES, AND MEDICINE FOR PETS, including —

aquarium	tropical fish	dog house	collars
hamster cage	pet toys	bird cage	
dog	guinea pig	cat	
bird	hamster	gerbil	

24 — PET SERVICES, including —

grooming	kennels	license
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25 — VETERINARIAN EXPENSES FOR PETS

Section 19 — MISCELLANEOUS EXPENSES – Continued

Part B — Contributions

1 — CASH TO COLLEGE STUDENTS LIVING AWAY FROM HOME

Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2 — CHILD SUPPORT

3 — ALIMONY

4 — EDUCATION INSTITUTIONS — *Do not include tuition and other school expenses.*

alumni funds	educational endowments
scholarship funds	school fund-raisers

5 — POLITICAL ORGANIZATIONS

political parties	political candidates	Political Action Committees (PACs)
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6 — RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES, TEMPLES, AND MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS

tithes and offerings	religious fund raisers
building funds	religious television/radio ministries

7 — CHARITIES AND ALL OTHER ORGANIZATIONS

Red Cross	civic organizations	American Cancer Society
United Way	social service	American Heart Association
Humane Society	organizations	fine arts and literary organizations
	public television/radio	

8 — ANY AND ALL OTHER PERSONS NOT IN YOUR CU, such as —

friends	co-workers	homeless persons
street musicians	birthday money	money to assist others
cash gifts at the office	wedding money	

9 — STOCKS, BONDS, MUTUAL FUNDS

Include only funds given to persons or organizations outside of your CU.

Section 21 — CREDIT LIABILITY

Credit Balances

- 1** — Gasoline credit cards — Amoco, Exxon, Citgo, etc.

- 2** — Store credit cards — Department, Speciality, Electronic, or Sporting Goods

- 3** — Major credit cards — Visa, MasterCard, American Express, Discover, or other revolving credit accounts

- 4** — Store installment credit accounts

- 5** — Financial institutions — Banks, brokerages, savings and loans, credit unions, or insurance companies

Do not include insurance premium payments

- 6** — Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance

- 7** — Other credit — School loans, personal loans, or loans from retirement plans

Section 22 — OCCUPATIONS

- 01 — ADMINISTRATOR, MANAGER**
administrator manager funeral director
- 02 — TEACHER**
teacher guidance counselor
- 03 — PROFESSIONAL**
registered nurse accountant computer programmer
computer systems analyst social worker lawyer
engineer physician clergy
- 04 — ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL**
secretary bookkeeper clerk
computer assistant receptionist typist
- 05 — SALES, RETAIL**
cashier commodity salesperson apparel salesperson
motor vehicle salesperson door to door salesperson
- 06 — SALES, BUSINESS GOODS AND SERVICES**
mining sales representative real estate sales person
financial services wholesale sales representative
manufacturing sales representative insurance salesperson
- 07 — TECHNICIAN**
health technician practical nurse clinical laboratory technician
drafting electronic technician
- 08 — PROTECTIVE SERVICE**
private guard police officer firefighter
- 09 — PRIVATE HOUSEHOLD SERVICE**
nanny household worker
- 10 — OTHER SERVICE**
janitor cook waiter/waitress
food preparer food counter/fountain worker orderly
child care worker hairstylist maid/houseman
- 11 — MACHINE OPERATOR, ASSEMBLER, INSPECTOR**
machine operator assembler inspector
- 12 — TRANSPORTATION OPERATOR**
truck driver bus driver tractor operator
- 13 — HANDLER, HELPER, LABORER**
stock handler freight handler material handler
construction laborer packager
- 14 — MECHANIC, REPAIRER, PRECISION PRODUCTION**
automobile mechanic machine repairer machinist
sheet metal worker meat cutter tailor
- 15 — CONSTRUCTION, MINING**
carpenter electrician painter
plumber mining worker
- 16 — FARMING**
farmer farm worker
- 17 — FORESTRY, FISHING, GROUNDSKEEPING**
forestry worker fisher groundskeeper
animal caretaker
- 18 — ARMED FORCES**
armed forces

CARD A

0. Loss

1. \$0 — \$4,999

2. \$ 5,000 — \$ 9,999

3. \$10,000 — \$14,999

4. \$15,000 — \$19,999

5. \$20,000 — \$29,999

6. \$30,000 — \$39,999

7. \$40,000 — \$49,999

8. \$50,000 — \$69,999

9. \$70,000 — \$89,999

10. \$90,000 — \$119,999

11. \$120,000 and over

CARD B

- 1.** Less than \$300
- 2.** \$ 300 — \$ 399
- 3.** \$ 400 — \$ 499
- 4.** \$ 500 — \$ 599
- 5.** \$ 600 — \$ 699
- 6.** \$ 700 — \$ 799
- 7.** \$ 800 — \$ 899
- 8.** \$ 900 — \$ 999
- 9.** \$ 1,000 — \$ 1,499
- 10.** \$ 1,500 and over

