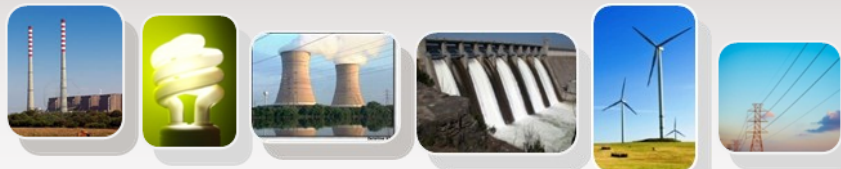


RE-ENERGIZE WITH TURKEY: INVESTMENT OPPORTUNITIES IN THE TURKISH ENERGY SECTOR



REGISTRATION INFORMATION

www.usea.org/Turkey-energy-investment.asp

October 28 , 2011

New York, NY

Chadbourne & Parke LLP

30 Rockefeller Plaza

New York, New York

November 1, 2011

Houston, TX

Hilton Americas

1600 Lamar Street

Houston, Texas

November 3, 2011

San Francisco, CA

JW Marriot Union Square

500 Post Street

San Francisco, LA

For More Information and to

Register: Albert Doub

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Supporting Organizations:



REPUBLIC OF TURKEY PRIME MINISTRY
INVESTMENT SUPPORT AND
PROMOTION AGENCY OF TURKEY



invest.gov.tr



MINISTRY OF
ENERGY AND
NATURAL RESOURCES
REPUBLIC OF TURKEY



CHADBOURNE
& PARKE LLP



REPUBLIC OF TURKEY
PRIME MINISTRY
PRIVATIZATION
ADMINISTRATION

Turkey is the world's 17th largest economy and offers ample opportunity for global investors. The Turkish economy has sustained remarkable economic performance over the past eight years, growing by an average annual rate of approximately five percent. With its strategic location, robust economy, political stability, skilled labor force, and young population, Turkey promises growth for investors in all sectors.

Turkey's energy sector has expected annual growth of six to eight percent in power demand through 2020 necessitating over 50,000 MW of new generation. The government is looking to strengthen national energy security by increasing domestic electricity production; reducing reliance on imported natural gas and coal; privatizing state owned electric distribution and generation companies; and reorganizing its natural gas market and privatizing state-owned natural gas distribution companies.

Turkey boasts a transparent and effective regulatory authority and a maturing wholesale electricity market. Over the next several years Turkey plans to:

- Invest over 20 billion USD in renewable energy production including 10,000 MW of wind energy, and 300 MW of geothermal capacity over the next 5 years
- Develop 5,000 MW of hydroelectric capacity over the next 5 years
- Privatize remaining government owned electric distribution and generation companies
- Proceed with plans to develop nuclear power facilities
- Invest in clean coal technologies
- Reorganize its natural gas sector to increase private ownership and move towards a more dynamic natural gas market.

The government has also recently enacted legislation providing guaranteed feed-in tariffs and ten year power purchase agreements for renewable energy production; financial incentives for utilizing local manufacturers; and favorable tax rates.

Please join senior Government of Turkey officials from the following agencies who will discuss Turkey's plans for the energy sector and highlight opportunities for collaboration with U.S. companies:

- Undersecretary of Ministry of Energy and Natural Resources, *Mr. Metin Kilci*
- President of the Privatization Administration, *Mr. Ahmet Aksu*
- President of the Energy Market Regulatory Authority (EMRA), *Mr. Hasan Köktaş*
- President of the Investment Support and Promotion Agency (ISPAT), *Mr. İlker Ayçi*

WHO SHOULD ATTEND:

- Architect/Engineering Firms
- Natural gas companies
- Wind, Solar, Nuclear, Hydroelectric and Biomass power developers and equipment manufacturers
- Electric generation companies and utilities
- Geothermal exploration, drilling and geophysical companies
- Waste to energy systems and solutions
- Energy efficiency companies
- Financial investors (Investment banks, funds, private equity, etc.)

