

Schedule of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2005 through February 28, 2006 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of						
September 30, 2005	4,601,239	34,961	(35,531)	3,317,471	43,250	14,740
Increases						
Borrowings from the Public	1,823,629		(18,038)			
Net Increase in Intragovernmental Debt Holdings				167,298		(17,069)
Accrued Interest (Note 4)		67,286			74,253	
Total Increases	1,823,629	67,286	(18,038)	167,298	74,253	(17,069)
Decreases						
Repayments of Debt Held by the Public	1,653,751					
Interest Paid		75,147			88,144	
Net Amortization (Note 4)			(15,699)			1,427
Total Decreases	1,653,751	75,147	(15,699)	0	88,144	1,427
Balance as of						
February 28, 2006	\$4,771,117	\$27,100	(\$37,870)	\$3,484,769	\$29,359	(\$3,756)

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	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of						
January 31, 2006	4,724,637	42,944	(36,859)	3,457,433	19,370	21,088
Increases						
Borrowings from the Public	348,989		(3,981)			
Net Increase in Intragovernmental Debt Holdings				27,336		(24,921)
Accrued Interest		11,011			13,845	
Total Increases	348,989	11,011	(3,981)	27,336	13,845	(24,921)
Decreases						
Repayments of Debt Held by the Public	302,509					
Interest Paid		26,855			3,856	
Net Amortization			(2,970)			(77)
Total Decreases	302,509	26,855	(2,970)	0	3,856	(77)
Balance as of						
February 28, 2006	\$4,771,117	\$27,100	(\$37,870)	\$3,484,769	\$29,359	(\$3,756)

Notes to the Schedule of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended February 28, 2006 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of February 28, 2006, Federal Debt Held by the Public consisted of the following:

	February 28, 2006	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$997,284	4.2%
Treasury Notes	2,390,260	3.9%
Treasury Bonds	526,498	7.7%
Treasury Inflation-Protected Securities	345,431	2.4%
Total Marketable	\$4,259,473	
Nonmarketable	511,644 *	4.9%
Total Federal Debt Held by the Public	\$4,771,117	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	3,586
R.E.A. Series	1
State and Local Government Series	234,545
United States Savings Securities	205,901
Government Account Series	32,414
Other	5,202
Total Nonmarketable	\$511,644

The Federal Reserve Banks (FRB) owned \$749 billion of Federal Debt securities Held by the Public as of February 22, 2006.

Note 3. Intragovernmental Debt Holdings

As of February 28, 2006, Intragovernmental Debt Holdings are owed to the following:

	<u>February 28, 2006</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$1,682,806
OPM: Civil Service Retirement and Disability Fund	650,289
HHS: Federal Hospital Insurance Trust Fund	287,856
SSA: Federal Disability Insurance Trust Fund	196,377
DOD: Military Retirement Fund	192,507
DOD: DOD Medicare Retirement Fund	74,747
DOL: Unemployment Trust Fund	52,787
DOL: Pension Benefit Guaranty Corporation	38,419
DOE: Nuclear Waste Disposal Fund, DOE	34,874
FDIC: Bank Insurance Fund, The	33,126
OPM: Employees Life Insurance Fund	30,387
HHS: Federal Supplemental Medical Insurance	27,161
HUD: Federal Housing Administration - Liquidating Account	23,961
Treasury: Exchange Stabilization	15,372
DOS: Foreign Service Retirement & Disability Fund	13,663
OPM: Employees Health Benefits	13,450
FDIC: Savings Association Insurance Fund	12,610
DOT: Airport & Airway Trust Fund	11,894
VA: National Service Life Insurance Fund	10,514
Other Programs and Funds	81,969
Total Federal Debt Held By Federal Entities	<u><u>3,484,769</u></u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of State (DOS); Department of Transportation (DOT); Department of Veterans Affairs (VA).

The average interest rate on GAS securities February 28, 2006 was 5.2%

Note 4. Interest Expense

Interest Expense on Federal Debt Managed by BPD for month ended February 28, 2006 consisted of the following:

	<u>February 28, 2006</u>
Federal Debt Held by the Public	
Accrued Interest	\$67,286
Net Amortization of Premiums and Discounts	15,699
Total Interest Expense on Federal Debt Held by the Public	<u>82,985</u>
Intragovernmental Debt Holdings	
Accrued Interest	74,253
Net Amortization of Premiums and Discounts	(1,427)
Total Interest Expense on Intragovernmental Debt Holdings	<u>72,826</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$155,811</u></u>

Note 5. Fund Balance With Treasury

	<u>As of February 28, 2006</u>
Appropriated Funds Obligated	\$275,585