

Schedule of Federal Debt
 Managed by the Bureau of the Public Debt
 For the period from September 30, 2005 through October 31, 2005 - Unaudited
 (Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2005	4,601,239	34,961	(35,531)	3,317,471	43,250	14,740
Increases						
Borrowings from the Public	332,366		(3,317)			
Net Increase in Intragovernmental Debt Holdings				45,136		9,317
Accrued Interest (Note 4)		14,724			15,456	
Total Increases	332,366	14,724	(3,317)	45,136	15,456	9,317
Decreases						
Repayments of Debt Held by the Public	283,089					
Interest Paid		7,436			2,100	
Net Amortization (Note 4)			(2,854)			758
Total Decreases	283,089	7,436	(2,854)	0	2,100	758
Balance as of October 31, 2005	\$4,650,516	\$42,249	(\$35,994)	\$3,362,607	\$56,606	\$23,299

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Notes to the Schedule of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended October 31, 2005 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of October 31, 2005, Federal Debt Held by the Public consisted of the following:

	October 31, 2005	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$932,554	3.6%
Treasury Notes	2,335,503	3.8%
Treasury Bonds	520,491	7.9%
Treasury Inflation-Protected Securities	323,918	2.4%
Total Marketable	<u>\$4,112,466</u>	
Nonmarketable	538,050 *	4.9%
Total Federal Debt Held by the Public	<u><u>\$4,650,516</u></u>	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	3,086
R.E.A. Series	1
State and Local Government Series	226,929
United States Savings Securities	203,890
Government Account Series	68,939
Other	5,210
Total Nonmarketable	<u><u>\$538,050</u></u>

The Federal Reserve Banks (FRB) owned \$737 billion of Federal Debt securities Held by the Public as of October 26, 2005.

Note 3. Intragovernmental Debt Holdings

As of October 31, 2005, Intragovernmental Debt Holdings are owed to the following:

	<u>October 31, 2005</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$1,618,658
OPM: Civil Service Retirement and Disability Fund	643,757
HHS: Federal Hospital Insurance Trust Fund	278,448
DOD: Military Retirement Fund	196,248
SSA: Federal Disability Insurance Trust Fund	192,198
DOD: DOD Medicare Retirement Fund	75,909
DOL: Unemployment Trust Fund	53,499
DOE: Nuclear Waste Disposal Fund, DOE	33,713
FDIC: Bank Insurance Fund, The	32,641
OPM: Employees Life Insurance Fund	29,513
HUD: Federal Housing Administration - Liquidating Account	23,350
HHS: Federal Supplemental Medical Insurance	19,418
Treasury: Exchange Stabilization	15,286
DOS: Foreign Service Retirement & Disability Fund	13,320
OPM: Employees Health Benefits	12,653
FDIC: Savings Association Insurance Fund	12,319
DOL: Pension Benefit Guaranty Corporation	12,183
DOT: Airport & Airway Trust Fund	10,907
VA: National Service Life Insurance Fund	10,524
Other Programs and Funds	78,063
Total Federal Debt Held By Federal Entities	<u><u>3,362,607</u></u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of State (DOS); Department of Transportation (DOT); Department of Veterans Affairs (VA).

The average interest rate on GAS securities for October 31, 2005 was 5.2%

Note 4. Interest Expense

Interest Expense on Federal Debt Managed by BPD for month ended October 31, 2005 consisted of the following:

	<u>October 31, 2005</u>
Federal Debt Held by the Public	
Accrued Interest	\$14,724
Net Amortization of Premiums and Discounts	2,854
Total Interest Expense on Federal Debt Held by the Public	<u>17,578</u>
Intragovernmental Debt Holdings	
Accrued Interest	15,456
Net Amortization of Premiums and Discounts	(758)
Total Interest Expense on Intragovernmental Debt Holdings	<u>14,698</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$32,276</u></u>

Note 5. Fund Balance With Treasury

	<u>As of October 31, 2005</u>
Appropriated Funds Obligated	\$387,459