RE-ENERGIZE WITH TURKEY: INVESTMENT OPPORTUNITIES IN THE TURKISH ENERGY SECTOR



OCTOBER 28, 2011 — NEW YORK, NY

PROGRAM

- 8:30 a.m. **Registration**
- 9:00 a.m. **Welcome and Introductions**
- 9:05 a.m. **Overview of Investment Environment in Turkey (ISPAT)**
- 9:30 a.m. **Overview of Turkey's Energy Sector**
- Current policies, market projections and targets
 - Coal-fired power plant development and opportunities for investment
 - Overview of current coal plants
 - Policies aimed at utilizing domestic coal resources
 - Nuclear power development plans
 - Number and location of planned nuclear facilities
 - Opportunities for investment
 - Overview of Turkey's natural gas market, gas power generation and opportunities for investment
 - Plans for restructuring the natural gas market
- 10:15 a.m. **Networking Break**
- 11:00 a.m. **Renewable Energy Opportunities for Investment**
- Renewable Energy Targets
 - Benefits of the Renewable Energy Law
 - New Feed in Tariffs
 - Local Content
- 11:30 a.m. **Privatization opportunities in Turkish Energy Sector**
- Overview and privatization plans of electricity generation facilities
 - Overview and privatization plans of electricity distribution companies
 - Overview and privatization plans of gas distribution companies
- 12:00 p.m. **Q&A and Open Discussion**
- 12:30 p.m. **Networking Lunch**
- 1:30 p.m.-4:30pm. **One-on-One meetings with senior officers -Please schedule meetings at:**

Albert Doub: adoub@usea.org & Erkan Kaptan: ekaptan@invest.gov.tr

RE-ENERGIZE WITH TURKEY: INVESTMENT OPPORTUNITIES IN THE TURKISH ENERGY SECTOR



NOVEMBER 1, 2011 — HOUSTON, TX

To be conducted in conjunction with the World Energy Council Houston Business Forum

<http://www.usea.org/WEC-Houston-BusinessForum.htm>

PROGRAM

- 9:30 a.m. **Registration**
- 10:15 a.m. **Welcome and Introductions**
- 10:30 a.m. **Overview of Investment Environment in Turkey (ISPAT)**
- 10:45 a.m. **Overview of Turkey's Energy Sector**
- Current policies, market projections and targets
 - Coal-fired power plant development and opportunities for investment
 - Overview of current coal plants
 - Policies aimed at utilizing domestic coal resources
 - Nuclear power development plans
 - Number and location of planned nuclear facilities
 - Opportunities for investment
 - Overview of Turkey's natural gas market, gas power generation and opportunities for investment
 - Plans for restructuring the natural gas market
- 11:15 a.m. **Renewable Energy Opportunities for Investment**
- Renewable Energy Targets
 - Benefits of the Renewable Energy Law
 - New Feed in Tariffs
 - Local Content
- 11:45 a.m. **Privatization opportunities in Turkish Energy Sector**
- Overview and privatization plans of electricity generation facilities
 - Overview and privatization plans of electricity distribution companies
 - Overview and privatization plans of gas distribution companies
- 12:15 p.m. **Luncheon & Keynote Address—Room H (as part of the WEC Houston Forum)**
- 1:30 p.m.-4:30 **One-on-One meetings with senior officers -Please schedule meetings at:**

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RE-ENERGIZE WITH TURKEY: INVESTMENT OPPORTUNITIES IN THE TURKISH ENERGY SECTOR



NOVEMBER 3, 2011 — SAN FRANCISCO, CA

PROGRAM

- 8:30 a.m. **Registration**
- 9:00 a.m. **Welcome and Introductions**
- 9:05 a.m. **Overview of Investment Environment in Turkey (ISPAT)**
- 9:30 a.m. **Overview of Turkey's Energy Sector**
- Current policies, market projections and targets
 - Coal-fired power plant development and opportunities for investment
 - Overview of current coal plants
 - Policies aimed at utilizing domestic coal resources
 - Nuclear power development plans
 - Number and location of planned nuclear facilities
 - Opportunities for investment
 - Overview of Turkey's natural gas market, gas power generation and opportunities for investment
 - Plans for restructuring the natural gas market
- 10:15 a.m. **Networking Break**
- 11:00 a.m. **Renewable Energy Opportunities for Investment**
- Renewable Energy Targets
 - Benefits of the Renewable Energy Law
 - New Feed in Tariffs
 - Local Content
- 11:30 a.m. **Privatization opportunities in Turkish Energy Sector**
- Overview and privatization plans of electricity generation facilities
 - Overview and privatization plans of electricity distribution companies
 - Overview and privatization plans of gas distribution companies
- 12:00 p.m. **Q&A and Open Discussion**
- 12:30 p.m. **Networking Lunch**
- 1:30 p.m.-4:30pm. **One-on-One meetings with senior officers -Please schedule meetings at:**

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