Section 22 — WORK EXPERIENCE AND INCOME

CARD C

0. Loss

1. \$0 — \$999

2. \$ 1,000 — \$ 1,999

3. \$ 2,000 — \$ 2,999

4. \$ 3,000 — \$ 3,999

5. \$ 4,000 — \$ 4,999

6. \$ 5,000 — \$ 9,999

7. \$10,000 — \$14,999

8. \$15,000 — \$19,999

9. \$20,000 — \$29,999

10. \$30,000 — \$39,999

11. \$40,000 — \$49,999

12. \$50,000 and over

Section 24 — TOTAL CU INCOME

- 1. Loss**
- 2. Under \$3,000**
- 3. \$ 3,000 — \$ 5,999**
- 4. \$ 6,000 — \$ 7,499**
- 5. \$ 7,500 — \$ 9,999**
- 6. \$10,000 — \$12,999**
- 7. \$13,000 — \$14,999**
- 8. \$15,000 — \$19,999**
- 9. \$20,000 — \$24,999**
- 10. \$25,000 — \$29,999**
- 11. \$30,000 — \$34,999**
- 12. \$35,000 — \$49,999**
- 13. \$50,000 — \$74,999**
- 14. \$75,000+**

CALENDAR

2003

JANUARY						
S	M	T	W	T	F	S
		①	2	3	4	
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	②⑩	21	22	23	24	25
26	27	28	29	30	31	

JULY						
S	M	T	W	T	F	S
		1	2	3	④	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

FEBRUARY						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	①⑦	18	19	20	21	22
23	24	25	26	27	28	

AUGUST						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

MARCH						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

SEPTEMBER						
S	M	T	W	T	F	S
	①	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

APRIL						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

OCTOBER						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	①⑩	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

MAY						
S	M	T	W	T	F	S
			1	2	3	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	②⑥	27	28	29	30	31

NOVEMBER						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	①⑪	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	②⑰	28	29
30						

JUNE						
S	M	T	W	T	F	S
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8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

DECEMBER						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	③⑰	26	27
28	29	30	31			

CALENDAR

2004

JANUARY						
S	M	T	W	T	F	S
				①	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	⑱	20	21	22	23	24
25	26	27	28	29	30	31

JULY						
S	M	T	W	T	F	S
					1	2
4	⑤	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

FEBRUARY						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	⑯	17	18	19	20	21
22	23	24	25	26	27	28
29						

AUGUST						
S	M	T	W	T	F	S
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8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

MARCH						
S	M	T	W	T	F	S
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7	8	9	10	11	12	13
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21	22	23	24	25	26	27
28	29	30	31			

SEPTEMBER						
S	M	T	W	T	F	S
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5	⑥	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

APRIL						
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18	19	20	21	22	23	24
25	26	27	28	29	30	

OCTOBER						
S	M	T	W	T	F	S
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10	⑪	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

MAY						
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23	24	25	26	27	28	29
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NOVEMBER						
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14	15	16	17	18	19	20
21	22	23	24	⑳	26	27
28	29	30				

JUNE						
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20	21	22	23	24	25	26
27	28	29	30			

DECEMBER						
S	M	T	W	T	F	S
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12	13	14	15	16	17	18
19	20	21	22	23	⑳	25
26	27	28	29	30	⑳	

CALENDAR

2005

JANUARY						
S	M	T	W	T	F	S
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9	10	11	12	13	14	15
16	17	18	19	20	21	22
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FEBRUARY						
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

MARCH						
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20	21	22	23	24	25	26
27	28					

APRIL						
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MAY						
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29	30	31				

JUNE						
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19	20	21	22	23	24	25
26	27	28	29	30		

JULY						
S	M	T	W	T	F	S
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

AUGUST						
S	M	T	W	T	F	S
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7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

SEPTEMBER						
S	M	T	W	T	F	S
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

OCTOBER						
S	M	T	W	T	F	S
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23	24	25	26	27	28	29
30	31					

NOVEMBER						
S	M	T	W	T	F	S
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20	21	22	23	24	25	26
27	28	29	30			

DECEMBER						
S	M	T	W	T	F	S
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

FRACTION CONVERSION CHART

Fractions to Percentages

Fraction	%	Fraction	%	Fraction	%
1/2	50.00	1/7	14.29	3/9	33.33
1/3	33.33	2/7	28.57	4/9	44.44
2/3	66.67	3/7	42.86	5/9	55.55
1/4	25.00	4/7	57.14	6/9	66.67
2/4	50.00	5/7	71.42	7/9	77.78
3/4	75.00	6/7	85.71	8/9	88.89
1/5	20.00	1/8	12.50	1/10	10.00
2/5	40.00	2/8	25.00	2/10	20.00
3/5	60.00	3/8	37.50	3/10	30.00
4/5	80.00	4/8	50.00	4/10	40.00
1/6	16.67	5/8	62.50	5/10	50.00
2/6	33.33	6/8	75.00	6/10	60.00
3/6	50.00	7/8	87.50	7/10	70.00
4/6	66.67	1/9	11.11	8/10	80.00
5/6	83.33	2/9	22.22	9/10	90.00

PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The surveys' purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help insure the completeness and accuracy of these data.

INTRODUCTIONS

(1st visit)

"Good morning. I am *(your name)* from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. Did you receive a letter saying someone would call on you?"

(2nd through 5th visits)

"Good morning. I am *(your name)* from the U.S. Census Bureau. Here is my identification card. I was here in *(month)* to obtain information for the Consumer Expenditure Survey. This is my *(number)* quarterly visit. I have some questions to ask. Did you receive our letter?"