

Schedule of Federal Debt  
 Managed by the Bureau of the Public Debt  
 For the period from September 30, 2005 through April 30, 2006 - Unaudited  
 (Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of September 30, 2005</b>	<b>4,601,239</b>	<b>34,961</b>	<b>(35,531)</b>	<b>3,317,471</b>	<b>43,250</b>	<b>14,740</b>
<b>Increases</b>						
Borrowings from the Public	2,625,521		(26,385)			
Net Increase in Intragovernmental Debt Holdings				204,298		(16,757)
Accrued Interest (Note 4)		97,760			105,773	
<b>Total Increases</b>	<b>2,625,521</b>	<b>97,760</b>	<b>(26,385)</b>	<b>204,298</b>	<b>105,773</b>	<b>(16,757)</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	2,406,811					
Interest Paid		87,145			92,763	
Net Amortization (Note 4)			(23,635)			4,758
<b>Total Decreases</b>	<b>2,406,811</b>	<b>87,145</b>	<b>(23,635)</b>	<b>0</b>	<b>92,763</b>	<b>4,758</b>
<b>Balance as of April 30, 2006</b>	<b>\$4,819,949</b>	<b>\$45,576</b>	<b>(\$38,281)</b>	<b>\$3,521,769</b>	<b>\$56,260</b>	<b>(\$6,775)</b>

Schedule of Federal Debt  
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 For the month of April 2006 - Unaudited  
 (Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of March 31, 2006</b>	<b>4,872,485</b>	<b>36,621</b>	<b>(38,960)</b>	<b>3,484,672</b>	<b>43,806</b>	<b>(5,623)</b>
<b>Increases</b>						
Borrowings from the Public	296,608		(3,287)			
Net Increase in Intragovernmental Debt Holdings				37,097		183
Accrued Interest		14,400			15,255	
<b>Total Increases</b>	<b>296,608</b>	<b>14,400</b>	<b>(3,287)</b>	<b>37,097</b>	<b>15,255</b>	<b>183</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	349,144					
Interest Paid		5,445			2,801	
Net Amortization			(3,966)			1,335
<b>Total Decreases</b>	<b>349,144</b>	<b>5,445</b>	<b>(3,966)</b>	<b>0</b>	<b>2,801</b>	<b>1,335</b>
<b>Balance as of April 30, 2006</b>	<b>\$4,819,949</b>	<b>\$45,576</b>	<b>(\$38,281)</b>	<b>\$3,521,769</b>	<b>\$56,260</b>	<b>(\$6,775)</b>

Notes to the Schedule of Federal Debt Managed by the Bureau of the Public Debt  
 For the month ended April 30, 2006 - Unaudited  
 (Dollars in Millions)

**Note 1. Significant Accounting Policies**

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

**Note 2. Federal Debt Held by the Public**

As of April 30, 2006, Federal Debt Held by the Public consisted of the following:

	April 30, 2006	
Marketable:	Amount	Average Interest Rates
Treasury Bills	\$962,168	4.5%
Treasury Notes	2,408,208	4.0%
Treasury Bonds	526,510	7.7%
Treasury Inflation-Protected Securities	367,573	2.3%
<b>Total Marketable</b>	<b><u>\$4,264,459</u></b>	
Nonmarketable	555,490 *	4.9%
<b>Total Federal Debt Held by the Public</b>	<b><u><u>\$4,819,949</u></u></b>	

\*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	3,186
R.E.A. Series	1
State and Local Government Series	238,663
United States Savings Securities	206,067
Government Account Series	72,082
Other	5,496
<b>Total Nonmarketable</b>	<b><u><u>\$555,490</u></u></b>

The Federal Reserve Banks (FRB) owned \$756 billion of Federal Debt securities Held by the Public as of April 26, 2006.

### Note 3. Intragovernmental Debt Holdings

As of April 30, 2006, Intragovernmental Debt Holdings are owed to the following:

	<u>April 30, 2006</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$1,715,423
OPM: Civil Service Retirement and Disability Fund	644,329
HHS: Federal Hospital Insurance Trust Fund	295,171
SSA: Federal Disability Insurance Trust Fund	198,773
DOD: Military Retirement Fund	189,692
DOD: DOD Medicare Retirement Fund	74,412
DOL: Unemployment Trust Fund	49,734
DOL: Pension Benefit Guaranty Corporation	38,331
DOE: Nuclear Waste Disposal Fund, DOE	35,082
FDIC: Bank Insurance Fund, The	33,142
OPM: Employees Life Insurance Fund	30,386
HHS: Federal Supplemental Medical Insurance	28,990
HUD: Federal Housing Administration - Liquidating Account	23,961
Treasury: Exchange Stabilization	15,456
OPM: Employees Health Benefits	13,957
DOS: Foreign Service Retirement & Disability Fund	13,623
DOT: Highway Mass Transit and Trust Fund	13,470
FDIC: Savings Association Insurance Fund	12,133
DOT: Airport & Airway Trust Fund	11,685
VA: National Service Life Insurance Fund	10,328
Other Programs and Funds	73,691
<b>Total Federal Debt Held By Federal Entities</b>	<b><u><u>3,521,769</u></u></b>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of State (DOS); Department of Transportation (DOT); Department of Veterans Affairs (VA).

The average interest rate on GAS securities for April 30, 2006 was 5.3%

### Note 4. Interest Expense

Interest Expense on Federal Debt Managed by BPD for month ended April 30, 2006 consisted of the following:

	<u>April 30, 2006</u>
Federal Debt Held by the Public	
Accrued Interest	\$97,760
Net Amortization of Discounts and Premiums	23,635
<b>Total Interest Expense on Federal Debt Held by the Public</b>	<b><u>121,395</u></b>
Intragovernmental Debt Holdings	
Accrued Interest	105,773
Net Amortization of Premiums and Discounts	(4,758)
<b>Total Interest Expense on Intragovernmental Debt Holdings</b>	<b><u>101,015</u></b>
<b>Total Interest Expense on Federal Debt Managed by BPD</b>	<b><u><u>\$222,410</u></u></b>

### Note 5. Fund Balance With Treasury

	<u>As of April 30, 2006</u>
Appropriated Funds Obligated	\$277,026