

Schedule of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2005 through November 30, 2005 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of						
September 30, 2005	4,601,239	34,961	(35,531)	3,317,471	43,250	14,740
Increases						
Borrowings from the Public	721,209		(6,737)			
Net Increase in Intragovernmental Debt Holdings				51,448		7,805
Accrued Interest (Note 4)		31,340			31,387	
Total Increases	721,209	31,340	(6,737)	51,448	31,387	7,805
Decreases						
Repayments of Debt Held by the Public	613,045					
Interest Paid		36,584			8,819	
Net Amortization (Note 4)			(5,898)			1,110
Total Decreases	613,045	36,584	(5,898)	0	8,819	1,110
Balance as of						
November 30, 2005	\$4,709,403	\$29,717	(\$36,370)	\$3,368,919	\$65,818	\$21,435

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	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of						
October 31, 2005	4,650,516	42,249	(35,994)	3,362,607	56,606	23,299
Increases						
Borrowings from the Public	388,842		(3,420)			
Net Increase in Intragovernmental Debt Holdings				6,312		(1,511)
Accrued Interest		16,617			15,932	
Total Increases	388,842	16,617	(3,420)	6,312	15,932	(1,511)
Decreases						
Repayments of Debt Held by the Public	329,955					
Interest Paid		29,149			6,720	
Net Amortization			(3,044)			353
Total Decreases	329,955	29,149	(3,044)	0	6,720	353
Balance as of						
November 30, 2005	\$4,709,403	\$29,717	(\$36,370)	\$3,368,919	\$65,818	\$21,435

Notes to the Schedule of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended November 30, 2005
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of November 30, 2005, Federal Debt Held by the Public consisted of the following:

	November 30, 2005	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$982,960	3.7%
Treasury Notes	2,339,284	3.8%
Treasury Bonds	516,430	7.8%
Treasury Inflation-Protected Securities	327,807	2.4%
Total Marketable	\$4,166,481	
Nonmarketable	542,922 *	4.9%
Total Federal Debt Held by the Public	\$4,709,403	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	2,986
R.E.A. Series	1
State and Local Government Series	231,467
United States Savings Securities	204,579
Government Account Series	68,681
Other	5,213
Total Nonmarketable	\$542,922

The Federal Reserve Banks (FRB) owned \$741 billion of Federal Debt securities Held by the Public as of November 30, 2005.

Note 3. Intragovernmental Debt Holdings

As of November 30, 2005, Intragovernmental Debt Holdings are owed to the following:

	<u>November 30, 2005</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$1,620,345
OPM: Civil Service Retirement and Disability Fund	640,858
HHS: Federal Hospital Insurance Trust Fund	278,417
DOD: Military Retirement Fund	197,662
SSA: Federal Disability Insurance Trust Fund	191,461
DOD: DOD Medicare Retirement Fund	76,073
DOL: Unemployment Trust Fund	55,634
DOE: Nuclear Waste Disposal Fund, DOE	34,125
FDIC: Bank Insurance Fund, The	33,015
OPM: Employees Life Insurance Fund	29,923
HUD: Federal Housing Administration - Liquidating Account	23,676
HHS: Federal Supplemental Medical Insurance	18,621
Treasury: Exchange Stabilization	15,267
DOL: Pension Benefit Guaranty Corporation	14,110
DOS: Foreign Service Retirement & Disability Fund	13,280
OPM: Employees Health Benefits	12,663
FDIC: Savings Association Insurance Fund	12,479
DOT: Airport & Airway Trust Fund	11,084
VA: National Service Life Insurance Fund	10,450
Other Programs and Funds	79,776
Total Federal Debt Held By Federal Entities	<u><u>3,368,919</u></u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of State (DOS); Department of Transportation (DOT); Department of Veterans Affairs (VA).

The average interest rate on GAS securities for November 30, 2005 was 5.2%

Note 4. Interest Expense

Interest Expense on Federal Debt Managed by BPD for month ended November 30, 2005 consisted of the following:

	<u>November 30, 2005</u>
Federal Debt Held by the Public	
Accrued Interest	\$31,340
Net Amortization of Discounts and Premiums	5,898
Total Interest Expense on Federal Debt Held by the Public	<u>37,238</u>
Intragovernmental Debt Holdings	
Accrued Interest	31,387
Net Amortization of Discounts and Premiums	(1,110)
Total Interest Expense on Intragovernmental Debt Holdings	<u>30,277</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$67,515</u></u>

Note 5. Fund Balance With Treasury

	<u>As of November 30, 2005</u>
Appropriated Funds Obligated	\$538,586